Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation
Lumina Foundation for Education Inc

A Employer identification number
35-1813228

Number and street (or P.O. box number if mail is not delivered to street address)
820 Massachusetts Ave Suite 1390

Room/suite

B Telephone number (see instructions)
(317) 951-5300

City or town, state or province, country, and ZIP or foreign postal code
Indianapolis, IN 46204

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 1,544,151,334

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶☐ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	250,827	250,827		
	4 Dividends and interest from securities	11,257,829	22,164,093		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	73,234,269			
	b Gross sales price for all assets on line 6a 632,611,000				
	7 Capital gain net income (from Part IV, line 2)		53,233,588		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances 0				
	b Less: Cost of goods sold 0				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	690,808	11,763,352	0	
	12 **Total.** Add lines 1 through 11	85,433,733	87,411,860	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	4,060,291	230,046		3,803,830
	14 Other employee salaries and wages	8,145,150	473,038		7,596,698
	15 Pension plans, employee benefits	1,596,361	217,956		3,157,572
	16a Legal fees (attach schedule)	319,881	0	0	416,121
	b Accounting fees (attach schedule)	231,164	28,886	0	330,318
	c Other professional fees (attach schedule)	4,560,350	2,692,705	0	1,760,854
	17 Interest				157,844
	18 Taxes (attach schedule) (see instructions)	2,318,588	293,929	0	0
	19 Depreciation (attach schedule) and depletion	684,161	108,646	0	
	20 Occupancy	1,106,973	99,295		997,429
	21 Travel, conferences, and meetings	3,304,261	2,657		3,375,829
	22 Printing and publications	1,011,748			1,139,842
	23 Other expenses (attach schedule)	15,091,395	10,817,640	0	15,308,634
	24 **Total operating and administrative expenses.** Add lines 13 through 23	42,430,323	14,964,798	0	38,044,971
	25 Contributions, gifts, grants paid	30,210,680			30,030,680
	26 **Total expenses and disbursements.** Add lines 24 and 25	72,641,003	14,964,798	0	68,075,651
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	12,792,730			
	b **Net investment income** (if negative, enter -0-)		72,447,062		
	c **Adjusted net income** (if negative, enter -0-)			0	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	12,902,794	25,801,822	25,801,822
	3 Accounts receivable ▶ 938,018			
	Less: allowance for doubtful accounts ▶	1,321,927	938,018	938,018
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ 0			
	Less: allowance for doubtful accounts ▶ 0	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	425,217	1,076,563	1,076,563
	10a Investments—U.S. and state government obligations (attach schedule)	19,829,005	18,996,200	18,996,200
	b Investments—corporate stock (attach schedule)	313,996,528	355,320,885	355,320,885
	c Investments—corporate bonds (attach schedule)	39,577,647	43,280,520	43,280,520
	11 Investments—land, buildings, and equipment: basis ▶ 0			
	Less: accumulated depreciation (attach schedule) ▶ 0	0		0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	990,675,400	1,049,157,377	1,049,157,377
	14 Land, buildings, and equipment: basis ▶ 6,061,871			
	Less: accumulated depreciation (attach schedule) ▶ 1,031,689	394,124	5,030,182	5,030,182
	15 Other assets (describe ▶)	68,909,975	44,549,767	44,549,767
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,448,032,617	1,544,151,334	1,544,151,334
Liabilities	17 Accounts payable and accrued expenses	6,980,419	8,684,412	
	18 Grants payable	725,000	900,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶)	2,496,821	8,931,668	
	23 **Total liabilities**(add lines 17 through 22)	10,202,240	18,516,080	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions	1,437,830,377	1,525,635,254	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances** (see instructions)	1,437,830,377	1,525,635,254	
	30 **Total liabilities and net assets/fund balances** (see instructions)	1,448,032,617	1,544,151,334	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,437,830,377
2	Enter amount from Part I, line 27a	2	12,792,730
3	Other increases not included in line 2 (itemize) ▶	3	306,932,554
4	Add lines 1, 2, and 3	4	1,757,555,661
5	Decreases not included in line 2 (itemize) ▶	5	231,920,407
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	1,525,635,254

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	TOTAL PUBLICLY TRADED SECURITIES	P		
b	CAPITAL GAINS FROM K-1'S	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	632,611,000		601,945,024	30,665,976
b	22,567,612			22,567,612
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0	30,665,976
b			0	22,567,612
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	53,233,588
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**	1	1,007,014
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,007,014
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,007,014
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024 — 6a: 2,041,184		
b	Exempt foreign organizations—tax withheld at source — 6b: 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	2,041,184
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,034,170
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** ▶ 1,034,170 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ _____ **(2)** On foundation managers. ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA, CO, CT, DC, FL, GA, AL, HI, IL, IN, LA, MD, MA, MN, MS, MO, NM, NY, NC, ND, OK, AZ, SC, VA, AR, WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW.LUMINAFOUNDATION.ORG

14 The books are in care of ▶ ERIN ARCHER Telephone no. ▶ (317) 951-5300

Located at ▶ 820 Massachusetts Avenue Suite 1390 Indianapolis IN ZIP+4 ▶ 46204

15 ☐ Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year | 15 |

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	Yes	
b	If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	Yes	
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8	Yes	

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Alisa Miller 820 Massachusetts Ave Indianapolis, IN 46204	BOARD CHAIR 2.00	45,000	0	
Allan Hubbard 820 Massachusetts Ave Indianapolis, IN 46204	BOARD MEMBER (RETIRED 4/10/2024) 1.00	28,000	0	
Austan Goolsbee 820 Massachusetts Ave Indianapolis, IN 46204	BOARD MEMBER 1.00	0	0	
Christine Pambianchi 820 Massachusetts Ave Indianapolis, IN 46204	BOARD MEMBER 1.00	28,000	0	
David Wilson 820 Massachusetts Ave Indianapolis, IN 46204	BOARD MEMBER 1.00	34,000	0	
Joseph Boateng 820 Massachusetts Ave Indianapolis, IN 46204	BOARD MEMBER 2.00	34,000	0	
Justin Christian 820 Massachusetts Ave Indianapolis, IN 46204	BOARD MEMBER 1.00	28,000	0	
Katherine Davis 820 Massachusetts Ave Indianapolis, IN 46204	BOARD MEMBER (RETIRED 4/10/2024) 2.00	28,000	0	
Matthew Breitfelder 820 Massachusetts Ave Indianapolis, IN 46204	BOARD MEMBER 2.00	34,000	0	
Matthew Goldberg 820 Massachusetts Ave Indianapolis, IN 46204	BOARD MEMBER 1.00	28,000	0	
Pardis Mahdavi 820 Massachusetts Ave Indianapolis, IN 46204	BOARD MEMBER (elected 4/10/24) 1.00	20,307	0	
Teresa Lubbers 820 Massachusetts Ave Indianapolis, IN 46204	BOARD MEMBER (elected 4/10/24) 1.00	20,307	0	
William Serrata 820 Massachusetts Ave Indianapolis, IN 46204	BOARD MEMBER 1.00	28,000	0	
Chauncy Lennon 820 Massachusetts Ave Indianapolis, IN 46204	VP for the Future of Learning and Work & Sr. Stratgeic Advisor 40.00	421,902	105,951	0
Courtney Brown 820 Massachusetts Ave Indianapolis, IN 46204	VP of Impact & Planning 40.00	387,283	115,784	3,123
Debra Humphreys 820 Massachusetts Ave Indianapolis, IN 46204	VP of Strategic Engagement 40.00	374,389	76,844	0
Erin Archer 820 Massachusetts Ave	VP for Fin and Invest/CFO 40.00	392,231	67,559	2,362

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Indianapolis, IN 46204				
Hong Linh Nguyen 820 Massachusetts Ave Indianapolis, IN 46204	VP, Equity Culture, & Talent 40.00	361,460	94,810	1,965
Jamie Merisotis 820 Massachusetts Ave Indianapolis, IN 46204	President/CEO 40.00	1,064,716	125,159	1,920
Michelle Cooper 820 Massachusetts Ave Indianapolis, IN 46204	VP, Public Policy & Executive Director 40.00	373,848	87,598	3,071
Timothy Robinson 820 Massachusetts Ave Indianapolis, IN 46204	VP General Counsel & Chief of Staff 40.00	344,721	102,852	2,531
Carman Twillie Ambar 820 Massachusetts Ave Indianapolis, IN 46204	Board Member 1.00	28,000	0	

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Cody Coppotelli 820 Massachusetts Ave Indianapolis,IN 46204	Dir of Inv (8.24) 40.00	318,603	50,509	1,178
Kevin Corcoran 820 Massachusetts Ave Indianapolis,IN 46204	Strategy Director 40.00	222,625	118,257	2,508
Shelley Lloyd 820 Massachusetts Ave Indianapolis,IN 46204	Dir of HR & Fac-Dec 40.00	246,414	139,766	1,818
Thomas Major 820 Massachusetts Ave Indianapolis,IN 46204	Assoc Gen Counsel 40.00	211,995	59,409	2,429
Scott Jenkins 820 Massachusetts Ave Indianapolis,IN 46204	Strtgy Dir-St Policy 40.00	213,436	48,668	0
Total number of other employees paid over $50,000. . . . . ▶				50

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Cornerstone Partners 675 Jefferson Parkway Charlottesville, V A 22911	Investment consulting and advisory services	2,748,872
Blackbaud Giving Fund 65 Fairchild Street Charleston, S C 29492	Third Party Processing of Lumina Gifts	2,422,451
Shiel Sexton Company Inc 902 N Capitol Ave Indianapolis, I N 46204	Construction Contractor for new office location	2,066,510
Cigna Health 900 Cottage Grove Road Bloomfield, C T 06002	Healthcare Services	1,326,664
HCM Strategists LLC 501 Congress Ave Suite 257 Austin, T X 78701	Support Lumina's state policy agenda	1,250,000

Total number of others receiving over $50,000 for professional services. . . . . ▶

