Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation
THE COLORADO HEALTH FOUNDATION

A Employer identification number
74-2568941

Number and street (or P.O. box number if mail is not delivered to street address)
1780 PENNSYLVANIA ST

Room/suite

B Telephone number (see instructions)
(303) 953-3600

City or town, state or province, country, and ZIP or foreign postal code
DENVER, CO 80203

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 2,893,236,966

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	71,986			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	2,513,641	2,513,641		
	4	Dividends and interest from securities	13,542,237	30,432,163		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	57,147,233			
	b	Gross sales price for all assets on line 6a 949,771,724				
	7	Capital gain net income (from Part IV, line 2)		6,809,276		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	2,421,039	35,684,541		
	12	**Total.** Add lines 1 through 11	75,696,136	75,439,621		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	2,733,831	488,632		2,245,199
	14	Other employee salaries and wages	9,557,923	656,683		8,776,712
	15	Pension plans, employee benefits	4,190,710	291,581		3,979,753
	16a	Legal fees (attach schedule)	342,161	56,359		284,393
	b	Accounting fees (attach schedule)	271,206	256,621		14,585
	c	Other professional fees (attach schedule)	25,109,215	6,061,684		12,338,176
	17	Interest	2,377,380	45,505		2,379,251
	18	Taxes (attach schedule) (see instructions)	1,000,000	0		0
	19	Depreciation (attach schedule) and depletion	825,512	10,229		
	20	Occupancy	985,570	12,212		973,464
	21	Travel, conferences, and meetings	914,122	56,308		915,211
	22	Printing and publications	53,842	2,493		51,724
	23	Other expenses (attach schedule)	2,609,238	83,667		2,643,170
	24	**Total operating and administrative expenses.** Add lines 13 through 23	50,970,710	8,021,974		34,601,638
	25	Contributions, gifts, grants paid	113,531,083			102,222,360
	26	**Total expenses and disbursements.** Add lines 24 and 25	164,501,793	8,021,974		136,823,998
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-88,805,657			
	b	**Net investment income** (if negative, enter -0-)		67,417,647		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2,739,728	13,187,035	13,187,035
	2	Savings and temporary cash investments	42,649,795	24,605,014	24,605,014
	3	Accounts receivable ▶ 421,943			
		Less: allowance for doubtful accounts ▶	263,974	421,943	421,943
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	388,728	416,431	416,431
	10a	Investments—U.S. and state government obligations (attach schedule)	173,712,520	148,557,454	148,557,454
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,512,933,390	2,623,070,438	2,623,070,438
	14	Land, buildings, and equipment: basis ▶ 51,167,778			
		Less: accumulated depreciation (attach schedule) ▶ 5,906,050	46,470,257	45,261,728	45,261,728
	15	Other assets (describe ▶)	43,461,454	37,716,923	37,716,923
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,822,619,846	2,893,236,966	2,893,236,966
Liabilities	17	Accounts payable and accrued expenses	3,555,670	3,444,538	
	18	Grants payable	55,222,470	58,868,654	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	82,425,937	79,450,925	
	22	Other liabilities (describe ▶)	5,490,000	4,660,000	
	23	**Total liabilities**(add lines 17 through 22)	146,694,077	146,424,117	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	2,675,925,769	2,746,812,849	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	2,675,925,769	2,746,812,849	
	30	**Total liabilities and net assets/fund balances** (see instructions)	2,822,619,846	2,893,236,966	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,675,925,769
2	Enter amount from Part I, line 27a	2	-88,805,657
3	Other increases not included in line 2 (itemize) ▶	3	166,037,690
4	Add lines 1, 2, and 3	4	2,753,157,802
5	Decreases not included in line 2 (itemize) ▶	5	6,344,953
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	2,746,812,849

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	ACCOLADE EMPOWERMENT FUND II, L.P.	P		
b	ADELIS EQUITY PARTNERS FUND II AB	P		
c	ADELIS EQUITY PARTNERS FUND III AB	P		
d	ADVENT INTERNATIONAL GPE VII-E L.P.	P		
e	AEW SENIOR HOUSING INVESTORS III, L.P.	P		
	AMERICAN SECURITIES PARTNERS VI, LP	P		
	APH ST. AUGUSTINE HOLDINGS (A) LP	P		
	BROWN CAP MGMT INT SMALL CO STRAT GAIN ON DISPOSITION	P		
	CCMP CAPITAL INVESTORS III, LP	P		
	CDH VGC FUND II L.P.	P		
	CHANNING GLOBAL EQUITY VALUE STRATEGY	P		
	CORONATION GLOBAL EMERGING MARKETS EQUITY CLASS Z	P		
	CVI CREDIT VALUE FUND B III LP	P		
	CVI CREDIT VALUE FUND B IV LP	P		
	CVI CREDIT VALUE FUND B V LP	P		
	DEERFIELD PDI FINANCING II , L . P .	P		
	ENERGY CAPITAL PARTNERS III-B, LP	P		
	FARALLON CAPITAL INSTITUTIONAL PARTNERS, LP	P		
	FCDE INDEPENDENT FUND II FPCI	P		
	FERNBRIDGE CAPITAL ONSHORE FUND LP	P		
	FORGEPOINT CYBERSECURITY FUND I, L.P.	P		
	FORGEPOINT CYBERSECURITY FUND II, LP	P		
	FORTRESS CREDIT OPPORTUNITIES FUND (B) LP	P		
	FORTRESS CREDIT OPPORTUNITIES FUND II (B) LP	P		
	GENERAL CATALYST GROUP XII - ENDURANCE, L.P.	P		
	GENUI II GMBH & CO. KG	P		
	GI DATA INFRASTRUCTURE FUND-A LP	P		
	GQG PARTNERS US SELECT QUALITY EQUITY FUND - GQG PARTNERS	P		
	GRAFINE CAPITAL I LP	P		
	GRATICULE CORE STRATEGIES FUND LOSS ON DISPOSITION	P		
	GREENSTONE RESOURCES II (AUSTRALIA)	P		
	GREENSTONE RESOURCES II LP	P		
	HARRISON STREET CORE PROPERTY FUND, LP	P		
	HARRISON STREET SOCIAL INFRASTRUCTURE FUND A, L.P.	P		
	HEARD HIGH CONVICTION LONG ONLY FUND LLC	P		
	HGP INTERNATIONAL EQUITY	P		
	HLM VENTURE PARTNERS III, LP	P		
	KENNEDY WILSON REAL ESTATE FUND V, LP	P		
	KINDERHOOK CAPITAL FUND IV LP	P		
	KINDERHOOK CAPITAL FUND V LP	P		
	KKR U.S. DIRECT LENDING EVERGREEN FUND	P		
	MANIYAR MACRO FUND LOSS ON DISPOSITION	P		
	MELLON U.S. FALLEN ANGELS STRATEGY	P		
	METIS MSCI WORLD EX-USA ESG	P		
	METIS U.S. EQUITIES ESG	P		
	MIDDLEGROUND MOBILITY OPPORTUNITY FUND, L.P.	P		
	MOBEUS 1 LP	P		
	NINETY ONE GLOBAL SELECT LLC	P		
	NISA LT TREASURY FUND	P		
	NISA LT TREASURY FUND	P		
	OAKTREE EUROPEAN PRINCIPAL FUND III (U.S.), L.P.	P		
	OAKTREE LIFE SCIENCES LENDING FUND, L.P.	P		
	OCTAGON CLO INVESTMENT GRADE INCOME FUND	P		
	PRIME PROPERTY FUND	P		
	RHUMBLINE ADVISERS	P		
	RIVERSIDE MICRO-CAP FUND V-A LP	P		
	THOMPSON STREET CAPITAL PARTNERS III, L.P.	P		
	THOMPSON STREET CAPITAL PARTNERS IV, L.P.	P		
	THOMPSON STREET CAPITAL PARTNERS V, L.P.	P		
	TRUMBULL PROPERTY FUND LP	P		
	TSCP IV CV CASH-OUT, L.P.	P		
	U.S. CITIES INDUSTRIAL FUND LP	P		
	VIVO CAPITAL FUND VIII, LP	P		
	VIVO CAPITAL SURPLUS FUND VIII, LP	P		
	WGI EMERGING MARKETS FUND, LLC	P		
	YORKTOWN ENERGY PARTNERS VIII, LP	P		
	LOSS ON DISPOSAL OF FIXED ASSET	P		
	CLASS ACTION PROCEEDS	P		
	CDH GROWTH FUND III (USD PARALLEL), LP	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	704			704
b	5,686,159			5,686,159
c	3,712			3,712
d	312,760			312,760
e	1			1
	4,880			4,880
			4,163,719	-4,163,719
	499,027			499,027
			105,273	-105,273
			135,385	-135,385
	467,632			467,632
	239,229			239,229
	191,700			191,700
			71,940	-71,940
			90,735	-90,735
			9,634	-9,634
			3,488,877	-3,488,877
			1	-1
	2,152,345			2,152,345
	2,787,167			2,787,167
			1,681,791	-1,681,791
			871,337	-871,337
	14,794			14,794
	3,674			3,674
	1,614			1,614
			591	-591
	2,034,452			2,034,452
	1,787,692			1,787,692
			737,229	-737,229
			19,712,756	-19,712,756
			5,180,325	-5,180,325
			2,475,018	-2,475,018
	886,474			886,474
	1,126,975			1,126,975
	1,127,934			1,127,934
	1,608,168			1,608,168
	743			743
	7,252			7,252
			97,068	-97,068
	352			352
	13			13
			3,689,700	-3,689,700
			518,136	-518,136
	5,200,443			5,200,443
	12,728,613			12,728,613
			4,107	-4,107
			467,818	-467,818
			715,224	-715,224
			55,241	-55,241
	1,465,137			1,465,137
	51,639			51,639
			281,497	-281,497
	117,908			117,908
	124,479			124,479
			5,634,144	-5,634,144
	3,356,406			3,356,406
			452,899	-452,899
	144,301			144,301
	64,728			64,728
	517,173			517,173
	14,516,291			14,516,291
	374,067			374,067
			57,592	-57,592
			34,212	-34,212
	512,443			512,443
	194,967			194,967
			2,054,046	-2,054,046
	61			61
			718,538	-718,538

