

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2024, or tax year beginning 01-01-2024, and ending 12-31-2024

Name of foundation CHARLES KOCH FOUNDATION
A Employer identification number 48-0918408
B Telephone number (see instructions) (703) 214-7118
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 758,930,141
J Accounting method: Cash, Accrual, Other (specify)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), with sub-totals for Excess of revenue over expenses and disbursements, Net investment income, and Adjusted net income.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	48,193	48,194	48,194
	2 Savings and temporary cash investments	53,691,262	423,838	423,838
	3 Accounts receivable ▶ <u>2</u>			
	Less: allowance for doubtful accounts ▶ _____	4,409	2	2
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	2,821,289	2,567,184	2,567,184
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0		0
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____	1,430,000	1,430,000	1,430,000	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	690,008,190	754,460,923	754,460,923	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____	0		0	
15 Other assets (describe ▶ _____)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	748,223,343	758,930,141	758,930,141	
Liabilities	17 Accounts payable and accrued expenses	673,935	364,548	
	18 Grants payable	2,935,491	1,125,000	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶ _____)	1,700,000	1,800,000	
	23 Total liabilities (add lines 17 through 22)	5,309,426	3,289,548	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	742,913,917	755,640,593	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	742,913,917	755,640,593		
30 Total liabilities and net assets/fund balances (see instructions)	748,223,343	758,930,141		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	742,913,917
2 Enter amount from Part I, line 27a	2	-67,726,058
3 Other increases not included in line 2 (itemize) ▶ _____	3	81,069,453
4 Add lines 1, 2, and 3	4	756,257,312
5 Decreases not included in line 2 (itemize) ▶ _____	5	616,719
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	755,640,593

Part IV Capital Gains and Losses for Tax on Investment Income

Table with columns (a) through (l) for capital gains and losses. Includes rows for investment capital gain, gross sales price, depreciation allowed, cost or other basis, gain or loss, and net capital gain/loss.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table for excise tax calculations. Includes rows for exempt operating foundations, tax under section 511, tax based on investment income, credits/payments, and total tax due.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
DC, KS, VA
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024?
10 Did any persons become substantial contributors during the tax year?
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address

Table with 3 columns: Question ID, Yes, No. Rows 1a-13.

14 The books are in care of HENRICH HEUER Telephone no. (703) 214-7118
Located at 4201 WILSON BLVD SUITE 0800 ARLINGTON VA ZIP+4 22203

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15

16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Table with 3 columns: Question ID, Yes, No. Rows 16.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
 - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
 - a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?
If "Yes," list the years ► 20___, 20___, 20___, 20___
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
► 20___, 20___, 20___, 20___
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

	Yes	No
1a(1)	Yes	
1a(2)		No
1a(3)	Yes	
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Brian Hooks 4201 WILSON BLVD ARLINGTON, VA 22203	DIRECTOR 1.00	0	0	0
Charles Chase Koch 4201 WILSON BLVD ARLINGTON, VA 22203	Vice Chair 1.00	0	0	0
Charles G Koch 4201 WILSON BLVD ARLINGTON, VA 22203	Chair 1.00	0	0	0
Dale Gibbens 4201 WILSON BLVD ARLINGTON, VA 22203	DIRECTOR 1.00	0	0	0
David L Robertson 4201 WILSON BLVD ARLINGTON, VA 22203	DIRECTOR 1.00	0	0	0
Elizabeth Koch 4201 WILSON BLVD ARLINGTON, VA 22203	DIRECTOR 1.00	0	0	0
Weston Edwards 4201 WILSON BLVD ARLINGTON, VA 22203	Secretary 1.00	0	0	0
HENRICH Heuer 4201 WILSON BLVD ARLINGTON, VA 22203	Treasurer 1.00	0	0	0
Jonathan Franklin 4201 WILSON BLVD ARLINGTON, VA 22203	Chief Operating Officer 50.00	316,229	42,800	0
Ryan Stowers 4201 WILSON BLVD ARLINGTON, VA 22203	Executive Director (outgoing 9/8/24) 50.00	358,593	43,433	0
Derek Johnson 4201 WILSON BLVD ARLINGTON, VA 22203	Director (incoming 10/9/24) 1.00	0	0	0


