

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation HEINZ FAMILY FOUNDATION		A Employer identification number 25-1689382	
Number and street (or P.O. box number if mail is not delivered to street address) 625 LIBERTY AVENUE 3200		Room/suite	B Telephone number (see instructions) (412) 497-5775
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15222		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>130,222,017</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,026,845	2,425,152		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	6,350,127			
	b Gross sales price for all assets on line 6a _____ 23,005,115				
	7 Capital gain net income (from Part IV, line 2)		6,049,508		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	9,436	97,263		
	12 Total. Add lines 1 through 11	7,386,408	8,571,923		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	16,562	828		15,734
	b Accounting fees (attach schedule)	31,626	1,456		27,673
	c Other professional fees (attach schedule)	648,346	651,062		0
	17 Interest		83,786		
	18 Taxes (attach schedule) (see instructions)	93,515	76,813		0
	19 Depreciation (attach schedule) and depletion	2,910	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	9,347	377		8,970
	22 Printing and publications	1,116	56		1,060
	23 Other expenses (attach schedule)	1,780,494	404,683		1,778,928
	24 Total operating and administrative expenses. Add lines 13 through 23	2,583,916	1,219,061		1,832,365
	25 Contributions, gifts, grants paid	4,000,500			4,265,500
	26 Total expenses and disbursements. Add lines 24 and 25	6,584,416	1,219,061		6,097,865
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	801,992			
	b Net investment income (if negative, enter -0-)		7,352,862		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		61,502	36,779	36,779
	2	Savings and temporary cash investments		6,581,658	3,246,060	3,246,060
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		28,533,319	36,420,610	38,255,990
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ 1,558,827 Less: accumulated depreciation (attach schedule) ▶ _____ 1,558,827				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		40,400,900	34,892,626	43,666,318
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)		35,186,968	36,848,778	45,016,870	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		110,767,257	111,444,853	130,222,017	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable		225,000	175,000	
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)		4,517,526	4,393,130	
	23	Total liabilities (add lines 17 through 22).		4,742,526	4,568,130	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions		30,933,650	31,036,716	
	25	Net assets with donor restrictions		75,091,081	75,840,007	
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)		106,024,731	106,876,723	
	30	Total liabilities and net assets/fund balances (see instructions) .		110,767,257	111,444,853	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	106,024,731
2	Enter amount from Part I, line 27a	2	801,992
3	Other increases not included in line 2 (itemize) ▶ _____	3	50,000
4	Add lines 1, 2, and 3	4	106,876,723
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	106,876,723

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES				
b FLOWTHROUGH FROM PARTNERSHIPS		P		
c AGENCY FUNDS - REALIZED GAIN		P		
d TAX BASIS LOSS PARK STREET VII		P		
e TAX BASIS LOSS CAT ROCK		P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 22,278,707		16,942,466	5,336,241
b 708,892			708,892
c 17,516			17,516
d		8,817	-8,817
e		4,324	-4,324

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			5,336,241
b			708,892
c			17,516
d			-8,817
e			-4,324

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3

6,049,508

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		1	102,205
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	102,205
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		5	102,205
6 Credits/Payments:			
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a 133,935		
b Exempt foreign organizations—tax withheld at source	6b 0		
c Tax paid with application for extension of time to file (Form 8868)	6c 40,000		
d Backup withholding erroneously withheld	6d 0		
7 Total credits and payments. Add lines 6a through 6d	7 173,935		
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8 0		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10 71,730		
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded	11 0		

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ MICHELE M BATTLE Telephone no. ▶ (412) 497-5775 Located at ▶ 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH PA 15222 ZIP+4 ▶			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
c Organizations relying on a current notice regarding disaster assistance check here.  		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years  20____, 20____, 20____, 20____	2a	No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.</i>)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Yes

No

5a(1)

No

5a(2)

No

5a(3)

Yes

5a(4)

No

5a(5)

No

5b

No

5d

6a

No

6b

No

7a

No

7b

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MCCALL CRAVENS	CHIEF INVESTMENT OFFICER	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	8.00			
MICHELE BATTLE	TREASURER	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	4.00			
WENDY MACKENZIE	SECRETARY AND TERM DIRECTOR	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	1.00			
TERESA HEINZ	CHAIR/CEO	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	2.00			
ANDRE HEINZ	CLASS B PERMANENT DIRECTOR	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	1.00			
CHRISTOPHER HEINZ	CLASS B PERMANENT DIRECTOR	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	1.00			
RONALD DAVENPORT	TERM DIRECTOR	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	1.00			
ARIE KOPELMAN	TERM DIRECTOR (EXIT 10/24)	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	1.00			
LINDA K SMITH ESQ	TERM DIRECTOR	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	1.00			
THEODORE H STEBBINS JR	TERM DIRECTOR	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	1.00			
ALISON BYERS	TERM DIRECTOR	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	1.00			
ELISSA BROWN	TERM DIRECTOR	0	0	0
625 LIBERTY AVENUE SUITE 3200 PITTSBURGH, PA 15222	1.00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Form 990-PF (2024)