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				704
b				5,686,159
c				3,712
d				312,760
e				1
				4,880
				-4,163,719
				499,027
				-105,273
				-135,385
				467,632
				239,229
				191,700
				-71,940
				-90,735
				-9,634
				-3,488,877
				-1
				2,152,345
				2,787,167
				-1,681,791
				-871,337
				14,794
				3,674
				1,614
				-591
				2,034,452
				1,787,692
				-737,229
				-19,712,756
				-5,180,325
				-2,475,018
				886,474
				1,126,975
				1,127,934
				1,608,168
				743
				7,252
				-97,068
				352
				13
				-3,689,700
				-518,136
				5,200,443
				12,728,613
				-4,107
				-467,818
				-715,224
				-55,241
				1,465,137
				51,639
				-281,497
				117,908
				124,479
				-5,634,144
				3,356,406
				-452,899
				144,301
				64,728
				517,173
				14,516,291
				374,067
				-57,592
				-34,212
				512,443
				194,967
				-2,054,046
				61
				-718,538

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	6,809,276
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**			1	937,105
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	937,105
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	937,105
6	Credits/Payments:				
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	1,876,177		
b	Exempt foreign organizations—tax withheld at source	6b	0		
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments. Add lines 6a through 6d			7	1,876,177
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	939,072
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** ▶ 939,072	**Refunded** ▶		11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3	Yes	
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CO, CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW.COLORADOHEALTH.ORG

14 The books are in care of ▶ CAOCCO KELLEY SIMON Telephone no. ▶ (303) 953-3600

Located at ▶ 1780 PENNSYLVANIA STREET DENVER CO ZIP+4 ▶ 80203

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year **15** ▶

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	Yes	
b	If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
KAREN MCNEIL MILLER 1780 PENNSYLVIANA ST DENVER, CO 80203	PRESIDENT & CEO 40.00	873,880	112,779	0
MARK EVANS 1780 PENNSYLVIANA ST DENVER, CO 80203	CHIEF FINANCIAL OFFICER 40.00	462,186	83,298	0
ARON GRODINSKY 1780 PENNSYLVIANA ST DENVER, CO 80203	CHIEF INVESTMENT OFFICER 40.00	488,632	90,365	0
AMY LATHAM 1780 PENNSYLVIANA ST DENVER, CO 80203	CHIEF IMPACT OFFICER 40.00	539,044	59,102	0
ERIN BROWN 1780 PENNSYLVIANA ST DENVER, CO 80203	VP, COMMUNITY INVESTMENT & IMPACT 40.00	370,089	74,120	0
TOMMY BARNHART 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD CHAIR 4.00	0	0	0
JUANA BORDAS 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
ISMAEL GUERRERO 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
CARLOS MARTINEZ 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
DAWN DAVENPORT 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
TERRI RICHARDSON MD 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
OSWALDO GRENADO 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
DANIEL GOTTLIEB 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
LAURIE MULLER-GIRARD 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
ROSS BROOKS 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
ASHLEY MARKS 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
GARRISON ORTIZ 1780 PENNSYLVIANA ST	BOARD MEMBER 2.00	0	0	0

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DENVER, CO 80203				
SARAH ECHOHAWK 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0
LAUREN Y CASTEEL 1780 PENNSYLVIANA ST DENVER, CO 80203	BOARD MEMBER 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARIA HANNON 1780 PENNSYLVANIA ST DENVER,CO 80203	SR DIRECTOR, HUMAN R 40.00	260,653	63,224	0
KATHERINE ROSECHILD 1780 PENNSYLVANIA ST DENVER,CO 80203	SR DIRECTOR, TECH & 40.00	254,832	46,316	0
TARYN FORT-DOYLE 1780 PENNSYLVANIA ST DENVER,CO 80203	SR DIR, COMMUNICATIO 40.00	240,253	60,538	0
CARLY HARE 1780 PENNSYLVANIA ST DENVER,CO 80203	PORTFOLIO DIRECTOR 40.00	238,300	59,668	0
MARIBEL GARCIA CIFUENTES 1780 PENNSYLVANIA ST DENVER,CO 80203	PORTFOLIO DIRECTOR 40.00	232,845	51,099	0
Total number of other employees paid over $50,000 . . . . . ▶				73

