Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation
EVELYN AND WALTER HAAS JR FUND

A Employer identification number
94-6068932

Number and street (or P.O. box number if mail is not delivered to street address)
450 SANSOME STREET 16TH FLOOR

Room/suite

B Telephone number (see instructions)
(415) 856-1400

City or town, state or province, country, and ZIP or foreign postal code
SAN FRANCISCO, CA 941113324

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 484,032,861

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶☑ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	30,949	30,949		
	4 Dividends and interest from securities	12,189,942	11,804,159		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	25,969,586			
	b Gross sales price for all assets on line 6a 25,969,586				
	7 Capital gain net income (from Part IV, line 2)		20,955,434		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	5,097,943	8,870,864		
	12 **Total.** Add lines 1 through 11	43,288,420	41,661,406		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	727,140	132,300		594,840
	14 Other employee salaries and wages	2,124,590	33,337		2,163,126
	15 Pension plans, employee benefits	1,053,709	47,070		1,008,442
	16a Legal fees (attach schedule)	178,729	0		178,729
	b Accounting fees (attach schedule)	128,061	75,355		38,576
	c Other professional fees (attach schedule)	102,371	503		87,798
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	536,891	343,333		0
	19 Depreciation (attach schedule) and depletion	460,653	0		
	20 Occupancy	708,070	0		708,070
	21 Travel, conferences, and meetings	107,989	0		107,282
	22 Printing and publications	18,586	0		29,136
	23 Other expenses (attach schedule)	10,200,991	10,844,766		464,504
	24 **Total operating and administrative expenses.** Add lines 13 through 23	16,347,780	11,476,664		5,380,503
	25 Contributions, gifts, grants paid	21,909,378			24,500,000
	26 **Total expenses and disbursements.** Add lines 24 and 25	38,257,158	11,476,664		29,880,503
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	5,031,262			
	b **Net investment income** (if negative, enter -0-)		30,184,742		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	695,014	1,986,125	1,986,125
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	741,523	520,697	520,697
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	457,686,675	472,224,879	472,224,879
	14 Land, buildings, and equipment: basis ▶ 3,783,900			
	Less: accumulated depreciation (attach schedule) ▶ 1,437,298	2,807,255	2,346,602	2,346,602
	15 Other assets (describe ▶)	7,191,377	6,954,558	6,954,558
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	469,121,844	484,032,861	484,032,861
Liabilities	17 Accounts payable and accrued expenses	273,362	224,639	
	18 Grants payable	8,763,911	6,173,288	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	9,462,076	9,113,990	
	23 **Total liabilities**(add lines 17 through 22)	18,499,349	15,511,917	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions	450,622,495	468,520,944	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances** (see instructions)	450,622,495	468,520,944	
	30 **Total liabilities and net assets/fund balances** (see instructions)	469,121,844	484,032,861	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	450,622,495
2	Enter amount from Part I, line 27a	2	5,031,262
3	Other increases not included in line 2 (itemize) ▶	3	12,867,187
4	Add lines 1, 2, and 3	4	468,520,944
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	468,520,944

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	STL FUND, A SERIES OF GLOBAL ENDOWMENT	P	2024-01-01	2024-12-31
b	HJF INVESTMENTS HOLDINGS, LP	P	2024-01-01	2024-12-31
c	GEM LIQUID MARKETS FUND A, LP	P	2024-01-01	2024-12-31
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	26,770			26,770
b	25,942,816		5,229,221	20,713,595
c	215,069			215,069
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				26,770
b				20,713,595
c				215,069
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	20,955,434
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**	1	419,568
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	419,568
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	419,568
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024 — 6a: 167,967		
b	Exempt foreign organizations—tax withheld at source — 6b: 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 245,000		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	412,967
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	4,293
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	10,894
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** ▶ **Refunded** ▶	11	

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW.HAASJR.ORG

14 The books are in care of ▶ THE ORGANIZATION Telephone no. ▶ (415) 856-1400

Located at ▶ 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO CA ZIP+4 ▶ 941113324

15 ☐ Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHY CHA 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	PRESIDENT AND CEO 40.00	462,540	137,446	0
MARCOS OROZCO III 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	SECRETARY AND TREASURER 40.00	264,600	74,426	0
WALTER J HAAS 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	CHAIR 8.00	0	0	0
ELIZABETH H EISENHARDT 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	DIRECTOR 2.00	0	0	0
ROBERT D HAAS 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	DIRECTOR 2.00	0	0	0
JESSE EISENHARDT 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	DIRECTOR 2.00	0	0	0
ELISE HAAS 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	DIRECTOR 2.00	0	0	0
WALTER A HAAS III 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO, CA 941113324	DIRECTOR 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT JOSEPH 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO,C A 941113324	VICE PRESIDENT OF PR 40.00	249,949	70,957	0
IRA HIRSCHFIELD 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO,C A 941113324	PRESIDENT EMERITUS 40.00	250,000	59,217	598
RAUL MACIAS 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO,C A 941113324	PROGRAM DIRECTOR 40.00	183,349	80,616	0
MALIHA SADIQ 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO,C A 941113324	DIRECTOR OF COMMUNIC 40.00	179,010	81,053	0
MICHAEL GREEN 450 SANSOME STREET 16TH FLOOR SAN FRANCISCO,C A 941113324	DIRECTOR OF FINANCE 40.00	158,374	56,185	0

Total number of other employees paid over $50,000 ▶ 10

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
GLOBAL ENDOWMENT MANAGEMENT 224 W TREMONT AVENUE CHARLOTTE,NC 28203	INVESTMENT MANAGEMENT	2,198,958
ORRICK HERRINGTON & SUTCLIFFE LLP 2121 MAIN STREET WHEELING,WV 26003	LEGAL	164,219
HOOD & STRONG LLP 2580 N 1ST STREET SUITE 460 SAN JOSE,CA 95131	AUDIT AND TAX SERVICES	116,610
WILLIAM H WOODWELL 208 FAYETTE STREET STAUNTON,VA 24401	COMMUNICATIONS CONSULTING	92,721
SHAKE TECHNOLOGIES INC 57 SHAKESPEARE ST DALY CITY,CA 94014	IT CONSULTING	57,500

Total number of others receiving over $50,000 for professional services. . . . . ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 CONSULTATION TO LOCAL AND NATIONAL NONPROFIT LEADERS ON MAJOR INITIATIVES, MEETING AND ADVISING HIGH NET WORTH INDIVIDUALS TO ENCOURAGE AND EXPAND THEIR PHILANTHROPY, SERVICE OF FOUNDATION STAFF ON NONPROFIT BOARDS AND ADVISORY COUNCILS, TECHNICAL ASSISTANCE TO NONPROFIT ORGANIZATIONS ON A VARIETY OF ISSUES AND CONVENING MEETINGS OF NONPROFIT LEADERS AND GRANT MAKERS.	2,863,094
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	0
b	Average of monthly cash balances		1b	2,338,270
c	Fair market value of all other assets (see instructions)		1c	472,224,879
d	**Total** (add lines 1a, b, and c)		1d	474,563,149
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	474,563,149
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	7,118,447
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	467,444,702
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	23,372,235

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	23,372,235
2a	Tax on investment income for 2024 from Part V, line 5	2a 419,568		
b	Income tax for 2024. (This does not include the tax from Part V.)	2b 408,237		
c	Add lines 2a and 2b		2c	827,805
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	22,544,430
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	22,544,430
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	22,544,430

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26		1a	29,880,503
b	Program-related investments—total from Part VIII-B		1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	0
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4		4	29,880,503

