

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation THE WINTHROP ROCKEFELLER FOUNDATION		A Employer identification number 71-0285871
Number and street (or P.O. box number if mail is not delivered to street address) 225 EAST MARKHAM STREET 200	Room/suite	B Telephone number (see instructions) (501) 376-6854
City or town, state or province, country, and ZIP or foreign postal code LITTLE ROCK, AR 72201		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>151,505,317</u>	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,160,791			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	613,073	911,798		
	4 Dividends and interest from securities	169,506	1,229,404		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-207,332			
	b Gross sales price for all assets on line 6a 10,026,836				
	7 Capital gain net income (from Part IV, line 2)		4,974,905		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	274,697	-997,850	0	
	12 Total. Add lines 1 through 11	2,010,735	6,118,257	0	
	13 Compensation of officers, directors, trustees, etc.	706,686	135,017	0	571,669
	14 Other employee salaries and wages	655,515	0	0	655,515
	15 Pension plans, employee benefits	567,587	19,943	0	547,644
	16a Legal fees (attach schedule)	16,115	0	0	6,658
	b Accounting fees (attach schedule)	65,730	52,584	0	12,726
	c Other professional fees (attach schedule)	1,484,972	702,249	0	754,984
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	61,555	98,667	0	0
	19 Depreciation (attach schedule) and depletion	49,461	0	0	
	20 Occupancy	146,579	0	0	146,579
	21 Travel, conferences, and meetings	73,650	2,286	0	65,243
	22 Printing and publications	23,454	0	0	23,454
	23 Other expenses (attach schedule)	1,507,431	5,500	0	1,487,292
	24 Total operating and administrative expenses. Add lines 13 through 23	5,358,735	1,016,246	0	4,271,764
	25 Contributions, gifts, grants paid	5,140,100			6,459,300
	26 Total expenses and disbursements. Add lines 24 and 25	10,498,835	1,016,246	0	10,731,064
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-8,488,100			
	b Net investment income (if negative, enter -0-)		5,102,011		
	c Adjusted net income (if negative, enter -0-)			0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		-2		
	2	Savings and temporary cash investments		7,741,733	3,110,176	3,110,176
	3	Accounts receivable ▶ <u>23,341</u>				
		Less: allowance for doubtful accounts ▶ _____		31,277	23,341	23,341
	4	Pledges receivable ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ <u>74,870</u>				
		Less: allowance for doubtful accounts ▶ _____ 0		136,425	74,870	74,870
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		119,455,877	123,703,962	123,703,962
	c	Investments—corporate bonds (attach schedule)		15,503,349	15,700,964	15,700,964
	11	Investments—land, buildings, and equipment: basis ▶ _____				
	Less: accumulated depreciation (attach schedule) ▶ _____					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)					
14	Land, buildings, and equipment: basis ▶ <u>712,098</u>					
	Less: accumulated depreciation (attach schedule) ▶ <u>445,305</u>		170,262	266,793	266,793	
15	Other assets (describe ▶ _____)		8,632,380	8,625,211	8,625,211	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		151,671,301	151,505,317	151,505,317	
Liabilities	17	Accounts payable and accrued expenses		434,518	572,782	
	18	Grants payable		3,219,994	1,900,794	
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)		537,102	427,942	
	23	Total liabilities (add lines 17 through 22).		4,191,614	2,901,518	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions		147,479,687	148,387,299	
	25	Net assets with donor restrictions			216,500	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)		147,479,687	148,603,799	
	30	Total liabilities and net assets/fund balances (see instructions) .		151,671,301	151,505,317	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 147,479,687
2	Enter amount from Part I, line 27a	2 -8,488,100
3	Other increases not included in line 2 (itemize) ▶ _____	3 9,612,212
4	Add lines 1, 2, and 3	4 148,603,799
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6 148,603,799

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b K-1 - AVANATH AHF IV	P		
c K-1 - CIM ENTERPRISE LOAN FUND LP	P		
d K-1 - DIAMOND STATE VENTURES II, LP	P		
e K-1 - DIAMOND STATE VENTURES III	P		
K-1 - ELEVAR EQUITY	P		
K-1 - FUND FOR ARKANSAS' FUTURE	P		
K-1 - GQG PARTNERS	P		
K-1 - IMPACT AMERICA	P		
K-1 - MATERIAL IMPACT I	P		
K-1 - MATERIAL IMPACT II	P		
K-1 - OWL VENTURES II, LP	P		
K-1 - OWNERSHIP CAPITAL	P		
K-1 - SJF VENTURES IV	P		
K-1 - SJF VENTURES V	P		
K-1 - RETHINK IMPACT	P		
K-1 - STEWART INVESTORS GEMSL FUND	P		
K-1 - NEWTYN TE PARTNERS LP	P		
K-1 - BAIN CAPITAL DOUBLE IMPACT FUND	P		
K-1 - PRESERVER LP	P		
K-1 - ILLUMEN CAPITAL	P		
K-1 - ILLUMEN CAPITAL II	P		
K-1 - BASE 10 ADVANCEMENT	P		
K-1 - BASE 10 ADVANCEMENT II	P		
K-1 - FARALLON CAPITAL F5	P		
K-1 - KAPOR CAPITAL III, LP	P		
K-1 - MAJ INVEST GLOBAL VALUE	P		
K-1 - PALMER SQUARE ULTRA-SHORT	P		
K-1 - SEAE VENTURES I	P		
K-1 - SPRING LANE CAPITAL OFFSHORE	P		
K-1 - RED GROVE CAPITAL FUND	P		
K-1 - METIS EQUITY TRUST INT CLIMATE ALIGNED	P		
K-1 - METIS EQUITY TRUST US CLIMATE ALIGNED	P		
K-1 - AULDBRASS	P		
K-1 - TERRA ALPHA GLOBAL EQUITY FUND LP	P		
K-1 - MATERIAL IMPACT III	P		
K-1 - IMPACT ENGINE PRIVATE EQUITY FIND II LP	P		
K-1 - BLACKSTAR STABILITY DISTRESSED	P		
K-1 - IMPACT AMERICA FUND III	P		
CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,228,546		4,631,905	596,641
b			0
c 293,305			293,305
d 179,233			179,233
e 120,000		111,332	8,668
			0
4,053			4,053
535,080			535,080
			0
13,930			13,930
8,703			8,703
		34,446	-34,446
105,472		9,089	96,383
130,658		53,935	76,723
67,024			67,024
			0
6,003		52,615	-46,612
175,382		46,192	129,190
514,064			514,064
54,749		37,758	16,991
		6,821	-6,821
195		2,588	-2,393
15,352			15,352
			0
41,783			41,783
		33,149	-33,149
646,115			646,115
11,381			11,381
		16,581	-16,581
			0
293,174			293,174
246,401			246,401
808,934		6,397	802,537
		9,123	-9,123
194,908			194,908
			0
299			299
			0
			0
332,092			332,092

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			596,641
b			0
c			293,305
d			179,233
e			8,668
			0
			4,053
			535,080
			0
			13,930
			8,703
			-34,446
			96,383
			76,723
			67,024
			0
			-46,612
			129,190
			514,064
			16,991
			-6,821
			-2,393
			15,352
			0
			41,783
			-33,149
			646,115
			11,381
			-16,581
			0
			293,174
			246,401
			802,537
			-9,123
			194,908
			0
			299
			0
			0
			332,092

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,974,905
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	4,642,813

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
		1	70,918
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	70,918
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	70,918
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	154,764
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	164,764
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	93,846
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded	11	0

