

990

Return of Organization Exempt From Income Tax

OMB No. 1545-

0047 2023

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

A For the 2023 calendar year, or tax year beginning 01-01-2023, and ending 12-31-2023

- B Check if applicable: Address change, Name change, Initial return, Final return/terminated, Amended return, Application pending

C Name of organization: PHYSICIANS FOR SOCIAL RESPONSIBILITY. Doing business as. Number and street (or P.O. box if mail is not delivered to street address) Room/suite: 617 SOUTH OLIVE STREET 1100. City or town, state or province, country, and ZIP or foreign postal code: LOS ANGELES, CA 90014

D Employer identification number: 95-3956136. E Telephone number: (213) 689-9170. G Gross receipts \$ 3,757,170

F Name and address of principal officer: ROBERT DODGE MD, 617 SOUTH OLIVE STREET 1100, LOS ANGELES, CA 90014

H(a) Is this a group return for subordinates? No. H(b) Are all subordinates included? No. H(c) Group exemption number

I Tax-exempt status: 501(c)(3)

J Website: WWW.PSR-LA.ORG

K Form of organization: Corporation

L Year of formation: 1981. M State of legal domicile: CA

Part I Summary

Table with 3 columns: Description, Prior Year, Current Year. Rows include: 1. Mission statement, 2-7. Activities & Governance, 8-12. Revenue, 13-19. Expenses, 20-22. Net Assets or Fund Balances.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer ROBERT DODGE MD CO-PRESIDENT, Date 2024-10-11. Paid Preparer Use Only: Print/Type preparer's name, Preparer's signature, Date, Firm's name, Firm's EIN, Firm's address.

May the IRS discuss this return with the preparer shown above? See Instructions. Yes No

**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III

**1** Briefly describe the organization's mission:

PSR-LA IS A PHYSICIAN AND HEALTH ADVOCATE MEMBERSHIP ORGANIZATION WORKING TO PROTECT PUBLIC HEALTH FROM NUCLEAR THREATS AND ENVIRONMENTAL TOXINS.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 3,126,180 including grants of \$ 800,475 ) (Revenue \$ 49,105 )  
SEE SCHEDULE O

**4b** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4c** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4d** Other program services (Describe in Schedule O.)  
(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses 3,126,180

Part IV Checklist of Required Schedules

Table with 3 columns: Question number, Question text, Yes, No. Rows include questions 1 through 21 regarding organizational requirements and reporting.

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question ID, Question Text, and Yes/No columns. Rows include questions 22 through 38 regarding tax-exempt bond issues, excess benefit transactions, and related party transactions.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with 3 columns: Question ID, Question Text, and Yes/No columns. Rows include questions 1a, 1b, and 1c regarding Form 1096, Forms W-2G, and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Main form area containing questions 2a through 17, including sub-questions and input fields for 'Yes', 'No', and numerical values.

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI



Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members... 1b Enter the number of voting members included... 2 Did any officer, director, trustee, or key employee have a family relationship... 3 Did the organization delegate control over management duties... 4 Did the organization make any significant changes to its governing documents... 5 Did the organization become aware during the year of a significant diversion of the organization's assets... 6 Did the organization have members or stockholders... 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a The governing body? 8b Each committee with authority to act on behalf of the governing body? 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates? 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11b Describe on Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done 13 Did the organization have a written whistleblower policy? 14 Did the organization have a written document retention and destruction policy? 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a The organization's CEO, Executive Director, or top management official 15b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

Table with 2 columns: Question, Answer. Rows include: 17 List the states with which a copy of this Form 990 is required to be filed C A 18 Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website Upon request Other (explain in Schedule O) 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records: THE ORGANIZATION 617 SOUTH OLIVE STREET 1100 LOS ANGELES, CA 90014 (213) 689-9170

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former			
(1) ROBERT F DODGE MD CO-PRESIDENT	1.00	X		X				0	0	0
(2) MARY MILNER HAFFNER DIRECTOR	1.00	X						0	0	0
(3) JIMMY HARA MD DIRECTOR	1.00	X						0	0	0
(4) YAZEED IBRAHIM CO-PRESIDENT	1.00	X		X				0	0	0
(5) HECTOR LLENDERROZOS MD TREASURER	1.00	X		X				0	0	0
(6) JOSE QUIROGA MD TREASURER EMERITUS	1.00	X						0	0	0
(7) JOSE RAMOS MD DIRECTOR	1.00	X						0	0	0
(8) NICOLE D VICK MPH DIRECTOR	1.00	X						0	0	0
(9) MARGARET WACKER MD DIRECTOR	1.00	X						0	0	0
(10) MARAL HASSANSHAHI DIRECTOR	1.00	X						0	0	0
(11) MARTHA D ARGUELLO EXECUTIVE DIRECTOR	40.00			X				143,259	0	28,509
(12) DENISE DUFFIELD ASSOCIATE DIRECTOR	40.00			X				126,235	0	54,827



Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

Table with 5 columns: (A) Total revenue, (B) Related or exempt function revenue, (C) Unrelated business revenue, (D) Revenue excluded from tax under sections 512 - 514. Rows include Contributions, Gifts, Grants, and Other Similar Amounts, and Federated campaigns, Membership dues, Fundraising events, etc.

Table for Program Service Revenue with columns for Business Code, (A) Total revenue, (B) Related or exempt function revenue, (C) Unrelated business revenue, (D) Revenue excluded from tax under sections 512 - 514. Rows include OTHER PROGRAM REVENUE, All other program service revenue, and Total.

Table for Other Revenue with columns for (A) Total revenue, (B) Related or exempt function revenue, (C) Unrelated business revenue, (D) Revenue excluded from tax under sections 512 - 514. Rows include Investment income, Income from investment of tax-exempt bond proceeds, Royalties, Gross rents, Net rental income, Gross amount from sales of assets, Net gain or (loss), Gross income from fundraising events, Net income or (loss) from fundraising events, Gross income from gaming activities, Net income or (loss) from gaming activities, Gross sales of inventory, Net income or (loss) from sales of inventory.

Table for Other Revenue Misc Amt with columns for Business Code, (A) Total revenue, (B) Related or exempt function revenue, (C) Unrelated business revenue, (D) Revenue excluded from tax under sections 512 - 514. Rows include All other revenue, Total, and Total revenue.

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	800,475	800,475		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
<b>4</b> Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	352,830	276,649	44,336	31,845
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
<b>7</b> Other salaries and wages	1,310,069	938,957	256,984	114,128
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
<b>9</b> Other employee benefits	158,968	112,080	33,448	13,440
<b>10</b> Payroll taxes	125,098	91,165	22,987	10,946
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management				
<b>b</b> Legal	23,984		23,984	
<b>c</b> Accounting	18,197		18,197	
<b>d</b> Lobbying				
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees				
<b>g</b> Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	671,044	657,465	11,996	1,583
<b>12</b> Advertising and promotion				
<b>13</b> Office expenses	61,311	44,995	12,426	3,890
<b>14</b> Information technology				
<b>15</b> Royalties				
<b>16</b> Occupancy	59,040	43,025	10,849	5,166
<b>17</b> Travel				
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials				
<b>19</b> Conferences, conventions, and meetings	87,838	64,012	16,140	7,686
<b>20</b> Interest				
<b>21</b> Payments to affiliates				
<b>22</b> Depreciation, depletion, and amortization	7,719		7,719	
<b>23</b> Insurance	10,285	7,495	1,890	900
<b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> OTHER PROGRAM EXPENSES	81,149	81,149		
<b>b</b> EQUIPMENT RENTAL	10,251	8,713	1,025	513
<b>c</b> TAXES, LICENSES, AND FE	3,733		3,733	
<b>d</b> RECRUITING	2,775		2,775	
<b>e</b> All other expenses	1,729			1,729
<b>25</b> Total functional expenses. Add lines 1 through 24e	3,786,495	3,126,180	468,489	191,826
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part IX

		(A)		(B)
		Beginning of year		End of year
<b>Assets</b>	<b>1</b> Cash-non-interest-bearing . . . . .	2,301,808	<b>1</b>	3,506,660
	<b>2</b> Savings and temporary cash investments	600,299	<b>2</b>	402
	<b>3</b> Pledges and grants receivable, net . . . . .	1,244,161	<b>3</b>	587,612
	<b>4</b> Accounts receivable, net . . . . .		<b>4</b>	
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		<b>6</b>	
	<b>7</b> Notes and loans receivable, net . . . . .		<b>7</b>	
	<b>8</b> Inventories for sale or use . . . . .		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges . . . . .	50,026	<b>9</b>	58,144
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	<b>10a</b> 53,478		
	<b>b</b> Less: accumulated depreciation	<b>10b</b> 38,099	11,138	<b>10c</b> 15,379
	<b>11</b> Investments—publicly traded securities . . . . .		<b>11</b>	
	<b>12</b> Investments—other securities. See Part IV, line 11 . . . . .		<b>12</b>	
	<b>13</b> Investments—program-related. See Part IV, line 11 . . . . .		<b>13</b>	
	<b>14</b> Intangible assets . . . . .		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11	10,998	<b>15</b>	10,998
<b>16 Total assets:</b> Add lines 1 through 15 (must equal line 33) . . . . .	4,218,430	<b>16</b>	4,179,195	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	254,994	<b>17</b>	245,084
	<b>18</b> Grants payable . . . . .		<b>18</b>	
	<b>19</b> Deferred revenue . . . . .		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities . . . . .		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D		<b>21</b>	
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		<b>25</b>	
	<b>26 Total liabilities.</b> Add lines 17 through 25 . . . . .	254,994	<b>26</b>	245,084
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions . . . . .	1,014,840	<b>27</b>	1,451,398
	<b>28</b> Net assets with donor restrictions	2,948,596	<b>28</b>	2,482,713
	<b>Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds . . . . .		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building or equipment fund . . . . .		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds		<b>31</b>	
	<b>32</b> Total net assets or fund balances	3,963,436	<b>32</b>	3,934,111
<b>33</b> Total liabilities and net assets/fund balances	4,218,430	<b>33</b>	4,179,195	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	3,757,170
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	3,786,495
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	-29,325
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	<b>4</b>	3,963,436
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	0
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (A))	<b>10</b>	3,934,111

