Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0047
2024
Open to Public Inspection

For calendar year 2024, or tax year beginning 01-01-2024 , and ending 12-31-2024

Name of foundation
THE EDUCATIONAL FOUNDATION OF AMERICA
C/O INTENTIONAL PHILANTHROPY

A Employer identification number
13-3424750

Number and street (or P.O. box number if mail is not delivered to street address)
4801 HAMPDEN LANE 106
Room/suite

B Telephone number (see instructions)
(301) 761-4433

City or town, state or province, country, and ZIP or foreign postal code
BETHESDA, MD 208142948

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 251,241,022

J Accounting method: ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	504,701	504,701		
	4	Dividends and interest from securities . . .	2,074,327	2,073,339		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	22,290,519			
	b	Gross sales price for all assets on line 6a 44,908,581				
	7	Capital gain net income (from Part IV, line 2) . . .		22,290,519		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-18,442	-64,394		
	12	**Total.** Add lines 1 through 11	24,851,105	24,804,165		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	325,672	0		323,021
	14	Other employee salaries and wages	734,264	0		728,032
	15	Pension plans, employee benefits	298,856	0		296,572
	16a	Legal fees (attach schedule)	9,833	0		9,833
	b	Accounting fees (attach schedule)	39,906	0		39,906
	c	Other professional fees (attach schedule)	1,405,519	1,004,065		396,234
	17	Interest	10,947	10,630		0
	18	Taxes (attach schedule) (see instructions) . . .	438,913	121,013		0
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy	35,488	0		35,630
	21	Travel, conferences, and meetings	457,355	0		472,672
	22	Printing and publications				
	23	Other expenses (attach schedule)	937,479	815,915		103,729
	24	**Total operating and administrative expenses.** Add lines 13 through 23	4,694,232	1,951,623		2,405,629
	25	Contributions, gifts, grants paid	9,299,000			11,159,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	13,993,232	1,951,623		13,564,629
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	10,857,873			
	b	**Net investment income** (if negative, enter -0-)		22,852,542		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing	2,011,962	2,382,557	2,382,557
	2	Savings and temporary cash investments	7,275,909	10,137,800	10,137,800
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	203,235	127,310	127,310
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	117,292,132	130,914,331	130,914,331
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	102,691,565	101,891,776	101,891,776
	14	Land, buildings, and equipment: basis ▶ 18,061			
		Less: accumulated depreciation (attach schedule) ▶ 18,061			
	15	Other assets (describe ▶)	1,638,955	5,787,248	5,787,248
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	231,113,758	251,241,022	251,241,022
Liabilities	17	Accounts payable and accrued expenses	159,882	170,426	
	18	Grants payable	4,385,000	2,525,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	911,655	1,066,207	
	23	**Total liabilities**(add lines 17 through 22)	5,456,537	3,761,633	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	225,657,221	247,479,389	
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	225,657,221	247,479,389	
	30	**Total liabilities and net assets/fund balances** (see instructions)	231,113,758	251,241,022	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	225,657,221
2	Enter amount from Part I, line 27a	2	10,857,873
3	Other increases not included in line 2 (itemize) ▶	3	11,118,847
4	Add lines 1, 2, and 3	4	247,633,941
5	Decreases not included in line 2 (itemize) ▶	5	154,552
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	247,479,389

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED SECURITIES	P		
b	ALTERNATIVE INVESTMENTS OPPORTUNITY, LTD.	P		
c	GENERATION IM CLIMATE SOLUTIONS FUND II (CAYMAN), L.P.	P		
d	THRU SCHEDULE K-1'S	P		
e				

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
a	44,908,581		35,885,498	9,023,083
b				5,015,259
c				4,082,028
d				4,170,149
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
a				9,023,083
b				5,015,259
c				4,082,028
d				4,170,149
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	**2**	22,290,519
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	**3**	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶☐ and enter "N/A" on line 1. Date of ruling or determination letter: __________ **(attach copy of letter if necessary–see instructions)**			**1**	317,650
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			**2**	0
3	Add lines 1 and 2.			**3**	317,650
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			**4**	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			**5**	317,650
6	Credits/Payments:				
a	2024 estimated tax payments and 2023 overpayment credited to 2024	**6a**	261,403		
b	Exempt foreign organizations—tax withheld at source	**6b**	0		
c	Tax paid with application for extension of time to file (Form 8868) . . .	**6c**	100,000		
d	Backup withholding erroneously withheld	**6d**	0		
7	Total credits and payments. Add lines 6a through 6d	**7**	361,403		
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	**8**	0		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . ▶	**9**			
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . ▶	**10**	43,753		
11	Enter the amount of line 10 to be: **Credited to 2025 estimated tax** ▶ 43,753 **Refunded** ▶	**11**	0		

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	**1b**		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?.	**1c**		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	**2**		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	**4a**	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	**4b**	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	**5**		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	**7**	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	**8b**	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII	**9**		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	**10**		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	**11**		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	**12**		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	**13**	Yes	

Website address ▶N/A

14 The books are in care of ▶INTENTIONAL PHILANTHROPY Telephone no. ▶(301) 761-4433

Located at ▶4801 HAMPDEN LANE NO 106 BETHESDA MD ZIP+4 ▶208142948

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ **15**

			Yes	No
16	At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	**16**		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		**Yes**	**No**
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	**1a(1)**		**No**
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	**1a(2)**		**No**
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	**1a(3)**	**Yes**	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	**1a(4)**	**Yes**	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	**1a(5)**		**No**
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	**1a(6)**		**No**
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	**1b**		**No**
c	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	**1d**		**No**
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	**2a**		**No**
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	**2b**		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	**3a**		**No**
b	If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.)*	**3b**		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	**4a**		**No**
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	**4b**		**No**

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	**5a(1)**		**No**
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	**5a(2)**		**No**
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	**5a(3)**		**No**
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	**5a(4)**	**Yes**	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	**5a(5)**		**No**
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	**5b**		**No**
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	**5d**	**Yes**	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	**6a**		**No**
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	**7a**		**No**
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	**8**		**No**

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
BARBARA HAPGOOD C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR, PRESIDENT 1.00	0	0	0
WENDY ETTINGER C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR, VICE PRESIDENT 1.00	0	0	0
TREVOR RENNER C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR, SECRETARY 1.00	0	0	0
CHRISTIAN ETTINGER C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR, TREASURER 1.00	0	0	0
JERRY BABICKA C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR (THRU JUNE 2024) 1.00	0	0	0
LYNN BABICKA C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR 1.00	0	0	0
JAMES BOHART JR C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR 1.00	0	0	0
HEIDI ETTINGER C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR 1.00	0	0	0
MATTHEW ETTINGER C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR 1.00	0	0	0
MATTHEW HAPGOOD C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR 1.00	0	0	0
BARBARA HUSEBY C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR 1.00	0	0	0
SVEN HUSEBY C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR 1.00	0	0	0
JOHN POWERS C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR 1.00	0	0	0
LAUREN ZUSKIN C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	DIRECTOR 1.00	0	0	0
DAVID W STOCKS C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	EXECUTIVE DIRECTOR 40.00	325,672	44,096	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
LAURA P NIXON C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	PROGRAM DIRECTOR 40.00	194,348	35,431	0
AMY E PICKLE C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	PROGRAM DIRECTOR 40.00	184,822	40,277	0
LUCIEN K ROTHENSTEIN C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	PROGRAM OFFICER 40.00	147,425	31,471	0
ASTRID F KAEMMERLING C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	PROGRAM OFFICER 40.00	137,130	31,097	0
REBEKAH R WADADLI C/O IP 4801 HAMPDEN LANE SUITE 106 BETHESDA, MD 208142948	GRANTS MANAGER 25.00	70,539	42,633	0
Total number of other employees paid over $50,000 ▶				0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
RBC WEALTH MANAGEMENT 345 CALIFORNIA STREET SUITE 2900 SAN FRANCISCO,CA 94104	INVESTMENT MANAGEMENT AND ADVISORY	385,400
INTENTIONAL PHILANTHROPY 4801 HAMPDEN LANE SUITE 106 BETHESDA,MD 20814	FOUNDATION MANAGEMENT	277,060
BROWN ADVISORY 12 E 49TH STREET 35TH FLOOR NEW YORK,NY 10017	INVESTMENT MANAGEMENT AND ADVISORY	175,782
GRANITE INVESTMENT PARTNERS 2321 ROSECRANS AVENUE SUITE 4200 EL SEGUNDO,CA 90245	INVESTMENT MANAGEMENT AND ADVISORY	172,744
DIETEL PARTNERS LLC PO BOX 704 CUMBERLAND CENTER,ME 04021	PHILANTHROPIC CONSULTANTS	87,507

Total number of others receiving over $50,000 for professional services. . . . . ▶ 4

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 PRIME COALITION - AZOLLA VENTURES' CATALYTIC SLEEVE	200,000
2 INVEST APPALACHIA - CATALYTIC CAPITAL TO ADVANCE THE CLEAN ENERGY ECONOMY IN RURAL APPALACHIA	150,000
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . ▶	350,000

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities.			**1a**	226,904,969
b	Average of monthly cash balances.			**1b**	12,734,784
c	Fair market value of all other assets (see instructions).			**1c**	0
d	**Total** (add lines 1a, b, and c).			**1d**	239,639,753
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	**1e**	0		
2	Acquisition indebtedness applicable to line 1 assets			**2**	0
3	Subtract line 2 from line 1d.			**3**	239,639,753
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).			**4**	3,594,596
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3..			**5**	236,045,157
6	**Minimum investment return.** Enter 5% (0.05) of line 5.			**6**	11,802,258

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.			**1**	11,802,258
2a	Tax on investment income for 2024 from Part V, line 5.	**2a**	317,650		
b	Income tax for 2024. (This does not include the tax from Part V.). . .	**2b**			
c	Add lines 2a and 2b.			**2c**	317,650
3	Distributable amount before adjustments. Subtract line 2c from line 1.			**3**	11,484,608
4	Recoveries of amounts treated as qualifying distributions.			**4**	27,018
5	Add lines 3 and 4.			**5**	11,511,626
6	Deduction from distributable amount (see instructions).			**6**	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . .			**7**	11,511,626

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	**1a**	13,564,629
b	Program-related investments—total from Part VIII-B	**1b**	350,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	**2**	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	**3a**	
b	Cash distribution test (attach the required schedule).	**3b**	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4..	**4**	13,914,629

Part XII Undistributed Income (see instructions)

