

990

Return of Organization Exempt From Income Tax

OMB No. 1545-

0047 2024

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury

Internal Revenue Service

For the 2024 calendar year, or tax year beginning 01-01-2024, and ending 12-31-2024

- B Check if applicable: Address change, Name change, Initial return, Final return/terminated, Amended return, Application pending

C Name of organization: NEW ISRAEL FUND. Doing business as. Number and street (or P.O. box if mail is not delivered to street address) Room/suite: 1320 19TH STREET NW SUITE 1400. City or town, state or province, country, and ZIP or foreign postal code: WASHINGTON, DC 20036

D Employer identification number: 94-2607722. E Telephone number: (202) 842-0900. G Gross receipts \$ 74,746,871

F Name and address of principal officer: DANIEL SOKATCH, 1320 19TH STREET NW SUITE 1400, WASHINGTON, DC 20036

H(a) Is this a group return for subordinates? [] Yes [x] No. H(b) Are all subordinates included? [] Yes [] No. H(c) Group exemption number

I Tax-exempt status: [x] 501(c)(3) [] 501(c) () (insert no.) [] 4947(a)(1) or [] 527

J Website: WWW.NIF.ORG

K Form of organization: [x] Corporation [] Trust [] Association [] Other

L Year of formation: 1979. M State of legal domicile: CA

Part I Summary

Table with 4 main sections: 1. Briefly describe the organization's mission... 2. Check this box if the organization discontinued its operations... 3-7a. Revenue and expenses summary. 7b. Net unrelated business taxable income. 8-12. Revenue breakdown. 13-19. Expenses breakdown. 20-22. Net assets or fund balances.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer DANIEL SOKATCH EXECUTIVE DIRECTOR/ CEO, Date 2025-11-18. Paid Preparer Use Only: Print/Type preparer's name, Preparer's signature, Date 2025-11-17, Firm's name BDO USA, Firm's address 200 PARK AVE 38TH FLOOR, NEW YORK, NY 10166.

May the IRS discuss this return with the preparer shown above? See Instructions. [x] Yes [] No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

THE NEW ISRAEL FUND (NIF) HELPS ISRAEL LIVE UP TO ITS FOUNDERS' VISION OF A SOCIETY THAT ENSURES COMPLETE EQUALITY TO ALL ITS INHABITANTS. OUR AIM IS TO ADVANCE LIBERAL DEMOCRACY, INCLUDING FREEDOM OF SPEECH AND MINORITY RIGHTS, AND TO FIGHT THE INEQUALITY, INJUSTICE AND EXTREMISM THAT DIMINISH ISRAEL.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 2,437,865 including grants of \$ 5,159,434) (Revenue \$ 0)

SEIZING THE MOMENT: A VISION OF PEACE AND SECURITY NIF'S SEIZING THE MOMENT PROGRAM COMBINES TWO STRATEGIES: 1) BUILDING SUPPORT FOR A DIPLOMATIC SOLUTION TO THE ISRAELI-PALESTINIAN CONFLICT AND ADVANCING A VISION FOR ISRAEL'S FUTURE THAT IS BASED ON EQUALITY, DEMOCRACY, AND JUSTICE, AND 2) BLOCKING ACTIONS THAT FURTHER ENTRENCH THE OCCUPATION AND THE MYRIAD THREATS TO FREEDOM OF EXPRESSION AND FREEDOM OF PROTEST. NIF LAUNCHED THE CIVIL SOCIETY PROTECTION HUB IN 2023 TO COMBAT GOVERNMENT THREATS AGAINST NGOS AND ACTIVISTS. THE HUB CONTINUES TO SERVE AS A CLEARINGHOUSE FOR ATTACKS AGAINST INDIVIDUALS OR NGOS AND CONNECTS THEM TO AN ARRAY OF NIF-FUNDED SERVICES (INCLUDING LEGAL AID, RESILIENCE TRAINING, ENHANCED CYBERSECURITY, MENTAL HEALTH AND SECURITY SUPPORT, AND CUSTOMIZED SUPPORT FOR ACTIVISTS IN THE WEST BANK). IT HAS HELPED MORE THAN 160 INDIVIDUALS AND ORGANIZATIONS, PROVIDING LEGAL ASSISTANCE TO PROTESTERS WHO WERE ARRESTED, THWARTING ATTACKS AGAINST ACTIVISTS ON DIGITAL FORUMS, AND SUPPORTING ACTIVISTS IN THE WEST BANK WORKING TO SAFEGUARD PALESTINIAN HUMAN RIGHTS. THE HUB ALSO ENGAGES IN PROACTIVE LITIGATION AND OTHER ACTIONS AGAINST EXTREMISTS THREATENING ACTIVISTS. SELECTED IMPACTS INCLUDE: ENSURING EQUAL PARTICIPATION IN STUDENT GOVERNMENT ON CAMPUS: IN DECEMBER 2024, THE HUB'S LEGAL TEAM PROVIDED COUNSEL TO THE CHAPTER OF OMDIM BEYACHAD-NAQIF MA'AM (STANDING TOGETHER) AT THE TECHNION-ISRAEL INSTITUTE OF TECHNOLOGY AFTER ITS MEMBERS WERE DISQUALIFIED FROM RUNNING FOR STUDENT GOVERNMENT, PURPORTEDLY AMID A BROADER CAMPAIGN ON CAMPUS TO SILENCE ARAB VOICES. BASED ON THE HUB'S ADVICE, THE STUDENTS PETITIONED THE NORTHERN DISTRICT COURT, PROMPTING A RULING ENABLING THE STANDING TOGETHER CANDIDATES TO RUN AND ULTIMATELY WIN A QUARTER OF THE SEATS. DEFENDING FILMMAKERS' FREEDOM OF SPEECH: IN NOVEMBER 2024, THE HUB HELPED ENSURE THE SCREENING OF THE DOCUMENTARY FILM 1948 - REMEMBER, REMEMBER NOT, DESPITE GOVERNMENT EFFORTS TO CENSOR THE FILM FOR ALLEGEDLY "SLANDERING THE STATE OF ISRAEL AND ITS SOLDIERS." THE HUB LED A PUBLIC RELATIONS CAMPAIGN WHICH DEMONSTRATED THAT THE EFFORTS TO CENSOR THE FILM WERE ANTI-DEMOCRATIC, LEADING TO A SYMPATHETIC PIECE ON THE PRINCIPAL NEWSCAST OF THE MAINSTREAM CHANNEL 12. ADDITIONALLY, FOLLOWING THE HUB'S LEGAL WORK, THE CULTURE MINISTRY'S FILM COUNCIL ACKNOWLEDGED THAT IT WAS NOT AUTHORIZED TO CENSOR PRIVATE SCREENINGS, SETTING A POSITIVE PRECEDENT.

4b (Code:) (Expenses \$ 1,834,645 including grants of \$ 1,454,490) (Revenue \$ 0)

SAFEGUARDING CIVIL RIGHTS AND DEMOCRACY THE CIVIL RIGHTS AND DEMOCRACY SPHERE REMAINS A CORE FOCUS OF NIF'S WORK AND IS LED BY THE EFFORTS NIF'S FLAGSHIP GRANTEE, THE ASSOCIATION FOR CIVIL RIGHTS IN ISRAEL (ACRI), AND ADALAH: THE LEGAL CENTER FOR ARAB MINORITY RIGHTS IN ISRAEL, AS WELL AS NEW INITIATIVES THAT NIF ESTABLISHED TO RESPOND TO THE MYRIAD THREATS TO FREEDOM OF EXPRESSION AND FREEDOM OF PROTEST. NIF LAUNCHED THE CIVIL SOCIETY PROTECTION HUB IN 2023 TO COMBAT GOVERNMENT THREATS AGAINST NGOS AND ACTIVISTS. THE HUB CONTINUES TO SERVE AS A CLEARINGHOUSE FOR ATTACKS AGAINST INDIVIDUALS OR NGOS AND CONNECTS THEM TO AN ARRAY OF NIF-FUNDED SERVICES (INCLUDING LEGAL AID, RESILIENCE TRAINING, ENHANCED CYBERSECURITY, MENTAL HEALTH AND SECURITY SUPPORT, AND CUSTOMIZED SUPPORT FOR ACTIVISTS IN THE WEST BANK). IT HAS HELPED MORE THAN 160 INDIVIDUALS AND ORGANIZATIONS, PROVIDING LEGAL ASSISTANCE TO PROTESTERS WHO WERE ARRESTED, THWARTING ATTACKS AGAINST ACTIVISTS ON DIGITAL FORUMS, AND SUPPORTING ACTIVISTS IN THE WEST BANK WORKING TO SAFEGUARD PALESTINIAN HUMAN RIGHTS. THE HUB ALSO ENGAGES IN PROACTIVE LITIGATION AND OTHER ACTIONS AGAINST EXTREMISTS THREATENING ACTIVISTS. SELECTED IMPACTS INCLUDE: ENSURING EQUAL PARTICIPATION IN STUDENT GOVERNMENT ON CAMPUS: IN DECEMBER 2024, THE HUB'S LEGAL TEAM PROVIDED COUNSEL TO THE CHAPTER OF OMDIM BEYACHAD-NAQIF MA'AM (STANDING TOGETHER) AT THE TECHNION-ISRAEL INSTITUTE OF TECHNOLOGY AFTER ITS MEMBERS WERE DISQUALIFIED FROM RUNNING FOR STUDENT GOVERNMENT, PURPORTEDLY AMID A BROADER CAMPAIGN ON CAMPUS TO SILENCE ARAB VOICES. BASED ON THE HUB'S ADVICE, THE STUDENTS PETITIONED THE NORTHERN DISTRICT COURT, PROMPTING A RULING ENABLING THE STANDING TOGETHER CANDIDATES TO RUN AND ULTIMATELY WIN A QUARTER OF THE SEATS. DEFENDING FILMMAKERS' FREEDOM OF SPEECH: IN NOVEMBER 2024, THE HUB HELPED ENSURE THE SCREENING OF THE DOCUMENTARY FILM 1948 - REMEMBER, REMEMBER NOT, DESPITE GOVERNMENT EFFORTS TO CENSOR THE FILM FOR ALLEGEDLY "SLANDERING THE STATE OF ISRAEL AND ITS SOLDIERS." THE HUB LED A PUBLIC RELATIONS CAMPAIGN WHICH DEMONSTRATED THAT THE EFFORTS TO CENSOR THE FILM WERE ANTI-DEMOCRATIC, LEADING TO A SYMPATHETIC PIECE ON THE PRINCIPAL NEWSCAST OF THE MAINSTREAM CHANNEL 12. ADDITIONALLY, FOLLOWING THE HUB'S LEGAL WORK, THE CULTURE MINISTRY'S FILM COUNCIL ACKNOWLEDGED THAT IT WAS NOT AUTHORIZED TO CENSOR PRIVATE SCREENINGS, SETTING A POSITIVE PRECEDENT.

