Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation
THE ZEGAR FAMILY FOUNDATION

A Employer identification number
13-7548507

Number and street (or P.O. box number if mail is not delivered to street address)
CO CORIENT TAX LLC - PO BOX 1510

Room/suite

B Telephone number (see instructions)
(212) 583-6001

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10150

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 347,613,314

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	45,070,535			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	10,072			
	4	Dividends and interest from securities	8,023,953	8,023,953		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	2,644,225			
	b	Gross sales price for all assets on line 6a 73,555,114				
	7	Capital gain net income (from Part IV, line 2)		32,493,667		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	518,470	354,952		
	12	**Total.** Add lines 1 through 11	56,267,255	40,872,572		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	263,962	0		263,962
	14	Other employee salaries and wages	596,324	0		596,324
	15	Pension plans, employee benefits	326,685	0		326,685
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	181,000	90,500		90,500
	c	Other professional fees (attach schedule)	655,272	518,344		136,928
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	533,905	33,905		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	69,468	0		69,468
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,605,106	1,583,530		19,395
	24	**Total operating and administrative expenses.** Add lines 13 through 23	4,231,722	2,226,279		1,503,262
	25	Contributions, gifts, grants paid	27,043,087			27,043,087
	26	**Total expenses and disbursements.** Add lines 24 and 25	31,274,809	2,226,279		28,546,349
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	24,992,446			
	b	**Net investment income** (if negative, enter -0-)		38,646,293		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	318,197	485,661	485,661
	2	Savings and temporary cash investments	13,589,657	17,329,392	17,329,392
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	7,426,306	7,507,845	7,113,133
	b	Investments—corporate stock (attach schedule)	211,747,723	229,554,755	273,523,026
	c	Investments—corporate bonds (attach schedule)	14,855,213	15,574,583	15,307,129
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans	46,042	46,042	15,560
	13	Investments—other (attach schedule)	21,498,590	27,219,715	33,839,413
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	269,481,728	297,717,993	347,613,314
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds	0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	334,539,682	379,610,217	
	28	Retained earnings, accumulated income, endowment, or other funds	-65,057,954	-81,892,224	
	29	**Total net assets or fund balances** (see instructions)	269,481,728	297,717,993	
	30	**Total liabilities and net assets/fund balances** (see instructions)	269,481,728	297,717,993	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	269,481,728
2	Enter amount from Part I, line 27a	2	24,992,446
3	Other increases not included in line 2 (itemize) ▶	3	3,288,042
4	Add lines 1, 2, and 3	4	297,762,216
5	Decreases not included in line 2 (itemize) ▶	5	44,223
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	297,717,993

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	FROM LIMITED PARTNERSHIPS	P		
b	PUBLICLY TRADED SECURITIES		2024-01-01	2024-12-31
c	PUBLICLY TRADED SECURITIES		2024-01-01	2024-12-31
d	LESS: UNRELATED BUSINESS TAXABLE INCOME	P		
e	CAPITAL GAINS DIVIDENDS	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				1,387,242
b	26,283,003		28,404,365	-2,121,362
c	45,434,807		14,028,655	31,406,152
d				-15,669
e	1,837,304			1,837,304

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a				1,387,242
b				-2,121,362
c				31,406,152
d				-15,669
e				1,837,304

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	32,493,667
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary–see instructions)			1	537,183
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	537,183
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	537,183
6	Credits/Payments:				
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	515,828		
b	Exempt foreign organizations—tax withheld at source	6b	0		
c	Tax paid with application for extension of time to file (Form 8868)	6c	475,000		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments. Add lines 6a through 6d			7	990,828
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	453,645
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** ▶ 453,645	**Refunded** ▶		11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ NONE	13	Yes	
14	The books are in care of ▶ JOSEPH KLUEMPER -CO CORIENT TAX Telephone no. ▶ (212) 583-6001 Located at ▶ PO BOX 1510 NEW YORK NY ZIP+4 ▶ 10150			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
CHARLES M ZEGAR C/O CORIENT TAX - PO BOX 1510 NEW YORK, NY 10150	TRUSTEE/FINANCIAL DIRECTOR 10.00	0	0	0
MERRYL SNOW ZEGAR C/O CORIENT TAX - PO BOX 1510 NEW YORK, NY 10150	TRUSTEE/MANAGING DIRECTOR 30.00	0	0	0
LAN THI PHAM C/O CORIENT TAX - PO BOX 1510 NEW YORK, NY 10150	CHIEF OPERATING OFFICER 40.00	263,962	27,745	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
CARLOS DELOS REYES C/O CORIENT TAX - PO BOX 1510 NEW YORK,NY 10150	FIN. DIR. OF GRANTS 40.00	216,802	46,150	0
STEVEN KELLY C/O CORIENT TAX - PO BOX 1510 NEW YORK,NY 10150	STAFF ATTORNEY 40.00	216,192	26,312	0
ROBERT COOK C/O CORIENT TAX - PO BOX 1510 NEW YORK,NY 10150	GRANT DEVELOPMENT OF 40.00	205,500	7,858	0
JOSEPH BAVUSO C/O CORIENT TAX - PO BOX 1510 NEW YORK,NY 10150	FOUNDATION LIAISON 40.00	57,330	53,273	0

Total number of other employees paid over $50,000 ▶ 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
GELLER & COMPANY LLC PO BOX 1510 NEW YORK,NY 10150	INVESTMENT, ACCOUNTING & TAX	562,252
NATIONAL FINANCIAL SERVICES LLC 499 WASHINGTON BLVD JERSEY CITY,NJ 07310	INVESTMENT, BROKERAGE SERVICES	92,212

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	277,223,643
b	Average of monthly cash balances			1b	11,638,167
c	Fair market value of all other assets (see instructions)			1c	33,839,413
d	**Total** (add lines 1a, b, and c)			1d	322,701,223
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	322,701,223
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)			4	4,840,518
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3			5	317,860,705
6	**Minimum investment return.** Enter 5% (0.05) of line 5			6	15,893,035

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	15,893,035
2a	Tax on investment income for 2024 from Part V, line 5	2a	537,183		
b	Income tax for 2024. (This does not include the tax from Part V.)	2b			
c	Add lines 2a and 2b			2c	537,183
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	15,355,852
4	Recoveries of amounts treated as qualifying distributions			4	200,000
5	Add lines 3 and 4			5	15,555,852
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	15,555,852

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	28,546,349
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	28,546,349

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				15,555,852
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			0	
b Total for prior years: 20 ___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019.				
b From 2020. 5,845,791				
c From 2021. 4,378,355				
d From 2022. 9,007,704				
e From 2023. 9,002,540				
f **Total** of lines 3a through e	28,234,390			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ $ 28,546,349				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				15,555,852
e Remaining amount distributed out of corpus	12,990,497			
5 Excess distributions carryover applied to 2024. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	41,224,887			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a	41,224,887			
10 Analysis of line 9:				
a Excess from 2020 5,845,791				
b Excess from 2021 4,378,355				
c Excess from 2022. . . . 9,007,704				
d Excess from 2023 9,002,540				
e Excess from 2024 12,990,497				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2024	**(b)** 2023	**(c)** 2022	**(d)** 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

CHARLES M ZEGAR

MERRYL SNOW ZEGAR

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a See attached rider				
AFRICAN WOMEN RISING 4000 BLACK LAKE DR SAN DIEGO,CA 92106	NONE	PC	GENERAL PURPOSE CONTRIBUTION	450,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 125 BROAD STREET 18TH FLOOR NEW YORK,NY 10004	NONE	PC	GENERAL PURPOSE CONTRIBUTION	350,000
AMERICAN CIVIL LIBERTIES UNION 1101 5TH STREET NW SUITE 250 WASHINGTON,DC 20001	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK,NY 10158-0560	NONE	PC	GENERAL PURPOSE CONTRIBUTION	250,000
ASIAN AND PACIFIC ISLANDER AMERICAN VOTE< 1225 CONNECTICUT AVE NW 600 WASHINGTON,DC 20036	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
ASYLUM SEEKER ADVOCACY PROJECT 228 PARK AVE S SUITE 84852 NEW YORK,NY 10003	NONE	PC	GENERAL PURPOSE CONTRIBUTION	75,000
BIODIVERSITY FUNDING GROUP PO BOX 29341 SAN FRANCISCO,CA 94129	NONE	PC	GENERAL PURPOSE CONTRIBUTION	11,200
BLACK VOTERS MATTER CAPACITY BUILDING INSTITUTE 3445 MAKEFIELD BLVD STE 130- ATLANTA,GA 30354	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
CAMPAIGN LEGAL CENTER INC 1101 14TH STREET NW 400 WASHINGTON,DC 20005	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
CENTER FOR BIOLOGICAL DIVERSITY INC PO BOX 710 TUCSON,AZ 85702	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
CENTER FOR CONSTITUTIONAL RIGHTS 666 BROADWAY 7TH FLOOR NEW YORK,NY 10012	NONE	PC	GENERAL PURPOSE CONTRIBUTION	200,000
CENTER FOR DEATH PENALTY LITIGATION 3320 DURHAM CHAPEL HILL BOULEVARD DURHAM,NC 27707	NONE	PC	GENERAL PURPOSE CONTRIBUTION	75,000
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET 22ND FLOOR NEW YORK,NY 10038	NONE	PC	GENERAL PURPOSE CONTRIBUTION	125,000
CITY HARVEST INC 6 EAST 22ND STREET 5TH FL NEW YORK,NY 10010	NONE	PC	GENERAL PURPOSE CONTRIBUTION	200,000
CIVIC NATION 1726 17TH STREET NW 1000 WASHINGTON,DC 20009	NONE	PC	GENERAL PURPOSE CONTRIBUTION	125,000
CIVIL RIGHTS CORP 1101 CONNECTICUT AVENUE APT 800 WASHINGTON,DC 20036	NONE	PC	GENERAL PURPOSE CONTRIBUTION	125,000
CLEANTHANKS FOUNDATION 225 MONTGOMERY STREET 1300 SAN FRANCISCO,CA 94104	NONE	PC	GENERAL PURPOSE CONTRIBUTION	500,000
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW 800 WASHINGTON,DC 20005	NONE	PC	GENERAL PURPOSE CONTRIBUTION	200,000
CONSERVATION INTERNATIONAL 2011 CRYSTAL DRIVE 500 ARLINGTON,VA 22202	NONE	PC	GENERAL PURPOSE CONTRIBUTION	400,000
1119 STATE STREET SANTA BARBARA,CA 93101	NONE	PC	GENERAL PURPOSE CONTRIBUTION	510,000
CONGREGATION B'NAI B'RITH 1000 SAN ANTONIO COURT 800 SANTA BARBARA,CA 93111	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
DANCY ALLAN 8100 WALLACE ROCKWELL ROAD SANTA BARBARA,CA 93111	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
DOCTORS WITHOUT BORDERS USA INC 40 WORTH STREET 10TH FLOOR NEW YORK,NY 10013	NONE	PC	GENERAL PURPOSE CONTRIBUTION	75,000
DOUGHNUTLAND 50 WEST 17TH STREET 11TH FLOOR NEW YORK,NY 10011	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
EARTH ISLAND INSTITUTE INC 2789 SOUTH MAIN STREET BERKELEY,CA 94705	NONE	PC	PLASTIC POLLUTION FOUNDATION	75,000
ENDEMIC THEATRE COMPANY OF SANTA BARBARA INC PO BOX 2307 SANTA BARBARA,CA 93120	NONE	PC	GENERAL PURPOSE CONTRIBUTION	30,000
ENVIRONMENTAL DEFENSE FUND 257 PARK AVENUE SOUTH NEW YORK,NY 10010	NONE	PC	GENERAL PURPOSE CONTRIBUTION	750,000
ENVIRONMENTAL GRANTMAKERS ASSOCIATION 475 RIVERSIDE DRIVE NEW YORK,NY 10115	NONE	PC	GENERAL PURPOSE CONTRIBUTION	21,416
ENVIRONMENTAL LAW FOUNDATION 1991 BROADWAY STREET 14TH FLOOR DENVER,CO 80202	NONE	PC	GENERAL PURPOSE CONTRIBUTION	40,000
EQUAL JUSTICE USA 44 COURT STREET 1217 1001 BROOKLYN,NY 11201	NONE	PC	GENERAL PURPOSE CONTRIBUTION	75,000
FERNANDO PULLUM COMMUNITY LEGACY PO BOX 50135 LOS ANGELES,CA 90050	NONE	PC	GENERAL PURPOSE CONTRIBUTION	175,000
FOODBANK OF SANTA BARBARA COUNTY 4554 HOLLISTER AVENUE SANTA BARBARA,CA 93110	NONE	PC	GENERAL PURPOSE CONTRIBUTION	200,000
GLAAD 1365 N OLIVE BLVD PASADENA,CA 91103	NONE	PC	GENERAL PURPOSE CONTRIBUTION	75,000
GOOD SAMARITAN SHELTER PO BOX 2176 SANTA BARBARA,CA 93120	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 2136 PETALUMA,CA 94953	NONE	PC	GENERAL PURPOSE CONTRIBUTION	10,000
GROUNDWORK FUND 588 MARKET ST 4TH SAN FRANCISCO,CA 94104	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
HIAS INC 1300 SPRING STREET NEOND SILVER SPRING,MD 20910	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
ICHICKS INC 1635 CAMBRIDGE STREET SUITE 124 CAMBRIDGE,MA 02138	NONE	PC	GENERAL PURPOSE CONTRIBUTION	75,000
IMMIGRANT JUSTICE CENTER INC 17 BATTERY PLACE SUITE 1234 NEW YORK,NY 10004	NONE	PC	GENERAL PURPOSE CONTRIBUTION	225,000
IMMIGRANT LEGAL RESOURCE CENTER 1458 HOWARD STREET SAN FRANCISCO,CA 94103	NONE	PC	GENERAL PURPOSE CONTRIBUTION	75,000
INNOCENCE PROJECT 40 NORTH STREET SUITE 701 NEW YORK,NY 10011	NONE	PC	GENERAL PURPOSE CONTRIBUTION	75,000
INSTITUTE FOR ENERGY ECONOMICS & FINANCIAL ANALYSIS PO BOX 472 CHILLICOTHE,OH 45601	NONE	PC	GENERAL PURPOSE CONTRIBUTION	75,000
INTERNATIONAL FINANCIAL LAW PROJECT 1400 SANSOME ST STE 49 SAN FRANCISCO,CA 94111	NONE	PC	GENERAL PURPOSE CONTRIBUTION	125,000
JEWISH FEDERATION OF GREATER SANTA BARBARA 524 CHAPALA STREET SANTA BARBARA,CA 93101	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
KIND INC 1201 L STREET NW FLOOR 2 WASHINGTON,DC 20005	NONE	PC	GENERAL PURPOSE CONTRIBUTION	125,000
LAMBDA LEGAL DEFENSE AND EDUCATION FUND 120 WALL STREET 19TH FLOOR NEW YORK,NY 10005-3904	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
LAS CAMPESINAS ORGANIZING 6700 CENTRAL AVENUE SUITE 102 LOS ANGELES,CA 90001	NONE	PC	GENERAL PURPOSE CONTRIBUTION	200,000
LAWYERS' COMMITTEE FOR CIVIL RIGHTS UNDER LAW 1500 K ST NW 900 FL WASHINGTON,DC 20005	NONE	PC	GENERAL PURPOSE CONTRIBUTION	200,000
LEAGUE OF WOMEN VOTERS 1233 20TH AVE SUITE 500 SEATTLE,WA 98122	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
LOVE CHAPTER SCHOOL 70 BRYANT AVENUE 4TH FL NEW YORK,NY 10454	NONE	PC	GENERAL PURPOSE CONTRIBUTION	75,000
LOWER EAST SIDE TENEMENT MUSEUM 103 ORCHARD STREET NEW YORK,NY 10002-1132	NONE	PC	GENERAL PURPOSE CONTRIBUTION	300,000
MDC US PO BOX 10526 WASHINGTON,DC 20003	NONE	PC	GENERAL PURPOSE CONTRIBUTION	87,000
NATIONAL IMMIGRATION LAW CENTER PO BOX 34477 WASHINGTON,DC 20043	NONE	PC	GENERAL PURPOSE CONTRIBUTION	225,000
NATIONAL PARKS CONSERVATION ASSOCIATION 777 6TH STREET NW 700 WASHINGTON,DC 20001	NONE	PC	GENERAL PURPOSE CONTRIBUTION	155,000
NATIONAL PLANNING TRUST 125 TOWNSHIP LINE RD STE 1200 JENKINTOWN,PA 19046	NONE	PC	GENERAL PURPOSE CONTRIBUTION	1,664,502
NEO PHILANTHROPY 45 WEST 36TH STREET 4TH FLOOR NEW YORK,NY 10018	NONE	PC	STATE INFRASTRUCTURE FUND	250,000
NEO PHILANTHROPY 45 WEST 36TH STREET 4TH FLOOR NEW YORK,NY 10018	NONE	PC	OUR FREEDOMS FUND	50,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	NONE	PC	CAMPUS DEMOCRACY FUND	150,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON,DC 20036	NONE	PC	TRUSTED ELECTIONS FUND	200,000
NEW YORK CITY CENTER INC 130 WEST 56TH STREET NO 6TH FL NEW YORK,NY 10019	NONE	PC	GENERAL PURPOSE CONTRIBUTION	30,000
NEW YORK CIVIL LIBERTIES UNION 125 BROAD STREET 19TH FLOOR NEW YORK,NY 10004	NONE	PC	GENERAL PURPOSE CONTRIBUTION	75,000
NEW YORK IMMIGRATION COALITION INC 121 W 2ND STREET 610 NEW YORK,NY 10012	NONE	PC	GENERAL PURPOSE CONTRIBUTION	125,000
NEW YORK UNIVERSITY 1 WASHINGTON SQUARE NEW YORK,NY 10003-9580	NONE	PC	GENERAL PURPOSE CONTRIBUTION	1,000,000
NEW YORK UNIVERSITY 100 LAFAYETTE STREET 2ND FLOOR NEW YORK,NY 10013	NONE	PC	DONOR CENTER - TO SUPPORT RESEARCH AT THE UNIVERSITY'S DONOR CENTER	1,250,000
NONO NETWORK PO BOX 42 NEW YORK,NY 10156	NONE	PC	DONOR CENTER - TO SUPPORT RESEARCH AT THE UNIVERSITY'S DONOR CENTER	50,000
NORTHERN CHAUHAN TRIBAL COUNCIL PO BOX 4253 LOS OSOS,CA 93412	NONE	PC	STATE INFRASTRUCTURE FUND	50,000
OPENA SARA BARBARA 1000 SAN ANTONIO COURT 101 SANTA BARBARA,CA 93111	NONE	PC	OUR FREEDOMS FUND	25,000
OUTRIGHT ACTION INTERNATIONAL CORP 216 EAST 45TH STREET 17FL NEW YORK,NY 10017	NONE	PC	GENERAL PURPOSE CONTRIBUTION	50,000
PACE UNIVERSITY ONE PACE PLAZA NEW YORK,NY 10038-1598	NONE	PC	GENERAL PURPOSE CONTRIBUTION	50,000
PHILANTHROPY NEW YORK INC 228 EAST 45TH STREET NEW YORK,NY 10017	NONE	PC	GENERAL PURPOSE CONTRIBUTION	17,750
PHILANTHROPY NEW YORK INC 228 EAST 45TH STREET NEW YORK,NY 10017	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
PLANNED PARENTHOOD FEDERATION OF AMERICA INC 125 MILLIAM STREET SUITE 10 FL NEW YORK,NY 10038	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
PROPUBLICA 155 AVENUE OF THE AMERICAS 13 NEW YORK,NY 10013	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
REFED INC 123 E MICHIGAN AVE 1300 LTK LANSING,MI 48912	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
RF CAPACITY CAPITAL INC 420 FIFTH AVENUE NEW YORK,NY 10018-2702	NONE	PC	GENERAL PURPOSE CONTRIBUTION	3,234,975
ROBIN HOOD FOUNDATION 826 BROADWAY SUITE 9TH FL NEW YORK,NY 10003	NONE	PC	GENERAL PURPOSE CONTRIBUTION	50,000
ROCK THE VOTE 200 MASSACHUSETTS AVE NW STE 400 WASHINGTON,DC 20001-5275	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
ROCKEFELLER PHILANTHROPY ADVISORS INC 6 WEST 48TH STREET 10TH FL NEW YORK,NY 10036	NONE	PC	OCEANS 5	1,000,940
SAFE FREEDOM PROJECT PO BOX 1000 LEE WEST BRANDON BRANDON,VT 05733	NONE	PC	GENERAL PURPOSE CONTRIBUTION	35,000
SANTA BARBARA CENTER FOR THE PERFORMING ARTS INC 1214 STATE STREET 4TH FLOOR SANTA BARBARA,CA 93101	NONE	PC	FOUNDATION OF LOVE CONCERT	12,000
SANTA BARBARA CENTER FOR THE PERFORMING ARTS INC 1214 STATE STREET 4TH FLOOR SANTA BARBARA,CA 93101	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
SANTA BARBARA NEIGHBORHOOD CLINICS 414 EAST COTA STREET 1ST FLOOR SANTA BARBARA,CA 93101	NONE	PC	GENERAL PURPOSE CONTRIBUTION	30,000
SANTA BARBARA SYMPHONY 1214 STATE STREET 400 SANTA BARBARA,CA 93101	NONE	PC	GENERAL PURPOSE CONTRIBUTION	50,000
SAVONT INSTITUTE ORG INC 865 ANAPAMU AVE SANTA BARBARA,CA 93101	NONE	PC	GENERAL PURPOSE CONTRIBUTION	125,000
SE FOUNDATION 411 PENNSYLVANIA AVE SE 201 WASHINGTON,DC 20003	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
SHILTONGS USA INC 6070 MARKET STREET 103 UNIVERSITY CITY,MO 63130	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
SHOWING UP FOR RACIAL JUSTICE EDUCATION FUND INC PO BOX 1253 BUFFALO,NY 14201	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
SMITHSONIAN INSTITUTION 1000 JEFFERSON DRIVE SW WASHINGTON,DC 20560	NONE	PC	GENERAL PURPOSE CONTRIBUTION	500,000
STICHTING EUROPEAN CLIMATE FOUNDATION BEZUIDENHOUTSEWEG 7 THE HAGUE 2513 AM	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
TEXAS CIVIL RIGHTS PROJECT PO BOX 12755 AUSTIN,TX 78711	NONE	PC	GENERAL PURPOSE CONTRIBUTION	150,000
THE GERALD FISHMAN 105 S GRAND AVENUE 25TH FLOOR LOS ANGELES,CA 90071	NONE	PC	CAMPUS DEMOCRACY FUND	80,000
THE NATURE CONSERVANCY 4245 FAIRFAX DRIVE ARLINGTON,VA 22203-1606	NONE	PC	GENERAL PURPOSE CONTRIBUTION	1,609,001
THE SUNDOR PROJECT 1000 SAN ANTONIO AVENUE STREET SANTA BARBARA,CA 93101	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
THE UNION OF CONCERNED SCIENTISTS INC 2397 BRATTLE SQUARE CAMBRIDGE,MA 02138	NONE	PC	GENERAL PURPOSE CONTRIBUTION	200,000
THE UNIVERSITY OF CALIFORNIA SANTA BARBARA OFFICE OF FINANCIAL AID AND SCHOLARSHIPS SANTA BARBARA,CA 93106-2014	NONE	PC	REGENTS FUND - GENERAL PURPOSE CONTRIBUTION	200,000
THE UNIVERSITY OF CALIFORNIA SANTA BARBARA OFFICE OF FINANCIAL AID AND SCHOLARSHIPS SANTA BARBARA,CA 93106-2014	NONE	PC	REGENTS FUND RESEARCH	686,215
THE UNITED PARACHUTE CENTER 1000 SAN ANTONIO AVENUE SANTA BARBARA,CA 93101	NONE	PC	GENERAL PURPOSE CONTRIBUTION	200,000
TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND,CA 94612	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
THE SUNDOR PROJECT 1000 SAN ANTONIO AVENUE STREET SANTA BARBARA,CA 93101	NONE	PC	AT CLOUD SEEDING PROJECT	188,667
THE UNIVERSITY OF CALIFORNIA SANTA BARBARA OFFICE OF FINANCIAL AID AND SCHOLARSHIPS SANTA BARBARA,CA 93106-2014	NONE	PC	REGENTS FUND - GENERAL PURPOSE CONTRIBUTION	200,000
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 535 WEST 116TH ST MC 4309 NEW YORK,NY 10027	NONE	PC	GENERAL PURPOSE CONTRIBUTION	60,000
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 535 WEST 116TH ST MC 4309 NEW YORK,NY 10027	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
UCSB FOR SANTA BARBARA COUNTY INC 120 GUTIERREZ STREET SANTA BARBARA,CA 93101	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
UPWARDLY GLOBAL 1000 SAN ANTONIO AVE 300	NONE	PC	GENERAL PURPOSE CONTRIBUTION	50,000
WILLIAM J BRENNAN CENTER FOR JUSTICE INC 120 BROADWAY SUITE 1700 NEW YORK,NY 10271	NONE	PC	GENERAL PURPOSE CONTRIBUTION	300,000
WOMEN'S REPRODUCTIVE RIGHTS ASSISTANCE PROJECT CROW LINCOLN-BUILD 1100 1100 WALNUT,IA 50651	NONE	PC	GLOBAL MYTHOS FOR ENTHEOGENIC RECALIBRATION	1,305,000
WOMEN'S REPRODUCTIVE RIGHTS ASSISTANCE PROJECT CROW LINCOLN-BUILD 1100 1100 WALNUT,IA 50651	NONE	PC	GENERAL PURPOSE CONTRIBUTION	100,000
b Approved for future payment				
BARD COLLEGE 30 EAST 60TH STREET 900 ANNANDALE-ON-HUDSON,NY 12504-5000	NONE	PC	GENERAL PURPOSE CONTRIBUTION	180,000
THE NEW UNIVERSITY 109 E 17TH STREET 2ND FLOOR NEW YORK,NY 10003	NONE	PC	TO SUPPORT RESEARCH ENVIRONMENTAL STEM CELL ATLAS	875,000
SOCIETY FOR THE ADVANCEMENT OF JUDAISM 1000 SAN ANTONIO AVENUE SANTA BARBARA,CA 93101	NONE	PC	2021 LOTTA ANNIVERSARY CAPITAL GALA	250,000
SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVENUE MONTGOMERY,AL 36104	NONE	PC	GENERAL PURPOSE CONTRIBUTION	400,000
THE JEWISH THEATRE 1000 SAN ANTONIO AVENUE SANTA BARBARA,CA 93101	NONE	PC	GENERAL PURPOSE CONTRIBUTION	500,000
THE UNIVERSITY OF CALIFORNIA SANTA BARBARA OFFICE OF FINANCIAL AID AND SCHOLARSHIPS SANTA BARBARA,CA 93106-2014	NONE	PC	REGENTS FUND - GENERAL PURPOSE CONTRIBUTION	693,000
THE UNIVERSITY OF CALIFORNIA SANTA BARBARA OFFICE OF FINANCIAL AID AND SCHOLARSHIPS SANTA BARBARA,CA 93106-2014	NONE	PC	GENERAL PURPOSE CONTRIBUTION	450,000
Total				▶3a 27,973,707
b Total from continuation sheets				

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14		10,072
4 Dividends and interest from securities			14	8,023,953	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14		183,194
8 Gain or (loss) from sales of assets other than inventory	523000	15,669	14	2,628,556	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a FROM LIMITED PARTNERSHIPS	523000	-19,676	14	354,952	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		-4,007		11,007,461	193,266

13 **Total.** Add line 12, columns (b), (d), and (e) 13 11,196,720

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
3	INCOME REFLECTED IN COLUMN E REPRESENTS INTEREST INCOME FROM STATE AND LOCAL BONDS FROM BROKERAGE ACCOUNTS AND PASS THROUGH ENTITIES WHICH IS EXCLUDED FROM TAX PURSUANT TO SECTION 103 OF THE INTERNAL REVENUE CODE

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of officer or trustee — Date 2025-11-03 — ▶ Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
JOSEPH KLUEMPER				P00739411
Firm's name ▶ CORIENT TAX LLC				Firm's EIN ▶87-3974110
Firm's address ▶ PO BOX 1510 NEW YORK, NY 10150				Phone no. (212) 583-6001

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B
(Form 990)
(Rev. January 2025)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

Name of the organization
THE ZEGAR FAMILY FOUNDATION

Employer identification number
13-7548507

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE ZEGAR FAMILY FOUNDATION

Employer identification number
13-7548507

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARLES M ZEGAR AND MERRYL SNOW ZEG C/O CORIENT TAX - PO BOX 1510 NEW YORK, NY 10150	$ 45,070,535	☐ Person ☐ Payroll ☑ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

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Product: Sample Product (SP)

1	2026-Mar-25	Description 1 ### Description 2 ### Description 3	Mar-25 Warehouse 1 ### Mar-25 Warehouse 2	Mar-25 Warehouse 3 ### Mar-25 Warehouse 4
2	2026-Mar-24	Description 1 ### Description 2 ### Description 3	Mar-24 Warehouse 1 ### Mar-24 Warehouse 2	Mar-24 Warehouse 3 ### Mar-24 Warehouse 4
3	2026-Mar-23	Description 1 ### Description 2 ### Description 3	Mar-23 Warehouse 1 ### Mar-23 Warehouse 2	Mar-23 Warehouse 3 ### Mar-23 Warehouse 4
4	2026-Mar-22	Description 1 ### Description 2 ### Description 3	Mar-22 Warehouse 1 ### Mar-22 Warehouse 2	Mar-22 Warehouse 3 ### Mar-22 Warehouse 4
5	2026-Mar-21	Description 1 ### Description 2 ### Description 3	Mar-21 Warehouse 1 ### Mar-21 Warehouse 2	Mar-21 Warehouse 3 ### Mar-21 Warehouse 4
6	2026-Mar-20	Description 1 ### Description 2 ### Description 3	Mar-20 Warehouse 1 ### Mar-20 Warehouse 2	Mar-20 Warehouse 3 ### Mar-20 Warehouse 4
7	2026-Mar-19	Description 1 ### Description 2 ### Description 3	Mar-19 Warehouse 1 ### Mar-19 Warehouse 2	Mar-19 Warehouse 3 ### Mar-19 Warehouse 4
8	2026-Mar-18	Description 1 ### Description 2 ### Description 3	Mar-18 Warehouse 1 ### Mar-18 Warehouse 2	Mar-18 Warehouse 3 ### Mar-18 Warehouse 4
9	2026-Mar-17	Description 1 ### Description 2 ### Description 3	Mar-17 Warehouse 1 ### Mar-17 Warehouse 2	Mar-17 Warehouse 3 ### Mar-17 Warehouse 4
10	2026-Mar-16	Description 1 ### Description 2 ### Description 3	Mar-16 Warehouse 1 ### Mar-16 Warehouse 2	Mar-16 Warehouse 3 ### Mar-16 Warehouse 4

Product: Sample Product (SP)

1	2026-Mar-15	Description 1 ### Description 2 ### Description 3	Mar-15 Warehouse 1 ### Mar-15 Warehouse 2	Mar-15 Warehouse 3 ### Mar-15 Warehouse 4
2	2026-Mar-14	Description 1 ### Description 2 ### Description 3	Mar-14 Warehouse 1 ### Mar-14 Warehouse 2	Mar-14 Warehouse 3 ### Mar-14 Warehouse 4
3	2026-Mar-13	Description 1 ### Description 2 ### Description 3	Mar-13 Warehouse 1 ### Mar-13 Warehouse 2	Mar-13 Warehouse 3 ### Mar-13 Warehouse 4
4	2026-Mar-12	Description 1 ### Description 2 ### Description 3	Mar-12 Warehouse 1 ### Mar-12 Warehouse 2	Mar-12 Warehouse 3 ### Mar-12 Warehouse 4
5	2026-Mar-11	Description 1 ### Description 2 ### Description 3	Mar-11 Warehouse 1 ### Mar-11 Warehouse 2	Mar-11 Warehouse 3 ### Mar-11 Warehouse 4
6	2026-Mar-10	Description 1 ### Description 2 ### Description 3	Mar-10 Warehouse 1 ### Mar-10 Warehouse 2	Mar-10 Warehouse 3 ### Mar-10 Warehouse 4
7	2026-Mar-09	Description 1 ### Description 2 ### Description 3	Mar-09 Warehouse 1 ### Mar-09 Warehouse 2	Mar-09 Warehouse 3 ### Mar-09 Warehouse 4
8	2026-Mar-08	Description 1 ### Description 2 ### Description 3	Mar-08 Warehouse 1 ### Mar-08 Warehouse 2	Mar-08 Warehouse 3 ### Mar-08 Warehouse 4
9	2026-Mar-07	Description 1 ### Description 2 ### Description 3	Mar-07 Warehouse 1 ### Mar-07 Warehouse 2	Mar-07 Warehouse 3 ### Mar-07 Warehouse 4
10	2026-Mar-06	Description 1 ### Description 2 ### Description 3	Mar-06 Warehouse 1 ### Mar-06 Warehouse 2	Mar-06 Warehouse 3 ### Mar-06 Warehouse 4

Product: Sample Product (SP)

1	2026-Mar-05	Description 1 ### Description 2 ### Description 3	Mar-05 Warehouse 1 ### Mar-05 Warehouse 2	Mar-05 Warehouse 3 ### Mar-05 Warehouse 4
2	2026-Mar-04	Description 1 ### Description 2 ### Description 3	Mar-04 Warehouse 1 ### Mar-04 Warehouse 2	Mar-04 Warehouse 3 ### Mar-04 Warehouse 4
3	2026-Mar-03	Description 1 ### Description 2 ### Description 3	Mar-03 Warehouse 1 ### Mar-03 Warehouse 2	Mar-03 Warehouse 3 ### Mar-03 Warehouse 4
4	2026-Mar-02	Description 1 ### Description 2 ### Description 3	Mar-02 Warehouse 1 ### Mar-02 Warehouse 2	Mar-02 Warehouse 3 ### Mar-02 Warehouse 4
5	2026-Mar-01	Description 1 ### Description 2 ### Description 3	Mar-01 Warehouse 1 ### Mar-01 Warehouse 2	Mar-01 Warehouse 3 ### Mar-01 Warehouse 4
6	2026-Feb-28	Description 1 ### Description 2 ### Description 3	Feb-28 Warehouse 1 ### Feb-28 Warehouse 2	Feb-28 Warehouse 3 ### Feb-28 Warehouse 4
7	2026-Feb-27	Description 1 ### Description 2 ### Description 3	Feb-27 Warehouse 1 ### Feb-27 Warehouse 2	Feb-27 Warehouse 3 ### Feb-27 Warehouse 4
8	2026-Feb-26	Description 1 ### Description 2 ### Description 3	Feb-26 Warehouse 1 ### Feb-26 Warehouse 2	Feb-26 Warehouse 3 ### Feb-26 Warehouse 4
9	2026-Feb-25	Description 1 ### Description 2 ### Description 3	Feb-25 Warehouse 1 ### Feb-25 Warehouse 2	Feb-25 Warehouse 3 ### Feb-25 Warehouse 4
10	2026-Feb-24	Description 1 ### Description 2 ### Description 3	Feb-24 Warehouse 1 ### Feb-24 Warehouse 2	Feb-24 Warehouse 3 ### Feb-24 Warehouse 4

Product: Sample Product (SP)

1	2026-Feb-23	Description 1 ### Description 2 ### Description 3	Feb-23 Warehouse 1 ### Feb-23 Warehouse 2	Feb-23 Warehouse 3 ### Feb-23 Warehouse 4
2	2026-Feb-22	Description 1 ### Description 2 ### Description 3	Feb-22 Warehouse 1 ### Feb-22 Warehouse 2	Feb-22 Warehouse 3 ### Feb-22 Warehouse 4
3	2026-Feb-21	Description 1 ### Description 2 ### Description 3	Feb-21 Warehouse 1 ### Feb-21 Warehouse 2	Feb-21 Warehouse 3 ### Feb-21 Warehouse 4
4	2026-Feb-20	Description 1 ### Description 2 ### Description 3	Feb-20 Warehouse 1 ### Feb-20 Warehouse 2	Feb-20 Warehouse 3 ### Feb-20 Warehouse 4
5	2026-Feb-19	Description 1 ### Description 2 ### Description 3	Feb-19 Warehouse 1 ### Feb-19 Warehouse 2	Feb-19 Warehouse 3 ### Feb-19 Warehouse 4
6	2026-Feb-18	Description 1 ### Description 2 ### Description 3	Feb-18 Warehouse 1 ### Feb-18 Warehouse 2	Feb-18 Warehouse 3 ### Feb-18 Warehouse 4
7	2026-Feb-17	Description 1 ### Description 2 ### Description 3	Feb-17 Warehouse 1 ### Feb-17 Warehouse 2	Feb-17 Warehouse 3 ### Feb-17 Warehouse 4
8	2026-Feb-16	Description 1 ### Description 2 ### Description 3	Feb-16 Warehouse 1 ### Feb-16 Warehouse 2	Feb-16 Warehouse 3 ### Feb-16 Warehouse 4
9	2026-Feb-15	Description 1 ### Description 2 ### Description 3	Feb-15 Warehouse 1 ### Feb-15 Warehouse 2	Feb-15 Warehouse 3 ### Feb-15 Warehouse 4
10	2026-Feb-14	Description 1 ### Description 2 ### Description 3	Feb-14 Warehouse 1 ### Feb-14 Warehouse 2	Feb-14 Warehouse 3 ### Feb-14 Warehouse 4

Product: Sample Product (SP)

1	2026-Feb-13	Description 1 ### Description 2 ### Description 3	Feb-13 Warehouse 1 ### Feb-13 Warehouse 2	Feb-13 Warehouse 3 ### Feb-13 Warehouse 4
2	2026-Feb-12	Description 1 ### Description 2 ### Description 3	Feb-12 Warehouse 1 ### Feb-12 Warehouse 2	Feb-12 Warehouse 3 ### Feb-12 Warehouse 4
3	2026-Feb-11	Description 1 ### Description 2 ### Description 3	Feb-11 Warehouse 1 ### Feb-11 Warehouse 2	Feb-11 Warehouse 3 ### Feb-11 Warehouse 4
4	2026-Feb-10	Description 1 ### Description 2 ### Description 3	Feb-10 Warehouse 1 ### Feb-10 Warehouse 2	Feb-10 Warehouse 3 ### Feb-10 Warehouse 4
5	2026-Feb-09	Description 1 ### Description 2 ### Description 3	Feb-09 Warehouse 1 ### Feb-09 Warehouse 2	Feb-09 Warehouse 3 ### Feb-09 Warehouse 4
6	2026-Feb-08	Description 1 ### Description 2 ### Description 3	Feb-08 Warehouse 1 ### Feb-08 Warehouse 2	Feb-08 Warehouse 3 ### Feb-08 Warehouse 4
7	2026-Feb-07	Description 1 ### Description 2 ### Description 3	Feb-07 Warehouse 1 ### Feb-07 Warehouse 2	Feb-07 Warehouse 3 ### Feb-07 Warehouse 4
8	2026-Feb-06	Description 1 ### Description 2 ### Description 3	Feb-06 Warehouse 1 ### Feb-06 Warehouse 2	Feb-06 Warehouse 3 ### Feb-06 Warehouse 4
9	2026-Feb-05	Description 1 ### Description 2 ### Description 3	Feb-05 Warehouse 1 ### Feb-05 Warehouse 2	Feb-05 Warehouse 3 ### Feb-05 Warehouse 4
10	2026-Feb-04	Description 1 ### Description 2 ### Description 3	Feb-04 Warehouse 1 ### Feb-04 Warehouse 2	Feb-04 Warehouse 3 ### Feb-04 Warehouse 4

Product: Sample Product (SP)

1	2026-Feb-03	Description 1 ### Description 2 ### Description 3	Feb-03 Warehouse 1 ### Feb-03 Warehouse 2	Feb-03 Warehouse 3 ### Feb-03 Warehouse 4
2	2026-Feb-02	Description 1 ### Description 2 ### Description 3	Feb-02 Warehouse 1 ### Feb-02 Warehouse 2	Feb-02 Warehouse 3 ### Feb-02 Warehouse 4
3	2026-Feb-01	Description 1 ### Description 2 ### Description 3	Feb-01 Warehouse 1 ### Feb-01 Warehouse 2	Feb-01 Warehouse 3 ### Feb-01 Warehouse 4
4	2026-Jan-31	Description 1 ### Description 2 ### Description 3	Jan-31 Warehouse 1 ### Jan-31 Warehouse 2	Jan-31 Warehouse 3 ### Jan-31 Warehouse 4
5	2026-Jan-30	Description 1 ### Description 2 ### Description 3	Jan-30 Warehouse 1 ### Jan-30 Warehouse 2	Jan-30 Warehouse 3 ### Jan-30 Warehouse 4
6	2026-Jan-29	Description 1 ### Description 2 ### Description 3	Jan-29 Warehouse 1 ### Jan-29 Warehouse 2	Jan-29 Warehouse 3 ### Jan-29 Warehouse 4
7	2026-Jan-28	Description 1 ### Description 2 ### Description 3	Jan-28 Warehouse 1 ### Jan-28 Warehouse 2	Jan-28 Warehouse 3 ### Jan-28 Warehouse 4
8	2026-Jan-27	Description 1 ### Description 2 ### Description 3	Jan-27 Warehouse 1 ### Jan-27 Warehouse 2	Jan-27 Warehouse 3 ### Jan-27 Warehouse 4
9	2026-Jan-26	Description 1 ### Description 2 ### Description 3	Jan-26 Warehouse 1 ### Jan-26 Warehouse 2	Jan-26 Warehouse 3 ### Jan-26 Warehouse 4
10	2026-Jan-25	Description 1 ### Description 2 ### Description 3	Jan-25 Warehouse 1 ### Jan-25 Warehouse 2	Jan-25 Warehouse 3 ### Jan-25 Warehouse 4

Product: Sample Product (SP)

1	2026-Jan-24	Description 1 ### Description 2 ### Description 3	Jan-24 Warehouse 1 ### Jan-24 Warehouse 2	Jan-24 Warehouse 3 ### Jan-24 Warehouse 4
2	2026-Jan-23	Description 1 ### Description 2 ### Description 3	Jan-23 Warehouse 1 ### Jan-23 Warehouse 2	Jan-23 Warehouse 3 ### Jan-23 Warehouse 4
3	2026-Jan-22	Description 1 ### Description 2 ### Description 3	Jan-22 Warehouse 1 ### Jan-22 Warehouse 2	Jan-22 Warehouse 3 ### Jan-22 Warehouse 4
4	2026-Jan-21	Description 1 ### Description 2 ### Description 3	Jan-21 Warehouse 1 ### Jan-21 Warehouse 2	Jan-21 Warehouse 3 ### Jan-21 Warehouse 4
5	2026-Jan-20	Description 1 ### Description 2 ### Description 3	Jan-20 Warehouse 1 ### Jan-20 Warehouse 2	Jan-20 Warehouse 3 ### Jan-20 Warehouse 4
6	2026-Jan-19	Description 1 ### Description 2 ### Description 3	Jan-19 Warehouse 1 ### Jan-19 Warehouse 2	Jan-19 Warehouse 3 ### Jan-19 Warehouse 4
7	2026-Jan-18	Description 1 ### Description 2 ### Description 3	Jan-18 Warehouse 1 ### Jan-18 Warehouse 2	Jan-18 Warehouse 3 ### Jan-18 Warehouse 4
8	2026-Jan-17	Description 1 ### Description 2 ### Description 3	Jan-17 Warehouse 1 ### Jan-17 Warehouse 2	Jan-17 Warehouse 3 ### Jan-17 Warehouse 4
9	2026-Jan-16	Description 1 ### Description 2 ### Description 3	Jan-16 Warehouse 1 ### Jan-16 Warehouse 2	Jan-16 Warehouse 3 ### Jan-16 Warehouse 4
10	2026-Jan-15	Description 1 ### Description 2 ### Description 3	Jan-15 Warehouse 1 ### Jan-15 Warehouse 2	Jan-15 Warehouse 3 ### Jan-15 Warehouse 4

Product: Sample Product (SP)

1	2026-Jan-14	Description 1 ### Description 2 ### Description 3	Jan-14 Warehouse 1 ### Jan-14 Warehouse 2	Jan-14 Warehouse 3 ### Jan-14 Warehouse 4
2	2026-Jan-13	Description 1 ### Description 2 ### Description 3	Jan-13 Warehouse 1 ### Jan-13 Warehouse 2	Jan-13 Warehouse 3 ### Jan-13 Warehouse 4
3	2026-Jan-12	Description 1 ### Description 2 ### Description 3	Jan-12 Warehouse 1 ### Jan-12 Warehouse 2	Jan-12 Warehouse 3 ### Jan-12 Warehouse 4
4	2026-Jan-11	Description 1 ### Description 2 ### Description 3	Jan-11 Warehouse 1 ### Jan-11 Warehouse 2	Jan-11 Warehouse 3 ### Jan-11 Warehouse 4
5	2026-Jan-10	Description 1 ### Description 2 ### Description 3	Jan-10 Warehouse 1 ### Jan-10 Warehouse 2	Jan-10 Warehouse 3 ### Jan-10 Warehouse 4
6	2026-Jan-09	Description 1 ### Description 2 ### Description 3	Jan-09 Warehouse 1 ### Jan-09 Warehouse 2	Jan-09 Warehouse 3 ### Jan-09 Warehouse 4
7	2026-Jan-08	Description 1 ### Description 2 ### Description 3	Jan-08 Warehouse 1 ### Jan-08 Warehouse 2	Jan-08 Warehouse 3 ### Jan-08 Warehouse 4
8	2026-Jan-07	Description 1 ### Description 2 ### Description 3	Jan-07 Warehouse 1 ### Jan-07 Warehouse 2	Jan-07 Warehouse 3 ### Jan-07 Warehouse 4
9	2026-Jan-06	Description 1 ### Description 2 ### Description 3	Jan-06 Warehouse 1 ### Jan-06 Warehouse 2	Jan-06 Warehouse 3 ### Jan-06 Warehouse 4
10	2026-Jan-05	Description 1 ### Description 2 ### Description 3	Jan-05 Warehouse 1 ### Jan-05 Warehouse 2	Jan-05 Warehouse 3 ### Jan-05 Warehouse 4

Product: Sample Product (SP)

1	2026-Jan-04	Description 1 ### Description 2 ### Description 3	Jan-04 Warehouse 1 ### Jan-04 Warehouse 2	Jan-04 Warehouse 3 ### Jan-04 Warehouse 4
2	2026-Jan-03	Description 1 ### Description 2 ### Description 3	Jan-03 Warehouse 1 ### Jan-03 Warehouse 2	Jan-03 Warehouse 3 ### Jan-03 Warehouse 4
3	2026-Jan-02	Description 1 ### Description 2 ### Description 3	Jan-02 Warehouse 1 ### Jan-02 Warehouse 2	Jan-02 Warehouse 3 ### Jan-02 Warehouse 4
4	2026-Jan-01	Description 1 ### Description 2 ### Description 3	Jan-01 Warehouse 1 ### Jan-01 Warehouse 2	Jan-01 Warehouse 3 ### Jan-01 Warehouse 4
5	2025-Dec-31	Description 1 ### Description 2 ### Description 3	Dec-31 Warehouse 1 ### Dec-31 Warehouse 2	Dec-31 Warehouse 3 ### Dec-31 Warehouse 4
6	2025-Dec-30	Description 1 ### Description 2 ### Description 3	Dec-30 Warehouse 1 ### Dec-30 Warehouse 2	Dec-30 Warehouse 3 ### Dec-30 Warehouse 4
7	2025-Dec-29	Description 1 ### Description 2 ### Description 3	Dec-29 Warehouse 1 ### Dec-29 Warehouse 2	Dec-29 Warehouse 3 ### Dec-29 Warehouse 4
8	2025-Dec-28	Description 1 ### Description 2 ### Description 3	Dec-28 Warehouse 1 ### Dec-28 Warehouse 2	Dec-28 Warehouse 3 ### Dec-28 Warehouse 4
9	2025-Dec-27	Description 1 ### Description 2 ### Description 3	Dec-27 Warehouse 1 ### Dec-27 Warehouse 2	Dec-27 Warehouse 3 ### Dec-27 Warehouse 4
10	2025-Dec-26	Description 1 ### Description 2 ### Description 3	Dec-26 Warehouse 1 ### Dec-26 Warehouse 2	Dec-26 Warehouse 3 ### Dec-26 Warehouse 4

Product: Sample Product (SP)

1	2025-Dec-25	Description 1 ### Description 2 ### Description 3	Dec-25 Warehouse 1 ### Dec-25 Warehouse 2	Dec-25 Warehouse 3 ### Dec-25 Warehouse 4
2	2025-Dec-24	Description 1 ### Description 2 ### Description 3	Dec-24 Warehouse 1 ### Dec-24 Warehouse 2	Dec-24 Warehouse 3 ### Dec-24 Warehouse 4
3	2025-Dec-23	Description 1 ### Description 2 ### Description 3	Dec-23 Warehouse 1 ### Dec-23 Warehouse 2	Dec-23 Warehouse 3 ### Dec-23 Warehouse 4
4	2025-Dec-22	Description 1 ### Description 2 ### Description 3	Dec-22 Warehouse 1 ### Dec-22 Warehouse 2	Dec-22 Warehouse 3 ### Dec-22 Warehouse 4
5	2025-Dec-21	Description 1 ### Description 2 ### Description 3	Dec-21 Warehouse 1 ### Dec-21 Warehouse 2	Dec-21 Warehouse 3 ### Dec-21 Warehouse 4
6	2025-Dec-20	Description 1 ### Description 2 ### Description 3	Dec-20 Warehouse 1 ### Dec-20 Warehouse 2	Dec-20 Warehouse 3 ### Dec-20 Warehouse 4
7	2025-Dec-19	Description 1 ### Description 2 ### Description 3	Dec-19 Warehouse 1 ### Dec-19 Warehouse 2	Dec-19 Warehouse 3 ### Dec-19 Warehouse 4
8	2025-Dec-18	Description 1 ### Description 2 ### Description 3	Dec-18 Warehouse 1 ### Dec-18 Warehouse 2	Dec-18 Warehouse 3 ### Dec-18 Warehouse 4
9	2025-Dec-17	Description 1 ### Description 2 ### Description 3	Dec-17 Warehouse 1 ### Dec-17 Warehouse 2	Dec-17 Warehouse 3 ### Dec-17 Warehouse 4
10	2025-Dec-16	Description 1 ### Description 2 ### Description 3	Dec-16 Warehouse 1 ### Dec-16 Warehouse 2	Dec-16 Warehouse 3 ### Dec-16 Warehouse 4

Product: Sample Product (SP)

1	2025-Dec-15	Description 1 ### Description 2 ### Description 3	Dec-15 Warehouse 1 ### Dec-15 Warehouse 2	Dec-15 Warehouse 3 ### Dec-15 Warehouse 4
2	2025-Dec-14	Description 1 ### Description 2 ### Description 3	Dec-14 Warehouse 1 ### Dec-14 Warehouse 2	Dec-14 Warehouse 3 ### Dec-14 Warehouse 4
3	2025-Dec-13	Description 1 ### Description 2 ### Description 3	Dec-13 Warehouse 1 ### Dec-13 Warehouse 2	Dec-13 Warehouse 3 ### Dec-13 Warehouse 4
4	2025-Dec-12	Description 1 ### Description 2 ### Description 3	Dec-12 Warehouse 1 ### Dec-12 Warehouse 2	Dec-12 Warehouse 3 ### Dec-12 Warehouse 4
5	2025-Dec-11	Description 1 ### Description 2 ### Description 3	Dec-11 Warehouse 1 ### Dec-11 Warehouse 2	Dec-11 Warehouse 3 ### Dec-11 Warehouse 4
6	2025-Dec-10	Description 1 ### Description 2 ### Description 3	Dec-10 Warehouse 1 ### Dec-10 Warehouse 2	Dec-10 Warehouse 3 ### Dec-10 Warehouse 4
7	2025-Dec-09	Description 1 ### Description 2 ### Description 3	Dec-09 Warehouse 1 ### Dec-09 Warehouse 2	Dec-09 Warehouse 3 ### Dec-09 Warehouse 4
8	2025-Dec-08	Description 1 ### Description 2 ### Description 3	Dec-08 Warehouse 1 ### Dec-08 Warehouse 2	Dec-08 Warehouse 3 ### Dec-08 Warehouse 4
9	2025-Dec-07	Description 1 ### Description 2 ### Description 3	Dec-07 Warehouse 1 ### Dec-07 Warehouse 2	Dec-07 Warehouse 3 ### Dec-07 Warehouse 4
10	2025-Dec-06	Description 1 ### Description 2 ### Description 3	Dec-06 Warehouse 1 ### Dec-06 Warehouse 2	Dec-06 Warehouse 3 ### Dec-06 Warehouse 4

Product: Sample Product (SP)

1	2025-Dec-05	Description 1 ### Description 2 ### Description 3	Dec-05 Warehouse 1 ### Dec-05 Warehouse 2	Dec-05 Warehouse 3 ### Dec-05 Warehouse 4
2	2025-Dec-04	Description 1 ### Description 2 ### Description 3	Dec-04 Warehouse 1 ### Dec-04 Warehouse 2	Dec-04 Warehouse 3 ### Dec-04 Warehouse 4
3	2025-Dec-03	Description 1 ### Description 2 ### Description 3	Dec-03 Warehouse 1 ### Dec-03 Warehouse 2	Dec-03 Warehouse 3 ### Dec-03 Warehouse 4
4	2025-Dec-02	Description 1 ### Description 2 ### Description 3	Dec-02 Warehouse 1 ### Dec-02 Warehouse 2	Dec-02 Warehouse 3 ### Dec-02 Warehouse 4
5	2025-Dec-01	Description 1 ### Description 2 ### Description 3	Dec-01 Warehouse 1 ### Dec-01 Warehouse 2	Dec-01 Warehouse 3 ### Dec-01 Warehouse 4
6	2025-Nov-30	Description 1 ### Description 2 ### Description 3	Nov-30 Warehouse 1 ### Nov-30 Warehouse 2	Nov-30 Warehouse 3 ### Nov-30 Warehouse 4
7	2025-Nov-29	Description 1 ### Description 2 ### Description 3	Nov-29 Warehouse 1 ### Nov-29 Warehouse 2	Nov-29 Warehouse 3 ### Nov-29 Warehouse 4
8	2025-Nov-28	Description 1 ### Description 2 ### Description 3	Nov-28 Warehouse 1 ### Nov-28 Warehouse 2	Nov-28 Warehouse 3 ### Nov-28 Warehouse 4
9	2025-Nov-27	Description 1 ### Description 2 ### Description 3	Nov-27 Warehouse 1 ### Nov-27 Warehouse 2	Nov-27 Warehouse 3 ### Nov-27 Warehouse 4
10	2025-Nov-26	Description 1 ### Description 2 ### Description 3	Nov-26 Warehouse 1 ### Nov-26 Warehouse 2	Nov-26 Warehouse 3 ### Nov-26 Warehouse 4

Product: Sample Product (SP)

1	2025-Nov-25	Description 1 ### Description 2 ### Description 3	Nov-25 Warehouse 1 ### Nov-25 Warehouse 2	Nov-25 Warehouse 3 ### Nov-25 Warehouse 4
2	2025-Nov-24	Description 1 ### Description 2 ### Description 3	Nov-24 Warehouse 1 ### Nov-24 Warehouse 2	Nov-24 Warehouse 3 ### Nov-24 Warehouse 4
3	2025-Nov-23	Description 1 ### Description 2 ### Description 3	Nov-23 Warehouse 1 ### Nov-23 Warehouse 2	Nov-23 Warehouse 3 ### Nov-23 Warehouse 4
4	2025-Nov-22	Description 1 ### Description 2 ### Description 3	Nov-22 Warehouse 1 ### Nov-22 Warehouse 2	Nov-22 Warehouse 3 ### Nov-22 Warehouse 4
5	2025-Nov-21	Description 1 ### Description 2 ### Description 3	Nov-21 Warehouse 1 ### Nov-21 Warehouse 2	Nov-21 Warehouse 3 ### Nov-21 Warehouse 4
6	2025-Nov-20	Description 1 ### Description 2 ### Description 3	Nov-20 Warehouse 1 ### Nov-20 Warehouse 2	Nov-20 Warehouse 3 ### Nov-20 Warehouse 4
7	2025-Nov-19	Description 1 ### Description 2 ### Description 3	Nov-19 Warehouse 1 ### Nov-19 Warehouse 2	Nov-19 Warehouse 3 ### Nov-19 Warehouse 4
8	2025-Nov-18	Description 1 ### Description 2 ### Description 3	Nov-18 Warehouse 1 ### Nov-18 Warehouse 2	Nov-18 Warehouse 3 ### Nov-18 Warehouse 4
9	2025-Nov-17	Description 1 ### Description 2 ### Description 3	Nov-17 Warehouse 1 ### Nov-17 Warehouse 2	Nov-17 Warehouse 3 ### Nov-17 Warehouse 4
10	2025-Nov-16	Description 1 ### Description 2 ### Description 3	Nov-16 Warehouse 1 ### Nov-16 Warehouse 2	Nov-16 Warehouse 3 ### Nov-16 Warehouse 4

Product: Sample Product (SP)

1	2025-Nov-15	Description 1 ### Description 2 ### Description 3	Nov-15 Warehouse 1 ### Nov-15 Warehouse 2	Nov-15 Warehouse 3 ### Nov-15 Warehouse 4
2	2025-Nov-14	Description 1 ### Description 2 ### Description 3	Nov-14 Warehouse 1 ### Nov-14 Warehouse 2	Nov-14 Warehouse 3 ### Nov-14 Warehouse 4
3	2025-Nov-13	Description 1 ### Description 2 ### Description 3	Nov-13 Warehouse 1 ### Nov-13 Warehouse 2	Nov-13 Warehouse 3 ### Nov-13 Warehouse 4
4	2025-Nov-12	Description 1 ### Description 2 ### Description 3	Nov-12 Warehouse 1 ### Nov-12 Warehouse 2	Nov-12 Warehouse 3 ### Nov-12 Warehouse 4
5	2025-Nov-11	Description 1 ### Description 2 ### Description 3	Nov-11 Warehouse 1 ### Nov-11 Warehouse 2	Nov-11 Warehouse 3 ### Nov-11 Warehouse 4
6	2025-Nov-10	Description 1 ### Description 2 ### Description 3	Nov-10 Warehouse 1 ### Nov-10 Warehouse 2	Nov-10 Warehouse 3 ### Nov-10 Warehouse 4
7	2025-Nov-09	Description 1 ### Description 2 ### Description 3	Nov-09 Warehouse 1 ### Nov-09 Warehouse 2	Nov-09 Warehouse 3 ### Nov-09 Warehouse 4
8	2025-Nov-08	Description 1 ### Description 2 ### Description 3	Nov-08 Warehouse 1 ### Nov-08 Warehouse 2	Nov-08 Warehouse 3 ### Nov-08 Warehouse 4
9	2025-Nov-07	Description 1 ### Description 2 ### Description 3	Nov-07 Warehouse 1 ### Nov-07 Warehouse 2	Nov-07 Warehouse 3 ### Nov-07 Warehouse 4
10	2025-Nov-06	Description 1 ### Description 2 ### Description 3	Nov-06 Warehouse 1 ### Nov-06 Warehouse 2	Nov-06 Warehouse 3 ### Nov-06 Warehouse 4

Product: Sample Product (SP)

1	2025-Nov-05	Description 1 ### Description 2 ### Description 3	Nov-05 Warehouse 1 ### Nov-05 Warehouse 2	Nov-05 Warehouse 3 ### Nov-05 Warehouse 4
2	2025-Nov-04	Description 1 ### Description 2 ### Description 3	Nov-04 Warehouse 1 ### Nov-04 Warehouse 2	Nov-04 Warehouse 3 ### Nov-04 Warehouse 4
3	2025-Nov-03	Description 1 ### Description 2 ### Description 3	Nov-03 Warehouse 1 ### Nov-03 Warehouse 2	Nov-03 Warehouse 3 ### Nov-03 Warehouse 4
4	2025-Nov-02	Description 1 ### Description 2 ### Description 3	Nov-02 Warehouse 1 ### Nov-02 Warehouse 2	Nov-02 Warehouse 3 ### Nov-02 Warehouse 4
5	2025-Nov-01	Description 1 ### Description 2 ### Description 3	Nov-01 Warehouse 1 ### Nov-01 Warehouse 2	Nov-01 Warehouse 3 ### Nov-01 Warehouse 4
6	2025-Oct-31	Description 1 ### Description 2 ### Description 3	Oct-31 Warehouse 1 ### Oct-31 Warehouse 2	Oct-31 Warehouse 3 ### Oct-31 Warehouse 4
7	2025-Oct-30	Description 1 ### Description 2 ### Description 3	Oct-30 Warehouse 1 ### Oct-30 Warehouse 2	Oct-30 Warehouse 3 ### Oct-30 Warehouse 4
8	2025-Oct-29	Description 1 ### Description 2 ### Description 3	Oct-29 Warehouse 1 ### Oct-29 Warehouse 2	Oct-29 Warehouse 3 ### Oct-29 Warehouse 4
9	2025-Oct-28	Description 1 ### Description 2 ### Description 3	Oct-28 Warehouse 1 ### Oct-28 Warehouse 2	Oct-28 Warehouse 3 ### Oct-28 Warehouse 4
10	2025-Oct-27	Description 1 ### Description 2 ### Description 3	Oct-27 Warehouse 1 ### Oct-27 Warehouse 2	Oct-27 Warehouse 3 ### Oct-27 Warehouse 4

Product: Sample Product (SP)

1	2025-Oct-26	Description 1 ### Description 2 ### Description 3	Oct-26 Warehouse 1 ### Oct-26 Warehouse 2	Oct-26 Warehouse 3 ### Oct-26 Warehouse 4
2	2025-Oct-25	Description 1 ### Description 2 ### Description 3	Oct-25 Warehouse 1 ### Oct-25 Warehouse 2	Oct-25 Warehouse 3 ### Oct-25 Warehouse 4
3	2025-Oct-24	Description 1 ### Description 2 ### Description 3	Oct-24 Warehouse 1 ### Oct-24 Warehouse 2	Oct-24 Warehouse 3 ### Oct-24 Warehouse 4
4	2025-Oct-23	Description 1 ### Description 2 ### Description 3	Oct-23 Warehouse 1 ### Oct-23 Warehouse 2	Oct-23 Warehouse 3 ### Oct-23 Warehouse 4
5	2025-Oct-22	Description 1 ### Description 2 ### Description 3	Oct-22 Warehouse 1 ### Oct-22 Warehouse 2	Oct-22 Warehouse 3 ### Oct-22 Warehouse 4
6	2025-Oct-21	Description 1 ### Description 2 ### Description 3	Oct-21 Warehouse 1 ### Oct-21 Warehouse 2	Oct-21 Wareh

Name of organization
THE ZEGAR FAMILY FOUNDATION

Employer identification number
13-7548507

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) $ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: THE ZEGAR FAMILY FOUNDATION

EIN: 13-7548507

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING & TAX FEES - GELLER & COMPANY LLC	181,000	90,500		90,500

TY 2024 IRS 990 e-File Render

Name: THE ZEGAR FAMILY FOUNDATION

EIN: 13-7548507

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CUSIP - 02665WFP1	704,599	697,546
CUSIP - 036752AJ2	649,659	669,377
CUSIP - 037833DB3	655,003	615,565
CUSIP - 04636NAK9	657,037	663,795
CUSIP - 06051GHG7	534,231	446,103
CUSIP - 06417XAK7	650,813	651,092
CUSIP - 10373QAT7	645,837	574,528
CUSIP - 17275RBC5	632,671	643,845
CUSIP - 254687DD5	667,372	675,981
CUSIP - 29157TAD8	1,074,150	1,088,313
CUSIP - 437076CW0	661,307	666,214
CUSIP - 459200AM3	651,606	637,425
CUSIP - 46625HRV4	617,827	555,283
CUSIP - 532457CF3	457,655	451,504
CUSIP - 65339KBJ8	663,549	674,914
CUSIP - 68389XBN4	676,970	673,292
CUSIP - 693475AZ8	616,419	532,977
CUSIP - 69353REQ7	656,222	671,038
CUSIP - 69371RR73	661,484	676,879
CUSIP - 716973AA0	660,584	665,206
CUSIP - 784710AA3	1,055,868	1,078,462
CUSIP - 89114QCH9	642,773	630,246
CUSIP - 929160AZ2	680,947	667,544

TY 2024 IRS 990 e-File Render

Name: THE ZEGAR FAMILY FOUNDATION
EIN: 13-7548587

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK - A	29,404	32,242
CORPORATE STOCK - AAPL	747,435	2,339,173
CORPORATE STOCK - ABBV	219,525	243,627
CORPORATE STOCK - ABNB	8,493	8,493
CORPORATE STOCK - ABNB	67,879	74,378
CORPORATE STOCK - ABT	171,024	157,110
CORPORATE STOCK - ACGL	49,597	43,312
CORPORATE STOCK - ADBE	113,322	119,619
CORPORATE STOCK - ADP	117,890	161,587
CORPORATE STOCK - ADSK	12,670	13,005
CORPORATE STOCK - AFL	56,554	87,200
CORPORATE STOCK - AIG	60,312	75,859
CORPORATE STOCK - AJG	51,905	85,135
CORPORATE STOCK - AKAM	19,677	16,546
CORPORATE STOCK - ALL	32,772	44,727
CORPORATE STOCK - AMAT	76,027	127,501
CORPORATE STOCK - AMP	37,342	52,710
CORPORATE STOCK - ANET	38,166	112,741
CORPORATE STOCK - ANSS	50,634	73,368
CORPORATE STOCK - APTV	79,361	68,161
CORPORATE STOCK - ATO	297,810	348,036
CORPORATE STOCK - AVGO	147,443	708,725
CORPORATE STOCK - AXP	74,382	166,202
CORPORATE STOCK - AZO	71,896	76,844
CORPORATE STOCK - BALL	41,015	39,694
CORPORATE STOCK - BBY	22,993	25,397
CORPORATE STOCK - BCSFX	11,477,548	14,599,749
CORPORATE STOCK - BDX	94,540	85,075
CORPORATE STOCK - BFB	120,006	71,061
CORPORATE STOCK - BK	84,641	121,699
CORPORATE STOCK - BKNG	84,860	208,674
CORPORATE STOCK - BLK	158,172	183,495
CORPORATE STOCK - BMY	120,155	104,579
CORPORATE STOCK - BR	36,195	49,062
CORPORATE STOCK - BRO	31,127	32,136
CORPORATE STOCK - BSX	106,029	180,516
CORPORATE STOCK - BWA	79,739	73,657
CORPORATE STOCK - BX	73,586	122,591
CORPORATE STOCK - CAG	156,002	138,695
CORPORATE STOCK - CAH	113,011	158,557
CORPORATE STOCK - CARR	44,090	61,161
CORPORATE STOCK - CASY	124,348	194,803
CORPORATE STOCK - CB	110,185	144,229
CORPORATE STOCK - CBOE	36,718	46,505
CORPORATE STOCK - CBRE	43,976	64,070
CORPORATE STOCK - CCLXX	10,174,416	10,138,871
CORPORATE STOCK - CDNS	48,983	66,101
CORPORATE STOCK - CHRW	42,352	47,114
CORPORATE STOCK - CHTR	42,652	37,705
CORPORATE STOCK - CI	72,179	75,386
CORPORATE STOCK - CIPNX	7,981,243	7,422,946
CORPORATE STOCK - CMCSA	185,792	162,880
CORPORATE STOCK - CME	107,860	127,262
CORPORATE STOCK - CMG	72,587	105,766
CORPORATE STOCK - CNC	26,010	21,809
CORPORATE STOCK - COP	33,108	43,153
CORPORATE STOCK - CPAT	19,254	23,013
CORPORATE STOCK - CPRT	60,365	86,257
CORPORATE STOCK - CRM	131,314	221,326
CORPORATE STOCK - CRWD	42,117	55,088
CORPORATE STOCK - CSCO	196,235	212,408
CORPORATE STOCK - CTAS	48,110	97,745
CORPORATE STOCK - CTSH	21,577	21,686
CORPORATE STOCK - CVS	85,357	56,292
CORPORATE STOCK - CZR	31,102	24,196
CORPORATE STOCK - DAY	16,347	18,087
CORPORATE STOCK - DBRF	17,331,587	18,308,052
CORPORATE STOCK - DBLSX	17,657,735	17,021,727
CORPORATE STOCK - DBLTX	19,905,924	16,578,863
CORPORATE STOCK - DE	71,556	124,144
CORPORATE STOCK - DECX	31,937	45,898
CORPORATE STOCK - DELL	42,015	39,643
CORPORATE STOCK - DFS	11,684	14,205
CORPORATE STOCK - DGX	22,956	24,892
CORPORATE STOCK - DHR	122,508	126,482
CORPORATE STOCK - DIS	193,208	206,109
CORPORATE STOCK - DLTR	100,169	81,834
CORPORATE STOCK - DODIX	11,389,640	9,946,141
CORPORATE STOCK - DOV	83,585	94,363
CORPORATE STOCK - DVA	13,092	12,413
CORPORATE STOCK - DXCM	37,696	26,597
CORPORATE STOCK - EA	38,778	40,818
CORPORATE STOCK - EBAY	40,432	56,376
CORPORATE STOCK - ELV	72,800	68,984
CORPORATE STOCK - EMR	59,876	79,687
CORPORATE STOCK - ENPH	25,014	11,401
CORPORATE STOCK - EPAM	8,257	10,054
CORPORATE STOCK - EW	34,310	36,645
CORPORATE STOCK - EXPD	59,480	58,930
CORPORATE STOCK - EXPE	36,517	48,259
CORPORATE STOCK - FAST	49,288	64,000
CORPORATE STOCK - FDS	11,472	12,487
CORPORATE STOCK - FI	95,426	172,142
CORPORATE STOCK - FICO	25,583	31,855
CORPORATE STOCK - FIS	73,932	61,547
CORPORATE STOCK - FITB	44,109	42,534
CORPORATE STOCK - FMIUX	14,052,150	16,863,937
CORPORATE STOCK - FMIYX	2,264,209	2,601,018
CORPORATE STOCK - FPCSX	5,814,232	6,002,361
CORPORATE STOCK - FSLR	28,493	27,317
CORPORATE STOCK - FTNT	33,756	43,650
CORPORATE STOCK - GEN	9,293	11,985
CORPORATE STOCK - GILD	174,217	243,982
CORPORATE STOCK - GL	11,265	15,947
CORPORATE STOCK - GNRC	27,383	22,791
CORPORATE STOCK - GOOG	679,874	1,029,515
CORPORATE STOCK - GOOGL	177,156	230,946
CORPORATE STOCK - GPC	63,305	57,212
CORPORATE STOCK - GPN	25,956	18,499
CORPORATE STOCK - GRMN	68,182	85,185
CORPORATE STOCK - GS	91,760	211,869
CORPORATE STOCK - HACAX	6,341,938	6,914,961
CORPORATE STOCK - HAL	533,523	391,699
CORPORATE STOCK - HAS	24,785	20,238
CORPORATE STOCK - HD	265,336	336,865
CORPORATE STOCK - HIG	21,272	21,224
CORPORATE STOCK - HPE	15,476	19,599
CORPORATE STOCK - HUBB	54,481	63,671
CORPORATE STOCK - HUM	42,472	26,640
CORPORATE STOCK - IBM	149,898	324,416
CORPORATE STOCK - IDXX	109,775	185,537
CORPORATE STOCK - ICE	111,157	148,265
CORPORATE STOCK - IFF	11,135	9,921
CORPORATE STOCK - INTC	137,823	77,072
CORPORATE STOCK - INTU	85,916	110,616
CORPORATE STOCK - IQV	27,282	22,598
CORPORATE STOCK - IR	88,233	129,720
CORPORATE STOCK - ISRG	78,769	153,544
CORPORATE STOCK - IT	16,735	24,224
CORPORATE STOCK - ITW	189,276	206,651
CORPORATE STOCK - IWD	4,976,377	5,808,081
CORPORATE STOCK - IWM	2,000,459	2,201,264
CORPORATE STOCK - JCI	71,527	78,377
CORPORATE STOCK - JNJ	281,812	261,473
CORPORATE STOCK - KBE	110,996	111,614
CORPORATE STOCK - KBWB	125,179	131,412
CORPORATE STOCK - KEY	45,242	42,610
CORPORATE STOCK - KEYS	19,072	19,597
CORPORATE STOCK - KLAC	58,220	75,614
CORPORATE STOCK - KMX	20,578	25,673
CORPORATE STOCK - L	146,225	205,119
CORPORATE STOCK - LEN	56,402	44,452
CORPORATE STOCK - LLY	107,037	399,896
CORPORATE STOCK - LRCX	60,805	85,915
CORPORATE STOCK - LVS	65,724	62,482
CORPORATE STOCK - LYV	40,118	52,707
CORPORATE STOCK - MA	209,766	337,005
CORPORATE STOCK - MAS	45,008	54,863
CORPORATE STOCK - MCHP	37,387	31,195
CORPORATE STOCK - MDLZ	81,243	103,195
CORPORATE STOCK - MDT	112,303	98,812
CORPORATE STOCK - MET	47,705	61,819
CORPORATE STOCK - META	428,510	806,833
CORPORATE STOCK - MGM	34,096	29,210
CORPORATE STOCK - MHK	17,078	18,703
CORPORATE STOCK - MKC	102,455	97,282
CORPORATE STOCK - MKTX	13,925	10,850
CORPORATE STOCK - MMC	127,355	192,656
CORPORATE STOCK - MNRR	36,906	30,768
CORPORATE STOCK - MRK	158,527	188,216
CORPORATE STOCK - MRNA	34,981	17,380
CORPORATE STOCK - MS	94,211	170,853
CORPORATE STOCK - MSCI	41,621	48,001
CORPORATE STOCK - MSFT	1,170,723	1,926,255
CORPORATE STOCK - MTB	11,904	13,913
CORPORATE STOCK - MTD	20,327	19,579
CORPORATE STOCK - MU	70,719	85,084
CORPORATE STOCK - NDAQ	38,281	51,875
CORPORATE STOCK - NDSN	26,574	23,226
CORPORATE STOCK - NKE	95,298	91,031
CORPORATE STOCK - NOW	72,158	136,755
CORPORATE STOCK - NTAP	17,633	17,528
CORPORATE STOCK - NTRS	29,545	31,464
CORPORATE STOCK - NVDA	260,516	2,040,402
CORPORATE STOCK - NVR	24,987	32,716
CORPORATE STOCK - NWS	28,492	30,532
CORPORATE STOCK - NXPI	56,471	60,069
CORPORATE STOCK - OMC	38,321	35,362
CORPORATE STOCK - ON	27,276	23,959
CORPORATE STOCK - ORCL	72,288	193,802
CORPORATE STOCK - OSTGX	7,667,835	8,169,678
CORPORATE STOCK - OTEX	11,556,707	11,412,356
CORPORATE STOCK - OTIS	73,037	82,330
CORPORATE STOCK - PANW	52,177	78,243
CORPORATE STOCK - PARA	9,809	9,831
CORPORATE STOCK - PAYX	46,967	54,826
CORPORATE STOCK - PCAR	71,074	99,755
CORPORATE STOCK - PFE	202,475	120,367
CORPORATE STOCK - PFG	15,757	14,476
CORPORATE STOCK - PG	76,254	131,786
CORPORATE STOCK - PHM	23,276	28,295
CORPORATE STOCK - PNC	134,950	161,994
CORPORATE STOCK - PNR	66,905	80,719
CORPORATE STOCK - PTC	11,278	12,871
CORPORATE STOCK - PWR	22,746	72,692
CORPORATE STOCK - PYPL	107,621	68,280
CORPORATE STOCK - QCOM	112,024	147,014
CORPORATE STOCK - REGN	51,330	54,137
CORPORATE STOCK - RJF	13,582	17,242
CORPORATE STOCK - RMD	21,969	26,298
CORPORATE STOCK - ROK	30,003	29,722
CORPORATE STOCK - ROL	26,702	29,247
CORPORATE STOCK - ROP	76,642	79,017
CORPORATE STOCK - RVTY	10,646	10,157
CORPORATE STOCK - SATS	31,714	20,289
CORPORATE STOCK - SCHW	85,590	100,728
CORPORATE STOCK - SJM	118,720	98,447
CORPORATE STOCK - SNA	24,131	30,214
CORPORATE STOCK - SNPS	55,115	65,524
CORPORATE STOCK - SPGI	165,489	205,188
CORPORATE STOCK - SPY	47,886,747	73,987,861
CORPORATE STOCK - STE	15,169	14,184
CORPORATE STOCK - STT	15,106	20,612
CORPORATE STOCK - STX	20,666	23,563
CORPORATE STOCK - STZ	164,934	140,777
CORPORATE STOCK - SWK	40,405	35,328
CORPORATE STOCK - SYK	94,550	114,495
CORPORATE STOCK - SYY	168,714	177,005
CORPORATE STOCK - T	186,942	210,736
CORPORATE STOCK - TEL	76,584	81,064
CORPORATE STOCK - TER	20,170	20,651
CORPORATE STOCK - TFC	42,583	57,652
CORPORATE STOCK - TJX	120,550	211,659
CORPORATE STOCK - TMO	132,224	151,907
CORPORATE STOCK - TMUS	110,257	190,921
CORPORATE STOCK - TRMB	20,554	28,617
CORPORATE STOCK - TRV	57,899	72,743
CORPORATE STOCK - TSCO	43,545	53,591
CORPORATE STOCK - TT	97,063	107,850
CORPORATE STOCK - TTFXX	262,365	262,365
CORPORATE STOCK - TTWO	42,286	47,124
CORPORATE STOCK - TXN	166,650	172,322
CORPORATE STOCK - TYL	21,993	21,912
CORPORATE STOCK - UBER	146,991	128,844
CORPORATE STOCK - UNH	196,358	311,610
CORPORATE STOCK - USB	79,807	88,103
CORPORATE STOCK - V	249,495	391,890
CORPORATE STOCK - VFC	9,455	12,511
CORPORATE STOCK - VTO	31,070	39,110
CORPORATE STOCK - VRC	82,287	90,802
CORPORATE STOCK - VO	1,997,324	2,333,589
CORPORATE STOCK - VOO	7,914,911	13,035,960
CORPORATE STOCK - VRSK	32,394	47,099
CORPORATE STOCK - VRTX	73,264	84,970
CORPORATE STOCK - VZ	229,916	188,673
CORPORATE STOCK - WAB	64,143	129,113
CORPORATE STOCK - WBD	61,240	48,157
CORPORATE STOCK - WDC	26,147	28,921
CORPORATE STOCK - WRB	8,889	9,597
CORPORATE STOCK - WTW	25,272	35,083
CORPORATE STOCK - WYNN	25,302	32,827
CORPORATE STOCK - ZBRA	21,631	25,877
CORPORATE STOCK - ZTS	55,284	53,441
REIT - AMT	93,995	76,115
REIT - ARE	10,053	8,876
REIT - AVB	24,077	29,476
REIT - BXP	13,674	11,526
REIT - CCI	57,895	34,398
REIT - DOC	10,231	9,142
REIT - EQR	24,228	24,111
REIT - HST	33,768	36,810
REIT - PSA	14,078	13,811
REIT - IRM	31,547	50,768
REIT - O	63,649	61,475
REIT - PLD	135,437	117,317
REIT - PSA	50,032	53,600
REIT - SPG	48,617	69,917
REIT - VTR	28,143	35,921
REIT - WELL	76,076	103,471

TY 2024 IRS 990 e-File Render

Name:	THE ZEGAR FAMILY FOUNDATION
EIN:	13-7548507
US Government Securities - End of Year Book Value:	7,507,845
US Government Securities - End of Year Fair Market Value:	7,113,133
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2024 IRS 990 e-File Render

Name: THE ZEGAR FAMILY FOUNDATION

EIN: 13-7548507

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKSTONE PARTNERS OFFSHORE FUND	AT COST	2,000,000	4,460,231
GELLER MULTI-VINTAGE I LLC	AT COST	2,140,125	2,367,107
GELLER MULTI-VINTAGE II LLC	AT COST	2,945,960	4,147,986
GELLER MULTI-VINTAGE III LLC	AT COST	3,845,067	4,893,835
GELLER SELECT ALTERNATIVES LLC	AT COST	9,694,406	10,547,459
GPSP OPPORTUNITY FUND LLC	AT COST	5,535,619	5,946,403
REGENERATION.VC FUND 1 LP	AT COST	311,317	328,117
STORAGE OPPORTUNITIES FUND LLC	AT COST	747,221	1,148,275

TY 2024 IRS 990 e-File Render

Name: THE ZEGAR FAMILY FOUNDATION

EIN: 13-7548507

Description	Amount
UNREALIZED GAIN (LOSS) ON INVESTMENTS	44,223

TY 2024 IRS 990 e-File Render

Name: THE ZEGAR FAMILY FOUNDATION

EIN: 13-7548507

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR FEES	2	2		0
DUES AND SUBSCRIPTIONS	9,572	0		9,572
FILING FEES	1,500	0		1,500
INVESTMENT INTEREST EXPENSE FROM LIMITED PARTNERSHIPS	684,947	684,947		0
NON DEDUCTIBLE EXPENSE FROM LIMITED PARTNERSHIPS	2,181	0		0
OTHER DEDUCTIONS FROM LIMITED PARTNERSHIPS	361,501	361,501		0
PAYROLL PROCESSING FEES	3,417	0		3,417
PORTFOLIO DEDUCTIONS FROM LIMITED PARTNERSHIPS	537,080	537,080		0
MISCELLANEOUS EXPENSE	4,906	0		4,906

TY 2024 IRS 990 e-File Render

Name: THE ZEGAR FAMILY FOUNDATION

EIN: 13-7548507

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM LIMITED PARTNERSHIPS	0	335,276	0
LESS: UNRELATED BUSINESS TAXABLE INCOME		19,676	
FEDERAL EXCISE TAX REFUND	183,194	0	183,194
FROM LIMITED PARTNERSHIPS	335,276		335,276

TY 2024 IRS 990 e-File Render

Name: THE ZEGAR FAMILY FOUNDATION

EIN: 13-7548507

Description	Amount
FAIR MARKET VALUE AND BOOK VALUE DIFFERENCE OF GRANTS	3,288,042

TY 2024 IRS 990 e-File Render

Name: THE ZEGAR FAMILY FOUNDATION

EIN: 13-7548507

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDEPENDENT CONTRACTOR	136,928	0		136,928
INVESTMENT ADVISORY FEES - BROKERAGE	137,092	137,092		0
INVESTMENT ADVISORY FEES - GELLER & COMPANY LLC	381,252	381,252		0

TY 2024 IRS 990 e-File Render

Name: THE ZEGAR FAMILY FOUNDATION

EIN: 13-7548507

Name	Address
CHARLES M ZEGAR MERRYL SNOW ZEGAR	C/O CORIENT TAX - PO BOX 1510 NEW YORK,NY 10150

TY 2024 IRS 990 e-File Render

Name: THE ZEGAR FAMILY FOUNDATION

EIN: 13-7548507

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID FROM BROKERAGE	22,667	22,667		0
FOREIGN TAX PAID FROM LIMITED PARTNERSHIPS	11,238	11,238		0
FEDERAL EXCISE TAX PAID	500,000	0		0