

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2024, or tax year beginning 01-01-2024, and ending 12-31-2024

Name of foundation THE SCOTT FOUNDATION
A Employer identification number 46-4644295
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
B Telephone number (see instructions) (650) 618-6388
City or town, state or province, country, and ZIP or foreign postal code
C If exemption application is pending, check here
G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change
D 1. Foreign organizations, check here, 2. Foreign organizations meeting the 85% test, check here and attach computation ...
H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,133,096
J Accounting method: Cash, Accrual, Other (specify)
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), with sub-totals and final net income calculations (27-29).

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	52,082	1,133,010	1,133,010
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ 3,498,038 Less: allowance for doubtful accounts ▶ _____ 0	0	3,498,038	3,498,038
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	1,502,048	1,502,048
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	52,082	6,133,096	6,133,096	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22).	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	52,082	6,133,096	
	29 Total net assets or fund balances (see instructions)	52,082	6,133,096	
30 Total liabilities and net assets/fund balances (see instructions)	52,082	6,133,096		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	52,082
2 Enter amount from Part I, line 27a	2	7,817,329
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	7,869,411
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,736,315
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	6,133,096

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include various units like FBGRX, NU, DASH, SNOW, etc.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Rows show detailed financial data for each asset.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary rows for capital gain net income (line 2) and net short-term capital gain or (loss) (line 3).

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table for excise tax calculation with rows 1a through 11, including sub-rows a, b, c, d, 6a, 6b, 6c, 6d, 7, 8, 9, 10, 11.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
CA
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024?
10 Did any persons become substantial contributors during the tax year?
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address

Table with 3 columns: Question ID, Yes, No. Rows 1a-13.

14 The books are in care of FOCUS PARTNERS WEALTH LLC Telephone no. (650) 618-6388
Located at 540 COWPER STREET SUITE 100 PALO ALTO CA ZIP+4 94301

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15

16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Table with 3 columns: Question ID, Yes, No. Rows 16.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
 - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
 - a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?
If "Yes," list the years ► 20___, 20___, 20___, 20___
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20___, 20___, 20___, 20___
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)		No
1a(5)		No
1a(6)		No
1b		
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
 - (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
 - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
 - (3) Provide a grant to an individual for travel, study, or other similar purposes?
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c Organizations relying on a current notice regarding disaster assistance check
- d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
 - If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
 - If "Yes" to 6b, file Form 8870.
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)		No
5a(5)		No
5b		
5d		
6a		No
6b		No
7a		No
7b		
8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHANNON E HUNT-SCOTT PO BOX 1513 LOS GATOS, CA 950311513	CHAIRMAN OF THE BOARD AND 5.00	0	0	0
JAMES KEVIN SCOTT PO BOX 1513 LOS GATOS, CA 950311513	CHIEF FINANCIAL OFFICER AN 5.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1--see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1

2

3

4

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3 ▶

0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	631,429
b	Average of monthly cash balances.	1b	1,131,275
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,762,704
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	1,762,704
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	26,441
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	1,736,263
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	86,813

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	86,813
2a	Tax on investment income for 2024 from Part V, line 5.	2a	27,115
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	27,115
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	59,698
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	59,698
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	59,698

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,722,380
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	1,722,380

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				59,698
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			0	
b Total for prior years: 20 ____, 20 ____, 20 ____		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019.	1,285,414			
b From 2020.	1,063,758			
c From 2021.	1,226,265			
d From 2022.	1,686,800			
e From 2023.	1,810,000			
f Total of lines 3a through e.	7,072,237			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ <u>1,722,380</u>				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				59,698
e Remaining amount distributed out of corpus	1,662,682			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,734,919			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	1,285,414			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	7,449,505			
10 Analysis of line 9:				
a Excess from 2020	1,063,758			
b Excess from 2021	1,226,265			
c Excess from 2022.	1,686,800			
d Excess from 2023	1,810,000			
e Excess from 2024	1,662,682			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

Table with 5 columns: (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows include: 1a, 1b, 2a, 2b, 2c, 2d, 2e, 3, 3a, 3b, 3c, 3d, 3e, 3f, 3g, 3h, 3i, 3j, 3k, 3l, 3m, 3n, 3o, 3p, 3q, 3r, 3s, 3t, 3u, 3v, 3w, 3x, 3y, 3z.

