Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation
HOUSTON ENDOWMENT INC

A Employer identification number
74-6013920

Number and street (or P.O. box number if mail is not delivered to street address)
3683 Willia Street

Room/suite

B Telephone number (see instructions)
(713) 238-8100

City or town, state or province, country, and ZIP or foreign postal code
Houston, TX 770077427

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 2,550,797,863

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶☑ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	2,242,142	2,242,142		
	4 Dividends and interest from securities	4,434,577	35,288,063		
	5a Gross rents	821	821		
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	132,822,637			
	b Gross sales price for all assets on line 6a 399,890,405				
	7 Capital gain net income (from Part IV, line 2)		88,018,142		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances 0				
	b Less: Cost of goods sold 0				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	20,827,940	54,842,302	0	
	12 **Total.** Add lines 1 through 11	160,328,117	180,391,470	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,359,540	57,800		1,928,619
	14 Other employee salaries and wages	5,134,740	25,881		5,108,859
	15 Pension plans, employee benefits	2,609,209	16,409		2,427,717
	16a Legal fees (attach schedule)	320,757	88,627	0	196,777
	b Accounting fees (attach schedule)	194,602	36,791	0	120,099
	c Other professional fees (attach schedule)	13,564,670	5,745,575	0	8,408,647
	17 Interest	612,406	3,025,533	0	597,832
	18 Taxes (attach schedule) (see instructions)	1,935,222	799,101	0	0
	19 Depreciation (attach schedule) and depletion	889,302	616,938	0	
	20 Occupancy	485,374	0	0	479,439
	21 Travel, conferences, and meetings	280,958	8,266	0	274,877
	22 Printing and publications				
	23 Other expenses (attach schedule)	892,746	19,042,013	0	788,548
	24 **Total operating and administrative expenses.** Add lines 13 through 23	28,279,526	29,462,934	0	20,331,414
	25 Contributions, gifts, grants paid	94,184,343			99,578,383
	26 **Total expenses and disbursements.** Add lines 24 and 25	122,463,869	29,462,934	0	119,909,797
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	37,864,248			
	b **Net investment income** (if negative, enter -0-)		150,928,536		
	c **Adjusted net income** (if negative, enter -0-)			0	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3,185,433	3,620,479	3,620,479
	2 Savings and temporary cash investments	40,555,621	42,213,062	42,213,062
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	0	0	0
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ 0			
	Less: allowance for doubtful accounts ▶ 0	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	135,096,158	137,644,330	137,644,330
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0		0
	11 Investments—land, buildings, and equipment: basis ▶ 304,109			
	Less: accumulated depreciation (attach schedule) ▶ 0	304,109	304,109	47,746,004
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,124,939,381	2,230,452,211	2,230,452,211
	14 Land, buildings, and equipment: basis ▶ 52,447,544			
	Less: accumulated depreciation (attach schedule) ▶ 2,007,441	51,196,135	50,440,103	50,440,103
	15 Other assets (describe ▶)	14,918,646	38,681,674	38,681,674
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,370,195,483	2,503,355,968	2,550,797,863
Liabilities	17 Accounts payable and accrued expenses	2,178,222	1,165,694	
	18 Grants payable	42,270,147	36,944,631	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	25,225,000	25,225,000	
	22 Other liabilities (describe ▶)	23,797,683	50,447,353	
	23 **Total liabilities**(add lines 17 through 22)	93,471,052	113,782,678	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions	2,276,724,431	2,389,573,290	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances** (see instructions)	2,276,724,431	2,389,573,290	
	30 **Total liabilities and net assets/fund balances** (see instructions)	2,370,195,483	2,503,355,968	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,276,724,431
2	Enter amount from Part I, line 27a	2	37,864,248
3	Other increases not included in line 2 (itemize) ▶	3	78,417,176
4	Add lines 1, 2, and 3	4	2,393,005,855
5	Decreases not included in line 2 (itemize) ▶	5	3,432,565
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	2,389,573,290

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	Alternative Investments	P		
b	Equity Index Futures	P		
c	Publicly Traded Securities	P		
d	Fixed Asset Disposals	P		
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	122,517,791		34,351,151	88,166,640
b	710,524		0	710,524
c	231,857,550		232,710,826	-853,276
d	44		5,790	-5,746
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a			0	88,166,640
b			0	710,524
c			0	-853,276
d			0	-5,746
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	88,018,142
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**	1	2,097,907
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,097,907
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	2,097,907
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024 — 6a: 1,808,500		
b	Exempt foreign organizations—tax withheld at source — 6b: 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 1,021,000		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	2,829,500
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	731,593
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** ▶ 731,593 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ _____ **(2)** On foundation managers. ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3	Yes	
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW.HOUSTONENDOWMENT.ORG

14 The books are in care of ▶Jennifer Jouas Telephone no. ▶(713) 238-8136

Located at ▶3683 WILLIA STREET Houston TX ZIP+4 ▶770077427

15 ☐ Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANN B STERN 3683 WILLIA STREET Houston, TX 770077427	DIRECTOR, PRESIDENT, & CEO 40.00	903,747	346,454	1,440
Arshad Matin 3683 Willia Street Houston, TX 770077427	Director 2.00	0	0	0
JOHN M ESQUIVEL 3683 Willia Street Houston, TX 770077427	DIRECTOR 2.00	0	0	0
Pedro JJ Alvarez 3683 Willia Street Houston, TX 770077427	Director 2.00	0	0	0
Steven A Hartman 3683 Willia Street Houston, TX 770077427	VP, FINANCE 40.00	402,000	147,888	1,440
Ann Barnes 3683 Willia Street Houston, TX 770077427	DIRECTOR 2.00	0	0	0
ANTHONY R CHASE 3683 Willia Street Houston, TX 770077427	DIRECTOR 2.00	0	0	0
Darryl L Wilson 3683 WILLIA STREET Houston, TX 770077427	Director 2.00	0	0	0
George Levan 3683 WILLIA STREET Houston, TX 770077427	Director 2.00	0	0	0
Melanie M Trent 3683 Willia Street Houston, TX 770077427	Director, Chair 4.00	0	0	0
Tabitha Rice 3683 Willia Street Houston, TX 770077427	VP, Programs (Beginning July 2024) 40.00	200,000	29,927	660
Joseph C Dilg 3683 Willia Street Houston, TX 770077427	Director 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John Rosenkild 3683 Willia Street Houston,TX 770077427	General Counsel 40.00	304,967	86,464	1,440
Katie Niemann 3683 Willia Street Houston,TX 770077427	Dir., IT & Fac. 40.00	215,500	74,534	1,440
Sheryl Fultz 3683 Willia Street Houston,TX 770077427	Dir., HR 40.00	261,100	114,465	1,440
Jennifer Jouas 3683 Willia Street Houston,TX 770077427	Dir., Fin. & Acct. 40.00	211,600	63,844	1,440
Stephanie Getman 3683 Willia Street Houston,TX 770077427	Dir., Communications 40.00	231,800	44,412	1,440

Total number of other employees paid over $50,000 ▶ 31

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
INVESTURE LLC 240 W Main Street Suite 500 CHARLOTTESVILLE,V A 22902	INVESTMENT MANAGEMENT	5,534,227
Dalberg Design 155 West 23rd Street Floor 6 New York,N Y 10011	DCA - Programs to increase naturalization rates of lawful permanent residents in Greater Houston	1,774,000
Rising Tide Interactive 592 14th St NW Suite 709 Washington,D C 20045	DCA - Media campaign to increase electoral participation among registered voters in Greater Houston	1,500,000
Lopez Negrete Communications Inc 3336 RICHMOND AVENUE SUITE 200 HOUSTON,TX 77098	DCA - Media campaign to increase naturalization of lawful permanent residents in Greater Houston	750,000
Pivot Data Design LLC 1301 North Oakley Blvd Unit 1A Chicago,IL 60662	DCA - Data and Evaluation Capacity Building	684,137

Total number of others receiving over $50,000 for professional services. . . . . ▶

25

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Research, evaluation, and media campaigns to increase naturalization rates of lawful permanent residents in Greater Houston.	2,962,125
2 Research, evaluations, and media campaigns to increase electoral participation among registered voters in Greater Houston.	2,099,750
3 Technical assistance and capacity building for grantees and initiatives, including data and evaluation capacity building for key partners.	937,359
4 Research and evaluation relating to education portfolio, including an education strategic assessment and an evaluation of mutually beneficial partnerships to advance teacher preparation.	761,372

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	196,442,713
b	Average of monthly cash balances		1b	3,345,771
c	Fair market value of all other assets (see instructions)		1c	2,282,170,752
d	**Total** (add lines 1a, b, and c)		1d	2,481,959,236
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	2,481,959,236
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	37,229,389
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	2,444,729,847
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	122,236,492

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	122,236,492
2a	Tax on investment income for 2024 from Part V, line 5	2a 2,097,907		
b	Income tax for 2024. (This does not include the tax from Part V.)	2b 34,288		
c	Add lines 2a and 2b		2c	2,132,195
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	120,104,297
4	Recoveries of amounts treated as qualifying distributions		4	53,997
5	Add lines 3 and 4		5	120,158,294
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	120,158,294

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26		1a	119,909,797
b	Program-related investments—total from Part VIII-B		1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	144,169
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4		4	120,053,966

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				120,158,294
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			79,455,051	
b Total for prior years: 2022, 2021, 2020		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019 0				
b From 2020 0				
c From 2021 0				
d From 2022 0				
e From 2023 0				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ $ 120,053,966				
a Applied to 2023, but not more than line 2a			79,455,051	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2024 distributable amount				40,598,915
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2024. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				79,559,379
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2020 0				
b Excess from 2021 0				
c Excess from 2022 0				
d Excess from 2023 0				
e Excess from 2024 0				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	**(b)** 2023	**(c)** 2022	**(d)** 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

See supplemental info on page 18
3683 WILLIA STREET
Houston,TX 770077427
(713) 238-8100

b The form in which applications should be submitted and information and materials they should include:

See supplemental information on page 18

c Any submission deadlines:

See supplemental information on page 18

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See supplemental information on page 18

