Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation
CLIF FAMILY FOUNDATION

% JENNIFER HERMAN

A Employer identification number
20-4345935

Number and street (or P.O. box number if mail is not delivered to street address)
1334 B Vidovich Ave

Room/suite

B Telephone number (see instructions)
(510) 596-6383

City or town, state or province, country, and ZIP or foreign postal code
Saint Helena, CA 94574

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 570,812,519

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	7,800,000			
	2 Check ▶☐ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	24,098,249	24,098,249		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	7,197,223			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		2,040,221		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
	b Less: Cost of goods sold _____				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	39,095,472	26,138,470		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	72,000			72,000
	14 Other employee salaries and wages	1,520,588			1,520,588
	15 Pension plans, employee benefits	168,675			168,675
	16a Legal fees (attach schedule)	69,073	0	0	69,073
	b Accounting fees (attach schedule)	48,204	0	0	48,204
	c Other professional fees (attach schedule)	1,662,062	830,015	0	832,047
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	170,094			
	19 Depreciation (attach schedule) and depletion	18,086			
	20 Occupancy				
	21 Travel, conferences, and meetings	178,782			178,782
	22 Printing and publications				
	23 Other expenses (attach schedule)	86,421			86,421
	24 **Total operating and administrative expenses.** Add lines 13 through 23	3,993,985	830,015	0	2,975,790
	25 Contributions, gifts, grants paid	24,131,694			24,131,694
	26 **Total expenses and disbursements.** Add lines 24 and 25	28,125,679	830,015	0	27,107,484
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	10,969,793			
	b **Net investment income** (if negative, enter -0-)		25,308,455		
	c **Adjusted net income** (if negative, enter -0-)			0	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3,660,793	3,353,354	3,353,354
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	334,732,117	512,125,852	512,125,852
	c Investments—corporate bonds (attach schedule)	225,066,537	42,036,868	42,036,868
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	13,091,445	13,091,445
	14 Land, buildings, and equipment: basis ▶ 156,980			
	Less: accumulated depreciation (attach schedule) ▶ 156,980	18,086		0
	15 Other assets (describe ▶)	230,000	205,000	205,000
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	563,707,533	570,812,519	570,812,519
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	563,707,533	570,812,519	
	29 **Total net assets or fund balances** (see instructions)	563,707,533	570,812,519	
	30 **Total liabilities and net assets/fund balances** (see instructions)	563,707,533	570,812,519	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	563,707,533
2	Enter amount from Part I, line 27a	2	10,969,793
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	574,677,326
5	Decreases not included in line 2 (itemize) ▶	5	3,864,807
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	570,812,519

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED SECURITIES	P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				2,040,221
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	2,040,221
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		1	351,788
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3	Add lines 1 and 2		3	351,788
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	351,788
6	Credits/Payments:			
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a 144,124		
b	Exempt foreign organizations—tax withheld at source	6b 0		
c	Tax paid with application for extension of time to file (Form 8868)	6c 307,500		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	451,624
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	9,124
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	90,712
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** ▶ 90,712	**Refunded** ▶	11	

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ _____ **(2)** On foundation managers. ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶www.cliffamilyfoundation.org

14 The books are in care of ▶JENNIFER HERMAN Telephone no. ▶(510) 596-6383

Located at ▶1334 B VIDOVICH AVE Saint Helena CA ZIP+4 ▶94574

15 ☐ Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	Yes	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHLEEN F CRAWFORD 1334 B Vidovich Ave Saint Helena, CA 94574	BOARD MEMBER 2.0	0	0	0
GARY J ERICKSON 1334 B Vidovich Ave Saint Helena, CA 94574	BOARD MEMBER 2.0	0	0	0
KATE WATSON 1334 B Vidovich Ave Saint Helena, CA 94574	BOARD MEMBER 2.0	0	0	0
CLAYTON WARD 1334 B Vidovich Ave Saint Helena, CA 94574	BOARD MEMBER 2.0	0	0	0
Anne Jennings 1334 B Vidovich Ave Saint Helena, CA 94574	BOARD MEMBER 2.0	36,000	0	0
ELYSA HAMMOND 1334 B Vidovich Ave Saint Helena, CA 94574	BOARD MEMBER 2.0	36,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THAO PHAM 1334 B VIDOVICH AVE SAINT HELENA,CA 94574	EXECUTIVE DIRECTOR 40.0	571,314	18,097	0
JENNIFER HERMAN 1334 B VIDOVICH AVE ST HELENA,CA 94574	VP FINANCE & ACCTING 40.0	356,281	10,829	0
LORI ANN THRUPP 1334 B VIDOVICH AVE ST HELENA,CA 94574	SPO - FOOD SYSTEMS 40.0	247,350	10,829	0
SIERRA MARTINEZ 1334 B VIDOVICH AVE ST HELENA,CA 94574	SPO CLIMATE 40.0	246,312	10,519	0
CARRIE WALLE 1334 B VIDOVICH AVE ST HELENA,CA 94574	PROGRAM OFFICER 40.0	164,839	6,579	0