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ AR			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW.WRFOUNDATION.ORG/WWW.GUIDESTAR.ORG	13	Yes	
14	The books are in care of ▶ THE FOUNDATION Telephone no. ▶ (501) 376-6854 Located at ▶ 225 EAST MARKHAM STREET STE 200 LITTLE ROCK AR ZIP+4 ▶ 72201			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.  
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?
If "Yes," list the years  20____, 20____, 20____, 20____
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(*Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.*)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		
3a	Yes	
3b		No
4a		No
4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)	Yes	
5a(5)		No
5b	Yes	
5d	Yes	
6a		No
6b		No
7a		No
7b		
8		No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHERECE WEST-SCANTLEBURY 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	PRESIDENT & CEO 50.00	384,943	57,707	0
ANDREA DOBSON 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	COFO 50.00	321,743	47,243	0
CEDRIC WILLIAMS 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	CHAIR 2.00	0	0	0
ALEJANDRO AVILS RODRGUEZ 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	VICE CHAIR 1.20	0	0	0
NACCAMAN WILLIAMS 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	BOARD SECRETARY 1.40	0	0	0
MELISSA BRADLEY 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	DIRECTOR 1.40	0	0	0
DETRIA AUSTIN EVERSON 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	DIRECTOR 1.30	0	0	0
TERRY MAZANY 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	DIRECTOR 1.20	0	0	0
MIKE RAMIREZ 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	DIRECTOR 1.30	0	0	0
LATANYUA T ROBINSON 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	DIRECTOR 1.50	0	0	0
LISENNE ROCKEFELLER 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	DIRECTOR 1.00	0	0	0
SHARON TOOMER 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	DIRECTOR 1.10	0	0	0
WARWICK SABIN 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	DIRECTOR 1.10	0	0	0
VICKI SAVIERS 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	DIRECTOR 1.10	0	0	0
KATHY SMITH 225 EAST MARKHAM STREET STE 200 LITTLE ROCK, AR 72201	DIRECTOR 1.20	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CORY ANDERSON 225 EAST MARKHAM STREET STE 200 LITTLE ROCK,AR 72201	CHIEF INNOVATION OFF 50.00	255,464	49,194	0
SHANTELL HINTON 225 EAST MARKHAM STREET STE 200 LITTLE ROCK,AR 72201	SENIOR PROGRAM OFFIC 40.00	128,622	21,521	0
MADHAV SHROFF 225 EAST MARKHAM STREET STE 200 LITTLE ROCK,AR 72201	SENIOR PROGRAM OFFIC 40.00	109,220	20,689	0
SHERRA BENNETT 225 EAST MARKHAM STREET STE 200 LITTLE ROCK,AR 72201	SENIOR PROGRAM OFFIC 40.00	100,898	21,649	0
CHRISTIAN SCOTT-RICHARDS 225 EAST MARKHAM STREET STE 200 LITTLE ROCK,AR 72201	SENIOR LEADERSHIP AS 40.00	82,076	15,594	0
Total number of other employees paid over \$50,000.				3

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Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES 125 HIGH STREET BOSTON,MA 021102112	INVESTMENT ADVISORY SERVICES	215,028
THE NORTHERN TRUST COMPANY 5 SOUTH LASALLE STREET CHICAGO,IL 60603		
KWILKINS CONSULTING GROUP LLC PO BOX 674 LITTLE ROCK,AR 72203	INVESTMENT CUSTODY & MANAGEMENT SERVICES	123,784
PROPER SOUTHERN STRATEGIES 4 TALLYHO LN LITTLE ROCK,AR 72227		
KRISTY CARTER CONSULTANTS LLC PO BOX 112 MAYFLOWER,AR 72106	NARRATIVE CHANGE, KNOWLEDGE AND STRATEGY DEVELOPMENT, GRANTEE TECHNICAL ASSI	106,456
	STRATEGIC PLANNING, NARRATIVE CHANGE, GRANTEE TECHNICAL ASSISTANCE	92,423
	KNOWLEDGE AND STRATEGY DEVELOPMENT, GRANTEE TECHNICAL ASSISTANCE	84,068

Total number of others receiving over \$50,000 for professional services. ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 (40 ORGANIZATIONS ENGAGED) WRF CONTINUED TO ELEVATE THE REALITIES OF ARKANSAS'S ASSET LIMITED, INCOME CONSTRAINED, EMPLOYED (ALICE) FAMILIES. THROUGH THE ALICE CHAMPIONS NETWORK, WRF SUPPORTED COMMUNITY AND STATE LEADERS USING DATA TO DRIVE ACTION, INCLUDING POLICY WINS ON TAX RELIEF AND MEDICAL DEBT CANCELLATION. THE ALICE ADVOCATES COALITION EXPANDED ITS WORK TO ORGANIZE NONPROFITS AROUND EQUITY POLICY REFORMS IMPACTING WORKING FAMILIES. ALICE@WORK ENGAGED EMPLOYERS TO CREATE FAMILY-FRIENDLY POLICIES SUCH AS CHILD CARE INCENTIVES. WRF ALSO DISTRIBUTED ALICE DATA THROUGH REPORTS, MEDIA, AND PUBLIC PRESENTATIONS, EQUIPPING POLICYMAKERS, BUSINESS LEADERS, AND COMMUNITY PARTNERS WITH EVIDENCE TO INFORM SYSTEMIC CHANGE.	465,576
2 (60 ORGANIZATIONS ENGAGED) WRF EXPANDED ITS STATEWIDE ALICE CAMPAIGN, BRINGING COMMUNITY VOICES INTO MEDIA, POLICY, AND PUBLIC CONVERSATIONS. THROUGH PARTNERSHIPS WITH NONPROFITS, ARTISTS, AND COMMUNICATIONS PROFESSIONALS, WRF BUILT A BROADER NARRATIVE INFRASTRUCTURE TO CENTER THE REALITIES OF ARKANSAS'S ALICE HOUSEHOLDS. THIS INCLUDED DEVELOPING NEW STRATEGIC COMMUNICATIONS TOOLS, AMPLIFYING ALICE STORIES IN STATE AND NATIONAL MEDIA, AND STRENGTHENING PARTNER CAPACITY THROUGH INITIATIVES LIKE THE HEAL LAB. THESE EFFORTS RESULTED IN INCREASED PUBLIC AWARENESS OF SYSTEMIC BARRIERS AND HELPED POSITION ALICE PRIORITIES AT THE FOREFRONT OF POLICY DISCUSSIONS.	453,800
3 (20 ORGANIZATIONS ENGAGED) WRF IMPLEMENTED THE NEXT STAGE OF THE ARKANSAS ENTERPRISE CAPITAL GRANT FUND (AECGF), CREATED TO PROVIDE LARGER GRANT INVESTMENTS PAIRED WITH TARGETED TECHNICAL ASSISTANCE. IN 2024, WRF BROUGHT TOGETHER FUNDERS AND NONPROFIT LEADERS TO ALIGN ON EQUITY-BASED STRATEGIES, DOCUMENTED EFFECTIVE MODELS, AND SUPPORTED CAPACITY BUILDING FOR NONPROFIT PARTNERS. THIS APPROACH PROVIDED NONPROFITS WITH THE FLEXIBLE CAPITAL AND OPERATIONAL SUPPORT NEEDED TO SCALE THEIR WORK, IMPROVE EFFICIENCY, AND DRIVE SYSTEMS CHANGE ON BEHALF OF ARKANSAS COMMUNITIES.	190,690
4 PHILANTHROPIC COLLABORATION (55 ORGANIZATIONS ENGAGED) WRF STRENGTHENED THE INFRASTRUCTURE FOR COLLECTIVE ACTION AMONG PHILANTHROPIC PARTNERS ACROSS THE STATE. THROUGH INITIATIVES SUCH AS THE ARKANSAS BLACK PHILANTHROPY COLLABORATIVE (ABPC), ARKANSAS ASSET FUNDERS NETWORK (AFN), ARKANSAS IMPACT PHILANTHROPY (AIP), ARKANSAS CDFI NETWORK, AND THE DELTA PHILANTHROPY FORUM, WRF SUPPORTED JOINT ADVOCACY AND INVESTMENTS IN EQUITY. THESE COLLABORATIONS SECURED NEW FEDERAL AND PRIVATE DOLLARS FOR ARKANSAS COMMUNITIES, INCREASED CAPITAL FLOWS TO UNDERSERVED REGIONS AND POPULATIONS, AND AMPLIFIED THE VOICE AND POWER OF NONPROFITS ACROSS THE STATE.	191,958

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	139,712,477
b	Average of monthly cash balances.	1b	4,858,683
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	144,571,160
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	144,571,160
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	2,168,567
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	142,402,593
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	7,120,130

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	7,120,130
2a	Tax on investment income for 2024 from Part V, line 5.	2a	70,918
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	70,918
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	7,049,212
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	7,049,212
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	7,049,212

