Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation
JOHN TEMPLETON FOUNDATION

A Employer identification number
62-1322826

Number and street (or P.O. box number if mail is not delivered to street address)
300 CONSHOHOCKEN STATE RD STE 500

Room/suite

B Telephone number (see instructions)
(610) 941-2828

City or town, state or province, country, and ZIP or foreign postal code
WEST CONSHOHOCKEN, PA 19428

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 3,599,488,250

J Accounting method: ☐ Cash ☐ Accrual ☑ Other (specify) modified cash
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	2,064,401			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	534,996	534,996		
	4	Dividends and interest from securities	65,903,558	65,903,558		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	221,776,223			
	b	Gross sales price for all assets on line 6a 2,627,013,483				
	7	Capital gain net income (from Part IV, line 2)		250,207,699		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-31,616,902	-29,012,444		
	12	**Total.** Add lines 1 through 11	258,662,276	287,633,809		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	2,071,696	820,658		1,251,038
	14	Other employee salaries and wages	8,402,845	305,136		8,097,709
	15	Pension plans, employee benefits	3,106,460	187,342		2,919,118
	16a	Legal fees (attach schedule)	579,738	1,658		578,080
	b	Accounting fees (attach schedule)	319,450	108,395		211,055
	c	Other professional fees (attach schedule)	9,700,700	7,025,301		2,675,399
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	5,560,930	1,809,730		1,200
	19	Depreciation (attach schedule) and depletion	261,933	39,290		
	20	Occupancy	1,852,946	185,276		1,667,670
	21	Travel, conferences, and meetings	1,587,004	51,893		1,535,111
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,014,845	454,233		1,560,612
	24	**Total operating and administrative expenses.** Add lines 13 through 23	35,458,547	10,988,912		20,496,992
	25	Contributions, gifts, grants paid	134,360,998			134,360,998
	26	**Total expenses and disbursements.** Add lines 24 and 25	169,819,545	10,988,912		154,857,990
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	88,842,731			
	b	**Net investment income** (if negative, enter -0-)		276,644,897		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	283,853		
	2	Savings and temporary cash investments	126,513,151	117,311,600	117,311,600
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	0	2,893	2,893
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,269,673,416	3,481,670,565	3,481,670,565
	14	Land, buildings, and equipment: basis ▶ 2,555,619			
		Less: accumulated depreciation (attach schedule) ▶ 2,207,560	544,393	348,059	348,059
	15	Other assets (describe ▶)	1,200,984	155,133	155,133
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,398,215,797	3,599,488,250	3,599,488,250
Liabilities	17	Accounts payable and accrued expenses	2,117,529	2,518,289	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	2,117,529	2,518,289	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	3,396,098,268	3,596,935,763	
	25	Net assets with donor restrictions		34,198	
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	3,396,098,268	3,596,969,961	
	30	**Total liabilities and net assets/fund balances** (see instructions)	3,398,215,797	3,599,488,250	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,396,098,268
2	Enter amount from Part I, line 27a	2	88,842,731
3	Other increases not included in line 2 (itemize) ▶	3	112,028,962
4	Add lines 1, 2, and 3	4	3,596,969,961
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	3,596,969,961

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	ARTISAN GLOBAL VALUE FUND	P		
b	BLACKROCK LIQUIDITY FEDFUND INSTL FUND	P		
c	SANDS CAPITAL GLOBAL GROWTH FUND	P		
d	VANGUARD TOTAL WORLD STOCK INDEX FUND INST SHS	P		
e	BLACK CREEK	P		
	BLS CAPITAL FONDSMAEGLERSELSKAB	P		
	LINDSELL TRAIN	P		
	POLEN CAPITAL MANAGEMENT	P		
	SANDERS CAPITAL, LLC	P		
	VERITAS ASSET MANAGEMENT LLP	P		
	VULCAN VALUE PARTNERS LLC	P		
	WALTER SCOTT	P		
	WELLINGTON DURABLE COMPANY	P		
	JENNISON FOCUSED GL	P		
	INDUS SELECT FUND LP	P		
	HEARD HIGH CONVICTION LONG ONLY FUND LLC	P		
	ARROWSTREET GLOBAL EQUITY ACWI TRUST FUND	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	20,558,255		10,549,038	10,009,217
b	683,195,724		683,195,724	0
c	102,246,812		82,158,230	20,088,582
d	148,070,620		147,796,055	274,565
e	241,312,420		211,348,737	29,963,683
	81,226,198		75,496,248	5,729,950
	411,097,660		335,411,019	75,686,641
	135,464,480		124,513,407	10,951,073
	88,053,246		71,034,453	17,018,793
	209,826,923		168,221,501	41,605,422
	132,785,444		141,759,684	-8,974,240
	84,998,249		65,413,225	19,585,024
	260,561,803		259,908,361	653,442
			102	-102
	3,980,544			3,980,544
	14,127,753			14,127,753
	9,507,352			9,507,352

