

990

Form

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations). Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

A For the 2024 calendar year, or tax year beginning 01-01-2024 , and ending 12-31-2024

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
NORTH FUND

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
1828 L STREET NW 300-F

City or town, state or province, country, and ZIP or foreign postal code
WASHINGTON, DC 20036

F Name and address of principal officer:
JIM GERSTEIN
1828 L STREET NW 300-F
WASHINGTON, DC 20036

H(a) Is this a group return for subordinates?
☐ Yes ☒ No
H(b) Are all subordinates included?
☐ Yes ☐ No
If "No," attach a list. See instructions.
H(c) Group exemption number

D Employer identification number
83-4011547

E Telephone number
(202) 971-1330

G Gross receipts \$ 45,031,127

I Tax-exempt status: ☐ 501(c)(3) ☒ 501(c) (4) (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: WWW.NORTHFUND.ORG

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation: 2018

M State of legal domicile: DC

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
THE NORTH FUND PARTNERS WITH COMMITTED COMMUNITY LEADERS TO HELP MAKE OUR COUNTRY A MORE JUST, FAIR, AND EQUITABLE PLACE TO LIVE, WORK, AND RAISE FAMILIES. IT FOCUSES ON SUPPORTING INNOVATIVE SOCIAL ENTREPRENEURSHIP, EDUCATIONAL INITIATIVES, AND ADVOCACY CAMPAIGNS THAT LIFT UP COMMUNITIES AND CREATE REAL AND LASTING CHANGE.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a)3

4 Number of independent voting members of the governing body (Part VI, line 1b)3

5 Total number of individuals employed in calendar year 2024 (Part V, line 2a)0

6 Total number of volunteers (estimate if necessary)40

7a Total unrelated business revenue from Part VIII, column (C), line 120

7b Net unrelated business taxable income from Form 990-T, Part I, line 110

Revenue

8 Contributions and grants (Part VIII, line 1h)58,328,113

9 Program service revenue (Part VIII, line 2g)0

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)988,693

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)374,707

12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)59,691,513

Current Year
43,174,810
0
1,522,467
333,850
45,031,127

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)25,279,295

14 Benefits paid to or for members (Part IX, column (A), line 4)0

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)1,528,758

16a Professional fundraising fees (Part IX, column (A), line 11e)0

16b Total fundraising expenses (Part IX, column (D), line 25) 7,117

17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)12,373,606

18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)39,181,659

19 Revenue less expenses. Subtract line 18 from line 1220,509,854

Current Year
33,964,221
0
1,855,270
7,117
18,062,252
53,888,860
-8,857,733

Net Assets or Fund Balances

20 Total assets (Part X, line 16)62,369,243

21 Total liabilities (Part X, line 26)6,356,482

22 Net assets or fund balances. Subtract line 21 from line 2056,012,761

Beginning of Current Year
End of Year
50,510,009
3,312,166
47,197,843

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer
JIM GERSTEIN PRESIDENT
Type or print name and title

2025-11-06
Date

Print/Type preparer's name
Preparer's signature
Date 2025-11-06
Check ☐ if self-employed
PTIN P01262236

Firm's name
BAKER TILLY ADVISORY GROUP LP
Firm's EIN 39-0859910

Firm's address
101 SECOND STREET SUITE 900
SAN FRANCISCO, CA 94105
Phone no. (415) 956-1500

Paid Preparer Use Only

May the IRS discuss this return with the preparer shown above? See Instructions.☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y

Form 990 (2024)

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

☒

1 Briefly describe the organization’s mission:

THE NORTH FUND PARTNERS WITH COMMITTED COMMUNITY LEADERS TO HELP MAKE OUR COUNTRY A MORE JUST, FAIR, AND
EQUITABLE PLACE TO LIVE, WORK, AND RAISE FAMILIES.(CONT. ON SCHEDULE O)THE NORTH FUND FOCUSES ON SUPPORTING
INNOVATIVE SOCIAL ENTREPRENEURSHIP, EDUCATIONAL INITIATIVES, AND ADVOCACY CAMPAIGNS THAT LIFT UP
COMMUNITIES AND CREATE REAL AND LASTING CHANGE.

2 Did the organization undertake any significant program services during the year which were not listed on
the prior Form 990 or 990-EZ?