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient — Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
50CAN Inc 1380 Monroe Street NW 413 Washington, DC 20010	NONE	PC	Project Support for a Houston Fellow in the National Voices Fellowship	25,000
A Healthier Democracy 12 Mohawk St Boston Unit 9 PMB 31638 Boston, MA 02127	NONE	PC	Program Support to Increase Civic Engagement among Healthcare Professionals and Patients	300,000
ACLU Foundation of Texas Inc PO Box 8306 Houston, TX 77288	NONE	PC	Program Support for Election Protection	350,000
Aldine Independent School District 2520 WW Thorne Blvd Houston, TX 77073	NONE	GOV	Project Support to Improve Teacher Recruitment, Support, and Retention at Aldine Independent School District	500,000
Aldine Independent School District 2520 WW Thorne Blvd Houston, TX 77073	NONE	GOV	Project Support to Increase Civic Engagement among Students and Families, Coordinate District Activities with Community Groups, and Conduct an Independent Evaluation of the Project	578,000
Aldine Independent School District 2520 WW Thorne Blvd Houston, TX 77073	NONE	GOV	Project Support for Opportunity Culture Initiatives	125,000
Aldine Independent School District 2520 WW Thorne Blvd Houston, TX 77073	NONE	GOV	Project Support for the Launch of a Grow Your Own Program	200,000
Alief Independent School District 4250 Cook Road Houston, TX 77072	NONE	GOV	Project Support to Increase Civic Engagement among Students and Families, Coordinate District Activities with Community Groups, and Conduct an Independent Evaluation of the Project	285,000
Alief Independent School District 4250 Cook Road Houston, TX 77072	NONE	GOV	Project Support to Expand Citizenship and English Language Acquisition Services	425,000
Alief Independent School District 4250 Cook Road Houston, TX 77072	NONE	GOV	Project Support for Postsecondary Outcomes Planning	250,000
Alliance For Justice 11 Dupont Circle NW Suite 500 Washington, DC 20036	NONE	PC	Program Support for Houston Operations	175,000
Alliance for Youth Organizing 650 Massachusetts Ave NW Suite 600 Washington, DC 20001	NONE	PC	In Support of the Charitable Activities of Alliance for Youth Organizing's Sponsored Project, MOVE Texas Civic Fund, to Expand Nonpartisan Voter Engagement Advocacy in Greater Houston	250,000
Alliance of Community Assistance Ministries 710 North Post Oak Road Suite 210 Houston, TX 77024	NONE	PC	Program Support for Alliance of Community Assistance Ministries to Launch the Pathways to Citizenship Collaborative in Greater Houston	1,000,000
American Bar Association Fund for Justice and Education 321 North Clark St Chicago, IL 606547598	NONE	SO I	Program Support for the Children's Immigration Law Academy's Work in Greater Houston	100,000
American Business Immigration Coalition 1805 S Ashland Ave Chicago, IL 60608	NONE	PC	Project Support for Capacity Strengthening Activities in Greater Houston	75,000
American Immigration Council 1331 G Street Suite 200 Washington, DC 20005	NONE	PC	Program Support for Houston Operations	250,000
American Immigration Council 1331 G Street Suite 200 Washington, DC 20005	NONE	PC	Program Support for Houston Operations	250,000
American Institutes for Research in the Behavioral Sciences 1400 Crystal Drive 10th Floor Arlington, VA 22202	NONE	PC	Project Support for a Landscape Scan of English Language Education Services for Adults with Limited English Proficiency in the Greater Houston Area	82,500
American Leadership Forum 1801 Main St Suite 910 Houston, TX 77002	NONE	PC	General Operating Support	100,000
Apollo Chamber Players 3400 Main Ste 297 Houston, TX 77002	NONE	PC	General Operating Support	40,000
Apollo Chamber Players 3400 Main Ste 297 Houston, TX 77002	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Ars Lyrica Houston 4807 San Felipe Suite 202 Houston, TX 77056	NONE	PC	General Operating Support	50,000
Ars Lyrica Houston 4807 San Felipe Suite 202 Houston, TX 77056	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Art League of Houston 1953 Montrose Blvd Houston, TX 77006	NONE	PC	General Operating Support	75,000
Art League of Houston 1953 Montrose Blvd Houston, TX 77006	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Arts Connect Houston 1824 Spring Street Suite 201 Houston, TX 77007	NONE	SO I	General Operating Support	225,000
Arts Connect Houston 1824 Spring Street Suite 201 Houston, TX 77007	NONE	SO I	Project Support for Capacity Strengthening Activities	75,000
Asia Society Texas Center 1370 Southmore Blvd Houston, TX 77004	NONE	PC	General Operating Support	100,000
Aurora Picture Show 5601A Navigation Blvd Houston, TX 77011	NONE	PC	General Operating Support	45,000
Aurora Picture Show 5601A Navigation Blvd Houston, TX 77011	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
BakerRipley PO Box 231808 Houston, TX 77223	NONE	PC	Project Support for Immigrant Civic Engagement	150,000
BakerRipley PO Box 231808 Houston, TX 77223	NONE	PC	Program Support for BakerRipley's New American Contact Engagement Project	180,000
Black Alliance For Just Immigration 1368 Fulton Street Suite 311 Brooklyn, NY 11216	NONE	PC	Program Support for Houston Operations	200,000
Black Alliance For Just Immigration 1368 Fulton Street Suite 311 Brooklyn, NY 11216	NONE	PC	Project Support for Capacity Strengthening Activities in Greater Houston	75,000
Boat People SOS Inc 11360 Bellaire Boulevard Suite 910 Houston, TX 77072	NONE	PC	General Operating Support	150,000
Boat People SOS Inc 11360 Bellaire Boulevard Suite 910 Houston, TX 77072	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Bonding Against Adversity Inc 10202 RIPPLE LAKE DR Houston, TX 770653986	NONE	PC	General Operating Support	150,000
Bonding Against Adversity Inc 10202 RIPPLE LAKE DR Houston, TX 770653986	NONE	PC	Project Support for the Multi-Generational Citizenship and Civic Engagement Pilot	150,000
Bonding Against Adversity Inc 10202 RIPPLE LAKE DR Houston, TX 770653986	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Brazosport Independent School District 301 W Brazoswood Dr Clute, TX 77531	NONE	GOV	Project Support to Expand Registered Teacher Apprenticeship Programs	950,000
Buffalo Bayou Partnership 1019 Commerce St Suite 200 Houston, TX 77002	NONE	PC	for General Operating Support as an Honorarium for Participating in HEI's Learning & Celebration Program and Facilitating a Tour of Buffalo Bayou	500
Candid PO Box 22799 New York, NY 10087	NONE	PC	General Operating Support	12,000
Casa Mateo 5773 Woodway Drive 236 Houston, TX 77057	NONE	PC	Program Support for the Launch of Casa Mateo	1,000,000
Casa Mateo 5773 Woodway Drive 236 Houston, TX 77057	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Catholic Charities of the Archdiocese of Galveston-Houston 2900 Louisiana St Houston, TX 77006	NONE	PC	Project Support for Immigrant and Refugee Services	150,000
Catholic Legal Immigration Network Inc 8455 Colesville Rd Suite 960 Silver Spring, MD 20910	NONE	PC	Project Support for Training and Technical Assistance to Increase the Number of Department of Justice-accredited legal service providers in Greater Houston	286,500
Center for African American Military History 3816 Caroline Street Houston, TX 77004	NONE	PC	General Operating Support	100,000
Center for African American Military History 3816 Caroline Street Houston, TX 77004	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Center for Civic Design 5443 Tates Bank Road Cambridge, MD 21613	NONE	PC	Project Support for Houston Operations to Improve Voter Guides and Voter Education Resources	150,000
Center for Effective Philanthropy 675 Massachusetts Avenue Ste 11 Cambridge, MA 02139	NONE	PC	Support for a Research Project to Understand the Impact of MacKenzie Scott's Gifts on Nonprofits	41,000
Center for Effective Philanthropy 675 Massachusetts Avenue Ste 11 Cambridge, MA 02139	NONE	PC	General Operating Support	35,000
Center for Public Policy Priorities dba Every Texan 7020 Easy Wind Drive Suite 200 Austin, TX 78752	NONE	PC	General Operating Support	75,000
Charles Butt Foundation 1005 Congress Ave Suite 100 Austin, TX 78701	NONE	POF	Project Support to Strengthen Community College System Collaboration with Educator Preparation Pathways	100,000
Children at Risk Inc 2900 Weslayan Street Suite 400 Houston, TX 77027	NONE	PC	Program Support for the Children's Immigration Network	150,000
Chinese Community Center Inc 9800 Town Park Dr Houston, TX 77036	NONE	PC	General Operating Support	120,000
Church World Service Inc 6671 Southwest Fwy 760 Houston, TX 77074	NONE	PC	Program Support for the Houston Refugee Civic Leadership Program	165,000
Cities Forward INC 6218 GEORGIA AVE NW STE 1-406 Washington, DC 20011	NONE	PC	General Operating Support	500,000
City of Houston 900 Bagby St Houston, TX 77002	NONE	GOV	Program Support for the City of Houston Department of Neighborhoods' Language Access Program	135,000
Collaborative for Children 2200 Post Oak Blvd Suite 1000 Houston, TX 77056	NONE	PC	General Operating Support	150,000
Collective Action For Youth 410 Sul Ross St Houston, TX 77006	NONE	PC	Program Support to Increase Electoral Participation in Greater Houston	1,165,000
Collective Action For Youth 410 Sul Ross St Houston, TX 77006	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Combined Arms 2929 McKinney Houston, TX 77003	NONE	PC	Program Support for Veterans in Greater Houston to Expand Access to Voting	350,000
Common Cause Education Fund 805 15th Street Suite 800 Washington, DC 20005	NONE	PC	Program Support for Election Protection in Texas	150,000
Common Defense Education Fund 251 W 30th St 5th Floor New York, NY 10001	NONE	PC	Program Support for Veterans in Greater Houston to Expand Access to Voting	150,000
Communities Foundation of Texas 5500 Caruth Haven Lane Dallas, TX 75225	NONE	PC	Project Support for District Analysis to Inform Strategic Planning and Technical Assistance to Increase College, Career, and Military Readiness (CCMR) Student Outcomes	300,000
Communities Foundation of Texas 5500 Caruth Haven Lane Dallas, TX 75225	NONE	PC	Program Support for Philanthropic Advocates	100,000
Communities Foundation of Texas 5500 Caruth Haven Lane Dallas, TX 75225	NONE	PC	Project Support to Inform State Agency Guidance for Teacher Apprenticeship Programs	200,000
Communities Foundation of Texas 5500 Caruth Haven Lane Dallas, TX 75225	NONE	PC	Project Support for Building Capacity in Texas Evaluation Field: Phase Two	55,000
Communities Foundation of Texas 5500 Caruth Haven Lane Dallas, TX 75225	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Community Preschools Foundation 708 Jannsch rd Houston, TX 77018	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Contemporary Arts Museum Houston 5020 Montrose Blvd Suite 210 Houston, TX 77006	NONE	PC	Capital Support Toward Land Acquisition for the Museum's West Expansion	1,000,000
Contemporary Arts Museum Houston 5020 Montrose Blvd Suite 210 Houston, TX 77006	NONE	PC	General Operating Support	100,000
Contivo Impact 127 University Ave Berkeley, CA 94710	NONE	PC	For Democracy Funders Network	2,500
Council on Foundations PO Box 715674 Philadelphia, PA 191715674	NONE	PC	General Operating Support	35,000
Da Camera Society of Texas 1402 Sul Ross Houston, TX 77006	NONE	PC	General Operating Support	75,000
Da Camera Society of Texas 1402 Sul Ross Houston, TX 77006	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Dallas College Foundation 1601 Botham Jean Blvd Attn Dallas College Foundation Dallas, TX 75215	NONE	PC	In Support of the Charitable Activities of Dallas College Foundation's Sponsored Project, Center for Transforming Alternative Preparation Pathways at Dallas College and to Launch Fellowships for Houston Community College and Lonestar College ACPs	140,000
Dance of Asian America 9889 Bellaire Blvd C-335 Houston, TX 77036	NONE	PC	General Operating Support	40,000
