Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

OMB No. 1545-0047

2024

Open to Public Inspection

A For the 2024 calendar year, or tax year beginning 01-01-2024 , and ending 12-31-2024

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
NATIONAL LOW INCOME HOUSING COALITION

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
1000 VERMONT AVENUE NW 500

City or town, state or province, country, and ZIP or foreign postal code
WASHINGTON, DC 20005

D Employer identification number
52-1089824

E Telephone number
(202) 622-1530

G Gross receipts $ 9,799,563

F Name and address of principal officer:
RENEE WILLIS
1000 VERMONT AVENUE NW 500
WASHINGTON, DC 20005

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.

H(c) Group exemption number

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: WWW.NLIHC.ORG

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation: 1978

M State of legal domicile: DC

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:
ACHIEVE RACIALLY & SOCIALLY EQUITABLE HOUSING POLICIES FOR THE LOWEST-INCOME PEOPLE.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	24
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	24
5	Total number of individuals employed in calendar year 2024 (Part V, line 2a)	5	47
6	Total number of volunteers (estimate if necessary)	6	25
7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0

		Prior Year	Current Year
Revenue			
8	Contributions and grants (Part VIII, line 1h)	22,020,828	7,002,284
9	Program service revenue (Part VIII, line 2g)	628,677	513,755
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	430,914	1,139,221
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	6,770	550
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	23,087,189	8,655,810
Expenses			
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	807,819	1,844,927
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	4,553,168	5,988,068
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) 424,170		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	2,040,364	2,399,945
18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	7,401,351	10,232,940
19	Revenue less expenses. Subtract line 18 from line 12	15,685,838	-1,577,130

Net Assets or Fund Balances		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	29,646,736	28,201,095
21	Total liabilities (Part X, line 26)	2,548,002	2,644,293
22	Net assets or fund balances. Subtract line 21 from line 20	27,098,734	25,556,802

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer — Date 2025-10-22

RENEE WILLIS PRESIDENT AND CEO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		2025-10-22		P00639053

Firm's name CBIZ ADVISORS LLC — Firm's EIN 88-1478669

Firm's address 1899 L STREET NW 850, WASHINGTON, DC 20036 — Phone no. (202) 227-4000

May the IRS discuss this return with the preparer shown above? See Instructions. ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . ☑

1 Briefly describe the organization's mission:

THE NATIONAL LOW INCOME HOUSING COALITION (NLIHC) IS DEDICATED TO ACHIEVING RACIALLY AND SOCIALLY EQUITABLE PUBLIC POLICY TO ENSURE THE LOWEST-INCOME PEOPLE HAVE QUALITY HOMES THAT ARE ACCESSIBLE AND AFFORDABLE IN COMMUNITIES OF THEIR CHOICE.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 8,657,793 including grants of $ 1,844,927) (Revenue $ 132,310)

