

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE		A Employer identification number 94-2378088
Number and street (or P.O. box number if mail is not delivered to street address) C/O 1661 7TH AVENUE	Room/suite	B Telephone number (see instructions) (415) 665-3250
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94122		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>2,678,515</u>	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	20			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	64	64		
	4 Dividends and interest from securities				
	5a Gross rents	139,221	139,221		
	b Net rental income or (loss) 85,102				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2) . . .				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	518			
	12 Total. Add lines 1 through 11	139,823	139,285		
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,670			5,670
	c Other professional fees (attach schedule)				
	17 Interest	834	595		238
	18 Taxes (attach schedule) (see instructions) . . .	9,575			9,886
	19 Depreciation (attach schedule) and depletion . .	19,828	14,054		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	43,361	40,065		3,296
	24 Total operating and administrative expenses. Add lines 13 through 23	79,268	54,714		19,090
	25 Contributions, gifts, grants paid	62,350			62,350
	26 Total expenses and disbursements. Add lines 24 and 25	141,618	54,714		81,440
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,795			
	b Net investment income (if negative, enter -0-)		84,571		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		10,671	11,811	11,811
	2	Savings and temporary cash investments		66,594	64,164	64,164
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ 803,528 Less: accumulated depreciation (attach schedule) ▶ _____ 374,756		434,546	428,772	1,858,753
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment: basis ▶ _____ 329,630 Less: accumulated depreciation (attach schedule) ▶ _____ 166,242		177,442	163,388	743,787
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		689,253	668,135	2,678,515	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.			4,100	
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)		32,694	9,271	
	22	Other liabilities (describe ▶ _____)		7,186	7,186	
	23	Total liabilities (add lines 17 through 22).		39,880	20,557	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions		649,373	647,578	
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)		649,373	647,578	
	30	Total liabilities and net assets/fund balances (see instructions) .		689,253	668,135	

Part III Analysis of Changes in Net Assets or Fund Balances						
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1		649,373		
2	Enter amount from Part I, line 27a	2		-1,795		
3	Other increases not included in line 2 (itemize) ▶ _____	3				
4	Add lines 1, 2, and 3	4		647,578		
5	Decreases not included in line 2 (itemize) ▶ _____	5				
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6		647,578		

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)	1	1,176
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,176
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	1,176
6	Credits/Payments:		
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	2,110
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,110
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	1
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	933
11	Enter the amount of line 10 to be: Credited to 2024 estimated tax	Refunded	11

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW.SHARPSF.COM	13	Yes	
14	The books are in care of ▶ DEANE HARTLEY Telephone no. ▶ (415) 665-3250 Located at ▶ 1661 7TH AVENUE SAN FRANCISCO CA 94122 ZIP+4 ▶			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶	16	Yes	No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.  
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
If "Yes," list the years  2022, 20____, 20____, 20____
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (*Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.*)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)		No
1a(5)	Yes	
1a(6)		No
1b		No
1d		No
2a	Yes	
2b	Yes	
3a		No
3b		
4a		No
4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

No

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

5d

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

6b

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHOOI ENG GROSSO 1661 7TH AVENUE SAN FRANCISCO, CA 94122	Director 5.00	0		
CAROL MCHURON 1661 7TH AVENUE SAN FRANCISCO, CA 94122	Director 0.00	0		
SOFIA PEREL 1661 7TH AVENUE SAN FRANCISCO, CA 94122	Director 0.00	0		
DEANE G HARTLEY 1661 7TH AVENUE SAN FRANCISCO, CA 94122	Treasurer 0.00	0		
DENNIS MINNICK 1661 7TH AVENUE SAN FRANCISCO, CA 94122	President 1.00	0		
ANDREW MIHAILOVSKY 1661 7TH AVENUE SAN FRANCISCO, CA 94122	Director 0.00	0		
FRANK NOTO 1661 7TH AVENUE SAN FRANCISCO, CA 94122	Vice President 1.00	0		
JOHN BARRY 1661 7TH AVENUE SAN FRANCISCO, CA 94122	Director 1.00	0		
CHARLES HEAD 1661 7TH AVENUE SAN FRANCISCO, CA 94122	Director 5.00	0		
WESLEY DERE 1661 7TH AVENUE SAN FRANCISCO, CA 94122	Director 5.00	0		