50

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TECHNICAL ASSISTANCE: THE FOUNDATION PROVIDES TECHNICAL ASSISTANCE BASED ON NONPARTISAN RESEARCH AND ANALYSIS TO BUSINESS, HIGHER EDUCATION, PUBLIC POLICY, NONPROFIT, AND WORKFORCE LEADERS AND ORGANIZATIONS WITH AN INTEREST IN INCREASING THE PROPORTION OF ADULTS IN THE U.S. LABOR FORCE WITH COLLEGE DEGREES AND OTHER CREDENTIALS OF VALUE LEADING TO ECONOMIC PROSPERITY TO 75 PERCENT BY 2040. FOUNDATION EXECUTIVES AND STAFF REGULARLY OFFER ADVICE AND ASSISTANCE ON TOPICS SUCH AS COLLEGE ADMISSIONS AND ACCESS TO WORKFORCE TRAINING, SUPPORTING STUDENTS WITH FINANCIAL AID AND HIGH-IMPACT PRACTICES AS THEY PURSUE EDUCATION AND TRAINING AFTER HIGH SCHOOL, AND ALIGNING DEGREES AND OTHER CREDENTIALS WITH LABOR-MARKET NEEDS. THIS ASSISTANCE INCLUDES BRIEFINGS AND TESTIMONY AT THE REQUEST OF POLICYMAKERS ON MATTERS WITHIN THE FOUNDATION'S AREAS OF EXPERTISE, SPEAKING AT CONFERENCES, MEETINGS, OTHER EVENTS, AND SHARING IDEAS AND INSIGHTS THROUGH EARNED, OWNED, AND PAID MEDIA.	12,568,220
2 RESEARCH AND PUBLICATIONS: THE FOUNDATION CONDUCTS SUSTANTIAL NONPARTISAN RESEARCH AND ANALYSIS ON EDUCATION AND TRAINING AFTER HIGH SCHOOL AND MAKES THIS RESEARCH AVAILABLE FREE OF CHARGE. THE FOUNDATION ANNUALLY UPDATES A WIDELY CITED BENCHMARK REPORT, "A STRONGER NATION," USING AN ONLINE DATA VIZUALIZATION TOOL. THIS REPORT, BASED ON FEDERAL DATA, MAKES A COMPELLING CASE FOR THE NEED TO DRAMATICALLY INCREASE THE SHARE OF AMERICANS WITH WORKFORCE CERTIFICATES, COLLEGE DEGREES, AND QUALITY SHORT-TERM CREDENTIALS. THE TOOL IS FEATURED ON THE FOUNDATION'S WEBSITE AND IS PROMOTED THROUGH MEDIA PITCHING AND SOCIAL MEDIA OUTREACH. "A STRONGER NATION" OFFERS STATE-BY-STATE ANALYSIS OF THE EDUCATION LEVELS OF EACH STATE'S RESIDENTS, HIGHLIGHTING THE WORK THAT MUST BE DONE TO ACHIEVE 75 PERCENT OF ADULTS IN THE U.S. LABOR FORCE WITH COLLEGE DEGREES AND OTHER CREDENTIALS OF VALUE LEADING TO ECONOMIC PROSPERITY BY 2040. THE FOUNDATION ALSO RELEASES LUMINA FOCUS MAGAZINE.	4,585,917
3 CONFERENCES AND CONVENINGS: THE FOUNDATION CONVENES BUSINESS, HIGHER EDUCATION, PUBLIC POLICY, NONPROFIT, AND WORKFORCE LEADERS, RESEARCHERS, AND OTHER INFLUENTIAL LEADERS WHO ARE WORKING TO EXPAND ACCESS TO FORMAL LEARNING AFTER HIGH SCHOOL AND ENSURE THE SUCCESS OF TODAY'S STUDENTS, MANY OF WHOM COME FROM LOW-INCOME HOUSEHOLDS, ARE BLACK, HISPANIC, LATINO, AND NATIVE AMERICAN, ARE THE FIRST IN THEIR FAMILIES TO ATTEND COLLEGE, OR ARE WORKING-AGE ADULTS. THESE CONVERSATIONS BRING PEOPLE TOGETHER AROUND A RANGE OF TOPICS TO SHARE, LEARN, BUILD, AND ACT. TOPICS COVERED INCLUDE REDESIGNING HIGHER LEARNING TO ADVANCE THE 75 PERCENT GOAL THE FOUNDATION AND ITS PARTNERS IN THE FIELD PURSUE CONSISTENT WITH A PUBLIC, FIVE-YEAR STRATEGIC PLAN.	1,489,473
4 PHILANTHROPY: THE FOUNDATION SUPPORTS THE NONPROFIT PHILANTHROPIC SECTOR AND ORGANIZATIONS ADVANCING THE FIELDS OF HIGHER EDUCATION AND WORKFORCE TRAINING. FOUNDATION EXECUTIVES AND STAFF ACTIVELY SUPPORT PHILANTHROPIC ORGANIZATIONS IN INDIANAPOLIS, WHERE THE FOUNDATION IS HEADQUARTERED, AND IN AND AROUND THE DISTRICT OF COLUMBIA, WHERE IT HAS A SATELLITE OFFICE. FOUNDATION EXECUTIVES AND STAFF MEMBERS ALSO SERVE ON THE BOARDS OF LOCAL, NATIONAL, AND INTERNATIONAL CHARITABLE FOUNDATIONS. FOR EXAMPLE, THE FOUNDATION'S PRESIDENT AND CEO SERVES AS A GOVERNOR OF THE DITCHLEY FOUNDATION, BASED IN THE UNITED KINGDOM, AS PAST CHAIRMAN AND TRUSTEE EMERITUS OF THE COUNCIL ON FOUNDATIONS, AND ON THE BIPARTISAN POLICY CENTER'S COMMISSION FOR THE AMERICAN WORKFORCE AND THE BOARD OF THE CENTRAL INDIANA CORPORATE PARTNERSHIP. OTHER LUMINA STAFF SERVE ON BOARDS OF ORGANIZATIONS SUCH AS THE NELLIE MAE FOUNDATION, INDIANA HUMANITIES, AND THE ARNOLT CENTER FOR INVESTIGATIVE JOURNALISM.	1,125,473

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 Beam: To support a scalable platform providing financial tools and resources to support postsecondary completion rates.	1,000,000
2 The Reinvestment Fund, Inc: PRI loan to address the level of philanthropic, government, and other financial support to HBCUs.	500,000
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 . . . . . ▶	1,500,000

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	1,426,133,120
b	Average of monthly cash balances		1b	32,141,189
c	Fair market value of all other assets (see instructions)		1c	14,515,991
d	**Total** (add lines 1a, b, and c)		1d	1,472,790,300
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	1,472,790,300
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	22,091,855
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	1,450,698,445
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	72,534,922

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	72,534,922
2a	Tax on investment income for 2024 from Part V, line 5	2a 1,007,014		
b	Income tax for 2024. (This does not include the tax from Part V.)	2b 32,335		
c	Add lines 2a and 2b		2c	1,039,349
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	71,495,573
4	Recoveries of amounts treated as qualifying distributions		4	685,059
5	Add lines 3 and 4		5	72,180,632
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	72,180,632

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26		1a	68,075,651
b	Program-related investments—total from Part VIII-B		1b	1,500,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	3,886,938
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4		4	73,462,589

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				72,180,632
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0	
b Total for prior years: 2022, 2021, 2020		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019 30,158,428				
b From 2020 10,587,827				
c From 2021 10,381,849				
d From 2022 0				
e From 2023 20,503,037				
f **Total** of lines 3a through e	71,631,141			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ $ 73,462,589				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2024 distributable amount				72,180,632
e Remaining amount distributed out of corpus	1,281,957			
5 Excess distributions carryover applied to 2024. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	72,913,098			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	30,158,428			
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a	42,754,670			
10 Analysis of line 9:				
a Excess from 2020 10,587,827				
b Excess from 2021 10,381,849				
c Excess from 2022 0				
d Excess from 2023 20,503,037				
e Excess from 2024 1,281,957				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

PROGRAM OFFICE NEW INQUIRY
LUMINA FOUNDATION FOR EDUCATION PO
Box 1806
Indianapolis,IN 462061806

b The form in which applications should be submitted and information and materials they should include:

Lumina Foundation does not have a formal letter of inquiry (LOI) policy. However, we do review unsolicited requests. Unsolicited requests are reviewed by the grants management team for alignment with the Foundation's current strategic priorities. If the request aligns with current work, it is referred to a program officer for further review. Requests considered viable are invited to submit concept papers for further consideration by Lumina Executive Team members. Formal invitations for full proposal may be advanced following initial evaluation.

c Any submission deadlines:

UNSOLICITED INQUIRIES RECEIVED BY THE END OF SEPTEMBER FOR THE YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Lumina carefully reviews every grant inquiry that meets foundation guidelines. Following the initial review, we will inform applicants within two months of receipt whether the inquiry fits our current priorities and resources. Due to limited resources, we cannot request proposals from all inquiries that meet our criteria. If we decide to request a full proposal, a Program Officer will contact the applicant to request additional information and to provide instructions on applying for a grant. An invitation to submit a proposal does not guarantee funding. Lumina carefully considers all solicited proposals; occasionally, we invite external experts to review proposals as well. We are diligent in our efforts to respond promptly to proposals. Assuming potential grantees' timely responses to requests for information, the entire review and approval process typically takes approximately six months.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
100 Black Men of Indianapolis 1500 East Michigan Indianapolis, IN 46201		PC	To support the 100 Black Men of Indianapolis 40th Anniversary Gala	5,000
Advance Illinois 303 East Wacker Drive Suite 1925 Chicago, IL 60601		PC	To support Advance Illinois' efforts to educate the public about state-level policies that increase postsecondary attainment and improve outcomes.	125,000
Afghan American Community Center Inc 7710 Hackbury Court Unit A Indianapolis, IN 46227		PC	To support the Eid & Nawruz event	5,000
AFL-CIO Working For America Institute 815 Black Lives Matter Plaza Washington, DC 20006		PC	To develop and deploy a universally recognized advanced manufacturing certification program in partnership with community colleges in Ohio, Pennsylvania, and Georgia.	125,000
Alabama Possible PO Box 55058 Birmingham, AL 35255		PC	to support the EmpowerED Conference convening of historically and predominately Black community colleges	30,000
Alabama Possible PO Box 55058 Birmingham, AL 35255		PC	To support the EmpowerED Conference convening of historically and predominately Black community colleges.	15,000
Amalgamated Charitable Foundation Inc 1825 K Street NW Washington, DC 20006		PC	To support the Higher Ed Forward joint funder effort designed to advance student success, academic freedom, and democratic principles through designated pooled funding.	250,000
American Academy of Arts and Sciences 136 Irving St Cambridge, MA 02138		PC	To support the Aspen Higher Education Forum with journalists' participation.	250,000
American Association Of Blacks in Higher Education 1155 F St NW Washington, DC 20004		PC	To support the 2024 AABHE Annual Conference.	5,000
American Association of Colleges and Universities 1818 R Street Northwest Washington, DC 20009		PC	To support the rollout of Democracy Re/Designed and support IDHE's transition to AAC&U	180,000
American Association of Colleges and Universities 1818 R Street Northwest Washington, DC 20009		PC	To plan for the launch of the Higher Education Democracy Initiative	100,000
American Association of Community Colleges One Dupont Circle NW Suite 700 Washington, DC 20036		PC	To support AACC's annual Workforce Development Institute 2025 conference.	6,000
American Association of Hispanics in Higher Education 2455 East Sunrise Blvd Suite 816 Fort Lauderdale, FL 33304		PC	To support the 2024 Annual Conference of the American Association of Hispanics in Higher Education (AAHHE).	5,000
American Association of University Administrators 2412 N Stonelake Cir Bloomington, IN 47404		PC	To support the AAUA National Conference.	5,000
American Council on Education One Dupont Circle NW Suite 800 Washington, DC 200361193		PC	To support the development of a consortium that will provide higher education institutions with information and support related to the changing legislative landscape of reproductive healthcare	75,000
American Historical Association 400 A Street SE Washington, DC 20003		PC	To support constituents' understanding of a changing policy landscape and articulate the value of historical thinking for student success	68,000
Arizona State University Foundation for A New American University PO Box 2260 300 East University Dri Tempe, AZ 852802260		PC	To support strategy and implementation planning for the University Innovation Alliance.	150,000
Arnolt Center for Investigative Reporting The Media School Indiana Univers PO Box 500 Bloomington, IN 47402		PC	To support the Michael I. Arnolt Center for Investigative Journalism's annual reporting symposiums in 2025 and 2026.	30,000
Artrageous Inc 326 N Kenyon St Indianapolis, IN 46219		PC	To support the content creation of the series "Careers in the Trades"	6,000
Aspen Institute The 2300 N Street NW Suite 700 Washington, DC 20037		PC	To support the Ascend/Black and Native Family Futures Fund Closing Convening.	10,000
Aspen Institute The 2300 N Street NW Suite 700 Washington, DC 20037		PC	To conduct research and analysis on the role and structure of industry partnerships in recent federal job creation legislation, with a particular focus on the role of community colleges in those partnerships.	40,000
Association for Career and Technical Education 1410 King Street Alexandria, VA 22314		PC	To support ACTE's 2024 postsecondary CTE conference.	3,000
Association for Institutional Research 2241 North Monroe St PMB 1413 Tallahassee, FL 32303		PC	To sponsor the 2024 AIR Annual Forum	15,200
Association for Institutional Research 2241 North Monroe St PMB 1413 Tallahassee, FL 32303		PC	Five separate workshops designed to develop essential skills in institutional research and data management.	20,000
Association of Black Foundation Executives Inc 55 Exchange Place Suite 401 New York, NY 10005		PC	To support the 2024 ABFE Harambee Conference.	10,000
Association of Black Foundation Executives Inc 55 Exchange Place Suite 401 New York, NY 10005		PC	To support the 2025 ABFE Harambee Conference and Black Women in Philanthropy Retreat.	20,000
Association of Community College Trustees 1101 17th Street Northwest Suite 3 Washington, DC 20036		PC	To support the Kids on Campus framework for co-locating Head Start programs on community college campuses	450,000
Association of Community College Trustees 1101 17th Street Northwest Suite 3 Washington, DC 20036		PC	To research the funding models for each of the 50 states and publicize the data to compare models.	79,900
Attainment Network The 490 Race Street Denver, CO 80206		PC	To support The Attainment Network's upcoming event, the Learner Voice Symposium.	2,500
Ball State University 2000 W University Avenue Muncie, IN 473061099		GOV	To support Indiana Public Media in honor of the retirement of John Strauss.	1,000
Behavioral Ideas Lab Inc 80 Broad Street 30th Floor New York, NY 10004		PC	This sponsorship is to support an April 2024 roundtable event where college leadership will deepen their understanding of how behavioral design impacts participation.	5,000
Benedict College 1600 Harden Street Columbia, SC 29204		PC	Rededication and naming ceremony for the Dr. Roslyn Clark Artis Administration Building at Benedict College.	3,500
Big Brothers Big Sisters of Central Indiana Inc 1433 N Meridian Street Indianapolis, IN 462084715		PC	To support BBBSCI's annual sports-themed fundraiser, the Main Event.	5,000
Big Car Media Inc 615 North Alabama Street 119 Indianapolis, IN 46204		PC	To support the 2024 Levitt VIBE Indianapolis Music Series	2,500
Bipartisan Policy Center Inc 1225 Eye Street NW Suite 1000 Washington, DC 20005		PC	To support Commission on the American Workforce in-person meetings hosted by the Bipartisan Policy Center in 2025.	97,019
Blackbaud Giving Fund 2000 Daniel Island Dr Suite 100 Charleston, SC 29492		PC	To support Lumina's 2023-2024 Gift Programs through the Blackbaud Giving Fund.	2,508,511
Bloomington Pearl Foundation PO Box 1044 Bloomington, IN 47402		PC	To support the 2024 Finer Womanhood Celebration	5,000
Bloomington Pearl Foundation PO Box 1044 Bloomington, IN 47402		PC	To support 2025 Finer Womanhood Celebration.	15,000
Board of Regents of the University of Wisconsin System 21 N Park Street Suite 6301 Madison, WI 537151218		PC	To study the impact of integrating proactive financial aid notifications with direct admissions programs in at least two states, in partnership with Scholarship America	350,000
Board of Trustees of Southern Illinois University 900 South Normal Avenue Carbondale, IL 62901		PC	To support the SIU system to implement evidence-based interventions to improve academic progress, decrease DFW rates, and increase students' sense of belonging.	300,000
Bread for the City 1525 Seventh St NW Washington, DC 20001		PC	To provide support for 2025 programming.	5,000
Bread for the World Institute 425 3rd Street SW Suite 1200 Washington, DC 20024		PC	To support the Bread For The World's racial wealth gap simulation events at five Indiana colleges and universities.	17,500
Brightpoint Community College Foundation 800 Charter Colony Pkwy Midlothian, VA 23114		PC	One or two day training event to improve Help Hub operations and services.	10,000
Cancer Support Community of Central Indiana 5150 West 71st Street Indianapolis, IN 46268		PC	To support the 2024 Laughing Matters event.	3,500
Capital B News Inc 209 W 29th Street Suite 107 New York, NY 10001		PC	To provide general operating support to a nonprofit news organization that's strengthening the local news ecosystem nationally.	150,000
Care and Progress Community Development 2568 Martin Luther King Jr Ave SE Washington, DC 20020		PC	To support the Excel Academy Community Crisis Project and Sportsmanship Awards.	10,000
Catalyst Education Inc 721 Hillary Street Suite 2 New Orleans, LA 70118		PC	To support the Higher Education Equity Network (HEEN) to convene leaders, lead sector-wide dialogue and develop research on postsecondary outcomes for Black, Latino/a, and Indigenous students.	100,000
Center for American Progress 1333 H Street Northwest Suite 100E Washington, DC 20005		PC	To support the Center for American Progress' Summit on Education.	10,000
Center for Leadership Development 2425 Dr Martin Luther King Jr Str Indianapolis, IN 462085146		PC	To support the 44th Annual Minority Achievers Awards & Scholarship Gala	10,000
Center for Leadership Development 2425 Dr Martin Luther King Jr Str Indianapolis, IN 462085146		PC	To support the Center for Leadership Development's 45th Annual Minority Achievers Awards & Scholars Gala.	12,500
Center for Racial Equity in Education 3424 Ashley View Drive Charlotte, NC 28213		PC	To support CREED to elevate policy to improve opportunities for students attending North Carolina's ten Historically Black Colleges and Universities (NC10).	150,000
Center for Regional Economic Competitiveness 1700 N Moore Street Suite 1500 PO Box 12546 Arlington, VA 22209		PC	To support the annual joint Council for Community and Economic Research (C2ER) Conference / Labor Market Information (LMI) Institute Forum.	14,000
Central Indiana Community Foundation 615 N Alabama St 119 Indianapolis, IN 46204		PC	To support Power of Women: An Evening with Ruby Bridges - Civil Rights Activist.	5,000
Central Indiana Corporate Partnership Foundation 1210 Waterway Blvd Suite 5000 Indianapolis, IN 46202		PC	To support the 2024 TechPoint Mira Awards.	5,000
Century Foundation Inc The One Whitehall Street 15th Floor New York, NY 10004		PC	To support research to help with identifying the underlying issues in funding of HBCUs.	25,000
Chaffey Community College 5885 Haven Avenue Rancho Cucamonga, CA 91737		PC	to support the execution of the college's marketing and digital outreach strategy	50,000
Children's Bureau Inc 1575 Dr Martin Luther King Jr Str Indianapolis, IN 46202		PC	To support the Firefly Trivia Night	5,000
Children's Museum of Indianapolis Inc 3000 North Meridian Street Indianapolis, IN 46208		PC	To support 2024 Museum by Moonlight.	5,000
Christel House International Inc 2960 North Meridian Street Suite 1 Indianapolis, IN 46208		PC	To support the Christel House College and Careers program.	100,000
Christian Theological Seminary 1000 West 42nd Street Indianapolis, IN 46208		PC	To support the Faith & Action Project Spring Conference, Economic Disparities: What is Our Role?	7,500
Christian Theological Seminary 1000 W 42nd Street Indianapolis, IN 46208		PC	To support the Faith & Action Project 2025 Conferences.	25,000
Civic Nation 1156 15th Street NW 1000 Washington, DC 20005		PC	To support the Change Collective Initiative.	100,000
Civic Nation 1156 15th Street NW 1000 Washington, DC 20005		PC	To expand Civic Nation's student debt clinics	70,000
Civic News Company 450 Seventh Avenue 32nd Floor New York, NY 10123		PC	To support higher education coverage in Colorado.	200,000
Civic News Company 450 Seventh Avenue 32nd Floor New York, NY 10123		PC	To provide general operating support for the education news nonprofit Chalkbeat Indiana, a partner in the Indiana Local News Initiative.	100,000