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
<b>1</b>	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
<b>2a</b>	Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		No
<b>b</b>	Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	Yes	
<b>c</b>	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
<b>3a</b>	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		No
<b>b</b>	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

**Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

**Form 990, Special Condition Description:**

**Special Condition Description**

**Public Charity Status and Public Support**

**Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.**

▶ **Attach to Form 990 or Form 990-EZ.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

**Name of the organization**  
PHYSICIANS FOR SOCIAL RESPONSIBILITY

**Employer identification number**  
95-3956136

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2  A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:

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- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9  An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations . . . . . \_\_\_\_\_
  - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .	2,018,653	1,767,937	2,996,941	4,144,007	3,642,341	14,569,879
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge..						
<b>4 Total.</b> Add lines 1 through 3	2,018,653	1,767,937	2,996,941	4,144,007	3,642,341	14,569,879
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . .						4,797,069
<b>6 Public support.</b> Subtract line 5 from line 4.						9,772,810

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
<b>7</b> Amounts from line 4. . . . .	2,018,653	1,767,937	2,996,941	4,144,007	3,642,341	14,569,879
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .	64	65	60	712	65,724	66,625
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on. . . . .						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . .						
<b>11 Total support.</b> Add lines 7 through 10						14,636,504
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					<b>12</b>	155,212
<b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . .						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2023 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	66.770 %
<b>15</b> Public support percentage for 2022 Schedule A, Part II, line 14 . . . . .	<b>15</b>	61.540 %
<b>16a 33 1/3% support test—2023.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .	<input checked="" type="checkbox"/>	
<b>b 33 1/3% support test—2022.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>17a 10%-facts-and-circumstances test—2023.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>b 10%-facts-and-circumstances test—2022.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .	<input type="checkbox"/>	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2019, (b) 2020, (c) 2021, (d) 2022, (e) 2023, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions, merchandise sold or services performed; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 8 Public support.

Section B. Total Support

Table with 7 columns: (a) 2019, (b) 2020, (c) 2021, (d) 2022, (e) 2023, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources; 10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included on line 10b; 12 Other income; 13 Total support; 14 First 5 years.

Section C. Computation of Public Support Percentage

Table with 2 columns: Description, Percentage. Row 15: Public support percentage for 2023 (line 8, column (f) divided by line 13, column (f)). Row 16: Public support percentage from 2022 Schedule A, Part III, line 15.

Section D. Computation of Investment Income Percentage

Table with 2 columns: Description, Percentage. Row 17: Investment income percentage for 2023 (line 10c, column (f) divided by line 13, column (f)). Row 18: Investment income percentage from 2022 Schedule A, Part III, line 17.

- 19a 33 1/3% support tests-2023. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here.
b 33 1/3% support tests-2022. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here.
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions.

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

		Yes	No
<b>1</b>	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
<b>2</b>	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
<b>3a</b>	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.		
<b>b</b>	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.		
<b>c</b>	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.		
<b>4a</b>	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.		
<b>b</b>	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
<b>c</b>	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
<b>5a</b>	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
<b>b</b>	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c</b>	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b>	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .		
<b>7</b>	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).		
<b>8</b>	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).		
<b>9a</b>	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .		
<b>b</b>	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .		
<b>c</b>	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .		
<b>10a</b>	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		
<b>b</b>	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).		

**Part IV Supporting Organizations** (continued)

		Yes	No
<b>11</b>	Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b>	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
<b>b</b>	A family member of a person described on 11a above?		
<b>c</b>	A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to 11a, 11b, or 11c, provide detail in Part VI.</i>		

**Section B. Type I Supporting Organizations**

		Yes	No
<b>1</b>	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b>	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

**Section C. Type II Supporting Organizations**

		Yes	No
<b>1</b>	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

**Section D. All Type III Supporting Organizations**

		Yes	No
<b>1</b>	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b>	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b>	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

**Section E. Type III Functionally-Integrated Supporting Organizations**

<b>1</b>	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year ( <b>see instructions</b> ):		
<b>a</b>	<input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.		
<b>b</b>	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.		
<b>c</b>	<input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see instructions)		
<b>2</b>	Activities Test. <b>Answer lines 2a and 2b below.</b>		
<b>a</b>	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
<b>b</b>	Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
<b>3</b>	Parent of Supported Organizations. <b>Answer lines 3a and 3b below.</b>		
<b>a</b>	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No", provide details in Part VI.</i>		
<b>b</b>	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI. the role played by the organization in this regard.</i>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1**  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

**Section A - Adjusted Net Income**

(A) Prior Year

(B) Current Year  
(optional)

- |   |          |  |  |
|---|----------|--|--|
| <b>1</b> Net short-term capital gain  | <b>1</b> |  |  |
| <b>2</b> Recoveries of prior-year distributions   | <b>2</b> |  |  |
| <b>3</b> Other gross income (see instructions)  | <b>3</b> |  |  |
| <b>4</b> Add lines 1 through 3  | <b>4</b> |  |  |
| <b>5</b> Depreciation and depletion   | <b>5</b> |  |  |
| <b>6</b> Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | <b>6</b> |  |  |
| <b>7</b> Other expenses (see instructions)  | <b>7</b> |  |  |
| <b>8 Adjusted Net Income</b> (subtract lines 5, 6 and 7 from line 4)  | <b>8</b> |  |  |

**Section B - Minimum Asset Amount**

(A) Prior Year

(B) Current Year  
(optional)

- |  |           |  |  |
|--|-----------|--|--|
| <b>1</b> Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | <b>1</b>  |  |  |
| <b>a</b> Average monthly value of securities   | <b>1a</b> |  |  |
| <b>b</b> Average monthly cash balances   | <b>1b</b> |  |  |
| <b>c</b> Fair market value of other non-exempt-use assets  | <b>1c</b> |  |  |
| <b>d Total</b> (add lines 1a, 1b, and 1c)  | <b>1d</b> |  |  |
| <b>e Discount</b> claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):   |           |  |  |
| <b>2</b> Acquisition indebtedness applicable to non-exempt use assets  | <b>2</b>  |  |  |
| <b>3</b> Subtract line 2 from line 1d  | <b>3</b>  |  |  |
| <b>4</b> Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).                                  | <b>4</b>  |  |  |
| <b>5</b> Net value of non-exempt-use assets (subtract line 4 from line 3)  | <b>5</b>  |  |  |
| <b>6</b> Multiply line 5 by 0.035  | <b>6</b>  |  |  |
| <b>7</b> Recoveries of prior-year distributions  | <b>7</b>  |  |  |
| <b>8 Minimum Asset Amount</b> (add line 7 to line 6)   | <b>8</b>  |  |  |

**Section C - Distributable Amount**

Current Year

- |  |          |  |
|--|----------|--|
| <b>1</b> Adjusted net income for prior year (from Section A, line 8, Column A)   | <b>1</b> |  |
| <b>2</b> Enter 85% of line 1   | <b>2</b> |  |
| <b>3</b> Minimum asset amount for prior year (from Section B, line 8, Column A)  | <b>3</b> |  |
| <b>4</b> Enter greater of line 2 or line 3   | <b>4</b> |  |
| <b>5</b> Income tax imposed in prior year  | <b>5</b> |  |
| <b>6 Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | <b>6</b> |  |

- 7**  Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

(continued)

Section D - Distributions		Current Year
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	<b>1</b>	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	<b>2</b>	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	<b>3</b>	
<b>4</b> Amounts paid to acquire exempt-use assets	<b>4</b>	
<b>5</b> Qualified set-aside amounts (prior IRS approval required - provide details in <b>Part VI</b> )	<b>5</b>	
<b>6</b> Other distributions (describe in <b>Part VI</b> ). See instructions	<b>6</b>	
<b>7 Total annual distributions.</b> Add lines 1 through 6.	<b>7</b>	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions	<b>8</b>	
<b>9</b> Distributable amount for 2023 from Section C, line 6	<b>9</b>	
<b>10</b> Line 8 amount divided by Line 9 amount	<b>10</b>	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
<b>1</b> Distributable amount for 2023 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2023 (reasonable cause required-- explain in <b>Part VI</b> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2023:			
<b>a</b> From 2018. . . . .			
<b>b</b> From 2019. . . . .			
<b>c</b> From 2020. . . . .			
<b>d</b> From 2021. . . . .			
<b>e</b> From 2022. . . . .			
<b>f Total</b> of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2023 distributable amount			
<b>i</b> Carryover from 2018 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
<b>4</b> Distributions for 2023 from Section D, line 7:			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2023 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from line 4.			
<b>5</b> Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>6</b> Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>7 Excess distributions carryover to 2024.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2019. . . . .			
<b>b</b> Excess from 2020. . . . .			
<b>c</b> Excess from 2021. . . . .			
<b>d</b> Excess from 2022. . . . .			
<b>e</b> Excess from 2023. . . . .			

