

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation THE STARR FOUNDATION		A Employer identification number 13-6151545
Number and street (or P.O. box number if mail is not delivered to street address) 399 PARK AVENUE 3RD FLOOR	Room/suite	B Telephone number (see instructions) (212) 909-3600
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10022		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 1,560,811,767	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	100,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	21,204,028	17,948,777		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	176,115,125			
	b Gross sales price for all assets on line 6a _____				
		176,396,674			
	7 Capital gain net income (from Part IV, line 2)		211,452,249		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances _____				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	35,843,045	24,911,982		
	12 Total. Add lines 1 through 11	233,262,198	254,313,008		
	13 Compensation of officers, directors, trustees, etc.	1,089,757	871,806		217,951
	14 Other employee salaries and wages	354,327	283,462		70,865
	15 Pension plans, employee benefits	671,781	537,425		473,811
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	165,805	82,903		82,903
	c Other professional fees (attach schedule)	6,015,220	5,807,782		207,438
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,051,233	1,004,901		22,895
	19 Depreciation (attach schedule) and depletion	88,060	0		
	20 Occupancy	701,267	561,014		140,253
	21 Travel, conferences, and meetings	37,818	30,254		7,564
	22 Printing and publications				
	23 Other expenses (attach schedule)	18,735,933	12,652,797		193,101
	24 Total operating and administrative expenses. Add lines 13 through 23	28,911,201	21,832,344		1,416,781
	25 Contributions, gifts, grants paid	73,539,744			73,539,720
	26 Total expenses and disbursements. Add lines 24 and 25	102,450,945	21,832,344		74,956,501
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	130,811,253			
	b Net investment income (if negative, enter -0-)		232,480,664		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	36,058,442	340,370,199	340,370,199	
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	673,241,289	497,817,005	618,513,469	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	541,257,693	516,494,979	600,930,032	
	14	Land, buildings, and equipment: basis ▶ <u>2,372,804</u> Less: accumulated depreciation (attach schedule) ▶ <u>1,375,788</u>	1,348,583	997,016	997,016	
15	Other assets (describe ▶ _____)	1,076	1,051	1,051		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,251,907,083	1,355,680,250	1,560,811,767		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).	0	0		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds	1,251,907,083	1,355,680,250		
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0		
	28	Retained earnings, accumulated income, endowment, or other funds	0	0		
	29	Total net assets or fund balances (see instructions)	1,251,907,083	1,355,680,250		
30	Total liabilities and net assets/fund balances (see instructions) .	1,251,907,083	1,355,680,250			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,251,907,083
2	Enter amount from Part I, line 27a	2	130,811,253
3	Other increases not included in line 2 (itemize) ▶ _____	3	2,056
4	Add lines 1, 2, and 3	4	1,382,720,392
5	Decreases not included in line 2 (itemize) ▶ _____	5	27,040,142
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	1,355,680,250

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a LT CAPITAL GAINS FROM LIMITED PARTNERSHIPS	P		
b ST CAPITAL GAINS FROM LIMITED PARTNERSHIPS	P		
c SECTION 1231 GAIN	P		
d ST FROM SECURITIES	P		
e LT FROM SECURITIES	P		
ST FROM SECURITIES NET	P		
LT FROM SECURITIES NET	P		
LT FROM SECURITIES	P		
ST FROM SECURITIES	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,812,433			11,812,433
b 1,175,646			1,175,646
c 99,868			99,868
d 17,686,655			17,686,655
e 145,599,267			145,599,267
			0
			0
34,768,492			34,768,492
309,888			309,888

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			11,812,433
b			1,175,646
c			99,868
d			17,686,655
e			145,599,267
			0
			0
			34,768,492
			309,888

2 Capital gain net income or (net capital loss)	2	211,452,249
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	1	3,231,481
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	3,231,481
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	3,231,481
6 Credits/Payments:		
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a	1,626,096
b Exempt foreign organizations—tax withheld at source	6b	0
c Tax paid with application for extension of time to file (Form 8868)	6c	1,500,000
d Backup withholding erroneously withheld	6d	0
7 Total credits and payments. Add lines 6a through 6d	7	3,126,096
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	105,385
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax	11	
Refunded		

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW.STARRFOUNDATION.ORG	13	Yes	
14	The books are in care of ▶ COURTNEY O'MALLEY PRESIDENT Telephone no. ▶ (212) 909-3600 Located at ▶ 399 PARK AVENUE NEW YORK NY ZIP+4 ▶ 10022			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
c Organizations relying on a current notice regarding disaster assistance check here.  		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years  20____, 20____, 20____, 20____	2a	No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.</i>)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

No

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

5d

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

6b

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MR EE MATTHEWS 399 PARK AVENUE NEW YORK, NY 10022	DIRECTOR 1.00	0	0	0
MR HI SMITH 399 PARK AVENUE NEW YORK, NY 10022	TREASURER & DIRECTOR 1.00	0	0	0
MR JW GREENBERG 399 PARK AVENUE NEW YORK, NY 10022	BOARD CHAIRMAN & DIR. AS OF 03/19/24 1.00	0	0	0
MR MR GREENBERG 399 PARK AVENUE NEW YORK, NY 10022	BOARD CHAIRMAN & DIR. THRU 03/19/24 5.00	0	0	0
MR S GREENBERG 399 PARK AVENUE NEW YORK, NY 10022	DIRECTOR AS OF 03/19/24 1.00	0	0	0
MRS CP GREENBERG 399 PARK AVENUE NEW YORK, NY 10022	DIRECTOR THRU 3/17/24 1.00	0	0	0
MS A OSEI 399 PARK AVENUE NEW YORK, NY 10022	ASSISTANT VP 35.00	115,713	47,037	5,904
MS COURTNEY O'MALLEY 399 PARK AVENUE NEW YORK, NY 10022	PRESIDENT & DIRECTOR 35.00	467,114	59,275	3,141
MS K GREENBERG 399 PARK AVENUE NEW YORK, NY 10022	DIRECTOR AS OF 03/19/24 1.00	0	0	0
MS M LIVINGSTON 399 PARK AVENUE NEW YORK, NY 10022	SENIOR VICE PRES. & CORP. SECRETARY 35.00	301,889	95,933	485
MS Y LUKONEN 399 PARK AVENUE NEW YORK, NY 10022	ASSISTANT TREASURER & DIRECTOR OF FIN. 35.00	205,041	78,704	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOANNA BAGINSKI 399 PARK AVE NEW YORK, NY 10022	BOOKKEEPER 35.00	102,998	59,089	473
CHRISTINE PENDLETON 399 PARK AVE NEW YORK, NY 10022	EXECUTIVE ASSISTANT 35.00	100,654	55,604	1,513
ALVIN ORTIZ 399 PARK AVE NEW YORK, NY 10022	GRANTS ADMINISTRATIO 35.00	66,471	24,306	630
Total number of other employees paid over \$50,000.				0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
RFS OPCO LLC 45 ROCKEFELLER PLAZA 5TH FLOOR NEW YORK,NY 10111	INVESTMENT ADVISORY SERVICES	1,915,788
GENERAL ATLANTIC SERVICE COMPANY 600 STEAMBOAT ROAD SUITE 105 GREENWICH,CT 06830		
KAYNE ANDERSON CAPITAL ADVISORS LP 2121 AVENUE OF THE STARS 9TH FLOOR LOS ANGELES,CA 90067	INVESTMENT ADVISORY SERVICES	572,252
LYRICAL ASSET MANAGEMENT LP 250 W 55TH STREET 37TH FLOOR NEW YORK,NY 10019		
NEUBERGER BERGMAN INVESTMENT ADVISERS LLC 1290 AVENUE OF THE AMERICAS NEW YORK,NY 10104	INVESTMENT ADVISORY SERVICES	283,981

Total number of others receiving over \$50,000 for professional services. ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	321,190,378
b	Average of monthly cash balances.	1b	26,465,916
c	Fair market value of all other assets (see instructions).	1c	1,187,393,150
d	Total (add lines 1a, b, and c).	1d	1,535,049,444
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	1,535,049,444
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	23,025,742
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	1,512,023,702
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	75,601,185

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	75,601,185
2a	Tax on investment income for 2024 from Part V, line 5.	2a	3,231,481
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	3,231,481
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	72,369,704
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	72,369,704
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	72,369,704

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	74,956,501
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	74,956,501

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7					72,369,704
2 Undistributed income, if any, as of the end of 2024:					
a Enter amount for 2023 only.				0	
b Total for prior years: 20 ____, 20 ____, 20 ____			0		
3 Excess distributions carryover, if any, to 2024:					
a From 2019.	28,856,853				
b From 2020.	20,495,834				
c From 2021.					
d From 2022.					
e From 2023.	19,945,710				
f Total of lines 3a through e.		69,298,397			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 74,956,501					
a Applied to 2023, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2024 distributable amount					72,369,704
e Remaining amount distributed out of corpus		2,586,797			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		71,885,194			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)		28,856,853			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a		43,028,341			
10 Analysis of line 9:					
a Excess from 2020	20,495,834				
b Excess from 2021					
c Excess from 2022.					
d Excess from 2023	19,945,710				
e Excess from 2024	2,586,797				

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2024	(b) 2023	(c) 2022	(d) 2021	
b	85% (0.85) of line 2a					
c	Qualifying distributions from Part XI, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
MS COURTNEY O'MALLEY PRESIDENT
399 PARK AVENUE
NEW YORK, NY 10022
(212) 909-3600

b

The form in which applications should be submitted and information and materials they should include:
THERE IS NO APPLICATION FORM, BUT THE FOUNDATION EXPECTS PROPOSALS TO INCLUDE THE FOLLOWING: 1) COVER LETTER DESCRIBING THE ORGANIZATION AND SETTING FORTH THE TERMS OF THE PROPOSED GRANT; 2) BUDGET FOR THE PARTICULAR PROJECT FOR WHICH FUNDING IS SOUGHT; 3) LATEST AUDITED FINANCIAL STATEMENTS; 4) LIST OF OTHER MAJOR FINANCIAL SUPPORTERS, CURRENT OR ANTICIPATED; 5) LIST OF THE ORGANIZATION'S BOARD MEMBERS AND THEIR AFFILIATIONS, IF ANY; 6) MOST RECENT IRS DETERMINATION LETTER; 7) DETAILS OF OVERALL ADMINISTRATIVE EXPENSES INCLUDING THE SALARIES OF THE TOP FIVE EMPLOYEES; GENERALLY THE FOUNDATION WILL NOT FUND ORGANIZATIONS THAT SPEND MORE THAN 25% OF THEIR ANNUAL EXPENSES ON ADMINISTRATION AND FUNDRAISING; 8) OTHER INFORMATION MAY BE INCLUDED, BUT THE FOUNDATION PREFERS NOT TO RECEIVE VIDEOTAPES, DVDS, OR CDS.

c

Any submission deadlines:
THERE ARE NO SUBMISSION DEADLINES; PROPOSALS ARE REVIEWED ON A ROLLING BASIS THROUGHOUT THE YEAR.

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
GRANTS TO INDIVIDUALS ARE LIMITED TO THE FOUNDATION'S ON-GOING SCHOLARSHIP PROGRAM, THE C.V. STARR SCHOLARSHIP PROGRAM AVAILABLE TO STARR COMPANIES EMPLOYEES' CHILDREN. WITH RESPECT TO THIS PROGRAM, THERE ARE LIMITATIONS PERTAINING TO ELIGIBILITY REQUIREMENTS AND SIZE OF AWARDS. THE SIZE OF SCHOLARSHIP AWARDS DEPENDS ON FINANCIAL NEED.

Part 2

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALBERT H SMALL NORMANDY INSTITUTE INC 750 E PRATT ST STE 900 BALTIMORE, MD 21202		P C	GENERAL OPERATING SUPPORT	50,000
AMERICAN HOSPITAL OF PARIS 63 BLVD VICTOR HUGO NEUILLYSURSEINE 92200 FR		P C	CAPITAL CAMPAIGN	5,000,000
APPEAL OF CONSCIENCE FOUNDATION 251 E 71ST STREET NEW YORK, NY 10021		P C	GENERAL OPERATING SUPPORT	10,000
ARIZONA STATE UNIVERSITY FOUNDATION 1800 I ST NW 6TH FLOOR WASHINGTON, DC 20006		P C	MCCAIN INSTITUTE'S GLOBAL LEADERS PROGRAM	200,000
ARIZONA STATE UNIVERSITY FOUNDATION 1800 I ST NW 6TH FLOOR WASHINGTON, DC 20006		P C	MCCAIN INSTITUTE'S IMPACT FUND	1,000,000
BARUCH COLLEGE ONE BERNARD BARUCH WAY NEW YORK, DC 10010		P C	MAURICE R. GREENBERG SCHOLARSHIP FUND	100,000
BREWSTER CENTRAL SCHOOL DISTRICT 30 FARM TO MARKET ROAD BREWSTER, NY 10509		P C	STARR SCHOLARSHIP PROGRAM FOR THE 2024/2025 YEAR	50,000
BROWN UNIVERSITY OF PROVIDENCE DIVISION OF ADVANCEMENT BOX 1893 PROVIDENCE, RI 02912		P C	MAURICE R. GREENBERG SCHOLARSHIP FUND	100,000
CANDID 32 OLD SLIP 24TH FLOOR NEW YORK, NY 10005		P C	GENERAL OPERATING SUPPORT	25,000
CHAPIN SCHOOL LTD 100 EAST END AVENUE NEW YORK, NY 10028		P C	MAURICE R. GREENBERG SCHOLARSHIP FUND	100,000
CHILDREN OF ARMENIA FUND INC 149 FIFTH AVENUE SUITE 500 NEW YORK, NY 10010		P C	GENERAL OPERATING SUPPORT	100,000
CHINA GENERAL CHAMBER OF COMMERCE - USA 19 EAST 48TH STREET 3RD FLOOR NEW YORK, NY 10017		P C	GENERAL OPERATING SUPPORT	10,000
CHOATE ROSEMARY HALL FOUNDATION INC 333 CHRISTIAN STREET PO BOX 5043 WALLINGFORD, CT 06492		P C	MAURICE R. GREENBERG SCHOLARSHIP FUND	50,000
CITY HARVEST INC 150 52ND STREET BROOKLYN, NY 11232		P C	CAPITAL CAMPAIGN	250,000
CITY HARVEST INC 150 52ND STREET BROOKLYN, NY 11232		P C	GENERAL OPERATING SUPPORT	150,000
CITYMEALS-ON-WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017		P C	EMERGENCY MEAL DISTRIBUTION CENTER CAPITAL CAMPAIGN	250,000
CORNELL UNIVERSITY (WEILL CORNELL MEDICINE) 1300 YORK AVENUE BOX 314 NEW YORK, NY 10065		P C	MAURICE R. GREENBERG SCHOLARSHIP FUND	3,000,000
CORNELL UNIVERSITY (WEILL CORNELL MEDICINE) 1300 YORK AVENUE BOX 314 NEW YORK, NY 10065		P C	TRI-INSTITUTIONAL STEM CELL INITIATIVE, INVOLVING THE COLLABORATION OF WEILL CORNELL, ROCKFELLER UNIVERSITY AND MEMORIAL-SLOAN KETTERING	7,000,000
CORNELL UNIVERSITY (WEILL CORNELL MEDICINE) 1300 YORK AVENUE BOX 314 NEW YORK, NY 10065		P C	GENERAL OPERATING SUPPORT	6,000
CORNELL UNIVERSITY (WEILL CORNELL MEDICINE) 1300 YORK AVENUE BOX 314 NEW YORK, NY 10065		P C	DEAN'S SPECIAL SCHOLARSHIP FUND	4,000,000
COUNCIL ON FOREIGN RELATIONS 58 EAST 68TH STREET NEW YORK, NY 10065		P C	RICHARD HAASS CENTER FOR EDUCATION	1,000,000
FRENCH-AMERICAN FOUNDATION 28 WEST 44TH STREET SUITE 912 NEW YORK, NY 10036		P C	GENERAL OPERATING SUPPORT	10,000
FRIENDS OF NOTRE-DAME DE PARIS INC 1717 PENNSYLVANIA AVE NW SUITE 425 WASHINGTON, DC 20006		P C	REBUILDING OF NOTRE-DAME CATHEDRAL	1,600,000
GEORGETOWN UNIVERSITY 600 NEW JERSEY AVENUE NW WASHINGTON, DC 20001		P C	MAURICE R. GREENBERG SCHOLARSHIP FUND	50,000
GEORGIA STATE UNIVERSITY FOUNDATION 33 GLIMER STREET SE ATLANTA, GA 30303		P C	MAURICE R. GREENBERG SCHOOL OF RISK SCIENCE	2,000,000
GIVE2ASIA 2201 BROADWAY 4TH FLOOR OAKLAND, CA 94612		P C	QUALITY IMPROVEMENT FOR VILLAGE EARLY EDUCATION CENTERS IN DAMING COUNTY HEBEI PROVINCE	270,000
HEBREW HOME FOR THE AGED AT RIVERDALE 5901 PALISADE AVENUE RIVERDALE, NY 10471		P C	1:1 CHALLENGE GRANT IN SUPPORT OF THE RIVER'S EDGE CONTINUING CARE RETIREMENT COMMUNITY CAMPAIGN	100,000
HEBREW HOME FOR THE AGED AT RIVERDALE 5901 PALISADE AVENUE RIVERDALE, NY 10471		P C	1:1 CHALLENGE GRANT IN SUPPORT OF THE RIVER'S EDGE CONTINUING CARE RETIREMENT COMMUNITY CAMPAIGN	4,900,000
HOTCHKISS SCHOOL 11 INTERLAKEN ROAD LAKEVILLE, CT 06039		P C	MAURICE R. GREENBERG SCHOLARSHIP FUND	100,000
HUDSON INSTITUTE INC 1201 PENNSYLVANIA AVENUE NW SUITE 400 WASHINGTON, DC 20004		P C	GENERAL OPERATING SUPPORT	10,000
INTERNATIONAL SCHOLARSHIP & TUITION SERVICES INC 40 BURTON HILLS BLVD SUITE 170 NASHVILLE, TN 37215		P C	ADMINISTRATION OF STARR SCHOLARSHIP PROGRAM	538,655
JAPAN SOCIETY INC 333 EAST 47TH STREET NEW YORK, NY 10017		P C	GENERAL OPERATING SUPPORT	30,000
JOE TORRE SAFE AT HOME FOUNDATION 55 WEST 39TH STREET SUITE 600 NEW YORK, NY 10018		P C	GENERAL OPERATING SUPPORT	10,000
MCCARTER THEATER COMPANY 91 UNIVERSITY PLACE PRINCETON, NJ 08540		P C	GENERAL OPERATING SUPPORT	25,000
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065		P C	CAPITAL CAMPAIGN	10,000,000
NATIONAL PHILANTHROPIC TRUST 140 EAST 45TH STREET NEW YORK, NY 10017		P C	PLURALISM ACCELERATOR FUND	250,000
NEW YORK SHAKESPEARE FESTIVAL 425 LAFAYETTE STREET NEW YORK, NY 10003		P C	GENERAL OPERATING SUPPORT	25,000
NEW YORK UNIVERSITY (SCHOOL OF LAW) 40 WASHINGTON SQUARE SOUTH NEW YORK, NY 10012		P C	ENDOWMENT	625,000
NEW YORK UNIVERSITY (SCHOOL OF LAW) 40 WASHINGTON SQUARE SOUTH NEW YORK, NY 10012		P C	LOAN REPAYMENT ASSISTANCE PROGRAM FUND (LRAP)	500,000
NEW YORK-PRESBYTERIAN FUND 850 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10022		P C	CAPITAL CAMPAIGN	10,000,000
NORTH SHORE COUNTRY DAY SCHOOL 310 GREEN BAY ROAD WINNETKA, IL 600934094		P C	MAURICE R. GREENBERG SCHOLARSHIP FUND	200,000
PROTESTANT EPISCOPAL CATHEDRAL FOUNDATION 3612 WOODLEY ROAD NW WASHINGTON, DC 20016		P C	C.V STARR SCHOLARSHIP FUND	100,000
PROTESTANT EPISCOPAL HIGH SCHOOL IN VIRGINIA 1200 NORTH QUAKER LANE ALEXANDRIA, VA 22302		P C	C.V STARR SCHOLARSHIP FUND	100,000
RADICAL HOPE INC 9 STACEY CIRCLE CONCORD, CT 01742		P C	GENERAL OPERATING SUPPORT	250,000
ROCKEFELLER UNIVERSITY 1230 YORK AVENUE NEW YORK, NY 100656399		P C	WOMEN & SCIENCE PROGRAM	500,000
ROGOSIN INSTITUTE INC 505 EAST 70TH STREET NEW YORK, NY 10021		P C	SAAL-GREENBERG FUND	5,000,000
SAINT ANN'S SCHOOL 129 PIERREPONT STREET BROOKLYN HEIGHTS, NY 11201		P C	MAURICE R. GREENBERG SCHOLARSHIP FUND	100,000
SPENCE SCHOOL 22 EAST 91ST STREET NEW YORK, NY 101280657		P C	AUGMENT C.V STARR SCHOLARSHIP FUND	100,000
ST JOHNS UNIVERSITY NEW YORK 101 ASTOR PLACE NEW YORK, NY 10003		P C	GENERAL OPERATING SUPPORT	10,000
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 434 GALVEZ MALL STANFORD, CA 94305		P C	HOOVER INSTITUTION ON WAR, REVOLUTION AND PEACE CENTER FOR THE REVITALIZATION OF AMERICAN INSTITUTIONS	5,000,000
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	ST. HILDA AND ST HUGH'S SCHOOL	50
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	THE JEWISH COMMUNITY CENTER IN MANHATTAN	125
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	PEAK GRANTMAKING	250
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	RIVERSIDE PARK CONSERVANCY	150
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	RIVERSIDE PARK CONSERVANCY	158
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	THE POSSIBILITY PROJECT	100
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	TSC ALLIANCE	125
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	TSC ALLIANCE	500
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	WELLESLEY COLLEGE	50
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	PAN-MASSACHUSETTS CHALLENGE	125
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	NIGHTINGALE-BAMFORD SCHOOL	200
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	BREARLEY SCHOOL	50
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	MISSISSIPPI CENTER FOR JUSTICE	125
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	BEST FRIENDS ANIMAL SOCIETY	27
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	WELLESLEY STUDENTS AID SOCIETY	750
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	CHRISTIAN CHURCH JOHN 3:16	1,000
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	CLASSICAL THEATRE OF HARLEM	105
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	COLLEGIATE SCHOOL	500
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	CO-OP CITY SDA CHURCH	1,200
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	CO-OP CITY SDA CHURCH	1,000
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	CORJESU FOUNDATION	200
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	CORJESU FOUNDATION	300
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	DONORSCHOOSE	50
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	EPISCOPAL HIGH SCHOOL	500
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	FIRST GHANA SDA CHRUCH	500
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	FIRST GHANA SDA CHRUCH	500
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	FORDHAM UNIVERSITY	250
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	GREATER HOPE MINISTRY/ FERNWOOD FOUNDATION	100
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	HIGH WATCH ROCOVERY CENTER	250
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	MEMORIAL SLOAN-KETTERING CANCER CENTER	100
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	MICHAEL J. FOX FOUNDATION FOR PARKINSON'S RESEARCH	100
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	MIDDLEBURY COLLEGE	250
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	NATION CATHEDRAL SCHOOL	250
THE STARR FOUNDATION MATCHING GRANTS PROGRAM 399 PARK AVE 3RD FLOOR NEW YORK, NY 10022		P C	WOMEN'S MEDIA CENTER	125
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 516 WEST 168TH STREET 3RD FLOOR NEW YORK, NY 10032		P C	PARKINSON'S DISEASE RESEARCH AT COLUMBIA UNIVERSITY'S IRVING MEDICAL CENTER	100,000
US CHAMBER OF COMMERCE FOUNDATION 1615 H STREET NW WASHINGTON, DC 20062		P C	RENOVATION OF THE CHAMBER'S HISTORIC BUILDING ON LAFAYETTE PARK IN WASHINGTON, D.C.	3,000,000
YALE CHIEF EXECUTIVE LEADERSHIP INSTITUTE 101 CONSTITUTION AVENUE NW SUITE 825 EAST WASHINGTON, DC 20001		P C	PROGRAM SUPPORT	500,000
YALE UNIVERSITY 333 CEDAR STREET NEW HAVEN, CT 06510		P C	MAURICE R. GREENBERG SCHOLARSHIP FUND IN SUPPORT OF DEBT-FREE EDUCATION FOR THE YALE SCHOOL OF MEDICINE	5,000,000
YALE-CHINA ASSOCIATION 442 TEMPLE STREET BOX 208223 NEW HAVEN, CT 06520		P C	GENERAL OPERATING SUPPORT	25,000
YOUNG AUDIENCES ARTS FOR LEARNING 171 MADISON AVENUE SUITE 200 NEW YORK, NY 10016		P C	GENERAL OPERATING SUPPORT	50,000
Total.			3a	73,539,720
b Approved for future payment				
FRENCH-AMERICAN FOUNDATION 28 WEST 44TH STREET SUITE 912 NEW YORK, NY 10036		P C	GENERAL OPERATING SUPPORT	20,000
HUDSON INSTITUTE INC 1201 PENNSYLVANIA AVENUE NW SUITE 400 WASHINGTON, DC 20004		P C	GENERAL OPERATING SUPPORT	20,000
NEW YORK UNIVERSITY (SCHOOL OF LAW) 40 WASHINGTON SQUARE SOUTH NEW YORK, NY 10012		P C	LOAN REPAYMENT ASSISTANCE PROGRAM FUND (LRAP)	4,500,000
RADICAL HOPE INC 9 STACEY CIRCLE CONCORD, CT 01742		P C	GENERAL OPERATING SUPPORT	750,000
ROCKEFELLER UNIVERSITY 1230 YORK AVENUE NEW YORK, NY 100656399		P C	WOMEN & SCIENCE PROGRAM	4,500,000
Total.			3b	9,790,000

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2025-11-15
Signature of officer or trustee	Date

2025-11-15

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	MAGDALENA CZERNIAWSKI		2025-11-13		P00535099
	Firm's name ▶ CBIZ ADVISORS LLC				Firm's EIN ▶ 87-370716
	Firm's address ▶ 685 THIRD AVENUE NEW YORK, NY 10017				Phone no. (212) 201-3165

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization THE STARR FOUNDATION		Employer identification number 13-6151545

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE STARR FOUNDATION	Employer identification number 13-6151545
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Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MR KWIE DING WANG 283 AVENUE C APT 100 NEW YORK, NY 10009	\$ 100,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
THE STARR FOUNDATION

Employer identification number
13-6151545

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization THE STARR FOUNDATION	Employer identification number 13-6151545
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

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Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: THE STARR FOUNDATION
EIN: 13-6151545

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CBIZ ADVISORS LLC	165,805	82,903		82,903

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2024 IRS 990 e-File Render

Name: THE STARR FOUNDATION

EIN: 13-6151545

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
UBTI LT GAINS/LOSSES	2023-01	PURCHASED	2024-12			275,185	COST	0	-275,185	
UBTI 1231 GAIN/LOSS	2023-01	PURCHASED	2024-12		22,805		COST	0	22,805	
UBTI ST GAIN/LOSSES	2024-06	PURCHASED	2024-12			6,364	COST	0	-6,364	

TY 2024 IRS 990 e-File Render

Name: THE STARR FOUNDATION
EIN: 13-6151545

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLIC EQUITY	237,115	398,395
THIRD PARTY MANAGERS EQUITY	497,579,890	618,115,074

TY 2024 IRS 990 e-File Render

Name: THE STARR FOUNDATION
EIN: 13-6151545

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LIMITED PARTNERSHIP INTERESTS	AT COST	516,494,979	600,930,032

TY 2024 IRS 990 e-File Render

Name: THE STARR FOUNDATION

EIN: 13-6151545

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
EXCHANGE ACCOUNT	1,076	1,051	1,051

TY 2024 IRS 990 e-File Render

Name: THE STARR FOUNDATION

EIN: 13-6151545

Description	Amount
K-1 BOOK TO TAX DIFFERENCES	56,049
COST BASIS ADJUSTMENT	2,553
LOSS ON IMPAIRMENT	26,682,952
BOOK TO TAX ADJUSTMENT RELATED TO FIXED ASSETS	298,588

TY 2024 IRS 990 e-File Render

Name: THE STARR FOUNDATION

EIN: 13-6151545

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTERS & SOFTWARE	9,455	0		9,455
INSURANCE	158,961	127,169		31,792
OFFICE EXPENSES	109,345	87,476		21,869
LIMITED PARTNERSHIP CHARITABLE CONTRIBUTIONS	129,213	0		129,213
LIMITED PARTNERSHIP DEDUCTIONS RELATED TO PORTFOLIO INCOME	8,386,014	6,720,816		0
LIMITED PARTNERSHIP OTHER DEDUCITONS	9,938,530	5,713,693		0
LIMITED PARTNERSHIP SECITON 179 EXPENSE	3,643	3,643		0
MISCELLANEOUS	772	0		772

TY 2024 IRS 990 e-File Render

Name: THE STARR FOUNDATION

EIN: 13-6151545

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FOREIGN CURRENCY GAIN/LOSS	-143,211	-143,211	-143,211
LIMITED PARTNERSHIP OTHER INCOME	7,482,166	6,672,641	7,482,166
LIMITED PARTNERSHIP ROYALTY INCOME	134,948	134,948	134,948
LIMITED PARTNERSHIP ORDINARY INCOME	439,640	-806,724	439,640
LIMITED PARTNERSHIP DIVIDEND INCOME	7,574,038	7,351,956	7,574,038
LIMITED PARTNERSHIP INTEREST INCOME	20,275,678	11,622,586	20,275,678
MISC INCOME	79,786	79,786	79,786

TY 2024 IRS 990 e-File Render

Name: THE STARR FOUNDATION
EIN: 13-6151545

Description	Amount
TAX EXEMPT INCOME	2,056

TY 2024 IRS 990 e-File Render

Name: THE STARR FOUNDATION
EIN: 13-6151545

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EDUCATIONAL/COMPUTER/OTHER CONSULTANTS	204,320	0		204,320
ADP, INC	3,118	0		3,118
INVESTMENT FEES	6,302	6,302		0
	0	0		0
RFS OPCO LLC	1,915,788	1,915,788		0
GENERAL ATLANTIC SERVICE COMPANY	980,518	980,518		0
KAYNE ANDERSON CAPITAL ADVISORS	572,252	572,252		0
LYRICAL ASSET MANAGEMENT LP	286,952	286,952		0
NEUBERGER BERGMAN INVESTMENT ADVISERS, LLC	283,981	283,981		0
HIGHCLERE INTERNATIONAL	85,276	85,276		0
JP MORGAN	588,096	588,096		0
MORGAN STANLEY	175	175		0
SILCHESTER INTERNATIONAL VALUE	507,160	507,160		0
CAMBRIDGE ASSOCIATES	52,500	52,500		0
COHEN & STEERS CAPITAL MANAGEMENT	208,171	208,171		0
GENEVA CAPITAL MANAGEMENT	189,191	189,191		0
LAZARD US EQUITY CONCENTRATED	92,509	92,509		0
STATE STREET CORPORATION	38,911	38,911		0

TY 2024 IRS 990 e-File Render

Name: THE STARR FOUNDATION

EIN: 13-6151545

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	227	0		0
NYS TAXES & FILING FEES	1,775	0		1,775
STATE TAXES	22,952	0		0
FOREIGN TAXES	396,558	396,558		0
LIMITED PARTNERSHIP FOREIGN TAXES DEDUCTIONS	523,862	523,862		0
TAX PENALTIES	258	0		0
PAYROLL TAXES	105,601	84,481		21,120