☒ Yes ☐ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program
services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization’s program service accomplishments for each of its three largest program services, as measured by
expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others,
the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 48,510,842 including grants of \$ 30,765,389) (Revenue \$ 0)
CIVIL RIGHTS, SOCIAL ACTION, AND ADVOCACY: NORTH FUND'S CIVIL RIGHTS, SOCIAL ACTION, AND ADVOCACY PROGRAM SUPPORTS A RANGE OF INITIATIVES,
INCLUDING PROTECTING AND EXPANDING ACCESS TO AFFORDABLE HEALTH CARE, SAFEGUARDING THE ENVIRONMENT FOR FUTURE GENERATIONS, AND
ADVOCATING FOR LGBTQIA+ RIGHTS AND HUMAN RIGHTS.

4b (Code:) (Expenses \$ 2,932,098 including grants of \$ 2,657,500) (Revenue \$ 0)
TECHNOLOGY AND INNOVATION: NORTH FUND'S TECHNOLOGY AND INNOVATION PROGRAM INCLUDES PROTECTING AND INCREASING DATA PRIVACY, ENSURING
FAIRNESS AND ACCOUNTABILITY IN CORPORATE TECHNOLOGY PRACTICES, ELEVATING A VARIETY OF VOICES IN THE TECHNOLOGY SPACE, AND PROMOTING CLEAR
AND ACCURATE INFORMATION THROUGH ONLINE NETWORKS.

4c (Code:) (Expenses \$ 798,606 including grants of \$ 541,332) (Revenue \$ 0)
HEALTH: NORTH FUND'S HEALTH PROGRAMS FOCUS ON WOMEN'S HEALTH, HEALTHCARE ACCESS, GENDER EQUITY, AND REDUCING HEALTH DISPARITIES.

4d Other program services (Describe in Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 52,241,546

Part IV

Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	No
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions. 	2	Yes
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	3	Yes
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III 	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V	10	No
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	11a	Yes
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b	No
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e	No
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)?	11f	Yes
12a If "Yes," complete Schedule D, Part X,  Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a	Yes
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b	No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	Yes
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes

Part IV

Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	No
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	No
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	No
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	No
26 Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons?	26	No
27 If "Yes," complete Schedule L, Part I. Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	No
28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	No
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	No
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c	No
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	No
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions?	30	No
31 If "Yes," complete Schedule M. Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	No
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	No
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?	33	No
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	No
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	No
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	No
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38	Yes

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

☒

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	51
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes

Part V	Statements Regarding Other IRS Filings and Tax Compliance (continued)					
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		2a	0			
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b				
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a				No
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O		3b				
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a				No
b If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)						
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .		5a				No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b				No
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c				
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a		Yes		
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		Yes		
7 Organizations that may receive deductible contributions under section 170(c).						
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a				
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b				
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c				
d If "Yes," indicate the number of Forms 8282 filed during the year		7d				
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e				
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f				
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g				
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h				
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8				
9 Sponsoring organizations maintaining donor advised funds.						
a Did the sponsoring organization make any taxable distributions under section 4966?		9a				
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b				
10 Section 501(c)(7) organizations. Enter:						
a Initiation fees and capital contributions included on Part VIII, line 12		10a				
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b				
11 Section 501(c)(12) organizations. Enter:						
a Gross income from members or shareholders		11a				
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		11b				
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a				
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		12b				
13 Section 501(c)(29) qualified nonprofit health insurance issuers.						
a Is the organization licensed to issue qualified health plans in more than one state?		13a				
Note. See the instructions for additional information the organization must report on Schedule O.						
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		13b				
c Enter the amount of reserves on hand		13c				
14a Did the organization receive any payments for indoor tanning services during the tax year?		14a				No
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		14b				
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		15				No
16 Is the organization subject to the section 4968 excise tax on net investment income?		16				No
If "Yes," complete Form 4720, Schedule O.						
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?		17				
If "Yes," complete Form 6069.						

Part VI

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response or note to any line in this Part VI

☒

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year.	1a		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent.	1b		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	Yes	
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b		No
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13.	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done.	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official.	15a		No
b	Other officers or key employees of the organization.	15b		No
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the states with which a copy of this Form 990 is required to be filed.	AL, AR, CA, FL, GA, HI, IL, KS, KY, MD, MA, MN, MS, NC, ND, NH, NJ, NM, NY, OR, PA, RI, SC, TN, UT, VA, WI, WV
18	Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. ☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)	
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	
20	State the name, address, and telephone number of the person who possesses the organization's books and records:	ARABELLA ADVISORS 1828 L STREET NW SUITE 300 WASHINGTON, DC 20036 (202) 595-1020

Check if Schedule O contains a response or note to any line in this Part VII ☐

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

Form **990** (2024)