		(a) Corpus	**(b)** Years prior to 2023	**(c)** 2023	**(d)** 2024
1 Distributable amount for 2024 from Part X, line 7					11,511,626
2 Undistributed income, if any, as of the end of 2024:					
a Enter amount for 2023 only.				0	
b Total for prior years: 20 ___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2024:					
a From 2019.					
b From 2020.					
c From 2021.					
d From 2022.	4,473,900				
e From 2023.	2,683,414				
f **Total** of lines 3a through e		7,157,314			
4 Qualifying distributions for 2024 from Part XI, line 4: ▶ $ 13,914,629					
a Applied to 2023, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2024 distributable amount					11,511,626
e Remaining amount distributed out of corpus		2,403,003			
5 Excess distributions carryover applied to 2024. *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		9,560,317			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount —see instructions			0		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions) . . .		0			
9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a		9,560,317			
10 Analysis of line 9:					
a Excess from 2020					
b Excess from 2021					
c Excess from 2022. . . .	4,473,900				
d Excess from 2023	2,683,414				
e Excess from 2024	2,403,003				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			**(e) Total**
	(a) 2024	**(b)** 2023	**(c)** 2022	**(d)** 2021	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
482FORWARD 440 BURROUGHS STREET DETROIT,MI 48202	N/A	PC	2024 CIVIC ENGAGEMENT	50,000
52ND STREET PROJECT 789 10TH AVENUE NEW YORK,NY 10019	N/A	PC	GENERAL OPERATING SUPPORT	5,000
ABORTION FREEDOM PARTNERSHIP 14435C BIG BASIN WAY SARATOGA,CA 95070	N/A	PC	GENERAL OPERATING SUPPORT	25,000
ABORTION FREEDOM PARTNERSHIP 14435C BIG BASIN WAY SARATOGA,CA 95070	N/A	PC	PROJECT PIGGYBANK	100,000
ABUNDANCE THERAPIES FOUNDATION 1838 18TH STREET SANTA MONICA,CA 90404	N/A	PC	GENERAL OPERATING SUPPORT	25,000
ACT NOW COALITION 440 NORTH BARRANCA AVENUE SUITE 6683 COVINA,CA 91723	N/A	PC	VOTERS ABROAD PROJECT	100,000
ACT NOW COALITION 440 NORTH BARRANCA AVENUE SUITE 6683 COVINA,CA 91723	N/A	PC	GENERAL OPERATING SUPPORT FOR VOTERS ABROAD PROJECT	40,000
ACTIVATE 48 EDUCATION FUND 5716 N 19TH AVENUE PHOENIX,AZ 85015	N/A	PC	2024 CIVIC ENGAGEMENT	100,000
ACTIVATE 48 EDUCATION FUND 5716 N 19TH AVENUE PHOENIX,AZ 85015	N/A	PC	GENERAL OPERATING SUPPORT	110,000
ALABAMA AFRICAN AMERICAN CIVIL RIGHTS HERITAGE SITES CONSORTIUM 209 20TH STREET NORTH BIRMINGHAM,AL 35203	N/A	PC	GENERAL OPERATING SUPPORT	125,000
ALABAMA CENTER FOR SUSTAINABLE ENERGY DBA ENERGY ALABAMA PO BOX 1381 HUNTSVILLE,AL 35807	N/A	PC	REDUCING TVAS FOSSIL FUEL-GENERATED ELECTRICITY THROUGH LOCAL POWER COMPANY ENGAGEMENT	100,000
ALASKA PUBLIC INTEREST RESEARCH GROUP PO BOX 201416 ANCHORAGE,AK 99520	N/A	PC	EXPANDING ELECTION CAPACITY	25,000
ALASKA PUBLIC INTEREST RESEARCH GROUP PO BOX 201416 ANCHORAGE,AK 99520	N/A	PC	ALASKA RAILBELT RURAL ELECTRIC COOPERATIVES ELECTIONS	75,000
ALLIANCE FOR COLLECTIVE ACTION 1536 WYNKOOP STREET DENVER,CO 80202	N/A	PC	GENERAL OPERATING SUPPORT	20,000
ALMA INSTITUTE 401 NE 19TH AVENUE PORTLAND,OR 97232	N/A	PC	GENERAL OPERATING SUPPORT	20,000
AMERICAN CIVIL LIBERTIES UNION OF ALABAMA FOUNDATION 900 S PERRY STREET SUITE B MONTGOMERY,AL 36104	N/A	PC	REPRODUCTIVE RIGHTS AND JUSTICE	100,000
AMERICAN CIVIL LIBERTIES UNION OF KENTUCKY FOUNDATION 325 W MAIN STREET SUITE 2210 LOUISVILLE,KY 40202	N/A	PC	REPRODUCTIVE RIGHTS	100,000
AMERICAN INDEPENDENT FOUNDATION 800 MAINE AVENUE SW WASHINGTON,DC 20024	N/A	PC	GENERAL OPERATING SUPPORT	10,000
APPALACHIAN VOICES 164 S DEPOT STREET BOONE,NC 28607	N/A	PC	CATALYZING CLEAN-ENERGY DISTRIBUTION AND ACCELERATED DECARBONIZATION IN THE SOUTHEAST	75,000
ARTSREVIVE COMMUNITY DEVELOPMENT CORPORATION PO BOX 2548 SELMA,AL 36702	N/A	PC	PHOTOGRAPHIC NIGHTS OF SELMA	35,000
ARTSREVIVE COMMUNITY DEVELOPMENT CORPORATION PO BOX 2548 SELMA,AL 36702	N/A	PC	STRATEGIC GROWTH AND STAFF SALARY AND BENEFITS	60,000
ASPEN COMMUNITY FOUNDATION 455 GOLD RIVERS COURT SUITE 515 BASALT,CO 81621	N/A	PC	GENERAL OPERATING SUPPORT	10,000
BARD COLLEGE PO BOX 5000 ANNANDALEONHUDSON,NY 12504	N/A	PC	FISHER CENTER	10,000
BARD COLLEGE PO BOX 5000 ANNANDALEONHUDSON,NY 12504	N/A	PC	FISHER CENTER	10,000
BETTER FOOD FOUNDATION PO BOX 96503 WASHINGTON,DC 20090	N/A	PC	GENERAL OPERATING SUPPORT	60,000
BETTER HEALTH BETTER LIFE 1174 CLEVELAND STREET BALTIMORE,MD 21230	N/A	PC	GENERAL OPERATING SUPPORT	39,000
BLUE RIDGE ABORTION FUND PO BOX 5082 CHARLOTTESVILLE,VA 22905	N/A	PC	GENERAL OPERATING SUPPORT	75,000
BLUECOATS DRUM AND BUGLE CORPS 340 MISSISSIPPI STREET SE N CANTON,OH 44720	N/A	PC	GENERAL OPERATING SUPPORT	26,000
BOTTOM THE 2340 E MAGNOLIA AVENUE KNOXVILLE,TN 37917	N/A	PC	GENERAL OPERATING SUPPORT	65,000
BREAKTHROUGH MIAMI 3250 SW 3RD AVENUE MIAMI,FL 33129	N/A	PC	GENERAL OPERATING SUPPORT	82,000
BREAKTHROUGH 3100 E 5TH STREET SUITE 375 AUSTIN,TX 78702	N/A	PC	GENERAL OPERATING SUPPORT	17,000
BROWN GIRLS DOC MAFIA 930 GRAND CONCOURSE APARTMENT 10F BRONX,NY 10451	N/A	PC	GENERAL OPERATING SUPPORT	10,000
BVM CAPACITY BUILDING INSTITUTE 3645 MARKETPLACE BOULEVARD EAST POINT,GA 30344	N/A	PC	2024 CIVIC ENGAGEMENT	100,000
BVM CAPACITY BUILDING INSTITUTE 3645 MARKETPLACE BOULEVARD EAST POINT,GA 30344	N/A	PC	PENNSYLVANIA CAPACITY BUILDING	75,000
CAMP HAVEN 3256 US HIGHWAY 1 VERO BEACH,FL 32960	N/A	PC	GENERAL OPERATING SUPPORT	15,000
CAPITAL OF TEXAS PUBLIC TELECOMMUNICATIONS COUNCIL DBA AUSTIN PBS PO BOX 143626 AUSTIN,TX 78714	N/A	PC	GENERAL OPERATING SUPPORT	25,000
CAROLINA FEDERATION FUND PO BOX 62212 DURHAM,NC 27715	N/A	PC	GENERAL OPERATING SUPPORT	25,000
CENTER FOR BIOLOGICAL DIVERSITY PO BOX 710 TUCSON,AZ 85702	N/A	PC	MAPPING TO SAFEGUARD SPECIES FROM PESTICIDE HARMS	25,000
CENTER FOR COMMON GROUND 18459 PATRIOT LANE RUTHER GLEN,VA 22546	N/A	PC	MOVEMENT LABS ELECTION OFFICIALS RESEARCH	75,000
CENTER FOR POLITICAL ACCOUNTABILITY 1233 20TH STREET WASHINGTON,DC 20036	N/A	PC	GENERAL OPERATING SUPPORT	15,000
CERES 99 CHAUNCY STREET BOSTON,MA 02111	N/A	PC	SUPPORTING INVESTOR ENGAGEMENT TO INCREASE UTILITIES CLEAN ENERGY CAPITAL EXPENDITURE	100,000
CHACRUNA INSTITUTE FOR PSYCHEDELIC PLANT MEDICINES 1650 CALIFORNIA STREET SAN FRANCISCO,CA 94109	N/A	PC	GENERAL OPERATING SUPPORT	20,000
CHICKEN & EGG PICTURES DBA CHICKEN & EGG FILMS 55 WASHINGTON STREET BROOKLYN,NY 11201	N/A	PC	GENERAL OPERATING SUPPORT	20,000
CHILDCARE RESOURCES OF INDIAN RIVER 2300 5TH AVENUE SUITE 149 VERO BEACH,FL 32960	N/A	PC	GENERAL OPERATING SUPPORT	15,000
CHOICES CENTER FOR REPRODUCTIVE HEALTH 1203 POPLAR AVENUE MEMPHIS,TN 38104	N/A	PC	CARBONDALE CLINIC	100,000
CHOSEN FAMILY LAW CENTER 30 WALL STREET FLOOR 8 NEW YORK,NY 10005	N/A	PC	GENERAL OPERATING SUPPORT	25,000
CITIZENS FOR RESPONSIBILITY AND ETHICS IN WASHINGTON 1331 F STREET NW WASHINGTON,DC 20004	N/A	PC	DEMOCRACY LAW SUITS	10,000
CLEAN ENERGY BUYERS INSTITUTE 1425 K STREET NW WASHINGTON,DC 20005	N/A	PC	BUILDING ENERGY MARKETS IN THE WEST AND SOUTHEAST	175,000
CLEAN ENERGY WORKS 1101 CONNECTICUT AVENUE NW WASHINGTON,DC 20036	N/A	PC	SUPPORTING RURAL ELECTRIC COOPERATIVE CLEAN ENERGY INVESTMENTS	125,000
CLEVELAND FOUNDATION 6601 EUCLID AVENUE CLEVELAND,OH 44103	N/A	PC	CUYAHOGA ARTS AND CULTURE GENERAL OPERATING SUPPORT	26,000
CLIMATE DEMOCRACY INITIATIVE 1536 WYNKOOP STREET DENVER,CO 80202	N/A	PC	GENERAL OPERATING SUPPORT	82,000
COALFIELD DEVELOPMENT 2923 PARK AVENUE HUNTINGTON,WV 25704	N/A	PC	WEST EDGE FACTORY CAPACITY BUILDING AND ARTS PROGRAMMING SUPPORT	50,000
COMMON CAUSE EDUCATION FUND NORTH CAROLINA 805 15TH STREET WASHINGTON,DC 20005	N/A	PC	VOTER EDUCATION IN NORTH CAROLINA	15,000
COMMON CAUSE EDUCATION FUND NORTH CAROLINA 805 15TH STREET WASHINGTON,DC 20005	N/A	PC	GENERAL OPERATING SUPPORT	75,000
COMMON CAUSE EDUCATION FUND NORTH CAROLINA 805 15TH STREET WASHINGTON,DC 20005	N/A	PC	PROTECTING OUR ELECTIONS	11,500
COMMON CAUSE EDUCATION FUND NORTH CAROLINA 805 15TH STREET WASHINGTON,DC 20005	N/A	PC	GENERAL OPERATING SUPPORT	20,000
COMMON CAUSE EDUCATION FUND NORTH CAROLINA 805 15TH STREET WASHINGTON,DC 20005	N/A	PC	ARTS AND CULTURE FESTIVALS	50,000
COMMON COUNSEL FOUNDATION 1624 FRANKLIN STREET OAKLAND,CA 94612	N/A	PC	COLOR CONGRESS GENERAL OPERATING SUPPORT	20,000
COMMUNITY INITIATIVES 1000 BROADWAY SUITE 480 OAKLAND,CA 94607	N/A	PC	YIPPEE EXCHANGE GENERAL OPERATING SUPPORT	25,000
CONSERVATION FUND THE 1655 FORT MYER DRIVE ARLINGTON,VA 22209	N/A	PC	60TH ANNIVERSARY: MARION - MONTGOMERY	50,000
COWAN COMMUNITY ACTION GROUP PO BOX 268 WHITESBURG,KY 41858	N/A	PC	GROWING HOME CONVENING 2024-25 + STAFF SALARIES AND BENEFITS	90,000
CREATIVE PLACEMAKING COMMUNITIES 4 SOUTH ORANGE AVENUE SAN RAFAEL,CA 94901	N/A	PC	SOUTH AND APPALACHIAN CREATIVE PLACEMAKING CONFERENCE	35,000
DAY ONE EARLY LEARNING COMMUNITY 70 HOOKER AVENUE POUGHKEEPSIE,NY 12601	N/A	PC	GENERAL OPERATING SUPPORT	7,000
DEMOCRACY NORTH CAROLINA 3000 AERIAL CENTER PARKWAY MORRISVILLE,NC 27560	N/A	PC	VOTING AND ELECTIONS WORK	10,000
DOLLYWOOD FOUNDATION 111 E MAIN STREET 2ND FLOOR SEVIERVILLE,TN 37862	N/A	PC	GENERAL OPERATING SUPPORT	25,000
ECONOMIC OPPORTUNITIES COUNCIL OF INDIAN RIVER COUNTY 2455 ST LUCIE AVENUE VERO BEACH,FL 32960	N/A	PC	GENERAL OPERATING SUPPORT	10,000
EDUCATE TOMORROW 217 NE 97TH STREET MIAMI SHORES,FL 33138	N/A	PC	GENERAL OPERATING SUPPORT	80,000
ELEANOR NOW 985 FIFTH AVENUE SUITE 8B NEW YORK,NY 10075	N/A	PC	GENERAL OPERATING SUPPORT	12,000
ENVIRONMENTAL LEARNING CENTER 255 LIVE OAK DRIVE VERO BEACH,FL 32963	N/A	PC	GENERAL OPERATING SUPPORT	5,000
EQUALITY FOUNDATION OF GEORGIA 1530 DEKALB AVENUE SUITE A ATLANTA,GA 30309	N/A	PC	HOUSING EQUITY ADVOCACY	100,000
FARM FORWARD 2738 NE 11TH AVENUE PORTLAND,OR 97212	N/A	PC	PANDEMIC CAMPAIGN	25,000
FARM FORWARD 2738 NE 11TH AVENUE PORTLAND,OR 97212	N/A	PC	GENERAL OPERATING SUPPORT	60,000
FIT KIDS OF AMERICA 9395 BIRD ROAD MIAMI,FL 33165	N/A	PC	GENERAL OPERATING SUPPORT	40,000
