Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

A For the 2023 calendar year, or tax year beginning 01-01-2023 , and ending 12-31-2023

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
SANTA BARBARA FOUNDATION

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) 1111 CHAPALA ST STE 200

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
SANTA BARBARA, CA 931013100

D Employer identification number
95-1866094

E Telephone number
(805) 963-1873

G Gross receipts $ 102,552,881

F Name and address of principal officer:
JACQUELINE CARRERA
1111 CHAPALA ST STE 200
SANTA BARBARA,CA 931013100

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. See instructions.

H(c) Group exemption number

I Tax-exempt status: ☑ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: WWW.SBFOUNDATION.ORG

K Form of organization: ☑ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation: 1928

M State of legal domicile: CA

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
THE MISSION OF THE SANTA BARBARA FOUNDATION (SBF) IS TO MOBILIZE COLLECTIVE WISDOM AND PHILANTHROPIC CAPITAL TO BUILD EMPATHETIC, INCLUSIVE AND RESILIENT COMMUNITIES.SBF IS A COMMUNITY FOUNDATION ESTABLISHED IN 1928 TO ENRICH THE LIVES OF THE PEOPLE OF SANTA BARBARA COUNTY THROUGH PHILANTHROPY. AS ONE OF THE LARGEST PRIVATE SOURCES OF FUNDING FOR AREA NONPROFITS, AGENCIES AND COLLEGE BOUND STUDENTS, SBF BUILDS AND FACILITATES PHILANTHROPY THROUGH DONOR PARTNERSHIPS; INVESTS IN NONPROFITS; AND IDENTIFIES AND STRATEGICALLY ADDRESSES IMPORTANT COMMUNITY NEEDS.

Activities & Governance

2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.		
3	Number of voting members of the governing body (Part VI, line 1a)	**3**	19
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	19
5	Total number of individuals employed in calendar year 2023 (Part V, line 2a)	**5**	42
6	Total number of volunteers (estimate if necessary)	**6**	150
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	-301,224
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	**7b**	0

		Prior Year	Current Year
Revenue	**8** Contributions and grants (Part VIII, line 1h)	46,233,781	28,455,651
	9 Program service revenue (Part VIII, line 2g)	651,925	705,378
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	18,422,637	8,873,473
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-196,253	-224,228
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	65,112,090	37,810,274
Expenses	**13** Grants and similar amounts paid (Part IX, column (A), lines 1–3)	25,787,227	25,917,822
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	4,379,844	5,102,192
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b Total fundraising expenses (Part IX, column (D), line 25) 1,845,592		
	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	3,851,241	4,756,152
	18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	34,018,312	35,776,166
	19 Revenue less expenses. Subtract line 18 from line 12	31,093,778	2,034,108

		Beginning of Current Year	End of Year
Net Assets or Fund Balances	**20** Total assets (Part X, line 16)	439,373,124	474,773,392
	21 Total liabilities (Part X, line 26)	31,931,881	37,619,687
	22 Net assets or fund balances. Subtract line 21 from line 20	407,441,243	437,153,705

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer
TODD YUBA VP FINANCE AND ADMINISTRATION
Type or print name and title

2024-11-07
Date

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
		2024-11-07		P00545829

Firm's name MOSS ADAMS LLP — Firm's EIN 91-0189318

Firm's address 21700 OXNARD ST STE 300
WOODLAND HILLS, CA 91367 — Phone no. (818) 577-1900

May the IRS discuss this return with the preparer shown above? See Instructions. ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . . ☐

1 Briefly describe the organization's mission:

THE MISSION OF THE SANTA BARBARA FOUNDATION (SBF) IS TO MOBILIZE COLLECTIVE WISDOM AND PHILANTHROPIC CAPITAL TO BUILD EMPATHETIC, INCLUSIVE AND RESILIENT COMMUNITIES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 28,303,039 including grants of $ 23,754,672) (Revenue $ 705,378)

SBF SERVES THE ENTIRE COUNTY OF SANTA BARBARA, FUNDING A WIDE RANGE OF INITIATIVES, PROJECTS AND ORGANIZATIONS. IN 2023, SBF AWARDED OVER 2,000 GRANTS TO NONPROFIT ORGANIZATIONS. GRANTS ARE MADE THROUGH SBF FROM VARIOUS TYPES OF FUNDS, INCLUDING: DONOR ADVISED FUNDS, DONOR DESIGNATED FUNDS AND FIELD OF INTEREST FUNDS. DISCRETIONARY GRANTS, TOTALING OVER $6 MILLION IN 2023, ARE SUPPORTED BY SBF'S UNRESTRICTED ENDOWMENT INCOME AND ARE AWARDED WITH THE APPROVAL OF THE BOARD OF TRUSTEES BASED ON RECOMMENDATIONS OF SBF STAFF FOLLOWING A RIGOROUS PROCESS OF RESEARCH, DUE DILIGENCE, PLANNING AND EVALUATION.

4b (Code:) (Expenses $ 1,357,683 including grants of $ 1,139,500) (Revenue $)

SBF PROVIDED FUNDING OF OVER $1 MILLION IN 2023 TO LOCAL NONPROFIT ORGANIZATIONS PROVIDING SERVICES IN THE AREAS OF BEHAVIORAL HEALTH, HEALTH CARE, FOOD, AND SHELTER & SAFETY THOROUGH ITS COMMUNITY GRANTS PROGRAMS.

4c (Code:) (Expenses $ 1,219,651 including grants of $ 1,023,650) (Revenue $)

SBF PROVIDED FUNDING OF OVER $1 MILLION IN 2023 TO THE SCHOLARSHIP FOUNDATION OF SANTA BARBARA FOR STUDENT AID. THROUGH THIS COLLABORATION OVER 150 STUDENTS OF SANTA BARBARA COUNTY RECEIVED SCHOLARSHIP AWARDS.

4d Other program services (Describe in Schedule O.)
(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** 30,880,373

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors*? See instructions.	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4		No
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D,* Part I	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D,* Part III	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D,* Part VI.	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b	Yes	
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d	Yes	
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		No
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I.* See instructions.	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a*	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L,* Part I	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L,* Part I	25b		No
26	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? *If "Yes," complete Schedule L,* Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of any individual described in line 28a? *If "Yes," complete Schedule L, Part IV*	28b		No
c	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? *If "Yes," complete Schedule L, Part IV*	28c		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	34	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35b		
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O.	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

				Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	174		
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance *(continued)*

2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	**2a**	42		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			**2b**	Yes
3a	Did the organization have unrelated business gross income of $1,000 or more during the year?			**3a**	Yes
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O*			**3b**	Yes
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			**4a**	No
b	If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			**5a**	No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			**5b**	No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			**5c**	
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			**6a**	No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			**6b**	
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			**7a**	No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			**7b**	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			**7c**	No
d	If "Yes," indicate the number of Forms 8282 filed during the year	**7d**			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			**7e**	No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			**7f**	No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			**7g**	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			**7h**	
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?			**8**	No
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the sponsoring organization make any taxable distributions under section 4966?			**9a**	No
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			**9b**	No
10	**Section 501(c)(7) organizations.** Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	**10a**			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	**10b**			
11	**Section 501(c)(12) organizations.** Enter:				
a	Gross income from members or shareholders	**11a**			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	**11b**			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			**12a**	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	**12b**			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O.			**13a**	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	**13b**			
c	Enter the amount of reserves on hand	**13c**			
14a	Did the organization receive any payments for indoor tanning services during the tax year?			**14a**	No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*			**14b**	
15	Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N.			**15**	No
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.			**16**	No
17	**Section 501(c)(21) organizations.** Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.			**17**	

Part VI **Governance, Management, and Disclosure.** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Check if Schedule O contains a response or note to any line in this Part VI . . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	**1a**	19		
b	Enter the number of voting members included in line 1a, above, who are independent	**1b**	19		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		**2**		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		**3**		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		**4**		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		**5**		No
6	Did the organization have members or stockholders?		**6**		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		**7a**		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		**7b**		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
a	The governing body?		**8a**	Yes	
b	Each committee with authority to act on behalf of the governing body?		**8b**	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*		**9**		No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	**10a**		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	**10b**		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	**11a**		No
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	**12a**	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	**12b**	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe on Schedule O how this was done*	**12c**	Yes	
13	Did the organization have a written whistleblower policy?	**13**	Yes	
14	Did the organization have a written document retention and destruction policy?	**14**	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	**15a**	Yes	
b	Other officers or key employees of the organization	**15b**	Yes	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	**16a**		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	**16b**		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed C A

18 Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☑ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records: TODD YUBA 1111 CHAPALA ST STE 200 SANTA BARBARA, C A 931013100 (805) 963-1873

Part VII Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII . . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	**Institutional Trustee;**	Officer	Key employee	Highest compensated employee	Former			
(1) STEPHEN HICKS CHAIR	4.00	X		X				0	0	0
(2) MATT ROWE VICE CHAIR	3.00	X		X				0	0	0
(3) GINGER SALAZAR SECRETARY	3.00	X		X				0	0	0
(4) DANNA MCGREW TREASURER	3.00	X		X				0	0	0
(5) ANGEL ISCOVICH TRUSTEE	2.00	X						0	0	0
(6) PAMELA MACAL TRUSTEE	2.00	X						0	0	0
(7) ROBERT NAKASONE TRUSTEE	2.00	X						0	0	0
(8) ERNESTO PAREDES TRUSTEE	2.00	X						0	0	0
(9) MICHAEL PFAU TRUSTEE	2.00	X						0	0	0
(10) SUSAN RICHARDS TRUSTEE	2.00	X						0	0	0
(11) JAMES ROGERS TRUSTEE	2.00	X						0	0	0
(12) LYNN SCARLETT TRUSTEE	2.00	X						0	0	0
(13) ALEX SIMAS TRUSTEE	2.00	X						0	0	0
(14) TRACY STOUFFER TRUSTEE	2.00	X						0	0	0
(15) ZOHAR ZIV TRUSTEE	2.00	X						0	0	0
(16) PHIL ALVARADO TRUSTEE	2.00	X						0	0	0
(17) RICHARD BESWICK TRUSTEE	2.00	X						0	0	0

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee;	Officer	Key employee	Highest compensated employee	Former			
(18) RANDALL DAY THRU 0923 TRUSTEE	2.00	X						0	0	0
(19) PAMELA GANN TRUSTEE	2.00	X						0	0	0
(20) RAFAEL GONZALEZ TRUSTEE	2.00	X						0	0	0
(21) JACQUELINE CARRERA PRESIDENT & CEO	40.00 3.00			X				401,076	0	81,727
(22) TODD YUBA VP, FINANCE & ADMINISTRATION	40.00 2.00			X				266,785	0	50,186
(23) CELINE DELPOUX DIRECTOR OF ACCOUNTING	40.00					X		117,661	0	20,521
(24) RUBAYI ESTES VP, PROGRAMS	40.00					X		140,900	0	29,595
(25) JENNY KEARNS DIRECTOR OF GRANTMAKING	40.00					X		119,513	0	21,533
(26) JANET MOCKER SENIOR DIRECTOR OF FINANCE	40.00					X		171,472	0	42,260
(27) TAMMY SIMS JOHNSON VP, PHILANTHROPIC SERVICES	40.00					X		194,520	0	47,337

1b Sub-Total			
c Total from continuation sheets to Part VII, Section A			
d Total (add lines 1b and 1c)	1,411,927	0	293,159

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization 1 2

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
MEKETA INVESTMENT GROUP INC 80 UNIVERSITY AVENUE WESTWOOD, MA 02090	INVESTMENT MANAGEMENT	345,863
CENTERED NETWORKS 1527 STOCKTON ST SAN FRANCISCO, CA 94133	HOSTED INFRASTRUCTURE	159,839
MARY R ROSE PO BOX 90610 SANTA BARBARA, CA 93190	CONSULTING	150,950
ROBERT HALF INTERNATIONAL 2613 CAMINO RAMON SAN RAMON, CA 94583	TEMPORARY STAFFING	142,474
MOSS ADAMS LLP 21700 OXNARD STREET SUITE 300 WOODLAND HILLS, CA 91367	ACCOUNTING	115,306

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization 7

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . . ☐

	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants, and OtherAmt Similar Amounts				
1a Federated campaigns . .	1a			
b Membership dues . .	1b			
c Fundraising events . .	1c			
d Related organizations	1d	250,000		
e Government grants (contributions)	1e	846,700		
f All other contributions, gifts, grants, and similar amounts not included above	1f	27,358,951		
g Noncash contributions included in lines 1a - 1f:$	1g	4,542,059		
h **Total.** Add lines 1a-1f		28,455,651		
Program Service Revenue	Business Code			
2a FOUNDATION SUPPORT FEES	561000	705,378	705,378	
b				
c				
d				
e				
f All other program service revenue.				
g **Total.** Add lines 2a–2f.	705,378			
3 Investment income (including dividends, interest, and other similar amounts)		6,938,801	-319,894	7,258,695
4 Income from investment of tax-exempt bond proceeds				
5 Royalties				
	(i) Real	(ii) Personal		
6a Gross rents 6a	374,507			
b Less: rental expenses 6b	653,183			
c Rental income or (loss) 6c	-278,676			
d Net rental income or (loss)		-278,676		-297,346
	(i) Securities	(ii) Other		
7a Gross amount from sales of assets other than inventory 7a	66,024,096			
b Less: cost or other basis and sales expenses 7b	64,089,424			
c Gain or (loss) 7c	1,934,672			
d Net gain or (loss)		1,934,672		1,934,672
8a Gross income from fundraising events (not including $ _____ of contributions reported on line 1c). See Part IV, line 18 . . . . 8a				
b Less: direct expenses 8b				
c Net income or (loss) from fundraising events . .				
9a Gross income from gaming activities. See Part IV, line 19 . . . 9a				
b Less: direct expenses 9b				
c Net income or (loss) from gaming activities . .				
10a Gross sales of inventory, less returns and allowances . . 10a				
b Less: cost of goods sold 10b				
c Net income or (loss) from sales of inventory . .				
Other Revenue	Business Code			
11a MISCELLANEOUS REVENUE	561000	54,448		54,448
b				
c				
d All other revenue				
e **Total.** Add lines 11a–11d		54,448		
12 **Total revenue.** See instructions		37,810,274	705,378	-301,224	8,950,469

OtherRevenueMiscAmt

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	25,607,248	25,607,248		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	260,574	260,574		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	50,000	50,000		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	799,775	165,352	418,925	215,498
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	3,177,059	1,143,741	1,302,594	730,724
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	242,725	87,381	99,517	55,827
9 Other employee benefits	621,096	215,932	260,340	144,824
10 Payroll taxes	261,537	83,692	115,076	62,769
11 Fees for services (non-employees):				
a Management	351,322	218,108	105,990	27,224
b Legal	45,217		45,217	
c Accounting	138,606		138,606	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	406,374	406,374		
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	1,067,109	1,067,109		
12 Advertising and promotion	243,441	111,687	8,926	122,828
13 Office expenses	117,959	52,352	45,470	20,137
14 Information technology	363,494	121,944	161,392	80,158
15 Royalties				
16 Occupancy	388,881	202,440	111,962	74,479
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	320,525	204,176	77,806	38,543
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	211,597	68,122	82,570	60,905
23 Insurance	41,201	21,867	12,674	6,660
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a PROJECTS	586,448	586,448		
b COMMUNITY RELATIONS	356,673	166,538	4,339	185,796
c DUES AND SUBSCRIPTIONS	97,305	39,288	38,797	19,220
d UBI TAX	20,000		20,000	
e All other expenses				
25 **Total functional expenses.** Add lines 1 through 24e	35,776,166	30,880,373	3,050,201	1,845,592
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

