

For calendar year 2024, or tax year beginning 01-01-2024, and ending 12-31-2024

Name of foundation: LIVINGRY FOUNDATION
A Employer identification number: 85-0480537
B Telephone number: (415) 561-6400
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
I Fair market value of all assets at end of year: \$ 1,015,138
J Accounting method: Accrual

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Total revenue of 274,403 and Total expenses of 274,403, resulting in Net investment income of 93,628.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	36,121	91,659	91,659
	2 Savings and temporary cash investments	20,521	17,320	17,320
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ 141,534 Less: allowance for doubtful accounts ▶ _____ 0	141,534	141,534	141,534
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	301	301	301
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	551,729	538,359	538,359
	c Investments—corporate bonds (attach schedule)	200,820	146,195	146,195
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	84,979	20,092	20,092
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	55,441	59,678	59,678	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,091,446	1,015,138	1,015,138	
Liabilities	17 Accounts payable and accrued expenses	600	600	
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	2,042	1,848	
	23 Total liabilities (add lines 17 through 22).	2,642	2,448	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	1,088,804	1,012,690	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	1,088,804	1,012,690		
30 Total liabilities and net assets/fund balances (see instructions)	1,091,446	1,015,138		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,088,804
2 Enter amount from Part I, line 27a	2	-97,574
3 Other increases not included in line 2 (itemize) ▶ _____	3	21,460
4 Add lines 1, 2, and 3	4	1,012,690
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	1,012,690

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include CMS ENERGY CORP, ALPHABET INC, AMAZON, AMERICAN TOWER CORP, AON PLC, APPLE INC, APTIV PLC, AVALONBAY COMMUNITIES, BERKSHIRE HATHAWAY, BROADCOM INC, CVS HEALTH, DANAHER CORPORATION, DISNEY WALT CO, DODGE & COX, FIDELITY OVERSEAS, HA SUSTAINABLE INFRASTRUCTURE, IBERDROLA SA, ISHARES TR BIOTECH, ISHARES TR SEMICDTR, JPMORGAN MORTGAGE, LINDE PLC COM, LKQ CORP, MICROSOFT, MONDELEZ INTL, NVR INC, PROGRESSIVE CORP, QUANTA SERVICES, REXEL EUR5, THERMO FISHER, TRIMBLE INC, ULTA BEAUTY, VANECK ETF, VISA INC, WASTE MANAGEMENT, CAPITAL GAINS DIVIDENDS.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Rows correspond to the assets in Part IV, showing values for each column.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)). Rows correspond to the assets in Part IV, showing values for each column.

Summary rows for capital gains and losses. Row 2: Capital gain net income or (net capital loss) 161,483. Row 3: Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): 0.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table for Part V with 11 rows. Row 1a: Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Row 1: Date of ruling or determination letter: (attach copy of letter if necessary—see instructions) 1,301. Row 2: All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b) 0. Row 3: Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 1,301. Row 4: Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 0. Row 5: Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 1,301. Row 6: Credits/payments: 6a 0, 6b 0, 6c 1,301. Row 7: Backup withholding erroneously withheld 0. Row 7: Total credits and payments. Add lines 6a through 6d 1,301. Row 8: Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached. 73. Row 9: Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 73. Row 10: Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. Row 11: Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file **Form 1120-POL** for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. ▶ \$ 0 **(2)** On foundation managers. ▶ \$ 0

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on **Form 990-T** for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
 ● By language in the governing instrument, or
 ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*

8a Enter the states to which the foundation reports or with which it is registered (see instructions)
 ▶ NM _____

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. *If "Yes," complete Part XIII*

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? *If "Yes," attach schedule. See instructions.*

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? *If "Yes," attach statement. See instructions*

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A _____

	Yes	No
1a		No
1b		No
1c		No
2		No
3		No
4a	Yes	
4b	Yes	
5		No
6	Yes	
7	Yes	
8b	Yes	
9		No
10		No
11		No
12		No
13	Yes	

14 The books are in care of ▶ THE ORGANIZATION _____ Telephone no. ▶ (415) 561-6400
 Located at ▶ 525 CAMINO MILITAR SANTA FE NM _____ ZIP+4 ▶ 87501

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶
 and enter the amount of tax-exempt interest received or accrued during the year **15**

16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
 See the instructions for exceptions and filing requirements for FinCEN Form 114. *If "Yes", enter the name of the foreign country* ▶ _____

	Yes	No
16		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
 - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than exempted acts, that were not corrected before the first day of the tax year beginning in 2024?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
 - a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?
If "Yes," list the years ► 20___, 20___, 20___, 20___
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20___, 20___, 20___, 20___
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)	Yes	
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes...
(4) Provide a grant to an organization other than a charitable, etc., organization...
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions...
c Organizations relying on a current notice regarding disaster assistance check...
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax...
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Table with 3 columns: Question ID, Yes, No. Rows include 5a(1) through 8.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entries for Andrew Ungerleider, James D Gollin, and Drummond Pike.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. All entries are NONE.

Total number of other employees paid over \$50,000. 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	34,897
b	Average of monthly cash balances.	1b	2,405
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	37,302
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	37,302
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	560
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	36,742
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	1,837

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	1,837
2a	Tax on investment income for 2024 from Part V, line 5.	2a	1,301
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	4,058
c	Add lines 2a and 2b.	2c	5,359
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	0
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	0
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	0

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	191,201
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	191,201

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				0
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			0	
b Total for prior years: 20 ____, 20 ____, 20 ____		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019.	77,437			
b From 2020.	86,500			
c From 2021.	88,533			
d From 2022.	156,214			
e From 2023.	120,050			
f Total of lines 3a through e	528,734			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ <u>191,201</u>				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				0
e Remaining amount distributed out of corpus	191,201			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	719,935			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	77,437			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	642,498			
10 Analysis of line 9:				
a Excess from 2020	86,500			
b Excess from 2021	88,533			
c Excess from 2022.	156,214			
d Excess from 2023	120,050			
e Excess from 2024	191,201			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

Table with 5 columns: (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows include 2a, 2b, 2c, 2d, 2e, 3a, 3b, 3c, 3d, 3e, 3f, 3g, 3h, 3i, 3j, 3k, 3l, 3m, 3n, 3o, 3p, 3q, 3r, 3s, 3t, 3u, 3v, 3w, 3x, 3y, 3z.

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part **Supplementary Information (continued)**

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALLIANCE FOR THE EARTH PO BOX 8031 SANTA FE,NM 87504	NONE	501(C)(3)	GENERAL SUPPORT	1,000
FIRST SERVE NEW MEXICO INC PO BOX 31904 SANTA FE,NM 87594	NONE	501(C)(3)	FUND SCHOLARSHIP	5,000
SANTA FE WATERSHED ASSOCIATION 1413 SECOND ST SUITE 3 SANTA FE,NM 87505	NONE	501(C)(3)	ADOPT-THE-RIVER SPONSORSHIP	3,000
THINK NM 1227 PASEO DE PERALTA SANTA FE,NM 87501	NONE	501(C)(3)	GENERAL SUPPORT	1,000
WORLDBLINK FOUNDATION 38 KEYS AVE BOX 17 SAN FRANCISCO,CA 94129	NONE	501(C)(3)	SUPPORT OF DYNAMION MAP PROJECT	12,500
THE LEUKEMIA & LYMPHOMA SOCIETY 1201 15TH ST NW SUITE 410 WASHINGTON,DC 20005	NONE	501(C)(3)	GENERAL SUPPORT	500
SNYDER SOLUTIONS ANIMAL RESCUE PO BOX 2833 CAREFREE,AZ 85377	NONE	501(C)(3)	GENERAL SUPPORT	250
BIOSPHERE FOUNDATION PO BOX 1254 BISHOP,CA 93515	NONE	501(C)(3)	SUPPORT EDUCATION PROGRAM	2,500
DRUG POLICY ALLIANCE 131 WEST 33RD ST 15TH FLOOR NEW YORK,NY 10001		501(C)(3)	GENERAL SUPPORT	2,500
LENSIC PERFORMING ARTS CENTER 211 WEST SAN FRANCISCO STREET SANTA FE,NM 87501	NONE	501(C)(3)	ZECKENDORF ENDOWMENT CAMPAIGN	1,000
BUCKMINSTER FULLER INSTITUTE 2261 MARKET STREET 469 SAN FRANCISCO,CA 94114	NONE	501(C)(3)	BFI DESIGN LAB GRANT	1,000
SANTA FE CANYON PRESERVATION ASSOCIATION C/O RICHARD ELLENBERG SANTA FE,NM 87501	NONE	501(C)(3)	TWO MILE POND GRANT	1,000
Total				31,250
b Approved for future payment				
Total				0

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2024 IRS 990 e-File Render

Name: LIVINGRY FOUNDATION

EIN: 85-0480537

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	7,313	3,656		3,657

TY 2024 IRS 990 e-File Render

Name: LIVINGRY FOUNDATION

EIN: 85-0480537

Identifier	Return Reference	Explanation
ACTIVITIES WITH DISQUALIFIED PERSONS:	FORM 990-PF, PART VII-B	THE PRESIDENT WAS REIMBURSED A TOTAL OF \$5,251 FOR TRAVEL & OTHER EXPENSES INCURRED ON BEHALF OF THE FOUNDATION.

TY 2024 IRS 990 e-File Render

Name: LIVINGRY FOUNDATION

EIN: 85-0480537

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DODGE & COX INCOME	38,080	38,080
JP MORGAN BACKED SEC CLASS I	40,596	40,596
VANGUARD SHORT TERM INVMT GRADE ADMIRAL	67,519	67,519

TY 2024 IRS 990 e-File Render**Name:** LIVINGRY FOUNDATION**EIN:** 85-0480537

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALPHABET INC CAP STK CL A	33,128	33,128
AMAZON.COM INC	32,909	32,909
APPLE INC COM	50,084	50,084
BERKSHIRE HATHAWAY INC COM	18,131	18,131
BLOOM ENERGY CORP COM	7,774	7,774
BROADCOM INC COM	23,184	23,184
DANAHER CORPORATION COM	8,034	8,034
FIDELITY OVERSEAS	29,520	29,520
FIRST SOLAR INC	13,218	13,218
IBERDOLA SA EURO .75 ISIN	7,575	7,575
LINDE PLC COM EURO0.001	6,280	6,280
LOWES COMPANIES INC COM	12,340	12,340
MERCK &CO. INC COM	12,435	12,435
MICROSOFT CORP	48,473	48,473
MONDELEZ INTL INC COM	10,453	10,453
MONTROSE ENVIRONMENTAL GROUP	1,391	1,391
NVR INC COM	8,179	8,179
PALO ALTO NETWORKS INC COM	5,459	5,459
PNC FINANCIAL SERVICES GROUP	14,464	14,464
PROGRESSIVE CORP COM	11,981	11,981
QUANTA SERVICES COM	12,642	12,642
REXEL EUR5 ISIN	5,095	5,095
THERMO FISHER SCIENTIFIC INC	7,803	7,803
TJX COMPANIES INC	12,081	12,081
TYLER TECHNOLOGIES	8,650	8,650
VALMONT INDUSSTRIES INC	9,200	9,200
VERALTO CORP COM SHS	7,639	7,639
VISA INC	15,802	15,802
NVENT ELECTRIC PLC	3,408	3,408
ASML HOLDING NV	3,465	3,465
ADOBE INC	8,894	8,894
AMERICAN WATER WORKS COMPANY	6,225	6,225
ARISTA NETWORKS INC	4,421	4,421
BLUE OWL CAPITAL INC	6,978	6,978
CMS ENERGY CORP	8,331	8,331
CHART INDS	7,634	7,634
NVIDIA CORPORATION	43,644	43,644
RESMED INC	11,435	11,435

TY 2024 IRS 990 e-File Render

Name: LIVINGRY FOUNDATION

EIN: 85-0480537

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ISHARES TR BIOTECH	FMV	9,916	9,916
KORNIT DIGITAL LTD ORD	FMV	1,548	1,548
VANECK ETF TRUST PHARMACEUTCL ETF	FMV	8,628	8,628

TY 2024 IRS 990 e-File Render

Name: LIVINGRY FOUNDATION

EIN: 85-0480537

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SANTA FE TORTILLA	-8,093	-2,486	-2,486
JLS FUND 1 LP	53,534	52,164	52,164
TEECCINO	10,000	10,000	10,000

TY 2024 IRS 990 e-File Render

Name: LIVINGRY FOUNDATION

EIN: 85-0480537

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ONLINE PROCESSING FEES	30	15		15
POSTAGE & DELIVERY	102	0		102
OFFICE EXPENSE	1,171	585		586
PROGRAM EXPENSE	792	0		792
MEETINGS	7,216	0		7,216
COMMUNICATION AND OUTREACH	7,347	0		7,347
PARNTER DEDUCTIONS	2,500	2,500		0

TY 2024 IRS 990 e-File Render

Name: LIVINGRY FOUNDATION

EIN: 85-0480537

Description	Amount
PARTNERSHIP INCOME	21,460

TY 2024 IRS 990 e-File Render

Name: LIVINGRY FOUNDATION

EIN: 85-0480537

Description	Beginning of Year - Book Value	End of Year - Book Value
WELLS FARGO CREDIT CARD	2,000	237
PAYROLL LIABILITIES	42	1,611

TY 2024 IRS 990 e-File Render

Name: LIVINGRY FOUNDATION

EIN: 85-0480537

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	7,677	7,677		0
PAYROLL PROCESSING FEES	6,553	2,162		4,391
OTHER PROFESSIONAL FEES	82,757	41,378		41,379

TY 2024 IRS 990 e-File Render

Name: LIVINGRY FOUNDATION

EIN: 85-0480537

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	19,901	6,567		13,333
FOREIGN TAXES ON INVESTMENT INCOME	235	235		0
OTHER TAXES & LICENSES	11,024	0		11,024