

990-PF

Form
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation THE SAMUEL ROBERTS NOBLE FOUNDATION		A Employer identification number 81-5328519
Number and street (or P.O. box number if mail is not delivered to street address) 2510 SAM NOBLE PARKWAY	Room/suite	B Telephone number (see instructions) (580) 223-5810
City or town, state or province, country, and ZIP or foreign postal code ARDMORE, OK 73401		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 1,101,468,544	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	13,755,966	28,763,636		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	94,847,512			
	b Gross sales price for all assets on line 6a 906,039,353				
	7 Capital gain net income (from Part IV, line 2)		84,238,775		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	5,608,800	5,253,724		
	12 Total. Add lines 1 through 11	114,212,278	118,256,135		
	13 Compensation of officers, directors, trustees, etc.	814,000	203,500		506,936
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	52,833	47,592		5,241
	b Accounting fees (attach schedule)	107,540	32,470		75,070
	c Other professional fees (attach schedule)	4,865,979	4,339,640		375,727
	17 Interest		733,261		
	18 Taxes (attach schedule) (see instructions)	1,644,762	440,813		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	172,792	0		203,226
	22 Printing and publications	262	0		1,941
	23 Other expenses (attach schedule)	192,823	3,963,045		60,772
	24 Total operating and administrative expenses. Add lines 13 through 23	7,850,991	9,760,321		1,228,913
	25 Contributions, gifts, grants paid	53,872,760			53,930,124
	26 Total expenses and disbursements. Add lines 24 and 25	61,723,751	9,760,321		55,159,037
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	52,488,527			
	b Net investment income (if negative, enter -0-)		108,495,814		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			483,602	475,537	475,537
	2	Savings and temporary cash investments			21,632,742	34,888,548	34,888,548
	3	Accounts receivable ▶ <u>112,614</u>					
		Less: allowance for doubtful accounts ▶ _____			233,445	112,614	112,614
	4	Pledges receivable ▶ _____					
		Less: allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less: allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges			466,969	181,057	181,057
	10a	Investments—U.S. and state government obligations (attach schedule)			38,425,988	48,340,919	48,340,919
	b	Investments—corporate stock (attach schedule)			470,201,058	475,427,427	475,427,427
	c	Investments—corporate bonds (attach schedule)			29,615,185	41,010,653	41,010,653
	11	Investments—land, buildings, and equipment: basis ▶ <u>54,160</u>					
	Less: accumulated depreciation (attach schedule) ▶ <u>44,936</u>			9,224	9,224	10,451,100	
12	Investments—mortgage loans						
13	Investments—other (attach schedule)			496,895,702	488,207,050	488,207,050	
14	Land, buildings, and equipment: basis ▶ _____						
	Less: accumulated depreciation (attach schedule) ▶ _____						
15	Other assets (describe ▶ _____)			2,236,728	2,373,639	2,373,639	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)			1,060,200,643	1,091,026,668	1,101,468,544	
Liabilities	17	Accounts payable and accrued expenses			1,262,643	1,118,434	
	18	Grants payable			407,708	350,345	
	19	Deferred revenue.					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)			3,980,000	4,217,101	
	23	Total liabilities (add lines 17 through 22).			5,650,351	5,685,880	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ☒ and complete lines 24, 25, 29 and 30.						
	24	Net assets without donor restrictions			1,051,034,893	1,081,520,245	
	25	Net assets with donor restrictions			3,515,399	3,820,543	
	Foundations that do not follow FASB ASC 958, check here ☐ and complete lines 26 through 30.						
	26	Capital stock, trust principal, or current funds					
	27	Paid-in or capital surplus, or land, bldg., and equipment fund					
	28	Retained earnings, accumulated income, endowment, or other funds					
	29	Total net assets or fund balances (see instructions)			1,054,550,292	1,085,340,788	
	30	Total liabilities and net assets/fund balances (see instructions)			1,060,200,643	1,091,026,668	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,054,550,292
2	Enter amount from Part I, line 27a	2	52,488,527
3	Other increases not included in line 2 (itemize) ▶ _____	3	305,000
4	Add lines 1, 2, and 3	4	1,107,343,819
5	Decreases not included in line 2 (itemize) ▶ _____	5	22,003,031
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	1,085,340,788

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b TOTAL CAPITAL GAIN DISTRIBUTIONS	P		
c PARTNERSHIP K-1 ST GAIN/(LOSS)	P	2024-01-01	2024-12-31
d PARTNERSHIP K-1 LT GAIN/(LOSS)	P	2023-01-01	2023-12-31
e PARTNERSHIP K-1 1231 GAIN	P	2023-01-01	2023-12-31
LT LOSS ON DIRECTLY HELD INVESTMENT	P	2023-01-01	2024-12-31
GAIN/LOSS ON FINAL K-1S	P	2023-01-01	2023-12-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 784,716,567		715,776,587	68,939,980
b			96,671
c			1,283,289
d			13,174,381
e			831,949
5,000,000		5,087,500	-87,500
			5

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			68,939,980
b			96,671
c			1,283,289
d			13,174,381
e			831,949
			-87,500
			5

2 Capital gain net income or (net capital loss)	2	84,238,775
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	1	1,508,092
All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	1,508,092
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	1,508,092
6 Credits/Payments:		
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a	1,808,323
b Exempt foreign organizations—tax withheld at source	6b	0
c Tax paid with application for extension of time to file (Form 8868)	6c	410,000
d Backup withholding erroneously withheld	6d	0
7 Total credits and payments. Add lines 6a through 6d	7	2,218,323
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	710,231
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded	11	0
710,231		

