Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation
ARIE AND IDA CROWN MEMORIAL

A Employer identification number
36-6076088

Number and street (or P.O. box number if mail is not delivered to street address)
222 N LASALLE ST-STE 2000

Room/suite

B Telephone number (see instructions)
(312) 236-6300

City or town, state or province, country, and ZIP or foreign postal code
CHICAGO, IL 60601

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 3,033,137,337

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	299,355,208			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	19,078,849	19,078,849		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	159,741,821			
	b Gross sales price for all assets on line 6a 285,017,005				
	7 Capital gain net income (from Part IV, line 2)		159,741,821		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	18,553,601	15,780,601		
	12 **Total.** Add lines 1 through 11	496,729,479	194,601,271		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	848,372	380,351		468,021
	17 Interest	372	367		0
	18 Taxes (attach schedule) (see instructions)	3,007,452	287,818		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	41,711	41,696		15
	24 **Total operating and administrative expenses.** Add lines 13 through 23	3,897,907	710,232		468,036
	25 Contributions, gifts, grants paid	115,224,085			115,224,085
	26 **Total expenses and disbursements.** Add lines 24 and 25	119,121,992	710,232		115,692,121
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	377,607,487			
	b **Net investment income** (if negative, enter -0-)		193,891,039		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,533,735	2,693,313	2,693,313
	2 Savings and temporary cash investments	252,113,016	374,174,640	374,174,640
	3 Accounts receivable ▶ 173,726			
	Less: allowance for doubtful accounts ▶	194,682	173,726	173,726
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	784,974,988	1,043,016,435	2,623,718,265
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	27,020,575	27,102,309	31,965,908
	14 Land, buildings, and equipment: basis ▶ 13,690			
	Less: accumulated depreciation (attach schedule) ▶ 13,690			
	15 Other assets (describe ▶)	963,816	411,485	411,485
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,066,800,812	1,447,571,908	3,033,137,337
Liabilities	17 Accounts payable and accrued expenses	3,827	5,139	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	377,265	3,534,562	
	23 **Total liabilities**(add lines 17 through 22)	381,092	3,539,701	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	47,536,276	47,536,276	
	28 Retained earnings, accumulated income, endowment, or other funds	1,018,883,444	1,396,495,931	
	29 **Total net assets or fund balances** (see instructions)	1,066,419,720	1,444,032,207	
	30 **Total liabilities and net assets/fund balances** (see instructions)	1,066,800,812	1,447,571,908	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,066,419,720
2	Enter amount from Part I, line 27a	2	377,607,487
3	Other increases not included in line 2 (itemize) ▶	3	5,000
4	Add lines 1, 2, and 3	4	1,444,032,207
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	1,444,032,207

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ HTTPS://WWW.CROWNFAMILYPHILANTHROPIES.ORG

14 The books are in care of ▶ ARIE AND IDA CROWN MEMORIAL Telephone no. ▶ (312) 236-6300

Located at ▶ 222 N LASALLE ST-STE 2000 CHICAGO IL CHICAGO IL ZIP+4 ▶ 606011109

15 ☐ Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
BARBARA MANILOW 222 N LASALLE - STE 2000 CHICAGO, IL 60601	CHAIR, DIRECTOR 0.25	0	0	0
DANIELLE GOODMAN 222 N LASALLE - STE 2000 CHICAGO, IL 60601	VICE CHAIR, DIRECTOR 0.25	0	0	0
DANIEL GOODMAN 222 N LASALLE - STE 2000 CHICAGO, IL 60601	DIRECTOR 0.25	0	0	0
WILLIAM CROWN 222 N LASALLE - STE 2000 CHICAGO, IL 60601	DIRECTOR 0.25	0	0	0
KEATING CROWN 222 N LASALLE - STE 2000 CHICAGO, IL 60601	DIRECTOR 0.25	0	0	0
MATTHEW TAPPER 222 N LASALLE - STE 2000 CHICAGO, IL 60601	DIRECTOR 0.25	0	0	0
CRAIG MARTIN 222 N LASALLE - STE 2000 CHICAGO, IL 60601	INDEPENDENT DIRECTOR 0.25	0	0	0
CINDY MOELIS 222 N LASALLE - STE 2000 CHICAGO, IL 60601	INDEPENDENT DIRECTOR 0.25	0	0	0
ARIE CROWN 222 N LASALLE - STE 2000 CHICAGO, IL 60601	TREASURER, DIRECTOR 0.25	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
REVOLUTION IMPACT LLC 411 W ONTARIO STREET 512 CHICAGO,IL 60654	CONSULTING	270,000
MATTHEW NIKSCH 123 N TAYLOR AVE OAK PARK,IL 60302	CONSULTING	75,000
METIS ASSOCIATES INC 100 WALL STREET 802 NEW YORK,NY 10005	CONSULTING	72,392

