

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2023, or tax year beginning 01-01-2023, and ending 12-31-2023

Name of foundation: The Mental Insight Foundation. A Employer identification number: 94-3256579. B Telephone number: (707) 938-8248. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. I Fair market value of all assets at end of year: \$6,359,523. J Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received; 2 Check if foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; 5b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; 6b Gross sales price for all assets on line 6a; 7 Capital gain net income; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; 10b Less: Cost of goods sold; 10c Gross profit or (loss); 11 Other income; 12 Total. Add lines 1 through 11; 13 Compensation of officers, directors, trustees, etc.; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; 16b Accounting fees; 16c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements; 27 Subtract line 26 from line 12; a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	142,387	544,766	544,766
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	8,277,965	5,048,550	5,048,550
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	819,385	686,727	686,727
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	71,467	79,480	79,480	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	9,311,204	6,359,523	6,359,523	
Liabilities	17 Accounts payable and accrued expenses	9,916	18,998	
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	250,000	130,100	
	23 Total liabilities (add lines 17 through 22).	259,916	149,098	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	6,250,000	6,250,000	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	2,801,288	-39,575	
29 Total net assets or fund balances (see instructions)	9,051,288	6,210,425		
30 Total liabilities and net assets/fund balances (see instructions)	9,311,204	6,359,523		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	9,051,288
2 Enter amount from Part I, line 27a	2	-2,124,183
3 Other increases not included in line 2 (itemize) ▶ _____	3	18,641
4 Add lines 1, 2, and 3	4	6,945,746
5 Decreases not included in line 2 (itemize) ▶ _____	5	735,321
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	6,210,425

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include UBS 10236, UBS 01171, UBS 10234, UBS 10128, UBS 14446, UBS 10127, Private Equity Core Fund III Per K-1, Private Equity Core Fund V Per K-1, Kimpton Group Holding, LLC, and Capital Gain Dividends.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Rows correspond to items a through e from the previous table.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary rows for capital gain net income (line 2) and net short-term capital gain or (loss) (line 3).

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table for excise tax calculation with 11 rows. Includes exemptions (1a), tax under section 511 (2), subtitle A tax (4), tax based on investment income (5), credits/payments (6a-6d), total credits (7), penalty (8), tax due (9), overpayment (10), and amount to be credited (11).

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Table with columns Yes, No and row 1a

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

Table with columns Yes, No and row 1b

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?.

Table with columns Yes, No and row 1c

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.

Table with columns Yes, No and row 2

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.

Table with columns Yes, No and row 3

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

Table with columns Yes, No and row 4a

b If "Yes," has it filed a tax return on Form 990-T for this year?.

Table with columns Yes, No and row 4b

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.

Table with columns Yes, No and row 5

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

Table with columns Yes, No and row 6

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

Table with columns Yes, No and row 7

8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

Table with columns Yes, No and row 8b

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII

Table with columns Yes, No and row 9

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

Table with columns Yes, No and row 10

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.

Table with columns Yes, No and row 11

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions

Table with columns Yes, No and row 12

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A

Table with columns Yes, No and row 13

14 The books are in care of Julie Diamond Telephone no. (707) 938-8248

Located at 463 2nd St West Suite E Sonoma CA ZIP+4 95476

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with columns Yes, No and row 15

16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Table with columns Yes, No and row 16

country

Table with columns Yes, No and row 16

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.


- 1a** During the year did the foundation (either directly or indirectly):
 - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
 - a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
If "Yes," list the years ► 20___, 20___, 20___, 20___
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
► 20___, 20___, 20___, 20___
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)		No
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Diamond Philanthropy Advisors 463 2nd St West Suite E Sonoma, C A 95476	Foundation Mgmt.	559,500

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities


List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	0
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	8,670,169
b	Average of monthly cash balances.	1b	273,995
c	Fair market value of all other assets (see instructions).	1c	766,207
d	Total (add lines 1a, b, and c).	1d	9,710,371
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	9,710,371
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	145,656
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	9,564,715
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	478,236

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	478,236
2a	Tax on investment income for 2022 from Part V, line 5.	2a	21,305
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	21,305
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	456,931
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	456,931
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	456,931

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,800,429
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	3,800,429

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				456,931
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.				
b Total for prior years: 20 ____, 20 ____, 20 ____				
3 Excess distributions carryover, if any, to 2022:				
a From 2018.	482,907			
b From 2019.	1,504,808			
c From 2020.	2,387,092			
d From 2021.	2,915,294			
e From 2022.	3,842,829			
f Total of lines 3a through e.	11,132,930			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ <u>3,800,429</u>				
a Applied to 2022, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				456,931
e Remaining amount distributed out of corpus	3,343,498			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	14,476,428			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	482,907			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	13,993,521			
10 Analysis of line 9:				
a Excess from 2019	1,504,808			
b Excess from 2020	2,387,092			
c Excess from 2021.	2,915,294			
d Excess from 2022	3,842,829			
e Excess from 2023	3,343,498			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

Table with 5 columns: (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows include: 1a Ruling date, 1b Organization type, 2a-2e Investment return and distributions, 3 Alternative tests (Assets, Endowment, Support).