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SHARP UNDERTAKES CHARITABLE PROGRAMS TO BENEFIT THE SUNSET HEIGHTS AREA OF SAN FRANCISCO. IT PROVIDES MONTHLY NEWSLETTERS AND HOLDS MONTHLY COMMUNITY CONFERENCES/MEETINGS FOR ITS MEMBERS AND THE PUBLIC THAT EDUCATE ON SUBJECTS THAT ARE INFORMATIVE AND BENEFICIAL TO THE COMMUNITY. SHARP HAS APPROXIMATELY 150 NEIGHBORHOOD AND COMMUNITY MEMBERS.	0
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	76,620
c	Fair market value of all other assets (see instructions).	1c	1,858,753
d	Total (add lines 1a, b, and c).	1d	1,935,373
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	1,935,373
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	29,031
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	1,906,342
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	95,317

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	95,317
2a	Tax on investment income for 2022 from Part V, line 5.	2a	1,176
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	1,176
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	94,141
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	94,141
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	94,141

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	81,440
b	Program-related investments—total from Part VIII-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	81,440

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				94,141
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			85,755	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2022:				
a From 2018.				
b From 2019.				
c From 2020.				
d From 2021.				
e From 2022.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ 81,440				
a Applied to 2022, but not more than line 2a			81,440	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			4,315	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				94,141
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021.				
d Excess from 2022				
e Excess from 2023				

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Form **990-PF** (2023)

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> CALIFORNIA ACADEMY OF SCIENCES		P C	PUBLIC EDUCATION AND RESEARCH IN SCIENCE AND SUSTAINABILITY SOLUTIONS	5,000
55 MUSIC CONCOURSE DR SAN FRANCISCO,CA 94118				
GOOD SAMARITAN FAMILY RESOURCE CENT		P C	IMMIGRANT & NEWCOMER RESILIENCY PROGRAMS	4,000
1294 POTRERO AVENUE SAN FRANCISCO,CA 94110				
SF - MARIN FOOD BANK		P C	COMMUNITY FOOD DISTRIBUTION PROGRAMS TO FIGHT HUNGER	2,700
900 PENNSYLVANIA AVENUE SAN FRANCISCO,CA 94107				
ST ANTHONY FOUNDATION		P C	PROVIDE FOOD AND CLOTHING TO SAN FRANCISCANS IN NEED	2,700
150 GOLDEN GATE AVE SAN FRANCISCO,CA 94102				
COMMUNITY LIVING CAMPAIGN		P C	THE COMMUNITY LIVING CAMPAIGN BRINGS GREATER JOY, HEALTH, AND CONNECTEDNESS TO SAN FRANCISCO SENIORS AND PEOPLE WITH DISABILITIES THROUGH COMMUNITY-BUILDING, EMPOWERMNET, AND ADVOCACY.	3,600
1663 MISSION ST 525 SAN FRANCISCO,CA 94103				
GUM MOON RESIDENCE HOUSE		P C	PROMOTES KNOWLEDGE OF ASIAN CULTURE & HERITAGE, AND ENCOURAGES INDIVIDUALS TO DEVELOP THEIR ARTISTIC ABILITIES.	3,600
940 WASHINGTON ST SAN FRANCISCO,CA 94108				
STOP CRIME		P C	TO PREVENTING CRIME IN SAN FRANCISCO NEIGHBORHOODS AND GIVING VICTIMS A VOICE	5,000
15 QUINTARA SAN FRANCISCO,CA 94116				
SW COMMUNITY CORP		501(C)(3)	TO DEVELOP AND MANAGE QUALITY ACTIVITIES AND PROGRAMS TARGETED TO ALL AGE GROUPS IN THE SURROUNDING COMMUNITIES, CREATING AN ATMOSPHERE WITHIN THE CENTER THAT ENCOURAGES POSITIVE GROWTH THROUGH THE USE OF THE FACILITY FOR CIVIC AND PRIVATE ACTIVITIES AND EVENTS	3,500
446 RANDOLPH ST SAN FRANCISCO,CA 94132				
SELF-HELP FOR THE ELDERLY		P C	TO SUPPORT SENIORS WITH IN-HOME CARE, SOUCIAL SERVICES AND HOME CARE ASSISTANCE	3,500
731 SANSOME STREET SUITE 100 SAN FRANCISCO,CA 94111				
DRESS FOR SUCCESS		P F	TO SUPORT WOMEN TO ACHIEVE ECONOMIC INDEPENDENCE BY PROVIDING NETWORK OF SUPPORT, PROFESSIONAL ATTIRE AND THE DEVELOPMENT TOOLS TO HELP WOMEN THRIVE IN WORK AND IN LIFE.	3,000
500 SUTTER STREET SUITE 218 SAN FRANCISCO,CA 94102				
ON LOK		P F	TO SHAPE THE LANDSCAPE OF HEALTHCARE, HOUSING, AND LONG-TERM SUPPORTIVE SERVICES FOR OLDER ADULTS.	3,500
1000 MONTGOMERY ST SAN FRANCISCO,CA 94133				
BRIDGING INEQUALITY GAPS		P F	EMPOWERING DISADVANTAGED YOUTH THROUGH PROVIDING	2,500