Total number of others receiving over $50,000 for professional services. . . . . ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	2,388,149,746
b	Average of monthly cash balances		1b	313,789,633
c	Fair market value of all other assets (see instructions)		1c	30,445,803
d	**Total** (add lines 1a, b, and c)		1d	2,732,385,182
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	2,732,385,182
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	40,985,778
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	2,691,399,404
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	134,569,970

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	134,569,970
2a	Tax on investment income for 2024 from Part V, line 5	2a 2,695,085		
b	Income tax for 2024. (This does not include the tax from Part V.)	2b 501,332		
c	Add lines 2a and 2b		2c	3,196,417
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	131,373,553
4	Recoveries of amounts treated as qualifying distributions		4	5,000
5	Add lines 3 and 4		5	131,378,553
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	131,378,553

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	115,692,121
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	115,692,121

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				131,378,553
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0	
b Total for prior years: 20 ___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019				
b From 2020				
c From 2021				
d From 2022	9,389,485			
e From 2023				
f **Total** of lines 3a through e	9,389,485			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ $ 115,692,121				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2024 distributable amount				115,692,121
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2024. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	9,389,485			9,389,485
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				6,296,947
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021				
c Excess from 2022				
d Excess from 2023				
e Excess from 2024				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	**(b)** 2023	**(c)** 2022	**(d)** 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

BARBARA MANILOW

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

VISIT HTTPSWWWCROWNFAMILYPHILANTHRO
222 N LASALLE ST STE 1000
CHICAGO,IL 60601
(312) 236-6300

b The form in which applications should be submitted and information and materials they should include:

VISIT HTTPS://WWW.CROWNFAMILYPHILANTHROPIES.ORG TO APPLY ONLINE

c Any submission deadlines:

VISIT HTTPS://WWW.CROWNFAMILYPHILANTHROPIES.ORG FOR MORE INFORMATION

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

VISIT HTTPS://WWW.CROWNFAMILYPHILANTHROPIES.ORG FOR MORE INFORMATION

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	19,078,849	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	159,741,821	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a CASH EQUIVALENT INCOME			14	15,780,580	
b MPLX LP	900001	2,772,826	14		
c FOREIGN TAX CREDIT RECLAIMS	900001		14		
d STATE TAX REFUNDS	900001	174	14	0	
e MISC INCOME			14		
f FED REFUNDS	900001		14	0	
g FED INTEREST	900001		14	21	
12 Subtotal. Add columns (b), (d), and (e)		2,773,000		194,601,271	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				**13**	197,374,271

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee — Date: 2025-11-11 — Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
GLEN STAFFORD				P00546769

Firm's name ▶ HENRY CROWN AND COMPANY — Firm's EIN ▶36-2123962

Firm's address ▶ 222 N LASALLE ST-STE 2000 CHICAGO,IL 606011109 — Phone no. (312) 236-6300

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B
(Form 990)
(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization
ARIE AND IDA CROWN MEMORIAL

Employer identification number
36-6076088

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: ARIE AND IDA CROWN MEMORIAL
Employer identification number: 36-6076088

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	3GNS S LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 227,810	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	AABC HANGAR LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 20,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
3	ARELJAY I LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 1,986,355	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
4	ARELJAY II LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 16,136,616	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
5	ARKAY ACQUISITION LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 13,320,100	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
6	ASPEN SKIING COMPANY LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 11,423,903	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization: ARIE AND IDA CROWN MEMORIAL
Employer identification number: 36-6076088

