

990-PF

Form
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation THE KATIE MCGRATH & JJ ABRAMS FAMILY FOUNDATION		A Employer identification number 45-3682112
Number and street (or P.O. box number if mail is not delivered to street address) 16030 VENTURA BLVD 320	Room/suite	B Telephone number (see instructions) (310) 288-9970
City or town, state or province, country, and ZIP or foreign postal code ENCINO, CA 91436		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 5,467,125	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	5,675,878			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	821	821		
	4 Dividends and interest from securities	133,179	122,791		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-209,621			
	b Gross sales price for all assets on line 6a 1,610,316				
	7 Capital gain net income (from Part IV, line 2)		1,578,098		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	5,600,257	1,701,710		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages	280,066	0		280,066
	15 Pension plans, employee benefits	24,632	0		24,632
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	25,518	1,438		24,080
	c Other professional fees (attach schedule)	8,244	8,244		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	36,577	0		11,626
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	62,560	0		23,055
	24 Total operating and administrative expenses. Add lines 13 through 23	437,597	9,682		363,459
	25 Contributions, gifts, grants paid	5,311,995			5,311,995
	26 Total expenses and disbursements. Add lines 24 and 25	5,749,592	9,682		5,675,454
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-149,335			
	b Net investment income (if negative, enter -0-)		1,692,028		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		2,030,751	2,239,703	2,239,703
	2	Savings and temporary cash investments		28,808	79,291	79,291
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		9,542	9,542	
	7	Other notes and loans receivable (attach schedule) ▶ _____ 2,726 Less: allowance for doubtful accounts ▶ _____ 0				
				2,726	2,726	0
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		2,870,504	2,461,060	2,433,691
	c	Investments—corporate bonds (attach schedule)		335,329	334,579	341,513
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		326,081	348,252	372,927
14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		5,603,741	5,475,153	5,467,125	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)		15,000	35,000	
	23	Total liabilities (add lines 17 through 22).		15,000	35,000	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds		0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
	28	Retained earnings, accumulated income, endowment, or other funds		5,588,741	5,440,153	
	29	Total net assets or fund balances (see instructions)		5,588,741	5,440,153	
	30	Total liabilities and net assets/fund balances (see instructions) .		5,603,741	5,475,153	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,588,741
2	Enter amount from Part I, line 27a	2	-149,335
3	Other increases not included in line 2 (itemize) ▶ _____	3	747
4	Add lines 1, 2, and 3	4	5,440,153
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	5,440,153

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a GAINS FROM SALE OF SNOWFLAKE INC	D		
b CAPITAL GAINS DIVIDENDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,603,852		32,218	1,571,634
b 6,464			6,464
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			1,571,634
b			6,464
c			
d			
e			

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3

1,578,098

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.		
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	1	23,519
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	23,519
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	23,519
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	1,318
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	24,837
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded	11	

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ GETTLESON WITZER O'CONNOR Telephone no. ▶ (310) 288-9970 Located at ▶ 16030 VENTURA BLVD 320 ENCINO CA ZIP+4 ▶ 91436			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country ▶</i>	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here. 
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?
If "Yes," list the years  20____, 20____, 20____, 20____
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.).
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)		No
1a(5)		No
1a(6)		No
1b		
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐

b If any answer is "Yes" to 5a(1)–(5); did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions ☐

c Organizations relying on a current notice regarding disaster assistance check ☐

d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

5a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? ☐

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)		No
5a(5)		No
5b		
5d		
6a		No
6b		No
7a		No
7b		
8		No

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
KATHLEEN MCGRATH	PRESIDENT/DIRECTOR 0.50	0	0	0
16030 VENTURA BLVD 320 ENCINO, CA 91436				
JEFFREY J ABRAMS	SECRETARY/TREASURER/DIRECTOR 0.50	0	0	0
16030 VENTURA BLVD 320 ENCINO, CA 91436				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

[illegible]

Total number of other employees paid over \$50,000.	0
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Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	3,179,499
b	Average of monthly cash balances.	1b	2,057,645
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,237,144
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	5,237,144
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	78,557
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	5,158,587
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	257,929