				(A) Beginning of year		(B) End of year
Assets	1	Cash–non-interest-bearing		83,286	1	301
	2	Savings and temporary cash investments		67,725,048	2	80,922,806
	3	Pledges and grants receivable, net		21,839,515	3	13,682,814
	4	Accounts receivable, net		286,547	4	283,851
	5	Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)			6	
	7	Notes and loans receivable, net		2,336,894	7	1,390,156
	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges		127,909	9	154,469
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 18,296,295			
	b	Less: accumulated depreciation	10b 5,881,516	12,866,063	10c	12,414,779
	11	Investments—publicly traded securities		148,721,426	11	163,487,079
	12	Investments—other securities. See Part IV, line 11		106,947,175	12	121,235,093
	13	Investments—program-related. See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		78,439,261	15	81,202,044
	16	**Total assets.** Add lines 1 through 15 (must equal line 33)		439,373,124	16	474,773,392
Liabilities	17	Accounts payable and accrued expenses		397,965	17	611,568
	18	Grants payable		132,940	18	68,750
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21	
	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons			22	
	23	Secured mortgages and notes payable to unrelated third parties		2,828,357	23	2,741,925
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		28,572,619	25	34,197,444
	26	**Total liabilities.** Add lines 17 through 25		31,931,881	26	37,619,687
Net Assets or Fund Balances		**Organizations that follow FASB ASC 958, check here** ☑ **and complete lines 27, 28, 32, and 33.**				
	27	Net assets without donor restrictions		268,130,208	27	289,699,948
	28	Net assets with donor restrictions		139,311,035	28	147,453,757
		Organizations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 29 through 33.**				
	29	Capital stock or trust principal, or current funds			29	
	30	Paid-in or capital surplus, or land, building or equipment fund			30	
	31	Retained earnings, endowment, accumulated income, or other funds			31	
	32	Total net assets or fund balances		407,441,243	32	437,153,705
	33	Total liabilities and net assets/fund balances		439,373,124	33	474,773,392

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	37,810,274
2	Total expenses (must equal Part IX, column (A), line 25)	2	35,776,166
3	Revenue less expenses. Subtract line 2 from line 1	3	2,034,108
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	407,441,243
5	Net unrealized gains (losses) on investments	5	23,931,810
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	3,746,544
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column	10	437,153,705

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . . ☑

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☑ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

Additional Data

Return to Form

Software ID:

Software Version:

Form 990, Special Condition Description:

Special Condition Description

SCHEDULE A (Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.**

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization
SANTA BARBARA FOUNDATION

Employer identification number
95-1866094

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:

10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . . . _____

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	(iv) No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)** (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . .	23,257,441	32,306,178	41,277,734	46,233,781	28,455,651	171,530,785
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge..						
4 **Total.** Add lines 1 through 3	23,257,441	32,306,178	41,277,734	46,233,781	28,455,651	171,530,785
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . .						20,669,060
6 **Public support.** Subtract line 5 from line 4.						150,861,725

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7 Amounts from line 4. .	23,257,441	32,306,178	41,277,734	46,233,781	28,455,651	171,530,785
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . .	3,910,903	2,809,682	4,436,010	5,098,451	7,633,202	23,888,248
9 Net income from unrelated business activities, whether or not the business is regularly carried on. .	1,275		129,010			130,285
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). .	20,444	36,271	31,384	11,183	54,448	153,730
11 **Total support.** Add lines 7 through 10						195,703,048

12 Gross receipts from related activities, etc. (see instructions) 12 2,997,489

13 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2023 (line 6, column (f) divided by line 11, column (f)) . . . . . 14 77.090 %

15 Public support percentage for 2022 Schedule A, Part II, line 14 . . . . . 15 79.290 %

16a **33 1/3% support test—2023.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☑

b **33 1/3% support test—2022.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶ ☐

17a **10%-facts-and-circumstances test—2023.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ ☐

b **10%-facts-and-circumstances test—2022.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶ ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 **Public support.** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 **Total support.** (Add lines 9, 10c, 11, and 12.). .						

14 **First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**. . . . . ▶☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2023 (line 8, column (f) divided by line 13, column (f))	15	
16	Public support percentage from 2022 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2023** (line 10c, column (f) divided by line 13, column (f))	17	
18	Investment income percentage from **2022** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests-2023.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶☐

b **33 1/3% support tests—2022.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ▶☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . ▶☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? *If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in **Part VI** when and how the organization made the determination.*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI,** including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in **Part VI.***	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990) .*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? *If "Yes," complete Part I of Schedule L (Form 990).*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in **Part VI.***	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in **Part VI.***	9b		
c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in **Part VI.***	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).*	10b		

Part IV Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on 11a above?	11b		
c	A 35% controlled entity of a person described on line 11a or 11b above? *If "Yes" to 11a, 11b, or 11c, provide detail in* ***Part VI****.*	11c		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.*	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.*	2		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).*	1		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s).*	2		
3	By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* ***Part VI*** *the role the organization's supported organizations played in this regard.*	3		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**:

- **a** ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- **b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- **c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

2 Activities Test. **Answer lines 2a and 2b below.**

			Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.*	2a		
b	Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* ***Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.*	2b		

3 Parent of Supported Organizations. **Answer lines 3a and 3b below.**

a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If "Yes" or "No", provide details in* ***Part VI.***	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in* ***Part VI.*** *the role played by the organization in this regard.*	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 *(explain in **Part VI**)*. **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income

			(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4)	8		

Section B - Minimum Asset Amount

			(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1		
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (*explain in detail in **Part VI***):			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

Section C - Distributable Amount

			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions		**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	**1**	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	**2**	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	**3**	
4 Amounts paid to acquire exempt-use assets	**4**	
5 Qualified set-aside amounts (*prior IRS approval required - provide details in* ***Part VI***)	**5**	
6 Other distributions (*describe in* ***Part VI***). See instructions	**6**	
7 **Total annual distributions.** Add lines 1 through 6.	**7**	
8 Distributions to attentive supported organizations to which the organization is responsive (*provide details in* ***Part VI***). See instructions	**8**	
9 Distributable amount for 2023 from Section C, line 6	**9**	
10 Line 8 amount divided by Line 9 amount	**10**	

Section E - Distribution Allocations (see instructions)	**(i) Excess Distributions**	**(ii) Underdistributions Pre-2023**	**(iii) Distributable Amount for 2023**
1 Distributable amount for 2023 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2023 (reasonable cause required-- *explain in* ***Part VI***). See instructions.			
3 Excess distributions carryover, if any, to 2023:			
a From 2018.			
b From 2019.			
c From 2020.			
d From 2021.			
e From 2022.			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2023 distributable amount			
i Carryover from 2018 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2023 from Section D, line 7: $			
a Applied to underdistributions of prior years			
b Applied to 2023 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, *explain in* ***Part VI***. See instructions.			
7 **Excess distributions carryover to 2024.** Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2019.			
b Excess from 2020.			
c Excess from 2021.			
d Excess from 2022.			
e Excess from 2023.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation

Additional Data

Return to Form

Software ID:

Software Version:

Schedule B

(Form 990)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization
SANTA BARBARA FOUNDATION

Employer identification number
95-1866094

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33$^{1}/_{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
SANTA BARBARA FOUNDATION

Employer identification number
95-1866094

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED		$ RESTRICTED	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
SANTA BARBARA FOUNDATION

Employer identification number
95-1866094

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization
SANTA BARBARA FOUNDATION

Employer identification number
95-1866094

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)** ▶ **$** _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
▶ **Attach to Form 990.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization
SANTA BARBARA FOUNDATION

Employer identification number
95-1866094

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	248	236
2	Aggregate value of contributions to (during year)	12,972,151	15,463,500
3	Aggregate value of grants from (during year)	17,520,112	8,077,663
4	Aggregate value at end of year	126,914,251	310,239,454

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☑ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☑ Yes ☐ No

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)
☐ Preservation of an historically important land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

		Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
- b ☐ Scholarly research
- c ☐ Preservation for future generations
- d ☐ Loan or exchange programs
- e ☐ Other .....

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?. . . ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . . ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

		Amount
c	Beginning balance	1c
d	Additions during the year	1d
e	Distributions during the year	1e
f	Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . . ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . . ☐

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	59,847,087	70,559,968	65,030,195	54,112,048	45,624,058
b Contributions . . .	1,282,500	51,530	1,200	7,082,517	115,940
c Net investment earnings, gains, and losses	7,589,590	-7,247,811	8,642,504	6,633,210	10,450,082
d Grants or scholarships . . .	2,853,154	2,926,220	2,378,331	2,206,827	
e Other expenditures for facilities and programs . . .					2,078,032
f Administrative expenses	703,629	590,380	735,600	590,753	
g End of year balance	65,162,394	59,847,087	70,559,968	65,030,195	54,112,048

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment ▶ 0 %
- b Permanent endowment ▶ 99.000 %
- c Term endowment ▶ 1.000 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) Unrelated organizations	3a(i)	No
(ii) Related organizations	3a(ii)	No

b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? 3b

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		3,265,379		3,265,379
b Buildings	2,000,235	10,510,078	4,671,280	7,839,033
c Leasehold improvements		1,770,046	631,231	1,138,815
d Equipment		750,557	579,005	171,552
e Other				
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* . . ▶				12,414,779

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) LIMITED PARTNERSHIPS	3,094,723	F
(B) REAL ASSETS	17,106,498	F
(C) HEDGE FUNDS	11,400,160	F
(D) PRIVATE EQUITY	26,858,685	F
(E) INFRASTRUCTURE	8,195,753	F
(F) GLOBAL EQUITIES	32,312,633	F
(G) GLOBAL FIXED INCOME	20,528,566	F
(H) CLOSELY HELD STOCK	1,738,075	F
(H)		
Total. *(Column (b) must equal Form 990, Part X, col. (B) line 12.)* ▶	121,235,093	

Part VIII Investments - Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 13.)* ▶		

Part IX Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)FAIR MARKET VALUE OF ASSETS UNDER CHARITABLE TRUST AGREEMENTS	61,096,726
(2)VALUE OF INCOME INTEREST IN TRUSTS	19,929,023
(3)DEPOSITS	17,364
(4)OTHER ASSETS	158,931
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 15.)* ▶	81,202,044

Part X Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
FUTURE LIABILITIES PAYABLE UNDER CHARITABLE TRUST AGREEMENTS	1,032,190
OBLIGATIONS TO DONOR DESIGNATED FUNDS	33,165,254
Total. *(Column (b) must equal Form 990, Part X, col.(B) line 25.)* ▶	34,197,444

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☑

Part XI **Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total revenue. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12.)			5	

Part XII **Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses. Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18.)			5	

Part XIII

Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part lV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART X, LINE 2:	SBF AND ITS SUPPORTING ORGANIZATIONS AND AFFILIATES EVALUATE UNCERTAIN TAX POSITIONS, WHEREBY THE EFFECT OF THE UNCERTAINTY WOULD BE RECORDED IF THE OUTCOME WERE CONSIDERED PROBABLE AND REASONABLY ESTIMABLE. AS OF DECEMBER 31, 2023, SBF AND ITS SUPPORTING ORGANIZATIONS AND AFFILIATES HAVE NO UNCERTAIN TAX POSITIONS REQUIRING ACCRUAL.
PART V, LINE 4:	ENDOWMENT FUNDS ARE INTENDED TO BE USED FOR GRANTMAKING, STUDENT AID AND ADMINISTRATIVE EXPENSES.

Additional Data

Return to Form

Software ID:

Software Version:

SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.**

▶ **Attach to Form 990.**

▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization
SANTA BARBARA FOUNDATION

Employer identification number
95-1866094

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ **Yes** ☐ **No**

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activites per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

	(a) Region	**(b)** Number of offices in the region	**(c)** Number of employees, agents, and independent contractors in the region	**(d)** Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	**(e)** If activity listed in (d) is a program service, describe specific type of service(s) in the region	**(f)** Total expenditures for and investments in the region
(1)	EUROPE (INCLUDING ICELAND & GREENLAND) - ALBANIA, ANDORRA, AUSTRIA, BELGIUM	0	0	GRANTMAKING		50,000
(2)	CENTRAL AMERICA AND THE CARIBBEAN - ANTIGUA & BARBUDA, ARUBA, BAHAMAS,	0	0	INVESTMENTS		6,447,828
(3)	NORTH AMERICA	0	0	INVESTMENTS		1,553,692
(4)						
(5)						
(6)						
(7)						
(8)						
(9)						
(10)						
(11)						
(12)						
(13)						
(14)						
(15)						
(16)						
(17)						
3a	Sub-total . . .	0	0			8,051,520
b	Total from continuation sheets to Part I . . .	0	0			0
c	**Totals** (add lines 3a and 3b)	0	0			8,051,520

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			EUROPE (INCLUDING ICELAND & GREENLAND) - ALBANIA, ANDORRA, AUSTRIA, BELGIUM	ARTS, CULTURE, AND HUMANITIES	25,000	WIRE	0		
(2)			EUROPE (INCLUDING ICELAND & GREENLAND) - ALBANIA, ANDORRA, AUSTRIA, BELGIUM	ARTS, CULTURE, AND HUMANITIES	25,000	CHECK	0		
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ 2

3 Enter total number of other organizations or entities . . . . . ▶ 0

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

	(a) Type of grant or assistance	**(b)** Region	**(c)** Number of recipients	**(d)** Amount of cash grant	**(e)** Manner of cash disbursement	**(f)** Amount of noncash assistance	**(g)** Description of noncash assistance	**(h)** Method of valuation (book, FMV, appraisal, other)
(1)								
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								
(8)								
(9)								
(10)								
(11)								
(12)								
(13)								
(14)								
(15)								
(16)								
(17)								
(18)								

Part IV Foreign Forms

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*	☑ Yes	☐ No
2	Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)*	☑ Yes	☐ No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)*	☑ Yes	☐ No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* .	☑ Yes	☐ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)*	☑ Yes	☐ No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).*	☐ Yes	☑ No

Part V **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

ReturnReference	Explanation
PART I, LINE 2:	INTERNATIONAL ORGANIZATIONS MUST BE PREDETERMINED TO BE EQUIVALENT TO DOMESTIC 501(C)(3) ORGANIZATIONS OR FOLLOW THE EXPENDITURE RESPONSIBILITY PROCESS FOR THE COMMUNITY FOUNDATION TO CONSIDER THEM ELIGIBLE TO RECEIVE GRANTS. GRANTEES OF ADVISED GRANTS HAVE TO AGREE NOT TO PAY ANY PORTION OF GOODS OR SERVICES FOR THE BENEFIT OF THE DONOR OR RELATED PARTIES.

Additional Data

Software ID:

Software Version:

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2023
Open to Public Inspection

