Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**

▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 10-01-2023 , and ending 09-30-2024

Name of foundation
SHIFT FKA AARON & MARTHA SCHECTER
PRIVATE FOUNDATION

A Employer identification number
59-2185762

Number and street (or P.O. box number if mail is not delivered to street address)
3900 HOLLYWOOD BLVD PH-N

Room/suite

B Telephone number (see instructions)
(954) 923-6778

City or town, state or province, country, and ZIP or foreign postal code
HOLLYWOOD, FL 33021

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D **1.** Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16*) ▶$ 5,622,118

J Accounting method: ☑ Cash ☐ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	15,200			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	5	5		
	4	Dividends and interest from securities . . .	110,803	110,803		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	595,239			
	b	Gross sales price for all assets on line 6a 2,060,439				
	7	Capital gain net income (from Part IV, line 2) . . .		595,239		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,385			
	12	**Total.** Add lines 1 through 11	722,632	706,047		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	14,116	7,058		7,058
	c	Other professional fees (attach schedule)	240,100			240,100
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . .	746	746		
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	40,229	24,317		15,912
	24	**Total operating and administrative expenses.** Add lines 13 through 23	295,191	32,121		263,070
	25	Contributions, gifts, grants paid	1,275,000			1,275,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,570,191	32,121		1,538,070
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-847,559			
	b	**Net investment income** (if negative, enter -0-)		673,926		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	49,336	40,799	40,799
	2	Savings and temporary cash investments	181,542	142,330	142,330
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	250,572	246,894	187,336
	b	Investments—corporate stock (attach schedule)	2,558,516	2,169,412	4,853,524
	c	Investments—corporate bonds (attach schedule)	807,606	400,578	398,129
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,847,572	3,000,013	5,622,118
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds	3,847,572	3,000,013	
	29	**Total net assets or fund balances** (see instructions)	3,847,572	3,000,013	
	30	**Total liabilities and net assets/fund balances** (see instructions)	3,847,572	3,000,013	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,847,572
2	Enter amount from Part I, line 27a	2	-847,559
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,000,013
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	3,000,013

