

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation DAVID BOHNETT FOUNDATION		A Employer identification number 95-4735846	
Number and street (or P.O. box number if mail is not delivered to street address) 9595 WILSHIRE BLVD 310		Room/suite	B Telephone number (see instructions) (310) 276-0001
City or town, state or province, country, and ZIP or foreign postal code BEVERLY HILLS, CA 90212		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 5,460,557		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,000			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,926	1,926		
	4 Dividends and interest from securities . . .	184,547	109,215		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	195,994			
	b Gross sales price for all assets on line 6a 8,473,741				
	7 Capital gain net income (from Part IV, line 2) . . .		195,994		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	383,467	307,135		
	13 Compensation of officers, directors, trustees, etc.	265,792	0		212,634
	14 Other employee salaries and wages	382,317	0		180,257
	15 Pension plans, employee benefits	149,740	0		91,367
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	35,874	0		0
	c Other professional fees (attach schedule)	60,419	26,909		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	12,006	1,211		0
	19 Depreciation (attach schedule) and depletion . . .	915	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	56,464	0		56,464
	22 Printing and publications				
	23 Other expenses (attach schedule)	61,947	0		46,046
	24 Total operating and administrative expenses. Add lines 13 through 23	1,025,474	28,120		586,768
	25 Contributions, gifts, grants paid	1,545,103			4,368,466
	26 Total expenses and disbursements. Add lines 24 and 25	2,570,577	28,120		4,955,234
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-2,187,110			
	b Net investment income (if negative, enter -0-)		279,015		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year		
				(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing		647,541	234,927	234,927	
	2	Savings and temporary cash investments		100,646	53,916	53,916	
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U.S. and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)		3,439,709	1,400,543	1,400,543	
	c	Investments—corporate bonds (attach schedule)		5,428,544	3,742,828	3,742,828	
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	Liabilities	14	Land, buildings, and equipment: basis ▶ _____ 44,817 Less: accumulated depreciation (attach schedule) ▶ _____ 36,990		1,620	7,827	7,827
15		Other assets (describe ▶ _____)		23,432	20,516	20,516	
16		Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		9,641,492	5,460,557	5,460,557	
17		Accounts payable and accrued expenses		67,413	61,611		
18		Grants payable		6,516,650	4,112,532		
19		Deferred revenue.					
20		Loans from officers, directors, trustees, and other disqualified persons					
21		Mortgages and other notes payable (attach schedule)					
22		Other liabilities (describe ▶ _____)		2,389	7,109		
23		Total liabilities (add lines 17 through 22).		6,586,452	4,181,252		
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☒					
		and complete lines 24, 25, 29 and 30.					
		24	Net assets without donor restrictions		3,055,040	1,279,305	
		25	Net assets with donor restrictions				
		Foundations that do not follow FASB ASC 958, check here ▶ ☐					
		and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds					
	27	Paid-in or capital surplus, or land, bldg., and equipment fund					
	28	Retained earnings, accumulated income, endowment, or other funds					
	29	Total net assets or fund balances (see instructions)		3,055,040	1,279,305		
30	Total liabilities and net assets/fund balances (see instructions) .		9,641,492	5,460,557			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,055,040
2	Enter amount from Part I, line 27a	2	-2,187,110
3	Other increases not included in line 2 (itemize) ▶ _____	3	411,555
4	Add lines 1, 2, and 3	4	1,279,485
5	Decreases not included in line 2 (itemize) ▶ _____	5	180
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	1,279,305

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES			2023-01-01	2023-12-31
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8,473,741		8,277,747	195,994
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			195,994
b			
c			
d			
e			

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2 Capital gain net income or (net capital loss)

2 195,994

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

3

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.		
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	1	3,878
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,878
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	3,878
6	Credits/Payments:		
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	1,644
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	4,644
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	766
11	Enter the amount of line 10 to be: Credited to 2024 estimated tax Refunded	11	0

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW.BOHNETTFOUNDATION.ORG	13	Yes	
14	The books are in care of ▶ LIZ ATHERTONDAVID BOHNETT FDN Telephone no. ▶ (310) 276-0001 Located at ▶ 9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS CA ZIP+4 ▶ 90212			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶	16	Yes	No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
- (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
- (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
- (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
- (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
- (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.  
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
If "Yes," list the years  20____, 20____, 20____, 20____
- b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
- c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)	Yes	
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

5d

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID C BOHNETT	CHAIRMAN	0	0	0
9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	1.00			
MICHAEL FLEMING	PRESIDENT	265,792	14,526	0
9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	39.50			
GWEN BABA	BOARD MEMBER	0	0	0
9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	1.00			
CHRISTOPHER CALDWELL	BOARD MEMBER	0	0	0
9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	1.00			
RICH LLEWELLYN	BOARD MEMBER	0	0	0
9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	1.00			
ROB SALTZMAN	BOARD MEMBER	0	0	0
9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	1.00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PAUL MOORE	EXECUTIVE	153,192	7,961	0
9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	DIRECTOR			
LIZ ATHERTON	CONTROLLER	101,143	5,611	0
9595 WILSHIRE BLVD SUITE 310 BEVERLY HILLS, CA 90212	23.50			

Total number of other employees paid over \$50,000.