4c (Code:) (Expenses \$ 1,788,244 including grants of \$ 363,730) (Revenue \$ 0)

EQUALITY AND PARTNERSHIP IN THE NEGEV THIS PROGRAM WILL CONVENE JEWISH AND BEDOUIN RESIDENTS OF THE NEGEV IN A REGIONAL PARTNERSHIP. THE GOAL IS TO REHABILITATE THE NEGEV, IN THE AFTERMATH OF OCTOBER 7 AND THE WAR, BASED ON THE PRINCIPLES OF EQUAL RESOURCE ALLOCATION; POSITIVE RELATIONS BETWEEN JEWS AND ARABS; AND MUTUAL RESPECT AND SHARED RESPONSIBILITY. SELECTED IMPACTS INCLUDE: MAKING THE SOUTH SAFER: IN A LANDMARK DECISION FOLLOWING ADVOCACY BY SIKKUY-AUFOQ: FOR A SHARED AND EQUAL SOCIETY AND THE REGIONAL COUNCIL OF UNRECOGNIZED VILLAGES, THE NATIONAL PLANNING AUTHORITY ISSUED A DIRECTIVE THAT ALLOWS STRUCTURES USED AS SCHOOLS AND WELFARE SERVICES IN UNRECOGNIZED BEDOUIN VILLAGES TO BE FORTIFIED WITH SHELTERS OR SAFE ROOMS. SUPPORTING BEDOUIN VILLAGES IN THE NEGEV: IN COOPERATION WITH PARTNER ORGANIZATIONS AND TECHNION STUDENTS, THE REGIONAL COUNCIL OF UNRECOGNIZED VILLAGES LAUNCHED AN APP THAT MAPS BEDOUIN VILLAGES WHERE THE GOVERNMENT HAS NOT MADE GOOD ON ITS COMMITMENTS TO SERVICE PROVISION. THIS INFORMATION WILL ENABLE LOCAL LEADERS AND ACTIVISTS TO ADVOCATE FOR LOCAL RIGHTS WITH STRONGER, MORE PRECISE DATA.

(Code:) (Expenses \$ 37,319,816 including grants of \$ 14,807,732) (Revenue \$ 0)

"Other" In addition to the programs outlined above, NIF also provides core grants to organizations that carry out important work outside of the aforementioned categories, as well as rapid response grants to contend with emerging threats or leverage unique opportunities for social change. Examples of core grants include: Tebeka - Equality & Justice for Ethiopian Israelis advances the rights of Ethiopian-Israelis and combats racism against this community. Tebeka runs a legal hotline for Ethiopian Israeli victims of racism, files lawsuits against individuals and entities that treat members of the Ethiopian community in a racist way and promotes policy changes aimed at preventing racism. Joint Lobbyist for Refugee Aid Organization supports a joint lobbyist working in coordination with the major refugee rights organizations to promote a fair and humane policy for asylum seekers in Israel. Tag Meir - Light Tag is a coalition comprising over 50 organizations from across the religious-secular spectrum, Tag Meir works to combat "price-tag" attacks and hate crimes and weaken the extremist religious forces that incite and encourage violence against religious minorities in Israel. Examples of rapid response grants include: Alsirag: Regional Council for Unrecognized Negev Arab Villages - to provide a temporary solution for residents of the unrecognized Bedouin village of Wadi Al-Khalil, who were left homeless following the razing of their village. The Hostages and Missing Families Forum - for a public campaign to increase public support for a hostage deal and to emphasize the urgency of reaching such a deal. The Aguda - The Association for LGBTQ Equality in Israel - for emergency action by the Asylum-Seekers' Department of the Aguda and HIAS to help undocumented gay Palestinian asylum seekers who have fled to Israel to escape persecution due to their sexual/gender identity. Project Violence - A-Limit - to support this public database that collects reports, testimonies, and visual documentation of cases of violence against protesters. The organization works to ensure the freedom of protest in Israel and provides emotional support, media assistance, and legal advice to demonstrators. Union of Journalists in Israel - for a public campaign against the closure of the Israeli Public Broadcasting Corporation (IPBC) and against other measures the government is adopting to limit the independence of the media in Israel.

(Code:) (Expenses \$ 1,729,944 including grants of \$ 1,054,624) (Revenue \$ 0)

NASIJ: BOLSTERING PALESTINIAN-ISRAEL CIVIL SOCIETY NASIJ ("TAPESTRY" IN ARABIC) SEEKS TO INVIGORATE AND EMPOWER PALESTINIAN-ISRAELI CIVIL SOCIETY, SO THAT IT CAN BETTER ADDRESS THE PROBLEMS FACING ARAB COMMUNITIES. WE ARE PROVIDING SELECT ORGANIZATIONS, SOCIAL ENTREPRENEURS, AND ACTIVISTS WITH COMPREHENSIVE SUPPORT IN THE FORM OF NIF GRANTS AND CAPACITY BUILDING. OVER THREE YEARS, THIS PROGRAM WILL TARGET THREE GROUPS THROUGH DEDICATED TRACKS: FLEDGLING INITIATIVES OR ORGANIZATIONS; MID-SIZE ORGANIZATIONS; AND YOUNG LEADERS. NASIJ AIMS TO JUMPSTART THE CAPACITIES OF NGOS AND ACTIVISTS TO CREATE STRONGER PALESTINIAN-ISRAELI CIVIC LEADERSHIP THAT CAN IN TURN BETTER ADVOCATE FOR THE COMMUNITY'S NEEDS. SELECTED IMPACTS INCLUDE: THE FOURTH COHORT OF RAWABIT ("CONNECTIONS"), NASIJ'S LEADERSHIP COURSE FOR YOUNG PALESTINIAN-ISRAELIS, LAUNCHED IN NOVEMBER 2024 WITH 16 PARTICIPANTS. RAWABIT IMPARTS PARTICIPANTS WITH SKILLS AND KNOWLEDGE TO EFFECT SOCIAL CHANGE AND IDENTIFY THEM IN EXPLORING THEIR PALESTINIAN-ISRAELI IDENTITY. HIGH DEMAND FOR THE PROGRAM AND THE EXCELLENT POOL OF APPLICANTS SHOW THAT THE COURSE HAS ADDRESSED AN IMPORTANT NEED.

(Code:) (Expenses \$ 1,017,264 including grants of \$ 9,816,549) (Revenue \$ 0)

INFRASTRUCTURE FOR THE PRO-DEMOCRACY MOVEMENT ALONGSIDE OUR WORK TO SAFEGUARD DEMOCRACY AND HUMAN AND CIVIL RIGHTS, OVER THE LAST DECADE NIF HAS INVESTED IN BUILDING UP AND SUSTAINING THE INFRASTRUCTURE REQUIRED FOR THE LONG-TERM SURVIVAL OF ISRAELI DEMOCRACY. THIS WORK FOCUSES ON THREE AREAS: PUBLIC MOBILIZATION; CREATING NEW VISION, IDEAS, AND POLICIES; AND LEADERSHIP DEVELOPMENT. SELECTED IMPACTS INCLUDE: SECURING FUNDS FOR EARLY CHILDHOOD EDUCATION: WHEN DAYCARE SUBSIDIES WERE WITHHELD FROM YESHIVA STUDENTS WHO DEFIED THEIR OBLIGATION TO ENLIST IN THE ARMY, THE LABOR MINISTRY BLOCKED THE RELEASE OF THESE FUNDS TO ALL BENEFICIARIES. A HIGH COURT PETITION BY THE BERL KATZNELSON FOUNDATION SUBSEQUENTLY FORCED THE GOVERNMENT TO RELEASE STATE FUNDS FOR THESE SUBSIDIES. THE COURT RULED THAT THE SUBSIDIES CANNOT BE USED AS A BARGAINING CHIP AND HAS MOVED TO ENSURE THAT THE 74,000 FAMILIES WHO RELY ON THEM CAN ACCESS THESE FUNDS. CULTIVATING YOUNG PROGRESSIVE LEADERSHIP: HAMIGDALOR, A PROGRAM THAT PROVIDES PROGRESSIVE EDUCATIONAL CONTENT FOR INFORMAL EDUCATIONAL FRAMEWORKS, LAUNCHED COLLABORATIONS WITH LARGE MAINSTREAM YOUTH MOVEMENTS SUCH AS ISRAEL'S NATIONAL SCOUTS MOVEMENT, COMPRISING MORE THAN 80,000 MEMBERS. SUCH PARTNERSHIPS MARK A SIGNIFICANT STEP TOWARD LEGITIMIZING DEMOCRATIC VALUES ACROSS BROAD SECTORS OF ISRAELI SOCIETY.

(Code:) (Expenses \$ 926,841 including grants of \$ 1,089,703) (Revenue \$ 0)

JEWISH-ARAB PARTNERSHIP NIF RECOGNIZES THAT THE ONLY PATH FORWARD FOR A DEMOCRATIC ISRAEL IS THROUGH THE CREATION OF A TRUE PARTNERSHIP BETWEEN JEWISH AND PALESTINIAN ISRAELIS. THAT IS WHY WE HAVE INVESTED IN INITIATIVES THAT FOSTER COOPERATION ON THE LOCAL AND NATIONAL LEVELS, THAT EDUCATE TOWARD TOLERANCE AND MUTUAL RESPONSIBILITY, THAT CREATE GREATER EQUITY IN HEALTH CARE AND MEDIA REPRESENTATION, AND THAT COMBAT RACISM, EXTREMISM, AND INCITEMENT AGAINST ISRAEL'S PALESTINIAN MINORITY. SELECTED IMPACTS INCLUDE: HIGHLIGHTING PARTNERSHIP DURING WARTIME: IN AN EFFORT TO KEEP JEWISH-ARAB SOLIDARITY VISIBLE AND CENTRAL TO PUBLIC DISCOURSE, AND WITH SUPPORT FROM AN NIF RAPID RESPONSE GRANT, HAVE YOU SEEN THE HORIZON LATELY? PRODUCED A SERIES OF VIDEOS HIGHLIGHTING JEWISH-ARAB PARTNERSHIP ON OCTOBER 7 AND IN THE WAKE OF THE WAR. THOSE VIDEOS CAN BE VIEWED IN ENGLISH, HEBREW, AND ARABIC, AND HAVE GARNERED MILLIONS OF VIEWS ACROSS SOCIAL MEDIA PLATFORMS. BUILDING THE NEXT GENERATION OF JEWISH-ARAB PARTNERSHIP: AS PART OF ITS EDUCATION SERIES, AJEEC-NISPED (ARAB-JEWISH CENTER FOR EQUALITY, EMPOWERMENT, AND COOPERATION - NEGEV INSTITUTE FOR STRATEGIES OF PEACE AND ECONOMIC DEVELOPMENT) BROUGHT TOGETHER 120 FOURTH AND FIFTH GRADE STUDENTS FROM THE BEDOUIN VILLAGE OF RAHMA AND THE JEWISH TOWN OF YERUHAM. THE EVENT INCLUDED ACTIVITIES FOR BOTH CHILDREN AND THEIR FAMILIES, AS WELL AS THE GENERAL PUBLIC. THE CHILDREN PARTICIPATED IN OUTDOOR ACTIVITIES, CIRCUS WORKSHOPS, AND DISCUSSION CIRCLES LED BY PARTICIPANTS IN AJEEC'S GAP-YEAR PROGRAM.