2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John Poreba 4201 WILSON BLVD ARLINGTON, VA 22203	Dir Emp Ptnr Strat 50.00	245,120	7,768	0
Brennan Brown 4201 WILSON BLVD ARLINGTON, VA 22203	Dir Partnership Dev 50.00	233,088	37,072	0
Laura Demarse 4201 WILSON BLVD ARLINGTON, VA 22203	VP, Future Work 50.00	220,029	30,131	0
Stephen Sweet 4201 WILSON BLVD ARLINGTON, VA 22203	Sr Program Officer 50.00	192,200	41,725	0
Mollie Dougherty 4201 WILSON BLVD ARLINGTON, VA 22203	Sr Program Officer 50.00	146,188	18,085	0
Total number of other employees paid over \$50,000.				8

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HORNED-LLC 8 Anthony Road Lexington, MA 02420	Speaker	153,000
National Association of Wholesaler-Distributors (NAW) 1325 G St NW Ste 1000 Washington, DC 20005	Executive Summit Sponsorship	130,000
GSV Summit LLC 875 N Michigan Avenue Suite 3520 Chicago, IL 60611	Conference	85,000
Future State Platform Inc 600 Grant Street STE 650 Denver, CO 80203	Future State - Human Potential Summit - 2024	75,000
Forvis Mazars LLP fka BKD LLP 910 E St Louis St Suite 400 Springfield, MO 658062570	Tax and Accounting Fees	64,338

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 	
2 	
3 	
4 	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2 NONE	
3 All other program-related investments. See instructions.	0
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	25,669,287
c	Fair market value of all other assets (see instructions).	1c	690,041,470
d	Total (add lines 1a, b, and c).	1d	715,710,757
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	715,710,757
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	10,735,661
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	704,975,096
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	35,248,755

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	35,248,755
2a	Tax on investment income for 2024 from Part V, line 5.	2a	342,277
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	342,277
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	34,906,478
4	Recoveries of amounts treated as qualifying distributions.	4	98,643
5	Add lines 3 and 4.	5	35,005,121
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	35,005,121

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	67,819,528
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	67,819,528

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				35,005,121
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			0	
b Total for prior years: 20___, 20___, 2020		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019.	112,313,380			
b From 2020.	76,520,082			
c From 2021.	66,742,273			
d From 2022.	31,334,096			
e From 2023.	41,544,428			
f Total of lines 3a through e.	328,454,259			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ <u>67,819,528</u>				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				35,005,121
e Remaining amount distributed out of corpus	32,814,407			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	361,268,666			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	112,313,380			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	248,955,286			
10 Analysis of line 9:				
a Excess from 2020	76,520,082			
b Excess from 2021	66,742,273			
c Excess from 2022.	31,334,096			
d Excess from 2023	41,544,428			
e Excess from 2024	32,814,407			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

Table with 5 columns: (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows include: 1a (Date of ruling), 1b (Check box for 4942(j)(3) or 4942(j)(5)), 2a (Adjusted net income), 2b (85% of line 2a), 2c (Qualifying distributions from Part XI), 2d (Amounts included in line 2c not used directly for active conduct of exempt activities), 2e (Qualifying distributions made directly for active conduct of exempt activities), 3 (Alternative tests: Assets, Endowment, Support).