0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	7,910,768
b	Average of monthly cash balances.	1b	492,962
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	8,403,730
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	8,403,730
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	126,056
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	8,277,674
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	413,884

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	413,884
2a	Tax on investment income for 2022 from Part V, line 5.	2a	3,878
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	3,878
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	410,006
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	410,006
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	410,006

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,955,234
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	4,955,234

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				410,006
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.	6,774,601			
b From 2019.	10,381,080			
c From 2020.	4,215,753			
d From 2021.	4,485,979			
e From 2022.	4,490,037			
f Total of lines 3a through e.	30,347,450			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ 4,955,234				
a Applied to 2022, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				410,006
e Remaining amount distributed out of corpus	4,545,228			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	34,892,678			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	6,774,601			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	28,118,077			
10 Analysis of line 9:				
a Excess from 2019	10,381,080			
b Excess from 2020	4,215,753			
c Excess from 2021.	4,485,979			
d Excess from 2022	4,490,037			
e Excess from 2023	4,545,228			

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

b

85% (0.85) of line 2a

c

Qualifying distributions from Part XI, line 4 for each year listed

d

Amounts included in line 2c not used directly for active conduct of exempt activities

e

Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3

Complete 3a, b, or c for the alternative test relied upon:

a

"Assets" alternative test—enter:

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .

c

"Support" alternative test—enter:

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

DAVID C BOHNETT

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or email address of the person to whom applications should be addressed:

b

The form in which applications should be submitted and information and materials they should include:

c

Any submission deadlines:

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part 7

Supplementary Information (continued)