Clean Power Institute 1299 Pennsylvania Avenue NW Suite 1 Washington, DC 20004		PC	To pilot a community college training program for wind technicians.	150,000
Cleveland State University Foundation 2121 Euclid Ave UN501 Cleveland, OH 44115		PC	To support a site visit identifying how collaboration between higher ed institutions, cities, and regions can support sustainable development goals.	20,000
Coburn Place Safe Haven II Inc 604 East 38th Street Indianapolis, IN 46205		PC	To provide 2025 support for the Coburn Academy	10,000
Coleridge Initiative Inc 1740 Broadway 15th Floor New York, NY 10019		PC	To support the 4th Annual National Convening of the Coleridge Initiative	10,000
College Mentors for Kids Inc 6081 East 82nd Street Suite 420 Indianapolis, IN 46250		PC	To support the 2024 College Mentors for Kids National Conference	5,000
Collegiate Directions Inc 4827 Rugby Avenue Ste 001 Bethesda, MD 20814		PC	To support CDI's 14th Annual Spring Benefit	2,500
Colorado Department of Higher Education 1600 Broadway Suite 2200 Denver, CO 80202		GOV	To support the Colorado Department of Higher Education's Equity Day of Action.	6,000
Commission On Independent Colleges & Universities 17 Elk St Fl 2 Albany, NY 12207		PC	To support technical assistance in New York aligned with Lumina's state policy agenda.	11,000
Committee for Education Funding 1800 M South Tower Washington, DC 20036		NC	To support the Committee for Education Funding's 2024 Reception and Awards Gala.	3,000
Communications Network The 777 6th Street NW 11th Floor Washington, DC 20001		PC	To support The Communications Networks 2024 annual conference.	30,000
Community College of Beaver County 1 Campus Dr Monaca, PA 15061		GOV	to support the execution of the college's marketing and digital outreach strategy	50,000
Community Services Society of New York 633 Third Avenue 10th Floor New York, NY 10017		PC	To provide capacity building support to the Education Debt Consumer Assistance Program.	300,000
Competency-Based Education Network 1417 Hanson Drive Franklin, TN 37067		PC	To pilot competency-based math course redesign models to foster more equitable pathways to success at community colleges	700,000
Complete College America 350 Massachusetts Ave Suite 300 Indianapolis, IN 46204		PC	to support the continued implementation of the Historically Black Community College Network	740,000
Complete College America 350 Massachusetts Ave Suite 300 Indianapolis, IN 46204		PC	To support CCA's 2024 Annual Convening in Indianapolis.	25,000
Complete College America 350 Massachusetts Ave Suite 300 Indianapolis, IN 46204		PC	To advance higher education outcomes for learners of color and other marginalized groups by hosting a think tank of national leaders and creating a guidebook to elevate current issues and potential strategies for the post-secondary community.	50,000
Congregation of Holy Cross US Province PO Box 765 Notre Dame, IN 46556		PC	To support the care of elderly priest and religious.	60,000
Congressional Black Caucus Foundation 1720 Massachusetts Avenue Northwest Washington, DC 20036		PC	To support the CBC Annual Legislative Conference.	10,000
Conner Prairie Museum Inc 13400 Allisonville Road Fishers, IN 46038		PC	To support the Access Pass Program	5,000
Corporation for a Skilled Workforce PO Box 17 Hartland, MI 48353		PC	Joint reception for CSW ACE-UP convening and USDOL Strengthening Community College Training grantees.	20,000
Council for Adult and Experiential Learning 55 East MonroeSuite 2710 Chicago, IL 60603		PC	To provide technical assistance to the 5 HBCU Adult Learner Initiative institutions in North Carolina.	145,000
Council for Opportunity in Education 1025 Vermont Ave NW Suite 400 Washington, DC 20005		PC	To support the 41st Student Financial Aid Research Network (SFARN) Conference.	10,000
Council for the Study of Community Colleges (CSCC) 51 Gerty Drive Room 113 c/o Office of Community College Res Champaign, IL 61820		PC	To support the 2025 Council for the Study of Community Colleges annual conference	2,500
Council on Postsecondary Education 100 Airport Road 3rd Floor Frankfort, KY 40601		PC	To plan for the alignment of existing initiatives toward a simplified admissions process for Kentucky students	100,000
Covenant House 5 Penn Plaza New York, NY 10001		PC	To provide support of the Covenant House mission to end youth homelessness.	5,000
Data Foundation The 1100 13th Street NW Suite 800 Washington, DC 20005		PC	To support the AI-Ready Education & Workforce Data Workshop.	10,000
Data Quality Campaign Inc PO Box 65858 Washington, DC 20035		PC	To elevate the use of state longitudinal data systems in automating admissions processes and to provide TA to Great Admissions Redesign grantees	180,000
DC Central Kitchen 2121 First Street SW Washington, DC 20024		PC	To support the Culinary Job Training Chili Cook-Off	5,000
DC Volunteer Lawyers Project 5335 Wisconsin Avenue Washington, DC 20015		PC	To support the 2024 Annual Benefit "Safe Homes Build Safe Communities"	5,000
Deep South Today 750 Woodlands Pkwy Suite 100 Ridgeland, MS 39157		PC	To support in-depth coverage of higher education issues in Mississippi.	80,000
Diversity in Leadership 2650 Dr Martin Luther King Jr St Un it 88784 Indianapolis, IN 462085866		PC	To support the Diversity in Leadership program.	25,000
Domestic Violence Network of Greater Indianapolis 9245 North Meridian Street STE 235 Indianapolis, IN 46260		PC	To support the event, A Night with Project Heal	2,500
Doorways for Women and Families Inc 671 N Glebe Rd Suite 610 Arlington, VA 22203		PC	To provide general operating support.	5,000
Dress for Success Indianapolis 820 North Meridian Street Indianapolis, IN 46204		PC	To support the Stepping Out In Style reception for Dress For Success.	5,000
Economic Club of Indiana The 1630 North Meridian Street Indianapolis, IN 46202		PC	To support the 24/25 Economic Club Speaker Series	11,500
Education Leaders of Color Inc 3680 Wilshire Blvd Ste P-04-1052 Los Angeles, CA 90010		PC	To support the Education Leaders of Color (EdLoC) 2024 National Convening.	5,000
Education Strategy Group 4716 Drummond Avenue Chevy Chase, MD 20815		NC	To provide technical assistance to SHEEOs involved in cross-agency workforce collaboratives, and facilitate the launch for an 8 state collaborative on electric vehicles.	250,000
Education Strategy Group 4716 Drummond Avenue Chevy Chase, MD 20815		NC	to provide wrap-up and sustainability support for states and colleges involved in REACH	48,000
Education Trust Inc 580 2nd Street Suite 200 Oakland, CA 94607		PC	To support the 2024 Education Equity Forum in Oakland, CA.	10,000
Education United Indy Inc 1100 W 42nd St Indianapolis, IN 46208		PC	To support the Freedom Readers program, an initiative focused on empowering parents and caregivers to support their children and other learners to read at or above grade level.	7,500
Elizabeth City State University 1704 Weeksville Rd Elizabeth City, NC 27909		GOV	To build the capacity to serve adult learners at HBCUs.	125,000
Emerging Practitioners in Philanthropy 201 N Union Street Suite 110 Alexandria, VA 22314		PC	To support the 2024 EPIP Conference.	10,000
Emory University 1762 Clifton Road Suite 2400 Atlanta, GA 30322		PC	To support the Emory Center for Public Scholarship and Engagement's 2024 Ideas Festival.	15,000
EmployIndy 101 W Washington Street Suite 1200 Indianapolis, IN 46204		PC	To support the development of a strategic plan for the Good Wages Initiative in Central Indiana.	15,000
Equity Research Cooperative 3051 North 35th Street Philadelphia, PA 19132		PC	To launch research projects and build coalitions to create actionable evidence for college affordability, including the free college and student debt relief movement.	150,000
Excelencia in Education Inc 1156 15th Street NW Suite 1001 Washington, DC 20005		PC	To support "The UTEP Story," a book project highlighting a leading institution for advancing Latino student success.	50,000
Excelencia in Education Inc 1156 15th Street NW Suite 1001 Washington, DC 20005		PC	To inform institutional, state, and national policy with practices and strategies to address affordability and more intentionally serve Latino students	200,000
Family and Youth Initiative Inc 853 New Jersey Avenue SE Suite 200 Washington, DC 20003		PC	To support the Establishing Roots Fundraiser	5,000
First United Methodist Church of Hoopeston 403 E Main St Hoopeston, IL 60942		PC	To provide support.	5,100
Five Pearls Foundation PO Box 2271 Indianapolis, IN 46206		PC	To support multiple 2025 programs: Scholarship Tea, Youth Step Down, Financial Literacy Program, Sisterhood Tea	15,000
Florida Association for Institutional Research Inc 1000 College Blvd Pensacola, FL 32504		NC	To support the 2024 Florida Association for Institutional Research (virtual) annual conference.	1,000
Food Research & Action Center 11 Dupont Circle NW Suite 500 Washington, DC 20036		PC	To support the Food Research and Action Center's 2024 Benefit Breakfast.	2,500
Foothills Caring Corps 7275 E Easy Street Carefree, AZ 85377		PC	To support the services provided by Foothills Caring Corp.	10,000
Foster Success 546 East 17th Street Suite 206 Indianapolis, IN 46202		PC	To support the Breaking Down Barriers program	5,000
Foundation for California Community Colleges 1102 Q Street Suite 4800 Sacramento, CA 95811		PC	To support the California Education Learning Lab to develop a novel statewide, intersegmental professional learning cooperative serving California's public higher education institutions.	200,000
Foundation for California Community Colleges 1102 Q Street Suite 4800 Sacramento, CA 95811		PC	To support implementation of California's Master Plan for Career Education.	200,000
Foundation for California Community Colleges 1102 Q Street Suite 4800 Sacramento, CA 95811		PC	The C3Converge is a convening bringing together community colleges from California and across the nation to discuss the role that community colleges can play in mitigating the impacts of climate change.	5,000
Foundation for Louisiana 4354 S Sherwood Forest Blvd Suit Baton Rouge, LA 70816		PC	To support the voice, vision and value restorative healing retreats.	10,000
Franklin College of Indiana 101 Branigin Boulevard Franklin, IN 46131		PC	To support the 2024 Indiana High School Press Association annual convention keynote	10,000
Free Press 1025 Connecticut Ave NW Ste 1110 Washington, DC 20036		PC	To provide general operating support for a nonpartisan nonprofit that strengthens local news through public policy and education.	150,000
Free Press Indiana Inc 805 N Audubon Rd Indianapolis, IN 46219		PC	To support advertising and marketing efforts to build audience and brand recognition for a local newsroom.	200,000
Funders Together to End Homelessness Inc 89 South Street Suite 603 Boston, MA 02111		PC	To support Workforce Matters' Further Together 2024 Conference.	5,000
Generation Hope 415 Michigan Avenue NE Suite 430 Washington, DC 20017		PC	To support the HOPE national convening to support the success of student parents	10,000
Georgetown University 37th O Streets Northwest Box 571168 Washington, DC 20057		PC	To strengthen the alignment of postsecondary education and workforce via research and technical assistance.	900,000
Georgia State University Foundation PO Box 2668 Atlanta, GA 303012668		PC	To support The National Institute for Student Success to deliver its Diagnostic Playbook services to 3 SUNY institutions.	200,000
Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 462084011		PC	To support the TogetHER event.	5,000
Gleaners Food Bank of Indiana Inc 3737 Waldemer Avenue Indianapolis, IN 46241		PC	To provide support to the Gleaners School-Based Pantry program.	10,000
Gleaners Food Bank of Indiana Inc 3737 Waldemer Avenue Indianapolis, IN 46241		PC	To support the School-Based Pantries program.	10,000
Glendale College Foundation 1500 North Verdugo Road Glendale, CA 912082894		PC	to develop a comprehensive faculty and staff development program that supports improved participation, student success, completion, and program quality.	50,000
Grantmakers Concerned with Immigrants and Refugees PO Box 1100 Sebastopol, CA 95473		PC	To support the 2024 biennial national convening of Grantmakers Concerned with Immigrants and Refugees.	5,000
Grantmakers for Education 400 SE 103rd Drive 33348 Portland, OR 97216		PC	To support the 2024 Grantmakers for Education Annual Conference.	15,000
Grantmakers for Effective Organizations 1725 DeSales Street Northwest Sui Washington, DC 200364406		PC	To support the 2024 GEO Learning Conference.	10,000
Greater DC Diaper Bank 1532 A Street NE Washington, DC 20002		PC	To support the Diaper Distribution.	10,000
Greater Indianapolis Chamber of Commerce 111 Monument Circle Suite 1950 Indianapolis, IN 46204		SO I	To support the Fast Forward event.	7,500