1410 FRANKLIN ST SAN FRANCISCO,CA 94109			ACCESS TO EQUITABLE RESOURCES IN ORDER TO CREATE A MORE LEVEL PLAYING FIELD	
CHINATOWN PHOTOGRAPHIC SOCIETY 132 WAVERLY PL SAN FRANCISCO,CA 94108		PF	TO PROMOTE EDUCATION OF PHOTOGRAPHY SKILLS, TO CLOSELY CONNECT WITH THE COMMUNITY,AND TO ACTIVELY DEVELOP NEW PROGRAMS FOR THE GROUP.	2,000
LA COCINA 2948 FOLSOM STREET SAN FRANCISCO,CA 94110		PF	TO CULTIVATE LOW- INCOME FOOD ENTREPRENEURS AS THEY FORMALIZE AND GROW THEIR BUSINESSES.	500
CHINESE HISTORICAL SOCIETY 965 CLAY ST SAN FRANCISCO,CA 94108		PF	CHSA PROVIDES OPPORTUNITIES TO LEARN ABOUT THE WAYS THAT OUR COMMUNITY OF CHINESE AMERICANS AND ASIAN AMERICANS HAVE FOUGHT FOR EQUITY, DIVERSITY, AND INCLUSION IN AMERICAN SOCIETY.	3,500
CHILDREN'S BOOK PROJECT 2166 PALOU AVE SAN FRANCISCO,CA 94124		PF	GIVE FREE BOOKS TO CHILDREN WHO NEED THEM FOR EQUITY IN LITERACY,LEARNING, AND LIFE.	3,500
RED CROSS MAUI RECOVERY FUND ROOM 3 95 MAHALANI ST CONFERENCE WAILUKU,HI 96793		PF	WORK TO DILIVER VITAL SERVICES - FROM PROVIDING RELIEF AND SUPPORT TO THOSE IN CRISIS, TO HELPING YOU BE PREPARED TO RESPOND IN EMERGENCIES.	500
DRAGONSPUNK 1459 18TH ST SAN FRANCISCO,CA 94107		PF	TO APPLY THE METHODOLOGIES OF ENVIRONMENTAL REHABILITATION TO MEET THE CHALLENGES OF FOOD INSECURITY, URBAN BLIGHT, ENVIRONMENTAL INJUSTICE,SOIL DEPLETION, CARBON FOOTFRINT REDUCTION, COMMUNITY BUILDING, PLANT AND ANIMAL HABITAT RESTORATION.	2,500
HUCKLEBERRY YOUTH PROGRAM 3450 GEARY BLVD SUITE 107 SAN FRANCISCO,CA 94118		PF	TO STRENGTHEN FAMILIES AND EMPOWERS YOUNG PEOPLE WITH SERVICES THAT PROMOTE SAFETY IN TIMES OF CRISIS, PHYSICAL AND EMOTIONAL HEALTH AND WELL-BEING, SOCIAL JUSTICE IN COMMUNITIES FACING INEQULITY, AND EDUCATIONAL SUCCESS.	2,500
BOYS AND GIRLS CLUB OF SF 380 FULTON STREET SAN FRANCISCO,CA 94102		PF	TO INSPIRE AND ENABLE ALL YOUNG PEOPLE, ESPECIALLY THOSE FROM DISADVANTAGES CIRCUMSTANCES, TO REALIZE THEIR FULL POTENTIAL AS PRODUCTIVE, RESPONSIBLE AND CARING CITIZENS.	2,500
SISTERS OF THE HOLY FAMILY OF NAZAR 310 NORTH RIVER RD DES PLAINES,IL 60016		PF	CSFN SERVES FAMILIES THROUGH ACTIVE MINISTRY IN SCHOOLS, HOSPITALS, PARISHES, PRISONS AND SOCIAL SERVICE AGENCIES.	250
CHINATOWN HISTORY CULTURAL ASSOCIAT 750 KEARNY ST 3RD FL SAN FRANCISCO,CA 94108		PF	TO PRESERVE AND PROMOTE THESE OVER 100 YEARS OF HISTORY AND CULTURE OF CHINATOWNS.	2,000
Total			3a	62,350
b <i>Approved for future payment</i>				