Dance of Asian America 9889 Bellaire Blvd C-335 Houston, TX 77036	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Dance Source Houston PO BOX 130661 Houston, TX 77219	NONE	PC	General Operating Support	160,000
Dance Source Houston PO BOX 130661 Houston, TX 77219	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Deans for Impact 2028 E BEN WHITE BLVD 240-5417 Austin, TX 78741	NONE	PC	Project Support for Bridging Impact and Awareness for Texas Registered Teacher Apprenticeship Programs	50,000
Democracy Works Inc 20 Jay Street Suite 410 Brooklyn, NY 11201	NONE	PC	Project Support for Increasing the Number of Greater Houston Businesses that are Actively Participating in and Promoting the Civic Alliance Pledge Program	250,000
Disability Rights Texas 2222 West Braker Lane Austin, TX 78758	NONE	PC	Program Support for Increasing Electoral Participation for People with Disabilities and Advocacy for Improving Voting Access	400,000
Diverse Works Inc 3400 Main Street Ste 292 Houston, TX 77002	NONE	PC	General Operating Support	75,000
Diverse Works Inc 3400 Main Street Ste 292 Houston, TX 77002	NONE	PC	Project Support for DiverseWorks to Codevelop a Plan With Lawndale Art Center to Create a Shared Arts Campus	50,000
Diverse Works Inc 3400 Main Street Ste 292 Houston, TX 77002	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
East End Improvement Corporation 3211 Harrisburg Blvd Houston, TX 77003	NONE	SO I	Project Support for East End Cultural District to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Education Pioneers Inc 68 Harrison Ave Ste 605 PMB 14991 Boston, MA 021112355	NONE	PC	Program Support for Texas Regional Operations	250,000
Election Center 21946 Royal Montreal Dr Suite 100 Katy, TX 77450	NONE	PC	Program Support for Incubating the Texas Association for Elections Administrators and Training for Elections Professionals	516,000
Election Center 21946 Royal Montreal Dr Suite 100 Katy, TX 77450	NONE	PC	Project Support for Capacity Strengthening Activities in Greater Houston	75,000
EMERGE Fellowship 11251 Northwest Fwy Suite 330 Houston, TX 77092	NONE	PC	Project Support for Transitioning Program Staff from HISD to EMERGE	1,250,000
Emgage Foundation Inc 11222 Richmond Ave Suite 111 Houston, TX 77082	NONE	PC	Program Support for the Empowering Communities Initiative	300,000
Emgage Foundation Inc 11222 Richmond Ave Suite 111 Houston, TX 77082	NONE	PC	General Operating Support	150,000
Emgage Foundation Inc 11222 Richmond Ave Suite 111 Houston, TX 77082	NONE	PC	Project Support to Build Communications Capacity for the Empowering Communities Initiative	400,000
Emgage Foundation Inc 11222 Richmond Ave Suite 111 Houston, TX 77082	NONE	PC	Project Support for Capacity Strengthening Activities in Greater Houston	75,000
Ensemble Theatre 3535 Main Street Houston, TX 77002	NONE	PC	General Operating Support	100,000
Ensemble Theatre 3535 Main Street Houston, TX 77002	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
EQTX Equality Texas Foundation 800 Brazos St Suite 610 Austin, TX 78701	NONE	PC	General Operating Support	200,000
EQTX Equality Texas Foundation 800 Brazos St Suite 610 Austin, TX 78701	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Fair Elections Center 1825 K Street Nw Suite 701 Washington, DC 20006	NONE	PC	Program Support for the Houston Area Voter Friendly Campus Project	370,000
Fifth Ward Community Redevelopment Corporation 4300 Lyons Ave Suite 300 Houston, TX 77020	NONE	PC	Project Support for Fifth Ward Cultural District to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Fifth Ward Community Redevelopment Corporation 4300 Lyons Ave Suite 300 Houston, TX 77020	NONE	PC	Project Support for Managing the Collaborative of Organizations Sustaining Houston's Seven Cultural Districts	350,000
FotoFest Inc 2000 Edwards St Building C Suite 2 Houston, TX 77007	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Foundation Financial Officers Group 19 Mantua Road Mt Royal, NJ 08061	NONE	PC	General Operating Support	5,500
Galveston Historical Foundation PO Box 149 Galveston, TX 77553	NONE	PC	General Operating Support	100,000
Galveston-Houston Immigrant Representation Project 6001 Savoy Drive Ste 400 Houston, TX 77036	NONE	PC	General Operating Support	100,000
Galveston-Houston Immigrant Representation Project 6001 Savoy Drive Ste 400 Houston, TX 77036	NONE	PC	Program Support to Expand Naturalization Legal Services in Galveston County	110,000
Galveston-Houston Immigrant Representation Project 6001 Savoy Drive Ste 400 Houston, TX 77036	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Glasstire PO Box 1489 Houston, TX 772511489	NONE	PC	General Operating Support	75,000
Glasstire PO Box 1489 Houston, TX 772511489	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Good Reason Houston Inc 8 Greenway Plaza Suite 900 Houston, TX 77046	NONE	PC	Project Support to Develop District of Innovation Teacher Staffing Strategies	150,000
Grantmakers Concerned With Immigrants and Refugees PO BOX 2178 Petaluma, CA 949532178	NONE	PC	General Operating Support	15,000
Grantmakers for Education 400 SE 103rd Dr 33348 Portland, OR 97216	NONE	PC	General Operating Support	11,750
Grantmakers for Effective Organizations 1310 L Street NW Suite 650 Washington, DC 20005	NONE	PC	General Operating Support	20,000
Grantmakers in the Arts 450 Lexington Ave Unit 4361 New York, NY 10163	NONE	PC	General Operating Support	12,800
Greater Houston Community Foundation 515 Post Oak Blvd Suite 1000 Houston, TX 77027	NONE	PC	Project Support for Houston Charter Seed Fund	3,000,000
Greater Houston Community Foundation 515 Post Oak Blvd Suite 1000 Houston, TX 77027	NONE	PC	2024 Houston Endowment Directed Grant Program Administered by GHCF	1,502,090
Greater Houston Preservation Alliance Inc dba Preservation Houston 3907 Main Street Houston, TX 77002	NONE	PC	General Operating Support	75,000
Greater Houston Preservation Alliance Inc dba Preservation Houston 3907 Main Street Houston, TX 77002	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Gulf Coast Journal 3687 Cullen Boulevard Room 203 University of Houston Houston, TX 77204	NONE	PC	General Operating Support	20,000
Gulf Coast Journal 3687 Cullen Boulevard Room 203 University of Houston Houston, TX 77204	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Harmony Public Schools 9321 W Sam Houston Pkwy S Houston, TX 77099	NONE	PC	Project Support for Phase Two of Houston Expansion	3,000,000
Harris County 1001 Preston ST FLOOR 7 Houston, TX 77002	NONE	GOV	Project Support for a Needs Assessment and Comprehensive Language Access Plan to Support Immigrants in Harris County	255,000
Harris County Department of Education 6300 Irvington Blvd Houston, TX 77022	NONE	GOV	Project Support to Increase the Number of District of Innovation Teachers Being Certified for Partner Districts	150,000
Harris County Public Library 5749 S Loop East Harris County Library, TX 77033	NONE	GOV	Program Support for Harris County Public Library to Expand Citizenship Services	1,169,800
Harris County Public Library 5749 S Loop East Harris County Library, TX 77033	NONE	GOV	Program Support for the Library to Become a Department of Justice Recognized Organization and Launch a Recognition Program	150,000
Hispanics In Philanthropy 548 Market St 60300 San Francisco, CA 94104	NONE	PC	General Operating Support	5,000
Holocaust Museum Houston 5401 Caroline Street Houston, TX 77004	NONE	PC	General Operating Support	75,000
Houston Area Urban League Inc 1301 TEXAS Ave Houston, TX 77002	NONE	PC	Program Support for Increasing Civic Engagement in Greater Houston	150,000
Houston Arts Alliance 5280 Caroline St Suite 100 Houston, TX 77004	NONE	PC	For the Houston BIPOC Arts Network & Fund - Phase IV Sustaining	1,000,000
Houston Center for Contemporary Craft 4848 Main Street Houston, TX 77002	NONE	PC	General Operating Support	75,000
Houston Center for Contemporary Craft 4848 Main Street Houston, TX 77002	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Houston Chamber Choir PO Box 53388 Houston, TX 770523388	NONE	PC	General Operating Support	40,000
Houston Chamber Choir PO Box 53388 Houston, TX 770523388	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Houston Community College Foundation 3100 Main Street Suite 12B12 MC 1148 Houston, TX 77002	NONE	PC	Project support for the Development of a Strategic Plan to Codify Teacher Preparation and Workforce Activities	120,000
Houston Community College Foundation 3100 Main Street Suite 12B12 MC 1148 Houston, TX 77002	NONE	PC	Project Support to Increase Civic Engagement among Students and Staff, Coordinate College Activities within Community Groups, and Conduct an Independent Evaluation of the Project	360,000
Houston Downtown Improvement dba Houston Theater District c/o Performing Arts Houston 615 Louisiana St Suite 100 Houston, TX 77002	NONE	PC	Project Support for Houston Theatre District to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Houston Food Bank 535 Portwall Street Houston, TX 77029	NONE	PC	Project Support for Phase Two of the Houston Food Bank's Civic Engagement Initiatives	195,000
Houston Freedmen's Town Conservancy PO Box 22602 Houston, TX 772272602	NONE	PC	General Operating Support	200,000
Houston Freedmen's Town Conservancy PO Box 22602 Houston, TX 772272602	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Houston Immigration Legal Services Collaborative 3605 Katy Fwy Suite 100 Houston, TX 77007	NONE	PC	General Operating Support	400,000
Houston Immigration Legal Services Collaborative 3605 Katy Fwy Suite 100 Houston, TX 77007	NONE	PC	Program Support for the Houston Immigration Legal Services Immigrant Resource Hotline	300,000
Houston Immigration Legal Services Collaborative 3605 Katy Fwy Suite 100 Houston, TX 77007	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Houston in Action Network 5300 Caroline St Houston, TX 77004	NONE	PC	General Operating Support	850,000
Houston in Action Network 5300 Caroline St Houston, TX 77004	NONE	PC	Program Support to Increase Electoral Participation in Greater Houston	850,000
Houston in Action Network 5300 Caroline St Houston, TX 77004	NONE	PC	Program Support to Increase Electoral Participation in Greater Houston	850,000
Houston in Action Network 5300 Caroline St Houston, TX 77004	NONE	PC	Project Support for Building Communications Capacity of Organizations Working to Get Out the Vote	1,000,000
Houston Independent School District PO Box 27409 Houston, TX 77227	NONE	GOV	Project Support to Increase Civic Engagement among Students and Families, Coordinate District Activities with Community Groups, and Conduct an Independent Evaluation of the Project	1,035,000
Houston Local Information Initiative Inc DBA Houston Landing 4203 Montrose Suite 400 Houston, TX 77006	NONE	PC	General Operating Support	3,125,000
Houston Maritime Museum 2940 Riverby Road Suite 200 Houston, TX 77020	NONE	PC	Capital Support for the Relocation and Expansion of the Houston Maritime Museum in the Greater East End	250,000
Houston Metropolitan Dance Center Inc P O Box 980457 Houston, TX 77098	NONE	PC	General Operating Support	125,000
Houston Metropolitan Dance Center Inc P O Box 980457 Houston, TX 77098	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Houston Museum District Association 4912 Main Street Houston, TX 77002	NONE	PC	Project Support for Houston Museum District to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Houston Museum of African American Culture 4807 Caroline Houston, TX 77004	NONE	PC	General Operating Support	75,000
Houston Museum of African American Culture 4807 Caroline Houston, TX 77004	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Houston Public Library Foundation 550 McKinney St Houston, TX 770022534	NONE	PC	Program Support for the Network and Expansion of Houston Public Library's Citizenship Services	200,000