FOOT SOLDIERS PARK 1420 N MECHANIC STREET SELMA,AL 36702	N/A	PC	FILM FESTIVAL SELMA	35,000
FOOT SOLDIERS PARK 1420 N MECHANIC STREET SELMA,AL 36702	N/A	PC	PARK DESIGN MANAGEMENT	95,000
FOR THE LOVE OF PRIMATES 41 WENDELL ROAD SW REYNOLDSBURG,OH 43068	N/A	PC	GENERAL OPERATING SUPPORT	25,000
FORWARD FOUNDATION PO BOX 676 CONCORD,NH 03302	N/A	PC	IN-MOVERS VOTER ENGAGEMENT	75,000
FOUNDATION FOR APPALACHIAN KENTUCKY 420 N MAIN STREET HAZARD,KY 41701	N/A	PC	APPALACHIA FUNDERS NETWORK GENERAL OPERATING SUPPORT	40,000
FOUNDATION FOR APPALACHIAN KENTUCKY 420 N MAIN STREET HAZARD,KY 41701	N/A	PC	APPALACHIA FUNDERS NETWORK GENERAL OPERATING SUPPORT	15,000
FOUNDATION FOR APPALACHIAN KENTUCKY 420 N MAIN STREET HAZARD,KY 41701	N/A	PC	APPALACHIA FUNDERS NETWORK HELENE RESPONSE FUND	50,000
FREEDOM QUILTING BEE LEGACY 4295 COUNTY ROAD 29 ALBERTA,AL 36720	N/A	PC	CAPITAL CAMPAIGN: RENOVATION SUPPORT	125,000
FRIENDS OF CHAKCHIUMA SWAMP PO BOX 2352 GRENDA,MS 38902	N/A	PC	OUTDOOR PAVILION DESIGN	25,000
FRIENDS OF THE CHILDREN 44 NE MORRIS STREET PORTLAND,OR 97212	N/A	PC	MIAMI CHAPTER	150,000
FRIENDS OF THE CHILDREN 44 NE MORRIS STREET PORTLAND,OR 97212	N/A	PC	MIAMI CHAPTER	20,000
FUND ACCESS FORWARD 1209 MOUNTAIN ROAD PLACE NE ALBUQUERQUE,NM 87110	N/A	PC	ARIA MEDICAL CLINIC	50,000
GENDER IDEAL DBA REPRODUCTIVE AND MATERNAL HEALTH COMPASS 20 PLAZA STREET EAST NEW YORK,NY 10016	N/A	PC	CORPORATE INDEX	100,000
GLOBAL IMPACT 2300 N STREET NW WASHINGTON,DC 20037	N/A	PC	REPRODUCTIVE FREEDOM ALLIANCE GENERAL OPERATING SUPPORT	75,000
GREENLIGHT AMERICA 1753 HOBART STREET NW WASHINGTON,DC 20009	N/A	PC	KENTUCKY CAMPAIGN FOR CLEAN ENERGY DEPLOYMENT	100,000
HABITAT FOR HUMANITY OF ORANGE COUNTY 88 VILCOM CENTER DRIVE CHAPEL HILL,NC 27514	N/A	PC	GENERAL OPERATING SUPPORT	10,000
HEMPHILL COMMUNITY CENTER PO BOX 142 JACKHORN,KY 41825	N/A	PC	PROGRAMMING SUPPORT AND STAFF SALARIES	45,000
HISTORIC HUDSON 541 WARREN STREET HUDSON,NY 12534	N/A	PC	VALLEY ALLIANCE GENERAL OPERATING SUPPORT	5,000
HOMETOWN OUTREACH FUND 68 JAY STREET BROOKLYN,NY 11201	N/A	PC	2024 CIVIC ENGAGEMENT	25,000
HOMETOWN OUTREACH FUND 68 JAY STREET BROOKLYN,NY 11201	N/A	PC	2024 CIVIC ENGAGEMENT	50,000
HOPEWELL FUND 1828 L STREET NW WASHINGTON,DC 20036	N/A	PC	SOCIAL AND ECONOMIC STRATEGIES CENTER 2024 CIVIC ENGAGEMENT	100,000
HOPEWELL FUND 1828 L STREET NW WASHINGTON,DC 20036	N/A	PC	RESOURCES FOR ABORTION DELIVERY GENERAL OPERATING SUPPORT	100,000
HOPEWELL FUND 1828 L STREET NW WASHINGTON,DC 20036	N/A	PC	SOCIAL AND ECONOMIC STRATEGIES CENTER GENERAL OPERATING SUPPORT	100,000
HP ALLIANCE DBA FANDOM FORWARD PO BOX 241 BINGHAMTON,NY 13903	N/A	PC	2024 SAVE OUR PROGRESS CAMPAIGN	20,000
HUDSON VALLEY SHAKESPEARE FESTIVAL PO BOX 125 GARRISON,NY 10524	N/A	PC	2024 SEASON	25,000
INDIAN RIVER LAND TRUST 3150 CARDINAL DRIVE VERO BEACH,FL 32963	N/A	PC	GENERAL OPERATING SUPPORT	6,500
INDIGO BIRD 1942 BROADWAY SUITE 314C DENVER,CO 80203	N/A	PC	GLORIA	100,000
INDUSTRIAL COMMONS PO BOX 71 MORGANTON,NC 28680	N/A	PC	SALARY AND BENEFITS ART DIRECTOR AND ACCELERATOR	110,000
INSTITUTO LAB 221 E INDIANOLA AVENUE PHOENIX,AZ 85012	N/A	PC	GENERAL OPERATING SUPPORT	100,000
INTERFAITH CENTER ON CORPORATE RESPONSIBILITY 475 RIVERSIDE DRIVE NEW YORK,NY 10027	N/A	PC	ENGAGEMENTS WITH ENERGY UTILITIES AND BANKS: TRANSITIONING TO A CLEAN ENERGY ECONOMY	100,000
INTERFAITH CENTER ON CORPORATE RESPONSIBILITY 475 RIVERSIDE DRIVE NEW YORK,NY 10027	N/A	PC	GENERAL OPERATING SUPPORT	105,000
IRANIAN SCHOLARSHIP FOUNDATION PO BOX 7531 MENLO PARK,CA 94026	N/A	PC	GENERAL OPERATING SUPPORT	25,000
KANSAS COMMON SENSE FUND PO BOX 4028 TOPEKA,KS 66604	N/A	PC	COMMUNICATIONS HUB	50,000
KANSAS COMMON SENSE FUND PO BOX 4028 TOPEKA,KS 66604	N/A	PC	COMMUNICATIONS HUB	200,000
KENTUCKY CIVIC ENGAGEMENT TABLE 2430 PORTLAND AVENUE LOUISVILLE,KY 40212	N/A	PC	GENERAL OPERATING SUPPORT	50,000
KING'S CANVAS THE 3066 ZELDA ROAD MONTGOMERY,AL 36106	N/A	PC	SPACE BUILD-OUT, STRATEGIC SUPPORT, AND STAFF SALARIES	45,000
LEAGUE OF CONSERVATION VOTERS EDUCATION FUND 740 15TH STREET NW SUITE 700 WASHINGTON,DC 20005	N/A	PC	GENERAL OPERATING SUPPORT	17,000
LOS ANGELES CONSERVANCY 523 WEST SIXTH STREET SUITE 826 LOS ANGELES,CA 90014	N/A	PC	GENERAL OPERATING SUPPORT	25,000
LOST-N-FOUND YOUTH 2585 CHANTILLY DRIVE NE ATLANTA,GA 30324	N/A	PC	GENERAL OPERATING SUPPORT	125,000
LOUD LIGHT PO BOX 4045 TOPEKA,KS 66604	N/A	PC	NEW FRONTIERS	50,000
MAYDAY MEDICINES DBA MAYDAY HEALTH 767 BROADWAY SUITE 1555 NEW YORK,NY 10003	N/A	PC	GENERAL OPERATING SUPPORT	100,000
MENTAL HEALTH ASSOCIATION IN INDIAN RIVER COUNTY 820 37TH PLACE VERO BEACH,FL 32960	N/A	PC	GENERAL OPERATING SUPPORT	22,000
MICHIGAN CIVIC EDUCATION FUND 28342 DARTMOUTH STREET MADISON HEIGHTS,MI 48071	N/A	PC	GENERAL OPERATING SUPPORT	100,000
MONTGOMERY COUNTY COUNCIL FOR THE ARTS DBA GATEWAY REGIONAL ARTS CENTER 101 E MAIN STREET MOUNT STERLING,KY 40353	N/A	PC	GENERAL OPERATING SUPPORT	75,000
MOTIVATIONAL EDGE THE 1550 NW 36 STREET MIAMI,FL 33142	N/A	PC	GENERAL OPERATING SUPPORT	80,000
NATIONAL CAUCUS OF ENVIRONMENTAL LEGISLATORS 1140 3RD STREET NE WASHINGTON,DC 20002	N/A	PC	BUILDING CHAMPIONS FOR REGIONAL NET ZERO GRIDS	125,000
NATIONAL NETWORK OF ABORTION FUNDS 9450 SW GEMINI DRIVE BEAVERTON,OR 97008	N/A	PC	GENERAL OPERATING SUPPORT	25,000
NATIONAL WOMEN'S HEALTH NETWORK 1413 K STREET NW WASHINGTON,DC 20005	N/A	PC	PLAN C GENERAL OPERATING SUPPORT	20,000
NATIONAL YOUNG FARMERS COALITION PO BOX 1074 HUDSON,NY 12534	N/A	PC	GENERAL OPERATING SUPPORT	10,000
NEO PHILANTHROPY 1001 AVENUE OF THE AMERICAS NEW YORK,NY 10018	N/A	PC	STATE INFRASTRUCTURE FUND IN NORTH CAROLINA	10,000
NEO PHILANTHROPY 1001 AVENUE OF THE AMERICAS NEW YORK,NY 10018	N/A	PC	GENERAL OPERATING SUPPORT FOR PROGRESS ALASKA VOTER HUB, FORMERLY AKCES	75,000
NEW RIVER ABORTION ACCESS FUND PO BOX 10701 BLACKSBURG,VA 24062	N/A	PC	GENERAL OPERATING SUPPORT	50,000
NEW YORK FOUNDATION 150 W 30TH STREET NEW YORK,NY 10001	N/A	PF	SHAREHOLDER ENGAGEMENT PROJECT	20,000
NEXTGEN EDUCATION FUND 548 MARKET STREET SUITE 98097 SAN FRANCISCO,CA 94104	N/A	PC	GENERAL OPERATING SUPPORT	10,000
NORTH CAROLINA ASIAN AMERICANS TOGETHER 711 HILLSBOROUGH STREET RALEIGH,NC 27603	N/A	PC	GENERAL OPERATING SUPPORT	50,000
NORTH CAROLINA ASIAN AMERICANS TOGETHER 711 HILLSBOROUGH STREET RALEIGH,NC 27603	N/A	PC	GENERAL OPERATING SUPPORT	10,000
NORTH CAROLINA COASTAL FEDERATION 3609 NC 24 OCEAN NEWPORT,NC 28570	N/A	PC	GENERAL OPERATING SUPPORT	10,000
NORTH CAROLINA COASTAL FEDERATION 3609 NC 24 OCEAN NEWPORT,NC 28570	N/A	PC	GENERAL OPERATING SUPPORT	20,000
NORTH CAROLINA CONSERVATION NETWORK 234 FAYETTEVILLE STREET RALEIGH,NC 27601	N/A	PC	GENERAL OPERATING SUPPORT	12,000
NORTH CAROLINA CONSERVATION NETWORK 234 FAYETTEVILLE STREET RALEIGH,NC 27601	N/A	PC	GENERAL OPERATING SUPPORT	12,000
NW ENERGY COALITION 811 FIRST AVENUE SEATTLE,WA 98104	N/A	PC	WESTERN MARKETS AND TRANSMISSION PLANNING	125,000
OCCIDENTAL COLLEGE 1600 CAMPUS ROAD SUITE M-20 LOS ANGELES,CA 90041	N/A	PC	OMAR PAXSON SCHOLARSHIP	10,000
OLANA PARTNERSHIP PO BOX 199 HUDSON,NY 12534	N/A	PC	GENERAL OPERATING SUPPORT	10,000
OLANA PARTNERSHIP PO BOX 199 HUDSON,NY 12534	N/A	PC	GENERAL OPERATING SUPPORT	10,000
ONE ARIZONA 3104 E CAMELBACK UNIT 7651 PHOENIX,AZ 85016	N/A	PC	2024 CIVIC ENGAGEMENT FOR WINGBEAT 88	50,000
OREGON ENVIRONMENTAL COUNCIL PO BOX 14822 PORTLAND,OR 97293	N/A	PC	OREGON CLEAN GRID COLLABORATIVE	75,000
PARADISE GARDEN FOUNDATION 200 N LEWIS STREET SUMMERVILLE,GA 30747	N/A	PC	GENERAL OPERATING SUPPORT	60,000
PEANUT GALLERY PLAYERS 5192 GLENGATE ROAD ROCHESTER,MI 48306	N/A	PC	GENERAL OPERATING SUPPORT	20,000
PEN AMERICAN CENTER 120 BROADWAY NEW YORK,NY 10271	N/A	PC	SUMMER WRITERS' WORKSHOP AND SCHOOL BOOK BAN WORK	20,000
PEOPLE FOR THE AMERICAN WAY FOUNDATION 1101 15TH STREET NW WASHINGTON,DC 20005	N/A	PC	DEFEND THE BLACK VOTE	10,000
PHAME ACADEMY 1637 NE BROADWAY STREET SUITE 134 PORTLAND,OR 97230	N/A	PC	GENERAL OPERATING SUPPORT	17,000
PHILIPSTOWN DEPOT THEATRE PO BOX 221 GARRISON,NY 10524	N/A	PC	DEPOT DOCS	7,000
PHILIPSTOWN DEPOT THEATRE PO BOX 221 GARRISON,NY 10524	N/A	PC	DEPOT DOCS	5,000
PIKE SCHOOL OF ART - MISSISSIPPI PO BOX 446 SUMMIT,MS 39666	N/A	PC	PHASE I BUILD-OUT AND CAPACITY BUILDING	160,000
PLANNED PARENTHOOD GREAT NORTHWEST HAWAI'I ALASKA INDIANA AND KENTUCKY 2001 E MADISON STREET SEATTLE,WA 98122	N/A	PC	HEALTH CENTERS IN LOUISVILLE AND LEXINGTON	100,000
PLANNED PARENTHOOD OF GREATER TEXAS 201 E BEN WHITE BOULEVARD AUSTIN,TX 78704	N/A	PC	GENERAL OPERATING SUPPORT	40,000
PLANNED PARENTHOOD OF SOUTH FLORIDA AND THE TREASURE COAST 2300 NORTH FLORIDA MANGO ROAD WEST PALM BEACH,FL 33409	N/A	PC	CIVIC ENGAGEMENT	85,000
PLANNED PARENTHOOD SOUTH ATLANTIC 100 SOUTH BOYLAN AVENUE RALEIGH,NC 27603	N/A	PC	GENERAL OPERATING SUPPORT	10,000
PLAYHOUSE SQUARE FOUNDATION 1501 EUCLID AVENUE CLEVELAND,OH 44115	N/A	PC	GENERAL OPERATING SUPPORT	30,000
POWER TO DECIDE 1776 MASSACHUSETTS AVENUE NW WASHINGTON,DC 20036	N/A	PC	ALL ACCESS EASTERN KENTUCKY	100,000
PROGRESS NORTH CAROLINA PO BOX 865 RALEIGH,NC 27602	N/A	PC	GENERAL OPERATING SUPPORT	25,000
PSYCHEDELIC SAFETY INSTITUTE 2899 BUENA VISTA WAY BERKELEY,CA 94708	N/A	PC	GENERAL OPERATING SUPPORT	206,000
PUBLIC HEALTH INSTITUTE 555 12TH STREET SUITE 600 OAKLAND,CA 94607	N/A	PC	ACCESS BRIDGE	50,000
PUTNEY SCHOOL THE 418 HOUGHTON BROOK ROAD PUTNEY,VT 05346	N/A	PC	ANNUAL GIVING CHALLENGE AND FIBER ARTS PROGRAM	20,000
REC2CONNECT 2814 DETROIT AVENUE CLEVELAND,OH 44113	N/A	PC	GENERAL OPERATING SUPPORT	25,000
REFUGEPOINT 89 SOUTH STREET BOSTON,MA 02111	N/A	PC	GENERAL OPERATING SUPPORT	10,000
RENEWABLE ENERGY ALASKA PROJECT 308 G STREET ANCHORAGE,AK 99501	N/A	PC	21ST CENTURY RATE DESIGN IN ALASKA	75,000
RENEWABLE NORTHWEST 421 SW 6TH AVENUE SUITE 1400 PORTLAND,OR 97204	N/A	PC	ADVANCING NET ZERO GRID IN THE WEST	75,000
RENEWALL 610 14TH STREET WEST HUNTINGTON,WV 25704	N/A	PC	GENERAL OPERATING SUPPORT	65,000
REPRODUCTIVE HEALTH INVESTORS ALLIANCE 2261 MARKET STREET SAN FRANCISCO,CA 94114	N/A	PC	CORPORATE ENGAGEMENT PROGRAM	200,000