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
CENTER FOR CREATIVE LEADERSHIP ONE LEADERSHIP PLACE GREENSBORO,NC 27410	PROGRAM CONSULTING SERVICES	1,367,381
THINK EQUITY LLC PO BOX 219081 DEPT 5082 KANSAS CITY,MO 64121	PROGRAM CONSULTING SERVICES	861,738
MEKETA INVESTMENT GROUP INC 80 UNIVERSITY AVENUE WESTWOOD,MA 02090	INVESTMENT CONSULTING SERVICES	850,000
CIVIC CANOPY 3532 FRANKLIN ST STE H DENVER,CO 80205	PROGRAM CONSULTING SERVICES	710,000
ALBOURNE AMERICA LLC 425 CALIFORNIA ST STE 2400 SAN FRANCISCO,CA 94104	INVESTMENT CONSULTING SERVICES	630,000

Total number of others receiving over $50,000 for professional services. . . . . ▶

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Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE GENERAL EXPLANATION STATEMENT	9,129,815
2 SEE GENERAL EXPLANATION STATEMENT	909,886
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 PURCHASE OF INDIEDWELL LOAN TO SUPPORT AFFORDABLE HOUSING AND ECONOMIC DEVELOPMENT OPPORTUNITIES IN PUEBLO.	3,618,869
2 CAPITALIZE THE DEVELOPMENT OF A 170-UNIT AFFORDABLE HOUSING DEVELOPMENT IN DENVER'S GLOBEVILLE NEIGHBORHOOD.	3,500,000
All other program-related investments. See instructions. 3	4,500,000
Total. Add lines 1 through 3 . . . . . ▶	11,618,869

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	625,475,504
b	Average of monthly cash balances			1b	56,622,253
c	Fair market value of all other assets (see instructions)			1c	2,096,360,942
d	**Total** (add lines 1a, b, and c)			1d	2,778,458,699
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	2,778,458,699
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)			4	41,676,880
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3			5	2,736,781,819
6	**Minimum investment return.** Enter 5% (0.05) of line 5			6	136,839,091

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	136,839,091
2a	Tax on investment income for 2024 from Part V, line 5	2a	937,105		
b	Income tax for 2024. (This does not include the tax from Part V.)	2b			
c	Add lines 2a and 2b			2c	937,105
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	135,901,986
4	Recoveries of amounts treated as qualifying distributions			4	6,041,115
5	Add lines 3 and 4			5	141,943,101
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	141,943,101

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	136,823,998
b	Program-related investments—total from Part VIII-B	1b	11,618,869
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	1,472,473
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	149,915,340

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				141,943,101
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			0	
b Total for prior years: 20 ___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019.				
b From 2020. 29,907,125				
c From 2021. 34,123,431				
d From 2022. 23,152				
e From 2023. 20,334,802				
f **Total** of lines 3a through e	84,388,510			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ $ 149,915,340				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				141,943,101
e Remaining amount distributed out of corpus	7,972,239			
5 Excess distributions carryover applied to 2024. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	92,360,749			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	71,700			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a	92,289,049			
10 Analysis of line 9:				
a Excess from 2020 29,907,125				
b Excess from 2021 34,123,431				
c Excess from 2022. . . . 23,152				
d Excess from 2023 20,334,802				
e Excess from 2024 7,900,539				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	**(b)** 2023	**(c)** 2022	**(d)** 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

THE COLORADO HEALTH FOUNDATION
1780 PENNSYLVANIA ST
DENVER,CO 80203
(303) 953-3672

b The form in which applications should be submitted and information and materials they should include:

THE ONLINE APPLICATION CAN BE FOUND AT WWW.COLORADOHEALTH.ORG. ONLINE APPLICATION TO INCLUDE ORGANIZATION'S FINANCIAL STATEMENTS FOR MOST RECENT 12 MONTHS, AND FISCAL SPONSOR AGREEMENT AND FINANCIALS IF USING A FISCAL SPONSOR TO APPLY.

c Any submission deadlines:

GRANT APPLICATION DEADLINES: FEBRUARY 15, JUNE 15, AND OCTOBER 15.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

TYPES OF ORGANIZATIONS FUNDED: COLORADO ORGANIZATIONS CLASSIFIED AS TAX-EXEMPT UNDER IRS REVENUE CODE 501(C)(3); COLORADO PUBLIC AGENCIES, INCLUDING STATE AND LOCAL GOVERNMENTS. GRANT APPLICATIONS ARE CONSIDERED FOR FUNDING IF THEY ALIGN WITH FUNDING OPPORTUNITIES WITHIN FOUNDATION PRIORITIES: PRIMARY CARE; THRIVING YOUNG PEOPLE; ADULT RECOVERY; FOOD ACCESS AND SECURITY; AFFORDABLE HOUSING; COMMUNITY SOLUTIONS; ADVOCACY; CAPACITY BUILDING; LOCALLY-FOCUSED WORK.

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,513,641	
4 Dividends and interest from securities			14	13,542,237	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	901101	510,566	18	56,636,667	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a INTEREST FROM PRI					2,142,665
b REGISTRATION FEES					73,676
c INCOME FROM PARTNERSHIP INVESTMENTS PER K-1S	901101	-744,743	14	744,743	
d RECOVERIES OF PRIOR YEAR GRANTS			01	204,698	
e					
12 Subtotal. Add columns (b), (d), and (e)		-234,177		73,641,986	2,216,341

13 Total. Add line 12, columns (b), (d), and (e) **13** 75,624,150

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11	PRI INTEREST GENERATED FROM LOANS TO VARIOUS NON-PROFIT ORGANIZATIONS
11	REGISTRATION FEES FROM ANNUAL COLORADO HEALTH SYMPOSIUM

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of officer or trustee — Date 2025-11-17 — ▶ Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
MICHAEL SALES		2025-11-10		P01770943

Firm's name ▶ ERNST & YOUNG US LLP — Firm's EIN ▶34-6565596

Firm's address ▶ 99 WOOD AVENUE SOUTH ISELIN, NJ 08830 — Phone no. (732) 516-4200

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B
(Form 990)
(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

Name of the organization
THE COLORADO HEALTH FOUNDATION

Employer identification number
74-2568941

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE COLORADO HEALTH FOUNDATION

