

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation THE MARILYN AND JEFFREY KATZENBERG FOUNDATION		A Employer identification number 95-4513461
Number and street (or P.O. box number if mail is not delivered to street address) 11400 W OLYMPIC BLVD 550	Room/suite	B Telephone number (see instructions) (310) 481-3513
City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES, CA 900641551		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 13,760,169	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	320,767	320,767		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	400,679			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .		400,679		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	40,850	40,850		
	12 Total. Add lines 1 through 11	762,296	762,296		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	2,492	1,246		1,246
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	367,852	46,254		321,598
	17 Interest	63	63		0
	18 Taxes (attach schedule) (see instructions) . . .				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	12,034	11,909		125
	24 Total operating and administrative expenses. Add lines 13 through 23	382,441	59,472		322,969
	25 Contributions, gifts, grants paid	785,000			785,000
	26 Total expenses and disbursements. Add lines 24 and 25	1,167,441	59,472		1,107,969
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-405,145			
	b Net investment income (if negative, enter -0-)		702,824		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		1,011,963	493,451	493,451
	2	Savings and temporary cash investments		849,120	655,722	655,679
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)		2,005,506	2,029,368	2,060,401
	b	Investments—corporate stock (attach schedule)		5,696,874	5,927,098	9,655,439
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		1,106,536	1,175,621	895,117
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)		16,488	82	82	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		10,686,487	10,281,342	13,760,169	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).		0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds		0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
	28	Retained earnings, accumulated income, endowment, or other funds		10,686,487	10,281,342	
	29	Total net assets or fund balances (see instructions)		10,686,487	10,281,342	
	30	Total liabilities and net assets/fund balances (see instructions) .		10,686,487	10,281,342	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,686,487
2	Enter amount from Part I, line 27a	2	-405,145
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	10,281,342
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	10,281,342

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES		P		
b CAPITAL GAIN DISTRIBUTIONS		P		
c FROM PARTNERSHIPS		P		
d FROM PARTNERSHIPS		P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			222,291
b			174,319
c			668
d			3,401
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			222,291
b			174,319
c			668
d			3,401
e			

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3

400,679

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	1	9,769	
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2.	3	9,769	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9,769	
6	Credits/Payments:			
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	19,253	
b	Exempt foreign organizations—tax withheld at source	6b	0	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0	
d	Backup withholding erroneously withheld	6d	0	
7	Total credits and payments. Add lines 6a through 6d	7	19,253	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	9,484	
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax	Refunded	11	0

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13		No
14	The books are in care of ▶BRESLAUER RUTMAN ANDERSON INC Telephone no. ▶(310) 481-3513 Located at ▶11400 W OLYMPIC BLVD 550 LOS ANGELES CA ZIP+4 ▶900641551			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country ▶</i>	16	Yes	No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c	Organizations relying on a current notice regarding disaster assistance check here.  		
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years  20____, 20____, 20____, 20____	2a	No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b	If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Yes

No

5a(1)

No

5a(2)

No

5a(3)

No

5a(4)

No

5a(5)

No

5b

No

5d

6a

No

6b

No

7a

No

7b

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a)

Name and address

(b)

Title, and average hours per week devoted to position

(c)

Compensation (If not paid, enter -0-)

(d)

Contributions to employee benefit plans and deferred compensation

(e)

Expense account, other allowances

JEFFREY KATZENBERG

PRESIDENT

0

0

0

11400 W OLYMPIC BLVD

1.00

LOS ANGELES, CA 900641551

MARILYN KATZENBERG

SECRETARY, CFO

0

0

0

11400 W OLYMPIC BLVD

0.50

LOS ANGELES, CA 900641551

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a)

Name and address of each employee paid more than \$50,000

(b)

Title, and average hours per week devoted to position

(c)

Compensation

(d)

Contributions to employee benefit plans and deferred compensation

(e)

Expense account, other allowances

NONE

Total

number of other employees paid over \$50,000.