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				22,544,430
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0	
b Total for prior years: 20 ___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019 9,500,337				
b From 2020 6,635,070				
c From 2021 2,575,510				
d From 2022 9,978,179				
e From 2023 7,049,759				
f **Total** of lines 3a through e	35,738,855			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ $ 29,880,503				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2024 distributable amount				22,544,430
e Remaining amount distributed out of corpus	7,336,073			
5 Excess distributions carryover applied to 2024. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	43,074,928			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	9,500,337			
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a	33,574,591			
10 Analysis of line 9:				
a Excess from 2020 6,635,070				
b Excess from 2021 2,575,510				
c Excess from 2022 9,978,179				
d Excess from 2023 7,049,759				
e Excess from 2024 7,336,073				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	**(b)** 2023	**(c)** 2022	**(d)** 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 1313 WEST EIGHTH STREET LOS ANGELES,CA 900170000	N/A	PC	TO SUPPORT LANGUAGE ACCESS, EXPAND VOTING RIGHTS, AND DEFEND AND REFORM THE CALIFORNIA VOTING RIGHTS ACT.	150,000
ALIENTO EDUCATION FUND 4747 N 32ND ST PHOENIX,AZ 85018	N/A	PC	TO SUPPORT IMMIGRANT YOUTH LEADERSHIP DEVELOPMENT AND ENGAGEMENT.	115,000
AMERICAN BUSINESS IMMIGRATION COALITION 1805 S ASHLAND AVE CHICAGO,IL 60608	N/A	PC	TO SEED EFFORTS TO SCALE BUSINESS AND EMPLOYER COALITIONS IN CALIFORNIA TO PUSH BACK AGAINST DEPORTATIONS. TO LEAD A NATIONWIDE COALITION ADVANCING LEGAL AND POLICY SOLUTIONS, ECONOMIC MOBILITY, AND STRATEGIC COMMUNICATIONS IN SUPPORT OF IMMIGRANT RIGHTS.	215,000
AMERICAN CIVIL LIBERTIES UNION FDN 39 DRUMM STREET SAN FRANCISCO,CA 94111	N/A	PC	HONORARIUM	10,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION OF NORTHERN CALIFORNIA 39 DRUMM STREET SAN FRANCISCO,CA 94111	N/A	PC	TO EXPAND AND DEFEND VOTING RIGHTS, EXPAND ACCESS TO LANGUAGE SERVICES, AND ESTABLISH OPPORTUNITIES FOR VOTER REGISTRATION AT STATE AGENCIES. FOR ASSISTANCE WITH DESIGN AND ANALYSIS OF POLLING ON CALIFORNIA DEMOCRACY.	55,500
AMERICA'S VOICE EDUCATIONAL FUND 1250 I ST NW SUITE 1003 WASHINGTON,DC 20005	N/A	PC	TO STRENGTHEN STRATEGIC COMMUNICATIONS CAPACITY AND RAPID RESPONSE EFFORTS IN THE IMMIGRANT RIGHTS MOVEMENT.	100,000
ARIZONA STATE UNIVERSITY FOUNDATION FOR A NEW AMERICAN UNIVERSITY PO BOX 2260 TEMPE,AZ 852802260	N/A	PC	FOR GENERAL SUPPORT; FOR AN HONORARIUM IN HONOR OF MARIA ANGUIANO.	5,500
ARTE 3176 DECATUR AVENUE 3A BRONX,NY 10467	N/A	PC	FOR GENERAL SUPPORT.	1,000
ASIAN AMERICAN FUTURES 15333 CULVER DRIVE STE 240-3181 IRVINE,CA 92604	N/A	PC	FOR THE ACTIVATE CA PROJECT TO UTILIZE MICRO-INFLUENCERS AND CONTENT CREATORS TO REACH LOW-PROPENSITY AAPI VOTERS BETWEEN THE AGES OF 18-29 THROUGH SOCIAL MEDIA CONTENT AND DIRECT MAILERS. FOR ASSISTANCE WITH DESIGN AND ANALYSIS OF POLLING ON CALIFORNIA DEMOCRACY. FOR POLLING OF ORANGE COUNTY VOTERS.	60,500
ASIAN AMERICANSPACIFIC ISLANDERS IN PHILANTHROPY 1714 FRANKLIN STREET SUITE 100-386 OAKLAND,CA 94612	N/A	PC	FOR MEMBERSHIP DUES.	5,000
ASIAN PACIFIC ENVIRONMENTAL NETWORK 1212 BROADWAY SUITE 200 OAKLAND,CA 94612	N/A	PC	FOR ITS 30TH ANNIVERSARY CELEBRATION.	5,000
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES INC 42 BROADWAY FLOOR 20 NEW YORK,NY 10004	N/A	PC	FOR MEMBERSHIP DUES.	10,000
ASYLUM SEEKER ADVOCACY PROJECT INC 228 PARK AVENUE SOUTH 84810 NEW YORK,NY 10003	N/A	PC	TO ADVANCE THE RIGHTS OF ASYLUM SEEKERS IN THE UNITED STATES. TO CONVENE AND BUILD THE CAPACITY OF MEMBERSHIP-BASED IMMIGRANT RIGHTS ORGANIZATIONS.	145,000
BAY AREA DISCOVERY MUSEUM 557 MCREYNOLDS ROAD SAUSALITO,CA 94965	N/A	PC	FOR GENERAL SUPPORT.	15,000
BAY AREA HYBRID COLLEGE INITIATIVE 1503 MACDONALD AVE SUITE A RICHMOND,CA 94801	N/A	PC	TO SOLIDIFY THE RIVET SCHOOL BRIDGE PROGRAM IN OAKLAND. FOR GENERAL SUPPORT.	103,400
BEYOND 12 EDUCATION INC 1625 CLAY ST SUITE 100 OAKLAND,CA 94612	N/A	PC	TO PILOT A VIRTUAL COACHING PROGRAM AT UC RIVERSIDE THAT HELPS STUDENTS NAVIGATE THE RE-ENROLLMENT PROCESS AND PERSIST TO DEGREE ATTAINMENT.	125,000
BLACK ALLIANCE FOR JUST IMMIGRATION 660 NOSTRAND AVENUE BROOKLYN,NY 11216	N/A	PC	TO BUILD ORGANIZING AND SERVICE CAPACITY TO ADVANCE THE RIGHTS OF MIGRANT FAMILIES AND YOUTH.	150,000
BOYS AND GIRLS CLUB OF SF 380 FULTON STREET SAN FRANCISCO,CA 94102	N/A	PC	FOR GENERAL SUPPORT.	1,000
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE GOLDEN GATE PARK SAN FRANCISCO,CA 94118	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	5,000
CALIFORNIA ASSOCIATION OF NON PROFITS 400 MONTGOMERY STREET SUITE 500 SAN FRANCISCO,CA 94104	N/A	PC	FOR ORGANIZATIONAL MEMBERSHIP.	5,000
CALIFORNIA BLACK POWER NETWORK 3553 ATLANTIC AVENUE SUITE B 1240 LONG BEACH,CA 90807	N/A	PC	TO STRENGTHEN A STATEWIDE NETWORK OF BLACK-LED AND BLACK-SERVING COMMUNITY BASED ORGANIZATIONS SEEKING TO DISMANTLE SYSTEMIC AND ANTI-BLACK RACISM. TO SUPPORT A NEW INDEPENDENT REVENUE GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND.	120,000
CALIFORNIA BUDGET AND POLICY CENTER 1107 9TH STREET SUITE 310 SACRAMENTO,CA 95814	N/A	PC	FOR ITS 30TH ANNIVERSARY AND POLICY INSIGHTS CONFERENCE. FOR ITS 2024 POLICY INSIGHTS CONFERENCE. FOR GENERAL SUPPORT.	31,000
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BLVD LOS ANGELES,CA 90016	N/A	PC	FOR VOTER ENGAGEMENT AND DEMOCRACY REFORM. TO SUPPORT THE CONVENING OF WE ARE CALIFORNIA/PROJECT DAY ONE COALITION, AND NARRATIVE AND AGENDA DEVELOPMENT. FOR THE MILLION VOTERS PROJECT OF CALIFORNIA CALLS TO ENGAGE VOTERS IN THE 2024 ELECTION.	650,000
CALIFORNIA COMMUNITY FOUNDATION 717 W TEMPLE ST LOS ANGELES,CA 90012	N/A	PC	FOR THE 2024 DEMOCRACY FUND AT THE CALIFORNIA COMMUNITY FOUNDATION TO SUPPORT CIVIC ENGAGEMENT. 2025 LAPEFC MEMBERSHIP	105,000
CALIFORNIA COMPETES 1201 MARTIN LUTHER KING JR WAY SUITE 100 OAKLAND,CA 94612	N/A	PC	TO CALIFORNIA COMPETES TO STRENGTHEN ITS RESEARCH AND ADVOCACY EFFORTS ON POLICY ISSUES RELATED TO HIGHER EDUCATION AND WORKFORCE DEVELOPMENT IN CALIFORNIA. TO SPONSOR THEIR 2025 NONPARTISAN HIGHER EDUCATION POLICY EVENTS. TO SPONSOR THEIR 2025 NONPARTISAN HIGHER EDUCATION POLICY EVENTS.	215,000
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING ST SUITE 600A LOS ANGELES,CA 90014	N/A	PC	TO ADVANCE THE ECONOMIC MOBILITY OF IMMIGRANT YOUTH AND STRENGTHEN REGIONAL ADVOCACY AND ORGANIZING INFRASTRUCTURE FOR THE BENEFIT OF ALL IMMIGRANTS IN CALIFORNIA. OVER 18 MONTHS.; FOR COLAB TO ADVANCE NARRATIVE CHANGE CAPACITY BUILDING AND COLLABORATION ACROSS THE IMMIGRANT RIGHTS FIELD.	300,000
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO,CA 94115	N/A	PC	TO DELIVER HEALTHCARE AND OTHER SERVICES TO PATIENTS AND COMMUNITIES.	30,000