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HEINZ FAMILY OFFICE 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH,PA 15222	PERSONAL SERVICES AGREEMENT	1,621,342
BURNES COMMUNICATIONS 7910 WOODMONT AVENUE SUITE 700 BETHESDA,MD 208147034		
STORY ROAD FILMS 402 S BLACK AVENUE BOZEMAN,MT 59715	HEINZ AWARDS PUBLIC RELATIONS CONSULTING	133,688
	HEINZ AWARDS VIDEOGRAPHER	61,775

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 ONE OF THE PRIMARY EXEMPT PURPOSES OF THE FOUNDATION IS THE AWARDING OF INDIVIDUAL GRANTS, RECOGNIZING OUTSTANDING ACHIEVEMENTS IN THE AREAS OF THE ARTS, ECONOMY, AND ENVIRONMENT. DURING 2024, NINE GRANTS WERE MADE TO INDIVIDUALS OR CHARITABLE ORGANIZATIONS AS DETAILED ON PART XIV.THESE AWARDS ARE GRANTED IN ACCORDANCE WITH IRC SECTION 4945 (G) ON AN OBJECTIVE AND NONDISCRIMINATORY BASIS PURSUANT TO A PROCEDURE APPROVED IN ADVANCE BY THE INTERNAL REVENUE SERVICE.	2,254,128
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	30,327,860
b	Average of monthly cash balances.	1b	4,898,591
c	Fair market value of all other assets (see instructions).	1c	96,571,144
d	Total (add lines 1a, b, and c).	1d	131,797,595
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	131,797,595
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,976,964
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	129,820,631
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	6,491,032

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	6,491,032
2a	Tax on investment income for 2024 from Part V, line 5.	2a	102,205
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	4,150
c	Add lines 2a and 2b.	2c	106,355
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	6,384,677
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	6,384,677
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	6,384,677

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	6,097,865
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	6,097,865

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				6,384,677
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			4,111,097	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019.				
b From 2020.				
c From 2021.				
d From 2022.				
e From 2023.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 6,097,865				
a Applied to 2023, but not more than line 2a			4,111,097	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				1,986,768
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				4,397,909
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021				
c Excess from 2022.				
d Excess from 2023				
e Excess from 2024				

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2024	(b) 2023	(c) 2022	(d) 2021	
b	85% (0.85) of line 2a					
c	Qualifying distributions from Part XI, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

TERESA HEINZ

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or email address of the person to whom applications should be addressed:

b

The form in which applications should be submitted and information and materials they should include:

c

Any submission deadlines:

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part 2

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AISHA NYANDORO 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH,PA 15222	NONE	I	2024 HEINZ AWARD WINNER - ECONOMY	250,000
GALA DOMENICA PORRAS KIM 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH,PA 15222	NONE	I	2024 HEINZ AWARD WINNER - ARTS	250,000
INATURALIST PO BOX 150357 SAN RAFAEL,CA 94915	N/A	PC	DESIGNATED PAYMENT BY SCOTT LOARIE, 2024 HEINZ AWARD WINNER - ENVIRONMENT	125,000
INATURALIST PO BOX 150357 SAN RAFAEL,CA 94915	N/A	PC	DESIGNATED PAYMENT BY KEN-ICHI M. UEDA, 2024 HEINZ AWARD WINNER - ENVIRONMENT	125,000
JANNA M WAGNER 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH,PA 15222	NONE	I	2024 HEINZ AWARD WINNER - ECONOMY	125,000
JENNIFER C JONES 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH,PA 15222	NONE	I	2024 HEINZ AWARD WINNER - ARTS	250,000
JESSICA SAGER 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH,PA 15222	NONE	I	2024 HEINZ AWARD WINNER - ECONOMY	125,000
JESSICA SARAH DIAMOND 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH,PA 15222	NONE	I	2024 HEINZ AWARD WINNER - ENVIRONMENT	125,000
MELINDA KRAMER 625 LIBERTY AVENUE SUITE 3200 PITTSBURGH,PA 15222	NONE	I	2024 HEINZ AWARD WINNER - ENVIRONMENT	125,000
PHILLIPS EXETER ACADEMY 20 MAIN STREET EXETER,NH 03832460	N/A	PC	SCHOLARSHIPS FOR THE 2024-25 ACADEMIC YEAR	59,000
YALE UNIVERSITY PO BOX 2038 NEW HAVEN,CT 06521	N/A	PC	UNDERGRADUATE SCHOLARSHIPS FOR THE 2024-25 ACADEMIC YEAR	206,000
412 FOOD RESCUE 6140 STATION STREET PITTSBURGH,PA 15206	N/A	PC	FOR SUPPORT OF EXPANDING THE FOOD RESCUE PROGRAM INTO OTHER CITIES	100,000
AARK WILDLIFE REHABILITATION AND EDUCATION CENTER 1531 UPPER STUMP ROAD CHALFONT,PA 18914	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
THE ADVOCATES FOR SURVIVORS OF DOMESTIC VIOLENCE 211 SOUTH RIVER STREET PO BOX 3216 HAILEY,ID 83333	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
ALUMNI THEATER COMPANY PO BOX 8185 PITTSBURGH,PA 15217	N/A	PC	FOR GENERAL OPERATING SUPPORT IN MEMORY OF DR. JARED COHON	25,000
AMERICAN ACADEMY OF ARTS AND SCIENCES 136 IRVING STREET CAMBRIDGE,MA 02138	N/A	PC	FOR THE ANNUAL FUND	5,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 125 BROAD STREET 18TH FLOOR NEW YORK,NY 10004	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
ASSOCIATION FOR RESCUE AT SEA 125 BROAD STREET 18TH FLOOR FISH CREEK,WI 54212	N/A	PC	FOR THE ICELANDIC ASSOCIATION FOR SEARCH AND RESCUE	10,000
BLAINE COUNTY HUNGER COALITION INC 110 HONEYSUCKLE STREET BELLEVUE,ID 83313	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
BLAINE COUNTY RECREATION DISTRICT 1050 FOX ACRES ROAD 107 HAILEY,ID 83333	N/A	GOV	FOR THE GALENA LODGE	50,000
BLAINE COUNTY RECREATION DISTRICT 1050 FOX ACRES ROAD 107 HAILEY,ID 83333	N/A	GOV	FOR THE GALENA LODGE	50,000
THE BREAST CANCER RESEARCH FOUNDATION INC 28 WEST 44TH STREET SUITE 609 NEW YORK,NY 10036	N/A	PC	FOR THE BOSTON HOT PINK PARTY	10,000
BRIGID ALLIANCE PO BOX 58 NEW YORK,NY 10024	N/A	PC	FOR GENERAL OPERATING SUPPORT	25,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE NW WASHINGTON,DC 20036	N/A	PC	FOR GENERAL OPERATING SUPPORT	25,000