0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GONRING SPAHN & ASSOCIATES INC	GRANT ADMINISTRATION & CONSULTING	221,598
PO BOX 66280 LOS ANGELES,CA 90066		
SARA DUSSEAULT	CONSULTING	100,000
1375 RIDGE WAY PASADENA,CA 91106		

Total number of others receiving over \$50,000 for professional services.

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	11,499,665
b	Average of monthly cash balances.	1b	1,185,511
c	Fair market value of all other assets (see instructions).	1c	892,594
d	Total (add lines 1a, b, and c).	1d	13,577,770
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	13,577,770
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	203,667
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	13,374,103
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	668,705

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	668,705
2a	Tax on investment income for 2024 from Part V, line 5.	2a	9,769
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	9,769
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	658,936
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	658,936
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	658,936

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,107,969
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	1,107,969

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				658,936
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			0	
b Total for prior years: 20 __, 20 __, 20 __		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019.	501,214			
b From 2020.	2,049,961			
c From 2021.	1,983,647			
d From 2022.	871,439			
e From 2023.	2,276,853			
f Total of lines 3a through e.	7,683,114			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 1,107,969				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				658,936
e Remaining amount distributed out of corpus	449,033			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,132,147			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	501,214			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	7,630,933			
10 Analysis of line 9:				
a Excess from 2020	2,049,961			
b Excess from 2021	1,983,647			
c Excess from 2022.	871,439			
d Excess from 2023	2,276,853			
e Excess from 2024	449,033			

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)
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a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MARILYN KATZENBERG

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY 199 WATER STREET 11TH FLOOR NEW YORK,NY 10038	NONE	P C	RELIGIOUS	25,000
AMERICAN FRIENDS OF SHEBA MEDICAL CENTER 6505 WILSHIRE BLVD SUITE 615 LOS ANGELES,CA 90048	NONE	P C	HEALTH	10,000
BABY2BABY 5830 W JEFFERSON BLVD LOS ANGELES,CA 90016	NONE	P C	CHILDREN	15,000
BIRTHRIGHT ISRAEL FOUNDATION 711 3RD AVENUE 10TH FLOOR NEW YORK,NY 10017	NONE	P C	RELIGIOUS	10,000
CALIFORNIA COMMUNITY FOUNDATION 717 W TEMPLE STREET LOS ANGELES,CA 90012	NONE	P C	CIVIC COMMUNITY	300,000
CITY YEAR INC 287 COLUMBUS AVENUE BOSTON,MA 02116	NONE	P C	EDUCATION	30,000
CLOONEY FOUNDATION FOR JUSTICE 4768 BROADWAY 947 NEW YORK,NY 10034	NONE	P C	CIVIC ADVOCACY	50,000
FRIENDS OF SABAN COMMUNITY CLINIC 8405 BEVERLY BLVD LOS ANGELES,CA 90048	NONE	P C	HEALTH	15,000
HARVARD WESTLAKE SCHOOL 700 N FARING RD LOS ANGELES,CA 90077	NONE	P C	EDUCATION	7,500
LAURENCE SCHOOL 13639 VICTORY BLVD VALLEY GLEN,CA 91401	NONE	P C	EDUCATION	2,500
SIMON WIESENTHAL CENTER 1399 S ROXBURY DR LOS ANGELES,CA 90035	NONE	P C	RELIGIOUS	25,000
SOUTHERN CALIFORNIA JEWISH SPORTS HALL OF FAME PO BOX 6697 BEVERLY HILLS,CA 90212	NONE	P C	RELIGIOUS	5,000
THE JOHN PAUL STEVENS FOUNDATION 127 UNIVERSITY AVENUE BERKELEY,CA 94710	NONE	P C	EDUCATION	100,000
THE PALEY CENTER FOR MEDIA 25 WEST 52 STREET NEW YORK,NY 10019	NONE	P C	EDUCATION	30,000
TOWER CANCER RESEARCH	NONE	P C	HEALTH	5,000