Greater Indianapolis Chamber of Commerce 111 Monument Circle Suite 1950 Indianapolis, IN 46204		SO I	To support the Indy Chamber's Business Equity Initiative.	50,000
Greater Washington Educational Telecommunications Association Inc 3939 Campbell Avenue Arlington, VA 22206		PC	To support public television news broadcast segments related to the nation's need for increased educational attainment after high school.	650,000
Heartland Film Inc 8950 Otis Ave Indianapolis, IN 46216		PC	To support the Heartland International Film Festival	5,000
Higher Learning Advocates 444 North Capital Street NW 612 S Washington, DC 20001		PC	To support the 2024 DC Student Summit	10,000
Hispanics in Philanthropy 414 13th Street Suite 200 Oakland, CA 94612		PC	To support the 2025 Hispanics in Philanthropy (HIP) and Native Americans in Philanthropy (NAP) joint conference.	10,000
Hope Academy Inc 3919 Madison Avenue Suite 100 Indianapolis, IN 46227		PC	To support the 2024 Rise & Shine for Hope event.	3,000
Horton's Kids Inc 2233 Hunter Place SE Washington, DC 20020		PC	To support the 16th Annual Home Runs for Horton's Kids	10,000
Horton's Kids Inc 2233 Hunter Place SE Washington, DC 20020		PC	To support the 17th Annual Home Runs for Horton's Kids	10,000
HVAF of Indiana Inc 964 North Pennsylvania Street Indianapolis, IN 46204		PC	To provide general support following a major fire to HVAF.	10,000
Illinois Board of Higher Education 1 North Old State Capitol Plaza Sui te 333 Springfield, IL 627011377		GOV	To implement direct admissions statewide in Illinois for community college transfer students and high school seniors, using the Common App	750,000
Immigrant Welcome Center 2236 East Tenth Street Indianapolis, IN 462012006		PC	To support the Immigrant Welcome Center's Year-End Campaign.	10,000
Indiana Bar Foundation 615 North Alabama Suite 426 Indianapolis, IN 46204		PC	To support the Mock Trial Diversity Initiative	5,000
Indiana Black Expo 601 N Shortridge Rd Indianapolis, IN 46219		PC	To support the 2024 Summer Celebration	10,000
Indiana Black Expo 601 N Shortridge Rd Indianapolis, IN 46219		PC	To support the Indiana Black Expo 2025 Education Conference.	12,500
Indiana Citizen Education Foundation Inc 3544 Clearwater Circle Indianapolis, IN 46240		PC	To provide general operating support to a nonprofit news organization that provides nonpartisan coverage of elections and voting in Indiana.	100,000
Indiana Civil Rights Commission 100 N Senate Ave Room N300 Indianapolis, IN 46202		PC	To support the 2024 Civil Rights Awards Dinner	2,500
Indiana Conference for Women LTD 9245 North Meridian Street Suite 3 Indianapolis, IN 46260		PC	To support the 2024 Indiana Conference for Women	5,000
Indiana Diaper Bank 5303 W 86th Street Indianapolis, IN 46268		PC	To provide support in Diaper Partner Distribution.	10,000
Indiana Latino Institute Inc 2126 N Meridian Street Suite 100 Indianapolis, IN 46202		PC	To support the 2024 Latino Education Summit	10,000
Indiana Latino Institute Inc 2126 N Meridian Street Suite 100 Indianapolis, IN 46202		PC	To support the Indiana Latino Institute's 2025 Education Summit.	12,500
Indiana Philanthropy Alliance 1100 Symphony Centre32 East Washing Indianapolis, IN 462043583		PC	To support the Indiana Philanthropy Alliance's biannual conference.	5,000
Indiana Repertory Theatre 140 W Washington Street Indianapolis, IN 46204		PC	To support the Indiana Repertory Theatre's 2024/2025 season.	10,000
Indiana Sports Corporation 201 South Capitol Avenue Suite 1200 Indianapolis, IN 46225		PC	To support the 2024 Indiana Sports Corp Challenge - Youth Grant Program Donation	1,000
Indiana State Chamber of Commerce Foundation Inc 115 West Washington Street Suite 8 Indianapolis, IN 46204		SO I	To support the 2024 Diversity, Equity & Inclusion Summit	2,500
Indiana University Health Foundation Inc 1633 North Capitol Avenue Indianapolis, IN 46202		SO I	To support REV 2024.	6,500
Indiana University Health Foundation Inc 1633 North Capitol Avenue Indianapolis, IN 46202		SO I	To support REV 2025.	6,500
Indiana University Lilly Family School of Philanthropy 301 University BoulevardUniversity Indianapolis, IN 46202		PC	The June 2025 HEP Conference will gather approximately 50 participants from policy, practice, philanthropy, and scholarship to consider the design principles for the future of the nexus between higher education and philanthropy.	20,000
Indianapolis Chess Club & Scholastic Center Inc PO Box 40663 Indianapolis, IN 46240		PC	To support Indy Chess' Weekly Chess Night	3,600
Indianapolis Children's Choir 4600 Sunset Avenue Indianapolis, IN 46208		PC	To support the 2024 Sing-A-Thon	1,000
Indianapolis Downtown Inc 111 Monument Circle Suite 250 Indianapolis, IN 46204		PC	To support the 2024 State of Downtown.	2,000
Indianapolis Press Club Foundation Inc PO Box 40923 Indianapolis, IN 462400923		PC	To support the 2024 Thomas Keating Competition	5,000
Indianapolis Professional Association PO Box 20712 Indianapolis, IN 46220		PC	To support IPA's 2024 Spring and Fall Networking Events	3,500
Indianapolis Zoological Society 1200 West Washington StreetPO Box Indianapolis, IN 46222		PC	To support Zoobilation 2024.	10,000
Indianapolis Zoological Society 1200 West Washington StreetPO Box Indianapolis, IN 46222		PC	To support the Indianapolis Prize Gala to celebrate the victories of the world's leading animal conservationists.	6,000
Indianapolis Zoological Society 1200 West Washington StreetPO Box Indianapolis, IN 46222		PC	To support Zoobilation 2025.	10,000
Indy Black Professionals Inc 6101 North Keystone Ste 100 1423 Indianapolis, IN 46220		PC	To support 3rd Annual AfroBall Indy 2024	2,500
Indy Reads 40 East Saint Claire Street Indianapolis, IN 46204		PC	To support The Ruby Slippers Fundraising Breakfast	10,000
InnoPower Indy Inc 5868 E 71st Suite E-356 Indianapolis, IN 46220		PC	To support the InnoPower Minority Business Week.	7,500
Innovation for Equity Inc The Gathering Spot 1720 I Street NW Suite 4 Washington, DC 20006		PC	To support Innovation Equity's 2024 HBCU EdTech Summit	10,000
Institute for College Access and Success The 1300 Clay Street Suite 1020 Oakland, CA 94612		PC	To support TICAS's state policymaker network convening to discuss debt free college.	25,000
Institute for Higher Education Policy 1615 L Street NW Suite 310 Washington, DC 20036		PC	To support a networking reception for attendees at the Raise the Bar: College Excellence and Equity Summit	5,000
International Center for Journalists Inc 750 17th Street NW Ste 300 Washington, DC 20006		PC	To support a convening with international journalists to design an initiative on college campuses focused on advancing free expression and free press.	120,000
International Center The One Indiana Square Suite 200 Indianapolis, IN 46204		SO I	To support the 2024 Loving Day Celebration	2,500
Jack and Jill of America Foundation Inc 1930 17th Street Northwest Washington, DC 200096207		PC	To support the 2024 Mid-Atlantic Region Children's Cluster conference.	5,000
Jack and Jill of America Foundation Inc 1930 17th Street Northwest Washington, DC 200096207		PC	To support 2024 Fundraising Supporting the College Gap Fund	5,000
Jed Foundation The 1140 BroadwaySuite 803 New York, NY 10001		PC	To support the JED Foundation's second annual Mental Health Policy Summit.	10,000
Jefferson State Community College 2601 Carson Road Birmingham, AL 35215		GOV	to support the execution of the college's marketing and digital outreach strategy	50,000
Jobs for the Future Inc 50 Milk Street Floor 17 Boston, MA 02109		PC	To support JFF's Big Blur State Policy Advocacy Action Lab, a pre-meeting at its Pathways to Prosperity Network convening.	20,000
John N Gardner Institute 123 East Main Street Suite 201A Brevard, NC 28712		PC	To work with Kentucky Council on Postsecondary Education institutions to create and implement five-year plans that transform the foundational postsecondary experience.	670,000
Johnson C Smith University 100 Beatties Ford Road Charlotte, NC 28216		PC	To build the capacity to serve adult learners at HBCUs.	125,000
Johnson County Community College 12345 College Blvd Overland Park, KS 662101299		GOV	To develop, pilot, and assess a data collection tool tailored to the needs of Tribal Colleges and Universities (TCUs).	72,000
Joseph Maley Foundation PO Box 681010 Indianapolis, IN 46077		PC	To Support Disability Awareness Program	7,500
JSI Research and Training Institute Inc 44 Farnsworth Street Boston, MA 022101209		PC	to provide guidance and support to states on implementing Ability to Benefit	50,000
La Plaza Inc 8902 East 38th Street Indianapolis, IN 46226		PC	To support Night of the Americas and FIESTA Indianapolis	10,000
Latino Community Development Corporation 9445 Champton Dr Indianapolis, IN 46254		PC	To support the 2024 Santa Comes to Town event.	5,000
Latino Policy Forum 180 N Michigan Ave Ste 1250 Chicago, IL 60601		PC	To provide technical assistance to the Latino Policy Forum aligned with Lumina's state policy agenda.	25,000
Lawyers' Committee for Civil Rights Under Law 1500 K Street NW Suite 900 Washington, DC 20005		PC	To address challenges arising from US Supreme Court rulings prohibiting colleges and universities from considering race as one factor among many in college admissions	230,000
Leadership Conference Education Fund The 1620 L Street NW 1100 Washington, DC 20036		PC	To convene a coalition of national civil rights partners around advancing racial equity and economic mobility in federal higher education policy	250,000
Leadership Conference Education Fund The 1620 L Street NW 1100 Washington, DC 20036		PC	To support the We The Majority: Annual Fundraising Reception	5,000
LIFT Inc 999 N Capitol Street NE Suite 310 Washington, DC 20002		PC	to support the 25th anniversary event of LIFT and advance the organization's economic mobility mission	10,000
Linked Learning Alliance 730 Harrison Street 4th Floor San Francisco, CA 94107		PC	To evaluate the implementation and progress of the Golden State Pathways Program in California.	200,000
Little Red Door Cancer Agency The 1801 N Meridian Street Indianapolis, IN 46202		PC	To honor Lisa's retirement from the Foundation.	5,000
Local Initiatives Support Corporation 202 East Market Street Indianapolis, IN 46204		PC	To support LISC's Building Bridges Award program.	5,000
Los Angeles Alliance for a New Economy 464 Lucas Avenue Los Angeles, CA 90017		PC	To support the decarbonization efforts of the Los Angeles Unified School District through creation of training and certification pathways in the solar, infrastructure, and EV industries.	100,000
Louisiana Board of Regents PO Box 3677 Baton Rouge, LA 70821		GOV	To plan for automated admissions for Louisiana's universal transfer pathway students and high school seniors	300,000
Louisiana Board of Regents PO Box 3677 Baton Rouge, LA 70821		GOV	To support a faculty professional development program to equip faculty with equity-driven pedagogical tools to improve student learning and close equity gaps.	330,000
Louisiana Board of Regents PO Box 3677 Baton Rouge, LA 70821		GOV	Statutorily required update to funding formula in Louisiana. NCHEMS will be contracted to do the work and Lumina is contributing $25,000 to support the effort.	25,000
Lyndon Baines Johnson Foundation The 2313 Red River Street Austin, TX 78705		PC	To support the Trust, News & Democracy Conference at the LBJ Library.	10,000
Madam Walker Legacy Center 617 Indiana Avenue Suite 320 Indianapolis, IN 462023173		PC	To support the 2024 Legacy Fest	7,500
Madam Walker Legacy Center 617 Indiana Avenue Suite 320 Indianapolis, IN 462023173		PC	To provide support for educational and artistic programs.	5,000
Martha's Table Inc 2375 Elvans Road SE Washington, DC 20020		PC	To provide general operating support.	5,000
Maryland Higher Education Commission 6 North Liberty Street Baltimore, MD 21201		PC	To support The Maryland Higher Education Commission's statewide strategic planning.	70,000
Mass Ave Cultural Arts District 576 E Vermont Street Indianapolis, IN 46202		PC	To support the Mass Ave Adopt-A-Flowerbed Program	5,000
Media Impact Funders Inc 200 W Washington Square Suite 220 Philadelphia, PA 19106		PC	To support the 2025 and 2026 Media Impact Forum and Journalism Funders Network conferences.	100,000
Media Impact Funders Inc 200 W Washington Square Suite 220 Philadelphia, PA 19106		PC	To support an executive search for a network that advances the work of media funders.	50,000
Memorial Community Development Corporation 645 Connie Robinson Way Evansville, IN 47713		PC	To provide general operating support for Our Times, a Black community newspaper in Evansville, Indiana.	210,000
Mentoring Women's Network Foundation 8425 Woodfield Crossing Blvd 100 Indianapolis, IN 46240		PC	To support the 2024 "Pass The Mic" event.	1,500
Metropolitan Indianapolis Public Media 1630 North Meridian Street Suite 2 Indianapolis, IN 462021437		PC	To provide 2024 sponsorship support to WFYI Public Media.	20,000