STATE AND LOCAL INNOVATION:IN APRIL 2024, NLIHC ANNOUNCED THE LAUNCH OF OUR NEW STATE AND LOCAL INNOVATION (SLI) PROJECT. BUILDING ON THE SUCCESS OF OUR END RENTAL ARREARS TO STOP EVICTIONS (ERASE) PROJECT, THE SLI PROJECT SUPPORTS STATE AND LOCAL PARTNERS IN ADVANCING, IMPLEMENTING, AND ENFORCING STATE AND LOCAL TENANT PROTECTIONS, SUSTAINING ERA PROGRAMS, PREVENTING THE CRIMINALIZATION OF HOMELESSNESS, AND SUPPORTING THE ADVANCEMENT OF OTHER INNOVATIONS THAT KEEP EVICTION RATES DOWN AND PREVENT HOMELESSNESS. THE ERASE PROJECT CONCLUDED IN DECEMBER 2023, SUCCESSFULLY ENSURING THAT $39.9 BILLION IN EMERGENCY RENTAL ASSISTANCE (ERA) WAS ISSUED TO OVER 11 MILLION HOUSEHOLDS IN NEED TWO-THIRDS OF WHICH BEING EXTREMELY LOW-INCOME HOUSEHOLDS.THE GOAL OF THE SLI PROJECT IS TO STRENGTHEN TENANTS' RIGHTS, PREVENT EVICTIONS, AND PROMOTE HOUSING STABILITY FOR RENTER HOUSEHOLDS WITH THE LOWEST INCOMES. THE SLI PROJECT ALSO AIMS TO SHAPE AND INFORM FEDERAL POLICIES THAT ADDRESS THE NEEDS OF THE LOWEST-INCOME AND MOST MARGINALIZED RENTERS IN THE U.S.ON AUGUST 15, 2024, NLIHC'S SLI PROJECT RELEASED A SET OF 4 STATE AND LOCAL TENANT PROTECTION TOOLKITS: JUST CAUSE EVICTION LAWS TOOLKIT RENT STABILIZATION TOOLKIT CODE ENFORCEMENT AND HABITABILITY STANDARDS TOOLKIT RENTAL JUNK FEES TOOLKITTHE TOOLKITS ENCOMPASS KEY TENANT PROTECTIONS THAT EXIST FOR RENTERS, INCLUDING "JUST CAUSE" EVICTION STANDARDS, RENT STABILIZATION POLICIES, LAWS THAT LIMIT EXCESSIVE RENTAL FEES, AND LAWS THAT STRENGTHEN CODE ENFORCEMENT PROCEDURES AND HABITABILITY STANDARDS. THE TOOLKITS COVER THE DEFINITIONS OF EACH OF THESE PROTECTIONS, THE CORE COMPONENTS, INFORMATION ON STATES AND LOCALITIES THAT HAVE PASSED SUCH PROTECTIONS, WHAT RESEARCH TELLS US ABOUT EACH OF THESE PROTECTIONS, AND RECOMMENDATIONS FROM TENANT ADVOCATES ON THE WAYS IN WHICH SUCH PROTECTIONS CAN BE STRENGTHENED TO COVER THE GREATEST NUMBER OF PEOPLE AND UNITS. THE INFORMATION AND RECOMMENDATIONS ENCLOSED IN THE TOOLKITS WERE DEVELOPED THROUGH RESEARCH AND NLIHC'S PARTNERS WHO SHARED THEIR EXPERIENCES AND PERSONAL STORIES WITH THE SLI TEAM. NLIHC ENGAGED A TENANT PROTECTION WORKING GROUP FROM OCTOBER 2023 TO MARCH 2024 TO DEVELOP THE TOOLKITS AND MET WITH NLIHC'S TENANT LEADER GROUP (THE COLLECTIVE) TO DISCUSS THESE PROTECTIONS.IN 2024, NLIHC'S SLI PROJECT ALSO RELEASED A STATE AND LOCAL TENANT PROTECTIONS CASE STUDIES SERIES ENTITLED, "A PRIMER ON RENTERS' RIGHTS": HABITABILITY PROTECTIONS: TWO CASE STUDIES THIS PUBLICATION EXPLORES HABITABILITY PROTECTION MEASURES PASSED RECENTLY IN TWO JURISDICTIONS: NEW ORLEANS, LOUISIANA AND CINCINNATI, OHIO. RENT STABILIZATION IN LOCAL JURISDICTIONS: TWO CASE STUDIES THIS PUBLICATION EXPLORES RENT STABILIZATION LAWS PASSED RECENTLY IN TWO JURISDICTIONS: PRINCE GEORGE'S COUNTY, MARYLAND AND PORTLAND, OREGON. LAWS LIMITING RENTAL JUNK FEES: TWO CASE STUDIES THIS PUBLICATION PRESENTS TWO CASE STUDIES FOCUSED ON LAWS LIMITING RENTAL JUNK FEES IN CONNECTICUT AND RHODE ISLAND.ADVANCING HOMELESSNESS SOLUTIONS:IN PARTNERSHIP WITH THE NATIONAL ALLIANCE TO END HOMELESSNESS (NAEH) AND THE CENTER ON BUDGET AND POLICY PRIORITIES (CBPP), NLIHC CONTINUES TO HOST A WEBINAR SERIES FOCUSED ON HOMELESSNESS AND HOUSING FIRST THAT RECEIVED NEARLY 3,500 REGISTRANTS PER WEBINAR INCLUDING A WEBINAR ON APRIL 9TH, IN RESPONSE TO THE DECISION IN GRANTS PASS V. JOHNSON DECISION.DURING THE COURSE OF THE GRANTS PASS V. JOHNSON COURT CASE, NLIHC CREATED ADVOCACY RESOURCES INCLUDING A TOOLKIT, FACTSHEET, MOBILIZATION OPPORTUNITIES, AND TALKING POINTS. IN JULY 2024, NLIHC, NAEH, AND CBPP HOSTED A JOINT PRESS CALL TO DISCUSS THE NATIONAL STATE OF HOMELESSNESS. THE CALL WAS IN RESPONSE TO THE DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT'S (HUD) RELEASE OF TWO IMPORTANT REPORTS WITH NATIONWIDE HISTORIC ESTIMATES OF HOMELESSNESS. THE CALL PROVIDED INSIGHT ON HOW TO ANALYZE THE LATEST FIGURES AND OUTLINE THE STEPS LAWMAKERS CAN TAKE TO ADDRESS HOUSING INSECURITY. THE CALL ALSO FOCUSED ON COMMUNICATING THE FACTUAL NARRATIVE OF HOW FEDERAL DISINVESTMENT IN HOUSING PROGRAMS, RISING HOUSING COSTS, A SEVERE SHORTAGE OF AFFORDABLE HOMES, AND THE END OF MANY PANDEMIC-ERA BENEFIT PROGRAMS RESULTED IN AN INCREASE IN HOMELESSNESS. THE CALL RECEIVED 48 REGISTRANTS INCLUDING REPORTERS FROM LA TIMES, DISNEY, POLITICO, BLOOMBERG, ABC, WALL STREET JOURNAL, NEW YORK TIMES, NPR, VOX MEDIA, AXIOS, AND WASHINGTON POST.DISASTER HOUSING RECOVERY, RESEARCH, AND RESILIENCE:THE NLIHC-LED DISASTER HOUSING RECOVERY COALITION (DHRC) IS FOCUSED ON BUILDING ON RECENT KEY VICTORIES, INCLUDING THE IMPROVEMENT OF NEW RESOURCES FOR HOMELESS DISASTER SURVIVORS, AND CONTINUING TO EXPAND ACCESS TO FEMA ASSISTANCE FOR HOUSEHOLDS WITHOUT TITLE DOCUMENTS. MEMBERS FROM NLIHC'S TEAM HAVE TESTIFIED BEFORE CONGRESS AT SEVERAL HEARINGS ON DISASTER READINESS AND RECOVERY, SHARING THE DHRC'S RESEARCH AND POLICY RECOMMENDATIONS REGARDING HOW BEST TO ASSIST THE LOWEST-INCOME AND MOST MARGINALIZED DISASTER SURVIVORS.IN EARLY 2024, THE FEDERAL EMERGENCY MANAGEMENT AGENCY (FEMA) MADE SIGNIFICANT MODIFICATIONS TO THE AGENCY'S INDIVIDUAL ASSISTANCE (IA) PROGRAM TO EXPAND THE AMOUNT OF ASSISTANCE AVAILABLE TO DISASTER SURVIVORS AND ADDRESS LONG-STANDING BARRIERS THAT HAVE PREVENTED MILLIONS OF DISASTER SURVIVORS FROM RECEIVING THE ASSISTANCE THEY WERE OWED. THE CHANGES TO THE IA PROGRAM WOULD NOT HAVE BEEN MADE WITHOUT THE DETERMINED AND DECADES-SPANNING EFFORTS CONDUCTED BY THE MEMBERS AND PARTNERS OF THE DHRC. THE DHRC HAS SOUGHT TO ASSIST FEMA'S IMPLEMENTATION OF THE CHANGES. AFTER THE CHANGE, THE DHRC WORKED TO EDUCATE ADVOCATES ON THE NEW CHANGES AND CATALOGUED IMPLEMENTATION ISSUES AS THEY EMERGED DURING THE 2024 ATLANTIC HURRICANE SEASON. IN MAY 2024, NLIHC ANNOUNCED THE EXPANSION OF ITS DISASTER HOUSING RECOVERY, RESEARCH, AND RESILIENCE (DHR) INITIATIVE. BUILDING ON THE SUCCESSES OF DHRC, THE DHR INITIATIVE PROMOTES PRO-ACTIVE APPROACHES TO ADDRESSING CLIMATE CHANGE-INFLUENCED DISASTERS AND CLIMATE RESILIENCY TO ENSURE THAT HOUSEHOLDS WITH THE LOWEST INCOMES ARE NOT ONLY ABLE TO RECOVER FULLY AFTER DISASTERS BUT ARE ALSO PROTECTED FROM THE IMPACTS OF DISASTERS EVEN BEFORE THEY OCCUR.THE DHR HOSTED A NATIONAL CONVENING, IN JUNE 2024, THAT PROVIDED OPPORTUNITIES FOR ADVOCATES AND STAKEHOLDERS TO DISCUSS THE SYSTEMIC BARRIERS TO EQUITABLE AND COMPLETE DISASTER HOUSING RECOVERY AND THE STEPS NECESSARY FOR REFORMING OUR NATION'S DISASTER HOUSING RECOVERY FRAMEWORK. THESE DISCUSSIONS PROVIDED SOURCE MATERIAL FOR A COMPREHENSIVE TOOLKIT DESIGNED TO HELP ADVOCATES AND ORGANIZERS EDUCATE POLICYMAKERS AND THE PUBLIC. NLIHC RELEASED THE TOOLKIT, "ADVANCING EQUITY: STRATEGIES, TACTICS, AND BEST PRACTICES FOR DISASTER-IMPACTED COMMUNITIES," ON DECEMBER 5, 2024, THAT PROVIDES ADVOCATES WITH A GUIDE FOR ADVANCING EQUITABLE DISASTER HOUSING RECOVERY. HOUSED CAMPAIGN:NLIHC'S HOUSED CAMPAIGN FOR UNIVERSAL, STABLE, AFFORDABLE HOMES MOBILIZES NEARLY 2,000 ORGANIZATIONS IN THE HOUSING FIELD INCLUDING HOUSING, SHELTER, AND SERVICE PROVIDERS, IMPACTED PEOPLE, ORGANIZERS, ADVOCATES, AND OTHERS IN AN EFFORT TO ADVANCE LONG-TERM SOLUTIONS FOR GETTING AND KEEPING THE LOWEST-INCOME PEOPLE STABLY HOUSED. IN FISCAL YEAR (FY) 2024, ADVOCATES AND OUR CONGRESSIONAL CHAMPIONS SECURED $8.3 BILLION IN ADDITIONAL FUNDING FOR HUD COMPARED TO THE PRIOR YEAR. HUD FACED DEEP SPENDING CUTS DUE TO A DECISION BY CONGRESSIONAL LEADERS AND THE WHITE HOUSE TO ONLY INCREASE DOMESTIC SPENDINGINCLUDING INVESTMENTS AT HUDBY 1 PERCENT COMPARED TO THE PREVIOUS YEAR. THIS DECISION DID NOT CONSIDER THE IMPACT OF INFLATION AND RISING HOUSING COSTS ON HUD'S PROGRAMMATIC AND OPERATIONAL COSTS. THE PROPOSED FUNDING LEVELS WOULD HAVE LED TO THE LOSS OF 80,000 TO 112,000 HOUSING VOUCHERS. INSTEAD, ADVOCATES SECURED ENOUGH FUNDING TO RENEW ALL VOUCHERS AND EXPAND ASSISTANCE TO 3,000 MORE HOUSEHOLDS, IN ADDITION TO A $418 MILLION INCREASE FOR HOMELESS ASSISTANCE GRANTS, A $324 MILLION INCREASE FOR TRIBAL HOUSING PROGRAMS, AND A MODEST INCREASE FOR PUBLIC HOUSING CAPITAL AND OPERATING FUNDS.NLIHC CONTINUED HOSTING BI-WEEKLY NATIONAL HOUSED CAMPAIGN CALLS TO SHARE THE LATEST RESEARCH, POLICY, AND FIELD UPDATES WITH ADVOCATES AROUND THE COUNTRY. THESE CALLS REMAIN INSTRUMENTAL IN ENSURING NLIHC'S PARTNERS ARE INFORMED AND POSITIONED TO ENGAGE IN FEDERAL ADVOCACY AND OFTEN FEATURE CONGRESSIONAL LEADERS, ADMINISTRATIVE OFFICIALS, AND NATIONAL PARTNERS. IN JUNE 2024, NLIHC PARTNERED WITH THE NATIONAL HOUSING LAW PROJECT (NHLP), AND TENANT UNION FEDERATION (TUF) TO CREATE THE NATIONAL TENANTS BILL OF RIGHTS (TBOR) TO SHIFT THE BALANCE OF POWER BETWEEN TENANTS AND LANDLORDS.