FOUNDATION 8767 WILSHIRE BLVD SUITE 401 BEVERLY HILLS,CA 90211				
VARIETY THE CHILDREN'S CHARITY OF SOUTHERN CALIFORNIA 25129 THE OLD ROAD SUITE 107 STEVENSON RANCH,CA 91381	NONE	P C	CHILDREN	5,000
CEDARS SINAI MEDICAL CENTER 8700 BEVERLY BLVD RM 2416 LOS ANGELES,CA 90048	NONE	P C	HEALTH	100,000
CHILDRENS HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD 29 LOS ANGELES,CA 90027	NONE	P C	HEALTH	50,000
Total ► 3a				785,000
b Approved for future payment				
CEDARS SINAI MEDICAL CENTER 8700 BEVERLY BLVD RM 2416 LOS ANGELES,CA 90048	NONE	P C	HEALTH	400,000
CHILDRENS HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD 29 LOS ANGELES,CA 90027	NONE	P C	HEALTH	150,000
Total ► 3b				550,000

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities		14	320,767	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income		14	40,850	
8 Gain or (loss) from sales of assets other than inventory		18	400,679	
9 Net income or (loss) from special events:				
0 Gross profit or (loss) from sales of inventory				
1 Other revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
2 Subtotal. Add columns (b), (d), and (e)	0		762,296	
3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)		13		762,296

[illegible]

Part XVI

Yes

e

[illegible]☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

2025-11-10

Date _____

See instructions. ☐ Yes ☐ No

P00181098

Firm's EIN ►85-251759

Form **990-PF** (2024)

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2024 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION

EIN: 95-4513461

Name of Stock	End of Year Book Value	End of Year Fair Market Value
OWL ROCK TECHNOLOGY FINANCE	572,351	624,169
SPDR S&P 500 ETF	2,241,305	4,910,197
VANGUARD FTSE ALL WORLD	746,085	769,073
AKRE FOCUS INSTL	274,170	582,732
ARIEL INTERNATIONAL INST	481,715	492,406
CLARKSTON PARTNERS INSTI	435,484	512,195
CLIFFORD CAPITAL PARTNER	223,863	231,425
EDGEWOOD GROWTH INSTL	312,426	474,528
SPYGLASS GROWTH INSTITUT	310,655	584,596
WCM FOCUSED INSTERNATIONAL	329,044	474,118

TY 2024 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION

EIN: 95-4513461

**US Government Securities - End of
Year Book Value:**

2,029,368

**US Government Securities - End of
Year Fair Market Value:**

2,060,401

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2024 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION
EIN: 95-4513461

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OCA OHA CREDIT FUND SEG PORTFOLIO	AT COST	20,478	29,817
OCA CMTG LLC	AT COST	386,332	93,698
OCA TBP VI	AT COST	290,344	276,954
OCA SILVER LAKE VI TE LLC	AT COST	179,592	241,242
OCA VOF LLC	AT COST	111,344	109,640
OCA VENBIO IV SEGREGATED PORTFOLIO	AT COST	139,947	106,970
OCA TIGER GLOBAL PIP XV TE LLC	AT COST	47,583	34,189
NZC GUGGENHEIM FUND LTD	AT COST	1	2,607

TY 2024 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION

EIN: 95-4513461

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	2,492	1,246		1,246

TY 2024 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION
EIN: 95-4513461

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
CASH IN TRANSIT	16,488	8 2	8 2

TY 2024 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION

EIN: 95-4513461

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES - PARTNERSHIPS	11,909	11,909		0
FILING FEES	125	0		125

TY 2024 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION

EIN: 95-4513461

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
B.L.MADOFF INVESTMENT SECURITIES	39,805	39,805	39,805
PARTNERSHIP INCOME	1,045	1,045	1,045

TY 2024 IRS 990 e-File Render

Name: THE MARILYN AND JEFFREY KATZENBERG
FOUNDATION

EIN: 95-4513461

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	321,598	0		321,598
INVESTMENT FEES	46,254	46,254		0