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
CHARLES G KOCH DIRECTOR AND CHMN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
CHARLES KOCH FOUNDATION
4201 WILSON BLVD SUITE 800
ARLINGTON, VA 22203
(571) 290-6811

b The form in which applications should be submitted and information and materials they should include:
SEE STATEMENT

c Any submission deadlines:
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE STATEMENT

Part 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
UNIVERSITY OF MARYLAND - COLLEGE PARK 4113 VAN MUNCHING HALL COLLEGE PARK, MD 20742	NONE	GOV	General operating support	246,457
NATIONAL RESTAURANT ASSOCIATION EDUCATIONAL FOUNDATION (NRAEF) 24405 NETWORK PLACE CHICAGO, IL 60673	NONE	SO I	General operating support	15,000
GEORGE MASON UNIVERSITY FOUNDATION 4400 UNIVERSITY DR MS 1A3 FAIRFAX, VA 220304444	NONE	PC	General operating support	23,675,637
INSTITUTE FOR HUMANE STUDIES 3434 WASHINGTON BOULEVARD 1ST FLOOR ARLINGTON, VA 22201	NONE	PC	General operating support	6,090,000
UTAH STATE UNIVERSITY 1400 OLD MAIN HILL LOGAN, UT 843211400	NONE	PC	General operating support	2,500,000
NORTH DAKOTA STATE UNIVERSITY FOUNDATION AND ALUMNI ASSOCIATION 1241 NORTH UNIVERSITY DRIVE FARGO, ND 58102	NONE	PC	General operating support	2,000,000
NEW YORK UNIVERSITY 19 W 4TH ST NEW YORK, NY 10012	NONE	PC	General operating support	1,138,154
SHRM FOUNDATION INC 1800 DUKE STREET ALEXANDRIA, VA 22314	NONE	PC	General operating support	1,920,000
JOBS FOR THE FUTURE 50 MILK STREET 17TH FLOOR BOSTON, MA 02110	NONE	PC	General operating support	1,200,000
OHIO STATE UNIVERSITY FOUNDATION 14 EAST 15TH AVENUE COLUMBUS, OH 43201	NONE	PC	General operating support	1,157,363
DARTMOUTH COLLEGE DARTMOUTH COLLEGE HANOVER, NH 03755	NONE	PC	General operating support	1,113,401
UNIVERSITY OF PITTSBURGH 116 ATWOOD STREET PITTSBURGH, PA 15213	NONE	PC	General operating support	988,334
PER SCHOLAS INC 804 EAST 138TH STREET BRONX, NY 10454	NONE	PC	General operating support	903,000
DUKE UNIVERSITY 81 BEVERLY DR DURHAM, NC 27707	NONE	PC	General operating support	884,159
WEST VIRGINIA UNIVERSITY FOUNDATION 1320 N COURTHOUSE RD STE 500 ARLINGTON, VA 22201	NONE	PC	General operating support	859,000
EDUCATION DESIGN LAB 1200 18TH ST NW SUITE 710 WASHINGTON, DC 20036	NONE	PC	General operating support	762,500
WICHITA STATE UNIVERSITY FOUNDATION 1845 N FAIRMOUNT CAMPUS BOX 2 WICHITA, KS 67260	NONE	PC	General operating support	404,000
CORNELL UNIVERSITY 616 THURSTON AVE ITHACA, NY 14850	NONE	PC	General operating support	614,000
HARVARD UNIVERSITY PRESIDENT AND FELLOWS OF HARVARD CO CAMBRIDGE, MA 021383001	NONE	PC	General operating support	576,040
KANSAS STATE UNIVERSITY FOUNDATION 2323 ANDERSON AVE SUITE 500 MANHATTAN, KS 66502	NONE	PC	General operating support	550,000
CHAPMAN UNIVERSITY 1 UNIVERSITY DR ORANGE, CA 92866	NONE	PC	General operating support	547,000
