

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation DAVID BOHNETT FOUNDATION		A Employer identification number 95-4735846
Number and street (or P.O. box number if mail is not delivered to street address) 9595 WILSHIRE BLVD 310	Room/suite	B Telephone number (see instructions) (310) 276-0001
City or town, state or province, country, and ZIP or foreign postal code BEVERLY HILLS, CA 90212		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>7,510,624</u>	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	5,778,877			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	103	103		
	4 Dividends and interest from securities	181,767	181,767		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,013,461			
	b Gross sales price for all assets on line 6a <u>9,947,602</u>				
	7 Capital gain net income (from Part IV, line 2)		2,013,461		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	7,974,208	2,195,331		
	13 Compensation of officers, directors, trustees, etc.	562,759	0		348,783
	14 Other employee salaries and wages	132,175	0		33,756
	15 Pension plans, employee benefits	184,907	0		102,719
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	39,416	0		0
	c Other professional fees (attach schedule)	55,492	19,852		0
	17 Interest	682	0		0
	18 Taxes (attach schedule) (see instructions)	30,524	601		0
	19 Depreciation (attach schedule) and depletion	3,913	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	63,194	0		63,194
	22 Printing and publications				
	23 Other expenses (attach schedule)	89,895	0		64,227
	24 Total operating and administrative expenses. Add lines 13 through 23	1,162,957	20,453		612,679
	25 Contributions, gifts, grants paid	7,003,293			4,763,087
	26 Total expenses and disbursements. Add lines 24 and 25	8,166,250	20,453		5,375,766
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-192,042			
	b Net investment income (if negative, enter -0-)		2,174,878		
c Adjusted net income (if negative, enter -0-)					

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		234,927	600,093	600,093
	2	Savings and temporary cash investments		53,916	34,830	34,830
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ <u>3,500,000</u> Less: allowance for doubtful accounts ▶ _____			3,500,000	3,500,000
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		1,400,543	920,127	920,127
	c	Investments—corporate bonds (attach schedule)		3,742,828	2,407,170	2,407,170
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment: basis ▶ <u>58,893</u> Less: accumulated depreciation (attach schedule) ▶ <u>40,903</u>		7,827	17,990	17,990
15	Other assets (describe ▶ _____)		20,516	30,414	30,414	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		5,460,557	7,510,624	7,510,624	
Liabilities	17	Accounts payable and accrued expenses		61,611	74,380	
	18	Grants payable		4,112,532	6,355,968	
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)		7,109	5,789	
	23	Total liabilities (add lines 17 through 22).		4,181,252	6,436,137	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions		1,279,305	-2,425,513	
	25	Net assets with donor restrictions			3,500,000	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)		1,279,305	1,074,487	
	30	Total liabilities and net assets/fund balances (see instructions) .		5,460,557	7,510,624	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,279,305
2	Enter amount from Part I, line 27a	2	-192,042
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,087,263
5	Decreases not included in line 2 (itemize) ▶ _____	5	12,776
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	1,074,487

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			2024-01-01	2024-12-31
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9,947,602		7,934,141	2,013,461
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			2,013,461
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3

2,013,461

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)	1	30,231
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	30,231
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	30,231
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	44,532
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	44,532
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	23
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	14,278
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded	11	0

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>CA</u>			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>WWW.BOHNETTFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ▶ <u>LIZ ATHERTONDAVID BOHNETT FDN</u> Telephone no. ▶ <u>(310) 276-0001</u> Located at ▶ <u>9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS CA 90212</u> ZIP+4 ▶ _____			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶ _____	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
c	Organizations relying on a current notice regarding disaster assistance check here.  		
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years  20____, 20____, 20____, 20____	2a	No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b	If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.).	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

No

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

5d

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

6b

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID C BOHNETT 9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	CHAIRMAN 1.00	0	0	0
MICHAEL FLEMING 9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	PRESIDENT 39.50	278,655	24,691	0
PAUL MOORE 9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	EXECUTIVE DIRECTOR 31.60	167,812	15,376	0
GWEN BABA 9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	BOARD MEMBER 1.00	0	0	0
CHRISTOPHER CALDWELL 9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	BOARD MEMBER 1.00	0	0	0
RICH LLEWELLYN 9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	BOARD MEMBER 1.00	0	0	0
ROB SALTZMAN 9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	BOARD MEMBER 1.00	0	0	0
LIZ ATHERTON 9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	DIRECTOR OF FINANCE 23.50	116,292	8,937	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LARRY SCHMITT 9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	ESTATE MANAGER 10.00	52,987	4,911	0

Total number of other employees paid over \$50,000.