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S HILL ST SUITE 925 LOS ANGELES,CA 90015	N/A	PC	FOR EDUCATION AND ADVOCACY EFFORTS TO INCREASE COLLEGE ACCESS AND AFFORDABILITY IN CALIFORNIA.	300,000
CANDID 360 22ND STREET SUITE 500 OAKLAND,CA 94612	N/A	PC	TO PROVIDE THE PUBLIC AND FOUNDATIONS DETAILED FINANCIAL AND OTHER INFORMATION ABOUT NONPROFIT ORGANIZATIONS IN THE U.S.	8,250
CATALYST CALIFORNIA 1910 WEST SUNSET BLVD SUITE 500 LOS ANGELES,CA 90026	N/A	PC	TO SUPPORT EFFORTS TO CREATE A COALITION SPACE TO EXPLORE CAMPAIGN FINANCE REFORM AND ESTABLISH A COALITION IN ORANGE COUNTY TO EXPLORE OPPORTUNITIES TO ENACT DEMOCRACY DOLLARS. FOR ASSISTANCE WITH DESIGN AND ANALYSIS OF POLLING ON CALIFORNIA DEMOCRACY.	135,500
CENTER FOR ARTIFICIAL INTELLIGENCE SAFETY INC 505 MONTGOMERY STREET FLOOR 11 SAN FRANCISCO,CA 94111	N/A	PC	FOR GENERAL SUPPORT IN HONOR OF MELISSA LOPEZ.	5,000
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON,DC 20009	N/A	PC	TO ADVANCE ECONOMIC MOBILITY AND JUSTICE FOR IMMIGRANT COMMUNITIES.	200,000
CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE 7TH FLOOR CAMBRIDGE,MA 02139	N/A	PC	FOR MEMBERSHIP DUES.	10,000
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1212 BROADWAY SUITE 700 OAKLAND,CA 94612	N/A	PC	FOR THE OAKLAND RISING PROJECT TO CONDUCT VOTER ENGAGEMENT AND LEADERSHIP DEVELOPMENT IN ALAMEDA COUNTY. FOR THE BAY RISING PROJECT'S GOVERNMENT POWER PROJECT FOR LEADERSHIP DEVELOPMENT AND CO-GOVERNANCE WORK. FOR THE OAKLAND RISING PROJECT TO DEVELOP AN INDEPENDENT REVENUE GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND.	197,500
CENTER FOR HUMANE TECHNOLOGY 77 VAN NESS AVE 101-1601 SAN FRANCISCO,CA 94102	N/A	PC	FOR GENERAL SUPPORT IN HONOR OF MELISSA LOPEZ.	5,000
CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY 56 E MAIN ST 210 VENTURA,CA 93001	N/A	PC	FOR LEADERSHIP DEVELOPMENT OF MIDDLE MANAGEMENT AND NEW SUPERVISORS AT NON-PROFITS IN THE CENTRAL COAST.	25,000
CENTRAL VALLEY PARTNERSHIP 2721 VENTURA STREET 108 FRESNO,CA 93721	N/A	PC	TO DEVELOP AND SUPPORT A COALITION SEEKING TO DEFEND AND EXPAND ACCESS TO THE CALIFORNIA VOTING RIGHTS ACT.	100,000
CENTRO BINACIONAL PARA EL DESARROLLO INDGENA OAXAQUEO 2911 EAST TULARE AVENUE FRESNO,CA 93721	N/A	PC	TO PROVIDE SERVICES AND ADVOCATE FOR THE LEGAL AND LINGUISTIC NEEDS OF INDIGENOUS MIGRANTS AND FAMILIES IN THE CENTRAL VALLEY AND CENTRAL COAST.	50,000
CHINESE FOR AFFIRMATIVE ACTION 17 WALTER U LUM PLACE SAN FRANCISCO,CA 94108	N/A	PC	TO SUPPORT BUILDING A COALITION TO EXPAND ACCESS TO VOTING OPPORTUNITIES FOR IMMIGRANTS. FOR THE CALIFORNIA LOCAL VOTING COALITION'S EFFORTS TO EXPAND IMMIGRANT VOTING RIGHTS.	100,000
CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE 5TH FLOOR SAN FRANCISCO,CA 94133	N/A	PC	FOR THE ASIAN AMERICANS AND PACIFIC ISLANDERS FOR CIVIC EMPOWERMENT EDUCATION FUND PROJECT TO POLLING, RESEARCH, AND POLICY DEVELOPMENT TO SUPPORT AAPI CIVIC PARTICIPATION. TO SUPPORT AAPI LEADERSHIP DEVELOPMENT, AND VOTER EDUCATION AND OUTREACH.	165,000
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO,CA 94103	N/A	PC	TO SUPPORT SEASON OF SHARING'S RESEARCH AND INNOVATIVE MARKETING EXPERIMENTS TO ENGAGE YOUNGER AND MORE DIVERSE DONORS, AND IMPLEMENTATION OF REFRESHED BRANDING, POSITIONING AND FUNDRAISING STRATEGIES. TO HELP RAISE AND DISTRIBUTE EMERGENCY SUPPORT TO FAMILIES AND INDIVIDUALS IN THE BAY AREA. FOR GENERAL SUPPORT.	1,524,500
CITY OF OAKLAND 150 FRANK H OGAWA PLAZA SUITE 4340 OAKLAND,CA 94612	N/A	GOV	FOR THE CITY OF OAKLAND'S PUBLIC ETHICS COMMISSION TO ADD CAPACITY TO ASSIST WITH THE DEVELOPMENT AND IMPLEMENTATION OF AN EQUITY-CENTERED DEMOCRACY DOLLARS ENGAGEMENT PLAN.	200,000
CIVIC SPACE FOUNDATION 760 FELL STREET SAN FRANCISCO,CA 94117	N/A	PC	FOR ITS CIVIC JOY FUND.	25,000
COALITION FOR HUMANE IMMIGRANT RIGHTS OF LOS ANGELES 2533 W THIRD STREET SUITE 101 LOS ANGELES,CA 90057	N/A	PC	TO STRENGTHEN IMMIGRANT RIGHTS MOVEMENT LITIGATION. TO SUPPORT LEGAL PATHWAYS AND ECONOMIC MOBILITY FOR IMMIGRANT COMMUNITIES.	150,000
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW SUITE 800 WASHINGTON,DC 20005	N/A	PC	FOR THE DEVELOPMENT OF A LANGUAGE ACCESS CAMPAIGN. FOR THE CALIFORNIA INITIATIVE FOR TECHNOLOGY AND DEMOCRACY PROJECT'S COMMUNITY OUTREACH AS WELL AS FOR THE CALIFORNIA COMMON CAUSE PROJECT'S INDEPENDENT REVENUE GENERATION EXPERIMENT. FOR CALIFORNIA COMMON CAUSE FOR DEMOCRACY REFORM.	305,000
COMMUNICATIONS NETWORK 1717 N NAPER BLVD STE 200-20 NAPERVILLE,IL 60563	N/A	PC	FOR MEMBERSHIP DUES.	3,500
COMMUNITY INITIATIVES 1000 BROADWAY SUITE 480 OAKLAND,CA 94607	N/A	PC	FOR MEMBERSHIP IN THE BLACK FUNDERS NETWORK OF THE BAY AREA AND TO SUPPORT ITS CORNERSTONE CAMPAIGN.	15,000
COMMUNITY PARTNERS INC 1000 N ALAMEDA ST STE 240 LOS ANGELES,CA 90027	N/A	PC	FOR SPONSORSHIP OF FUND THE PEOPLE'S TALENT JUSTICE SUMMIT. FOR SOCAL CAN TO CONTINUE AND EXPAND THE WORK TO ENSURE FIRST-GENERATION, LOW-INCOME, MINORITY, AND UNDOCUMENTED STUDENTS HAVE ACCESS TO STATE AND FEDERAL FINANCIAL AID RESOURCES. FOR GENERAL SUPPORT; FOR SOCAL CAN TO INCREASE FAFSA COMPLETION FOR LOW-INCOME AND MIXED-STATUS STUDENTS TO REDUCE THE IMPACT OF NEW FAFSA IMPLEMENTATION. FOR THE CALIFORNIA NATIVE VOTE PROJECT TO SUPPORT LEADERSHIP DEVELOPMENT AND THE TRAINING OF ORGANIZERS IN NATIVE AMERICAN COMMUNITIES.	418,525
COMMUNITY WORKS WEST INC 110 BROADWAY OAKLAND,CA 94607	N/A	PC	TO SUPPORT FOR ALTERNATIVE LEADERSHIP MODELS CAPACITY BUILDING.	500
COMPLETE COLLEGE AMERICA INC 350 MASSACHUSETTS AVE STE 300 146204 INDIANAPOLIS,IN 46204	N/A	PC	TO DEVELOP A COMPREHENSIVE ROADMAP FOR CALIFORNIA'S HIGHER EDUCATION SYSTEMS TO ACHIEVE THE GOVERNOR'S COLLEGE DEGREE ATTAINMENT GOAL OF 70% OF CALIFORNIA ADULTS (AGED 25-64) EARNING DEGREES. TO SPONSOR COMPLETE COLLEGE AMERICA'S ANNUAL CONVENING: ALL IN.	345,000
CONTEMPORARY JEWISH MUSEUM 736 MISSION STREET SAN FRANCISCO,CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,000
CORNELL LAB OF ORNITHOLOGY 130 EAST SENECA STREET STE 400 ITHACA,NY 14850	N/A	PC	FOR GENERAL SUPPORT.	400
COUNCIL ON AMERICAN-ISLAMIC RELATIONS CALIFORNIA 2180 WEST CRESCENT AVENUE F ANAHEIM,CA 92801	N/A	PC	TO SUPPORT AFGHAN IMMIGRANT AND REFUGEE INTEGRATION, PATHWAY TO CITIZENSHIP, AND YOUTH DEVELOPMENT IN THE SACRAMENTO VALLEY.	110,000
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE SUITE 700 ARLINGTON,VA 222023706	N/A	PC	FOR MEMBERSHIP DUES.	20,000
CPMC FOUNDATION 2015 STEINER STREET SAN FRANCISCO,CA 94115	N/A	PC	KALMANOVITZ CHILD DEVELOPMENT CENTER PSYCHOLOGY SERVICES; BOARD SERVICE & VOLUNTEER GRANTS.	19,000
DEFINE AMERICAN 453 S SPRING ST STE 400 PMB 104 LOS ANGELES,CA 90013	N/A	PC	TO ADVANCE NARRATIVE CHANGE AND STRENGTHEN DIGITAL NARRATIVE CHANGE INFRASTRUCTURE. FOR GENERAL SUPPORT IN HONOR OF JOSE ANTONIO VARGAS AND SHAUNA SIGGELKOW. FOR GENERAL SUPPORT.	113,500