(Code:) (Expenses \$ 543,731 including grants of \$ 1,732,088) (Revenue \$ 0)

GENDER EQUALITY & RELIGIOUS FREEDOM NIF WORKS TO SAFEGUARD THE CIVIL RIGHTS OF WOMEN AND THE LGBTQ+ COMMUNITY AS PART OF ITS ONGOING SOCIAL CHANGE WORK. SELECTED IMPACTS INCLUDE: CELEBRATING PRIDE IN THE NEGEV: SUPPORTED IN PART BY AN NIF RAPID RESPONSE GRANT, LGBTQ+ ACTIVISTS AND ORGANIZATIONS HELD A PRIDE CONFERENCE AND THE FOURTH ANNUAL PRIDE PARADE IN THE SOUTHERN TOWN OF MITZPE RAMON IN 2024. HUNDREDS OF PEOPLE PARTICIPATED IN THE PARADE AND CONFERENCE IN A DEMONSTRATION OF RESIDENTS' COMMITMENT TO PROGRESSIVE VALUES. KEEPING WOMEN IN BASKETBALL: AFTER A CAMPAIGN BY ISRAEL HOF SHEET, THE GOVERNING BODY OF THE ISRAELI BASKETBALL ASSOCIATION HAS RULED THAT THE BYLAWS MUST BE AMENDED TO PROHIBIT THE ARBITRARY EXCLUSION OF FEMALE PLAYERS ON RELIGIOUS GROUNDS. THIS CHANGE RESULTED FROM A THREE-YEAR CAMPAIGN, ENDING THE PRACTICE OF BENCHING FEMALE PLAYERS WHEN MIXED TEAMS PLAY TEAMS WITH RELIGIOUS PLAYERS.

(Code:) (Expenses \$ 107,079 including grants of \$ 329,250) (Revenue \$ 0)

CONTENDING WITH CRIME AND VIOLENCE IN ARAB SOCIETY NIF IS A KEY PARTNER IN A THREE-YEAR PILOT PROGRAM AIMED AT COMBATING CRIME AND VIOLENCE IN ARAB SOCIETY. CRIME AND VIOLENCE, ALONG WITH POLICE NEGLIGENCE OF SUCH CRIMES, AFFECTS ALL ASPECTS OF THE DAILY LIVES OF ARAB CITIZENS. THE FORUM RAISED NIS 3 MILLION (MORE THAN \$830,000) IN 2024, AND NIF DONATED \$250,000 TO THE PROJECT. WITH THESE COMMUNAL FUNDS, THE FORUM HAS SUPPORTED THE STAFFING OF A NEW ARAB HEADQUARTERS FOR ADDRESSING CRIME AND VIOLENCE (OPERATING UNDER THE AUSPICES OF NIF GRANTEE NATIONAL COMMITTEE FOR HEADS OF ARAB LOCAL AUTHORITIES). IT WILL COORDINATE MUCH OF THE WORK ON THE GROUND AND CONVENE EXPERTS TO FORMULATE DATA-DRIVEN INTERVENTIONS THAT CAN BE CARRIED OUT BY LOCAL AUTHORITIES AND CIVIL SOCIETY ORGANIZATIONS. SELECT PROGRAM PARTNERS WILL RECEIVE NIF GRANTS AND MEDIA TRAINING AS WELL AS CAPACITY-BUILDING CONSULTATION.

4d Other program services (Describe in Schedule O.)

(Expenses \$ 41,644,675 including grants of \$ 28,829,946) (Revenue \$)

4e Total program service expenses 47,705,429

Form **990** (2024)

Part IV Checklist of Required Schedules

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 1 through 21, with sub-questions 11a-e and 12a-b. Questions cover topics like organization type, lobbying, donor funds, and fundraising activities.

Part IV Checklist of Required Schedules (continued)

		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		No
24b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		No
24d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		No
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		No
25b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons?		No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		No
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
28a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>		No
28b	A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>		No
28c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	Yes	
35b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance
 Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		
1b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with 10 columns: Question ID, Question Text, Sub-question ID, and Answer columns. Rows include questions 2a through 17 regarding employee reporting, foreign accounts, prohibited transactions, and various organizational requirements.

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI



Section A. Governing Body and Management

Table with 3 main columns: Question, Yes, No. Rows include: 1a (Voting members), 1b (Independent members), 2 (Family/Business relationships), 3 (Delegation of control), 4 (Changes to governing documents), 5 (Asset diversion), 6 (Members/stockholders), 7a (Election/appointment), 7b (Governance decisions), 8 (Meeting documentation), 8a (Governing body), 8b (Committees), 9 (Unreachable officers).

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 main columns: Question, Yes, No. Rows include: 10a (Local chapters), 10b (Written policies), 11a (Form 990 distribution), 11b (Review process), 12a (Conflict of interest policy), 12b (Disclosure of interests), 12c (Compliance monitoring), 13 (Whistleblower policy), 14 (Document retention), 15a/b (Compensation review), 16a (Joint ventures), 16b (Joint venture arrangements).

Section C. Disclosure

Table with 2 main columns: Question, Answer. Row 17: States with copy of Form 990 (CA, CT, FL, GA, AL, HI, IL, KS, KY, MD, MA, MI, MN, MS, NH, NJ, NM, NY, ND, OR, PA, RI, SC, TN, UT, AR, WV, WI). Row 18: Public inspection methods (Own website, Another's website, Upon request, Other). Row 19: Governing documents availability. Row 20: Name and address of person with books and records (THOMAS J COLE).

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)					(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee			
(1) DANIEL SOKATCH EXECUTIVE DIRECTOR/CEO	40.0 8.0	X		X			430,593	0	47,161
(2) DAVID N MYERS IMMEDIATE PAST PRESIDENT	2.0 0	X		X			0	0	0
(3) ITZIK DANZIGER VICE PRESIDENT, ISRAEL	3.0 0	X		X			0	0	0
(4) JANINE FRIER VICE PRESIDENT, AT LARGE	3.0 3.0	X		X			0	0	0
(5) JIM KOSHLAND TREASURER	4.0 0	X		X			0	0	0
(6) NASREEN HADAD HAJ-YAHYA SECRETARY (THRU 9/24/2024), VP ISRAEL (AS OF 9/24/2024)	3.0 0	X		X			0	0	0
(7) PAUL EGERMAN VICE PRESIDENT, NORTH AMERICA	3.0 0	X		X			0	0	0
(8) RACHEL LIEL PRESIDENT	8.0 0	X		X			0	0	0
(9) SALLY GOTTESMAN VICE PRESIDENT, NORTH AMERICA (AS OF 9/24/2024)	2.0 0	X		X			0	0	0
(10) YASMEEN ABU FRAIHA SECRETARY (AS OF 9/24/2024)	2.0 0	X		X			0	0	0
(11) AARON DAVID MILLER DIRECTOR	2.0 0	X					0	0	0
(12) AVI GLEZERMAN DIRECTOR	3.0 3.0	X					0	0	0
(13) BASMA KHALAF-JUBRAN DIRECTOR	2.0 0	X					0	0	0
(14) BRIAN LURIE DIRECTOR	2.0 0	X					0	0	0
(15) DANIEL PRICE DIRECTOR	2.0 0	X					0	0	0
(16) ELAH ALKALAY DIRECTOR	2.0 0	X					0	0	0
(17) GABRIELA WILLENZ DIRECTOR	2.0 0	X					0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)					(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee			
(18) ILANA RATNER DIRECTOR	2.0 0.0	X					0	0	0
(19) JARON BERNSTEIN DIRECTOR	2.0 0.0	X					0	0	0
(20) JENNA WEINBERG DIRECTOR	2.0 0.0	X					0	0	0
(21) JONATHAN PENKIN DIRECTOR	2.0 0.0	X					0	0	0
(22) JONATHAN SHKEDI DIRECTOR	2.0 0.0	X					0	0	0
(23) KAREN ADLER DIRECTOR	2.0 0.0	X					0	0	0
(24) LINDA HERSHKOVITZ DIRECTOR	2.0 0.0	X					0	0	0
(25) LISA GREER DIRECTOR (THRU 9/24/2024)	2.0 0.0	X					0	0	0
(26) MEITAL PINTO DIRECTOR	2.0 0.0	X					0	0	0
(27) MICHAEL BIEN DIRECTOR	2.0 0.0	X					0	0	0
(28) NAOMI CHAZAN DIRECTOR	2.0 0.0	X					0	0	0
(29) NOELEEN COHEN DIRECTOR	2.0 0.0	X					0	0	0
(30) PAUL BURGER DIRECTOR	2.0 0.0	X					0	0	0
(31) PETER EDELMAN DIRECTOR	2.0 0.0	X					0	0	0
(32) RIC BENJAMIN DIRECTOR	2.0 0.0	X					0	0	0
(33) SHULA MOLA DIRECTOR	2.0 0.0	X					0	0	0
(34) STEPHEN D GUNTHER DIRECTOR	2.0 3.0	X					0	0	0
(35) SUSAN SNIDER DIRECTOR	3.0 0.0	X					0	0	0
(36) TALIA SASSON DIRECTOR	2.0 0.0	X					0	0	0
(37) Yael STERNHELL DIRECTOR	2.0 8.0	X					0	0	0
(38) YOSEFFA TABIB-CALIF DIRECTOR	2.0 0.0	X					0	0	0
(39) YOSSI DAHAN DIRECTOR	2.0 0.0	X					0	0	0
(40) JENNIFER SPITZER VICE PRESIDENT, FINANCE OPERATIONS AND ADMINISTRATION	40.0 8.0			X			312,225	0	27,374
(41) MICHAEL GITZIN EXECUTIVE DIRECTOR - ISRAEL	42.0 3.0			X			211,530	0	34,005
(42) LIBBY LENKINSKI VICE PRESIDENT FOR PUBLIC ENGAGEMENT	40.0 20.0				X		213,457	0	25,798
(43) STEVEN ROTHMAN VICE PRESIDENT FOR NATIONAL DEVELOPMENT	40.0 0.0				X		221,830	0	40,994
(44) BECKY BUCKWALD CHIEF PLANNED GIVING OFFICER	40.0 0.0					X	161,434	0	35,605
(45) JANICE ELSTER SENIOR DIRECTOR NY/TRI-STATE REGION	40.0 0.0					X	182,926	0	26,327
(46) ORLI BEIN DEPUTY VICE PRESIDENT, SAN FRANCISCO REGION	40.0 0.0					X	148,410	0	34,673
(47) STEPHANE ACEL-GREEN VICE PRESIDENT, PRINCIPAL AND MAJOR GIFTS	40.0 0.0					X	161,895	0	36,029
(48) THOMAS J COLE DIRECTOR OF FINANCE	40.0 0.0					X	193,838	0	19,369
1b Sub-Total									
c Total from continuation sheets to Part VII, Section A									
d Total (add lines 1b and 1c)						2,238,138	0		327,335