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CA, OK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions 🗑️	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶WWW.NOBLEFOUNDATION.ORG	13	Yes	
14	The books are in care of ▶A JILL WALLACE Telephone no. ▶(580) 223-5810 Located at ▶2510 SAM NOBLE PARKWAY ARDMORE OK ZIP+4 ▶73401			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
c Organizations relying on a current notice regarding disaster assistance check here.  		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years  20____, 20____, 20____, 20____	2a	No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	Yes
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.</i>)	3b	No
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE SILCHESTER INTERNATIONAL INVESTORS 780 THIRD AVENUE 42ND FLOOR NEW YORK,NY 10014	INVESTMENT MANAGER	495,242
NEUMEIER POMA INVESTMENT COUNSEL LLC 26435 CARMEL RANCHO BLVD STE 200 CARMEL,CA 93923		
MARQUETTE ASSOCIATES INC 180 N LA SALLE ST SUITE 3500 CHICAGO,IL 60601	INVESTMENT MANAGER	311,250
LUTHER KING CAPITAL MANAGEMENT 301 COMMERCE STREET SUITE 1600 FORT WORTH,TX 76102		
KENNEDY CAPITAL MANAGEMENT INC ATTN TRA MAI PO BOX 790379 ST LOUIS,MO 63179	INVESTMENT MANAGER	285,573

Total number of others receiving over \$50,000 for professional services. ►

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 OKLAHOMA LIFE SCIENCES FUND III, LLC - NO ADDITIONAL CONTRIBUTIONS WERE MADE IN 2024. SEE STATEMENT 20 FOR ADDITIONAL INFORMATION.	0
2 OKLAHOMA LIFE SCIENCE FUND I, LLC - NO ADDITIONAL CONTRIBUTIONS WERE MADE IN 2024.	0
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	1,085,552,799
b	Average of monthly cash balances.	1b	254,514
c	Fair market value of all other assets (see instructions).	1c	11,979,882
d	Total (add lines 1a, b, and c).	1d	1,097,787,195
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	1,097,787,195
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	16,466,808
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	1,081,320,387
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	54,066,019

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	54,066,019
2a	Tax on investment income for 2024 from Part V, line 5.	2a	1,508,092
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	24,813
c	Add lines 2a and 2b.	2c	1,532,905
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	52,533,114
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	52,533,114
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	52,533,114

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	55,159,037
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	55,159,037

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				52,533,114
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			1,831,931	
b Total for prior years: 20 __, 20 __, 20 __		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019.				
b From 2020.				
c From 2021.				
d From 2022.				
e From 2023.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 55,159,037				
a Applied to 2023, but not more than line 2a			1,831,931	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				52,533,114
e Remaining amount distributed out of corpus	793,992			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	793,992			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	793,992			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021				
c Excess from 2022.				
d Excess from 2023				
e Excess from 2024	793,992			