Metropolitan Indianapolis Public Media 1630 North Meridian Street Suite 2 Indianapolis, IN 462021437		PC	In honor of John Strauss retirement from Lumina.	500
Metropolitan Indianapolis Public Media 1630 North Meridian Street Suite 2 Indianapolis, IN 462021437		PC	To support the WFYI LIVE 2025	20,000
Metropolitan State University of Denver PO Box 173362 Denver, CO 802173362		GOV	To support the 2024 Colorado HSI Summit.	20,000
Miami University 501 E High St Oxford, OH 450563493		PC	To implement a faculty professional development intervention to promote innovation and equity in redesigning programs, courses, and learning environments.	300,000
Michelson 20MM Foundation Inc 555 W 5th Street 35th Floor Los Angeles, CA 90013		POF	to advance equity and systemic change for student parents in California.	25,000
Michigan Colleges Alliance 26555 Evergreen Road Suite 1055 Southfield, MI 48076		PC	To support the 2024 Mackinac Roundtable on Talent convening.	7,500
Michigan Community College Foundation 110 W Michigan Ave Suite 650 Lansing, MI 48933		PC	To support the organization Education for All in facilitating professional development across a broad range of community colleges across states.	50,000
Michigan State University 426 Auditorium Road Room 360 East Lansing, MI 48824		GOV	To support research on trusted messengers for local news in Indiana.	140,000
Milk Bank Inc The 5060 E 62nd Street Suite 128 Indianapolis, IN 46220		PC	To provide general operating support.	10,000
Minnesota Education Equity Partnership 2233 University Ave W Suite 220 St Paul, MN 55114		PC	To support MNEEP's efforts to provide education about state-level policies that increase equitable postsecondary attainment.	100,000
Mission Investors Exchange 107 Spring Street Seattle, WA 981041005		PC	Biennial convening for impact investors in philanthropy.	35,000
Mississippi Alliance of Independent Colleges and Universities 200 S Capitol Stree Clinton, MS 39056		PC	To support the Mississippi Alliance of Independent Colleges in hosting their annual Mississippi Alliance of Colleges and Universities convening.	5,000
Missouri Department of Higher Education & Workforce Development 301 W High Street Suite 860 Jefferson City, MO 65101		GOV	To support Missouri's statewide talent summit: 50 Years of Talent Development in Missouri - Looking Back to Move Ahead	10,000
Mitch Daniels Leadership Foundation 880 Monon Green Blvd Suite 101 Carmel, IN 46032		PC	To support the MDLF Daniel's Prize Awards Gala.	5,000
Modern Language Association of America 85 Broad Street New York, NY 100042434		PC	To support the Modern Language Association's 2024 Summer Seminar.	5,000
Mount Moriah Missionary Baptist Church 2349-51 North Keystone Way Indianapolis, IN 46218		PC	To support the 16th Annual Jeremiah Williams Domestic Violence Awareness Program and Walk	2,500
Myfuturenc Inc 301 N WILMINGTON ST Raleigh, NC 27601		PC	To support the North Carolina Financial Aid Summit.	10,000
NAFSA Association of International Educators 1425 K Street NW Washington, DC 20005		PC	To support membership in the Global Partnership Program	4,500
Naptown African American Theatre Collective Inc PO Box 44495 Indianapolis, IN 46244		PC	To support the 2024-2025 season production of Judy's Life's Work.	5,000
National Academy of Sciences 500 5th Street NW 11th Floor Washington, DC 20001		PC	To support a workshop to further explore the role of higher education in advancing climate action	5,000
National Association of Black Journalists 8701-A Adelphi Road Hyattsville, MD 207837101		PC	To support Lumina's NABJ panel session on the value of higher education.	25,000
National Association of Diversity Officers in Higher Education 2455 E Sunrise Blvd Suite 816 Fort Lauderdale, FL 33304		PC	To support the Student Voices Forum of NADOHE's 2024 Annual Conference.	25,000
National Association of System Heads 3300 Metzerott Road Adelphi, MD 20783		PC	To support the 2024 National Association of Higher Education Systems (NASH) Superconvening: Togetherness at Scale in Washington, D.C.	5,000
National Black Caucus of State Legislators 444 North Capitol Street Northwest Washington, DC 20001		PC	To support The National Black Caucus of State Legislator's 48th annual convening.	10,000
National Center for Civic Innovation Inc 121 Avenue of the Americas 6th Flo New York, NY 10013		PC	To support a convening for a full-day working session with all organizational partners and contributors to the Higher Ed Immigration Portal Partner meeting to review and finalize the portal redesign.	15,000
National Center for Civic Innovation Inc 121 Avenue of the Americas 6th Flo New York, NY 10013		PC	To support The Policy Strategy Session on Higher Education and Immigration (March 2025) and SUCCESS Convening (September 2025).	140,000
National Center for Higher Education Management Systems 3035 Center Green Drive Suite 150 Boulder, CO 80301		PC	To support technical assistance in Wisconsin aligned with Lumina's state policy agenda.	10,000
National College Attainment Network 800 17th St NW Suite 630 Washington, DC 20006		PC	To support NCAN's national digital communications campaign to increase FAFSA completion rates	100,000
National Council for Workforce Education 122 Calistoga Road 257 Santa Rosa, CA 95409		PC	To support a pre-conference session gathering community college leaders to discuss workforce education trends and best practices.	20,000
National Fund for Workforce Solutions 1250 Connecticut Ave NW suite 200 Washington, DC 20036		PC	To support National Fund for Workforce Solution's biannual conference, SHIFT.	5,000
National Student Legal Defense Network 1701 Rhode Island Ave NW Washington, DC 20036		PC	To support analysis and advocacy addressing reverse redlining and basic needs insecurity in higher education.	200,000
Native Americans In Philanthropy 1140 3rd Street NE 2nd Floor Washington, DC 20002		PC	To support the 2024 Native Americans in Philanthropy Annual Conference.	5,000
NCCC Foundation Inc 3111 Saunders Settlement Road Sanborn, NY 14132		PC	to support the execution of the college's marketing and digital outreach strategy.	50,000
New America Foundation 740 15th Street Northwest Suite 90 Washington, DC 20005		PC	To support the final in-person meeting of the 15 Workforce Transformation Cohort colleges.	30,000
New England Commission of Higher Education 301 Edgewater Place Suite 210 Wakefield, MA 01880		PC	To build on the work of the Lumina-funded NECHE Taskforce on Non-Credit Credential Recognition by piloting the use of a new Non-Credit quality assurance framework at 4-6 member and non-member institutions.	150,000
New School The 53 West 13th Street New York, NY 10011		PC	To support a design challenge around how community colleges in the South can become local news hubs.	100,000
New Venture Fund 1201 Connecticut Avenue NW Suite Washington, DC 20036		PC	To support efforts of the Census Equity Initiative encouraging people to complete the American Community Survey.	150,000
New Venture Fund 1201 Connecticut Avenue NW Suite Washington, DC 20036		PC	The purpose of the event is to get funders ready for Census 2030.	15,000
Nextech Org Inc 615 N Alabama St Ste 300 Indianapolis, IN 46204		SO I	To support the Navigate Virtual Conference 2025	5,000
North Carolina Independent Colleges & Universities 530 N Blount Street Raleigh, NC 27604		PC	To enhance institutional and faculty engagement in North Carolina independent colleges and community colleges aligning with the development of a new transfer technology.	50,000
Northern Arizona University Foundation PO Box 4094Building 10 Old Main Flagstaff, AZ 86011		PC	To expand Northern Arizona University's universal admissions program to nine Arizona community college districts	750,000
Ocean County College 1 College Dr Toms River, NJ 08754		PC	to support the execution of the college's marketing and digital outreach strategy	50,000
Office of Research Administration 201 North Rose Avenue Bloomington, IN 47405		PC	To leverage existing and future data from the NSSE Career & Workforce Preparation topical module.	100,000
Ohlone Community College District 43600 Mission Blvd Fremont, CA 94539		PC	to support the execution of the college's marketing and digital outreach strategy	50,000
One World Education 1800 KENYON ST NW Washington, DC 20010		PC	To support three One World Education hosted events: the Graduation Celebration, the Fall One World Challenge, and the Spring One World Challenge.	5,000
Open Campus Media Inc One Thomas Circle NW 700 Washington, DC 20005		PC	To support in-depth coverage of race and equity in higher education, and higher education coverage in Indiana.	275,000
Openlands 25 E Washington St Ste 1650 Chicago, IL 60602		PC	To provide general support.	28,000
Organisation for Economic Cooperation and Development 2 rue Andre-Pascal PARIS FR		GOV	To identify international best practices in how collaboration between higher ed institutions, cities, and regions can support sustainable development goals.	265,000
OutCare Health Inc 7050 Wildridge Dr Indianapolis, IN 46256		PC	To support OutCare Health's LGBTQ+ Initiatives	2,500
Outreach Inc PO Box 11416 Indianapolis, IN 46201		PC	To support the 2024 Walking for Dreams event.	2,500
Owens Community College Foundation 30335 Oregon Rd Perrysburg, OH 43551		PC	to support the execution of the college's marketing and digital outreach strategy	50,000
Partnership for College Completion 200 S Michigan Avenue Suite 1410 Chicago, IL 60604		PC	To support community engagement and strategic communications related to equitable higher education policy in Illinois.	175,000
PAVE Inc 1342 Florida Ave NW Washington, DC 20009		PC	To support the 2024 PAVE Parent Power Awards	5,000
PEN America 588 Broadway Suite 303 New York, NY 10012		PC	To support the 2024 PEN America Freedom to Learn Summit in Washington, D.C.	3,000
PEN America 588 Broadway Suite 303 New York, NY 10012		PC	To develop resources to support free speech in higher education	100,000
Postsecondary National Policy Institute 1828 L Street NW Suite 300-E c/o New Venture Fund Washington, DC 20036		SO I	To support extending PNPI's Summer Policy Institute to Washington, DC interns.	6,000
President and Fellows of Harvard College 1033 Massachusetts Avenue 5th Floo Cambridge, MA 02138		PC	To help journalists understand and use research on higher education topics through The Journalist's Resource.	100,000
Project on Predatory Student Lending Inc 769 Centre Street STE 166 Jamaica Plain, MA 02130		PC	To support the Project on Predatory Student Lending in building infrastructure to harness student borrower clients' voices.	200,000
Propel Education Forum of Mississippi Inc PO Box 23276 Jackson, MS 392253276		PC	To support Mississippi's state policy retreat.	10,000
Public Radio Exchange 15 South 5th St Suite 1020 PRX Minneapolis, MN 55402		PC	To support coverage of immigrants seeking education and training after high school.	400,000
QA Commons Inc 762 McCorkle Avenue St Helena, CA 94574		PC	To help history faculty and their students better understand workplace opportunities and expectations and better articulate the value that history graduates bring to the rapidly evolving world of work	24,000
Regents of the University of California - Davis Office of Research Sponsored Progra 1850 Research Park Drive Suite 300 Davis, CA 95618		PC	To map community college enrollment patterns and course offerings in California.	130,000
Regents of the University of California - Merced 5200 North Lake Road Merced, CA 95343		PC	To conduct an analysis of student family wealth and existing Pell awards towards the development of the framework of a supplemental, wealth-based Pell Grant	300,000
Regents of the University of California The Office of the PresidentResearch Pol Oakland, CA 946073200		PC	To support four research and leadership convenings in 2024 for UC-Davis.	40,000
Research for Action 100 South Broad Street Suite 700 Philadelphia, PA 19110		PC	To conduct research and evaluation on Lumina's Great Admissions Redesign Challenge grantees.	550,000
Research Foundation of CUNY 230 West 41st Street 7th Floor New York, NY 10036		PC	To support professional development of CUNY four-year and two-year college faculty on the ethical use of AI and the development of open educational resources for using AI in the classroom.	200,000
Rutgers The State University of New Jersey Office of Research and Sponsored Pr 57 US Highway 1 New Brunswick, NJ 089018554		PC	To support sustainability efforts of the Non-degree Credentials Research Network (NCRN)	350,000
Rutgers The State University of New Jersey Office of Research and Sponsored Pr 57 US Highway 1 New Brunswick, NJ 089018554		PC	To support a series of blogs on the value and quality of short-term credentials.	50,000
Sagamore Institute Inc 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202		PC	To support Purposeful Design's 10 Year Anniversary Celebration.	20,000
School on Wheels (SOW) 2955 N Meridian Street Suite 250 Indianapolis, IN 46208		PC	To support the Inspire Brighter fundraiser.	10,000