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	5,794,028
b	Average of monthly cash balances.	1b	386,350
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,180,378
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	6,180,378
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	92,706
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	6,087,672
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	304,384

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	304,384
2a	Tax on investment income for 2024 from Part V, line 5.	2a	30,231
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	30,231
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	274,153
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	274,153
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	274,153

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	5,375,766
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	5,375,766

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7					274,153
2 Undistributed income, if any, as of the end of 2024:					
a Enter amount for 2023 only.				0	
b Total for prior years: 20 ____ , 20 ____ , 20 ____			0		
3 Excess distributions carryover, if any, to 2024:					
a From 2019.	10,381,080				
b From 2020.	4,215,753				
c From 2021.	4,485,979				
d From 2022.	4,490,037				
e From 2023.	4,545,228				
f Total of lines 3a through e.		28,118,077			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 5,375,766					
a Applied to 2023, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2024 distributable amount					274,153
e Remaining amount distributed out of corpus		5,101,613			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		33,219,690			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)		10,381,080			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a		22,838,610			
10 Analysis of line 9:					
a Excess from 2020	4,215,753				
b Excess from 2021	4,485,979				
c Excess from 2022.	4,490,037				
d Excess from 2023	4,545,228				
e Excess from 2024	5,101,613				

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

b

85% (0.85) of line 2a

c

Qualifying distributions from Part XI, line 4 for each year listed

d

Amounts included in line 2c not used directly for active conduct of exempt activities

e

Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3

Complete 3a, b, or c for the alternative test relied upon:

a

"Assets" alternative test—enter:

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .

c

"Support" alternative test—enter:

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

DAVID C BOHNETT

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or email address of the person to whom applications should be addressed:

b

The form in which applications should be submitted and information and materials they should include:

c

Any submission deadlines:

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

LOS ANGELES, CA 90017	PC	DAVID BOHNETT CYBERCENTER REFRESH	12,000
290 W NINE ROAD FERNDALE, MI 48220	PC	TOY BOX PARTY	100
AIDS PROJECT LOS ANGELES (APLA) THE DAVID GEFEN CENTER 611 S KINGSLEY DRIVE LOS ANGELES, CA 90005	PC	DAVID MIXNER MEMORIAL FUND	10,000
ALI FORNEY CENTER 224 WEST 35TH STREET 15TH FLOOR NEW YORK, NY 10001	PC	NEW YORK GALA 2024	7,500
AMERICAN ACADEMY IN ROME 7 EAST 60 STREET NEW YORK, NY 100221001	PC	GENERAL OPERATING SUPPORT	500
ANIMAL GRANTMAKERS C/O THE BALANCED ACT 1706 LOWER ELWHA ROAD PORT ANGELES, WA 98363	PC	2024 SHOW OF HOPE	1,500
ASIAN & PACIFIC ISLANDER WELLNESS CENTER INC 730 POLK STREET 4TH FLOOR SAN FRANCISCO, CA 94109	PC	LGBTQ+ ASIAN AMERICAN PROJECT	500
ASIAN AMERICAN FEDERATION INC 120 WALL STREET 9TH FLOOR NEW YORK, NY 10005	PC	MEMBERSHIP	300
ASIAN AMERICAN PACIFIC ISLANDERS IN PHILANTHROPY 300 FRANK H OGAWA PLAZA SUITE 256 OAKLAND, CA 94612	PC	GENERAL OPERATING	10,000
ASIAN AND PACIFIC ISLANDERS FOR LGBTQ+ EQUALITY - LOS ANGELES APLI-EQUALITY 15507 S NORMANDIE AVENUE 428 GARDENA, CA 90247	PC	LGBTQ+ EXECUTIVE LEADERSHIP PROGRAM 2024: TRANSGENDER SCHOLARSHIP	14,500
BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 655 KNIGHT WAY STANFORD, CA 94305298	PC	2024 BRADY ACTION AWARDS NYC	2,500
BRADY CENTER TO PREVENT GUN VIOLENCE 840 FIRST STREET NW SUITE 400 WASHINGTON, DC 20002	PC	2024 CA LGBTQ+ CELEBRATION	1,000
CALIFORNIA LEGISLATIVE LGBTQ FOUNDATION 1017 I STREET 107 SACRAMENTO, CA 95814	PC	TARDEADA 2024	2,500
CAMP LIGHTBULB INCORPORATED 7077 WILLOUGHBY AVE 606 LOS ANGELES, CA 90038	PC	GENERAL OPERATING SUPPORT	2,500
CAMP LIGHTBULB INCORPORATED 7077 WILLOUGHBY AVE 606 LOS ANGELES, CA 90038	PC	HOLIDAY 2024	500
CBE-PRIDE 1200 G ST NW SUITE 810 WASHINGTON, DC 20005	PC	UNION=FUERZA, LATINX INSTITUTE AT CREATING CHANGE	1,000
CENTERLINK PO BOX 24490 FT LAUDERDALE, FL 33307	PC	GENERAL OPERATING SUPPORT	50,000
CENTERLINK PO BOX 24490 FT LAUDERDALE, FL 33307	PC	CENTERLINK SUMMIT 2024	23,482
CENTERLINK PO BOX 24490 FT LAUDERDALE, FL 33307	PC	GENERAL OPERATING SUPPORT	1,500
CICLAVIA INC 525 S HEWITT STREET LOS ANGELES, CA 90013	PC	GENERAL OPERATING SUPPORT	30,000
CITY YEAR LOS ANGELES 606 S OLIVE STREET 2ND FLOOR LOS ANGELES, CA 90014	PC	SPRING BREAK BENEFIT	2,500
CORO SOUTHERN CALIFORNIA INC 1000 N ALAMEDA STREET SUITE 240 LOS ANGELES, CA 90012	PC	CRYSTAL EAGLE AWARDS GALA 2024	1,500
COURTHOUSE DOGS FOUNDATION 317 109TH AVE SE BELLEVUE, WA 98004	PC	GENERAL OPERATING SUPPORT	2,500
DANCE FOR LIFE ARTISTS AND ACTIVISTS FOR HEALTH EQUITY 3418 HUXLEY STREET LOS ANGELES, CA 90027	PC	2024 DANCE FOR LIFE	5,000
DON BOSCO CRISTO REY HIGH SCHOOL AND CORPORATE WORK STUDY PROGRAM 501 BOX 56481 EASTWINGTON, DC 20040	PC	GENERAL OPERATING SUPPORT	5,000
DOWNTOWN WOMEN'S CENTER 442 S SAN PEDRO STREET LOS ANGELES, CA 90013	PC	EVERY WOMAN HOUSED GALA 2024	2,500
DRAG ARTS LAB 1909 N BEACHWOOD DR 3 LOS ANGELES, CA 90068	PC	GENERAL OPERATING SUPPORT	15,000
DRAG QUEEN STORY HOUR 584 CASTRO STREET 2097 SAN FRANCISCO, CA 94114	PC	DRAG QUEEN STORY HOUR LOS ANGELES	1,000
DRAG QUEEN STORY HOUR 584 CASTRO STREET 2097 SAN FRANCISCO, CA 94114	PC	DRAG QUEEN STORY HOUR LOS ANGELES	1,000
EQUALITY CALIFORNIA INSTITUTE 1150 SOUTH OLIVE ST FLOOR 10 LOS ANGELES, CA 90015	PC	2024 LA EQUALITY AWARDS	2,500
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVE 141 PORTLAND, OR 97204	PC	LEADERSHIP CONFERENCE 2024	2,500
FAMILY EQUALITY COUNCIL 475 PARK AVE SOUTH SUITE 2100 NEW YORK, NY 10016	PC	LA IMPACT 2024	1,500
FOOD FORWARD 7412 FULTON AVE 3 NORTH HOLLYWOOD, CA 91605	PC	SPRING MELT	5,000
FOOD FORWARD 7412 FULTON AVE 3 NORTH HOLLYWOOD, CA 91605	PC	GENERAL OPERATING SUPPORT	20,000
FRIENDS OF RUNYON CANYON FOUNDATION 71719 W SUNSET BLVD BOX 336 LOS ANGELES, CA 90046	PC	GENERAL OPERATING SUPPORT	1,500
FRIENDS OF THE COLISEUM FOUNDATION 1401 NORTH BROADWAY LOS ANGELES, CA 90012	PC	HARBOR CLASSIC AT THE LOS ANGELES MEMORIAL COLISEUM	1,000
FRIENDS OF THE LOS ANGELES COUNTY LAW LIBRARY 301 WEST FIRST STREET LOS ANGELES, CA 90012	PC	BEACON OF JUSTICE GALA	1,000
FUSION 700 1ST ST NW ALBUQUERQUE, NM 87102	PC	GENERAL OPERATING SUPPORT	1,000
GAY & LESBIAN ADVOCATES & DEFENDERS 18 TREMONT STREET SUITE 950 BOSTON, MA 02108	PC	43RD ANNUAL SUMMER PARTY	500
GAY & LESBIAN COMMUNITY CENTER OF GREATER FORT LAUDERDALE 2040 N DIXIE HWY WILTON MANORS, FL 33305	PC	DAVID BOHNETT CYBERCENTER REFRESH	16,440
GAY AND LESBIAN ARMENIAN SOCIETY 8721 SANTA MONICA BLVD STE 654 WEST HOLLYWOOD, CA 90069	PC	GENERAL OPERATING SUPPORT	1,000