Part 2 Supplementary Information (continued)					Page 11
Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
2024					
A CHANCE TO CHANGE FORTYDAY,OK 73120	NONE	PC	OPERATIONAL SUPPORT	55,000	
A PLUS READING INC 1717 WINCHESTER ARDMORE,OK 73401	NONE	PC	PARTIAL FUNDING FOR READING THERAPISTS SALARIES	40,000	
ASHLEY INC PO BOX 2108 HAVRE DE GRACE,MD 21078	NONE	PC	BIRDS OF A FEATHER TREATMENT SCHOLARSHIP FOR PILOTS AND AIRLINE PERSONNEL	200,000	
ASSOCIATION OF PROFESSIONAL OKLAHOMA EDUCATORS FOUNDATION PO BOX 713 ARDMORE,OK 73070	NONE	PC	OPERATIONAL SUPPORT	30,000	
ATLANTA UNION MISSION CORPORATION 2353 SOUTON RD NW ATLANTA,GA 30318	NONE	PC	OPERATIONAL SUPPORT	25,000	
BISHOP MCGUINNESS CATHOLIC HIGH SCHOOL 801 NORTHWEST 50TH STREET OKLAHOMA CITY,OK 73118	NONE	PC	75TH ANNIVERSARY CAPITAL CAMPAIGN	10,000	
BISHOP MCGUINNESS CATHOLIC HIGH SCHOOL 801 NORTHWEST 50TH STREET OKLAHOMA CITY,OK 73118	NONE	PC	SOFTBALL PROGRAM	9,955	
CAPITAL RESEARCH CENTER 1513 16TH STREET NW WASHINGTON,DC 20036	NONE	PC	GENERAL OPERATIONS	60,000	
CARTER COUNTY CASA INC 20 B STREET SW 401 ARDMORE,OK 73401	NONE	PC	OPERATIONAL SUPPORT	15,000	
CASADY SCHOOL PO BOX 20390 OKLAHOMA CITY,OK 73156	NONE	PC	CAPITAL CAMPAIGN	5,000	
CENTER OF FAMILY LOVE PO BOX 245 OKARCHIE,OK 73762	NONE	PC	GENERAL OPERATIONS FUNDING	50,000	
CHARLES B GODDARD CENTER FOR VISUAL AND PERFORMING ARTS INC 401 1ST AVE SW ARDMORE,OK 73401	NONE	PC	OPERATIONAL SUPPORT	50,000	
CHILDRENS MEDICAL CENTER FOUNDATION 2777 MEDICAL CENTER DALLAS,TX 75207	NONE	PC	BUILDING THE NEW DALLAS PEDIATRIC HOSPITAL CAMPUS	250,000	
CHRIST THE KING CATHOLIC SCHOOL 1905 ELMHURST AVENUE OKLAHOMA CITY,OK 73120	NONE	PC	GENERAL SUPPORT	5,000	
CITIES IN SCHOOLS INC PO BOX 1915 LONE GROVE,OK 73443	NONE	PC	PROGRAM LEARNING SERVICE (MENTORING)	40,000	
COLONIAL WILLIAMSBURG FOUNDATION PO BOX 1776 WILLIAMSBURG,VA 23187	NONE	PC	OPERATIONAL SUPPORT	12,500	
COMMUNITY YOUTH SERVICES OF SOUTHERN OKLAHOMA 830 PARK STREET SE ARDMORE,OK 73401	NONE	PC	PARK STREET CAMPUS - DEBT REDUCTION	130,000	
DEAN MCGEE EYE INSTITUTE 608 STANTON L YOUNG BLVD OKLAHOMA CITY,OK 73104	NONE	PC	ENHANCED TECHNOLOGY FOR CREATION OF VISION LOSS MODELS AND RETINA CELLULAR ANALYSIS	50,000	
DIABETES SOLUTIONS OK INC 3333 NW 63RD STREET SUITE 100 OKLAHOMA CITY,OK 73116	NONE	PC	OPERATIONAL SUPPORT	10,000	
DIABETES SOLUTIONS OK INC 3333 NW 63RD STREET SUITE 100 OKLAHOMA CITY,OK 73116	NONE	PC	2025 CAMP ENDRES STAFFING	25,000	
EAST ARDMORE REVITALIZATION INC 111 F ST NE ARDMORE,OK 73401	NONE	PC	EASTSIDE OVERGROWN VEGETATION PROJECT	10,000	
EDUCATION AND EMPLOYMENT MINISTRY INC 1501 N CLASSEN BLVD OKLAHOMA CITY,OK 73106	NONE	PC	OPERATIONAL SUPPORT	35,000	
EPISCOPAL SCHOOL OF DALLAS 4100 MERRELL RD DALLAS,TX 75229	NONE	PC	THE ESD FUND	2,500	
FAMILY SHELTER OF SO OKLAHOMA SERV FOR VICTIMS OF DOMESTIC VIOLENCE 402 PANHUE NW ARDMORE,OK 73401	NONE	PC	SHELTER AND ADVOCACY PROGRAM	25,000	
FIELDS & FUTURES FOUNDATION 9400 BROADWAY EXT 470 OKCENHSE,OK 73114	NONE	PC	FIELDS & FUTURES OPERATIONAL SUPPORT	50,000	
FOOD AND RESOURCE CENTER OF SOUTH CENTRAL OKLAHOMA INC 801 HALLIEY STREET ARDMORE,OK 73401	NONE	PC	OPERATIONS SUPPORT	30,000	
FRIENDS OF THE JIMMY EVEREST CENTER FOUNDATION 10625 TIMBER OAK DR OKLAHOMA CITY,OK 73151	NONE	PC	FRIENDS OF THE JIMMY EVEREST CENTER FOUNDATION GENERAL FUND	25,000	