**Part VI Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

### Facts And Circumstances Test

Return Reference	Explanation

## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

**Schedule B**

**Schedule of Contributors**

OMB No. 1545-0047

(Form 990)  
Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

**2023**

Name of the organization PHYSICIANS FOR SOCIAL RESPONSIBILITY	<b>Employer identification number</b> 95-3956136
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**Organization type** (check one):

**Filers of:**

**Section:**

- Form 990 or 990-EZ
  - 501(c)( ) (enter number) organization
  - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
  - 527 political organization
- Form 990-PF
  - 501(c)(3) exempt private foundation
  - 4947(a)(1) nonexempt charitable trust treated as a private foundation
  - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
 PHYSICIANS FOR SOCIAL RESPONSIBILITY

**Employer identification number**  
 95-3956136

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED		\$ RESTRICTED	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization  
 PHYSICIANS FOR SOCIAL RESPONSIBILITY

Employer identification number  
 95-3956136

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization PHYSICIANS FOR SOCIAL RESPONSIBILITY	Employer identification number 95-3956136
--	--

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed.

<b>(a)</b> No. from Part I	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
<b>(a)</b> No. from Part I	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
<b>(a)</b> No. from Part I	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
<b>(a)</b> No. from Part I	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	<b>(e) Transfer of gift</b>		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	

## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

**Political Campaign and Lobbying Activities**  
**For Organizations Exempt From Income Tax Under section 501(c) and section 527**  
  
▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**  
▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

**If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization PHYSICIANS FOR SOCIAL RESPONSIBILITY	<b>Employer identification number</b>  95-3956136
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**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

<b>1</b>	Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."		
<b>2</b>	Political campaign activity expenditures. See instructions .....	▶	\$ _____
<b>3</b>	Volunteer hours for political campaign activities. See instructions .....		_____

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

<b>1</b>	Enter the amount of any excise tax incurred by the organization under section 4955 .....		\$ _____
<b>2</b>	Enter the amount of any excise tax incurred by organization managers under section 4955 .....		\$ _____
<b>3</b>	If the organization incurred a section 4955 tax, did it file Form 4720 for this year? .....		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>4a</b>	Was a correction made? .....		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>b</b>	If "Yes," describe in Part IV.		

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

<b>1</b>	Enter the amount directly expended by the filing organization for section 527 exempt function activities .....		\$ _____
<b>2</b>	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities .....	▶	\$ _____
<b>3</b>	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b.....		\$ _____
<b>4</b>	Did the filing organization file <b>Form 1120-POL</b> for this year? .....		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>5</b>	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.		

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
<b>1</b>				
<b>2</b>				
<b>3</b>				
<b>4</b>				
<b>5</b>				
<b>6</b>				

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

- A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check  if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals												
<b>1a</b> Total lobbying expenditures to influence public opinion (grass roots lobbying) .....														
<b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying) .....	35,061													
<b>c</b> Total lobbying expenditures (add lines 1a and 1b) .....	35,061													
<b>d</b> Other exempt purpose expenditures .....	3,091,119													
<b>e</b> Total exempt purpose expenditures (add lines 1c and 1d) .....	3,126,180													
<b>f</b> Lobbying nontaxable amount. Enter the amount from the following table in both columns.	306,309													
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:35%;">If the amount on line 1e, column (a) or (b) is:</th> <th style="width:65%;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:													
Not over \$500,000	20% of the amount on line 1e.													
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.													
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.													
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.													
Over \$17,000,000	\$1,000,000.													
<b>g</b> Grassroots nontaxable amount (enter 25% of line 1f) .....	76,577													
<b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0- .....	0													
<b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0- .....	0													
<b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? .....	<input type="checkbox"/> Yes <input type="checkbox"/> No													

**4-Year Averaging Period Under Section 501(h)**  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

**Lobbying Expenditures During 4-Year Averaging Period**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) Total
<b>2a</b> Lobbying nontaxable amount	230,206	240,255	260,748	306,309	1,037,518
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					1,556,277
<b>c</b> Total lobbying expenditures	34,141	31,228	34,836	35,061	135,266
<b>d</b> Grassroots nontaxable amount	57,552	60,064	65,187	76,577	259,380
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					389,070
<b>f</b> Grassroots lobbying expenditures					

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
<b>1</b> During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
<b>a</b> Volunteers? .....			
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? .....			
<b>c</b> Media advertisements? .....			
<b>d</b> Mailings to members, legislators, or the public? .....			
<b>e</b> Publications, or published or broadcast statements? .....			
<b>f</b> Grants to other organizations for lobbying purposes? .....			
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body? .....			
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .....			
<b>i</b> Other activities? .....			
<b>j</b> Total. Add lines 1c through 1i .....			
<b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? .....			
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912 .....			
<b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .....			
<b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? .....			

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

	Yes	No
<b>1</b> Were substantially all (90% or more) dues received nondeductible by members? .....	<b>1</b>	
<b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....	<b>2</b>	
<b>3</b> Did the organization agree to carry over lobbying and political expenditures from the prior year? .....	<b>3</b>	

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

<b>1</b> Dues, assessments and similar amounts from members .....	<b>1</b>	
<b>2</b> Section 162(e) nondeductible lobbying and political expenditures ( <b>do not include amounts of political expenses for which the section 527(f) tax was paid</b> ).		
<b>a</b> Current year .....	<b>2a</b>	
<b>b</b> Carryover from last year .....	<b>2b</b>	
<b>c</b> Total .....	<b>2c</b>	
<b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	<b>3</b>	
<b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? .....	<b>4</b>	
<b>5</b> Taxable amount of lobbying and political expenditures. See Instructions .....	<b>5</b>	

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation

**Additional Data**

**Return to Form**

**Software ID:**  
**Software Version:**

Supplemental Financial Statements

2022

Open to Public Inspection

Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

Name of the organization PHYSICIANS FOR SOCIAL RESPONSIBILITY

Employer identification number

95-3956136

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include total number at end of year, aggregate value of contributions, grants, and end of year, and two yes/no questions about donor information.

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Form for Part II Conservation Easements. Includes questions about purpose of easements, number of easements, and monitoring details. Includes a table for 'Held at the End of the Year' with rows 2a, 2b, 2c, 2d.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Form for Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Includes questions about reporting requirements and amounts for art and historical treasures.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a**  Public exhibition
  - b**  Scholarly research
  - c**  Preservation for future generations
  - d**  Loan or exchange programs
  - e**  Other .....
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .  **Yes**  **No**

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . .  **Yes**  **No**
- b** If "Yes," explain the arrangement in Part XIII and complete the following table:
- |  | Amount    |
|--|-----------|
| <b>c</b> Beginning balance . . . . .             | <b>1c</b> |
| <b>d</b> Additions during the year . . . . .     | <b>1d</b> |
| <b>e</b> Distributions during the year . . . . . | <b>1e</b> |
| <b>f</b> Ending balance . . . . .                | <b>1f</b> |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  **Yes**  **No**
- b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . .

**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
<b>1a</b> Beginning of year balance . . . . .					
<b>b</b> Contributions . . . . .					
<b>c</b> Net investment earnings, gains, and losses					
<b>d</b> Grants or scholarships . . . . .					
<b>e</b> Other expenditures for facilities and programs . . . . .					
<b>f</b> Administrative expenses . . . . .					
<b>g</b> End of year balance . . . . .					

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a** Board designated or quasi-endowment ▶ .....
  - b** Permanent endowment ▶ .....
  - c** Term endowment ▶ .....
- The percentages on lines 2a, 2b, and 2c should equal 100%.

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i)** Unrelated organizations . . . . .
- (ii)** Related organizations . . . . .

	Yes	No
<b>3a(i)</b>		
<b>3a(ii)</b>		
<b>3b</b>		

- b** If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? . . . . .
- 4** Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land . . . . .				
<b>b</b> Buildings . . . . .				
<b>c</b> Leasehold improvements				
<b>d</b> Equipment . . . . .		53,478	38,099	15,379
<b>e</b> Other . . . . .				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶				15,379

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.)		

**Part VIII Investments - Program Related.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col.(B) line 13.)		

**Part IX Other Assets.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col.(B) line 15.)	

**Part X Other Liabilities.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col.(B) line 25.)	

**2.** Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements . . . . .		<b>1</b>	3,757,170
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
<b>a</b>	Net unrealized gains (losses) on investments . . . . .	<b>2a</b>		
<b>b</b>	Donated services and use of facilities . . . . .	<b>2b</b>		
<b>c</b>	Recoveries of prior year grants . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	0
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	3,757,170
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line <b>1</b> :			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	0
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) . . . . .		<b>5</b>	3,757,170

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements . . . . .		<b>1</b>	3,786,495
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
<b>a</b>	Donated services and use of facilities . . . . .	<b>2a</b>		
<b>b</b>	Prior year adjustments . . . . .	<b>2b</b>		
<b>c</b>	Other losses . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	0
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	3,786,495
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line <b>1</b> :			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	0
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) . . . . .		<b>5</b>	3,786,495

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART X, LINE 2:	ACCOUNTING STANDARDS REQUIRE AN ORGANIZATION TO EVALUATE ITS TAX POSITIONS AND PROVIDE FOR A LIABILITY FOR ANY POSITIONS THAT WOULD NOT BE CONSIDERED 'MORE LIKELY THAN NOT' TO BE UPHOLD UNDER A TAX AUTHORITY EXAMINATION. MANAGEMENT HAS EVALUATED ITS TAX POSITIONS AND HAS CONCLUDED THAT A PROVISION FOR A TAX LIABILITY IS NOT NECESSARY AT DECEMBER 31, 2023. GENERALLY PSR-LA'S INFORMATION RETURNS REMAIN OPEN FOR EXAMINATION FOR THREE (FEDERAL) OR FOUR (STATE) YEARS FROM THE DATE OF FILING.