Part VII

d Total (add lines 1b and 1c)

2

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person.*

Section B. Independent Contractors

1

(A) Name and business address	(B) Description of services	(C) Compensation
ELIAS LAW GROUP LLC 10 G STREET NE SUITE 600 WASHINGTON, DC 20002	LEGAL SERVICES	4,571,046
WEYMOUTH WATSON LLC 1110 6TH STREET NE UNIT 4 WASHINGTON, DC 20002	EVENT MANAGEMENT	1,240,416
ARABELLA ADVISORS 1828 L STREET NW SUITE 300 WASHINGTON, DC 20036	ADMIN., OPERATIONS & SUPPORT SERVICES	872,840
SPECTOR ROH STRATEGIES 316 W WASHINGTON AVENUE UNIT 675 MADISON, WI 53703	MEDIA & COMMUNICATION SRVCS	505,000
VOCAL MEDIA 223 BEDFORD AVENUE SUITE A PMB 1021 BROOKLYN, NY 11211	MEDIA & COMMUNICATION SRVCS	300,000

2

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants, and Other	1a Federated campaigns . .		1a	
Amt Similar Amounts	b Membership dues . .		1b	
	c Fundraising events . .		1c	
	d Related organizations		1d	
	e Government grants (contributions)		1e	
	f All other contributions, gifts, grants, and similar amounts not included above		1f 43,174,810	
	g Noncash contributions included in lines 1a - 1f:\$		1g	
h Total. Add lines 1a-1f		43,174,810		

Program Service Revenue	2a	Business Code				
	b					
	c					
	d					
	e					
	f All other program service revenue.					
g Total. Add lines 2a-2f.						

Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		1,522,467			1,522,467	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6a Gross rents	(i) Real	(ii) Personal				
		6a					
		b Less: rental expenses	6b				
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
	7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		7a					
		b Less: cost or other basis and sales expenses	7b				
	c Gain or (loss)	7c					
	d Net gain or (loss)						
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	8a					
		b Less: direct expenses	8b				
c Net income or (loss) from fundraising events . .							
9a Gross income from gaming activities. See Part IV, line 19	9a						
	b Less: direct expenses	9b					
c Net income or (loss) from gaming activities . .							
10a Gross sales of inventory, less returns and allowances . .	10a						
	b Less: cost of goods sold	10b					
c Net income or (loss) from sales of inventory . .							

Other	Revenue	Misc	Amt	11a GENERAL ADMIN RETAINER		Business Code				
						541900	317,673			317,673
				b MISCELLANEOUS REVENUE		900099	16,177			16,177
				c						
				d All other revenue						
				e Total. Add lines 11a-11d			333,850			
12 Total revenue. See instructions			45,031,127	0	0	1,856,317				

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	33,964,221	33,964,221		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	9,041	904	8,137	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	1,459,530	1,452,424	7,106	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	71,508	71,056	452	
9 Other employee benefits	199,541	198,281	1,260	
10 Payroll taxes	115,650	114,920	730	
11 Fees for services (non-employees):				
a Management	924,227		924,227	
b Legal	4,946,182	4,865,074	81,108	
c Accounting	38,375		38,375	
d Lobbying	7,130,194	7,130,194		
e Professional fundraising services. See Part IV, line 17	7,117			7,117
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	2,912,870	2,868,782	44,088	
12 Advertising and promotion	366,532	366,532		
13 Office expenses	126,010	105,278	20,732	
14 Information technology	96,731	79,286	17,445	
15 Royalties				
16 Occupancy	59,964	59,964		
17 Travel	165,666	165,637	29	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	505,538	505,538		
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	2,940	2,940		
23 Insurance	59,420		59,420	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a TAXES	426,991	600	426,391	
b LICENSES AND FEES	271,219	260,522	10,697	
c DUES AND SUBSCRIPTIONS	29,393	29,393		
d				
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	53,888,860	52,241,546	1,640,197	7,117
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