GEORGIA PAAL SCHOLARSHIP PROGRAM 3740 DAVINCI COURT SUITE 375 PEACHTREE COURT,GA 30092	NONE	PC	NORTH COBB CHRISTIAN SCHOOL	3,902	
GLORIA AINSWORTH CHILD CARE & LEARNING CENTER INC 502 G STREET NE ARDMORE,OK 73402	NONE	PC	OPERATIONAL SUPPORT	50,000	
GODDARD YOUTH FOUNDATION 2964 GODDARD YOUTH CAMP RD SULPHUR,OK 73086	NONE	PC	NATURES OUTDOOR CLASSROOM SCHOOL SCHOLARSHIP	20,000	
GODD SHEPHERD COMMUNITY JOINING INC 1100 S 27TH AVENUE NW ARDMORE,OK 73401	NONE	PC	OPERATIONAL SUPPORT	100,000	
GREAT EXPECTATIONS FOUNDATION PO BOX 1710 OKLAHOMA CITY,OK 73105	NONE	PC	OPERATIONAL SUPPORT	25,000	
GUNNISON VALLEY HEALTH FOUNDATION 711 N TAYLOR ST OKLAHOMA CITY,OK 73102	NONE	PC	SECONDS SAVE LIVES	100,000	
HEARTS FOR HEARING FOUNDATION 11500 N PORTLAND AVE OKLAHOMA CITY,OK 73120	NONE	PC	LISTENING START - TEACHING BABIES BORN DEAF TO LISTEN AND TALK	30,000	
HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON,DC 20002	NONE	PC	FIRST PRINCIPLES, FREE ENTERPRISE, AND EDUCATION CHOICE	400,000	
HERITAGE FOUNDATION 215 MASSACHUSETTS AVENUE NE WASHINGTON,DC 20003	NONE	PC	ED NOBLE LOBBY	750,000	
HILLSDALE COLLEGE 33 EAST COLLEGE ST HILLSDALE,MI 49242	NONE	PC	GENERAL SUPPORT	5,000	
HILLSDALE COLLEGE 33 EAST COLLEGE ST HILLSDALE,MI 49242	NONE	PC	GENERAL SUPPORT	200	
INFANT CRISIS SERVICES 4234 N LINCOLN BLVD OKLAHOMA CITY,OK 73105	NONE	PC	INFANT CRISIS SERVICES: FEEDING OKLAHOMA'S FUTURE	35,000	
KATHERINE K PAYNE EDUCATION CENTER AKA PAYNE EDUCATION CENTER 10404 VINEYARD BLVD SUITE A OKLAHOMA CITY,OK 73120	NONE	PC	PROGRAM SUPPORTS FOR CONNECTION SLIDING SCALE	10,000	
LEADERSHIP INSTITUTE 1101 NORTH HIGHLAND STREET ARLINGTON,VA 22201	NONE	PC	SCHOOL BOARD LEADERS PROGRAM	50,000	
LEADING THE WAY WITH DR MICHAEL YOUSSEF INC PO BOX 20100 ATLANTA,GA 30325	NONE	PC	AWAKE AMERICA - PHASE 2	98,600	
LEADING THE WAY WITH DR MICHAEL YOUSSEF INC PO BOX 20100 ATLANTA,GA 30325	NONE	PC	NOBLE MINISTRY FUND	8,250,000	
LIGHTHOUSE BEHAVIORAL WELLNESS CENTERS INC PO BOX 189 ARDMORE,OK 73401	NONE	PC	ARDMORE BRIDGES INITIATIVE	25,000	
LITTLE HILL FOUNDATION FOR THE REHABILITATION OF ALCOHOLICS INC PO BOX 60 BLAIRSTOWN,NJ 07825	NONE	PC	HALEY HOUSE - MAINTENANCE REFRESH	75,000	
MR TOMS HEART INC 24 WATERFORD COURT ATLANTA,GA 30328	NONE	PC	2024 SPECIALTY PROJECT FOR MR. TOM'S HEART	15,000	
MURRAY STATE COLLEGE FOUNDATION INC MURRAY STATE COLLEGE TISHOMINGO,OK 73460	NONE	PC	2023-2024 SCHOLARSHIPS	5,000	
NEBRASKA COMMUNITY FOUNDATION 1100 S 27TH AVENUE NW ARDMORE,OK 73401	NONE	PC	GENERAL SUPPORT	1,300	
NOBLE RESEARCH INSTITUTE LLC 2510 SAM NOBLE PARKWAY ARDMORE,OK 73401	RELATED ENTITY,COMMON CONTROL	PC	GENERAL SUPPORT	23,350	
NOBLE RESEARCH INSTITUTE LLC 2511 SAM NOBLE PARKWAY ARDMORE,OK 73402	RELATED ENTITY,COMMON CONTROL	PC	RANCHER EDUCATION PROGRAM	3,125	
NOBLE RESEARCH INSTITUTE LLC 2510 SAM NOBLE PARKWAY ARDMORE,OK 73401	RELATED ENTITY,COMMON CONTROL	PC	OPERATIONAL SUPPORT	36,500,000	
OKLAHOMA ARTS INSTITUTE 111 NW 9TH STREET OKLAHOMA CITY,OK 73102	NONE	PC	OPERATIONAL SUPPORT	12,000	
OKLAHOMA CITY UNIVERSITY 2501 N BLACKWELDER AVE OKLAHOMA CITY,OK 73116	NONE	PC	PHYSICAL THERAPY SUPPORT FUND AT OKLAHOMA CITY UNIVERSITY	50,000	
OKLAHOMA COUNCIL OF PUBLIC AFFAIRS INC 1401 N LINCOLN BLVD OKLAHOMA CITY,OK 73104	NONE	PC	THE GENERATIONS PROJECT	500,000	
OKLAHOMA SCHOOL OF SCIENCE AND MATHEMATICS FOUNDATION 1141 N LINCOLN BLVD OKLAHOMA CITY,OK 73104	NONE	PC	GENERAL SUPPORT	3,000	