Name of the organization: SANTA BARBARA FOUNDATION

Employer identification number: 95-1866094

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) 1000 FRIENDS OF OREGON 133 SW 2ND AVE STE 201 PORTLAND,OR 97204	93-0642086	501(C)(3)	50,000	0			ENVIRONMENT AND ANIMALS
(2) 2ND STORY ASSOCIATES 808 LAGUNA STREET SANTA BARBARA,CA 93101	26-0417729	501(C)(3)	16,375	0			HOUSING AFFORDABILITY
(3) 4 KIDS 2 KIDS INC 1483 ALVA STREET CARPINTERIA,CA 93013	27-4019540	501(C)(3)	6,000	0			HUMAN SERVICES
(4) 805 UNDOCUFUND 2471 PORTOLA RD SUITE 100 VENTURA,CA 93003	86-2230353	501(C)(3)	11,000	0			HUMAN SERVICES
(5) A COMPAS INC PO BOX 30594 SANTA BARBARA,CA 931300594	20-2176039	501(C)(3)	12,500	0			ARTS, CULTURE, AND HUMANITIES
(6) AT STILL UNIVERSITY 1075 E BETTERAVIA RD STE 201 SANTA MARIA,CA 93454	43-0356250	501(C)(3)	25,971	0			EDUCATION AND YOUTH DEVELOPMENT
(7) AFRICAN WOMEN RISING 801 COLD SPRINGS RD SANTA BARBARA,CA 93108	26-0140533	501(C)(3)	63,857	0			HUMAN SERVICES
(8) AHA ATTITUDE HARMONY ACHIEVEMENT 1209 DE LA VINA STREET SUITE A SANTA BARBARA,CA 93101	20-4418873	501(C)(3)	61,250	0			ENVIRONMENT AND ANIMALS
(9) ALL SAINTS BY THE SEA EPISCOPAL CHURCH 83 EUCALYPTUS LN SANTA BARBARA,CA 93108	13-5562208	501(C)(3)	79,000	0			OTHER
(10) ALLAN HANCOCK COLLEGE AUXILIARY PROGRAMS CORPORATION 800 S COLLEGE DR SANTA MARIA,CA 93454	95-1803920	501(C)(3)	10,000	0			EDUCATION AND YOUTH DEVELOPMENT
(11) ALLAN HANCOCK COLLEGE FOUNDATION PO BOX 5170 SANTA MARIA,CA 93456	95-3143396	501(C)(3)	18,000	0			EDUCATION AND YOUTH DEVELOPMENT
(12) ALPHA DELTA PI FOUNDATION 1386 PONCE DE LEON AVE NE ATLANTA,GA 30306	58-1507941	501(C)(3)	15,000	0			EDUCATION AND YOUTH DEVELOPMENT
(13) ALPHA RESOURCE CENTER OF SANTA BARBARA 4501 CATHEDRAL OAKS RD SANTA BARBARA,CA 931101340	95-1966996	501(C)(3)	13,246	0			HUMAN SERVICES
(14) ALZHEIMERS ASSOCIATION 1528 CHAPALA ST 204 SANTA BARBARA,CA 93101	77-0006745	501(C)(3)	6,100	0			HEALTH CARE
(15) AMERICAN DANCE AND MUSIC INC 22 E VICTORIA ST SANTA BARBARA,CA 93101	20-5657230	501(C)(3)	10,000	0			ARTS, CULTURE, AND HUMANITIES
(16) AMERICAN HEART ASSOCIATION 816 E FIGUEROA ST STE 200 LOS ANGELES,CA 90017	13-5613797	501(C)(3)	9,246	0			HEALTH CARE
(17) AMERICAN NATIONAL RED CROSS 2707 STATE ST SANTA BARBARA,CA 93105	95-1643302	501(C)(3)	24,646	0			PUBLIC AND SOCIETAL BENEFIT
(18) AMERICAN RED CROSS PO BOX 37864 BOONE,IA 50037	53-0196605	501(C)(3)	6,000	0			HUMAN SERVICES
(19) ANGELS FOSTER CARE OF SANTA BARBARA 3905 STATE ST 7-115 SANTA BARBARA,CA 93105	16-1749619	501(C)(3)	15,000	0			HUMAN SERVICES
(20) ANIMAL GRANTMAKERS INC 1706 LOWER ELWHA RD PORT ANGELES,WA 98363	26-0688246	501(C)(3)	20,000	0			ENVIRONMENT AND ANIMALS
(21) ANIMAL LEGAL DEFENSE FUND 525 EAST COTATI AVE COTATI,CA 94931	94-2681680	501(C)(3)	311,250	0			ENVIRONMENT AND ANIMALS
(22) ANIMAL OUTLOOK PO BOX 9773 WASHINGTON,DC 20016	52-2034417	501(C)(3)	100,000	0			ENVIRONMENT AND ANIMALS
(23) ANTI-DEFAMATION LEAGUE 1528 CHAPALA ST STE 301 SANTA BARBARA,CA 93101	13-1818723	501(C)(3)	130,250	0			PUBLIC AND SOCIETAL BENEFIT
(24) APPLES TO ZUCCHINI COOKING SCHOOL PO BOX 30912 SANTA BARBARA,CA 93130	84-4191622	501(C)(3)	7,500	0			HUMAN SERVICES
(25) ARCHDIOCESE OF LOS ANGELES 3424 WILSHIRE BLVD 6TH FL LOS ANGELES,CA 90010	95-1642382	501(C)(3)	8,000	0			OTHER
(26) ARTS MENTORSHIP PROGRAM INC 531 E COTA STREET SANTA BARBARA,CA 931033101	45-1567553	501(C)(3)	10,000	0			ARTS, CULTURE, AND HUMANITIES
(27) ARTSPACE INC 751 PASEO NUEVO SANTA BARBARA,CA 93101	77-0233621	501(C)(3)	15,000	0			ARTS, CULTURE, AND HUMANITIES
(28) BOXTALES THEATRE COMPANY PO BOX 91521 SANTA BARBARA,CA 93190	20-0905385	501(C)(3)	17,450	0			ARTS, CULTURE, AND HUMANITIES
(29) BOY SCOUTS OF AMERICA COUNCIL 4000 MODOC RD SANTA BARBARA,CA 93110	95-1696725	501(C)(3)	27,765	0			ENVIRONMENT AND ANIMALS
(30) BOYS & GIRLS CLUB OF MID CENTRAL COAST 901 N RAILROAD AVE SANTA MARIA,CA 93458	95-2468116	501(C)(3)	41,000	0			CHILD CARE
(31) BOYS & GIRLS CLUB OF SANTA BARBARA INC 632 E CANON PERDIDO STREET SANTA BARBARA,CA 93103	95-1641425	501(C)(3)	7,250	0			HUMAN SERVICES
(32) BOYS AND GIRLS CLUB OF SANTA CLARA VALLEY PO BOX 152 SANTA PAULA,CA 93061	95-2497853	501(C)(3)	12,000	0			HUMAN SERVICES
(33) BRAILLE INSTITUTE OF AMERICA INC PO BOX 5411 SANTA BARBARA,CA 93150	95-1641426	501(C)(3)	12,000	0			EDUCATION AND YOUTH DEVELOPMENT
(34) BREAST CANCER RESOURCE CENTER OF SANTA BARBARA 55 HITCHCOCK WAY STE 101 SANTA BARBARA,CA 93105	91-1790842	501(C)(3)	10,000	0			HEALTH CARE
(35) BRIDGE HOUSE 5345 ARAPAHOE AVE UNIT 5 BOULDER,CO 80303	84-1440292	501(C)(3)	6,000	0			HOUSING AND SHELTER
(36) BRIGHTER GREEN 249 SMITH ST 128 BROOKLYN,NY 11231	26-1380608	501(C)(3)	150,000	0			ENVIRONMENT AND ANIMALS
(37) BURLINGTON HIGH SCHOOL ALUMNI SCHOLARSHIP FOUNDATION 301 NEOSHO ST BURLINGTON,KS 668391925	48-1152997	501(C)(3)	15,000	0			HUMAN SERVICES
(38) BURNON INC 1006 E MAIN ST VENTURA,CA 93001	77-0495901	501(C)(3)	12,000	0			ARTS, CULTURE, AND HUMANITIES
(39) CARE4PAWS PO BOX 60524 SANTA BARBARA,CA 931600524	27-0207473	501(C)(3)	22,950	0			ENVIRONMENT AND ANIMALS
(40) C4 - COLLECTIVE CULTURES CREATING CHANGE 1022 WEST CHESTNUT LOMPOC,CA 93436	86-2690612	501(C)(3)	6,000	0			PUBLIC AND SOCIETAL BENEFIT
(41) CAL POLY CORPORATION 1 GRAND AVE BLDG 15 SAN LUIS OBISPO,CA 93407	95-1648180	501(C)(3)	30,000	0			HEALTH CARE
(42) CALIFORNIA AVOCADO FESTIVAL INC PO BOX 146 CARPINTERIA,CA 93014	77-0159754	501(C)(3)	15,000	0			FOOD SYSTEMS
(43) CALIFORNIA LUTHERAN UNIVERSITY 60 W OLSEN RD 4400 THOUSAND OAKS,CA 91360	95-2962604	501(C)(3)	37,100	0			EDUCATION AND YOUTH DEVELOPMENT
(44) CALIFORNIA POLYTECHNIC STATE UNIVERSITY 1 GRAND AVE SAN LUIS OBISPO,CA 934079000	20-4927897	501(C)(3)	17,143	0			EDUCATION AND YOUTH DEVELOPMENT
(45) CALIFORNIA STATE UNIVERSITY CHANNEL ISLANDS ONE UNIVERSITY DRIVE CAMARILLO,CA 93012	77-0433230	501(C)(3)	50,000	0			EDUCATION AND YOUTH DEVELOPMENT
(46) CALIFORNIA STATE UNIVERSITY FRESNO 5150 NORTH MAPLE AVENUE FRESNO,CA 93740	94-6003272	501(C)(3)	20,000	0			EDUCATION AND YOUTH DEVELOPMENT
(47) CAMERATA PACIFICA PO BOX 30116 SANTA BARBARA,CA 93130	33-0104649	501(C)(3)	32,000	0			ARTS, CULTURE, AND HUMANITIES
(48) CANCER FOUNDATION OF SANTA BARBARA 601 W JUNIPERO STREET SANTA BARBARA,CA 93105	95-2158727	501(C)(3)	199,000	0			HUMAN SERVICES
(49) CARPINTERIA ARTS CENTER 855 LINDEN AVE CARPINTERIA,CA 93013	77-0578720	501(C)(3)	8,525	0			ARTS, CULTURE, AND HUMANITIES
(50) CARPINTERIA CHILDREN'S PROJECT 5201 8TH ST STE 100 CARPINTERIA,CA 93013	81-1407122	501(C)(3)	65,165	0			EDUCATION AND YOUTH DEVELOPMENT
(51) CARPINTERIA COMMUNITY THEATRE INC 4916 CARPINTERIA AVE CARPINTERIA,CA 93013	95-3565433	501(C)(3)	6,000	0			ARTS, CULTURE, AND HUMANITIES
(52) CARPINTERIA UNIFIED SCHOOL DISTRICT 1400 LINDEN AVE CARPINTERIA,CA 930131414	95-6101195	501(C)(3)	70,000	0			EDUCATION AND YOUTH DEVELOPMENT
(53) CASA DEL HERRERO FOUNDATION PO BOX 5612 SANTA BARBARA,CA 931505612	77-0340301	501(C)(3)	5,500	0			ARTS, CULTURE, AND HUMANITIES
(54) CASA PACIFICA CENTERS FOR CHILDREN AND FAMILIES 1722 S LEWIS ROAD CAMARILLO,CA 93012	77-0195022	501(C)(3)	42,000	0			BEHAVIORAL HEALTH
(55) CASA SERENA INC 1515 BATH ST SANTA BARBARA,CA 93101	95-2862385	501(C)(3)	32,750	0			BEHAVIORAL HEALTH
(56) CATE SCHOOL 1960 CATE MESA RD CARPINTERIA,CA 93013	95-1644630	501(C)(3)	50,600	0			EDUCATION AND YOUTH DEVELOPMENT
(57) CENTER FOR FAMILY STRENGTHENING 7343 EL CAMINO REAL 346 ATASCADERO,CA 93422	77-0206822	501(C)(3)	17,936	0			HUMAN SERVICES
(58) CENTER FOR SUCCESSFUL AGING 228 E ANAPAMU STE 208 SANTA BARBARA,CA 93101	80-0422344	501(C)(3)	29,500	0			BEHAVIORAL HEALTH
(59) CENTER FOR URBAN AGRICULTURE AT FAIRVIEW GARDENS 598 N FAIRVIEW AVE GOLETA,CA 93117	93-1213893	501(C)(3)	10,250	0			FOOD SYSTEMS
(60) CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY 56 E MAIN STREET SUITE 210 VENTURA,CA 93001	77-0578864	501(C)(3)	7,900	0			ENVIRONMENT AND ANIMALS
(61) CHANNEL ISLANDS RESTORATION PO BOX 40228 SANTA BARBARA,CA 93140	61-1463876	501(C)(3)	82,569	0			ENVIRONMENT AND ANIMALS
(62) CHANNEL ISLANDS YMCA OFFICE 1180 EUGENIA PL SUITE 104 CARPINTERIA,CA 93013	95-1643379	501(C)(3)	87,970	0			HOUSING AND SHELTER
(63) CHILD ABUSE LISTENING MEDIATION INC (CALM) 1236 CHAPALA STREET SANTA BARBARA,CA 93101	23-7097910	501(C)(3)	153,100	0			CHILD CARE
(64) CHILDREN AND FAMILY RESOURCE SERVICES 3970 LA COLINA RD 2 SANTA BARBARA,CA 93160	82-4121880	501(C)(3)	15,750	0			HUMAN SERVICES
(65) CHILDREN'S CREATIVE PROJECT 3970 LA COLINA RD STE 2 SANTA BARBARA,CA 93110	23-7439807	501(C)(3)	9,765	0			ARTS, CULTURE, AND HUMANITIES
(66) CIVIC INFLUENCERS INC 6192 COASTAL HWY LEWES,DE 199583608	85-0634102	501(C)(3)	15,000	0			PUBLIC AND SOCIETAL BENEFIT
(67) CLIFF DRIVE CARE CENTER 1435 CLIFF DRIVE SANTA BARBARA,CA 93109	95-2281908	501(C)(3)	25,432	0			CHILD CARE
(68) COASTAL CHRISTIAN SCHOOL 1005 N OAK PARK BLVD PISMO BEACH,CA 93449	77-0105246	501(C)(3)	10,000	0			EDUCATION AND YOUTH DEVELOPMENT
(69) COLLATERAL REPAIR PROJECT PO BOX 23146 BROOKLYN,NY 11202	20-4928141	501(C)(3)	15,000	0			OTHER
(70) COMMUNIFY 5638 HOLLISTER AVE STE 230 GOLETA,CA 93117	95-2491790	501(C)(3)	37,236	0			EDUCATION AND YOUTH DEVELOPMENT
(71) COMMUNITY ARTS MUSIC ASSOCIATION OF SANTA BARBARA 2060 ALAMEDA PADRE SERRA SUITE 201 SANTA BARBARA,CA 931031713	95-1816010	501(C)(3)	78,390	0			ARTS, CULTURE, AND HUMANITIES
(72) COMMUNITY COUNSELING AND EDUCATION CENTER 923 OLIVE ST STE 1 SANTA BARBARA,CA 931011447	77-0071282	501(C)(3)	17,000	0			BEHAVIORAL HEALTH
(73) COMMUNITY ENVIRONMENTAL COUNCIL PO BOX 90660 SANTA BARBARA,CA 931900660	94-1728064	501(C)(3)	85,800	0			ENVIRONMENT AND ANIMALS
(74) COMMUNITY FOUNDATION OF JACKSON HOLE PO BOX 574 JACKSON,WY 83001	83-0308856	501(C)(3)	6,000	0			PUBLIC AND SOCIETAL BENEFIT
(75) COMMUNITY HEALTH CENTERS OF THE CENTRAL COAST INC 150 TEJAS PL NIPOMO,CA 93444	95-3253302	501(C)(3)	32,500	0			HEALTH CARE
(76) COMMUNITY PARTNERS 1000 N ALAMEDA ST STE 240 LOS ANGELES,CA 90012	95-4302067	501(C)(3)	71,000	0			BEHAVIORAL HEALTH
(77) CONGREGATION B'NAI B'RITH CORPORATION 1000 SAN ANTONIO CREEK RD SANTA BARBARA,CA 931111310	95-6006585	501(C)(3)	344,660	0			HUMAN SERVICES
(78) CORPORATE ACCOUNTABILITY 10 MILK STREET STE 610 BOSTON,MA 02108	41-1322686	501(C)(3)	76,000	0			PUBLIC AND SOCIETAL BENEFIT
(79) COTTAGE REHABILITATION HOSPITAL FOUNDATION PO BOX 689 SANTA BARBARA,CA 93102	26-0433816	501(C)(3)	9,000	0			HEALTH CARE
(80) COUNCIL ON ALCOHOLISM & DRUG ABUSE PO BOX 28 SANTA BARBARA,CA 93102	95-1878858	501(C)(3)	40,700	0			BEHAVIORAL HEALTH
(81) COURT APPOINTED SPECIAL ADVOCATES OF SANTA BARBARA COUNTY 2125 S BROADWAY SUITE 106 SANTA MARIA,CA 93454	33-0662734	501(C)(3)	20,750	0			HUMAN SERVICES
(82) CRANBROOK CENTER FOR COLLECTIONS AND RESEARCH PO BOX 778761 CHICAGO,IL 606778761	38-2015048	501(C)(3)	25,700	0			EDUCATION AND YOUTH DEVELOPMENT
(83) CRANE SCHOOL 1795 SAN LEANDRO LN SANTA BARBARA,CA 931082639	95-1643315	501(C)(3)	289,250	0			EDUCATION AND YOUTH DEVELOPMENT
(84) CUYAMA VALLEY FAMILY RESOURCE CENTER PO BOX 5 NEW CUYAMA,CA 932540005	45-1221069	501(C)(3)	42,000	0			FOOD SYSTEMS
(85) DELOITTE FOUNDATION 695 E MAIN ST STAMFORD,CT 069012150	13-6400341	501(C)(3)	9,000	0			PUBLIC AND SOCIETAL BENEFIT
(86) DIGNITYMOVES 2406 BUSH STREET SAN FRANCISCO,CA 94115	87-1111468	501(C)(3)	1,603,250	0			HOUSING AND SHELTER
(87) DIRECT RELIEF 6100 WALLACE BECKNELL ROAD SANTA BARBARA,CA 93117	95-1831116	501(C)(3)	366,453	0			HUMAN SERVICES
(88) DOCTORS WITHOUT BORDERS USA INC PO BOX 5030 HAGERSTOWN,MD 217415030	13-3433452	501(C)(3)	22,743	0			PUBLIC AND SOCIETAL BENEFIT
(89) DOCTORS WITHOUT WALLS - SANTA BARBARA STREET MEDICINE 19 E MICHELTORENA ST SANTA BARBARA,CA 931012503	33-1210731	501(C)(3)	20,200	0			HEALTH CARE
(90) DOMESTIC VIOLENCE SOLUTIONS FOR SANTA BARBARA COUNTY PO BOX 1536 SANTA BARBARA,CA 931021536	95-3495141	501(C)(3)	52,666	0			HOUSING AND SHELTER
(91) DOS PUEBLOS BAND BOOSTERS PO BOX 8931 GOLETA,CA 93117	26-3368456	501(C)(3)	12,000	0			EDUCATION AND YOUTH DEVELOPMENT
(92) DOS PUEBLOS ENGINEERING ACADEMY FOUNDATION PO BOX 313 GOLETA,CA 931160313	26-1115393	501(C)(3)	22,500	0			EDUCATION AND YOUTH DEVELOPMENT
(93) DOS PUEBLOS INSTITUTE 220 LA CASA GRANDE CIR GOLETA,CA 93117	87-4400050	501(C)(3)	25,000	0			ENVIRONMENT AND ANIMALS
(94) DREAMTREE PROJECT INC PO BOX 1677 TAOS,NM 87571	85-0462470	501(C)(3)	203,000	0			HUMAN SERVICES
(95) DRUGS & DIAGNOSTICS FOR TROPICAL DISEASES 9909 HUENNEKENS ST SUITE 100 SAN DIEGO,CA 92121	27-4482027	501(C)(3)	11,000	0			HEALTH CARE
(96) DUNN SCHOOL PO BOX 98 LOS OLIVOS,CA 93441	95-1909237	501(C)(3)	16,000	0			EDUCATION AND YOUTH DEVELOPMENT