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ANALOG DEVISES INC 35 SHS	P	2023-07-21	2024-01-24
b	UNITED HEALTH GROUP 20 SHS	P	2023-03-22	2024-01-24
c	APPLE INC 125 SHS	P	2009-02-26	2024-01-11
d	COOPER COS INC 25 SHS	P	2020-02-12	2024-01-24
e	GNMA 783452 124.77 SHS	P	2012-08-14	2024-04-15
	LINCOLN ELEC HLDGS INC 35 SHS	P	2018-03-02	2024-01-24
	PEPSICO INC 75 SHS	P	2022-02-16	2024-06-03
	UNITED PARACEL SERVICE 25 SHS	P	2023-03-16	2024-05-22
	VANGUARD INFLATION 14.89 SHS	P	2021-03-31	2024-06-03
	WATERS CORP 5 SHS	P	2022-02-16	2024-08-22
	AUTOMATIC DATA PROCESSING 30 SHS	P	2023-06-22	2024-01-24
	VISA INC 90 SHS	P	2023-09-19	2024-01-24
	APPLE INC 135 SHS	P	2009-02-26	2024-01-24
	COSTCO WHSL CORP 45 SHS	P	2012-08-13	2024-01-12
	GNMA 783452 322.69 SHS	P	2012-08-14	2024-05-15
	LOWES CO INC 50 SHS	P	2022-02-16	2024-06-18
	T ROWE PRICE GROUP 40 SHS	P	2021-02-05	2024-01-24
	UNITED HEALTH GROUP 10 SHS	P	2016-03-03	2024-06-03
	VANGUARD INFLATION 65.76 SHS	P	2021-06-30	2024-06-03
	WATERS CORP 60 SHS	P	2023-06-22	2024-08-22
	AUTOZONE INC COM W/RIGHTS 5 SHS	P	2024-01-12	2024-05-22
	VISA INC 30 SHS	P	2023-06-22	2024-06-03
	APPLE INC 100 SHS	P	2009-02-26	2024-07-10
	COSTCO WHSL CORP 5 SHS	P	2012-08-13	2024-01-24
	GNMA 783452 161.77 SHS	P	2012-08-14	2024-06-15
	LOWES CO INC 75 SHS	P	2022-02-16	2024-09-12
	T ROWE PRICE GROUP 85 SHS	P	2021-02-05	2024-06-18
	UNITED HEALTH GROUP 25 SHS	P	2023-03-16	2024-06-03
	VANGUARD INFLATION 3.22 SHS	P	2021-09-30	2024-06-03
	WATERS CORP 25 SHS	P	2023-07-21	2024-08-22
	BOSTON TRUST WALDEN 85.16 SHS	P	2023-12-12	2023-12-27
	VISA INC 20 SHS	P	2023-09-19	2024-06-03
	APPLIED MATERIALS INC 150 SHS	P	2021-11-18	2024-01-24
	COSTCO WHSL CORP 85 SHS	P	2012-08-13	2024-02-29
	GNMA 783452 301.87 SHS	P	2012-08-14	2024-07-15
	MARSH MCLENNAN COS INC 40 SHS	P	2017-09-07	2024-01-24
	ROSS STORES INC 70 SHS	P	2012-09-25	2024-01-24
	UNITED HEALTH GROUP 15 SHS	P	2023-03-22	2024-06-03
	VANGUARD INFLATION 122.86 SHS	P	2021-09-30	2024-06-03
	ACCENTURE PLC CL A 20 SHS	P	2022-09-29	2024-01-24
	DEERE CO. 15 SHS	P	2023-03-22	2024-01-24
	ADOBE SYS INC 20 SHS	P	2022-02-16	2024-01-24
	APPLIED MATERIALS INC 100 SHS	P	2021-11-18	2024-06-03
	CUMMINS INC COM 180 SHS	P	2019-11-05	2023-10-24
	GNMA 783452 136.44 SHS	P	2012-08-14	2024-08-15
	MARSH MCLENNAN COS INC 145 SHS	P	2017-09-07	2024-06-03
	ROSS STORES INC 5 SHS	P	2022-02-16	2024-01-24
	UNITED HEALTH GROUP 60 SHS	P	2016-03-03	2024-06-18
	VANGUARD INFLATION 3.59 SHS	P	2021-12-22	2024-06-03
	CHUBB LTD 45 SHS	P	2022-12-21	2024-01-24
	DONALDSON CO INC 40SHS	P	2023-06-22	2024-01-24
	AGILENT TECHNOLOGIES 57 SHS	P	2022-12-21	2024-01-24
	APTAR GROUP INC 65 SHS	P	2012-08-13	2024-01-24
	DOLLAR GENERAL CORP 25 SHS	P	2015-05-11	2024-01-24
	GNMA 783452 155.43 SHS	P	2012-08-14	2024-09-15
	MERCK AND CO INC 90 SHS	P	2021-04-01	2024-01-24
	STRYKER CORP 40 SHS	P	2022-10-27	2024-01-24
	VANGUARD ESG INTER 1300 SHS	P	2021-01-25	2024-06-03
	VANGUARD INFLATION 136.83 SHS	P	2021-12-22	2024-06-03
	CHUBB LTD 5 SHS	P	2020-02-25	2024-06-03
	J P MORGAN CHASE 30 SHS	P	2023-02-15	2024-01-24
	AIR PRODUCTS CHEMICALS 10 SHS	P	2015-06-23	2023-11-22
	BETCON DICKINSON AND CO 10 SHS	P	2012-08-13	2024-01-24
	DOLLAR GENERAL CORP 240 SHS	P	2015-05-11	2024-04-25
	HUBBELL INC 15 SHS	P	2015-05-11	2024-01-24
	MICROSOFT CORP 75 SHS	P	2013-02-01	2024-01-24
	STRYKER CORP 45 SHS	P	2012-08-13	2024-05-22
	VANGUARD ESG INTER 1000 SHS	P	2021-02-05	2024-06-03
	VANGUARD INFLATION 2.04 SHS	P	2022-03-31	2024-06-03
	CHUBB LTD 65 SHS	P	2022-12-21	2024-06-03
	KLA CORPORATION 35 SHS	P	2024-02-29	2024-09-12
	AIR PRODUCTS CHEMICALS 115 SHS	P	2022-02-16	2023-11-22