GAY FOR GOOD - G4G 6444 EAST SPRING STREET SUITE 321 LONG BEACH, CA 90815	PC	GENERAL OPERATING SUPPORT	10,000
GETTY HOUSE FOUNDATION 605 SOUTH IRVING BLVD LOS ANGELES, CA 90005	PC	2024 PRIDE EVENT AT GETTY HOUSE	5,000
GLOBAL FEDERATION OF ANIMAL SANCTUARIES PO BOX 73308 PHOENIX, AZ 85005	PC	GIVING DAY FOR APES	5,000
GLOBAL IMPACT 2300 N ST NW SUITE 501A WASHINGTON, DC 20037	PC	LA MEETING	2,781
GLOBAL IMPACT 2300 N ST NW SUITE 501A WASHINGTON, DC 20037	PC	GENERAL OPERATING SUPPORT	50,000
GUNS DOWN 611 PENNSYLVANIA AVE SE 143 WASHINGTON, DC 20003	PC	GENERAL SUPPORT / BOARD MATCH	1,000
GUNS DOWN 611 PENNSYLVANIA AVE SE 143 WASHINGTON, DC 20003	PC	GENERAL OPERATING SUPPORT	30,000
HAVEN SERVICES 3655 S GRAND AVE 250 LOS ANGELES, CA 90007	PC	GENERAL OPERATING SUPPORT	1,500
HOPE AND HEAL FUND NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON, DC 20036	PC	HOPE AND HEAL FUND GENERAL OPERATING SUPPORT	25,000
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVE NW WASHINGTON, DC 20036	PC	2024 HRC LOS ANGELES DINNER	8,950
HUMAN RIGHTS WATCH INC C/O MTA EVENTS13743 VENTURA BLVD SHERMAN OAKS, CA 91423	PC	VOICES OF JUSTICE	2,500
HUNTINGTON LIBRARY 1151 OXFORD ROAD SAN MARINO, CA 91108	PC	AN EVENING AMONG THE ROSES	370
IMMIGRATION EQUALITY 40 EXCHANGE PLACESUITE 1300 NEW YORK, NY 10005	PC	GENERAL OPERATING SUPPORT	25,000
INTERNATIONAL ASSOCIATION OF LGBTQ+ JUDGES FOUNDATION PO BOX 122724 SAN DIEGO, CA 92112	PC	STRATEGIC PLANNING SUPPORT	10,000
INTERNATIONAL REFUGEE ASSISTANCE PROJECT (IRAP) ONE BATTERY PARK PLAZA 4TH FLOOR NEW YORK, NY 10004	PC	IRAP LGBTQ+ REFUGEE PROGRAMMING	25,000
JACKSON PRIDE CENTER PO BOX 4086 JACKSON, MI 49204	PC	GENERAL OPERATING SUPPORT	500
JOHNS HOPKINS CENTER FOR GUN VIOLENCE SOLUTIONS 805 15TH STREET NW SUITE 502 WASHINGTON, DC 20005	PC	GENERAL OPERATING SUPPORT	30,000
KCRW FOUNDATION 1900 PICO BOULEVARD SANTA MONICA, CA 90405	PC	GENERAL OPERATING SUPPORT	25,000
KCRW FOUNDATION 1900 PICO BOULEVARD SANTA MONICA, CA 90405	PC	GENERAL OPERATING SUPPORT	1,900
KCRW FOUNDATION 1900 PICO BOULEVARD SANTA MONICA, CA 90405	PC	GENERAL OPERATING SUPPORT	50,000
KCRW FOUNDATION 1900 PICO BOULEVARD SANTA MONICA, CA 90405	PC	GIVING THANKS(GIVING)	1,000
KNIGHT FIRST AMENDMENT INSTITUTE AT COLUMBIA UNIVERSITY 475 RIVERSIDE DRIVE SUITE 302 NEW YORK, NY 10115	PC	GENERAL OPERATING SUPPORT	25,000
LA CONSERVATION CORPS C/O EVOLUTION PARTNERS INC2211 CORINTH AVENUESUITE 300 LOS ANGELES, CA 90064	PC	2024 ANNUAL LUNCHEON	1,000
LAANE ACTION FUND 464 LUCAS AVE SUITE 202 LOS ANGELES, CA 90017	PC	2024 CITY OF JUSTICE AWARDS	1,500
LAKE AGAWAM CONSERVANCY INC C/O SCOTT LINDSAY422 FIRST NECK LANE SOUTHAMPTON, NY 11968	PC	GENERAL OPERATING SUPPORT	25,000
LAMBDA LEGAL DEFENSE AND EDUCATION FUND INC 120 WALL STREET 19TH FLOOR NEW YORK, NY 10005	PC	LAMBDA EMERGENCY FUND	50,000
LATINO EQUALITY ALLIANCE (COMMUNITY PARTNERS FISCAL SPONSOR) 553 S CLARENCE LOS ANGELES, CA 90033	PC	LGBTQ+ AND LATINX PLAYWRITING PROJECT	500
LEIMERT PARK JAZZ FESTIVAL 4216 6TH AVE LOS ANGELES, CA 90008	PC	GENERAL OPERATING SUPPORT	2,500
LGBT BAR ASSOCIATION OF LOS ANGELES PO BOX 480318 LOS ANGELES, CA 90048	PC	RAND SCHRADER LAW STUDENT RECEPTION	3,000
LGBTQ VICTORY INSTITUTE 1225 I STREET NWSUITE 525 WASHINGTON, DC 20005	PC	NATIONAL BRUNCH 2024	5,000
LGBTQ VICTORY INSTITUTE 1225 I STREET NWSUITE 525 WASHINGTON, DC 20005	PC	SUMMER EVENT SPONSORSHIP	1,000
LGBTQ VICTORY INSTITUTE 1225 I STREET NWSUITE 525 WASHINGTON, DC 20005	PC	DAVID BOHNETT LEADERS FELLOWSHIP	167,748
LIBERTY HILL FOUNDATION 6420 WILSHIRE BLVD SUITE 700 LOS ANGELES, CA 90048	PC	41ST ANNUAL UPTON SINCLAIR CELEBRATION	1,200
LOS ANGELES COMMUNITY GARDEN COUNCIL 2658 GRIFFITH PARK BLVD 720 LOS ANGELES, CA 900392520	PC	GARDENWIDE GATHERING 2024	5,000
LOS ANGELES LGBT CENTER 1625 N SCHRADER BLVD LOS ANGELES, CA 90028	PC	THE CENTER GALA 2024	10,000
LOS ANGELES LGBT CENTER 1625 N SCHRADER BLVD LOS ANGELES, CA 90028	PC	RUN JOE 42	250
LOS ANGELES LGBT CENTER 1625 N SCHRADER BLVD LOS ANGELES, CA 90028	PC	SOUTH LA PRIDE	5,000
LOS ANGELES LGBT CENTER 1625 N SCHRADER BLVD LOS ANGELES, CA 90028	PC	DEMOCRACY FUNDER CONVENING	1,544
LOS ANGELES MASTER CHORALE 135 NORTH GRAND AVENUE LOS ANGELES, CA 90012	PC	MARSHALL RUTTER COMMISSIONING FUND	5,000
LOS ANGELES PARKS FOUNDATION C/O GRIFFITH PARK NURSERY HOUSE2650 CORMWELL AVE LOS ANGELES, CA 90027	PC	FRANKLIN CANYON ORANGE GROVE	25,000
LOS ANGELES PHILHARMONIC 151 SOUTH GRAND AVENUE LOS ANGELES, CA 90012	PC	DAVID C. BOHNETT CHIEF EXECUTIVE OFFICER CHAIR FUND AND DAVID C. BOHNETT CHIEF EXECUTIVE OFFICER'S DISCOVER AND INNOVATION FUND	1,000,000