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
A 51EP TROUSFREEDOM 3551 TROUSDALE PARKWAY SUITE 160 LOS ANGELES, CA 90089		PC	GENERAL SUPPORT / USC BOHNETT COLLEGE MATCH	7,500
AAPV VICTORY ALLIANCE TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO, CA 94129		PC	2ND ANNUAL AAPV GVP CONFERENCE	5,000
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 1313 W 8TH ST 200 LOS ANGELES, CA 90017		PC	BILL OF RIGHTS AWARDS	2,500
AIDS FOUNDATION OF CHICAGO 200 W JACKSON BOULEVARD SUITE 2200 CHICAGO, IL 60606		PC	CHICAGO MARATHON TEAM TO END AIDS	500
ALI FORNEY CENTER 224 WEST 35TH STREET 15TH FLOOR NEW YORK, NY 10001		PC	BROADWAY SAYS... THANK YOU, DAVID MIXNER	5,030
AHAAD INSTITUTE 10221 S COMPTON AVE SUITE LOS ANGELES, CA 90002		PC	GENERAL OPERATING SUPPORT	2,500
AMERICAN CONTEMPORARY BALLET 750 WEST 7TH STREET PO BOX 811881 LOS ANGELES, CA 90081		PC	HOMECOMING 2023	15,000
ANIMAL GRANTMAKERS C/O THE BALANCED ACT1706 LOWER ELWHA ROAD PORT ANGELES, WA 98363		PC	MEMBERSHIP	700
ASIAN AMERICAN FEDERATION INC 120 WALL STREET 9TH FLOOR NEW YORK, NY 10005		PC	BUILD BACK LGBTQ LEADERS OF COLOR	2,500
BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 655 KNIGHT WAY STANFORD, CA 943057298		PC	LGBTQ EXECUTIVE LEADERSHIP PROGRAM 2023: TRANSGENDER SCHOLARSHIP	14,000
BOYS & GIRLS CLUB OF PALM SPRINGS 450 S SUNRISE WAY PALM SPRINGS, CA 922627641		PC	APRIL 4TH FUNDRAISER	500
BOYS & GIRLS CLUB OF PALM SPRINGS 450 S SUNRISE WAY PALM SPRINGS, CA 922627641		PC	BE A HERO FOR KIDS FALL FUNDRAISER	1,000
BROOKLYN COMMUNITY PRIDE CENTER INC 1360 FULTON STREET ENTER NEW YORK AVE BROOKLYN, NY 11216		PC	SUPPORT FOR TECHNOLOGY	1,000
CAL POLY POMONA FOUNDATION 3801 W TEMPLE AVE POMONA, CA 91768		PC	CAL POLY POMONA GIVING DAY	500
CAL POLY POMONA FOUNDATION 3801 W TEMPLE AVE POMONA, CA 91768		PC	BRONCO ATHLETICS	1,000
CALIFORNIA RURAL LEGAL ASSISTANCE INC 1430 FRANKLIN STREET SUITE 103 OAKLAND, CA 94612		PC	CRLA TARDEADA 2023	2,500
CAMP LIGHTBULB INCORPORATED 7077 WILLOUGHBY AVE 606 LOS ANGELES, CA 90038		PC	GENERAL OPERATING SUPPORT	2,500
CAMP LIGHTBULB INCORPORATED 7077 WILLOUGHBY AVE 606 LOS ANGELES, CA 90038		PC	HOLIDAY FUNDRAISER	500
CAPE COD MODERN HOUSE TRUST (CCMHT) PO BOX 1191 SOUTH WELFLEET, MA 02663		PC	GENERAL OPERATING SUPPORT	2,500
CENTER THEATRE GROUP (CTG) 601 WEST TEMPLE STREET LOS ANGELES, CA 90012		PC	OBSERVERSHIP PROGRAM FOR TRANSPARENT MUSICAL	5,000
CENTERLINK PO BOX 24490 FT LAUDERDALE, FL 33307		PC	GENERAL OPERATING SUPPORT	1,000
CENTERLINK PO BOX 24490 FT LAUDERDALE, FL 33307		PC	EXECUTIVE DIRECTOR SUMMIT	9,881
CHANGE PHILANTHROPY CO HIP 548 MARKET ST 60300 SAN FRANCISCO, CA 94104		PC	2023 UNITY SUMMIT IN LOS ANGELES	5,000
CORO SOUTHERN CALIFORNIA INC 1000 N ALAMEDA STREET SUITE 240 LOS ANGELES, CA 90012		PC	48TH ANNUAL CRYSTAL EAGLE AWARDS	1,500
CRETE ACADEMY 3551 TROUSDALE PARKWAY SUITE 160 LOS ANGELES, CA 90089		PC	GENERAL SUPPORT / USC BOHNETT COLLEGE MATCH	5,000
CSW 45 GEORGIAN RD WESTON, MA 02493		PC	GENERAL OPERATING SUPPORT	10,000
DANCE FOR LIFE ARTISTS AND ACTIVISTS FOR HEALTH EQUITY 3418 HUXLEY STREET LOS ANGELES, CA 90027		PC	DANCE FOR LIFE FESTIVAL 2023	5,000
DEBBIE ALLEN DANCE INC 1850 MANHATTAN PL LOS ANGELES, CA 90019		PC	A NIGHT TO REMEMBER	2,500