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	257,929
2a	Tax on investment income for 2024 from Part V, line 5.	2a	23,519
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	23,519
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	234,410
4	Recoveries of amounts treated as qualifying distributions.	4	1,326
5	Add lines 3 and 4.	5	235,736
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	235,736

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	5,675,454
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	5,675,454

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7					235,736
2 Undistributed income, if any, as of the end of 2024:					
a Enter amount for 2023 only.				0	
b Total for prior years: 20 ____, 20 ____, 20 ____			0		
3 Excess distributions carryover, if any, to 2024:					
a From 2019.					8,184,479
b From 2020.					10,199,883
c From 2021.					9,158,171
d From 2022.					7,385,440
e From 2023.					6,630,018
f Total of lines 3a through e.		41,557,991			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 5,675,454					
a Applied to 2023, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2024 distributable amount					235,736
e Remaining amount distributed out of corpus		5,439,718			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		46,997,709			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)		8,184,479			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a		38,813,230			
10 Analysis of line 9:					
a Excess from 2020		10,199,883			
b Excess from 2021		9,158,171			
c Excess from 2022.		7,385,440			
d Excess from 2023		6,630,018			
e Excess from 2024		5,439,718			

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)
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a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JEFFREY J ABRAMS

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

Form **990-PF** (2024)

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ABORTION FREEDOM FUND PO BOX 567 MIDDLETOWN,MD 21769	N/A	P C	UNRESTRICTED SUPPORT	10,000
ACLU SOCAL 1313 W 8TH ST 2000 LOS ANGELES,CA 90017	N/A	P C	UNRESTRICTED SUPPORT	5,000
ALLIANCE FOR CHILDRENS RIGHTS 4525 WILSHIRE BLVD 150 LOS ANGELES,CA 90010	N/A	P C	UNRESTRICTED SUPPORT	10,000
ARCHER SCHOOL FOR GIRLS 11725 SUNSET BLVD LOS ANGELES,CA 90049	N/A	P C	UNRESTRICTED SUPPORT	10,000
ARRAY ALLIANCE 180 GLENDALE BOULEVARD LOS ANGELES,CA 90026	N/A	P C	UNRESTRICTED SUPPORT	500,000
BABY2BABY 5830 W JEFFERSON BLVD SUITE 200 LOS ANGELES,CA 90016	N/A	P C	UNRESTRICTED SUPPORT	10,000
BARNARD COLLEGE 3009 BROADWAY NEW YORK,NY 10027	N/A	P C	2024 ATHENA FILM FESTIVAL	5,000
BIG BROTHERS BIG SISTERS OF GREATER LOS ANGELES 3333 WILSHIRE BLVD SUITE 103 LOS ANGELES,CA 90010	N/A	P C	UNRESTRICTED SUPPORT	50,000
CAMDEN PUBLIC LIBRARY 55 MAIN STREET CAMDEN,ME 04843	N/A	P C	UNRESTRICTED SUPPORT	5,000
CENTER FOR NON-VIOLENT EDUCATION & PARENTING DBA ECHO TRAINING PO BOX 26938 LOS ANGELES,CA 90026	N/A	P C	UNRESTRICTED SUPPORT	5,000
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET FL 22 NEW YORK,NY 10038	N/A	P C	2024 LOS ANGELES BENEFIT	50,000
CHILDREN'S ACTION NETWORK 2999 OVERLAND AVENUE SUITE 207A LOS ANGELES,CA 90064	N/A	P C	UNRESTRICTED SUPPORT	5,000
CITY YEAR 287 COLUMBUS AVE BOSTON,MA 02116	N/A	P C	UNRESTRICTED SUPPORT	5,000
CIVIC NATION 1400 L STREET NW WASHINGTON,DC 20005	N/A	P C	UNRESTRICTED SUPPORT	25,000
COASTAL MOUNTAINS LAND TRUST 101 MOUNT BATTIE STREET	N/A	P C	UNRESTRICTED SUPPORT	5,000