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	BGEAR INVESTORS LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 62,397	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
8	CC INDUSTRIES INC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 750,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
9	CCIX INDUSTRIES INC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 273,300	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
10	CCTO I PRODUCTION LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 12,452,100	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
11	CD HOLDINGS II LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 21,903,266	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
12	CHI LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 4,988,200	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization: ARIE AND IDA CROWN MEMORIAL
Employer identification number: 36-6076088

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	CHINA INVESTMENTS LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 272,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
14	CROWN CASH FUND 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 4,107,252	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
15	CROWN FUND 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 38,188,918	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
16	CROWN FUND II 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 46,066,408	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
17	CROWN INVESTMENT FUND II LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 17,510,352	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
18	CROWN SPK LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 1,553,749	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization: ARIE AND IDA CROWN MEMORIAL
Employer identification number: 36-6076088

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	CT INVESTMENT FUND LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 656,072	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
20	CVF 2018 LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 6,484,106	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
21	CVF II LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 527,153	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
22	GEODE CROWN LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 1,363,296	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
23	GREAT DANE LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 13,900,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
24	HAMPSHIRE WEST LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 194,846	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization: ARIE AND IDA CROWN MEMORIAL
Employer identification number: 36-6076088

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	HC AUSTIN LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 252,189	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
26	HC GETTYSBURG LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 213,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
27	HC INDIANAPOLIS LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 128,814	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
28	HC NASHVILLE LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 541,119	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
29	HCNI I LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 192,409	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
30	HCNI I LLC DBA PINGREE LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 196,540	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization: ARIE AND IDA CROWN MEMORIAL
Employer identification number: 36-6076088

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	HCNI I LLC DBA MCDOWELL MOUNTAIN BACK BOWL LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 57,948	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
32	HCNI II LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 9,712,487	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
33	LANDMARK HOLDINGS C LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 6,059,965	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
34	LDEF II LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 12,441,750	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
35	LDEF III 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 331,227	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
36	LONGTAIL CO-INVESTMENT LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 347,400	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization: ARIE AND IDA CROWN MEMORIAL
Employer identification number: 36-6076088

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	LONGTAIL CROWN LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 20,485,021	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
38	LONGVIEW ASSET MANAGEMENT LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 5,034,910	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
39	LONGVIEW DIRECT EQUITY FUND LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 4,279,191	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
40	PATRICIA A CROWN 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 1,000,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
41	RC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 98,052	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
42	SELIG GRAND RAPIDS LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 99,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization: ARIE AND IDA CROWN MEMORIAL
Employer identification number: 36-6076088

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	SELIG S LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 1,260,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
44	SELIG SEALING PRODUCTS INC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 1,374,366	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
45	TEEKAY ACQUISITION S LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 920,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
46	THE ASC & NCC FAMILYRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 159,411	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
47	THE BARBARARC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 41,845	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
48	THE CROWN INVESTMENT FUND 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 16,785,506	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization: ARIE AND IDA CROWN MEMORIAL
Employer identification number: 36-6076088

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
49	THE DACRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 117,142	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
50	THE DANIEL AND ELLEN CROWNRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 129,554	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
51	THE DEBRARC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 107,762	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
52	THE EICRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 170,665	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
53	THE JANETRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 111,744	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
54	THE JSC & PHCRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 174,822	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization: ARIE AND IDA CROWN MEMORIAL
Employer identification number: 36-6076088

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
55	THE LAKEWOODRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 77,405	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
56	THE LEONARDRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 41,652	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
57	THE NJCRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 124,464	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
58	THE PCRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 89,350	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
59	THE RECRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 122,782	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
60	THE RICHARDRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 15,207	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization: ARIE AND IDA CROWN MEMORIAL
Employer identification number: 36-6076088

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
61	THE WILLIAM CROWNRC TRUST 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 136,194	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
62	TSE LLC 222 N LASALLE STREET - SUITE 2000 CHICAGO, IL 606011109	$ 1,322,316	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
63	TWO POINT ZERO GROWTH AND INCOME LLC 1874 THOMAS RD CHICAGO, IL 606011109	$ 233,800	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
ARIE AND IDA CROWN MEMORIAL

Employer identification number
36-6076088

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization
ARIE AND IDA CROWN MEMORIAL