EAST BAY COMMUNITY FOUNDATION 200 FRANK H OGAWA PLAZA OAKLAND,CA 94612	N/A	PC	FOR THE BAY AREA REGIONAL POWER-BUILDING FUNDERS TABLE PROJECT TO SUPPORT THE DEVELOPMENT OF RESEARCH AND PRACTICES ON RECRUITING AND RETAINING ORGANIZING STAFF IN THE BAY AREA. FOR THE FUND FOR MULTIRACIAL DEMOCRACY TO SUPPORT OAKLAND/EAST BAY PUBLIC LEADERSHIP AND COMMUNITY CO-GOVERNANCE.	100,000
EAST BAY SANCTUARY COVENANT 2362 BANCROFT WAY BERKELEY,CA 94704	N/A	PC	TO SUPPORT FOR ALTERNATIVE LEADERSHIP MODELS CAPACITY BUILDING.	500
EAT LEARN PLAY 647 4TH STREET OAKLAND,CA 94607	N/A	PC	FOR ITS LITTLE TOWN LIBRARY INITIATIVE.	10,000
EDUCATION TRUST INC 580 2ND STREET SUITE 200 OAKLAND,CA 94607	N/A	PC	TO HELP WITH CALIFORNIA'S FAFSA/CADAA COMPLETION REQUIREMENT.	100,000
ELLA BAKER CENTER FOR HUMAN RIGHTS 1419 34TH AVE SUITE 202 OAKLAND,CA 94601	N/A	PC	TO SUPPORT A NEW INDEPENDENT REVENUE GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND. FOR SPONSORSHIP OF THE SPRING SOLIDARITY SOCIETY EVENT IN SACRAMENTO.	20,500
ENGAGE RD 556 S FAIR OAKS AVE STE 101 603 PASADENA,CA 91105	N/A	NC	TO SUPPORT THE CALIFORNIA POSTSECONDARY FUNDERS COLLABORATIVE (CAPSFC) WHICH IS COMPRISED OF REGIONAL, STATE, AND NATIONAL POSTSECONDARY FUNDERS.	10,000
EVERYDAY IMPACT CONSULTING 717 K STREET 220 SACRAMENTO,CA 95814	N/A	NC	TO STUDY THE POTENTIAL FOR CIVIC ENGAGEMENT INVESTMENT IN SACRAMENTO AND FOR STRATEGIC DEMOCRACY WORK STATEWIDE.	75,000
EXPLORATORIUM PIER 15 SAN FRANCISCO,CA 94111	N/A	PC	FOR THE EXPLAINER PROGRAM.	2,000
FAITH IN ACTION PO BOX 5387 CAROL STREAM,IL 601975387	N/A	PC	FOR GENERAL SUPPORT.	10,000
FAITH IN ACTION BAY AREA 1780 BROADWAY ST REDWOOD CITY,CA 94063	N/A	PC	FOR GENERAL SUPPORT.	20,000
FAITH IN THE VALLEY 2027 E HARDING WAY STOCKTON,CA 95205	N/A	PC	TO CONDUCT OUTREACH TO SYSTEM IMPACTED RESIDENTS IN THE CENTRAL VALLEY AND INFORM THEM OF THEIR RIGHT TO VOTE.	25,000
FAMILY CAREGIVER ALLIANCE 235 MONTGOMERY STREET SUITE 930 SAN FRANCISCO,CA 94104	N/A	PC	FOR GENERAL SUPPORT.	400
FARMWORKER JUSTICE FUND INC 1126 16TH STREET NW SUITE 507 WASHINGTON,DC 20036	N/A	PC	TO ADVANCE LEGAL PATHWAYS AND IMPROVED WORKING CONDITIONS FOR FARMWORKERS.	75,000
FIRST GEN EMPOWER 18 BROOKSTONE WAY HAYWARD,CA 94544	N/A	PC	FOR PROJECT SUPPORT TO IMMEDIATELY HELP COLLEGE-ACCESS ORGANIZATIONS SUPPORT UNDOCUMENTED STUDENTS IN COMPLETING CADAA. FOR ONE YEAR FOR FIRSTGEN EMPOWER TO FOCUS ON ITS OVERALL GROWTH AS AN ORGANIZATION TO EXPAND ITS CAPACITY FOR SUSTAINABLE AND SCALABLE IMPACT.	150,000
FLAMENCO ARTS INTERNATIONAL 930 MAIN STREET REDWOOD CITY,CA 94063	N/A	PC	FOR GENERAL SUPPORT.	45,000
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SUITE 3500 SACRAMENTO,CA 95811	N/A	PC	2024 FDN CA CMTY COLLEGES, ARTHUR S. MARMADUKE AWARD (CLG); FOR CALIFORNIA COLLEGE GUIDANCE INITIATIVE TO BEGIN TO DEVELOP RESOURCES AND MATERIALS FOR CLASSROOM USE THAT WILL SYSTEMATIZE A BASELINE OF COLLEGE AND CAREER GUIDANCE FOR MIDDLE AND HIGH SCHOOL STUDENTS. FOR CCGI TO PILOT RESOURCES AND MATERIALS IN A RANGE OF 9TH-GRADE CLASSES BY TEACHERS THAT WILL SYSTEMATIZE A BASELINE OF COLLEGE AND CAREER GUIDANCE. FOR CALIFORNIA STUDENT AID COMMISSION TO CONTINUE TO IMPLEMENT A STUDENT-FACING AND FAMILY-FACING COMMUNICATIONS PLAN AND TOOLS THAT PROMOTE COMPLETION OF THE FAFSA AND CADDA. FOR CONFERENCE; FOR CSAC TO AMPLIFY THE EXTENSION OF THE CA FINANCIAL AID DEADLINE AND PROVIDE UPDATED GUIDANCE TO STUDENTS FROM MIXED-STATUS FAMILIES ON HOW TO MEET THE DEADLINE.	690,000
FREE PRESS PO BOX 60238 FLORENCE,MA 01062	N/A	PC	FOR FREE PRESS TO COMBAT MIS- AND DISINFORMATION IN NON-ENGLISH LANGUAGES, ORGANIZE CIVIL SOCIETY LEADERS AND PUBLIC INTEREST GROUPS, AND RAISE AWARENESS OF HOW PEOPLE ARE BEING TARGETED WITH MANIPULATION EFFORTS. FOR ITS 20TH ANNIVERSARY CELEBRATION.	100,500
FRIENDS OF INDUS HOSPITAL 155 CEDAR LANE TEANECK,NJ 07666	N/A	PC	FOR GENERAL SUPPORT IN MEMORY OF TASNEEM SALEEM.	250
GIRLS INCORPORATED OF ALAMEDA COUNTY 510 16TH STREET OAKLAND,CA 94612	N/A	PC	FOR GENERAL SUPPORT.	250
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON BUILDING 201 SAN FRANCISCO,CA 94123	N/A	PC	VOLUNTEER SERVICES GRANT; TO THE HAAS, JR. FUND SINGLE ENTITY BENEFICIARY FUND AT GGNPC FOR FUTURE IMPROVEMENTS. FOR GENERAL SUPPORT. FOR THE TRAILS FOREVER DINNER CELEBRATION. FOR THE TRAILS FOREVER DINNER CELEBRATION AND ANNUAL RENEWAL.	2,179,400
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 2178 PETALUMA,CA 94953	N/A	PC	TO STRENGTHEN GRASSROOTS IMMIGRANT RIGHTS ORGANIZING AND RAPID RESPONSE ACROSS CALIFORNIA.	200,000
GRANTMAKERS FOR EDUCATION 700 SW 5TH AVENUE THIRD FL 4000 PORTLAND,OR 97204	N/A	PC	FOR ANNUAL MEMBERSHIP.	6,000
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW SUITE 650 WASHINGTON,DC 20005	N/A	PC	FOR THE NATIONAL CONFERENCE.	15,000
GROW CYCLING FOUNDATION 550 N CENTRAL EXPRESSWAY 176 MCKINNEY,TX 75070	N/A	PC	FOR GENERAL SUPPORT IN HONOR OF JEFFREY WITT.	2,500
HESPERIAN HEALTH GUIDES 2860 TELEGRAPH AVENUE OAKLAND,CA 94609	N/A	PC	FOR GENERAL SUPPORT.	2,000
HISPANICS IN PHILANTHROPY 414 13TH STREET STE 200 OAKLAND,CA 94612	N/A	PC	FOR ORGANIZATIONAL MEMBERSHIP.	5,000
HOPEWELL FUND 1828 L ST NW 300-D WASHINGTON,DC 20036	N/A	PC	TO SUPPORT STRENGTHENING AND IMPROVING LABOR CONDITIONS FOR COMMUNITY ORGANIZERS.	25,000
IMMIGRANTS RISING PO BOX 411512 SAN FRANCISCO,CA 94141	N/A	PC	FOR GENERAL SUPPORT; FOR THE HIGHER EDUCATION DIVISION TO CONTINUE ITS ADVOCACY AND SUPPORT FOR POLICIES RELATED TO ACCESS AND AFFORDABILITY IN HIGHER EDUCATION FOR IMMIGRANT STUDENTS.	210,000
INITIATE JUSTICE 742 SOUTH HILL STREET SUITE 702 LOS ANGELES,CA 90014	N/A	PC	TO IMPROVE VOTING ACCESS FOR PEOPLE IMPACTED BY THE CRIMINAL JUSTICE SYSTEM, AND ORGANIZE AND ENGAGE MEMBERS INSIDE AND OUTSIDE OF PRISON. TO SUPPORT A NEW INDEPENDENT REVENUE GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND.	70,000
INLAND COALITION FOR IMMIGRANT JUSTICE 2441 NORTH SIERRA WAY SAN BERNARDINO,CA 92405	N/A	PC	TO STRENGTHEN SERVICES, CIVIC ENGAGEMENT, AND ECONOMIC OPPORTUNITIES FOR IMMIGRANTS IN THE INLAND EMPIRE.	125,000
INLAND EMPIRE UNITED EDUCATION FUND 515 S FIGUEROA ST STE 1110 LOS ANGELES,CA 90071	N/A	PC	TO SUPPORT CIVIC ENGAGEMENT AND LEADERSHIP DEVELOPMENT IN THE INLAND EMPIRE.	150,000
EQUIVALENCE SYSTEMS 1201 PINE ST UNIT 338 OAKLAND,CA 94607	N/A	NC	TO ACCELERATE THE DEVELOPMENT OF AN AI PLATFORM TO STREAMLINE THE TRANSFER PROCESS.	300,000
IRANIAN AMERICAN BAR ASSOCIATION 21550 WEST OXNARD STREET SUITE 110 WOODLAND HILLS,CA 91367	N/A	PC	FOR GENERAL SUPPORT.	10,000
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO THE PENINSULA MARIN & SONOMA 121 STEUART STREET SAN FRANCISCO,CA 941059926	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	25,000
JEWISH FAMILY SERVICE OF SAN DIEGO 8804 BALBOA AVENUE SAN DIEGO,CA 92123	N/A	PC	TO SUPPORT ASYLUM SEEKERS THROUGH INNOVATIVE SHELTER SERVICES AND ADVOCATE FOR LEGAL PATHWAYS.	100,000