EQUALITY CALIFORNIA INSTITUTE 3701 WILSHIRE BLVD SUITE 725 LOS ANGELES, CA 90010		PC	LA EQUALITY AWARDS 2023	2,500
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVE 141 PORTLAND, OR 97204		PC	LEADERSHIP CONFERENCE 2023	2,500
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVE 141 PORTLAND, OR 97204		PC	2023 LEADERSHIP CONFERENCE PANEL ON GUN VIOLENCE	2,500
FAMILY EQUALITY COUNCIL 475 PARK AVE SOUTH SUITE 2100 NEW YORK, NY 10016		PC	LA IMPACT 2023	1,545
FOOD FORWARD 7412 FULTON AVE 3 NORTH HOLLYWOOD, CA 91605		PC	FRANKLIN CANYON ORANGE GROVE AND GENERAL OPERATING SUPPORT	25,000
FRIENDS OF RUNYON CANYON FOUNDATION 7119 W SUNSET BLVD BOX 336 LOS ANGELES, CA 90046		PC	GENERAL OPERATING SUPPORT	1,500
FRIENDS OF THE LOS ANGELES COUNTY LAW LIBRARY 301 WEST FIRST STREET LOS ANGELES, CA 90012		PC	BEACON OF JUSTICE GALA	1,000
FRIENDS OF THE PALM SPRINGS ANIMAL SHELTER 4575 E MESQUITE AVE PALM SPRINGS, CA 92264		PC	FAUX FUR BALL 2023	500
FROM THE HEART PRODUCTIONS LDC 1455 MANDALAY BEACH ROAD OXNARD, CA 930352845		PC	RIPPLES	1,000
GAY & LESBIAN ADVOCATES & DEFENDERS 18 TREMONT STREET SUITE 950 BOSTON, MA 02108		PC	42ND ANNUAL SUMMER PARTY	500
GAY AND LESBIAN ARMENIAN SOCIETY 8721 SANTA MONICA BLVD STE 654 WEST HOLLYWOOD, CA 90069		PC	GENERAL OPERATING SUPPORT	2,500
GLOBAL FEDERATION OF ANIMAL SANCTUARIES PO BOX 73308 PHOENIX, AZ 85050		PC	GIVING DAY FOR APES	5,000
GLOBAL IMPACT 1199 N FAIRFAX STREET SUITE 300 ALEXANDRIA, VA 22314		PC	GENERAL OPERATING SUPPORT FOR THE FUND FOR A SAFER FUTURE	50,000
GUNS DOWN 611 PENNSYLVANIA AVE SE 143 WASHINGTON, DC 20003		PC	GENERAL OPERATING SUPPORT	1,500
GUNS DOWN 611 PENNSYLVANIA AVE SE 143 WASHINGTON, DC 20003		PC	THE DEADLIEST PLACES TO GROCERY SHOP IN AMERICA	25,000
HAMBURGER HOME INC 7120 FRANKLIN AVENUE LOS ANGELES, CA 90046		PC	LIFTING UP LA	1,000
HAV A SOLE 1250 LONG BEACH AVE 111 LOS ANGELES, CA 90021		PC	DREAM OUT LOUD BENEFIT	500
HEALTH ACCESS FOUNDATION 1127 11TH STREET SUITE 925 SACRAMENTO, CA 95814		PC	LGBTQ HEALTH & HUMAN SERVICES CONVENING 2023	1,000
HOLLYWOOD FOOD COALITION PO BOX 480157 LOS ANGELES, CA 90048		PC	GENERAL OPERATING SUPPORT	2,500
HUDSON VALLEY LGBTQ COMMUNITY CENTER INC 300 WALL STPO BOX 3994 KINGSTON, NY 12402		PC	DAVID BOHNETT CYBERCENTER REFRESH	18,049
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVE NW WASHINGTON, DC 20036		PC	EMPOWERING EQUALITY ON HBCUS	25,000
HUNTINGTON LIBRARY 1151 OXFORD ROAD SAN MARINO, CA 91108		PC	AN EVENING AMONG THE ROSES	1,000
IMMIGRATION EQUALITY 40 EXCHANGE PLACESUITE 1300 NEW YORK, NY 10005		PC	GENERAL OPERATING SUPPORT	25,000
KCRW FOUNDATION 1900 PICO BOULEVARD SANTA MONICA, CA 90405		PC	KCRW WEEKEND IN WASHINGTON	12,176
KCRW FOUNDATION 1900 PICO BOULEVARD SANTA MONICA, CA 90405		PC	GIVING THANKS(GIVING)	2,500
LA FAMILY HOUSING - LAFH 7843 LANKERSHIM BLVD NORTH HOLLYWOOD, CA 91605		PC	LA FAMILY HOUSING AWARDS 2023	2,500
LGBT BAR ASSOCIATION OF LOS ANGELES PO BOX 480318 LOS ANGELES, CA 90048		PC	RAND SCHRADER LAW STUDENT RECEPTION	3,000
LGBTQ VICTORY INSTITUTE 1225 I STREET NWSUITE 525 WASHINGTON, DC 20005		PC	2022 LGBTQ LEADERS CONFERENCE	12,775
LGBTQ VICTORY INSTITUTE 1225 I STREET NWSUITE 525 WASHINGTON, DC 20005		PC	2023 ANNUAL DC BRUNCH GALA	15,000