ARIZONA STATE UNIVERSITY FOUNDATION 300 E UNIVERSITY DR TEMPE, AZ 85281	NONE	PC	General operating support	543,000
UNIVERSITY OF NORTH CAROLINA - CHAPEL HILL UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL, NC 27599	NONE	PC	General operating support	536,000
ROCKEFELLER PHILANTHROPY ADVISORS 6 WEST 48TH STREET 10TH FLOOR NEW YORK, NY 10036	NONE	PC	General operating support	500,000
CENTER FOR GROWTH AND OPPORTUNITY 1320 N COURTHOUSE RD STE 500 ARLINGTON, VA 22201	NONE	PC	General operating support	500,000
SOUTHERN METHODIST UNIVERSITY 3140 DYER STREET MS 261 DALLAS, TX 75275	NONE	PC	General operating support	500,000
COLLEGE101 DBA POSTSECONDARY COMMISSION 75 ARLINGTON STREET SUITE 500 BOSTON, MA 02116	NONE	PC	General operating support	500,000
UNIVERSITY OF FLORIDA FOUNDATION PO BOX 14425 GAINESVILLE, FL 32604	NONE	PC	General operating support	414,137
MARSHALL UNIVERSITY 400 HAL GREER BLVD HUNTINGTON, WV 257553102	NONE	PC	General operating support	400,000
OPPORTUNITYWORK 1100 CONNECTICUT AVENUE NORTHWEST WASHINGTON, DC 20036	NONE	PC	General operating support	350,000
KENNESAW STATE UNIVERSITY FOUNDATION INC 3391 TOWN POINT DRIVE SUITE 4530/M KENNESAW, GA 30144	NONE	PC	General operating support	333,333
STANFORD UNIVERSITY 450 SERRA MALL STANFORD, CA 94305	NONE	PC	General operating support	332,571
LOUISIANA STATE UNIVERSITY FOUNDATION 3838 WEST LAKESHORE DRIVE BATON ROUGE, LA 70808	NONE	PC	General operating support	315,000
UNIVERSITY OF WISCONSIN- EAU CLAIRE FOUNDATION 105 GARFIELD AVE EAU CLAIRE WI 54 EAU CLAIRE, WI 54701	NONE	PC	General operating support	300,000
NATIONAL MICROSCHOOLING CENTER 376 EAST WARM SPRINGS ROAD LAS VEGAS, NV 89119	NONE	PC	General operating support	300,000
BURNING GLASS INSTITUTE PO BOX 671 BALA CYNWYD, PA 19004	NONE	PC	General operating support	295,000
GEORGETOWN UNIVERSITY 37TH AND O ST NW WASHINGTON, DC 20057	NONE	PC	General operating support	290,000
THE UCLA FOUNDATION 10920 WILSHIRE BOULEVARD SUITE 900 LOS ANGELES, CA 90024	NONE	PC	General operating support	288,000
TEXAS A&M FOUNDATION 241 WISEBAKER ENGINEERING RESEARCH COLLEGE STATION, TX 778433126	NONE	PC	General operating support	277,626
SKILLUP COALITION 548 MARKET STREET PMB 63520 SAN FRANCISCO, CA 94104	NONE	PC	General operating support	255,000
SANTA CLARA UNIVERSITY 500 EL CAM REAL SANTA CLARA, CA 950530385	NONE	PC	General operating support	254,300
VIRGINIA TECH FOUNDATION UNIVERSITY GATEWAY CENTER 902 PRICKLESBURG, VA 24601	NONE	PC	General operating support	250,067
GEORGIA TECH FOUNDATION 760 SPRING STREET NW SUITE 400 ATLANTA, GA 30308	NONE	PC	General operating support	250,000
MAKE IT MOVEMENT 828 W 6TH STREET AUSTIN, TX 78703	NONE	PC	General operating support	250,000
UNIVERSITY OF SOUTHERN CALIFORNIA 3500 SOUTH FIGUEROA STREET SUITE 2 LOS ANGELES, CA 90089	NONE	PC	General operating support	250,000
MIAMI UNIVERSITY 804 S ELM ST APT 6 OXFORD, OH 45056	NONE	PC	General operating support	235,264
