

990-PF

Form
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation ALTECSTYSLINGER FOUNDATION		A Employer identification number 72-1372302	
Number and street (or P.O. box number if mail is not delivered to street address) 210 INVERNESS CENTER DR		Room/suite	B Telephone number (see instructions) (205) 991-7733
City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, AL 35242		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 187,833,230		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	10,000,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	2,627,468	2,627,468		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,249,858			
	b Gross sales price for all assets on line 6a 11,397,473				
	7 Capital gain net income (from Part IV, line 2) . . .		1,249,858		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-218,743	-218,852		
	12 Total. Add lines 1 through 11	13,658,583	3,658,474		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	54,650	13,663		40,987
	b Accounting fees (attach schedule)	62,843	15,711		47,132
	c Other professional fees (attach schedule)	165,467	140,467		25,000
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	89,431	44,235		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,157,378	611,802		1,490
	24 Total operating and administrative expenses. Add lines 13 through 23	1,529,769	825,878		114,609
	25 Contributions, gifts, grants paid	8,928,859			8,928,859
	26 Total expenses and disbursements. Add lines 24 and 25	10,458,628	825,878		9,043,468
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	3,199,955			
	b Net investment income (if negative, enter -0-)		2,832,596		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		486,818	888,182	888,182
	2	Savings and temporary cash investments		2,463,555	6,369,917	6,369,917
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		94,162,198	90,845,316	121,594,459
	c	Investments—corporate bonds (attach schedule)		41,035	21,958	21,943
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		42,475,619	44,810,665	58,958,729
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		139,629,225	142,936,038	187,833,230	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).		0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒					
	26	Capital stock, trust principal, or current funds		0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
	28	Retained earnings, accumulated income, endowment, or other funds		139,629,225	142,936,038	
	29	Total net assets or fund balances (see instructions)		139,629,225	142,936,038	
	30	Total liabilities and net assets/fund balances (see instructions) .		139,629,225	142,936,038	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	139,629,225
2	Enter amount from Part I, line 27a	2	3,199,955
3	Other increases not included in line 2 (itemize) ▶ _____	3	106,858
4	Add lines 1, 2, and 3	4	142,936,038
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	142,936,038

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PASSTHROUGH ACTIVITY - LT	P		
b PASSTHROUGH ACTIVITY - ST	P		
c PUBLICLY TRADED SECURITIES - LT	P		
d PUBLICLY TRADED SECURITIES - ST	P		
e CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			-1,600,417
b			-28,695
c10,925,549		8,086,049	2,839,500
d436,810		432,454	4,356
e35,114			35,114

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			-1,600,417
b			-28,695
c			2,839,500
d			4,356
e			35,114

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3

1,249,858

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)	1	39,373
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	39,373
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	39,373
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	37,016
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	22,500
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	59,516
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	665
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	19,478
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded	11	0

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>AL</u>			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>HUDSON MOORE</u> Telephone no. ▶ <u>(205) 991-7733</u> Located at ▶ <u>210 INVERNESS CENTER DR BIRMINGHAM AL 35242</u> ZIP+4 ▶ <u></u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶ <u></u>	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here.  			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years  20____, 20____, 20____, 20____	2a		No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	Yes	
b	If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

Yes

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

No

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

5d

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JON STYSLINGER 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	CO-CHAIRMAN 1.00	0	0	0
LEE J STYSLINGER III 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	CO-CHAIRMAN 1.00	0	0	0
MARK STYSLINGER 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	CO-CHAIRMAN 1.00	0	0	0
ALLEN W RITCHIE 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	PRESIDENT AND SECRETARY 1.00	0	0	0
R HUDSON MOORE 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	ASSISTANT SECRETARY 1.00	0	0	0
CLAUDIA STYSLINGER DIKEOU 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	FOUNDATION PROGRAM MANAGER 40.00	102,157	12,227	0
SARAH STYSLINGER 210 INVERNESS CENTER DRIVE BIRMINGHAM, AL 35242	FOUNDATION PROGRAM MANAGER 40.00	53,400	4,792	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FIDELITY INVESTMENTS	INVESTMENT ADVISORY SERVICES	85,469
PO BOX 28019 ALBUQUERQUE,NM 871258019		
RSM US LLP	ACCOUNTING FEES	62,843
30 SOUTH WACKER DRIVE SUITE 3300 CHICAGO,IL 60606		
UBS FINANCIAL SERVICES INC	INVESTMENT ADVISORY SERVICES	54,998
3560 LENOX ROAD NE SUITE 2800 ATLANTA,GA 303254276		
LANSBERG GERSICK ADVISORS LLC	ADVISORY FEES	52,904
163 CEDAR ST SUITE 2B BRANFORD,CT 06405		

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	121,252,532
b	Average of monthly cash balances.	1b	1,370,593
c	Fair market value of all other assets (see instructions).	1c	58,958,729
d	Total (add lines 1a, b, and c).	1d	181,581,854
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	181,581,854
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	2,723,728
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	178,858,126
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	8,942,906

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	8,942,906
2a	Tax on investment income for 2024 from Part V, line 5.	2a	39,373
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	39,373
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	8,903,533
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	8,903,533
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	8,903,533

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	9,043,468
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	9,043,468

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7					8,903,533
2 Undistributed income, if any, as of the end of 2024:					
a Enter amount for 2023 only.				0	
b Total for prior years: 20 ____, 20 ____, 20 ____			0		
3 Excess distributions carryover, if any, to 2024:					
a From 2019.					
b From 2020.		663,553			
c From 2021.					
d From 2022.					
e From 2023.		154,189			
f Total of lines 3a through e.		817,742			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 9,043,468					
a Applied to 2023, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2024 distributable amount					8,903,533
e Remaining amount distributed out of corpus		139,935			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		957,677			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)		0			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a		957,677			
10 Analysis of line 9:					
a Excess from 2020		663,553			
b Excess from 2021					
c Excess from 2022.					
d Excess from 2023		154,189			
e Excess from 2024		139,935			