(97) EARL WARREN SHOWGROUNDS FOUNDATION 3463 STATE ST 600 SANTA BARBARA,CA 93105	77-0381299	501(C)(3)	10,000	0			HUMAN SERVICES
(98) EARTHJUSTICE 50 CALIFORNIA ST STE 500 SAN FRANCISCO,CA 94111	94-1730465	501(C)(3)	128,000	0			ENVIRONMENT AND ANIMALS
(99) EASY LIFT TRANSPORTATION INC 53 CASS PLACE SUITE D GOLETA,CA 93117	95-3642272	501(C)(3)	52,016	0			HUMAN SERVICES
(100) ECONOMIC ALLIANCE FOUNDATION 540 E BETTERAVIA RD D234 SANTA MARIA,CA 93454	46-4034010	501(C)(3)	50,000	0			WORKFORCE DEVELOPMENT
(101) ENSEMBLE THEATRE COMPANY PO BOX 2307 SANTA BARBARA,CA 93120	95-3408200	501(C)(3)	106,000	0			ARTS, CULTURE, AND HUMANITIES
(102) ENVIRONMENTAL DEFENSE CENTER 906 GARDEN ST SANTA BARBARA,CA 931017404	77-0061994	501(C)(3)	36,500	0			ENVIRONMENT AND ANIMALS
(103) EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY,AL 36104	63-1135091	501(C)(3)	20,000	0			PUBLIC AND SOCIETAL BENEFIT
(104) EVERYBODY DANCE NOW PO BOX 22960 SANTA BARBARA,CA 93121	45-2107249	501(C)(3)	10,000	0			ARTS, CULTURE, AND HUMANITIES
(105) EXPLORE ECOLOGY 302 E COTA ST SANTA BARBARA,CA 93101	20-4944165	501(C)(3)	39,500	0			ENVIRONMENT AND ANIMALS
(106) EXPLORING SOLUTIONS PAST THE MAYA FOREST ALLIANCE PO BOX 3962 SANTA BARBARA,CA 93130	77-0577587	501(C)(3)	20,000	0			PUBLIC AND SOCIETAL BENEFIT
(107) FAMILY SERVICE AGENCY OF SANTA BARBARA 123 WEST GUTIERREZ ST SANTA BARBARA,CA 93101	95-1644031	501(C)(3)	261,732	0			BEHAVIORAL HEALTH
(108) FAMILY THERAPY INSTITUTE 111 E ARRELLAGA STREET SANTA BARBARA,CA 93101	95-3531862	501(C)(3)	10,250	0			HUMAN SERVICES
(109) FIELD INSTITUTE OF TAOS PO BOX 486 ARROYO SECO,NM 87514	85-0442587	501(C)(3)	35,000	0			HUMAN SERVICES
(110) FIGHTING BACK SANTA MARIA VALLEY PO BOX 184 SANTA MARIA,CA 934560184	65-1234981	501(C)(3)	20,000	0			CHILD CARE
(111) FLAMENCO ARTS FESTIVAL PO BOX 90217 SANTA BARBARA,CA 93190	77-0515629	501(C)(3)	7,000	0			ARTS, CULTURE, AND HUMANITIES
(112) FOOD & WATER WATCH 1616 P ST NW STE 300 WASHINGTON,DC 20036	32-0160439	501(C)(3)	2,151,000	0			FOOD SYSTEMS
(113) FOOD FROM THE HEART PO BOX 3908 SANTA BARBARA,CA 93130	56-2334859	501(C)(3)	16,000	0			FOOD SYSTEMS
(114) FOODBANK OF SANTA BARBARA COUNTY 4554 HOLLISTER AVE SANTA BARBARA,CA 93110	77-0169214	501(C)(3)	182,143	0			FOOD SYSTEMS
(115) FREE METHODIST CHURCH 1435 CLIFF DRIVE SANTA BARBARA,CA 93109	38-3808639	501(C)(3)	12,000	0			OTHER
(116) FREEDOM 4 YOUTH PO BOX 2096 SANTA BARBARA,CA 931202096	27-4437945	501(C)(3)	14,500	0			EDUCATION AND YOUTH DEVELOPMENT
(117) FRIENDS OF THE SANTA BARBARA PUBLIC LIBRARY PO BOX 1019 SANTA BARBARA,CA 931021019	23-7380305	501(C)(3)	27,050	0			EDUCATION AND YOUTH DEVELOPMENT
(118) FRIENDSHIP CENTER ADULT DAY SERVICES 89 EUCALYPTUS LN SANTA BARBARA,CA 93108	95-3398938	501(C)(3)	20,000	0			BEHAVIORAL HEALTH
(119) FUND FOR SANTA BARBARA INC 1219 STATE ST SANTA BARBARA,CA 931900710	77-0070742	501(C)(3)	154,200	0			PUBLIC AND SOCIETAL BENEFIT
(120) FUTURE LEADERS OF AMERICA PO BOX 51637 OXNARD,CA 93031	77-0071036	501(C)(3)	8,500	0			HUMAN SERVICES
(121) GANNA WALSKA LOTUSLAND 695 ASHLEY ROAD SANTA BARBARA,CA 931081059	23-7082550	501(C)(3)	123,350	0			ENVIRONMENT AND ANIMALS
(122) GARDEN COURT INC 1116 DE LA VINA ST SANTA BARBARA,CA 93101	33-0764192	501(C)(3)	5,200	0			HOUSING AND SHELTER
(123) GATEWAY EDUCATIONAL SERVICES PO BOX 6333 SANTA BARBARA,CA 93160	90-0594912	501(C)(3)	14,400	0			EDUCATION AND YOUTH DEVELOPMENT
(124) GAVIOTA COAST CONSERVANCY PO BOX 1099 GOLETA,CA 93116	77-0455133	501(C)(3)	31,500	0			ENVIRONMENT AND ANIMALS
(125) GIRLS INCORPORATED OF CARPINTERIA 5315 FOOTHILL ROAD CARPINTERIA,CA 93013	23-7430292	501(C)(3)	144,030	0			CHILD CARE
(126) GIRLS INCORPORATED OF GREATER SANTA BARBARA PO BOX 236 SANTA BARBARA,CA 931020236	95-6006417	501(C)(3)	63,223	0			CHILD CARE
(127) GIRLS ROCK SB PO BOX 5768 SANTA BARBARA,CA 93150	46-0687975	501(C)(3)	25,642	0			ARTS, CULTURE, AND HUMANITIES
(128) GIVEWELL 1714 FRANKLIN ST 100335 OAKLAND,CA 946123409	20-8625442	501(C)(3)	20,000	0			PUBLIC AND SOCIETAL BENEFIT
(129) GOLETA EDUCATION FOUNDATION PO BOX 1177 GOLETA,CA 931161177	77-0223008	501(C)(3)	12,500	0			EDUCATION AND YOUTH DEVELOPMENT
(130) GOOD SAMARITAN SHELTER INC 245 E INGER DRIVE SUITE 103 B SANTA MARIA,CA 93454	77-0133375	501(C)(3)	131,175	0			HOUSING AND SHELTER
(131) GUADALUPE UNION SCHOOL DISTRICT PO BOX 788 GUADALUPE,CA 934340788	77-0070778	501(C)(3)	27,725	0			EDUCATION AND YOUTH DEVELOPMENT
(132) GUADALUPE-NIPOMO DUNES CENTER 1065 GUADALUPE ST GUADALUPE,CA 934341321	77-0502739	501(C)(3)	15,202	0			ENVIRONMENT AND ANIMALS
(133) HABITAT FOR HUMANITY EAST BAYSILICON VALLEY 2619 BROADWAY OAKLAND,CA 94612	94-3053687	501(C)(3)	35,000	0			HOUSING AND SHELTER
(134) HEAL THE OCEAN PO BOX 90106 SANTA BARBARA,CA 93190	77-0565183	501(C)(3)	21,000	0			ENVIRONMENT AND ANIMALS
(135) HEALING JUSTICE SANTA BARBARA 400 STORKE RD GOLETA,CA 93118	88-1792712	501(C)(3)	5,050	0			ARTS, CULTURE, AND HUMANITIES
(136) HEARTS ALIGNED INC PO BOX 901 GOLETA,CA 93111	87-1191245	501(C)(3)	134,287	0			HUMAN SERVICES
(137) HEARTS THERAPEUTIC EQUESTRIAN CENTER PO BOX 30662 SANTA BARBARA,CA 93130	77-0460907	501(C)(3)	41,000	0			HUMAN SERVICES
(138) HELP OF OJAI PO BOX 621 OJAI,CA 930240621	95-2872549	501(C)(3)	20,500	0			HEALTH CARE
(139) HILLSIDE HOUSE 1235 VERONICA SPRINGS RD SANTA BARBARA,CA 931054522	95-1816019	501(C)(3)	49,595	0			HEALTH CARE
(140) HOLDERMAN ENDOWMENT FOR LA PATERA SCHOOL 555 N LA PATERA LANE GOLETA,CA 93117	95-6205039	501(C)(3)	20,000	0			EDUCATION AND YOUTH DEVELOPMENT
(141) HOLY CROSS MEDICAL CENTER 413 SIPAPU ST TAOS,NM 87571	85-0289839	501(C)(3)	20,000	0			HEALTH CARE
(142) HOMEBOY INDUSTRIES 130 W BRUNO ST LOS ANGELES,CA 90012	95-4800735	501(C)(3)	8,000	0			HUMAN SERVICES
(143) HOMES FOR OUR TROOPS 6 MAIN ST TAUNTON,MA 02780	54-2143612	501(C)(3)	10,000	0			PUBLIC AND SOCIETAL BENEFIT
(144) HOSPICE OF SANTA BARBARA INC 2050 ALAMEDA PADRE SERRA 100 SANTA BARBARA,CA 93103	23-7448586	501(C)(3)	43,050	0			BEHAVIORAL HEALTH
(145) HUMAN RIGHTS WATCH INC 11500 W OLYMPIC BLVD STE 608 LOS ANGELES,CA 90064	13-2875808	501(C)(3)	8,500	0			PUBLIC AND SOCIETAL BENEFIT
(146) HUMANE SOCIETY OF THE UNITED STATES 1255 23RD STREET NW SUITE 450 WASHINGTON,DC 20037	53-0225390	501(C)(3)	75,000	0			ENVIRONMENT AND ANIMALS
(147) IDF LIFE FOR A CHILD USA INC 2304 TRESCOTT DR TALLAHASSEE,FL 32308	47-4901579	501(C)(3)	10,000	0			HEALTH CARE
(148) IMAGINE LOS ANGELES 672 S LAFAYETTE PARK PLACE STE 28 LOS ANGELES,CA 90057	20-4637089	501(C)(3)	14,466	0			HUMAN SERVICES
(149) IMPACTASSETS 4340 EAST WEST HIGHWAY SUITE 210 BETHESDA,MD 20814	26-2048480	501(C)(3)	25,000	0			PUBLIC AND SOCIETAL BENEFIT
(150) INTERNATIONAL RESCUE COMMITTEE INC PO BOX 6068 ALBERT LEA,MN 560079847	13-5660870	501(C)(3)	5,500	0			OTHER
(151) JEWISH FEDERATION OF GREATER SANTA BARBARA 524 CHAPALA ST SANTA BARBARA,CA 931013412	23-7354759	501(C)(3)	74,900	0			BEHAVIORAL HEALTH
(152) JUNIOR LEAGUE OF SANTA BARBARA INC 229 E VICTORIA ST SANTA BARBARA,CA 93101	95-6001744	501(C)(3)	5,200	0			PUBLIC AND SOCIETAL BENEFIT
(153) KIDS EDUCATIONAL ENGAGEMENT PROJECT 485 CHANDLER POND DR LAWRENCEVILLE,GA 30043	82-1262396	501(C)(3)	15,000	0			HUMAN SERVICES
(154) KNOWLEDGE IMPACT NETWORK 3115 ALAMEDA DE LAS PULGAS MENLO PARK,CA 94025	85-3426545	501(C)(3)	91,850	0			ENVIRONMENT AND ANIMALS
(155) KOLKER SAXON FAMILY FOUNDATION INC 101 W MT ROYAL AVE BALTIMORE,MD 21201	52-1636273	501(C)(3)	10,000	0			HUMAN SERVICES
(156) LAGUNA BLANCA SCHOOL 4125 PALOMA DR SANTA BARBARA,CA 93110	95-1641448	501(C)(3)	29,250	0			EDUCATION AND YOUTH DEVELOPMENT
(157) LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET ST 1160 SAN FRANCISCO,CA 94104	81-0564400	501(C)(3)	10,000	0			PUBLIC AND SOCIETAL BENEFIT
(158) LEADING FROM WITHIN PO BOX 806 SANTA BARBARA,CA 93101	68-0365504	501(C)(3)	133,500	0			PUBLIC AND SOCIETAL BENEFIT
(159) LEAGUE OF AMERICAN ORCHESTRAS 520 8TH AVE STE 2005 20TH FL NEW YORK,NY 10018	23-7300636	501(C)(3)	10,000	0			ARTS, CULTURE, AND HUMANITIES
(160) LEAP LEARN ENGAGE ADVOCATE PARTNER PO BOX 1332 GOLETA,CA 93116	95-3007419	501(C)(3)	60,660	0			HUMAN SERVICES
(161) LIVING EARTH INC 133 VISTA DEL MAR DR SANTA BARBARA,CA 93109	61-1964229	501(C)(3)	20,000	0			ENVIRONMENT AND ANIMALS
(162) LOBERO THEATRE FOUNDATION 33 E CANON PERDIDO ST SANTA BARBARA,CA 931012246	95-1831068	501(C)(3)	120,469	0			ARTS, CULTURE, AND HUMANITIES
(163) LOMPOC HOSPITAL DISTRICT FOUNDATION PO BOX 883 LOMPOC,CA 93438	77-0262454	501(C)(3)	6,000	0			HUMAN SERVICES
(164) LOMPOC POPS ORCHESTRA PO BOX 1372 LOMPOC,CA 93438	77-0503272	501(C)(3)	7,600	0			ARTS, CULTURE, AND HUMANITIES
(165) LOMPOC VALLEY COMMUNITY HEALTH ORGANIZATION INC PO BOX 368 LOMPOC,CA 934380368	77-0494140	501(C)(3)	17,000	0			FOOD SYSTEMS
(166) LOMPOC VALLEY PARKS RECREATION AND POOL FOUNDATION INC 601 E OCEAN AVE STE 17 LOMPOC,CA 93436	26-2948190	501(C)(3)	25,000	0			ENVIRONMENT AND ANIMALS
(167) LOS AMIGOS DE GUADALUPE 4545 10TH ST GUADALUPE,CA 93434	82-1325014	501(C)(3)	10,000	0			PUBLIC AND SOCIETAL BENEFIT
(168) LOS PADRES FOREST ASSOCIATION PO BOX 1282 GOLETA,CA 931161282	77-0011516	501(C)(3)	34,236	0			ENVIRONMENT AND ANIMALS
(169) LOS PADRES FOREST WATCH INC PO BOX 831 SANTA BARBARA,CA 93102	20-1531390	501(C)(3)	10,150	0			ENVIRONMENT AND ANIMALS
(170) MAIN-BEGG FARMHOUSE 5001 HOLLISTER AVE SANTA BARBARA,CA 93111	83-3962786	501(C)(3)	25,000	0			ARTS, CULTURE, AND HUMANITIES
(171) MARIAN REGIONAL MEDICAL CENTER FOUNDATION 1400 E CHURCH ST SANTA MARIA,CA 93454	95-3818027	501(C)(3)	16,967	0			HEALTH CARE
(172) MASSACHUSETTS AUDUBON SOCIETY INC 208 S GREAT RD LINCOLN,MA 017734816	04-2104702	501(C)(3)	15,000	0			ENVIRONMENT AND ANIMALS
(173) MAYA ECONOMIC DEVELOPMENT CORPORATION 16411 MARCY ST OMAHA,NE 68118	88-2164280	501(C)(3)	139,000	0			PUBLIC AND SOCIETAL BENEFIT
(174) MAYO CLINIC 13400 E SHEA BLVD SCOTTSDALE,AZ 85259	86-0800150	501(C)(3)	10,000	0			HEALTH CARE
(175) MENTAL HEALTH ASSOCIATION IN SANTA BARBARA COUNTY 617 GARDEN ST SANTA BARBARA,CA 93101	95-1962659	501(C)(3)	71,450	0			BEHAVIORAL HEALTH
(176) MISS PORTERS SCHOOL INC 60 MAIN ST FARMINGTON,CT 06032	06-0646786	501(C)(3)	10,000	0			EDUCATION AND YOUTH DEVELOPMENT
(177) MIXTECO INDIGENA COMMUNITY ORGANIZING PROJECT 135 MAGNOLIA AVENUE OXNARD,CA 93030	30-0045901	501(C)(3)	38,161	0			PUBLIC AND SOCIETAL BENEFIT
(178) MONTECITO RETIREMENT ASSOCIATION 300 HOT SPRINGS RD SANTA BARBARA,CA 93108	23-7425754	501(C)(3)	16,100	0			HUMAN SERVICES
(179) MONTECITO UNION SCHOOL FOUNDATION PO BOX 5561 SANTA BARBARA,CA 93150	95-3609133	501(C)(3)	6,250	0			EDUCATION AND YOUTH DEVELOPMENT
(180) MOXI THE WOLF MUSEUM OF EXPLORATION INNOVATION 125 STATE STREET SANTA BARBARA,CA 93101	77-0252722	501(C)(3)	67,700	0			ARTS, CULTURE, AND HUMANITIES
(181) MUSEUM OF CONTEMPORARY ART SANTA BARBARA INC 653 PASEO NUEVO SANTA BARBARA,CA 931013392	95-3384659	501(C)(3)	6,000	0			ARTS, CULTURE, AND HUMANITIES
(182) MUSIC ACADEMY OF THE WEST 1070 FAIRWAY RD SANTA BARBARA,CA 931082899	95-1525814	501(C)(3)	494,099	0			ARTS, CULTURE, AND HUMANITIES
(183) NATIONAL BLOOD FOUNDATION RESEARCH & EDUCATION TRUST FUND 8101 GLENBROOK RD BETHESDA,MD 208142749	52-2059102	501(C)(3)	11,030	0			HEALTH CARE
(184) NATIONAL DISASTER SEARCH DOG FOUNDATION 6800 WHEELER CANYON RD SANTA PAULA,CA 93060	77-0412509	501(C)(3)	13,750	0			PUBLIC AND SOCIETAL BENEFIT
(185) NATIONAL FEDERATION OF THE BLIND INC 200 E WELLS ST BALTIMORE,MD 21230	02-0259978	501(C)(3)	84,520	0			HUMAN SERVICES
(186) NATIONAL PARK FOUNDATION 1110 VERMONT AVE NW STE 200 WASHINGTON,DC 20005	52-1086761	501(C)(3)	26,350	0			ENVIRONMENT AND ANIMALS
(187) NATIONAL PHILANTHROPIC TRUST 165 TOWNSHIP LINE ROAD SUITE 150 JENKINTOWN,PA 19046	23-7825575	501(C)(3)	25,000	0			PUBLIC AND SOCIETAL BENEFIT
(188) NATIONAL PUBLIC RADIO INC 1111 N CAPITOL ST NE WASHINGTON,DC 20002	52-0907625	501(C)(3)	37,000	0			ARTS, CULTURE, AND HUMANITIES
(189) NATIONAL SKEET SHOOTING ASSOCIATION 5931 ROFT RD SAN ANTONIO,TX 78253	75-0108632	501(C)(3)	25,000	0			EDUCATION AND YOUTH DEVELOPMENT
(190) NATURE CONSERVANCY INC 4245 N FAIRFAX DR STE 100 ARLINGTON,VA 22203	53-0242652	501(C)(3)	83,360	0			ENVIRONMENT AND ANIMALS
(191) NATURETRACK FOUNDATION PO BOX 953 LOS OLIVOS,CA 93441	45-3040646	501(C)(3)	12,000	0			EDUCATION AND YOUTH DEVELOPMENT
(192) NEBULA DANCE LAB PO BOX 30245 SANTA BARBARA,CA 93130	27-3489380	501(C)(3)	10,000	0			ARTS, CULTURE, AND HUMANITIES
(193) NEW BEGINNINGS COUNSELING CENTER 324 EAST CARRILLO STREET SUITE C SANTA BARBARA,CA 93101	77-0556795	501(C)(3)	90,600	0			HOUSING AND SHELTER
(194) NORTHERN CHUMASH TRIBAL COUNCIL PO BOX 6533 LOS OSOS,CA 93412	84-1709436	501(C)(3)	10,000	0			ENVIRONMENT AND ANIMALS