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				10,009,217
b				0
c				20,088,582
d				274,565
e				29,963,683
				5,729,950
				75,686,641
				10,951,073
				17,018,793
				41,605,422
				-8,974,240
				19,585,024
				653,442
				-102
				3,980,544
				14,127,753
				9,507,352

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	250,207,699
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**			1	3,845,364
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	3,845,364
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	3,845,364
6	Credits/Payments:				
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	3,823,358		
b	Exempt foreign organizations—tax withheld at source	6b	0		
c	Tax paid with application for extension of time to file (Form 8868)	6c	0		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments. Add lines 6a through 6d			7	3,823,358
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	22,006
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** ▶	**Refunded** ▶		11	

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶PA, TN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶WWW.TEMPLETON.ORG	13	Yes	

14 The books are in care of ▶LINDA KIRALY GILBERTASST TREASURER Telephone no. ▶(610) 941-2828

Located at ▶300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN PA ZIP+4 ▶ 19428

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year 15

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶ C A, D A, KS, SW	16	Yes	

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	Yes	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
BRIAN CRAWFORD 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	DIRECTOR INVESTMENTS 40.00	599,408	72,076	0
DAWN M BRYANT 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	EXEC VP/ASST SECY/GEN COUNSEL 40.00	608,649	54,877	0
HEATHER TEMPLETON DILL 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	PRESIDENT 40.00	440,000	67,551	0
LINDA KIRALY GILBERT 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	ASST TREASURER (AS OF 7/22/24) 40.00	181,539	6,950	0
ANN CAMERON 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TREASURER/ASST SECY 2.00	1,500	0	0
HARVEY M TEMPLETON III 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	SECY/ASST TREASURER 2.00	3,000	0	0
JEFFREY EVERETT 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	27,700	0	0
JENNIFER SIMPSON 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	0	0	0
JEWEL SIDEMAN 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	21,200	0	0
JOHN H TEMPLETON 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	32,200	0	0
KIM TAN 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	22,200	0	0
LAUREN TEMPLETON 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE/CHAIRPERSON 2.00	29,700	0	0
LEIGH CAMERON 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE/CHAIRPERSON 2.00	33,200	0	0
LORENTZ GREGORY JONES 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	23,200	0	0
MAGATTE WADE 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	17,350	0	0
PAUL DAVIES 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE (AS OF 7/01/24) 2.00	7,650	0	0
PHILIP CLAYTON 300 CONSHOHOCKEN STATE RD STE 500	TRUSTEE (UNTIL 6/30/24) 2.00	12,250	0	0

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WEST CONSHOHOCKEN, PA 19428				
WILLIAM DAVID LLOYD 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE (AS OF 7/01/24) 2.00	10,950	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MATTHEW WALHOUT 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19248	CHIEF PROGRAMS OFFIC 40.00	394,473	71,055	0
DAVID NASSAR 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19248	VP STRATEGIC ENGAGEM 40.00	348,568	69,449	0
JOHN WITCOSKI 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19248	SR DIRECTOR INFO TEC 40.00	317,387	56,267	0
STEPHEN FITZMIER 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19248	DIRECTOR PLANNING & 40.00	303,615	68,992	0
KRISTEN SHAW 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19248	SR CONTROLLER 40.00	289,346	60,801	0
Total number of other employees paid over $50,000 . . . . . ▶				48

