

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation WYSS FOUNDATION		A Employer identification number 25-1823874	
% MOLLY MCUSIC			
Number and street (or P.O. box number if mail is not delivered to street address) 1759 R STREET NW	Room/suite	B Telephone number (see instructions) (202) 232-4418	
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20009		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>2,415,291,562</u>	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	54,793,309	54,793,309		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	211,194,050			
	b Gross sales price for all assets on line 6a <u>659,911,671</u>				
	7 Capital gain net income (from Part IV, line 2)		210,222,511		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-22,048,664	-987,329		
	12 Total. Add lines 1 through 11	243,938,695	264,028,491		
	13 Compensation of officers, directors, trustees, etc.	783,376			783,376
	14 Other employee salaries and wages	2,663,535			2,663,535
	15 Pension plans, employee benefits	659,448			659,448
	16a Legal fees (attach schedule)	173,152	0	0	173,152
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	336,238			336,238
	17 Interest	1,036,645	1,036,516		
	18 Taxes (attach schedule) (see instructions)	661,717	224,709		320,743
	19 Depreciation (attach schedule) and depletion	396,017	129,529		
	20 Occupancy	361,687			361,687
	21 Travel, conferences, and meetings	587,796			587,796
	22 Printing and publications				
	23 Other expenses (attach schedule)	12,604,522	3,189,172		7,672,217
	24 Total operating and administrative expenses. Add lines 13 through 23	20,264,133	4,579,926	0	13,558,192
	25 Contributions, gifts, grants paid	222,645,225			222,645,225
	26 Total expenses and disbursements. Add lines 24 and 25	242,909,358	4,579,926	0	236,203,417
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	1,029,337			
	b Net investment income (if negative, enter -0-)		259,448,565		
	c Adjusted net income (if negative, enter -0-)			0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		610,588	644,233	644,233
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ 19,065,017 Less: allowance for doubtful accounts ▶ _____		9,065,017	19,065,017	19,065,017
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)		234,738,650	696,260,195	696,393,204
	b	Investments—corporate stock (attach schedule)		403,298,767	149,523,266	447,184,523
	c	Investments—corporate bonds (attach schedule)			21,748,810	22,001,290
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		976,336,509	758,447,555	1,164,206,331
	14	Land, buildings, and equipment: basis ▶ _____ 18,696,519 Less: accumulated depreciation (attach schedule) ▶ _____ 2,357,990		16,685,698	16,338,529	18,540,144
15	Other assets (describe ▶ _____)		67,484,776	47,256,820	47,256,820	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		1,708,220,005	1,709,284,425	2,415,291,562	
Liabilities	17	Accounts payable and accrued expenses		114,026	149,109	
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).		114,026	149,109	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds		1,708,105,979	1,709,135,316	
	29	Total net assets or fund balances (see instructions)		1,708,105,979	1,709,135,316	
	30	Total liabilities and net assets/fund balances (see instructions) .		1,708,220,005	1,709,284,425	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,708,105,979
2	Enter amount from Part I, line 27a	2	1,029,337
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,709,135,316
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	1,709,135,316

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SENATOR GLOBAL	P	2014-06-17	2024-06-30
b FIDELITY - SEE ATTACHED	D	2023-01-01	2024-12-31
c FIDELITY - SEE ATTACHED	D	2023-01-01	2024-12-31
d FIDELITY - SEE ATTACHED	P	2024-07-01	2024-12-31
e NORTHERN TRUST - SEE ATTACHED	P	2024-07-01	2024-12-31
NORTHERN TRUST - SEE ATTACHED	P	2023-01-01	2024-12-31
NORTHERN TRUST - SEE ATTACHED	P	2023-01-01	2024-12-31
NORTHERN TRUST - SEE ATTACHED	P	2024-07-01	2024-12-31
NORTHERN TRUST - SEE ATTACHED	P	2023-01-01	2024-12-31
NORTHERN TRUST - SEE ATTACHED	P	2023-01-01	2024-12-31
TUDOR BVI	P	2017-12-31	2024-07-22
CAXTON FUND	P	2017-12-31	2024-04-29
TOROS BIOSYSTEMS INC.	P	2020-12-17	2024-01-23