JUSTICE ACTION CENTER PO BOX 27280 LOS ANGELES,CA 90027	N/A	PC	TO ADVANCE STRATEGIC LITIGATION, COMMUNICATIONS, AND NARRATIVE CHANGE.	200,000
JUSTICE FUNDERS 1423 BROADWAY 1139 OAKLAND,CA 94612	N/A	PC	TO CULTIVATE THE NEXT GENERATION OF ASIAN AMERICAN PHILANTHROPISTS BY BRINGING TOGETHER A COHORT OF HIGH NET WORTH DONORS AGED 35-45 YEARS TO LEARN TOGETHER ABOUT PHILANTHROPIC GIVING, GENEROSITY, AND COMMUNITY IMPACT.	25,000
KDW MOVING IMAGES LLC 4902 BROADWAY OAKLAND,CA 94611	N/A	NC	FOR THE FILMING OF A DOCUMENTARY CHRONICLING THE NASCENT IMMIGRANT SUFFRAGE MOVEMENT IN CALIFORNIA.	40,000
KENYON COLLEGE 209 CHASE AVENUE GAMBIER,OH 43022	N/A	PC	FOR GENERAL SUPPORT.	3,000
KOREAN AMERICAN COMMUNITY FOUNDATION 135 EAST 64TH STREET NEW YORK,NY 10065	N/A	PC	THE GIVING SUMMIT 2024, ITS NATIONAL CONFERENCE, IN LOS ANGELES.	25,000
LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET SUITE 1160 SAN FRANCISCO,CA 94104	N/A	PC	TO SUPPORT POLLING OF CALIFORNIA LATINO VOTERS AHEAD OF THE 2024 ELECTION.	50,500
LEADERSHIP COUNSEL FOR JUSTICE AND ACCOUNTABILITY 2210 SAN JOAQUIN STREET FRESNO,CA 93721	N/A	PC	TO COMBAT INEQUALITY IN THE SAN JOAQUIN AND EASTERN COACHELLA VALLEYS BY SEEKING IMPROVED COMMUNITY CIVIC ENGAGEMENT, LEADERSHIP DEVELOPMENT, COALITION BUILDING AND GOVERNANCE OF DRINKING WATER.	75,000
LEAGUE OF WOMEN VOTERS OF CALIFORNIA EDUCATION FUND 921 ELEVENTH STREET SUITE 700 SACRAMENTO,CA 95814	N/A	PC	TO SUPPORT VOTER EDUCATION AND EFFORTS TO REMOVE STRUCTURAL BARRIERS TO VOTING.	25,000
LOCAL PROGRESS POLICY INSTITUTE LOCAL PROGRESS 1203 K ST NW WASHINGTON,DC 20005	N/A	PC	TO TRAIN AND DEVELOP THE LEADERSHIP OF DIVERSE, VALUES ALIGNED LOCAL ELECTED OFFICIALS IN THE INLAND EMPIRE REGION. TO SPONSOR 2024 NATIONAL CONFERENCE ON BUILDING LOCAL GOVERNING POWER IN OAKLAND.	55,000
MANDALA STRATEGIES 2872 YGNACIO VALLEY ROAD 7 WALNUT CREEK,CA 94598	N/A	NC	TO CONDUCT A LANDSCAPE SCAN AND ANALYSIS OF THE ADVOCACY COALITION ECOSYSTEM FOCUSED ON COLLEGE ACCESS, PERSISTENCE, SUCCESS, AND AFFORDABILITY.	75,000
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA,CA 94925	N/A	PC	ANNUAL FUND; FOR GENERAL SUPPORT.	21,500
MARIN HUMANE SOCIETY 171 BEL MARIN KEYS BOULEVARD NOVATO,CA 94949	N/A	PC	FOR GENERAL SUPPORT.	600
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO,CA 94124	N/A	PC	FOR GENERAL SUPPORT.	1,000
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES,CA 90014	N/A	PC	TO ADVANCE IMMIGRANT AND VOTING RIGHTS FOR LATINO COMMUNITIES.	275,000
MIGRATION POLICY INSTITUTE 1400 16TH STREET NW SUITE 300 WASHINGTON,DC 20036	N/A	PC	TO SUPPORT A TRIBUTE TO DORIS MEISSNER.	2,500
MIXTECO INDIGENA COMMUNITY ORGANIZING PROJECT 200 NORTH 5TH STREET OXNARD,CA 93030	N/A	PC	TO PROVIDE SERVICES, LEADERSHIP DEVELOPMENT, AND ECONOMIC OPPORTUNITIES FOR INDIGENOUS MIGRANTS WITH AN EMPHASIS ON YOUTH.	50,000
MONO LAKE COMMITTEE PO BOX 29 LEE VINING,CA 93541	N/A	PC	FOR GENERAL SUPPORT.	400
MOVEMENT STRATEGY CENTER 436 14TH ST 5TH FLOOR OAKLAND,CA 94612	N/A	PC	FOR GENERAL SUPPORT.	20,000
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK,NY 100195497	N/A	PC	FOR GENERAL SUPPORT.	5,000
NATIONAL ASSOCIATION OF LATINO ELECTED OFFICIALS (NALEO) EDUCATION FUND 1122 W WASHINGTON BLVD 3RD FLOOR LOS ANGELES,CA 90015	N/A	PC	TO SUPPORT THE VE Y VOTA ELECTION EDUCATION AND PROTECTION HOTLINE.	25,000
NATIONAL ASSOCIATION OF SYSTEM HEADS 3300 METZEROTT RD FL 6 STE A ADELPHI,MD 20783	N/A	PC	TO NASH TO DEVELOP A SUMMATIVE DESCRIPTION OF 32 PROJECTS THAT WERE AWARDED FUNDING FROM THE 2024 CATALYST FUND TO IDENTIFY INSTITUTIONAL INNOVATIVE PRACTICES TO REMOVE COST AS A BARRIER TO HIGHER EDUCATION.	50,000
NATIONAL CENTER FOR CIVIC INNOVATION 306 WEST 38TH STREET SUITE 601 NEW YORK,NY 10018	N/A	PC	TO THE PRESIDENT'S ALLIANCE ON HIGHER EDUCATION AND IMMIGRATION FOR POLICY ADVOCACY AND TECHNICAL ASSISTANCE FOCUSED ON IMMIGRANT AND MIXED-STATUS FAMILIES TO ADDRESS ANTICIPATED SUBMISSION CHALLENGES RELATED TO THE FAFSA.	150,075
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K STREET SUITE 550 WASHINGTON,DC 20006	N/A	PC	FOR MEMBERSHIP DUES.	10,000
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L STREET NW STE 825 WASHINGTON,DC 20036	N/A	PC	FOR JOINT PHILANTHROPY PROJECTS. FOR MEMBERSHIP DUES.	32,500
NATIONAL DAY LABORER ORGANIZING NETWORK 1030 S ARROYO PKWY STE 106 PASADENA,CA 91105	N/A	PC	TO ADVANCE POLICIES THAT IMPROVE THE LIVES OF IMMIGRANT WORKERS AND PRO-IMMIGRANT NARRATIVES. TO STRENGTHEN MEMBERSHIP-BASED MOVEMENT LAWYERING TO PROTECT IMMIGRANT WORKERS.	220,000
NATIONAL IMMIGRATION FORUM 10 G STREET NE SUITE 500 WASHINGTON,DC 20002	N/A	PC	TO STRENGTHEN SUPPORT AND CENTER COALITIONS FOR IMMIGRATION REFORM.	175,000
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD SUITE 1600 LOS ANGELES,CA 90010	N/A	PC	TO ADVANCE LEGAL PROTECTIONS AND ECONOMIC BENEFITS FOR IMMIGRANTS.	300,000
NATIONAL IMMIGRATION PROJECT OF THE NATIONAL LAWYERS GUILD INC 2201 WISCONSIN AVENUE NORTHWEST WASHINGTON,DC 20007	N/A	PC	TO SUPPORT IMMIGRANT YOUTH LEADERSHIP TRAINING AND CONVENING IN CALIFORNIA. TO STRENGTHEN THE CAPACITY OF IMMIGRANT RIGHTS MOVEMENT LEGAL STRATEGIES.	22,000
NATIONAL SCLERODERMA FOUNDATION 300 ROSEWOOD DR STE 105 DANVERS,MA 01923	N/A	PC	RESTRICTED TO RESEARCH PROGRAMS.	2,000
NATIONAL SKILLS COALITION 1250 CONNECTICUT AVENUE NORTHWEST SUITE 200 WASHINGTON,DC 20036	N/A	PC	TO ADVOCATE FOR IMMIGRANT INCLUSION AND ECONOMIC MOBILITY THROUGH WORKFORCE DEVELOPMENT PROGRAMS.	163,000
NEO PHILANTHROPY INC 1001 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK,NY 10018	N/A	PC	TO THE FOUR FREEDOMS FUND TO EDUCATE AND ENGAGE A NATIONAL NETWORK OF FUNDERS, PROMOTE IMMIGRANT CIVIC PARTICIPATION AND HUMANE BORDER POLICIES, AND COORDINATE RAPID RESPONSE FOR IMMIGRANT RIGHTS. TO THE FOUR FREEDOMS FUND FOR RAPID RESPONSE SUPPORT TO ADVANCE NARRATIVE/STRATEGIC COMMUNICATIONS AND ENSURE THE SAFETY AND WELLBEING OF BLACK MIGRANTS.	750,000
NEW ISRAEL FUND 235 MONTGOMERY STREET SUITE 920 SAN FRANCISCO,CA 94104	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	5,000
NEW YORK UNIVERSITY 547 LAGUARDIA PLACE NEW YORK,NY 10012	N/A	PC	STEINHARDT ALUMNI SCHOLARSHIP FIND; STEINHARDT SCHOOL ALUMNI SCHOLARSHIP.	800
NEXTGEN CLIMATE AMERICA INC 1414 K STREET SACRAMENTO,CA 95814	N/A	PC	FOR THE CAMPAIGN FOR CALIFORNIA BORROWERS' RIGHTS TO DEVELOP CAPACITY TO WORK IN THE COLLEGE ACCESS, AFFORDABILITY AND PERSISTENCE ECOSYSTEM.	100,000
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET SUITE 360 SAN FRANCISCO,CA 94105	N/A	PC	FOR MEMBERSHIP DUES AND SUPPORT FOR A DEMOCRACY INITIATIVE. FOR MEMBERSHIP DUES.	61,000
NUEVA EPOCA 30 RIVERBANK PLACE CARMICHAEL,CA 95608	N/A	PC	FOR LATINO LEADERSHIP DEVELOPMENT.	15,000
OAKLAND KIDS FIRST 3700 E 12TH ST SUITE 3 OAKLAND,CA 94601	N/A	PC	FOR RESEARCH, ADVOCACY, ORGANIZING, COALITION LEADERSHIP, IMPLEMENTATION MONITORING, AND VOTER ENGAGEMENT IN SUPPORT OF THE SUCCESS OF VOTE AT 16 IN OAKLAND.	125,000