Total				 3b

Enter gross amounts unless otherwise indicated.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See

Form **990-PF** (2023)

Part XVI

Yes

1a(1)

1a(2)

1b(1)

1b(2)

1b(3)

1b(4)

1b(5)

1b(6)

1c

[illegible]☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

2024-11-14

Date

See instructions. ☐ Yes ☐ No

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Form **990-PF** (2023)

Additional Data

[Return to Form](#)

Software ID: 23017517

Software Version: 2023v5.1

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Software ID: 23017517

Software Version: 2023v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES - ACCOUNTING	5,670	0	0	5,670

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Software ID: 23017517

Software Version: 2023v5.1

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING 28.57%	2010-09-01	214,346	67,557	SL	2.56 %	5,496			
BUILDING 28.57%	2011-04-22	1,204	515	SL	3.64 %	44			
BUILDING 28.57%	2013-07-01	5,508	1,892	SL	3.64 %	200			
BENCH	2016-11-04	200	188	SL	7.0000	12			
TANGIBLE PROPERTY 28.57%	2018-07-01	229	207	SL	5.0000	22			
BUILDING 71.43%	2010-09-01	535,902	228,022	SL	2.56 %	13,741	13,741		
BUILDING 71.43%	2011-04-22	1,339	573	SL	3.64 %	49	49		
WASHER/DRYER - 1738	2018-07-01	2,047	1,841	SL	5.0000	206	206		
TANGIBLE PROPERTY 71.43%	2018-07-01	571	513	SL	5.0000	58	58		

TY 2023 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Software ID: 23017517

Software Version: 2023v5.1

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	155,138	155,164	26	
Machinery and Equipment	2,618	1,357	1,261	
Buildings	535,902	217,028	318,874	1,858,753
Improvements	1,339	1,207	132	
Land	108,531		108,531	

TY 2023 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Software ID: 23017517

Software Version: 2023v5.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	63,229	63,673	444	
Machinery and Equipment	1,933	2,715	782	
Buildings	214,346	97,788	116,558	743,787
Improvements	6,712	2,066	4,646	
Land	43,410		43,410	

TY 2023 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Software ID: 23017517

Software Version: 2023v5.1

Total Mortgage Amount: 9,271

TY 2023 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Software ID: 23017517

Software Version: 2023v5.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AG FEES	7 5			7 5
GROUP INSURANCE	1,316			1,316
Rental Expenses	40,065	40,065		
SUPPLIES	360			360
WEBSITE HOSTING	1,545			1,545

TY 2023 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Software ID: 23017517

Software Version: 2023v5.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MEMBERSHIP DUES	518		

TY 2023 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Software ID: 23017517

Software Version: 2023v5.1

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSITS	7,186	7,186

TY 2023 IRS 990 e-File Render

Name: SUNSET HEIGHTS ASSN RESPONSIBLE PEOPLE

EIN: 94-2378088

Software ID: 23017517

Software Version: 2023v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
109 ES	654			654
990-PF ES	1,883			1,883
990-T ES	1,664			1,664
FTB REFUND	311			
TAXES - PROPERTY - EXEMPT	5,685			5,685