3 Grants and Contributions Paid During the Year or Approved for Future Payment			4 Purpose of the Payment		
a	b Recipient Name and address (home or business)	c If recipient is an individual, show any relationship to any foundation manager or substantial contributor	d Foundation status of recipient	e Purpose of grant or contribution	f Amount
a Paid during the year					
	EDUCATION FOUNDATION PO BOX 4433 MONTGOMERY,AL 36103		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	15,000
	ALABAMA ASSOCIATIONS OF NONPROFITS HRS FELLOWSHIP PO BOX 292305 BIRMINGHAM,AL 35229		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	ALABAMA KIDNEY FOUNDATION 265 RIVENSCHAE PKWY E STE 106 HOOVER,AL 352442815		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,500
	ALABAMA MARINES FOUNDATION PO BOX 2624 TUSCALOOSA,AL 35401		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,500
	ALABAMA POSSIBLE PO BOX 55058 MONTGOMERY,AL 35255		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,500
	ALABAMA SYMPHONY 3621 6TH AVE SOUTH BIRMINGHAM,AL 35222		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	10,000
	ALABAMA WILDLIFE FEDERATION 3050 LANARK ROAD MILLBROOK,AL 36054		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	50,000
	ALS ASSOCIATION 1300 WILSON BLVD SUITE 600 ARLINGTON,VA 22209		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	500
	ALS UNITED MID-ATLANTIC 1015 VIRGINIA DRIVE SUITE 110 FORT WASHINGTON,PA 19034		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	ALZHEIMER'S ASSOCIATION 225 NORTH MICHIGAN AVENUE FLOOR 17 CHICAGO,IL 60601		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	135
	ALZHEIMER'S DISEASE & RELATED DISORDERS ASSOCIATION 225 NORTH MICHIGAN AVENUE CHICAGO,IL 60601		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	AMERICAN CANCER SOCIETY 1100 IRELAND WAY STE 201 BIRMINGHAM,AL 352057014		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	15,500
	AMERICAN FOUNDATION FOR SUICIDE PREVENTION 199 WALTER STREET 11TH FLOOR NEW YORK,NY 10037		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	50
	AMERICAN HEART ASSOCIATION INC 1818 PATTERSON STREET NASHVILLE,TN 37203		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	25,125
	AMERICAN KIDNEY FUND 14521 ROCKFLEE Pkwy STE 300 CHICAGO,IL 60638		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	300
	AMERICAN RED CROSS PO BOX 37295 WASHINGTON,D.C 20013		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	50,000
	ARTS FUND 118 SOUTH 8TH STREET ST JOSEPH,MO 64501		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,500
	ASPEN VALLEY HOSPITAL FOUNDATION 401 CASTLE CREEK ROAD ASPEN,CO 81611		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	300,000
	BE THE MATCH 500 N 5TH STREET MONTGOMERY,AL 35401		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	100
	BENTON HIGH SCHOOL 5655 S 4TH ST ST JOSEPH,MO 64504		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	10,000
	BIRMINGHAM MUSEUM OF ART 2000 REV ABRAHAM WOODS JR BLVD BIRMINGHAM,AL 35203		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	BIRMINGHAM TALKS 351 24TH STREET NORTH 785 BIRMINGHAM,AL 35203		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	75,000
	BOTETOURT TECHNICAL EDUCATION CENTER 143 POOR FARM RD FINCASTLE,VA 240903988		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,300
	BOY SCOUTS OF AMERICA GREATER ALABAMA COUNCIL 516 LIBERTY PARKWAY BIRMINGHAM,AL 35242		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	BOY SCOUTS OF AMERICA PONY EXPRESS COUNCIL 1724 BUCKINGHAM ST JOSEPH,MO 64506		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	BREAKTHROUGH T1D (FORMALLY JDRF) 200 VESEY STREET 28TH FLOOR NEW YORK,NY 10281		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	3,000
	BUNDLES OF HOPE DIAPER BANK 1430 REVEREND ABRAHAM WOODS JR BLVD BIRMINGHAM,AL 35203		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	BURTON CENTER FOR ARTS & TECHNOLOGY 1760 ROANOKE BLVD SALEM,VA 24153		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	750
	CANTERBURY UMC - FOOD BANK 350 OVERBROOK ROAD BIRMINGHAM,AL 35213		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,500
	CASSVILLE PANTRY 800 W 10TH ST CASSVILLE,MO 656251099		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	250
	CHARLESTON DAY SCHOOL 15 ARCHDALE STREET CHARLESTON,SC 29401		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,500
	CHILDREN FIRST ALLIANCE OF ALABAMA PO BOX 5248 MONTGOMERY,AL 36103		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	CHILDRENS HARBOR INC 1600 6TH AVE S BIRMINGHAM,AL 35233		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	11,000
	CHILDREN'S OF ALABAMA 1600 7TH AVENUE SOUTH BIRMINGHAM,AL 35233		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,100
	COMMUNITY FOOD BANK OF CENTRAL ALABAMA 107 WALTER DAVIS RD BIRMINGHAM,AL 352082803		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,500
	COMMUNITY FOUNDATION OF KNOXVILLE ALABAMA 1130 QUINTARO AVENUE SUITE 100 ANNISTON,AL 36201		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	25,000
	COMMUNITY FUTURE BANK 219 DISTRIBUTION RD BIRMINGHAM,AL 352096310		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	COMPASSION CAF 10 N DELAWARE AVE BEACH HAVEN,FL 33408		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	10,000
	CONVERGENT TECHNOLOGY ALLIANCE CENTER 4525 DOWNS DRIVE SPRTT 111 ST JOSEPH,MO 645072246		GOV	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	250,000
	CROHN'S & COLITIS FOUNDATION 723 THIRD AVENUE SUITE 510 NEW YORK,NY 10017		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	10,000
	CROSSROADS CHRISTIAN SCHOOL 583 OLD COUNTY HOME RD HENDERSON,NC 27537		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	253
	CURE SANFLOPP FOUNDATION PO BOX 6901 COLUMBIA,SC 29260		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	87
	DIG IN YANCEY COMMUNITY GARDEN PO BOX 1895 BURNSVILLE,NC 28714		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	200
	DOWNES SYNDROME AWARENESS GROUP OF EAST TN PO BOX 53575 KNOXVILLE,TN 37950		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	200
	DOWNTOWN JIMMIE HALE MISSION PO BOX 10472 BIRMINGHAM,AL 35220		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	350
