

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2024, or tax year beginning 01-01-2024, and ending 12-31-2024

Name of foundation THE CHASE AND STEPHANIE COLEMAN FOUNDATION
A Employer identification number 83-0451634
B Telephone number (see instructions) (516) 883-4306
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 384,937,283
J Accounting method: Cash, Accrual, Other (specify)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	19,300,153	97,680,137	97,680,137
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0	
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	78,649,065	9,961,660	20,588,572
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		0	
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	265,300,852	266,674,401	266,657,006
	14 Land, buildings, and equipment: basis ▶ _____ 319,984 Less: accumulated depreciation (attach schedule) ▶ _____ 319,984	0	0	0
15 Other assets (describe ▶ _____)	11,568	11,568	11,568	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	363,261,638	374,327,766	384,937,283	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons		0	
	21 Mortgages and other notes payable (attach schedule)		0	
	22 Other liabilities (describe ▶ _____)	4,226	2,610	
	23 Total liabilities (add lines 17 through 22)	4,226	2,610	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	363,257,412	374,325,156	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	363,257,412	374,325,156		
30 Total liabilities and net assets/fund balances (see instructions)	363,261,638	374,327,766		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	363,257,412
2 Enter amount from Part I, line 27a	2	127,852,722
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	491,110,134
5 Decreases not included in line 2 (itemize) ▶ _____	5	116,784,978
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	374,325,156

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include various shares of TOAST INC., NU HOLDING LTD., MEITUAN ADR, JD.COM INC., UBER TECHNOLOGIES INC., and FRESHWORKS INC.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Rows correspond to the assets listed in Part IV, showing sales prices, depreciation, and resulting gains.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary rows for capital gain net income (line 2) and net short-term capital gain or loss (line 3).

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table for Part V with 11 rows. Includes instructions for exempt operating foundations, tax under section 511, and tax based on investment income. Shows calculations for tax payments, credits, and final tax due/overpayment.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Table with 3 columns: Question, Yes, No. Row 1a: Yes, No.

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

Table with 3 columns: Question, Yes, No. Row 1b: Yes, No.

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

Table with 3 columns: Question, Yes, No. Row 1c: Yes, No.

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.

Table with 3 columns: Question, Yes, No. Row 2: Yes, No.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.

Table with 3 columns: Question, Yes, No. Row 3: Yes, No.

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

Table with 3 columns: Question, Yes, No. Row 4a: Yes, No.

b If "Yes," has it filed a tax return on Form 990-T for this year?

Table with 3 columns: Question, Yes, No. Row 4b: Yes, No.

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.

Table with 3 columns: Question, Yes, No. Row 5: Yes, No.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

Table with 3 columns: Question, Yes, No. Row 6: Yes, No.

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

Table with 3 columns: Question, Yes, No. Row 7: Yes, No.

8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY

Table with 3 columns: Question, Yes, No. Row 8a: Yes, No.

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

Table with 3 columns: Question, Yes, No. Row 8b: Yes, No.

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII.

Table with 3 columns: Question, Yes, No. Row 9: Yes, No.

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

Table with 3 columns: Question, Yes, No. Row 10: Yes, No.

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.

Table with 3 columns: Question, Yes, No. Row 11: Yes, No.

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.

Table with 3 columns: Question, Yes, No. Row 12: Yes, No.

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A

Table with 3 columns: Question, Yes, No. Row 13: Yes, No.

14 The books are in care of JOHN T ABLAMSKY Telephone no. (516) 244-6074 Located at 54 RICHARDS ROAD PORT WASHINGTON NY ZIP+4 11050

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15

16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country.

Table with 3 columns: Question, Yes, No. Row 16: Yes, No.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
 - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
 - a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?
 - If "Yes," list the years ► 20___, 20___, 20___, 20___
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20___, 20___, 20___, 20___
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)		No
1a(5)		No
1a(6)		No
1b		
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
 - (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
 - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
 - (3) Provide a grant to an individual for travel, study, or other similar purposes?
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c Organizations relying on a current notice regarding disaster assistance check
- d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)	Yes	
5a(5)		No
5b		No
5d	Yes	
6a		No
6b		No
7a		No
7b		
8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES P COLEMAN III C/O TIGER GLOBAL 9 WEST 57TH ST 35T NEW YORK, NY 10019	TRUSTEE 5.00	0	0	0
STEPHANIE A COLEMAN C/O TIGER GLOBAL 9 WEST 57TH ST 35T NEW YORK, NY 10019	TRUSTEE 5.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1--see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ABLAMSKY COMPANY CPAS 54 RICHARDS RD PORT WASHINGTON, NY 11050	TAX & ACCOUNTING	74,000