4b (Code:) (Expenses $ including grants of $) (Revenue $)

4c (Code:) (Expenses $ including grants of $) (Revenue $)

4d Other program services (Describe in Schedule O.)
(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** 8,657,793

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors*? See instructions. . . .	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? *If "Yes," complete Schedule C, Part III* . .	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D,* Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D,* Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D,* Part VI.	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV* . . .	16		No
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I.* See instructions.	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	

Part IV **Checklist of Required Schedules** *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L,* Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L,* Part I	25b		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete* *Schedule L,* Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		No
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O.	38	Yes	

Part V **Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V ☐

					Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	45			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance *(continued)*

Line	Question	Box	Amount	Line	Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	47			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			2b	Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?			3a		No
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O*			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		No
b	If "Yes," enter the name of the foreign country: ______ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			7h		
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?			8		
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the sponsoring organization make any taxable distributions under section 4966?			9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		
10	**Section 501(c)(7) organizations.** Enter:					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter:					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b				
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**					
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O.			13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b				
c	Enter the amount of reserves on hand	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*			14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.			15		No
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.			16		No
17	**Section 501(c)(21) organizations.** Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.			17		

Part VI **Governance, Management, and Disclosure.** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a 24			
b	Enter the number of voting members included in line 1a, above, who are independent	1b 24			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		4	Yes	
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		5		No
6	Did the organization have members or stockholders?		6	Yes	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a	The governing body?		8a	Yes	
b	Each committee with authority to act on behalf of the governing body?		8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*		9		No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe on Schedule O how this was done*	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b		No
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed AL,AK,AR,CA,CO,CT,FL,GA,HI,IL,KS,KY,LA,ME,MD,MA,MI,MN,MS,NV,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WV,WI

18 Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records:
KHARA NORRIS 1000 VERMONT AVENUE NW 500 WASHINGTON,DC 20005 (202) 507-7461

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position: Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) DORA LEONG GALLO CHAIR	0.75 0.10	X		X				0	0	0
(2) ANNE MAVITY - DIRECTOR UNTIL 03/24, 1ST VICE CHAIR	0.50 0.10	X		X				0	0	0
(3) NAN ROMAN EXEC COMM MEM 2ND VICE CHAIR	0.50 0.10	X		X				0	0	0
(4) AARON GORNSTEIN SECRETARY	0.50 0.10	X		X				0	0	0
(5) MOISES LOZA TREASURER	0.50 0.10	X		X				0	0	0
(6) DERRICK BELGARDE DIRECTOR AS OF 03/24	0.25 0.10	X						0	0	0
(7) RUSSEL BENNETT AT-LARGE EXCEC COM	0.25 0.10	X						0	0	0
(8) CATHY ALDERMAN DIRECTOR	0.25 0.00	X						0	0	0
(9) DIANA BLACKWELL DIRECTOR AS OF 03/24	0.25 0.00	X						0	0	0
(10) STACI BERGER DIRECTOR	0.25 0.00	X						0	0	0
(11) LORAINE BROWN DIRECTOR	0.25 0.00	X						0	0	0
(12) BAMBIE HAYES-BROWN DIRECTOR	0.25 0.10	X						0	0	0
(13) ANDREW BRADLEY DIRECTOR	0.25 0.00	X						0	0	0
(14) GERALDINE COLLINS DIRECTOR	0.25 0.00	X						0	0	0
(15) LISA D'SOUSA DIRECTOR	0.25 0.00	X						0	0	0
(16) SHALONDA RIVERS AT-LARGE EXCEC COM UNTIL 03/24	0.25 0.10	X						0	0	0
(17) ZELLA KNIGHT DIRECTOR	0.25 0.10	X						0	0	0

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(18) ALLIE CANNINGTON DIRECTOR AS OF 03/24	0.25 0.00	X						0	0	0
(19) KATHRYN MONET DIRECTOR	0.25 0.00	X						0	0	0
(20) CHRISHELLE PALAY DIRECTOR	0.25 0.00	X						0	0	0
(21) HASSON RASHID DIRECTOR	0.25 0.00	X						0	0	0
(22) MEGAN SANDEL DIRECTOR	0.25 0.00	X						0	0	0
(23) MARIE CLAIRE TRAN-LEUNG DIRECTOR	0.25 0.00	X						0	0	0
(24) SHARON VOGEL DIRECTOR	0.25 0.00	X						0	0	0
(25) MINDY WOODS DIRECTOR	0.25 0.00	X						0	0	0
(26) COLEEN ECHOHAWK DIRECTOR UNTIL 03/24	0.25 0.00	X						0	0	0
(27) DARA BALDWIN DIRECTOR UNTIL 03/24	0.25 0.00	X						0	0	0
(28) DIANE YENTEL PRESIDENT AND CEO	49.00 0.20			X				369,930	0	48,811
(29) KHARA NORRIS VP, OPERATIONS AND FINANCE	43.60 0.00				X			186,248	0	33,450
(30) RENEE WILLIS - SVP RACIAL EQUITY, DIVERSITY, INCLUSION	43.20 0.00					X		209,427	0	45,956
(31) SARAH SAADIAN - SVP PUBLIC POLICY & FIELD ORGANIZING	41.50 0.00					X		205,302	0	33,056
(32) ANDREW AURAND SVP, RESEARCH	40.50 0.00					X		200,302	0	37,014
(33) SARAH GALLAGHER - SVP STATE AND LOCAL INNOVATION	40.00 0.00					X		177,863	0	33,607
(34) JENNIFER BUTLER VP, OF EXTERNAL AFFAIRS	40.00 0.00					X		204,250	0	29,607

	(D)	(E)	(F)
1b Sub-Total			
c Total from continuation sheets to Part VII, Section A			
d Total (add lines 1b and 1c)	1,553,322	0	261,501

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization 19

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
HILLTOP ADVOCACY 30767 GATEWAY PLACE STE 540 RANCHO MISSION VIEJO, CA 92694	CONSULTING SERVICES	110,000

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization 1

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . ☐

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants, and OtherAmt Similar Amounts					
1a Federated campaigns . .	1a				
b Membership dues . .	1b 355,294				
c Fundraising events . .	1c				
d Related organizations	1d				
e Government grants (contributions)	1e				
f All other contributions, gifts, grants, and similar amounts not included above	1f 6,646,990				
g Noncash contributions included in lines 1a - 1f:$	1g				
h **Total.** Add lines 1a-1f		7,002,284			
Program Service Revenue	Business Code				
2a ANNUAL CONF./REGIS.	900099	513,405	131,960		381,445
b HONORARIA	900099	350	350		
c					
d					
e					
f All other program service revenue.					
g **Total.** Add lines 2a–2f.		513,755			
Other Revenue					
3 Investment income (including dividends, interest, and other similar amounts)		939,924			939,924
4 Income from investment of tax-exempt bond proceeds					
5 Royalties					
	(i) Real / (ii) Personal				
6a Gross rents	6a				
b Less: rental expenses	6b				
c Rental income or (loss)	6c				
d Net rental income or (loss)					
	(i) Securities / (ii) Other				
7a Gross amount from sales of assets other than inventory	7a (i) 1,343,050				
b Less: cost or other basis and sales expenses	7b (i) 1,143,753				
c Gain or (loss)	7c (i) 199,297				
d Net gain or (loss)		199,297			199,297
8a Gross income from fundraising events (not including $ ____ of contributions reported on line 1c). See Part IV, line 18	8a				
b Less: direct expenses	8b				
c Net income or (loss) from fundraising events . .					
9a Gross income from gaming activities. See Part IV, line 19 . . .	9a				
b Less: direct expenses	9b				
c Net income or (loss) from gaming activities . .					
10a Gross sales of inventory, less returns and allowances . .	10a				
b Less: cost of goods sold . .	10b				
c Net income or (loss) from sales of inventory . .					
OtherRevenueMiscAmt	Business Code				
11a MISCELLANEOUS	900099	550			550
b					
c					
d All other revenue					
e **Total.** Add lines 11a–11d		550			
12 **Total revenue.** See instructions		8,655,810	132,310	0	1,521,216

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	1,686,549	1,686,549		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	158,378	158,378		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	638,439	523,520	89,381	25,538
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	4,293,748	3,326,876	698,123	268,749
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	133,055	102,668	21,846	8,541
9 Other employee benefits	553,590	429,625	89,662	34,303
10 Payroll taxes	369,236	288,004	59,078	22,154
11 Fees for services (non-employees):				
a Management				
b Legal	9,292	8,641	465	186
c Accounting	79,951	74,354	3,998	1,599
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	33,515		33,515	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	742,112	690,163	37,106	14,843
12 Advertising and promotion	11,480	9,300	1,607	573
13 Office expenses	346,418	289,032	39,780	17,606
14 Information technology	66,184	55,595	6,618	3,971
15 Royalties . .				
16 Occupancy	310,127	241,899	49,620	18,608
17 Travel	295,737	293,046	1,957	734
18 Payments of travel or entertainment expenses for any federal, state, or local public officials .				
19 Conferences, conventions, and meetings				
20 Interest	1,614	1,307	226	81
21 Payments to affiliates				
22 Depreciation, depletion, and amortization . .	52,939	41,293	8,470	3,176
23 Insurance . . .	27,048	21,097	4,328	1,623
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a EVENT/FACILITY CONTRACT	323,686	323,544	104	38
b PRINTING AND PUBS.	47,244	45,848	1,015	381
c DUES AND SUBSCRIPTIONS	27,204	26,485	523	196
d MISCELLANEOUS EXPENSE	14,223	11,521	1,991	711
e All other expenses	11,171	9,048	1,564	559
25 **Total functional expenses.** Add lines 1 through 24e	10,232,940	8,657,793	1,150,977	424,170
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX . . . . ☐