	ELEVATE BIRMINGHAM 700 HUFFMAN ROAD BIRMINGHAM,AL 352157835		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	10,000
	ELIZABETH INDEPENDENT SCHOOLS 219 HELM STREET ELIZABETHTOWN,KY 42701		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	10,000
	ELIZABETHTOWN HIGH SCHOOL 620 N MULBERRY ST ELIZABETHTOWN,KY 427011939		GOV	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	10,000
	EWI SCHOLARSHIP PROGRAM 2860 SOUTH 2300 EAST STE 211 SALT LAKE CITY,UT 84109		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	FCA AUBURN UNIVERSITY CENTER PO BOX 68 AUBURN,AL 36831		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	FEEDA CHILD WFO INC 151 LAUREL HEIGHTS DRIVE BURNSVILLE,NC 28714		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	FOLDS OF HONOR FOUNDATION 5921 N PATRIOT DRIVE OWASSO,OK 74055		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	FRANCIS SHEELY MEMORIAL FUND 6080 LANSANE AVE ALCHISON,NE 68002		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	FRIENDS ACROSS NORTH CAROLINA 1080 BRINKLEY ROAD CARTERSVILLE,GA 30132		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	GIRL SCOUTS OF KENTUCKIANA INC 2115 LEXINGTON ROAD LOUISVILLE,KY 40206		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	GIRLS ON THE RUN 5540 CENTERVIEW DR STE 204 RALEIGH,NC 276068012		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	100
	GRACE HOUSE 4911 FARRELL AVENUE FAIRFIELD,IL 35064		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	105,000
	GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAY BLVD SUITE 130 KANSAS CITY,MO 64105		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,500
	HALEYVILLE METHODIST CHURCH 2207 9TH AVE HALEYVILLE,AL 35565		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	HARDIN COUNTY SCHOOLS 65 WA JENKINS ROAD ELIZABETHTOWN,KY 42701		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	95,500
	HEART GALLERY ALABAMA 3100 INDEPENDENCE DR STE 200 BIRMINGHAM,AL 35209		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	HENRY'S HOME HORSE & HUMAN SANCTUARY 14368 PERRY ROAD CONROE,TX 77302		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	HICA 117 SOUTHCREST DRIVE BIRMINGHAM,AL 35209		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	HOBBS SOUND PO BOX 214 HOBBS SOUND,FL 33475		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,500
	HOLY FAMILY CRISTO REY CATHOLIC HIGH SCHOOL 1822 CENTER WAY SOUTH BIRMINGHAM,AL 35205		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	50,000
	HOPE AND VINE 229 TORTUGA ST ROLESVILLE,NC 27571		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	500
	HOPE INSTITUTE PO BOX 530491 MOUNTAIN BROOK,AL 35253		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	10,000
	HOSPICE OF THE PIEDMONT 1801 WINCHESTER HIGH POINT,NC 27262		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	100
	HOSPICE OF THE UPSTATE 1835 ROGERS RD ANDERSON,SC 296212278		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	50
	13 ACADEMY 230 49TH STREET N BIRMINGHAM,AL 35212		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	100,000
	IMPACT AMERICA 601 BEACON PARKWAY W SUITE 102 BIRMINGHAM,AL 35209		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	INDEPENDENCE PLACE OF ALABAMA PO BOX 1237 TRUSSVILLE,AL 35173		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	INTERNATIONAL SCHOLARSHIP & TUITION SERVICES INC 40 BURTON HILLS BLVD SUITE 170 NASHVILLE,TN 37215		P C	SCHOLARSHIPS FUNDING	145,000
	INTERNATIONAL TENNIS HALL OF FAME 194 BELLVILLE AVENUE NEWPORT,RI 02840		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	IRREVERENT WARRIORS INC 10799 W ALAMEDA AVE UNIT 260043 LAKEWOOD,CO 80226		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	JASPER FIRST METHODIST CHURCH 1800 3RD AVENUE JASPER,AL 35501		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	500
	JEFF STATE COMMUNITY COLLEGE 2601 CARSON ROAD BIRMINGHAM,AL 35215		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	50,000
	JOURNEY FORWARD 5 SHAWMUT RD CANTON,MA 02021		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	100,000
	JUNA OF ALABAMA 106 CRESTVIEW DRIVE BIRMINGHAM,AL 35213		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	6,000
	JUNIOR ACHIEVEMENT OF GREATER BIRMINGHAM PO BOX 19307 BIRMINGHAM,AL 35219		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	13,697
	JUNIOR ACHIEVEMENT OF GREATER KANSAS CITY 2842 W 47TH AVE KANSAS CITY,KS 66103		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	100
	KING'S HOME 221 KINGS HOME DRIVE CHELSEA,AL 35043		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	LARRY HARRISON FOUNDATION FOR FINANCIAL LITERACY IN SCHOOLS 318 N HAMILTON STREET DALTON,GA 30720		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,000
	LEADERSHIP ALABAMA PO BOX 631 MONTGOMERY,AL 36103		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	3,500
	LETTERMEN OF THE USA 1919 OXMOOR ROAD PMB 371 HOMWOOD,AL 35209		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	LEVITE JEWISH COMMUNITY CENTER 3960 MONTCLAIR RD LUTHERMAN BROOK,AL 35213413		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	LIL DREAMS INC 17857 W 87TH AVENUE ARVADA,CO 800077249		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	3,712
	LOGISTICS OFFICER ASSOCIATION - GOLDEN GATE CHAPTER PO BOX 2264 ARLINGTON,VA 222020264		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	LUSTGARTEN FOUNDATION FOR PANCREATIC CANCER RESEARCH 415 CROSSWAY PARK DRIVE SUITE D WOODBURY,NY 11797		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	250
	MADE 4 ME INC 5540 ATLANTIC SPRINGS ROAD SUITE 101 RALEIGH,NC 27616		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	6,000
	MARCH OF DIMES INC 3500 BLUE LAKES DRIVE 198 BIRMINGHAM,AL 35243		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	279
	MARINE CORPS COMMUNITY SERVICES LEJUNE - NEW RIVER 3401 WEST RD CAMP LEJUNE,NC 28547		GOV	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	MAYLAND COMMUNITY COLLEGE PO BOX 547 SPRUCE PINE,NC 28777		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	20,000
	MAYO CLINIC 200 1ST STREET SW ROCHESTER,NY 55905		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	25,000