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities


List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOT APPLICABLE	0
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	34,388,428
b	Average of monthly cash balances.	1b	80,212,182
c	Fair market value of all other assets (see instructions).	1c	251,527,807
d	Total (add lines 1a, b, and c).	1d	366,128,417
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	366,128,417
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	5,491,926
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	360,636,491
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	18,031,825

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	18,031,825
2a	Tax on investment income for 2024 from Part V, line 5.	2a	1,366,967
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	1,366,967
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	16,664,858
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	16,664,858
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	16,664,858

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	22,103,318
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	22,103,318

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				16,664,858
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.				
b Total for prior years: 20 ____, 20 ____, 20 ____				
3 Excess distributions carryover, if any, to 2024:				
a From 2019.	2,255,171			
b From 2020.	1,014,593			
c From 2021.	7,628,972			
d From 2022.	0			
e From 2023.	3,600,680			
f Total of lines 3a through e.	14,499,416			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ <u>22,103,318</u>				
a Applied to 2023, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				16,664,858
e Remaining amount distributed out of corpus	5,438,460			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	19,937,876			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	2,255,171			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	17,682,705			
10 Analysis of line 9:				
a Excess from 2020	1,014,593			
b Excess from 2021	7,628,972			
c Excess from 2022.	0			
d Excess from 2023	3,600,680			
e Excess from 2024	5,438,460			

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Part VI Line 7 -Original Return Overpayment: -1,498,877

Form 990PF - Special Condition Description:

Special Condition Description

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization THE CHASE AND STEPHANIE COLEMAN FOUNDATION	Employer identification number 83-0451634
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Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- Form 990-PF 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
 THE CHASE AND STEPHANIE COLEMAN FOUNDATION

Employer identification number
 83-0451634

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARLES P COLEMAN III 9 WEST 57TH STREET - 35TH FLOOR NEW YORK, NY 10019	\$ 52,413,056	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
THE CHASE AND STEPHANIE COLEMAN FOUNDATION

Employer identification number
83-0451634

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	<u>202,272 SHARES OF JD.COM INC.</u>	<u>\$ 4,561,234</u>	<u>2024-01-31</u>
2	<u>269,696 SHARES OF JD.COM INC.</u>	<u>\$ 6,038,493</u>	<u>2024-02-05</u>
3	<u>919,037 SHARES OF JD.COM INC.</u>	<u>\$ 24,630,192</u>	<u>2024-03-25</u>
4	<u>231,037 SHARES OF JD.COM INC.</u>	<u>\$ 6,291,138</u>	<u>2024-03-27</u>
5	<u>400,000 SHARES OF JD.COM INC.</u>	<u>\$ 10,892,000</u>	<u>2024-03-27</u>
-	_____ _____ _____	<u>\$</u>	_____

Name of organization THE CHASE AND STEPHANIE COLEMAN FOUNDATION	Employer identification number 83-0451634
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ABLAMSKY & COMPANY CPAS ACCOUNTING	74,000	18,500		55,500
ANDERSEN TAX ACCOUNTING	13,828	3,457		10,371
MARCUM LLP ACCOUNTING	39,044	9,761		29,283

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
F&F	2021-07-01	203,742	0	200DB	7.000000000000	0			
LEASEHOLD IMPROVEMENTS	2021-07-01	116,243	0	SL	15.000000000000	0			

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TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE EARTHSHOT PRIZE	KENSINGTON PALACE PALACE GREEN LONDON UK	2024-03-04	1,267,594	TO SUPPORT ENTITIES ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES.	1,267,594	N/A	12/31/24	2024-12-31	GRANTS WERE USED TO SUPPORT ORGANIZATIONS AND ACTIVITIES THAT ACHIEVE OUR CHARITABLE MISSION.
ABALOBI ICT4FISHERIES	34 ESTMIL RD ELFINDALE CAPE TOWN SF	2024-04-01	400,000	TO SUPPORT ENTITIES ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES.	400,000	N/A	12/31/24	2024-12-31	GRANTS WERE USED TO SUPPORT ORGANIZATIONS AND ACTIVITIES THAT ACHIEVE OUR CHARITABLE MISSION.
RESTOR FOUNDATION	HOHLSTRASSE 186/188 ZURICH SZ	2024-01-30	400,000	TO SUPPORT ENTITIES ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES.	400,000	N/A	12/31/24	2024-12-31	GRANTS WERE USED TO SUPPORT ORGANIZATIONS AND ACTIVITIES THAT ACHIEVE OUR CHARITABLE MISSION.