REPRODUCTIVE HEALTH INVESTORS ALLIANCE 2261 MARKET STREET SAN FRANCISCO,CA 94114	N/A	PC	CORPORATE ENGAGEMENT PROGRAM	55,000
RHIZOME ACTION NETWORK 1403 NE 82ND STREET SEATTLE,WA 98115	N/A	PC	GENERAL OPERATING SUPPORT	25,000
RIFFRAFF ARTS COLLECTIVE 869 MERCER STREET PRINCETON,WV 24740	N/A	PC	ARTS PROGRAMMING - CAPACITY BUILDING SUPPORT	110,000
RISE CHATTANOOGA 2901 TAYLOR STREET CHATTANOOGA,TN 37406	N/A	PC	SALARY AND BENEFITS ARTS DIRECTOR, ARTS PROGRAMMING, AND STUDIO BUILD-OUT	150,000
ROCKY MOUNTAIN INSTITUTE 2490 JUNCTION PLACE SUITE 200 BOULDER,CO 80301	N/A	PC	ENGAGE AND ACT: POWERFUL DATA AND ANALYTICAL ENGINES FOR CLIMATE ACTION	125,000
SAFE HARBORS OF THE HUDSON 111 BROADWAY NEWBURGH,NY 12550	N/A	PC	GENERAL OPERATING SUPPORT	20,000
SAN JUAN CITIZENS ALLIANCE 1309 E 3RD AVENUE SUITE 5 DURANGO,CO 81302	N/A	PC	RURAL ELECTRIC COOPERATIVE ELECTION TOOLKIT GENERAL OPERATING SUPPORT	135,000
SISTERS IN CINEMA 7140 S YATES BOULEVARD CHICAGO,IL 60649	N/A	PC	GENERAL OPERATING SUPPORT	10,000
SOLAR UNITED NEIGHBORS 1350 CONNECTICUT AVENUE WASHINGTON,DC 20036	N/A	PC	CLEAN ENERGY TRANSITION FOR RURAL ELECTRIC CO-OPS	100,000
SOLEDAD ENRICHMENT ACTION 222 N VIRGIL AVENUE LOS ANGELES,CA 90004	N/A	PC	GENERAL OPERATING SUPPORT	50,000
SOUTH ARTS 1800 PEACHTREE STREET NW ATLANTA,GA 30309	N/A	PC	SOUTHERN ARTS RELIEF AND RECOVERY FUND	50,000
SOUTH FLORIDA AFTER-SCHOOL ALL-STARS 11200 SW 8TH STREET MIAMI,FL 33199	N/A	PC	GENERAL OPERATING SUPPORT	80,000
SOUTHERN ENVIRONMENTAL LAW CENTER 120 GARRETT STREET CHARLOTTESVILLE,VA 22902	N/A	PC	FIGHTING GAS BUILDOUT IN THE SOUTH	100,000
SOUTHERN ENVIRONMENTAL LAW CENTER 120 GARRETT STREET CHARLOTTESVILLE,VA 22902	N/A	PC	NORTH CAROLINA	30,000
SOUTHWESTERN VERMONT MEDICAL CENTER 100 HOSPITAL DRIVE BENNINGTON,VT 05201	N/A	PC	TELEHEALTH ENDOWMENT FUND MATCHING GRANT	7,500
STATE DEMOCRACY PROJECT 77 SANDS STREET BROOKLYN,NY 11201	N/A	PC	JOY TO THE POLLS GENERAL OPERATING SUPPORT	35,000
STATE INNOVATION EXCHANGE PO BOX 260230 MADISON,WI 53726	N/A	PC	REPRODUCTIVE RIGHTS	100,000
STATE LEADERSHIP PROJECT PO BOX 223 RALEIGH,NC 27602	N/A	PC	GENERAL OPERATING SUPPORT + SOUTHERN WORKING GROUP PROJECT	35,000
STORM KING ART CENTER 1 MUSEUM ROAD NEW WINDSOR,NY 12553	N/A	PC	GENERAL OPERATING SUPPORT	10,000
STUDENT ORGANIZING 294 WASHINGTON STREET BOSTON,MA 02108	N/A	PC	IRA EDUCATION IN SCHOOLS	10,000
THANK YOU LIFE 7908 FINCH TRAIL AUSTIN,TX 78757	N/A	PC	GENERAL OPERATING SUPPORT	20,000
THOMAS COLE HISTORIC HOUSE 218 SPRING STREET CATSKILL,NY 12414	N/A	PC	GENERAL OPERATING SUPPORT	10,000
THOMAS COLE HISTORIC HOUSE 218 SPRING STREET CATSKILL,NY 12414	N/A	PC	GENERAL OPERATING SUPPORT	10,000
TRANS HOUSING ATLANTA PROGRAM 1530 DEKALB AVENUE NE ATLANTA,GA 30307	N/A	PC	GENERAL OPERATING SUPPORT	31,000
TRUSTEES OF THE SMITH COLLEGE 33 ELM STREET NORTHAMPTON,MA 01063	N/A	PC	ENVIRONMENT PROGRAM AND CAMPUS SUSTAINABILITY	7,500
UNION OF CONCERNED SCIENTISTS TWO BRATTLE SQUARE CAMBRIDGE,MA 02138	N/A	PC	GENERAL OPERATING SUPPORT	20,000
UNITED AGAINST POVERTY INDIAN RIVER COUNTY 1400 27TH STREET VERO BEACH,FL 32960	N/A	PC	GENERAL OPERATING SUPPORT	20,000
UNITED AGAINST POVERTY INDIAN RIVER COUNTY 1400 27TH STREET VERO BEACH,FL 32960	N/A	PC	GENERAL OPERATING SUPPORT	10,000
UPSTATE FILMS 6415 MONTGOMERY STREET RHINEBECK,NY 12572	N/A	PC	GENERAL OPERATING SUPPORT	20,000
UPSTATE FILMS 6415 MONTGOMERY STREET RHINEBECK,NY 12572	N/A	PC	GENERAL OPERATING SUPPORT	20,000
UPSTATE FILMS 6415 MONTGOMERY STREET RHINEBECK,NY 12572	N/A	PC	COVID RECOVERY WORK	10,000
UPSTATE FILMS 6415 MONTGOMERY STREET RHINEBECK,NY 12572	N/A	PC	GENERAL OPERATING SUPPORT	20,000
UPSTATE FILMS 6415 MONTGOMERY STREET RHINEBECK,NY 12572	N/A	PC	GENERAL OPERATING SUPPORT	20,000
VERMONT PUBLIC INTEREST RESEARCH AND EDUCATION FUND 141 MAIN STREET SUITE 6 MONTPELIER,VT 05602	N/A	PC	MAKE BIG OIL PAY CAMPAIGN	9,000
VIRGINIA NEW MAJORITY EDUCATION FUND DBA NEW VIRGINIA MAJORITY EDUCATION FU 3801 MOUNT VERNON AVENUE ALEXANDRIA,VA 22305	N/A	PC	GENERAL OPERATING SUPPORT	20,000
VOTER FORMATION PROJECT 712 H STREET NE PMB 41 WASHINGTON,DC 20002	N/A	PC	GENERAL OPERATING SUPPORT	75,000
VOTER PARTICIPATION CENTER 1707 L STREET NW WASHINGTON,DC 20036	N/A	PC	GENERAL OPERATING SUPPORT	10,000
VOTO LATINO FOUNDATION 1025 CONNECTICUT AVENUE NW WASHINGTON,DC 20036	N/A	PC	GENERAL OPERATING SUPPORT	10,000
WAKEUP WAKE COUNTY PO BOX 6484 RALEIGH,NC 27628	N/A	PC	GENERAL OPERATING SUPPORT	10,000
WESTERN NATIVE VOICE EDUCATION PROJECT 80 25TH STREET W BILLINGS,MT 59102	N/A	PC	2024 MONTANA CIVIC ENGAGEMENT	40,000
WESTERN RESOURCE ADVOCATES 2260 BASELINE ROAD SUITE 200 BOULDER,CO 80302	N/A	PC	GREENHOUSE GAS ACCOUNTING AND REPORTING	75,000
WILLIAM KING MUSEUM OF ART PO BOX 2256 ABINGDON,VA 24212	N/A	PC	ARTLAB AND SCULPTURE TRAIL/EXHIBITION OF APPALACHIAN ARTISTS	175,000
WINDWARD FUND 1828 L STREET NW WASHINGTON,DC 20036	N/A	PC	HEARTLAND FUND'S RURAL YOUTH VOTER FUND	10,000
WOMEN IN NEED ONE STATE STREET PLAZA NEW YORK,NY 10004	N/A	PC	GENERAL OPERATING SUPPORT	7,000
WOMEN'S HEALTH CENTER OF WEST VIRGINIA PO BOX 20580 CHARLESTON,WV 25362	N/A	PC	GENERAL OPERATING SUPPORT	100,000
WOMEN'S HEALTH CENTER OF WEST VIRGINIA PO BOX 20580 CHARLESTON,WV 25362	N/A	PC	GENERAL OPERATING SUPPORT	75,000
WOMEN'S MEDIA CENTER PO BOX 70967 WASHINGTON,DC 20024	N/A	PC	GENERAL OPERATING SUPPORT	10,000
WORLD CENTRAL KITCHEN PO BOX 96538 WASHINGTON,DC 20090	N/A	PC	GENERAL OPERATING SUPPORT FOR WORK IN THE UNITED STATES	20,000
WORLD MONUMENTS FUND 600 FIFTH AVENUE NEW YORK,NY 10020	N/A	PC	GENERAL OPERATING SUPPORT FOR WORK IN THE UNITED STATES	15,000
WORLD RESOURCES INSTITUTE 10 G STREET NE WASHINGTON,DC 20002	N/A	PC	RESEARCH TO SUPPORT UTILITY ENERGY TRANSITION IN THE WEST AND SOUTHEAST	100,000
WORMFARM INSTITUTE 28 E MAIN STREET REEDSBURG,WI 53959	N/A	PC	GENERAL OPERATING SUPPORT	135,000
WV CITIZEN ACTION EDUCATION FUND 1500 DIXIE STREET CHARLESTON,WV 25311	N/A	PC	WEST VIRGINIA CIVIC ENGAGEMENT TABLE GENERAL OPERATING SUPPORT	25,000
YOU CAN VOTE 2726 CROASDAILE DRIVE DURHAM,NC 27705	N/A	PC	GENERAL OPERATING SUPPORT	10,000
YOUNG CENTER FOR IMMIGRANT CHILDREN'S RIGHTS PO BOX 2417 CHICAGO,IL 60690	N/A	PC	LEGAL FELLOW FOR HEALTH JUSTICE	100,000
Total . . . . ▶ **3a**				11,159,000
b *Approved for future payment*				
ALABAMA AFRICAN AMERICAN CIVIL RIGHTS HERITAGE SITES CONSORTIUM 209 20TH STREET NORTH BIRMINGHAM,AL 35203	N/A	PC	GENERAL OPERATING SUPPORT	125,000
ALABAMA CENTER FOR SUSTAINABLE ENERGY DBA ENERGY ALABAMA PO BOX 1381 HUNTSVILLE,AL 35807	N/A	PC	REDUCING TVAS FOSSIL FUEL-GENERATED ELECTRICITY THROUGH LOCAL POWER COMPANY ENGAGEMENT	100,000
ALASKA PUBLIC INTEREST RESEARCH GROUP PO BOX 201416 ANCHORAGE,AK 99520	N/A	PC	ALASKA RAILBELT RURAL ELECTRIC COOPERATIVES ELECTIONS	75,000
AMERICAN CIVIL LIBERTIES UNION OF KENTUCKY FOUNDATION 325 W MAIN STREET SUITE 2210 LOUISVILLE,KY 40202	N/A	PC	REPRODUCTIVE RIGHTS	100,000
APPALSHOP PO BOX 1325 WHITESBURG,KY 41858	N/A	PC	ALL ACCESS EASTERN KENTUCKY	100,000
ARTSREVIVE COMMUNITY DEVELOPMENT CORPORATION PO BOX 2548 SELMA,AL 36702	N/A	PC	PHOTOGRAPHIC NIGHTS OF SELMA	35,000
BOTTOM THE 2340 E MAGNOLIA AVENUE KNOXVILLE,TN 37917	N/A	PC	GENERAL OPERATING SUPPORT	65,000
CENTER FOR DEMOCRACY AND TECHNOLOGY 1401 K STREET NW WASHINGTON,DC 20005	N/A	PC	DIGITAL PRIVACY AND REPRODUCTIVE RIGHTS	150,000
CENTER FOR DEMOCRACY AND TECHNOLOGY 1401 K STREET NW WASHINGTON,DC 20005	N/A	PC	DIGITAL PRIVACY AND REPRODUCTIVE RIGHTS	150,000
CERES 99 CHAUNCY STREET BOSTON,MA 02111	N/A	PC	SUPPORTING INVESTOR ENGAGEMENT TO INCREASE UTILITIES CLEAN ENERGY CAPITAL EXPENDITURE	100,000
CLEAN ENERGY BUYERS INSTITUTE 1425 K STREET NW WASHINGTON,DC 20005	N/A	PC	BUILDING ENERGY MARKETS IN THE WEST AND SOUTHEAST	175,000
FOOT SOLDIERS PARK 1420 N MECHANIC STREET SELMA,AL 36702	N/A	PC	FILM FESTIVAL SELMA	35,000
FOUNDATION FOR APPALACHIAN KENTUCKY 420 N MAIN STREET HAZARD,KY 41701	N/A	PC	APPALACHIA FUNDERS NETWORK GENERAL OPERATING SUPPORT	40,000
FOUNDATION FOR APPALACHIAN KENTUCKY 420 N MAIN STREET HAZARD,KY 41701	N/A	PC	APPALACHIA FUNDERS NETWORK GENERAL OPERATING SUPPORT	15,000
HEMPHILL COMMUNITY CENTER PO BOX 142 JACKHORN,KY 41825	N/A	PC	WOMEN'S HEALTH	10,000
INDUSTRIAL COMMONS PO BOX 71 MORGANTON,NC 28680	N/A	PC	SALARY AND BENEFITS ART DIRECTOR AND ACCELERATOR	110,000
INTERFAITH CENTER ON CORPORATE RESPONSIBILITY 475 RIVERSIDE DRIVE NEW YORK,NY 10027	N/A	PC	ENGAGEMENTS WITH ENERGY UTILITIES AND BANKS: TRANSITIONING TO A CLEAN ENERGY ECONOMY	100,000
KENTUCKY CIVIC ENGAGEMENT TABLE 2430 PORTLAND AVENUE LOUISVILLE,KY 40212	N/A	PC	GENERAL OPERATING SUPPORT	50,000
PARADISE GARDEN FOUNDATION 200 N LEWIS STREET SUMMERVILLE,GA 30747	N/A	PC	GENERAL OPERATING SUPPORT	30,000
PLANNED PARENTHOOD GREAT NORTHWEST HAWAI'I ALASKA INDIANA AND KENTUCKY 2001 EAST MADISON STREET SEATTLE,WA 98122	N/A	PC	HEALTH CENTERS IN LOUISVILLE AND LEXINGTON	100,000
RENEWALL 610 14TH STREET WEST HUNTINGTON,WV 25704	N/A	PC	GENERAL OPERATING SUPPORT	65,000
REPRODUCTIVE HEALTH INVESTORS ALLIANCE 2261 MARKET STREET SAN FRANCISCO,CA 94114	N/A	PC	CORPORATE ENGAGEMENT PROGRAM	145,000
RISE CHATTANOOGA 2901 TAYLOR STREET CHATTANOOGA,TN 37406	N/A	PC	SALARY AND BENEFITS ARTS DIRECTOR, ARTS PROGRAMMING, AND STUDIO BUILD-OUT	150,000
ROCKY MOUNTAIN INSTITUTE 2490 JUNCTION PLACE SUITE 200 BOULDER,CO 80301	N/A	PC	ENGAGE AND ACT: POWERFUL DATA AND ANALYTICAL ENGINES FOR CLIMATE ACTION	125,000
SOUTHERN ENVIRONMENTAL LAW CENTER 120 GARRETT STREET CHARLOTTESVILLE,VA 22902	N/A	PC	FIGHTING GAS BUILDOUT IN THE SOUTH	100,000
TRUST WOMEN FOUNDATION PO BOX 3222 WICHITA,KS 67201	N/A	PC	GENERAL OPERATING SUPPORT	100,000
WOMEN'S HEALTH CENTER OF WEST VIRGINIA PO BOX 20580 CHARLESTON,WV 25362	N/A	PC	GENERAL OPERATING SUPPORT	75,000
WORLD RESOURCES INSTITUTE 10 G STREET NE WASHINGTON,DC 20002	N/A	PC	RESEARCH TO SUPPORT UTILITY ENERGY TRANSITION IN THE WEST AND SOUTHEAST	100,000
Total . . . . ▶ **3b**				2,525,000