Total number of other employees paid over $50,000 ▶

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Mija Riedel 1647 17th Ave SAN FRANCISCO,C A 94122	Writer/Editor	170,450
Sector12 Consulting LLC 915 N 19th Street BOISE,ID 83705	Consulting	90,752

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . . ▶	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	565,979,910
b	Average of monthly cash balances	1b	2,719,797
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	568,699,707
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	568,699,707
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	8,530,496
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3	5	560,169,211
6	**Minimum investment return.** Enter 5% (0.05) of line 5	6	28,008,461

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	28,008,461
2a	Tax on investment income for 2024 from Part V, line 5	2a	351,788		
b	Income tax for 2024. (This does not include the tax from Part V.)	2b			
c	Add lines 2a and 2b			2c	351,788
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	27,656,673
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	27,656,673
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	27,656,673

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	27,107,484
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	27,107,484

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				27,656,673
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0	
b Total for prior years: 2022, 2021, 2020		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019				
b From 2020				
c From 2021	3,718,037			
d From 2022	3,984,177			
e From 2023				
f **Total** of lines 3a through e	7,702,214			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ $ 27,107,484				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2024 distributable amount				27,107,484
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2024. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	549,189			549,189
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,153,025			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a	7,153,025			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021	3,168,848			
c Excess from 2022	3,984,177			
d Excess from 2023				
e Excess from 2024				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	(b) 2023	(c) 2022	(d) 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

CLIFFAMILYFOUNDATIONORG
1334 B Vidovich Ave
ST HELENA,C A 94574
(510) 596-6383

b The form in which applications should be submitted and information and materials they should include:

APPLICATIONS SHOULD BE SUBMITTED TO WEBSITE, CLIFFAMILYFOUNDATION.ORG

c Any submission deadlines:

OPEN CALL

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Alexander J Ginnis 214 Clark Lake Rd Durham,NC 27707	NONE	I	Enhance Community Health	100,000
Andrew Dewar 7215 Lookout Rd Longmont,CO 80503	NONE	I	Enhance Community Health	10,000
Brian McLaughlin 14 Boardman Lane Topsfield,MA 01983	NONE	I	Enhance Community Health	15,000
BryceBennettRacingLLC 11351 Valley Rd Truckee,CA 96161	NONE	I	Enhance Community Health	60,000
Chris Stuart 1811 N 14th Boise,ID 83702	NONE	I	Enhance Community Health	10,000
Conor Mullervy 4610 Ludlow St Boulder,CO 80305	NONE	I	Enhance Community Health	10,000
Fredrick Oliver De Lorme Flautt 665 Mayland Ave SW Atlanta,GA 30310	NONE	I	Enhance Community Health	10,000
HC Downhill 411 Whitetail Dr Hailey,ID 83333	NONE	I	Enhance Community Health	17,500
Isabella Chanel Wright 2672 Cottage Loop Park City,UT 84098	NONE	I	Enhance Community Health	50,000
Jack Shuckra 1871 Hollywood Ave Salt Lake City,UT 84108	NONE	I	Enhance Community Health	10,000
Katerina Nash 6400 Christie Ave 5114 Emeryville,CA 94608	NONE	I	Enhance Community Health	60,000
Keely Cashman 31709 Quail Drive Strawberry,CA 95375	NONE	I	Enhance Community Health	32,500
Kyle P Negomir 10854 W Caley Ave Littleton,CO 80127	NONE	I	Enhance Community Health	17,500
Luke Winters 2626 Juniper Ln Bend,OR 97756	NONE	I	Enhance Community Health	32,500
Mason Schofield 4918 Salem Drive Nashville,TN 37211	NONE	I	Enhance Community Health	10,000
Matthew Stordy 1214 Tech Valley Dr Westford,MA 01886	NONE	I	Enhance Community Health	10,000
Patricia Mangan PO 880 6786 Lakesre Rd Derby,NY 14047	NONE	I	Enhance Community Health	32,500
Patrick Casey 1546 South 400 East Salt Lake City,UT 84115	NONE	I	Enhance Community Health	10,000
RePete LLC 2140 Parrish Dr Santa Rosa,CA 95404	NONE	I	Enhance Community Health	100,000
Ryan Wei 2466 Hilgrad Ave Apt 305 Berkeley,CA 94709	NONE	I	Enhance Community Health	10,000
Samuel D Morse 1600 Pinebrook Blvd Apt 14 Park City,UT 84098	NONE	I	Enhance Community Health	40,000
Samuel DuPratt 1555 Woodland Ave Salt Lake City,UT 84106	NONE	I	Enhance Community Health	32,500
TCRA 748 South Meadows Parkway Reno,NV 89521	NONE	I	Enhance Community Health	100,000
412 Food Rescue 6022 BROAD STREET PITTSBURGH,PA 152060000	NONE	PC	Revitalize the Environment	12,000
Acta Non Verba Youth Urban Farm Project 23532 Calabasas Road Ste A Calabasas,CA 91302	NONE	PC	Transform Food Systems	45,000
Acterra Action for a Healthy Planet 3921 E BAYSHORE RD PALO ALTO,CA 94303	NONE	PC	Revitalize the Environment	20,000
Action for the Climate Emergency 4696 Broadway Suite 2 Boulder,CO 80304	NONE	PC	Revitalize the Environment	30,000
ADELANTE MUJERES 2420 19TH AVE FOREST GROVE,OR 971162459	NONE	PC	Transform Food Systems	25,000
Advancement Project 1220 L Street NW Washington,DC 20005	NONE	PC	Enhance Community Health	50,000
Adventure Crew 2692 MADISON ROAD CINCINNATI,OH 452081321	NONE	PC	Enhance Community Health	20,000
Adventure Scientists PO Box 1834 Bozeman,MT 59771	NONE	PC	Revitalize the Environment	15,000
Agriculture and Land-Based Training Assoc PO BOX 6264 SALINAS,CA 939126264	NONE	PC	Transform Food Systems	25,000
Agroecology Commons PO Box 3406 Oakland,CA 94609	NONE	PC	Transform Food Systems	25,000
Akiptan Inc 408 Main St Eagle Butte,SD 57625	NONE	PC	Transform Food Systems	150,000
Alameda Food Bank PO Box 2167 Alameda,CA 94501	NONE	PC	Transform Food Systems	200
Alianza Nacional de Campesinas PO Box 20033 Oxnard,CA 93034	NONE	PC	Transform Food Systems	200,000
Alliance for Affordable Energy PO Box 751133 New Orleans,LA 70175	NONE	PC	Revitalize the Environment	150,000