**Additional Data**

[Return to Form](#)

**Software ID:**  
**Software Version:**

**Grants and Other Assistance to Organizations,  
Governments and Individuals in the United States**  
Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization  
PHYSICIANS FOR SOCIAL RESPONSIBILITY

Employer identification number  
95-3956136

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) STRATEGIC CONCEPTS IN ORGANIZING AND POLICY EDUCATION 1715 W FLORENCE AVENUE LOS ANGELES, CA 90047	95-4635737	501(C)(3)	34,000	0			AIR AND CLIMATE JUSTICE
(2) ESPERANZA COMMUNITY HOUSING CORPORATION 3655 S GRAND AVE 280 LOS ANGELES, CA 90007	95-4230345	501(C)(3)	38,000	0			AIR AND CLIMATE JUSTICE
(3) COMMUNITIES FOR A BETTER ENVIRONMENT 6325 PACIFIC BOULEVARD SUITE 300 HUNTINGTON PARK, CA 90255	94-2998086	501(C)(3)	51,000	0			AIR AND CLIMATE JUSTICE
(4) BLACK WOMEN FOR WELLNESS 4340 11TH AVE LOS ANGELES, CA 90008	95-4624707	501(C)(3)	20,000	0			AIR AND CLIMATE JUSTICE
(5) CENTER ON RACE POVERTY & ENVIRONMENT 5901 CHRISTIE AVENUE SUITE 208 EMERYVILLE, CA 94608	05-0557231	501(C)(3)	90,000	0			AIR AND CLIMATE JUSTICE
(6) INSTITUTO DE EDUCACION POPULAR DEL SUR DE CALIFORNIA 1565 WEST 14TH STREET LOS ANGELES, CA 90015	95-4431992	501(C)(3)	20,000	0			AIR AND CLIMATE JUSTICE
(7) PACOIMA BEAUTIFUL 12510 VAN NUYS BLVD UNIT 302 PACOIMA, CA 91331	95-4770745	501(C)(3)	76,250	0			AIR AND CLIMATE JUSTICE
(8) SIERRA HEALTH FOUNDATIONCENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	68-0050036	501(C)(3)	51,000	0			AIR AND CLIMATE JUSTICE
(9) JUST TRANSITION ALLIANCE 2615 CAMINO DEL RIO S SAN DIEGO, CA 92108	52-2283569	501(C)(3)	26,625	0			AIR AND CLIMATE JUSTICE
(10) EAST YARD COMMUNITIES FOR ENVIRONMENTAL JUSTICE 2317 S ATLANTIC BLVD COMMERCE, CA 90040	46-5685097	501(C)(3)	31,625	0			AIR AND CLIMATE JUSTICE
(11) SOCIAL AND ENVIRONMENTAL ENTREPRENEURS 23564 CALABASAS RD STE 201 CALABASAS, CA 91302	95-4116679	501(C)(3)	106,375	0			AIR AND CLIMATE JUSTICE
(12) SELF-HELP ENTERPRISE 8445 W ELOWIN CT VISALIA, CA 93291	94-1592676	501(C)(3)	20,000	0			AIR AND CLIMATE JUSTICE
(13) TIDES CENTER (PODER) 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129	94-3213100	501(C)(3)	215,600	0			AIR AND CLIMATE JUSTICE
(14) LEADERSHIP COUNSEL OF JUSTICE AND ACCOUNTABILITY 1107 9TH STREET SUITE 601 SACRAMENTO, CA 95814	46-1517800	501(C)(3)	20,000	0			AIR AND CLIMATE JUSTICE

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 14
- 3** Enter total number of other organizations listed in the line 1 table ▶

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	PSR-LA RECEIVES ANNUAL DONEE REPORTS CONCERNING OUTCOME STATISTICS AND ACTUAL-TO-BUDGET EXPENDITURES, ALONG WITH INTERVIEWS OF DONEE STAFF REGARDING WORK IN PROGRESS.

**Additional Data**

**Return to Form**

**Software ID:**  
**Software Version:**

**Schedule J**  
**(Form 990)**

**Compensation Information**

OMB No. 1545-0047

**For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

- ▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**
- ▶ **Attach to Form 990.**
- ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

**2023**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Name of the organization  
PHYSICIANS FOR SOCIAL RESPONSIBILITY

Employer identification number

95-3956136

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |   |  |
|---|--|
| <input type="checkbox"/> First-class or charter travel            | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions                    | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax idemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees   |
| <input type="checkbox"/> Discretionary spending account           | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

**b** If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?

**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |  |   |
|--|---|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                                |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study                               |
| <input type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
  - b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
  - c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
  - b** Any related organization?
- If "Yes," on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
  - b** Any related organization?
- If "Yes," on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
<b>1b</b>		
<b>2</b>		
<b>4a</b>		No
<b>4b</b>		No
<b>4c</b>		No
<b>5a</b>		No
<b>5b</b>		No
<b>6a</b>		No
<b>6b</b>		No
<b>7</b>		No
<b>8</b>		No
<b>9</b>		

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
<b>1</b> DENISE DUFFIELD ASSOCIATE DIRECTOR	(i)	126,235	0	0	0	54,827	181,062	0
	(ii)	0	0	0	0	0	0	0
<b>2</b> MARTHA D ARGUELLO EXECUTIVE DIRECTOR	(i)	143,259	0	0	0	28,509	171,768	0
	(ii)	0	0	0	0	0	0	0

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
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## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

**SCHEDULE O**  
**(Form 990)****Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
Attach to Form 990 or 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

**2023****Open to Public  
Inspection**Department of the Treasury  
Internal Revenue ServiceName of the organization  
PHYSICIANS FOR SOCIAL RESPONSIBILITY