	BETCON DICKINSON AND CO 20 SHS	P	2021-08-31	2024-01-24
	DONALDSON CO INC 20 SHS	P	2018-02-09	2024-01-24
	JP MORGAN CHASE 45 SHS	P	2009-02-26	2024-05-22
	MICROSOFT CORP 100	P	2013-02-01	2024-06-18
	STRYKER CORP 10 SHS	P	2022-10-27	2024-05-22
	VANGUARD INFLATION 1989.10 SHS	P	2021-01-25	2023-12-27
	VANGUARD INFLATION 77.95 SHS	P	2022-03-31	2024-06-03
	TE CONNECTIVITY LTD 35 SHS	P	2021-04-29	2024-01-24
	LOWES CO INC 45 SHS	P	2023-07-21	2024-01-24
	AIR PRODUCTS CHEMICALS 5 SHS	P	2022-03-31	2023-11-22
	BOSTON TRUST WALDEN B. 3434.07 SHS	P	2012-12-05	2023-12-27
	FACTSET RESEARCH SYS 10 SHS	P	2021-01-20	2024-01-24
	JP MORGAN CHASE 55 SHS	P	2023-02-15	2024-05-22
	NIKE INC 450 SHS	P	2012-08-13	2024-08-22
	STRYKER CORP 70 SHS	P	2012-08-13	2024-06-20
	VANGUARD INFLATION 172.59 SHS	P	2021-08-06	2023-12-27
	VANGUARD INFLATION 171.52 SHS	P	2022-06-30	2024-06-03
	LOWES CO INC 30 SHS	P	2023-07-21	2024-06-18
	ALPHABET INC CL C 230.50 SHS	P	2012-08-13	2024-01-24
	BOSTON TRUST WALDEN B. 2158.69 SHS	P	2012-12-05	2024-07-10
	GNMA 783452 313.57 SHS	P	2012-08-14	2023-10-15
	JP MORGAN CHASE 35 SHS	P	2009-02-26	2024-05-24
	NIKE INC 110 SHS	P	2023-03-22	2024-08-22
	STRYKER CORP 45 SHS	P	2012-08-13	2024-07-19
	VANGUARD INFLATION 1303.78 SHS	P	2021-01-25	2024-05-22
	VANGUARD INFLATION 4.50 SHS	P	2022-06-30	2024-06-03
	NIKE INC 65 SHS	P	2023-03-22	2024-01-24
	ALPHABET INC CL 69.50 SHS	P	2013-02-01	2024-01-24
	BOSTON TRUST WALDEN S. 572.15 SHS	P	2012-12-05	2023-12-27
	GNMA 783452 136.07 SHS	P	2012-08-14	2023-11-15
	JP MORGAN CHASE CO 100,000 SHS	P	2014-12-18	2024-05-13
	NORTHERN TRUST CORP 150 SHS	P	2016-08-03	2024-01-24
	US BANCORP 100 SHS	P	2013-07-19	2024-01-24
	VANGUARD INFLATION 1901.14 SHS	P	2020-02-13	2024-06-03
	VANGUARD INFLATION 129.83 SHS	P	2022-09-30	2024-06-03
	STARBUCKS CORP 65 SHS	P	2024-01-12	2024-01-24
	ALPHABET INC CL 175.00 SHS	P	2012-08-13	2024-06-18
	CISCO SYSTEMS INC 170 SHS	P	2022-12-21	2024-01-24
	GNMA 783452 236.35 SHS	P	2012-08-14	2023-12-15
	JOHNSON JOHNSON 101 SHARES	P	2021-08-31	2024-06-03
	NORTHERN TRUST CORP 545 SHS	P	2016-08-03	2024-06-18
	US BANCORP 870 SHS	P	2013-07-19	2024-02-02
	VANGUARD INFLATION 0.75 SHS	P	2020-03-31	2024-06-03
	VANGUARD INFLATION 3.40 SHS	P	2022-09-30	2024-06-03
	UNION PACIFIC CORP 70 SHS	P	2023-03-16	2024-01-11
	ANALOG DEVICES INC 80 SHS	P	2019-07-12	2024-09-12
	CISCO SYSTEMS INC 360 SHS	P	2012-08-13	2024-06-03
	GNMA 783452 180.97 SHS	P	2012-08-14	2023-12-31
	JOHNSON JOHNSON 15 SHS	P	2022-05-12	2024-06-03
	ORACLE CORP 100,000 SHS	P	2014-08-07	2024-07-08
	UNION PACIFIC CORP 25 SHS	P	2023-03-22	2024-05-22
	VANGUARD INFLATION 1056.84 SHS	P	2020-04-13	2024-06-03
	VISA INC 50 SHS	P	2020-08-06	2024-06-03
	UNION PACIFIC CORP 65 SHS	P	2023-03-22	2024-01-24
	ANALOG DEVICES INC 120 SHS	P	2022-12-21	2024-09-12
	CISCO SYSTEMS INC 340 SHS	P	2022-12-21	2024-06-03
	GNMA 783452 135.07 SHS	P	2012-08-14	2024-02-15
	JOHNSON JOHNSON 4 SHS	P	2022-10-27	2024-06-03
	PEPSICO INC 20 SHS	P	2022-02-16	2024-01-24
	UNION PACIFIC CORP 40 SHS	P	2013-10-28	2024-05-24
	VANGUARD INFLATION 31.90 SHS	P	2020-12-22	2024-06-03
	WATERS CORP 20 SHS	P	2022-02-16	2024-01-24
	UNITED PARCEL SERVICE 55 SHS	P	2023-03-16	2024-01-24
	ANALOG DEVICES INC 15 SHS	P	2023-07-21	2024-09-12
	COMCAST CORP CL A 100 SHS	P	2023-01-19	2024-01-24
	GNMA 783452 123.90 SHS	P	2012-08-14	2024-03-15
	JOHNSON JOHNSON 80 SHS	P	2022-12-21	2024-06-03
	PEPSICO INC 70 SHS	P	2013-01-19	2024-01-24
	UNION PACIFIC CORP 45 SHS	P	2023-03-22	2024-05-24
	VANGUARD INFLATION 222.05 SHS	P	2021-01-25	2024-06-03
	WATERS CORP 20 SHS	P	2022-02-16	2024-05-22