Schott Foundation for Public Education The One Mifflin Place Suite 400 Cambridge, MA 02138		PC	To provide operating support for the next iteration of the Executives' Alliance for Boys and Men of Color.	250,000
Second Helpings Inc 1121 Southeastern Avenue Indianapolis, IN 46202		PC	To provide general operating support for Hunger Relief program.	10,000
Shared Ascent Fund 400 Capitol Mall Suite 2150 Sacramento, CA 95814		PC	To support Student Borrower Protection Center's (a fiscal project of Shared Ascent Fund) in convening an inaugural cohort of 14 cities across the country working to strengthen knowledge and capacity for tackling the student debt crisis at the local level.	10,000
Shaw University 118 East South Street Raleigh, NC 27601		PC	To build the capacity to serve adult learners at HBCUs.	125,000
Shepherd Community Inc 4107 East Washington Street Indianapolis, IN 46201		PC	To provide support for 2025 programming.	10,000
Six Sigma Racial Equity Institute Inc 9783 E 116th St 167 Fishers, IN 46037		PC	To support the third program cohort of the Six Sigma Racial Equity Institutes.	25,000
Sketchy Mutts and Underdogs Inc 773 Ketcham Street Indianapolis, IN 46222		PC	To support the Community Outreach Programs (Haughville Neighborhood)	5,000
Society for College and University Planning 1330 Eisenhower Place Ann Arbor, MI 48108		PC	To support the 2024 Society for College and University Planning annual conference	5,000
SOME Inc 71 O Street NW Washington, DC 20001		PC	To provide general operating support.	10,000
Southeastern University Inc 1000 Longfellow Blvd Lakeland, FL 33801		PC	To support the Third Way Civics (3WC)/American Center for Public Leadership (ACPL) workshop in Lakeland, FL.	8,000
Southern Association for Institutional Research 7345 Ox Bow Circle Tallahassee, FL 32312		PC	To support the 2024 Southern Association for Institutional Research annual conference	1,250
St Vincent Hospital Foundation Inc 8402 Harcourt Road Suite 210 Indianapolis, IN 46260		PC	To support the 2024 Peyton Manning Children's Hospital Celebration of Caring Gala	6,500
STAR Scholars Network PO Box 374 Parry Hall, MD 21128		PC	Support the launch of the The First in the Family (Transformative Journeys): Voices of Racial Justice and Equity from MSIs and HBCUs	70,000
State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301		PC	To support a meeting for principals in the CLDE Multistate Collaborative	10,000
State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301		PC	SHEEO's July 15-17, 2024 Annual Meeting and for SHEEO's Aug 5-8, 2024 Policy Conference, sponsored at $15,000 each.	30,000
State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301		PC	To build capacity among SHEEOs to advance equitable policy agendas.	250,000
Stetson University Inc 1401 61st Street South Gulfport, FL 33707		PC	To support the 46th Annual National Conference on Law and Higher Education.	2,500
Steve Fund The PO Box 9070 Providence, RI 02940		PC	To poll students about their perceptions of campus climate and the impact on their mental health.	156,800
Steward Speakers Inc PO Box 88104 Indianapolis, IN 46208		PC	To support the 2024 Steward Speakers Annual Gala	3,500
Student Borrower Protection Center 1025 Connecticut Ave NW Ste 717 Washington, DC 200365439		PC	To conduct an analysis of companies that facilitate low-quality, high-cost education and training and a study exploring the implication of student loan debt on perceptions of the value of higher education.	200,000
SUNY Impact Foundation Inc 116 East 55th Street New York, NY 10022		PC	To support the SUNY system in implementing the ASAP | ACE model with 10 institutions.	425,000
Survivors and Advocates for Empowerment Inc PO Box 7412 Washington, DC 20044		PC	To support the Domestic Violence Crisis Intervention Services.	5,000
Sustainable Pittsburgh 307 Fourth Avenue Suite 700 Pittsburgh, PA 15222		PC	To support convenings of a multi-sector working group on clean energy training programs in southwest Pennsylvania	20,000
Swipe Out Hunger 440 North Barranca Ave 6117 Covina, CA 91723		PC	To support a Swipe Out Hunger convening announcing the launch of their new organizational theory of change and advocacy strategy.	7,500
TCC Gives Inc 10300 Kincaid Drive Suite 203 Fishers, IN 46037		PC	To support the 7th Annual More Than a Tailgate event.	2,500
Teachers College of Columbia University Box 174525 West 120th Street439 The New York, NY 100276696		PC	To support an internship fund in the name of a Hechinger Report journalist who died in a fire.	10,000
Teachers Treasures Inc 1800 East 10th Street Indianapolis, IN 46201		PC	To support the 2024 Circle City Donut Dash.	5,000
TeenWorks Inc 2820 North Meridian St Suite 1250 Indianapolis, IN 46208		PC	To support the TeenWorks Alumni Services Program	5,000
Televerde Foundation Inc 4636 E University Drive Phoenix, AZ 85034		PC	To provide general support for the Indiana Women's Prison Project.	5,000
Temple University - of the Commonwealth System of Higher Education 1805 N Broad Street Philadelphia, PA 191226104		PC	To publish and disseminate a "first look" brief and a "Today's Students" newsletter.	40,000
Tennessee Board of Regents 1 Bridgestone Park 3rd Floor Nashville, TN 37214		PC	to build capacity to digitally engage adult learners in support of participation.	100,000
Texas Higher Education Foundation 1801 Congress Ave Austin, TX 78701		PC	To develop direct admissions pathways for Texas students using the state's official college & career readiness platform	250,000
Texas Higher Education Foundation 1801 Congress Ave Austin, TX 78701		PC	To support the The Texas Higher Education Coordinating Board in hosting their annual The CB Higher Edge convening.	20,000
Texas Higher Education Foundation 1801 Congress Ave Austin, TX 78701		PC	To support the PSEO Coalition Summit	15,000
The Community Foundation for Greater Atlanta Inc 3247 Blackstone Run Lawrenceville, GA 30043		PC	To support The Pivot Fund's effort to invest in BIPOC-led community news through funding, capacity building, training, and collaboration.	100,000
The Indianapolis Foundation Inc 615 North Alabama Street Suite 300 Indianapolis, IN 46204		PC	To support The Indianapolis Foundation's Center for Racial Equity and Economic Opportunity initiative.	100,000
The RP Group 369-B Third Street 397 San Rafael, CA 94901		PC	To further disseminate the research coming out from the African American Tipping Point Research	20,000
The RP Group 369-B Third Street 397 San Rafael, CA 94901		PC	To support the RPGroup's implementation of an equity-centered strategic plan.	80,000
The Third Way Foundation Inc 1919 M ST NW Suite 300 Washington, DC 20036		PC	To assess the true costs of developing and offering short-term workforce development programs at community colleges and evaluate the implications of these costs for school administrators.	745,000
Third Way Institute 1025 Connecticut Avenue NorthwestSu Washington, DC 20036		PC	To support the Higher Ed Alliance's planning meetings	7,500
Trellis Strategies PO Box 83100 Round Rock, TX 78683		PC	To develop solutions for improving college participation and student success among transportation-challenged students at community colleges.	174,800
Trustees of Indiana University The P O Box 1847 Bloomington, IN 474021847		PC	To support the NSSE reception at the ACPA Annual Conference in Chicago.	4,000
Trustees of Indiana University The P O Box 1847 Bloomington, IN 474021847		PC	To support the Preparing Future Faculty Pathways Conference at IU-Indy.	2,500
Trustees of the California State University 401 Golden Shore Fifth Floor Long Beach, CA 908024210		PC	To automate admissions to the CSU system through California's official K-12 college & career readiness platform	750,000
UnidosUS 1126 16th St NW Suite 600 Washington, DC 20036		PC	To support research, policy analysis, and non-partisan advocacy in support of efforts to increase postsecondary attainment and quality for Latino students in postsecondary education.	300,000
United Nations Educational Scientific and Cultural Organization 7 Place de Fontenoy PARIS FR		GOV	Produce a series of case studies from across the globe of innovative approaches to promote employability and lifelong learning from HEIs, governments, employers or a combination of them	90,000
United Negro College Fund 3737 North Meridian Street Suite 5 Indianapolis, IN 46208		PC	To support the 2024 UNCF Masked Ball.	7,500
United Negro College Fund 8260 Willow Oaks Corporate DrivePO Fairfax, VA 220318044		PC	To support the UNCF UNITE Conference	15,000
University of Maryland 4300 Terrapin Trail Room 4101 Chesapeake Building College Park, MD 20742		PC	A two-day convening to support advancing educational equity and the future of higher education.	20,000
University of Notre Dame Finance Office1100 Grace Hall Notre Dame, IN 465565612		PC	In honor of the retirement of John Strauss.	1,000
University of South Florida Foundation Inc Sam Martha Gibbons Alumni Center4 Tampa, FL 336208000		PC	To support the Florida College Access Network's 2024 Talent Strong Florida Summit in Orlando, FL	3,500
University of Southern California Department of Contracts and Grants8 Los Angeles, CA 900891147		PC	To support a site visit identifying how collaboration between higher ed institutions, cities, and regions can support sustainable development goals.	24,000
University of Vermont and State Agricultural College Foundation Inc 411 Main Street Burlington, VT 05401		PC	To support the expansion of SUNY's student reporting programs that bolster local news coverage.	150,000
Upwardly Global 505 8th Avenue Suite 1100 New York, NY 10018		PC	This event is to convene community college and community partner stakeholders to address the needs and opportunities for immigrant and refugee students.	10,000
Urban Institute The 500 LEnfant Plaza SW Washington, DC 20024		PC	To support the development of a set of community impact measures that demonstrate community colleges' social value	150,000
USNA Parents Club of Indiana 1306 East 82nd Street Indianapolis, IN 46240		PC	To support the 2024 Indiana All Academy Ball	2,500
UVA School of Education and Human Development Foundation Inc The 417 Emmet Street South PO Box 40027 6 Charlottesville, VA 229044076		PC	To support a speaker series at the University of Virginia	25,000
Vassar College 124 Raymond Avenue Box 12 Poughkeepsie, NY 12604		PC	To support The Educational Summit, Lessons from Positive Outliers: Uncovering Practices in College Completion	4,500
Veterans Education Success 1501 K Street NW Suite 200 Washington, DC 20005		PC	To support the fly-in with student veterans hosted by Veterans Education Success	10,000
VIP Consortium Inc 1075 Peachtree St NE Suite 6 57 Atlanta, GA 303094883		PC	To further the efforts of the Vertically Integrated Projects (VIP) Consortium of postsecondary institutions seeking to enhance student employability.	330,000
Volare 6955 Willow St NW 501 Washington DC, DC 20012		PC	To support the Network for Victim Recovery of DC's 13th Annual Benefit	2,500
WASC Senior College and University Commission 985 Atlantic Avenue Suite 100 Alameda, CA 94501		PC	To convene regional accreditation agencies and policy experts to discuss issues and considerations related to the accreditation system	9,000
Washington Monthly Institute Inc 1200 18th Street NW Suite 330 Washington, DC 20036		PC	To support independent, policy-oriented journalism about issues vital to creating a better-educated country.	650,000
Washington Monthly Institute Inc 1200 18th Street NW Suite 330 Washington, DC 20036		PC	To support research on public policy solutions for local news sustainability.	150,000
Washington Student Achievement Council 917 Lakeridge Way SW PO Box 43430 Olympia, WA 985043430		PC	To plan for a proactive admissions process that ties in financial aid eligibility	150,000
Washington Student Achievement Council 917 Lakeridge Way SW PO Box 43430 Olympia, WA 985043430		PC	To conduct research around the narrative surrounding higher education and its benefits and deliver new messaging to target audiences	250,000
West Virginia Higher Education Policy Commission 1018 Kanawha Boulevard East Suite Charleston, WV 25301		GOV	To provide technical assistance to West Virginia aligned to Lumina's state policy agenda.	25,000
Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204		PC	To provide general support towards ending Homelessness and Hunger	10,000
Winston-Salem State University 601 South Martin Luther King Jr Dr WinstonSalem, NC 27110		GOV	To build the capacity to serve adult learners at HBCUs.	125,000
Young Invincibles 1025 Connecticut Ave NW Suite Washington, DC 200365405		PC	To support Young Invincibles' 15th Anniversary Celebration	15,000
Total . . . . ▶ 3a				30,030,680
b *Approved for future payment*				
Georgetown University 37th O Streets Northwest Box 571168 Washington, DC 200572668		PC	To strengthen the alignment of postsecondary education and workforce via research and technical assistance.	900,000
Total . . . . ▶ 3b				900,000