KANSAS LEADERSHIP CENTER 325 EAST DOUGLAS AVENUE WICHITA, KS 67202	NONE	PC	General operating support	235,000
MIDDLE TENNESSEE STATE UNIVERSITY FOUNDATION WOOD-STEGALL CENTER BOX 109 MURFREESBORO, TN 37132	NONE	PC	General operating support	192,000
CENTER FOR OPEN SCIENCE 210 RIDGE MCINTIRE ROAD CHARLOTTEVILLE, VA 22903	NONE	PC	General operating support	171,500
WESTERN MICHIGAN UNIVERSITY 1903 W MICHIGAN AVE KALAMAZOO, MI 490085330	NONE	PC	General operating support	167,200
CLEMSON UNIVERSITY FOUNDATION 155 OLD GREENVILLE HIGHWAY SUITE 1 CLEMSON, SC 29631	NONE	PC	General operating support	167,000
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT ST WYNEWOOD, PA 19104	NONE	PC	General operating support	159,348
UNIVERSITY OF CHICAGO 1643 W BERWYN CHICAGO, IL 60640	NONE	PC	General operating support	155,000
TEXAS TECH FOUNDATION OFFICE OF CORPORATIONS AND FOUNDATI LUBBOCK, TX 794095025	NONE	PC	General operating support	150,000
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA SAN FRANCISCO 1855 FOLSOM STREET SUITE 425 SAN FRANCISCO, CA 94103	NONE	PC	General operating support	150,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	NONE	PC	General operating support	114,387
NORTHWESTERN UNIVERSITY 633 CLARK STREET EVANSTON, IL 60208	NONE	PC	General operating support	110,000
WICHITA STATE UNIVERSITY TECH FOUNDATION 4004 N WEBB RD WICHITA, KS 67226	NONE	PC	General operating support	110,000
THE JACK MILLER CENTER FOR TEACHING AMERICAS FOUNDING PRINCIPLES AND HISTOR 111 PRESIDENTIAL BLVD STE 146 BALA CYNWYD, PA 19004	NONE	PC	General operating support	100,000
STUDENTS FOR LIBERTY 2221 S CLARK ST 12TH FLOOR ARLINGTON, VA 22202	NONE	PC	General operating support	95,000
THE GEORGE WASHINGTON UNIVERSITY 1957 E STREET NW WASHINGTON, DC 20052	NONE	PC	General operating support	87,000
COLORADO THRIVES 1550 WEWATTA STREET SUITE 910 DENVER, CO 80202	NONE	PC	General operating support	80,000
RIVET SCHOOL 1015 MACDONALD AVE RICHMOND, CA 94801	NONE	PC	General operating support	75,000
ARMSTEAD ACADEMIC PROJECT 2200 ARCH STREET PHILADELPHIA, PA 19103	NONE	PC	General operating support	75,000
HAWAII PACIFIC UNIVERSITY 1132 BISHOP ST STE 502 WAIPAHU, HI 96813	NONE	PC	General operating support	61,450
UNIVERSITY OF NOTRE DAME CONTROLLERS OFFICE 724 GRACE HALL NOTRE DAME, IN 46556	NONE	PC	General operating support	60,189
NEW ORLEANS INSTITUTE FOR PHILOSOPHY POLITICS AND ECONOMICS 430 DORRINGTON BLVD METAIRIE, LA 70005	NONE	PC	General operating support	60,000
UNIVERSITY OF COLORADO - COLORADO SPRINGS 1420 AUSTIN BLUFFS PKWY COLORADO SPRINGS, CO 80918	NONE	PC	General operating support	50,000
TROY UNIVERSITY FOUNDATION 1120 US HWY 231 TROY, AL 36082	NONE	PC	General operating support	45,000
FUTURE FORWARD INSTITUTE 867 BOYLSTON STREET 5TH FLOOR 212 BOSTON, MA 02116	NONE	PC	General operating support	45,000
