

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation GOLDMAN-SONNENFELDT FOUNDATION INC		A Employer identification number 13-3997780	
Number and street (or P.O. box number if mail is not delivered to street address) 1040 6TH AVENUE 3RD FLOOR		Room/suite	B Telephone number (see instructions) (212) 600-2854
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10018		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 24,415,176		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	3,019,795			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	598,853	598,853		
	4 Dividends and interest from securities	152,756	152,756		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-357,235			
	b Gross sales price for all assets on line 6a 371,816				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	3,414,169	751,609		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	25,000	8,250		16,750
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	110,652	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	26,227	25,300		927
	24 Total operating and administrative expenses. Add lines 13 through 23	161,879	33,550		17,677
	25 Contributions, gifts, grants paid	6,087,394			6,087,394
	26 Total expenses and disbursements. Add lines 24 and 25	6,249,273	33,550		6,105,071
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-2,835,104			
	b Net investment income (if negative, enter -0-)		718,059		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		4,226,085	4,779,905	4,779,905
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	21,664,524	19,225,434	19,225,434	
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	1,304,927	409,837	409,837		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	27,195,536	24,415,176	24,415,176		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)	217,560	273,092		
	23	Total liabilities (add lines 17 through 22).	217,560	273,092		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions	26,977,976	24,142,084		
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)	26,977,976	24,142,084		
	30	Total liabilities and net assets/fund balances (see instructions) .	27,195,536	24,415,176		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	26,977,976
2	Enter amount from Part I, line 27a	2	-2,835,104
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	24,142,872
5	Decreases not included in line 2 (itemize) ▶ _____	5	788
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	24,142,084

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a TITAN	P		2024-12-31
b AG CREDIT SOLUTIONS	P		2024-12-31
c AG CREDIT SOLUTIONS II	P		2024-12-31
d CAPITAL GAIN DISTRIBUTIONS	P		2024-12-31
e DIRT CAPITAL	P		2024-12-31
GRAYSCALE BITCOIN TRUST	P		2024-12-31
GACP II	P		2024-12-31
WEALTHSPRING	P		2024-12-31
DORCHESTER CAPITAL V	P		2024-12-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		500,000	-500,000
b		184,055	-184,055
c		2,688	-2,688
d 73,465			73,465
e 20,399			20,399
		14,668	-14,668
		27,640	-27,640
22,877			22,877
255,075			255,075

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-500,000
b			-184,055
c			-2,688
d			73,465
e			20,399
			-14,668
			-27,640
			22,877
			255,075

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-357,235
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	9,981
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9,981
6	Credits/Payments:		
a	2024 estimated tax payments and 2023 overpayment credited to 2024	6a	39,569
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	39,569
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	29,588
11	Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded	11	0

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>NY</u>			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>THE BONADIO GROUP</u> Telephone no. ▶ <u>(212) 600-2854</u> Located at ▶ <u>1040 6TH AVENUE 3RD FLOOR NEW YORK NY</u> ZIP+4 ▶ <u>10018</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c	Organizations relying on a current notice regarding disaster assistance check here. 		
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? If "Yes," list the years  20____, 20____, 20____, 20____	2a	No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b	If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	No

5a During the year did the foundation pay or incur any amount to:

- (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3)** Provide a grant to an individual for travel, study, or other similar purposes?
- (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
- (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5); did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

c Organizations relying on a current notice regarding disaster assistance check ► ☐

d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

5a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)		No
5a(5)		No
5b		
5d		
6a		No
6b		No
7a		No
7b		
8		No

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHLEEN DUNLEAVY	ASSISTANT SECRETARY	0	0	0
C/O BONADIO 1040 6TH AVE 3RD FL NEW YORK, NY 10018	0.00			
RUTH BENDER	SECRETARY	0	0	0
C/O BONADIO 1040 6TH AVE 3RD FL NEW YORK, NY 10018	0.00			
KATJA B GOLDMAN	TRUSTEE	0	0	0
C/O BONADIO 1040 6TH AVE 3RD FL NEW YORK, NY 10018	0.00			
PETER JOSEPH	VICE PRESIDENT	0	0	0
C/O BONADIO 1040 6TH AVE 3RD FL NEW YORK, NY 10018	0.00			
MICHAEL SONNENFELDT	PRESIDENT	0	0	0
C/O BONADIO 1040 6TH AVE 3RD FL NEW YORK, NY 10018	0.00			
WENDY GARTENBERG	CFO	0	0	0
C/O BONADIO 1040 6TH AVE 3RD FL NEW YORK, NY 10018	0.00			

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

[illegible]

Total number of other employees paid over \$50,000.	0
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Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	20,227,647
b	Average of monthly cash balances.	1b	5,954,785
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	26,182,432
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	26,182,432
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	392,736
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	25,789,696
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	1,289,485