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	10,731,064
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	10,731,064

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7					7,049,212
2 Undistributed income, if any, as of the end of 2024:					
a Enter amount for 2023 only.				0	
b Total for prior years: 20 ____, 20 ____, 20 ____			0		
3 Excess distributions carryover, if any, to 2024:					
a From 2019.					
b From 2020.		667,499			
c From 2021.					
d From 2022.		539,527			
e From 2023.		2,227,776			
f Total of lines 3a through e.		3,434,802			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 10,731,064					
a Applied to 2023, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2024 distributable amount					7,049,212
e Remaining amount distributed out of corpus		3,681,852			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		7,116,654			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		850,000			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)		0			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a		6,266,654			
10 Analysis of line 9:					
a Excess from 2020					
b Excess from 2021					
c Excess from 2022.		357,026			
d Excess from 2023		2,227,776			
e Excess from 2024		3,681,852			

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

b

85% (0.85) of line 2a

c

Qualifying distributions from Part XI, line 4 for each year listed

d

Amounts included in line 2c not used directly for active conduct of exempt activities

e

Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3

Complete 3a, b, or c for the alternative test relied upon:

a

"Assets" alternative test—enter:

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .

c

"Support" alternative test—enter:

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ONLINE AT WWW.WRFOUNDATIONORG
225 EAST MARKHAM STREET SUITE 200
LITTLE ROCK,AR 72201
(501) 376-6854

b

The form in which applications should be submitted and information and materials they should include:

WRF PROVIDES GENERAL OPERATING SUPPORT, PROJECT SUPPORT, TECHNICAL ASSISTANCE, AND PROGRAM RELATED INVESTMENTS TO ORGANIZATIONS WORKING TO ADVANCE ECONOMIC EQUITY, EDUCATIONAL EQUITY AND/OR SOCIAL, ETHNIC, AND RACIAL EQUITY WITHIN ARKANSAS. DETAILED GUIDELINES ARE AVAILABLE ON OUR WEBSITE AT [HTTPS://WWW.WRFOUNDATION.ORG/WHAT-WE-FUND/#HOW](https://www.wrfoundation.org/what-we-fund/#how). OUR APPROACH BEGINS WITH AN IDEA SUBMITTED TO OUR ONLINE PORTAL, WWW.WRFOUNDATION.ORG/HOW-TO-APPLY/

c

Any submission deadlines:

SUBMISSIONS ARE ROLLING AND CAN BE RECEIVED ONLINE AT WWW.WRFOUNDATION.ORG/HOW-TO-APPLY/ AT ANY TIME

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

WRF GRANTS AND PROGRAM-RELATED INVESTMENTS ARE LIMITED TO INITIATIVES THAT DIRECTLY OR SIGNIFICANTLY IMPACT THE STATE OF ARKANSAS, AND ARE PRIMARILY PROVIDED TO ORGANIZATIONS LOCATED IN ARKANSAS. IF YOUR INITIATIVE IS NOT LED BY A NONPROFIT, GOVERNMENT AGENCY, SCHOOL, COLLEGE, OR UNIVERSITY, WRF WILL REQUIRE A FISCAL SPONSOR. A FISCAL SPONSOR ACTS AS A GUARDIAN OF GRANT FUNDS, RETAINS DISCRETION AND CONTROL OVER THE USE OF GRANT FUNDS, AND ENSURES THAT THE FUNDS ARE USED FOR 501(C)(3) PURPOSES. THE FISCAL SPONSOR AND ORGANIZATION'S MISSIONS SHOULD BE IN ALIGNMENT. WRF WILL GENERALLY NOT: FUND INDIVIDUALS SUPPORT CAPITAL EXPENDITURES (CONSTRUCTION, MAJOR RENOVATIONS, EQUIPMENT, OR SUPPLIES) PROVIDE OPERATING SUPPORT TO COVER BUDGET SHORTFALLS SUPPORT FUNDRAISING CAMPAIGNS SUPPORT BASIC SCIENTIFIC RESEARCH SUPPORT ENDOWMENTS SUPPORT INITIATIVES THAT DO NOT DIRECTLY OR SIGNIFICANTLY HAVE AN IMPACT WITHIN THE STATE OF ARKANSAS

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Part 990-PF (2024) **Supplementary Information (continued)**