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
SANDERS CAPITAL LLC 777 S FLAGLER DRIVE SUITE 1100 WEST PALM BEACH,FL 33401	INVESTMENT MANAGEMENT	1,995,395
FREETHINK MEDIA INC 709 G STREET NW SUITE 200 WASHINGTON,DC 20001	VIDEO CONTENT/PRODUCTION	1,075,000
BLS CAPITAL FONDSMAEGLERSELSKAB AS EGEBAEKVEJ 98 NAERUM,COPENHAGEN 2850 DA	INVESTMENT MANAGEMENT	849,048
WELLINGTON MANAGEMENT COMPANY 280 CONGRESS STREET BOSTON,MA 02210	INVESTMENT MANAGEMENT	668,719
WALTER SCOTT & PARTNERS LIMITED ONE CHARLOTTE SQUARE EDINBURGH EH2 4DR UK	INVESTMENT MANAGEMENT	666,126

Total number of others receiving over $50,000 for professional services. . . . . ▶

27

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PROMOTING THE WORK OF OUR GRANTEESSEE GENERAL EXPLANATION STATEMENT 25	1,596,206
2 TEMPLETON PRIZESEE GENERAL EXPLANATION STATEMENT 25	736,619
3 SPIRITUAL YEARNING CONVENINGSEE GENERAL EXPLANATION STATEMENT 25	66,724
4 LOVE WORKSHOPSEE GENERAL EXPLANATION STATEMENT 25	62,362

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	3,590,020,303
b	Average of monthly cash balances			1b	8,589,285
c	Fair market value of all other assets (see instructions)			1c	0
d	**Total** (add lines 1a, b, and c)			1d	3,598,609,588
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	3,598,609,588
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)			4	53,979,144
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3			5	3,544,630,444
6	**Minimum investment return.** Enter 5% (0.05) of line 5			6	177,231,522

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	177,231,522
2a	Tax on investment income for 2024 from Part V, line 5	2a	3,845,364		
b	Income tax for 2024. (This does not include the tax from Part V.)	2b			
c	Add lines 2a and 2b			2c	3,845,364
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	173,386,158
4	Recoveries of amounts treated as qualifying distributions			4	3,682,657
5	Add lines 3 and 4			5	177,068,815
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	177,068,815

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	154,857,990
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	65,599
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	154,923,589

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				177,068,815
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			0	
b Total for prior years: 20 ___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019.				
b From 2020.				
c From 2021.				
d From 2022. 14,583,650				
e From 2023.				
f **Total** of lines 3a through e	14,583,650			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ $ 154,923,589				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				154,923,589
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2024. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	14,583,650			14,583,650
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				7,561,576
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021				
c Excess from 2022. . . .				
d Excess from 2023				
e Excess from 2024				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	**(b)** 2023	**(c)** 2022	**(d)** 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JOHN TEMPLETON FOUNDATION
300 CONSHOHOCKEN STATE RD STE 500
WEST CONSHOHOCKEN,PA 19428
(610) 941-2828

b The form in which applications should be submitted and information and materials they should include:

A DETAILED DESCRIPTION OF A GRANTEE'S PROPOSED CHARITABLE ACTIVITIES IS INCLUDED IN THE JOHN TEMPLETON FOUNDATION'S ONLINE APPLICATION FORM. THE FORM REQUIRES THAT ALL APPLICANTS PROVIDE A DESCRIPTION OF THE PROPOSED ACTIVITIES, WHY THEY ARE IMPORTANT AND HOW THEY RELATE TO OUR FUNDING AREAS. THE FORM ALSO REQUESTS DESCRIPTIVE INFORMATION ABOUT THE ORGANIZATION AND PEOPLE INVOLVED, THE AMOUNT OF FUNDS, A DETAILED BUDGET, A TIMELINE OF ACTIVITIES WITH START AND END DATES AND THE EXPECTED RESULTS.

c Any submission deadlines:

SUBMISSION DEADLINES AS EXPLAINED ON THE FOUNDATIONS WEBSITE AT WWW.TEMPLETON.ORG.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

AWARDS SHOULD ADVANCE THE CHARITABLE, SCIENTIFIC, EDUCATIONAL, LITERARY, AND RELIGIOUS PURPOSES OF THE FOUNDATION'S FUNDING AREAS. THE FUNDING AREAS INCLUDE CHARACTER VIRTUE DEVELOPMENT, INDIVIDUAL FREEDOM AND FREE MARKETS, LIFE SCIENCES, MATHEMATICAL AND PHYSICAL SCIENCES, PUBLIC ENGAGEMENT, AND RELIGION, SCIENCE, AND SOCIETY.

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	534,996	
4 Dividends and interest from securities			14	65,903,558	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	221,776,223	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a FOREIGN CURRENCY TRANSLATION LOSS			14	-35,443,522	
b GRANT REFUNDS			01	3,682,657	
c MISC. INVESTMENT INCOME			14	81,777	
d EXEMPT SERVICE FEE INCOME					55,000
e REBATE INCOME			01	5,517	
f ROYALTY INCOME			15	1,669	
12 Subtotal. Add columns (b), (d), and (e)		0		256,542,875	55,000
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13	256,597,875

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11A	PROVIDING OF MANAGEMENT SERVICES TO ALLOW EXEMPT ORGANIZATION TO FURTHER ITS EXEMPT PURPOSE

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of officer or trustee — Date 2025-10-16 — ▶ Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
MICHAEL SALES		2025-10-02		P01770943

Firm's name ▶ ERNST & YOUNG US LLP — Firm's EIN ▶34-6565596

Firm's address ▶ 99 WOOD AVENUE SOUTH ISELIN, NJ 08830 — Phone no. (732) 516-4200

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B
(Form 990)
(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

Name of the organization	**Employer identification number**
JOHN TEMPLETON FOUNDATION	62-1322826

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
JOHN TEMPLETON FOUNDATION

Employer identification number
62-1322826

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TEMPLETON WORLD CHARITY FOUNDATION BAYSIDE EXECUTIVE PARK BLDG 2 2ND F NASSAU, BF	$ 1,112,057	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	TEMPLETON RELIGION TRUST BAYSIDE EXECUTIVE PARK BLDG 2 2ND F NASSAU, BF	$ 952,344	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
JOHN TEMPLETON FOUNDATION

Employer identification number
62-1322826

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
JOHN TEMPLETON FOUNDATION

Employer identification number
62-1322826

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) $ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP, AUDIT FEES AND INVESTMENT ACCOUNTING FEES	319,450	108,395		211,055

ST. MARY'S COLLEGE OF MARYLAND

Fall 2020 Course Schedule (Updated 8/31/20)

Course	Section	Title	Credits	Days	Time	Instructor	Seats	Waitlist	Location	Notes
ANTH 100	01	Introduction to Anthropology	3	TBA	TBA	Staff	25	0	TBA	
ANTH 100	02	Introduction to Anthropology	3	TBA	TBA	Staff	25	0	TBA	
ANTH 100	03	Introduction to Anthropology	3	TBA	TBA	Staff	25	0	TBA	
ANTH 100