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers: a List any managers... b List any managers who own 10% or more...
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here... a The name, address, and telephone number... b The form in which applications... c Any submission deadlines... d Any restrictions or limitations...

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> Hoffman Institute 223 San Anselmo Ste 4 San Anselmo, CA 94901	None	P C	CHARITABLE	50,000
Amazon Watch 1 Haight St Ste B San Francisco, CA 94102	None	P C	CHARITABLE	80,000
At the Crossroads 333 Valencia St Suite 320 San Francisco, CA 94103	None	P C	charitable	50,000
Earth Island Institute 300 Broadway Suite 28 San Francisco, CA 94133	None	P C	charitable	240,000
Hospitality Homes PO Box 15265 Boston, MA 02215	None	P C	Charitable	30,000
Forever Free Horse Rescue 78450 Avenue 41 Bermuda Dunes, CA 92203	None	P C	Charitable	25,000
Bridge Fund of New York City Inc 271 Madison Avenue Suite 907 New York, NY 10016	None	P C	Charitable	75,000
Riverkeeper 20 Secor Road Ossining, NY 10562	None	P C	Charitable	150,000
Home for Contemp Theatre Art 145 6th Ave New York, NY 10013	None	P C	Charitable	101,000
Carbon Cycle Institute 245 Kentucky St Ste D Petaluma, CA 94952	None	P C	Charitable	50,000
Clean Ocean Action Inc 18 Hartshorne Dr Suite 2 Highlands, NJ 07732	None	P C	Charitable	50,000
Clubbed Thumb Inc 440 Lafayette St 4th Floor New York, NY 10003	None	P C	Charitable	30,000
Collected Objects Inc 100 Newell St Apt 2R Brooklyn, NY 11222	None	P C	Charitable	2,000
My Stuff Bags Foundation 5347 Sterling Center Dr Westlake Village, CA 91361	None	P C	Charitable	50,000
New Yiddish Repertory Theater Inc 33 51 Street B2 Weehawken, NJ 07086	None	P C	Charitable	3,000
Peculiar Works Project Inc 595 Broadway 2nd Fl	None	P C	Charitable	1,000

New York, NY 10012 Regeneration Project	None	P C	Charitable	50,000
369 Pine St 700 San Francisco, C A 94104				
Tank LTD	None	P C	Charitable	30,000
151 W 46th Street 8th Fl New York, NY 10036				
5 Gyres Institute	None	P C	charitable	60,000
5792 W Jefferson Blvd Los Angeles, C A 90016				
CA Institute Yiddish-Yung Yiddish	None	P C	charitable	3,000
333 Washington Blvd 118 Marina Del Rey, C A 90292				
Friends of Children Inc	None	P C	charitable	50,000
245 Russell St Ste 22 Hadley, MA 01035				
Immediate Medium Inc	None	P C	charitable	2,000
525 Grand St Brooklyn, NY 11211				
Ketamine Research Foundation	None	P C	charitable	100,000
6 Crest Road San Anselmo, C A 94960				
Performance Zone Inc	None	P C	charitable	5,000
75 Maiden Lane Suite 906 New York, NY 10038				
Fractured Atlas Inc	None	P C	Charitable	12,000
248 West 35th Street 10th Floor New York, NY 10001				
Algalita Marine Research and Educat	None	P C	Charitable	30,000
148 N Marina Dr Long Beach, C A 90803				
Flux Foundation	None	P C	Charitable	10,000
1176 Park Pacifica Ave Pacifica, C A 94044				
Grey Muzzle Organization	None	P C	Charitable	30,000
14460 Falls of Neuse Road Raleigh, N C 27614				
Plastics Oceans Foundation	None	P C	Charitable	15,000
4709-1 College Acres Wilmington, N C 28403				
Portland Experimental Theatre Ensem	None	P C	Charitable	15,000
3520 SE Yamhill St Portland, OR 97214				
Protect Our Winters	None	P C	Charitable	50,000
4676 Broadway Street Boulder, C O 80304				
Springboard for the Arts	None	P C	Charitable	4,500
262 University Ave W St Paul, MN 55103				
Upstream Policy Institute Inc	None	P C	Charitable	50,000
PO Box 1352 Damariscotta, ME 04543				
Art of Yoga Project	None	P C	Charitable	30,000