	MCWANE SCIENCE CENTER 200 NINETEENTH STREET N BIRMINGHAM,AL 35203		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	MEADS MIRACLES FOUNDATION 309 LAKE STREET TRUSSVILLE,AL 35173		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	MIKE NAFF MEMORIAL GOLF TOURNAMENT 815 GEORGE EDWARD VIA BLACKSBURG,VA 240731459		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	200
	MONTREY PENINSULA FOUNDATION 1101 RAGSDALE DRIVE BLD 3 STE 100 MONTEREY,CA 93940		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	100,000
	MOUNTAIN HERITAGE HIGH SCHOOL 333 MOUNTAIN HERITAGE HIGH SCHOOL BURNSVILLE,NC 28714		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	31,491
	MOVEMBER FOUNDATION PO BOX 2040 SANTA MONICA,CA 90406		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	256
	M-POWER MINISTRIES 4022 4TH AVENUE SOUTH BIRMINGHAM,AL 35222		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,500
	MUSCULAR DYSTROPHY ASSOCIATION PO BOX 7410354 CHICAGO,IL 606740354		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,500
	NATIONAL CENTER FOR FAMILY PHILANTHROPY 1101 CONNECTICUT AVENUE NW SUITE 1200 WASHINGTON,DC 20036		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,500
	NATIONAL CHRISTIAN FOUNDATION 1150 SANCTUARY PKWY STE 350 ALPHARETTA,GA 300089678		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	7,500
	NATIONAL MULTIPLE SCLEROSIS SOCIETY 733 THIRD AVENUE 3RD FLOOR NEW YORK,NY 10017		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	10,050
	NEIGHBORS FEEDING NEIGHBORS 14 JACKSON ROAD SPRUCE PINE,NC 28777		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	28,000
	NEUSE CHRISTIAN ACADEMY 7600 FALLS OF NEUSE ROAD RALEIGH,NC 27615		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	500
	NORTH CAROLINA HIGH PEAKS TRAIL ASSOCIATION PO BOX 24 BURNSVILLE,NC 28714		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	100
	ONE PLACE METRO ALABAMA FAMILY JUSTICE CENTER 3613 6TH AVE SOUTH BIRMINGHAM,AL 35222		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	7,500
	OPAL'S DREAM FOUNDATION INC 1355 BARDSTOWN RD 105 LOUISVILLE,KY 40204		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	500
	OUR LADY QUEEN OF THE UNIVERSE 901 CENTER ST BIRMINGHAM,AL 35204		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	67,759
	PCCA EDUCATION AND RESEARCH FOUNDATION PO BOX 638 CHURCHTON,MO 20733		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	25,000
	PITTSBURGH HOPKINS RESEARCH FOUNDATION PO BOX 6257 PLYMOUTH,MA 02362		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	750
	PLANET WORD MUSEUM 925 13TH STREET NW WASHINGTON,DC 20005		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	10,000
	PRESCHOOL PARTNERS 4447 MONTEVALLO ROAD SOUTH BIRMINGHAM,AL 35213		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	7,500
	PROSPER BIRMINGHAM LLC 1900 5TH AVE NORTH 310TH FLOOR BIRMINGHAM,AL 35203		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	645,000
	PUBLIC AFFAIRS RESEARCH COUNCIL OF ALABAMA 800 LAKESHORE DRIVE BH 219 BIRMINGHAM,AL 352293931		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	QUARTERBACKING CHILDREN'S HEALTH FOUNDATION PO BOX 13067 BIRMINGHAM,AL 35202		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,000
	QUEST 2200 BRIARWOOD WAY BIRMINGHAM,AL 35243		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,500
	RAILROAD PARK FOUNDATION PO BOX 13691 BIRMINGHAM,AL 35202		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	RAMSAY HIGH SCHOOL 1800 13TH AVENUE SOUTH BIRMINGHAM,AL 35205		GOV	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	10,000
	RECOVERY CENTERS OF THE OZARKS 411 S PINE ST HARRISON,AR 72601		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,500
	RED MOUNTAIN GRACE 2120 16TH AVE S STE 201 BIRMINGHAM,AL 35205		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	15,000
	RED MOUNTAIN THEATRE COMPANY PO BOX 278 BIRMINGHAM,AL 35201		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	50,000
	REDEMPTION LAKE INC PO BOX 2551 LEITCHFIELD,KY 42755		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000
	RESTORATION HOUSE OF GREATER KANSAS CITY 25713 S STATE RT K HARRISONVILLE,MO 64701		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	100
	RISE UP FOUNDATION 3346 STRATFORD LANE MONTGOMERY,AL 36111		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	10,000
	ROANOKE VALLEY ECONOMIC DEVELOPMENT CENTER 111 FRANKLIN ROAD SE ROANOKE,VA 24011		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	3,000
	RONALD MCDONALD HOUSE CHARITIES OF ALABAMA 1700 4TH AVE SOUTH BIRMINGHAM,AL 35233		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	25,000
	ROTARY CLUB OF BIRMINGHAM 2019 4TH AVENUE NORTH MONTGOMERY,AL 35203		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	15,000
	SABAN CENTER 2201 UNIVERSITY BLVD TUSCALOOSA,AL 35401		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	20,000
	SAINT BERNARD PREPARATORY SCHOOL 1600 SAINT BERNARD DRIVE SE CULLMAN,AL 355553057		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	1,000,000
	SANFORD UNIVERSITY 800 LAKESHORE DRIVE BIRMINGHAM,AL 35229		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	86,500
	SAWYERVILLE DAY CAMP 521 20TH STREET NORTH BIRMINGHAM,AL 35203		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	5,000
	SECOND HARVEST COMMUNITY FOOD BANK 915 DOUGLAS STREET SAINT JOSEPH,MO 64505		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	250,000
	SECOND HELPINGS 1121 SOUTHEASTERN AVENUE INDIANAPOLIS,IN 46202		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	250
	SHELBY COUNTY BOARD OF ALLOCATION 5640 CANABA VALLEY RD BIRMINGHAM,AL 35242		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	300
	SIDEWALK CINEMA & FILM FESTIVAL 1821 2ND AVE N TRUSSVILLE,AL 352033156		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	2,500
	SIGMA CHI FOUNDATION 1714 WINHAM AVE EVANSTON,IL 602014517		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	250
	SMALL MAGIC 351 34TH STREET N 785 BIRMINGHAM,AL 35203		P C	TO FURTHER THE EXEMPT PURPOSE OF THE ORGANIZATION	7,500
	SNAP CATS 4663 PETALUMA HILL ROAD SANTA ROSA,CA 95404		P C	TO FURTHER THE EXEMPT	