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		**(e)** Related or exempt function income (See instructions.)
1 Program service revenue:	**(a)** Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	504,701	
4 Dividends and interest from securities	901101	988	14	2,073,339	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	3,006	
8 Gain or (loss) from sales of assets other than inventory			18	22,290,519	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a ORDINARY BUSINESS INCOME (LOSS) THRU SCHEDULE K-1'S			01	7	
b OTHER INCOME (LOSS) THRU SCHEDULE K-1			01	-67,407	
c RESTITUTION			01	45,952	
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		988		24,850,117	0

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 24,851,105

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		**Yes**	**No**
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	**1a(1)**		**No**
(2) Other assets	**1a(2)**		**No**
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets	**1b(3)**		**No**
(4) Reimbursement arrangements	**1b(4)**		**No**
(5) Loans or loan guarantees	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date: 2025-11-10 | Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name ANAN SAMARA	Preparer's Signature	Date 2025-11-10	Check if self-employed ▶ ☐	PTIN P02103452
Firm's name ▶ PKF O'CONNOR DAVIES ADVISORY LLC				Firm's EIN ▶ 33-1374517
Firm's address ▶ 245 PARK AVENUE 12TH FLOOR NEW YORK, NY 101670008				Phone no. (212) 286-2600

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2024 IRS 990 e-File Render

Name: THE EDUCATIONAL FOUNDATION OF AMERICA
C/O INTENTIONAL PHILANTHROPY

EIN: 13-3424750

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL STATEMENT AUDIT	27,000	0		27,000
TAX RETURN PREPARATION	12,906	0		12,906

Name: THE EDUCATIONAL FOUNDATION OF AMERICA
C/O INTENTIONAL PHILANTHROPY
EIN: 13-3424750

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
NEW YORK FOUNDATION	150 W 30TH STREET NEW YORK, NY 10001	2024-04-25	20,000	SHAREHOLDER ENGAGEMENT PROJECT	20,000	TO THE GRANTOR'S KNOWLEDGE NO FUNDS HAVE BEEN DIVERTED.	08/18/2025		THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE.