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	1,289,485
2a	Tax on investment income for 2024 from Part V, line 5.	2a	9,981
b	Income tax for 2024. (This does not include the tax from Part V.).	2b	12,889
c	Add lines 2a and 2b.	2c	22,870
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,266,615
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,266,615
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	1,266,615

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	6,105,071
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	6,105,071

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				1,266,615
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only.			0	
b Total for prior years: 20 ____, 20 ____, 20 ____		0		
3 Excess distributions carryover, if any, to 2024:				
a From 2019.				
b From 2020.				
c From 2021.			953,442	
d From 2022.			1,783,593	
e From 2023.			2,624,651	
f Total of lines 3a through e.	5,361,686			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ 6,105,071				
a Applied to 2023, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2024 distributable amount				1,266,615
e Remaining amount distributed out of corpus	4,838,456			
5 Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	10,200,142			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	10,200,142			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021	953,442			
c Excess from 2022.	1,783,593			
d Excess from 2023	2,624,651			
e Excess from 2024	4,838,456			

Part 3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK WEST NEW YORK, NY 10024	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	400,000
PHI BETA KAPPA SOCIETY 1606 NEW HAMPSHIRE AVENUE NW WASHINGTON, DC 20009	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500,000
NEWARK BETH ISRAEL MEDICAL CTR 201 LYONS AVE NEWARK, NJ 07112	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500,000
THE GARDEN CONSERVANCY PO BOX 608 GARRISON, NY 10524	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500,000
JAPAN SOCIETY 333 E 47TH ST NEW YORK, NY 10017	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	720,000
PARK AVENUE ARMORY 643 PARK AVE NEW YORK, NY 10065	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	824,000
CITIZENS' COMMITTEE FOR CHILDREN 14 WALL STREET STE 4E NEW YORK, NY 10005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000,000
PARRISH ART MUSEUM 279 MONTAUK HIGHWAY WATER MILL, NY 11976	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000,000
CSPI 1250 I STREET NW STE 500 WASHINGTON, DC 20005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000,000
DANA-FARBER JIMMY WALK FUND 450 BROOKLINE AVE BOSTON, MA 02215	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000,000
THE ARNOLD P GOLD FOUNDATION 2125 CENTER AVE FORT LEE, NJ 07024	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,070,000
MUSEUM OF AMERICAN FINANCE 48 WALL STREET NEW YORK, NY 10005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,800,000
BAM 30 LAFAYETTE AVE BROOKLYN, NY 11217	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,840,000
PECONIC LAND TRUST 296 HAMPTON RD SOUTHAMPTON, NY 11968	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	4,200,000
CENTER FOR PHOTOGRAPHY AT WOODSTOCK 474 BROADWAY KINGSTON, NY 12401	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	4,600,000
CARE 115 BROADWAY 5TH FLOOR NEW YORK, NY 10006	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
2164 445 PARK AVE 16A NEW YORK, NY 10022	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
THE SHEFA SCHOOL 17 W 60TH ST NEW YORK, NY 10023	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
ISEF 135 W 29TH ST NEW YORK, NY 10001	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
TEMPLE EMANU-EL 1 E 65TH ST NEW YORK, NY 10065	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
THE INVESTIGATIVE PROJECT 5614 CONNECTICUT AVE NW SUITE 341 WASHINGTON, DC 20015	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
GODDARD RIVERSIDE COMMUNITY CENTER 593 COLUMBUS AVE NEW YORK, NY 10024	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
GETTING OUT AND STAYING OUT 201A E 124TH ST NEW YORK, NY 10035	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
FSH INC 361 W 125TH ST FLOOR 4 NEW YORK, NY 10027	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
ETH ZURICH FOUNDATION 100 WALL ST FL 10 NEW YORK, NY 10005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
NYC EMPIRE LACROSSE 211 EAST 18 TH STREET NEW YORK, NY 10003	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
BROADWAY CARES 165 WEST 46TH STREET SUITE 1300 NEW YORK, NY 10036	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
PROJECT KESHER 2660 BROADWAY 16 NEW YORK, NY 10025	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
BOYS TOWN JERUSALEM 209 W 29TH STREET SUITE 6250 NEW YORK, NY 10001	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000,000
STORM KING ART CENTER 1 MUSEUM RD NEW WINDSOR, NY 12553	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	9,400,000
URBAN GLASS 647 FULTON ST BROOKLYN, NY 11217	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
JGIVE - FRIEND OF ASOR 43 LUBLIN TR LAKEWOOD, NJ 08701	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
WOODS HOLE OCEANOGRAPHIC INSTITUTE 569 WOODS HOLE RD MS 23 WOODS HOLE, MA 02543	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
ADL - NEW ENGLAND 40 COURT ST 12 BOSTON, MA 02108	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
NAT'L INSTITUTE FOR REPRODUCTIVE HEALTH 14 WALL ST 3B NEW YORK, NY 10005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
CITIZENS CLIMATE EDUCATION PO BOX 181020 CORONADO, CA 92178	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
VISUAL ARTS FOUNDATION 209 E 23RD ST NEW YORK, NY 10010	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