Houston Volunteer Lawyers Program Inc 1111 Bagby Ste FLB300 Houston, TX 77002	NONE	PC	Program Support for Pro Bono Immigration Legal Services	200,000
Houston Volunteer Lawyers Program Inc 1111 Bagby Ste FLB300 Houston, TX 77002	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Houston-Galveston Area Council 3555 Timmons Ln Suite 120 Houston, TX 77027	NONE	GOV	Project Support to Enable Planning and Design for Phase 2 of a Teacher Apprenticeship Regional Support Grant	800,000
iEducate 4903 Mayfair St Bellaire, TX 77401	NONE	PC	Program Support to iEducate for Tutors across the Houston Region	400,000
iEducate 4903 Mayfair St Bellaire, TX 77401	NONE	PC	Project Support to Develop an Organizational Strategic Plan	75,000
Immigrant Legal Resource Center 1458 Howard Street San Francisco, CA 94103	NONE	PC	Program Support for Training and Technical Assistance to Immigration Legal Services Providers in Greater Houston	100,000
Immigrant Legal Resource Center 1458 Howard Street San Francisco, CA 94103	NONE	PC	Project Support for the New Americans Campaign-Houston	400,000
Independent Sector 1602 L Street NW Suite 900 Washington, DC 20036	NONE	PC	General Operating Support	17,500
India House Inc 8888 W Bellfort Ave Houston, TX 770312406	NONE	PC	Program Support to Launch a Naturalization Program	200,000
Inprint Inc 1520 West Main Street Houston, TX 77006	NONE	PC	General Operating Support	65,000
Inprint Inc 1520 West Main Street Houston, TX 77006	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Interfaith Ministries for Greater Houston 3303 Main Street Houston, TX 77002	NONE	PC	General Operating Support	200,000
Interfaith Ministries for Greater Houston 3303 Main Street Houston, TX 77002	NONE	PC	Program Support to Launch an Immigration Legal Services Program	1,000,000
John P McGovern Museum of Health & Medical Science 1515 Hermann Drive Houston, TX 770041126	NONE	PC	General Operating Support	100,000
John P McGovern Museum of Health & Medical Science 1515 Hermann Drive Houston, TX 770041126	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Johns Hopkins University 3400 N Charles Street Baltimore, MD 21218	NONE	PC	Program Support for the SNF Agora Institute at Johns Hopkins University	1,000,000
Justice for All Immigrants 2220 Broadway St Houston, TX 77012	NONE	PC	Program Support for Greater Houston	100,000
Justice for All Immigrants 2220 Broadway St Houston, TX 77012	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
KIND Inc PO Box 27839 Washington, DC 20038	NONE	PC	Program Support for KIND's Houston Operations	75,000
KIND Inc PO Box 27839 Washington, DC 20038	NONE	PC	Program Support to Expand Pro Bono Citizenship Assistance Services	90,000
KIPP Texas Inc PO Box 676765 Dallas, TX 752676765	NONE	PC	Program Support to Launch Citizenship Services	360,000
Latino Learning Center Inc 3522 Polk St Houston, TX 77003	NONE	PC	Project Support for Increasing Civic Engagement in Greater Houston	185,000
Latino Learning Center Inc 3522 Polk St Houston, TX 77003	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Latinos For Education 177 Huntington Ave Suite 1703 PMB 91135 Boston, MA 021153153	NONE	PC	Program Support for Houston Operations	300,000
Lawndale Art and Performance Center PO Box 66507 Houston, TX 77266	NONE	PC	General Operating Support	65,000
Lawndale Art and Performance Center PO Box 66507 Houston, TX 77266	NONE	PC	Project Support for Lawndale Art Center to Codevelop a Plan With DiverseWorks to Create a Shared Arts Campus	50,000
Lawndale Art and Performance Center PO Box 66507 Houston, TX 77266	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
League of Women Voters of Houston Education Fund Post Office Box 270269 Houston, TX 772770269	NONE	PC	General Operating Support	90,000
League of Women Voters of Houston Education Fund Post Office Box 270269 Houston, TX 772770269	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
League of Women Voters of Texas 1212 Guadalupe 107 Austin, TX 78701	NONE	PC	Project Support to Hire an Executive Director to Lead the League of Women Voters of Houston	160,000
League of Women Voters of Texas 1212 Guadalupe 107 Austin, TX 78701	NONE	PC	Project Support to Increase Civic Engagement among Suburban Communities across Greater Houston	450,000
League of Women Voters of Texas 1212 Guadalupe 107 Austin, TX 78701	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Literacy Volunteers of Fort Bend County Inc 12530 Emily Ct Sugar Land, TX 774783142	NONE	PC	Program Support for the Literacy Council of Fort Bend to Expand its Citizenship Services	85,000
Lyndon Baines Johnson Foundation 2313 Red River St Austin, TX 787055737	NONE	PC	Project Support for the "Trust, News, & Democracy: Strengthening our Information Landscape" Conference	25,000
Main Street Theater Houston 2540 Times Blvd Houston, TX 77005	NONE	PC	General Operating Support	75,000
Main Street Theater Houston 2540 Times Blvd Houston, TX 77005	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
MATCH Midtown Arts & Theater Center Houston 3400 Main Street Houston, TX 77002	NONE	PC	Project Support for Strategic Planning	200,000
MATCH Midtown Arts & Theater Center Houston 3400 Main Street Houston, TX 77002	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Measure 3120 Southwest Fwy St 211 Houston, TX 77098	NONE	PC	General Operating Support	150,000
Memorial Assistance Ministries 1625 Blalock Road Houston, TX 77080	NONE	PC	Program Support for Citizenship Services	165,000
Mercury Chamber Orchestra Inc 2900 Weslayan St Ste 500 Houston, TX 77027	NONE	PC	General Operating Support	75,000
Mercury Chamber Orchestra Inc 2900 Weslayan St Ste 500 Houston, TX 77027	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Mi Familia en Accin 13831 Northwest Fwy Houston, TX 77040	NONE	PC	General Operating Support	250,000
Mi Familia en Accin 13831 Northwest Fwy Houston, TX 77040	NONE	PC	Program Support for Mi Familia en Accion's Citizenship Program	100,000
Midtown Redevelopment Authority 410 Pierce Street Suite 355 Houston, TX 77002	NONE	PC	Project Support for Midtown Cultural Arts District to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Miller Theatre Advisory Board Inc dba Miller Outdoor Theatre PO Box 66267 Houston, TX 772666267	NONE	PC	General Operating Support	100,000
Miller Theatre Advisory Board Inc dba Miller Outdoor Theatre PO Box 66267 Houston, TX 772666267	NONE	PC	Capital Support for Renovations and Improvement for the Benefit of the Audience	1,000,000
Miller Theatre Advisory Board Inc dba Miller Outdoor Theatre PO Box 66267 Houston, TX 772666267	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Minaret Foundation 19002 Soniera Ln Richmond, TX 774071616	NONE	PC	Project Support for Minaret Foundation's Sacred Ballots Project to Increase Civic Engagement among People of Faith across Greater Houston	100,000
Minaret Foundation 19002 Soniera Ln Richmond, TX 774071616	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
More Perfect Union 565 N Angier Avenue Atlanta, GA 30308	NONE	PC	Project Support to Increase Civic Engagement among Veterans, Military Families, and Civilians across Greater Houston	200,000
MOVE Texas Civic Fund 10439 WB-Military HWY 108-412 Shavano Park, TX 782311446	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
My Connect Community 6700 Bellaire Blvd Houston, TX 77074	NONE	PC	Project Support to Develop a Learning and Evaluation Framework	300,000
My Connect Community 6700 Bellaire Blvd Houston, TX 77074	NONE	PC	General Operating Support	1,000,000
National Association Of Latino Elected Officials NALEO Education Fund 1000 Corporate Center Dr Ste 310 Monterey Park, CA 91754	NONE	PC	Program Support for Houston Operations	200,000
National Center for Grow Your Own 460 Parkview Drive Plymouth, MI 48170	NONE	PC	Project Support to Initiate Planning and Development of Grow Your Own Apprenticeship Programs with Local School Districts	500,000
National Immigration Forum 10 G Street NE Suite 500 Washington, DC 20002	NONE	PC	Program Support for Houston Operations	180,000
National Korean American Service & Education Consortium (NAKASEC) NAKASEC c/o Hana Center 4300 N California Ave Chicago, IL 60618	NONE	PC	In Support of the Charitable Activities of National Korean American Service & Education Consortium's Sponsored Project, Woori Juntos	400,000
National Korean American Service & Education Consortium (NAKASEC) NAKASEC c/o Hana Center 4300 N California Ave Chicago, IL 60618	NONE	PC	In Support of the Charitable Activities of National Korean American Service & Education Consortium's Sponsored Project, Woori Juntos, for Capacity Strengthening Activities in Greater Houston	75,000
National Partnership for New Americans 1805 S Ashland Ave Chicago, IL 60608	NONE	PC	Project Support to Expand Citizenship Services Through the Cities for Citizenship Initiative and to Strengthen City-County Public Infrastructure that Promote Citizenship in Greater Houston	710,000
National Partnership for New Americans 1805 S Ashland Ave Chicago, IL 60608	NONE	PC	Program Support for the 2024 National Immigrant Inclusion Conference in Houston	200,000
NEO Philanthropy Inc 1001 Ave of the Americas 12th Floor New York, NY 10018	NONE	PC	In Support of the Charitable Activities of NEO Philanthropy's Sponsored Project, Houston Immigrant and Healthy People Initiatives, for Continued Support to Engage the Healthcare Sector to Increase Civic Engagement	300,000
NEO Philanthropy Inc 1001 Ave of the Americas 12th Floor New York, NY 10018	NONE	PC	In Support of the Charitable Activities of NEO Philanthropy's Sponsored Project, BRIDGE Infrastructure Fund, to Incubate a Second Cohort of Electoral Participation Nonprofits	500,000
NEO Philanthropy Inc 1001 Ave of the Americas 12th Floor New York, NY 10018	NONE	PC	General Operating Support	100,000
Lone Star College Foundation 5000 Research Forest Drive The Woodlands, TX 77381	NONE	SO I	Project Support to Increase Civic Engagement among Students and Staff, Coordinate College Activities within Community Groups, and Conduct an Independent Evaluation of the Project	350,000
[illegible] dba Texas Civil Rights Project PO Box 17757 Austin, TX 78760	NONE	PC	Project Support for Election Protection	250,000
Organization of Chinese Americans Inc - Greater Houston Chapter 9800 Town Park suite 105-107 Houston, TX 77036	NONE	PC	General Operating Support	200,000
Organization of Chinese Americans Inc - Greater Houston Chapter 9800 Town Park suite 105-107 Houston, TX 77036	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Pacific Charter School Development Inc 600 Wilshire Blvd Suite 200 Los Angeles, CA 90017	NONE	PC	Project Support for Expansion of the Texas Charter School Development Facilities Fund	2,000,000
PEAK Grantmaking Inc 1701 Pennsylvania Ave NW Suite 200 Washington, DC 20006	NONE	PC	General Operating Support	12,500
Performing Arts Houston 615 Louisiana Street Suite 100 Houston, TX 77002	NONE	PC	General Operating Support	100,000
Philanthropy for Active Civic Engagement 611 Pennsylvania Ave SE Box 371 Washington, DC 20003	NONE	PC	General Operating Support	2,500
Philanthropy Roundtable 1120 20th Street NW Suite 400N Washington, DC 20036	NONE	PC	General Operating Support	10,000
Philanthropy Southwest 3000 Pegasus Park Drive Suite 706 Dallas, TX 752476264	NONE	PC	Project Support to Launch the Funder Impact Collaborative on Civic Engagement	100,000
Philanthropy Southwest 3000 Pegasus Park Drive Suite 706 Dallas, TX 752476264	NONE	PC	General Operating Support	9,975
Policy Innovators in Education Network Inc 5123 W 98th St 1209 Minneapolis, MN 55437	NONE	PC	Program Support to Engage Texas Members	100,000
Pro Bono Net Inc 151 W 30th Street 6th Floor New York, NY 10001	NONE	PC	Project Support to Enhance Technology to Advance Immigration Legal Services in Houston	500,000