Name: THE EDUCATIONAL FOUNDATION OF AMERICA
C/O INTENTIONAL PHILANTHROPY
EIN: 13-3424750

Name of Stock	End of Year Book Value	End of Year Fair Market Value
A O SMITH CORPORATION (AOS) 2,741.000 SHARES	186,964	186,964
ABB LTD (ABBNY) 3,206.000 SHARES	173,592	173,592
ADMA BIOLOGICS INC (ADMA) 23,130.000 SHARES	396,680	396,680
ADOBE INC (ADBE) 1,317.000 SHARES	585,644	585,644
ADOBE INC COMMON STOCK (ADBE) 1,979.000 SHARES	880,022	880,022
ADYEN N V (ADYEY) 14,716.000 SHARES	218,974	218,974
ADYEN N V (ADYEY) 19,027.000 SHARES	283,122	283,122
AERCAP HOLDINGS NV (AER) 5,038.000 SHARES	482,137	482,137
AGILENT TECHNOLOGIES INC (A) 3,917.000 SHARES	526,210	526,210
AIA GROUP LTD (AAGIY) 10,543.000 SHARES	305,652	305,652
AIA GROUP LTD (AAGIY) 8,028.000 SHARES	232,740	232,740
AIR LIQUIDE (AIQUY) 14,634.000 SHARES	475,576	475,576
AIR LIQUIDE (AIQUY) 7,396.000 SHARES	240,355	240,355
AKAMAI TECHNOLOGIES INC (AKAM) 1,499.000 SHARES	143,379	143,379
ALCON INC (ALC) 3,570.000 SHARES	303,057	303,057
ALFA LAVAL AB (ALFVY) 6,953.000 SHARES	291,101	291,101
ALIGN TECHNOLOGY INC (ALGN) 1,825.000 SHARES	380,531	380,531
ALLEGION PUBLIC LIMITED COMPANY (ALLE) 1,599.000 SHARES	208,957	208,957
ALLIANZ SE (ALIZY) 26,650.000 SHARES	816,556	816,556
ALPHABET INC CLASS A (GOOGL) 180.000 SHARES	34,074	34,074
ALPHABET INC CLASS A (GOOGL) 6,583.000 SHARES	1,246,162	1,246,162
ALPHABET INC CLASS C (GOOG) 11,925.000 SHARES	2,270,997	2,270,997
ALPHABET INC CLASS C (GOOG) 8,753.000 SHARES	1,666,921	1,666,921
AMAZON.COM INC (AMZN) 10,763.000 SHARES	2,361,295	2,361,295
AMAZON.COM INC (AMZN) 9,189.000 SHARES	2,015,975	2,015,975
AMAZON.COM INC (AMZN) 98.000 SHARES	21,500	21,500
AMBEV S A (ABEV) 92,773.000 SHARES	171,630	171,630
AMDOCS LIMITED (DOX) 2,460.000 SHARES	209,444	209,444
AMER SPORTS INC (AS) 31,031.000 SHARES	867,627	867,627
AMERICAN FINANCIAL GROUP INC (AFG) 1,922.000 SHARES	263,179	263,179
AMERICAN INTERNATIONAL GROUP INC (AIG) 9,406.000 SHARES	684,757	684,757
AMERICAN SUPERCONDUCTOR CORPORATION (AMSC) 8,280.000 SHARES	203,936	203,936
ANALOG DEVICES INC (ADI) 2,589.000 SHARES	550,059	550,059
ANALOG DEVICES INC (ADI) 2,713.000 SHARES	576,404	576,404
APPLE INC (AAPL) 6,035.000 SHARES	1,511,285	1,511,285
APPLE INC (AAPL) 8,438.000 SHARES	2,113,044	2,113,044
APPLIED INDUSTRIAL TECHNOLIGIES INC (AIT) 1,127.000 SHARES	269,883	269,883
APTARGROUP INC (ATR) 1,753.000 SHARES	275,396	275,396
ARDELYX INC (ARDX) 20,862.000 SHARES	105,770	105,770
ARTESIAN RESOURCES CORP-CL A (ARTNA) 2,216.000 SHARES	70,070	70,070
ASML HOLDING N V (ASML) 315.000 SHARES	218,320	218,320
ASSA ABLOY AB (ASAZY) 14,343.000 SHARES	212,104	212,104
ATLAS COPCO AB (ATLKY) 15,098.000 SHARES	230,728	230,728
ATLAS COPCO AB (ATLKY) 19,968.000 SHARES	305,151	305,151
AUTODESK INC (ADSK) 2,600.000 SHARES	768,482	768,482
AUTODESK INC (ADSK) 2,742.000 SHARES	810,453	810,453
AVERY DENNISON CORP (AVY) 890.000 SHARES	166,546	166,546
AXCELIS TECHNOLOGIES INC (ACLS) 1,628.000 SHARES	113,748	113,748
BADGER METER INC (BMI) 1,860.000 SHARES	394,543	394,543
BANCO BILBAO VIZCAYA (BBVA) 39,456.000 SHARES	383,512	383,512
BERKSHIRE HATHAWAY INC DEL CL B (BRKB) 3,735.000 SHARES	1,693,001	1,693,001
BIO TECHNE CORP COM (TECH) 11,931.000 SHARES	859,390	859,390
BJ S WHOLESALE CLUB HOLDINGS INC (BJ) 3,337.000 SHARES	298,161	298,161
BJ S WHOLESALE CLUB HOLDINGS INC (BJ) 460.000 SHARES	41,101	41,101
BLACKROCK INC (BLK) 725.000 SHARES	743,205	743,205
BLACKSTONE INC (BX) 1,911.000 SHARES	329,495	329,495
BNP PARIBAS (BNPQY) 4,985.000 SHARES	152,845	152,845
BOOKING HOLDINGS INC (BKNG) 222.000 SHARES	1,102,989	1,102,989
BOOKING HOLDINGS INC (BKNG) 3.000 SHARES	14,905	14,905
BRIGHT HORIZONS FAMILY SOLUTIONS INC DEL (BFAM) 3,387.000 SHARES	375,449	375,449
CAMDEN PEROPERTY TRUST-SBI (CPT) 1,258.000 SHARES	145,978	145,978
CAMTEK LTD (CAMT) 3,607.000 SHARES	291,337	291,337
CANADIAN NATIONAL RAILWAY CO (CNI) 4,086.000 SHARES	414,770	414,770
CANADIAN NATIONAL RAILWAY COMPANY (CNI) 2,529.000 SHARES	256,719	256,719
CARMAX INC (KMX) 5,621.000 SHARES	459,573	459,573
CARRIER GLOBAL CORPORATION (CARR) 8,846.000 SHARES	603,828	603,828
CAVCO INDS INC DEL (CVCO) 303.000 SHARES	135,208	135,208
CBOE HOLDINGS INC (CBOE) 1,494.000 SHARES	251,480	251,480
CHECK POINT SOFTWARE TECHNOLOGIES LTD (CHKP) 1,636.000 SHARES	305,441	305,441
CHEMED CORPORATION (CHE) 399.000 SHARES	211,390	211,390
CHOICE HOTELS INTERNATIONAL INC (CHH) 71.000 SHARES	10,081	10,081
CHOICE HOTELS INTL INC (CHH) 2,072.000 SHARES	294,183	294,183
CHUBB LTD (CB) 1,435.000 SHARES	396,491	396,491
CHUGAI PHARMACEUTICAL LTD (CHGCY) 23,866.000 SHARES	531,424	531,424
CINCINNATI FINANCIAL CORP (CINF) 1,665.000 SHARES	239,260	239,260
CLOROX CO (CLX) 1,071.000 SHARES	173,941	173,941
COHEN & STEERS INC (CNS) 1,519.000 SHARES	140,264	140,264
COLOPLAST A S (CLPBY) 14,605.000 SHARES	159,443	159,443
COLUMBIA SPORTSWEAR CO (COLM) 2,088.000 SHARES	175,246	175,246
COMMERCE BANCSHARES INC (CBSH) 2,726.000 SHARES	169,857	169,857
COMPAGNIE DE SAINT GOBAIN (CODYY) 23,643.000 SHARES	419,616	419,616
COOPER COMPANIES INC (COO) 252.000 SHARES	23,166	23,166
COOPER COMPANIES INC (COO) 3,157.000 SHARES	290,223	290,223
CORMEDIX INC (CRMD) 21,351.000 SHARES	172,943	172,943
CREDICORP LTD (BAP) 1,161.000 SHARES	212,835	212,835
CROWDSTRIKE HOLDINGS INC CLASS A (CRWD) 3,028.000 SHARES	1,036,060	1,036,060
CUBESMART (CUBE) 3,725.000 SHARES	159,616	159,616
CULLEN FROST BANKERS INC (CFR) 1,485.000 SHARES	199,361	199,361
DAIFUKU CO LTD (DFKCY) 17,943.000 SHARES	188,384	188,384
DANAHER CORPORATION (DHR) 1,898.000 SHARES	435,686	435,686
DASSAULT SYSTEMS S A (DASTY) 12,051.000 SHARES	418,037	418,037
DBS GROUP HOLDINGS LTD (DBSDY) 6,093.000 SHARES	781,074	781,074
DEERE & CO (DE) 1,799.000 SHARES	762,236	762,236
DELCATH SYS INC (DCTH) 7,072.000 SHARES	85,147	85,147
DENSO CORP (DNZOY) 16,046.000 SHARES	226,104	226,104
DEUTSCHE TELEKOM AG (DTEGY) 14,063.000 SHARES	420,709	420,709
DISCO CORP (DSCSY) 7,750.000 SHARES	210,715	210,715
DOLBY LABORATORIES INC CL A (DLB) 2,650.000 SHARES	206,965	206,965
DONALDSON CO INC (DCI) 3,456.000 SHARES	232,762	232,762
EAST WEST BANCORP INC (EWBC) 1,629.000 SHARES	155,993	155,993
EATON CORPORATION PLC (ETN) 5,189.000 SHARES	1,722,073	1,722,073
EDWARDS LIFESCIENCES CORP (EW) 12,922.000 SHARES	956,616	956,616
ELEVANCE HEALTH INC (ELV) 1,825.000 SHARES	673,243	673,243
ELI LILLY & CO (LLY) 2,346.000 SHARES	1,811,112	1,811,112
ENOVA INTERNATIONAL INC (ENVA) 1,882.000 SHARES	180,446	180,446
EPIROC AKTIEBOLAG (EPOKY) 12,989.000 SHARES	226,359	226,359
EPIROC AKTIEBOLAG (EPOKY) 14,234.000 SHARES	248,056	248,056
EXLSERVICE HOLDINGS INC (EXLS) 6,082.000 SHARES	269,919	269,919
EXPEDITORS INTL WASH INC (EXPD) 1,667.000 SHARES	184,654	184,654
F5 INC (FFIV) 894.000 SHARES	224,814	224,814
FACTSET RESEARCH SYSTEMS INC (FDS) 709.000 SHARES	340,519	340,519
FERGUSON ENTERPRISES INC (FERG) 3,357.000 SHARES	582,675	582,675
FINANCIAL INSTITUTIONS INC (FISI) 7,321.000 SHARES	199,790	199,790
FIRST CITIZENS BANCSHARES INC CL A (FCNCA) 479.000 SHARES	1,012,137	1,012,137
FIRST FINANCIAL BANCORP-OHIO (FFBC) 7,869.000 SHARES	211,519	211,519
FISERV INC (FI) 5,425.000 SHARES	1,114,404	1,114,404
FLOWERS FOOD INC (FLO) 7,403.000 SHARES	152,946	152,946
FOMENTO ECONOMICO MEXICANO SAB DE CV (FMX) 4,792.000 SHARES	409,668	409,668
FOUR CORNERS PROPERTY TRUST INC (FCPT) 1,251.000 SHARES	33,953	33,953
FRP HOLDINGS INC (FRPH) 1,828.000 SHARES	55,992	55,992
GE AEROSPACE (GE) 3,020.000 SHARES	503,706	503,706
GE AEROSPACE (GE) 7,649.000 SHARES	1,275,777	1,275,777
GE VERNOVA LLC (GEV) 1,913.000 SHARES	629,243	629,243
GENEDX HLDGS CORP CL A (WGS) 4,794.000 SHARES	368,467	368,467
GENMAB A S (GMAB) 7,779.000 SHARES	162,348	162,348
GENUINE PARTS CO (GPC) 1,085.000 SHARES	126,685	126,685
GRUPO FINANCIERO BANORTE SAB DE CV (GBOOY) 5,387.000 SHARES	174,049	174,049
HAIER SMART HOME CO LTD (HSHCY) 16,824.000 SHARES	238,245	238,245
HDFC BK LTD (HDB) 8,566.000 SHARES	547,025	547,025
HENRY JACK & ASSOCIATES INC (JKHY) 1,071.000 SHARES	187,746	187,746
HUBBELL INCORPORATED (HUBB) 2,975.000 SHARES	1,246,198	1,246,198
HUBBELL INCORPORATED (HUBB) 386.000 SHARES	161,692	161,692
ICICI BANK LTD (IBN) 21,085.000 SHARES	629,598	629,598
IDEX CORP (IEX) 1,114.000 SHARES	233,149	233,149
IDEXX LABORATORIES CORP (IDXX) 1,592.000 SHARES	658,196	658,196