330 Twin Dolphin Drive Ste 131 Redwood City, C A 94065				
Brick Theater Inc	None	P C	Charitable	65,000
PO Box 1851 Radio City Station New York, NY 10101				
CA Assn of Resource Conservation Di	None	P C	Charitable	30,000
705 E Bidwell Street Suite 2-415 Folsom, C A 95630				
Congress for Jewish Culture Inc	None	P C	Charitable	5,000
306 W 18th St Apt 2b New York, NY 10011				
Dance to Be Free	None	P C	Charitable	15,000
3980 N Broadway Ste 103 PMB - 215 Boulder, C O 80304				
Kiss The Ground	None	P C	Charitable	50,000
2236 S Barrington Ave Los Angeles, C A 90064				
Lineage Project Inc	None	P C	Charitable	50,000
228 Park Ave S PMB 98592 New York, NY 10003				
Mason Holdings Theatre Inc	None	P C	Charitable	2,000
241 6th Avenue 5A New York, NY 10014				
Mighty Earth Inc	None	P C	Charitable	50,000
1150 Connecticut Avenue NW Ste 800 Washington, D C 20036				
New York Live Arts Inc	None	P C	Charitable	2,000
219 West 19th Street New York, NY 10011				
Ocean Voyages Institute	None	P C	Charitable	50,000
2400 Bridgeway 210 Sausalito, C A 94965				
Prison Dharma Network Inc	None	P C	Charitable	15,000
PO Box 206 South Deerfield, M A 01373				
Survival International USA	None	P C	Charitable	15,000
6 Charterhouse Buildings London EC1M 7ET UK				
A Home Within	None	P C	Charitable	25,000
195 41st St 11172 Oakland, C A 94611				
Art Start Inc	None	P C	Charitable	30,000
317 Sutton Pl Santa Rosa, C A 95407				
Bent on Learning Inc	None	P C	Charitable	30,000
26 Broadway 8th Fl New York, NY 10004				
Feeding Pets of the Homeless	None	P C	Charitable	50,000
400 W King St 200 Carson City, N V 89703				
Good Shepherd Services	None	P C	Charitable	15,000
7th Ave 9 New York, NY 10001				
Knights of Indulgence Theatre US	None	P C	Charitable	15,000

461 Sebastopol Ave Santa Rosa, C A 95401				
Prison Yoga Project	None	P C	Charitable	15,000
PO Box 415 Bolinas, C A 94924				
Regents of the Univ of CA San Franc	None	P C	Charitable	115,000
505 Parnassus Ave San Francisco, C A 94143				
Safe Place for Youth Inc	None	P C	Charitable	15,000
340 Sunset Ave Venice, C A 90291				
Unique Projects Inc	None	P C	Charitable	2,500
40 Broad St Ste 602 New York, NY 10004				
A Host of People	None	P C	Charitable	30,000
40 NW 3rd St Ste 305 Miami, FL 33128				
Animal Legal Defense Fund	None	P C	Charitable	50,000
525 E Cotati Ave Cotati, C A 94931				
Farmer Veteran Coalition	None	P C	Charitable	50,000
508 2nd St 206 Davis, C A 95616				
Inquiring Systems Inc	None	P C	Charitable	100,000
101 Brookwood Ave Ste 204 Santa Rosa, C A 95404				
Marin Humane Society	None	P C	Charitable	30,000
171 Bel Marin Keys Blvd Novato, C A 94949				
Massachusetts Coalition for the Hom	None	P C	Charitable	100,000
73 Buffum St Lynn, MA 01902				
Raw Art Works Inc	None	P C	Charitable	50,000
37 Central Square 2 Lynn, MA 01901				
Signal-Return Inc	None	P C	Charitable	15,000
1345 Division St 102 Detroit, MI 48207				
Spirit Rock Meditation Center	None	P C	Charitable	50,000
5000 Sir Francis Drake Blvd Woodacre, C A 94973				
Stand	None	P C	Charitable	100,000
1410 Danzig Plaza Concord, C A 94520				
Theater et al Inc	None	P C	Charitable	50,000
5-39 49th Ave Long Island, NY 11101				
American Opera Projects Inc	None	P C	Charitable	2,000
138 S Oxford St Ste 1C Brooklyn, NY 11217				
City Growers Inc	None	P C	Charitable	15,000
63 Flushing Ave Bldg 3 Ste 1105 Brooklyn, NY 11205				