				(A) Beginning of year		(B) End of year
Assets	**1**	Cash–non-interest-bearing		4,031,434	**1**	4,569,569
	2	Savings and temporary cash investments		25,966	**2**	506,258
	3	Pledges and grants receivable, net		2,718,820	**3**	3,821,982
	4	Accounts receivable, net		81,510	**4**	28,534
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			**5**	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			**6**	
	7	Notes and loans receivable, net			**7**	
	8	Inventories for sale or use			**8**	
	9	Prepaid expenses and deferred charges		160,621	**9**	243,631
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	**10a** 955,849			
	b	Less: accumulated depreciation	**10b** 850,684	151,952	**10c**	105,165
	11	Investments—publicly traded securities		20,990,594	**11**	17,665,862
	12	Investments—other securities. See Part IV, line 11			**12**	
	13	Investments—program-related. See Part IV, line 11			**13**	
	14	Intangible assets			**14**	
	15	Other assets. See Part IV, line 11		1,485,839	**15**	1,260,094
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)		29,646,736	**16**	28,201,095
Liabilities	**17**	Accounts payable and accrued expenses		560,057	**17**	934,087
	18	Grants payable			**18**	
	19	Deferred revenue		37,205	**19**	54,400
	20	Tax-exempt bond liabilities			**20**	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			**21**	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			**22**	
	23	Secured mortgages and notes payable to unrelated third parties			**23**	
	24	Unsecured notes and loans payable to unrelated third parties			**24**	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		1,950,740	**25**	1,655,806
	26	**Total liabilities.** Add lines 17 through 25		2,548,002	**26**	2,644,293
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here ☑ and complete lines 27, 28, 32, and 33.**				
	27	Net assets without donor restrictions		23,084,742	**27**	21,316,697
	28	Net assets with donor restrictions		4,013,992	**28**	4,240,105
		Organizations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 29 through 33.				
	29	Capital stock or trust principal, or current funds			**29**	
	30	Paid-in or capital surplus, or land, building or equipment fund			**30**	
	31	Retained earnings, endowment, accumulated income, or other funds			**31**	
	32	Total net assets or fund balances		27,098,734	**32**	25,556,802
	33	Total liabilities and net assets/fund balances		29,646,736	**33**	28,201,095

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	8,655,810
2	Total expenses (must equal Part IX, column (A), line 25)	2	10,232,940
3	Revenue less expenses. Subtract line 2 from line 1	3	-1,577,130
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	27,098,734
5	Net unrealized gains (losses) on investments	5	35,198
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column	10	25,556,802

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . ☑

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☑ Accrual ☐ Other ______ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.			
2a	Were the organization’s financial statements compiled or reviewed by an independent accountant?	2a		No
	If ‘Yes,’ check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization’s financial statements audited by an independent accountant?	2b	Yes	
	If ‘Yes,’ check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

SCHEDULE A (Form 990) | Department of the Treasury, Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 | **2024** | **Open to Public Inspection**

Name of the organization
NATIONAL LOW INCOME HOUSING COALITION

Employer identification number
52-1089824

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:

10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . .

g Provide the following information about the supported organization(s).

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 10 above (see instructions))	**(iv)** Is the organization listed in your governing document?		**(v)** Amount of monetary support (see instructions)	**(vi)** Amount of other support (see instructions)
			Yes	**No**		
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . .	10,234,170	11,146,946	8,426,433	22,020,828	7,002,284	58,830,661
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge..						
4 **Total.** Add lines 1 through 3	10,234,170	11,146,946	8,426,433	22,020,828	7,002,284	58,830,661
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . .						20,800,761
6 **Public support.** Subtract line 5 from line 4.						38,029,900

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4. .	10,234,170	11,146,946	8,426,433	22,020,828	7,002,284	58,830,661
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . .	135,178	236,843	141,887	407,878	939,924	1,861,710
9 Net income from unrelated business activities, whether or not the business is regularly carried on. .						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). .	3,716	2,272	3,171	6,770	550	16,479
11 **Total support.** Add lines 7 through 10						60,708,850

12 Gross receipts from related activities, etc. (see instructions) **12** 2,787,436

13 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . ▶☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f) divided by line 11, column (f)) . . . . **14** 62.640 %

15 Public support percentage for 2023 Schedule A, Part II, line 14 . . . . **15** 66.220 %

16a **33 1/3% support test—2024.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶☑

b **33 1/3% support test—2023.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶☐

17a **10%-facts-and-circumstances test—2024.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . ▶☐

b **10%-facts-and-circumstances test—2023.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . ▶☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . ▶☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 **Total support.** (Add lines 9, 10c, 11, and 12.). .						

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**. . . . . ▶ ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2023 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2024** (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from **2023** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests-2024.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . ▶ ☐

b **33 1/3% support tests—2023.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . ▶ ☐

Part IV **Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	**1**		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	**2**		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*	**3a**		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in **Part VI** when and how the organization made the determination.*	**3b**		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use*.	**3c**		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*	**4a**		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	**4b**		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	**4c**		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI,** including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	**5a**		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	**5b**		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	**5c**		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in **Part VI.***	**6**		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990) .*	**7**		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*	**8**		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in **Part VI.***	**9a**		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in **Part VI.***	**9b**		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in **Part VI.***	**9c**		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*	**10a**		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).*	**10b**		

Part IV Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	**11a**		
b	A family member of a person described on 11a above?	**11b**		
c	A 35% controlled entity of a person described on line 11a or 11b above? *If "Yes" to 11a, 11b, or 11c, provide detail in **Part VI**.*	**11c**		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	**1**		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.*	**2**		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in **Part VI** how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	**1**		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	**1**		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in **Part VI** how the organization maintained a close and continuous working relationship with the supported organization(s).*	**2**		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in **Part VI** the role the organization's supported organizations played in this regard.*	**3**		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**:

- **a** ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- **b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- **c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

2 Activities Test. **Answer lines 2a and 2b below.**

			Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	**2a**		
b	Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	**2b**		

3 Parent of Supported Organizations. **Answer lines 3a and 3b below.**

			Yes	No
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations?*If "Yes" or "No", provide details in **Part VI.***	**3a**		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in **Part VI.** the role played by the organization in this regard.*	**3b**		

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 *(explain in **Part VI**)*. **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income			(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4)	8		

Section B - Minimum Asset Amount			(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1		
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (*explain in detail in **Part VI***):			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

Section C - Distributable Amount				Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions		**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	**1**	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	**2**	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	**3**	
4 Amounts paid to acquire exempt-use assets	**4**	
5 Qualified set-aside amounts (*prior IRS approval required - provide details in* ***Part VI***)	**5**	
6 Other distributions (*describe in* ***Part VI***). See instructions	**6**	
7 **Total annual distributions.** Add lines 1 through 6.	**7**	
8 Distributions to attentive supported organizations to which the organization is responsive (*provide details in* ***Part VI***). See instructions	**8**	
9 Distributable amount for 2024 from Section C, line 6	**9**	
10 Line 8 amount divided by Line 9 amount	**10**	

Section E - Distribution Allocations (see instructions)	**(i)** **Excess Distributions**	**(ii)** **Underdistributions Pre-2024**	**(iii)** **Distributable Amount for 2024**
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required-- *explain in* ***Part VI***). See instructions.			
3 Excess distributions carryover, if any, to 2024:			
a From 2019.			
b From 2020.			
c From 2021.			
d From 2022.			
e From 2023.			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
7 **Excess distributions carryover to 2025.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020.			
b Excess from 2021.			
c Excess from 2022.			
d Excess from 2023.			
e Excess from 2024.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation
SCHEDULE A, PART II, LINE 10, EXPLANATION OF OTHER INCOME:	MISCELLANEOUS - 2020 AMOUNT: $ 3,716. 2021 AMOUNT: $ 2,272. 2022 AMOUNT: $ 3,171. 2023 AMOUNT: $ 6,770. 2024 AMOUNT: $ 550.

Additional Data

Return to Form

Software ID:

Software Version:

Schedule B
(Form 990)
(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

Name of the organization	Employer identification number
NATIONAL LOW INCOME HOUSING COALITION	52-1089824

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33^{1}/_{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ______________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	**Employer identification number**
NATIONAL LOW INCOME HOUSING COALITION	52-1089824

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	**(b) Name, address, and ZIP + 4**	**(c) Total contributions**	**(d) Type of contribution**
RESTRICTED	,	$ RESTRICTED	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	**(b) Name, address, and ZIP + 4**	**(c) Total contributions**	**(d) Type of contribution**
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	**(b) Name, address, and ZIP + 4**	**(c) Total contributions**	**(d) Type of contribution**
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	**(b) Name, address, and ZIP + 4**	**(c) Total contributions**	**(d) Type of contribution**
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	**(b) Name, address, and ZIP + 4**	**(c) Total contributions**	**(d) Type of contribution**
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	**(b) Name, address, and ZIP + 4**	**(c) Total contributions**	**(d) Type of contribution**
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
NATIONAL LOW INCOME HOUSING COALITION	52-1089824

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
NATIONAL LOW INCOME HOUSING COALITION

Employer identification number
52-1089824

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) $ ____________

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	-		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	-		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	-		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	-		

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE C (Form 990)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ.
▶Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization	Employer identification number
NATIONAL LOW INCOME HOUSING COALITION	52-1089824

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."