ILLUMINA INC (ILMN) 3,109.000 SHARES	415,455	415,455
INFINEON TECHNOLOGIES AG (IFNNY) 14,132.000 SHARES	459,502	459,502
INNODATA INC (INOD) 20,910.000 SHARES	826,363	826,363
INTAPP INC (INTA) 9,614.000 SHARES	616,161	616,161
INTERNATIONAL BANCSHARES CORP (IBOC) 2,227.000 SHARES	140,657	140,657
INTERPUBLIC GROUP OF COS INC (IPG) 5,664.000 SHARES	158,705	158,705
INTUIT INC (INTU) 1,402.000 SHARES	881,157	881,157
JONES LANG LASALLE INC (JLL) 1,034.000 SHARES	261,747	261,747
JPMORGAN CHASE & CO (JPM) 151.000 SHARES	36,196	36,196
KINGSTONE COMPANIES INC (KINS) 3,238.000 SHARES	49,185	49,185
KKR & CO INC (KKR) 14,855.000 SHARES	2,197,203	2,197,203
KLA CORPORATION (KLAC) 596.000 SHARES	375,552	375,552
KOMATSU LTD (KMTUY) 9,063.000 SHARES	250,855	250,855
KONINKLIJKE PHILIPS N V (PHG) 5,284.000 SHARES	133,791	133,791
KRYSTAL BIOTECH INC (KRYS) 2,244.000 SHARES	351,545	351,545
KT CORP (KT) 31,902.000 SHARES	495,119	495,119
L OREAL CO (LRLCY) 6,681.000 SHARES	472,995	472,995
LAMAR ADVERTISING COMPANY (LAMR) 1,580.000 SHARES	192,349	192,349
LINCOLN ELEC HOLDINGS INC (LECO) 906.000 SHARES	169,848	169,848
LLOYDS BANKING GROUP PLC (LYG) 114,348.000 SHARES	311,027	311,027
LONDON STK EXCHANGE GROUP (LNSTY) 13,989.000 SHARES	494,273	494,273
LONZA GROUP AG ZUERICH (LZAGY) 3,795.000 SHARES	224,372	224,372
LOWES COMPANIES INC (LOW) 1,869.000 SHARES	461,269	461,269
LOWES COMPANIES INC (LOW) 102.000 SHARES	25,174	25,174
M TRON INDUSTRIES INC (MPTI) 3,752.000 SHARES	181,709	181,709
MAKEMYTRIP LIMITED (MMYT) 7,651.000 SHARES	859,054	859,054
MANULIFE FINANCIAL CORP (MFC) 17,663.000 SHARES	542,431	542,431
MASCO CORP (MAS) 2,079.000 SHARES	150,873	150,873
MASTERCARD INCORPORATED (MA) 3,923.000 SHARES	2,065,734	2,065,734
MCCORMICK & CO INC NONVOTING (MKC) 1,957.000 SHARES	149,202	149,202
MEDPACE HOLDINGS INC (MEDP) 836.000 SHARES	277,744	277,744
MEDPACE HOLDINGS INC COM (MEDP) 497.000 SHARES	165,118	165,118
MERCADOLIBRE INC (MELI) 144.000 SHARES	244,863	244,863
MERCK & CO INC (MRK) 315.000 SHARES	31,336	31,336
MERCK KGAA (MKKGY) 10,478.000 SHARES	303,579	303,579
META PLATFORMS INC CLASS A (META) 101.000 SHARES	59,137	59,137
MGM RESORTS INTERNATIONAL (MGM) 248.000 SHARES	8,593	8,593
MICROSOFT CORP (MSFT) 5,254.000 SHARES	2,214,561	2,214,561
MICROSOFT CORP (MSFT) 6,883.000 SHARES	2,901,185	2,901,185
MIDLAND STATES BANCORP INC (MSBI) 5,929.000 SHARES	144,668	144,668
MITSUBISHI UFJ FINANCIAL GROUP INC (MUFG) 23,526.000 SHARES	275,725	275,725
MODINE MANUFACTURING CO (MOD) 6,845.000 SHARES	793,541	793,541
MOELIS & COMPANY (MC) 4,175.000 SHARES	308,449	308,449
MTU AERO ENGINES AG (MTUAY) 1,754.000 SHARES	292,418	292,418
MUELLER WATER PRODUCTS INC SER A (MWA) 12,886.000 SHARES	289,935	289,935
NINTENDO CO LTD (NTDOY) 32,835.000 SHARES	483,889	483,889
NOMAD FOODS LTD (NOMD) 25,036.000 SHARES	420,104	420,104
NORDSON CORP (NDSN) 944.000 SHARES	197,523	197,523
NORTHERN TRUST CORP (NTRS) 2,119.000 SHARES	217,197	217,197
NOVO NORDISK A/S (NVO) 1,397.000 SHARES	120,170	120,170
NOVOZYMES A/S (NVZMY) 3,269.000 SHARES	185,065	185,065
NVENT ELECTRIC PLC (NVT) 7,082.000 SHARES	482,709	482,709
NVIDIA CORP (NVDA) 20,014.000 SHARES	2,687,680	2,687,680
OLD DOMINION FEIGHT LINES INC (ODFL) 4,503.000 SHARES	794,329	794,329
ONTO INNOVATION INC (ONTO) 1,195.000 SHARES	199,171	199,171
OVERSEA CHINESE BANKING CORPORATION LTD (OVCHY) 23,327.000 SHARES	570,788	570,788
P T TELEKOMUNIKASI (TLK) 14,403.000 SHARES	236,929	236,929
PACCAR INC (PCAR) 8,338.000 SHARES	867,319	867,319
PACKAGING CORP AMER (PKG) 766.000 SHARES	172,450	172,450
PAYCOM SOFTWARE INC (PAYC) 1,311.000 SHARES	268,716	268,716
PING AN INSURANCE GROUP (PNGAY) 12,062.000	143,007	143,007
PRGORESS SOFTWARE CORPORATION (PRGS) 3,253.000 SHARES	211,933	211,933
PROGRESSIVE CORP-OHIO (PGR) 3,003.000 SHARES	719,548	719,548
QUALYS INC COM (QLYS) 1,909.000 SHARES	267,680	267,680
RELX PLC (RELX) 12,828.000 SHARES	582,648	582,648
RENTOKIL INITIAL PLC (RTO) 14,138.000 SHARES	357,974	357,974
ROCHE HOLDING LTD (RHHBY) 11,274.000 SHARES	397,307	397,307
ROCHE HOLDING LTD (RHHBY) 13,609.000 SHARES	479,595	479,595
ROCKWELL AUTOMATION INC (ROK) 4,428.000 SHARES	1,265,478	1,265,478
ROYAL BANK OF CANADA (RY) 245.000 SHARES	29,525	29,525
RPM INTERNATIONAL INC (RPM) 2,129.000 SHARES	261,995	261,995
S&P GLOBAL INC COM (SPGI) 2,460.000 SHARES	1,225,154	1,225,154
SAP SE (SAP) 2,197.000 SHARES	540,923	540,923
SCHNEIDER ELECTRIC SE (SBGSY) 9,401.000 SHARES	469,016	469,016
SCHNEIDER ELECTRIC SE (SBGSY) 9,605.000 SHARES	479,193	479,193
SEI INVESTMENTS CO (SEIC) 3,690.000 SHARES	304,351	304,351
SELECTIVE INSURANCE GROUP INC (SIGI) 1,664.000 SHARES	155,617	155,617
SHERWIN WILLIAMS CO (SHW) 2,722.000 SHARES	925,289	925,289
SHIMANO INC (SMNNY) 8,263.000 SHARES	112,459	112,459
SHIN ETSU CHEMICAL CO LTD (SHECY) 15,481.000 SHARES	260,839	260,839
SHIONOGI & CO LTD (SGIOY) 23,458.000 SHARES	165,613	165,613
SHOPIFY INC CL A (SHOP) 1,943.000 SHARES	206,599	206,599
SHOPIFY INC CL A (SHOP) 11,609.000 SHARES	1,234,385	1,234,385
SILGAN HOLDINGS INC (SLGN) 2,294.000 SHARES	119,403	119,403
SIMPLY GOOD FOODS COMPANY (SMPL) 5,324.000 SHARES	207,530	207,530
SNAP-ON INC (SNA) 804.000 SHARES	272,942	272,942
SONOVA HOLDING AG (SONVY) 3,070.000 SHARES	200,747	200,747
SONY GROUP CORPORATION (SONY) 22,120.000 SHARES	468,059	468,059
SONY GROUP CORPORATION (SONY) 31,799.000 SHARES	672,867	672,867
SPIRE INC (SR) 80.000 SHARES	5,427	5,427
SPRINGWORKS THERAPEUTICS INC (SWTX) 7,893.000 SHARES	285,174	285,174
SPS COMM INC (SPSC) 2,893.000 SHARES	532,283	532,283
SPX TECHNOLOGIES INC (SPXC) 6,486.000 SHARES	943,843	943,843
STAG INDUSTRIAL INC (STAG) 3,699.000 SHARES	125,101	125,101
STERIS PLC (STE) 935.000 SHARES	192,199	192,199
STERLING INFRASTRUCTURE INC (STRL) 7,145.000 SHARES	1,203,575	1,203,575
STIFEL FINANCIAL CORP (SF) 1,651.000 SHARES	175,138	175,138
STRYKER CORP (SYK) 2,896.000 SHARES	1,042,705	1,042,705
SVENSKA HANDELSBANKEN (SVNLY) 75,709.000 SHARES	391,264	391,264
SWEDBANK AB (SWDBY) 22,608.000 SHARES	446,666	446,666
SYMRISE AG (SYIEY) 9,553.000 SHARES	253,852	253,852
SYSMEX CORPORATION (SSMXY) 19,391.000 SHARES	359,858	359,858
T MOBILE US INC (TMUS) 3,014.000 SHARES	665,280	665,280
TAIWAN SEMICONDUCTOR MFG CO (TSM) 3,293.000 SHARES	650,334	650,334
TAIWAN SEMICONDUCTOR MFG CO (TSM) 8,323.000 SHARES	1,643,709	1,643,709
TAIWAN SEMICONDUCTOR MFG CO LTD (TSM) 3,397.000 SHARES	670,874	670,874
TECHTRONIC INDUSTRIES CO LTD (TTNDY) 2,893.000 SHARES	190,869	190,869
TELEFLEX INC (TFX) 1,127.000 SHARES	200,583	200,583
TENCENT HOLDINGS LIMITED (TCEHY) 6,206.000 SHARES	333,150	333,150
TENCENT HOLDINGS LIMITED (TCEHY) 8,487.000 SHARES	455,599	455,599
TERADYNE INC (TER) 1,444.000 SHARES	181,828	181,828
TEXAS ROADHOUSE INC (TXRH) 54.000 SHARES	9,743	9,743
TEXAS ROADHOUSE INC (TXRH) 979.000 SHARES	176,641	176,641
TJX COMPANIES INC NEW (TJX) 5,743.000 SHARES	693,812	693,812
TOKYO ELECTRON LTD (TOELY) 4,502.000 SHARES	346,402	346,402
TOPBUILD CORP (BLD) 798.000 SHARES	248,449	248,449
TORO CO (TTC) 1,601.000 SHARES	128,240	128,240
TRADE DESK INC CLASS A (TTD) 3,037.000 SHARES	356,938	356,938
TRANSMEDICS GROUP INC (TMDX) 7,628.000 SHARES	475,606	475,606
TSS INC (TSSI) 14,275.000 SHARES	169,302	169,302
UBER TECHNOLOGIES INC (UBER) 7,768.000 SHARES	468,565	468,565
UFP INDUSTRIES INC (UFPI) 1,299.000 SHARES	146,332	146,332
UFP TECHNOLOGIES INC (UFPT) 1,951.000 SHARES	477,039	477,039
UNICHARM CORP (UNICY) 42,347.000 SHARES	200,852	200,852
UNITED RENTALS INC (URI) 1,324.000 SHARES	932,678	932,678
UNITEDHEALTH GROUP INC (UNH) 3,098.000 SHARES	1,567,154	1,567,154
UNITEDHEALTH GROUP INC (UNH) 59.000 SHARES	29,846	29,846
VERACYTE INC (VCYT) 9,353.000 SHARES	370,379	370,379
VISA INC CL A (V) 6,098.000 SHARES	1,927,212	1,927,212
VISA INC CL A (V) 6,624.000 SHARES	2,093,448	2,093,448
WALT DISNEY CO (DIS) 307.000 SHARES	34,184	34,184
WATERS CORP (WAT) 947.000 SHARES	351,318	351,318
WATTS WATER TECHNOLOGIES INC CL A (WTS) 782.000 SHARES	158,981	158,981
WILLIAMS SONOMA INC (WSM) 1,450.000 SHARES	268,511	268,511
WILLIS LEASE FINANCE CORP (WLFC) 1,136.000 SHARES	235,777	235,777
WORKDAY INC CLASS A (WDAY) 1,630.000 SHARES	420,588	420,588
ZEBRA TECHNOLOGIES CORP-CL A (ZBRA) 620.000 SHARES	239,456	239,456
ZOETIS INC CL A (ZTS) 4,790.000 SHARES	780,435	780,435
ZTO EXPRESS CAYMAN INC (ZTO) 8,374.000 SHARES	163,712	163,712