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,949		6,733	216
b	10,286		9,661	625
c	23,117		406	22,711
d	9,546		8,844	702
e	125		127	-2
	7,685		3,022	4,663
	12,910		12,516	394
	3,594		4,626	-1,032
	344		415	-71
	1,683		1,601	82
	7,164		6,656	508
	24,465		21,804	2,661
	26,275		439	25,836
	30,526		4,301	26,225
	323		328	-5
	11,380		11,361	19
	4,388		6,482	-2,094
	4,952		1,205	3,747
	1,520		1,871	-351
	20,195		15,685	4,510
	14,076		12,750	1,326
	8,124		6,820	1,304
	23,112		325	22,787
	3,424		478	2,946
	162		164	-2
	18,692		17,041	1,651
	9,956		13,775	-3,819
	12,381		11,605	776
	74		91	-17
	8,414		7,275	1,139
	1,945		1,839	106
	5,416		4,845	571
	26,243		23,594	2,649
	63,622		8,124	55,498
	302		307	-5
	7,956		3,170	4,786
	9,707		2,280	7,427
	7,429		7,246	183
	2,839		3,489	-650
	7,387		5,172	2,215
	5,826		5,826	
	12,130		9,591	2,539
	21,302		15,729	5,573
	39,129		32,506	6,623
	136		139	-3
	29,950		11,492	18,458
	693		478	215
	29,076		7,232	21,844
	83		102	-19
	10,866		9,801	1,065
	2,571		2,457	114
	7,401		8,514	-1,113
	8,507		3,237	5,270
	3,290		1,878	1,412
	155		158	-3
	10,724		6,615	4,109
	12,348		9,160	3,188
	75,432		80,507	-5,075
	3,162		3,878	-716
	1,330		798	532
	5,099		4,277	822
	2,751		1,328	1,423
	2,356		744	1,612
	34,010		18,028	15,982
	4,927		1,649	3,278
	30,211		2,089	28,122
	15,021		2,390	12,631
	58,024		61,894	-3,870
	47		56	-9
	17,285		14,158	3,127
	25,827		23,862	1,965
	31,633		28,343	3,290
	4,713		4,916	-203
	1,285		925	360
	8,969		1,065	7,904
	44,680		2,786	41,894
	3,338		2,290	1,048
	46,008		56,590	-10,582
	1,801		2,132	-331
	5,021		4,824	197
	9,498		10,540	-1,042
	1,375		1,248	127
	75,000		43,613	31,387
	4,710		3,278	1,432
	10,962		7,842	3,120
	37,492		10,743	26,749
	23,972		3,718	20,254
	3,992		5,000	-1,008
	3,964		4,302	-338
	6,828		7,027	-199
	34,658		3,791	30,867
	49,499		27,415	22,084
	314		319	-5
	6,954		828	6,126
	9,165		13,618	-4,453
	15,136		2,390	12,746
	30,000		37,093	-7,093
	104		113	-9
	6,569		8,047	-1,478
	10,450		1,335	9,115
	13,062		6,185	6,877
	136		138	-2
	100,000		100,663	-663
	12,117		10,041	2,076
	4,244		3,698	546
	43,935		50,000	-6,065
	3,000		3,029	-29
	5,983		6,005	-22
	30,838		2,879	27,959
	8,723		8,139	584
	236		240	-4
	14,978		17,580	-2,602
	45,093		36,481	8,612
	35,227		32,173	3,054
	17		20	-3
	79		79	
	16,522		13,387	3,135
	17,722		9,261	8,461
	16,772		6,246	10,526
	181		184	-3
	2,224		2,638	-414
	100,000		100,273	-273
	5,833		4,734	1,099
	24,424		28,577	-4,153
	13,540		9,752	3,788
	15,782		12,307	3,475
	26,583		20,045	6,538
	15,840		16,278	-438
	135		137	-2
	593		691	-98
	3,322		3,338	-16
	9,287		3,053	6,234
	737		900	-163
	6,239		6,402	-163
	8,638		10,177	-1,539
	3,323		2,886	437
	4,361		3,808	553
	124		126	-2
	11,863		14,220	-2,357
	11,626		12,013	-387
	10,448		8,521	1,927
	5,132		6,317	-1,185
	7,039		6,402	637