Employer identification number

95-3956136

Return Reference	Explanation
FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:	<p>CAPTIVATING LOCAL AND NATIONAL AUDIENCES FOR A SAFER WORLD IN THE PURSUIT OF NUCLEAR ABOLITION, PSR-LA'S NUCLEAR THREATS PROGRAM HAS HARNESSSED THE POWER OF FILM, BUILT STRONG COALITIONS, AND CHAMPIONED OUR CAUSE FROM LOCAL IMPACT TO NATIONAL INFLUENCE. ADVANCING NUCLEAR ABOLITION WITH BACK FROM THE BRINK PSR-LA CONTINUED ITS PROMINENT ROLE IN THE NATIONAL GRASSROOTS COALITION, BACK FROM THE BRINK (BFTB), TO MAKE SUBSTANTIAL STRIDES IN GARNERING SUPPORT FOR NUCLEAR ABOLITION AT THE LOCAL AND FEDERAL LEVELS. NOTABLY, THE COALITION SUCCEEDED IN BUILDING SUPPORT FOR HOUSE RESOLUTION (H.RES.) 77, INTRODUCED TO THE U.S. HOUSE OF REPRESENTATIVES THIS YEAR, THANKS TO LEGISLATIVE CHAMPIONS REP. JIM MCGOVERN (D-MA) AND REP. EARL BLUMENAUER (D-OR). THIS RESOLUTION CALLS UPON THE UNITED STATES TO ADOPT BFTB'S COMPREHENSIVE POLICY PLATFORM AND TO EMBRACE THE GOALS AND PROVISIONS OF THE TREATY ON THE PROHIBITION OF NUCLEAR WEAPONS. SO FAR, H.RES. 77 HAS GARNERED OVER 40 CO-SPONSORSHIPS FROM HOUSE MEMBERS, AND BFTB'S POLICY PLATFORM HAS GAINED APPROVAL FROM 80 - AND COUNTING - MUNICIPAL, COUNTY, AND STATE LEGISLATIVE BODIES NATIONWIDE. IN THE UPCOMING YEAR, BFTB IS COMMITTED TO EXPANDING THIS SUPPORT BY SECURING ADDITIONAL CO-SPONSORS FROM THE CALIFORNIA DELEGATION AND LOCAL RESOLUTIONS IN PURSUIT OF A WORLD FREE FROM NUCLEAR WEAPONS. OPPENHEIMER AND THE POWER OF FILM THE DEBUT OF OPPENHEIMER IN THEATERS MARKED A UNIQUE OPPORTUNITY FOR PSR-LA. THE FEATURE FILM CAPTIVATED THE PUBLIC WITH THE HISTORY OF NUCLEAR WEAPONRY AND ITS GLOBAL RAMIFICATIONS. BUILDING ON THE MOMENTUM, PSR-LA PARTNERED WITH THE PLOUGHSHARES FUND AND THE BOMBSHELLTOE POLICY &amp; ARTS COLLECTIVE TO HOST A SPECIAL SCREENING AND ORGANIZED AN EXPERT PANELDISCUSSION THAT FEATURED PSR-LA DIRECTOR OF ENERGY ALEX JASSET AND MELISSA BUMSTEAD OF PARENTS VS. SANTA SUSANA FIELD LAB. THE SOLD-OUT EVENT SERVED AS A TESTAMENT TO THE GROWING PUBLIC INTEREST IN NUCLEAR THREATS, SOLIDIFYING OUR COMMITMENT TO FOSTERING MEANINGFUL CONVERSATIONS AROUND GLOBAL RAMIFICATIONS. FROM LOCAL IMPACT TO NATIONAL INFLUENCE WHILE ACTIVELY PARTICIPATING IN NATIONAL COALITIONS, OUR PROGRAM REMAINED VIGILANT AT THE LOCAL LEVEL BY JOINING FORCES WITH PARENTS VS. SSFL TO ADDRESS CONCERNS OVER WEAKENED CLEANUP STANDARDS AT THE SANTA SUSANA FIELD LAB. THE DEPARTMENT OF TOXIC SUBSTANCE CONTROL (DTSC) UNVEILED ITS FINAL PROGRAM ENVIRONMENTAL IMPACT REPORT (PEIR) FOR THE SANTA SUSANA FIELD LAB CLEANUP IN JUNE. THE PEIR REFLECTS DTSC'S 2022 SECRET SETTLEMENT AGREEMENT WITH BOEING, WHICH VIOLATED AGREEMENTS THAT REQUIRED A FULL CLEANUP, INSTEAD ALLOWING MOST OF THE CONTAMINATION TO REMAIN ONSITE. PSR-LA SWIFTLY JOINED FORCES WITH PARENTS VS. SSFL TO RALLY LOCAL ELECTED OFFICIALS AND THE COMMUNITY IN OPPOSITION TO THE PEIR. "WE ARE DEEPLY CONCERNED THAT THE PEIR WILL CONFORM WITH THE PROTOCOL AND STANDARDS FOR THE CLEANUP DETAILED IN THE SO-CALLED SETTLEMENT AGREEMENT COMPLETED LAST YEAR, MAY 2022, BETWEEN BOEING AND DTSC. THAT AGREEMENT IS WOEFULLY INADEQUATE AND SUBSTANTIALLY WEAKENS THE CONSENT ORDER OF 2007 AND THE ADMINISTRATIVE ORDER ON CONSENT OF 2010, CALLING FOR FULL CLEANUP BY 2017." LARRY YEE, FORMER CHAIR OF THE LOS ANGELES REGIONAL WATER QUALITY BOARD BUT THAT'S NOT ALL. ASSOCIATE DIRECTOR DENISE DUFFIELD AND DIRECTOR OF ENERGY JUSTICE ALEX JASSET, ALONG WITH 50 PASSIONATE ACTIVISTS AND COMMUNITY MEMBERS, EMBARKED TO WASHINGTON, D.C., FOR THE 35TH ANNUAL D.C. DAYS HOSTED BY THE ALLIANCE FOR NUCLEAR ACCOUNTABILITY (ANA). DURING THESE INTENSIVE DAYS, OUR TEAM MET WITH INFLUENTIAL CONGRESSIONAL AND ADMINISTRATION OFFICIALS TO CHAMPION NUCLEAR DISARMAMENT AND COMPREHENSIVE CLEANUP EFFORTS AT SANTA SUSANA AND SIMILAR CONTAMINATED NUCLEAR SITES. AT THE CULMINATION OF D.C. DAYS, ANA MEMBERS MET WITH APPROXIMATELY 50 REPRESENTATIVES TO DISCUSS POLICIES TO SAFEGUARD THE HEALTH OF COMMUNITIES RESIDING NEAR NUCLEAR WEAPONS AND WASTE SITES.</p>
FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS CONTINUED:	<p>ENERGIZING CHANGE: GROWING OUR ENERGY PROGRAM OUR NEWLY ESTABLISHED ENERGY JUSTICE PROGRAM HAS TAKEN PSR-LA IN NEW DIRECTIONS, SOLIDIFYING OUR COMMITMENT TO ADVANCING ENERGY JUSTICE AND GROUNDING CLIMATE SOLUTIONS IN ENVIRONMENTAL JUSTICE PRINCIPLES. ESTABLISHING THE LA FOR RESILIENT AND HEALTHY HOMES (LARHH) COALITION AND OUR ACTIVE ENGAGEMENT IN THE BUILDING ENERGY EQUITY AND POWER (BEEP) COALITION UNDERSCORE OUR PIVOTAL ROLE IN ADVANCING A HOLISTIC, HEALTHY HOMES APPROACH. EXPANSION OF OUR ENERGY PROGRAM OVER THE YEARS, PSR-LA HAS CONCENTRATED ON LOCAL AND STATEWIDE ENERGY WORK UNDER OUR CLIMATE JUSTICE PROGRAM. AS THIS EFFORT MATURED, WE RECOGNIZED THE NEED TO FORMALIZE OUR EFFORTS INTO ITS OWN DISTINCT PROGRAM, LEADING TO THE EXPANSION OF OUR ENERGY JUSTICE PROGRAM. THE EMERGING PROGRAM, AS DESCRIBED BY DIRECTOR OF ENERGY JUSTICE ALEX JASSET, BUILDS ON THE AMAZING ACCOMPLISHMENTS OF THE CLIMATE TEAM AND PRIMARILY FOCUSES ON ADVANCING HEALTHY HOME POLICIES, EQUITABLE BUILDING DECARBONIZATION, AND FIGHTING AGAINST FALSE CLIMATE SOLUTIONS. "PSR-LA HAS BEEN INVOLVED DIRECTLY AND INDIRECTLY FOR DECADES WITH ENERGY ISSUES, FROM NUCLEAR POWER TO OIL AND GAS EXTRACTION. WE RECOGNIZE THE NEED TO ENGAGE IN LOCAL, REGIONAL, AND STATEWIDE ADVOCACY WITHIN THE ENERGY SECTOR TO ADVANCE A JUST TRANSITION. OUR GOAL IS TO ENSURE THAT CLIMATE AND ENERGY SOLUTIONS ARE GROUNDED IN ENVIRONMENTAL JUSTICE PRINCIPLES, PREVENTING THE EXACERBATION OR REPETITION OF PAST INJUSTICES. THE EMERGING ENERGY JUSTICE PROGRAM IS BUILDING OFF OF THE AMAZING ACCOMPLISHMENTS OF THE CLIMATE TEAM. IT PRIMARILY FOCUSES ON ADVANCING HEALTHY HOME POLICIES, INCLUDING EQUITABLE BUILDING DECARBONIZATION, AND FIGHTING BACK AGAINST FALSE CLIMATE SOLUTIONS LIKE HYDROGEN AND CARBON CAPTURE, USE, AND STORAGE (CCUS). WE ASPIRE TO EXPAND THE PROGRAM TO INCLUDE OTHER CRUCIAL PRIORITIES, INCLUDING COMMUNITY-OWNED SOLAR, ADDRESSING THE WATER-ENERGY NEXUS, AND ADVOCATING FOR GRID RESILIENCY IMPROVEMENTS." ALEX JASSET, DIRECTOR OF ENERGY JUSTICE BUILDING RESILIENT AND HEALTHY HOMES DRIVEN BY THE PRESSING NEED TO FOSTER RESILIENT AND HEALTHY HOMES AND REDUCE BUILDING CARBON EMISSIONS, PSR-LA JOINED FORCES WITH COMMUNITY PARTNERS TO CREATE THE LARHH COALITION. THIS DYNAMIC ALLIANCE COLLABORATES CLOSELY WITH THE CITY OF LA'S CLIMATE EMERGENCY</p>