CAMDEN,ME 04843	N/A	P C	UNRESTRICTED SUPPORT	10,000
COMMUNITIES IN SCHOOLS OF LOS ANGELES 2000 AVENUE OF THE STARS LOS ANGELES,CA 90067	N/A	P C	\$5,545 SCHOOL SUPPLIES\$250,000 SOUTH CENTRAL YOUTH EMPOWERED THRU ACTION (SCYEA) PROGRAM\$50,000 UNRESTRICTED SUPPORT	555,545
COMMUNITY COALITION 8101 S VERMONT AVENUE LOS ANGELES,CA 90044	N/A	P C	\$50,000 ANNUAL FUND	50,000
CROSSROADS SCHOOL FOR ARTS & SCIENCES 1714 21ST STREET SANTA MONICA,CA 90404	N/A	P C	UNRESTRICTED SUPPORT	5,000
DEATH PENALTY FOCUS 1215 K ST 17TH FL SACRAMENTO,CA 95814	N/A	P C	UNRESTRICTED SUPPORT	1,000
DONORSCHOOSE 134 W 37TH ST FL11 NEW YORK CITY,NY 10018	N/A	P C	KEEP MY BROTHER	30,000
FILM INDEPENDENT 5670 WILSHIRE BLVD 9TH FLOOR LOS ANGELES,CA 90036	N/A	P C	UNRESTRICTED SUPPORT	5,000
GEENA DAVIS INSTITUTE ON GENDER IN MEDIA 578 WASHINGTON BLVD 672 MARINA DEL REY,CA 90292	N/A	P C	UNRESTRICTED SUPPORT	2,500
GWCF KARA KENNEDY FUND 1325 G ST NW SUITE 480 WASHINGTON,DC 20005	N/A	P C	UNRESTRICTED SUPPORT	5,000
HARNESS COMMUNITY 230 MOLINO ST LOS ANGELES,CA 90013	N/A	P C	FREE ELECTION FUND	1,000,000
HOPEWELL FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	N/A	P C	UNRESTRICTED SUPPORT	2,000
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVE NW WASHINGTON,DC 20036	N/A	P C	UNRESTRICTED SUPPORT	5,000
INDEPENDENT SCHOOL ALLIANCE 5813A UPLANDER WAY CULVER CITY,CA 90230	N/A	P C	THIS IS ABOUT HUMANITY FUND	5,000
INTERNATIONAL COMMUNITY FOUNDATION 2505 N AVENUE NATIONAL CITY,CA 91950	N/A	P C	UNRESTRICTED SUPPORT	25,000
INTERNATIONAL WOMEN'S MEDIA FOUNDATION 1625 K STREET NW SUITE 1275 WASHINGTON,DC 20006	N/A	P C	UNRESTRICTED SUPPORT	10,000
JHPIEGO 1615 THOMAS STREET BALTIMORE,MD 21231	N/A	P C	UNRESTRICTED SUPPORT	1,000
JONSSON CANCER CENTER FOUNDATION	N/A	P C		