(195) NOTES FOR NOTES INCORPORATED PO BOX 90632 SANTA BARBARA,CA 93190	20-4875556	501(C)(3)	17,500	0			ARTS, CULTURE, AND HUMANITIES
(196) OCEANHILLS COVENANT CHURCH 1002 ANACAPA ST SANTA BARBARA,CA 93101	77-0489999	501(C)(3)	30,000	0			OTHER
(197) OJAI FESTIVALS LTD PO BOX 185 OJAI,CA 93024	95-2122508	501(C)(3)	25,000	0			ARTS, CULTURE, AND HUMANITIES
(198) OJAI VALLEY SCHOOL 723 EL PASEO RD OJAI,CA 93023	95-1661099	501(C)(3)	87,053	0			EDUCATION AND YOUTH DEVELOPMENT
(199) OJAI VALLEY YOUTH FOUNDATION PO BOX 1543 OJAI,CA 93024	77-0455993	501(C)(3)	9,600	0			HUMAN SERVICES
(200) OJAICARES PO BOX 730 OJAI,CA 930240730	46-3130611	501(C)(3)	16,000	0			HEALTH CARE
(201) OLD SPANISH DAYS PO BOX 30460 SANTA BARBARA,CA 93130	95-1541669	501(C)(3)	10,000	0			ARTS, CULTURE, AND HUMANITIES
(202) OLIVE CREST 2130 E 4TH STREET SUITE 200 SANTA ANA,CA 92705	95-2877102	501(C)(3)	25,000	0			HOUSING AND SHELTER
(203) ONE COMMUNITY ACTION PO BOX 5806 SANTA MARIA,CA 93456	82-1489073	501(C)(3)	11,000	0			PUBLIC AND SOCIETAL BENEFIT
(204) ONE MIND PO BOX 680 RUTHERFORD,CA 94573	68-0359707	501(C)(3)	25,000	0			HEALTH CARE
(205) ONEBOS INC 2000 STATE STREET SANTA BARBARA,CA 93105	83-2571437	501(C)(3)	11,000	0			PUBLIC AND SOCIETAL BENEFIT
(206) OPUS ARCHIVES AND RESEARCH CENTER INC PO BOX 1078 CARPINTERIA,CA 930141078	77-0225564	501(C)(3)	20,000	0			EDUCATION AND YOUTH DEVELOPMENT
(207) ORCUTT AREA SENIORS IN SERVICE INC PO BOX 2637 ORCUTT,CA 93457	77-0058257	501(C)(3)	8,000	0			HOUSING AND SHELTER
(208) OREGON COMMUNITY FOUNDATION 1221 SW YAMHILL ST PORTLAND,OR 972052126	23-7315673	501(C)(3)	25,000	0			PUBLIC AND SOCIETAL BENEFIT
(209) OREGON HEALTH AND SCIENCE UNIVERSITY FOUNDATION PO BOX 29017 PORTLAND,OR 97296	23-7083114	501(C)(3)	10,000	0			EDUCATION AND YOUTH DEVELOPMENT
(210) ORGANIC SOUP KITCHEN 315 MEIGS RD STE A 369 SANTA BARBARA,CA 931091900	27-1081432	501(C)(3)	15,500	0			FOOD SYSTEMS
(211) OUR LADY OF MOUNT CARMEL CATHOLIC CHURCH 1300 E VALLEY RD SANTA BARBARA,CA 931081203	53-0196617	501(C)(3)	24,000	0			OTHER
(212) PACIFIC EDGE VOICES PO BOX 8568 BERKELEY,CA 947070568	94-2783909	501(C)(3)	13,017	0			ARTS, CULTURE, AND HUMANITIES
(213) PACIFIC ENVIRONMENT AND RESOURCES CENTER 423 PINE ST THIRD FLOOR SAN FRANCISCO,CA 94104	94-2628924	501(C)(3)	6,000	0			ENVIRONMENT AND ANIMALS
(214) PARTNERS IN HOUSING SOLUTIONS 210 E CLARK AVE SUITE B SANTA MARIA,CA 93455	83-1183210	501(C)(3)	8,000	0			HOUSING AFFORDABILITY
(215) PASEO PROJECT INC PO BOX 1075 TAOS,NM 87571	81-1852200	501(C)(3)	20,000	0			ARTS, CULTURE, AND HUMANITIES
(216) PATHPOINT 315 W HALEY ST STE 202 SANTA BARBARA,CA 931013471	95-2371668	501(C)(3)	12,250	0			HUMAN SERVICES
(217) PBS FOUNDATION 2100 CRYSTAL DR 3 FL ARLINGTON,VA 22202	20-1476451	501(C)(3)	12,075	0			ARTS, CULTURE, AND HUMANITIES
(218) PBS SOCAL 3080 BRISTOL STREET SUITE 400 COSTA MESA,CA 92626	95-3220724	501(C)(3)	5,100	0			EDUCATION AND YOUTH DEVELOPMENT
(219) PCPA FOUNDATION 800 S COLLEGE SANTA MARIA,CA 93454	77-0399484	501(C)(3)	10,100	0			ARTS, CULTURE, AND HUMANITIES
(220) PEACE OF MIND DOG RESCUE PO BOX 51554 PACIFIC GROVE,CA 93950	27-1154816	501(C)(3)	17,500	0			ENVIRONMENT AND ANIMALS
(221) PEOPLE ASSISTING THE HOMELESS PO BOX 24116 SANTA BARBARA,CA 93121	95-3950196	501(C)(3)	33,400	0			HOUSING AND SHELTER
(222) PEOPLE FOR LEISURE AND YOUTH INC 615 SOUTH MCCLELLAND STREET SANTA MARIA,CA 93454	77-0469844	501(C)(3)	23,484	0			EDUCATION AND YOUTH DEVELOPMENT
(223) PEOPLE'S SELF-HELP HOUSING CORPORATION 26 E VICTORIA ST SANTA BARBARA,CA 93101	95-2750154	501(C)(3)	38,050	0			EDUCATION AND YOUTH DEVELOPMENT
(224) PERFORMANCES TO GROW ON PO BOX 212 OJAI,CA 93024	77-0400314	501(C)(3)	9,600	0			ARTS, CULTURE, AND HUMANITIES
(225) PHILANTHROPIC VENTURES FOUNDATION 1222 PRESERVATION PARK WAY OAKLAND,CA 94612	94-3136771	501(C)(3)	84,388	0			PUBLIC AND SOCIETAL BENEFIT
(226) PHYSICIANS COMMITTEE FOR RESPONSIBLE MEDICINE 5100 WISCONSIN AVENUE NW STE 400 WASHINGTON,DC 20016	52-1394893	501(C)(3)	14,500	0			ENVIRONMENT AND ANIMALS
(227) PLANET PROTECTORS 14 W GUTIERREZ ST SANTA BARBARA,CA 93101	92-0331803	501(C)(3)	16,000	0			ENVIRONMENT AND ANIMALS
(228) PLANNED PARENTHOOD CALIFORNIA CENTRAL COAST 518 GARDEN STREET SANTA BARBARA,CA 93101	95-2319356	501(C)(3)	211,225	0			HEALTH CARE
(229) PLANNED PARENTHOOD FEDERATION OF AMERICA INC 123 WILLIAM ST NEW YORK,NY 10038	13-1644147	501(C)(3)	19,000	0			HEALTH CARE
(230) PUBLIC CITIZEN FOUNDATION INC 1600 20TH ST NW WASHINGTON,DC 20009	52-1263996	501(C)(3)	5,600	0			PUBLIC AND SOCIETAL BENEFIT
(231) QUAIL SPRINGS 35070 HIGHWAY 33 MARICOPA,CA 93252	38-3692928	501(C)(3)	6,000	0			ENVIRONMENT AND ANIMALS
(232) RAINFOREST CONNECTION 440 COBIA DR STE 1902 KATY,TX 77494	46-2022575	501(C)(3)	250,000	0			ENVIRONMENT AND ANIMALS
(233) REACH 893 MARSH ST 13201 SAN LUIS OBISPO,CA 93401	83-2082676	501(C)(3)	7,500	0			WORKFORCE DEVELOPMENT
(234) REDFORD CENTER 1016 LINCOLN BLVD SUITE 322 SAN FRANCISCO,CA 94129	46-4549706	501(C)(3)	10,000	0			ENVIRONMENT AND ANIMALS
(235) REGENTS OF THE UNIVERSITY OF CALIFORNIA SANTA BARBARA UNIVERSITY OF CALIFORNIA SANTA BARBARA SANTA BARBARA,CA 931062013	95-6006145	501(C)(3)	722,150	0			EDUCATION AND YOUTH DEVELOPMENT
(236) REGENTS UNIVERSITY OF CALIFORNIA LOS ANGELES 100 STEIN PLAZA RM 1-124 LOS ANGELES,CA 90095	95-6006143	501(C)(3)	10,000	0			EDUCATION AND YOUTH DEVELOPMENT
(237) RESCUE MISSION ALLIANCE 315 N A ST OXNARD,CA 930304901	23-7278002	501(C)(3)	6,000	0			HUMAN SERVICES
(238) RETETE ELEPHANT 609 GREENWICH ST FL 4 NEW YORK CITY,NY 10014	86-3077874	501(C)(3)	20,000	0			ENVIRONMENT AND ANIMALS
(239) RIOS PROMISE INC 187 3RD ST SOLVANG,CA 934632819	47-2092483	501(C)(3)	20,000	0			HUMAN SERVICES
(240) ROUTE ONE FARMERS MARKET 168 INVERNESS AVENUE LOMPOC,CA 93436	84-4018801	501(C)(3)	30,000	0			FOOD SYSTEMS
(241) ROYALS THEATRE PRODUCTION FUND 5110 CATHEDRAL OAKS RD SANTA BARBARA,CA 93111	84-2538418	501(C)(3)	7,000	0			ARTS, CULTURE, AND HUMANITIES
(242) SAGE TRAIL ALLIANCE PO BOX 4003 SANTA BARBARA,CA 93101	77-0342830	501(C)(3)	31,000	0			ENVIRONMENT AND ANIMALS
(243) SAINT MARK UNITED METHODIST CHURCH 3942 LA COLINA RD SANTA BARBARA,CA 93110	95-2487538	501(C)(3)	8,000	0			CHILD CARE
(244) SALVATION ARMY - SANTA BARBARA CORPS PO BOX 6190 SANTA BARBARA,CA 93160	94-1156347	501(C)(3)	6,950	0			CHILD CARE
(245) SAN FRANCISCO SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMA 201 ALABAMA STREET SAN FRANCISCO,CA 94103	94-0836580	501(C)(3)	50,000	0			ENVIRONMENT AND ANIMALS
(246) SAN MARCOS HIGH SCHOOL ROYAL BAND BOOSTERS 4750 HOLLISTER AVE SANTA BARBARA,CA 931101921	77-0086774	501(C)(3)	7,500	0			EDUCATION AND YOUTH DEVELOPMENT
(247) SANCTUARY CENTERS OF SANTA BARBARA INC PO BOX 551 SANTA BARBARA,CA 93102	95-3066786	501(C)(3)	42,500	0			BEHAVIORAL HEALTH
(248) SANSUM CLINIC PO BOX 1200 SANTA BARBARA,CA 931021200	95-6419205	501(C)(3)	17,000	0			HEALTH CARE
(249) SANSUM DIABETES RESEARCH INSTITUTE 2219 BATH STREET SANTA BARBARA,CA 93105	95-1684086	501(C)(3)	146,000	0			HEALTH CARE
(250) SANTA BARBARA AGRICULTURAL AND FARM EDUCATION FOUNDATION PO BOX 644 SUMMERLAND,CA 93067	85-3329449	501(C)(3)	8,000	0			FOOD SYSTEMS
(251) SANTA BARBARA ARTS COLLABORATIVE INC PO BOX 1414 SANTA BARBARA,CA 93101	27-3262168	501(C)(3)	31,000	0			ARTS, CULTURE, AND HUMANITIES
(252) SANTA BARBARA BLUES SOCIETY PO BOX 30853 SANTA BARBARA,CA 93130	95-3564570	501(C)(3)	7,500	0			ARTS, CULTURE, AND HUMANITIES
(253) SANTA BARBARA BOTANIC GARDEN INC 1212 MISSION CANYON RD SANTA BARBARA,CA 931052126	95-1644628	501(C)(3)	114,407	0			ENVIRONMENT AND ANIMALS
(254) SANTA BARBARA BOWL FOUNDATION 1122 N MILPAS ST SANTA BARBARA,CA 93103	95-3618955	501(C)(3)	76,450	0			ARTS, CULTURE, AND HUMANITIES
(255) SANTA BARBARA BUCKET BRIGADE PO BOX 50640 SANTA BARBARA,CA 93150	83-1156413	501(C)(3)	46,000	0			PUBLIC AND SOCIETAL BENEFIT
(256) SANTA BARBARA CENTER FOR THE PERFORMING ARTS INC 1214 STATE STREET 6TH FLOOR SANTA BARBARA,CA 93101	95-3847102	501(C)(3)	1,119,288	0			ARTS, CULTURE, AND HUMANITIES
(257) SANTA BARBARA CHAMBER PLAYERS 489 PINTURA DRIVE SANTA BARBARA,CA 93111	88-1763155	501(C)(3)	7,500	0			ARTS, CULTURE, AND HUMANITIES
(258) SANTA BARBARA CHANNELKEEPER 714 BOND AVE SANTA BARBARA,CA 931033131	91-2151460	501(C)(3)	92,400	0			ENVIRONMENT AND ANIMALS
(259) SANTA BARBARA COMMUNITY YOUTH PERFORMING ARTS CENTER PO BOX 21046 SANTA BARBARA,CA 93121	77-0543169	501(C)(3)	22,850	0			ARTS, CULTURE, AND HUMANITIES
(260) SANTA BARBARA COTTAGE HOSPITAL FOUNDATION PO BOX 689 SANTA BARBARA,CA 931020689	95-3802238	501(C)(3)	186,965	0			HEALTH CARE
(261) SANTA BARBARA COUNTY ACTION NETWORK PO BOX 6174 SANTA MARIA,CA 934566174	73-1676916	501(C)(3)	8,100	0			PUBLIC AND SOCIETAL BENEFIT
(262) SANTA BARBARA COUNTY EDUCATION OFFICE PO BOX 6307 SANTA BARBARA,CA 93160	95-6000940	501(C)(3)	37,500	0			EDUCATION AND YOUTH DEVELOPMENT
(263) SANTA BARBARA COUNTY FOOD ACTION NETWORK 133 EAST DE LA GUERRA 268 SANTA BARBARA,CA 93101	87-1266678	501(C)(3)	8,500	0			FOOD SYSTEMS
(264) SANTA BARBARA COUNTY IMMIGRANT LEGAL DEFENSE CENTER 1136 E MONTECITO ST SANTA BARBARA,CA 931032635	32-0549576	501(C)(3)	7,000	0			HUMAN SERVICES
(265) SANTA BARBARA COUNTY VETERANS COLLABORATIVE INC 606 ALAMO PINTADO RD STE 3 193 SOLVANG,CA 93463	85-4353506	501(C)(3)	35,000	0			PUBLIC AND SOCIETAL BENEFIT
(266) SANTA BARBARA DANCE INSTITUTE 1330 STATE STREET SUITE 207 SANTA BARBARA,CA 93101	26-4255635	501(C)(3)	12,500	0			ARTS, CULTURE, AND HUMANITIES
(267) SANTA BARBARA EDUCATION FOUNDATION 133 E DE LA GUERRA STE 366 SANTA BARBARA,CA 93101	77-0071544	501(C)(3)	166,900	0			EDUCATION AND YOUTH DEVELOPMENT
(268) SANTA BARBARA FESTIVAL BALLET 127 WEST CANON PERDIDO SANTA BARBARA,CA 93101	23-7429689	501(C)(3)	7,500	0			ARTS, CULTURE, AND HUMANITIES
(269) SANTA BARBARA HILLEL 781 EMBARCADERO DEL MAR GOLETA,CA 93117	91-2054237	501(C)(3)	12,300	0			PUBLIC AND SOCIETAL BENEFIT
(270) SANTA BARBARA HISTORICAL MUSEUM 136 E DE LA GUERRA ST SANTA BARBARA,CA 931012205	95-6005796	501(C)(3)	26,011	0			ARTS, CULTURE, AND HUMANITIES
(271) SANTA BARBARA HUMANE SOCIETY 5399 OVERPASS RD SANTA BARBARA,CA 93111	95-1643377	501(C)(3)	98,011	0			ENVIRONMENT AND ANIMALS
(272) SANTA BARBARA INTERNATIONAL FILM FESTIVAL 1528 CHAPALA STREET SUITE 203 SANTA BARBARA,CA 93101	77-0073674	501(C)(3)	22,000	0			ARTS, CULTURE, AND HUMANITIES
(273) SANTA BARBARA MARITIME MUSEUM 113 HARBOR WAY STE 190 SANTA BARBARA,CA 931092344	77-0392953	501(C)(3)	25,350	0			ARTS, CULTURE, AND HUMANITIES
(274) SANTA BARBARA MEALS ON WHEELS PO BOX 6090 SANTA BARBARA,CA 93160	51-0139577	501(C)(3)	8,000	0			FOOD SYSTEMS
(275) SANTA BARBARA MIDDLE SCHOOL 1321 ALAMEDA PADRE SERRA SANTA BARBARA,CA 93103	95-3134383	501(C)(3)	7,000	0			EDUCATION AND YOUTH DEVELOPMENT
(276) SANTA BARBARA MUSEUM OF ART 1130 STATE ST SANTA BARBARA,CA 931012713	95-1664122	501(C)(3)	420,018	0			ARTS, CULTURE, AND HUMANITIES
(277) SANTA BARBARA MUSEUM OF NATURAL HISTORY 2559 PUESTA DEL SOL SANTA BARBARA,CA 93105	95-1643378	501(C)(3)	501,971	0			ARTS, CULTURE, AND HUMANITIES
(278) SANTA BARBARA NEIGHBORHOOD CLINICS 414 E COTA ST 1 SANTA BARBARA,CA 931011624	77-0496382	501(C)(3)	116,550	0			HEALTH CARE
(279) SANTA BARBARA NEW HOUSE 2434 BATH ST SANTA BARBARA,CA 93105	95-2887119	501(C)(3)	16,750	0			BEHAVIORAL HEALTH
(280) SANTA BARBARA OPERA ASSOCIATION 1330 STATE ST STE 209 SANTA BARBARA,CA 931012681	77-0347413	501(C)(3)	117,924	0			ARTS, CULTURE, AND HUMANITIES
(281) SANTA BARBARA PARTNERS IN EDUCATION 3970 LA COLINA RD STE 9 SANTA BARBARA,CA 93110	77-0549803	501(C)(3)	17,921	0			EDUCATION AND YOUTH DEVELOPMENT
(282) SANTA BARBARA POLICE ACTIVITIES LEAGUE PO BOX 91121 SANTA BARBARA,CA 931901121	77-0523426	501(C)(3)	10,000	0			HUMAN SERVICES
(283) SANTA BARBARA PUBLIC LIBRARY PO BOX 1019 SANTA BARBARA,CA 93102	46-0750188	SANTA BARBARA	181,200	0			PUBLIC AND SOCIETAL BENEFIT
(284) SANTA BARBARA RESCUE MISSION 535 E YANONALI ST SANTA BARBARA,CA 93103	95-6134271	501(C)(3)	16,309	0			HOUSING AND SHELTER
(285) SANTA BARBARA RESPONSE NETWORK 3905 STATE ST 7-271 SANTA BARBARA,CA 93105	30-0703710	501(C)(3)	35,900	0			BEHAVIORAL HEALTH
(286) SANTA BARBARA REVELS INC PO BOX 41535 SANTA BARBARA,CA 931401535	26-1442786	501(C)(3)	7,500	0			ARTS, CULTURE, AND HUMANITIES
(287) SANTA BARBARA SCHOOL OF SQUASH INC 1530 CHAPALA ST F SANTA BARBARA,CA 93101	20-4496216	501(C)(3)	19,100	0			HUMAN SERVICES
(288) SANTA BARBARA STRINGS PO BOX 61401 SANTA BARBARA,CA 93160	27-4834458	501(C)(3)	15,000	0			ARTS, CULTURE, AND HUMANITIES
(289) SANTA BARBARA SYMPHONY ORCHESTRA ASSOCIATION 1330 STATE ST STE 102 SANTA BARBARA,CA 93101	95-2104089	501(C)(3)	88,893	0			ARTS, CULTURE, AND HUMANITIES