Return Reference	Explanation
	<p>MOBILIZATION OFFICE, CITY COUNCIL MEMBERS, AND LOCAL GOVERNMENT DEPARTMENTS. TOGETHER, WE ACTIVELY PROPEL EQUITABLE BUILDING DECARBONIZATION POLICIES, ADVOCATING FOR A COMPREHENSIVE POLICY PLATFORM INCORPORATING HEALTH, LABOR, AND TENANT PROTECTIONS. THE FOCUS IS ON ADDRESSING THE SPECIFIC NEEDS OF LOW-INCOME AND BIPOC COMMUNITIES, ENSURING THEY ARE INCLUDED IN AND BENEFIT FROM THE OUTCOMES OF CLIMATE POLICIES. AS A TANGIBLE OUTCOME OF OUR COLLECTIVE EFFORTS, A PUBLIC-FACING REPORT, "DEFINING AN EQUITABLE &amp; JUST TRANSITION TO BUILDING DECARBONIZATION," EMERGED FROM THIS INVALUABLE WORK. ADVANCING EQUITABLE BUILDING DECARBONIZATION OUR COLLABORATION WITH THE LARHH COALITION DIRECTLY SUPPORTS OUR LEADERSHIP ROLE IN THE BEEP COALITION, CONTRIBUTING TO A COMPREHENSIVE APPROACH TO BUILDING DECARBONIZATION AT THE STATE LEVEL. THROUGH BEEP, WE HAVE ENGAGED WITH THE CLIMATE ENERGY COMMISSION (CEC) TO SHAPE POLICY GUIDELINES, ENSURING A STRONG ALIGNMENT WITH THE COALITION'S COMMUNITY-CENTERED APPROACH. WE HAVE ALSO DEVELOPED CLOSE WORKING RELATIONSHIPS WITH THE CALIFORNIA AIR RESOURCES BOARD AND THE CALIFORNIA PUBLIC UTILITIES COMMISSION. THESE GROWING RELATIONSHIPS EMPOWER US TO HOLD GOVERNMENT AGENCIES ACCOUNTABLE FOR ENSURING AN EQUITABLE TRANSITION FROM GAS TO ELECTRIFICATION AND BUILDING DECARBONIZATION.</p>
<p>FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS CONTINUED:</p>	<p>REINFORCING ENERGY EQUITY AND COLLABORATION IN DECEMBER, PSR-LA HAD THE PRIVILEGE OF HOSTING THE EQUITABLE BUILDING ELECTRIFICATION FUND (EBEF)-FUNDED HYDROGEN CONVENING IN LOS ANGELES. THE EBEF, SOON TO BE REBRANDED AS COLLECTRIFY, IS A PIONEERING ENERGY FUND LED BY FRONTLINE COMMUNITIES DEDICATED TO REDEFINING THE BALANCE OF OWNERSHIP AND DISTRIBUTION OF ENERGY PRODUCTION, INFRASTRUCTURE, AND HOUSING. THIS GROUNDBREAKING EVENT BROUGHT TOGETHER APPROXIMATELY 35 ENVIRONMENTAL JUSTICE PARTNERS FROM ACROSS THE NATION, ALONG WITH LOCAL AND STATEWIDE COLLABORATORS, WITH TWO PRIMARY OBJECTIVES: 1) SHARING, LEARNING, AND DISCUSSING ORGANIZING EFFORTS NATIONWIDE TO FOSTER A COLLABORATIVE NATIONAL HYDROGEN STRATEGY, AND 2) PROVIDING STRATEGIC SUPPORT FOR LOCAL HYDROGEN-RELATED INITIATIVES IN LOS ANGELES. THIS REPRESENTS A SIGNIFICANT MILESTONE IN PSR-LA'S EXPANDING INVOLVEMENT IN HYDROGEN-RELATED ISSUES THAT FOSTERS CLOSER ALIGNMENT WITH LOCAL COMMUNITIES AND PARTNERS AND REINFORCES OUR LEADERSHIP IN LOCAL AND STATEWIDE ORGANIZING ON THIS CRITICAL MATTER. ADVANCING CLIMATE SOLUTIONS AND PROTECTING DEMOCRACY PSR-LA'S CLIMATE JUSTICE PROGRAM HAS BEEN AT THE FOREFRONT OF ADVANCING CLIMATE SOLUTIONS AND PLAYED A CRUCIAL ROLE IN DEFENDING DEMOCRACY AGAINST CORPORATE INTERFERENCE. OUR VICTORIES, BOTH LOCAL AND STATE, REFLECT OUR COMMITMENT TO SAFEGUARDING COMMUNITIES AND THE ENVIRONMENT. NO DRILLING (OR INTERFERING IN DEMOCRACY) WHERE WE ARE LIVING FOR FAR TOO LONG, CORPORATIONS HAVE TAKEN ADVANTAGE OF VOTER CONFUSION ON TWO CRITICAL FRONTS: FIRST, UNDERSTANDING HOW TO VOTE TO PRESERVE A LAW INSTEAD OF OVERTURNING IT, AND SECOND, IDENTIFYING THE FUNDING SOURCES BEHIND CAMPAIGNS SEEKING TO OVERTURN EXISTING LAWS THROUGH REFERENDUMS. WITH BIG OIL POURING OVER \$100 MILLION INTO A BALLOT REFERENDUM TO REPEAL A GROUNDBREAKING LAW REQUIRING BUFFER ZONES FOR ALL NEW OIL WELLS ACROSS THE STATE, PSR-LA AND OUR ENVIRONMENTAL JUSTICE PARTNERS JOINED FORCES WITH THE SERVICE SECTOR UNION SEIU AND LOCAL CHAMPION SOUTH LA ASSEMBLYMEMBER ISAAC BRYAN TO CHANGE THE RULES ON BALLOT REFERENDUMS WITH ASSEMBLY BILL (AB) 421. THE NEWLY ENACTED LAW TACKLES THE AFOREMENTIONED ISSUES, LEVELING THE PLAYING FIELD AND ENSURING A FAIRER LANDSCAPE FOR ADVOCATES FACING OFF AGAINST BILLIONAIRES IN CALIFORNIA REFERENDUMS. THE BIG OIL RESISTANCE TOUR IN APRIL, OUR PARTNER, LAST CHANCE ALLIANCE, ORCHESTRATED A SERIES OF EVENTS SPANNING ACROSS CALIFORNIA TO BUILD A BROAD-BASED MOVEMENT AND DEMAND GOVERNOR NEWSOM SAFEGUARD OUR COMMUNITIES AND CLIMATE AGAINST BIG OIL. THE ROADSHOW KICKED OFF WITH AN ELECTRIFYING EVENT IN COLLABORATION WITH STAND-LA COALITION PARTNERS AT THE HISTORIC HOLMAN UNITED METHODIST CHURCH IN SOUTH LA. MODERATED BY ACTRESS AND ACTIVIST JANE FONDA, THE EVENT DREW AN ENTHUSIASTIC FULL HOUSE. THE DISTINGUISHED PANEL FEATURED LA COUNTY SUPERVISOR HOLLY MITCHELL, ASSEMBLYMEMBER ISAAC BRYAN, AND GRASSROOTS CHAMPIONS WHO HAVE BEEN UNWAVERING CONTRIBUTORS TO OUR COALITION. TAKING A STAND AGAINST NEIGHBORHOOD DRILLING IN 2022, THE STAND TOGETHER AGAINST NEIGHBORHOOD DRILLING (STAND-LA) COALITION ACHIEVED UNPRECEDENTED MILESTONES BY SECURING COMMITMENTS FROM THE CITY AND COUNTY OF LOS ANGELES FOR A COMPREHENSIVE PHASE-OUT OF OIL AND GAS EXTRACTION. THIS YEAR MARKED ANOTHER SIGNIFICANT TRIUMPH AS THE LOS ANGELES COUNTY BOARD OF SUPERVISORS APPROVED AN ORDINANCE TO GRADUALLY ELIMINATE OIL DRILLING ACTIVITIES FROM NEARLY ALL UNINCORPORATED AREAS OF LA COUNTY. BUT PROGRESS DOES NOT STOP THERE THE COUNTY IS NOW PREPARING TO ENACT A COMPLEMENTARY, GAME-CHANGING ORDINANCE POISED TO HALT OPERATIONS AT THE INGLEWOOD OIL FIELD, THE LARGEST URBAN OIL FIELD IN THE ENTIRE COUNTRY. TO PUSH LOCAL LEADERSHIP EVEN MORE, STAND-LA HOSTED ITS FIRST LOBBY DAY SINCE 2019. WITH 75+ COMMUNITY MEMBERS AND ALLIES, STAND-LA DEMANDED THAT THE CITY COUNCIL SECURE A FASTER PHASE-OUT PERIOD FOR EXISTING DRILL SITES, ESTABLISH HEALTH PROTECTIONS FOR COMMUNITIES STILL HARMED BY OIL DRILLING, AND ENACT AN OIL WELL CLEANUP ORDINANCE THAT GUARANTEES FRONTLINE COMMUNITIES ARE DRIVING DECISION-MAKING AROUND THE FUTURE USE OF SITES, ENSURING THE HIGHEST LEVEL OF REMEDIATION. THESE CONSECUTIVE MONUMENTAL ACHIEVEMENTS RESULT FROM YEARS OF GRASSROOTS ORGANIZING EFFORTS IN LOS ANGELES, BOLSTERED BY STRONG PARTNERSHIPS WITH COMMUNITY MEMBERS, ALLIES, AND POLITICAL CHAMPIONS. EXPOSING HEALTH AND SAFETY RISKS OF CARBON AND HYDROGEN PIPELINES AS PART OF OUR ONGOING COMMITMENT TO COMBAT DECEPTIVE CLIMATE SOLUTIONS PROMOTED BY THE FOSSIL FUEL INDUSTRY, WE TOOK PROACTIVE MEASURES AND HOSTED A SERIES OF DYNAMIC WEBINARS. THESE SESSIONS SHED LIGHT ON THE POTENTIAL RISKS ASSOCIATED WITH CARBON AND HYDROGEN PIPELINES PROPOSED FOR CONSTRUCTION ACROSS CALIFORNIA AND THE NATION. DESPITE ONGOING CONCERNS ABOUT THEIR IMPACT ON HEALTH, SAFETY, AND OVERALL VIABILITY, THESE PROJECTS ARE FORCEFULLY ADVANCING. OUR WEBINARS SHOWCASED EXPERTS FROM CALIFORNIA, WASHINGTON STATE, WASHINGTON D.C., AND IOWA, CAPTIVATING AN AUDIENCE OF OVER 250 INDIVIDUALS, INCLUDING CALIFORNIA STATE OFFICIALS, MEDICAL PROFESSIONALS, AND DEDICATED ACTIVISTS. THE CENTRAL MESSAGE UNDERSCORED THE IMPORTANCE OF REJECTING THE PROFIT-DRIVEN STRATEGIES MOTIVATING OIL AND GAS COMPANIES AS WE STRIVE TO SAFEGUARD OUR PLANET'S FUTURE. STRENGTHENING COMMUNITY POWER TO SAFEGUARD CLEAN AIR IN SOUTH LOS ANGELES THE PAST YEAR HAS BEEN MARKED BY SIGNIFICANT PROGRESS AND GROWTH IN OUR EFFORTS TO IMPROVE AIR QUALITY AND ENVIRONMENTAL JUSTICE IN SOUTH LOS ANGELES (LA). AS PART OF OUR COMMITMENT TO COMMUNITY EMPOWERMENT, OUR AIR QUALITY PROGRAM ACHIEVED SIGNIFICANT MILESTONES, EXEMPLIFIED BY TRANSFORMATIVE INITIATIVES SUCH AS THE JUST TRANSITION OF MONICA'S DRY CLEANERS AND THE EXPANSION OF THE SCLA-PUSH MAP TOOL. A JUST TRANSITION IN SOUTH LA IN 2023, PSR-LA'S AIR QUALITY PROGRAM ACCOMPLISHED A REMARKABLE FEAT WITH</p>