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Identifier	Return Reference	Explanation
	FORM 990PF, PART I, LINE 1 - CONTRIBUTIONS	DURING 2024 THE JOHN TEMPLETON FOUNDATION RECEIVED CONTRIBUTIONS FROM A NON-US TRUST. SECTION V OF INTERNAL REVENUE SERVICE NOTICE 97-34 STATES, IN PART, AS FOLLOWS: "REPORTING IS ALSO NOT REQUIRED UNDER SECTION 6048(C) WITH RESPECT TO DISTRIBUTIONS FROM FOREIGN TRUSTS RECEIVED BY DOMESTIC ORGANIZATIONS DESCRIBED IN SECTION 501(C)(3), PROVIDED THE ORGANIZATION HAS A DETERMINATION LETTER FROM THE SERVICE THAT HAS NOT BEEN REVOKED RECOGNIZING ITS STATUS AS EXEMPT FROM INCOME TAXATION UNDER SECTION 501(A)." THEREFORE, PURSUANT TO NOTICE 97-34 THE JOHN TEMPLETON FOUNDATION HAS NOT FILED FORM 3520.
	FORM 990PF, PART VI-A, LINE 11 - CONTROLLED ENTITIES	TEMPLETON FOUNDATION, INC.300 CONSHOHOCKEN STATE ROAD, SUITE 500WEST CONSHOHOCKEN, PA 19428EIN: 22-6035108JOHN TEMPLETON FOUNDATION IS A DISQUALIFIED PERSON TO TEMPLETON FOUNDATION, INC. ONLY FOR PURPOSES OF IRC SECTION 4943 - EXCESS BUSINESS HOLDINGS. TEMPLETON FOUNDATION, INC. IS NOT AN EXCESS BUSINESS HOLDING AND DOES NOT HOLD ANY EXCESS BUSINESS HOLDINGS AS DEFINED BY IRC SECTION 4943.FORM 990-PF, PART VI-A, LINE 11, TRANSFERS FROM CONTROLLED ENTITY:TEMPLETON FOUNDATION, INC. TRANSFERRED $55,000 TO THE JOHN TEMPLETON FOUNDATION. THIS AMOUNT REPRESENTS FEES PAID TO THE JOHN TEMPLETON FOUNDATION FOR PROVIDING MANAGEMENT SERVICES TO TEMPLETON FOUNDATION, INC. TEMPLETON FOUNDATION, INC. IS A RELATED PERSON WITH RESPECT TO THE JOHN TEMPLETON FOUNDATION AND TEMPLETON FOUNDATION, INC.'S PURPOSES FURTHER THE JOHN TEMPLETON FOUNDATION'S TAX EXEMPT PURPOSE. PLEASE SEE STATEMENT 13 FOR ADDITIONAL DETAILS OF TRANSFER.
	FORM 990-PF, PART VII, LINE 1 - EXPLANATIONS REGARDING OFFICERS, DIRECTOR	LINDA KIRALY GILBERT SERVED AS ASSISTANT TREASURER FOR THE FOUNDATION FROM 7/22/24 TO 12/31/24. THE REPORTED AMOUNTS REFLECT TOTAL COMPENSATION RECEIVED IN 2024. LAUREN TEMPLETON SERVED AS TRUSTEE FOR THE FOUNDATION FOR THE ENTIRE FISCAL YEAR AND AS CHAIRPERSON FROM 1/1/24 TO 6/23/24. THE REPORTED AMOUNTS REFLECT TOTAL COMPENSATION RECEIVED IN 2024. LEIGH CAMERON SERVED AS TRUSTEE FOR THE FOUNDATION FOR THE ENTIRE FISCAL YEAR AND AS CHAIRPERSON FROM 6/24/24 TO 12/31/24. THE REPORTED AMOUNTS REFLECT TOTAL COMPENSATION RECEIVED IN 2024. PAUL DAVIES SERVED AS TRUSTEE FOR THE FOUNDATION FROM 7/1/24 TO 12/31/24. THE REPORTED AMOUNTS REFLECT TOTAL COMPENSATION RECEIVED IN 2024. PHILIP CLAYTON SERVED AS TRUSTEE FOR THE FOUNDATION FROM 1/1/24 TO 6/30/24. THE REPORTED AMOUNTS REFLECT TOTAL COMPENSATION RECEIVED IN 2024. WILLIAM DAVID LLOYD SERVED AS TRUSTEE FOR THE FOUNDATION FROM 7/1/24 TO 12/31/24. THE REPORTED AMOUNTS REFLECT TOTAL COMPENSATION RECEIVED IN 2024.
	FORM 990-PF, PART VII, LINE 2	ALL OF THE HIGHEST COMPENSATED EMPLOYEES LISTED ON PART VII, LINE 2 CAN BE REACHED AT THE FOLLOWING ADDRESS:300 CONSHOHOCKEN STATE RD, STE 500WEST CONSHOHOCKEN, PA 19428
	FORM 990PF, PART VIII-A SUMMARY OF DIRECT CHARITABLE ACTIVITIES	1. PROMOTING THE WORK OF OUR GRANTEESTHE JOHN TEMPLETON FOUNDATION DIRECTLY PROMOTES THE WORK OF OUR GRANTEES THROUGH VARIOUS MEDIA OUTLETS. THE FOUNDATION'S WEBSITE, TEMPLETON.ORG, IS THE CORE METHOD OF CLARIFYING OUR MISSION AND VISION, PROVIDING POTENTIAL GRANTEES WITH INFORMATION, FEATURING OUR CURRENT AND PAST GRANTS. THE WEBSITE IS ALSO THE PRIMARY COMMUNICATIONS VEHICLE TO INFORM VARIOUS AUDIENCES (GRANT SEEKERS, JOURNALISTS, OPINION LEADERS, THE PUBLIC) ABOUT THE WORK OF THE JOHN TEMPLETON FOUNDATION, THE LIFE AND PHILANTHROPIC VISION OF ITS FOUNDER, AND THE GRANTS AND PROGRAMS SPONSORED BY THE