2 Political campaign activity expenditures. See instructions ▶ $

3 Volunteer hours for political campaign activities. See instructions

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ $

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b $

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ▶ ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	**(a)** Filing organization's totals	**(b)** Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.		

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over $500,000	20% of the amount on line 1e.
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000.
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000.
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000.
Over $17,000,000	$1,000,000.

	(a)	(b)
g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a. If zero or less, enter -0-.		
i Subtract line 1f from line 1c. If zero or less, enter -0-.		

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	**(a)** 2021	**(b)** 2022	**(c)** 2023	**(d)** 2024	**(e)** Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B **Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		No	
c	Media advertisements?		No	
d	Mailings to members, legislators, or the public?		No	
e	Publications, or published or broadcast statements?		No	
f	Grants to other organizations for lobbying purposes?	Yes		125,549
g	Direct contact with legislators, their staffs, government officials, or a legislative body?		No	
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
i	Other activities?		No	
j	Total. Add lines 1c through 1i			125,549
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3		

Part III-B **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures. See Instructions	5	

Part IV **Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
PART II-B, LINE 1:	NLIHC HAS A SEPARATE 501(C)(4) - THE NATIONAL LOW INCOME HOUSING POLICYCENTER - TO WHICH STAFF TIME AND OTHER EXPENSES RELATED TO GRASSROOTS AND DIRECT LOBBYING EFFORTS ARE CHARGED. IN 2024, THE TOTAL 501(C)(4)EXPENDITURES WERE $125,549 PAID FOR WITH UNRESTRICTED NON-TAX-EXEMPT CONTRIBUTIONS. A SEPARATE FEDERAL FORM 990 IS SUBMITTED FOR THE 501(C)(4) POLICY CENTER.

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE D (Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
NATIONAL LOW INCOME HOUSING COALITION

Employer identification number
52-1089824

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? . . . . ☐ Yes ☐ No

Part II Conservation Easements.
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)
☐ Preservation of an historically important land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register . . .	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ ____________

4 Number of states where property subject to conservation easement is located ▶ ____________

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
▶ ____________

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
▶ $ ____________

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? . . . . ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 . . . . ▶ $ ____________

(ii) Assets included in Form 990, Part X . . . . ▶ $ ____________

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 . . . . ▶ $ ____________

b Assets included in Form 990, Part X . . . . ▶ $ ____________

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- **a** ☐ Public exhibition
- **b** ☐ Scholarly research
- **c** ☐ Preservation for future generations
- **d** ☐ Loan or exchange programs
- **e** ☐ Other ....

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?. . . ☐ **Yes** ☐ **No**

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . ☐ **Yes** ☐ **No**

b If "Yes," explain the arrangement in Part XIII and complete the following table:

			Amount
c	Beginning balance . . .	**1c**	
d	Additions during the year . . .	**1d**	
e	Distributions during the year . . .	**1e**	
f	Ending balance . . .	**1f**	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . . ☐ **Yes** ☐ **No**

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . . ☐

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	**(b)** Prior year	**(c)** Two years back	**(d)** Three years back	**(e)** Four years back
1a Beginning of year balance	5,866,960	5,427,801	6,160,935	5,535,636	5,065,974
b Contributions . . .					
c Net investment earnings, gains, and losses	342,770	468,282	-703,231	676,423	510,275
d Grants or scholarships . . .					
e Other expenditures for facilities and programs . . .					
f Administrative expenses	33,336	29,123	29,903	51,124	40,613
g End of year balance	6,176,394	5,866,960	5,427,801	6,160,935	5,535,636

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ 100.000 %

b Permanent endowment ▶ ....

c Term endowment ▶ ....

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

			Yes	No
	(i) Unrelated organizations . . .	**3a(i)**	Yes	
	(ii) Related organizations . . .	**3a(ii)**		No
b	If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? . . .	**3b**		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	**(a)** Cost or other basis (investment)	**(b)** Cost or other basis (other)	**(c)** Accumulated depreciation	**(d)** Book value
1a Land				
b Buildings				
c Leasehold improvements		573,101	474,921	98,180
d Equipment				
e Other		382,748	375,763	6,985

Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* . . ▶ 105,165

Part VII Investments - Other Securities.
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3)Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 12.)* ▶		

Part VIII Investments - Program Related.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 13.)* ▶		

Part IX Other Assets.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* ▶	

Part X Other Liabilities.
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
OPERATING LEASE LIABILITY	1,601,973
FINANCING LEASE LIABILITY	53,833
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 25.)* ▶	1,655,806

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☑

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total revenue. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12.)			5	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18.)			5	

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART V, LINE 4:	INVESTMENT FUNDS ARE USED TO SUPPORT NLIHC OPERATIONS AND PROGRAMS. EACH YEAR, THE BOARD OF DIRECTORS INSTRUCTS MANAGEMENT TO ASSIGN 5% OF THE VALUE OF THE INVESTMENTS ON OCTOBER 1 TO THE NEXT YEAR'S BUDGET. MANAGEMENT MAY ALSO PROPOSE TO DRAW AN ADDITIONAL AMOUNT FROM THE "ANONYMOUS" INVESTMENT ACCOUNT OR FROM THE MACKENZIE SCOTT INVESTMENT FUND TO FILL BUDGET SHORTFALLS - FOR CONSIDERATION BY THE BOARD OF DIRECTORS FOR APPROVAL OF THE ANNUAL BUDGET.
PART X, LINE 2:	NLIHC PERFORMED AN EVALUATION OF UNCERTAINTY IN INCOME TAXES FOR THE YEAR ENDED DECEMBER 31, 2024, AND DETERMINED THAT THERE ARE NO MATTERS THAT WOULD REQUIRE RECOGNITION IN THE CONSOLIDATED FINANCIAL STATEMENTS OR THAT MAY HAVE ANY EFFECT ON ITS TAX-EXEMPT STATUS; AND THERE ARE CURRENTLY NO EXAMINATIONS IN PROGRESS.

Additional Data

Return to Form

Software ID:

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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule I (Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
NATIONAL LOW INCOME HOUSING COALITION

Employer identification number
52-1089824

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) HOMELESS AND HOUSING COALITION OF KENTUCKY 306 W MAIN STREET SUITE 307 FRANKFORT,KY 40601	61-1191524	501(C)(3)	80,000	0			2024 - CICERO CAPACITY BUILDING GRANT
(2) WISCONSIN BALANCE OF STATE CONTINUUM OF CARE INC PO BOX 272 WAUPACA,WI 54981	27-5491167	501(C)(3)	80,000	0			2024 - CICERO CAPACITY BUILDING GRANT
(3) GEORGIA ADVANCING COMMUNITIES TOGETHER 250 GEORGIA AVENUE SE SUITE 330 ATLANTA,GA 30312	58-2661528	501(C)(3)	80,000	0			2024 - SLI SOUTHEASTERN TENANT PROTECTIONS COHORT GRANT
(4) COMMUNITY JUSTICE PROJECT INC 3000 BISCAYNE BLVD SUITE 106 MIAMI,FL 33137	47-2777185	501(C)(3)	80,000	0			2024 - SLI SOUTHEASTERN TENANT PROTECTIONS COHORT GRANT
(5) LOW INCOME HOUSING COALITION OF ALABAMA 1820 7TH AVENUE NORTH SUITE 110 BIRMINGHAM,AL 35203	26-2860761	501(C)(3)	80,000	0			2024 - SLI SOUTHEASTERN TENANT PROTECTIONS COHORT GRANT
(6) STATEWIDE ORGANIZING FOR COMMUNITY EMPOWERMENT INC PO BOX 12667 KNOXVILLE,TN 37912	23-7264556	501(C)(3)	80,000	0			2024 - SLI SOUTHEASTERN TENANT PROTECTIONS COHORT GRANT
(7) MISSISSIPPI CENTER FOR JUSTICE 5 OLD RIVER PLACE SUITE 203 JACKSON,MS 39202	13-4203234	501(C)(3)	80,000	0			2024 -SLI SOUTHEASTERN TENANT PROTECTIONS COHORT GRANT
(8) BLACK CLERGY COLLABORATIVE OF MEMPHIS 905 AYERS STREET MEMPHIS,TN 38107	85-3209514	501(C)(3)	50,000	0			2024 - OSAH STATE PARTNER REGRANTS
(9) COALITION ON HOMELESSNESS AND HOUSING IN OHIO 175 S THIRD STREET SUITE 580 COLUMBUS,OH 43125	31-1189029	501(C)(3)	50,000	0			2024 - OSAH STATE PARTNER REGRANTS
(10) SOUTH CAROLINA ASSOCIATION OF COMMUNITY ACTION PARTNERSHIPS PO BOX 832 COLUMBIA,SC 29201	55-0861643	501(C)(3)	50,000	0			2024 - OSAH STATE PARTNER REGRANTS
(11) VIRGINIA HOUSING ALLIANCE 205 N ROBINSON STREET RICHMOND,VA 23220	54-1542730	501(C)(3)	50,000	0			2024 - OSAH STATE PARTNER REGRANTS
(12) LOW INCOME HOUSING COALITION OF ALABAMA PO BOX 130159	26-2860761	501(C)(3)	50,000	0			2024 - OSAH STATE PARTNER REGRANTS