OKLAHOMA STATE UNIVERSITY FOUNDATION PO BOX 1749 OKLAHOMA CITY,OK 74076	NONE	PC	OKLAHOMA AGRICULTURAL LEADERSHIP PROGRAM	20,000	
OKLAHOMA STATE UNIVERSITY FOUNDATION PO BOX 1749 STILLWATER,OK 74076	NONE	PC	2023-2024 AG SCHOLARSHIPS	10,000	
OKLAHOMA STATE UNIVERSITY FOUNDATION 400 S MONROE STILLWATER,OK 74074	NONE	PC	BPSC EXCELLENCE FUND	1,565	
OKLAHOMA STATE UNIVERSITY FOUNDATION PO BOX 1749 STILLWATER,OK 74076	NONE	PC	RANCHER'S CLUB: NOBLE RANCH PORTRAIT	75,000	
OKLAHOMA ZOOLOGICAL SOCIETY INC 2101 NE 50TH STREET OKLAHOMA CITY,OK 07311	NONE	PC	MAKING TRACKS: STEM ADVENTURES FOR GRADERS AT THE OKC ZOO	25,000	
PANHANDLE STATE FOUNDATION PO BOX 430 GOODWELL,OK 73939	NONE	PC	2023-2024 SCHOLARSHIPS	8,000	
PHILANTHROPY ROUNDTABLE 1120 20TH STREET WASHINGTON,DC 20036	NONE	PC	OPERATIONAL SUPPORT	12,500	
PIVOT INC 201 NE 50TH STREET OKLAHOMA CITY,OK 73105	NONE	PC	OPERATIONAL SUPPORT	10,000	
PLAINVIEW OF ARDMORE PUBLIC SCHOOLS FOUNDATION INC 1140 S PLAINVIEW RD ARDMORE,OK 73401	NONE	PC	GENERAL SUPPORT	250	
REGIONAL FOOD BANK OF OKLAHOMA PO BOX 270968 OKLAHOMA CITY,OK 73179	NONE	PC	FOOD FOR KIDS IN CARTER COUNTY	10,000	
RONALD MCDONALD HOUSE CHARITIES OF OKLAHOMA CITY INC PO BOX 7979 EDMOND,OK 73083	NONE	PC	GENERAL SUPPORT	25,000	
SEWANEE THE UNIVERSITY OF THE SOUTH 735 UNIVERSITY BLVD SEWANEE,OK 73783	NONE	PC	WOMEN'S GOLF	1,000	
SHEPHERD CENTER INC 2020 PEACHTREE ROAD NW ATLANTA,OK 30309	NONE	PC	PERFORMANCE LAB AND ED NOBLE SMART TECH HUB	1,000,000	
SKYLINE URBAN MINISTRY INC 500 SE 15TH STREET OKLAHOMA CITY,OK 73129	NONE	PC	SHEDLEY GARDEN INFRASTRUCTURE IMPROVEMENTS	20,000	
SOUTHEASTERN LEGAL FOUNDATION INC 560 W CROSSVILLE RD SUITE 104 ROSWELL,OK 73075	NONE	PC	GENERAL OPERATING	60,000	
SOUTHERN METHODIST UNIVERSITY PO BOX 750402 DALLAS,OK 75275	NONE	PC	THE STEPHEN AND BARBARA DORAN YOUNG FAMILY ENDOWED FUND	10,635	
SOUTHERN METHODIST UNIVERSITY PO BOX 750402 DALLAS,OK 75275	NONE	PC	SMU FUND FOR STUDENT MENTAL HEALTH AND WELLNESS	4,365	
SOUTHERN OKLAHOMA AMBULANCE SERVICE INC 517 GRAND AVE ARDMORE,OK 73401	NONE	PC	AMBULANCE FACILITY PROJECT	1,500,000	
SOUTHERN OKLAHOMA TECHNOLOGY CENTER DISTRICT 20 2610 SAM NOBLE PARKWAY ARDMORE,OK 73401	NONE	PC	2023-2024 SCHOLARSHIPS	4,600	
SPECIAL OLYMPICS OKLAHOMA INC 6835 S CANTON AVE TULSA,OK 74136	NONE	PC	OPERATIONAL SUPPORT	10,000	
ST JOSEPH CATHOLIC SCHOOL 321 N VIRGINIA MUSKOGEE,MO 74403	NONE	PC	GENERAL SUPPORT	5,000	
ST JOSEPH CATHOLIC SCHOOL 322 N VIRGINIA MUSKOGEE,TX 74404	NONE	PC	LUCY & LARRY ROONEY SCHOLARSHIP	5,000	
TEXAS CHRISTIAN UNIVERSITY TCU BOX 298240 FORT WORTH,OK 76129	NONE	PC	TCU SCHOOL OF RANGE MANAGEMENT	3,540	
TEXAS CHRISTIAN UNIVERSITY TCU BOX 298240 FORT WORTH,OK 76129	NONE	PC	NEELEY SCHOOL OF BUSINESS	150	
THE CHILDREN'S CENTER INC DBA BETHANY CHILDREN'S HEALTH CENTER 6800 NW 30TH EXPRESSWAY BETHANY,TX 73008	NONE	PC	THE LANDMARK OF HOPE EXPANSION PROJECT	1,780,000	
THEROKE FOUNDATION 301 W MAIN SUITE 510 ARDMORE,OK 73401	NONE	PC	PETTITT FUND	101,244	
UNIVERSITY OF OKLAHOMA FOUNDATION INC 100 TIMBERDELL RD NORMAN,OK 73019	NONE	PC	SOONER CLUB	2,380	
UNIVERSITY OF OKLAHOMA FOUNDATION INC 100 TIMBERDELL RD NORMAN,OK 73019	NONE	PC	SOONER CLUB	3,000	
UNIVERSITY OF OKLAHOMA FOUNDATION INC 100 TIMBERDELL RD NORMAN,OK 73019	NONE	PC	FINANCE DEVELOPMENT FUND	500	
UNIVERSITY OF OKLAHOMA FOUNDATION INC 100 TIMBERDELL RD NORMAN,OK 73019	NONE	PC	OU MEN'S RUGBY CLUB FUND	2,500	