FOUNDATION. THESE TOPICS HELP PROVIDE THE LATEST AND MOST RELEVANT INFORMATION TO THE VARIOUS AUDIENCES THAT FREQUENT THE SITE. THE FOUNDATION DISTRIBUTES A BI-MONTHLY EMAIL NEWSLETTER AND PROMOTES THE WORK OF GRANTEES THROUGH THE TEMPLETON IDEAS PODCAST, ARTICLES POSTED ONLINE AT TEMPLETON.ORG/NEWS AND VARIOUS MEDIA CHANNELS, VIDEO PLATFORMS AND NETWORKING EVENTS.2. TEMPLETON PRIZETHE TEMPLETON PRIZE HONORS AN INDIVIDUAL WHOSE EXEMPLARY ACHIEVEMENTS HARNESS THE POWER OF THE SCIENCES TO EXPLORE THE DEEPEST QUESTIONS OF THE UNIVERSE AND HUMANKIND'S PLACE AND PURPOSE WITHIN IT. ESTABLISHED IN 1972, THE TEMPLETON PRIZE WAS CELEBRATED INVESTOR SIR JOHN TEMPLETON'S FIRST MAJOR PHILANTHROPIC VENTURE. HE CREATED THE TEMPLETON PRIZE BECAUSE HE WANTED TO RECOGNIZE DISCOVERIES THAT YIELDED NEW INSIGHTS ABOUT RELIGION, AND HE SET THE AWARD AMOUNT ABOVE THAT OF THE NOBEL PRIZES IN ORDER TO RECOGNIZE THE IMPORTANCE OF WHAT HE CALLED "PROGRESS IN RELIGION." HIS UNDERSTANDING OF PROGRESS IN RELIGION EVOLVED DURING HIS LIFETIME AND IS SHOWN IN THE VARIETY AMONG THE 54 LAUREATES WHO HAVE RECEIVED THE PRIZE. WINNERS HAVE COME FROM ALL MAJOR FAITHS AND DOZENS OF COUNTRIES AND HAVE INCLUDED NOBEL PRIZE WINNERS, PHILOSOPHERS, THEORETICAL PHYSICISTS, AND ONE CANONIZED SAINT. THROUGHOUT THE DECADES, THE PRIZE HAS ALWAYS REFLECTED SIR JOHN'S CORE CONVICTION THAT A DEEPER LEVEL OF REALITY CAN BE ACCESSED THROUGH RIGOROUS RESEARCH, ESPECIALLY IN THE SCIENCES. 3. SPIRITUAL YEARNING CONVENINGIN 2022, THE FOUNDATION LAUNCHED THE SPIRITUAL YEARNING RESEARCH INITIATIVE (SYRI), THE PURPOSE OF WHICH IS TO EXPLORE HOW THOSE WHO EXPERIENCE A DEEP YEARNING FOR A MEANINGFUL SPIRITUAL LIFE, BUT FIND TRADITIONAL RELIGION UNSATISFYING, FULFILL THAT YEARNING. THIS INITIATIVE TOOK THE FORM OF A REQUEST FOR PROPOSALS THAT RESULTED IN 12 NEW GRANTS AND INCLUDED PROVISIONS FOR IN-PERSON GRANTEE CONVENINGS. THE TWO-DAY SYRI CONVENING WAS HELD IN JUNE 2024, FOR THE PURPOSES OF (1) FACILITATING CONNECTIONS AND ENCOURAGING SYNERGIES AMONG THE SYRI COHORT, AND (2) FACILITATING SIGNIFICANT PUBLIC IMPACT AND INTEREST THROUGH THE INCLUSION OF VARIOUS THOUGHT LEADERS. ATTENDEES WERE ABLE TO PRESENT THEIR INITIAL RESEARCH FINDINGS; PARTICIPATE IN INTERDISCIPLINARY PANELS ON TOPICS OF RELEVANCE TO THE "SPIRITUAL BUT NOT RELIGIOUS" DEMOGRAPHIC; AND PROVIDE ONE ANOTHER WITH CONSTRUCTIVE FEEDBACK ON STUDY DESIGN AND PUBLIC ENGAGEMENT STRATEGIES. ADDITIONALLY, NON-GRANTEE GUESTS WERE ABLE TO HOST CONVERSATIONS AIMED AT CONNECTING THE GRANTEES' RESEARCH PROJECTS WITH CURRENT CULTURAL CONVERSATIONS. AS A RESULT OF THE MEETING, SEVERAL GRANTEES MADE APPROPRIATE ADJUSTMENTS TO THEIR STUDY DESIGNS, AND NEW FORMAL COLLABORATIONS WERE ESTABLISHED BETWEEN CURRENT GRANTEES AND INVITED GUESTS. THIS SYRI CONVENING HAS ALSO INFORMED THE TRAJECTORY OF THE FOUNDATION'S FUNDING IN THIS RESEARCH AREA.4. LOVE WORKSHOPTHE CHARACTER VIRTUE DEVELOPMENT DEPARTMENT AT THE JOHN TEMPLETON FOUNDATION CONVENED A GROUP OF 13 SCHOLARS, PRACTITIONERS, AND FUNDERS TO DISCUSS HOW THE FOUNDATION CAN ENHANCE LOVE ACROSS DIVIDES WITHIN OUR SOCIETIES. A TWO-DAY INTERDISCIPLINARY PLANNING MEETING WAS HELD TO IDENTIFY (A) THE CONCEPTUAL FEATURES OF "LOVE ACROSS DIVIDES," (B) RELEVANT THEORETICAL AND EMPIRICAL QUESTIONS, (C) PROGRAMMATIC OPPORTUNITIES, AND (D) CHALLENGES TO ADVANCING THIS WORK. THE ATTENDEES WERE ABLE TO NETWORK, ATTEND VARIOUS PRESENTATIONS, AND WERE ABLE TO ENGAGE IN OPEN DISCUSSIONS ON THE TOPIC OF LOVE. THE FEEDBACK AND TAKEAWAYS OBTAINED THROUGH THIS MEETING WILL ENABLE THE FOUNDATION TO PROACTIVELY REVIEW AND INVITE GRANT PROPOSALS ON THE TOPIC OF LOVE.