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient (Name and address (home or business))	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ARKANSAS COMMUNITY FOUNDATION (ARCF) - LITTLE ROCK AR		P C	TO SUPPORT OPERATIONS AND IMPLEMENTATION OF ITS 2024-25 WORK PLAN AND STRATEGIES	500,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS COMMUNITY FOUNDATION (ARCF) - LITTLE ROCK AR		P C	2023 BOARD HONORARIUM FOR KIISHA MORROW FOR KIIISHA MORROW	10,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS APPEELED LEGAL JUSTICE CENTER - LITTLE ROCK AR		P C	2023 BOARD HONORARIUM FOR KIISHA MORROW	5,000
VARIOUS LITTLE ROCK,AR 72201				
ASSOCIATION OF BLACK FOUNDATION EXECUTIVE - NEW YORK CITY NY		P C	2024 ANNUAL MEETING SPONSORSHIP	5,000
VARIOUS LITTLE ROCK,AR 72201				
ASSET FUNDERS NETWORK - CHICAGO IL		P C	2024 BIENNIAL CONFERENCE SPONSORSHIP	10,000
VARIOUS LITTLE ROCK,AR 72201				
GRANTMAKERS CONCERNED WITH INMIGRANTS AND REFUGEES - SEBASTAPOL CA		P C	2024 BIENNIAL CONVENING SPONSORSHIP	10,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS PUBLIC POLICY PANEL - LITTLE ROCK,AR		P C	2024 BOARD HONORARIUM FOR TERRY MORROW	25,000
VARIOUS LITTLE ROCK,AR 72201				
MUSEUM OF NATIVE AMERICAN HISTORY INC		P C	2024 BOARD HONORARIUM FOR TERRY MORROW	25,000
VARIOUS LITTLE ROCK,AR 72201				
ASSOCIATION OF BLACK FOUNDATION EXECUTIVE - NEW YORK CITY NY		P C	2024 CONFERENCE SPONSORSHIP	5,000
VARIOUS LITTLE ROCK,AR 72201				
EMERGING PRACTITIONERS IN PHILANTHROPY		P C	2024 EPF ANNUAL CONFERENCE SPONSORSHIP	5,000
VARIOUS LITTLE ROCK,AR 72201				
FAITH MATTERS NETWORK - NASHVILLE TN		P C	2024 GALA SPONSORSHIP	5,000
VARIOUS LITTLE ROCK,AR 72201				
PHILANTHROPY SOUTHEAST - ATLANTA GA		P C	2024 PSE ANNUAL MEETING SPONSORSHIP	10,000
VARIOUS LITTLE ROCK,AR 72201				
PARTNERSHIP FOR AMERICA'S CHILDREN - WASHINGTON DC		P C	ARKANSAS MEDICAID EXPANSION	5,000
VARIOUS LITTLE ROCK,AR 72201				
PHOENIX YOUTH AND FAMILY SERVICES - CROSSETT AR		P C	BUILD LONG-TERM INFRASTRUCTURE AND SUPPORT PLACE-BASED PROGRESSES CENTERED CAPACITY FOR LOCAL AND STATEWIDE POLICY CHANGE	100,000
VARIOUS LITTLE ROCK,AR 72201				
THE URBAN LEAGUE OF THE STATE OF ARKANSAS - LITTLE ROCK AR		P C	BUILD LONG-TERM INFRASTRUCTURE AND SUPPORT PLACE-BASED AND PEOPLE-CENTERED CAPACITY FOR LOCAL AND STATEWIDE POLICY CHANGE	75,000
VARIOUS LITTLE ROCK,AR 72201				
THE VILLAGE PLACE - LITTLE ROCK AR		P C	BUILD LONG-TERM INFRASTRUCTURE AND SUPPORT PLACE-BASED AND PEOPLE-CENTERED CAPACITY FOR LOCAL AND STATEWIDE POLICY CHANGE	100,000
VARIOUS LITTLE ROCK,AR 72201				
BIG BROTHERS AND BIG SISTERS OF CENTRAL ARKANSAS		P C	BUILD LONG-TERM YOUTH INFRASTRUCTURE AND SUPPORT PLACE-BASED AND PEOPLE-CENTERED CAPACITY FOR LOCAL AND STATEWIDE POLICY CHANGE	20,000
VARIOUS LITTLE ROCK,AR 72201				
CARTER'S CREW - JACKSONVILLE AR		P C	BUILD LONG-TERM YOUTH INFRASTRUCTURE AND SUPPORT PLACE-BASED AND PEOPLE-CENTERED CAPACITY FOR LOCAL AND STATEWIDE POLICY CHANGE	20,000
VARIOUS LITTLE ROCK,AR 72201				
MAMS UNIDAS - LITTLE ROCK AR		P C	BUILD LONG-TERM YOUTH INFRASTRUCTURE AND SUPPORT PLACE-BASED AND PEOPLE-CENTERED CAPACITY FOR LOCAL AND STATEWIDE POLICY CHANGE	20,000
VARIOUS LITTLE ROCK,AR 72201				
DELTA CIRCLES INC - HELENA-WEST HELENA AR		P C	CAPACITY BUILDING CHAMPION	500
VARIOUS LITTLE ROCK,AR 72201				
ADVOCATES FOR COMMUNITY AND RURAL EDUCATION DBA RURAL COMMUNITY ALLIANCE - CHICAGO IL		N C	CAPACITY BUILDING CHAMPION	500
VARIOUS LITTLE ROCK,AR 72201				
WOMEN'S FOUNDATION OF THE SOUTH - NEW ORLEANS LA		P C	CAPACITY FOR EQUITY	15,000
VARIOUS LITTLE ROCK,AR 72201				
HUMAN RIGHTS FOR KIDS - WASHINGTON DC		P C	CAPACITY FOR EQUITY	10,000
VARIOUS LITTLE ROCK,AR 72201				
INTRINSITIVE - LITTLE ROCK AR		P C	CAPACITY FOR EQUITY	15,000
VARIOUS LITTLE ROCK,AR 72201				
INTERFORM - SPRINGDALE AR		P C	CAPACITY FOR EQUITY	30,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS COMMUNITY FOUNDATION (ARCF) - LITTLE ROCK AR		P C	CREATE A DOCUSERIES ON ALICE ARKANSAS	30,000
VARIOUS LITTLE ROCK,AR 72201				
BAY AREA VIDEO COALITION INC - SAN FRANCISCO CA		P C	DOCUMENTARY FILM	10,000
VARIOUS LITTLE ROCK,AR 72201				
ARCO IRIS INC - HUNTSVILLE AR		N C	EARTH CARE PROJECT	25,000
VARIOUS LITTLE ROCK,AR 72201				
POSSIBILITY LABS - SAN FRANCISCO CA		P C	ENTERPRISE CAPITAL LITE RWJF PASSTHROUGH	150,000
VARIOUS LITTLE ROCK,AR 72201				
DELTA COMMUNITY DEVELOPMENT AND LAW CENTER - LITTLE ROCK AR		P C	ENTERPRISE CAPITAL LITE RWJF PASSTHROUGH	100,000
VARIOUS LITTLE ROCK,AR 72201				
NEO PHILANTHROPY INC - NEW YORK NEW YORK		P C	ENTERPRISE CAPITAL LITE RWJF PASSTHROUGH	150,000
VARIOUS LITTLE ROCK,AR 72201				
DELTA CIRCLES INC - HELENA-WEST HELENA AR		P C	ENTERPRISE CAPITAL LITE RWJF PASSTHROUGH	150,000
VARIOUS LITTLE ROCK,AR 72201				
DELTA CIRCLES INC - HELENA-WEST HELENA AR		P C	FISCAL SPONSOR FOR THE PINE BLUFF BLACK CHAMBER OF COMMERCE	30,000
VARIOUS LITTLE ROCK,AR 72201				
COMMUNITIES UNLIMITED - FAYETTEVILLE AR		P C	FLEXIBLE FUNDING FOR BROADBAND EXPANSION IN RURAL ARKANSAS	200,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS COMMUNITY FOUNDATION (ARCF) - LITTLE ROCK AR		P C	GENERAL CONTRIBUTION TO THE ARKANSAS NARRATIVE FUNDING ARCF, FORTIFYING THE LOCAL NONPROFIT MEDIA AND JOURNALISM LANDSCAPE IN ARKANSAS.	35,000
VARIOUS LITTLE ROCK,AR 72201				
UNIVERSITY OF ARKANSAS CLINTON SCHOOL OF PUBLIC SERVICE - LITTLE ROCK AR		P C	GENERAL OPERATING SUPPORT FOR THE DELTA WOODFORD TRAINING PROGRAM	75,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS VALUES INSTITUTE - LITTLE ROCK AR		P C	GENERAL OPERATING SUPPORT FOR THE NORTH COMMUNITIES COMMUNITY DEVELOPMENT CORPORATION	125,000
VARIOUS LITTLE ROCK,AR 72201				
FORWARD ARKANSAS - LITTLE ROCK AR		P C	GENERAL OPERATING SUPPORT FOR THE NORTH COMMUNITIES COMMUNITY DEVELOPMENT CORPORATION	600,000
VARIOUS LITTLE ROCK,AR 72201				
JUST COMMUNITIES OF ARKANSAS - NORTH LITTLE ROCK AR		P C	GENERAL OPERATING SUPPORT FOR THE NORTH COMMUNITIES COMMUNITY DEVELOPMENT CORPORATION	125,000
VARIOUS LITTLE ROCK,AR 72201				
ASSET FUNDERS NETWORK - CHICAGO IL		P C	GENERAL OPERATING SUPPORT FOR THE NORTH COMMUNITIES COMMUNITY DEVELOPMENT CORPORATION	50,000
VARIOUS LITTLE ROCK,AR 72201				
NEW LEADERS COUNCIL ARKANSAS - WASHINGTON DC		P C	GENERAL OPERATING SUPPORT FOR THE NORTH COMMUNITIES COMMUNITY DEVELOPMENT CORPORATION	40,000