10833 LE CONTE AVE LOS ANGELES,CA 90024				
KIWANIS CLUB OF ROLLING HILLS ESTATES PO BOX 2856 PALOS VERDES,CA 90274	N/A	P C	UNRESTRICTED SUPPORT	1,000
LAANE 464 LUCAS AVENUE SUITE 202 LOS ANGELES,CA 90017	N/A	P C	UNRESTRICTED SUPPORT	6,200
MANIFESTWORKS 823 SEWARD STREET LOS ANGELES,CA 90038	N/A	P C	UNRESTRICTED SUPPORT	5,000
MEGUNTICOOK WATERSHED ASSOCIATION PO BOX 443 CAMDEN,ME 04843	N/A	P C	UNRESTRICTED SUPPORT	5,000
MID-COAST RECREATION CENTER 535 WEST STREET ROCKPORT,ME 04856	N/A	P C	UNRESTRICTED SUPPORT	250
MOSTE 645 WEST 9TH ST SUITE 100-376 LOS ANGELES,CA 90015	N/A	P C	UNRESTRICTED SUPPORT	5,000
MOTION PICTURE & TELEVISION FUND 23388 MULHOLLAND DR SUITE 220 WOODLAND HILLS,CA 91364	N/A	P C	UNRESTRICTED SUPPORT	100,000
NAACP LEGAL DEFENSE AND EDUCATIONAL FUND INC 40 RECTOR STREET 5TH FLOOR NEW YORK,NY 10006	N/A	P C	UNRESTRICTED SUPPORT	100,000
NATIONAL ALLIANCE ON MENTAL ILLNESS 4301 WILSON BLVD SUITE 300 ARLINGTON,V A 22203	N/A	P C	UNRESTRICTED SUPPORT	2,000
NATIONAL DOMESTIC WORKERS ALLIANCE 45 BROADWAY SUITE 320 NEW YORK,NY 10006	N/A	P C	UNRESTRICTED SUPPORT	75,000
NATIONAL TRUST FOR LOCAL NEWS 405 WALTHAM STREET 319 LEXINGTON,MA 02421	N/A	P C	MAINE TRUST FOR LOCAL NEWS	25,000
NATIONAL WOMENS LAW CENTER PO BOX 200871 PITTSBURGH,PA 15251	N/A	P C	UNRESTRICTED SUPPORT	50,000
NEW YORKERS FOR CHILDREN 80 E HARTSDALE AVENUE 505 HARTSDALE,NY 10530	N/A	P C	UNRESTRICTED SUPPORT	10,000
NORTHEASTERN UNIVERSITY 716 COLUMBUS AVENUE 402 CP BOSTON,MA 02120	N/A	P C	NORTHEASTERN FINANCIAL AID FUND	100,000
PAN-MASS CHALLENGE 77 4TH AVENUE NEEDHAM,MA 02494	N/A	P C	UNRESTRICTED SUPPORT	2,500
PEN AMERICA 1370 N ST ANDREW PL LOS ANGELES,CA 90028	N/A	P C	UNRESTRICTED SUPPORT	5,000
	N/A	P C	UNRESTRICTED SUPPORT	25,000

PEOPLE FOR THE AMERICAN WAY 1101 15TH STREET NW SUITE 600 WASHINGTON,DC 20005				
PODERISTAS COMMUNITY FUND 3103 FAIRFIELD AVENUE BRONX,NY 10463	N/A	P C	UNRESTRICTED SUPPORT	50,000
POINTS NORTH INSTITUTE PO BOX 836 CAMDEN,ME 04843	N/A	P C	GOLD-LEVEL SPONSORSHIP OF THE CAMDEN INTERNATIONAL FILM FESTIVAL	10,000
POSSIBILITY LABS 1410 FRANKLIN ST 135 SAN FRANCISCO,CA 94109	N/A	P C	UNRESTRICTED SUPPORT	10,000
PRO PUBLICA INC 155 AVENUE OF THE AMERICAS 13TH FLOOR NEW YORK,NY 10013	N/A	P C	UNRESTRICTED SUPPORT\$500,000 CAPITAL CAMPAIGN	1,500,000
READING PARTNERS LOS ANGELES 5350 WILSHIRE BLVD 36216 LOS ANGELES,CA 90036	N/A	P C	UNRESTRICTED SUPPORT	5,000
SANTA MONICA PAL 1401 OLYMPIC BOULEVARD SANTA MONICA,CA 90404	N/A	P C	CHRIS CARREY PAL EDUCATION FUND	10,000
SARAH LAWRENCE COLLEGE 1 MEAD WAY BRONXVILLE,NY 10708	N/A	P C	SCHOLARSHIPS	50,000
SAVE THE CHILDREN 501 KINGS HIGHWAY EAST SUITE 400 FAIRFIELD,CT 06825	N/A	P C	HURRICANE HELENE RELIEF	25,000
SF JAZZ 201 FRANKLIN STREET SAN FRANCISCO,CA 94102	N/A	P C	UNRESTRICTED SUPPORT	1,000
SHARE OUR STRENGTH 1030 15TH STREET NW SUITE 1100 WASHINGTON,DC 20005	N/A	P C	UNRESTRICTED SUPPORT	25,000
SIMMONS UNIVERSITY 300 THE FENWAY BOSTON,MA 02115	N/A	P C	UNRESTRICTED SUPPORT	5,000
SIMON WIESENTHAL CENTER 1399 SOUTH ROXBURY DRIVE LOS ANGELES,CA 90035	N/A	P C	UNRESTRICTED SUPPORT	25,000
SO CA PUB RADIO 474 S RAYMOND AVE PASADENA,CA 91105	N/A	P C	UNRESTRICTED SUPPORT	10,000
THE 19TH NEWS 3571 FAR WEST BLVD 3497 AUSTIN,TX 78731	N/A	P C	UNRESTRICTED SUPPORT	250,000
THE EDWARD M KENNEDY INSTITUTE FOR UNITED STATES SENATE 210 MORRISSEY BOULEVARD BOSTON,MA 02125	N/A	P C	UNRESTRICTED SUPPORT	10,000
THE FORGOTTEN DOG FOUNDATION 1112 MONTANA AVENUE SUITE 166 SANTA MONICA,CA 90403	N/A	P C	UNRESTRICTED SUPPORT	10,000
	N/A	P C	UNRESTRICTED SUPPORT	5,000