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BOREALIS MINING COMPANY LTD	4	4
EVOLVING GOLD CORP	41	41
ISOENERGY LTD	438	438
NEW GUINEA GOLD CORP	3	3
NEXTSOURCE MATERIALS INC	2,075	2,075
PRECISE POWER HOLDINGS	1	1
PREMIER AMERICAN URANIUM INC	18	18
SUNSHINE OILSANDS LTD	309	309
SYNTHEIA CORP	4	4

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AKO GLOBAL LONG-ONLY UCITS FUND	FMV	154,148,000	154,148,000
ARROWSTREET GLOBAL EQUITY	FMV	169,782,305	169,782,305
ARTISAN GLOBAL VALUE FUND	FMV	259,430,710	259,430,710
BAIRD ULTRA SHORT BOND	FMV	124,298,143	124,298,143
BLACK CREEK INVESTMENT MANAGEMENT, INC.	FMV	191,013,018	191,013,018
BLS CAPITAL FONDSMAEGLERSELSKAB A/S	FMV	251,741,388	251,741,388
CANTILLON GLOBAL EQUITY	FMV	221,150,553	221,150,553
DWS REAL ASSETS FUND	FMV	26,099,053	26,099,053
FPA NEW INCOME	FMV	119,797,020	119,797,020
GQG EMERGING EQUITY FUND	FMV	60,176,441	60,176,441
HEARD HIGH CONVICTION LONG ONLY FUND LLC	FMV	144,821,476	144,821,476
INDUS SELECT FUND LP	FMV	119,485,407	119,485,407
PIMCO INCOME FUND	FMV	104,323,481	104,323,481
POLEN CAPITAL MANAGEMENT	FMV	197,448,847	197,448,847
RREEF AMERICA II LP	FMV	36,402,016	36,402,016
SANDERS CAPITAL LLC	FMV	301,933,410	301,933,410
SANDS CAPITAL GLOBAL GROWTH FUND	FMV	88,847,092	88,847,092
VANGUARD TOTAL WORLD STOCK INDEX FUND INST SHS	FMV	187,502,455	187,502,455
VERITAS ASSET MANAGEMENT LLP	FMV	195,605,527	195,605,527
VULCAN VALUE PARTNERS LLC	FMV	144,787,941	144,787,941
WALTER SCOTT & PARTNERS LIMITED	FMV	201,644,444	201,644,444
WELLINGTON DURABLE COMPANY	FMV	181,231,838	181,231,838