COMMUNITY SECURITY SERVICE 100 CROSSWAYS PARK W 403 WOODBURY, NY 11797	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
THE WASHINGTON INSTITUTE 1111 19TH STREET NW SUITE 500 WASHINGTON, DC 20036	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
NATIONAL CENTER FOR LEARNING DISABILITIES 1220 L STREET NW STE100 BOX 168 WASHINGTON, DC 20005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
NOLS 1690 E 2000 S DRIGGS, ID 83422	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
HAMPTON COMMUNITY OUTREACH 2322 MONTAUK HWY 838 BRIDGEHAMPTON, NY 11932	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
GMHC 307 W 38TH ST NEW YORK, NY 10018	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000,000
CLIMATE CHANGES FOR ALL EDUCATORS 59 SUMMERSWEET LANE NEW CANAAN, CT 06840	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	15,000,000
HIDE & SEEK FOUNDATION 6475 E PACIFIC COAST HWY 466 LONG BEACH, CA 90803	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	18,000,000
BRIGHTRIGHT ISRAEL FOUNDATION 711 3RD AVE 10TH FLOOR NEW YORK, NY 10017	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	18,000,000
JCC ON THE PALISADES 411 E CLINTON AVE TENAFLY, NJ 07670	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	18,000,000
AMERICAN ALYN HOSPITAL 122 E 42ND STREET 1519 NEW YORK, NY 10017	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	18,000,000
FOOTSTEPS DONATION 114 JOHN STREET 930 NEW YORK, NY 10272	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	18,000,000
BROTHERHOOD SISTERSOL 140 HAMILTON PLACE NEW YORK, NY 10031	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	21,650,000
APERTURE FOUNDATION 548 W 28TH STREET 4TH FLOOR NEW YORK, NY 10001	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000,000
OHR HATZAFUN (HIDDEN LIGHT INSTITUTE) 5281 S EMPORIA CT GREENWOOD VILLAGE, CO 80111	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000,000
ASIA SOCIETY 725 PARK AVENUE NEW YORK, NY 10021	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000,000
CLIMATE CENTRAL ONE PALMER SQUARE SUITE 402 PRINCETON, NJ 08542	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000,000
CENTRAL PARK CONSERVANCY 14 E 60TH ST NEW YORK, NY 10022	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000,000
RMI 2490 JUNCTION PLACE SUITE 200 BOULDER, CO 80301	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000,000
SAVE THE SOUND 127 CHURCH ST 2ND FLOOR NEW HAVEN, CT 06510	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000,000
USC SHOAH FOUNDATION 1150 S OLIVE STREET SUITE 2400 LOS ANGELES, CA 90015	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000,000
YALE PO BOX 208234 NEW HAVEN, CT 06520	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000,000
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BLVD BRONX, NY 10458	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000,000
THE JEWISH MUSEUM 1109 5TH AVE NEW YORK, NY 10128	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	27,750,000
AMERICAN FRIENDS OF YAHAD-IN UNUM 1441 BROADWAY SUITE 6071 NEW YORK, NY 10018	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	36,000,000
ECOAMERICA 1730 RHODE ISLAND AVE NW 200 WASHINGTON, DC 20036	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	36,000,000
MET OPERA 30 LINCOLN CENTER PLAZA NEW YORK, NY 10023	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	50,000,000
OUR CHILDREN'S TRUST PO BOX 5181 EUGENE, OR 97405	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	50,000,000
JAPANCRAFT21 ICHIHARA-CHO 163-7 SHIZUICHI KYOTO JA	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	50,000,000
THE AMERICAN INDEPENDENT FOUNDATION 800 MAINE AVE SW STE 500 WASHINGTON, DC 20024	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	75,000,000
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000,000
YELLOW DOT STUDIOS 11812 SAN VICENTE BLVD FL 4 LOS ANGELES, CA 90049	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000,000
NEW YORK PRESBYTERIAN FUND 850 THIRD AVE 12TH FLOOR NEW YORK, NY 10022	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000,000
UNITED JEWISH APPEAL FEDERATION 130 EAST 59TH STREET NEW YORK, NY 10022	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000,000
AMERICAN FRIENDS OF TEL AVIV UNIVERSITY 8 W 40TH ST 8TH FL NEW YORK, NY 10018	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000,000
PEF ISRAEL ENDOWMENT FUNDS INC 630 3RD AVE 15TH NEW YORK, NY 10017	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000,000
JCC OF MANHATTAN 334 AMSTERDAM AVENUE AT WEST 76TH ST NEW YORK, NY 10023	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	125,000,000
HARLEM VILLAGE ACADEMIES 132 W 124TH ST NEW YORK, NY 10027	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	148,140,000
TURNOUT ACTIVISM 35 WALDEN ST 3G CAMBRIDGE, MA 02140	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	200,000,000
NATIONAL BREAST CANCER PO BOX 676910 DALLAS, TX 75267	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	200,000,000
THE WHITNEY MUSEUM 99 GANSEVOORT ST NEW YORK, NY 10014	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	232,500,000
CENTER FOR NEW AMERICAN SECURITY 1152 15TH ST STE 950 WASHINGTON, DC 20005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	300,000,000
EARTHJUSTICE 48 WALL ST FL 15 NEW YORK, NY 10005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	350,000,000
AABGU 1001 6TH AVE NEW YORK, NY 10018	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000,000,000
THE JEWISH CLIMATE TRUST 249 ROYAL PALM WAY STE 501 PALM BEACH, FL 33480	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000,000,000
MIT 600 MEMORIAL DRIVE W98-200 CAMBRIDGE, MA 02139	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000,000,000
Total				3a 6,087,394,000
b Approved for future payment				
Total				