Employer identification number
36-6076088

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) $ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift: Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift: Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift: Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift: Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: ARIE AND IDA CROWN MEMORIAL

EIN: 36-6076088

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
CHICAGO CRED INC	300 E RANDOLPH STREET CHICAGO, IL 60601	2022-11-15	50,000	IN NOVEMBER 2022 THE TAXPAYER MADE A $50,000 GRANT TO THE GRANTEE IN SUPPORT OF A FUND TO SUPPORT FAMILIES OF DECEASED FLATLINING VIOLENCE INSPIRES PEACE ("FLIP") WORKERS.	0	TAXPAYER IS NOT AWARE OF ANY DIVERSION BY GRANTEE	FEBRUARY 28, 2025	2025-10-24	BASED ON THE REPORT RECEIVED FROM THE GRANTEE RECEIVED FEBRUARY 28, 2025, NONE OF THIS $50,000 GRANT WAS UTILIZED IN 2022, 2023 OR 2024. THIS GRANT WHICH WAS PAID IN NOVEMBER 2022, IS INTENDED TO BE USED IN FUTURE YEARS. ANY GRANT EXPENDED IN FUTURE YEARS WILL BE REPORTED ON FUTURE EXPENDITURE RESPONSIBILITY REPORTS UNTIL THE GRANT HAS BEEN FULLY UTILIZED FOR THE PURPOSE DESCRIBED.
CHICAGO CRED INC	300 E RANDOLPH STREET CHICAGO, IL 60601	2024-06-15	100,000	IN JUNE 2024 THE TAXPAYER MADE A $100,000 GRANT TO THE GRANTEE IN SUPPORT OF A FUND FOR SITE SAFETY AND SECURITY	100,000	TAXPAYER IS NOT AWARE OF ANY DIVERSION BY GRANTEE	FEBRUARY 28, 2025	2025-10-24	BASED ON THE REPORT RECEIVED FROM THE GRANTEE RECEIVED FEBRUARY 28, 2025, $100,000 OF THE $100,000 GRANT WAS UTILIZED DURING 2024 FOR SITE SAFETY AND SECURITY.
PAMOJA INITIATIVE CORP	360 CABRINI BLVD 6J NEW YORK, NY 10040	2023-12-04	200,000	ON DECEMBER 4, 2023 THE TAXPAYER MADE A $200,000 GRANT TO THE GRANTEE IN SUPPORT OF A FUND TO SUPPORT SAFARI DOCTORS WORK IN LAMU, KENYA	100,000	TAXPAYER IS NOT AWARE OF ANY DIVERSION BY GRANTEE	FEBRUARY 28, 2025	2025-10-24	BASED ON THE REPORT RECEIVED FROM THE GRANTEE RECEIVED FEBRUARY 28, 2025, $100,000 OF THE $200,000 GRANT WAS UTILIZED DURING 2024 FOR GENERAL OPERATING EXPENSES. ANY GRANT EXPENDED IN FUTURE YEARS WILL BE REPORTED ON FUTURE EXPENDITURE RESPONSIBILITY REPORTS UNTIL THE GRANT HAS BEEN FULLY UTILIZED FOR THE PURPOSES DESCRIBED.
PAMOJA INITIATIVE CORP	360 CABRINI BLVD 6J NEW YORK, NY 10040	2024-03-25	3,060	ON MARCH 25, 2024 THE TAXPAYER MADE A $3,060 GRANT TO THE GRANTEE IN SUPPORT FOR ADDITIONAL PROFESSIONAL DEVELOPMENT WITH SAFARI DOCTOR'S STAFF	3,060	TAXPAYER IS NOT AWARE OF ANY DIVERSION BY GRANTEE	APRIL 15,2025	2025-10-24	BASED ON THE REPORT RECEIVED FROM THE GRANTEE RECEIVED APRIL 15 2025, $3,060 OF THE $3,060 GRANT WAS UTILIZED DURING 2024 FOR TO SUPPORT PROFESSIONAL DEVELOPMENT FOR SAFARI DOCTORS.