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	1,795,794	1,447,735	348,059	348,059
FURNITURE & FIXTURES	759,825	759,825	0	

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	579,738	1,658		578,080

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
RECEIVABLES, INVEST. RELATED	1,200,984	155,133	155,133

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES, MEMBERSHIPS & SUBS	713,367	432,429		280,938
PUBLIC RELATIONS	505,328	0		505,328
COMPUTER SOFTW. & MAINT	348,663	0		348,663
INSURANCE	158,421	15,906		142,515
OFFICE EXPENSE	88,951	190		88,761
REPAIRS AND MAINTENANCE	66,875	0		66,875
PAYROLL AND BANK FEES	58,600	5,645		52,955
OFF-SITE STORAGE	35,783	0		35,783
OFFICE SUPPLIES	24,861	0		24,861
SHIPPING COSTS	7,220	63		7,157
RESEARCH MATERIALS	4,593	0		4,593
ANNUAL FEES	2,183	0		2,183

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM PASS-THROUGH PARTNERSHIPS		6,347,632	
FOREIGN CURRENCY TRANSLATION LOSS	-35,443,522	-35,443,522	-35,443,522
GRANT REFUNDS	3,682,657		3,682,657
MISC. INVESTMENT INCOME	81,777	81,777	81,777
EXEMPT SERVICE FEE INCOME	55,000		55,000
REBATE INCOME	5,517		5,517
ROYALTY INCOME	1,669	1,669	1,669

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	112,028,962

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT & PER FEES	6,654,924	6,654,924		0
PROGRAM RELATED CONSULTING	1,399,320	0		1,399,320
CONSULTING FEES	1,104,829	80,000		1,024,829
CUSTODIAL FEES	279,377	279,377		0
EXTERNAL REVIEWS	162,750	0		162,750
HONORARIA	53,500	11,000		42,500
PROGRAM RELATED HONORARIA	46,000	0		46,000

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	3,750,000	0		0
FOREIGN DIVIDEND TAX	1,809,730	1,809,730		0
OTHER TAXES	1,200	0		1,200

TY 2024 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Name	US / Foreign Address	EIN	Description	Amount
TEMPLETON FOUNDATION INC	300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	22-6035108	SEE GENERAL ATTACHMENT STATEMENT, PART VI-A, QUESTION 11	0
Total				55,000