Project Row Houses PO Box 1011 Houston, TX 772511011	NONE	PC	General Operating Support	100,000
Project Row Houses PO Box 1011 Houston, TX 772511011	NONE	PC	Project Support for Third Ward Cultural District to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Project Row Houses PO Box 1011 Houston, TX 772511011	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Public Private Strategies Institute 700 Pennsylvania Ave SE Suite 200 Washington, DC 20003	NONE	PC	Program Support for Businesses to Conduct Integrated Voter Engagement Across Texas	412,000
Public Private Strategies Institute 700 Pennsylvania Ave SE Suite 200 Washington, DC 20003	NONE	PC	Project Support for Public Private Strategies to Create the Houston Business Innovation Fund to Strengthen Civic Engagement of Businesses and Rebuild Trust in Our Democracy	1,000,000
Pure Justice 5380 W 34th Street Suite 305 Houston, TX 77092	NONE	PC	Program Support for Increasing Civic Engagement in Greater Houston	250,000
Pure Justice 5380 W 34th Street Suite 305 Houston, TX 77092	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Reach University 2201 Shoreline Drive Unit 1366 Alameda, CA 94501	NONE	PC	In Support of the Charitable Activities of Reach University's Sponsored Project, Gateway Education Pathways, for the Planning Phase of the Teacher Apprenticeship Center of Excellence Hub	75,000
Region 4 Education Service Center 7145 W Tidwell Road Houston, TX 77092	NONE	GOV	Project Support to Increase Capacity to Support Educator Talent Initiatives and Programming Across Region 4	500,000
Rice University 6100 Main Houston, TX 77005	NONE	PC	Project Support to Engage New Voters	700,000
Rice University 6100 Main Houston, TX 77005	NONE	PC	Project Support for Planning and Addressing an Early Childhood through Third Grade Alternative Certification Pathway	300,000
Rice University 6100 Main Houston, TX 77005	NONE	PC	Support to Create an Evaluation Graduate Program: Planning and Design	150,000
River Oaks Chamber Orchestra 3104 Edloe Street 350 Houston, TX 77027	NONE	PC	General Operating Support	75,000
River Oaks Chamber Orchestra 3104 Edloe Street 350 Houston, TX 77027	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Rockefeller Philanthropy Advisors INC 120 Broadway Suite 3675 New York, NY 10271	NONE	PC	In Support of the Charitable Activities of Rockefeller Philanthropy Advisors' Sponsored Project, Greater Houston Voter Engagement Project	1,000,000
Rothko Chapel 1409 Sul Ross Houston, TX 77006	NONE	PC	General Operating Support	100,000
Rothko Chapel 1409 Sul Ross Houston, TX 77006	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Sam Houston State University (SHSU) Office of University Advancement Box 2537 Huntsville, TX 77341	NONE	GOV	Project Support to the College of Education to Strengthen Houston's Teacher Pipeline	500,000
Sam Houston State University (SHSU) Office of University Advancement Box 2537 Huntsville, TX 77341	NONE	GOV	Project Support to Increase Civic Engagement among Students and Staff, Coordinate University Activities within Community Groups, and Conduct an Independent Evaluation of the Project	235,000
San Francisco Study Center 1663 Mission St Suite 310 San Francisco, CA 94103	NONE	PC	In Support of the Charitable Activities of San Francisco Study Center's Sponsored Project, Ethnic Media Services, for the Continuation of a Project to Enhance the Capacity of Ethnic Media in Houston	400,000
San Francisco Study Center 1663 Mission St Suite 310 San Francisco, CA 94103	NONE	PC	In Support of the Charitable Activities of San Francisco Study Center's Sponsored Project, Ethnic Media Services, and Capacity Strengthening Activities in Greater Houston	75,000
San Jacinto Community College Foundation Pasadena Texas 4624 Fairmont Pkwy Suite 210 Pasadena, TX 77504	NONE	PC	Project Support to Launch a Teacher Preparation Program at San Jacinto Community College	300,000
SD Foundation dba Voting Rights Lab 611 Pennsylvania Ave SE Ste 201 Washington, DC 20003	NONE	PC	Program Support for Operations of Voting Rights Lab in Texas	200,000
Seattle Foundation 1601 Fifth Avenue Suite 1900 Seattle, WA 98101	NONE	PC	In Support of the Charitable Activities of Seattle Foundation's Sponsored Project, Equitable Evaluation Initiative, to Provide Training on the Equitable Evaluation Framework	50,000
SER Jobs for Progress of the Texas Gulf Coast Inc 1710 Telephone Rd Houston, TX 77023	NONE	PC	Project Support for a Pilot Project that Integrates Naturalization Assistance into Workforce Development Programs	150,000
Social Good Fund Inc PO Box 5473 Richmond, CA 94805	NONE	PC	In Support of the Charitable Activities of Social Good Fund's Sponsored Project, Fund Public Lab, to Create a Cohort of Local Governments in Greater Houston to Increase Civic Engagement	500,000
Southern Methodist University 6425 Boaz Lane Dallas, TX 75205	NONE	PC	Evaluation Project Support for Impact Target Research Partner for Arts Strategy	95,000
Spacetaker dba Fresh Arts PO Box 66494 Houston, TX 77266	NONE	PC	General Operating Support	75,000
Spacetaker dba Fresh Arts PO Box 66494 Houston, TX 77266	NONE	PC	Project Support for Arts District Houston to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Spacetaker dba Fresh Arts PO Box 66494 Houston, TX 77266	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
SPARK Post Office Box 1562 Houston, TX 77251	NONE	PC	General Operating Support	100,000
SPARK Post Office Box 1562 Houston, TX 77251	NONE	PC	Project Support for the Third Phase of the Park Desert Initiative	1,000,000
SPARK Post Office Box 1562 Houston, TX 77251	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Spring Independent School District 16717 Ella Blvd Houston, TX 77090	NONE	GOV	Project Support for Spring ISD Talent Strategy Planning	100,000
Spring Independent School District 16717 Ella Blvd Houston, TX 77090	NONE	GOV	Project Support to Increase Civic Engagement among Students and Families, Coordinate District Activities with Community Groups, and Conduct an Independent Evaluation of the Project	185,000
Spring Independent School District 16717 Ella Blvd Houston, TX 77090	NONE	GOV	Project Support for the Launch of a Grow Your Own Program	150,000
Stages 800 Rosine Street Houston, TX 77019	NONE	PC	General Operating Support	100,000
Tahirih Justice Center 1717 St James Place Suite 450 Houston, TX 77056	NONE	PC	Program Support for Houston Operations	150,000
Teach For America Inc 2 Greenway Plaza Suite 500 Houston, TX 77046	NONE	PC	Program Support to Increase the Number of Teach for America Corps Members in the Houston Region	125,000
Teach For America Inc 2 Greenway Plaza Suite 500 Houston, TX 77046	NONE	PC	Program Support for Texas Education Symposium	5,000
Teach Plus Incorporated One Beacon St 15th Floor Suite 1500 Boston, MA 02108	NONE	PC	Program Support for Texas Operations	250,000
TEACHorg Inc 2443 Fillmore St 380-9883 San Francisco, CA 94115	NONE	PC	Program Support for the TEACH for Houston Program	500,000
Teacher Prep Inspection-Us Inc 8400 S Tamiami Trl 274 Sarasota, FL 342382500	NONE	PC	Project Support to Conduct Program Assessments for Houston Educator Preparation Programs	500,000
Technology Association of Grantmakers 200 W Madison Street 3rd Floor Chicago, IL 60606	NONE	PC	General Operating Support	5,000
Texans Care for Children Inc 1016 La Posada Drive Suite 240 Austin, TX 78752	NONE	PC	General Operating Support	50,000
Texas 2036 210 W 7th Street Suite 1100 Austin, TX 78701	NONE	PC	General Operating Support	200,000
Texas Charter Schools Association 3005 S Lamar Blvd D-447 Austin, TX 78704	NONE	PC	General Operating Support	222,000
Texas Community College Education Initiative 1304 San Antonio Street Suite 201 Austin, TX 78701	NONE	PC	General Operating Support	30,000
Texas Evaluation Network 9901 Brodie Lane Suite 160-817 Austin, TX 78748	NONE	PC	Program Support for 2024 Texas Evaluation Network Institute	1,500
Texas Freedom Network Education Fund PO Box 1624 Austin, TX 78767	NONE	PC	Project Support for Texas Voting	150,000
Texas Immigration Law Council Texas Immigration Law Council PO BOX 151825 Austin, TX 78715	NONE	PC	General Operating Support	1,490,000
Texas Immigration Law Council Texas Immigration Law Council PO BOX 151825 Austin, TX 78715	NONE	PC	Project Support to Launch the Texas Immigration Data Portal and a Statewide Immigrant Organization Resiliency Program	200,000
Texas Immigration Law Council Texas Immigration Law Council PO BOX 151825 Austin, TX 78715	NONE	PC	Project Support for Capacity Strengthening Activities in Greater Houston	75,000
Texas Impact Education Fund 200 E 30th St Austin, TX 78705	NONE	PC	General Operating Support	150,000
Texas Impact Education Fund 200 E 30th St Austin, TX 78705	NONE	PC	Project Support for Texas Impact Foundation to Pilot the Houston Faith Voter Campaign, a Faith-Based Table to Increase Civic Engagement across Greater Houston	250,000
Texas Impact Education Fund 200 E 30th St Austin, TX 78705	NONE	PC	In Support of the Charitable Activities of Texas Impact Foundation's Sponsored Project, Good Company Institute, to Increase Corporate Civic Engagement in Greater Houston	250,000
Texas Impact Education Fund 200 E 30th St Austin, TX 78705	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Texas Southern University 3100 Cleburne Street Office of University Advancement Hannah Hall 201 Houston, TX 77004	NONE	GOV	Support to Create an Evaluation Certificate Program: Planning and Design	41,000
Texas Southern University 3100 Cleburne Street Office of University Advancement Hannah Hall 201 Houston, TX 77004	NONE	GOV	Program Support for the Earl Carl Institute for Legal and Social Policy Immigration Clinic to Expand Naturalization Services	315,165
Texas Southern University 3100 Cleburne Street Office of University Advancement Hannah Hall 201 Houston, TX 77004	NONE	GOV	Project Support for the Increase of Electoral Participation among Students and Staff, Coordinate University Activities with Community Groups, and an Independent Evaluation of the Project	330,000
Texas Southern University 3100 Cleburne Street Office of University Advancement Hannah Hall 201 Houston, TX 77004	NONE	GOV	Project Support to Complete the Digitization and Archival of African American Art and Artists at the University Museum of Texas Southern University	150,000
Texas State University 601 University Drive College of Education San Marcos, TX 786664684	NONE	GOV	Project Support for the RESET Center to Evaluate Rates, Motivations, and Barriers to Certification for Teachers in Houston	130,000
Texas Tech Foundation Inc Box 42005 Lubbock, TX 794092005	NONE	PC	Project Support to US Prep National Center to Strengthen High-Quality Teacher Pathways in Houston	1,000,000
Texas Tech Foundation Inc Box 42005 Lubbock, TX 794092005	NONE	PC	Program Support to Provide Transformational Teacher-Residency Support to Local Educator Preparation Programs	150,000
Texas Tribune Inc 919 Congress Ave Sixth Floor Austin, TX 78701	NONE	PC	Project Support for the Redesign of Schools Explorer, the Tribune's Online Education Data Visualization	255,000
Texas Tribune Inc 919 Congress Ave Sixth Floor Austin, TX 78701	NONE	PC	General Operating Support	150,000
The Catastrophic Theatre Inc 3400 Main Street Ste 285 Houston, TX 77002	NONE	PC	General Operating Support	70,000
The Catastrophic Theatre Inc 3400 Main Street Ste 285 Houston, TX 77002	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
The Center for Election Innovation & Research 1120 Connecticut Ave NW STE 1040 Washington, DC 20036	NONE	PC	Project Support to Host Convenings of Election Officials in Texas, Produce Relevant Resources, and Provide Texas-specific support to the Election Official Legal Defense Network	200,000