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	598,853		
4 Dividends and interest from securities			14	152,756		
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	-357,235		
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0		394,374		0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13			394,374

[illegible]

Part XVI

Yes

No

Nc

Nc

Nc

No

Nc

No

No

No

e

[illegible]☐ Yes☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below?

See instructions. ☐ Yes ☐ No

☐ Yes ☐ No

Print/Type preparer's name REGINA ROBERTS	Preparer's Signature	Date 2025-11-14	Check if self-employed ☐	PTIN P01258854
Firm's name ► BONADIO & CO LLP				Firm's EIN ► 16-113114
Firm's address ► 1040 AVENUE OF THE AMERICAS FL3 NEW YORK, NY 10018				Phone no. (212) 600-2854

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) (Rev. January 2025) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
Name of the organization GOLDMAN-SONNENFELDT FOUNDATION INC		Employer identification number 13-3997780

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization GOLDMAN-SONNENFELDT FOUNDATION INC	Employer identification number 13-3997780
--	--

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MUUS AND COMPANY	\$ 1,192,000	☐ Person
	50 WASHINGTON STREET SUITE 915		☐ Payroll
	SOUTH NORWALK, CT 06854		☒ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	MUUS AND COMPANY	\$ 718,750	☐ Person
	50 WASHINGTON STREET SUITE 915		☐ Payroll
	SOUTH NORWALK, CT 06854		☒ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	MUUS AND COMPANY	\$ 1,109,045	☐ Person
	50 WASHINGTON STREET SUITE 915		☐ Payroll
	SOUTH NORWALK, CT 06854		☒ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
GOLDMAN-SONNENFELDT FOUNDATION INC

Employer identification number
13-3997780

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	100,000 SHARES MUUS SECURITIES	\$ 1,192,000	2024-07-12
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	100,000 SHARES MUUS SECURITIES	\$ 718,750	2024-11-13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	100,000 SHARES MUUS SECURITIES	\$ 1,109,045	2024-11-27
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	

Name of organization GOLDMAN-SONNENFELDT FOUNDATION INC	Employer identification number 13-3997780
--	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

[Return to Form](#)

Software ID:

Software Version:

TY 2024 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC
EIN: 13-3997780

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	25,000	8,250		16,750

TY 2024 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AG CREDIT	AT COST	1,282,026	1,282,026
AG CREDIT II	AT COST	1,965,870	1,965,870
AIC INCOME	AT COST	1,633,721	1,633,721
BROOKLYN COMMUNITY BAIL FUND	AT COST	76,776	76,776
CONTEXT	AT COST	6,578,460	6,578,460
DIRT CAPITAL	AT COST	175,323	175,323
DORCHESTER V	AT COST	2,130,323	2,130,323
GOLUB CAPITAL PARTNERS	AT COST	450,004	450,004
SPIRE GLOBAL	AT COST	623,053	623,053
WEALTHSPRING	AT COST	4,309,878	4,309,878

TY 2024 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER RECEIVABLE	1,304,927	250,001	250,001
CASH IN TRANSIT/RECEIVABLES		159,836	159,836

TY 2024 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Description	Amount
PY ADJUSTMENT	788

TY 2024 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	177	0		177
INVESTMENT EXPENSES	18,910	18,910		0
GOLUB PFIC ORDINARY INCOME	1,049	1,049		0
OTHER PARTNERSHIP INCOME	5,341	5,341		0
NYS FILING FEE	750	0		750

TY 2024 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Description	Beginning of Year - Book Value	End of Year - Book Value
CREDIT CARD PAYABLE	5,100	53,000
OTHER PAYABLES	212,460	220,092

TY 2024 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES PAID	110,652	0		0