PRESIDENTS FORUM 80 M STREET SOUTHEAST WASHINGTON, DC 20003	NONE	PC	General operating support	40,000
CLAREMONT GRADUATE UNIVERSITY 150 E 10TH ST CLAREMONT, CA 91711	NONE	PC	General operating support	40,000
ASSOCIATION OF PRIVATE ENTERPRISE EDUCATION TENNESSEE AT CHATTANOOGA 313 FLETC CHATTANOOGA, TN 374032598	NONE	PC	General operating support	30,000
DR RICHARD BARNETT FOUNDATION 52 GREAT OAK RD HAMILTON, NJ 08690	NONE	PC	General operating support	30,000
NORTH PARK UNIVERSITY 3225 WEST FOSTER AVE CHICAGO, IL 60625	NONE	PC	General operating support	26,250
THE DENVER INSTITUTE DBA CITYGATE 8100 EAST ARAPAHOE ROAD SUITE 303 AURORA, CO 80016	NONE	PC	General operating support	25,000
SWEET BRIAR COLLEGE 134 CHAPEL ROAD SWEET BRIAR, VA 24595	NONE	PC	General operating support	1,540
UNIVERSITY OF UTAH 390 S 1530 E ROOM 502 SALT LAKE CITY, UT 84112	NONE	PC	General operating support	103,000
UNIVERSITY OF TEXAS AT AUSTIN 110 INNER CAMPUS DRIVE STOP K5300 AUSTIN, TX 78712	NONE	GOV	General operating support	1,000,000
COLLEGE OF WILLIAM & MARY PO BOX 8795 WILLIAMSBURG, VA 231878795	NONE	GOV	General operating support	67,780
COLORADO STATE UNIVERSITY 555 SOUTH HOWES STREET FORT COLLINS, CO 80521	NONE	GOV	General operating support	50,000
UNIVERSITY OF LOUISVILLE 2301 S 3RD ST LOUISVILLE, KY 40292	NONE	GOV	General operating support	48,250
NATIONAL TALENT COLLABORATIVE 668 NORTH COAST HIGHWAY 319 LAGUNA BEACH, CA 92651	NONE	PC	General operating support	200,000
University of Washington 1410 NE Campus Pkwy Seattle, WA 98195	NONE	PC	General operating support	5,672
University of the City of London NORTHAMPTON SQUARE LONDON EC1V0HB UK	NONE	NC	General operating support	49,043
Dartmouth College Dartmouth College Hanover, NH 03755	NONE	PC	General operating support	3,500
Education Design Lab 1200 18th St NW Suite 710 Washington, DC 20036	NONE	PC	General operating support	1,000,000
Harvard University 95 Dunster Street Cambridge, MA 02138	NONE	PC	General operating support	240,000
Public Health Data Laboratory Institute 55 SE 2nd Ave Ste 1r Delray Beach, FL 33444	NONE	PC	General operating support	500,000
St Anselm College 100 Saint Anselm Dr Manchester, NH 03102	NONE	PC	General operating support	12,500
Illinois Wesleyan University PO Box 2900 Bloomington, IL 61702	NONE	PC	General operating support	7,500
North Dakota State University 1241 North University Drive Fargo, ND 58102	NONE	PC	General operating support	1,000,000
Regent University 1000 Regent University Dr Victoria Beach, VA 23464	NONE	PC	General operating support	15,000
Total				64,073,452
b Approved for future payment				
New York University 19 W 4th St New York, NY 10012	NONE	PC	General operating support	825,000
Wichita State University Foundation 1845 N Fairmount Campus Box 2 Wichita, KS 67260	NONE	PC	General operating support	225,000
Florida Atlantic University PO BOX 3091 Boca Raton, FL 33431	NONE	GOV	General operating support	75,000
Total				1,125,000