LGBTQ VICTORY INSTITUTE 1225 I STREET NWSUITE 525 WASHINGTON, DC 20005		PC	DAVID BOHNETT LEADERS FELLOWSHIP	166,318
LIBERTY HILL FOUNDATION 6420 WILSHIRE BLVD SUITE 700 LOS ANGELES, CA 90048		PC	40TH ANNUAL UPTON SINCLAIR CELEBRATION	5,000
LIBERTY HILL FOUNDATION 6420 WILSHIRE BLVD SUITE 700 LOS ANGELES, CA 90048		PC	THE OUT FUND	500
LOS ANGELES COUNTY BICYCLE COALITION BIKELA 10575 VIRGINIA AVE CULVER CITY, CA 90232		PC	LA BIKE FEST 2023	5,000
LOS ANGELES COUNTY PUBLIC LIBRARY FOUNDATION 7400 E IMPERIAL HIGHWAY DOWNEY, CA 90242		PC	BOOKS UNBANNED INITIATIVE LAUNCH	2,500
LOS ANGELES JAZZ FESTIVAL FOUNDATION 3651 S LA BREA AVE SUITE 118 LOS ANGELES, CA 90016		PC	NEW ORLEANS CORRIDOR NAMING DURING THE JUNETEENTH CELEBRATION	5,000
LOS ANGELES LGBT CENTER 1625 N SCHRADER BLVD LOS ANGELES, CA 90028		PC	2023 GALA	10,000
LOS ANGELES LGBT CENTER 1625 N SCHRADER BLVD LOS ANGELES, CA 90028		PC	AIDS/LIFECYCLE 2023	1,000
LOS ANGELES LGBT CENTER 1625 N SCHRADER BLVD LOS ANGELES, CA 90028		PC	DEPARTMENT OF CHILDREN AND FAMILY SERVICES HARVEST PICNIC OCTOBER 2023	4,750
LOS ANGELES MASTER CHORALE 135 NORTH GRAND AVENUE LOS ANGELES, CA 90012		PC	IN HONOR OF HAMILTON HIGH GRADUATE, JUDGE RAND SCHRADER, IN SUPPORT OF ORATORIO PROJECT 2023	5,000
LOS ANGELES MEMORIAL COLISEUM FOUNDATION 500 W TEMPLE STREET 383 LOS ANGELES, CA 90012		PC	COLISEUM CENTENNIAL	5,000
LOS ANGELES PARKS FOUNDATION C/O GRIFFITH PARK NURSERY HOUSE2650 COMMONWEALTH AVE LOS ANGELES, CA 90027		PC	2023 ROSE AWARD	1,000
LOS ANGELES PARKS FOUNDATION C/O GRIFFITH PARK NURSERY HOUSE2650 COMMONWEALTH AVE LOS ANGELES, CA 90027		PC	FRANKLIN CANYON ORANGE GOVE	25,000
LOS ANGELES PHILHARMONIC 151 SOUTH GRAND AVENUE LOS ANGELES, CA 90012		PC	ANNUAL FUND	50,000
LOS ANGELES PHILHARMONIC 151 SOUTH GRAND AVENUE LOS ANGELES, CA 90012		PC	DAVID C. BOHNETT CHIEF EXECUTIVE OFFICER CHAIR FUND AND DAVID C. BOHNETT CHIEF EXECUTIVE OFFICER'S DISCOVER AND INNOVATION FUND	1,000,000
MAYOR'S FUND TO ADVANCE NEW YORK CITY 1 CENTRE STREET SUITE 2358 NEW YORK, NY 10007		PC	LGBTQ PRIDE RECEPTION 2023	5,000
MOVEMENT ADVANCEMENT PROJECT INC 1905 15TH STREET 1097 BOULDER, CO 803061097		PC	GENERAL OPERATING SUPPORT	50,000
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVE NW WASHINGTON, DC 20005		PC	CREATING CHANGE CONFERENCE	5,500
NYC LGBT CENTER 208 WEST 13TH STREET NEW YORK, NY 10011		PC	BENEFIT FOR THE LGBT COMMUNITY CENTER	550
NYC LGBT CENTER 208 WEST 13TH STREET NEW YORK, NY 10011		PC	CENTER DINNER 2023	5,000
NYC LGBT CENTER 208 WEST 13TH STREET NEW YORK, NY 10011		PC	CYCLE FOR THE CAUSE 2023	1,000
NYU WAGNER 25 WEST 4TH STREET 3RD FLOORUNIVERSITY DEVELOPMENT ALUMNI RELATIONS NEW YORK, NY 10012		PC	USCM SUMMER FELLOW	10,500
NYU WAGNER 25 WEST 4TH STREET 3RD FLOORUNIVERSITY DEVELOPMENT ALUMNI RELATIONS NEW YORK, NY 10012		PC	DAVID BOHNETT PUBLIC SERVICE FELLOWSHIP	220,735
OPEN BOOKS GENDERATION 4208 OVERLAND AVE CULVER CITY, CA 90230		PC	GENERAL OPERATING SUPPORT	2,500
OUTFEST 5482 WILSHIRE BLVD 1537 LOS ANGELES, CA 90036		PC	2023 OUTFEST LA FILM FESTIVAL	286
OUTFEST 5482 WILSHIRE BLVD 1537 LOS ANGELES, CA 90036		PC	LEGACY AWARDS 2023	1,000
OUTREACH INC 2701 INTERNATIONAL LANE SUITE 101 MADISON, WI 53704		PC	50TH ANNIVERSARY AWARDS	500