(290) SANTA BARBARA WILDLIFE CARE NETWORK INC PO BOX 6594 SANTA BARBARA,CA 93160	77-0201505	501(C)(3)	34,600	0			ENVIRONMENT AND ANIMALS
(291) SANTA BARBARA YOUTH SAILING FOUNDATION 130 HARBOR WAY SANTA BARBARA,CA 93109	95-2487510	501(C)(3)	6,500	0			HUMAN SERVICES
(292) SANTA BARBARA ZOOLOGICAL FOUNDATION 500 NINOS DR SANTA BARBARA,CA 93103	95-2268554	501(C)(3)	136,467	0			ENVIRONMENT AND ANIMALS
(293) SANTA CRUZ ISLAND FOUNDATION 4994 CARPINTERIA AVE 15 CARPINTERIA,CA 930131937	95-4073657	501(C)(3)	25,128	0			ENVIRONMENT AND ANIMALS
(294) SANTA MARIA CIVIC THEATRE PO BOX 161 SANTA MARIA,CA 934560161	23-7384826	501(C)(3)	11,000	0			ARTS, CULTURE, AND HUMANITIES
(295) SANTA MARIA PHILHARMONIC SOCIETY PO BOX 375 SANTA MARIA,CA 934560375	77-0288378	501(C)(3)	12,500	0			ARTS, CULTURE, AND HUMANITIES
(296) SANTA MARIA POLICE COUNCIL PO BOX 7448 SANTA MARIA,CA 93455	26-0885761	501(C)(3)	14,000	0			HUMAN SERVICES
(297) SANTA MARIA VALLEY YMCA 3400 SKYWAY DRIVE SANTA MARIA,CA 93455	95-2158363	501(C)(3)	55,825	0			CHILD CARE
(298) SANTA YNEZ VALLEY CHILDREN'S MUSEUM PO BOX 665 BUELLTON,CA 934270665	85-1229891	501(C)(3)	6,000	0			ARTS, CULTURE, AND HUMANITIES
(299) SANTA YNEZ VALLEY CHORALE PO BOX 1902 SANTA YNEZ,CA 93460	95-3658104	501(C)(3)	8,500	0			ARTS, CULTURE, AND HUMANITIES
(300) SANTA YNEZ VALLEY COTTAGE HOSPITAL FOUNDATION 2050 VIBORG ROAD SOLVANG,CA 93463	95-3308522	501(C)(3)	20,000	0			HEALTH CARE
(301) SANTA YNEZ VALLEY FRUIT AND VEGETABLE RESCUE PO BOX 1651 SANTA YNEZ,CA 93460	45-1797788	501(C)(3)	5,150	0			FOOD SYSTEMS
(302) SANTA YNEZ VALLEY PEOPLE HELPING PEOPLE PO BOX 1478 SOLVANG,CA 93464	77-0338060	501(C)(3)	62,000	0			HUMAN SERVICES
(303) SANTA YNEZ VALLEY SENIOR CITIZENS FOUNDATION PO BOX 1946 BUELLTON,CA 93427	95-3169593	501(C)(3)	25,000	0			FOOD SYSTEMS
(304) SANTA YNEZ VALLEY THERAPEUTIC RIDING PROGRAM PO BOX 256 SOLVANG,CA 93464	77-0564282	501(C)(3)	6,000	0			HEALTH CARE
(305) SAVIE HEALTH 1111 E OCEAN AVE 2 LOMPOC,CA 93436	86-1668790	501(C)(3)	25,214	0			HEALTH CARE
(306) SCHOLARSHIP FOUNDATION OF SANTA BARBARA 2253 LAS POSITAS RD SANTA BARBARA,CA 93105	23-7087774	501(C)(3)	1,023,650	0			EDUCATION AND YOUTH DEVELOPMENT
(307) SCOTTISH RITE LANGUAGE DISORDER CENTER 16 E CARRILLO ST 4TH FLOOR SANTA BARBARA,CA 931012707	54-1507199	501(C)(3)	11,000	0			HUMAN SERVICES
(308) SECURE BEGINNINGS PO BOX 285 OJAI,CA 93024	77-0544181	501(C)(3)	12,435	0			HUMAN SERVICES
(309) SEE INTERNATIONAL PO BOX 1910 GOLETA,CA 931161910	31-1682275	501(C)(3)	30,000	0			HEALTH CARE
(310) SENTIENT MEDIA 18 BARTOL ST 1150 SAN FRANCISCO,CA 94133	83-0804345	501(C)(3)	50,000	0			ENVIRONMENT AND ANIMALS
(311) SHADOW'S FUND PO BOX 1472 LOMPOC,CA 93438	27-1239123	501(C)(3)	7,500	0			ENVIRONMENT AND ANIMALS
(312) SHE-CAN PO BOX 876 MILL VALLEY,CA 94942	27-4524093	501(C)(3)	12,857	0			HUMAN SERVICES
(313) SHOWERS OF BLESSING SANTA BARBARA 432 S SAN MARCOS RD SANTA BARBARA,CA 93111	85-4194019	501(C)(3)	26,300	0			HUMAN SERVICES
(314) SILVER LAKE FOUNDATION PO BOX 1522 MAMMOTH LAKES,CA 93546	46-1667221	501(C)(3)	40,000	0			HUMAN SERVICES
(315) SLO NOOR FOUNDATION 1428 PHILLIPS LANE SUITE 203 SAN LUIS OBISPO,CA 93401	27-1412176	501(C)(3)	15,000	0			HEALTH CARE
(316) SOCIAL GOOD FUND 819 W PEDREGOSA ST SANTA BARBARA,CA 93101	46-1323531	501(C)(3)	7,500	0			PUBLIC AND SOCIETAL BENEFIT
(317) SOCIALLY RESPONSIBLE AGRICULTURAL PROJECT INC 1120 WASHINGTON AVENUE STE 200 GOLDEN,CO 80401	20-8688122	501(C)(3)	465,000	0			ENVIRONMENT AND ANIMALS
(318) SOLVANG SCHOOL DISTRICT EDUCATIONAL FOUNDATION PO BOX 304 SOLVANG,CA 93464	77-0373606	501(C)(3)	8,500	0			EDUCATION AND YOUTH DEVELOPMENT
(319) SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVE MONTGOMERY,AL 36104	63-0598743	501(C)(3)	7,800	0			PUBLIC AND SOCIETAL BENEFIT
(320) SPOTLIGHT KID'S CAMP 775 TERRI LANE B SANTA BARBARA,CA 93105	46-5358752	501(C)(3)	6,000	0			ARTS, CULTURE, AND HUMANITIES
(321) ST JAMES EPISCOPAL CHURCH 208 CAMINO DE SANTIAGO TAOS,NM 87571	85-0122245	501(C)(3)	10,000	0			OTHER
(322) ST JOSEPH HIGH SCHOOL 4120 S BRADLEY RD SANTA MARIA,CA 93455	95-2315939	501(C)(3)	7,400	0			EDUCATION AND YOUTH DEVELOPMENT
(323) ST MARK'S-IN-THE-VALLEY EPISCOPAL CHURCH 2901 NOJOQUI AVENUE LOS OLIVOS,CA 93441	31-1629166	501(C)(3)	7,850	0			OTHER
(324) ST VINCENT DE PAUL SOCIETY 210 N AVENUE 21 LOS ANGELES,CA 90031	95-1644622	501(C)(3)	6,877	0			HUMAN SERVICES
(325) ST VINCENT'S 4200 CALLE REAL SANTA BARBARA,CA 931101454	95-1643367	501(C)(3)	63,711	0			HOUSING AND SHELTER
(326) STANDING TOGETHER TO END SEXUAL ASSAULT 433 E CAON PERDIDO ST SANTA BARBARA,CA 93101	95-2929455	501(C)(3)	35,500	0			BEHAVIORAL HEALTH
(327) STANFORD UNIVERSITY PO BOX 20466 STANFORD,CA 943090466	94-1156365	501(C)(3)	61,950	0			EDUCATION AND YOUTH DEVELOPMENT
(328) STATE STREET BALLET 2285 LAS POSITAS RD SANTA BARBARA,CA 931054116	86-0717486	501(C)(3)	118,300	0			ARTS, CULTURE, AND HUMANITIES
(329) STORYTELLER CHILDREN'S CENTER INC 2115 STATE ST SANTA BARBARA,CA 931053555	77-0283072	501(C)(3)	146,426	0			EDUCATION AND YOUTH DEVELOPMENT
(330) SUMMER SOLSTICE CELEBRATION INC PO BOX 21141 SANTA BARBARA,CA 931211141	77-0004190	501(C)(3)	7,500	0			ARTS, CULTURE, AND HUMANITIES
(331) TEDDY BEAR CANCER FOUNDATION 3892 STATE ST STE 220 SANTA BARBARA,CA 931053185	14-1872081	501(C)(3)	11,500	0			HEALTH CARE
(332) TENNIS PATRONS ASSOCIATION OF SANTA BARBARA INC PO BOX 3886 SANTA BARBARA,CA 93130	23-7203732	501(C)(3)	34,199	0			HUMAN SERVICES
(333) THACHER SCHOOL INC 5025 THACHER RD OJAI,CA 93023	95-1642398	501(C)(3)	100,000	0			EDUCATION AND YOUTH DEVELOPMENT
(334) THE CECILIA FUND PO BOX 92213 SANTA BARBARA,CA 931902213	95-6047722	501(C)(3)	26,793	0			HUMAN SERVICES
(335) THE FOUNDATION FOR SANTA BARBARA CITY COLLEGE 721 CLIFF DR SANTA BARBARA,CA 93109	95-3234551	501(C)(3)	142,693	0			EDUCATION AND YOUTH DEVELOPMENT
(336) THE INTERNATIONAL DOCUMENTARY ASSOCIATION 3600 WILSHIRE BLVD STE 1810 LOS ANGELES,CA 90010	95-3911227	501(C)(3)	21,000	0			ENVIRONMENT AND ANIMALS
(337) THE LAND TRUST FOR SANTA BARBARA COUNTY PO BOX 91830 SANTA BARBARA,CA 93190	95-3797404	501(C)(3)	66,445	0			ENVIRONMENT AND ANIMALS
(338) THE NEW YORK SHAKESPEARE FESTIVAL DBA THE PUBLIC THEATER 425 LAFAYETTE ST NEW YORK,NY 10003	13-1844852	501(C)(3)	35,000	0			ARTS, CULTURE, AND HUMANITIES
(339) THE PACIFIC PRIDE FOUNDATION INC 608 ANACAPA ST SUITE A SANTA BARBARA,CA 93101	95-3133613	501(C)(3)	78,000	0			BEHAVIORAL HEALTH
(340) THE RIVIERA RIDGE SCHOOL 2130 MISSION RIDGE RD SANTA BARBARA,CA 93103	23-7154063	501(C)(3)	22,500	0			EDUCATION AND YOUTH DEVELOPMENT
(341) THE SAN MARCOS HIGH SCHOOL ROYAL PRIDE FOUNDATION 4750 HOLLISTER AVE SANTA BARBARA,CA 931101921	46-1787939	501(C)(3)	105,800	0			EDUCATION AND YOUTH DEVELOPMENT
(342) THE SANTA BARBARA CHORAL SOCIETY 1330 STATE ST STE 202 SANTA BARBARA,CA 931012681	77-0032197	501(C)(3)	16,500	0			ARTS, CULTURE, AND HUMANITIES
(343) THE THRIVING INITIATIVE 7127 HOLLISTER AVENUE SUITE 25A-207 GOLETA,CA 93117	85-0827076	501(C)(3)	6,000	0			HEALTH CARE
(344) THE TURNER FOUNDATION PO BOX 186 SANTA BARBARA,CA 93102	95-6111806	501(C)(3)	45,000	0			HOUSING AND SHELTER
(345) THE UCLA FOUNDATION 405 HILGARD AVENUE LOS ANGELES,CA 900951476	95-2250801	501(C)(3)	29,200	0			EDUCATION AND YOUTH DEVELOPMENT
(346) THERAPY DOGS OF SANTA BARBARA PO BOX 3534 SANTA BARBARA,CA 931303534	47-0879588	501(C)(3)	25,000	0			ENVIRONMENT AND ANIMALS
(347) TRANSFORM THROUGH ARTS INC 7328 DAVENPORT RD GOLETA,CA 931172826	92-1716347	501(C)(3)	7,500	0			ARTS, CULTURE, AND HUMANITIES
(348) TRANSITION HOUSE 425 E COTA ST SANTA BARBARA,CA 931011662	77-0099755	501(C)(3)	95,193	0			CHILD CARE
(349) TRANSITIONS-MENTAL HEALTH ASSOCIATION PO BOX 15408 SAN LUIS OBISPO,CA 93406	95-3509040	501(C)(3)	20,000	0			BEHAVIORAL HEALTH
(350) TRIBAL TRUST FOUNDATION PO BOX 5687 SANTA BARBARA,CA 931505687	59-3528567	501(C)(3)	5,500	0			ARTS, CULTURE, AND HUMANITIES
(351) TRINITY EPISCOPAL CHURCH SANTA BARBARA 1500 STATE ST SANTA BARBARA,CA 93101	95-1750018	501(C)(3)	6,500	0			OTHER
(352) TROUT UNLIMITED INC PO BOX 7400 WOOLLY BUGGER,WV 254387400	38-1612715	501(C)(3)	15,000	0			ENVIRONMENT AND ANIMALS
(353) UC SANTA BARBARA FOUNDATION 4219 CHEADLE HALL 4TH FLOOR SANTA BARBARA,CA 93106	23-7314834	501(C)(3)	372,950	0			EDUCATION AND YOUTH DEVELOPMENT
(354) UNICEF USA 125 MAIDEN LN NEW YORK,NY 10038	13-1760110	501(C)(3)	6,100	0			HUMAN SERVICES
(355) UNITARIAN UNIVERSALIST SERVICE COMMITTEE 689 MASSACHUSETTS AVE CAMBRIDGE,MA 02139	04-6186012	501(C)(3)	20,000	0			PUBLIC AND SOCIETAL BENEFIT
(356) UNITED BOYS & GIRLS CLUBS OF GREATER SANTA BARBARA COUNTY 4849 FOOTHILL ROAD CARPINTERIA,CA 93013	23-7087814	501(C)(3)	49,515	0			HUMAN SERVICES
(357) UNITED WAY OF DANE COUNTY FOUNDATION INC 2059 ATWOOD AVE MADISON,WI 53704	39-1763471	501(C)(3)	10,000	0			EDUCATION AND YOUTH DEVELOPMENT
(358) UNITED WAY OF SANTA BARBARA COUNTY INC 320 E GUTIERREZ ST SANTA BARBARA,CA 931011736	95-1641968	501(C)(3)	66,443	0			CHILD CARE
(359) UNITY SHOPPE INC 110 W SOLA ST SANTA BARBARA,CA 931013007	77-0391064	501(C)(3)	39,250	0			FOOD SYSTEMS
(360) UNIVERSITY OF CHICAGO 5235 S HARPER COURT 4TH FLOOR CHICAGO,IL 60615	36-2177139	501(C)(3)	1,000,000	0			EDUCATION AND YOUTH DEVELOPMENT
(361) UNIVERSITY OF SOUTHERN CALIFORNIA 1149 S HILL STREET STE H-100 LOS ANGELES,CA 90015	95-1642394	501(C)(3)	38,375	0			EDUCATION AND YOUTH DEVELOPMENT
(362) US HOLOCAUST MEMORIAL MUSEUM 1880 CENTURY PARK EAST SUITE 820 LOS ANGELES,CA 90067	52-1309391	501(C)(3)	22,000	0			ARTS, CULTURE, AND HUMANITIES
(363) VENTURA COUNTY PUBLIC HEALTH 2220 GONZALES RD SUITE 210-C OXNARD,CA 93003	47-1535937	501(C)(3)	15,750	0			HUMAN SERVICES
(364) VENTURA LAND TRUST PO BOX 1284 VENTURA,CA 93002	01-0769456	501(C)(3)	11,000	0			ENVIRONMENT AND ANIMALS
(365) VILLA MAJELLA OF SANTA BARBARA 1515 BATH STREET SANTA BARBARA,CA 93101	95-3730718	501(C)(3)	30,000	0			HOUSING AND SHELTER
(366) VITALANT FOUNDATION 875 GREENTREE RD PKWY 5 PITTSBURGH,PA 15220	25-1562715	501(C)(3)	10,000	0			HEALTH CARE
(367) VNA HEALTH FOUNDATION 509 E MONTECITO ST STE 200 SANTA BARBARA,CA 93103	77-0342043	501(C)(3)	17,000	0			HEALTH CARE
(368) WASHINGTON UNIVERSITY ONE BROOKINGS DRIVE ST LOUIS,MO 63130	43-0653611	501(C)(3)	25,000	0			EDUCATION AND YOUTH DEVELOPMENT
(369) WE ARE MOVING THE NEEDLE 411 SOUNDVIEW AVENUE STAMFORD,CT 06902	92-1318071	501(C)(3)	25,000	0			EDUCATION AND YOUTH DEVELOPMENT
(370) WELCOME HOME MILITARY HEROES PO BOX 1349 ARROYO GRANDE,CA 93421	81-4729792	501(C)(3)	6,000	0			PUBLIC AND SOCIETAL BENEFIT
(371) WELLESLEY COLLEGE 106 CENTRAL ST WELLESLEY,MA 02481	04-2103637	501(C)(3)	10,000	0			EDUCATION AND YOUTH DEVELOPMENT
(372) WESTMONT COLLEGE 955 LA PAZ RD SANTA BARBARA,CA 931081099	95-1684793	501(C)(3)	10,200	0			EDUCATION AND YOUTH DEVELOPMENT
(373) WHITE BUFFALO LAND TRUST PO BOX 5100 SANTA BARBARA,CA 931505100	82-4562776	501(C)(3)	72,750	0			ENVIRONMENT AND ANIMALS
(374) WILD SALMON CENTER 721 NW NINTH AVE SUITE 300 PORTLAND,OR 97209	94-3166095	501(C)(3)	20,000	0			FOOD SYSTEMS
(375) WILD UP PO BOX 292075 LOS ANGELES,CA 90029	47-3266537	501(C)(3)	25,000	0			ARTS, CULTURE, AND HUMANITIES
(376) WILDERNESS YOUTH PROJECT INCORPORATED 2040 ALAMEDA PADRE SERRA STE 224 SANTA BARBARA,CA 93103	77-0526117	501(C)(3)	63,623	0			ENVIRONMENT AND ANIMALS
(377) WILDLING MUSEUM 1511-B MISSION DR SOLVANG,CA 93463	77-0470520	501(C)(3)	21,700	0			ARTS, CULTURE, AND HUMANITIES
(378) WOMEN'S ECONOMIC VENTURES 21 EAST CANON PERDIDO STREET SUITE 301 SANTA BARBARA,CA 93101	95-3674624	501(C)(3)	7,500	0			PUBLIC AND SOCIETAL BENEFIT
(379) WOMEN'S FUND OF SANTA BARBARA 133 E DE LA GUERRA ST 15 SANTA BARBARA,CA 93101	82-5169678	501(C)(3)	52,095	0			PUBLIC AND SOCIETAL BENEFIT
(380) WORC EDUCATION PROJECT 220 S 27TH ST STE B BILLINGS,MT 59101	45-0356819	501(C)(4)	150,000	0			EDUCATION AND YOUTH DEVELOPMENT
(381) WORLD DANCE FOR HUMANITY 906 N NOPAL ST SANTA BARBARA,CA 93103	46-2890372	501(C)(3)	25,000	0			HUMAN SERVICES
(382) WORLD TELEHEALTH INITIATIVE 7402 HOLLISTER AVE GOLETA,CA 931172583	82-4657634	501(C)(3)	11,000	0			HEALTH CARE
(383) WORLD WILDLIFE FUND 1250 24TH ST NW WASHINGTON,DC 20037	52-1693387	501(C)(3)	5,900	0			ENVIRONMENT AND ANIMALS
(384) YALE UNIVERSITY PO BOX 803 NEW HAVEN,CT 065030803	06-0646973	501(C)(3)	25,000	0			EDUCATION AND YOUTH DEVELOPMENT
(385) YOUNG AMERICA'S FOUNDATION 217 STATE STREET SANTA BARBARA,CA 93101	23-7042029	501(C)(3)	33,000	0			HUMAN SERVICES
(386) YOUR CHILDREN'S TREES 69 CALAVERAS AVE GOLETA,CA 93117	47-2759212	501(C)(3)	25,000	0			ENVIRONMENT AND ANIMALS
(387) ZUMIX 260 SUMNER ST EAST BOSTON,MA 02128	04-3132674	501(C)(3)	25,000	0			ARTS, CULTURE, AND HUMANITIES