Enter gross amounts unless otherwise indicated.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2024)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

		2025-11-13	
Signature of officer or trustee	Date		Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name KRISTEN BARNETT	Preparer's Signature	Date 2025-11-13	Check if self-employed ☐	PTIN P01234578
	Firm's name ▶ RSM US LLP				Firm's EIN ▶ 42-071432
	Firm's address ▶ 1001 WATER ST STE 500 TAMPA, FL 33602				Phone no. (813) 316-2300

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization ALTECSTYSLINGER FOUNDATION		Employer identification number 72-1372302

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization ALTECSTYSLINGER FOUNDATION	Employer identification number 72-1372302
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Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GLOBAL RENTAL COMPANY 33 INVERNESS CENTER PKWY SUITE 250 BIRMINGHAM, AL 35242	\$ 10,000,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
ALTECSTYSLINGER FOUNDATION

Employer identification number
72-1372302

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization ALTECSTYSLINGER FOUNDATION	Employer identification number 72-1372302
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

[Return to Form](#)

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: ALTECSTYSLINGER FOUNDATION
EIN: 72-1372302

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	62,843	15,711		47,132

TY 2024 IRS 990 e-File Render

Name: ALTECSTYSLINGER FOUNDATION

EIN: 72-1372302

Identifier	Return Reference	Explanation
COMPENSATION OF OFFICERS, DIRECTORS, TRUSTEES AND FOUNDATION MANAGERS	FORM 990, PART I, LINE 13	THE WAGES FOR CLAUDIA STYSLINGER DIKEOU AND SARAH STYSLINGER ARE PAID BY ALTEC INC.

TY 2024 IRS 990 e-File Render

Name: ALTECSTYSLINGER FOUNDATION

EIN: 72-1372302

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SPDR BLOOMBERG 1-3 MONTH	21,958	21,943