Employer identification number
74-2568941

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MALLEY E M TUA CHARITABLE TRUST PO BOX 1458 MINNEAPOLIS, MN 55479	$ 24,600	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	MALLEY E M TUA CHARITABLE TRUST A PO BOX 1458 MINNEAPOLIS, MN 55479	$ 6,800	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
3	MALLEY E M TUA CHARITABLE TRUST B PO BOX 1458 MINNEAPOLIS, MN 55479	$ 9,300	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
4	MALLEY E M TUA CHARITABLE TRUST C PO BOX 1458 MINNEAPOLIS, MN 55479	$ 13,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
5	MALLEY E M TUA CHARITABLE TRUST D PO BOX 1458 MINNEAPOLIS, MN 55479	$ 18,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
THE COLORADO HEALTH FOUNDATION

Employer identification number
74-2568941

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
THE COLORADO HEALTH FOUNDATION

Employer identification number
74-2568941

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) $ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT AND TAX PREPARATION FEES	271,206	256,621		14,585

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category	Amount
SUPPORT THE PURCHASE AND RENOVATION OF THE ALAMOSA COURTHOUSE INTO AN INTEGRATED HEALTH CARE FACILITY, SUPPORT THE PURCHASE OF A 23-UNIT APARTMENT BUILDING IN THE EAST COLFAX NEIGHBORHOOD, SUPPORT THE CONSTRUCTION OF A NEW 27,000 SQUARE-FOOT HEALTH CLINIC IN FRUITVALE.	4,500,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
4965 WASHINGTON LLP	566 W LAKE STREET SUITE 400 C/O EVERGREEN REAL ESTATE GROUP CHICAGO, IL 60661	2024-10-30	3,500,000	AFFORDABLE HOUSING	3,500,000	NO			TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE LOAN RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE. INFORMAL VERIFICATION REPORTS WERE OBTAINED ON A REGULAR BASIS SINCE THE LOANS ORIGINATION. THE AMOUNT NOTED ABOVE AS AMOUNT EXPENDED REPRESENTS THE OUTSTANDING BALANCE OF THE LOAN AS OF DECEMBER 31, 2024.
BLUE ROOM HOUSING LLC	490 S SANTA FE DR UNIT E DENVER, CO 80223	2023-02-17	500,000	AFFORDABLE HOUSING	273,744	NO	03/12/2024	2024-03-25	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
CHAI EQUITY CAPITAL PRI LLC	1536 WYNKOOP ST STE 529 DENVER, CO 80202	2023-03-15	1,000,000	AFFORDABLE HOUSING	1,000,000	NO	03/31/2024	2024-06-06	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE LOAN RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE. INFORMAL VERIFICATION REPORTS WERE OBTAINED ON A REGULAR BASIS SINCE THE LOANS ORIGINATION. THE AMOUNT NOTED ABOVE AS AMOUNT EXPENDED REPRESENTS THE OUTSTANDING BALANCE OF THE LOAN AS OF DECEMBER 31, 2024.
COLORADO PRIMARY CARE CLINIC INC	14991 E HAMPDEN AVE STE 110 AURORA, CO 80014	2020-12-15	400,000	PRIMARY CARE	400,000	NO	01/26/2022, 01/05/2023, 01/30/2024, 07/22/2024, 01/27/2025	2025-02-26	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
COMMUNITY LANGUAGE COOPERATIVE	4193 SOUTH DECATUR STREET ENGLEWOOD, CO 80110	2024-11-07	180,000	CAPACITY BUILDING	0	NO			NO REPORTS DUE IN CALENDAR YEAR 2024. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
DONNELL-KAY FOUNDATION	730 17TH STREET SUITE 950 DENVER, CO 80202	2024-07-10	350,000	THRIVING YOUNG PEOPLE	0	NO			NO REPORTS DUE IN CALENDAR YEAR 2024. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
EAST COLFAX MINT HOLDINGS LLC	7700 E ARAPAHOE RD STE 220 C/O EAST COLFAX COMMUNITY COLLECTIVE CENTENNIAL, CO 80112	2024-11-01	1,500,000	AFFORDABLE HOUSING	1,500,000	NO			TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE LOAN RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE. INFORMAL VERIFICATION REPORTS WERE OBTAINED ON A REGULAR BASIS SINCE THE LOANS ORIGINATION. THE AMOUNT NOTED ABOVE AS AMOUNT EXPENDED REPRESENTS THE OUTSTANDING BALANCE OF THE LOAN AS OF DECEMBER 31, 2024.
EBERT FAMILY CLINIC	730 NORTH SUMMIT BLVD SUITE 101 MAILING PO BOX 4250 FRISCO, CO 80443	2024-06-26	50,000	PRIMARY CARE	0	NO			NO REPORTS DUE IN CALENDAR YEAR 2024. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
FIELD OF DREAMS 2	21010 COUNTY ROAD 34 WRAY, CO 80758	2023-09-25	20,000	THRIVING YOUNG PEOPLE	20,000	NO	10/30/2024	2024-12-03	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
FIELDS WOLFE MEMORIAL FUND	1445 DAYTON STREET AURORA, CO 80010	2023-11-28	1,000,000	COMMUNITY SOLUTIONS	800,000	NO	12/17/2024	2025-08-13	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
FIRSTBANK - SOUTHWEST	550 S WADSWORTH BLVD LAKEWOOD, CO 80226	2023-02-11	1,000,000	AFFORDABLE HOUSING	1,000,000	NO	03/04/2024, 02/26/2025	2025-03-25	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
FORTE HEALTH AND WELLNESS INC	8181 E TUFTS AVE DENVER, CO 80237	2024-06-26	31,747	PRIMARY CARE	0	NO			NO REPORTS DUE IN CALENDAR YEAR 2024. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
HEALTHIER COLORADO	1536 WYNKOOP ST STE 224 DENVER, CO 80202	2019-12-06	223,250	ADVOCACY	223,250	NO	12/15/2020, 12/20/2021, 12/20/2022, 01/19/2024	2024-02-22	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
LOWRY PEDIATRICS	8101 E LOWRY BLVD SUITE 260 DENVER, CO 80230	2024-06-26	110,000	PRIMARY CARE	0	NO			NO REPORTS DUE IN CALENDAR YEAR 2024. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
MGL PARTNERS	1936 W 33RD	2024-11-18	250,000	AFFORDABLE HOUSING	0	NO			NO REPORTS DUE IN CALENDAR YEAR 2024. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
	AVENUE DENVER, CO 80211								
NORTHERN TRUST CORPORATION	50 LASALLE ST CHICAGO, IL 60603	2022-05-05	1,000,000	STRATEGIC RESERVE	1,000,000	NO	08/26/2024, 08/15/2025	2025-08-15	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE LOAN RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
PEDIATRIC PARTNERS OF THE SOUTHWEST	810 EAST 3RD ST SUITE 301 DURANGO, CO 81301	2024-06-26	123,559	PRIMARY CARE	0	NO			NO REPORTS DUE IN CALENDAR YEAR 2024. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
THE DRAPER RICHARDS KAPLAN FOUNDATION	1600 EL CAMINO REAL STE 155 MENLO PARK, CA 94025	2019-08-12	900,000	ALLOCATED	900,000	NO	08/13/2020, 08/12/2021, 08/17/2022, 08/14/2023, 10/01/2024	2024-10-24	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
WALSH HEALTHCARE CENTER	PO BOX 206 WALSH, CO 81090	2024-07-24	16,278	PRIMARY CARE	0	NO			NO REPORTS DUE IN CALENDAR YEAR 2024. TO THE FOUNDATION'S KNOWLEDGE, NO PART OF THE GRANT HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
WEAVE SOCIAL FINANCE LLC	1536 WYNKOOP ST STE 529 DENVER, CO 80202	2023-12-04	100,000	AFFORDABLE HOUSING	79,300	NO	01/17/2025	2025-03-27	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.