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 100,682,318		50,000,000	50,682,318
b 31,461,245		18,886,871	12,574,374
c 5,840,165		4,672,808	1,167,357
d 1,361,330		1,303,813	57,517
e 127,834,147		121,504,915	6,329,232
94,675,261		82,253,281	12,421,980
2,242,711		2,126,874	115,837
34,779,083		32,819,039	1,960,044
31,131,743		26,233,250	4,898,493
698,995		662,893	36,102
79,748,585		42,725,416	37,023,169
122,341,115		60,000,000	62,341,115
0		6,500,000	-6,500,000

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			50,682,318
b			12,574,374
c			1,167,357
d			57,517
e			6,329,232
			12,421,980
			115,837
			1,960,044
			4,898,493
			36,102
			37,023,169
			62,341,115
			-6,500,000

2 Capital gain net income or (net capital loss)	210,222,511
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)

1

3,606,335

b

All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)

2

2

3

3,606,335

4

4

5

3,606,335

6

Credits/Payments:

a

2024 estimated tax payments and 2023 overpayment credited to 2024

6a

5,590,672

b

Exempt foreign organizations—tax withheld at source

6b

0

c

Tax paid with application for extension of time to file (Form 8868)

6c

d

Backup withholding erroneously withheld

6d

7

5,590,672

8

8

9

9

10

1,984,337

11

11

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)

1

3,606,335

b

All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)

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3,606,335

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Credits/Payments:

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5,590,672

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Exempt foreign organizations—tax withheld at source

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c

Tax paid with application for extension of time to file (Form 8868)

6c

d

Backup withholding erroneously withheld

6d

7

5,590,672

8

8

9

9

10

1,984,337

11

11

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) DE, DC, PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WYSSFUNDATION.ORG	13	Yes	
14	The books are in care of MOLLY MCUSIC Telephone no. (202) 232-4418 Located at 1759 R STREET NW WASHINGTON DC ZIP+4 20009			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i>	16	Yes	No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here. 
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?
If "Yes," list the years  20____, 20____, 20____, 20____
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.).
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		No
3a	Yes	
3b		No
4a		No
4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

Yes

No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

5d

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HANSJOERG WYSS	CHAIRMAN	0	0	0
1759 R STREET NW WASHINGTON, DC 20009	8.0			
JOSEPH FISHER	TREASURER	0	0	0
1759 R STREET NW WASHINGTON, DC 20009	10.0			
MOLLY MCUSIC	PRESIDENT & DIRECTOR	613,778	92,523	0
1759 R STREET NW WASHINGTON, DC 20009	40.0			
PATRICIA KOHL DAVIS	SECRETARY / CFO	169,598	52,783	0
1759 R STREET NW WASHINGTON, DC 20009	40.0			
ROBERT BLAND	DIRECTOR	0	0	0
1759 R STREET NW WASHINGTON, DC 20009	8.0			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
I SCOTT MESSINGER	GENERAL COUNSEL	310,715	70,131	0
1759 R STREET NW WASHINGTON,DC 20009	40.0			
ANGELA HOOTON	PROGRAM OFFICER	198,954	48,463	0
1759 R STREET NW WASHINGTON,DC 20009	40.0			
ELANOR STARMER	PROGRAM OFFICER	187,167	46,212	0
1759 R STREET NW WASHINGTON,DC 20009	40.0			
HEATH NERO	PROGRAM OFFICER	210,798	44,923	0
679 EAST 2ND AVENUE DURANGO,CO 81301	40.0			
MARY KILLINGSWORTH	PROGRAM OFFICER	448,042	52,121	0
679 EAST 2ND AVENUE DURANGO,CO 81301	40.0			

Total

number of other employees paid over \$50,000.