THE GOLDIE HAWN FOUNDATION 220 26TH STREET SUITE 203 SANTA MONICA,CA 90402				
THE OBAMA FOUNDATION PO BOX 779056 CHICAGO,IL 60677	N/A	P C	UNRESTRICTED SUPPORT	100,000
THE OPPORTUNITY NETWORK 85 BROAD STREET 6TH FLOOR NEW YORK,NY 10004	N/A	P C	UNRESTRICTED SUPPORT	25,000
THE PANISCUS PROJECT 150 VASSAL LANE CAMBRIDGE,MA 02138	N/A	P C	UNRESTRICTED SUPPORT	25,000
THE PEOPLE CONCERN 2116 ARLINGTON AVE SUITE 100 LOS ANGELES,CA 90018	N/A	P C	UNRESTRICTED SUPPORT	15,000
THE PUBLIC THEATER 425 LAFAYETTE STREET NEW YORK,NY 10003	N/A	P C	UNRESTRICTED SUPPORT	2,000
THE UCLA FOUNDATION 10889 WILSHIRE BLVD 1100 LOS ANGELES,CA 90024	N/A	P C	UCLA NIMOY THEATER	100,000
THE VAD FOUNDATION 849 VALENCIA STREET SAN FRANCISCO,CA 94110	N/A	P C	BOBBY NEWMYER DINING HALL & AUDITORIUM	50,000
UNATTI FOUNDATION 824 17TH STREET 4 SANTA MONICA,CA 90403	N/A	P C	UNRESTRICTED SUPPORT	5,000
US IRELAND ALLIANCE 1122 N HUDSON STREET UNIT 1100 ARLINGTON,V A 22201	N/A	P C	UNRESTRICTED SUPPORT	25,000
WESTSIDE FOOD BANK 1710 22ND STREET SANTA MONICA,CA 90404	N/A	P C	HOLIDAY FOOD RESOURCE PROGRAM	25,000
WOMEN FILM 4221 WILSHIRE BLVD SUITE 130 LOS ANGELES,CA 90010	N/A	P C	UNRESTRICTED SUPPORT	10,000
Total			▶ 3a	5,311,995
b <i>Approved for future payment</i> PRO PUBLICA INC 155 AVENUE OF THE AMERICAS 13TH FLOOR NEW YORK,NY 10013	N/A	P C	UNRESTRICTED SUPPORT	1,000,000
Total			▶ 3b	1,000,000

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	821	
		14	133,179	
		18	-209,621	
	0		-75,621	0

Line No. Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

[illegible]

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2025-11-17
Signature of officer or trustee	Date