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **2 2**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
DRIVE AGENCY LLC 1360 E FRIESS LAKE DRIVE HUBERTUS, WI 53033	RESEARCH AND ANALYSIS	171,000
PRINT MAIL COMMUNICATION 4333 DAVENPORT ROAD FREDRICKSBURG, VA 22408	MAILINGS AND POSTAGE	146,923
ISAAC KATES ROSE 102 EDGECOMBE AVENUE NEW YORK, NY 10030	SPECIAL PROJECT COORDINATOR	143,954
PHOENIX 20 INC 90 S SPRUCE AVENUE SAN FRANCISCO, CA 94080	IT SUPPORT	137,007
LAUTMAN MASKA NEILL & COMPANY 1730 RHODE ISLAND AVENUE SUITE 301 WASHINGTON, DC 20036	FUNDRAISING	126,023

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **6**

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants, and Other Amt Similar Amounts				
1a Federated campaigns		1a		
b Membership dues		1b		
c Fundraising events		1c	211,455	
d Related organizations		1d	1,487,246	
e Government grants (contributions)		1e		
f All other contributions, gifts, grants, and similar amounts not included above		1f	53,035,119	
g Noncash contributions included in lines 1a - 1f:\$		1g	3,288,292	
h Total. Add lines 1a-1f				54,733,820

Program Service Revenue		Business Code			
2a					
b					
c					
d					
e					
f All other program service revenue.		0	0	0	0
g Total. Add lines 2a-2f.		0			

Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		908,127	0	0	908,127	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6a Gross rents	(i) Real					
		(ii) Personal					
		6b Less: rental expenses					
	c Rental income or (loss)		0	0			
	d Net rental income or (loss)						
	7a Gross amount from sales of assets other than inventory	(i) Securities	18,892,080				
		(ii) Other					
		7b Less: cost or other basis and sales expenses		18,905,939			
	c Gain or (loss)		-13,859	0			
	d Net gain or (loss)		-13,859	0	0	-13,859	
	8a Gross income from fundraising events (not including \$ 211,455 of contributions reported on line 1c). See Part IV, line 18						
		8a		37,300			
8b Less: direct expenses			69,556				
c Net income or (loss) from fundraising events			-32,256	0	-32,256		
9a Gross income from gaming activities. See Part IV, line 19							
	9a						
	9b Less: direct expenses						
c Net income or (loss) from gaming activities							
10a Gross sales of inventory, less returns and allowances							
	10a						
	10b Less: cost of goods sold						
c Net income or (loss) from sales of inventory							

Other Revenue Misc Amt		Business Code			
11a AFFILIATE SERVICE FEES	900099	20,499	0	0	20,499
b MISCELLANEOUS INCOME	900099	155,045	0	0	155,045
c					
d All other revenue		0	0	0	0
e Total. Add lines 11a-11d			175,544		
12 Total revenue. See instructions		55,771,376	0	0	1,037,556

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	4,918,630	4,918,630		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	30,888,970	30,888,970		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	1,564,967	563,388	625,987	375,592
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	9,384,829	5,470,826	1,307,121	2,606,882
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	82,382	60,909	-3,594	25,067
9 Other employee benefits	485,024	287,589	61,885	135,550
10 Payroll taxes	414,143	229,514	71,608	113,021
11 Fees for services (non-employees):				
a Management				
b Legal	59,668	8,721	41,876	9,071
c Accounting	107,182	38,490	31,686	37,006
d Lobbying	555,633	555,633		
e Professional fundraising services. See Part IV, line 17	126,023			126,023
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	675,373	15,757	259,075	400,541
12 Advertising and promotion				
13 Office expenses	630,503	545,812	46,802	37,889
14 Information technology	341,874	181,234	127,012	33,628
15 Royalties				
16 Occupancy	912,594	487,982	190,368	234,244
17 Travel	252,314	107,201	88,848	56,265
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	54,115	28,863	24,350	902
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	86,890	13,075	61,244	12,571
23 Insurance	48,005	13,374	21,773	12,858
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a SPECIAL PROGRAMS/EVENTS	3,188,775	3,188,775	0	0
b GOVERNANCE EXPENSES	459,204	0	459,204	0
c MISCELLANEOUS EXPENSES	542,889	100,686	305,153	137,050
d				
e All other expenses	0	0	0	0
25 Total functional expenses. Add lines 1 through 24e	55,779,987	47,705,429	3,720,398	4,354,160
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

		(A)		(B)
		Beginning of year		End of year
Assets	1 Cash-non-interest-bearing	4,971,495	1	6,089,049
	2 Savings and temporary cash investments	9,211,806	2	9,322,612
	3 Pledges and grants receivable, net	4,076,158	3	2,957,108
	4 Accounts receivable, net	96,374	4	233,605
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	0	5	0
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)	0	6	0
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	152,043	9	199,961
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 621,856		
	b Less: accumulated depreciation	10b 445,275	226,453	10c 176,581
	11 Investments—publicly traded securities	26,905,103	11	33,850,952
	12 Investments—other securities. See Part IV, line 11	0	12	
	13 Investments—program-related. See Part IV, line 11	0	13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	898,777	15	425,036
16 Total assets: Add lines 1 through 15 (must equal line 33)	46,538,209	16	53,254,904	
Liabilities	17 Accounts payable and accrued expenses	1,873,204	17	1,606,577
	18 Grants payable	2,048,405	18	7,409,857
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	0	22	0
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D	813,906	25	329,051
	26 Total liabilities. Add lines 17 through 25	4,735,515	26	9,345,485
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	24,745,783	27	27,955,242
	28 Net assets with donor restrictions	17,056,911	28	15,954,177
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	41,802,694	32	43,909,419
33 Total liabilities and net assets/fund balances	46,538,209	33	53,254,904	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	55,771,376
2	Total expenses (must equal Part IX, column (A), line 25)	2	55,779,987
3	Revenue less expenses. Subtract line 2 from line 1	3	-8,611
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	41,802,694
5	Net unrealized gains (losses) on investments	5	2,115,336
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A))	10	43,909,419

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		No
2b	Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	Yes	
2c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		No
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

Additional Data

Return to Form

Software ID: 24020961

Software Version: 2024v5.1

Form 990, Special Condition Description:

Special Condition Description

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
 Attach to Form 990 or Form 990-EZ.
 Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization
NEW ISRAEL FUND

Employer identification number
94-2607722

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:

- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations _____
 - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .	49,550,030	32,193,746	34,258,451	56,891,495	54,733,820	227,627,542
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3 The value of services or facilities furnished by a governmental unit to the organization without charge..						0
4 Total. Add lines 1 through 3	49,550,030	32,193,746	34,258,451	56,891,495	54,733,820	227,627,542
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . .						7,300,336
6 Public support. Subtract line 5 from line 4.						220,327,206

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4.	49,550,030	32,193,746	34,258,451	56,891,495	54,733,820	227,627,542
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	141,668	127,159	48,665	393,267	908,127	1,618,886
9 Net income from unrelated business activities, whether or not the business is regularly carried on.	11,371	13,845	3,153	0	0	28,369
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).	260,988	182,925	210,042	219,376	175,544	1,048,875
11 Total support. Add lines 7 through 10						230,323,672

12 Gross receipts from related activities, etc. (see instructions) **12** 0

13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f) divided by line 11, column (f))	14	95.660 %
15 Public support percentage for 2023 Schedule A, Part II, line 14	15	94.44 %

16a 33 1/3% support test—2024. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

b 33 1/3% support test—2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

17a 10%-facts-and-circumstances test—2024. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

b 10%-facts-and-circumstances test—2023. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2020, (b) 2021, (c) 2022, (d) 2023, (e) 2024, (f) Total. Rows include: Calendar year (or fiscal year beginning in), 1 Gifts, grants, contributions, and membership fees received, 2 Gross receipts from admissions, merchandise sold or services performed, 3 Gross receipts from activities that are not an unrelated trade or business under section 513, 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf, 5 The value of services or facilities furnished by a governmental unit to the organization without charge, 6 Total. Add lines 1 through 5, 7a Amounts included on lines 1, 2, and 3 received from disqualified persons, b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year, c Add lines 7a and 7b., 8 Public support. (Subtract line 7c from line 6.)

Section B. Total Support

Table with 7 columns: (a) 2020, (b) 2021, (c) 2022, (d) 2023, (e) 2024, (f) Total. Rows include: Calendar year (or fiscal year beginning in), 9 Amounts from line 6., 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources, b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975, c Add lines 10a and 10b., 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on, 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.), 13 Total support. (Add lines 9, 10c, 11, and 12.), 14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.

Section C. Computation of Public Support Percentage

Table with 2 columns: Description, Percentage. Row 15: Public support percentage for 2024 (line 8, column (f) divided by line 13, column (f)). Row 16: Public support percentage from 2023 Schedule A, Part III, line 15.

Section D. Computation of Investment Income Percentage

Table with 2 columns: Description, Percentage. Row 17: Investment income percentage for 2024 (line 10c, column (f) divided by line 13, column (f)). Row 18: Investment income percentage from 2023 Schedule A, Part III, line 17. Row 19a: 33 1/3% support tests—2024. Row b: 33 1/3% support tests—2023. Row 20: Private foundation.

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).		