NUVISTA FEDERAL CREDIT UNION	2711 COMMERCIAL WAY MONTROSE, CO 81401	2023-10-16	250,000	HOUSING PROGRAMS	0	NO	07/08/2024	2024-07-31	TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED UPON THE REPORTS FURNISHED BY THE GRANT RECIPIENT, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Identifier	Return Reference	Explanation
SUMMARY OF DIRECT CHARITABLE ACTIVITIES	FORM 990PF, PART VIII-A	THE COLORADO HEALTH FOUNDATION'S ("THE FOUNDATION") DIRECT CHARITABLE ACTIVITIES SUPPORT WORK TO IMPROVE THE HEALTH OF ALL COLORADANS. IN 2024, THIS INCLUDED THE FOLLOWING: PROVIDED TECHNICAL ASSISTANCE TO CLINICS THROUGHOUT THE STATE IN BUILDING AND IMPROVING THEIR TEAM-BASED CARE AND FINANCIAL PRACTICES WITH A HEALTH EQUITY LENS. FACILITATED A FUNDERS GROUP FOCUSED ON YOUTH AND THEIR NEEDS IN COLORADO. PROVIDED TECHNICAL ASSISTANCE TO COMMUNITY COLLEGES IN ENVISIONING AND IMPLEMENTING MENTAL HEALTH SUPPORTS FOR STUDENTS IN THEIR COMMUNITIES. SUPPORTED NONPROFIT LEADERS WORKING ON YOUTH RESILIENCY TO SHARE BEST PRACTICES AND CREATE A NETWORK TO SUPPORT THESE LEADERS' HEALTH AND WELL-BEING. PROVIDED CONSULTING EVALUATION SUPPORT TO SURVEY GRANTEES IN THE ADULT RECOVERY PORTFOLIO TO UNDERSTAND IF THEY ARE BILLING MEDICAID FOR PEER SUPPORT SERVICES AND, IF NOT, GAUGE THEIR INTEREST IN FURTHER TECHNICAL ASSISTANCE TO BECOME A MEDICAID-APPROVED PROVIDER. PROVIDED TECHNICAL ASSISTANCE TO PRIMARY CARE CLINICS TO IMPROVE AND EXPAND THEIR DATA COLLECTION AND DIVERSITY, EQUITY AND INCLUSION PRACTICES.SUPPORTED FACILITATION, COACHING, LEADERSHIP DEVELOPMENT AND CAPACITY BUILDING WITH COMMUNITY MEMBERS AND NONPROFIT ORGANIZATIONS IN NINE COMMUNITIES ACROSS COLORADO THROUGH THE FOUNDATION'S LOCALLY-FOCUSED WORK. PROVIDED COACHING, TECHNICAL ASSISTANCE, STRATEGY DEVELOPMENT AND IMPLEMENTATION SUPPORT WITH STAFF AND COMMUNITY PARTNERS. SUPPORTED DATA COLLECTION, LEARNING AND INSIGHTS THAT WERE THEN SHARED BACK WITH GRASSROOTS ORGANIZATIONS. COMPILED LESSONS, INSIGHTS, LEARNINGS AND RECOMMENDATIONS FOR FUTURE USE FOR CIVIC ENGAGEMENT, SUCH AS CENSUS PARTICIPATION. PROVIDED TRACKING AND MONITORING RESOURCES FOR LOCAL BALLOT MEASURES AND OTHER POLICY ACTIONS. CONDUCTED AND DISSEMINATED A STATEWIDE SURVEY THAT WAS MADE PUBLICLY AVAILABLE AND WIDELY DISTRIBUTED WITH ADVOCATES, POLICYMAKERS, DIRECT SERVICE PROVIDERS, PUBLIC OFFICIALS AND COMMUNITY MEMBERS TO HELP SHARE THE VIEWS AND PERSPECTIVES OF COLORADANS. CONDUCTED IN-DEPTH PUBLIC OPINION RESEARCH TO BETTER EQUIP COMMUNITY ORGANIZERS AND GRASSROOTS ORGANIZATIONS WITH STRATEGIC COMMUNICATIONS RESOURCES TO ENGAGE HARDER-TO-REACH COMMUNITIES.PROVIDED STRATEGIC ADVISING, RESEARCH AND COACHING TO SUPPORT THE IMPLEMENTATION OF THE FOUNDATION'S PLACE-BASED STRATEGY IN SELECT LOCAL COMMUNITIES.PROVIDED ON-CALL COACHING, GUIDANCE, ADVISING AND OTHER SUPPORTS TO NONPROFIT LEADERS AND ORGANIZATIONS AT KEY DECISION POINTS TO HELP BUILD THEIR CAPACITY AND ADVANCE THEIR MISSIONS IN COMMUNITIES.PROVIDED LEARNING AND DEVELOPMENT OPPORTUNITIES TO STRENGTHEN THE CAPACITY AND EFFECTIVENESS OF NONPROFIT ORGANIZATIONS AND NETWORKS TO BETTER SERVE COLORADO COMMUNITIES.CONDUCTED PLANNING, IMPLEMENTATION AND SUPPORT FOR THE COLLECTIVE LEADERSHIP INITIATIVE, INCORPORATING DIFFERENT PILOT OPTIONS FOR COMMUNITY PARTICIPANTS IN THE PROGRAM, INCLUDING RECRUITMENT, STRUCTURE, CONTENT, DURATION AND OUTCOMES FOR THE PROGRAM, AND THE REQUIRED RESOURCES TO SUPPORT IT.PROVIDED CONSULTING SUPPORT FOCUSED ON SUPPORTING AND INFORMING THE WORK OF THE AFFORDABLE HOUSING STRATEGY AS THIS GROUP IMPLEMENTED AND REFINED THEIR STRATEGIES THROUGH EVALUATION AND LEARNING, SPECIFICALLY AS RELATED TO INCORPORATING A HOUSING JUSTICE APPROACH INTO THE WORK.PROVIDED CONSULTING SUPPORT TO CONDUCT AN IMPACT EVALUATION OF VARIOUS INITIATIVES FUNDED UNDER THE FOOD ACCESS AND SECURITY PRIORITY.PROVIDED TECHNICAL ASSISTANCE SUPPORT LEADING TO COMMUNITY-OWNED OR COMMUNITY-DRIVEN OUTDOOR PROJECTS CO-DESIGNED WITH COMMUNITY, SUCH AS PLAYGROUNDS AND PARKS.PROVIDED CONSULTING SUPPORT TO IDENTIFY EMPLOYEE OWNERSHIP FUNDS TO CONSIDER FOR POTENTIAL FUTURE INVESTMENT UNDER THE ECONOMIC OPPORTUNITY. CONDUCTED A STUDY TO DEEPEN THE KNOWLEDGE BASE ABOUT THE COMPOSITION, STRUCTURE AND DYNAMICS OF COLORADO'S HEALTH ADVOCACY ECOSYSTEM.LED A SUMMATIVE EVALUATION TO ASSESS THE IMPACT AND EFFECTIVENESS OF THE COMMUNITY FOOD SYSTEMS GRANTS IN CHANGING LOCAL FOOD SYSTEMS. ASSESSED THE PROGRESS AND IMPACT OF OUR WORK SUPPORTING HEALTH IN GEOGRAPHICALLY DEFINED COMMUNITIES.PROVIDED RESEARCH AND EVALUATION TO ASSESS COLORADO'S AFFORDABLE HOUSING LANDSCAPE.PROVIDED THOUGHT PARTNERSHIP AND GUIDANCE FOR THE EVALUATION OF THE FOUNDATION'S CAPITAL INVESTMENTS IN PRIMARY HEALTH CARE INFRASTRUCTURE.COMPLETED A LEARNING AND EVALUATION PROJECT FOR THE COMMUNITY-INITIATED SOLUTIONS STRATEGY.COMPLETED A LEARNING AND EVALUATION PROJECT FOR THE IMPACT INVESTMENT PORTFOLIO.SUPPORTED A COMMUNITY OF PRACTICE FOR COLORADO-BASED EVALUATORS TO EXPLORE INNOVATIVE AND BEST PRACTICES ON EVALUATION. PROVIDED TECHNICAL ASSISTANCE AND STRATEGIC SUPPORT FOR THE LEARNING AND EVALUATION TEAM TO UNDERSTAND AND APPLY SYSTEMS CONCEPTS TO EVALUATION PRACTICES.COMPLETED AN EVALUATION PROJECT TO UNDERSTAND THE CONTRIBUTIONS MADE BY THE BLUEPRINT TO END HUNGER. PROVIDED DATA ANALYSIS AND FACILITATION OF DATA SENSEMAKING SESSIONS TO SUPPORT THE ECONOMIC OPPORTUNITY STRATEGY.CONDUCTED EXPLORATORY EVALUATION OF THE WORK OF THE SUPPORTING HEALTHY MINDS AND YOUTH RESILIENCY GRANTEES AND PILOTED A NEW METHOD OF VERBAL PROGRESS REPORTING WITH THE SUPPORTING HOLISTIC, CULTURALLY RESPONSIVE AND YOUTH-DRIVEN PHYSICAL WELL-BEING (CYPW) GRANTEES. HOSTED "AT THE HEART OF THE MATTER," A VIRTUAL EVENT SERIES ABOUT HEALTH IN COLORADO.CONTINUED TO SUPPORT GRANTEE COHORTS FOR THE FOUNDATION'S NONPROFIT SABBATICAL PROGRAM, WHICH SUPPORTS LONG-TERM COLORADO EXECUTIVE DIRECTORS AND THEIR ORGANIZATIONS THROUGH RESPITE AND ORGANIZATIONAL CAPACITY BUILDING. HONORED A COMMUNITY LEADER THROUGH THE DR. VIRGILIO LICONA COMMUNITY HEALTH LEADERSHIP AWARD PROGRAM. COMMISSIONED AND RELEASED POLLING RESEARCH THROUGH BILINGUAL CAMPAIGNS TO BETTER UNDERSTAND COLORADANS' PERSPECTIVES ON THEIR HEALTH AND QUALITY OF LIFE THROUGH PULSE: THE COLORADO HEALTH FOUNDATION POLL. CONTRACTED WITH A COMMUNICATIONS FIRM TO DEVELOP AND OVERSEE A SOCIAL CHANGE COMMUNICATIONS STRATEGY WITHIN OUR LOCALLY-FOCUSED WORK PORTFOLIO. CONTRACTED WITH A LANGUAGE JUSTICE FIRM TO SUPPORT THE FOUNDATION'S BILINGUAL ENGAGEMENT AND STRATEGY THAT INCLUDES ONGOING TRANSLATION, INTERPRETATION AND