PAMOJA INITIATIVE CORP	360 CABRINI BLVD 6J NEW YORK, NY 10040	2024-11-21	30,000	ON NOVEMBER 21, 2024 THE TAXPAYER MADE A $30,000 GRANT TO THE GRANTEE IN SUPPORT OF A FUND FOR PROFESSIONAL DEVELOPMENT OF SAFARI DOCTORS	10,000	TAXPAYER IS NOT AWARE OF ANY DIVERSION BY GRANTEE	APRIL 15,2025	2025-10-24	BASED ON THE REPORT RECEIVED FROM THE GRANTEE RECEIVED APRIL 15, 2025, $10,000 OF THE $30,000 GRANT WAS UTILIZED DURING 2024 FOR PROFESSIONAL DEVELOPMENT OF SAFARI DOCTORS. ANY GRANT EXPENDED IN FUTURE YEARS WILL BE REPORTED ON FUTURE EXPENDITURE RESPONSIBILITY REPORTS UNTIL THE GRANT HAS BEEN FULLY UTILIZED FOR THE PURPOSES DESCRIBED.
PAMOJA INITIATIVE CORP	360 CABRINI BLVD 6J NEW YORK, NY 10040	2024-11-21	375,000	ON NOVEMBER 21, 2024 THE TAXPAYER MADE A $375,000 GRANT TO THE GRANTEE IN SUPPORT OF A FUND TO SUPPORT SAFARI DOCTORS WORK IN LAMU, KENYA	0	TAXPAYER IS NOT AWARE OF ANY DIVERSION BY GRANTEE	APRIL 15,2025	2025-10-24	BASED ON THE REPORT RECEIVED FROM THE GRANTEE RECEIVED APRIL 15, 2025, $0 OF THE $375,000 WAS UTILIZED DURING 2024 FOR SUPPORT TO STRENGTHEN SAFARI DOCTORS WORK IN LAMU, KENYA. ANY GRANT EXPENDED IN FUTURE YEARS WILL BE REPORTED ON FUTURE EXPENDITURE RESPONSIBILITY REPORTS UNTIL THE GRANT HAS BEEN FULLY UTILIZED FOR THE PURPOSES DESCRIBED.
SHIMON BEN JOSEPH FOUNDATION (DBA JIM JOSEPH FOUNDATION)	343 SANSOME STREET SUITE 550 SAN FRANCISCO, CA 94104	2023-12-04	4,125,000	ON DECEMBER 4, 2023 THE TAXPAYER MADE A $4,125,000 GRANT TO THE GRANTEE IN SUPPORT OF A FUND TO SUPPORT THE COMMON ERA PROJECT.	1,375,000	TAXPAYER IS NOT AWARE OF ANY DIVERSION BY GRANTEE	FEBRUARY 28, 2025	2025-10-24	BASED ON THE REPORT RECEIVED FROM THE GRANTEE RECEIVED FEBRUARY 28, 2025, $1,375,000 OF THE $4,125,000 WAS UTILIZED DURING 2024 FOR SUPPORT OF COMMON ERA PROJECT. COMMON ERA PROJECT IS THE RESEARCH AND DEVELOPMENT PROGRAM TO SERVE JEWISH YOUTH. ANY GRANT EXPENDED IN FUTURE YEARS WILL BE REPORTED ON FUTURE EXPENDITURE RESPONSIBILITY REPORTS UNTIL THE GRANT HAS BEEN FULLY UTILIZED FOR THE PURPOSES DESCRIBED.
CHICAGO CRED INC	300 E RANDOLPH STREET CHICAGO, IL 60601	2021-11-23	25,000	ON NOVEMBER 23, 2021 THE TAXPAYER MADE A $25,000 GRANT TO THE GRANTEE IN SUPPORT OF A FUND TO SUPPORT FAMILIES OF DECEASED FLATLINING VIOLENCE INSPIRES PEACE ("FLIP") WORKERS.	20,013	TAXPAYER IS NOT AWARE OF ANY DIVERSION BY GRANTEE	FEBRUARY 28, 2025	2025-10-24	BASED ON THE REPORT RECEIVED FROM THE GRANTEE RECEIVED FEBRUARY 28. 2025, $7,051.03 OF THE $25,000 GRANT WAS UTILIZED DURING 2024 FOR SUPPORT AND FUNERAL EXPENSES OF FLATLINING VIOLENCE INSPIRES PEACE WORKERS. $6,379.02 OF THIS GRANT WAS UTILIZED IN 2023, $5,283.17 OF THIS GRANT WAS UTILIZED IN 2022, AND $1,300 OF THIS GRANT WAS UTILIZED IN 2021 AND REPORTED ON THE TAXPAYER'S EXPENDITURE RESPONSIBILITY FORMS. TOTAL AMOUNT OF THIS GRANT EXPENDED THROUGH 2024 IS $20,013.22. ANY GRANT EXPENDED FUTURE YEARS WILL BE REPORTED ON FUTURE EXPENDITURE RESPONSIBLITY REPORTS.