VARIOUS LITTLE ROCK,AR 72201				
ADVANCING BLACK ENTREPRENEURSHIP INC DBA REMIX IDEAS - LITTLE ROCK AR		N C	GENERAL OPERATING SUPPORT FOR THE NORTH COMMUNITIES COMMUNITY DEVELOPMENT CORPORATION	100,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS CONSTRUCTION EDUCATION FOUNDATION - LITTLE ROCK AR		P C	GENERAL OPERATING SUPPORT FOR THE NORTH COMMUNITIES COMMUNITY DEVELOPMENT CORPORATION	30,000
VARIOUS LITTLE ROCK,AR 72201				
NORTH JONESBORO COMMUNITY DEVELOPMENT CORPORATION		P C	GENERAL OPERATING SUPPORT FOR THE NORTH COMMUNITIES COMMUNITY DEVELOPMENT CORPORATION	10,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS JUSTICE COLLECTIVE DBA IMMIGRANT DEFENSE - SPRINGDALE AR		P C	GENERAL OPERATING SUPPORT FOR THE NORTH COMMUNITIES COMMUNITY DEVELOPMENT CORPORATION	75,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS BROADCASTING FOUNDATION - LITTLE ROCK AR		P C	GOS TO FORTIFY THE LOCAL NONPROFIT MEDIA AND JOURNALISM LANDSCAPE IN ARKANSAS.	50,000
VARIOUS LITTLE ROCK,AR 72201				
THE VOICE OF ARKANSAS MINORITY ADVOCACY COUNCIL - JONESBORO AR		P C	GOS TO FORTIFY THE LOCAL NONPROFIT MEDIA AND JOURNALISM LANDSCAPE IN ARKANSAS.	50,000
VARIOUS LITTLE ROCK,AR 72201				
UNIVERSITY OF ARKANSAS CLINTON SCHOOL OF PUBLIC SERVICE - LITTLE ROCK AR		P C	GOS TO FORTIFY THE LOCAL NONPROFIT MEDIA AND JOURNALISM LANDSCAPE IN ARKANSAS.	50,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS APPEELED LEGAL JUSTICE CENTER - LITTLE ROCK AR		P C	GOS TO SUPPORT ECONOMIC EQUITY IN ARKANSAS	75,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS PUBLIC POLICY PANEL - LITTLE ROCK AR		P C	GOS TO SUPPORT THE ARKANSAS PUBLIC POLICY PARTNERS IN ARKANSAS	150,000
VARIOUS LITTLE ROCK,AR 72201				
WOMEN'S LEADERSHIP NETWORK - CONWAY AR		P C	HER PATH TO POLITICS SPONSORSHIP	10,000
VARIOUS LITTLE ROCK,AR 72201				
FORGE KIVA - HUNTSVILLE AR		P C	INVEST IN NEW MODELS FOR EQUITABLE DISTRIBUTION OF CAPITAL IN ARKANSAS AND IN NETWORKS THAT CAN WIELD THEIR COLLECTIVE INFLUENCE AND LEVERAGE TO BRING MODELS TO SCALE AND DRIVE SYSTEMIC CHANGE	40,000
VARIOUS LITTLE ROCK,AR 72201				
ASSET FUNDERS NETWORK - CHICAGO IL		P C	INVEST IN NEW MODELS FOR EQUITABLE DISTRIBUTION OF CAPITAL IN ARKANSAS AND IN NETWORKS THAT CAN WIELD THEIR COLLECTIVE INFLUENCE AND LEVERAGE TO BRING MODELS TO SCALE AND DRIVE SYSTEMIC CHANGE	30,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS COMMUNITY FOUNDATION (ARCF) - LITTLE ROCK AR		P C	INVEST IN NEW MODELS FOR EQUITABLE DISTRIBUTION OF CAPITAL IN ARKANSAS AND IN NETWORKS THAT CAN WIELD THEIR COLLECTIVE INFLUENCE AND LEVERAGE TO BRING MODELS TO SCALE AND DRIVE SYSTEMIC CHANGE	75,000
VARIOUS LITTLE ROCK,AR 72201				
UNIVERSITY OF ARKANSAS CLINTON SCHOOL OF PUBLIC SERVICE - LITTLE ROCK AR		P C	MOVEMENT INNOVATION GRANT TO SUPPORT COMPLETION OF A STATE-LEVEL HEALTH INDEX REPORT	10,000
VARIOUS LITTLE ROCK,AR 72201				
WINROCK SOLUTIONS LLC - NORTH LITTLE ROCK AR		P C	MULTICULTURAL BUSINESS ACCELERATOR PROGRAM	150,000
VARIOUS LITTLE ROCK,AR 72201				
THE CONTINGENT - PORTLAND OR		P C	PROVIDE TECHNICAL ASSISTANCE TO THE ARKANSAS DEPARTMENT OF HEALTH AND HUMAN SERVICES AND PARTNER WITH THE DEPARTMENT TO SUPPORT ARKANSAS FAMILIES NEGATIVELY IMPACTED BY THE FOSTER CARE SYSTEM	100,000
VARIOUS LITTLE ROCK,AR 72201				
CENTER FOR ARKANSAS LEGAL SERVICES - LITTLE ROCK AR		P C	SPONSORSHIP	10,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS RURAL HEALTH PARTNERSHIP - LAKE VILLAGE AR		P C	STRENGTHEN COMMUNITY CAPACITY THROUGH STRATEGIC PARTNERSHIPS AND PLACE-BASED INVESTMENT FOR POLICY CHANGE	75,000
VARIOUS LITTLE ROCK,AR 72201				
CONEXION DE NEGOCIOS LATINOS - SPRINGDALE AR		P C	STRENGTHEN THE ENTREPRENEURIAL SUPPORT ECOSYSTEM FOR HISPANIC AND LATINX BUSINESS OWNERS IN ARKANSAS	75,000
VARIOUS LITTLE ROCK,AR 72201				
STATE DEMOCRACY PROJECT - BROOKLYN NY		P C	SUPPORT ARKANSAS YOUTH LEADERSHIP AND LANGUAGE ACADEMY FOR ELEMENTARY SCHOOL CHILDREN	15,000
VARIOUS LITTLE ROCK,AR 72201				
CITY OF LITTLE ROCK - LITTLE ROCK AR		P C	SUPPORT FOR SMALL BUSINESS DEVELOPMENT IN CENTRAL ARKANSAS	30,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS UNITED COMMUNITY COALITION - FAYETTEVILLE AR		P C	SUPPORT POLICY AND SYSTEMS REFORM TO ACHIEVE ECONOMIC IDENTITY FOR ALICE WORKERS	30,000
VARIOUS LITTLE ROCK,AR 72201				
SAMUEL DEWITT PROCTOR CONFERENCE - CHICAGO IL		P C	SUPPORT THE ON-GOING REVISION OF THE SAMUEL DEWITT PROCTOR CONFERENCE, INC.	30,000
VARIOUS LITTLE ROCK,AR 72201				
BREAKING THE TIES THAT BIND - DE QUEEN AR		P C	SUPPORT THEIR MISSION TO INCREASE THEIR SUBSTANCE ABUSE IN SOUTHWEST ARKANSAS	30,000
VARIOUS LITTLE ROCK,AR 72201				
THE LIBERTY INITIATIVE - ROGERS AR		P C	TO BUILD LONG-TERM INFRASTRUCTURE AND PEOPLE-CENTERED CAPACITY FOR LOCAL AND STATEWIDE POLICY CHANGE IN ARKANSAS.	150,000
VARIOUS LITTLE ROCK,AR 72201				
INNOVATIVE POVERTY SOLUTIONS - FAYETTEVILLE AR		P C	TO BUILD LONG-TERM INFRASTRUCTURE AND PEOPLE-CENTERED CAPACITY FOR LOCAL AND STATEWIDE POLICY CHANGE IN ARKANSAS.	200,000
VARIOUS LITTLE ROCK,AR 72201				
HUMAN RIGHTS FOR KIDS - WASHINGTON DC		P C	TO BUILD LONG-TERM INFRASTRUCTURE AND PEOPLE-CENTERED CAPACITY FOR LOCAL AND STATEWIDE POLICY CHANGE IN ARKANSAS.	30,000
VARIOUS LITTLE ROCK,AR 72201				
DELTA CIRCLES INC - HELENA-WEST HELENA AR		P C	TO BUILD LONG-TERM INFRASTRUCTURE AND SUPPORT FOR LOCAL AND STATEWIDE POLICY CHANGE	75,000
VARIOUS LITTLE ROCK,AR 72201				
THE NEW TEACHERS PROJECT - NEW YORK NY		P C	TO DEEPEN TNTPS CAPACITY TO PERFORM ITS MISSION.	30,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS PUBLIC POLICY PANEL - LITTLE ROCK AR		P C	TO DEVELOP A POLL TO UNDERSTAND HOW ARKANSAS ARE THINKING ABOUT THE CURRENT STATUS OF EDUCATION EFFORTS ACROSS THE STATE	15,000
VARIOUS LITTLE ROCK,AR 72201				
LIFE SKILLS FOR YOUTH INC - LITTLE ROCK AR		P C	TO ENABLE LIFE SKILLS FOR YOUTH'S CAMPAIGN TO TRANSFORM THE CURRENT FOSTER CARE SYSTEM AND CHANGE OUTCOMES FOR ALICE FAMILIES.	40,000
VARIOUS LITTLE ROCK,AR 72201				
CARTER'S CREW - JACKSONVILLE AR		P C	TO ENABLE LIFE SKILLS FOR YOUTH'S CAMPAIGN TO TRANSFORM THE CURRENT FOSTER CARE SYSTEM AND CHANGE OUTCOMES FOR ALICE FAMILIES.	40,000
VARIOUS LITTLE ROCK,AR 72201				