The Education Foundation of Harris County 6300 Irvington Blvd Houston, TX 77022	NONE	PC	Project Support to Increase Civic Engagement among Students, Families, and Community Groups through the Your Voice Matters Project and Conduct an Evaluation of the Project	263,000
The Holdsworth Center 4907 Ranch Road 2222 Austin, TX 78731	NONE	PC	General Operating Support	500,000
The Orange Show Foundation 2334 Gulf Terminal Drive Houston, TX 77023	NONE	PC	General Operating Support	75,000
The Orange Show Foundation 2334 Gulf Terminal Drive Houston, TX 77023	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
The University of North Carolina at Chapel Hill 104 Airport Road Suite 2200 CB 1350 Chapel Hill, NC 275991350	NONE	PC	Project Support for the Education Policy Initiative at Carolina (EPIC) for an Evaluation of Innovative Teacher Staffing Models in Texas	250,000
Thrive With Autism dba Thrive Center for Success 32100 Hufsmith Rd Magnolia, TX 77354	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
TNTP Inc 500 7th Avenue 8th Floor New York, NY 10018	NONE	PC	Project Support to Develop a Strategic Plan to Increase the Number of Uncertified Teacher Roles in the Houston Region	90,000
Tomball ISD 310 S Cherry St Tomball, TX 77375	NONE	GOV	Project Support for the Launch of a Grow Your Own Teacher Apprenticeship Program	250,000
Transgender Law Center PO Box 70976 Oakland, CA 946120976	NONE	PC	In Support of the Charitable Activities of Transgender Law Center's Sponsored Project, Black LGBTQIA + Migrant Project, and its Civic Engagement Initiative in Greater Houston	100,000
Transgender Law Center PO Box 70976 Oakland, CA 946120976	NONE	PC	In Support of the Charitable Activities of Transgender Law Center's Sponsored Project, Black LGBTQIA + Migrant Project, and Capacity Strengthening Activities in Greater Houston	75,000
Trees For Houston PO Box 270477 Houston, TX 77277	NONE	PC	Project Support for Increasing Tree Equity	1,000,000
Trees For Houston PO Box 270477 Houston, TX 77277	NONE	PC	Project Support for Increasing Tree Equity	1,000,000
Trees For Houston PO Box 270477 Houston, TX 77277	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Tunica-Biloxi Tribe of Louisiana 150 Melacon Marksville, LA 71351	NONE	GOV	In Support of the Charitable Activities of Tunica-Biloxi Indian Tribe of Louisiana's Sponsored Project, American Indian Center of Houston	80,000
Tunica-Biloxi Tribe of Louisiana 150 Melacon Marksville, LA 71351	NONE	GOV	In Support of the Charitable Activities of Tunica-Biloxi Indian Tribe of Louisiana's Sponsored Project, American Indian Center of Houston, and Capacity Strengthening Activities	75,000
UFCS dba United for College Success 5826 New Territory Blvd Unit 1114 Sugar Land, TX 77479	NONE	PC	Project Support to Pilot a Community College Advising Program to Strengthen Teacher Pathways	40,000
United Way of Greater Houston 50 Waugh Drive Houston, TX 77007	NONE	PC	Project Support for Evaluation Capacity Building	500,000
United Way of Greater Houston 50 Waugh Drive Houston, TX 77007	NONE	PC	Project Support for the Building Possibilities Campaign for United Way to [illegible]	1,000,000
United Way of Greater Houston 50 Waugh Drive Houston, TX 77007	NONE	PC	[illegible]	100,000
United We Dream Network 1201 16th St NW Suite 714 Washington, DC 20036	NONE	PC	Program Support for Houston Operations	100,000
University of Florida 207 Grinter Hall University of Florida Gainesville, FL 326115500	NONE	PC	Project Support for Calculating U.S. Metro Election Data	150,000
University of Houston 4302 University Drive Room 212 Houston, TX 772042018	NONE	GOV	Project Support for [illegible]	300,000
University of Houston 4302 University Drive Room 212 Houston, TX 772042018	NONE	GOV	Project Support to Develop and Implement the University of Houston Alternative Certification Program	450,000
University of Houston 4302 University Drive Room 212 Houston, TX 772042018	NONE	GOV	Project Support to Codify the Community Teacher Equity Development Programs and Teacher Certification Pathways to Support Districts	380,000
University of Houston 4302 University Drive Room 212 Houston, TX 772042018	NONE	GOV	Project Support for Evaluation of Impact Target Research for Electoral Participation	49,000
University of Houston-Clear Lake 2700 Bay Area Blvd MC 318 Houston, TX 77058	NONE	GOV	[illegible]	430,000
University of Houston-Downtown One Main Street Suite 990-S Houston, TX 770021014	NONE	GOV	[illegible]	50,000
University of Houston-Downtown One Main Street Suite 990-S Houston, TX 770021014	NONE	GOV	[illegible]	400,000
University of Houston-Downtown One Main Street Suite 990-S Houston, TX 770021014	NONE	GOV	[illegible]	150,000
University of Texas at Austin 1 University Station Mail Stop A300 Austin, TX 78712	NONE	GOV	Project Support to Study Electoral Participation for Individuals with Felony Records	41,000
University of Texas at Austin 110 Inner Campus Drive K5300 1 University Station Mail Stop A30 Austin, TX 78712	NONE	GOV	Project Support for the Annette Strauss Institute for Civic Life	25,000
Upwardly Global 505 8th Avenue Suite 1704 New York, NY 10018	NONE	PC	Program Support for Upwardly Global Operations in Houston	200,000
USAFacts PO Box 15187 Portland, OR 97293	NONE	PC	Project Support to Launch a Tracking, Fact-Learning, and Distribution Program for Citizenship Educators, with a Focus on Greater Houston	75,000
Vanguard Charitable Endowment Program PO Box 9509 Warwick, RI 02889	NONE	PC	Project Support for a Donor-Advised Fund Administered by Vanguard Charitable to Support Houston in Action's Electoral Participation Partners and Evaluation Capacity Building Efforts - Round Two Funding	454,500
Vanguard Charitable Endowment Program PO Box 9509 Warwick, RI 02889	NONE	PC	Project Support for a Donor-Advised Fund Administered by Vanguard Charitable to Support Houston in Action's Civic Engagement Partners and Evaluation Capacity Building Efforts	212,500
Vanguard Charitable Endowment Program PO Box 9509 Warwick, RI 02889	NONE	PC	Project Support for Houston's Multilingual Organizational Capacity Building and Accompaniment Cohort Process	125,000
Vanguard Charitable Endowment Program PO Box 9509 Warwick, RI 02889	NONE	PC	Project Support for Nonprofit Partners to Present at the American Evaluation Association Conference	31,000
Vanguard Charitable Endowment Program PO Box 9509 Warwick, RI 02889	NONE	PC	Project Support for Nonprofits to Increase Naturalization Rates of Eligible Residents in Greater Houston	526,000
VoteRiders 2001 L St NW Suite 500-2092 Washington, DC 20036	NONE	PC	Program Support for Houston Area Voter ID Access Expansion	175,000
Waco Foundation 1224 Austin Avenue Suite 100 Waco, TX 76701	NONE	PC	In Support of the Charitable Activities of Waco Foundation's Sponsored Project, Texas Census Institute	100,000
Waco Foundation 1224 Austin Avenue Suite 100 Waco, TX 76701	NONE	PC	In Support of the Charitable Activities of Waco Foundation's Sponsored Project, Philanthropy Advocates	75,000
Waco Foundation 1224 Austin Avenue Suite 100 Waco, TX 76701	NONE	PC	General Operating Support	11,000
We the Veterans Foundation 1520 Belle View Blvd Unit 5303 Alexandria, VA 22307	NONE	PC	Program Support to Increase the Number of Veterans and Military Family Members who Serve as Poll Workers in Greater Houston	345,000
West Street Recovery 2013 Emancipation St Houston, TX 77003	NONE	PC	Program Support for Increasing Voter Turnout in Northeast Houston	135,000
West Street Recovery 2013 Emancipation St Houston, TX 77003	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Writers in the Schools 1414 Sul Ross Houston, TX 77006	NONE	PC	General Operating Support	100,000
Writers in the Schools 1414 Sul Ross Houston, TX 77006	NONE	PC	Project Support for Capacity Strengthening Activities	75,000
Yellowstone Education Foundation dba Yellowstone College Prep 3000 Trulley St Houston, TX 77004	NONE	PC	Project Support for the Design of Houston Charter School Transportation Infrastructure	250,000
YES Prep Public Schools Inc 5455 South Loop East Freeway Houston, TX 77033	NONE	PC	Program Support to Increase Year-Round Civic Engagement of all YES Prep High School Campuses	145,000
Young Center for Immigrant Children's Rights 2245 S Michigan Ave Suite 301 Chicago, IL 60616	NONE	PC	Program Support for Houston Operations of Young Center	75,000
Young Men's Christian Association of the Greater Houston Area 2331 Augusta Dr Houston, TX 77057	NONE	PC	Project Support for the Expansion of YMCA International Services' Citizenship and Integration Program	322,176
PARTNERSHIP SCHEDULES K-1 CREDIT TO CONTRIBUTIONS 3686 WILLIS STREET Houston, TX 770077427	None	PC	Pass-through charitable contributions	14,527
Total			▶ 3a	99,578,383
b Approved for future payment				
A Healthier Democracy 12 Mohawk St Boston Unit 9 PMB 31638 Boston, MA 02127	NONE	PC	Program Support to Increase Civic Engagement among Healthcare Professionals and Patients	200,000
Aldine Independent School District 2520 WW Thorne Blvd Houston, TX 77073	NONE	GOV	Project Support for Opportunity Culture Initiatives	125,000
Aldine Independent School District 2520 WW Thorne Blvd Houston, TX 77073	NONE	GOV	Project Support for the Launch of a Grow Your Own Program	150,000
Alief Independent School District 4250 Cook Road Houston, TX 77072	NONE	GOV	Project Support to Increase Civic Engagement among Students and Families, Coordinate District Activities with Community Groups, and Conduct an Independent Evaluation of the Project	425,000
Alief Independent School District 4250 Cook Road Houston, TX 77072	NONE	GOV	Project Support to Expand Citizenship and English Language Acquisition Services	610,000
Alief Independent School District 4250 Cook Road Houston, TX 77072	NONE	GOV	Project Support for Postsecondary Outcomes Planning	200,000
Alliance of Community Assistance Ministries 710 North Post Oak Road Suite 210 Houston, TX 77024	NONE	PC	Program Support for Alliance of Community Assistance Ministries to Launch the Pathways to Citizenship Collaborative in Greater Houston	1,000,000
American Immigration Council 1331 G Street Suite 200 Washington, DC 20005	NONE	PC	Program Support for Houston Operations	500,000
Apollo Chamber Players 3400 Main Street Suite 297 Houston, TX 77002	NONE	PC	General Operating Support	40,000
Ars Lyrica Houston 4807 San Felipe Suite 202 Houston, TX 77056	NONE	PC	General Operating Support	50,000
Art League of Houston 1953 Montrose Blvd Houston, TX 77006	NONE	PC	General Operating Support	75,000
BakerRipley PO Box 231808 Houston, TX 77223	NONE	PC	Program Support for BakerRipley's New American Contact Engagement Project, a Services-Tracking Model to Increase Naturalization in Greater Houston	275,000
Black Alliance For Just Immigration 1368 Fulton Street Suite 311 Brooklyn, NY 11216	NONE	PC	Program Support for Houston Operations	200,000
Center for African American Military History 3816 Caroline Street Houston, TX 77004	NONE	PC	General Operating Support	100,000
Center for Public Policy Priorities dba Every Texan 7020 Easy Wind Drive Suite 200 Austin, TX 78752	NONE	PC	General Operating Support	75,000
Charles Butt Foundation 1005 Congress Ave Suite 100 Austin, TX 78701	NONE	POF	Project Support to Strengthen Community College System Collaboration with Educator Preparation Pathways	1,500,000
Chinese Community Center Inc 9800 Town Park Dr Houston, TX 77036	NONE	PC	General Operating Support	240,000
City of Houston 900 Bagby St Houston, TX 77002	NONE	GOV	Project Support for the City of Houston Department of Neighborhood's Language Access Program	135,000
Communities Foundation of Texas 5500 Caruth Haven Lane Dallas, TX 75225	NONE	PC	Project Support to Inform State Agency Guidance for Teacher Apprenticeship Programs	75,000
Contemporary Arts Museum Houston 5020 Montrose Blvd Suite 210 Houston, TX 77006	NONE	PC	General Operating Support	100,000