13

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GLOBAL STRATEGY GROUP LLC	CONSULTING SERVICES	211,535
215 PARK AVENUE SOUTH NEW YORK,NY 10003		
COVINGTON & BURLING LLP	CONSULTING SERVICES	66,458
850 10TH STREET NW WASHINGTON,DC 20001		
DIGITALIS MEDIA	CONSULTING SERVICES	75,378
16 BERKELEY STREET LONDON W118DZ UK		

Total number of others receiving over \$50,000 for professional services. ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	2,230,816,815
b	Average of monthly cash balances.	1b	2,092,188
c	Fair market value of all other assets (see instructions).	1c	124,886,865
d	Total (add lines 1a, b, and c).	1d	2,357,795,868
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	2,357,795,868
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	35,366,938
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	2,322,428,930
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	116,121,447

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	116,121,447
2a	Tax on investment income for 2024 from Part V, line 5.	2a	3,606,335
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	3,606,335
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	112,515,112
4	Recoveries of amounts treated as qualifying distributions.	4	22,153,747
5	Add lines 3 and 4.	5	134,668,859
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	134,668,859

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	236,203,417
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	236,203,417

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7					134,668,859
2 Undistributed income, if any, as of the end of 2024:					
a Enter amount for 2023 only.				0	
b Total for prior years: 2022, 2021, 2020			0		
3 Excess distributions carryover, if any, to 2024:					
a From 2019.					
b From 2020.					
c From 2021.				0	
d From 2022.				5,202,182	
e From 2023.				41,009,754	
f Total of lines 3a through e.		46,211,936			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 236,203,417					
a Applied to 2023, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2024 distributable amount					134,668,859
e Remaining amount distributed out of corpus		101,534,558			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)					
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		147,746,494			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).					
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)					
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a		147,746,494			
10 Analysis of line 9:					
a Excess from 2020					
b Excess from 2021			0		
c Excess from 2022.			5,202,182		
d Excess from 2023			41,009,754		
e Excess from 2024			101,534,558		

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

b

85% (0.85) of line 2a

c

Qualifying distributions from Part XI, line 4 for each year listed

d

Amounts included in line 2c not used directly for active conduct of exempt activities

e

Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3

Complete 3a, b, or c for the alternative test relied upon:

a

"Assets" alternative test—enter:

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .

c

"Support" alternative test—enter:

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

HANSJOERG WYSS

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N A

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or email address of the person to whom applications should be addressed:

b

The form in which applications should be submitted and information and materials they should include:

c

Any submission deadlines:

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2024)

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULE 1759 R STREET NW WASHINGTON,DC 20009	NONE	P C	CHARITABLE CONTRIBUTION	222,645,225
Total ▶ 3a				222,645,225

b Approved for future payment				
Total ▶ 3b				

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	901101	14	54,793,309	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income	901101	0 18	1,106,545	
8 Gain or (loss) from sales of assets other than inventory	901101	971,540 18	210,222,510	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e) . .	971,540		266,122,364	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)		13		267,093,904

[illegible]

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2025-11-07
Signature of officer or trustee	Date

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01697519
	KIMBERLY BIER				
	Firm's name ► PWC US TAX LLP				Firm's EIN ►
	Firm's address ► 2001 MARKET STREET SUITE 1800 PHILADELPHIA, P A 19103				Phone no. (267) 330-3000

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2024 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Contractor	Explanation
GLOBAL STRATEGY GROUP LLC	CONSULTING SERVICES
COVINGTON BURLING LLP	CONSULTING SERVICES
DIGITALIS MEDIA	CONSULTING SERVICES

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND	2017-11-08	5,000,000		L					
OFFICE BUILDING	2018-08-01	11,747,892	1,619,212	M39		301,216			
BUILDING IMPROVEME	2018-08-01	1,290,526	177,873	M39		33,089			
OFFICE EQUIPMENT	2018-08-01	156,375	156,375	M5					
BUILDING IMPROVEME	2019-07-01	501,726	57,361	M39		12,864			