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SHANNON E HUNT-SCOTT
JAMES KEVIN SCOTT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
SHANNON E HUNT-SCOTT AND JAMES KEVI
540 COWPER STREET SUITE 100
PALO ALTO, CA 94301
(650) 618-6388

b The form in which applications should be submitted and information and materials they should include:
N/A

c Any submission deadlines:
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
N/A

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> ACE CHARTER SCHOOLS 1100 SHASTA AVENUE 250 SAN JOSE, CA 95126	NONE	P C	TO SUPPORT THE ORGANIZATION'S MISSION TO EDUCATE STRUGGLING STUDENTS AND PROVIDE THEM WITH THE SKILLS AND WILL TO SUCCEED IN COLLEGE AND BEYOND.	150,000
HILLBROOK SCHOOL 300 MARCHMONT DRIVE LOS GATOS, CA 95032	NONE	P C	TO SUPPORT THE ORGANIZATION'S MISSION TO PROVIDE PRIMARY SCHOOL EDUCATION.	863,880
HUMAN RIGHTS WATCH 350 SANSOME STREET SUITE 1000 SAN FRANCISCO, CA 94104	NONE	P C	TO SUPPORT THE ORGANIZATION'S MISSION TO RAISE AWARENESS OF HUMAN RIGHTS VIOLATIONS, AND PROMOTE JUSTICE.	161,000
MEDIA MATTERS FOR AMERICA 1 EMBARCADERO CENTER 500 SAN FRANCISCO, CA 94111	NONE	P C	TO SUPPORT THE ORGANIZATION'S MISSION TO MONITOR AND CORRECT JOURNALISTIC MISINFORMATION.	100,000
PENINSULA BRIDGE 457 KINGSLEY AVE 2ND FLOOR PALO ALTO, CA 94301	NONE	P C	TO SUPPORT THE ORGANIZATION'S MISSION TO SUPPORT AND PROVIDE EDUCATION TO PREPARE UNDERPRIVILEGED STUDENTS FOR HIGHER EDUCATION.	35,000
PLANNED PARENTHOOD MAR MONTE 1691 THE ALAMEDA SAN JOSE, CA 95126	NONE	P C	TO SUPPORT THE ORGANIZATION'S MISSION TO PROVIDE INFORMATION AND THE MEANS TO MAKE INFORMED DECISIONS IN REGARDS TO PLANNING A FAMILY.	50,000
SCIENCE IS ELEMENTARY 650 ROSEWOOD COURT LOS ALTOS, CA 94024	NONE	P C	TO SUPPORT THE ORGANIZATION'S MISSION TO IMPROVE AND INCREASE ACCESS TO SCIENCE EDUCATION FOR ALL THROUGH TEACHING STUDENTS, TRAINING TEACHERS AND ENGAGING THE SCIENTIFIC COMMUNITY.	35,000
SHARE OUR STRENGTH 1030 15TH STREET NW SUITE 1100 W WASHINGTON, DC 20005	NONE	P C	TO SUPPORT THE ORGANIZATION'S MISSION TO END HUNGER AND POVERTY IN THE U.S. AND ABROAD.	50,000
SILICON VALLEY EDUCATION FOUNDATION 1400 PARKMOOR AVENUE SUITE 200 SAN JOSE, CA 95126	NONE	P C	TO SUPPORT THE ORGANIZATION'S MISSION TO WORK WITH PARTNERS TO CHAMPION SOLUTIONS THAT INSPIRE UNDERSERVED STUDENTS TO SUCCEED IN COLLEGE AND CAREERS.	5,000
THE AMERICAN INDEPENDENT FOUNDATION 800 MAINE AVENUE SW SUITE 500 WASHINGTON, DC 200242866	NONE	P C	TO SUPPORT THE ORGANIZATION'S MISSION TO REPORT ON PROGRESSIVE POLITICAL NEWS AND ISSUES.	50,000
THE TECH INTERACTIVE 201 SOUTH MARKET STREET SAN JOSE, CA 95113	NONE	P C	TO SUPPORT THE ORGANIZATION'S MISSION TO INSPIRE EVERYONE TO BECOME IN AN INNOVATOR.	50,000
VOTO LATINO PO BOX 35608	NONE	P C	TO SUPPORT THE ORGANIZATION'S MISSION TO PROVIDE PROGRAMS THAT ENGAGE,	25,000