☐

				(A)		(B)	
				Beginning of year		End of year	
Assets	1	Cash—non-interest-bearing			1		
	2	Savings and temporary cash investments		42,015,429	2	37,863,752	
	3	Pledges and grants receivable, net		20,222,443	3	12,530,000	
	4	Accounts receivable, net			4		
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5		
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6		
	7	Notes and loans receivable, net			7		
	8	Inventories for sale or use			8		
	9	Prepaid expenses and deferred charges		90,430	9	77,832	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	14,700			
	b	Less: accumulated depreciation	10b	6,370	11,270	10c	8,330
	11	Investments—publicly traded securities			11		
	12	Investments—other securities. See Part IV, line 11			12		
	13	Investments—program-related. See Part IV, line 11			13		
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11		29,671	15	30,095	
16	Total assets: Add lines 1 through 15 (must equal line 33)		62,369,243	16	50,510,009		
Liabilities	17	Accounts payable and accrued expenses		2,056,482	17	2,554,166	
	18	Grants payable		4,300,000	18	758,000	
	19	Deferred revenue			19		
	20	Tax-exempt bond liabilities			20		
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21		
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22		
	23	Secured mortgages and notes payable to unrelated third parties			23		
	24	Unsecured notes and loans payable to unrelated third parties			24		
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D			25		
	26	Total liabilities. Add lines 17 through 25		6,356,482	26	3,312,166	
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.						
	27	Net assets without donor restrictions		847,640	27	1,971,812	
	28	Net assets with donor restrictions		55,165,121	28	45,226,031	
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.						
	29	Capital stock or trust principal, or current funds			29		
	30	Paid-in or capital surplus, or land, building or equipment fund			30		
	31	Retained earnings, endowment, accumulated income, or other funds			31		
	32	Total net assets or fund balances		56,012,761	32	47,197,843	
	33	Total liabilities and net assets/fund balances		62,369,243	33	50,510,009	

Part XI

Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	45,031,127
2	Total expenses (must equal Part IX, column (A), line 25)	2	53,888,860
3	Revenue less expenses. Subtract line 2 from line 1	3	-8,857,733
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	56,012,761
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	42,815
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A))	10	47,197,843

Part XII

Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.		No
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

Additional Data

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Software ID:

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Form 990, Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization NORTH FUND		Employer identification number 83-4011547

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization NORTH FUND	Employer identification number 83-4011547
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Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED		\$ RESTRICTED	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
NORTH FUND

Employer identification number
83-4011547

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization NORTH FUND	Employer identification number 83-4011547
------------------------------------	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

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If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization NORTH FUND	Employer identification number 83-4011547
--	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."	
2	Political campaign activity expenditures. See instructions	\$ 18,405,128
3	Volunteer hours for political campaign activities. See instructions	0

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	\$	
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$	
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	☐ Yes ☐ No	
4a	Was a correction made?	☐ Yes ☐ No	
b	If "Yes," describe in Part IV.		

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	\$	237,628
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	\$	18,167,500
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	\$	18,405,128
4	Did the filing organization file Form 1120-POL for this year?	☒ Yes ☐ No	
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.		

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1) BETTER FUTURE FOR NEW MEXICO	PO BOX 20851 ALBUQUERQUE,NM 87154	82-4939302	200,000	
(2) EMERGE AMERICA	4 EMBARCADERO CENTER SUITE 1400 SAN FRANCISCO,CA 94111	90-0787684	500,000	
(3) MONTANA VALUES ACTION FUND	PO BOX 8512 MISSOULA,MT 59807	85-0933240	500,000	
(4) YOUR COMMUNITY PAC INC	2810 N CHURCH STREET WILMINGTON,DE 19802	93-4865071	5,700,000	
5				
6				

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.															
<table><tr><th>If the amount on line 1e, column (a) or (b) is:</th><th>The lobbying nontaxable amount is:</th></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e.</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000.</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000.</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000.</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000.</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a. If zero or less, enter -0-															
i Subtract line 1f from line 1c. If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes ☐ No													

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2021	(b) 2022	(c) 2023	(d) 2024	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

Part IV Supplemental Information

Return Reference	Explanation
PART I-A, LINE 1:	SUPPORTED POLITICAL ACTIVITY BY ORGANIZATIONS CONSISTENT WITH NORTH FUND'S PROGRAMMATIC PRIORITIES.

Additional Data

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Software ID:

Software Version:

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

☐ Yes ☐ No

Part II

Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).
☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of an historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No.
52283D

Schedule D (Form 990) (Rev. 1-2025)

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .

☐ Yes

☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table:

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . .

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☐

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a

Board designated or quasi-endowment ▶

b

Permanent endowment ▶

c

Term endowment ▶

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4

Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other		14,700	6,370	8,330
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶				8,330

Schedule D (Form 990) (Rev. 1-2025)

Part VII

Investments - Other Securities.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ►		

Part VIII

Investments - Program Related.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.) ►		

Part IX

Other Assets.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) ►	

Part X

Other Liabilities.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.) ►	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

Part XI

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	45,073,942
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c	42,815	
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e	42,815	
3	Subtract line 2e from line 1	3	45,031,127	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c	0	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	45,031,127	

Part XII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	53,888,860
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e	0	
3	Subtract line 2e from line 1	3	53,888,860	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c	0	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	53,888,860	

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART X, LINE 2:	THE FUND DOES NOT HAVE ANY MATERIAL UNCERTAIN TAX POSITIONS. THE FUND FILES INFORMATIONAL TAX RETURNS IN THE U.S. FEDERAL AND STATE JURISDICTIONS.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Name of the organization
NORTH FUND

Employer identification number
83-4011547

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants or other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☐ No
- 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) NORTH AMERICA	0	1	PROGRAM SERVICES	CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY	14,154
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total	0	1			14,154
b Total from continuation sheets to Part I	0	0			0
c Totals (add lines 3a and 3b)	0	1			14,154

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

3 Enter total number of other organizations or entities

Part III

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

- 1

Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*

☐ Yes

☒ No
- 2

Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)*

☐ Yes

☒ No
- 3

Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*

☐ Yes

☒ No
- 4

Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)*

☐ Yes

☒ No
- 5

Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)*

☐ Yes

☒ No
- 6

Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).*

☐ Yes

☒ No

Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

[illegible]

Additional Data

Software ID:

Software Version:

Schedule I
(Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public
Inspection