TY 2024 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	21,748,810	22,001,290

TY 2024 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NORTHERN TRUST		
FIDELITY INVESTMENTS	149,523,266	447,184,523

TY 2024 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

**US Government Securities - End of
Year Book Value:**

696,260,195

**US Government Securities - End of
Year Fair Market Value:**

696,393,204

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2024 IRS 990 e-File Render**Name:** WYSS FOUNDATION**EIN:** 25-1823874

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BAUPOST VALUE PARTNERS L.P.		88,598,493	75,176,523
CAMPUS BIOTECH		84,525,339	117,867,962
CAPULA FUND		0	0
CAXTON FUND		0	0
RENAISSANCE INSTITUTIONAL		60,990,878	172,422,545
TUDOR GLOBAL FUND		0	0
OTHER INVESTMENT FUNDS		472,641,573	747,048,029
INVESTMENTS IN SUBSIDIARIES		69,379	69,379
SENATOR GLOBAL OPPORTUNITY		51,621,893	51,621,893

TY 2024 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	5,000,000		5,000,000	
OFFICE BUILDING	11,747,892	1,920,428	9,827,464	
BUILDING IMPROVEME	1,290,526	210,962	1,079,564	
OFFICE EQUIPMENT	156,375	156,375		
BUILDING IMPROVEME	501,726	70,225	431,501	

TY 2024 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	173,152			173,152

TY 2024 IRS 990 e-File Render

Name: WYSS FOUNDATION
EIN: 25-1823874

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENTS	67,323,559	47,169,813	47,169,813
OTHER RECEIVABLES	161,217	87,007	87,007

TY 2024 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PORTFOLIO DEDUCTIONS	2,956,215	2,952,893		
INSURANCE EXPENSE	125,987			125,987
UTILITIES & TELEPHONE	97,074			97,074
OFFICE EXPENSES	181,197			181,197
NON-DEDUCTIBLE EXPENSES	32,474			
IRC SECTION 59(E)(2) EXPENSES	1,707,337			
PROGRAM CONTRACTS	7,267,959			7,267,959
OTHER EXPENSES	236,279	236,279		

TY 2024 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
BAUPOST VALUE PARTNERS I LP	112,304	10,191	
BAUPOST VALUE PARTNERS III LP	833,557	147,466	
NON-TAXABLE INCOME	93,873		
RIEF STRATEGIC PARTNERS LP	-1,634,297	-1,634,297	
RENTAL INCOME	140,752	140,752	
GILTI INCOME FROM FORM 8992			
OTHER PARTNERSHIP INCOME (LOSS)	-23,594,853	348,559	
GRANT RECOVERIES	2,000,000		

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**TY 2024 IRS 990 e-File
Render**

Name: WYSS FOUNDATION
EIN: 25-1823874

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
THE NATURE CONSERVANCY	NONE	4,139,780	4,139,780	2023-05	2026-05	PAYABLE AT MATURITY	2 %	MORTGAGE	LAND ACQUISITIONS		
THE NATURE CONSERVANCY	NONE	4,925,237	4,925,237	2023-10	2026-10	PAYABLE AT MATURITY	2 %	MORTGAGE	LAND ACQUISITION		
THE NATURE CONSERVANCY	NONE	10,000,000	10,000,000	2024-01	2026-01	PAYABLE AT MATURITY	1 %	MORTGAGE	LAND ACQUISITION		

TY 2024 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	336,238			336,238

TY 2024 IRS 990 e-File Render

Name: WYSS FOUNDATION
EIN: 25-1823874

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	227,683			227,683
FOREIGN TAXES	169,325	169,325		
REAL ESTATE TAXES	148,444	55,384		93,060
FEDERAL TAXES	116,265			