Alliance for Self Directed Education PO Box 380389 Cambridge,MA 02138	NONE	PC	Enhance Community Health	540
Alma Backyard Farms 453 N ALMA AVE LOS ANGELES,CA 900634103	NONE	PC	Transform Food Systems	15,000
American Brittany 822 Wild Ginger Rd Sugar Grove,IL 60554	NONE	PC	Enhance Community Health	300
Angelic Organics Learning Center 1547 ROCKTON RD CALEDONIA,IL 610119572	NONE	PC	Transform Food Systems	15,000
Appalachian Sustainable Ag Project 306 W Haywood St Ste 200 Asheville,NC 28801	NONE	PC	Revitalize the Environment	20,000
Appalachian Sustainable Development 121 Russell Rd Abingdon,VA 24210	NONE	PC	Transform Food Systems	150,000
Arthritis Foundation Inc 1355 Peachtree St NE Suite 600 Atlanta,GA 30309	NONE	PC	Enhance Community Health	200
Artisan Grain Collaborative 208 S LA SALLE ST STE 1540 CHICAGO,IL 606041242	NONE	PC	Transform Food Systems	20,000
Attitudinal Healing Connection 1980 Mandela Parkway Oakland,CA 94607	NONE	PC	Enhance Community Health	45,000
Bard College PO Box 5000 Annandale,NY 12504	NONE	PC	Enhance Community Health	30,000
Basil's Harvest 227 W Monroe St 2100 Chicago,IL 60606	NONE	PC	Transform Food Systems	20,000
Bay Area Outreach & Recreation Program 3075 Adeline St Suite 155 Berkeley,CA 947032545	NONE	PC	Enhance Community Health	15,000
Bay Area Ridge Trail Council 1007 Gen Kennedy Ave Ste 3 San Francisco,CA 941291405	NONE	PC	Revitalize the Environment	5,000
Bay Area Wilderness Training 2150 Allston Way Berkeley,CA 94704	NONE	PC	Revitalize the Environment	15,000
Berkeley Food Network 1569 Solano Ave Box 243 Berkeley,CA 94707	NONE	PC	Transform Food Systems	7,500
Bicycles for Humanity Colorado 485 Williams St DENVER,CO 80218	NONE	PC	Enhance Community Health	12,000
Big City Mountaineers Inc 710 10th St Ste 120 Golden,CO 80401	NONE	PC	Enhance Community Health	10,000
Bikes Not Bombs 284 Amory Street Jamaica Plain,MA 02130	NONE	PC	Revitalize the Environment	25,000
Biodesign Challenge Inc 250 Hudson St Suite 702 New York,NY 10013	NONE	PC	Revitalize the Environment	25,000
Biofuelwatch PO Box 124 Randolph,NY 14772	NONE	PC	Revitalize the Environment	25,000
Black Dirt Farm 6024 Ridge Ave Ste 361 Philadelphia,PA 19128	NONE	PC	Transform Food Systems	15,000
Black Farm Bureau 1526 SE Elliott Ave Portland,OR 972144808	NONE	PC	Transform Food Systems	35,000
Black Farmer Fund 228 Park Ave South New York,NY 10003	NONE	PC	Transform Food Systems	200,000
Blue Mountains Biodiversity Project 1560 Chambers St Eugene,OR 97402	NONE	PC	Revitalize the Environment	25,000
Blue Ridge Women in Agriculture PO Box 67 Boone,NC 286070067	NONE	PC	Transform Food Systems	17,000
Blue Sky Fund PO BOX 8108 RICHMOND,VA 232230208	NONE	PC	Enhance Community Health	15,000
Breast Cancer Prevention Partners 1388 Sutter Street Ste 400 San Francisco,CA 941095400	NONE	PC	Revitalize the Environment	30,000
Bronx Documentary Center 614 Courtland Ave Bronx,NY 10451	NONE	PC	Enhance Community Health	35,000
BVM Capacity Building Institute 4751 Best Road Suite 200 Atlanta,GA 30337	NONE	PC	Enhance Community Health	100,000
Cahaba River Society Inc 2717 7TH AVE S STE 205 BIRMINGHAM,AL 352333421	NONE	PC	Revitalize the Environment	15,000
CalCAN 1230 N Street Mail Box 214 Sacramento,CA 95814	NONE	PC	Revitalize the Environment	90,000
Californians for Pesticide Reform 2029 University Avenue Berkeley,CA 94704	NONE	PC	Transform Food Systems	10,000
Calypso Farm and Ecology Center PO BOX 106 ESTER,AK 997250106	NONE	PC	Transform Food Systems	25,000