PARENTS FAMILIES AND FRIENDS OF LESBIANS AND GAYS (PFLAG) 1625 K STREET NW SUITE 700 WASHINGTON, DC 20006		PC	GENERAL OPERATING SUPPORT	25,000
PLASTICFREERESTAURANTSORG 1988 EL ARBOLITA DRIVE GLENDALE, CA 91208		PC	GENERAL SUPPORT	1,000
POMONA PRIDE CENTER INC 386 S THOMAS STREET POMONA, CA 91766		PC	3RD ANNUAL GAYLA 2023	500
PRESIDENT AND FELLOWS OF HARVARD COLLEGE OFFICE OF THE RECORDING SECRETARYHARVARD UNIVERSITY 124 MT AUBURN STREET CAMBRIDGE, MA 02138		PC	LGBTQ+ ADVOCACY SUMMIT	1,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE OFFICE OF THE RECORDING SECRETARYHARVARD UNIVERSITY 124 MT AUBURN STREET CAMBRIDGE, MA 02138		PC	LGBTQ+ PROJECT SUPPORT	2,000
PRIDE AND PROMOTE OF LOS ANGELES INC 1941 W 85TH STREET LOS ANGELES, CA 90047		PC	LOS ANGELES BLACK PRIDE 2023	1,000
PROJECT UNLOADED FISCALLY SPONSORED BY NEW VENTURE FUND 1828 L STREET NW SUITE 300-A WASHINGTON, DC 20036		PC	GENERAL OPERATING SUPPORT	25,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT RIVERSIDE LGBT RESOURCE CENTER245 COSTO HALL UCR RIVERSIDE, CA 92521		PC	DAVID BOHNETT CYBERCENTER REFRESH	16,045
REGENTS OF THE UNIVERSITY OF CALIFORNIA 3250 PUBLIC AFFAIRS BUILDING LOS ANGELES, CA 90095		PC	UCLA LUSKIN SUMMIT 2023	10,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA 3250 PUBLIC AFFAIRS BUILDING LOS ANGELES, CA 90095		PC	DAVID BOHNETT FELLOWSHIPS: LOS ANGELES CITY MAYOR'S FELLOWSHIP PROGRAM AT THE UCLA LUSKIN SCHOOL OF PUBLIC AFFAIRS	158,434
REGENTS OF THE UNIVERSITY OF CALIFORNIA 3250 PUBLIC AFFAIRS BUILDING LOS ANGELES, CA 90095		PC	STICK IT IN LA INITIATIVE AT THE UCLA HUB FOR HEALTH INTERVENTION, POLICY, AND PRACTICE	10,000
REGENTS OF THE UNIVERSITY OF MICHIGAN 530 SOUTH STATE STREET ANN ARBOR, MI 48109		PC	DAVID BOHNETT CYBERCENTER REFRESH	5,502
REGENTS OF THE UNIVERSITY OF MICHIGAN 530 SOUTH STATE STREET ANN ARBOR, MI 48109		PC	TRANS BELONGING FUND	1,000
REGENTS OF THE UNIVERSITY OF MICHIGAN WEILL HALL 735 SOUTH STATE STREET ANN ARBOR, MI 48109		PC	DAVID BOHNETT FOUNDATION LEADERSHIP AND PUBLIC SERVICE FELLOWSHIPS	235,030
SAN FRANCISCO LESBIAN GAY BISEXUAL TRANSGENDER COMMUNITY CENTER 1800 MARKET STREET SAN FRANCISCO, CA 94102		PC	SOIREE 2023	1,000
SANDY HOOK PROMISE FOUNDATION 13 CHURCH HILL ROAD NEWTOWN, CT 06470		PC	GENERAL OPERATING SUPPORT	25,000
SKYLIGHT THEATRE COMPANY 1816 1/2 N VERMONT AVE LOS ANGELES, CA 90027		PC	BUILDING ON OUR LEGACY CELEBRATION	1,000
SOARING SPIRITS INTERNATIONAL 2828 COCHRAN ST 194 SUN VALLEY, CA 93065		PC	15TH ANNIVERSARY GALA AT THE CENTER FOR THE	1,000
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET SUITE 230 LOS ANGELES, CA 90012		PC	2023 ANNUAL CONFERENCE	2,500
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET SUITE 230 LOS ANGELES, CA 90012		PC	CSP: CENTER FOR STRATEGIC PARTNERSHIPS	25,000
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET SUITE 230 LOS ANGELES, CA 90012		PC	2024 MEMBERSHIP	5,500
SOUTHERN CALIFORNIA STREETS INITIATIVE 11539 NATIONAL BLVD LOS ANGELES, CA 90064		PC	15TH BIRTHDAY ANNIVERSARY	250
SOWA GOAT SANCTUARY 184 OLD LITTLETON ROAD HARVARD, MA 01451		PC	GENERAL OPERATING SUPPORT	1,000
STABLE 336 RANDOLPH PL NE WASHINGTON, DC 20002		PC	GENERAL OPERATING SUPPORT	1,000