VALLEY HOPE ASSOCIATION 103 S WABASH AVE NORMAN,OK 73064	NONE	PC	VALLEY HOPE OF CUSHING FACILITY IMPROVEMENT	20,000	
VILLA DUCHESNE 10801 CONWAY ROAD SAINT LOUIS,MO 63131	NONE	PC	2023-2024 ANNUAL GIVING PROGRAM	250	
YMCA OF GREATER OKLAHOMA CITY 500 NORTH BROADWAY AVE SUITE 500 OKLAHOMA CITY,TX 73102	NONE	PC	YMCA CAMP CLASSEN: HERE FOR ALL, HERE FOR GOOD, CAPITAL CAMPAIGN	500,000	
YOUNG MENS CHRISTIAN ASSOCIATION OF ARDMORE OKLAHOMA 91015 STAVENUE NW ARDMORE,OK 73401	NONE	PC	OPERATIONAL SUPPORT	60,000	
ALLEN BARRETT 7234 DOGWOOD RD ARDMORE,OK 73401	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
ALLEN CASSIDY 788 COUNTY ROAD DAVIS,OK 73030	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
BEARD TUSSELL 2544 PROVENCE ROAD ARDMORE,OK 73401	NONE	I	NOBLE EDUCATIONAL FUND	2,500	
BEHRENS GRIFFIN 2544 PROVENCE ROAD ARDMORE,OK 73401	NONE	I	SAM NOBLE SCHOLARSHIP	3,000	
PO BOX 325 COLBERT,OK 74730	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
BEHRENS MERIDETH 325 COLBERT,OK 74730	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
BERSCHKE AIDAN 27419 MYRTLE LAKE LANE KATY,TX 77494	NONE	I	NOBLE EDUCATIONAL FUND	2,500	
BORDERS SAGE 409 BRIAN DRIVE SULPHUR,OK 73086	NONE	I	SAM NOBLE SCHOLARSHIP	2,500	
BOWERMAN MATTHEW 4676 WOOD ROAD HEALSTON,OK 73438	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
BRAME GARRETT 409986 E 1800 RD MOYERS,OK 74557	NONE	I	SAM NOBLE SCHOLARSHIP	1,460	
BROWN JAMES 345 WILD GOOSE ROAD BROKEN BOW,OK 74728	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
CAPPS CARSON 6620 COUNTY ROAD 3571 LOOP ADA,OK 74820	NONE	I	SAM NOBLE SCHOLARSHIP	6,250	
CLIFTON KALLIE 233 NORTH 4130 ROAD SOPER,OK 74759	NONE	I	NOBLE EDUCATIONAL FUND	5,000	
CONNOR JAYLYNN 12 TOMMY CONNER DRIVE WAYNESBORO,MS 39367	NONE	I	SAM NOBLE SCHOLARSHIP	3,600	
CRAWFORD MAKAYLA 9829 W RANDOLPH LAKE LN MANNSVILLE,OK 73447	NONE	I	SAM NOBLE SCHOLARSHIP	3,000	
DELOZIER LUKE 60 BOX 159 BATTISTE,OK 74722	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
DELOZIER REANNA 2221 W 8TH AVE STILLWATER,OK 74074	NONE	I	NOBLE EDUCATIONAL FUND	5,000	
GANN BRADFORD 5304 MISTCREEK CT LEAGUE CITY,TX 77573	NONE	I	SAM NOBLE SCHOLARSHIP	1,250	
GILL GAGE 7390 OAK CREST DR KINGSTON,OK 73439	NONE	I	NOBLE EDUCATIONAL FUND	5,000	
GOU ROMY 436 W MONTICELLO CT ONTARIO,CA 91762	NONE	I	SAM NOBLE SCHOLARSHIP	3,000	
HAMILTON BRADEN 382 EDGEWOOD CIR DURANT,OK 74701	NONE	I	SAM NOBLE SCHOLARSHIP	3,000	
HARPER HAYDEN 14495 CLIFF RD MADILL,OK 73446	NONE	I	NOBLE EDUCATIONAL FUND	5,000	
HARRIS MADISON 78 GOLDEN DRIVE ARDMORE,OK 73401	NONE	I	NOBLE EDUCATIONAL FUND	2,500	
HAYS KENDALL 1405 4TH AVENUE NW PMB 89 ARDMORE,OK 73401	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
HAYS KENDALL 1405 4TH AVENUE NW PMB 89 ARDMORE,OK 73401	NONE	I	SAM NOBLE SCHOLARSHIP	2,500	
10070 REACTOR RD SULPHUR,OK 73086	NONE	I	SAM NOBLE SCHOLARSHIP	6,100	
HUTCHINGS PAXTON 8464 STATE ROAD 78 HENDRIX,OK 74741	NONE	I	NOBLE EDUCATIONAL FUND	2,500	
114 S PLUM CREST CIRCLE THE WOODLANDS,TX 77382	NONE	I	SAM NOBLE SCHOLARSHIP	1,460	
JOHNSON BAYDEN PO BOX 82 SMITHVILLE,OK 74957	NONE	I	SAM NOBLE SCHOLARSHIP	1,460	
JOHNSON KAYLEE 1801 EAST 4TH STREET 2261 OKMULGEE,OK 74447	NONE	I	SAM NOBLE SCHOLARSHIP	3,750	
JOPLIN BEAU PO BOX 47 ROFF,OK 74865	NONE	I	NOBLE EDUCATIONAL FUND	2,500	
MA JOLIE 1702 WARWICK CIRCLE ARDMORE,OK 73401	NONE	I	SAM NOBLE SCHOLARSHIP	6,100	