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				216
b				625
c				22,711
d				702
e				-2
				4,663
				394
				-1,032
				-71
				82
				508
				2,661
				25,836
				26,225
				-5
				19
				-2,094
				3,747
				-351
				4,510
				1,326
				1,304
				22,787
				2,946
				-2
				1,651
				-3,819
				776
				-17
				1,139
				106
				571
				2,649
				55,498
				-5
				4,786
				7,427
				183
				-650
				2,215
				2,539
				5,573
				6,623
				-3
				18,458
				215
				21,844
				-19
				1,065
				114
				-1,113
				5,270
				1,412
				-3
				4,109
				3,188
				-5,075
				-716
				532
				822
				1,423
				1,612
				15,982
				3,278
				28,122
				12,631
				-3,870
				-9
				3,127
				1,965
				3,290
				-203
				360
				7,904
				41,894
				1,048
				-10,582
				-331
				197
				-1,042
				127
				31,387
				1,432
				3,120
				26,749
				20,254
				-1,008
				-338
				-199
				30,867
				22,084
				-5
				6,126
				-4,453
				12,746
				-7,093
				-9
				-1,478
				9,115
				6,877
				-2
				-663
				2,076
				546
				-6,065
				-29
				-22
				27,959
				584
				-4
				-2,602
				8,612
				3,054
				-3
				3,135
				8,461
				10,526
				-3
				-414
				-273
				1,099
				-4,153
				3,788
				3,475
				6,538
				-438
				-2
				-98
				-16
				6,234
				-163
				-163
				-1,539
				437
				553
				-2
				-2,357
				-387
				1,927
				-1,185
				637