Environmental Advocates NY Inc 353 Hamilton St Albany, NY 12210	None	P C	Charitable	35,000
Harlem Grown Inc 77 W 127th St New York, NY 10027	None	P C	Charitable	30,000
Nova Institute for Health Inc 1407 Fleet St Baltimore, MD 21231	None	P C	Charitable	90,000
Ocean Conservation Research Inc PO Box 559 Lagunitas, C A 94938	None	P C	Charitable	50,000
Oye Group Inc 1080 Wyckoff Ave St A06 Queens, NY 11385	None	P C	Charitable	1,000
Tamerlaine Farm Animal Sanctuary 141 Clove Rd Montague, NJ 07827	None	P C	Charitable	20,000
University of Washington Foundation 4333 Brooklyn Ave NE Seattle, WA 98105	None	P C	Charitable	30,000
di Rosa Preserve 5200 Carneros Sonoma Hwy Napa, C A 94559	None	P C	Charitable	30,000
Dynamic Forms Inc 107 Suffolk Street Suite 310 New York, NY 10002	None	P C	Charitable	1,000
Meta-Phys Ed Inc 366 41st St Apt 45 Brooklyn, NY 11232	None	P C	Charitable	5,000
Roulette Intermedium Inc 509 Atlantic Ave Brooklyn, NY 11217	None	P C	Charitable	1,000
Theater Labrador Inc 109 West 27th Street New York, NY 10001	None	P C	Charitable	2,000
Total			▶ 3a	3,132,000
b Approved for future payment				
Nova Institute for Health Inc 1407 Fleet St Baltimore, MD 21231	None	P C	Charitable	60,000
Regents of the Univ of CA San Franc 505 Parnassus Ave San Francisco, C A 94143	None	P C	Charitable	70,000
Total			▶ 3b	130,000

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

1 Program service revenue:

- a
b
c
d
e
f

g Fees and contracts from government agencies

2 Membership dues and assessments

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5 Net rental income or (loss) from real estate:

a Debt-financed property.

b Not debt-financed property.

6 Net rental income or (loss) from personal property

7 Other investment income

8 Gain or (loss) from sales of assets other than inventory

9 Net income or (loss) from special events:

10 Gross profit or (loss) from sales of inventory

11 Other revenue:

a Private Equity Core Fd. 3

b Private Equity Core Fd. 5

c Wash Sales

d Sec. Class Action Rec.

e

12 Subtotal. Add columns (b), (d), and (e).

13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

[Return to Form](#)

Software ID: 23017517

Software Version: 2023v5.1

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 23017517

Software Version: 2023v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	80,985	11,810	0	69,175

TY 2023 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 23017517

Software Version: 2023v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	6,321	0	0	6,321

TY 2023 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 23017517

Software Version: 2023v5.1

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Tax Refund Receivable	3,002	3,002	3,002
Accrued Security Income	9,115	31,925	31,925
Prepaid Expense	887	887	887
Prepaid Income Tax	25,025	43,666	43,666

TY 2023 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 23017517

Software Version: 2023v5.1

Description	Amount
NT Private Equity Core Fund III book to tax	39,656
NT Private Equity Core Fund V Book to Tax	84,504
KGH, LLC Final Distribution	33,438

TY 2023 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 23017517

Software Version: 2023v5.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NT Private Equity Fund III Deductions	5,385	5,385		
NT Private Equity Fund V Deductions	13,459	13,459		
UBS Management Fees	58,603	58,603		
Foundation Administration	559,500			559,500
Fees and Licenses	100			100
Office Expense	31			31
Insurance	5,708			5,708

TY 2023 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 23017517

Software Version: 2023v5.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Private Equity Core Fd. 5	29,040	10,013	
Wash Sales	12,012	12,012	
Private Equity Core Fd. 3	4,749	260	
Sec. Class Action Rec.	161	161	

TY 2023 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 23017517

Software Version: 2023v5.1

Description	Amount
Prior period adjustment - no tax effect	18,641

TY 2023 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 23017517

Software Version: 2023v5.1

Description	Beginning of Year - Book Value	End of Year - Book Value
Donations Payable	250,000	130,000
Overdrafts		100

TY 2023 IRS 990 e-File Render

Name: The Mental Insight Foundation

EIN: 94-3256579

Software ID: 23017517

Software Version: 2023v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes	3,578	3,578		