Identifier	Return Reference	Explanation
		TRANSCREATION NEEDS FOR WORK ACROSS THE ORGANIZATION. PRODUCED AND PUBLISHED A SCAN SUMMARIZING THE CONTENT OF LOCAL BALLOT INITIATIVES IN COMMUNITIES ACROSS COLORADO.CONDUCTED SCANS AND ANALYSES TO SUMMARIZE RESEARCH EXPLORING PUBLIC OPINION ABOUT TOPICS RELATED TO HEALTH AND WELL-BEING.CONDUCTED SCANS AND ANALYSES OF FEDERAL POLICIES RELATED TO HEALTH AND WELL-BEING AND THEIR IMPACT ON COLORADO.CONDUCTED AND DISSEMINATED RESEARCH ABOUT COLORADANS' EXPERIENCES AND PERSPECTIVES ON HEALTH, WELL-BEING AND HOUSING. CONTRIBUTED TO THE FACILITATION OF EDUCATIONAL SEMINARS FOR PHILANTHROPIC PROFESSIONALS.SUPPORTED THE FACILITATION OF A LEARNING COMMUNITY OF HEALTH POLICY PROFESSIONALS IN COLORADO. CONTRIBUTED TO THE FACILITATION OF EDUCATIONAL EVENTS ABOUT LOCAL POLICIES RELATED TO HEALTH AND WELL-BEING IN COLORADO.CONDUCTED RESEARCH EXPLORING STATE GOVERNMENT PROCUREMENT PRACTICES AND PROCESSES.CONDUCTED RESEARCH EXPLORING THE ECONOMIC IMPACT OF HEALTHCARE COVERAGE IN COLORADO.HOSTED A NATIONAL CONVENING IN PARTNERSHIP WITH THE MISSION INVESTORS EXCHANGE (MIE) FOCUSED ON LEARNING AND DEEPENING FOUNDATIONS' EFFORTS ON IMPACT MEASUREMENT AND MANAGEMENT (IMM).SUPPORTED THE UNDERWRITING AND LEGAL NEEDS OF SMALLER, LESS RESOURCED FOUNDATION PEERS FOR THOSE PARTNERS TO CO-INVEST AND EXECUTE ON CHF'S IMPACT INVESTING PIPELINE. $9,129,815HOSTED THE FOUNDATION'S COLORADO HEALTH SYMPOSIUM IN PERSON AT THE KEYSTONE CONFERENCE CENTER IN KEYSTONE, COLO. THIS CONFERENCE BROUGHT TOGETHER NONPROFIT LEADERS, COMMUNITY ADVOCATES, GRASSROOTS LEADERS, INNOVATORS AND OTHERS TO ADDRESS HEALTH ISSUES MOST PRESSING TO COLORADANS AND EXPLORE HOW PURSUING RACIAL JUSTICE IS ESSENTIAL TO ACHIEVING HEALTH EQUITY. $909,886TOTAL DCA $10,039,701