LOS ANGELES REGIONAL FOODBANK PAYPAL CHARITABLE GIVING FUND 1250 I STREET NW 1202 WASHINGTON, DC 20005	PC	GENERAL OPERATING SUPPORT	250
MASSACHUSETTS BREAST CANCER COALITION INC PO BOX 202 FRANKLIN, MA 02038	PC	27TH ANNUAL LGBTQIA+ FUNDRAISER	500
MAYOR'S FUND TO ADVANCE NEW YORK CITY 1 CENTRE STREET SUITE 2358 NEW YORK, NY 10007	PC	LGBTQ+ PRIDE RECEPTION 2024	5,000
MINORITY AIDS PROJECT 5149 W JEFFERSON BLVD LOS ANGELES, CA 90016	PC	CINCO DE MAYO COMMUNITY OUTREACH EVENT	1,000
MOVEMENT ADVANCEMENT PROJECT INC 1905 15TH STREET 1097 BOULDER, CO 803061097	PC	GENERAL OPERATING SUPPORT	1,500
MOVEMENT ADVANCEMENT PROJECT INC 1905 15TH STREET 1097 BOULDER, CO 803061097	PC	GENERAL OPERATING SUPPORT AND CYBERCENTER SURVEY SUPPLEMENTAL	80,000
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVE NW WASHINGTON, DC 20005	PC	2025 CREATING CHANGE CONFERENCE	7,500
NATIVE AMERICANS IN PHILANTHROPY 1140 3RD ST NE 2ND FLOOR WASHINGTON, DC 20002	PC	GENERAL OPERATING SUPPORT	1,000
NEW YORK ROAD RUNNERS INC C/O FINANCE DEPARTMENT156 WEST 56TH NEW YORK, NY 10019	PC	NYC MARATHON	250
NYC LGBT CENTER 208 WEST 13TH STREET NEW YORK, NY 10011	PC	DAVID BOHNETT CYBERCENTER REFRESH	26,979
NYU WAGNER 25 WEST 4TH STREET 3RD FLOORUNIVERSITY DEVELOPMENT ALUMNI RELATIONS NEW YORK, NY 10012	PC	DAVID BOHNETT PUBLIC SERVICE FELLOWSHIP	228,800
ONE IN LONG BEACH INC 2017 E 4TH STREET LONG BEACH, CA 90814	PC	BLACK & WHITE BALL	650
ONE INSTITUTE 7655 WEST SUNSET BOULEVARD LOS ANGELES, CA 90046	PC	YOUTH AMBASSADORS FOR QUEER HISTORY PROGRAM	25,000
ONE INSTITUTE 7655 WEST SUNSET BOULEVARD LOS ANGELES, CA 90046	PC	YOUTH AMBASSADORS FOR QUEER HISTORY PROGRAM	25,000
OUTFEEST 5482 WILSHIRE BLVD 1537 LOS ANGELES, CA 90036	PC	GENERAL OPERATING SUPPORT	10,000
OUTREACH INC 2701 INTERNATIONAL LANE SUITE 101 MADISON, WI 53704	PC	MAGIC PRIDE	500
OUTREACH INC 2701 INTERNATIONAL LANE SUITE 101 MADISON, WI 53704	PC	DAVID BOHNETT CYBERCENTER REFRESH	10,402
OUTREACH INC 2701 INTERNATIONAL LANE SUITE 101 MADISON, WI 53704	PC	DAVID BOHNETT CYBERCENTER REFRESH	10,000
OUTREACH INC 2701 INTERNATIONAL LANE SUITE 101 MADISON, WI 53704	PC	DAVID BOHNETT CYBERCENTER REFRESH	-10,000
PECONIC LAND TRUST 296 HAMPTON ROAD SOUTHAMPTON, NY 11969	PC	2024 THROUGH FARMS & FIELDS	1,200
PEOPLE FOR THE AMERICAN WAY FOUNDATION 1101 15TH STREET NWSUITE 600 WASHINGTON, DC 20005	PC	GENERAL OPERATING SUPPORT	25,000
PFLAG NATIONAL PARENTS FAMILIES AND FRIENDS OF LESBIANS AND GAYS 1625 K STREET NW SUITE 700 WASHINGTON, DC 20006	PC	GENERAL OPERATING SUPPORT	1,000
PLASTICFREERESTAURANTSORG 1988 EL ARBOLITA DRIVE GLENDALE, CA 91208	PC	GENERAL OPERATING SUPPORT	1,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE OFFICE OF THE RECORDING SECRETARYHA VARD UNIVERSITY 124 MT AUBURN STREET CAMBRIDGE, MA 02138	PC	GLOBAL LGBTQ+ HUMAN RIGHTS PROGRAM	10,000
PRIDE AND PROMOTE OF LOS ANGELES INC 1941 W 85TH STREET LOS ANGELES, CA 90047	PC	LOS ANGELES BLACK PRIDE 2024	1,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA 3250 PUBLIC AFFAIRS BUILDING LOS ANGELES, CA 90095	PC	2024 LUSKIN SUMMIT	10,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA 3250 PUBLIC AFFAIRS BUILDING LOS ANGELES, CA 90095	PC	DAVID BOHNETT FELLOWSHIPS: LOS ANGELES CITY MAYOR'S FELLOWSHIP PROGRAM AT THE UCLA LUSKIN SCHOOL OF PUBLIC AFFAIRS	165,722
REGENTS OF THE UNIVERSITY OF CALIFORNIA 3250 PUBLIC AFFAIRS BUILDING LOS ANGELES, CA 90095	PC	2024 LEGACY GALA	5,000
UCLA LAW WILLIAMS INSTITUTE337 CHARLES E YOUNG DRIVE EASTPUBLIC PO LOS ANGELES, CA 90095	PC	US CONFERENCE OF MAYORS SUMMER FELLOW	11,000
REGENTS OF THE UNIVERSITY OF MICHIGAN WELL HALL 735 SOUTH STATE STREET ANN ARBOR, MI 48109	PC	DAVID BOHNETT FOUNDATION LEADERSHIP AND PUBLIC SERVICE FELLOWSHIPS	252,907
REGENTS OF THE UNIVERSITY OF MICHIGAN WELL HALL 735 SOUTH STATE STREET ANN ARBOR, MI 48109	PC	PRIDE EVENT: WORD IS OUT	10,000
SAG HARBOR PARTNERSHIP PO BOX 152 SAG HARBOR, NY 11963	PC	AIDS / LIFECYCLE 2024	1,500
SAN FRANCISCO AIDS FOUNDATION 995 MARKET STREET SUITE 200 SAN FRANCISCO, CA 94103	PC	SOIRE 2024	1,000
SAN FRANCISCO LESBIAN GAY BISEXUAL TRANSGENDER COMMUNITY CENTER 1800 MARKET STREET SAN FRANCISCO, CA 94102	PC	GENERAL OPERATING SUPPORT	1,000
SANTA MONICA COLLEGE FOUNDATION 1900 PICO BLVD SANTA MONICA, CA 90405	PC	GENERAL OPERATING SUPPORT	1,000
SANTA MONICA COLLEGE FOUNDATION 1900 PICO BLVD SANTA MONICA, CA 90405	PC	GENERAL OPERATING SUPPORT	2,500
SAVE OSWIT CANYON INC 1610 DUNHAM RD PALM SPRINGS,			