STORYCORPS 80 HANSON PLACE 2ND FLOOR BROOKLYN, NY 11217		PC	GENERAL OPERATING SUPPORT	25,000
TACONIC PLATEAU FOUNDATION INC 2696 CLOVER STREET PITTSFORD, NY 14534		PC	GENERAL OPERATING SUPPORT	1,000
THE CENTER LONG BEACH 2017 E 4TH STREET LONG BEACH, CA 90814		PC	DAVID BOHNETT CYBERCENTER REFRESH	15,705
THE CENTER LONG BEACH 2017 E 4TH STREET LONG BEACH, CA 90814		PC	BLACK AND WHITE BALL 2023	650
THE CENTER LONG BEACH 2017 E 4TH STREET LONG BEACH, CA 90814		PC	THE DAVID BOHNETT CYBERCENTER	600
THE CENTER PALM SPRINGS 1301 N PALM CANYON DRIVE 3RD FLOOR PALM SPRINGS, CA 92262		PC	CENTER STAGE 2023	2,500
THE PROMISES FOUNDATION 3551 TROUSDALE PARKWAY SUITE 160 LOS ANGELES, CA 90089		PC	GENERAL SUPPORT / USC BOHNETT COLLEGE MATCH	7,500
THE REALM COMPANY FRACTURED ATLAS 248 W 35TH ST NEW YORK, NY 10001		PC	GENERAL OPERATING SUPPORT	1,250
THE TRANSLATIN COALITION 3055 WILSHIRE BLVD STE 350 LOS ANGELES, CA 90010		PC	GENERAL OPERATING SUPPORT	2,500
TRANSGENDER LEGAL DEFENSE & EDUCATION FUND INC (TLDEF) 20 WEST 20TH STREETSUITE 705 NEW YORK, NY 10011		PC	PRO BONO RECOGNITION DINNER	1,000
TRUDGING BUDDIES INC 1035 N GARDNER STREET LOS ANGELES, CA 90046		PC	GENERAL OPERATING SUPPORT	2,500
UCLA FOUNDATION UC REGENTS 7367 BUNCHE HALLLOS ANGELES CA 90095 LOS ANGELES, CA 900951531		PC	Q-GRAD 2023 LOS ANGELES QUEER STUDIES CONFERENCE	10,000
UCLA FOUNDATION 220 WESTWOOD PLAZA SUITE B36 LOS ANGELES, CA 900951579		PC	2023 LAVENDER GRADUATION	1,000
UCLA FOUNDATION PO BOX 480128 LOS ANGELES, CA 90048		PC	ADDRESSING GUN VIOLENCE	2,500
UCLA SCHOOL OF LAW UCLA FOUNDATION 385 CHARLES E YOUNG DRIVE LOS ANGELES, CA 90095		PC	RAND SCHRADER SOCIAL JUSTICE FUND	80,000
UNIVERSITY OF DELAWARE BIDEN HALL BIDEN INSTITUTE 83 EAST MAIN STREET 3RD FLOOR NEWARK, DE 19716		PC	DAVID BOHNETT CONFERENCE ROOM IN BIDEN HALL	200,000
UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY ADVANCEMENT OFFICE OF GIFT PLANNING1150 S OLIVE STREET 25 LOS ANGELES, CA 90015		PC	DAVID C. BOHNETT RESIDENTIAL COLLEGE IN THE USC VILLAGE	1,000,000
URVASHI VAID MEMORIAL SCHOLARSHIP FUND TIDES CENTER THE VAID GROUPCHURCH STREET STATION PO BOX 2005 NEW YORK, NY 100082005		PC	URVASHI VAID MEMORIAL SCHOLARSHIP FUND	5,000
US HELPING US PEOPLE INTO LIVING INC 3636 GEORGIA AVE NW WASHINGTON, DC 20010		PC	DC BLACK PRIDE	500
USC DANA AND DAVID DORNSIFE COLLEGE OF LETTERS ARTS AND SCIENCES UNIVERSITY OF SOUTHERN CALIFORNIA ER HALL OF HUMANITIES 420 LOS ANGELES, CA 900890354		PC	DAVID BOHNETT FELLOW AT THE CENTER FOR THE POLITICAL FUTURE AT USC DORNSIFE	50,000
VENICE FAMILY CLINIC 604 ROSE AVENUE VENICE, CA 90291		PC	2023 VENICE ART WALK	10,000
VIET RAINBOW OF ORANGE COUNTY 12832 GARDEN GROVEBLVD STE E GARDEN GROVE, CA 92643		PC	BNG: ILLUMINATING QUEERNESS	350
WALLIS ANNENBERG CENTER FOR THE PERFORMING ARTS 9390 N SANTA MONICA BLVD BEVERLY HILLS, CA 90210		PC	GENERAL OPERATING SUPPORT	25,000
WOMEN AGAINST GUN VIOLENCE 10401 VENICE BLVD SUITE 723 LOS ANGELES, CA 90034		PC	30TH ANNIVERSARY LEADERSHIP AWARDS	2,000
WOMEN'S GUILD CEDARS-SINAI MEDICAL CENTER C/O GRANT ASSOCIATES 5757 WILSHIRE BLVD STE 325 LOS ANGELES, CA 90036		PC	2023 SPRING LUNCHEON	500
Total				3,947,111
b <i>Approved for future payment</i>				
Total				3b