Dance of Asian America 9889 Bellaire Blvd C-335 Houston, TX 77036	NONE	PC	General Operating Support	40,000
Deans for Impact 2028 E BEN WHITE BLVD 240-5417 Austin, TX 78741	NONE	PC	Project Support for Bridging Impact and Awareness for Texas Registered Teacher Apprenticeship Programs	50,000
DePelchin Childrens Center 4950 Memorial Drive Houston, TX 77007	NONE	PC	Project Support for Launching Community-Based Care for Children in Foster Care for Region 6-Houston	1,500,000
Diverse Works Inc 3400 Main Street Ste 292 Houston, TX 77002	NONE	PC	General Operating Support	75,000
East End Improvement Corporation 3211 Harrisburg Blvd Houston, TX 77003	NONE	SO I	Project Support for East End Cultural District to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Ensemble Theatre 3535 Main Street Houston, TX 77002	NONE	PC	General Operating Support	100,000
Fair Elections Center 1825 K Street Nw Suite 701 Washington, DC 20006	NONE	PC	Program Support for the Houston Area Voter Friendly Campus Project	340,000
Fifth Ward Community Redevelopment Corporation 4300 Lyons Ave Suite 300 Houston, TX 77020	NONE	PC	Project Support for Fifth Ward Cultural District to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Fifth Ward Community Redevelopment Corporation 4300 Lyons Ave Suite 300 Houston, TX 77020	NONE	PC	Project Support for Managing the Collaborative of Organizations Sustaining Houston's Seven Cultural Districts	350,000
Galveston Historical Foundation PO Box 149 Galveston, TX 77553	NONE	PC	General Operating Support	100,000
Galveston-Houston Immigrant Representation Project 6001 Savoy Drive Ste 400 Houston, TX 77036	NONE	PC	Program Support to Expand Naturalization Legal Services in Galveston County	110,000
Greater Houston Preservation Alliance Inc dba Preservation Houston 3907 Main Street Houston, TX 77002	NONE	PC	General Operating Support	75,000
Harris County 1001 Preston ST FLOOR 7 Houston, TX 77002	NONE	GOV	Project Support for a Needs Assessment and Comprehensive Language Access Plan to Support Immigrants in Harris County	260,000
Harris County Department of Education 6300 Irvington Blvd Houston, TX 77022	NONE	GOV	Project Support to Increase the Number of District of Innovation Teachers Being Certified for Partner Districts	200,000
Houston Area Urban League Inc 1301 TEXAS Ave Houston, TX 77002	NONE	PC	Program Support for Increasing Civic Engagement in Greater Houston	200,000
Houston Arts Alliance 5280 Caroline St Suite 100 Houston, TX 77004	NONE	PC	For the Houston BIPOC Arts Network & Fund - Phase IV Sustaining	4,000,000
Houston Chamber Choir PO Box 53388 Houston, TX 770523388	NONE	PC	General Operating Support	40,000
Houston Community College Foundation 3100 Main Street Suite 12B12 MC 1148 Houston, TX 77002	NONE	PC	Project support for the Development of a Strategic Plan to Codify Teacher Preparation and Workforce Activities	60,000
Houston Theater District c/o Performing Arts Houston 615 Louisiana St Suite 100 Houston, TX 77002	NONE	PC	Project Support for Houston Theatre District to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Houston Food Bank 535 Portwall Street Houston, TX 77029	NONE	PC	Project Support for Phase Two of the Houston Food Bank's Civic Engagement Initiatives	440,000
Houston Freedmen's Town Conservancy PO Box 22602 Houston, TX 772272602	NONE	PC	General Operating Support	200,000
Houston Immigration Legal Services Collaborative 3605 Katy Fwy Suite 100 Houston, TX 77007	NONE	PC	General Operating Support	800,000
Houston Immigration Legal Services Collaborative 3605 Katy Fwy Suite 100 Houston, TX 77007	NONE	PC	Program Support for the Houston Immigration Legal Services Immigrant Resource Hotline	250,000
Houston Metropolitan Dance Center Inc P O Box 980457 Houston, TX 77098	NONE	PC	General Operating Support	125,000
Houston Museum District Association 4912 Main Street Houston, TX 77002	NONE	PC	Project Support for Houston Museum District to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Houston Volunteer Lawyers Program Inc 1111 Bagby Ste FLB300 Houston, TX 77002	NONE	PC	Program Support for Pro Bono Immigration Legal Services	200,000
iEducate 4903 Mayfair St Bellaire, TX 77401	NONE	PC	Program Support to iEducate for Tutors across the Houston Region	100,000
Immigrant Legal Resource Center 1458 Howard Street San Francisco, CA 94103	NONE	PC	Project Support for the New Americans Campaign-Houston	400,000
India House Inc 8888 W Bellfort Ave Houston, TX 770312406	NONE	PC	Program Support to Launch a Naturalization Program	200,000
KIPP Texas Inc PO Box 676765 Dallas, TX 752676765	NONE	PC	Program Support to Launch Citizenship Services	640,000
Latino Learning Center Inc 3522 Polk St Houston, TX 77003	NONE	PC	Program Support for Increasing Civic Engagement in Greater Houston	315,000
Literacy Volunteers of Fort Bend County Inc 12530 Emily Ct Sugar Land, TX 774783142	NONE	PC	Program Support for the Literacy Council of Fort Bend to Expand its Citizenship Services	85,000
Measure 3120 Southwest Fwy St 211 Houston, TX 77098	NONE	PC	General Operating Support	100,000
Memorial Assistance Ministries 1625 Blalock Road Houston, TX 77080	NONE	PC	Program Support for Citizenship Services	360,000
Mercury Chamber Orchestra Inc 2900 Weslayan St Ste 500 Houston, TX 77027	NONE	PC	General Operating Support	75,000
Mi Familia en Accin 13831 Northwest Fwy Houston, TX 77040	NONE	PC	Program Support for Mi Familia en Accion's Citizenship Program	100,000
Midtown Redevelopment Authority 410 Pierce Street Suite 355 Houston, TX 77002	NONE	PC	Project Support for Midtown Cultural Arts District to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
National Immigration Forum 10 G Street NE Suite 500 Washington, DC 20002	NONE	PC	Program Support for Houston Operations	180,000
Lone Star College Foundation 5000 Research Forest Drive The Woodlands, TX 77381	NONE	SO I	Project Support to Increase Civic Engagement among Students and Staff, Coordinate College Activities within Community Groups, and Conduct an Independent Evaluation of the Project	980,000
Pacific Charter School Development Inc 600 Wilshire Blvd Suite 200 Los Angeles, CA 90017	NONE	PC	Project Support for Expansion of the Texas Charter School Development Facilities Fund	1,000,000
Project Row Houses PO Box 1011 Houston, TX 772511011	NONE	PC	Project Support for Third Ward Cultural District to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Public Private Strategies Institute 700 Pennsylvania Ave SE Suite 200 Washington, DC 20003	NONE	PC	Project Support for Public Private Strategies to Create the Houston Business Innovation Fund to Strengthen Civic Engagement of Businesses and Rebuild Trust in Our Democracy	2,000,000
Pure Justice 5380 W 34th Street Suite 305 Houston, TX 77092	NONE	PC	Program Support for Increasing Civic Engagement in Greater Houston	500,000
River Oaks Chamber Orchestra 3104 Edloe Street 350 Houston, TX 77027	NONE	PC	General Operating Support	75,000
Sam Houston State University (SHSU) Office of University Advancement Box 2537 Huntsville, TX 77341	NONE	GOV	Project Support to Increase Civic Engagement among Students and Staff, Coordinate University Activities within Community Groups, and Conduct an Independent Evaluation of the Project	470,000
San Francisco Study Center 1663 Mission St Suite 310 San Francisco, CA 94103	NONE	PC	In Support of the Charitable Activities of San Francisco Study Center's Sponsored Project, Ethnic Media Services, for the Continuation of a Project to Enhance the Capacity of Ethnic Media in Houston	400,000
SD Foundation dba Voting Rights Lab 611 Pennsylvania Ave SE Ste 201 Washington, DC 20003	NONE	PC	Program Support for Operations of Voting Rights Lab in Texas	200,000
Fresh Arts PO Box 66494 Houston, TX 77266	NONE	PC	General Operating Support	75,000
Fresh Arts PO Box 66494 Houston, TX 77266	NONE	PC	Project Support for Arts District Houston to Support its Constituents and Collaborate with Other Houston Cultural Districts	200,000
Spring Independent School District 16717 Ella Blvd Houston, TX 77090	NONE	GOV	Project Support to Increase Civic Engagement among Students and Families, Coordinate District Activities with Community Groups, and Conduct an Independent Evaluation of the Project	370,000
Spring Independent School District 16717 Ella Blvd Houston, TX 77090	NONE	GOV	Project Support for the Launch of a Grow Your Own Program	100,000
Tahirih Justice Center 1717 St James Place Suite 450 Houston, TX 77056	NONE	PC	Program Support for Houston Operations	100,000
Teach For America Inc 2 Greenway Plaza Suite 500 Houston, TX 77046	NONE	PC	Program Support to Increase the Number of Teach for America Corps Members in the Houston Region	125,000
Teach For America Inc 2 Greenway Plaza Suite 500 Houston, TX 77046	NONE	PC	Project Support for Texas Education Symposium	7,500
TEACHorg Inc 2443 Fillmore St 380-9883 San Francisco, CA 94115	NONE	PC	Program Support for the TEACH for Houston Program	750,000
Texans Care for Children Inc 1016 La Posada Drive Suite 240 Austin, TX 78752	NONE	PC	General Operating Support	75,000
Texas Community College Education Initiative 1304 San Antonio Street Suite 201 Austin, TX 78701	NONE	PC	Program Support for the Funding Futures Regional Summit in Houston	4,500
Texas Immigration Law Council Texas Immigration Law Council PO BOX 151825 Austin, TX 78715	NONE	PC	Project Support to Launch the Texas Immigration Data Portal and a Statewide Immigrant Organization Resiliency Program	200,000
Texas Tech Foundation Inc Box 42005 Lubbock, TX 794092005	NONE	PC	Program Support to Provide Transformational Teacher-Residency Support to Local Educator Preparation Programs	300,000
Texas Tribune Inc 919 Congress Ave Sixth Floor Austin, TX 78701	NONE	PC	General Operating Support	300,000
The Catastrophic Theatre Inc 3400 Main Street Ste 285 Houston, TX 77002	NONE	PC	General Operating Support	70,000
The Center for Election Innovation & Research 1120 Connecticut Ave NW STE 1040 Washington, DC 20036	NONE	PC	Project Support to Host Convenings of Election Officials in Texas, Produce Relevant Resources, and Provide Texas-specific support to the Election Official Legal Defense Network	400,000
The Holdsworth Center 4907 Ranch Road 2222 Austin, TX 78731	NONE	PC	General Operating Support	500,000
Tomball ISD 310 S Cherry St Tomball, TX 77375	NONE	GOV	Project Support for the Launch of a Grow Your Own Teacher Apprenticeship Program	200,000
Transgender Law Center PO Box 70976 Oakland, CA 946120976	NONE	PC	In Support of the Charitable Activities of Transgender Law Center's Sponsored Project, Black LGBTQIA + Migrant Project, and its Civic Engagement Initiative in Greater Houston	100,000
University of Florida 207 Grinter Hall University of Florida Gainesville, FL 326115500	NONE	PC	Project Support for Calculating U.S. Metro Election Data	200,000
University of Houston 4302 University Drive Room 212 Houston, TX 772042018	NONE	GOV	Project Support for Evaluation of Impact Target Research for Electoral Participation	49,000
University of Texas at Austin 110 Inner Campus Drive K5300 1 University Station Mail Stop A30 Austin, TX 78712	NONE	GOV	Project Support for the Annette Strauss Institute for Civic Life to Support Five Student Texas Civic Ambassadors to Develop an Independent Civic Outreach Project in Greater Houston	25,000
Upwardly Global 505 8th Avenue Suite 1704 New York, NY 10018	NONE	PC	Project Support for Upwardly Global Operations in Houston	150,000
We the Veterans Foundation 1520 Belle View Blvd Unit 5303 Alexandria, VA 22307	NONE	PC	Program Support to Increase the Number of Veterans and Military Family Members who Serve as Poll Workers in Greater Houston	565,000
YES Prep Public Schools Inc 5455 South Loop East Freeway Houston, TX 77033	NONE	PC	Project Support to Increase Year-Round Civic Engagement of all YES Prep High School Campuses	305,000
Total			▶ 3b	30,141,000