MASON KEOMA 1803 OK HIGHWAY 78 EAST TISHOMINGO,OK 73460	NONE	I	NOBLE EDUCATIONAL FUND	5,000	
MAZERS KELSEY 146 JODES LANE STARBUCK,MS 39759	NONE	I	NOBLE EDUCATIONAL FUND	2,500	
MCKERCHIE PAYTON 16305 OLD RIVER ROAD VANCELEAVE,MS 39565	NONE	I	NOBLE EDUCATIONAL FUND	2,500	
MCWENEY OLIVER 911 BERNARD ST APT 42B DENTON,TX 76201	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
MOORE ENMA GRACE 389 MITCHELL RD MORTON DEVIN	NONE	I	SAM NOBLE SCHOLARSHIP	3,000	
MORTON DEVIN 48128 ECR 1510 STRATFORD,OK 74872	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
MORTON HUNTER 48128 ECR 1510 STRATFORD,OK 74872	NONE	I	NOBLE EDUCATIONAL FUND	2,500	
MOUTON GABRIELLE PO BOX 400 ESTHERWOOD,LA 70534	NONE	I	NOBLE EDUCATIONAL FUND	5,000	
NEWMAN EATHAN 2227 HICKORY DR ARDMORE,OK 73401	NONE	I	NOBLE EDUCATIONAL FUND	2,500	
PARKER JACOB 12503 VALLEY CLIFF CT 100B ALLI,OK 73737	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
PATTON RYAN 10502 SOUTH REFUGE ROAD TISHOMINGO,OK 73460	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
PULLEN HALLIE PO BOX 561 STRATFORD,OK 74872	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
PULLEN PRESLEY PO BOX 561 STRATFORD,OK 74872	NONE	I	SAM NOBLE SCHOLARSHIP	2,500	
P O BOX 561 STRATFORD,OK 74872	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
RAYBURN JENTRI 5976 HEDGES ROAD ARDMORE,OK 73401	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
REYNOLDS LUKE 1015 CEDAR DRIVE SULPHUR,OK 73086	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
ROBBINS BLAKE 17492 NORTH COUNTY ROAD 3280 PAULS VALLEY,OK 73075	NONE	I	SAM NOBLE SCHOLARSHIP	3,000	
ROWLAND HALLIE 206 NORTH 10TH AVE DURANT,OK 74701	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
SCHWERTFEGER KARLI 10378 HWY 177 STRATFORD,OK 74872	NONE	I	SAM NOBLE SCHOLARSHIP	2,500	
701 NE 210TH STREET SEIMER SAM 1625 N 4360 RD FORT TOWNSON,OK 74735	NONE	I	SAM NOBLE SCHOLARSHIP	3,000	
1625 N 4360 RD FORT TOWNSON,OK 74735	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
SOUTHWARD SARAH 551 JOINER CITY RD RINGLING,OK 73456	NONE	I	NOBLE EDUCATIONAL FUND	2,500	
TAN RACHEL 997 WEST RIVER RD OKDALE,TX 71463	NONE	I	NOBLE EDUCATIONAL FUND	3,333	
STREBECK ZACHARY 5855 HWY 1216 ZWOLLE,OK 71486	NONE	I	NOBLE EDUCATIONAL FUND	5,000	
TAN RACHEL 4914 MORNINGTON DR SUGAR LAND,OK 77498	NONE	I	NOBLE EDUCATIONAL FUND	5,000	
TRETT GARRETT PO BOX 333 SULPHUR,OK 73086	NONE	I	SAM NOBLE SCHOLARSHIP	20,000	
WARD AVA 1846 AMERICAN ELM CT SUGAR LAND,OK 77479	NONE	I	SAM NOBLE SCHOLARSHIP	3,000	
WELTY JAYSEN PO BOX 805 DAVIS,OK 73030	NONE	I	SAM NOBLE SCHOLARSHIP	20,000	
WEN JENNIFER 1702 SOUTHERN HILLS DR ARDMORE,OK 73401	NONE	I	SAM NOBLE SCHOLARSHIP	2,500	
WILLINGHAM ETHAN 11690 US HIGHWAY 77 MARIETTA,TX 73448	NONE	I	SAM NOBLE SCHOLARSHIP	3,750	
50914 ECR 1550 WILLOUGHBY CALEB 4250 CR 3478 ADA,OK 74820	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
WRIGHT GRACE 11132 US HWY 177 BYARS,TX 74831	NONE	I	SAM NOBLE SCHOLARSHIP	5,000	
4014 CANYON BROOK CT HOUSTON,TX 77059	NONE	I	NOBLE EDUCATIONAL FUND	679	
Total				53,930,124	
2025					
ALLEN BARRETT 7234 DOGWOOD RD ARDMORE,OK 73401	NONE	I	SCHOLARSHIPS	20,000	
BEHRENS GRIFFIN PO BOX 325 COLBERT,OK 74730	NONE	I	SCHOLARSHIPS	12,000	
BEHRENS MERIDETH PO BOX 325 COLBERT,OK 74730	NONE	I	SCHOLARSHIPS	10,000	
BRAME GARRETT 409986 E 1800 RD MOYERS,OK 74					