CARNEGIE INSTITUTE 4400 FORBES AVENUE PITTSBURGH,PA 15213	N/A	PC	FOR THE 2024 ANNUAL GIVING CAMPAIGN	25,000
CARNEGIE INSTITUTE MUSEUM OF ART 4400 FORBES AVENUE PITTSBURGH,PA 15213	N/A	PC	FOR THE FELLOWS FUND	5,000
CARNEGIE INSTITUTE 4400 FORBES AVENUE PITTSBURGH,PA 15213	N/A	PC	FOR THE BOARD OF TRUSTEES' CARNEGIE MUSIC HALL CAMPAIGN IN HONOR OF TOTO FISHER	2,500
CARNEGIE MELLON UNIVERSITY 5000 FORBES AVENUE PITTSBURGH,PA 15213	N/A	PC	FOR THE TRUSTEE ANNUAL FUND	25,000
CHURCH BY THE SEA 2700 MAYAN DRIVE FT LAUDERDALE,FL 33316	N/A	PC	FOR THE NORTHERN ABACOS RELIEF AND REBUILD FUND	25,000
COMMUNITY LIBRARY ASSOCIATION INC KETCHUM SUN VALLEY & TRIUMPH 415 SPRUCE AVENUE N PO BOX 2168 KETCHUM,ID 83340	N/A	PC	FOR GENERAL OPERATING SUPPORT	25,000
COMMUNITY LIBRARY ASSOCIATION INC KETCHUM SUN VALLEY & TRIUMPH 415 SPRUCE AVENUE N PO BOX 2168 KETCHUM,ID 83340	N/A	PC	FOR SUPPORT OF THE LIBRARY'S PROGRAMMING AND BOOKMOBILE LAUNCH	50,000
COUNCIL ON FOREIGN RELATIONS 58 EAST 68TH STREET NEW YORK,NY 10065	N/A	PC	FOR THE ANNUAL FUND	25,000
COW HOLLOW SCHOOL 387 MORAGA AVENUE SAN FRANCISCO,CA 94129	N/A	PC	FOR THE ANNUAL GIVING CAMPAIGN	50,000
DENVER FILM SOCIETY 2510 E COLFAX AVE DENVER,CO 80206	N/A	PC	FOR THE "CHASING TIME" FILM	150,000
DOCTORS WITHOUT BORDERS USA 40 RYCK STREET 16TH FLOOR NEW YORK,NY 10006	N/A	PC	FOR GENERAL OPERATING SUPPORT	50,000
EAST SIDE HOUSE SETTLEMENT 337 ALEXANDER AVENUE BRONX,NY 10454	N/A	PC	FOR THE WINTER ANTIQUES SHOW	2,500
ENGAGE NEPAL 5022 GRAND BEECH CT HAYMARKET,VA 20169	N/A	PC	FOR GENERAL OPERATING SUPPORT	75,000
FLOURISH FOUNDATION PO BOX 2429 KETCHUM,ID 83340	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
THE FRED ROGERS COMPANY 424 S 27TH STREET SUITE 301 PITTSBURGH,PA 15203	N/A	PC	FOR THE WRITERS' NEIGHBORHOOD PROFESSIONAL PROGRAM	100,000
FUND FOR THE ENDOWMENT OF DIPLOMATIC RECEPTION ROOMS AT THE US CARE OF WEBSTER CHAMBERLAIN BEAN 1747 PENNSYLVANIA AVENUE NW WASHINGTON,DC 20006	N/A	PC	FOR THE RENOVATION OF THE THOMAS JEFFERSON STATE RECEPTION ROOM	25,000
GLOBAL LINKS 700 TRUMBULL DRIVE PITTSBURGH,PA 15205	N/A	PC	FOR THE DOMESTIC MEDICAL AID COMMUNITY PARTNERS PROGRAM	5,000
HEARTH INC 1640 WASHINGTON STREET BOSTON,MA 02118	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
HOLT-ELWELL MEMORIAL FOUNDATION PO BOX 9 HEBRON,NH 03241	N/A	PC	FOR CAMP MOWGLIS	2,500
KHAN ACADEMY INC PO BOX 1630 MOUNTAIN VIEW,CA 94042	N/A	PC	FOR THE KHANMINGO AI POWERED TUTOR PROGRAM	125,000
LAST CHANCE RANCH 9 BECK ROAD QUAKERTOWN,PA 18951	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
LIVING WITH WOLVES LTD PO BOX 896 SUN VALLEY,ID 83353	N/A	PC	FOR SUPPORT OF THE EDUCATIONAL CURRICULUM AND MUSEUM OPERATIONS	25,000
LIVING WITH WOLVES LTD PO BOX 896 SUN VALLEY,ID 83353	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
MERCURY SOUL INC 341 NOE STREET SAN FRANCISCO,CA 94114	N/A	PC	FOR PHILHARMONIA FANTASTIQUE	25,000
MICHAEL J FOX FOUNDATION FOR PARKINSONS RESEARCH PO BOX 5014 HAGERSTOWN,MD 21741	N/A	PC	FOR GENERAL OPERATING SUPPORT IN MEMORY OF RICHARD OSIUS	25,000
MULE DEER FOUNDATION PO BOX 1688 HAILEY,ID 83333	N/A	PC	FOR THE WOOD RIVER CHAPTER	-5,000