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				250,827	
4 Dividends and interest from securities	901101	338,582	14	10,919,247	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	901101	4,765,063	18	68,469,206	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a				690,808	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		5,103,645		80,330,088	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13	85,433,733

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)	Yes	
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
1a(1)	1,658	AICPA	organizational membership dues
1a(1)	580	American Payroll Institute Inc	organizational membership dues
1a(1)	350	Chartered Alt Investment Analyst Association	organizational membership dues
1a(1)	1,799	Indiana CPA Society (INCPAS)	organizational membership dues
1a(1)	1,000	Mass Ave Business and Merchants Association	organizational membership dues
1a(1)	5,000	Visit Indy	organizational membership dues

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date: 2025-11-17 | Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
Steve Lenivy		2025-11-17		P01635350

Firm's name ▶ CROWE LLP — Firm's EIN ▶35-0921680

Firm's address ▶ 701 13th St NW Suite 852, Washington, DC 20005 — Phone no. (202) 624-5555

Additional Data

Return to Form

Software ID: 24020961
Software Version: 2024v5.1

Form 990PF - Special Condition Description:

Special Condition Description

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	231,164	28,886		330,318

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DEPRECIATION EXPENSE- COMPUTER EQUIPMENT						684,161	61,369	0	
DEPLETION						0	47,277	0	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc
EIN: 35-1813228
Software ID: 24020961
Software Version: 2024v5.1

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Brighthive	20 West Kinzie Chicago, IL 60654	2019-12-23	500,000	Software product that enables multi-party data networks between education providers, employers, government agencies and learners.	500,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	NO INTERIM REPORTS DUE		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Brighthive	20 West Kinzie Chicago, IL 60654	2018-11-19	999,995	Software product that enables multi-party data networks between education providers, employers, government agencies and learners.	999,995	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	NO INTERIM REPORTS DUE		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Care Academy	281 Summer Street Boston, MA 02210	2017-08-09	500,000	High quality training for in-home caregivers	500,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Care Academy	281 Summer Street Boston, MA 02210	2018-10-25	250,000	High quality training for in-home caregivers.	250,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Cell-Ed	855 El Camino Real Suite 13A-212 Palo Alto, CA 94301	2018-06-01	1,000,000	Platform for employers and education providers to upskill and retain workers through delivery of micro-lessons.	1,000,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Cell-ed	855 El Camino Real Suite 13A-212 Palo Alto, CA 94301	2019-12-20	375,000	Platform for employers and education providers to up-skill and retain workers through delivery of micro-lessons.	375,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
College Consortium Inc	210 Barton Springs Rd Suite 100 Austin, TX 78704	2019-12-19	1,000,000	On-line course sharing among college networks.	1,000,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
College Consortium Inc	210 Barton Springs Rd Suite 100 Austin, TX 78704	2021-02-12	300,000	On-line course sharing among college networks.	300,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Edquity	125 Court St Apt 3NH Brooklyn, NY 11201	2019-04-25	200,000	Platform providing financial tools and resources to support post-secondary completion rates.	200,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Edquity	125 Court St Apt 3NH Brooklyn, NY 11201	2020-11-03	300,000	Platform providing financial tools and resources to support post-secondary completion rates.	300,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Edquity	125 Court St Apt 3NH Brooklyn, NY 11201	2021-10-30	500,000	Platform providing financial tools and resources to support postsecondary completion rates.	500,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Edquity	125 Court St Apt 3NH Brooklyn, NY 11201	2024-01-02	1,000,000	Platform providing financial tools and resources to support postsecondary completion rates.	1,000,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
EduNav	11215 Mount Crest Place Cupertino, CA 95014	2019-09-01	1,500,000	Interim reports received and/or attended meetings: 2/26/2024; 3/4/2024	1,500,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY. EduNav was purchased in March 2024 and the Program Related Investment was exited.

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
EduNav	11215 Mount Crest Place Cupertino, CA 95014	2020-12-22	100,000	Interim reports received and/or attended meetings: 2/26/2024; 3/4/2024	100,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY. EduNav was purchased in March 2024 and the Program Related Investment was exited.
Edvisorly	5630 Venice Blvd Suite 1020 Los Angeles, CA 90019	2022-12-16	500,000	Software platform connects students with 2YR and 4YR partners for degree completion.	500,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	2/26/2024; 3/4/2024. EduNav was purchased in March 2024 and the PRI was exited.		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Mentor Collective	294 Washington St Suite 607 Boston, MA 02108	2019-08-28	999,999	Scalable mentorship programs partnering with postsecondary institutions targeting Lumina's focused learner demographics.	999,999	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	2/26/2024; 3/4/2024. EduNav was purchased in March 2024 and the PRI was exited.		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Mentor Collective	294 Washington St Suite 607 Boston, MA 02108	2020-11-24	250,000	Scalable mentorship programs partnering with postsecondary institutions targeting Lumina's focused learner demographics.	250,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Savi Solutions	1015 15th St NW Suite 600 Washington, DC 20005	2023-06-28	500,000	Technology that makes it easier to navigate the complex landscape of student loan forgiveness and repayment.	500,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Upswing	44 East Avenue Suite 200 Austin, TX 78701	2017-07-06	750,000	Technology focused on improving student success through mentoring, advising and tutoring	750,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Upswing	44 East Avenue Suite 200 Austin, TX 78701	2018-11-19	500,000	Technology focused on improving student success through mentoring, advising and tutoring	500,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings:4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.
Upswing	44 East Avenue Suite 200 Austin, TX 78701	2020-12-29	340,000	Technology focused on improving student success through mentoring, advising and tutoring	340,000	TO THE KNOWLEDGE OF THE FOUNDATION, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED	Interim reports received and/or attended meetings: 4/24/2024; 6/21/2024; 9/30/2024		TO THE KNOWLEDGE OF THE FOUNDATION AND BASED ON THE GRANTEE'S REPORTS, NO PORTION OF THE FUNDS HAVE BEEN DIVERTED FROM THE PURPOSES OF THE GRANT AND NO FURTHER VERIFICATION EFFORTS HAVE BEEN CONSIDERED NECESSARY.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc
EIN: 35-1813228
Software ID: 24020961
Software Version: 2024v5.1

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
VARIOUS ASSETS		P			632,611,000	559,376,731	FMV		73,234,269	

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate bonds	43,280,520	43,280,520

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Corporate stock	355,320,885	355,320,885

TY 2024 IRS 990 e-File Render

Name:	Lumina Foundation for Education Inc
EIN:	35-1813228
Software ID:	24020961
Software Version:	2024v5.1
US Government Securities - End of Year Book Value:	18,996,200
US Government Securities - End of Year Fair Market Value:	18,996,200
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Other	FMV	1,049,157,377	1,049,157,377

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE AND EQUIPMENT	1,355,813	289,733	1,066,080	1,066,080
LEASEHOLD IMPROVEMENTS	3,726,003	328,508	3,397,495	3,397,495
OTHER ASSETS	980,055	413,448	566,607	566,607

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	319,881			416,121

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENTS	22,746,639	19,474,878	19,474,878
CHARITABLE REMAINDER TRUST	730,011	676,438	676,438
OTHER ASSETS	1,809,456	863,537	863,537
OPERATING LEASE RIGHT-OF-USE ASSET	2,264,964	6,687,691	6,687,691
INVESTMENT PROCEEDS RECEIVABLE	39,446,354	14,539,569	14,539,569
CIP/WIP	1,452,165	0	0
ACCRUED PENSION	460,386	2,307,654	2,307,654

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Description	Amount
UNREALIZED INVESTMENT LOSS	231,866,834
CHANGE IN VALUE - CHARITABLE REMAINDER TRUST	53,573

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROGRAM DEVELOPMENT	12,666,589			12,925,751
RECRUTING/STAFF DEVELOPMENT	477,051			477,051
COMMUNICATIONS/TECHNOLOGY	805,603			805,603
DUES	453,495	37,605		411,572
OTHER MISCELLANEOUS EXPENSE	286,683			286,683
INSURANCE EXPENSE	145,996			145,996
OFFICE EXPENSE	230,978			230,978
SPONSORSHIPS	25,000			25,000
OTHER EXPENSES FROM K-1'S		10,780,035		

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME/LOSS	5,749	5,749	
TOTAL OF OTHER INCOME LISTED ON K-1'S		11,757,603	
GRANT REFUNDS	685,059		

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Description	Amount
UNREALIZED INVESTMENT GAIN	306,932,554

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Description	Beginning of Year - Book Value	End of Year - Book Value
OPERATING LEASE LIABILITY	2,496,821	8,931,668

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGER FEES	2,966,480	2,692,705		
VARIOUS OTHER PROFESSIONAL/CONSULTING FEES	1,593,870			1,760,854

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID ON K-1'S		293,929		
TAX EXPENSE	2,318,588			

TY 2024 IRS 990 e-File Render

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 24020961

Software Version: 2024v5.1

Name	US / Foreign Address	EIN	Description	Amount
VIA Alpha LP	88 Main St Peapack, NJ 079770131	26-0648552	99% ownership interest in partnership	0
Total				