CENTER FOR ARKANSAS LEGAL SERVICES - LITTLE ROCK AR		P C	TO ENABLE LIFE SKILLS FOR YOUTH'S CAMPAIGN TO TRANSFORM THE CURRENT FOSTER CARE SYSTEM AND CHANGE OUTCOMES FOR ALICE FAMILIES.	40,000
VARIOUS LITTLE ROCK,AR 72201				
WOMEN'S FOUNDATION OF ARKANSAS - LITTLE ROCK AR		P C	TO EQUIP COMMUNITY PARTNERS AND ADVOCATES WITH THE RESOURCES TO INFORM AND ENGAGE POLICY MAKERS ON ISSUES IMPACTING ALICE FAMILIES.	25,000
VARIOUS LITTLE ROCK,AR 72201				
AR&R TRANSITIONAL LIVING INC		N C	TO EXPAND THE CENTRAL ARKANSAS RE-ENTRY COMMUNITY IN FOREST CITY, AR	15,000
VARIOUS LITTLE ROCK,AR 72201				
FAITH MATTERS NETWORK - NASHVILLE TN		P C	TO EXPAND THE NUMBER OF TRAINED FAITH LEADERS AND CONTINUE GROWING THE FAITH NETWORK ENGAGED IN ADVOCACY AND MORAL LEADERSHIP TO ADVANCE THE NARRATIVE OF ECONOMIC EQUITY IN ARKANSAS	125,000
VARIOUS LITTLE ROCK,AR 72201				
STATES NEWSROOM - LITTLE ROCK AR		P C	TO FORTIFY THE LOCAL NONPROFIT MEDIA AND JOURNALISM LANDSCAPE IN ARKANSAS.	50,000
VARIOUS LITTLE ROCK,AR 72201				
PUBLIC NEWS SERVICE - BOULDER CO		P C	TO FORTIFY THE LOCAL NONPROFIT MEDIA AND JOURNALISM LANDSCAPE IN ARKANSAS.	50,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS DELTA INFORMER - LITTLE ROCK AR		P C	TO FORTIFY THE LOCAL NONPROFIT MEDIA AND JOURNALISM LANDSCAPE IN ARKANSAS.	50,000
VARIOUS LITTLE ROCK,AR 72201				
KUAF 913 FM - FAYETTEVILLE AR		P C	TO FORTIFY THE LOCAL NONPROFIT MEDIA AND JOURNALISM LANDSCAPE IN ARKANSAS.	50,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS COMMUNITY FOUNDATION (ARCF) - LITTLE ROCK AR		P C	TO INCREASE MEDIA REPRESENTATION OF RURAL COMMUNITIES IN ARKANSAS, THE OPPORTUNITIES FOR POLICY CHANGE THAT WILL POSITIVELY IMPACT ALICE AND INVESTIGATIVE REPORTING ON POLICY CHANGES THAT NEGATIVELY IMPACT ALICE	75,000
VARIOUS LITTLE ROCK,AR 72201				
ADVOCATES FOR COMMUNITY AND RURAL EDUCATION DBA RURAL COMMUNITY ALLIANCE - CHICAGO IL		N C	TO INCREASE THE RURAL COMMUNITY ALLIANCE'S CAPACITY TO CARRY OUT ITS MISSION IN PURSUIT OF EQUITY IN ARKANSAS.	125,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS COMMUNITY FOUNDATION (ARCF) - LITTLE ROCK AR		P C	TO PROVIDE GENERAL OPERATING SUPPORT TO ARKANSAS IMPACT PHILANTHROPY AS IT IDENTITIES AND TAKES ON ADDITIONAL COLLABORATIVE PHILANTHROPIC STRATEGIES TO ADVANCE EQUITY	65,000
VARIOUS LITTLE ROCK,AR 72201				
EFORALL - LOWELL MA		P C	TO PROVIDE MATCHING RESOURCES FOR A FULL-TIME COMMUNITY OUTREACH COORDINATOR TO ESTABLISH AND MAINTAIN MINORITY-FOCUSED COMMUNITY OUTREACH ACTIVITIES IN NORTHWEST ARKANSAS.	30,000
VARIOUS LITTLE ROCK,AR 72201				
LOCUS IMPACT INVESTING - RICHMOND VA		P C	TO PROVIDE THE MANAGEMENT FEE TO PARTICIPATE IN THE COMMUNITY INVESTMENT GUARANTEE POOL (CIGP)	23,000
VARIOUS LITTLE ROCK,AR 72201				
AMERICANS FOR ACTION - MARIANNA AR		N C	TO SUPPORT AMERICANS FOR ACTION IN THEIR WORK TO BRIDGE THE GAP BETWEEN DECISION MAKERS AND COMMUNITY MEMBERS	15,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS COMMUNITY INSTITUTE - LITTLE ROCK AR		P C	TO SUPPORT AR 2024 YOUTH LEADERSHIP AND DEVELOPMENT TRAINING MLK EVENT	10,000
VARIOUS LITTLE ROCK,AR 72201				
CITY OF ELAINE - ELAINE AR		P C	TO SUPPORT AR MUNICIPALITIES IN PLANNING, TRAINING AND GRANT WRITING SUPPORT TO INCREASE THEIR CHANCES OF SECURING FEDERAL RESOURCES	10,000
VARIOUS LITTLE ROCK,AR 72201				
CITY OF BLYTHEVILLE - BLYTHEVILLE AR		P C	TO SUPPORT AR MUNICIPALITIES IN PLANNING, TRAINING AND GRANT WRITING SUPPORT TO INCREASE THEIR CHANCES OF SECURING FEDERAL RESOURCES	10,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS ADVOCATES FOR CHILDREN AND FAMILIES - LITTLE ROCK AR		P C	TO SUPPORT ARKANSAS ADVOCATES FOR CHILDREN AND FAMILIES CAPACITY TO SECURE THEIR MISSION	65,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS ADVOCATES FOR CHILDREN AND FAMILIES - LITTLE ROCK AR		P C	TO SUPPORT ARKANSAS ADVOCATES FOR CHILDREN AND FAMILIES CAPACITY TO SECURE THEIR MISSION	10,000
VARIOUS LITTLE ROCK,AR 72201				
KINDRED FUTURES - ATLANTA GA		P C	TO SUPPORT ECONOMIC EMPOWERMENT FOR ALICE HO INCREASES AND FOSTER WEALTH-BUILDING IN MARGINALIZED COMMUNITIES	30,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS FOR STRONGER COMMUNITIES		N C	TO SUPPORT EFFORTS TO INCREASE RESIDENT RENTERS PROTECTIONS	15,000
VARIOUS LITTLE ROCK,AR 72201				
WOMEN'S FOUNDATION OF ARKANSAS - LITTLE ROCK AR		P C	TO SUPPORT ORGANIZATIONAL DEVELOPMENT, ADVOCACY, RESEARCH, AND PROGRAMMING TO ADVANCE ECONOMIC EQUITY FOR WOMEN IN ARKANSAS	75,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS BLACK MAYORS ASSOCIATION - ALTHEIMER AR		P C	TO SUPPORT THE ARKANSAS BLACK MAYORS ASSOCIATION (ABMA) TO CHANGING ITS FUTURE STRATEGIC DIRECTION	100,000
VARIOUS LITTLE ROCK,AR 72201				
RESTORE HOPE ARKANSAS - LITTLE ROCK AR		P C	TO SUPPORT THE ARKANSAS CONSORTIUM OF HIGHER EDUCATION IN PRISON REENTRY	15,000
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS PUBLIC POLICY PANEL - LITTLE ROCK AR		P C	TO SUPPORT THE ARKANSAS MOVEMENT COLLECTIVE'S MISSION FOR ARKANSAS BLACK/BROWN POWER COALITION (BBPC)	125,000
VARIOUS LITTLE ROCK,AR 72201				
SEEDS OF LIBERATION INC - LITTLE ROCK AR		P C	TO SUPPORT THE DEMOCRACY PILOT AND CAPACITY BUILDING	10,200
VARIOUS LITTLE ROCK,AR 72201				
OXFORD AMERICAN LITERARY PROJECT - LITTLE ROCK AR		P C	TO SUPPORT THE JOURNALISM ECOSYSTEM TO AMPLIFY NARRATIVE CHANGE FOR ECONOMIC AND BETTER REPRESENT ALICE STORIES IN ARKANSAS MEDIA	100,000
VARIOUS LITTLE ROCK,AR 72201				
TEACH PLUS INC - BOSTON MA		P C	TO SUPPORT THE MISSION OF TEACH PLUS ARKANSAS EMPOWERING TEACHER EXCELLENCE IN ARKANSAS	30,000
VARIOUS LITTLE ROCK,AR 72201				
TEXAS TECH FOUNDATION INC - LUBBOCK TX		P C	TO SUPPORT THE REVISION OF TEACHER PREPARATION PROGRAMS IN ARKANSAS	150,000
VARIOUS LITTLE ROCK,AR 72201				
CITY YEAR INC - BOSTON MA		P C	TO SUPPORT THE UNDERGRADUATE TEACHING FELLOWSHIP IN ARKANSAS	30,000
VARIOUS LITTLE ROCK,AR 72201				
UNIVERSITY OF CENTRAL ARKANSAS - CONWAY AR		P C	TO SUPPORT UCA DEEP TO EXPAND DBIE TRAINING TO SCHOOL DISTRICTS ACROSS THE STATE AND FULLY INTEGRATE DEEP FRAMEWORK IN PARTNER SCHOOLS	75,000
VARIOUS LITTLE ROCK,AR 72201				
UNRESTRICTED GRANTS UNDER 50,000		P C	UNRESTRICTED GRANTS UNDER \$5,000	50,100
VARIOUS LITTLE ROCK,AR 72201				
ARKANSAS UNITED COMMUNITY COALITION - FAYETTEVILLE AR		P C	WORKSHOP SPONSORSHIP	10,000
VARIOUS LITTLE ROCK,AR 72201				
Total				6,459,300