Name of the organization
NORTH FUND

Employer identification number
83-4011547

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

Yes No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) A BETTER WISCONSIN TOGETHER INC 6516 MONONA DRIVE UNIT 244 MADISON,WI 53716	84-3646174	501(C)(4)	300,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(2) ABORTION FORWARD 12000 SHAKER BOULEVARD CLEVELAND,OH 44120	31-0963461	501(C)(4)	238,500	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(3) ACCELERATE ACTION INC 294 WASHINGTON STREET SUITE 500 BOSTON,MA 02108	82-3399959	501(C)(4)	500,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(4) ADVANCE AMERICAN DEMOCRACY INC 300 DELAWARE AVENUE SUITE 210 WILMINGTON,DE 19801	92-0895896	501(C)(4)	1,250,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(5) ALL IN ACTION FUND 611 PENNSYLVANIA AVENUE SE 508 WASHINGTON,DC 20003	93-4403347	501(C)(4)	100,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(6) AMERICAN CIVIL LIBERTIES UNION OF MICHIGAN 2966 WOODWARD AVENUE DETROIT,MI 48201	38-1643182	501(C)(4)	100,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(7) AMERICANS FOR CONTRACEPTION 611 PENNSYLVANIA AVENUE SE 143 WASHINGTON,DC 20003	88-3954283	501(C)(4)	100,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(8) ARENA SUMMIT 611 PENNSYLVANIA AVENUE SE 143 WASHINGTON,DC 20003	81-5171259	501(C)(4)	250,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(9) AVOW INC 1101 W 34TH STREET UNIT 679 AUSTIN,TX 78705	74-2007519	501(C)(4)	136,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(10) BETTER FUTURE FOR NEW MEXICO PO BOX 20851 ALBUQUERQUE,NM 87154	82-4939302	527	200,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(11) BUSINESS FOR AMERICAS FUTURE FUND 700 PENNSYLVANIA AVE SE 2ND FLOOR WASHINGTON,DC 20003	85-3508867	501(C)(4)	153,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(12) CENTER FOR CIVIC ACTION PO BOX 27616 SUITE 320 ALBUQUERQUE,NM 87125	02-0779812	501(C)(4)	150,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(13) COLORADANS FOR PROTECTING REPRODUCTIVE FREEDOM 191 UNIVERSITY BOULEVARD SUITE 118 DENVER,CO 80206	93-4120754	501(C)(4)	200,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(14) COMMITTEE ON STATES PO BOX 1607 RALEIGH,NC 27602	84-2558945	501(C)(4)	50,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(15) COMMONWEALTH ALLIANCE ACTION FUND 2430 PORTLAND AVENUE LOUISVILLE,KY 40212	92-2248800	501(C)(4)	200,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(16) DEEDS ACTION FUND PO BOX 308064 AUSTIN,TX 78703	83-1985863	501(C)(4)	100,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(17) DIRT ROAD ORGANIZING 76 MORANG COVE ROAD NOBLEBORO,ME 04555	87-4406692	501(C)(4)	530,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(18) EMERGE ACTION FUND 4 EMBARCADERO CENTER SUITE 1400 SAN FRANCISCO,CA 94111	83-1787883	501(C)(4)	250,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(19) EMERGE AMERICA 4 EMBARCADERO CENTER SUITE 1400 SAN FRANCISCO,CA 94111	90-0787684	527	500,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(20) ENGAGE FOR COMMON SENSE SOLUTIONS 1025 CONNECTICUT AVE NW UNIT 1210 WASHINGTON,DC 20036	83-2047441	501(C)(4)	300,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(21) ENGAGE MIAMI 10800 BISCAYNE BOULEVARD SUITE 570 MIAMI,FL 33161	47-4435189	501(C)(4)	50,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(22) EQUALITY NEW MEXICO 815 CLAREMONT AVENUE NW ALBUQUERQUE,NM 87107	91-2197418	501(C)(4)	100,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(23) FAITH IN PUBLIC LIFE ACTION FUND 50 F STREET NW SUITE 1250 WASHINGTON,DC 20001	26-3827419	501(C)(4)	50,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(24) FORWARD MONTANA PO BOX 2817 MISSOULA,MT 59806	13-4285849	501(C)(4)	300,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(25) FUTURE NOW ACTION 611 PENNSYLVANIA AVE SE SUITE 143 WASHINGTON,DC 20003	82-2390410	501(C)(4)	100,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(26) GENDER JUSTICE ACTION 663 UNIVERSITY AVE WEST SUITE 200 SAINT PAUL,MN 55104	87-3607605	501(C)(4)	40,000	0			HEALTH
(27) GEORGIA INVESTOR ACTION FUND PO BOX 170515 ATLANTA,GA 30317	47-4777204	501(C)(4)	600,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(28) GLOBAL IMPACT SOCIAL WELFARE FUND 2300 N STREET NW SUITE 501A WASHINGTON,DC 20037	92-0652730	501(C)(4)	1,671,484	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(29) HOPEWELL FUND 1828 L STREET NW SUITE 300-D WASHINGTON,DC 20036	47-3681860	501(C)(3)	150,000	0			HEALTH
(30) HUMANITY FORWARD 611 PENNSYLVANIA AVE SE SUITE 184 WASHINGTON,DC 20003	84-4888448	501(C)(4)	650,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(31) INNOVATION OHIO 360 S 3RD STREET 3RD FLOOR COLUMBUS,OH 43215	27-4562062	501(C)(4)	250,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(32) KANSANS FOR CONSTITUTIONAL FREEDOM 4401 W 109TH STREET SUITE 200 OVERLAND PARK,KS 66211	87-1244241	501(C)(4)	50,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(33) KEEP COUNTRY FIRST POLICY ACTION PO BOX 15070 WASHINGTON,DC 20003	86-2932695	501(C)(4)	700,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(34) LEAGUE OF CONSERVATION VOTERS INC 740 15TH STREET NW SUITE 700 WASHINGTON,DC 20005	52-1733698	501(C)(4)	7,500	0			TECHNOLOGY AND INNOVATION