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	595,239
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	12,548

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _________ **(attach copy of letter if necessary–see instructions)**	1	9,368
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	9,368
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	9,368
6	Credits/Payments:		
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	4,759
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868) . . .	6c	4,609
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	9,368
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2024 estimated tax** ▶ **Refunded** ▶	11	

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ______			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶KOFFLER ADORNO AND ASSOCIATES LLC Telephone no. ▶(954) 983-7133

Located at ▶3900 HOLLYWOOD BLVD PH-N HOLLYWOOD FL ZIP+4 ▶33021

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b		No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
LAURIE SCHECTER 4500 NORTH SURF ROAD HOLLYWOOD, FL 33019	TRUSTEE 000.00	0	0	0
JULIE SCHECTER 72 WEST BERLIN ROAD BOLTON, MA 01776	TRUSTEE 000.00	0	0	0
WILL HAPGOOD 72 WEST BERLIN ROAD BOLTON, MA 01776	TRUSTEE 000.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities.		1a	5,747,523
b	Average of monthly cash balances.		1b	229,455
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	5,976,978
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d.		3	5,976,978
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).		4	89,655
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3..		5	5,887,323
6	**Minimum investment return.** Enter 5% (0.05) of line 5.		6	294,366

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.		1	294,366
2a	Tax on investment income for 2022 from Part V, line 5.	2a 9,368		
b	Income tax for 2022. (This does not include the tax from Part V.).	2b		
c	Add lines 2a and 2b.		2c	9,368
3	Distributable amount before adjustments. Subtract line 2c from line 1.		3	284,998
4	Recoveries of amounts treated as qualifying distributions.		4	
5	Add lines 3 and 4.		5	284,998
6	Deduction from distributable amount (see instructions).		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.		7	284,998

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,538,070
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4..	4	1,538,070

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				284,998
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.				
b Total for prior years: 20 ___, 20___, 20___				
3 Excess distributions carryover, if any, to 2022:				
a From 2018. 1,120,401				
b From 2019. 963,935				
c From 2020. 542,680				
d From 2021. 1,185,660				
e From 2022. 424,791				
f **Total** of lines 3a through e	4,237,467			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ $ 1,538,070				
a Applied to 2022, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2023 distributable amount				284,998
e Remaining amount distributed out of corpus	1,253,072			
5 Excess distributions carryover applied to 2023. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,490,539			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount —see instructions				
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions) . . .	1,120,401			
9 **Excess distributions carryover to 2024.** Subtract lines 7 and 8 from line 6a	4,370,138			
10 Analysis of line 9:				
a Excess from 2019 963,935				
b Excess from 2020 542,680				
c Excess from 2021. . . . 1,185,660				
d Excess from 2022 424,791				
e Excess from 2023 1,253,072				