TY 2024 IRS 990 e-File Render		
Name: ALTECSTYSLINGER FOUNDATION		
EIN: 72-1372302		
Name of Stock	End of Year Book Value	End of Year Fair Market Value
3I GROUP PLC ADR	29,502	32,250
ABBOTT LABS	12,164	13,573
ABBOTT LABS	33,168	35,743
ABBVIE INC COM	17,203	20,791
ACCENTURE PLC IRELAND CL A	24,953	31,309
ACCENTURE PLC IRELAND CL A	3,700	4,573
ADOBE INC (DELAWARE)	29,687	34,685
ADYEN N V ADR	19,215	22,503
AFLAC INC	5,274	6,620
AIRBNB INC CL A	24,503	29,042
AIRBUS	618,544	1,066,147
ALLEGION PLC	12,684	16,727
ALPHABET INC	212,769	782,328
ALPHABET INC CL C	30,101	59,417
ALTRIA GROUP INC	23,999	26,877
AMAZON COM INC	52,698	114,083
AMAZON.COM	513,622	1,165,400
AMERICAN HOMES 4 RENT CLA	33,780	35,774
AMERPRISE FINANCIAL INC	19,364	34,608
AMETEK INC	3,358	3,605
ANALOG DEVICES INC	24,631	33,569
ANSYS INC	1,981	2,699
AON PLC CL A	12,650	16,162
APOLLO GLOBAL MGMT INC	536,294	568,646
APPLE INC	39,803	43,573
APPLIED MATERIALS INC	14,588	26,346
ARCH CAPITAL GROUP LTD	20,765	28,536
ARCH CAPITAL GROUP LTD	5,904	9,512
ARES MANAGEMENT CORP CL	4,567	7,612
ASM INTL NV EUR	7,264	18,213
ASML HLDG NV SPON ADR	16,096	23,565
ASPEN TECHNOLOGY INC	18,544	20,719
ASTRAZENECA PLC SPON ADR	26,172	27,387
ATLASSIAN CORP CL A	14,086	23,364
AUTODESK INC	4,133	5,911
AUTOMATIC DATA PROCESSING INC	25,572	32,786
AUTOZONE INC	25,834	35,222
AVERY DENNISON CORP	26,151	26,198
BAE SYSTEMS PLC SPON ADR	20,071	21,949
BECTON DICKINSON & CO	16,683	16,335
BENTLEY SYSTEMS INC CL B	18,677	24,704
BERKLEY W R CORP	2,585	2,809
BERKLEY W R CORP	18,227	23,701
BERRY GLOBAL GROUP INC	18,945	26,062
BJS WHSL CLUB HLDGS INC	12,925	15,100
BOOZ ALLEN HAMILTON HLDG CORP	16,456	20,335
BRIGHT HORIZONS FAMILY SOLUTIONS INC	8,953	14,965
BROADCOM INC	9,848	48,455
BROOKFIELD ASSET MGMT LTD CL A CAD	3,087	4,931
BROOKFIELD CORP CL A CAD	15,322	25,853
BROOKFIELD INFRASTRUCTURE A CAD	13,497	13,603
BROOKFIELD RENEWABLE COR CAD	5,186	4,121
BROWN & BROWN INC	10,227	16,833
CANADIAN PAC RESOURCES LTD CAD	17,225	16,732
CANADIAN PAC RAILWAY LTD CAD	27,426	26,777
CARMAX INC	9,431	9,484
CARRIER GLOBAL CORP	25,547	34,403
CBRE GROUP INC CL A	7,482	12,735
CCC INTELLIGENT SOLUTIONS HLDG	5,021	4,891
CHARLES RIVER LABORATORIES	17,113	15,506
CHEMED CORP NEW	12,076	13,775
CHEVRON CORP	16,447	15,063
CHOICE HOTELS INTL INC NEW	16,218	18,883
CIENA CORP NEW	25,760	36,214
CINTAS CORP	22,297	39,463
CLEAN HARBORS INC	23,368	46,488
COMPASS GROUP PLC SPON ADR	18,600	22,001
COPART INC	12,342	24,104
CORTEVA INC	43,107	41,809
COSTAR GROUP INC	15,770	15,249
COSTAR GROUP INC	13,178	13,029
COTERRA ENERGY INC	23,576	25,234
COUPAND INC	23,183	24,024
CRH PLC ORD SHS	39,579	46,630
CROWN CASTLE INTL CO	1,646,855	860,560
CSX CORPORATION	32,680	33,754
CUBESMART SBI	19,259	19,197
DIAMOND ENERGY INC	32,231	27,196
DIGITAL REALTY TRUST	1,637,495	1,991,439
DOMINO'S PIZZA INC	7,764	9,235
ELEVANCE HEALTH INC	45,431	34,677
ENTEGRIS INC	1,587	1,387
EQUIFAX INC	15,125	20,643
EVEREST GROUP LTD BERMUDA	30,110	28,997
EXPERIAN PLC SPON ADR	11,414	15,853
EXPONENT INC	13,477	12,741
FAIR ISAAC CORP	11,788	15,927
FAIR ISAAC CORP	2,353	9,955
FASTENAL CO	3,773	5,537
FERGUSON PLC	14,616	19,613
FERGUSON PLC	11,825	17,531
FERRARI N V EUR	17,289	38,236
FLOOR & DCOR HLDS INC CL A	1,527	1,496
GALLAGHER ARTHUR J & CO	5,623	5,677
GARTNER INC	7,776	11,627
GARTNER INC	8,173	13,081
GE AEROSPACE	39,210	39,529
GOLDMAN SACHS GROUP INC	8,348	13,743
GRACO INC	2,073	2,107
GRAPHIC PACKAGING HOLDING	22,569	28,844
HEICO CORP NEW CL A	15,413	22,888
HENRY JACK & ASSOC INC	19,479	18,582
HERSHEY CO	34,543	27,773
HILTON WORLDWIDE HOLDINGS INC	13,397	24,469
HOME DEPOT INC	20,624	26,840
HYATT HOTELS CORP CL A	2,679	4,709
ICICI BANK LTD SPON ADR	16,978	22,873
ICON PLC EUR	30,489	30,198
IDEXX LABS	2,747	3,308
INTERACTIVE BROKERS GROUP INC	11,489	29,327
INTUIT	24,892	37,710
IRON MTN INC	1,843,889	5,546,345
ISHARES MSCI EAFE ETF	12,249,803	12,727,493
ISHARES MSCI EMERGING	4,153,848	3,414,911
ISHARES RUSSELL 2000	16,308,545	20,946,413
JOHNSON & JOHNSON COM	1,880	1,880
KIRBY CORPORATION	34,729	32,798
KKR & CO INC CL A	8,232	25,293
KNIGHT-SWIFT TRANSN HLDGS INC CLA	13,411	14,480
LENNAR CORP CL A	5,073	8,728
LENNOX INTL INC	13,182	33,512
LIBERTY MEDIA CORP - LIBERTY FORMULA ONE SER A	2,015	2,605