(35) MAKE NORTH CAROLINA FIRST PO BOX 648 RALEIGH,NC 27602	46-3981642	501(C)(4)	1,245,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(36) MICHIGAN CIVIC ACTION FUND 28342 DARTMOUTH STREET MADISON HEIGHTS,MI 48071	82-3995979	501(C)(4)	1,250,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(37) MIDDLE FORK STRATEGIES 210 E LYNDALE AVENUE HELENA,MT 59601	92-2040834	501(C)(4)	100,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(38) MISSISSIPPI VOTES ACTION FUND 510 GEORGE STREET SUITE 403 JACKSON,MS 39202	87-2312409	501(C)(4)	100,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(39) MONTANA VALUES ACTION FUND PO BOX 8512 MISSOULA,MT 59807	85-0933240	527	500,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(40) MONTANANS FOR CHOICE TAKE ACTION PO BOX 5267 HELENA,MT 59604	36-3346664	501(C)(4)	100,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(41) NAACP MS STATE CONFERENCE 1072 W LYNCH STREET JACKSON,MS 39203	64-6025998	501(C)(4)	300,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(42) NARAL PRO CHOICE NORTH CAROLINA 4711 HOPE VALLEY ROAD SUITE 4F-509 DURHAM,NC 27707	80-0108331	501(C)(4)	36,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(43) NARAL PRO CHOICE WASHINGTON 1916 PIKE PLACE SUITE 12 1449 SEATTLE,WA 98101	23-7440830	501(C)(4)	36,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(44) NARAL PRO-CHOICE MISSOURI 1210 S VANDEVENTER AVENUE ST LOUIS,MO 63110	43-1044264	501(C)(4)	36,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(45) NEO PHILANTHROPY ACTION FUND INC 1001 AVENUE OF THE AMERICAS FL 12 NEW YORK,NY 10018	80-0444461	501(C)(4)	250,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(46) NEW LEFT ACCELERATOR 850 LAUREL STREET ALAMEDA,CA 94501	82-2590752	501(C)(4)	700,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(47) NEW PENNSYLVANIA PROJECT PO BOX 443 WEST CHESTER,PA 19381	86-1900180	501(C)(4)	200,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(48) OHIO PROGRESSIVE COLLABORATIVE 341 SOUTH THIRD STREET COLUMBUS,OH 43215	82-2146860	501(C)(4)	750,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(49) OHIO WOMEN'S ALLIANCE ACTION FUND 620 EAST BROAD STREET SUITE A COLUMBUS,OH 43215	84-3460778	501(C)(4)	250,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(50) ONE COUNTRY INC 918 PENNSYLVANIA AVE SE UNIT 15180 WASHINGTON,DC 20003	83-3768552	501(C)(4)	50,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(51) PLANNED PARENTHOOD OF THE ROCKY MOUNTAINS ACTION FUND 7155 E 38TH AVENUE DENVER,CO 80207	84-1191279	501(C)(4)	100,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(52) PLANNED PARENTHOOD SOUTHEAST ADVOCATES INC 241 PEACHTREE STREET NE SUITE 400 ATLANTA,GA 30303	58-1899303	501(C)(4)	300,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(53) PRO-CHOICE MINNESOTA PO BOX 14129 SAINT PAUL,MN 55114	41-1267956	501(C)(4)	36,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(54) PRO-CHOICE VIRGINIA 901 N WASHINGTON STREET SUITE 206 ALEXANDRIA,VA 22314	41-2051991	501(C)(4)	36,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(55) PROGRESS ARIZONA 345 E PALM LANE PHOENIX,AZ 85004	83-3393572	501(C)(4)	50,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(56) PROGRESS NORTH CAROLINA ACTION 2912 HIGHWOODS BOULEVARD RALEIGH,NC 27604	45-2862217	501(C)(4)	250,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(57) PROGRESSIVE STATE LEADERS COMMITTEE 1350 I STREET NW SUITE 300 WASHINGTON,DC 20005	05-0623909	501(C)(4)	10,000	0			HEALTH
(58) PROGRESSNOW NEW MEXICO 625 SILVER AVENUE SW SUITE 320 ALBUQUERQUE,NM 87102	45-4130072	501(C)(4)	100,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(59) PROMOTE THE VOTE INC 5859 W SAGINAW HIGHWAY PMB 312 LANSING,MI 48917	85-4226298	501(C)(4)	25,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(60) RED WINE & BLUE 15830 S PARK BOULEVARD SHAKER HEIGHTS,OH 44120	84-4355156	501(C)(4)	275,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(61) REPRODUCTIVE EQUITY NOW INC 70 FRANKLIN STREET 5TH FLOOR BOSTON,MA 02110	23-7227508	501(C)(4)	36,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(62) REWIRING AMERICA INC 6218 GEORGIA AVENUE NW SUITE 1 WASHINGTON,DC 20011	93-2830316	501(C)(3)	2,400,000	0			TECHNOLOGY AND INNOVATION
(63) RUN FOR SOMETHING ACTION FUND 1900 L STREET NW SUITE 800 WASHINGTON,DC 20036	81-4761176	501(C)(4)	1,250,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(64) SIXTEEN THIRTY FUND 1828 L STREET NW SUITE 300-B WASHINGTON,DC 20036	26-4486735	501(C)(4)	5,291,332	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(65) TEXAS FREEDOM NETWORK 608 W 22ND STREET AUSTIN,TX 78705	74-2736849	501(C)(4)	100,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(66) THE OHIO ORGANIZING CAMPAIGN 25 E BOARDMAN SUITE 428 YOUNGSTOWN,OH 44503	26-3064170	501(C)(4)	450,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(67) THIRD WAY 1025 CONNECTICUT AVE NW SUITE 400 WASHINGTON,DC 20036	20-1734070	501(C)(4)	75,405	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(68) WESTERN ORGANIZATION RESOURCE COUNCIL 220 SOUTH 27TH STREET SUITE B BILLINGS,MT 59102	45-0356819	501(C)(4)	995,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(69) WINDWARD FUND 1828 L STREET NW SUITE 300-C WASHINGTON,DC 20036	47-3522162	501(C)(3)	250,000	0			TECHNOLOGY AND INNOVATION
(70) YOUR COMMUNITY PAC 2810 N CHURCH STREET WILMINGTON,DE 19802	93-4865071	527	5,700,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3