Part IV Supporting Organizations (continued)

- | | Yes | No |
|------------|-----|----|
| | | |
| 11a | | |
| 11b | | |
| 11c | | |
- 11** Has the organization accepted a gift or contribution from any of the following persons?
- a** A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?
- b** A family member of a person described on 11a above?
- c** A 35% controlled entity of a person described on line 11a or 11b above? *If "Yes" to 11a, 11b, or 11c, provide detail in Part VI.*

Section B. Type I Supporting Organizations

- | | Yes | No |
|----------|-----|----|
| | | |
| 1 | | |
| | | |
| 2 | | |
- 1** Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*
- 2** Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.*

Section C. Type II Supporting Organizations

- | | Yes | No |
|----------|-----|----|
| | | |
| 1 | | |
- 1** Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*

Section D. All Type III Supporting Organizations

- | | Yes | No |
|----------|-----|----|
| | | |
| 1 | | |
| | | |
| 2 | | |
| | | |
| 3 | | |
- 1** Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?
- 2** Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).*
- 3** By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.*

Section E. Type III Functionally-Integrated Supporting Organizations

- 1** Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (**see instructions**):

- a** The organization satisfied the Activities Test. Complete **line 2** below.
- b** The organization is the parent of each of its supported organizations. Complete **line 3** below.
- c** The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

- 2** Activities Test. **Answer lines 2a and 2b below.**

- | | Yes | No |
|-----------|-----|----|
| | | |
| 2a | | |
| | | |
| 2b | | |
- a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*
- b** Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*

- 3** Parent of Supported Organizations. **Answer lines 3a and 3b below.**

- | | Yes | No |
|-----------|-----|----|
| | | |
| 3a | | |
| | | |
| 3b | | |
- a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No," provide details in Part VI.*
- b** Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in Part VI the role played by the organization in this regard.*

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income

(A) Prior Year

(B) Current Year
(optional)

- | | | | |
|---|----------|--|--|
| 1 Net short-term capital gain | 1 | | |
| 2 Recoveries of prior-year distributions | 2 | | |
| 3 Other gross income (see instructions) | 3 | | |
| 4 Add lines 1 through 3 | 4 | | |
| 5 Depreciation and depletion | 5 | | |
| 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 Other expenses (see instructions) | 7 | | |
| 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | | |

Section B - Minimum Asset Amount

(A) Prior Year

(B) Current Year
(optional)

- | | | | |
|--|-----------|--|--|
| 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | 1 | | |
| a Average monthly value of securities | 1a | | |
| b Average monthly cash balances | 1b | | |
| c Fair market value of other non-exempt-use assets | 1c | | |
| d Total (add lines 1a, 1b, and 1c) | 1d | | |
| e Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>): | | | |
| 2 Acquisition indebtedness applicable to non-exempt use assets | 2 | | |
| 3 Subtract line 2 from line 1d | 3 | | |
| 4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | | |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 Multiply line 5 by 0.035 | 6 | | |
| 7 Recoveries of prior-year distributions | 7 | | |
| 8 Minimum Asset Amount (add line 7 to line 6) | 8 | | |

Section C - Distributable Amount

Current Year

- | | | |
|--|----------|--|
| 1 Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | |
| 2 Enter 85% of line 1 | 2 | |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | |
| 4 Enter greater of line 2 or line 3 | 4 | |
| 5 Income tax imposed in prior year | 5 | |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | |

- 7** Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

(continued)

Section D - Distributions		Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4 Amounts paid to acquire exempt-use assets	4	
5 Qualified set-aside amounts (<i>prior IRS approval required - provide details in Part VI</i>)	5	
6 Other distributions (<i>describe in Part VI</i>). See instructions	6	
7 Total annual distributions. Add lines 1 through 6.	7	
8 Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions	8	
9 Distributable amount for 2024 from Section C, line 6	9	
10 Line 8 amount divided by Line 9 amount	10	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (<i>reasonable cause required-- explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2024:			
a From 2019.			
b From 2020.			
c From 2021.			
d From 2022.			
e From 2023.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020.			
b Excess from 2021.			
c Excess from 2022.			
d Excess from 2023.			
e Excess from 2024.			

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation
Schedule A, Part II, Line 10 Other Income	DESCRIPTION - AFFILIATE SERVICE FEES, COLUMN A - 171567.0, COLUMN B - 0.0, COLUMN C - 115011.0, COLUMN D - 0.0, COLUMN E - 20499.0, COLUMN F - 307077.0; DESCRIPTION - MISCELLANEOUS INCOME, COLUMN A - 89421.0, COLUMN B - 182925.0, COLUMN C - 95031.0, COLUMN D - 219376.0, COLUMN E - 155045.0, COLUMN F - 741798.0;

Additional Data

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Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
 ▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization NEW ISRAEL FUND	Employer identification number 94-2607722
---	---

Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ
 - 501(c)() (enter number) organization
 - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 - 527 political organization
- Form 990-PF
 - 501(c)(3) exempt private foundation
 - 4947(a)(1) nonexempt charitable trust treated as a private foundation
 - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
NEW ISRAEL FUND

Employer identification number
94-2607722

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED		\$ RESTRICTED	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
NEW ISRAEL FUND

Employer identification number
94-2607722

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization
NEW ISRAEL FUND

Employer identification number

94-2607722

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

Additional Data

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Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization NEW ISRAEL FUND	Employer identification number 94-2607722
---	---

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."		
2	Political campaign activity expenditures. See instructions	▶	\$ _____
3	Volunteer hours for political campaign activities. See instructions		_____

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955		
2	Enter the amount of any excise tax incurred by organization managers under section 4955		\$ _____
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No
4a	Was a correction made?		<input type="checkbox"/> Yes <input type="checkbox"/> No
b	If "Yes," describe in Part IV.		

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities		
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	▶	\$ _____
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b.....		\$ _____
4	Did the filing organization file Form 1120-POL for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.		

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)	219,019													
b Total lobbying expenditures to influence a legislative body (direct lobbying)	336,614													
c Total lobbying expenditures (add lines 1a and 1b)	555,633													
d Other exempt purpose expenditures	50,870,194													
e Total exempt purpose expenditures (add lines 1c and 1d)	51,425,827													
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.	1,000,000	0												
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%; text-align: left;">If the amount on line 1e, column (a) or (b) is:</th> <th style="width: 50%; text-align: left;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:													
Not over \$500,000	20% of the amount on line 1e.													
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.													
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.													
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.													
Over \$17,000,000	\$1,000,000.													
g Grassroots nontaxable amount (enter 25% of line 1f)	250,000													
h Subtract line 1g from line 1a. If zero or less, enter -0-	0													
i Subtract line 1f from line 1c. If zero or less, enter -0-	0													
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No													

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) Total
2a Lobbying nontaxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
b Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000
c Total lobbying expenditures	484,433	543,551	526,728	555,633	2,110,345
d Grassroots nontaxable amount	250,000	250,000	250,000	250,000	1,000,000
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000
f Grassroots lobbying expenditures	162,684	205,773	187,111	219,019	774,587

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures. See Instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation

Additional Data

Return to Form

Software ID: 24020961

Software Version: 2024v5.1

SCHEDULE D
(Form 990)

Supplemental Financial Statements

OMB No. 1545-0047

Open to Public Inspection

(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

▶ **Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization
NEW ISRAEL FUND

Employer identification number

94-2607722

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	66	
2 Aggregate value of contributions to (during year)	4,109,378	
3 Aggregate value of grants from (during year)	4,386,660	
4 Aggregate value at end of year	16,760,773	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply). <input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) <input type="checkbox"/> Preservation of an historically important land area <input type="checkbox"/> Protection of natural habitat <input type="checkbox"/> Preservation of a certified historic structure <input type="checkbox"/> Preservation of open space	
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d
3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____	
4 Number of states where property subject to conservation easement is located ▶ _____	
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?	<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____	
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____	
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.	

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.	
b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____ (ii) Assets included in Form 990, Part X ▶ \$ _____	
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____ b Assets included in Form 990, Part X ▶ \$ _____	

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
a Public exhibition
b Scholarly research
c Preservation for future generations
d Loan or exchange programs
e Other
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?
b If "Yes," explain the arrangement in Part XIII and complete the following table:
Table with columns: Description, Amount
1c Beginning balance
1d Additions during the year
1e Distributions during the year
1f Ending balance
2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?
b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

Table with 6 columns: (a) Current year, (b) Prior year, (c) Two years back, (d) Three years back, (e) Four years back. Rows include: 1a Beginning of year balance, b Contributions, c Net investment earnings, gains, and losses, d Grants or scholarships, e Other expenditures for facilities and programs, f Administrative expenses, g End of year balance.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
a Board designated or quasi-endowment 0%
b Permanent endowment 100%
c Term endowment 0%
The percentages on lines 2a, 2b, and 2c should equal 100%.

- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
(i) Unrelated organizations
(ii) Related organizations
b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?
4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Table with 5 columns: (a) Cost or other basis (investment), (b) Cost or other basis (other), (c) Accumulated depreciation, (d) Book value. Rows include: 1a Land, b Buildings, c Leasehold improvements, d Equipment, e Other, Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)	▶	

Part VIII Investments - Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.)	▶	

Part IX Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.)	▶

Part X Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
Federal Income Taxes	
OPERATING LEASE LIABILITIES	329,051
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)	▶ 329,051

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	58,059,402
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a	2,115,336	
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d	172,690	
e	Add lines 2a through 2d	2e	2,288,026	
3	Subtract line 2e from line 1	3	55,771,376	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b	0	
c	Add lines 4a and 4b	4c	0	
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	55,771,376	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	57,272,608
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d	1,492,621	
e	Add lines 2a through 2d	2e	1,492,621	
3	Subtract line 2e from line 1	3	55,779,987	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b	0	
c	Add lines 4a and 4b	4c	0	
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	55,779,987	

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
Schedule D, Part V, Line 4 Intended uses of endowment funds	THE CORPUS AND EARNINGS FROM QUASI AND PERMANENT ENDOWMENT FUNDS ARE UTILIZED AS STIPULATED BY DONORS, WHERE APPLICABLE, OR BY THE BOARD OF DIRECTORS, TO FURTHER NIF'S MISSION. SOME FUNDS, ONCE RELEASED FROM PERMANENT RESTRICTION, ARE USED FOR GENERAL SUPPORT, DIRECT PROGRAM EXPENSES, OR GRANTS TO ORGANIZATIONS.
Schedule D, Part X, Line 2 FIN 48 (ASC 740) footnote	FOR THE YEAR ENDED DECEMBER 31, 2024, THE ORGANIZATION HAS DOCUMENTED THEIR CONSIDERATION OF FASB ASC 740-10, INCOME TAXES, THAT PROVIDES GUIDANCE FOR REPORTING UNCERTAINTY IN INCOME TAXES AND HAS DETERMINED THAT NO MATERIAL UNCERTAIN TAX POSITIONS QUALIFY FOR EITHER RECOGNITION OR DISCLOSURE IN THE CONSOLIDATED FINANCIAL STATEMENTS.
Schedule D, Part XI, Line 2(d) Other revenues in audited financial statements not in form 990	REVENUE ATTRIBUTABLE TO THE TRUTH TO POWER FOUNDATION, A TYPE I SUPPORTING ORGANIZATION OF THE NEW ISRAEL FUND (A RELATED 501(C)(3) ORGANIZATION) - 172690
Schedule D, Part XII, Line 2(d) Other expenses in audited financial statements not in form 990	EXPENSES ATTRIBUTABLE TO THE TRUTH TO POWER FOUNDATION, A TYPE I SUPPORTING ORGANIZATION OF THE NEW ISRAEL FUND, BEFORE ITS NAME AND PURPOSE CHANGED TO ALBI FUND: INSTITUTE AND LAB - 1492621

Additional Data

[Return to Form](#)

Software ID: 24020961

Software Version: 2024v5.1

**SCHEDULE F
(Form 990)**
(Rev. January 2025)

Statement of Activities Outside the United States

OMB No. 1545-0047

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.**
▶ **Attach to Form 990.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

Name of the organization
NEW ISRAEL FUND

Employer identification number
94-2607722

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) Middle East and North Africa	1	6	Grantmaking		30,888,970
(2) Middle East and North Africa	1	120	Program Services	CAPACITY BUILDING AND CONSULTING SERVICES IN ORGANIZATIONAL DEVELOPMENT AND ADVOCACY	5,995,881
(3) Middle East and North Africa	1	7	Fundraising		451,251
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total	3	133			37,336,102
b Total from continuation sheets to Part I	0	0			0
c Totals (add lines 3a and 3b)	3	133			37,336,102

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* Yes No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* Yes No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* Yes No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* Yes No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* Yes No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* Yes No

Additional Data

Software ID: 24020961

Software Version: 2024v5.1

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ.

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▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization
NEW ISRAEL FUND

Employer identification number
94-2607722

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- | | |
|---|---|
| <p>a <input checked="" type="checkbox"/> Mail solicitations</p> <p>b <input checked="" type="checkbox"/> Internet and email solicitations</p> <p>c <input checked="" type="checkbox"/> Phone solicitations</p> <p>d <input checked="" type="checkbox"/> In-person solicitations</p> | <p>e <input checked="" type="checkbox"/> Solicitation of non-government grants</p> <p>f <input type="checkbox"/> Solicitation of government grants</p> <p>g <input checked="" type="checkbox"/> Special fundraising events</p> |
|---|---|
- 2a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? **Yes** **No**
- b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1 LAUTMAN MASKA NEIL & COMPANY 1730 RHODE ISLAND AVENUE NW WASHINGTON, DC 20036	ADVICE & IMPLEMENTATION		No	1,524,627	126,023	1,398,604
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total ▶				1,524,627	126,023	1,398,604

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

CA, CO, CT, FL, GA, AL, HI, IL, KS, KY, ME, AK, MD, MA, MI, MN, MS, MO, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, AZ, RI, SC, TN, UT, VA, AR, WA, WV, WI

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

Table with columns: Revenue, Direct Expenses, (a) Event #1 (GUARDIANS OF DEMOCRACY), (b) Event #2, (c) Other events, (d) Total events. Rows include Gross receipts, Less: Contributions, Gross income, Cash prizes, Noncash prizes, Rent/facility costs, Food and beverages, Entertainment, Other direct expenses, Direct expense summary, and Net income summary.

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Table with columns: Revenue, Direct Expenses, (a) Bingo, (b) Pull tabs/Instant bingo/progressive bingo, (c) Other gaming, (d) Total gaming. Rows include Gross revenue, Cash prizes, Noncash prizes, Rent/facility costs, Other direct expenses, Volunteer labor, Direct expense summary, and Net gaming income summary.

9 Enter the state(s) in which the organization conducts gaming activities:
a Is the organization licensed to conduct gaming activities in each of these states?
b If "No," explain:
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?
b If "Yes," explain:

11 Does the organization conduct gaming activities with nonmembers? Yes No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? Yes No

13 Indicate the percentage of gaming activity conducted in:

a	The organization's facility	13a	%
b	An outside facility	13b	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ -----

Address ▶ -----

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No

b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____.

c If "Yes," enter name and address of the third party:

Name ▶ -----

Address ▶ -----

16 Gaming manager information:

Name ▶ -----

Gaming manager compensation ▶ \$ -----

Description of services provided ▶ -----

Director/officer Employee Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See Instructions.

Return Reference	Explanation
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Additional Data

Schedule I (Form 990) Grants and Other Assistance to Organizations, Governments and Individuals in the United States

OMB No. 1545-0047
Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization: NEW ISRAEL FUND
Employer identification number: 94-2607722

Part I General Information on Grants and Assistance

1. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No

2. Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

Table with 8 columns: (a) Name and address of organization or government, (b) EIN, (c) IRC section (if applicable), (d) Amount of cash grant, (e) Amount of non-cash assistance, (f) Method of valuation, (g) Description of non-cash assistance, (h) Purpose of grant or assistance. Rows include organizations like INTERNATIONAL RESCUE COMMITTEE (IRC), WORLD CENTRAL KITCHEN, AYIN PRESS LIMITED, etc.

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
Schedule I, Part I, Line 2 Procedures for monitoring use of grant funds	<p>NIF VIEWS ITS GRANTEES AS PARTNERS IN ACHIEVING SOCIAL CHANGE AND STRIVES TO CULTIVATE PROFESSIONAL RELATIONSHIPS FOUNDED ON MUTUAL TRUST AND OPENNESS. HOWEVER, TO MONITOR AND EVALUATE THEIR ACTIVITIES, THE FOLLOWING MEASURES ARE IMPLEMENTED: 1) GRANT AGREEMENT - UPON BOARD APPROVAL, EACH GRANTEE RECEIVES A GRANT AGREEMENT LETTER, SIGNED BY NIF EXECUTIVE DIRECTOR IN ISRAEL. THE LETTER STIPULATES THE GRANT PERIOD, AMOUNT AND PURPOSE (GENERAL SUPPORT, FUNDRAISING EXPENSES OR A SPECIFIC PROJECT), AS WELL AS NIF'S FORMAL AND LEGAL REQUIREMENTS. ANY VIOLATION OF THESE REQUIREMENTS MAY SERVE AS CAUSE FOR WITHHOLDING GRANT FUNDS, UNTIL GRANT STAFF COMPLETES A THOROUGH INVESTIGATION AND IS SATISFIED WITH THE RESOLUTION OF THE MATTER AT HAND (SEE BELOW). 2) SEMI-ANNUAL FINANCIAL AND ACTIVITY REPORTS - GRANT PAYMENTS ARE MADE TWO TO FOUR TIMES A YEAR, DEPENDING ON THE GRANT AMOUNT. TO RECEIVE PAYMENTS, GRANTEES ARE REQUIRED TO SUBMIT: 1) AN ORGANIZATIONAL DEVELOPMENT REPORT; 2) A FINANCIAL REPORT OF THE PREVIOUS FISCAL YEAR, AUDITED BY A CERTIFIED ACCOUNTANT OR BY THE ORGANIZATION'S AUDIT COMMITTEE, AND SIGNED BY TWO AUTHORIZED SIGNATORIES OF ITS BOARD; AND 3) AN ACTIVITY AND PROGRESS REPORT. EACH GRANTS STAFF MEMBER REVIEWS THE REPORTS SUBMITTED BY GRANTEES THAT ARE ON HIS OR HER CASELOAD. GRANTS STAFF MAY CHOOSE TO CONTACT THE ORGANIZATION AND ASK FOR CLARIFICATIONS, FURTHER INFORMATION, OR EXPLANATIONS CONCERNING THE REPORTS. AT LEAST ONCE PER YEAR, THE GRANTS STAFF MAKES A SITE VISIT TO EACH ORGANIZATION. PAYMENTS ARE APPROVED AND RELEASED ONLY AFTER THE ALLOCATED GRANTS STAFF MEMBER IS FULLY SATISFIED WITH THE REPORTS AND INFORMATION PROVIDED BY THE GRANTEE. 3) ORIENTATION WORKSHOPS - NIF HOLDS PERIODIC ORIENTATION SESSIONS FOR NEW AND/OR VETERAN GRANTEES. IN ADDITION TO RECEIVING A COMPREHENSIVE OVERVIEW OF NIF'S VISION AND ACTIVITIES, PARTICIPANTS ARE GIVEN AN OPPORTUNITY TO MEET WITH NIF SENIOR AND DEVELOPMENT STAFF, AS WELL AS REVIEW NIF GRANTS POLICIES AND MECHANISMS WITH THE NIF GRANTS STAFF. 4) SITE VISITS - NIF GRANTS AND DEVELOPMENT STAFF OFTEN CONDUCT SITE VISITS TO GRANTEES AS PART OF OVERSEAS OR LOCAL STUDY TOURS, DONOR VISITS, ETC. NIF STAFF ARE OFTEN INVITED TO SPEAK AT AND PARTICIPATE IN CONFERENCES, WORKSHOPS, AND OTHER PUBLIC EVENTS HELD BY GRANTEES. 5) PERIODIC REPORTS TO FUNDERS - NIF DEVELOPMENT AND DONOR SERVICES STAFF REGULARLY REVIEW ORGANIZATIONAL PROGRESS AND ACTIVITIES FOR THE PURPOSE OF REPORTING TO BOTH INSTITUTIONAL AND INDIVIDUAL DONORS. GRANTEES ARE REQUESTED TO SUBMIT PERIODIC PROGRESS AND ACTIVITY REPORTS. 6) ORGANIZATIONAL NEWS AND MEDIA - MANY NIF GRANTEES PUBLISH E-NEWSLETTERS, PERIODIC EMAIL UPDATES, NEWSLETTERS, AND REPORTS. GRANTEES MAKE A POINT OF CIRCULATING THESE PUBLICATIONS AMONG NIF STAFF AND SHARING ANY FREE MEDIA COVERAGE THEY HAVE RECEIVED IN THE LOCAL AND INTERNATIONAL PRESS. NIF STAFF MAY RECOMMEND WITHHOLDING GRANT FUNDS OR CANCELING THE NIF COMMITMENT TO A GRANT IF A GRANTEE FAILS TO UPHOLD THE TERMS STIPULATED IN ITS GRANT AGREEMENT, INCLUDING: - A GRAVE DISCREPANCY BETWEEN THE ORGANIZATION'S DECLARED GOALS AND WORK PLAN AND ITS ACTUAL ACTIVITIES IN THE FIELD, OR FAILURE TO IMPLEMENT ITS DECLARED WORK PLAN. - THE ORGANIZATION CEASES TO OPERATE OR IS FACING A CRISIS THAT MAY RESULT IN CLOSING ITS DOORS. - THE ORGANIZATION HAS VIOLATED BINDING ISRAELI OR INTERNATIONAL LAWS AND REGULATIONS, OR FORMAL NIF REQUIREMENTS, WHICH MAY INCLUDE PARTISAN AFFILIATION, FINANCIAL MISCONDUCT, ETC. 7) NIF VETS NEW AND RETURNING GRANTEES WITH GOVERNMENT AGENCIES AND WATCH LISTS IN THE UNITED STATES AND ISRAEL.</p>

Additional Data

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Schedule J
(Form 990)

Compensation Information

OMB No. 1545-0047

(Rev. January 2025)

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- ▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**
- ▶ **Attach to Form 990.**
- ▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

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Department of the Treasury
Internal Revenue Service

Name of the organization
NEW ISRAEL FUND

Employer identification number
94-2607722

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

<input type="checkbox"/> First-class or charter travel	<input type="checkbox"/> Housing allowance or residence for personal use
<input type="checkbox"/> Travel for companions	<input type="checkbox"/> Payments for business use of personal residence
<input type="checkbox"/> Tax idemnification and gross-up payments	<input type="checkbox"/> Health or social club dues or initiation fees
<input checked="" type="checkbox"/> Discretionary spending account	<input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)

b If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
 - b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
 - c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
 - b** Any related organization?
- If "Yes," on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
 - b** Any related organization?
- If "Yes," on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b	Yes	
2		No
4a		No
4b		No
4c		No
5a		No
5b		No
6a		No
6b		No
7		No
8		No
9		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 DANIEL SOKATCH EXECUTIVE DIRECTOR/CEO	(i)	430,593	0	0	13,800	33,361	477,754	0
	(ii)	0	0	0	0	0	0	0
2 MICHAEL GITZIN EXECUTIVE DIRECTOR - ISRAEL	(i)	211,530	0	0	34,005	0	245,535	0
	(ii)	0	0	0	0	0	0	0
3 JENNIFER SPITZER VICE PRESIDENT, FINANCE OPERATIONS AND ADMINISTRATION	(i)	312,225	0	0	12,691	14,683	339,599	0
	(ii)	0	0	0	0	0	0	0
4 LIBBY LENKINSKI VICE PRESIDENT FOR PUBLIC ENGAGMENT	(i)	213,457	0	0	8,735	17,063	239,255	0
	(ii)	0	0	0	0	0	0	0
5 STEVEN ROTHMAN VICE PRESIDENT FOR NATIONAL DEVELOPMENT	(i)	221,830	0	0	9,319	31,675	262,824	0
	(ii)	0	0	0	0	0	0	0
6 STEPHANE ACEL-GREEN VICE PRESIDENT, PRINCIPAL AND MAJOR GIFTS	(i)	161,895	0	0	7,004	29,025	197,924	0
	(ii)	0	0	0	0	0	0	0
7 ORLI BEIN DEPUTY VICE PRESIDENT, SAN FRANCISCO REGION	(i)	148,410	0	0	6,063	28,610	183,083	0
	(ii)	0	0	0	0	0	0	0
8 BECKY BUCKWALD CHIEF PLANNED GIVING OFFICER	(i)	161,434	0	0	6,922	28,683	197,039	0
	(ii)	0	0	0	0	0	0	0
9 THOMAS J COLE DIRECTOR OF FINANCE	(i)	193,838	0	0	7,828	11,541	213,207	0
	(ii)	0	0	0	0	0	0	0
10 JANICE ELSTER SENIOR DIRECTOR NY/TRI-STATE REGION	(i)	182,926	0	0	0	26,327	209,253	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
Schedule J, Part I, Line 1a Discretionary spending account	Daniel Sokatch, Executive Director/CEO, has sole access to a discretionary spending account; all expenditures were for grants to qualified 501(c)(3) organizations.

Additional Data

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Noncash Contributions

2024

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- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
- ▶ **Attach to Form 990.**
- ▶ **Go to www.irs.gov/Form990 for the latest information.**

Department of the Treasury
Internal Revenue Service

Name of the organization
NEW ISRAEL FUND

Employer identification number

94-2607722

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded		88	3,288,292	Other - MARKET QUOTATION
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (_____)				
26 Other ▶ (_____)				
27 Other ▶ (_____)				
28 Other ▶ (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement 29 0

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?

	Yes	No
30a		No
31	Yes	
32a		No

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
Schedule M, Part I Explanations of reporting method for number of contributions	Securities - Publicly traded - THE ORGANIZATION IS REPORTING THE NUMBER OF CONTRIBUTIONS RECEIVED.

Additional Data

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Software ID: 24020961

Software Version: 2024v5.1

SCHEDULE O
(Form 990)

(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
NEW ISRAEL FUND

Employer identification number

94-2607722

Return Reference	Explanation
Form 990, Part III, Line 4d Description of other program services	(Expenses \$ 37,319,816 including grants of \$ 14,807,732)(Revenue \$ 0) "Other" In addition to the programs outlined above, NIF also provides core grants to organizations that carry out important work outside of the aforementioned categories, as well as rapid response grants to contend with emerging threats or leverage unique opportunities for social change. Examples of core grants include: Tebeka - Equality & Justice for Ethiopian Israelis advances the rights of Ethiopian-Israelis and combats racism against this community. Tebeka runs a legal hotline for Ethiopian Israeli victims of racism, files lawsuits against individuals and entities that treat members of the Ethiopian community in a racist way and promotes policy changes aimed at preventing racism. Joint Lobbyist for Refugee Aid Organization supports a joint lobbyist working in coordination with the major refugee rights organizations to promote a fair and humane policy for asylum seekers in Israel. Tag Meir - Light Tag is a coalition comprising over 50 organizations from across the religious-secular spectrum, Tag Meir works to combat "price-tag" attacks and hate crimes and weaken the extremist religious forces that incite and encourage violence against religious minorities in Israel. Examples of rapid response grants include: Alsirag: Regional Council for Unrecognized Negev Arab Villages - to provide a temporary solution for residents of the unrecognized Bedouin village of Wadi Al-Khalil, who were left homeless following the razing of their village. The Hostages and Missing Families Forum - for a public campaign to increase public support for a hostage deal and to emphasize the urgency of reaching such a deal. The Aguda - The Association for LGBTQ Equality in Israel - for emergency action by the Asylum-Seekers' Department of the Aguda and HIAS to help undocumented gay Palestinian asylum seekers who have fled to Israel to escape persecution due to their sexual/gender identity. Project Violence - A-Limut - to support this public database that collects reports, testimonies, and visual documentation of cases of violence against protesters. The organization works to ensure the freedom of protest in Israel and provides emotional support, media assistance, and legal advice to demonstrators. Union of Journalists in Israel - for a public campaign against the closure of the Israeli Public Broadcasting Corporation (IPBC) and against other measures the government is adopting to limit the independence of the media in Israel.
Form 990, Part III, Line 4d Description of other program services	(Expenses \$ 1,729,944 including grants of \$ 1,054,624)(Revenue \$ 0) NASIJ: BOLSTERING PALESTINIAN-ISRAELI CIVIL SOCIETY NASIJ ("TAPESTRY" IN ARABIC) SEEKS TO INVIGORATE AND EMPOWER PALESTINIAN-ISRAELI CIVIL SOCIETY, SO THAT IT CAN BETTER ADDRESS THE PROBLEMS FACING ARAB COMMUNITIES. WE ARE PROVIDING SELECT ORGANIZATIONS, SOCIAL ENTREPRENEURS, AND ACTIVISTS WITH COMPREHENSIVE SUPPORT IN THE FORM OF NIF GRANTS AND CAPACITY BUILDING. OVER THREE YEARS, THIS PROGRAM WILL TARGET THREE GROUPS THROUGH DEDICATED TRACKS: FLEDGLING INITIATIVES OR ORGANIZATIONS; MID-SIZE ORGANIZATIONS; AND YOUNG LEADERS. NASIJ AIMS TO JUMPSTART THE CAPACITIES OF NGOS AND ACTIVISTS TO CREATE STRONGER PALESTINIAN-ISRAELI CIVIC LEADERSHIP THAT CAN IN TURN BETTER ADVOCATE FOR THE COMMUNITY'S NEEDS. SELECTED IMPACTS INCLUDE: THE FOURTH COHORT OF RAWABIT ("CONNECTIONS"), NASIJ'S LEADERSHIP COURSE FOR YOUNG PALESTINIAN-ISRAELIS, LAUNCHED IN NOVEMBER 2024 WITH 16 PARTICIPANTS. RAWABIT IMPARTS PARTICIPANTS WITH SKILLS AND KNOWLEDGE TO EFFECT SOCIAL CHANGE AND GUIDES THEM IN EXPLORING THEIR PALESTINIAN-ISRAELI IDENTITY. HIGH DEMAND FOR THE PROGRAM AND THE EXCELLENT POOL OF APPLICANTS SHOW THAT THE COURSE HAS ADDRESSED AN IMPORTANT NEED.
Form 990, Part III, Line 4d Description of other program services	(Expenses \$ 1,017,264 including grants of \$ 9,816,549)(Revenue \$ 0) INFRASTRUCTURE FOR THE PRO-DEMOCRACY MOVEMENT ALONGSIDE OUR WORK TO SAFEGUARD DEMOCRACY AND HUMAN AND CIVIL RIGHTS, OVER THE LAST DECADE NIF HAS INVESTED IN BUILDING UP AND SUSTAINING THE INFRASTRUCTURE REQUIRED FOR THE LONG-TERM SURVIVAL OF ISRAELI DEMOCRACY. THIS WORK FOCUSES ON THREE AREAS: PUBLIC MOBILIZATION; CREATING NEW VISION, IDEAS, AND POLICIES; AND LEADERSHIP DEVELOPMENT. SELECTED IMPACTS INCLUDE: SECURING FUNDS FOR EARLY CHILDHOOD EDUCATION: WHEN DAYCARE SUBSIDIES WERE WITHHELD FROM YESHIVA STUDENTS WHO DEFIED THEIR OBLIGATION TO ENLIST IN THE ARMY, THE LABOR MINISTRY BLOCKED THE RELEASE OF THESE FUNDS TO ALL BENEFICIARIES. A HIGH COURT PETITION BY THE BERL KATZNELSON FOUNDATION SUBSEQUENTLY FORCED THE GOVERNMENT TO RELEASE STATE FUNDS FOR THESE SUBSIDIES. THE COURT RULED THAT THE SUBSIDIES CANNOT BE USED AS A BARGAINING CHIP AND HAS MOVED TO ENSURE THAT THE 74,000 FAMILIES WHO RELY ON THEM CAN ACCESS THESE FUNDS. CULTIVATING YOUNG PROGRESSIVE LEADERSHIP: HAMIGDALOR, A PROGRAM THAT PROVIDES PROGRESSIVE EDUCATIONAL CONTENT FOR INFORMAL EDUCATIONAL FRAMEWORKS, LAUNCHED COLLABORATIONS WITH LARGE MAINSTREAM YOUTH MOVEMENTS SUCH AS ISRAEL'S NATIONAL SCOUTS MOVEMENT, COMPRISING MORE THAN 80,000 MEMBERS. SUCH PARTNERSHIPS MARK A SIGNIFICANT STEP TOWARD LEGITIMIZING DEMOCRATIC VALUES ACROSS BROAD SECTORS OF ISRAELI SOCIETY.
Form 990, Part III, Line 4d Description of other program services	(Expenses \$ 926,841 including grants of \$ 1,089,703)(Revenue \$ 0) JEWISH-ARAB PARTNERSHIP NIF RECOGNIZES THAT THE ONLY PATH FORWARD FOR A DEMOCRATIC ISRAEL IS THROUGH THE CREATION OF A TRUE PARTNERSHIP BETWEEN JEWISH AND PALESTINIAN ISRAELIS. THAT IS WHY WE HAVE INVESTED IN INITIATIVES THAT FOSTER COOPERATION ON THE LOCAL AND NATIONAL LEVELS, THAT EDUCATE TOWARD TOLERANCE AND MUTUAL RESPONSIBILITY, THAT CREATE GREATER EQUITY IN HEALTH CARE AND MEDIA REPRESENTATION, AND THAT COMBAT RACISM, EXTREMISM, AND INCITEMENT AGAINST ISRAEL'S PALESTINIAN MINORITY. SELECTED IMPACTS INCLUDE: HIGHLIGHTING PARTNERSHIP DURING WARTIME: IN AN EFFORT TO KEEP JEWISH-ARAB SOLIDARITY VISIBLE AND CENTRAL TO PUBLIC DISCOURSE, AND WITH SUPPORT FROM AN NIF RAPID RESPONSE GRANT, HAVE YOU SEEN THE HORIZON LATELY? PRODUCED A SERIES OF VIDEOS HIGHLIGHTING JEWISH-ARAB PARTNERSHIP ON OCTOBER 7 AND IN THE WAKE OF THE WAR. THOSE VIDEOS CAN BE VIEWED IN ENGLISH, HEBREW, AND ARABIC, AND HAVE GARNERED MILLIONS OF VIEWS ACROSS SOCIAL MEDIA PLATFORMS. BUILDING THE NEXT GENERATION OF JEWISH-ARAB PARTNERSHIP: AS PART OF ITS EDUCATION SERIES, AJEEC-NISPED (ARAB-JEWISH CENTER FOR EQUALITY, EMPOWERMENT, AND COOPERATION - NEGEV INSTITUTE FOR STRATEGIES OF PEACE AND ECONOMIC DEVELOPMENT) BROUGHT TOGETHER 120 FOURTH AND FIFTH GRADE STUDENTS FROM THE BEDOUIN VILLAGE OF RAHMA AND THE JEWISH TOWN OF YERUHAM. THE EVENT INCLUDED ACTIVITIES FOR BOTH CHILDREN AND THEIR FAMILIES, AS WELL AS THE GENERAL PUBLIC. THE CHILDREN PARTICIPATED IN OUTDOOR ACTIVITIES, CIRCUS WORKSHOPS, AND DISCUSSION CIRCLES LED BY PARTICIPANTS IN AJEEC'S GAP-YEAR PROGRAM.
Form 990, Part III, Line	(Expenses \$ 543,731 including grants of \$ 1,732,088)(Revenue \$ 0) GENDER EQUALITY & RELIGIOUS FREEDOM NIF WORKS TO SAFEGUARD THE CIVIL RIGHTS OF WOMEN AND THE LGBTQ+ COMMUNITY AS PART OF ITS ONGOING SOCIAL CHANGE

Return Reference	Explanation
4d Description of other program services	WORK. SELECTED IMPACTS INCLUDE: CELEBRATING PRIDE IN THE NEGEV: SUPPORTED IN PART BY AN NIF RAPID RESPONSE GRANT, LGBTQ+ ACTIVISTS AND ORGANIZATIONS HELD A PRIDE CONFERENCE AND THE FOURTH ANNUAL PRIDE PARADE IN THE SOUTHERN TOWN OF MITZPE RAMON IN 2024. HUNDREDS OF PEOPLE PARTICIPATED IN THE PARADE AND CONFERENCE IN A DEMONSTRATION OF RESIDENTS' COMMITMENT TO PROGRESSIVE VALUES. KEEPING WOMEN IN BASKETBALL: AFTER A CAMPAIGN BY ISRAEL HOF SHEET, THE GOVERNING BODY OF THE ISRAELI BASKETBALL ASSOCIATION HAS RULED THAT THE BYLAWS MUST BE AMENDED TO PROHIBIT THE ARBITRARY EXCLUSION OF FEMALE PLAYERS ON RELIGIOUS GROUNDS. THIS CHANGE RESULTED FROM A THREE-YEAR CAMPAIGN, ENDING THE PRACTICE OF BENCHING FEMALE PLAYERS WHEN MIXED TEAMS PLAY TEAMS WITH RELIGIOUS PLAYERS.
Form 990, Part III, Line 4d Description of other program services	(Expenses \$ 107,079 including grants of \$ 329,250)(Revenue \$ 0) CONTENDING WITH CRIME AND VIOLENCE IN ARAB SOCIETY NIF IS A KEY PARTNER IN A THREE-YEAR PILOT PROGRAM AIMED AT COMBATING CRIME AND VIOLENCE IN ARAB SOCIETY. CRIME AND VIOLENCE, ALONG WITH POLICE NEGLECT OF SUCH CRIMES, AFFECTS ALL ASPECTS OF THE DAILY LIVES OF ARAB CITIZENS. THE FORUM RAISED NIS 3 MILLION (MORE THAN \$830,000) IN 2024, AND NIF DONATED \$250,000 TO THE PROJECT. WITH THESE COMMUNAL FUNDS, THE FORUM HAS SUPPORTED THE STAFFING OF A NEW ARAB HEADQUARTERS FOR ADDRESSING CRIME AND VIOLENCE (OPERATING UNDER THE AUSPICES OF NIF GRANTEE NATIONAL COMMITTEE FOR HEADS OF ARAB LOCAL AUTHORITIES). IT WILL COORDINATE MUCH OF THE WORK ON THE GROUND AND CONVENE EXPERTS TO FORMULATE DATA-DRIVEN INTERVENTIONS THAT CAN BE CARRIED OUT BY LOCAL AUTHORITIES AND CIVIL SOCIETY ORGANIZATIONS. SELECT PROGRAM PARTNERS WILL RECEIVE NIF GRANTS AND MEDIA TRAINING AS WELL AS CAPACITY-BUILDING CONSULTATION.
Form 990, Part VI, Line 15	SENIOR MANAGEMENT REVIEWS BENCHMARKING STUDIES AT THE TIME KEY EMPLOYEES OR OFFICERS OF THE ORGANIZATION ARE HIRED TO DETERMINE IF COMPENSATION IS COMPARABLE TO OTHER LIKE SIZED/SITUATED ORGANIZATIONS. COMPENSATION FOR THE CEO IS REVIEWED ANNUALLY AND APPROVED BY THE BOARD AT THE TIME THE ANNUAL BUDGET IS APPROVED. THE LAST SALARY REVIEW TOOK PLACE IN DECEMBER 2024. ANY ISSUES OR ACTIONS INVOLVING COMPENSATION WOULD BE RECORDED IN THE MINUTES OF THE RESPECTIVE MEETING.
Form 990, Part VI, Line 11b Review of form 990 by governing body	FORM 990 WAS PREPARED BY A NATIONALLY RECOGNIZED ACCOUNTING FIRM IN CONJUNCTION WITH THE ORGANIZATION'S FINANCE DEPARTMENT. THE DIRECTOR OF FINANCE CONDUCTED A DETAILED REVIEW TO ENSURE NUMERICAL ACCURACY THROUGHOUT THE DOCUMENT, WHILE THE VP OF FINANCE, ADMINISTRATION AND OPERATIONS' REVIEWED IT TO ENSURE ALIGNMENT WITH THE ORGANIZATIONAL MISSION, GOVERNANCE PROCEDURES, AND COMPLIANCE WITH NONPROFIT LAW. ANY FEEDBACK AND CORRECTIONS WERE ADDRESSED COLLABORATIVELY BY THE DIRECTOR OF FINANCE AND VP OF FINANCE, ADMINISTRATION AND OPERATIONS. UPON COMPLETION OF THEIR REVIEW AND ADJUSTMENTS, THE FORM 990 WAS DISTRIBUTED TO THE BOARD PRIOR TO FILING WITH THE IRS.
Form 990, Part VI, Line 12c Conflict of interest policy	BOARD MEMBERS, OFFICERS, MEMBERS OF GRANTS COMMITTEES, AND EXECUTIVE STAFF MEMBERS DISCLOSE IN WRITING ANNUALLY ANY OUTSIDE FINANCIAL INTERESTS OR BUSINESS ARRANGEMENTS THAT MIGHT INFLUENCE OR APPEAR TO INFLUENCE THEM IN CARRYING OUT THEIR DUTIES. THIS INCLUDES ANY DIRECT OR INDIRECT INTEREST IN OR ARRANGEMENT WITH ANY COMPETITOR, GRANTEE, OR OUTSIDE PROVIDER OR SUPPLIER OF GOODS OR SERVICES TO THE ORGANIZATION. WHEN CONFLICTS ARE IDENTIFIED, UNLESS APPROVED IN ADVANCE BY THE BOARD OF DIRECTORS, INDIVIDUAL DIRECTORS MAY NOT PARTICIPATE IN ANY TRANSACTION WHERE THERE IS A POSSIBILITY OF CONFLICT BETWEEN THEIR PERSONAL INTERESTS AND THE INTERESTS OF NIF.
Form 990, Part VI, Line 19 Required documents available to the public	THE ORGANIZATION'S FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC VIA THE NIF WEBSITE. THE ORGANIZATION'S GOVERNING DOCUMENTS AND THE CONFLICT OF INTEREST POLICY ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST.

Additional Data

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Software ID: 24020961

Software Version: 2024v5.1

**SCHEDULE R
(Form 990)**

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Name of the organization
NEW ISRAEL FUND

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Employer identification number

94-2607722

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) Albi Fund Institute and Lab 235 MONTGOMERY STREET SUITE 460 SAN FRANCISCO, CA 94104 82-5427550	culture/arts	CA	501(c)(3)	Type I	NIF	Yes	

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

- a** Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity
- b** Gift, grant, or capital contribution to related organization(s)
- c** Gift, grant, or capital contribution from related organization(s)
- d** Loans or loan guarantees to or for related organization(s)
- e** Loans or loan guarantees by related organization(s)
- f** Dividends from related organization(s)
- g** Sale of assets to related organization(s)
- h** Purchase of assets from related organization(s)
- i** Exchange of assets with related organization(s)
- j** Lease of facilities, equipment, or other assets to related organization(s)
- k** Lease of facilities, equipment, or other assets from related organization(s)
- l** Performance of services or membership or fundraising solicitations for related organization(s)
- m** Performance of services or membership or fundraising solicitations by related organization(s)
- n** Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
- o** Sharing of paid employees with related organization(s)
- p** Reimbursement paid to related organization(s) for expenses
- q** Reimbursement paid by related organization(s) for expenses
- r** Other transfer of cash or property to related organization(s)
- s** Other transfer of cash or property from related organization(s)

	Yes	No
1a		No
1b		No
1c	Yes	
1d		No
1e		No
1f		No
1g		No
1h		No
1i		No
1j		No
1k		No
1l		No
1m	Yes	
1n		No
1o	Yes	
1p		No
1q	Yes	
1r		No
1s	Yes	

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

Return Reference

Explanation

Schedule R (Form 990) (Rev. 1-2025)

Additional Data[Return to Form](#)**Software ID:** 24020961**Software Version:** 2024v5.1