WASHINGTON,DC 20033			EDUCATE, AND EMPOWER LATINOS, AND BUILD A STRONGER AND MORE INCLUSIVE DEMOCRACY.	
WHITMAN WALKER FOUNDATION PO BOX 1513 LOS GATOS,CA 95031	NONE	PC	TO SUPPORT THE ORGANIZATION'S MISSION TO ENSURE EVERYONE CAN LIVE HEALTHY LIVES AND LOVE OPENLY, PROVIDING INCLUSIVE, RESPECTFUL HEALTHCARE AND SERVICES TO THE LGBTQ+ COMMUNITIES, PEOPLE WITH HIV, AND OTHER MARGINALIZED GROUPS.	35,000
THE 19TH 3571 FAR WEST BLVD 3497 AUSTIN,TX 78731	NONE	PC	TO SUPPORT THE ORGANIZATION'S MISSION TO PROVIDE INFORMATION AND RESOURCES TO WOMEN AND LGBTQ+ PEOPLE TO ENSURE THEY CAN PARTICIPATE FULLY AND EQUALLY IN DEMOCRACY.	25,000
CREATIVE VISIONS FOUNDATION 18820 PACIFIC COAST HIGHWAY STE 201 MALIBU,CA 90265	NONE	PC	TO SUPPORT THE ORGANIZATION'S MISSION TO PROMOTE CREATIVE ARTISTS WHO USE MEDIA, STORYTELLING, ART, AND TECHNOLOGY TO DRIVE POSITIVE CHANGE AND ADDRESS CRITICAL ISSUES.	25,000
CAMPAIGN FOR SOUTHERN EQUALITY PO BOX 364 ASHEVILLE,NC 28802	NONE	PC	TO SUPPORT THE ORGANIZATION'S MISSION TO BUILD A SOUTH WHERE LGBTQ+ PEOPLE HAVE FULL LEGAL AND LIVED EQUALITY IN EVERY PART OF LIFE, ENSURING THEIR RIGHTS ARE NOT DETERMINED BY THEIR ZIP CODE.	10,000
GROUNDSWELL NETWORK 282 SACKETT ST 4 BROOKLYN,NY 11231	NONE	PC	TO SUPPORT THE ORGANIZATION'S MISSION TO IDENTIFY, STRENGTHEN AND SCALE THE NATION'S BEST ALTERNATIVE SCHOOLS AND PROGRAMS FOR UNDERSERVED STUDENTS.	25,000
WE HOPE 1854 BAY RD EAST PALO ALTO,CA 94303	NONE	PC	TO SUPPORT THE ORGANIZATION'S MISSION TO HELP PEOPLE BECOME HEALTHY, EMPLOYED, AND HOUSED BY PROVIDING INNOVATIVE SOLUTIONS TO THOSE EXPERIENCING HOMELESSNESS OR AT RISK OF IT.	2,500
BRAVE NEW FILMS 26895 ALISO CREEK RD STE B-538 ALISO VIEJO,CA 92656	NONE	PC	TO SUPPORT THE ORGANIZATION'S MISSION TO CHAMPION SOCIAL JUSTICE ISSUES BY USING MODEL OF MEDIA, EDUCATION, AND GRASSROOTS VOLUNTEER INVOLVEMENT THAT INSPIRES, EMPOWERS, MOTIVATES, AND TEACHES CIVIC PARTICIPATION AND MAKES A DIFFERENCE.	10,000
MAUI PREPARATORY ACADEMY 4910 HONOAPIILANI HWY LAHAINA,HI 96761	NONE	PC	TO SUPPORT THE ORGANIZATION'S MISSION TO SUPPORT STUDENTS THROUGH RELATIONSHIPS, EMPOWERMENT, AND RELEVANCE, FOSTERING A COLLEGE-PREPARATORY ENVIRONMENT THAT BUILDS ON THESE PILLARS.	5,000
FOOD FOR SOUL 690 VAN NESS	NONE	PC	TO SUPPORT THE ORGANIZATION'S MISSION TO BUILD A WORLD WHERE NO FOOD	10,000