BIRMINGHAM,AL 35213							
(13) ALASKA COALITION ON HOUSING AND HOMELESSNESS 319 SEWARD STREET JUNEAU,AK 99801	92-0137326	501(C)(3)	50,000	0			2024 - OSAH STATE PARTNER REGRANTS
(14) KENTUCKY EQUAL JUSTICE CENTER 201 W SHORT STREET LEXINGTON,KY 40507	61-0909545	501(C)(3)	50,000	0			2024 - OSAH STATE PARTNER REGRANTS
(15) MARYLAND CENTER ON ECONOMIC POLICY 1800 N CHARLES STREET BALTIMORE,MD 21201	90-0999151	501(C)(3)	50,000	0			2024 - OSAH STATE PARTNER REGRANTS
(16) PROSPERITY INDIANA 202 E MARKET STREET INDIANAPOLIS,IN 46204	35-1695379	501(C)(3)	50,000	0			2024 - OSAH STATE PARTNER REGRANTS
(17) MICHIGAN COALITION AGAINST HOMELESSNESS 15851 SOUTH US HIGHWAY 27 SUITE 315 LANSING,MI 48096	38-2960348	501(C)(3)	50,000	0			2024 - OSAH STATE PARTNER REGRANTS
(18) NORTH CAROLINA HOUSING COALITION 5800 FARINGDON PLACE SUITE 210 RALEIGH,NC 27609	58-1798953	501(C)(3)	50,000	0			2024 - OSAH STATE PARTNER REGRANTS
(19) GEORGIA ADVANCING COMMUNITIES TOGETHER 250 GEORGIA AVENUE SE SUITE 330 ATLANTA,GA 30312	52-2661528	501(C)(3)	30,000	0			2024 - OUR HOMES OUR VOTES SUBGRANT
(20) HOUSING ALLIANCE OF PENNSYLVANIA 710 FIFTH AVENUE SUITE 1000 PITTSBURGH,PA 15219	23-2218001	501(C)(3)	30,000	0			2024 - OUR HOMES OUR VOTES SUBGRANT
(21) MICHIGAN COALITION AGAINST HOMELESSNESS 15851 SOUTH US HIGHWAY 27 SUITE 315 LANSING,MI 48906	38-2960348	501(C)(3)	30,000	0			2024 - OUR HOMES OUR VOTES SUBGRANT
(22) HOUSING NETWORK OF RHODE ISLAND 1070 MAIN STREET SUITE 304 PAWTUCKET,RI 02860	05-0465216	501(C)(3)	30,000	0			2024 - OUR HOMES OUR VOTES SUBGRANT
(23) SOUTHERN CALIFORNIA ASSOCIATION OF NONPROFIT HOUSING 340 E 2ND STREET SUITE 406 LOS ANGELES,CA 90012	95-4019655	501(C)(3)	30,000	0			2024 - OUR HOMES OUR VOTES SUBGRANT
(24) GRANTS CENTRAL STATION 1215 S KIHEI RD KIHEI,HI 96753	47-0959779	501(C)(3)	30,000	0			2024 - DHRC CAPACITY GRANT TO ASSIST IN RESPONSE TO MAUI WILDFIRES.
(25) GRANTS CENTRAL STATION 1215 S KIHEI RD KIHEI,HI 96753	47-0959779	501(C)(3)	30,000	0			2024 - DHRC CAPACITY GRANT TO ASSIST IN RESPONSE TO MAUI WILDFIRES.
(26) JUST ECONOMICS WNC 16 OVERBROOK PLACE SUITE 4 ASHEVILLE,NC 28805	61-1403579	501(C)(3)	30,000	0			2024 - DHR GRANT FOR TENANTS NETWORK'S HURRICANE HELENE
(27) NATIONAL ALLIANCE OF HUD TENANTS 42 SEAVERNS AVENUE JAMAICA PLAIN,MA 02130	04-3278192	501(C)(3)	25,000	0			2024 - CAPACITY BUILDING GRANT
(28) NORTH CAROLINA COALITION TO END HOMELESSNESS INC (NCCEH) 308 W ROSEMARY STREET SUITE 203 CHAPEL HILL,NC 27516	56-2227722	501(C)(3)	20,000	0			2024 - CICERO CAPACITY BUILDING GRANT
(29) CENTER ON BUDGET AND POLICY PRIORITIES 1275 FIRST STREET NE SUITE 1200	52-1234565	501(C)(3)	12,000	0			2024 - OSAH RE-GRANT

WASHINGTON,DC 20002							
(30) NATIVE AMERICAN RIGHTS FUND 1506 BROADWAY BOULDER,CO 80302	84-0611876	501(C)(3)	10,000	0			DONATION TO NARF LAND ACKNOWLEDGEMENT
(31) MAUI GRASSROOTS COLLECTIVE 415 DAIRY ROAD STE E 616 KAHULUI,HI 96732	99-3787623	501(C)(3)	10,000	0			2024 -2025 DHR GRANT TO ASSIST IN RESPONSE TO MAUI WILDFIRES
(32) BOSTON MEDICAL CENTER CORPORATION CHILDREN'S HEALTH WATCH 801 ALBANY STREET THIRD FLOOR BOSTON,MA 02119	04-3314093	501(C)(3)	6,000	0			2024 - OSAH STATE PARTNER REGRANTS
(33) NATIONAL ALLIANCE TO END HOMELESSNESS 1518 K STREET NW 2ND FLOOR WASHINGTON,DC 20005	52-1299641	501(C)(3)	6,000	0			2024 OSAH STATE PARTNER REGRANTS

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . ▶ 34

3 Enter total number of other organizations listed in the line 1 table . . . . ▶ 0

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	**(b)** Number of recipients	**(c)** Amount of cash grant	**(d)** Amount of noncash assistance	**(e)** Method of valuation (book, FMV, appraisal, other)	**(f)** Description of noncash assistance
(1) STUDENT INTERN STIPENDS	23	158,378			
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	NLIHC PROVIDED A GRANT TO THE NATIONAL LOW INCOME HOUSING POLICY CENTER (THE POLICY CENTER), WHICH IS A RELATED ORGANIZATION THAT IS EXEMPT UNDER 501(C)(4) TO PERFORM VARIOUS LOBBYING ACTIVITIES IN SUPPORT OF NLIHC'S MISSION. ALL STAFF MUST RECORD ANY TIME INCURRED FOR LOBBYING IN THEIR ELECTRONIC TIME SHEETS. ONCE ALL STAFF HAVE ENTERED THEIR TIME FOR EACH MONTH, THE CHIEF OPERATING OFFICER (COO) AND/OR OPERATIONS DIRECTOR THEN PULL A REPORT THAT DETAILS ANY STAFF TIME CHARGED TO "DIRECT OR "GRASSROOTS" LOBBYING AND CALCULATES THE POLICY CENTER'S SALARIES, TAXES AND BENEFITS BASED ON THESE TIME SHEETS. THE COO AND/OR OPERATIONS DIRECTOR ALSO MONITORS ALL OTHER EXPENSES MONTHLY AND ENSURES ANY RELATED TO GRASSROOTS OR DIRECT LOBBYING ARE ASSIGNED TO THE POLICY CENTER IN THE FINANCIAL ACCOUNTING SYSTEM. A GRANT IS PROVIDED AT THE END OF THE YEAR TO COVER THOSE POLICY CENTER EXPENSES. IN 2024, NLIHC PROVIDED GRANTS RANGING FROM $6,000 TO $80,000 EACH TO NATIONAL, STATE, AND LOCAL NONPROFIT PARTNERS AND GRASSROOTS INITIATIVES WORKING ON VARIOUS PROJECTS AND CAMPAIGNS, INCLUDING THE "OUR HOMES, OUR VOTES"(OHOV), "OPPORTUNITY STARTS AT HOME"(OSAH) MULTI-SECTOR AFFORDABLE HOMES CAMPAIGN, DISASTER HOUSING RECOVERY COALITION EFFORTS (DHRC), THE "STATE AND LOCAL INNOVATION" (SLI) PROJECT TO SUPPORT TENANT PROTECTION EFFORTS, AND THE HOUSED CAMPAIGH FOR LONG-TERM UNIVERSAL, STABLE, AFFORDABLE HOUSING. GRANTS ARE ISSUED WITH AGREED-UPON SCOPES OF WORK/PROPOSALS SUBMITTED BY THE SUB-GRANTEES AND REQUIRE FINAL REPORTS AT THE END OF THE GRANT PERIOD. MODEST STIPENDS ($5,000 TO $7,875) WERE PROVIDED TO STUDENT INTERNS WORKING ON SPECIAL PROJECTS TO SUPPORT NLIHC INITIATIVES DURING THE FALL, WINTER AND SUMMER SCHOOL SEMESTERS.