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	13,755,966	
901101	822,228	18	94,025,284	
901101	213,249	14	2,876,811	
		15	2,498,467	
		01	20,273	
	1,035,477		113,176,801	

[illegible]

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2025-11-14	

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00741490
	SCOTT THOMPSETT				
	Firm's name ▶ GRANT THORNTON ADVISORS LLC				Firm's EIN ▶ 99-185661
	Firm's address ▶ 757 THIRD AVENUE 9TH FLOOR NEW YORK, NY 100172013				Phone no. (631) 577-1867

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION
EIN: 81-5328519

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT AND TAX SERVICES	107,540	32,470		75,070

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION
EIN: 81-5328519

Identifier	Return Reference	Explanation
	PART I, LINE 16C	OTHER PROFESSIONAL FEESTHE FILING ORGANIZATION UTILIZES THE SERVICES OF SOME EMPLOYEES OF ITS RELATED ENTITY, NOBLE RESEARCH INSTITUTE ("INSTITUTE"). THE SERVICES PROVIDED BY THESE EMPLOYEES ARE PROVIDED UNDER THE SHARED SERVICES AGREEMENT BETWEEN THE FILING ORGANIZATION AND THE INSTITUTE. THE EMPLOYEES PROVIDING THESE SERVICES ARE THE COMMON-LAW EMPLOYEES OF THE INSTITUTE AND ARE UNDER THE INSTITUTE'S DIRECTION AND CONTROL. THE COST OF THESE SERVICES PROVIDED UNDER THE SHARED SERVICES AGREEMENT ARE INCLUDED ON PART I, LINE 16C ADMINISTRATIVE EXPENSES.
	PART VIII-B, LINE 1	SUMMARY OF PROGRAM-RELATED INVESTMENTSDURING THE TAX YEARS 2020-2023, THE SAMUEL ROBERTS NOBLE FOUNDATION (FOUNDATION) INVESTED \$875,000 IN THE OKLAHOMA LIFE SCIENCE FUND III, LLC (OLSF III), ALTHOUGH NO FURTHER INVESTMENTS WERE MADE IN CALENDAR YEAR 2024.NAME/ADDRESS OF INVESTMENT:OKLAHOMA LIFE SCIENCES FUND III, LLC 2620 S. ZUNIS AVENUE TULSA, OK 74114 THE INVESTMENT'S PRIMARY PURPOSE IS TO ADVANCE THE RESEARCH AND DEVELOPMENT OF TECHNOLOGY IN THE LIFE SCIENCES. THE FOUNDATION CONSIDERS SUCH INVESTMENTS CRITICAL TO ADVANCING DEVELOPMENTS IN THE LIFE-SCIENCES FIELD, SO AS TO ADVANCE AGRICULTURAL AND MEDICAL RESEARCH IN OKLAHOMA, CONSISTENT WITH ITS EXEMPT PURPOSE. OSLF III EXPENDED THE AMOUNTS AS IT RECEIVED THEM FROM THE FOUNDATION TO ADVANCE RESEARCH IN LIFE SCIENCES AS DISCUSSED ABOVE. TO THE KNOWLEDGE OF THE FOUNDATION, OLSF III HAS NOT DIVERTED ANY PORTION OF THE FUNDS FROM THEIR INTENDED PURPOSE. OLSF III IS CURRENTLY RAISING FUNDS AND IS NOT YET FULLY INVESTED. THE FOUNDATION HAS A \$1,000,000 COMMITMENT TO THE FUND, \$875,000 OF WHICH HAS BEEN CALLED AS OF DECEMBER 31, 2024.

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION
EIN: 81-5328519

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	27,050,895	27,050,895
MORTGAGE-BACKED SECURITIES	8,843,854	8,843,854
ASSET-BACKED SECURITIES	5,115,904	5,115,904

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLICLY TRADED SECURITIES	274,580,747	274,580,747
MUTUAL FUNDS	200,846,680	200,846,680

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

**US Government Securities - End of
Year Book Value:**

47,642,413

**US Government Securities - End of
Year Fair Market Value:**

47,642,413

**State & Local Government
Securities - End of Year Book
Value:**

698,506

**State & Local Government
Securities - End of Year Fair
Market Value:**

698,506

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
PRODUCING & NON-PRODUCING MINERAL INTEREST BASIS	54,160	44,936	9,224	10,451,100

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LIMITED PARTNERSHIPS	FMV	426,266,444	426,266,444
OFFSHORE ALTERNATIVE INVESTMENTS	FMV	43,939,871	43,939,871
REAL ESTATE INVESTMENT TRUST	FMV	13,178,221	13,178,221
ONSHORE ALTERNATIVE INVESTMENT	FMV	4,822,514	4,822,514

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MATTERS	52,833	47,592		5,241

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INT/DIV RECEIVABLE	973,171	1,110,082	1,110,082
PROGRAM RELATED INVESTMENTS	1,263,557	1,263,557	1,263,557

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Description	Amount
UNREALIZED LOSS ON INVESTMENT	22,003,031

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
D&O INSURANCE	131,325	0		0
SOFTWARE SUBSCRIPTION	40,009	0		39,771
EVENT SPONSORSHIPS	13,000	0		13,000
MEMBERSHIPS DUES	7,370	0		7,370
OFFICE EXP. & BANK FEES	654	449		205
SUPPLIES	465	0		426
OTHER K-1 EXPENSES	0	3,962,596		0

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LIMITED PARTNERSHIP INCOME	3,090,060	2,625,900	0
ROYALTIES	2,498,467	2,607,551	0
CLASS ACTION SETTLEMENTS	20,273	20,273	0

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Description	Amount
DEFERRED EXCISE TAX BENEFIT	305,000

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAXES	3,980,000	3,675,000
DUE TO NRI	0	542,101

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION
EIN: 81-5328519

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGER FEES	4,245,813	4,242,044		0
RELATED SALARIES & OVERHEAD	620,166	97,596		375,727

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990PF CURRENT EXCISE TAX	1,571,879	0		0
STATE UBIT TAX	61,695	0		0
UBI TAX	9,504	0		0
PROPERTY TAXES	1,684	0		0
FOREIGN TAXES	0	440,813		0

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Name	US / Foreign Address	EIN	Description	Amount
NOBLE RESEARCH INSTITUTE LLC	2510 SAM NOBLE PARKWAY ARDMORE, OK 73401	73-0606209	THERE WERE NO TRANSFERS FROM THE CONTROLLED ENTITY IN 2024.	36,526,675
Total				0

TY 2024 IRS 990 e-File Render

Name: THE SAMUEL ROBERTS NOBLE FOUNDATION

EIN: 81-5328519

Name	US / Foreign Address	EIN	Description	Amount
NOBLE RESEARCH INSTITUTE LLC	2510 SAM NOBLE PARKWAY ARDMORE, OK 73401	73-0606209	FOUNDATION MADE GRANTS OF \$36,526,675 & REIMBURSED EXP OF \$903,999PURSUANT TO SHARED SERVICE AGMT.	36,526,675
Total				36,526,675