TY 2024 IRS 990 e-File Render

Name: ARIE AND IDA CROWN MEMORIAL

EIN: 36-6076088

Identifier	Return Reference	Explanation
ADD'L INFO FOR EXPENDITURE RESPONSIBILITY	PART VI-B LINE 5D	THE FOLLOWING EXPLANATION AND INFORMATION ARE RELATED TO GRANTS MADE IN CURRENT TAX YEAR THAT ARE SUBJECT TO EXPENDITURE RESPONSIBILITY. THIS INFORMATION IS INTENDED TO SATISFY THE REPORTING THAT IS REQUIRED BY IRC 4945(H) AND TREASURY REG. 53.4945-5(D). THIS STATEMENT CONTAINS THE INFORMATION REQUIRED BY TREASURY REG. 53.4945-5(D) INCLUDING THE NAME AND ADDRESS OF THE GRANTEE (CHICAGO CRED, INC.) , THE DATE AND AMOUNT OF EACH GRANT, THE PURPOSE OF THE GRANT, AND THE AMOUNTS EXPENDED BY THE GRANTEE. BELOW IS ADDITIONAL INFORMATION TO SUPPLEMENT THE STATEMENT. THE 2024 ANNUAL REPORTS WERE RECEIVED FROM THE GRANTEES ON FEBRUARY 28, 2025, AND APRIL 15, 2025. THE TAXPAYER VERIFIED THE RESULTS OF THESE REPORTS ON OCTOBER 29, 2025. FINALLY, THE TAXPAYER HEREBY CONFIRMS THAT, TO ITS KNOWLEDGE, THE GRANTEE HAS NOT DIVERTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT.

TY 2024 IRS 990 e-File Render

Name: ARIE AND IDA CROWN MEMORIAL

EIN: 36-6076088

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS COM (ABT)	42,103	67,074
ALPHABET INC CAP STK CL A (GOOGL)	23,472,597	85,541,452
AMAZON COM INC COM (AMZN)	41,271,028	66,504,788
BLUE OWL CAPITAL INC COM CL A	23,314,269	23,382,720
CANADIAN PACIFIC KANSAS CITY COM (CP)	58,279,134	53,815,997
CHARLES RIV LABS INTL INC COM (CRL)	26,962,359	24,891,649
COPART INC COM (CPRT)	13,169,330	27,167,508
DANAHER CORPORATION COM (DHR)	9,430,600	10,395,860
ENTEGRIS INC COM (ENTG)	44,193,594	46,785,840
EQUIFAX INC COM (EFX)	7,671,996	17,041,055
GENERAL DYNAMICS (GD.RS)	464,020	59,004,370
GUIDEWIRE SOFTWARE INC COM (GWRE)	1,261,152	3,463,308
HILTON WORLDWIDE HLDGS INC COM (HLT)	33,206,451	59,725,225
INTERCONTINENTAL EXCHANGE INC COM (ICE)	29,167,347	111,855,847
IQVIA HLDGS INC COM (IQV)	39,504,521	71,869,209
JPMORGAN CHASE & CO COM (JPM)	10,916,632	310,233,641
LIBERTY MEDIA CORP DEL COM LBTY ONE S C (FWONK)	22,211,470	51,879,685
LIVE NATION ENTERTAINMENT INC COM	26,607,931	36,322,549
MASTERCARD INC CL A (MA)	19,922,836	596,481,119
META PLATFORMS INC (META)	2,285,935	8,366,352
MICROSOFT CORP COM (MSFT)	44,807,894	96,950,480
MOODYS CORP COM (MCO)	17,896,821	28,234,627
MTU AERO ENGINES A (MTX.GY)	33,677,580	51,727,154
PTC INC COM (PTC)	33,899,133	72,423,819
RESTAURANT BRANDS INTL INC COM	28,685,084	26,880,102
ROLLS ROYCE HLDGS	43,623,965	48,992,727
SAFRAN (SAF.PF)	55,726,504	103,113,661
SALESFORCE COM INC COM (CRM)	26,430,198	45,078,717
SBA COMMUNICATIONS CORP NEW CL A (SBAC)	19,330,641	25,446,060
SERVICENOW INC COM (NOW)	16,630,818	70,205,387
SHERWIN WILLIAMS CO COM (SHW)	14,993,607	40,981,281
SNOWFLAKE INC CL A (SNOW)	12,000	15,441
SPDR S&P 500 ETF TR UNIT SER 1 S&P (SPY)	13,392,526	33,168,025
SS&C TECHNOLOGIES HLDGS INC COM (SSNC)	14,982,860	25,240,878
THERMO FISHER SCIENTIFIC INC COM (TMO)	66,568,808	73,436,187
UNIVERSAL MUSIC GR	33,791,626	31,032,458
VISA INC COM CL A (V)	743,188	18,045,252
VULCAN MATLS CO COM (VMC)	41,594,855	54,434,241
WASTE CONNECTIONS INC	19,431,341	19,780,772
WENDYS CO COM (WEN)	6,346,209	7,219,857
WORKDAY INC CL A (WDAY)	43,647,888	52,566,130
ZILLOW GROUP INC CL A (ZG)	33,447,584	33,949,761