MULTIPLYING GOOD 348 WEST 57TH STREET SUITE 115 NEW YORK,NY 10019	N/A	PC	FOR THE STUDENTS IN ACTION PROGRAM	75,000
NANTUCKET CONSERVATION FOUNDATION INC PO BOX 13 NANTUCKET,MA 02554	N/A	PC	FOR GENERAL OPERATING SUPPORT	1,500
NANTUCKET HISTORICAL ASSOCIATION PO BOX 1016 NANTUCKET,MA 02554	N/A	PC	FOR GENERAL OPERATING SUPPORT	1,000
NATIONAL DANCE INSTITUTE INC 217 WEST 147TH STREET NEW YORK,NY 10039	N/A	PC	FOR THE 2024 ANNUAL GALA	25,000
NATIONAL GALLERY OF ART 6TH CONSTITUTION WASHINGTON,DC 20565	N/A	PC	FOR THE ANNUAL CIRCLE FUND	10,000
NATIONAL LINKS TRUST 331 7TH STREET NE WASHINGTON,DC 20002	N/A	PC	FOR THE JACK VARDAMAN WORKFORCE DEVELOPMENT PROGRAM	50,000
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET 11TH FLOOR NEW YORK,NY 10011	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
NAVY SEAL FOUNDATION 1619 D STREET VIRGINIA BEACH,VA 23459	N/A	PC	FOR THE NEW YORK CITY 25TH ANNIVERSARY GALA	50,000
PLANNED PARENTHOOD FEDERATION OF AMERICA PO BOX 97166 WASHINGTON,DC 20090	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
PLANNED PARENTHOOD FEDERATION OF AMERICA PO BOX 97166 WASHINGTON,DC 20090	N/A	PC	FOR GENERAL OPERATING SUPPORT	25,000
PLANNED PARENTHOOD SOUTHEASTERN PENNSYLVANIA 1144 LOCUST STREET PHILADELPHIA,PA 19107	N/A	PC	FOR CLINICAL SERVICES	25,000
PREACHFOR FOUNDATION PO BOX 3049 SUN VALLEY,ID 83353	N/A	PC	FOR THE PREACHFOR AMERICA FELLOWS PROGRAM	21,500
PRESIDENT AND FELLOWS OF HARVARD COLLEGE PO BOX 415649 BOSTON,MA 02241	N/A	PC	FOR THE MBA CLASS OF 2001 NATIONAL DEFENSE FELLOWSHIP	10,000
RODALE INSTITUTE 611 SIEGFRIEDALE ROAD KUTZTOWN,PA 19530	N/A	PC	FOR THE REGENERATIVE HEALTHCARE CONFERENCE	25,000
ROLLING HARVEST FOOD RESCUE PO BOX 693 NEW HOPE,PA 18938	N/A	PC	FOR GENERAL OPERATING SUPPORT	5,000
ROSIE'S PLACE 889 HARRISON AVENUE BOSTON,MA 02118	N/A	PC	FOR THE "FUNNY WOMEN... SERIOUS BUSINESS" EVENT	5,000
SCHOOL OF AMERICAN BALLET 70 LINCOLN CENTER PLAZA NEW YORK,NY 10023	N/A	PC	FOR THE 90TH ANNIVERSARY BALL HONORING COCO KOPELMAN	10,000
SEED GLOBAL HEALTH 20 ASHBURTON PLACE 6TH FLOOR BOSTON,MA 02108	N/A	PC	FOR GENERAL OPERATING SUPPORT	25,000
SEVERN SCHOOL 116 MAPLE AVENUE SEVERNA PARK,MD 21146	N/A	PC	FOR THE VAN ENY '09 FELLOWS PROGRAM	20,000
SILENT SPRING INSTITUTE 320 NEVADA STREET SUITE 320 NEWTON,MA 02460	N/A	PC	FOR THE ANNUAL GALA	12,500
SIMMONS UNIVERSITY 300 THE FENWAY BOSTON,MA 02115	N/A	PC	FOR THE HEALTH COACH ON-LINE CURRICULUM AS A COMPONENT OF INTEGRATIVE AND FUNCTIONAL NUTRITION INITIATIVE	20,000
SMALL FRIENDS ON NANTUCKET INC PO BOX 2826 NANTUCKET,MA 02584	N/A	PC	FOR GENERAL OPERATING SUPPORT	500
ST PAUL'S SCHOOL 325 PLEASANT STREET CONCORD,NH 03301	N/A	PC	FOR THE PARENT'S ANNUAL FUND	5,000
STONE RESEARCH FOUNDATION 3727 BUCHANAN STREET SUITE 310 SAN FRANCISCO,CA 94123	N/A	PC	FOR GENERAL OPERATING SUPPORT	20,000
STORYMAKERS NYC INC 61 GRAMERCY PARK N 7TH FLOOR NEW YORK CITY,NY 10010	N/A	PC	FOR STORYMAKERS NYC	35,000
SUN VALLEY INSTITUTE FOR RESILIENCE INC PO BOX 3537 HAILEY,ID 83333	N/A	PC	FOR THE IMPACT IDAHO FUND	50,000
SUN VALLEY LACROSSE PO BOX 2168 SUN VALLEY,ID 83353	N/A	PC	FOR THE BODE PRICE SCHOLARSHIP FUND	25,000
SUN VALLEY LACROSSE PO BOX 2168 SUN VALLEY,ID 83353	N/A	PC	FOR GENERAL OPERATING SUPPORT	150,000