2025-11-17

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	RANDAL O'CONNOR		2025-11-17		P00394812
	Firm's name ☐ GETTLESON WITZER & O'CONNOR				Firm's EIN ☐ 95-480280
	Firm's address ☐ 16030 VENTURA BLVD STE 320 ENCINO, CA 91436				Phone no. (310) 288-9970

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization THE KATIE MCGRATH & JJ ABRAMS FAMILY FOUNDATION		Employer identification number 45-3682112

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE KATIE MCGRATH & JJ ABRAMS FAMILY FOUNDATION	Employer identification number 45-3682112
--	--

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEFFREY ABRAMS AND KATHLEEN MCGRATH 16030 VENTURA BLVD 320 ENCINO, C A 91436	 \$ 4,241,320	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	JEFFREY ABRAMS AND KATHLEEN MCGRATH 16030 VENTURA BLVD 320 ENCINO, C A 91436	 \$ 1,434,558	☒ Person ☐ Payroll ☒ Noncash (Complete Part II for noncash contributions.)
-			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-			☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
THE KATIE MCGRATH & JJ ABRAMS FAMILY
FOUNDATION

Employer identification number
45-3682112

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	8,304 SHS SNOWFLAKE INC CL A FM	\$ 1,434,558	2024-11-22
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	

Name of organization THE KATIE MCGRATH & JJ ABRAMS FAMILY FOUNDATION	Employer identification number 45-3682112
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

[Return to Form](#)

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: THE KATIE MCGRATH & JJ ABRAMS FAMILY
FOUNDATION
EIN: 45-3682112

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GREEN HASSON JANKS	22,643	0		22,643
GETTLESON, WITZER & O'CONNOR	2,875	1,438		1,437

TY 2024 IRS 990 e-File Render

Name: THE KATIE MCGRATH & JJ ABRAMS FAMILY
FOUNDATION

EIN: 45-3682112

Name of Bond	End of Year Book Value	End of Year Fair Market Value
UBS - CORPORATE BONDS	334,579	341,513

TY 2024 IRS 990 e-File Render

Name: THE KATIE MCGRATH & JJ ABRAMS FAMILY
FOUNDATION

EIN: 45-3682112

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UBS - CORPORATE STOCK	2,461,060	2,433,691

TY 2024 IRS 990 e-File Render

Name: THE KATIE MCGRATH & JJ ABRAMS FAMILY
FOUNDATION

EIN: 45-3682112

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
UBS - OTHER INVESTMENTS	AT COST	348,252	372,927

TY 2024 IRS 990 e-File Render

Name: THE KATIE MCGRATH & JJ ABRAMS FAMILY
FOUNDATION

EIN: 45-3682112

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	7 5	0		7 5
COMPUTER EXPENSES	6 0 0	0		6 0 0
FILING FEES	4 0 0	0		4 0 0
INSURANCE	39,505	0		0
OFFICE	21,980	0		21,980

TY 2024 IRS 990 e-File Render

Name: THE KATIE MCGRATH & JJ ABRAMS FAMILY
FOUNDATION

EIN: 45-3682112

Description	Amount
PRIOR PERIOD ADJUSTMENT	747

TY 2024 IRS 990 e-File Render

Name: THE KATIE MCGRATH & JJ ABRAMS FAMILY
FOUNDATION

EIN: 45-3682112

Description	Beginning of Year - Book Value	End of Year - Book Value
CREDIT CARD PAYABLE	15,000	35,000

TY 2024 IRS 990 e-File Render

Name: THE KATIE MCGRATH & JJ ABRAMS FAMILY
FOUNDATION

EIN: 45-3682112

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UBS INVESTMENT MGMT FEES	8,244	8,244		0

TY 2024 IRS 990 e-File Render

Name: THE KATIE MCGRATH & JJ ABRAMS FAMILY
FOUNDATION

EIN: 45-3682112

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SANTA MONICA CITY BUSINESS TAX	4	0		4
PAYROLL TAXES	11,622	0		11,622
FEDERAL EXCISE TAX	24,951	0		0