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue:
a MISCELLANEOUS INCOME
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

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Software ID: 24020961

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Form 990PF - Special Condition Description:

Special Condition Description

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
 ▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization CHARLES KOCH FOUNDATION	Employer identification number 48-0918408
---	---

Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ
 - 501(c)() (enter number) organization
 - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 - 527 political organization
- Form 990-PF
 - 501(c)(3) exempt private foundation
 - 4947(a)(1) nonexempt charitable trust treated as a private foundation
 - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
CHARLES KOCH FOUNDATION

Employer identification number
48-0918408

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARLES G KOCH 1997 TRUST 4201 WILSON BLVD SUITE 0800 ARLINGTON, V A 22203	\$ 44,958	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
 CHARLES KOCH FOUNDATION

Employer identification number
 48-0918408

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization CHARLES KOCH FOUNDATION	Employer identification number 48-0918408
---	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

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Software Version: 2024v5.1

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES - FORM 990-PF	57,904	5,790	0	52,114
ACCOUNTING FEES - FORM 990-T	6,434	0	0	0

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
UNIVERSITY OF THE CITY OF LONDON	NORTHAMPTON SQUARE LONDON EC1V0HB UK	2024-01-18	49,043	PROGRAMMING SUPPORT	0	No	UNKNOWN - PARTIAL REPORT OF EXPENDITURES TO DATE		THE ORGANIZATION HAS REQUESTED EXPENDITURE RESPONSIBILITY REPORTING. AS OF THIS FILING, THE ORGANIZATION HAS BEEN UNABLE TO OBTAIN A REPORT. THE ORGANIZATION WILL WITHHOLD ALL FUTURE GRANTS UNTIL THE DELINQUENT REPORT IS SUBMITTED BY THE GRANTEE. THE ORGANIZATION IS TAKING REASONABLE STEPS TO OBTAIN A REPORT FROM THE GRANTEE.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
ASPIREABILITY, INC.	2023-05	P	2024-12		0	500,000	COST	0	-500,000	0
FUTURE STATE VENTURE NETWORK LLC	2023-10	P	2024-12		0	500,000	COST	0	-500,000	0

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Identifier	Return Reference	Explanation
FORM AND INFORMATION	Form 990-PF, Part XIV, Line 2b	ORGANIZATIONS SEEKING GRANTS FROM THE FOUNDATION AND WHICH MEET THE CRITERIA LISTED IN THIS ATTACHMENT SHOULD SUBMIT A SHORT LETTER (NO MORE THAN THREE PAGES) OUTLINING THEIR REQUEST. THE LETTER SHOULD CLEARLY AND SUCCINCTLY STATE: 1. PROSPECTIVE GRANTEE'S MISSION AND GOALS; 2. SPECIFIC PROJECT FOR WHICH SUPPORT IS BEING SOUGHT; 3. AMOUNT OF FUNDING REQUESTED; 4. NAME, TITLE, ADDRESS, TELEPHONE NUMBER, AND EMAIL ADDRESS OF THE PRIMARY CONTACT PERSON; AND, 5. CURRENT ANNUAL BUDGET OR AUDITED FINANCIAL STATEMENTS IF APPLICABLE, PLEASE ALSO INCLUDE A LIST OF OTHER SUPPORT (E.G., FUNDING, IN-KIND CONTRIBUTIONS) SECURED FOR THE PROJECT. BECAUSE THE FOUNDATION GENERALLY ONLY SUPPORTS SECTION 501(C)(3) PUBLIC CHARITIES, IT ALSO REQUIRES THAT YOU SUBMIT VERIFICATION FROM THE IRS THAT YOUR ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAX AS A SECTION 501(C)(3) ORGANIZATION AND IS CLASSIFIED AS A PUBLIC CHARITY UNDER SECTION 509(A) OF THE INTERNAL REVENUE CODE. THE FOUNDATION KINDLY REQUESTS THAT NO MATERIALS BEYOND WHAT ARE DESCRIBED ABOVE BE INCLUDED.
RESTRICTIONS AND LIMITATIONS	Form 990-PF, Part XIV, Line 2d	THE CHARLES KOCH FOUNDATION SUPPORTS STUDENTS AND SCHOLARS PURSING RESEARCH AND EXPANDING EDUCATIONAL PROGRAMS THAT HELP PEOPLE REACH THEIR FULL POTENTIAL THROUGH WORK ON POVERTY, IMMIGRATION, CRIMINAL JUSTICE REFORM, FREE EXPRESSION, AND OTHER CRITICAL ISSUES. THE FOUNDATION GENERALLY SUPPORTS ONLY INTERNAL REVENUE CODE SECTION 501(C)(3) NON-PROFIT PUBLIC CHARITIES AND UNIVERSITIES THAT ARE ORGANIZED AND OPERATED WITHIN THE UNITED STATES. GRANT REQUESTS FROM FOR-PROFIT CORPORATIONS WILL GENERALLY NOT BE CONSIDERED, AND REQUESTS FROM INDIVIDUALS WILL NOT BE CONSIDERED UNLESS PURSUANT TO AN IRS-APPROVED FOUNDATION INDIVIDUAL GRANT PROGRAM. THE FOUNDATION GENERALLY DOES NOT PROVIDE SUPPORT FOR OVERHEAD IN GRANTS MADE TO UNIVERSITIES, COLLEGES, AND OTHER SIMILAR INSTITUTIONS. OVERHEAD INCLUDES, BUT IS NOT LIMITED TO, INSUFFICIENTLY SPECIFIED INSUFFICIENTLY DETAILED OVERHEAD COSTS (E.G., A REQUIREMENT THAT A FIXED PERCENTAGE OF A GRANT AMOUNT BE DEDICATED TO GRANT ADMINISTRATION.) AND/OR INSUFFICIENTLY DETAILED OVERHEAD COSTS (E.G., A REQUIREMENT THAT A FIXED PERCENTAGE OF A GRANT AMOUNT BE DEDICATED TO GRANT ADMINISTRATION.)