Can Do Multiple Sclerosis PO BOX 5860 AVON,CO 816205860	NONE	PC	Enhance Community Health	5,000
Canary Media 2490 Junction Pl Ste 200 Boulder,CO 80301	NONE	PC	Enhance Community Health	200
Carrthorp School 438 San Vicente Blvd Santa Monica,CA 90402	NONE	PC	Enhance Community Health	2,500
Casting for Recovery 109 E Oak St Suite 1G Bozeman,MT 59715	NONE	PF	Enhance Community Health	12,000
Catalyst Miami 3000 Biscayne Blvd Miami,FL 33137	NONE	PC	Enhance Community Health	20,000
CBDIO 744 N Abby St Fresno,CA 93721	NONE	PC	Transform Food Systems	150,000
CCOF Foundation 2155 Delaware Ave Suite 150 Santa Cruz,CA 95060	NONE	PC	Transform Food Systems	20,000
Center for an Ecology-Based Economy 447 Main Street Norway,ME 04268	NONE	PC	Transform Food Systems	30,000
Center for Creative Land Recycling 200 FRANK H OGAWA PLZ FL 5 OAKLAND,CA 946122006	NONE	PC	Revitalize the Environment	15,000
Center for Environmental Health 2201 BROADWAY STE 508 Oakland,CA 94612	NONE	PC	Revitalize the Environment	10,000
Center for Food Safety 303 Sacramento St 2nd Floor San Francisco,CA 94111	NONE	PC	Transform Food Systems	35,000
Center for Land-Based Learning 5265 PUTAH CREEK RD WINTERS,CA 956949629	NONE	PC	Transform Food Systems	30,000
Center for Oil and Gas Organizing 216 Franklin Street Suite 400 Johnstown,PA 15901	NONE	PC	Revitalize the Environment	35,000
Center for Rural Affairs 145 Main St PO Box 136 Lyons,NE 680380136	NONE	PC	Transform Food Systems	215,000
Center for Transformative Action PO Box 760 Ithaca,NY 14851	NONE	PC	Enhance Community Health	25,000
Center for WorkLife Law 200 McAllister St San Francisco,CA 94102	NONE	PC	Enhance Community Health	30,000
Central CA Environmental Justice Network 1907 N Gateway Blvd Ste 103 Fresno,CA 93727	NONE	PC	Revitalize the Environment	150,000
Central Sierra Environmental Resource Cen PO BOX 396 TWAIN HARTE,CA 953830396	NONE	PC	Revitalize the Environment	20,000
Centro por la Justicia 1414 E Commerce San Antonio,TX 78205	NONE	PC	Enhance Community Health	20,000
Ceres Community Project PO BOX 1562 SEBASTOPOL,CA 95473	NONE	PC	Transform Food Systems	20,000
Change Food for Good 2825 Third Ave Suite 301 Bronx,NY 10455	NONE	PC	Transform Food Systems	20,000
Charles River Watershed Association 41 West St Suite 800 Boston,MA 02111	NONE	PC	Revitalize the Environment	15,000
Chef Ann Foundation 5445 Conestoga Court Boulder,CO 80301	NONE	PC	Transform Food Systems	50,000
Cheyenne River Youth Project 702 4th Street Eagle Butte,SD 576250410	NONE	PC	Transform Food Systems	25,000
Chicago Lights 126 E CHESTNUT ST CHICAGO,IL 606112016	NONE	PC	Transform Food Systems	5,000
Chicken & Egg Pictures Inc 55 Washington St Ste 307 Brooklyn,NY 11201	NONE	PC	Enhance Community Health	250,000
Citizens Climate Education Corp 1330 Orange Ave Coronado,CA 921182949	NONE	PC	Revitalize the Environment	20,000
City Blossoms Inc 516 Kennedy St NW Washington,DC 200115626	NONE	PC	Transform Food Systems	15,000
Civics Unplugged 335 Madison Ave 4th Floor New York,NY 10017	NONE	PC	Enhance Community Health	50,000
Civil Eats 502 E Cotati Ave Unit 7014 Cotati,CA 94931	NONE	PC	Transform Food Systems	30,000
Civil Liberties Defense Center 1430 Willamette St 359 Eugene,OR 97401	NONE	PC	Revitalize the Environment	50,000
Clean Air Council 135 S 19TH ST STE 300 Philadelphia,PA 191034920	NONE	PC	Revitalize the Environment	35,000
Cleo Institute Inc 2103 Coral Way 2ND Floor Miami,FL 33145	NONE	PC	Revitalize the Environment	200,000
Climate Action Campaign 4452 Park Blvd Ste 209 San Diego,CA 921164050	NONE	PC	Revitalize the Environment	30,000
Climate Cabinet Education 635 S Cedar Ave Elmhurst,IL 601264608	NONE	PC	Revitalize the Environment	30,000
Climate Defense Project 2150 Allston Way Ste 320 Berkeley,CA 94704	NONE	PC	Revitalize the Environment	15,000
Climate Justice Alliance PO Box 10202 Berkeley,CA 94709	NONE	PC	Revitalize the Environment	200,000
Climate Mobilization Project 228 Park Ave South New York,NY 10003	NONE	PC	Revitalize the Environment	10,000
Coalfield Development Corp	NONE	PC	Enhance Community Health	25,000
Grand Teton National Park Foundation PO BOX 249 MOOSE,WY 830120249	NONE	PC	Revitalize the Environment	10,000
Greater Kansas Community Foundation 1055 Broadway Blvd Ste 130 Kansas City,MO 64105	NONE	PC	Transform Food Systems	300,000
Green & Healthy Homes Intiative 2714 Hudson St Baltimore,MD 21224	NONE	PC	Revitalize the Environment	175,000
Green Amendments for the Generations 925 Canal St Bristol,PA 19007	NONE	PC	Revitalize the Environment	25,000
Green Empowerment 140 SW Yamhill St Portland,OR 97204	NONE	PC	Revitalize the Environment	5,000
Green Guerillas 30 3rd Ave 848 Brooklyn,NY 11217	NONE	PC	Transform Food Systems	25,000
Greenlining Institute 360 14th Street Oakland,CA 94612	NONE	PC	Revitalize the Environment	250,000
Growing Communities Inc - Crop Swap LA 3753 Degnan Blvd Los Angeles,CA 90018	NONE	PC	Transform Food Systems	35,000
Growing Gardens PO Box 1066 Boulder,CO 80306	NONE	PC	Transform Food Systems	20,000
GrowNYC PO Box 2327 New York,NY 10272	NONE	PC	Revitalize the Environment	12,000
Hack Foundation 8605 Santa Monica Blvd 86294 West Hollywood,CA 90069	NONE	PC	Revitalize the Environment	250,000
Hawaii Alliance for Progressive PO Box 1534 Kapaa,HI 96746	NONE	PC	Enhance Community Health	25,000
Hawai'i Alliance for Progressive Action PO Box 1534 Kapaa,HI 96746	NONE	PC	Enhance Community Health	25,000
Healthy Building Network 1710 Connecticut Ave NW Washinton,DC 20009	NONE	PC	Revitalize the Environment	175,000
Healthy Schools Network 153 Regent St Ste 1050 Saratoga Springs,NY 12866	NONE	PC	Enhance Community Health	20,000
Hmong American Farmers Assn 149 Thompson Avenue East West Saint Paul,MN 55118	NONE	PC	Transform Food Systems	15,000
Holistic Management International 5941 Jefferson St NE - Suite B Albuquerque,NM 87109	NONE	PC	Transform Food Systems	16,000
Homeboy 130 W Bruno St Los Angeles,CA 90012	NONE	PC	Enhance Community Health	1,000
Honore Farm & Mill 8 Arch St Larkspur,CA 94939	NONE	PC	Transform Food Systems	30,000
Human Society 3200 Iber Lane Plover,WI 54467	NONE	PC	Enhance Community Health	1,510
human-I-T 130 Pine Avenue 200 Long Beach,CA 90802	NONE	PC	Enhance Community Health	25,000
Idaho Conservation League PO Box 844 Boise,ID 83701	NONE	PC	Revitalize the Environment	30,000
Idaho Hunger Relief 963 S Orchard St STE 206 Boise,ID 83705	NONE	PC	Transform Food Systems	15,000
Idaho Organization of Resource Councils 910 W Main Street Ste 244 Boise,ID 83702	NONE	PC	Enhance Community Health	25,000
Idaho Walk Bike Alliance Inc PO Box 1594 Boise,ID 83701	NONE	PC	Enhance Community Health	10,000
In Our Own Voice National Black RJ Agenda 601 13th Street NW Suite 650N Washington,DC 20005	NONE	PC	Enhance Community Health	100,000
Indigenous Women PO Box 7475 Albuquerque,NM 87194	NONE	PC	Enhance Community Health	100
Innovation Network for Communities 156 Grover Ln Tamworth,NH 03886	NONE	PC	Revitalize the Environment	175,000
Inquiring Systems 101 Brookwood Ave Ste 204 Santa Rosa,CA 95404	NONE	PC	Transform Food Systems	150,000
Inside Climate News 16 Court Street Brooklyn,NY 11241	NONE	PC	Revitalize the Environment	20,000
Insight Garden Program 2345 Woolsey St Berkeley,CA 94705	NONE	PC	Transform Food Systems	20,000
Institute for Ag & Trade Policy 2105 1st Ave South Minneapolis,MN 55404	NONE	PC	Transform Food Systems	30,000
Institute for Local Self-Reliance 1710 Connecticut Avenue NW WASHINGTON,DC 200091176	NONE	PF	Revitalize the Environment	175,000
Institute for Market Transformation 1828 L St NW Washington,DC 20036	NONE	PC	Revitalize the Environment	200,000
Institute for Washingtons Future 2720 Valencia St Bellingham,WA 98226	NONE	PC	Transform Food Systems	160,000
International League Conservation Photo 4600 N Fairfax Dr 2nd Floor Arlington,VA 22203	NONE	PC	Revitalize the Environment	15,000
International Living Future Institute PO Box 5874 Portland,OR 972285874	NONE	PC	Enhance Community Health	175,000
International Mountain Bicycling Assoc PO Box 20280 Boulder,CO 80308	NONE	PC	Enhance Community Health	20,000
Intertribal Agriculture Council PO Box 958 Billings,MT 59103	NONE	PC	Transform Food Systems	40,000
Intertribal Friendship House 523 International Blvd Oakland,CA 94606	NONE	PC	Transform Food Systems	2,000
Intervale Center 180 Intervale RD Burlington,VT 054012804	NONE	PC	Transform Food Systems	25,000
Jefferson Community Foundation PO Box 1394 Port Hadlock,WA 98339	NONE	PC	Enhance Community Health	1,554
Jefferson County ReCyclery 1925 Blaine St Port Townsend,WA 98368	NONE	PC	Enhance Community Health	5,000
Jefferson Land Trust 1033 Lawrence St Port Townsend,WA 983686523	NONE	PC	Revitalize the Environment	15,000
John Muil Land Trust 924 Main St Martinez,CA 94553	NONE	PC	Enhance Community Health	200
John Muir Land Trust PO Box 31 Martinez,CA 94553	NONE	PC	Transform Food Systems	15,000
Jubilee Justice 490 Lake Park Avenue Oakland,CA 94610	NONE	PC	Transform Food Systems	25,000
Just Roots Inc 34 Glenbrook Dr Greenfield,MA 01301	NONE	PC	Transform Food Systems	12,000
Kala Art Institute 1060 Heinz Avenue Berkeley,CA 94710	NONE	PC	Enhance Community Health	12,000
Key Conservation 4967 Newport Ave Ste 12 318 San Diego,CA 92107	NONE	PC	Enhance Community Health	20,000
KIDS ON BIKES INC 702 E Boulder St Colorado Springs,CO 80903	NONE	PC	Enhance Community Health	5,000
Kindness Farm 7101 SE 127th Ave Portland,OR 97236	NONE	PC	Transform Food Systems	20,000
Kismet Rock Foundation PO BOX 1744 NORTH CONWAY,NH 038601744	NONE	PC	Enhance Community Health	20,000
Kitchen Table Advisors 2150 Allston Way Ste 320 Berkeley,CA 94704	NONE	PC	Transform Food Systems	35,000
Kitchens For Good 404 Euclid Ave San Diego,CA 92114	NONE	PC	Transform Food Systems	15,000
KQED 2601 Mariposa St San Francisco,CA 94110	NONE	PC	Enhance Community Health	100
LA Compost 221 W Ave 45 Los Angeles,CA 900653918	NONE	PC	Transform Food Systems	20,000
Laal NYC 249 E Mosholu Parkway BRONX,NY 10467	NONE	PC	Enhance Community Health	10,600
Land Connection Foundation 206 N Randolph St Champaign,IL 61820	NONE	PC	Revitalize the Environment	25,000
Land For Good Inc PO BOX 625 KEENE,NH 034310625	NONE	PC	Transform Food Systems	20,000
Land Stewardship Project 831 35th St E Minneapolis,MN 55408	NONE	PC	Transform Food Systems	25,000
Latino Outdoors 1000 Broadway Ste 480 OAKLAND,CA 946074044	NONE	PC	Enhance Community Health	20,000
Lawrence Community Food Alliance PO Box 1454 LAWRENCE,KS 66044	NONE	PC	Transform Food Systems	15,000
Leaders Igniting Transformation PO Box 510500 Milwaukee,WI 53202	NONE	PC	Enhance Community Health	25,000
Leadership Counsel for Justice &	NONE	PC	Transform Food Systems	250,000