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments		14	613,073	
4 Dividends and interest from securities		14	169,506	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income		14	274,697	
8 Gain or (loss) from sales of assets other than inventory		18	-207,332	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e) . .	0		849,944	0
13 Total. Add line 12, columns (b), (d), and (e).		13	849,944	849,944

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2025-11-14
Signature of officer or trustee	Date

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P02396439
	JOHN ALBRITTON CPA				
	Firm's name ▶ LANDMARK PLC CPAS				Firm's EIN ▶ 71-035526
	Firm's address ▶ 200 W CAPITOL AVE SUITE 1700 LITTLE ROCK, AR 72201				Phone no. (501) 375-2025

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization THE WINTHROP ROCKEFELLER FOUNDATION		Employer identification number 71-0285871

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE WINTHROP ROCKEFELLER FOUNDATION	Employer identification number 71-0285871
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Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ARKANSAS DEPARTMENT OF HEALTH 4815 WEST MARKHAM STREET LITTLE ROCK, AR 72205	\$ 182,065	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
THE WINTHROP ROCKEFELLER FOUNDATION

Employer identification number
71-0285871

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization THE WINTHROP ROCKEFELLER FOUNDATION	Employer identification number 71-0285871
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

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Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: THE WINTHROP ROCKEFELLER FOUNDATION

EIN: 71-0285871

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	8,230	6,584	0	1,226
AUDIT	53,550	42,840	0	10,710
TAX PREPERATION	3,950	3,160	0	790

Name: THE WINTHROP ROCKEFELLER FOUNDATION

EIN: 71-0285871

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
ARKANSANS FOR STRONG COMMUNITIES	103 LORETTA LANE LITTLE ROCK, AR 72207	2024-08-02	15,000	TO SUPPORT THE ARKANSANS FOR STRONGER COMMUNITIES WITH THE IMPLEMENTATION OF PROVIDING LEGISLATIVE EDUCATION TO THE ARKANSAS GENERAL ASSEMBLY TO CONTINUE FI LLING IN THE GAPS IN THE ORIGINAL STATUTE OF 2007 WITH THE GOAL OF FAIRNESS AND BALANCE THAT BENEFI TS TENANTS AND LANDLORDS.	0			2025-10-03	THE GRANTEE HAS SUBMITTED DETAILED SUPPORTING DOCUMENTATION FOR THE USE OF THE FUNDS. THE WINTHROP ROCKEFELLER FOUNDATION DEEMED FURTHER VERIFICATION OF THE GRANTEE'S REPORT UNNECESSARY.
ARKANSAS COMMUNITY FOUNDATION	5 ALLIED DRIVE SUITE 51110 LITTLE ROCK, AR 72202	2024-09-13	65,000	TO SUPPORT THE ARKANSAS COMMUNITY FOUNDATION (AS FISCAL SPONSOR) WITH THE IMPLEMENTATION OF ARKANSAS IMPACT PHILANTHROPY'S STRATEGIC COORDINATION OF STATEWIDE PHILANTHROPIC RESOURCES	31,418			2025-08-08	THE GRANTEE HAS SUBMITTED DETAILED SUPPORTING DOCUMENTATION FOR THE USE OF THE FUNDS. THE WINTHROP ROCKEFELLER FOUNDATION DEEMED FURTHER VERIFICATION OF THE GRANTEE'S REPORT UNNECESSARY.
NORTHWEST ARKANSAS COUNCIL FOUNDATION	4100 CORPORATE CENTER DRIVE SUITE 205 SPRINGDALE, AR 72762	2023-11-08	30,000	TO SUPPORT THE NORTHWEST ARKANSAS COUNCIL FOUNDATION WITH THE IMPLEMENTATION OF THE ECOMAP PROJECT.	15,000			2025-02-12	THE GRANTEE HAS SUBMITTED DETAILED SUPPORTING DOCUMENTATION FOR THE USE OF THE FUNDS. THE WINTHROP ROCKEFELLER FOUNDATION DEEMED FURTHER VERIFICATION OF THE GRANTEE'S REPORT UNNECESSARY.
ARKANSAS COMMUNITY FOUNDATION	5 ALLIED DRIVE SUITE 51110 LITTLE ROCK, AR 72202	2024-08-15	30,000	TO SUPPORT THE ARKANSAS COMMUNITY FOUNDATION WITH THE IMPLEMENTATION OF THE FISCAL SPONSORSHIP OF REIMAGINE ARKANSAS FOR THE COMPLETION OF AN ALICE DOCUSERIES PROJECT	30,000			2025-07-28	THE GRANTEE HAS SUBMITTED DETAILED SUPPORTING DOCUMENTATION FOR THE USE OF THE FUNDS. THE WINTHROP ROCKEFELLER FOUNDATION DEEMED FURTHER VERIFICATION OF THE GRANTEE'S REPORT UNNECESSARY.
POSSIBILITY LABS	1410 FRANKLIN ST 135 SAN FRANCISCO, CA 94109	2024-10-04	150,000	TO SUPPORT CAPITALIZE GOOD WITH THE IMPLEMENTATION OF THE ARKANSAS ENTERPRISE CAPITAL GRANT FUND.	75,000			2025-08-05	THE GRANTEE HAS SUBMITTED DETAILED SUPPORTING DOCUMENTATION FOR THE USE OF THE FUNDS. THE WINTHROP ROCKEFELLER FOUNDATION DEEMED FURTHER VERIFICATION OF THE GRANTEE'S REPORT UNNECESSARY.
PUBLIC NEWS SERVICE	PO BOX 40143 ST PAUL, MN 55104	2024-03-01	50,000	TO SUPPORT PUBLIC NEWS SERVICE WITH THEIMPLEMENTATION OF THE ALICE MEDIA COLLABORATIVE.	50,000			2025-02-17	THE GRANTEE HAS SUBMITTED DETAILED SUPPORTING DOCUMENTATION FOR THE USE OF THE FUNDS. THE WINTHROP ROCKEFELLER FOUNDATION DEEMED FURTHER VERIFICATION OF THE GRANTEE'S REPORT UNNECESSARY.
ARKANSAS BLACK MAYORS ASSOCIATION	PO BOX 124 ALTHEIMER, AR 72004	2022-08-08	300,000	TO SUPPORT ABMA WITH INTERNAL CAPACITY BUILDING TO STRENGTHEN THE ASSOCIATION'S IMPACT IN BLACK COMMUNITIES IN ARKANSAS.	168,758			2025-01-30	THE GRANTEE HAS SUBMITTED DETAILED SUPPORTING DOCUMENTATION FOR THE USE OF THE FUNDS. THE WINTHROP ROCKEFELLER FOUNDATION DEEMED FURTHER VERIFICATION OF THE GRANTEE'S REPORT UNNECESSARY.