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . ▶ 386

3 Enter total number of other organizations listed in the line 1 table . . . ▶ 1

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	**(b)** Number of recipients	**(c)** Amount of cash grant	**(d)** Amount of noncash assistance	**(e)** Method of valuation (book, FMV, appraisal, other)	**(f)** Description of noncash assistance
(1) 2023 BREITLING AWARD RECIPIENTS	6	6,000			
(2) COVID SMALL BUSINESS RELIEF	44	110,000			
(3) INDIVIDUAL HARDSHIP RELIEF	16	144,574			
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	SBF PROVIDES COMPETITIVE GRANTS TO 501(C)(3) ORGANIZATIONS SERVING THE PEOPLE OF SANTA BARBARA COUNTY. GRANTEES MUST PROVIDE ANNUAL FOLLOW-UP REPORTS INDICATING HOW THE FUNDS WERE UTILIZED. IN ADDITION, SBF DOES SITE VISITS AND INTERVIEWS WITH GRANTEES THROUGHOUT THE YEAR. SBF PROVIDES ADVISED GRANTS TO VARIOUS 501(C)(3) ORGANIZATIONS. GRANTEES MUST AGREE NOT TO PAY ANY PORTION OF GOODS OR SERVICES FOR THE BENEFIT OF THE DONOR OR RELATED PARTIES. SBF MAY ALSO PROVIDE GRANTS TO SMALL BUSINESSES AND INDIVIDUALS IN SANTA BARBARA COUNTY. GRANTEES MUST CERTIFY THAT ALL FUNDS WERE AWARDED IN ACCORDANCE TO GRANT PROGRAM ELIGIBILITY CRITERIA AND THAT GRANTEE EXPENDITURES ARE ELIGIBLE COSTS AS DESCRIBED IN THE ELIGIBILITY CRITERIA. THEY MUST ALSO PROVIDE A REPORT OF EXPENDITURES ALONG WITH SUPPORTING DOCUMENTATION, SUCH AS INVOICES, RECEIPTS OR PAYROLL REPORTS.