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	103	
		14	181,767	
		18	2,013,461	
	0		2,195,331	

[illegible]

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2025-09-16
Signature of officer or trustee	Date

2025-09-16

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's Signature

Date _____

Check if self-employed ☐

PTIN

P00198926

Firm's name ► KALLMAN & COMPANY LLP

Firm's address ► 125 S BARRINGTON PLACE

LOS ANGELES, CA 90049

Phone no.
(310) 909-1900

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization DAVID BOHNETT FOUNDATION		Employer identification number 95-4735846

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization DAVID BOHNETT FOUNDATION	Employer identification number 95-4735846
--	--

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAVID C BOHNETT LIVING TRUST 9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	\$ 2,278,877	☐ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
2	DAVID C BOHNETT LIVING TRUST 9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	\$ 3,500,000	☒ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
.		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (Rev. 1-2025)

Page 3

Name of organization
DAVID BOHNETT FOUNDATION

Employer identification number
95-4735846

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	800 SHARES OF A T & T INC	\$ 13081	2024-05-20

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1423 SHARES OF ABB LTD	\$ 26368	2024-05-22
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1841 SHARES OF AIR LIQUIDE	\$ 42348	2024-05-22
---	----------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1807 SHARES OF AIRBUS GROUP	\$ 41267	2024-05-22
---	-----------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	400 SHARES OF ALCON INC	\$ 22353	2024-05-20
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	641 SHARES OF ALIBABA GROUP HLDC	\$ 47280	2024-05-22
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Schedule B (Form 990) (Rev. 1-2025)

Name of organization
DAVID BOHNETT FOUNDATION

Employer identification number
95-4735846

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	260 SHARES OF ALPHABET INC.	\$ 3048	2024-05-20