SUN VALLEY MUSEUM OF ART PO BOX 656 SUN VALLEY,ID 83353	N/A	PC	FOR THE SUN VALLEY WINE AUCTION	10,000
SUN VALLEY MUSIC FESTIVAL PO BOX 1914 SUN VALLEY,ID 83353	N/A	PC	FOR GENERAL OPERATING SUPPORT	30,000
SUN VALLEY MUSIC FESTIVAL PO BOX 1914 SUN VALLEY,ID 83353	N/A	PC	FOR THE 2025 ASSOCIATE CONDUCTOR POSITION	30,000
SUN VALLEY SKI EDUCATION FOUNDATION PO BOX 203 SUN VALLEY,ID 83353	N/A	PC	FOR THE ROTARUN SKI AREA	50,000
SUN VALLEY SKI EDUCATION FOUNDATION PO BOX 203 SUN VALLEY,ID 83353	N/A	PC	FOR ALPINE RESTRICTED (HALEY CUTLER)	10,000
SUN VALLEY WRITERS' CONFERENCE P O BOX 957 KETCHUM,ID 83340	N/A	PC	FOR THE 2025 WRITERS' CONFERENCE	20,000
TED FOUNDATION INC 330 HUDSON STREET FLOOR 11 NEW YORK,NY 10013	N/A	POF	FOR THE TED FELLOWS PROGRAM	50,000
TENACITY PROJECT 1585 62ND STREET 8713 EMERYVILLE,CA 94608	N/A	PC	FOR THE LIVE WITH TENACITY GALA	15,000
THRESHOLD DANCE PROJECT 400 WEST 43RD STREET SUITE 43E NEW YORK,NY 10036	N/A	PC	FOR THE "TABLE OF SILENCE PROJECT 9/11" EVENT	10,000
TRUE LACROSSE FOUNDATION 131 EISENHOWER LANE N LOMBARD,IL 60148	N/A	PC	FOR THE JACK MEACHUM SCHOLARSHIP FUND AND THE PILOT AFTER-SCHOOL PROGRAMMING	10,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 1 COLLEGE HALL ROOM 100 PHILADELPHIA,PA 191046380	N/A	PC	FOR THE PETERSON ENDOWED FELLOWSHIP FUND	18,500
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 1 COLLEGE HALL ROOM 100 PHILADELPHIA,PA 191046380	N/A	PC	FOR THE HEINZ POSITIVE PSYCHOLOGY FUND	25,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 1 COLLEGE HALL ROOM 100 PHILADELPHIA,PA 191046380	N/A	PC	FOR THE HUMAN FLOURISHING METROPOLITAN MUSEUM PROJECT FUND	50,000
UNITE FOR HER 127 EAST CHESTNUT STREET WEST CHESTER,PA 19380	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
UNITED STATES SKI ASSOCIATION PO BOX 100 PARK CITY,UT 84060	N/A	PC	FOR GENERAL OPERATING SUPPORT	50,000
WOODLEY HOUSE INC 3000 CONNECTICUT AVENUE NW SUITE 108 WASHINGTON,DC 20008	N/A	PC	FOR THE ANNUAL WOODEY HOUSE MOVIE BENEFIT EVENT	2,500
WOODS HOLE OCEANOGRAPHIC INSTITUTION 266 WOODS HOLE ROAD WOODS HOLE,MA 02543	N/A	PC	FOR DR. UMMENHOFER AND DR. WALKER'S WHALING LOGBOOK PROJECT	50,000
WOODWELL CLIMATE RESEARCH CENTER 149 WOODS HOLE ROAD FALMOUTH,MA 02540	N/A	PC	FOR GENERAL OPERATING SUPPORT IN MEMORY OF DR. GEORGE WOODWELL	10,000
WORLD CENTRAL KITCHEN 200 MASSACHUSETTS AVENUE NW 7TH FLOOR WASHINGTON,DC 20001	N/A	PC	FOR GENERAL OPERATING SUPPORT	125,000
YALE UNIVERSITY 195 PROSPECT STREET NEW HAVEN,CT 06511	N/A	PC	FOR YALE ENVIRONMENT 360	10,000
YALE UNIVERSITY PO BOX 2038 NEW HAVEN,CT 06521	N/A	PC	FOR GENERAL OPERATING SUPPORT	10,000
Total			3a	4,265,500
b Approved for future payment				
NAVY SEAL FOUNDATION INC 1619 D STREET VIRGINIA BEACH,VA 23459	N/A	PC	FOR THE NEW YORK CITY 25TH ANNIVERSARY GALA	50,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 1 COLLEGE HALL ROOM 100 PHILADELPHIA,PA 191046380	N/A	PC	FOR THE HEINZ POSITIVE PSYCHOLOGY FUND	25,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 1 COLLEGE HALL ROOM 100 PHILADELPHIA,PA 191046380	N/A	PC	FOR THE HUMAN FLOURISHING METROPOLITAN MUSEUM PROJECT FUND	100,000
Total			3b	175,000