Part XIII **Private Operating Foundations** (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2023	**(b)** 2022	**(c)** 2021	**(d)** 2020	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACLU OF FLORIDA 4500 BISCAYNE BLVD STE 3 MIAMI,FL 33137		PUBLIC	UNRESTRICTED DONATION	30,000
DEMOCRACY COLLABORATIVE 1422 EUCLID AVE 1652 CLEVELAND,OH 44115		PUBLIC	UNRESTRIACTED DONATION	200,000
TIDE FDTN - CNTR FOR WRKING FAMILY PO BOX 889389 LOS ANGELES,CA 90088		PUBLIC	UNRESTRICTED DONATION	30,000
SUSTAINABLE ECONOMIES LAW CENTER 1428 FRANKLIN STREET OAKLAND,CA 94612		PUBLIC	UNRESTRICTED DONATION	300,000
CURIOUS COMMUNICATIONS INC PO BOX 1565 CANAL STREET STATION NEW YORK,NY 10013		PUBLIC	UNRESTRICTED DONATION	100,000
BOSTON UNIVERSITY PO BOX 22605 NEW YORK,NY 10087		PUBLIC	UNRESTRICTED DONATION	100,000
BEYOND THE BARS 1951 NW 7TH AVENUE 300 MIAMI,FL 33136		PUBLIC	UNRESTRICTED DONATION	10,000
MEDIA MATTERS 800 MAIN AVENUE SW SUITE 400 WASHINGTON,DC 20024		PUBLIC	UNRESTRICTED DONATION	400,000
MEDIATORS FOUNDATION 2525 ARAPAHOE AVE SUITE E-4 BOULDER,CO 80302		PUBLIC	UNRESTRICTED DONATION	25,000
MOMENTUM COMMUNITY 300 LONG BEACH BLVD 20069 LONG BEACH,CA 90801		PUBLIC	UNRESTRICTED DONATION	80,000
Total . . . . ▶ **3a**				1,275,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	5	
4 Dividends and interest from securities			14	110,803	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	595,239	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a TAX REFUND			1	1,385	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e) . .				707,432	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 707,432

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
	2025-01-29	

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
MARK J ADORNO CPA		2025-01-29		P00447213

Firm's name ▶ KOFFLER ADORNO & ASSOCIATES LLC — Firm's EIN ▶ 20-0644948

Firm's address ▶ 3900 HOLLYWOOD BLVD PH N
HOLLYWOOD, FL 330216797 — Phone no. (954) 983-7133

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: SHIFT FKA AARON & MARTHA SCHECTER PRIVATE FOUNDATION

EIN: 59-2185762

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	14,116	7,058		7,058

TY 2023 IRS 990 e-File Render

Name: SHIFT FKA AARON & MARTHA SCHECTER PRIVATE FOUNDATION

EIN: 59-2185762

Statement: NONW

TY 2023 IRS 990 e-File Render

Name: SHIFT FKA AARON & MARTHA SCHECTER PRIVATE FOUNDATION

EIN: 59-2185762

Name of Bond	End of Year Book Value	End of Year Fair Market Value
COPORATE BOND - VARIOUS	400,578	398,129
FIXED INCOME		

TY 2023 IRS 990 e-File Render

Name: SHIFT FKA AARON & MARTHA SCHECTER PRIVATE FOUNDATION

EIN: 59-2185762

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COPORATE STOCK - VARIOUS	2,169,412	4,853,524

TY 2023 IRS 990 e-File Render

Name:	SHIFT FKA AARON & MARTHA SCHECTER PRIVATE FOUNDATION
EIN:	59-2185762
US Government Securities - End of Year Book Value:	246,894
US Government Securities - End of Year Fair Market Value:	187,336
State & Local Government Securities - End of Year Book Value:	
State & Local Government Securities - End of Year Fair Market Value:	

TY 2023 IRS 990 e-File Render

Name: SHIFT FKA AARON & MARTHA SCHECTER PRIVATE FOUNDATION

EIN: 59-2185762

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INVESTMENT FEES	24,317	24,317		
BANK CHARGES	497			497
MISCELLANEOUS	4,000			4,000
DUES AND SUBSCRIPTIONS	2,757			2,757
COVENING EXPENSES	3,417			3,417
REIMBURSED EXPENSES	5,241			5,241

TY 2023 IRS 990 e-File Render

Name: SHIFT FKA AARON & MARTHA SCHECTER PRIVATE FOUNDATION

EIN: 59-2185762

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TAX REFUND	1,385		

TY 2023 IRS 990 e-File Render

Name: SHIFT FKA AARON & MARTHA SCHECTER PRIVATE FOUNDATION

EIN: 59-2185762

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	54,426			54,426
LAB PARTICIPANTS	185,674			185,674

TY 2023 IRS 990 e-File Render

Name: SHIFT FKA AARON & MARTHA SCHECTER PRIVATE FOUNDATION

EIN: 59-2185762

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX				
FOREIGN TAX	746	746		