TY 2024 IRS 990 e-File Render

Name: THE WINTHROP ROCKEFELLER FOUNDATION
EIN: 71-0285871

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BRECKINRIDGE CAPITAL FIXED INCOME	6,217,766	6,217,766
PALMER SQUARE FIXED INCOME	4,271,003	4,271,003
XPONANCE FIXED INCOME	5,212,195	5,212,195

Name:

THE WINTHROP ROCKEFELLER FOUNDATION

EIN:

71-0285871

Name of Stock	End of Year Book Value	End of Year Fair Market Value
REDWOOD GROVE	6,711,175	6,711,175
IMPACT AMERICA	937,181	937,181
RETHINK IMPACT FUND II	792,289	792,289
AVANATH AFFORDABLE HOUSING FUND IV	1,627,837	1,627,837
MATERIAL IMPACT II	400,128	400,128
VISTA FOUNDATION FUND IV	1,784,774	1,784,774
SJF VENTURES V	603,393	603,393
SEAE VENTURES I	1,133,645	1,133,645
BASE 10 ADVANCEMENT INITIATIVE PARTNERSHIP	804,652	804,652
BRONZE VENTURE FUND II LP	2,552,312	2,552,312
KAPOR CAPITAL FUND III LP	442,941	442,941
ILLUMEN CAPITAL FUND II	589,439	589,439
AULDBRASS SECONDARY OPPORTUNITY FUND III	1,499,595	1,499,595
MATERIAL IMPACT FUND III	168,110	168,110
IMPACT AMERICA FUND III	93,035	93,035
BASE 10 ADVANCEMENT INITIATIVE II LP	396,353	396,353
BLACKSTAR DISTRESSED DEBT FUND	41,319	41,319
TRIDENT AMERICAN FUND	633,846	633,846
SPRING LANE FUND	479,086	479,086
IMPACT ENGINE PE FUND	487,506	487,506
SEAE VENTURES II	119,096	119,096
RETHINK IMPACT III	8,126	8,126
ILLUMEN CATALYST FUND I	286,620	286,620
ILLUMEN CAPITAL	1,463,007	1,463,007
MATERIAL IMPACT	1,502,481	1,502,481
CIM ENTERPRISE LOAN FUND	3,284,411	3,284,411
BROWN SUSTAINABLE GROWTH EQUITY	6,674,574	6,674,574
METIS US CLIMATE ALIGNED EQUITY FUND	18,062,755	18,062,755
GQG INT'L FUND EQUITY	5,180,452	5,180,452
BLACKROCK ISHARES FUND EQUITY	1,627,328	1,627,328
OWNERSHIP CAPITAL FUND EQUITY	5,513,237	5,513,237
STEWART GLOBAL EMERGING MARKETS FUND EQUITY	3,565,086	3,565,086
MAJ INVEST GLOBAL EQUITY	6,591,942	6,591,942
BROWN CAPITAL INTERNATIONAL SMALL CAP FUND	4,403,612	4,403,612
METIS INT'L CLIMATE-ALIGNED INDEX FUND	5,993,164	5,993,164
TERRA ALPHA SUSTAINABLE GROWTH GLOBAL EQUITY	6,143,962	6,143,962
BAIN CAPITAL DOUBLE IMPACT PRIVATE PARTNERSHIP	859,678	859,678
TWO SIGMA ABSOLUTE RETURN FUND	1,662,770	1,662,770
COATUE	2,564,960	2,564,960
SENTINEL DOME	2,413,993	2,413,993
VARADERO	1,369,088	1,369,088
NETWYN	2,662,631	2,662,631
ELIZABETH PARK CAPITAL OFFSHORE	2,735,453	2,735,453
PRESERVER PARTNERS	2,667,278	2,667,278
AETOS CAPITAL OPPORTUNITIES FUND	2,618,309	2,618,309
JUNTO CAPITAL FUND	2,600,740	2,600,740
OWL VENTURES II - PRIVATE PARTNERSHIP	1,480,033	1,480,033
SJF VENTURES IV PRIVATE PARTNERSHIP	2,043,132	2,043,132
FARALLON F5 FUND	2,082,073	2,082,073
ELEVAR EQUITY IV	3,345,355	3,345,355

TY 2024 IRS 990 e-File Render

Name: THE WINTHROP ROCKEFELLER FOUNDATION

EIN: 71-0285871

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL SERVICES	16,115	0	0	6,658

TY 2024 IRS 990 e-File Render

Name: THE WINTHROP ROCKEFELLER FOUNDATION

EIN: 71-0285871

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED GRANT REVENUE RECEIVABLE	58,987	57,372	57,372
ACCRUED INTEREST RECEIVABLE	103,104	127,016	127,016
PROGRAM RELATED INVESTMENTS	7,997,836	8,065,419	8,065,419
RIGHT OF USE ASSET, NET	472,453	375,404	375,404

TY 2024 IRS 990 e-File Render

Name: THE WINTHROP ROCKEFELLER FOUNDATION

EIN: 71-0285871

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	71	0	0	71
DUES & SUBSCRIPTIONS	92,362	5,500	0	86,862
INSURANCE	25,791	0	0	25,791
MEETINGS AND CONVENTIONS	335,589	0	0	348,564
OFFICE EXPENSES	128,009	0	0	130,134
POSTAGE	310	0	0	310
PROFESSIONAL DEVELOPMENT	87,709	0	0	87,709
PROGRAM EXPENSES	587,924	0	0	558,185
TECHNOLOGY	207,684	0	0	207,684
TRUSTEE OPERATIONS EXPENSE	41,982	0	0	41,982

TY 2024 IRS 990 e-File Render

Name: THE WINTHROP ROCKEFELLER FOUNDATION

EIN: 71-0285871

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PRI INTEREST INCOME	30,052	30,052	0
PRI DIVIDEND INCOME	109,350	109,350	0
OTHER INCOME	28,504	0	0
OTHER INCOME - PASSTHROUGH	0	-1,278,772	0
OTHER INCOME - BRECKENRIDGE	0	-8,150	0
OTHER INCOME - BROWN	0	1,035	0
OTHER INCOME - BROWN SUSTAINABLE	0	1,283	0
OTHER INCOME - COATUE	0	7,053	0
OTHER INCOME - CASH	0	-7,518	0
BAIN DBL PARTNERSHIP INCOME / EXPENSE	9,492	0	0
TRIDENT AMERICA PARTNERSHIP INCOME / EXPENSE	58,512	0	0
SPRING LANE PARTNERSHIP INCOME / EXPENSE	18,093	0	0
IMPACT ENGINE PARTNERSHIP INCOME / EXPENSE	20,694	0	0
ACCRUAL TO CASH ADJUSTMENT	0	147,817	0

TY 2024 IRS 990 e-File Render

Name: THE WINTHROP ROCKEFELLER FOUNDATION

EIN: 71-0285871

Description	Amount
UNREALIZED GAINS/(LOSSES) ON INVESTMENTS	9,612,212

TY 2024 IRS 990 e-File Render

Name: THE WINTHROP ROCKEFELLER FOUNDATION

EIN: 71-0285871

Description	Beginning of Year - Book Value	End of Year - Book Value
LONG TERM LEASE LIABILITY	438,315	313,566
SHORT TERM LEASE LIABILITY	98,787	114,376

TY 2024 IRS 990 e-File Render

Name: THE WINTHROP ROCKEFELLER FOUNDATION

EIN: 71-0285871

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
XPONANCE FEES	8,564	7,514	0	0
STEWART GEM FEES	78,570	78,570	0	0
OTHER CONSULTING FEES	782,276	0	0	754,984
INVESTMENT OVERSIGHT	287,923	287,923	0	0
INVESTMENT EXPENSES ALLOCATION	154,999	154,999	0	0
CUSTODIAL BANK FEES	165,093	165,093	0	0
BRECKINRIDGE INVESTMENT MANAGEMENT FEES	7,547	8,150	0	0

TY 2024 IRS 990 e-File Render

Name: THE WINTHROP ROCKEFELLER FOUNDATION
EIN: 71-0285871

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	0	98,667	0	0
EXCISE TAXES	61,555	0	0	0