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	<p>MONICA'S DRY CLEANERS, A LOCAL LATINX-OWNED BUSINESS IN SOUTH LA. THIS PAST MAY, MONICA'S BECAME THE FIRST IN THE COMMUNITY TO MAKE A GROUNDBREAKING SWITCH TO A ZERO-EMISSIONS ALTERNATIVE CALLED PROFESSIONAL WET CLEANING. THE TRANSITION AT MONICA'S GOES BEYOND ADOPTING GENUINE GREEN PRACTICES; IT ESTABLISHES A PRECEDENT FOR EMBRACING A JUST TRANSITION FRAMEWORK. THIS FRAMEWORK PRIORITIZES THE WELL-BEING OF WORKERS AND THE COMMUNITY, ENSURING THAT BUSINESS OWNERS AND WORKERS RECEIVE ESSENTIAL SUPPORT DURING ECONOMIC AND REGULATORY SHIFTS. MONICA'S DRY CLEANERS IS JUST THE BEGINNING. BY SHOWCASING THE SUCCESS OF ADOPTING SAFER AND CLEANER ALTERNATIVES, THIS TRANSITION SETS A STANDARD FOR OTHER LOCAL BUSINESSES, PROVIDING A MODEL FOR THE FUTURE OF SOUTH LA. EXPANDING THE REACH OF AB 617 IN 2018, PSR-LA, SCOPE, WATTS CLEAN AIR, AND ESPERANZA COMMUNITY HOUSING JOINED FORCES TO FORM SCLA-PUSH, WHICH DIVES INTO THE STATE OF AIR QUALITY THROUGH A COMMUNITY-DRIVEN APPROACH THAT PRIORITIZES THE WELL-BEING OF SOUTH LA RESIDENTS. THIS YEAR, THE SCLA-PUSH MAP TOOL UNDERWENT A SIGNIFICANT TRANSFORMATION, EXPANDING ITS BOUNDARIES TO ALIGN WITH THE BROADER SCOPE OF ASSEMBLY BILL (AB) 617 AND THE SOUTH LA COMMUNITY BOUNDARY MAP. THIS CRITICAL UPDATE EMPOWERS COALITION PARTNERS, ADVOCATES, DECISION-MAKERS, AND COMMUNITY MEMBERS WITH A WEALTH OF KNOWLEDGE TO ENGAGE MORE EFFECTIVELY IN THE AB 617 SOUTH LA CERP IMPLEMENTATION PROCESS. NOW, MAP USERS CAN PINPOINT POLLUTION SOURCES, MONITOR AIR QUALITY, AND MORE CLOSELY ASSESS THE CUMULATIVE BURDEN ON THE COMMUNITY. THIS TOOL IS A GAME-CHANGER THAT EMPOWERS ALL TO TAKE MORE INFORMED AND IMPACTFUL ACTION FOR THE BENEFIT OF SOUTH LA. SHAPING HEALTHY AND EQUITABLE COMMUNITIES THE LAND USE AND HEALTH PROGRAM ACHIEVED REMARKABLE SUCCESS THIS YEAR. FROM SPOTLIGHTING HIDDEN BROWNFIELD THREATS TO UNVEILING THE TIERRA PROJECT TOOLKIT, THE PROGRAM WAS DEDICATED TO RESHAPING BROWNFIELD REGULATION AND REMEDIATION, UPLIFTING COMMUNITY PRIORITIES, AND ADVOCATING FOR ENVIRONMENTAL JUSTICE. UNVEILING THE HIDDEN THREAT OF BROWNFIELDS BROWNFIELDS ARE A DAILY THREAT TO HEALTH AND THE ENVIRONMENT IN FRONTLINE COMMUNITIES. OUR LAND USE AND HEALTH TEAM LAUNCHED A TRANSFORMATIVE BROWNFIELD WEBINAR SERIES TO TACKLE THIS ENVIRONMENTAL INJUSTICE. THE INAUGURAL EPISODE, 'BROWNFIELDS 101: TRANSFORMING CONTAMINATED SOIL INTO HEALTHY SPACES,' PROVED A REMARKABLE SUCCESS. WITH THE PARTICIPATION OF NEARLY 80 ATTENDEES, PSR-LA UNITED EXPERTS, COMMUNITY MEMBERS, STAKEHOLDERS, AND POLICY ADVOCATES TO SHINE A SPOTLIGHT ON WHAT BROWNFIELDS ARE, THEIR PROFOUND NEGATIVE IMPACTS ON LAND USE AND COMMUNITY HEALTH, AND HOW WE CAN MOVE TOWARD HEALTH-CENTERED SOIL RESTORATION.</p>
<p>FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS CONTINUED:</p>	<p>CHAMPIONING ENVIRONMENTAL JUSTICE IN COMMUNITY DEVELOPMENT OUR LAND USE AND HEALTH PROGRAM HAS FOCUSED ON SHAPING COMMUNITY PLANNING, DEVELOPMENT PRACTICES, AND POLICIES, AS WELL AS BROWNFIELD REDEVELOPMENT GUIDELINES AROUND ENVIRONMENTAL AND HOUSING JUSTICE PRIORITIES. IN LINE WITH THESE EFFORTS, THE TEAM UPLIFTED EQUITABLE DEVELOPMENT PRINCIPLES IN THE EQUITABLE COMMUNITIES REVITALIZATION GRANT PROGRAM. THIS INITIATIVE SUPPORTS NONPROFITS, PUBLIC ENTITIES, AND TRIBES IN TRANSFORMING CONTAMINATED PROPERTIES INTO VALUABLE COMMUNITY ASSETS AND FACILITATES THE DEVELOPMENT OF SAFE, VIBRANT, AND HEALTH-FOCUSED COMMUNITY-SERVING SPACES LIKE AFFORDABLE HOUSING. BUILDING ON THIS SUCCESS, OUR TEAM SEIZED THE OPPORTUNITY TO EDUCATE LEGISLATORS ON THE DETRIMENTAL EFFECTS OF CEQA (CALIFORNIA ENVIRONMENTAL QUALITY ACT) STREAMLINING. WE EMPHASIZED THE ESSENTIAL NEED TO UPHOLD ENVIRONMENTAL JUSTICE PRINCIPLES AND SAFEGUARDS WITHIN CEQA LEGISLATION, AIMING TO ENSURE THE DEVELOPMENT OF EQUITABLE AND HEALTHY HOUSING AND DEVELOPMENTS IN ENVIRONMENTAL JUSTICE COMMUNITIES. LAUNCHING THE TIERRA PROJECT OVER THE PAST YEAR, PSR-LA HAS LED THE CHARGE IN ADVOCATING FOR BROWNFIELD REGULATIONS AND REMEDIATION EFFORTS THAT PUT COMMUNITY, EQUITY, AND HEALTH FIRST. THE TOOLKIT FOR INTEGRATIVE, EQUITABLE, RESTORATIVE, REMEDIAL, AND ADVANCED (TIERRA) PROJECT REPRESENTS THE CULMINATION OF TIRELESS EFFORTS BY PROGRAM STAFF AND PARTNERS. THE TIERRA PROJECT CHAMPIONS COMMUNITY PRIORITIES AND CONCERNS AND HIGHLIGHTS POLICY RECOMMENDATIONS THAT PAVE THE WAY FOR SAFER, MORE SUSTAINABLE, AND COMMUNITY-CENTERED BROWNFIELD REMEDIATION AND REDEVELOPMENT IN SOUTH LA. THIS TOOLKIT IS MORE THAN JUST A RESOURCE; IT IS A VEHICLE FOR CAPACITY BUILDING, EDUCATION, AND THE POLICY ADVOCACY NECESSARY TO DRIVE TRANSFORMATIVE CHANGE IN LOS ANGELES. RESHAPING POLICIES, ADVOCATING FOR TRANSPARENCY, AND EXPANDING COMMUNITY INVOLVEMENT FROM EXPANDING COALITIONS AND BROADENING OUR COMMUNITY REACH TO ACTIVELY PARTICIPATING ON THE GLOBAL STAGE, OUR TOXICS PROGRAM HAS BEEN DEFINED BY GROWTH IN EVERY SENSE. WE HAVE EXTENDED OUR IMPACT AND AMPLIFIED OUR MISSION FOR HEALTHY COMMUNITIES FREE FROM ENVIRONMENTAL HARM. EJCAP'S TRANSFORMATIVE YEAR THE ENVIRONMENTAL JUSTICE COMMUNITIES AGAINST PLASTICS (EJCAP) COALITION HAS REMAINED FOCUSED ON ESTABLISHING COMMUNITY-DRIVEN SOLUTIONS TO ADDRESS THE PLASTIC POLLUTION CRISIS. THIS PAST YEAR, WE SAW EJCAP ACHIEVE REMARKABLE MILESTONES. THE COALITION EXPANDED ITS REACH BY ADDING VALLEY IMPROVEMENT PROJECTS, A GRASSROOTS ORGANIZATION ADVOCATING FOR SOCIAL AND ENVIRONMENTAL JUSTICE IN STANISLAUS COUNTY AND THE NORTHERN SAN JOAQUIN VALLEY OF CALIFORNIA. MEMBERS COLLABORATED WITH ALLIES TO VIGILANTLY MONITOR AND ENGAGE WITH SB 54, A PIVOTAL CALRECYCLE RULEMAKING PROCESS DESIGNED TO SAFEGUARD ENVIRONMENTAL JUSTICE COMMUNITIES. IN ADDITION TO LOCAL EFFORTS, EJCAP WENT GLOBAL, WITH COALITION MEMBERS ATTENDING THE SECOND SESSION OF THE INTERGOVERNMENTAL NEGOTIATING COMMITTEE ON PLASTIC POLLUTION (INC-2) IN PARIS, FRANCE, AND THE THIRD SESSION (INC-3) IN NAIROBI, KENYA. CHANGING THE REGULATORY LANDSCAPE THE PSR-LA CO-CHAIRLED COALITION, CALIFORNIANS FOR A HEALTHY AND GREEN ECONOMY (CHANGE), ACHIEVED A SIGNIFICANT MILESTONE BY CREATING THE DTSC REFORM AD HOC COMMITTEE. THIS COMMITTEE IS DEDICATED TO MOBILIZING FOR REGULATORY REFORM WITHIN DTSC. THIS YEAR, COMMITTEE MEMBERS ACTIVELY ENGAGED WITH AND PROVIDED COMMENTS ON THE GOVERNMENT AGENCY'S DRAFT ENVIRONMENTAL JUSTICE ADVISORY COUNCIL FRAMEWORK AND DRAFT HAZARDOUS WASTE MANAGEMENT REPORT, WHICH WILL SHAPE COMMUNITY PRIORITIES FOR CRITICAL DTSC DECISIONS. CHAMPIONING ENVIRONMENTAL JUSTICE AND TRANSPARENCY AT DTSC PSR-LA WITH CHANGE HAS WORKED CLOSELY WITH THE DTSC BOARD OF ENVIRONMENTAL SAFETY (BES) SINCE 2022 TO SAFEGUARD COMMUNITY HEALTH, HOLD POLLUTERS ACCOUNTABLE, PROMOTE COMMUNITY-DRIVEN DECISION-MAKING, AND INCREASE AGENCY TRANSPARENCY. THROUGHOUT THE YEAR, COMMITTEE MEMBERS ACTIVELY ENGAGED WITH THE GOVERNMENT AGENCY, PROVIDING COMMENTS ON THE DRAFT ENVIRONMENTAL JUSTICE ADVISORY COUNCIL FRAMEWORK AND DRAFT HAZARDOUS WASTE MANAGEMENT REPORT. THESE DOCUMENTS WILL SHAPE COMMUNITY PRIORITIES FOR CRITICAL DTSC DECISIONS. THROUGH OUR DEDICATED ADVOCACY EFFORTS, ALONGSIDE COMMUNITY AND ENVIRONMENTAL JUSTICE ORGANIZATIONS, WE SUCCESSFULLY MOVED THE BES TO BROADEN THE ELIGIBILITY REQUIREMENTS, GRANTING ANY COMMUNITY MEMBER THE POTENTIAL TO APPEAL A HAZARDOUS WASTE PERMIT.</p>