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	260 SHARES OF ALPHABET INC.	\$ 3066	2024-05-20
---	-----------------------------	---------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	241 SHARES OF AON PLC	\$ 23211	2024-05-22
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	420 SHARES OF APPLE INC	\$ 7264	2024-05-20
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	80 SHARES OF ASM INTERNTL N V	\$ 26434	2024-05-22
---	-------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	3577 SHARES OF BP PLC	\$ 88284	2024-05-22
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Schedule B (Form 990) (Rev. 1-2025)

Name of organization
DAVID BOHNETT FOUNDATION

Employer identification number
95-4735846

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	1408 SHARES OF BUREAU VERITAS SA	\$ 63621	2024-05-22

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	500 SHARES OF CA WATER SERVICE GRP	\$ 8092	2024-05-20
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1188 SHARES OF CAPGEMINI SE	\$ 43142	2024-07-15
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1852 SHARES OF CARLSBERG AS	\$ 34010	2024-05-22
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	800 SHARES OF CHARLES SCHWAB CORP	\$ 22825	2024-05-20
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	773 SHARES OF COCA-COLA EUROPACIFIC	\$ 43213	2024-05-22
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Schedule B (Form 990) (Rev. 1-2025)

Name of organization
DAVID BOHNETT FOUNDATION

Employer identification number
95-4735846

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	1000 SHARES OF COMCAST CORP	\$ 9273	2024-05-20

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	3279 SHARES OF COMPAGNIE FINANCIERE	\$ 31842	2024-05-22
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	3850 SHARES OF COMPASS GROUP PLC	\$ 78731	2024-05-22
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	6656 SHARES OF CONTINENTAL AG	\$ 31084	2024-05-22
---	-------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1354 SHARES OF COVESTRO AG	\$ 31193	2024-05-22
---	----------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	200 SHARES OF DANAHER CORP	\$ 18213	2024-05-20
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Schedule B (Form 990) (Rev. 1-2025)

Name of organization
DAVID BOHNETT FOUNDATION

Employer identification number
95-4735846

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	504 SHARES OF DBS GROUP HOLDINGS LIM	\$ 24308	2024-05-22

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	4391 SHARES OF ENGIE S A	\$ 50015	2024-05-22
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1795 SHARES OF GRUPO FINANCIERO BANOR	\$ 43412	2024-05-22
---	---------------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1720 SHARES OF HENKEL AG&CO KGAA	\$ 30502	2024-05-22
---	----------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	450 SHARES OF HOYA CORP	\$ 46113	2024-05-22
---	-------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	2829 SHARES OF ICICI BANK LTD	\$ 24898	2024-05-22
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Schedule B (Form 990) (Rev. 1-2025)

Name of organization
DAVID BOHNETT FOUNDATION

Employer identification number
95-4735846

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	251 SHARES OF ICON PLC	\$ 46087	2024-05-22

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	462 SHARES OF IMCD GROUP N V	\$ 28676	2024-05-22
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	4298 SHARES OF ING GROEP NV	\$ 55307	2024-11-07
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	8914 SHARES OF ITAU UNIBANCO HOLDIN	\$ 44373	2024-05-22
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	300 SHARES OF JOHNSON & JOHNSON	\$ 15243	2024-05-20
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1154 SHARES OF KBC GROUP NV	\$ 37705	2024-07-15
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Schedule B (Form 990) (Rev. 1-2025)

Name of organization
DAVID BOHNETT FOUNDATION

Employer identification number
95-4735846

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	1329 SHARES OF LONDON STOCK EXCHANGE GROUP P	\$ 34835	2024-11-07

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1608 SHARES OF MERCK KGAA	\$ 46933	2024-05-22
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	600 SHARES OF MONDELEZ INTL	\$ 14133	2024-05-20
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	251 SHARES OF MTU AERO ENGINES HOLDI	\$ 19292	2024-05-22
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	808 SHARES OF NOMURA RESEARCH IND	\$ 19819	2024-05-22
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	588 SHARES OF NOMURA RESEARCH INSTITUTE LTD	\$ 15720	2024-07-15
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Schedule B (Form 990) (Rev. 1-2025)

Name of organization
DAVID BOHNETT FOUNDATION

Employer identification number
95-4735846

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	830 SHARES OF NOVO NORDISK A/S	\$ 67175	2024-07-15

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	158 SHARES OF NOVO NORDISK A/S	\$ 14427	2024-11-07
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	500 SHARES OF PORTLAND GENERL ELEC	\$ 9500	2024-05-20
---	------------------------------------	---------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	200 SHARES OF PROCTER & GAMBLE	\$ 12576	2024-05-20
---	--------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	250 SHARES OF PROGRESSIVE CO OHIO	\$ 19326	2024-05-20
---	-----------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	4585 SHARES OF PT BK MANDIRI PRSRO	\$ 38535	2024-05-22
---	------------------------------------	----------	------------

Schedule B (Form 990) (Rev. 1-2025)

Name of organization
DAVID BOHNETT FOUNDATION

Employer identification number
95-4735846

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	5345 SHARES OF RECRUIT HOLDINGS CO.	\$ 33822	2024-07-15