SAN FRANCISCO, CA 94107

GOES TO WASTE AND NO
PERSON GOES HUNGRY.

Total ▶ **3a**

1,722,380

b *Approved for future payment*

Total ▶ **3b**

0

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVI

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash.
(2) Other assets.

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with columns Yes and No, and rows 1a(1), 1a(2), 1b(1), 1b(2), 1b(3), 1b(4), 1b(5), 1b(6), 1c.

Table with columns (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with columns (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee, Date 2025-11-06, Title

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only

Table for Paid Preparer Use Only with fields: Print/Type preparer's name (ROBERT J EMENS), Preparer's Signature, Date, Check if self-employed, PTIN (P00621240), Firm's name (FOCUS PARTNERS WEALTH LLC), Firm's EIN (90-0751149), Firm's address (540 COWPER STREET SUITE 100, PALO ALTO, CA 94301), Phone no. ((650) 618-6388).

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
 ▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization THE SCOTT FOUNDATION	Employer identification number 46-4644295
--	---

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE SCOTT FOUNDATION

Employer identification number
46-4644295

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SHANNON E HUNT-SCOTT PO BOX 1513 LOS GATOS, CA 950311513	\$ 3,794,501	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	JAMES KEVIN SCOTT PO BOX 1513 LOS GATOS, CA 950311513	\$ 3,794,500	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
THE SCOTT FOUNDATION

Employer identification number
46-4644295

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	22319.5 SHS NU; 15207.495 UNITS FBGRX; 539 SHS CFLT; 1386 SHS DASH; 59 SHS SNOW	\$ 3,665,918	
2	22319.5 SHS NU; 15207.495 UNITS FBGRX; 539 SHS CFLT; 1386 SHS DASH; 59 SHS SNOW	\$ 3,665,918	
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	

Name of organization THE SCOTT FOUNDATION	Employer identification number 46-4644295
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

Additional Data

Return to Form

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: THE SCOTT FOUNDATION

EIN: 46-4644295

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIDELITY ADVISOR BLUE CHIP GROWTH Z	FMV	1,502,048	1,502,048

TY 2024 IRS 990 e-File Render

Name: THE SCOTT FOUNDATION

EIN: 46-4644295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	563	563		0

TY 2024 IRS 990 e-File Render

Name: THE SCOTT FOUNDATION

EIN: 46-4644295

Description	Amount
FAIR MARKET VALUE ADJUSTMENT	1,736,315

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2024 IRS 990 e-File
Render**

Name: THE SCOTT FOUNDATION

EIN: 46-4644295

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
THE HILLBROOK SCHOOL	NONE	6,000,000	3,498,038	2024-02	2034-05	PAYABLE IN FULL BY MATURITY	391.0000000000 %		UPPER SCHOOL PROJECT	CASH LOANED	3,498,038

TY 2024 IRS 990 e-File Render

Name: THE SCOTT FOUNDATION

EIN: 46-4644295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OUTSIDE SERVICES	31,160	31,160		0
MANAGEMENT FEES	1,533	1,533		0

TY 2024 IRS 990 e-File Render

Name: THE SCOTT FOUNDATION

EIN: 46-4644295

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IRS EXCISE TAX AND FEES	14,532	14,532		0
CA TAXES AND FEES	200	200		0