Enter gross amounts unless otherwise indicated.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2024)

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2025-11-13

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below?

See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's Signature

Date _____

Check if self-employed ☐

PTIN

P01358891

Firm's name ► SCHNEIDER DOWNS & CO INC

Firm's EIN ▶ 25-140870

Firm's address ► ONE PPG PLACE SUITE 1700

Phone no.
(412) 261-3644

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2024 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION
EIN: 25-1689382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	31,626	1,456		27,673

TY 2024 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION
EIN: 25-1689382

Identifier	Return Reference	Explanation
	FORM 990-PF, PART XV, LINE 2	THE HEINZ FAMILY FOUNDATION DOES NOT CONSIDER UNSOLICITED REQUESTS FOR GRANTS. THE HEINZ FAMILY FOUNDATION MAKES GRANTS ONLY TO PRIOR SELECTED ORGANIZATIONS THAT ARE QUALIFIED GRANT RECIPIENTS. THE HEINZ FAMILY FOUNDATION IS NOT PERMITTED BY THE U.S. GOVERNMENT TAX LAWS TO MAKE GRANTS TO INDIVIDUALS OR ORGANIZATIONS UNLESS THEY ARE A QUALIFIED 501(C)(3) PUBLIC CHARITY IN THE UNITED STATES, WITH THE EXCEPTION OF THE HEINZ AWARD WINNERS. THE HEINZ AWARDS ARE GRANTED IN ACCORDANCE WITH IRC SECTION 4945(G) ON AN OBJECTIVE AND NONDISCRIMINATORY BASIS PURSUANT TO A PROCEDURE APPROVED IN ADVANCE BY THE INTERNAL REVENUE SERVICE.
	FORM 990-PF, PART VIII, LINE 1	PER SECTION 2.01 OF THE HEINZ FAMILY FOUNDATION BYLAWS, THE DUTIES AND RESPONSIBILITIES OF THE TERM DIRECTORS SHALL BE LIMITED TO ISSUES RELATED TO THE HEINZ AWARDS PROGRAM.

TY 2024 IRS 990 e-File Render**Name:** HEINZ FAMILY FOUNDATION**EIN:** 25-1689382

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ECAM PARTNERS - AWARDS	2,977,618	4,506,264
ECAM PARTNERS - T&J	1,191,047	1,802,506
ISHARES MSCI ACWI EX US ETF - AWARDS	2,415,072	2,797,497
ISHARES MSCI ACWI EX US ETF - T&J	553,378	652,104
ISHARES MSCI CHINA ETF - AWARDS	1,993,939	1,499,520
ISHARES MSCI CHINA ETF - T&J	996,970	749,760
ISHARES RUSSELL 1000 INDEX - AWARDS	291,007	972,923
ISHARES RUSSELL 1000 INDEX - T&J	733,038	1,198,435
SCHRODER CORE BOND FUND - AWARDS	8,345,839	6,820,429
SCHRODER CORE BOND FUND - T&J	3,422,702	2,773,174
SCHRODER CAPITAL CODA FUND - AWARDS	2,000,000	2,017,184
SCHRODER CAPITAL CODA FUND - T&J	1,000,000	1,008,592
ALEUTIAN FUND LTD - AWARDS	4,000,000	4,696,438
ALEUTIAN FUND LTD - T&J	1,500,000	1,761,164
WOODLINE SPIRE OFFSHORE FUND - AWARDS	5,000,000	5,000,000

TY 2024 IRS 990 e-File Render**Name:** HEINZ FAMILY FOUNDATION**EIN:** 25-1689382

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ABDIEL QUALIFIED OFFSHORE PARTNERS - AWARDS	AT COST	2,000,000	3,117,703
ABDIEL QUALIFIED OFFSHORE PARTNERS - T&J	AT COST	1,000,000	1,558,852
FINE ARTS - BERGSTROM/LIPPS LIBRARY - INVESTMENT IN FINE ARTS	AT COST	479,590	479,590
FPR PARTNERS - AWARDS	AT COST	4,563,459	4,331,453
FPR PARTNERS - T&J	AT COST	2,009,850	1,897,316
INCENTIVE ACTIVE VALUE LONG ONLY, LP - AWARDS	AT COST	3,040,325	3,449,432
INCENTIVE ACTIVE VALUE LONG ONLY, LP - T&J	AT COST	1,520,162	1,724,716
JAPAN ABSOLUTE VALUE FUND, LP - AWARDS	AT COST	2,500,000	2,340,377
JAPAN ABSOLUTE VALUE FUND, LP - T&J	AT COST	1,000,000	936,151
KILTEARN GLOBAL EQUITY FUND - AWARDS	AT COST	2,102,574	3,433,582
KILTEARN GLOBAL EQUITY FUND - T&J	AT COST	1,079,829	1,768,518
OAKMARK INCOME AND EQUITY FUND - EXETER	AT COST	963,657	1,211,163
OAKMARK INCOME AND EQUITY FUND - YALE	AT COST	3,387,745	4,254,707
STOCKBRIDGE FUND, LP - AWARDS	AT COST	3,000,000	4,584,867
STOCKBRIDGE FUND, LP - T&J	AT COST	1,068,525	1,629,423
WGI EMERGING MARKETS FUND - AWARDS	AT COST	1,977,336	2,395,799
WGI EMERGING MARKETS FUND - T&J	AT COST	942,757	1,142,323
WGI EMERGING MARKETS SMALLER CO FUND - AWARDS	AT COST	1,535,511	2,320,529
WGI EMERGING MARKETS SMALLER CO FUND - T&J	AT COST	721,306	1,089,817