LIBERTY MEDIA CORP - LIBERTY FORMULA ONE SER C	4,801	7,320
LILLY ELI & CO	25,772	28,564
LINDE PLC NEW	3,980	3,768
LINDE PLC NEW	18,083	23,864
LIVE NATION ENTERTAINMENT INC	8,189	12,691
LKQ CORP NEW	52,469	40,609
LOWES COMPANIES INC	125,997	412,896
LOWES COMPANIES INC	30,293	37,760
LPL FINL HLDGS INC COM	20,192	28,406
MARKEL CORP (HOLDING CO)	9,947	13,810
MARSH & MCLENNAN COS INC	36,819	38,871
MARSH & MCLENNAN COS INC	16,826	18,267
MARTIN MARIETTA MATERIALS INC	10,474	12,396
MASCO CORP	24,182	33,237
MASTERCARD INC CL A	26,945	44,232
MASTERCARD INC CL A	28,833	46,865
MCKESSON CORP	36,737	41,034
MEITUAN ADR	40,765	31,436
MERCADOLIBRE INC	14,376	17,004
MERCK & CO INC COM	8,402	8,456
META PLATFORMS INC CL A	548,243	563,261
METLIFE INC	13,259	16,294
MICROCHIP TECHNOLOGY INC	6,196	5,563
MICROCHIP TECHNOLOGY INC	38,115	27,987
MICROSCHIP TECHNOLOGY INC	35,949	30,223
MICROSOFT CORP	22,891	39,621
MICROSOFT CORP	47,784	69,126
MICROSOFT CORP	20,313	35,406
MICROSOFT CORP	211,325	810,966
MITSUBISHI HEAVY INDS LTD ADR	25,341	29,127
MONDAY COM LTD	18,560	20,248
MOODY'S CORP	26,296	45,444
MOODY'S CORP	2,284	3,787
MOODYS CORP	678,230	811,356
MSCI INC	8,992	10,800
MSCI INC	36,690	47,401
MSCI INC	28,406	32,401
NASDAQ INC	11,527	16,312
NETFLIX INC	13,095	42,783
NORDSON CORP	19,853	18,204
NOVO NORDISK ADR DENMARK ADR	14,565	13,505
NOVO NORDISK ADR DENMARK ADR	25,628	41,978
NU HOLDINGS LTD CL A	17,792	16,649
OLD DOMINION FRIEHT LINES INC	38,278	38,455
OLLIE'S BARGAIN OUTLET HOLDINGS	12,090	14,594
ORACLE CORP	46,826	47,492
O'REILLY AUTOMOTIVE INC	13,752	21,344
PAYCOM SOFTWARE INC	14,829	16,193
PEPSICO INC	35,045	30,716
PERIMETER SOLUTIONS SA	1,455	2,019
PINNACLE FINANCIAL PARTNERS INC	21,741	34,088
POOL CORP	22,070	22,502
PPG INDUSTRIES INC	36,930	31,176
PROCORE TECHNOLOGIES INC	3,219	2,847
PROGRESSIVE CORP OHIO	2,943	5,511
PROGRESSIVE CORP OHIO	25,469	46,964
PROLOGIS INC	1,641,242	1,585,166
PUBLIC STORAGE	1,738,882	2,110,984
RAYMOND JAMES FINANCIAL CORP	28,660	38,833
RB GLOBAL INC	31,611	42,399
ROCKWELL AUTOMATION INC NEW	14,153	14,004
ROLLINS INC	14,888	18,911
ROLLS ROYCE HOLDINGS PLC SPON ADR	31,479	30,263
ROPER TECHNOLOGIES INC	10,004	12,476
ROSS STORES INC	2,327	3,177
RYAN SPECIALTY HOLDINGS INC CL A	1,547	1,476
S&P GLOBAL INC	638,049	780,911
SAFRAN SA ADR	33,883	39,022
SAFRAN SA EURO.20	718,882	930,790
SAIA INC	9,573	15,951
SAP SE SPON ADR	37,896	37,916
SBA COMMUNICATIONS CORP NEW REIT	2,052	1,630
SCHNEIDER ELEC SE UNSPONSORED ADR	13,404	23,827
SCHWAB CHARLES CORP	800,827	913,505
SCHWAB CHARLES CORP NEW	31,731	40,631
SCOTTS MIRACLE-GRO CO CL A	10,017	11,278
SEA LTD ADR	27,956	39,894
SERVICENOW INC	17,785	45,585
SHERWIN WILLIAMS CO	27,522	41,132
SHOPIFY INC CL A	29,463	44,659
SIEMENS ENERGY AG ADR	25,052	26,359
SITEONE LANDSCAPE SUPPLY INC	11,602	13,177
SPDR S&P 500 ETF	34,222,500	52,073,307
SPOTIFY TECHNOLOGY SA EUR	23,453	36,238
STARBUCKS CORP	330,695	309,246
STERIS PLC	20,438	23,228
SUN COMMUNITIES	1,748,384	1,362,256
TAIWAN SEMICONDUCTOR MFG CO LTD ADR	37,667	52,335
TELEDYNE TECHNOLOGIES INC	13,587	16,709
TEMPUR SEALY INTL INC	26,566	29,309
TERADYNE INC	10,293	15,740
THE COPPER COMPANIES INC	18,208	23,534
THERMO FISHER SCIENTIFIC INC	35,461	35,376
THERMO FISHER SCIENTIFIC INC	38,473	35,376
THOR INDUSTRIES INC	15,547	18,185
TRANSDIGM GROUP INC	13,476	25,346
TYLER TECHNOLOGIES INC	6,318	10,380
UBER TECHNOLOGIES	597,230	577,383
UBS GROUP AG	19,939	19,769
UNITED HEALTH GROUP	16,304	15,682
UNITED HEALTH GROUP	38,519	37,434
UNITED HEALTH GROUP	40,641	38,951
UNITED HEALTH GROUP	457,951	840,233
UNIVERSAL DISPLAY CORP	20,363	13,450
VAIL RESORTS INC	4,641	3,936
VALERO ENERGY CORP NEW	26,049	22,557
VEEVA SYSTEMS INC CL A	8,535	9,251
VENTAS INC	1,878,483	2,249,237
VERALTO CORP	1,210	1,222
VERISIGN INC	1,617	1,656
VERISK ANALYTICS INC	2,402	3,581
VISA INC	36,361	53,411
VISA INC	25,785	41,085
VISA INC	665,545	1,012,276
VULCAN MATERIALS CO NEW	12,680	18,263
WASTE CONNECTIONS INC CAD	4,841	4,633
WASTE CONNECTIONS INC CAD	12,182	15,614
WATERS CORP	3,313	4,081
WATSCO INC	13,321	22,747
WIX COM LTD ILS	983	2,575
WORKDAY INC CL A	23,175	26,835
ZEBRA TECHNOLOGIES CORP CL A	18,398	23,946
ZOETIS INC	34,507	36,170
ZOETIS INC	34,537	33,238
ZURN ELKAY WATER SOLUTION CORP	15,722	20,851