OAKLAND MUSEUM OF CALIFORNIA FOUNDATION 1000 OAK STREET OAKLAND,CA 946074820	N/A	PC	FOR GENERAL SUPPORT.	2,500
ONEJUSTICE 548 MARKET STREET 27400 SAN FRANCISCO,CA 94104	N/A	PC	TO SUPPORT LEADERSHIP TRAINING AND RESILIENCE IN THE IMMIGRANT RIGHTS MOVEMENT.	10,500
PARTNERSHIP FOR THE ADVANCEMENT OF NEW AMERICANS 5348 UNIVERSITY AVE SUITE 110 CITY HEIGHTS,CA 92105	N/A	PC	TO ADVANCE THE FULL CIVIC INCLUSION OF BLACK, ARAB, MIDDLE EASTERN, SOUTHEAST ASIAN, AND MUSLIM REFUGEE AND IMMIGRANT COMMUNITIES. TO SUPPORT A NEW INDEPENDENT REVENUE GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND. TO SUPPORT BUILDING A COALITION TO SEEK EXPANDED LANGUAGE SERVICES FOR IMMIGRANT VOTERS.	320,000
PEAK GRANTMAKING INC 1666 K STREET NW SUITE 440 WASHINGTON,DC 20006	N/A	PC	FOR INSTITUTIONAL MEMBERSHIP.	3,000
PHILANTHROPIC VENTURES FOUNDATION 1222 PRESERVATION PARK WAY OAKLAND,CA 94612	N/A	PC	TO SUPPORT THE API GIVING PROJECT.	4,000
PICO CALIFORNIA PO BOX 33334 LOS ANGELES,CA 90033	N/A	PC	TO SUPPORT FAITH-BASED ORGANIZING, CIVIC ENGAGEMENT, NARRATIVE CHANGE, AND LEADERSHIP DEVELOPMENT. TO SUPPORT PICO CALIFORNIA'S NEW YEAR STATEWIDE LEADERSHIP ASSEMBLY IN OAKLAND. TO STUDY AND IMPROVE VOTER ENGAGEMENT MESSAGING AND TACTICS.	245,000
PIPELINE 1111 BROADWAY SUITE 300 OAKLAND,CA 94607	N/A	PC	TO SUPPORT TRAINING FOR LOCAL LEADERS WHO INTEND TO RUN FOR OFFICE OR SEEK COMMISSION APPOINTMENTS IN THE INLAND EMPIRE.	30,000
PITZER COLLEGE 1050 N MILLS AVENUE CLAREMONT,CA 91711	N/A	PC	FOR AN HONORARIUM IN HONOR OF MICHELE SIQUEIROS.	500
POLICY IMPACT 127 UNIVERSITY AVENUE BERKELEY,CA 94710	N/A	PC	TO SUPPORT MEMBERSHIP IN THE BAY AREA DEMOCRACY FUNDERS NETWORK.	1,000
POPULACE 200 SUMMIT DR STE 140 BURLINGTON,MA 01803	N/A	PC	FOR GENERAL SUPPORT.	5,000
POSITIVE COACHING ALLIANCE 66 FRANKLIN STREET SUITE 300 OAKLAND,CA 94607	N/A	PC	TO SCALE IMPACT AND EXPAND THE NUMBER OF COACHES AND YOUTH REACHED, AND ONE-TIME SUPPORT FOR THE ACCELERATION FUNDRAISING PLAN. BOARD SERVICES GRANT; FOR GENERAL SUPPORT.	1,607,500
POWER CALIFORNIA 360 EAST 2ND STREET SUITE 325 LOS ANGELES,CA 90012	N/A	PC	TO SUPPORT YOUTH FOCUSED CIVIC AND VOTER ENGAGEMENT STATEWIDE.	135,000
PRIORITY AFRICA NETWORK 1721 BROADWAY ST OAKLAND,CA 94612	N/A	PC	TO SUPPORT FOR ALTERNATIVE LEADERSHIP MODELS CAPACITY BUILDING.	500
PROGRESSIVE MULTIPLIER FUND 1802 VERNON STREET NW 1122 WASHINGTON,DC 20009	N/A	PC	TO PROVIDE STRATEGIC ASSISTANCE AND COACHING TO A COHORT OF GRANTEES FOR THEIR DEVELOPMENT OF INDEPENDENT REVENUE GENERATION PROJECTS.	100,000
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET SUITE 600 SAN FRANCISCO,CA 94111	N/A	PC	TO SUPPORT RESEARCH ON COLLEGE ACCESS AND SUCCESS BY THE CENTER FOR HIGHER EDUCATION AT PPIC. TO SUPPORT RESEARCH ON VOTE CENTERS AND DROP BOXES IN VOTERS CHOICE ACT COUNTIES.	225,000
REACHANOTHER FOUNDATION 1900 NE 3RD STREET 106-307 BEND,OR 97701	N/A	PC	FOR GENERAL SUPPORT IN HONOR OF JEFFREY WITT.	5,000
RED TAB FOUNDATION 1155 BATTERY STREET LS7 SAN FRANCISCO,CA 94111	N/A	PC	FOR GENERAL SUPPORT. FOR GENERAL SUPPORT.	35,000
ROCKWOOD LEADERSHIP INSTITUTE 1212 BROADWAY SUITE 700 OAKLAND,CA 94612	N/A	PC	TO PROVIDE HIGH QUALITY AND INNOVATIVE LEADERSHIP PROGRAMS.	50,000
SAN FRANCISCO BOTANICAL GARDEN SOCIETY (GARDENS OF GOLDEN GATE PARK) 320 JUDAH ST SUITE 2 SAN FRANCISCO,CA 94122	N/A	PC	FOR GENERAL SUPPORT.	500
SAN FRANCISCO CASA 1663 MISSION STREET STE 700 SAN FRANCISCO,CA 94103	N/A	PC	FOR GENERAL SUPPORT.	6,000
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER SUITE 1400 SAN FRANCISCO,CA 94111	N/A	PC	FOR THE INDIA BASIN EQUITABLE DEVELOPMENT PLAN FUND TO SUPPORT THE DEVELOPMENT OF THE INDIA BASIN WATERFRONT PARK. FOR GENERAL SUPPORT.	420,000
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO,CA 94118	N/A	PC	FOR GENERAL SUPPORT.	10,000
SAN FRANCISCO SYMPHONY 201 VAN NESS AVENUE SAN FRANCISCO,CA 941024585	N/A	PC	FOR GENERAL SUPPORT.	5,000
SENIOR CLASS PROJECT 2303 ARIZONA AVE SANTA MONICA,CA 90404	N/A	NC	FOR THREE FRAMES TO LAUNCH A MARKETING STRATEGY AND NATIONAL IMPACT CAMPAIGN TO RAISE AWARENESS OF DOCUMENTARY SERIES, THE CLASS, ON PBS.	125,000
SILICON VALLEY COMMUNITY FOUNDATION 2440 WEST EL CAMINO REAL SUITE 300 MOUNTAIN VIEW,CA 95113	N/A	PC	TO SUPPORT STUDYING VOTER EDUCATION AND OUTREACH IN YOLO AND SAN MATEO COUNTIES.	20,000
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET SUITE 230 LOS ANGELES,CA 90012	N/A	PC	FOR THE INLAND EMPIRE FUNDERS ALLIANCE CIVIC ENGAGEMENT POOLED FUND PROJECT TO SUPPORT GRANTS FOR INLAND EMPIRE NONPROFITS FOR VOTER ENGAGEMENT IN THE REGION.	50,000
SPAY-NEUTER ACTION PROJECT PO BOX 235287 ENCINITAS,CA 92023	N/A	PC	FOR GENERAL SUPPORT IN HONOR OF JEFFREY WITT.	2,500
SPECIAL INITIATIVES 1111 BROADWAY SUITE 300 OAKLAND,CA 94607	N/A	PC	TO SUPPORT A NEW INDEPENDENT REVENUE GENERATION PROJECT WITH SUPPORT FROM THE PROGRESSIVE MULTIPLIER FUND.	20,000
STANFORD UNIVERSITY HOSPITAL & CLINICS PO BOX 20466 PALO ALTO,CA 943090466	N/A	PC	STANFORD CANCER INSTITUTE DIRECTOR'S FUND.	2,000
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SUITE 1000 SAN FRANCISCO,CA 94107	N/A	PC	FOR GENERAL SUPPORT.	15,000
THE INSTITUTE FOR COLLEGE ACCESS AND SUCCESS 1300 CLAY ST STE 1020 OAKLAND,CA 94612	N/A	PC	TO SUPPORT ONGOING EDUCATION AND ADVOCACY EFFORTS TO INCREASE COLLEGE ACCESS AND AFFORDABILITY IN CALIFORNIA. TO COVER REGISTRATION FEES AND TRAVEL FOR THREE STUDENTS AND ONE TICAS STAFF MEMBER TO ATTEND COMPLETE COLLEGE AMERICA'S ANNUAL CONFERENCE.	185,000
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 10889 WILSHIRE BLVD SUITE 700 LOS ANGELES,CA 900951406	N/A	PC	TO ADVANCE THE ECONOMIC AND ACADEMIC WELLBEING OF IMMIGRANT COLLEGE STUDENTS IN CALIFORNIA.	200,000
THE URBAN SCHOOL PO BOX 103929 PASADENA,CA 911893929	N/A	PC	FOR GENERAL SUPPORT.	5,000
THE YOUNG CENTER FOR IMMIGRANT CHILDREN'S RIGHTS PO BOX 2417 CHICAGO,IL 60690	N/A	PC	TO PROTECT AND ADVANCE THE WELLBEING OF IMMIGRANT AND REFUGEE CHILDREN.	150,000
TIDES CENTER PO BOX 29907 SAN FRANCISCO,CA 941290907	N/A	PC	FOR THE MOVE THE VALLEY PROJECT TO ENGAGE VOTERS IN THE CENTRAL VALLEY. FOR THE LEADERSTRUST TO PROVIDE FLEXIBLE LEADERSHIP AWARDS TO HJF GRANTEES AND SUPPORT ITS GROWTH AS A SELF-SUSTAINING ENTITY, FOR EMERGING PRACTITIONERS IN PHILANTHROPY MEMBERSHIP DUES.	3,312,500
TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO,CA 941290903	N/A	PC	FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE TO SUPPORT FAITH-BASED ORGANIZING, CIVIC ENGAGEMENT, NARRATIVE CHANGE, AND LEADERSHIP DEVELOPMENT.	200,000
TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND,CA 94612	N/A	PC	FOR GENERAL SUPPORT.	10,000
UASPIRE 6 LIBERTY SQUARE PMB 98549 BOSTON,MA 02109	N/A	PC	FOR GENERAL SUPPORT TO UASPIRE TO ASSIST IN THE STATEWIDE GROWTH OF THE FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA) AND CALIFORNIA DREAMERS ACT APPLICATION (CADAA) COMPLETION RATES.	150,000