TY 2024 IRS 990 e-File Render

Name:	THE COLORADO HEALTH FOUNDATION
EIN:	74-2568941
US Government Securities - End of Year Book Value:	148,557,454
US Government Securities - End of Year Fair Market Value:	148,557,454
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1SHARPE OPPORTUNITY FUND	FMV	45,811,030	45,811,030
ACCOLADE EMPOWERMENT FUND	FMV	3,624,196	3,624,196
ADELIS EQUITY PARTNERS FUND II	FMV	33,804,154	33,804,154
ADELIS EQUITY PARTNERS FUND III	FMV	10,688,265	10,688,265
ADVENT INTERNATIONAL GPE VII-E LP	FMV	2,079,167	2,079,167
AEW SENIOR HOUSING INVESTORS III LP	FMV	28,864,465	28,864,465
ALTAS PARTNERS HOLDINGS (A) LP	FMV	37,749,341	37,749,341
ALTAS PARTNERS HOLDINGS II (A) LP	FMV	46,234,924	46,234,924
ALTRAVUE CAPITAL LLC	FMV	12,369,482	12,369,482
AMERICAN SECURITIES PARTNER VI, LP	FMV	8,249,335	8,249,335
APH ST. AUGUSTINE HOLDINGS (A) LP	FMV	81,482	81,482
ARCTOS SPORTS PARTNERS II FEEDER, LP	FMV	8,440,207	8,440,207
ASCEND CAPITAL PARTNERS FUND I	FMV	37,885,300	37,885,300
BEACH POINT MULTI-STRATEGY CREDIT OFFSHORE FUND LTD	FMV	45,516,908	45,516,908
BRIGADE CREDIT RELATIVE VALUE FUND	FMV	32,880,907	32,880,907
BRIGADE STRUCTURED CREDIT OFFSHORE FUND	FMV	48,786,388	48,786,388
BROAD PEAK FUND II LTD	FMV	40,983,737	40,983,737
CABOT SQUARE - CS CAPITAL PARTNERS V LP	FMV	50,273,602	50,273,602
CAMPBELL ABSOLUTE RETURN STRATEGY	FMV	41,588,039	41,588,039
CARVAL III (CVI CREDIT VALUE FUND B III LP)	FMV	1,944,458	1,944,458
CARVAL IV (CVI CREDIT VALUE FUND B IV LP)	FMV	17,352,889	17,352,889
CARVAL V (CVI CREDIT VALUE FUND B V LP)	FMV	28,622,695	28,622,695
CCMP CAPITAL INVESTORS III	FMV	73,954	73,954
CDH GROWTH FUND III	FMV	24,111,971	24,111,971
CDH VGC FUND II, LP	FMV	24,747,006	24,747,006
CEVIAN CAPITAL II LTD USD CLASS A	FMV	57,689,996	57,689,996
CHANNING GLOBAL EQUITY VALUE STRATEGY	FMV	16,869,898	16,869,898
CLEARBELL PROPERTY PARTNERS II LP	FMV	4,396,573	4,396,573
CORONATION GLOBAL EMERGING MARKETS EQUITY CLASS Z	FMV	37,986,942	37,986,942
CRABEL FUND SPC LTD	FMV	41,816,325	41,816,325
DEERFIELD PDI II	FMV	1,955,382	1,955,382
ENERGY CAPITAL PARTNERS III-B LP	FMV	14,360,952	14,360,952
FARALLON CAPITAL INSTITUTIONAL PARTNERS LP	FMV	10,796	10,796
FCDE INDEPENDENT FUND II	FMV	12,155,095	12,155,095
FERNBRIDGE CAPITAL OFFSHORE FUND LTD	FMV	38,115,750	38,115,750
FORGEPOINT CAPITAL CYBERSECURITY FUND I	FMV	29,033,872	29,033,872
FORGEPOINT CAPITAL CYBERSECURITY FUND II	FMV	46,592,403	46,592,403
FORTRESS CREDIT OPPORTUNITIES FUND (B) LP	FMV	164,837	164,837
FORTRESS CREDIT OPPORTUNITIES FUND II (B) LP	FMV	549,683	549,683
GALLANT CAPITAL PARTNERS FUND II	FMV	7,484,557	7,484,557
GENERAL CATALYST GROUP XII ENDURANCE FUND	FMV	2,876,800	2,876,800

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GENERAL CATALYST GROUP XII HEALTH ASSURANCE FUND	FMV	1,025,758	1,025,758
GENUI FUND II GMBH & CO. KG	FMV	37,499,949	37,499,949
GI PARTNERS ETS FUND LP	FMV	29,571,749	29,571,749
GI PARTNERS INFRASTRUCTURE FUND	FMV	37,972,617	37,972,617
GQG US EQUITY STRATEGY	FMV	30,706,762	30,706,762
GRAFINE CAPITAL I, LP	FMV	17,820,274	17,820,274
GREENSTONE RESOURCES II LP & METRO HOLDINGS LP	FMV	12,612,645	12,612,645
GREY ROCK NET ZERO OPPORTUNITIES FUND I, LP (11/2023)	FMV	8,935,438	8,935,438
HARRISON STREET CORE PROPERTY FUND	FMV	37,872,756	37,872,756
HARRISON STREET INFRASTRUCTURE FUND	FMV	60,974,035	60,974,035
HEARD HIGH CONVICTION LONG ONLY FUND	FMV	13,073,090	13,073,090
HG SATURN	FMV	28,537,133	28,537,133
HGP INTERNATIONAL EQUITY	FMV	6,112	6,112
HLM VENTURE PARTNERS III LP	FMV	630,935	630,935
HUDSON BAY	FMV	41,723,547	41,723,547
IMPACTIVE CAPITAL FUND LTD	FMV	2,609,067	2,609,067
KENNEDY WILSON REAL ESTATE FUND LP	FMV	137,017	137,017
KINDERHOOK CAPITAL FUND IV LP	FMV	46,659	46,659
KKR U.S. DIRECT LENDING EVERGREEN FUND	FMV	1,034,492	1,034,492
LIBREMAX DISLOCATION FUND	FMV	2,930,230	2,930,230
LIBREMAX VALUE OFFSHORE FUND LTD	FMV	24,884,448	24,884,448
MELLON U.S. FALLEN ANGELS STRATEGY	FMV	28,823,330	28,823,330
MEREWETHER CYCLICALS (12/2022)	FMV	45,655,688	45,655,688
METIS MSCI WORLD EX-USA ESG (HTCJ)	FMV	95,598,902	95,598,902
METIS U.S. EQUITIES ESG (HTCH)	FMV	337,540,536	337,540,536
MIDDLEGROUND PARTNERS II LP	FMV	33,378,317	33,378,317
MOBEUS EQUITY PARTNERS IV LP	FMV	37,544,545	37,544,545
MORGAN STANLEY OFFSHORE EM TRUST	FMV	20,869,964	20,869,964
MORGAN STANLEY PRIME PROPERTY FUND	FMV	16,123,066	16,123,066
NAVIS ASIA FUND VII FEEDER FUND LP	FMV	33,605,995	33,605,995
NEPHILA CASSIEOPIA	FMV	2,014,149	2,014,149
NEPHILA FOURIER	FMV	31,137,074	31,137,074
NEPHILA TRITON	FMV	2,183,520	2,183,520
NEWMARKET GLOBAL MGMT IIFC III (FKA MARINER IIFC FUND III LP)	FMV	15,862,611	15,862,611
NEWMARKET MARINER - INT'L INFRASTRICTURE FINANCE CO FEEDER II, LP	FMV	14,413,213	14,413,213
NEXUS POINT PARTNERS II	FMV	5,010,329	5,010,329
NINETY ONE AFRICA FIXED INCOME OPPORTUNITIES, LLC	FMV	43,388,728	43,388,728
NSSK FUND III	FMV	11,760,247	11,760,247
NUVEEN REAL ESTATE US CITIES INDUSTRIAL FUND	FMV	35,782,425	35,782,425
OAKTREE EUROPEAN PRINCIPAL FUND III (US) LP	FMV	4,623,775	4,623,775
OAKTREE LIFE SCIENCES	FMV	15,304,768	15,304,768
OCTAGON CLO INVESTMENT GRADE INCOME FUND	FMV	35,539,191	35,539,191
ORION EUROPEAN REAL ESTATE FUND IV	FMV	7,118,238	7,118,238