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,242,142	
4 Dividends and interest from securities			14	4,434,577	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	821	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	901101	4,059,420	18	128,763,217	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a OIL & GAS ROYALTIES			15	4,000,523	
b PARTNERSHIP Ordinary Income	901101	5,105,626	14	9,961,871	
c Other income from real property			1	583,087	
d SECURITIES LITIGATION SETTLEMENT			1	635	
e Lease Bonus			1	1,176,174	
f Unprecedented Power Book Royalty			1	24	
12 Subtotal. Add columns (b), (d), and (e)		9,165,046		151,163,071	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				**13**	160,328,117

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)	Yes	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
1b(6)	4,991	Coronado Club	DUES
1b(6)	2,645	TEXAS ASSOCIATION OF SCHOOL ADMINSTRATORS	CONFERENCE FEES
1b(6)	39,488	GREATER HOUSTON PARTNERSHIP	DUES

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2025-11-17	

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
RACHEL SPURLOCK		2025-11-17		P00520729

Firm's name ▶ CROWE LLP — Firm's EIN ▶35-0921680

Firm's address ▶ 4801 Olympia Park Plaza Suite 4000, Louisville, KY 402412098 — Phone no. (502) 326-3996

Additional Data

Return to Form

Software ID: 24020961
Software Version: 2024v5.1

Form 990PF - Special Condition Description:

Special Condition Description

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT AND TAX PREPARATION FEES	194,602	36,791	0	120,099

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FIXED ASSETS						889,302	616,938		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC
EIN: 74-6013920
Software ID: 24020961
Software Version: 2024v5.1

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Charles Butt Foundation	1005 Congress Ave Suite 100 Austin, TX 78701	2024-08-20	100,000	Project Support to Strengthen Community College System Collaboration with Educator Preparation Pathways	100,000	NO	01/31/2025		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS AND/OR GRANT PURPOSE FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC
EIN: 74-6013920
Software ID: 24020961
Software Version: 2024v5.1

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ALTERNATIVE INVESTMENTS					167,322,287	34,351,150			132,971,137	
EQUITY INDEX FUTURES					710,524	0			710,524	
PUBLICLY TRADED SECURITIES					231,857,550	232,710,828			-853,278	
FIXED ASSET DISPOSALS					44	5,790			-5,746	

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Identifier	Return Reference	Explanation
	Form 990-PF, Part XIV, Line 2a	Detailed information about the grantmaking application and decision-making process is available on Houston Endowment's website at: http://www.houstonendowment.org/ Houston Endowment extends invitations to eligible organizations whose work aligns with its priorities to complete full applications via its website.
	Form 990-PF, Part XIV, Line 2b	Grant applications should be submitted through Houston Endowment's grants management system, linked on the foundation's website. The application process will indicate all materials required for a complete application.
	Form 990-PF, Part XIV, Line 2c	Submission deadlines for full applications vary.
	Form 990-PF, Part XIV, Line 2d	The Foundation makes grants to charitable organizations that serve the greater Houston area, defined as Harris County and the contiguous counties of Brazoria, Chambers, Fort Bend, Galveston, Liberty, Montgomery and Waller. Refer to the Foundation's website for additional information on strategic priorities and the types of grants funded.

TY 2024 IRS 990 e-File Render

Name:	HOUSTON ENDOWMENT INC
EIN:	74-6013920
Software ID:	24020961
Software Version:	2024v5.1
US Government Securities - End of Year Book Value:	137,644,330
US Government Securities - End of Year Fair Market Value:	137,644,330
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	290,170	0	290,170	35,406,004
MINERAL INTERESTS	13,939	0	13,939	12,340,000

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS	FMV	2,230,452,211	2,230,452,211

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & EQUIPMENT	564,925	165,580	399,345	399,345
Land	19,507,631	0	19,507,631	19,507,631
Building and Improvements	32,374,988	1,841,861	30,533,127	30,533,127

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	320,757	88,627	0	196,777

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC
EIN: 74-6013920
Software ID: 24020961
Software Version: 2024v5.1
Total Mortgage Amount: 25,225,000

Item No.	1
Lender's Name	Frost Bank
Lender's Title	Tax-Exempt Loan Issued by Harris County Cultural Education Facilities Corporation
Relationship to Insider	None
Original Amount of Loan	25,225,000
Balance Due	25,225,000
Date of Note	2020-07
Maturity Date	2035-07
Repayment Terms	Due At Maturity
Interest Rate	2.37
Security Provided by Borrower	None
Purpose of Loan	Construction of Houston Endowment Headquarters
Description of Lender Consideration	Cash
Consideration FMV	25225000

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NON-DEPRECIATING FIXED ASSETS	496,597	505,760	505,760
OTHER PREPAID EXPENSES	184,964	208,138	208,138
DEFERRED EXCISE TAX ASSET	2,503,115	557,831	557,831
RECEIVABLE FROM PENDING INVESTMENT SALES	9,241,032	33,971,827	33,971,827
FEDERAL EXCISE TAX RECEIVABLE	69,894	1,233,690	1,233,690
ROYALTIES RECEIVABLE	660,704	358,817	358,817
INTEREST & DIVIDEND RECEIVABLE	1,049,308	1,190,396	1,190,396
STATE TAX RECEIVABLE	682,268	631,801	631,801
OTHER MISCELLANEOUS RECEIVABLE	30,764	23,414	23,414

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Description	Amount
Pension Change	397,283
Deferred Tax	3,035,282

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODIAL FEES	72,814	72,814	0	0
OFFICE OPERATIONS	245,791	260	0	229,776
INSURANCE	119,586	15,583	0	107,137
OTHER PORTFOLIO EXPENSES	4,457	4,457	0	0
PROFESSIONAL AND ORGANIZATIONAL DUES	35,208	0	0	24,009
OTHER PARTNERSHIP DEDUCTIONS	0	18,948,899	0	0
INFORMATION TECHNOLOGY	414,890	0	0	427,626

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OIL & GAS ROYALTIES	4,000,523	4,000,523	0
PARTNERSHIP ORDINARY NON-UBTI	15,067,497	10,871,458	0
INCOME FROM REAL PROPERTY	583,087	583,087	0
SUBPART F INCOME	0	38,210,401	0
LEASE BONUS	1,176,174	1,176,174	0
OTHER INCOME	659	659	0

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Description	Amount
Unrealized Gain on Investments	78,417,176

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Description	Beginning of Year - Book Value	End of Year - Book Value
Debt Issuance Costs	-171,602	-156,680
NON QUALIFIED DEFERRED COMP PAYABLE	200,184	247,214
DEFINED BENEFIT PLAN OBLIGATION	2,097,634	2,326,926
POSTRETIREMENT BENEFIT OBLIGATION	2,439,741	2,546,151
DEFERRED EXCISE TAX LIABILITY	10,035,861	11,125,859
PAYABLE FOR PENDING INVESTMENT PURCHASES	9,195,865	34,357,883

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	5,534,227	5,534,227	0	0
Programmatic Consulting	7,206,322	0	0	7,753,105
OTHER PROFESSIONAL FEES	422,983	3,600	0	455,567
ACTUARIAL FEES	56,349	0	0	62,219
Info Tech Consulting	33,894	0	0	38,895
REAL ESTATE MANAGEMENT FEES	207,748	207,748	0	0
Public Relations	103,147	0	0	98,861

TY 2024 IRS 990 e-File Render

Name: HOUSTON ENDOWMENT INC

EIN: 74-6013920

Software ID: 24020961

Software Version: 2024v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	923,757	0	0	0
AD VALOREM TAXES	170,541	170,541	0	0
FOREIGN TAXES	0	628,560	0	0
FEDERAL UBI TAX	179,000	0	0	0
STATE TAXES AND FEES	661,924	0	0	0