Additional Data

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Schedule J (Form 990)

(Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
NATIONAL LOW INCOME HOUSING COALITION

Employer identification number
52-1089824

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	**1b**		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?	**2**		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. ☑ Compensation committee ☐ Written employment contract ☑ Independent compensation consultant ☑ Compensation survey or study ☑ Form 990 of other organizations ☑ Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**		No
c	Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	**4c**		No
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	**5a**		No
b	Any related organization? . . . . If "Yes," on line 5a or 5b, describe in Part III.	**5b**		No
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	**6a**		No
b	Any related organization? . . . . If "Yes," on line 6a or 6b, describe in Part III.	**6b**		No
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported on Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	**9**		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 DIANE YENTEL PRESIDENT AND CEO	(i)	336,300	33,630	0	18,497	30,314	418,741	0
	(ii)	0	0	0	0	0	0	0
2 RENEE WILLIS - SVP RACIAL EQUITY, DIVERSITY, INCLUSION	(i)	200,927	8,500	0	10,471	35,485	255,383	0
	(ii)	0	0	0	0	0	0	0
3 SARAH SAADIAN - SVP PUBLIC POLICY & FIELD ORGANIZING	(i)	196,802	8,500	0	10,265	22,791	238,358	0
	(ii)	0	0	0	0	0	0	0
4 ANDREW AURAND SVP, RESEARCH	(i)	191,802	8,500	0	10,148	26,866	237,316	0
	(ii)	0	0	0	0	0	0	0
5 JENNIFER BUTLER VP, OF EXTERNAL AFFAIRS	(i)	194,750	9,500	0	6,128	23,479	233,857	0
	(ii)	0	0	0	0	0	0	0
6 KHARA NORRIS VP, OPERATIONS AND FINANCE	(i)	177,748	8,500	0	9,377	24,073	219,698	0
	(ii)	0	0	0	0	0	0	0
7 SARAH GALLAGHER - SVP STATE AND LOCAL INNOVATION	(i)	169,363	8,500	0	5,351	28,256	211,470	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
FORM 990, SCHEDULE J, PART II:	THE CEO'S BONUS (NON-FIXED DISCRETIONARY) IS DETERMINED IN BY THE BOARD IN EXECUTIVE SESSION DURING THE NOVEMBER BOARD MEETING AND WAS PAID IN DECEMBER 2024. ALL STAFF BONUSES ARE DETERMINED BY THE CEO (NON-FIXED DISCRETIONARY) AND WERE PAID TO STAFF IN DECEMBER 2024.

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE O (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization: NATIONAL LOW INCOME HOUSING COALITION

Employer identification number 52-1089824

Return Reference	Explanation
FORM 990, PART III, LINE 4A	TBOR IS A COMPREHENSIVE POLICY AGENDA PROPOSAL THAT AFFIRMS THE NEED FOR FEDERALLY ENFORCED TENANT PROTECTIONS. THE PROPOSAL WAS WRITTEN WITH DIRECT INPUT FROM TENANT LEADERS, PEOPLE WITH LIVED EXPERIENCE OF HOUSING INSTABILITY, LEGAL AID EXPERTS, AND ADVOCATES NATIONWIDE. DESIGNED TO SHAPE ACTION AT THE FEDERAL LEVEL AND PROVIDE A FOUNDATION OF NEEDED PROTECTIONS FOR ALL TENANTS, THE POLICY AGENDA'S PRINCIPLES ARE ALSO APPLICABLE AT THE STATE AND LOCAL LEVELS TO STRENGTHEN AND ENFORCE TENANTS' RIGHTS. TBOR BUILDS ON THE TREMENDOUS SUCCESS OF ADVOCATES NATIONWIDE WHO HAVE HELPED ENACT OR IMPLEMENT NEARLY 300 LOCAL AND STATE RENTER PROTECTIONS OVER THE PAST FEW YEARS. IN 2024, NLIHC RELEASED A SERIES OF TOOLKITS TO OPPOSE HARMFUL ACTIONS TO CRIMINALIZE HOMELESSNESS, OPPOSE CUTS TO FEDERAL HOUSING INVESTMENTS IN THE FY2025 BUDGET, AND TO EQUIP ADVOCATES FOR RESOURCES ON CONNECTING WITH THEIR STATE AND LOCAL REPRESENTATIVES: OPPOSE DRAMATIC CUTS TO FEDERAL INVESTMENTS IN AFFORDABLE HOUSING: THIS TOOLKIT INCLUDES RESOURCES, TALKING POINTS, ADVOCACY IDEAS, AND OTHER HELPFUL INFORMATION ON DEFENDING FUNDING FOR AFFORDABLE HOUSING AND HOMELESSNESS RESOURCES IN THE FISCAL YEAR (FY) 2025 FEDERAL BUDGET. OPPOSE THE CRIMINALIZATION OF HOMELESSNESS: FOLLOWING THE DECISION IN GRANTS PASS V. JOHNSON, THE SUPREME COURT RULED THAT LOCAL GOVERNMENTS CAN ARREST OR FINE PEOPLE EXPERIENCING HOMELESSNESS FOR SLEEPING OUTSIDE, EVEN WHEN ADEQUATE SHELTER IS NOT AVAILABLE. THE TOOLKIT SUPPORTS ADVOCATES IN THEIR EFFORTS TO URGE STATE AND LOCAL POLICYMAKERS TO OPPOSE THE CRIMINALIZATION OF HOMELESSNESS AND INSTEAD TO SUPPORT LONG-TERM SOLUTIONS LIKE INVESTMENTS IN AFFORDABLE, ACCESSIBLE HOUSING AND HOUSING ASSISTANCE. CAPITOL HILL DAY ADVOCACY TOOLKIT: THIS TOOLKIT INCLUDES TIPS FOR SCHEDULING MEETINGS, AS WELL AS TALKING POINTS, A MEETING REQUEST TEMPLATE, AND TIPS FOR SHARING YOUR STORY WITH ELECTED OFFICIALS DURING AUGUST RECESS. MOBILIZATION AND REACH A KEY TO NLIHC'S CAMPAIGN SUCCESSES HAS BEEN OUR ABILITY TO EFFECTIVELY MOBILIZE MEMBERS OF THE AFFORDABLE HOUSING COMMUNITY AND BEYOND INCLUDING MULTI-SECTOR PARTNERS IN THE HEALTH CARE, EDUCATION, FAITH-BASED, CIVIL RIGHTS, LOCAL GOVERNMENT, AND OTHER SECTORS AND ENGAGE THOUSANDS OF ADVOCATES IN WEBINARS AND DIGITAL EVENTS, SIGN ON LETTERS, ADVOCACY DAYS, AND OTHER CALLS TO ACTION. A FEW OF NLIHC'S ADDITIONAL PRIORITY EFFORTS IN 2024 INCLUDED: PRODUCING AND WIDELY DISTRIBUTING ONGOING RESEARCH, LIKE THE GAP 2024: A SHORTAGE OF AFFORDABLE HOMES AND OUT OF REACH 2024, AS WELL AS 18 OTHER RESEARCH REPORTS ON TENANT PROTECTIONS, RENTAL HOUSING PRESERVATION, DISASTER HOUSING RECOVERY, AND MORE. GROWING AND EXPANDING THE INFLUENCE OF THE NLIHC'S OPPORTUNITY STARTS AT HOME MULTI-SECTOR AFFORDABLE HOUSING CAMPAIGN, NLIHC'S STATE AND TRIBAL PARTNER NETWORK, AND NLIHC'S COLLECTIVE OF NATIONAL TENANT LEADERS, FOR THE ADVANCEMENT OF THE ORGANIZATION'S PRIORITY HOUSING SOLUTIONS. UPDATING AND MAINTAINING NLIHC'S AND THE PUBLIC AND AFFORDABLE HOUSING RESEARCH CORPORATION'S (PAHRC) NATIONAL AFFORDABLE HOUSING PRESERVATION DATABASE OF ALL FEDERALLY ASSISTED HOUSING IN THE COUNTRY, WHICH PROVIDES ORGANIZATIONS AND ADVOCATES ENGAGED IN AFFORDABLE HOUSING PRESERVATION WITH ESSENTIAL DATA. CONTINUING TO EXPAND NLIHC'S LEADERSHIP IN MEDIA AND SOCIAL MEDIA COMMUNICATIONS. THE NUMBER OF NATIONWIDE MEDIA STORIES (IN PRINT, ONLINE, TV, AND RADIO MEDIA) FEATURING NLIHC'S RESEARCH AND EXPERTISE GREW FROM APPROXIMATELY 2,000 IN 2016 TO NEARLY 16,000 IN 2024.
FORM 990, PART VI, SECTION A, LINE 4	SINCE THE PRIOR YEAR FORM 990 WAS FILED, NLIHC MADE REVISIONS TO ITS GOVERNING DOCUMENTS TO ENSURE LEGAL SUFFICIENCY AND IMPROVE CLARITY AND FORMAT. THESE CHANGES WERE NON-SUBSTANTIVE AND DID NOT ALTER THE ORGANIZATION'S STRUCTURE, PURPOSE, OR OPERATIONS
FORM 990, PART VI, SECTION A, LINE 6	NLIHC HAS INDIVIDUAL MEMBERS, ORGANIZATIONAL MEMBERS AND SPECIAL MEMBERS.
FORM 990, PART VI, SECTION B, LINE 11B	NLIHC'S FEDERAL FORM 990 IS PREPARED BY AN OUTSIDE ACCOUNTING FIRM BASED ON INPUT FROM NLIHC STAFF. UPON ITS COMPLETION, THE DRAFT FORM 990 IS REVIEWED BY THE NLIHC BOARD OF DIRECTORS PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE.
FORM 990, PART VI, SECTION B, LINE 12C	NLIHC HAS A CONFLICT OF INTEREST/DISCLOSURE POLICY/STATEMENT THAT EACH BOARD MEMBER AND STAFF MEMBER REVIEWS AND SIGNS ANNUALLY. IF A CONFLICT OF INTEREST ARISES, THE DIRECTOR OR OFFICER HAVING THE CONFLICT DOES NOT PARTICIPATE IN THE FINAL DELIBERATION OR DECISION REGARDING THE MATTER UNDER CONSIDERATION, AND WILL RETIRE FROM THE ROOM DURING THE DELIBERATIONS. ANY PROPOSED ACTIVITY OR TRANSACTION IN WHICH A DIRECTOR OR OFFICER HAS A CONFLICT OF INTEREST MUST BE APPROVED BY A MAJORITY OF THE DIRECTORS OF THE BOARD OF DIRECTORS OR OF THE APPLICABLE COMMITTEE OF THE BOARD OF DIRECTORS ENTITLED TO VOTE OTHER THAN THE INTERESTED DIRECTOR(S) AT A MEETING AT WHICH A QUORUM IS PRESENT, EVEN THOUGH THE DISINTERESTED DIRECTORS MAY CONSTITUTE LESS THAN A QUORUM. SUCH INTERESTED DIRECTOR(S), IF PRESENT, MAY BE COUNTED SOLELY FOR PURPOSES OF DETERMINING WHETHER A QUORUM IS PRESENT. THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OR THE COMMITTEE OF THE BOARD OF DIRECTORS REFLECT THAT THE CONFLICT OF INTEREST WAS DISCLOSED AND THAT THE INTERESTED PERSON DID NOT VOTE OR PARTICIPATE IN THE FINAL DISCUSSIONS, AND, IF APPROPRIATE, WAS NOT PRESENT DURING SUCH DISCUSSIONS AND VOTE. WHERE THERE IS A DOUBT AS TO WHETHER A CONFLICT OF INTEREST EXISTS, THE MATTER IS RESOLVED BY A VOTE OF THE BOARD OF DIRECTORS OR THE COMMITTEE OF THE BOARD OF DIRECTORS, EXCLUDING THE PERSON CONCERNING WHOSE SITUATION THE DOUBT HAS ARISEN.
FORM 990, PART VI, SECTION B, LINE 15A	NLIHC PERIODICALLY CONDUCTS A SURVEY OF SALARIES AND BENEFITS OF STAFF, INCLUDING THE PRESIDENT AND CEO AND OTHER KEY STAFF, FROM COMPARABLE ORGANIZATIONS LOCATED IN OR AROUND THE DISTRICT OF COLUMBIA. SUCH A SURVEY WAS BEING UNDERTAKEN FOR ALL STAFF IN 2023, AND ONE WAS UNDERTAKEN FOR THE PRESIDENT AND CEO POSITION IN 2021. A CEO PERFORMANCE AND COMPENSATION SUBCOMMITTEE OF THE BOARD CONSIDERS THE SURVEY OF COMPENSATION FROM 990S OF CEOS OF COMPARABLE ORGANIZATIONS IN THE DC AREA AND MAKES A RECOMMENDATION TO THE FULL BOARD OF DIRECTORS. THE FULL BOARD OF DIRECTORS VOTES ON AND APPROVES THE ANNUAL ORGANIZATIONAL BUDGET EACH NOVEMBER, WHICH INCLUDES PROPOSED ACROSS-THE-BOARD SALARY ADJUSTMENTS. THE BOARD OF DIRECTORS CONSIDERS THE ORGANIZATION'S BUDGET, AS WELL AS PREVAILING SALARIES AND BENEFITS FOR NONPROFIT CEOS IN THE DC METROPOLITAN AREA AND THE INPUT OF THE CEO PERFORMANCE AND COMPENSATION SUBCOMMITTEE, WHEN DETERMINING THE SALARY OF AND ANY BONUSES FOR ITS CEO.
FORM 990, PART VI, SECTION C, LINE 19	NLIHC'S BYLAWS, BOARD MINUTES, CONFLICT OF INTEREST STATEMENTS, AND OTHER POLICY DOCUMENTS ARE MAINTAINED AT NLIHC'S OFFICES AND ARE MADE AVAILABLE TO ANYONE WHO REQUESTS TO SEE THEM. FINANCIAL STATEMENTS ARE PUBLISHED EACH YEAR IN NLIHC'S ANNUAL REPORT, WHICH IS MADE AVAILABLE TO ALL NLIHC MEMBERS, SUPPORTERS, AND OTHER KEY STAKEHOLDERS AND TO THE GENERAL PUBLIC ON NLIHC'S WEBSITE.
FORM 990. PART XII, LINE 2C	THE PROCESS HAS NOT CHANGED FROM PRIOR YEAR.