TY 2024 IRS 990 e-File Render

Name: THE EDUCATIONAL FOUNDATION OF AMERICA
C/O INTENTIONAL PHILANTHROPY

EIN: 13-3424750

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALKEON INNOVATION OFFSHORE FUND II, LP	FMV	4,242,032	4,242,032
BROWN CAP MGMT INTL SMALL CO FD INSTL (BCSFX) 271,541.564 SHARES	FMV	6,769,533	6,769,533
DBL PARTNERS III, L.P.	FMV	17,740,675	17,740,675
DBL PARTNERS IV, L.P.	FMV	17,630,330	17,630,330
GENERATION IM CLIMATE SOLUTIONS FUND (CAYMAN), L.P.	FMV	231,441	231,441
GENERATION IM CLIMATE SOLUTIONS FUND II (CAYMAN), L.P.	FMV	3,430,478	3,430,478
GENERATION IM GLOBAL EQUITY FUND, LLC	FMV	40,356,820	40,356,820
GENERATION IM SUSTAINABLE SOLUTIONS FUND III (B), L.P.	FMV	4,602,382	4,602,382
GENERATION IM SUSTAINABLE SOLUTIONS FUND IV (B), ILP	FMV	4,752,149	4,752,149
ILLUMEN CAPITAL II, LP	FMV	732,394	732,394
JUST CLIMATE CAF I (B) SCSP	FMV	1,403,542	1,403,542

TY 2024 IRS 990 e-File Render

Name: THE EDUCATIONAL FOUNDATION OF AMERICA
C/O INTENTIONAL PHILANTHROPY

EIN: 13-3424750

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GENERAL AND ADMINISTRATIVE LEGAL COUNSEL	9,833	0		9,833

TY 2024 IRS 990 e-File Render

Name: THE EDUCATIONAL FOUNDATION OF AMERICA
C/O INTENTIONAL PHILANTHROPY

EIN: 13-3424750

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS AND INTEREST RECEIVABLE	86,955	77,652	77,652
INVESTMENT DISTRIBUTION RECEIVABLES	0	3,788,750	3,788,750
PROGRAM RELATED INVESTMENTS	1,550,000	1,872,982	1,872,982
RESTITUTION RECEIVABLE	0	45,864	45,864
SECURITY DEPOSIT	2,000	2,000	2,000

TY 2024 IRS 990 e-File Render

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EIN: 13-3424750

Description	Amount
CHANGE IN DEFERRED FEDERAL EXCISE TAX	154,552

TY 2024 IRS 990 e-File Render

Name: THE EDUCATIONAL FOUNDATION OF AMERICA
C/O INTENTIONAL PHILANTHROPY

EIN: 13-3424750

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	1,550	0		50
INSURANCE	16,128	0		17,508
OFFICE AND OTHER EXPENSES	89,050	0		86,171
OTHER INVESTMENT EXPENSES	42,227	42,227		0
OTHER DEDUCTIONS THRU SCHEDULE K-1'S	788,524	773,688		0

TY 2024 IRS 990 e-File Render

Name: THE EDUCATIONAL FOUNDATION OF AMERICA
C/O INTENTIONAL PHILANTHROPY

EIN: 13-3424750

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SECURITIES LITIGATION PROCEEDS	6	6	6
PROGRAM-RELATED INVESTMENTS INTEREST	3,000	3,000	3,000
ORDINARY BUSINESS INCOME (LOSS) THRU SCHEDULE K-1'S	7	7	7
OTHER INCOME (LOSS) THRU SCHEDULE K-1	-67,407	-67,407	-67,407
RESTITUTION	45,952		45,952

TY 2024 IRS 990 e-File Render

Name: THE EDUCATIONAL FOUNDATION OF AMERICA
C/O INTENTIONAL PHILANTHROPY
EIN: 13-3424750

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	11,118,847

TY 2024 IRS 990 e-File Render

Name: THE EDUCATIONAL FOUNDATION OF AMERICA
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EIN: 13-3424750

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED FEDERAL EXCISE TAX	911,655	1,066,207

TY 2024 IRS 990 e-File Render

Name: THE EDUCATIONAL FOUNDATION OF AMERICA
C/O INTENTIONAL PHILANTHROPY
EIN: 13-3424750

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOUNDATION MANAGEMENT	277,060	0		277,060
INFORMATION TECHNOLOGY CONSULTANTS	10,752	0		10,919
INVESTMENT MANAGEMENT AND ADVISORY	1,004,065	1,004,065		0
PHILANTHROPIC AND OTHER CONSULTANTS	113,642	0		108,255

TY 2024 IRS 990 e-File Render

Name: THE EDUCATIONAL FOUNDATION OF AMERICA
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EIN: 13-3424750

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	317,650	0		0
STATE UNRELATED BUSINESS INCOME TAX	250	0		0
FOREIGN TAXES WITHHELD	92,927	92,927		0
FOREIGN TAXES WITHHELD THRU SCHEDULE K-1'S	28,086	28,086		0