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ORION II SECONDARY MARKET PURCHASE	FMV	4,597,870	4,597,870
PENTWATER MERGER ARBITRAGE FUND LTD	FMV	26,355,131	26,355,131
PRETIUM PARTNERS SINGLE-FAMILY RENTAL FUND III	FMV	40,679,289	40,679,289
RIVERSIDE MICRO CAP FUND IV-A LP	FMV	51,534,460	51,534,460
RIVERSIDE MICRO CAP FUND V-A LP	FMV	33,380,779	33,380,779
SECURIS EVENT FUND	FMV	10,124	10,124
SECURIS OPPORTUNITIES FUND	FMV	21,234,528	21,234,528
SONE CAPITAL	FMV	26,065,405	26,065,405
SSGA WORLD CUSTOM ESG INDEX	FMV	5,331	5,331
STRIPES - SG GROWTH PARTNERS III LP	FMV	41,189,102	41,189,102
SUMMIT PARTNERS SUSTAINABLE OPPS L/S FUND	FMV	42,215,142	42,215,142
THOMPSON STREET CAPITAL PARTNERS III LP	FMV	387,806	387,806
THOMPSON STREET CAPITAL PARTNERS IV LP	FMV	26,552,176	26,552,176
THOMPSON STREET CAPITAL PARTNERS V	FMV	31,632,055	31,632,055
UBS-TRUMBULL PROPERTY FUND	FMV	24,602,570	24,602,570
VANGUARD REAL ESTATE ETF (HTCM)	FMV	26,368,568	26,368,568
VIVO CAPITAL PARTNERS (& SURPLUS) FUNDS VIII LPS	FMV	17,107,484	17,107,484
YORKTOWN ENERGY PARTNERS VIII LP	FMV	445,531	445,531

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	27,127,012	0	27,127,012	27,127,012
EQUIPMENT	406,673	286,509	120,164	120,164
FURNITURE & FIXTURES	1,420,743	1,222,202	198,541	198,541
BUILDING	22,213,350	4,397,339	17,816,011	17,816,011

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	342,161	56,359		284,393

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Total Mortgage Amount:

Item No.	1
Lender's Name	US BANK
Lender's Title	TERM LOAN
Relationship to Insider	N/A
Original Amount of Loan	22,700,000
Balance Due	19,740,368
Date of Note	2022-09
Maturity Date	2025-09
Repayment Terms	PRINCIPAL DUE AT MATURITY
Interest Rate	2.500000000000
Security Provided by Borrower	N/A
Purpose of Loan	FUND STRATEGIC INITIATIVES
Description of Lender Consideration	N/A
Consideration FMV	

Item No.	2
Lender's Name	VARIOUS
Lender's Title	SENIOR NOTES
Relationship to Insider	N/A
Original Amount of Loan	60,000,000
Balance Due	59,710,557
Date of Note	2022-08
Maturity Date	2036-08
Repayment Terms	PRINCIPAL DUE AT MATURITY
Interest Rate	2.880000000000
Security Provided by Borrower	N/A
Purpose of Loan	PURCHASE OF LAND AND OFFICE BUILDING, FUND ADDITIONAL GRANTMAKING.
Description of Lender Consideration	N/A
Consideration FMV	

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENTS	43,461,454	37,716,923	37,716,923

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Description	Amount
ALLOWANCE FOR CREDIT LOSSES ADJUSTMENT	6,344,953

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEMBERSHIP DUES	367,056	394		377,245
LICENSES	656,516	82,692		628,146
SUPPLIES	96,789	13		132,097
INSURANCE	159,462	0		146,237
MAINTENANCE	267,952	0		256,759
OTHER SERVICES	113,294	316		104,981
ADVERTISING	138,607	0		174,759
PLANT & LANDSCAPE	49,070	0		57,628
RECRUITMENT	112,126	0		112,812
AUTOMOBILE EXPENSE	61,535	0		61,944
EQUIPMENT RENTAL	74,082	0		74,400
OTHER EXPENSE	21,200	0		16,664
BANK FEES	31,023	0		35,920
PAYROLL PROCESSING FEES	34,001	0		33,503
INTERNAL MEETING	152,621	39		164,589
AUTO EXPENSES	19,782	0		19,806
SECURITY	22,964	0		25,038
COURIER	847	0		847
DEI/AFFINITY	148,711	0		150,689
WIF	81,600	213		69,106

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM PARTNERSHIP INVESTMENTS PER K-1S	0	20,830,680	0
SUBPART F INCOME	0	12,711,196	0
INTEREST FROM PRI	2,142,665	2,142,665	2,142,665
REGISTRATION FEES	73,676		73,676
RECOVERIES OF PRIOR YEAR GRANTS	204,698		204,698

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Description	Amount
UNREALIZED GAINS ON INVESTMENTS	165,207,690
DEFERRED EXCISE TAX ADJUSTMENT	830,000

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILITY	5,490,000	4,660,000

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT SERVICES	12,726,744	6,061,684		0
CONSULTANTS	12,382,471	0		12,338,176

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	1,000,000	0		0

TY 2024 IRS 990 e-File Render

Name: THE COLORADO HEALTH FOUNDATION

EIN: 74-2568941

Name	US / Foreign Address	EIN	Description	Amount
MORGAN STANLEY OFFSHORE EMERGING MARKETS FUND	PO BOX 309 GT UGLAND HOUSE SOUTH CHURCH STREET GEORGE TOWN, GRAND CAYMAN KY1-1104 CJ	000000000	REDEMPTIONS	0
Total				8,000,000