Additional Data

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SCHEDULE R (Form 990) (Rev. January 2025)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.
Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization
NATIONAL LOW INCOME HOUSING COALITION

Employer identification number
52-1089824

Part I **Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	**(b)** Primary activity	**(c)** Legal domicile (state or foreign country)	**(d)** Total income	**(e)** End-of-year assets	**(f)** Direct controlling entity

Part II **Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	**(b)** Primary activity	**(c)** Legal domicile (state or foreign country)	**(d)** Exempt Code section	**(e)** Public charity status (if section 501(c)(3))	**(f)** Direct controlling entity	**(g)** Section 512(b)(13) controlled entity? Yes	No
(1) NATIONAL LOW INCOME HOUSING POLICY CENTER 1000 VERMONT AVENUE NW SUITE 500 WASHINGTON, DC 20005 52-1137799	ADVOCACY & LOBBYING	DC	501(C)(4)	N/A	NATIONAL LOW INCOME HOUSING COALITION	Yes	

Part III Identification of Related Organizations Taxable as a Partnership.

Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	**No**		**Yes**	**No**	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust.

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	**No**

Part V **Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

			Yes	No
	Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.			
1	During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a	Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity	**1a**		No
b	Gift, grant, or capital contribution to related organization(s)	**1b**	Yes	
c	Gift, grant, or capital contribution from related organization(s)	**1c**		No
d	Loans or loan guarantees to or for related organization(s)	**1d**		No
e	Loans or loan guarantees by related organization(s)	**1e**		No
f	Dividends from related organization(s)	**1f**		No
g	Sale of assets to related organization(s)	**1g**		No
h	Purchase of assets from related organization(s)	**1h**		No
i	Exchange of assets with related organization(s)	**1i**		No
j	Lease of facilities, equipment, or other assets to related organization(s)	**1j**		No
k	Lease of facilities, equipment, or other assets from related organization(s)	**1k**		No
l	Performance of services or membership or fundraising solicitations for related organization(s)	**1l**		No
m	Performance of services or membership or fundraising solicitations by related organization(s)	**1m**		No
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	**1n**	Yes	
o	Sharing of paid employees with related organization(s)	**1o**	Yes	
p	Reimbursement paid to related organization(s) for expenses	**1p**		No
q	Reimbursement paid by related organization(s) for expenses	**1q**		No
r	Other transfer of cash or property to related organization(s)	**1r**		No
s	Other transfer of cash or property from related organization(s)	**1s**		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	**(b)** Transaction type (a-s)	**(c)** Amount involved	**(d)** Method of determining amount involved
(1) NATIONAL LOW INCOME HOUSING POLICY CENTER	B	125,549	FMV

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	**(b)** Primary activity	**(c)** Legal domicile (state or foreign country)	**(d)** Predominant income (related, unrelated, excluded from tax under sections 512-514)	**(e)** Are all partners section 501(c)(3) organizations?		**(f)** Share of total income	**(g)** Share of end-of-year assets	**(h)** Disproprtionate allocations?		**(i)** Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	**(j)** General or managing partner?		**(k)** Percentage ownership
				Yes	**No**			**Yes**	**No**		**Yes**	**No**	

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

Return Reference	Explanation

Additional Data

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