Additional Data

Return to Form

Software ID:

Software Version:

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**
▶ **Attach to Form 990.**
▶ **Go to *www.irs.gov/Form990* for instructions and the latest information.**

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization
SANTA BARBARA FOUNDATION

Employer identification number
95-1866094

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	☐ First-class or charter travel	☑ Housing allowance or residence for personal use		
	☐ Travel for companions	☐ Payments for business use of personal residence		
	☐ Tax idemnification and gross-up payments	☐ Health or social club dues or initiation fees		
	☐ Discretionary spending account	☐ Personal services (e.g., maid, chauffeur, chef)		
b	If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	**1b**	Yes	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?	**2**	Yes	
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	☐ Compensation committee	☐ Written employment contract		
	☐ Independent compensation consultant	☑ Compensation survey or study		
	☑ Form 990 of other organizations	☑ Approval by the board or compensation committee		
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**		No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported on Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	**8**	Yes	
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	**9**	Yes	

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		**(B)** Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			**(C)** Retirement and other deferred compensation	**(D)** Nontaxable benefits	**(E)** Total of columns (B)(i)-(D)	**(F)** Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	**(ii)** Bonus & incentive compensation	**(iii)** Other reportable compensation				
1 JACQUELINE CARRERA PRESIDENT & CEO	**(i)**	401,076	0	0	55,500	26,227	482,803	0
	(ii)	0	0	0	0	0	0	0
2 TODD YUBA VP, FINANCE & ADMINISTRATION	**(i)**	266,785	0	0	27,607	22,579	316,971	0
	(ii)	0	0	0	0	0	0	0
3 TAMMY SIMS JOHNSON VP, PHILANTHROPIC SERVICES	**(i)**	194,520	0	0	15,975	31,362	241,857	0
	(ii)	0	0	0	0	0	0	0
4 JANET MOCKER SENIOR DIRECTOR OF FINANCE	**(i)**	171,472	0	0	17,247	25,013	213,732	0
	(ii)	0	0	0	0	0	0	0
5 RUBAYI ESTES VP, PROGRAMS	**(i)**	140,900	0	0	14,263	15,332	170,495	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 1A	SBF REQUIRES THE PRESIDENT & CEO TO RESIDE IN A RESIDENCE OWNED BY SBF AS A CONDITION OF CONTINUED EMPLOYMENT.
PART I, LINE 8	THE 2023 CEO COMPENSATION WAS SET BY THE BOARD AT AN EXECUTIVE COMMITTEE SESSION ON FEBRUARY 16, 2023 BASED ON COMPARABLE DATA FROM VARIOUS SOURCES SUCH AS THE COUNCIL ON FOUNDATION SALARY SURVEY, THE GUIDESTAR COMPENSATION REPORT, AND/OR OTHER APPLICABLE SURVEYS AND INFORMATION, INCLUDING INFORMATION OBTAINED FROM PROFESSIONAL CONSULTANTS. ON APRIL 28, 2020, THE CEO AND BOARD ENTERED INTO AN EMPLOYMENT AGREEMENT ACKNOWLEDGING THE TERMS OF EMPLOYMENT, INITIAL ANNUAL BASE SALARY, AND THAT THE COMPENSATION COMMITTEE OF THE BOARD SHALL REVIEW THE CEO'S ANNUAL BASE SALARY IN CONNECTION WITH THE ANNUAL EVALUATION OF HER PERFORMANCE AND SHALL MAKE A RECOMMENDATION TO THE FULL BOARD. THE COMPENSATION COMMITTEE PERFORMS THE FOLLOWING ACTIVITIES: (A) CONDUCTS AN ANNUAL REVIEW OF THE CEO'S PERFORMANCE AND ASSESSES THE REASONABLENESS OF THE CEO'S TOTAL COMPENSATION IN RELATION TO THE MARKETPLACE, INCLUDING USING COMPARABILITY DATA; (B) SOLICITS BOARD INPUT REGARDING THE CEO'S PERFORMANCE; (C) DEVELOPS AND RECOMMENDS FOR BOARD APPROVAL ANY CHANGES IN THE CEO'S TOTAL COMPENSATION; (D) DEVELOPS AND RECOMMENDS FOR BOARD APPROVAL ANY CHANGES IN THE CEO'S EMPLOYMENT AGREEMENT, SEVERANCE AND/OR RETENTION AGREEMENT, IF ANY ARE IN EFFECT; (E) WORKS COLLABORATIVELY WITH THE CEO TO RECOMMEND FOR EXECUTIVE COMMITTEE REVIEW AND BOARD APPROVAL THE CEO'S ANNUAL PERFORMANCE GOALS; AND (F) DOCUMENTS THE FOREGOING. ADDITIONALLY, STARTING WITH THE RECOMMENDATIONS OF THE CEO, THE COMPENSATION COMMITTEE ASSESSES, DETERMINES AND DOCUMENTS THE REASONABLENESS OF THE TOTAL COMPENSATION RANGES, AND THE TERMS OF ANY EMPLOYMENT AGREEMENTS, SEVERANCE AND/OR RETENTION AGREEMENTS, OF THE V.P., FINANCE & ADMINISTRATION AND ALL EMPLOYEES WITH REPORTABLE COMPENSATION (W-2) RANGES AT OR OVER $150,000. WHEN APPROPRIATE, THE COMMITTEE SELECTS AND ENGAGES PROFESSIONALS TO GATHER AND REVIEW IN ADVANCE, APPROPRIATE MARKET COMPARABILITY DATA ON THE AMOUNT AND FORM OF COMPENSATION PAID FOR COMPARABLE POSITIONS BY OTHER COMPARABLE EMPLOYERS. THE REASONABLENESS OF THE 2023 COMPENSATION FOR THE V.P., FINANCE & ADMINISTRATION, V.P., PHILANTHROPIC SERVICES, AND SR. DIRECTOR OF FINANCE WAS REVIEWED BY THE COMPENSATION COMMITTEE AT ITS MEETING ON APRIL 6, 2023.

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SCHEDULE M (Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
▶ **Attach to Form 990.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization
SANTA BARBARA FOUNDATION

Employer identification number
95-1866094

Part I Types of Property

		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1	Art—Works of art				
2	Art—Historical treasures				
3	Art—Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property				
9	Securities—Publicly traded	X	66	3,797,843	MARKET VALUE
10	Securities—Closely held stock	X	1	738,075	MARKET VALUE
11	Securities—Partnership, LLC, or trust interests				
12	Securities—Miscellaneous	X	2	198	MARKET VALUE
13	Qualified conservation contribution—Historic structures				
14	Qualified conservation contribution—Other				
15	Real estate—Residential				
16	Real estate—Commercial				
17	Real estate—Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other ▶ (EVENT SUPPLIES)	X	8	4,360	COST/SELLING PRICE
26	Other ▶ (MEALS)	X	7	1,329	COST/SELLING PRICE
27	Other ▶ (SUBSCRIPTIONS)	X	2	255	COST/SELLING PRICE
28	Other ▶ (_____)				

			Yes	No
29	Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement	29	0	
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?	30a		No
b	If "Yes," describe the arrangement in Part II.			
31	Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	31	Yes	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a		No
b	If "Yes," describe in Part II.			
33	If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.			

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
PART I, COLUMN (B):	THE TOTALS REPORTED IN COLUMN (B) REPRESENT THE TOTAL NUMBER OF CONTRIBUTIONS RECEIVED FOR EACH CATEGORY DURING THE CALENDAR YEAR ENDED DECEMBER 31, 2023.

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SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or 990-EZ.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization
SANTA BARBARA FOUNDATION

Employer identification number
95-1866094

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11B	THE SBF FINANCE AND AUDIT COMMITTEES REVIEWED THE 990 PRIOR TO FILING. IN ADDITION, A PUBLIC DISCLOSURE COPY OF THE FORM 990 WAS DISTRIBUTED TO EACH VOTING MEMBER OF THE BOARD PRIOR TO FILING.
FORM 990, PART VI, SECTION B, LINE 12C	TRUSTEES, COMMITTEE MEMBERS AND STAFF COMPLETE A CONFLICT OF INTEREST POLICY ANNUALLY. COMMITTEE AND BOARD MEMBERS RECUSE THEMSELVES BEFORE ACTIONS ARE TAKEN DURING MEETINGS IF THEY HAVE A CONFLICT OF INTEREST. THEY WILL ALSO COMPLETE A CONFLICT OF INTEREST FORM (TO ABSTAIN FROM VOTING) TO VALIDATE THEIR CONFLICT OF INTEREST.
FORM 990, PART VI, SECTION B, LINE 15	THE 2023 CEO COMPENSATION WAS SET BY THE BOARD AT AN EXECUTIVE COMMITTEE SESSION ON FEBRUARY 16, 2023 BASED ON COMPARABLE DATA FROM VARIOUS SOURCES SUCH AS THE COUNCIL ON FOUNDATION SALARY SURVEY, THE GUIDESTAR COMPENSATION REPORT, AND/OR OTHER APPLICABLE SURVEYS AND INFORMATION, INCLUDING INFORMATION OBTAINED FROM PROFESSIONAL CONSULTANTS. ON APRIL 28, 2020, THE CEO AND BOARD ENTERED INTO AN EMPLOYMENT AGREEMENT ACKNOWLEDGING THE TERMS OF EMPLOYMENT, INITIAL ANNUAL BASE SALARY, AND THAT THE COMPENSATION COMMITTEE OF THE BOARD SHALL REVIEW THE CEO'S ANNUAL BASE SALARY IN CONNECTION WITH THE ANNUAL EVALUATION OF HER PERFORMANCE AND SHALL MAKE A RECOMMENDATION TO THE FULL BOARD. THE COMPENSATION COMMITTEE PERFORMS THE FOLLOWING ACTIVITIES: (A) CONDUCTS AN ANNUAL REVIEW OF THE CEO'S PERFORMANCE AND ASSESSES THE REASONABLENESS OF THE CEO'S TOTAL COMPENSATION IN RELATION TO THE MARKETPLACE, INCLUDING USING COMPARABILITY DATA; (B) SOLICITS BOARD INPUT REGARDING THE CEO'S PERFORMANCE; (C) DEVELOPS AND RECOMMENDS FOR BOARD APPROVAL ANY CHANGES IN THE CEO'S TOTAL COMPENSATION; (D) DEVELOPS AND RECOMMENDS FOR BOARD APPROVAL ANY CHANGES IN THE CEO'S EMPLOYMENT AGREEMENT, SEVERANCE AND/OR RETENTION AGREEMENT, IF ANY ARE IN EFFECT; (E) WORKS COLLABORATIVELY WITH THE CEO TO RECOMMEND FOR EXECUTIVE COMMITTEE REVIEW AND BOARD APPROVAL THE CEO'S ANNUAL PERFORMANCE GOALS; AND (F) DOCUMENTS THE FOREGOING. ADDITIONALLY, STARTING WITH THE RECOMMENDATIONS OF THE CEO, THE COMPENSATION COMMITTEE ASSESSES, DETERMINES AND DOCUMENTS THE REASONABLENESS OF THE TOTAL COMPENSATION RANGES, AND THE TERMS OF ANY EMPLOYMENT AGREEMENTS, SEVERANCE AND/OR RETENTION AGREEMENTS, OF THE V.P., FINANCE & ADMINISTRATION AND ALL EMPLOYEES WITH REPORTABLE COMPENSATION (W-2) RANGES AT OR OVER $150,000. WHEN APPROPRIATE, THE COMMITTEE SELECTS AND ENGAGES PROFESSIONALS TO GATHER AND REVIEW IN ADVANCE, APPROPRIATE MARKET COMPARABILITY DATA ON THE AMOUNT AND FORM OF COMPENSATION PAID FOR COMPARABLE POSITIONS BY OTHER COMPARABLE EMPLOYERS. THE REASONABLENESS OF THE 2023 COMPENSATION FOR THE V.P., FINANCE & ADMINISTRATION, V.P., PHILANTHROPIC SERVICES, AND SR. DIRECTOR OF FINANCE WAS REVIEWED BY THE COMPENSATION COMMITTEE AT ITS MEETING ON APRIL 6, 2023.
FORM 990, PART VI, SECTION C, LINE 19	ANNUAL AUDITED FINANCIAL STATEMENTS ARE AVAILABLE ON SBF'S WEBSITE. ARTICLES OF INCORPORATION, BY-LAWS AND CONFLICT OF INTEREST POLICY ARE AVAILABLE UPON REQUEST.
FORM 990, PART XI, LINE 9:	CHANGE IN VALUE OF CRT AND TRUST 3,278,277. PASSTHROUGH INCOME FROM UBI 319,894. RETURNED GRANTS 158,373. BEQUEST RECEIVABLE WRITE-OFF -10,000.
FORM 990, PART XII, LINE 2C	THERE HAS BEEN NO CHANGE IN THE CURRENT TAX YEAR TO THE OVERSIGHT OR SELECTION PROCESS OF THE AUDIT AND INDEPENDENT ACCOUNTANT.

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SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.
Go to *www.irs.gov/Form990* for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Name of the organization
SANTA BARBARA FOUNDATION

Employer identification number
95-1866094

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) 1111 CHAPALA STREET LLC 1111 CHAPALA STREET SUITE 200 SANTA BARBARA, CA 93101 27-0393865	RENTAL - OFFICE SPACE	CA	309,706	8,451,465	SANTA BARBARA FOUNDATION
(2) 300 EAST ISLAY STREET LLC 1111 CHAPALA STREET SUITE 200 SANTA BARBARA, CA 93101	CHARITABLE ACTIVITIES	CA	0	2,942,831	SANTA BARBARA FOUNDATION
(3) SBF PROPERTIES LLC 1111 CHAPALA STREET SUITE 200 SANTA BARBARA, CA 93101	CHARITABLE ACTIVITIES	CA	74,801	2,051,437	SANTA BARBARA FOUNDATION

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) No
(1) HIGHLAND SANTA BARBARA FOUNDATION INC 300 CRESCENT COURT SUITE 700 DALLAS, TX 75201 45-3962008	TO SUPPORT THE CHARITABLE ACTIVITIES OF THE SANTA BARBARA FOUNDATION	TX	501(C)(3)	LINE 12A, I	SANTA BARBARA FOUNDATION	Yes	
(2) ERIC AND KELLY SCHWARTZ CHARITABLE TRUST 1776 PLEASANT PLAIN ROAD FAIRFIELD, IA 52556 47-4959497	TO SUPPORT THE CHARITABLE ACTIVITIES OF THE SANTA BARBARA FOUNDATION	IA	501(C)(3)	LINE 12A, I	SANTA BARBARA FOUNDATION	Yes	
(3) WYATT FAMILY FOUNDATION 1111 CHAPALA STREET SUITE 200 SANTA BARBARA, CA 93101 93-1503406	TO SUPPORT THE CHARITABLE ACTIVITIES OF THE SANTA BARBARA FOUNDATION	CA	501(C)(3)	LINE 12A, I	SANTA BARBARA FOUNDATION	Yes	

Part III **Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity	1a		No
b Gift, grant, or capital contribution to related organization(s)	1b		No
c Gift, grant, or capital contribution from related organization(s)	1c	Yes	
d Loans or loan guarantees to or for related organization(s)	1d		No
e Loans or loan guarantees by related organization(s)	1e		No
f Dividends from related organization(s)	1f		No
g Sale of assets to related organization(s)	1g		No
h Purchase of assets from related organization(s)	1h		No
i Exchange of assets with related organization(s)	1i		No
j Lease of facilities, equipment, or other assets to related organization(s)	1j		No
k Lease of facilities, equipment, or other assets from related organization(s)	1k		No
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	Yes	
m Performance of services or membership or fundraising solicitations by related organization(s)	1m		No
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n		No
o Sharing of paid employees with related organization(s)	1o		No
p Reimbursement paid to related organization(s) for expenses	1p		No
q Reimbursement paid by related organization(s) for expenses	1q		No
r Other transfer of cash or property to related organization(s)	1r		No
s Other transfer of cash or property from related organization(s)	1s		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) HIGHLAND SANTA BARBARA FOUNDATION INC	C	250,000	CASH PAID
(2) HIGHLAND SANTA BARBARA FOUNDATION INC	L	231,178	CASH PAID
(3) ERIC AND KELLY SCHWARTZ CHARITABLE TRUST	L	193,768	CASH PAID

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Return Reference	Explanation

Additional Data

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