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	<p>ADDITIONALLY, PSR-LA INCREASED ITS ENGAGEMENT WITH DTSC STAFF, PARTICULARLY FROM THE CLEANUPS IN VULNERABLE COMMUNITIES INITIATIVE. THANKS TO TWO CONVENINGS WITH DTSC STAFF AND REGULAR MEETINGS WITH PROGRAM STAFF, PSR-LA HAS BEEN ABLE TO PROVIDE INPUT ON VARIOUS PROGRAMS IMPACTING ENVIRONMENTAL JUSTICE COMMUNITIES. NAVIGATING WATERS OF PROGRESS 2023 WAS A TRANSFORMATIVE YEAR FOR PSR-LA'S WATER PROGRAM. OUR WORK WITH SENATE BILL (SB) 57, THE FIRST LEGISLATIVE INITIATIVE FOR THE WATER PROGRAM, WAS A PIVOTAL MOMENT FOR LEARNING AND EMPOWERMENT. THE WATER PROGRAM ALSO DELVED INTO THE PRESSING ISSUE OF PFAS AND THE EMERGING CONCERN OF MICROPLASTICS IN LOCAL DRINKING WATER SYSTEMS WHILE NURTURING THE GROWING CONNECTIONS WITH THE PLASTICS AND OIL AND GAS PROGRAMS. SB 57 AND THE FUTURE AHEAD IN A HISTORIC MILESTONE, PSR-LA PROUDLY SPONSORED ITS FIRST WATER-RELATED LEGISLATIVE BILL SINCE THE INCEPTION OF THE WATER PROGRAM. SB 57 WAS A BOLD INITIATIVE TO ESTABLISH A STATEWIDE PROGRAM MANDATING LOCAL WATER, ENERGY, AND GAS UTILITIES TO ISSUE TEMPORARY MORATORIUMS ON UTILITY SHUT-OFFS DURING EXTREME WEATHER CONDITIONS. THE GOAL WAS TO PROTECT PUBLIC HEALTH AND CURB EXTREME WEATHER-RELATED ILLNESSES AND DEATHS. REGRETTABLY, THE BILL WAS PULLED DUE TO GROWING OPPOSITION. DESPITE THE SETBACK WITH SB 57, OUR COLLABORATIVE EFFORTS WITH THE UTILITY REFORM NETWORK, SENATOR LENA GONZALEZ, AND OVER 30 ORGANIZATIONS UNDERSCORE THE INCREASING SUPPORT AND POWER WE HAVE HARNESSSED. THIS SETS A STRONG FOUNDATION FOR REINTRODUCING THE BILL IN 2024. CHARTING A COURSE FOR CHANGE THIS YEAR, PSR-LA HAS PRIORITIZED ADDRESSING PFAS AND MICROPLASTIC CONTAMINATION IN DRINKING WATER SYSTEMS NATIONWIDE. BY EMPHASIZING THE INTERSECTIONALITY BETWEEN MICROPLASTICS, OUR PLASTIC REDUCTION INITIATIVES, AND OIL AND GAS WORK, WE ARE BUILDING BRIDGES FOR A UNIFIED VOICE. THIS COLLECTIVE EFFORT CONNECTS FOSSIL FUEL PHASE-OUT WITH A JUST TRANSITION AND CIRCULAR ECONOMY ADVOCACY, ULTIMATELY CONTRIBUTING TO A HEALTHIER, CLEANER WATER SYSTEM. A TRUSTED VOICE FOR PSR-LA'S ADVOCACY EFFORTS PSR-LA ELEVATES THE EXPERTISE OF HEALTHCARE PROFESSIONALS TO SUPPORT TRANSFORMATIVE, COMMUNITY-LED MOVEMENTS FOR ENVIRONMENTAL JUSTICE AND NUCLEAR DISARMAMENT. HEALTHCARE PROFESSIONALS ARE ESSENTIAL TO BUILDING TRANSFORMATIVE ENVIRONMENTAL HEALTH AND JUSTICE MOVEMENTS. AS SOME OF OUR MOST TRUSTED COMMUNITY LEADERS, THEY PROVIDE CRITICAL ALLYSHIP TO GRASSROOTS MOVEMENTS TO UPLIFT THE NEEDS OF THE COMMUNITIES WE SERVE. THANK YOU, HEALTH PROFESSIONALS, FOR YOUR COMMITMENT TO A VISION OF JUSTICE AND HEALTH THROUGHOUT THIS YEAR. HOWEVER, OUR WORK WILL CONTINUE INTO 2024 AND WE'LL NEED YOU TO HELP STRENGTHEN SUPPORT TO PROTECT FRONTLINE COMMUNITIES BEARING THE BRUNT OF ENVIRONMENTAL INJUSTICES. IN THE YEAR AHEAD, WE WILL CONTINUE DEVELOPING STRATEGIES TO EXPAND OUR MEMBERSHIP AND PROVIDE ONGOING TRAINING IN ADVOCACY SKILLS, ENVIRONMENTAL HEALTH, AND JUSTICE POLICY. THIS INCLUDES EQUIPPING STUDENTS POISED TO BECOME THE NEXT GENERATION OF DEDICATED HEALTH PROFESSIONALS.</p>
FORM 990, PART VI, SECTION B, LINE 11B	PSR-LA WORKS CLOSELY WITH THE BOOKKEEPER AND TAX PREPARER TO ENSURE THAT THE FORM 990 IS ACCURATE AND COMPLETE. THE FORM 990 IS FIRST REVIEWED BY STAFF, AND THEN BY THE BOARD TREASURER. SUBSEQUENTLY, THE AUDIT COMMITTEE AND FULL BOARD REVIEWS THE FORM 990.
FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.
FORM 990, PART IX, LINE 11G	CONSULTANTS: PROGRAM SERVICE EXPENSES 644,294. MANAGEMENT AND GENERAL EXPENSES 0. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 644,294. BANK FEES: PROGRAM SERVICE EXPENSES 0. MANAGEMENT AND GENERAL EXPENSES 4,365. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 4,365. DUES AND SUBSCRIPTIONS: PROGRAM SERVICE EXPENSES 13,171. MANAGEMENT AND GENERAL EXPENSES 3,321. FUNDRAISING EXPENSES 1,583. TOTAL EXPENSES 18,075. PAYROLL SERVICE FEES: PROGRAM SERVICE EXPENSES 0. MANAGEMENT AND GENERAL EXPENSES 4,310. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 4,310.
FORM 990, PART XII, LINE 2C:	THE ORGANIZATION'S AUDIT COMMITTEE HAS RESPONSIBILITY FOR THE OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF THE INDEPENDENT AUDITOR, SUBJECT TO THE APPROVAL OF THE BOARD OF DIRECTORS. THEIR RESPONSIBILITY IS UNCHANGED FROM THE PRIOR YEAR.

## **Additional Data**

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