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TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE EARTHSHOT PRIZE	KENSINGTON PALACE PALACE GREEN LONDON UK	2024-03-04	1,267,594	TO SUPPORT ENTITIES ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES.	1,267,594	N/A	12/31/24	2024-12-31	GRANTS WERE USED TO SUPPORT ORGANIZATIONS AND ACTIVITIES THAT ACHIEVE OUR CHARITABLE MISSION.
ABALOBI ICT4FISHERIES	34 ESTMIL RD ELFINDALE CAPE TOWN SF	2024-04-01	400,000	TO SUPPORT ENTITIES ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES.	400,000	N/A	12/31/24	2024-12-31	GRANTS WERE USED TO SUPPORT ORGANIZATIONS AND ACTIVITIES THAT ACHIEVE OUR CHARITABLE MISSION.
RESTOR FOUNDATION	HOHLSTRASSE 186/188 ZURICH SZ	2024-01-30	400,000	TO SUPPORT ENTITIES ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES.	400,000	N/A	12/31/24	2024-12-31	GRANTS WERE USED TO SUPPORT ORGANIZATIONS AND ACTIVITIES THAT ACHIEVE OUR CHARITABLE MISSION.

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TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE EARTHSHOT PRIZE	KENSINGTON PALACE PALACE GREEN LONDON UK	2024-03-04	1,267,594	TO SUPPORT ENTITIES ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES.	1,267,594	N/A	12/31/24	2024-12-31	GRANTS WERE USED TO SUPPORT ORGANIZATIONS AND ACTIVITIES THAT ACHIEVE OUR CHARITABLE MISSION.
ABALOBI ICT4FISHERIES	34 ESTMIL RD ELFINDALE CAPE TOWN SF	2024-04-01	400,000	TO SUPPORT ENTITIES ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES.	400,000	N/A	12/31/24	2024-12-31	GRANTS WERE USED TO SUPPORT ORGANIZATIONS AND ACTIVITIES THAT ACHIEVE OUR CHARITABLE MISSION.
RESTOR FOUNDATION	HOHLSTRASSE 186/188 ZURICH SZ	2024-01-30	400,000	TO SUPPORT ENTITIES ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY, OR EDUCATIONAL PURPOSES.	400,000	N/A	12/31/24	2024-12-31	GRANTS WERE USED TO SUPPORT ORGANIZATIONS AND ACTIVITIES THAT ACHIEVE OUR CHARITABLE MISSION.

TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
22,926 SHARES OF TOAST INC.	2022-08	Purchased	2024-01		428,006	341,666			86,340	
6,526 SHARES OF TOAST INC.	2022-08	Purchased	2024-01		125,576	97,257			28,319	
117,666 SHARES OF NU HOLDING LTD.	2018-12	Purchased	2024-01		1,061,486	11,909			1,049,577	
74,103 SHARES OF NU HOLDING LTD.	2018-12	Purchased	2024-01		667,987	7,499			660,488	
100,000 SHARES OF MEITUAN ADR	2017-08	Purchased	2024-01		834,252	494,000			340,252	
58,898 SHARES OF JD.COM INC.	2015-01	Donated	2024-01		1,371,562	0			1,371,562	
61,774 SHARES OF JD.COM INC.	2015-01	Donated	2024-02		1,401,246	0			1,401,246	
56,021 SHARES OF JD.COM INC.	2015-01	Donated	2024-02		1,279,112	0			1,279,112	
40,004 SHARES OF UBER TECHNOLOGIES INC .	2019-01	Purchased	2024-02		2,636,105	1,703,037			933,068	
28,001 SHARES OF FRESHWORKS INC.	2014-06	Purchased	2024-02		627,800	11,709			616,091	
202,272 SHARES OF JD.COM INC.	2015-01	Donated	2024-02		4,461,570	0			4,461,570	
43,740 SHARES OF FRESHWORKS INC.	2014-06	Purchased	2024-02		989,396	0			989,396	
2,548 SHARES OF ADYEN N.V.	2015-09		2024-02		3,236,473	228,905			3,007,568	
117,795 SHARES OF JD.COM INC.	2015-01	Donated	2024-02		2,557,642	0			2,557,642	
23,076 SHARES OF FRESHWORKS INC .	2014-06	Donated	2024-02		505,838	0			505,838	
269,696 SHARES OF JD.COM INC.	2015-01	Donated	2024-02		6,325,190	0			6,325,190	
813,416 SHARES OF JD.COM INC.	2015-01	Donated	2024-04		22,379,525	0			22,379,525	
341,616 SHARES OF JD.COM INC.	2015-01	Donated	2024-04		9,471,064	0			9,471,064	
341,616 SHARES OF JD.COM INC.	2015-01	Donated	2024-04		9,495,595	0			9,495,595	
341,616 SHARES OF JD.COM INC.	2015-01	Donated	2024-04		9,005,676	0			9,005,676	
86,457 SHARES OF JD.COM INC.	2015-01	Donated	2024-05		2,921,376	0			2,921,376	
125,975 SHARES OF STONECO LTD.	2014-07	Purchased	2024-07		1,635,362	267,533			1,367,829	
542,237 SHARES OF STONECO LTD.	2014-07	Purchased	2024-07		7,177,716	1,151,548			6,026,168	
40,004 SHARES OF UBER TECHNOLOGIES INC .	2019-01	Purchased	2024-08		2,934,928	123,391			2,811,537	
112,977 SHARES OF JD.COM INC.	2015-01	Donated	2024-09		4,476,962	0			4,476,962	

TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Name of Stock	End of Year Book Value	End of Year Fair Market Value
APOLLO GLOBAL MANAGEMENT INC. - 40,474 SHARES - AT COST - FMV ON DATE OF RECEIPT	3,008,417	6,684,686
JD.COM, INC. - 47,585 SHARES - AT COST - FMV ON DATE OF RECEIPT	2,097,977	1,649,772
NU HOLDINGS LTD. - 575,307 SHARES - AT COST - FMV ON DATE OF RECEIPT	2,026,983	5,960,181
PROCORE TECHNOLOGIES INC. - 36,630 SHARES - AT COST - FMV ON DATE OF RECEIPT	192,543	2,744,686
SALESFORCE.COM INC. - 10,616 SHARES - AT COST - FMV ON DATE OF RECEIPT	2,635,740	3,549,247

TY 2024 IRS 990 e-File Render**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION**EIN:** 83-0451634

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN TIGER GLOBAL LTD		39,359,611	65,566,329
INVESTMENT IN AFRICAN WILDLIFE CAPITAL		224,832	224,832
INVESTMENT IN ICONIQ STRATEGIC PARTNERS-B, LP		530,187	496,632
INVESTMENT IN ICONIQ STRATEGIC PARTNERS-II B, LP		2,314,820	6,819,165
INVESTMENT IN TIGER GLOBAL LONG OPP, LTD.		9,487,523	8,680,714
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS VIII, LP		882,870	510,444
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS IX, LP		2,421,971	5,921,473
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS X, LP		10,952,185	16,845,110
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XI, LP		12,733,983	14,387,495
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XII, LP		9,762,738	11,493,782
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XV FEEDER, LP		150,078,129	111,106,347
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XIV, LP		10,176,684	7,499,197
INVESTMENT IN TIGER GLOBAL CROSSOVER CAYMAN, LP		8,000,000	7,311,158
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS 15, LLC		7,900,000	7,900,000
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XVI FEEDER, LP		1,848,868	1,894,328

TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE AND FIXTURES	319,984	319,984	0	

TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MORGAN, LEWIS & BOCKIUS LLP LEGAL	520	130		390

TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	11,568	11,568	11,568

TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Description	Amount
BOOK TO TAX ADJUSTMENT	116,784,978

TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR FEES	28,367	28,367		0
BANK SERVICE FEES	18,205	18,205		0
NYS FILING FEES	1,500	0		1,500
OFFICE EXPENSE	230	0		230
SOFTWARE EXPENSE	1,012	0		1,012
DUES & SUBSCRIPTIONS	1,193	0		1,193

TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - FROM K-1S	308,875	308,875	

TY 2024 IRS 990 e-File Render

Name: THE CHASE AND STEPHANIE COLEMAN FOUNDATION

EIN: 83-0451634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	800,000			