3 Enter total number of other organizations listed in the line 1 table 6

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV

Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	THE NORTH FUND MAKES GRANTS TO MULTIPLE ORGANIZATIONS AND COMMITTED COMMUNITY LEADERS. THE FUND REQUIRES GRANTEEES TO SIGN GRANT AGREEMENTS CERTIFYING THAT ALL ACTIVITIES ARE CONSISTENT WITH ALLOWABLE SOCIAL WELFARE WORK CONSISTENT WITH THE NORTH FUND'S MISSION AND PURPOSE. THE NORTH FUND REQUIRES THAT GRANTEEES SUBMIT INTERIM AND POST-GRANT REPORTS TO HELP ENSURE THAT ALL FUNDS ARE PROPERLY MANAGED AND EXPENDED, AND THE NORTH FUND REQUIRES THAT FUNDS BE RETURNED IF REPORTS ARE NOT PROPERLY FILED OR IF FUNDS ARE NOT SPENT.

Additional Data

Return to Form

Software ID:
Software Version:

Name of the organization

NORTH FUND

Employer identification number

83-4011547

Return Reference	Explanation
FORM 990, PART III, LINE 2	DURING 2024, NORTH FUND COMMENCED THE PROGRAM "TECHNOLOGY AND INNOVATION; PLEASE SEE FORM 990, PART III, LINE 4B FOR FURTHER INFORMATION.
FORM 990, PART V, LINE 2A / FORM 990, PART VII, SECTION A:	NEW VENTURE FUND (AN UNAFFILIATED ORGANIZATION EXEMPT FROM TAX UNDER IRC SECTION 501(C)(3)) IS A PAYROLL REPORTING AGENT FOR NORTH FUND UNDER THE IRS COMMON PAYMASTER RULES. UNDER THE ARRANGEMENT, NORTH FUND REIMBURSES NEW VENTURE FUND FOR ITS ALLOCATED SHARE OF SALARIES AND BENEFITS OF NEW VENTURE FUND EMPLOYEES.
FORM 990, PART VI, SECTION A, LINE 3	THE NORTH FUND CONTRACTS WITH ARABELLA ADVISORS, A COMPANY WITH EXPERTISE IN PHILANTHROPY, TO PROVIDE ADMINISTRATIVE SUPPORT, ACCOUNTING SERVICES, AND COMPLIANCE SUPPORT RELATED TO THE FUND'S GRANTMAKING AND OPERATIONS.
FORM 990, PART VI, SECTION A, LINE 8B	THE ORGANIZATION DID NOT HAVE SEPARATE COMMITTEES IN 2024. ACCORDINGLY, FORM 990, PART VI, SECTION A, LINE 8B HAS BEEN ANSWERED "NO".
FORM 990, PART VI, SECTION B, LINE 11B	THE FORM 990 IS PREPARED BY AN INDEPENDENT TAX ACCOUNTANT AND REVIEWED BY THE ORGANIZATION'S LEGAL COUNSEL AND BOARD OF DIRECTORS PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE.
FORM 990, PART VI, SECTION B, LINE 12C	ALL BOARD MEMBERS ARE REQUIRED TO DISCLOSE CONFLICTS OF INTEREST. THE POLICY IS MONITORED AT THE BOARD LEVEL. COVERED INDIVIDUALS CANNOT VOTE ON MATTERS BEFORE THE BOARD WHEN THEY HAVE A CONFLICT IN THE MATTER. DISINTERESTED MEMBERS MUST DETERMINE WHETHER OR NOT THERE ARE ANY SUITABLE ALTERNATIVES TO POTENTIAL TRANSACTIONS THAT CAUSE CONFLICT. IF A COVERED PERSON IS FOUND IN VIOLATION OF THIS POLICY, IT MAY BE CAUSE FOR REMOVAL FROM THE BOARD OF DIRECTORS.
FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE CURRENTLY NOT MADE AVAILABLE TO THE PUBLIC.
FORM 990, PART XI, LINE 9:	RECOVERIES OF PRIOR YEAR GRANT EXPENSE 42,815.

Additional Data

[Return to Form](#)

Software ID:

Software Version: