

990-PF

Form
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation THE NEW-LAND FOUNDATION INC		A Employer identification number 13-6086562
Number and street (or P.O. box number if mail is not delivered to street address) 98 BATTERY STREET 202	Room/suite	B Telephone number (see instructions) (415) 799-2162
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94111		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>46,253,424</u>	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	15,343	15,343		
	4 Dividends and interest from securities	904,636	904,636		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	3,686,156			
	b Gross sales price for all assets on line 6a <u>4,768,863</u>				
	7 Capital gain net income (from Part IV, line 2)		3,655,553		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	48,509	-82,663	0	
	12 Total. Add lines 1 through 11	4,654,644	4,492,869	0	
	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	37,100	23,325	0	9,275
	c Other professional fees (attach schedule)	277,888	60,388	0	200,000
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,750	0	0	750
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	859	0	0	859
	22 Printing and publications				
	23 Other expenses (attach schedule)	241,292	201,863	0	39,429
	24 Total operating and administrative expenses. Add lines 13 through 23	558,889	285,576	0	250,313
	25 Contributions, gifts, grants paid	2,095,000			1,975,000
	26 Total expenses and disbursements. Add lines 24 and 25	2,653,889	285,576	0	2,225,313
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	2,000,755			
	b Net investment income (if negative, enter -0-)		4,207,293		
	c Adjusted net income (if negative, enter -0-)			0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		1,647,083	395,874	395,874
	2	Savings and temporary cash investments		63,995	989,529	993,744
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		5,342,474	10,454,292	20,283,175
	c	Investments—corporate bonds (attach schedule)		1,080,569	0	2,315,214
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		18,569,196	15,739,377	22,265,417
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		26,703,317	27,579,072	46,253,424	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).		0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds		0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
	28	Retained earnings, accumulated income, endowment, or other funds		26,703,317	27,579,072	
	29	Total net assets or fund balances (see instructions)		26,703,317	27,579,072	
30	Total liabilities and net assets/fund balances (see instructions) .		26,703,317	27,579,072		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	26,703,317
2	Enter amount from Part I, line 27a	2	2,000,755
3	Other increases not included in line 2 (itemize) ▶ _____	3	120,000
4	Add lines 1, 2, and 3	4	28,824,072
5	Decreases not included in line 2 (itemize) ▶ _____	5	1,245,000
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	27,579,072

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P		
b 1256 GAIN FROM LPS	P	2023-01-01	2024-12-31
c 1231 GAIN FROM LPS	P	2023-01-01	2024-12-31
d LT GAIN FROM LPS	P	2023-01-01	2024-12-31
e ST GAIN FROM LPS	P	2024-01-01	2024-12-31
LESS: 1231 GAIN UBTI	P	2023-01-01	2024-12-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,250,000		1,082,707	167,293
b 5,400			5,400
c 248,682			248,682
d 2,932,539			2,932,539
e 332,242			332,242
		30,603	-30,603

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			167,293
b			5,400
c			248,682
d			2,932,539
e			332,242
			-30,603

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,655,553
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	586,324

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.		
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	58,481
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	58,481
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	58,481
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	43,418
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	26,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	69,418
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	10,937
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax	11	0
	Refunded		

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CA, NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶CHRISTINA FERNANDES Telephone no. ▶(415) 799-2162 Located at ▶98 BATTERY STREET STE 202 SAN FRANCISCO CA ZIP+4 ▶94111			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country ▶</i>	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c	Organizations relying on a current notice regarding disaster assistance check here.  		
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years  20____, 20____, 20____, 20____	2a	No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b	If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

No

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

5d

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

6b

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HAL HARVEY 98 BATTERY STREET 202 SAN FRANCISCO, CA 94111	PRESIDENT/DIRECTOR 1.00	0	0	0
ANN HARVEY 98 BATTERY STREET 202 SAN FRANCISCO, CA 94111	SECRETARY 1.00	0	0	0
JOAN HARVEY 98 BATTERY STREET 202 SAN FRANCISCO, CA 94111	DIRECTOR/VP 1.00	0	0	0
GEORGE PERKOVICH PHD 98 BATTERY STREET 202 SAN FRANCISCO, CA 94111	DIRECTOR 1.00	0	0	0
ANNE EHRLICH 98 BATTERY STREET 202 SAN FRANCISCO, CA 94111	DIRECTOR 1.00	0	0	0
MARIAH HARVEY-BROWN 98 BATTERY STREET 202 SAN FRANCISCO, CA 94111	DIRECTOR/TREASURER 1.00	0	0	0
ANTHEA HARVEY-BROWN 98 BATTERY STREET 202 SAN FRANCISCO, CA 94111	DIRECTOR 1.00	0	0	0
NELSON HARVEY 98 BATTERY STREET 202 SAN FRANCISCO, CA 94111	DIRECTOR 1.00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ENERGY INNOVATION POLICY AND TECHNOLOGY LLC	GRANT MANAGEMENT	200,000
98 BATTERY ST 202 SAN FRANCISCO,CA 94111		

Total number of others receiving over \$50,000 for professional services. ►

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	22,598,389
b	Average of monthly cash balances.	1b	1,388,700
c	Fair market value of all other assets (see instructions).	1c	22,265,417
d	Total (add lines 1a, b, and c).	1d	46,252,506
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	46,252,506
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	693,788
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	45,558,718
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	2,277,936

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	2,277,936
2a	Tax on investment income for 2024 from Part V, line 5.	2a	58,481
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	25,205
c	Add lines 2a and 2b.	2c	83,686
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,194,250
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,194,250
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	2,194,250

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,225,313
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	2,225,313

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				2,194,250
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			822,410	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019.				
b From 2020.				
c From 2021.				
d From 2022.				
e From 2023.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 2,225,313				
a Applied to 2023, but not more than line 2a			822,410	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				1,402,903
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				791,347
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021				
c Excess from 2022.				
d Excess from 2023				
e Excess from 2024				

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling ▶						
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)						
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2024	(b) 2023	(c) 2022	(d) 2021	
b	85% (0.85) of line 2a					
c	Qualifying distributions from Part XI, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test—enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c	"Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). (3) Largest amount of support from an exempt organization (4) Gross investment income					

Information Regarding Foundation Managers:

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Form **990-PF** (2024)

Form 990-PF (2024)					Page 11
Part 2 Supplementary Information (continued)					
3 Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
ADVOCATES FOR THE WEST 1320 W FRANKLIN STREET BOISE, ID 83702			P C	ENVIRONMENT	15,000
ALASKA WILDERNESS LEAGUE 122 C STREET NW SUITE 650 WASHINGTON, DC 20001			P C	ENVIRONMENT	20,000
ALASKA WILDLIFE ALLIANCE PO BOX 202022 ANCHORAGE, AK 99520			P C	ENVIRONMENT	15,000
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW SUITE 500 WASHINGTON, DC 20036			P C	CIVIL RIGHTS & JUSTICE	25,000
ALLIANCE FOR THE WILD ROCKIES PO BOX 505 HELENA, MT 59624			P C	ENVIRONMENT	20,000
AMERICAN RIVERS INC 1101 14TH STREET NW SUITE 1400 WASHINGTON, DC 20005			P C	ENVIRONMENT	20,000
ARMS CONTROL ASSOCIATION 1200 18TH STREET NW SUITE 1175 WASHINGTON, DC 20036			P C	PEACE & ARMS CONTROL	45,000
ASPEN JOURNALISM PO BOX 10101 ASPEN, CO 81612			P C	ENVIRONMENT	35,000
AUDUBON ROCKIES 320 E VINE DRIVESUITE 312 FORT COLLINS, CO 80524			P C	ENVIRONMENT	10,000
BULLETIN OF THE ATOMIC SCIENTISTS 1307 EAST 60TH CHICAGO, IL 60637			P C	PEACE & ARMS CONTROL	20,000
CARNEGIE ENDOWMENT FOR INTERNATIONAL PEACE 1779 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036			P C	PEACE & ARMS CONTROL	50,000
CENTER FOR BIOLOGICAL DIVERSITY PO BOX 710 TUCSON, AZ 85702			P C	ENVIRONMENT	35,000
CENTER FOR BIOLOGICAL DIVERSITY PO BOX 710 TUCSON, AZ 85702			P C	ENVIRONMENT	30,000
CENTER FOR LARGE LANDSCAPE CONSERVATION PO BOX 1587 BOZEMAN, MT 59771			P C	ENVIRONMENT	10,000
CENTER FOR PUBLIC INTEREST RESEARCH 294 WASHINGTON STREET SUITE 500 BOSTON, MA 02108			P C	ENVIRONMENT	15,000
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET FLOOR 22 NEW YORK, NY 10038			P C	REPRODUCTIVE RIGHTS	25,000
CITIZENS FOR A HEALTHY COMMUNITY PO BOX 1283 PAONIA, CO 81428			P C	ENVIRONMENT	20,000
COLORADO DOULA PROJECT PO BOX 7213 DENVER, CO 80207			P C	REPRODUCTIVE RIGHTS	10,000
COLORADO WILD PUBLIC LANDS PO BOX 1772 BASALT, CO 81621			P C	ENVIRONMENT	10,000
COLUMBIA LAW SCHOOL 435 WEST 116TH STREET BOX A-2 NEW YORK, NY 10027			P C	CIVIL RIGHTS & JUSTICE	10,000
CONSERVATION COLORADO EDUCATION FUND 1536 WYNKOOP STREET SUITE 510 DENVER, CO 80202			P C	ENVIRONMENT	20,000
COOK INLETKEEPER 3734 BEN WALTERS LANE HOMER, AK 99603			P C	ENVIRONMENT	15,000
EARTH LAW CENTER PO BOX 3164 BOULDER, CO 80307			P C	ENVIRONMENT	20,000
EARTHJUSTICE 50 CALIFORNIA STREET SUITE 500 SAN FRANCISCO, CA 94111			P C	ENVIRONMENT	40,000
EARTHWORKS' OIL & GAS ACCOUNTABILITY PROJECT 1612 K STREET NW SUITE 904 WASHINGTON, DC 20006			P C	ENVIRONMENT	20,000
ECOFLIGHT 307 ASPEN AIRPORT BUSINESS CENTER SUITE L ASPEN, CO 81611			P C	ENVIRONMENT	30,000
ENDANGERED SPECIES COALITION PO BOX 65195 WASHINGTON, DC 20035			P C	ENVIRONMENT	10,000
ENERGY AND CONSERVATION LAW 227 E 14TH STREET SUITE 201 DURANGO, CO 81301			P C	ENVIRONMENT	30,000
FEDERATION OF AMERICAN SCIENTISTS 1112 16TH ST NW SUITE 400 WASHINGTON, DC 20036			P C	PEACE & ARMS CONTROL	25,000
FRIENDS OF THE CLEARWATER PO BOX 9241 MOSCOW, ID 83843			P C	ENVIRONMENT	20,000
FRIENDS OF THE EARTH 1101 15TH STREET NW FLOOR 11 WASHINGTON, DC 20005			P C	ENVIRONMENT	15,000
GREAT BASIN RESOURCE WATCH PO BOX 207 RENO, NV 89504			P C	ENVIRONMENT	15,000
GREEN CORPS 1543 WAZEE STREET SUITE 300 DENVER, CO 80202			P C	ENVIRONMENT	15,000
GUTTMACHER INSTITUTE 125 MAIDEN LANE 7TH FLOOR NEW YORK, NY 10038			P C	REPRODUCTIVE RIGHTS	15,000
HERBERT SCOVILLE JR PEACE FELLOWSHIP 820 1ST STREET NE SUITE LL-180 WASHINGTON, DC 20002			P C	PEACE & ARMS CONTROL	15,000
HIGH COUNTRY CONSERVATION ADVOCATES PO BOX 1066 CRESTED BUTTE, CO 81224			P C	ENVIRONMENT	20,000
HIGH COUNTRY NEWS 119 GRAND AVENUE PAONIA, CO 81428			P C	ENVIRONMENT	10,000
IDAHO OUTFITTERS AND GUIDES ASSOCIATION 9450 FAIRVIEW AVENUE SUITE 110 BOISE, ID 83704			P C	ENVIRONMENT	10,000
INTERNATIONAL CRISIS GROUP 1629 K STREET NW SUITE 1000 WASHINGTON, DC 20006			P C	PEACE & ARMS CONTROL	25,000
LEAGUE OF WILDERNESS DEFENDERS 2075 UPLAND AVENUE BOULDER, CO 80304			P C	ENVIRONMENT	5,000
NATIONAL SECURITY ARCHIVE INC GWU GELMAN LIBRARY 2130 H ST NW STE 701 WASHINGTON, DC 20052			P C	PEACE & ARMS CONTROL	20,000
NATIONAL WILDLIFE REFUGE ASSOCIATION 1701 K STREET NW SUITE 550 WASHINGTON, DC 20006			P C	ENVIRONMENT	25,000
NAUTILUS INSTITUTE 608 SAN MIGUEL AVE BERKELEY, CA 94707			P C	PEACE & ARMS CONTROL	40,000
NEW MEXICO ENVIRONMENTAL LAW CENTER 1405 LUISA STREET SUITE 500 SANTA FE, NM 87505			P C	ENVIRONMENT	15,000
NEW MEXICO WILD 317 COMMERCIAL STREET NE ALBUQUERQUE, NM 87102			P C	ENVIRONMENT	10,000
NORTHERN PLAINS RESOURCE COUNCIL 220 S 27TH STREET SUITE A BILLINGS, MT 59101			P C	ENVIRONMENT	15,000
NUCLEAR INFORMATION AND RESOURCE SERVICE 6930 CARROLL AVE SUITE 340 TAKOMA PARK, MD 20912			P C	PEACE & ARMS CONTROL	50,000
NUCLEAR WATCH NEW MEXICO CO SOUTHWEST RESEARCH AND INFORMATION CENTER 903 W ALAMEDA SUITE 325 SANTA FE, NM 87501			P C	PEACE & ARMS CONTROL	20,000
OKANOGAN HIGHLANDS ALLIANCE 106 W LOST LAKE RD TONASKET, WA 98855			P C	ENVIRONMENT	10,000
PLOUGHSHARES FUND 315 BAY STREET SUITE 400 SAN FRANCISCO, CA 94133			P C	PEACE & ARMS CONTROL	35,000
POPULATION BALANCE PO BOX 14175 SAINT PAUL, MN 55114			P C	REPRODUCTIVE RIGHTS	10,000
POWDER RIVER BASIN RESOURCE COUNCIL 934 NORTH MAIN SHERIDEN, WY 82801			P C	ENVIRONMENT	20,000
PRINCETON UNIVERSITY 221 NASSAU ST 2ND FLOOR PRINCETON, NJ 08542			P C	PEACE & ARMS CONTROL	100,000
PROJECT ON GOVERNMENT OVERSIGHT 1100 13TH STREET NW SUITE 800 WASHINGTON, DC 20005			P C	PEACE & ARMS CONTROL	20,000
PUBLIC EMPLOYEES FOR ENVIRONMENTAL RESPONSIBILITY 962 WAYNE AVE SUITE 610 SILVER SPRING, MD 20910			P C	ENVIRONMENT	30,000
QUIET USE COALITION PO BOX 1452 SALIDA, CO 81201			P C	ENVIRONMENT	10,000
REPRODUCTIVE FREEDOM FOR ALL FOUNDATION 1725 I ST NWSUITE 900 WASHINGTON, DC 20006			P C	REPRODUCTIVE RIGHTS	25,000
RESOURCE CENTRAL 6400 ARAPAHOE RDSUITE B BOULDER, CO 80303			P C	ENVIRONMENT	20,000
ROARING FORK SAFE PASSAGES PO BOX 4768 BASALT, CO 81621			P C	ENVIRONMENT	10,000
SAN JUAN CITIZENS ALLIANCE PO BOX 2461 DURANGO, CO 81302			P C	ENVIRONMENT	15,000
SAN LUIS VALLEY ECOSYSTEM COUNCIL PO BOX 223 ALAMOSA, CO 81101			P C	ENVIRONMENT	10,000
SHEEP MOUNTAIN ALLIANCE PO BOX 389 TULLURIDE, CO 81435			P C	ENVIRONMENT	15,000
SIERRA CLUB FOUNDATION 2101 WEBSTER STREET SUITE 1250 OAKLAND, CA 94612			P C	ENVIRONMENT	30,000
SNAKE RIVER WATERKEEPER 2123 N 16TH ST BOISE, ID 83702			P C	ENVIRONMENT	15,000
SOCIAL AND ENVIRONMENTAL ENTREPRENEURS 23564 CALABASAS ROAD SUITE 201 CALABASAS, CA 91302			P C	ENVIRONMENT	10,000
SOUTHEAST ALASKA CONSERVATION COUNCIL 2207 JORDAN AVENUE JUNEAU, AK 99801			P C	ENVIRONMENT	15,000
SOUTHERN UTAH WILDERNESS ALLIANCE 425 EAST 100 SOUTH SALT LAKE CITY, UT 84111			P C	ENVIRONMENT	25,000
STEWARDSHIP UTAH FOUNDATION 68 E 2700 S SOUTH SALT LAKE CITY, UT 84115			P C	CIVIL RIGHTS & JUSTICE	15,000
TAXPAYERS FOR COMMON SENSE 651 PENNSYLVANIA AVE SE WASHINGTON, DC 20003			P C	ENVIRONMENT	15,000
THE STIMSON CENTER 1211 CONNECTICUT AVE NW 8TH FLOOR WASHINGTON, DC 20036			P C	PEACE & ARMS CONTROL	25,000
TIDES CENTER 431 WATER STREET PORT TOWNSEND, WA 98368			P C	ENVIRONMENT	20,000
TRI-VALLEY CARES 4049 FIRST STREET SUITE 243 LIVERMORE, CA 94551			P C	PEACE & ARMS CONTROL	20,000
TRUSTEES FOR ALASKA 121 W FIREWEED LANE SUITE 105 ANCHORAGE, AK 99503			P C	ENVIRONMENT	15,000
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE 6TH FLOOR CAMBRIDGE, MA 02138			P C	PEACE & ARMS CONTROL	20,000
WATER PROTECTOR LEGAL COLLECTIVE PO BOX 37065 ALBUQUERQUE, NM 87176			P C	ENVIRONMENT	20,000
WESTERN COLORADO ALLIANCE PO BOX 1931 GRAND JUNCTION, CO 81505			P C	ENVIRONMENT	20,000
WESTERN ENVIRONMENTAL LAW CENTER 120 SHELTON MCMURPHY BLVD SUITE 340 EUGENE, OR 97401			P C	ENVIRONMENT	20,000
WESTERN LANDOWNERS ALLIANCE 7555 W AMHERST AVE 27798 DENVER, CO 80227			P C	ENVIRONMENT	15,000
WESTERN LEADERS NETWORK PO BOX 4433 DURANGO, CO 81302			P C	ENVIRONMENT	15,000
WESTERN MINING ACTION PROJECT PO BOX 349 LYONS, CO 80540			P C	ENVIRONMENT	30,000
WESTERN RESOURCE ADVOCATES 2260 BASELINE ROAD SUITE 200 BOULDER, CO 80302			P C	ENVIRONMENT	25,000
WESTERN WATERSHEDS PROJECT 126 S MAIN STREET SUITE B-3 HAILEY, ID 83333			P C	ENVIRONMENT	15,000
WILD ARIZONA PO BOX 40340 TUCSON, AZ 85717			P C	ENVIRONMENT	20,000
WILD CONNECTIONS 2168 PHEASANT PL COLORADO SPRINGS, CO 80909			P C	ENVIRONMENT	20,000
WILDEARTH GUARDIANS 516 ALTO STREET SANTA FE, NM 87501			P C	ENVIRONMENT	70,000
WILDERNESS WATCH PO BOX 9175 MISSOULA, MT 59802			P C	ENVIRONMENT	25,000
WILDERNESS WORKSHOP PO BOX 1442 CARBONDALE, CO 81623			P C	ENVIRONMENT	20,000
WILDLANDS NETWORK 329 PIERPONT AVE SUITE 300 SALT LAKE CITY, UT 84101			P C	ENVIRONMENT	15,000
WYOMING OUTDOOR COUNCIL 262 LINCOLN STREET LANDER, WY 82520			P C	ENVIRONMENT	15,000
XERCES SOCIETY FOR INVERTEBRATE CONSERVATION 628 NE BROADWAY STREET SUITE 200 PORTLAND, OR 97232			P C	ENVIRONMENT	15,000
YAAK VALLEY FOREST COUNCIL 11896 YAAK RIVER ROAD TROY, MT 59935			P C	ENVIRONMENT	20,000
YELLOWSTONE TO Uintas CONNECTION PO BOX 363 PAOIS, ID 83261			P C	ENVIRONMENT	25,000
Total.					1,975,000
b <i>Approved for future payment</i>					
BACKCOUNTRY HUNTERS AND ANGLERS 3 UNIVERSITY CIR LONGMONT, CO 80503			P C	ENVIRONMENT	20,000
CENTER FOR PUBLIC INTEREST RESEARCH 294 WASHINGTON STREET SUITE 500 BOSTON, MA 02108			P C	ENVIRONMENT	15,000
CRAIGHEAD INSTITUTE 201 S WALLACE AVENUE SUITE B2D BOZEMAN, MT 59715			P C	ENVIRONMENT	10,000
GEORGE MIKSCH SUTTON AVIAN RESEARCH CENTER 393636 GAP ROAD BARTLESVILLE, OK 74003			P C	ENVIRONMENT	10,000
GREAT BURN CONSERVATION ALLIANCE 2825 STOCKYARD ROAD SUITE A7 MISSOULA, MT 59802			P C	ENVIRONMENT	15,000
NATIVE ECOSYSTEMS COUNCIL PO BOX 125 WILLOW CREEK, MT 59760			P C	ENVIRONMENT	15,000
POPULATION INSTITUTE 105 2ND STREET NE WASHINGTON, DC 20002			P C	REPRODUCTIVE RIGHTS	10,000
ROCKY MOUNTAIN WILD 1536 WYNKOOP STREET SUITE 900 DENVER, CO 80202			P C	ENVIRONMENT	15,000
WESTERN SLOPE CONSERVATION CENTER PO BOX 1612 PAONIA, CO 81428			P C	ENVIRONMENT	10,000
Total.					120,000
Form 990-PF (2024)					

Enter gross amounts unless otherwise indicated.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVI

Yes

1a(1)

1a(2)

1b(1)

1b(2)

1b(3)

1b(4)

1b(5)

1b(6)

1c

ket va

[illegible]☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

2025-11-17

Date _____

See instructions. ☐ Yes ☐ No

© 2006 The Authors
Journal compilation © 2006 Blackwell Publishing Ltd

P00741490

Firm's EIN ► 99-185661

Form **990-PF** (2024)

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2024 IRS 990 e-File Render

Name: THE NEW-LAND FOUNDATION INC
EIN: 13-6086562

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION SERVICES	37,100	23,325	0	9,275

TY 2024 IRS 990 e-File Render

Name: THE NEW-LAND FOUNDATION INC

EIN: 13-6086562

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	0	2,315,214

TY 2024 IRS 990 e-File Render

Name: THE NEW-LAND FOUNDATION INC

EIN: 13-6086562

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLICLY TRADED SECURITIES	10,454,292	20,283,175

TY 2024 IRS 990 e-File Render

Name: THE NEW-LAND FOUNDATION INC
EIN: 13-6086562

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS IN LIMITED PARTNERSHIPS	AT COST	15,739,377	22,265,417

TY 2024 IRS 990 e-File Render

Name: THE NEW-LAND FOUNDATION INC
EIN: 13-6086562

Description	Amount
CHECK ISSUED IN 2023, BUT CASHED IN 2024	45,000
PRIOR PERIOD ADJUSTMENT	1,200,000

TY 2024 IRS 990 e-File Render

Name: THE NEW-LAND FOUNDATION INC

EIN: 13-6086562

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES FROM LIMITED PARTNERSHIPS	197,057	197,057	0	0
HSBC - CUSTODY FEE	4,806	4,806	0	0
MISCELLANEOUS EXPENSES	39,429	0	0	39,429

TY 2024 IRS 990 e-File Render

Name: THE NEW-LAND FOUNDATION INC

EIN: 13-6086562

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ORDINARY INCOME FROM LP INVESTMENTS	48,509	-82,663	0

TY 2024 IRS 990 e-File Render

Name: THE NEW-LAND FOUNDATION INC
EIN: 13-6086562

Description	Amount
CHECKS ISSUED IN 2024, BUT NOT CASHED UNTIL 2025	120,000

TY 2024 IRS 990 e-File Render

Name: THE NEW-LAND FOUNDATION INC
EIN: 13-6086562

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT MANAGEMENT FEES	200,000	0	0	200,000
INVESTMENT MANAGEMENT FEES	77,888	60,388	0	0

TY 2024 IRS 990 e-File Render

Name: THE NEW-LAND FOUNDATION INC
EIN: 13-6086562

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE UBIT TAXES	1,750	0	0	750