TY 2024 IRS 990 e-File Render
Name: ALTECSTYSLINGER FOUNDATION

EIN: 72-1372302

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BREP EUROPE VI (ALBERTA) (AIV-SH) LP	AT COST	1,889,912	2,294,509
CATALIO NEXUS FUND III, LP	AT COST	1,883,921	1,993,519
CATALIO STRUCTURED OPPORTUNITIES FUND I, LP	AT COST	405,504	720,053
CENTENNIAL REAL ESTATE FUND VI LP	AT COST	2,018,716	2,018,716
CENTENNIAL REAL ESTATE FUND VII, LP	AT COST	1,365,085	1,365,085
CLEARVUE PARTNERS II, LP	AT COST	1,749,304	1,376,384
CLEARVUE PARTNERS III, LP	AT COST	1,014,092	1,182,266
COATUE CT 97, LLC	AT COST	1,020,000	201,144
COATUE OFFSHORE FUND, LTD	AT COST	2,000,000	5,508,246
COATUE SMART TRANSPORTATION & OFFSHORE FEEDER FUND I, LP	AT COST	1,996,722	4,209,257
COSTANOA VENTURE CAPITAL I, LP	AT COST	0	1,244,276
COSTANOA VENTURES IV, LP	AT COST	1,210,114	2,170,466
COSTANOA VENTURES OPPORTUNITY FUND II LP	AT COST	1,330,446	2,035,445
COSTANOA VENTURES OPPORTUNITY FUND, LP	AT COST	564,004	1,526,667
COSTONOA VENTURES OPPORTUNITY FUND III, LP	AT COST	696,180	766,279
COSTONOA VENTURES V, LP	AT COST	597,774	552,680
FORAGER FUND	AT COST	1,000,000	1,435,065
FRANKLIN TALOS, LP	AT COST	951,002	1,377,842
GRAND PRAIRIE PARTNERS, LLC	AT COST	1,400,000	1,400,000
HARLEM CAPITAL PARTNERS VENTURE FUND II, LP	AT COST	625,000	410,715
KEMMONS WILSON HOSPITALITY PARTNERS II, LP	AT COST	1,678,710	1,562,770
KEMMONS WILSON HOSPITALITY PARTNERS LP	AT COST	1,140,789	1,402,214
KHOSLA VENTURES VII, LP	AT COST	788,000	695,817
KNOLL VENTURES FUND I, LP	AT COST	722,024	732,616
KNOLL VENTURES FUND II, LP	AT COST	220,000	193,818
MCF3A LIMITED PARTNERSHIP	AT COST	1,644,329	1,644,329
OLD WELL PARTNERS FUND, LTD	AT COST	2,000,000	1,986,948
PETERSON PRIVATE EQUITY IX, LP	AT COST	3,261,362	3,600,488
PETERSON PRIVATE EQUITY X LP	AT COST	701,041	2,056,855
PIVOTAL WN PARTNERS, LLC	AT COST	1,000,000	1,000,000
PROSPER FUND I, LP	AT COST	112,952	83,336
QUAD-C PARTNERS X, LP	AT COST	763,348	1,041,179
SILVER LAKE ALPINE (OFFSHORE) LP	AT COST	2,919,249	4,433,076
SOLAREIT FUND I LP	AT COST	1,827,253	1,819,661
SOMERAROAD PENDRY NASHVILLE	AT COST	666,667	666,667
SW NEIGHBORHOOD CENTERS II LLC	AT COST	1,647,165	2,250,341

TY 2024 IRS 990 e-File Render

Name: ALTECSTYSLINGER FOUNDATION
EIN: 72-1372302

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	54,650	13,663		40,987

TY 2024 IRS 990 e-File Render

Name: ALTECSTYSLINGER FOUNDATION

EIN: 72-1372302

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	1,574	1,574		0
PASSTHROUGH EXPENSES	610,228	610,228		0
MISCELLANEOUS EXPENSE	1,490	0		1,490
DISASTER RELIEF	544,086	0		0

TY 2024 IRS 990 e-File Render

Name: ALTECSTYSLINGER FOUNDATION

EIN: 72-1372302

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
IRS REFUND	109	0	109
PFIC DISTRIBUTIONS BREP EUROPE VI	3,562	3,562	3,562
PFIC DISTRIBUTIONS SILVER LAKE ALPINE	1,100,369	1,100,369	1,100,369
ALTERNATIVE INVESTMENT INCOME REPORTED ON K-1S	-1,322,783	-1,322,783	-1,322,783

TY 2024 IRS 990 e-File Render

Name: ALTECSTYSLINGER FOUNDATION

EIN: 72-1372302

Description	Amount
BOOK/TAX DIFFERENCE - ALTERNATIVE INVESTMENTS	8,838
BOOK/TAX DIFFERENCE - BROKERAGE	98,020

TY 2024 IRS 990 e-File Render

Name: ALTECSTYSLINGER FOUNDATION

EIN: 72-1372302

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES - FIDELITY	85,469	85,469		0
ADVISORY FEES - UBS	54,998	54,998		0
SCHOLARSHIP ADMINISTRATION FEES	25,000	0		25,000

TY 2024 IRS 990 e-File Render

Name: ALTECSTYSLINGER FOUNDATION

EIN: 72-1372302

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX	37,334	0		0
FOREIGN TAXES - FIDELITY	5,381	5,381		0
FOREIGN TAXES - SCHWAB	36,910	36,910		0
FOREIGN TAXES - UBS	1,944	1,944		0
STATE TAXES	7,862	0		0