UFW FOUNDATION PO BOX 23400 LOS ANGELES,CA 90023	N/A	PC	TO PROTECT THE RIGHTS OF FARMWORKERS IN CALIFORNIA AND ADVANCE ECONOMIC WELLBEING.	100,000
UNITED WAY OF THE BAY AREA 550 KEARNY STREET SUITE 1000 SAN FRANCISCO,CA 94108	N/A	PC	FOR COMMUNITY IMPACT PROGRAMS IN THE BAY AREA FOCUSED ON PROMOTING WELL-BEING AND FINANCIAL PROSPERITY FOR LOWER-INCOME RESIDENTS.	20,000
UNITED WE DREAM NETWORK 1201 16TH STREET NORTHWEST SUITE 714 WASHINGTON,DC 20036	N/A	PC	TO PROTECT IMMIGRANT YOUTH, EXPAND LEGAL PATHWAYS, AND ADVANCE STRATEGIC COMMUNICATIONS.	200,000
UNITE-LA INC 1055 WILSHIRE BLVD SUITE 170 LOS ANGELES,CA 90017	N/A	PC	TO HELP PUBLIC HIGHER EDUCATION AND REGIONAL EMPLOYER PARTNERS IN THE LOS ANGELES AREA UNDERSTAND AND PUT IN PLACE THE INFRASTRUCTURE NEEDED TO IMPLEMENT LAEP.	100,000
UNIVERSITY OF CALIFORNIA BERKELEY FOUND 1995 UNIVERSITY AVENUE STE 401 BERKELEY,CA 94704	N/A	PC	UNDOCUMENTED STUDENTS PROGRAM; UNDERGROUND SCHOLARS PROGRAM; BASIC NEEDS SECURITY PROGRAM.	30,000
UNIVERSITY OF CALIFORNIA BERKELEY FOUNDATION 2080 ADDISON STREET BERKELEY,CA 947204200	N/A	PC	TO TRANSFORM THE STUDENT POPULATION AND CREATE A MORE WELCOMING AND INCLUSIVE CAMPUS. FOR THE INSTITUTE FOR GOVERNMENTAL STUDIES PROJECT AT UC BERKELEY TO CONDUCT POLLING AND HOST EVENTS ON DEMOCRACY IN CALIFORNIA. TO DEEPEN STUDENT AND STAFF OTHERING, BELONGING AND BRIDGING PRACTICES AT UC BERKELEY AND TO SHARE LESSONS LEARNED WITH THE BROADER COMMUNITY. FOR THE INSTITUTE FOR GOVERNMENTAL STUDIES PROJECT AT UC BERKELEY TO TRANSLATE ITS POLL ON CALIFORNIA DEMOCRACY INTO MANDARIN, CANTONESE, KOREAN, AND VIETNAMESE FOR THE FIRST TIME. IN MEMORY OF KARL J. UEBEL.	640,750
UNIVERSITY OF SOUTHERN CALIFORNIA 3470 TROUSDALE PARKWAY LOS ANGELES,CA 900890031	N/A	PC	TO SPONSOR THE CENTER FOR INCLUSIVE DEMOCRACY'S CONFERENCE ON THE 2024 ELECTION.	34,000
URBAN HABITAT PROGRAM 2000 FRANKLIN STREET OAKLAND,CA 94612	N/A	PC	TO SUPPORT TRAINING FOR APPOINTED LEADERS AND KEY GOVERNMENT INSIDERS IN THE BAY AREA.	75,000
WHEATON COLLEGE 26 EAST MAIN STREET NORTON,MA 027662322	N/A	PC	FOR THE WHEATON FUND.	5,000
WINSTON PREPARATORY SCHOOL 126 W 17TH ST NEW YORK,NY 10004	N/A	PC	FOR GENERAL SUPPORT/INNOVATIVE LAB.	20,000
WORKING PARTNERSHIPS USA 2302 ZANKER RD SAN JOSE,CA 95131	N/A	PC	FOR COALITION BUILDING AND PUBLIC EDUCATION ON THE BENEFITS OF DEMOCRACY DOLLARS. TO SUPPORT THE DEVELOPMENT AND CONVENING OF A COALITION SEEKING TO EDUCATE ABOUT THE POTENTIAL FOR DEMOCRACY DOLLARS IN SAN JOSE.	225,000
YOLO COMMUNITY FOUNDATION PO BOX 1264 WOODLAND,CA 95776	N/A	PC	TO SUPPORT THE YOLO COUNTY LEADERSHIP ACADEMY PROJECT TO DEVELOP DIVERSE LEADERSHIP FOCUSED ON EQUITY AT CLERK, RECORDER, ASSESSOR, AND REGISTRAR OFFICES. TO SUPPORT THE YOUTH EMPOWERMENT SUMMIT IN YOLO COUNTY. FOR THE YOLO COMMUNITY FOUNDATION'S COMMUNITY IMPACT AWARDS AND FOR VOTER ENGAGEMENT.	69,500
YOUNG INVINCIBLES 617 S OLIVE STREET STE 420 LOS ANGELES,CA 90014	N/A	PC	FOR ITS 15TH YEAR ANNIVERSARY.	12,000
Z SPACE STUDIO 499 ALABAMA STREET 450 SAN FRANCISCO,CA 94110	N/A	PC	TO SUPPORT FOR ALTERNATIVE LEADERSHIP MODELS CAPACITY BUILDING.	500
Total . . . . ▶ **3a**				24,500,000
b *Approved for future payment*				
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 1313 WEST EIGHTH STREET LOS ANGELES,CA 900170000	N/A	PC	TO SUPPORT LANGUAGE ACCESS, EXPAND VOTING RIGHTS, AND DEFEND AND REFORM THE CALIFORNIA VOTING RIGHTS ACT.	225,000
ASIAN LAW CAUCUS 55 COLUMBUS AVENUE SAN FRANCISCO,CA 94111	N/A	PC	FOR WORK TO ENSURE AN INCLUSIVE, MULTIRACIAL DEMOCRACY BY PROTECTING VOTING RIGHTS OF IMMIGRANT COMMUNITIES.	1,330,000
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S HILL ST SUITE 925 LOS ANGELES,CA 90015	N/A	PC	FOR EDUCATION AND ADVOCACY EFFORTS TO INCREASE COLLEGE ACCESS AND AFFORDABILITY IN CALIFORNIA.	1,400,000
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1212 BROADWAY SUITE 700 OAKLAND,CA 94612	N/A	PC	FOR THE BAY RISING PROJECT'S GOVERNMENT POWER PROJECT FOR LEADERSHIP DEVELOPMENT AND CO-GOVERNANCE WORK.	200,000
CENTRAL VALLEY PARTNERSHIP 2721 VENTURA STREET 108 FRESNO,CA 93721	N/A	PC	TO DEVELOP AND SUPPORT A COALITION SEEKING TO DEFEND AND EXPAND ACCESS TO THE CALIFORNIA VOTING RIGHTS ACT.	200,000
CHINESE FOR AFFIRMATIVE ACTION THE KUO BUILDING 17 WALTER U LUM PLACE SAN FRANCISCO,CA 94108	N/A	PC	TO SUPPORT BUILDING A COALITION TO EXPAND ACCESS TO VOTING OPPORTUNITIES FOR IMMIGRANTS.	100,000
COMMUNITY PARTNERS INC STE 240 1000 N ALAMEDA ST LOS ANGELES,CA 90027	N/A	PC	FOR SOCAL CAN TO CONTINUE AND EXPAND THE WORK TO ENSURE FIRST-GENERATION, LOW-INCOME, MINORITY, AND UNDOCUMENTED STUDENTS HAVE ACCESS TO STATE AND FEDERAL FINANCIAL AID RESOURCES.	350,000
FREE PRESS PO BOX 60238 FLORENCE,MA 01062	N/A	PC	FOR FREE PRESS TO COMBAT MIS- AND DISINFORMATION IN NON-ENGLISH LANGUAGES, ORGANIZE CIVIL SOCIETY LEADERS AND PUBLIC INTEREST GROUPS, AND RAISE AWARENESS OF HOW PEOPLE ARE BEING TARGETED WITH MANIPULATION EFFORTS.	175,000
IMMIGRANTS RISING PO BOX 411512 SAN FRANCISCO,CA 94141	N/A	PC	FOR THE HIGHER EDUCATION DIVISION TO CONTINUE ITS ADVOCACY AND SUPPORT FOR POLICIES RELATED TO ACCESS AND AFFORDABILITY IN HIGHER EDUCATION FOR IMMIGRANT STUDENTS.	400,000
INLAND EMPIRE UNITED EDUCATION FUND 515 S FIGUEROA ST STE 1110 LOS ANGELES,CA 90071	N/A	PC	TO SUPPORT CIVIC ENGAGEMENT AND LEADERSHIP DEVELOPMENT IN THE INLAND EMPIRE.	300,000
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO THE PENINSULA MARIN & SONOMA 121 STEUART STREET SAN FRANCISCO,CA 941059926	N/A	PC	FOR GENERAL SUPPORT.	50,000
OAKLAND KIDS FIRST 3700 E 12TH ST SUITE 3 OAKLAND,CA 94601	N/A	PC	FOR RESEARCH, ADVOCACY, ORGANIZING, COALITION LEADERSHIP, IMPLEMENTATION MONITORING, AND VOTER ENGAGEMENT IN SUPPORT OF THE SUCCESS OF VOTE AT 16 IN OAKLAND.	175,000
PICO CALIFORNIA PO BOX 33334 LOS ANGELES,CA 90033	N/A	PC	TO SUPPORT FAITH-BASED ORGANIZING, CIVIC ENGAGEMENT, NARRATIVE CHANGE, AND LEADERSHIP DEVELOPMENT.	1,200,000
POWER CALIFORNIA 360 EAST 2ND STREET SUITE 325 LOS ANGELES,CA 90012	N/A	PC	TO SUPPORT YOUTH FOCUSED CIVIC AND VOTER ENGAGEMENT STATEWIDE.	270,000
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET SUITE 600 SAN FRANCISCO,CA 94111	N/A	PC	TO SUPPORT RESEARCH ON COLLEGE ACCESS AND SUCCESS BY THE CENTER FOR HIGHER EDUCATION AT PPIC.	350,000
TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO,CA 941290903	N/A	PC	FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE TO SUPPORT FAITH-BASED ORGANIZING, CIVIC ENGAGEMENT, NARRATIVE CHANGE, AND LEADERSHIP DEVELOPMENT.	1,200,000
YOLO COMMUNITY FOUNDATION PO BOX 1264 WOODLAND,CA 95776	N/A	PC	TO SUPPORT THE YOLO COUNTY LEADERSHIP ACADEMY PROJECT TO DEVELOP DIVERSE LEADERSHIP FOCUSED ON EQUITY AT CLERK, RECORDER, ASSESSOR, AND REGISTRAR OFFICES.	80,000
Total . . . . ▶ **3b**				8,005,000

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	30,949	
4 Dividends and interest from securities			14	12,189,942	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	901101	2,270,280	18	2,827,663	
8 Gain or (loss) from sales of assets other than inventory	901101	1,884,497	18	24,085,089	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		4,154,777		39,133,643	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				**13**	43,288,420

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date: 2025-11-15 | Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
MAGA E KISRIEV				P01008919

Firm's name ▶ HOOD & STRONG LLP — Firm's EIN ▶94-1254756

Firm's address ▶ 2580 N 1ST ST STE 460, SAN JOSE, CA 95131 — Phone no. (408) 998-8400

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	128,061	75,355		38,576

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
SENIOR CLASS PROJECT LLC	2303 ARIZONA AVENUE SANTA MONICA, CA 90404	2023-11-13	50,000	TO SUPPORT THE PRODUCTION OF THE DOCUMENTARY "THE CLASS".	0	NONE	01/31/24	2024-01-31	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
JUSTICE COLLECTIVE LLC	1423 BROADWAY 1146 OAKLAND, CA 94612	2022-08-09	55,000	TO SUPPORT BLACK-LED ORGANIZATIONS ACROSS CALIFORNIA TO DEVELOP A COORDINATED ACTION PLAN FOR IMPROVING COLLEGE AFFORDABILITY.	31,842	NONE	04/11/2023, 12/4/2023	2023-12-04	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
SENIOR CLASS PROJECT LLC	2303 ARIZONA AVENUE SANTA MONICA, CA 90404	2025-10-01	125,000	FOR THREE FRAMES TO LAUNCH A MARKETING STRATEGY AND NATIONAL IMPACT CAMPAIGN TO RAISE AWARENESS OF DOCUMENTARY SERIES, THE CLASS, ON PBS.	125,000	NONE	1/31/2025	2025-01-31	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
ENGAGE RD	556 S FAIR OAKS AVE STE 101 603 PASADENA, CA 91105	2024-07-01	10,000	TO SUPPORT THE CALIFORNIA POSTSECONDARY FUNDERS COLLABORATIVE (CAPSFC) WHICH IS COMPRISED OF REGIONAL, STATE, AND NATIONAL POSTSECONDARY FUNDERS.	10,000	NONE	1/27/2025;5/5/2025	2025-05-05	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
EQUIVALENCE SYSTEMS	1201 PINE ST UNIT 338 OAKLAND, CA 94607	2024-12-01	300,000	TO ACCELERATE THE DEVELOPMENT OF AN AI PLATFORM TO STREAMLINE THE TRANSFER PROCESS.	30,000	NONE	3/3/2025	2025-03-03	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
EVERYDAY IMPACT CONSULTING	717 K STREET 220 SACRAMENTO, CA 95814	2024-11-01	75,000	TO STUDY THE POTENTIAL FOR CIVIC ENGAGEMENT INVESTMENT IN SACRAMENTO AND FOR STRATEGIC DEMOCRACY WORK STATEWIDE.	75,000	NONE	2/28/2025	2025-02-28	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
KDW MOVING IMAGES	4902 BROADWAY OAKLAND, CA 94611	2024-10-15	40,000	FOR THE FILMING OF A DOCUMENTARY CHRONICLING THE NASCENT IMMIGRANT SUFFRAGE MOVEMENT IN CALIFORNIA.	40,000	NONE	3/3/2025	2025-03-03	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.
MANDALA STRATEGIES	2872 YGNACIO VALLEY ROAD 7 WALNUT CREEK, CA 94598	2024-12-01	75,000	TO CONDUCT A LANDSCAPE SCAN AND ANALYSIS OF THE ADVOCACY COALITION ECOSYSTEM FOCUSED ON COLLEGE ACCESS, PERSISTENCE, SUCCESS, AND AFFORDABILITY.	75,000	NONE	2/27/2025;6/27/2025	2025-06-27	FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Identifier	Return Reference	Explanation
	TANGIBLE PROPERTY REGULATION ELECTIONS:	SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTIONTAXPAYER IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREAS. REG. 1.263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR.SECTION 1.263(A)-3(N) CAPITALIZATION ELECTION TAXPAYER HEREBY ELECTS TO CAPITALIZE REPAIR AND MAINTENANCE COSTS UNDER TREAS. REG. 1.263(A)-3(N). THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAYER'S TRADE OR BUSINESS AND THE ELECTING TAXPAYER TREATS SUCH COSTS AS CAPITAL EXPENDITURES ON ITS BOOKS AND RECORDS.

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MULTI-STRATEGY - HJF INVESTMENTS HOLDINGS LP	FMV	444,447,827	444,447,827
NET RECEIVABLE ON UNSETTLED INVESTMENTS TRANSACTIONS	FMV	14,458,000	14,458,000
MULTI-STRATEGY - LIQUID MARKETS FUND	FMV	11,299,069	11,299,069
SHORT-TERM LIQUIDITY FUND	FMV	2,019,983	2,019,983

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & EQUIPMENT	292,093	122,046	170,047	170,047
COMPUTER EQUIPMENT	394,388	358,941	35,447	35,447
LEASEHOLD IMPROVEMENTS	3,097,419	956,311	2,141,108	2,141,108

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	178,729	0		178,729

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEFERRED COMPENSATION PLANS	2,412,703	2,648,253	2,648,253
OPERATING RIGHT-OF-USE LEASE ASSET	4,778,674	4,306,305	4,306,305

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PASSTHROUGH DEDUCTIONS	9,750,454	10,844,766		0
OFFICE EXPENSES	49,531	0		49,077
COMMUNICATIONS	143,684	0		143,684
COMPUTER SERVICES	174,160	0		179,400
RECRUITING	1,835	0		1,835
INSURANCE	45,414	0		56,523
BANK CUSTODIAL FEES	11,765	0		14,736
BENEFITS ADMINISTRATION	24,148	0		19,249

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER PASSTHROUGH INCOME (LOSSES)	5,097,943	8,870,864	5,097,943

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Description	Amount
UNREALIZED GAINS ON INVESTMENTS	12,781,187
DEFERRED EXCISE TAX BENEFIT	86,000

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED COMPENSATION PLANS	2,412,703	2,648,253
DEFERRED FEDERAL EXCISE TAX	1,336,000	1,250,000
OPERATING LEASE LIABILITY	5,713,373	5,215,737

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING EXPENSES	101,868	0		87,798
INVESTMENT MANAGEMENT FEES	503	503		0

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	50,412	0		0
UNRELATED BUSINESS INCOME TAX	486,322	0		0
PROPERTY/SALES USE TAX	157	0		0
FOREIGN TAX	0	343,333		0

TY 2024 IRS 990 e-File Render

Name: EVELYN AND WALTER HAAS JR FUND

EIN: 94-6068932

Name	US / Foreign Address	EIN	Description	Amount
HJF INVESTMENTS HOLDINGS LP	224 W TREMONT AVE CHARLOTTE, NC 28203	35-2543191	CASH DISTRIBUTIONS	0
Total				30,122,000