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	1,926		
4 Dividends and interest from securities			14	184,547		
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	195,994		
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0		382,467		0
13 Total. Add line 12, columns (b), (d), and (e).			13			382,467

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2024-10-11
Signature of officer or trustee	Date

2024-10-11

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	STANLEY F SHIMOHARA CPA		2024-10-11		P00198926
	Firm's name ☐ KALLMANLOGAN & COMPANY LLP				Firm's EIN ☐ 95-461062
	Firm's address ☐ 125 S BARRINGTON PLACE LOS ANGELES, CA 90049				Phone no. (310) 909-1900

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION
EIN: 95-4735846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	35,874	0		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
RESTORED DESK	2007-04-30	2,245	2,245	SL	5.000000000000	0	0		
2 GUEST CHAIRS	2007-10-31	1,049	1,049	SL	5.000000000000	0	0		
TOYOTA PRIUS	2014-02-24	34,341	34,341	SL	5.000000000000	0	0		
2 MACBOOK AIR COMPUTERS	2015-02-28	2,620	2,620	SL	5.000000000000	0	0		
APPLE COMPUTER WITH KEYBOARD AND MOUSE	2016-02-29	1,288	1,288	SL	5.000000000000	0	0		
APPLE COMPUTER WITH KEYBOARD AND MOUSE	2020-05-31	3,353	1,733	SL	5.000000000000	671	0		
14-INCH MACBOOK PRO WITH KEYBOARD AND MOUSE	2023-09-28	2,490		SL	5.000000000000	125	0		
14-INCH MACBOOK PRO WITH KEYBOARD AND MOUSE	2023-09-28	2,382		SL	5.000000000000	119	0		

TY 2023 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIXED INCOME	3,742,828	3,742,828

TY 2023 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS - DOMESTIC AND FOREIGN EQUITIES	1,400,543	1,400,543

TY 2023 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
TOYOTA PRIUS	34,341	34,341	0	
APPLE COMPUTER WITH KEYBOARD AND MOUSE	3,353	2,404	949	
14-INCH MACBOOK PRO WITH KEYBOARD AND MOUSE	2,490	125	2,365	
14-INCH MACBOOK PRO WITH KEYBOARD AND MOUSE	2,382	119	2,263	

TY 2023 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST	23,432	20,516	20,516

TY 2023 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Description	Amount
ACCRUED CG DIV FOR TAX	180

TY 2023 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EDUCATION AND TRAINING	4,370	0		4,370
INSURANCE	3,346	0		2,861
MEALS AND ENTERTAINMENT	10,950	0		10,950
MISCELLANEOUS EXPENSES	500	0		0
OFFICE EXPENSES	37,907	0		22,991
MARKETING AND PUBLIC RELATIONS	4,874	0		4,874

TY 2023 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Description	Amount
UNREALIZED GAIN - SECURITIES	411,555

TY 2023 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILITY	246	5,966
EXCISE TAX PAYABLE	2,143	1,143

TY 2023 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FINANCIAL CONSULTING FEES - NOT INVESTMENT RELATED	33,510	0		0
INVESTMENT MANAGEMENT FEES	26,909	26,909		0

TY 2023 IRS 990 e-File Render

Name: DAVID BOHNETT FOUNDATION

EIN: 95-4735846

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	1,211	1,211		0
FEDERAL EXCISE TAX	10,720	0		0
CHARITABLE REGISTRATION RENEWAL FEE	75	0		0