TY 2024 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION
EIN: 25-1689382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	16,562	828		15,734

TY 2024 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ABSOLUTE RETURN	0	6,167	0
ALUA OFFSHORE FUND, LTD.	1,202,621	85,090	80,117
AQR RISK-BALANCED COMMODITIES STRATEGIES FUND		3,000,000	3,182,482
CAMBER CAPITAL OFFSHORE	1,482,267	1,482,267	2,389,799
ECOR1 CAPITAL OFFSHORE FUND, LTD.	2,000,000	2,000,000	1,449,778
HOLLYPORT SECONDARY OPPS VI	2,100,158	2,100,158	2,379,428
HORSLEY BRIDGE STRATEGIC FUND IV, L.P.	2,787,097	2,765,488	3,768,465
HUDSON WAY OFFSHORE FUND	1,500,000	1,500,000	1,972,281
KLINE HILL OFFSHORE II	1,268,178	1,268,178	1,091,654
KLINE HILL PARTNERS OFFSHORE FUND III, LP	1,117,700	1,117,700	1,306,595
KLINE HILL PARTNERS OFFSHORE FUND IV, LP	1,967,466	2,162,544	3,584,853
KLINE HILL PARTNERS OFFSHORE FUND V, LP	0	840,018	1,294,307
KLINE HILL PARTNERS OPP OFFSHORE FUND III	343,666	343,666	511,214
M3 PARTNERS, LP	1,473,473	1,473,473	2,735,574
MADISON AVENUE OFFSHORE FUND	1,232,139	2,787,237	3,142,456
MAPLE ROCK OFFSHORE FUND	1,500,000	1,500,000	1,861,578
PARK ST. IX CAP. PRIVATE EQUITY	909,389	902,739	446,103
PARK ST. VII CAP. PRIVATE EQUITY	707,100		
PARK ST. VIII CAP. PRIVATE EQUITY	698,004	698,004	37,523
POINTER OFFSHORE LTD.	4,891,543	4,260,230	5,917,187
RIVERNORTH INSTITUTIONAL PARTNERS	4,100,000	4,100,000	6,205,293
SQN INVESTORS MASTER FUND, LP	1,700,000	255,819	211,135
STARK ASSET MGMT (SHEPHERD)	6,167		8,889
TENG YUE PARTNERS OFFSHORE	2,200,000	2,200,000	1,440,159

TY 2024 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	11,884	594		11,290
EQUIPMENT & FURNITURE MAINTENANCE	10,668	533		10,135
FLOWTHROUGH FROM P-SHIPS	0	403,118		0
PHONE/FAX	2,513	126		2,387
POSTAGE & MESSENGER	4,542	227		4,315
OFFICE MISC	519	25		494
OFFICE SUPPLIES	650	33		618
DUES	556	27		527
DIRECT HEINZ AWARD EXPENSE	754,129	0		754,129
RESEARCH EXPENSE	2,783	0		2,783
PERSONAL SERVICES	992,250	0		992,250

TY 2024 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
	3,433	3,433	3,433
INCOME FROM PARTNERSHIPS	6,003	0	6,003

TY 2024 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Description	Amount
ADJUSTMENT FOR GRANTS PAYABLE	50,000

TY 2024 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION
EIN: 25-1689382

Description	Beginning of Year - Book Value	End of Year - Book Value
AGENCY LIABILITIES	4,517,526	4,393,130

TY 2024 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION
EIN: 25-1689382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	644,745	647,461		0
INVESTMENT CONSULTING	3,601	3,601		0

TY 2024 IRS 990 e-File Render

Name: HEINZ FAMILY FOUNDATION

EIN: 25-1689382

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX - FLOWTHROUGH FROM PARTNERSHIPS	0	76,813		0
FEDERAL EXCISE TAX	93,515	0		0