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	24,098,249	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	7,197,223	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				31,295,472	
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				**13**	31,295,472

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee — Date: 2025-11-17 — Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
ISRAEL TANNENBAUM CPA				P01589203

Firm's name ▶ WITHUMSMITHBROWNPC — Firm's EIN ▶

Firm's address ▶ 1411 BROADWAY 9TH FLOOR NEW YORK, NY 10018 — Phone no. (212) 751-9100

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B
(Form 990)
(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization
CLIF FAMILY FOUNDATION

Employer identification number
20-4345935

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
CLIF FAMILY FOUNDATION

Employer identification number
20-4345935

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Kathleen Crawford and Gary Erickson 1500 Ink Grade Road pope valley, C A 94567	$ 7,800,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
CLIF FAMILY FOUNDATION

Employer identification number
20-4345935

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization
CLIF FAMILY FOUNDATION

Employer identification number
20-4345935

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) $ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional

Data

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Software ID:

ware Version:

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rn to Form

TY 2024 IRS 990 e-File Render

Name: CLIF FAMILY FOUNDATION

EIN: 20-4345935

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	48,204	0	0	48,204

Note: To capture the full conter

TY 2024 IRS 990 e-File

Description of Property	Date Acquired	Cos
CAPITALIZED WEBSIT	2018-01-01	

nt of this document, please select lands

Render

Name: CLIF FAMILY FOUNDATION

EIN: 20-4345935

t or Other Basis	Prior Years' Depreciation	Computation Method
156,980	138,894	SL

cape mode (11" x 8.5") when printi

Rate / Life (# of years)	Current Year's Depreciation Expense
7	18,086

ng.

Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included

TY 2024 IRS 990 e-File Render

Name: CLIF FAMILY FOUNDATION

EIN: 20-4345935

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MUNICIPAL BONDS	42,036,868	42,036,868

TY 2024 IRS 990 e-File Render

Name: CLIF FAMILY FOUNDATION

EIN: 20-4345935

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MONEY MARKET MUTUAL FUNDS	421,914,308	421,914,308
COMMON STOCK	87,711,555	87,711,555
PREFERRED STOCK	2,499,989	2,499,989

TY 2024 IRS 990 e-File Render

Name: CLIF FAMILY FOUNDATION

EIN: 20-4345935

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS	FMV	10,648,838	10,648,838
GOLD	FMV	2,442,607	2,442,607

TY 2024 IRS 990 e-File Render

Name: CLIF FAMILY FOUNDATION

EIN: 20-4345935

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
CAPITALIZED WEBSIT	156,980	156,980		

TY 2024 IRS 990 e-File Render

Name: CLIF FAMILY FOUNDATION

EIN: 20-4345935

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	69,073	0	0	69,073

TY 2024 IRS 990 e-File Render

Name: CLIF FAMILY FOUNDATION

EIN: 20-4345935

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PRI LOAN	230,000	205,000	205,000

TY 2024 IRS 990 e-File Render

Name: CLIF FAMILY FOUNDATION

EIN: 20-4345935

Description	Amount
PRIOR YEAR ADJUSTMENT	3,864,807

TY 2024 IRS 990 e-File Render

Name: CLIF FAMILY FOUNDATION

EIN: 20-4345935

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEMBERSHIP	56,421			56,421
SPONSORSHIP	30,000			30,000

TY 2024 IRS 990 e-File Render

Name: CLIF FAMILY FOUNDATION

EIN: 20-4345935

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	701,976	0	0	701,976
INVESTMENT MANAGEMENT FEES	830,015	830,015	0	0
OTHER FEES	130,071	0	0	130,071

TY 2024 IRS 990 e-File Render

Name: CLIF FAMILY FOUNDATION

EIN: 20-4345935

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INCOME TAX	170,094			