TY 2024 IRS 990 e-File Render

Name: ARIE AND IDA CROWN MEMORIAL

EIN: 36-6076088

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ISRAEL ST (46513B3E6)	AT COST	25,000	24,927
ISRAEL ST (46513JET4)	AT COST	1,000,000	978,795
ISRAEL ST (46514ATM1)	AT COST	500,000	500,000
PROTECTOSEAL INC (PROTSEAL)	AT COST	3,035	49,983
MPLX LP (3039K) (NO DETAIL)	AT COST	25,574,274	30,412,203

TY 2024 IRS 990 e-File Render

Name: ARIE AND IDA CROWN MEMORIAL

EIN: 36-6076088

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SALES PENDING SETTLEMENT	963,816	411,485	411,485

TY 2024 IRS 990 e-File Render

Name: ARIE AND IDA CROWN MEMORIAL

EIN: 36-6076088

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	41,711	41,696		15

TY 2024 IRS 990 e-File Render

Name: ARIE AND IDA CROWN MEMORIAL

EIN: 36-6076088

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CASH EQUIVALENT INCOME	15,780,580	15,780,580	15,780,580
MPLX LP	2,772,826	0	2,772,826
STATE TAX REFUNDS	174	0	174
FED INTEREST	21	21	21

TY 2024 IRS 990 e-File Render

Name: ARIE AND IDA CROWN MEMORIAL

EIN: 36-6076088

Description	Amount
GRANT REFUND	5,000

TY 2024 IRS 990 e-File Render

Name: ARIE AND IDA CROWN MEMORIAL

EIN: 36-6076088

Description	Beginning of Year - Book Value	End of Year - Book Value
PURCHASES PENDING SETTLEMENT	377,265	3,534,562

TY 2024 IRS 990 e-File Render

Name: ARIE AND IDA CROWN MEMORIAL

EIN: 36-6076088

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	468,021	0		468,021
JP MORGAN CHASE - CUSTODY FEES	380,351	380,351		0

TY 2024 IRS 990 e-File Render

Name: ARIE AND IDA CROWN MEMORIAL

EIN: 36-6076088

Name	Address
CROWN FUND II	222 N LASALLE ST - STE 2000 CHICAGO,IL 60601

TY 2024 IRS 990 e-File Render

Name: ARIE AND IDA CROWN MEMORIAL

EIN: 36-6076088

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES PAID	2,600,000	0		0
STATE TAXES PAID	119,450	0		0
FOREIGN TAXES	287,818	287,818		0
STATE TAX PENALTY	184	0		0
FEDERAL PENALTY	0	0		0