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	1,430,000	0	1,430,000	1,430,000

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PASSIVE FUND III	FMV	754,460,923	754,460,923
PASSIVE FUND X	FMV	0	0
PROMISSORY NOTE I	FMV	0	0

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Description	Amount
INVESTMENT IN PARTNERSHIP TRUE-UP	616,719

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	15,941	0	0	15,941
DUES/LICENSES	22,164	0	0	9,981
POSTAGE & DELIVERY	485	0	0	485
TELECOMMUNICATION	-19	0	0	-19
ADVERTISING & PROMOTION	1,610	0	0	-1,677
BANK FEES	3,484	3,484	0	0
GIFTS	114	0	0	114
BAD DEBT EXPENSE	28,693	0	0	28,693
INVESTMENTS - CHARITABLE	0	0	0	
INVESTMENT EXPENSES	0	7,090,684	0	0

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - MISCELLANEOUS	-75,641	0	0
INVESTMENTS - OTHER INCOME	0	16,240,459	0

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Description	Amount
UNREALIZED GAIN/LOSS	81,069,453

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Description	Beginning of Year - Book Value	End of Year - Book Value
INCOME TAX PAYABLE	1,700,000	1,800,000

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL CONSULTING FEES	181,876	0	0	181,876

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXCISE TAXES	2,211,100	0	0	-100,000
PAYROLL TAXES	121,471	0	0	121,471
PROPERTY TAX	107	0	0	107
INVESTMENT FOREIGN TAXES	0	114,788	0	0

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Name	US / Foreign Address	EIN	Description	Amount
PASSIVE FUND III	PO BOX 5004 WICHITA, KS 67201	85-1484620	DISTRIBUTIONS FROM DOMESTIC PASSIVE INVESTMENT	15,000,000
Total				

TY 2024 IRS 990 e-File Render

Name: CHARLES KOCH FOUNDATION

EIN: 48-0918408

Software ID: 24020961

Software Version: 2024v5.1

Name	US / Foreign Address	EIN	Description	Amount
PASSIVE FUND X	1677 S Highway 198 Payson, UT 84651	83-2555283	CAPITAL CONTRIBUTIONS TO DOMESTIC PASSIVE INVESTMENT	500,000
Total				