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	3174 SHARES OF RELX PLC	\$ 67653	2024-05-22
---	-------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	3791 SHARES OF RENESAS ELECTRS CO	\$ 24203	2024-05-22
---	-----------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	797 SHARES OF RYANAIR HLDGS PLC	\$ 42145	2024-05-22
---	---------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	119 SHARES OF RYANAIR HOLDINGS PLC	\$ 12546	2024-07-15
---	------------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	180 SHARES OF SALESFORCE INC	\$ 31198	2024-05-20
---	------------------------------	----------	------------

Schedule B (Form 990) (Rev. 1-2025)

Name of organization
DAVID BOHNETT FOUNDATION

Employer identification number
95-4735846

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	2543 SHARES OF SAMPO OYJ	\$ 33798	2024-05-22

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	393 SHARES OF SAP SE	\$ 52527	2024-07-15
---	----------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1656 SHARES OF SIEMENS HEALTHINERS	\$ 38093	2024-05-22
---	------------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1993 SHARES OF SUNCOR ENERGY INC	\$ 45586	2024-05-22
---	----------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1120 SHARES OF SUZUKI MOTOR CO LTD	\$ 37258	2024-05-22
---	------------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1616 SHARES OF TAIWAN SEMICONDUCTR	\$ 71117	2024-05-22
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Schedule B (Form 990) (Rev. 1-2025)

Name of organization
DAVID BOHNETT FOUNDATION

Employer identification number
95-4735846

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	1174 SHARES OF TELEKOMINIK INDONESIA	\$ 18526	2024-05-22

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1709 SHARES OF TENCENT HOLDINGS	\$ 58578	2024-05-22
---	---------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	268 SHARES OF TENCENT HOLDINGS LTD	\$ 10945	2024-11-07
---	------------------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1832 SHARES OF THALES SA	\$ 40443	2024-05-22
---	--------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	400 SHARES OF UNILEVER PLC	\$ 16351	2024-05-20
---	----------------------------	----------	------------

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	1645 SHARES OF UNILEVER PLC	\$ 59212	2024-05-22
---	-----------------------------	----------	------------

Schedule B (Form 990) (Rev. 1-2025)

Name of organization
DAVID BOHNETT FOUNDATION

Employer identification number
95-4735846

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	3637 SHARES OF UNIVERSAL MUSIC GROUP	\$ 31533	2024-05-22

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	66 SHARES OF VERALTO CORP	\$ 2380	2024-05-20
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

1	340 SHARES OF WALT DISNEY CO	\$ 31790	2024-05-20
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

2	UNCONDITIONAL PLEDGE RECEIVABLE	\$ 3,000,000	2024-12-31
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(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

-		\$	
---	--	----	--

(a)
No.
from
Part I

(b)
Description of noncash property given

(c)
FMV (or estimate)
(See instructions)

(d)
Date received

-		\$	
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Name of organization DAVID BOHNETT FOUNDATION	Employer identification number 95-4735846
--	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

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Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION
EIN: 95-4735846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	39,416	0		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TOYOTA PRIUS	2014-02-24	34,341	34,341	SL	5.000000000000	0	0		
APPLE COMPUTER WITH KEYBOARD AND MOUSE	2020-05-31	3,353	2,404	SL	5.000000000000	671	0		
14-INCH MACBOOK PRO WITH KEYBOARD AND MOUSE	2023-09-28	2,490	125	SL	5.000000000000	498	0		
14-INCH MACBOOK PRO WITH KEYBOARD AND MOUSE	2023-09-28	2,382	119	SL	5.000000000000	476	0		
SOCIAL NETWORK MAPPING DATABASE	2024-08-01	16,326		SL	3.000000000000	2,268	0		

TY 2024 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIXED INCOME	2,407,170	2,407,170

TY 2024 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS - DOMESTIC AND FOREIGN EQUITIES	920,127	920,127

TY 2024 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
TOYOTA PRIUS	34,341	34,341	0	
APPLE COMPUTER WITH KEYBOARD AND MOUSE	3,353	3,075	278	
14-INCH MACBOOK PRO WITH KEYBOARD AND MOUSE	2,490	623	1,867	
14-INCH MACBOOK PRO WITH KEYBOARD AND MOUSE	2,382	595	1,787	
SOCIAL NETWORK MAPPING DATABASE	16,326	2,268	14,058	

TY 2024 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION
EIN: 95-4735846

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST	20,516	16,557	16,557
EXCISE TAX RECEIVABLE		13,857	13,857

TY 2024 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Description	Amount
UNREALIZED LOSS - SECURITIES	12,776

TY 2024 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EDUCATION AND TRAINING	6,158	0		6,158
INSURANCE	3,438	0		2,953
MEALS AND ENTERTAINMENT	15,441	0		15,441
MISCELLANEOUS EXPENSES	1,750	0		0
OFFICE EXPENSES	43,261	0		23,828
MARKETING AND PUBLIC RELATIONS	19,847	0		15,847

TY 2024 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILITY	5,966	5,789
EXCISE TAX PAYABLE	1,143	0

TY 2024 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL CONSULTING FEES - NOT INVESTMENT RELATED	35,640	0		0
INVESTMENT MANAGEMENT FEES	19,852	19,852		0

TY 2024 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	601	601		0
FEDERAL EXCISE TAX	29,823	0		0
CHARITABLE REGISTRATION RENEWAL FEE	100	0		0