

990-PF

Form
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation CRI FOUNDATION INC C/O PERELSON WEINER LLP		A Employer identification number 84-4200329
Number and street (or P.O. box number if mail is not delivered to street address) 299 PARK AVENUE FL 2	Room/suite	B Telephone number (see instructions) (857) 972-9683
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 101710002		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>228,279,377</u>	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	21,400,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	116,798	116,798		
	4 Dividends and interest from securities	169,551	169,551		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	188,527			
	b Gross sales price for all assets on line 6a <u>2,393,426</u>				
	7 Capital gain net income (from Part IV, line 2)		188,527		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,191,016	909,390		
	12 Total. Add lines 1 through 11	23,065,892	1,384,266		
	13 Compensation of officers, directors, trustees, etc.	191,923	0		191,923
	14 Other employee salaries and wages	653,844	0		653,844
	15 Pension plans, employee benefits	130,226	0		130,226
	16a Legal fees (attach schedule)	10,480	0		10,480
	b Accounting fees (attach schedule)	87,720	41,667		41,667
	c Other professional fees (attach schedule)	365,967	0		365,967
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	123,914	11,951		51,963
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	81,341	0		81,341
	21 Travel, conferences, and meetings	40,311	0		40,311
	22 Printing and publications				
	23 Other expenses (attach schedule)	126,848	213		126,635
	24 Total operating and administrative expenses. Add lines 13 through 23	1,812,574	53,831		1,694,357
	25 Contributions, gifts, grants paid	2,722,256			2,722,256
	26 Total expenses and disbursements. Add lines 24 and 25	4,534,830	53,831		4,416,613
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	18,531,062			
	b Net investment income (if negative, enter -0-)		1,330,435		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	3,524,455	2,465,584	2,465,584	
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	530,756	530,756	224,365	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	105,244,157	125,234,725	218,262,068	
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	7,040,262	7,257,138	7,327,360		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	116,339,630	135,488,203	228,279,377		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)	67,066	684,577		
	23	Total liabilities (add lines 17 through 22).	67,066	684,577		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions	116,272,564	133,656,500		
	25	Net assets with donor restrictions		1,147,126		
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)	116,272,564	134,803,626		
30	Total liabilities and net assets/fund balances (see instructions) .	116,339,630	135,488,203			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	116,272,564
2	Enter amount from Part I, line 27a	2	18,531,062
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	134,803,626
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	134,803,626

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SPAC OPPORTUNITY FUND II REDEMPTION 2204.09 UNITS		P	2021-10-01	2023-05-31
b UBS LONG TERM TRANSACTIONS		P	2015-09-11	2023-12-29
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,393,407		2,204,899	188,508
b 19			19
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			188,508
b			19
c			
d			
e			

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3

188,527

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		1	18,493
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	18,493
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		5	18,493
6 Credits/Payments:			
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	84,478	
b Exempt foreign organizations—tax withheld at source	6b	0	
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d	0	
7 Total credits and payments. Add lines 6a through 6d	7	84,478	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	65,985	
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax	Refunded	11	0

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 🗒	10	Yes	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions.</i> 🗒	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW.CRIFFOUNDATION.ORG	13	Yes	
14	The books are in care of ▶ PERELSON WEINER LLP Telephone no. ▶ (212) 605-3100 Located at ▶ 299 PARK AVENUE FL 2 NEW YORK NY ZIP+4 ▶ 10171			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here. 
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
If "Yes," list the years  20____, 20____, 20____, 20____
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (*Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.*)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)	Yes	
1a(3)		No
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANDREW WEISS 420 BOYLSTON ST SUITE 410 BOSTON, MA 02116	DIRECTOR 3.00	0	0	0
BONNIE WEISS 420 BOYLSTON ST SUITE 410 BOSTON, MA 02116	DIRECTOR 20.00	0	0	0
KARA WEISS 420 BOYLSTON ST SUITE 410 BOSTON, MA 02116	CLERK/PROGRAM DIRECTOR 40.00	191,923	19,192	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
XIAO YU WANG 420 BOYLSTON ST STE 410 BOSTON, MA 02116	CHIEF ECONOMIST 40.00	214,601	39,575	0
LUCIA DIAZ-MARTIN 420 BOYLSTON ST STE 410 BOSTON, MA 02116	PROGRAM MANAGER 40.00	128,298	19,951	0
RASHMI MENON 420 BOYLSTON ST STE 410 BOSTON, MA 02116	PROGRAM MANAGER 40.00	116,827	24,066	0
MEGAN ROLLINS 420 BOYLSTON ST STE 410 BOSTON, MA 02116	PROGRAM ADMINISTRATO 40.00	61,538	11,096	0
EDUARDO BETANCOURT 420 BOYLSTON ST STE 410 BOSTON, MA 02116	FELLOW 40.00	55,067	6,268	0
Total number of other employees paid over \$50,000.				1

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
VICTORIA TAYLER	CONSULTING	134,852
58 STATION RD CROSTON PR269RN UK		
AMRITA B AHUJA	CONSULTING	94,160
1217 SUMAC LANE NORTHFIELD,MA 55057		
PERELSON WEINER LLP	ACCOUNTING	87,720
299 PARK AVENUE FL 2 NEW YORK,NY 10171		
ALEXANDER RIEHM	CONSULTING	65,298
4309 BEECHNUT LN DURHAM,NC 27707		

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 CRI SPONSORED TWO INDIVIDUALS WHO ATTENDED A GLOBAL HEALTH DELIVERY INTENSIVE COURSE. THE COURSE AIMS TO PROVIDE INDIVIDUALS WITH TOOLS TO EFFECTIVELY DESIGN AND MANAGE PROGRAMS THAT IMPROVE HEALTH CARE DELIVERY AND OUTCOMES, AS WELL AS ENCOURAGE COLLABORATION AMONGST EDUCATORS, RESEARCHERS, STAKEHOLDERS AND IMPLEMENTERS.	19,250
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 ADJUVANT GLOBAL HEALTH TECHNOLOGY FUND	275,947
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	275,947

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	196,302,653
b	Average of monthly cash balances.	1b	3,403,856
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	199,706,509
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	199,706,509
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	2,995,598
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	196,710,911
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	9,835,546

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	9,835,546
2a	Tax on investment income for 2022 from Part V, line 5.	2a	18,493
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	43,508
c	Add lines 2a and 2b.	2c	62,001
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	9,773,545
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	9,773,545
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	9,773,545

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,416,613
b	Program-related investments—total from Part VIII-B	1b	275,947
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	4,692,560

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				9,773,545
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			2,166,573	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.				
b From 2019.				
c From 2020.				
d From 2021.				
e From 2022.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ 4,692,560				
a Applied to 2022, but not more than line 2a			2,166,573	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				2,525,987
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				7,247,558
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021.				
d Excess from 2022				
e Excess from 2023				

Part XIII

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Tax year	Prior 3 years			(e) Total
(a) 2023	(b) 2022	(c) 2021	(d) 2020	

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Part

1 Information Regarding Foundation Managers:

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF IMBUTO USA INC C/O CIBC 100 FEDERAL STREET 37TH FLOOR BOSTON,MA 02110	NONE	PRIVATE FOUNDATION	CHARITABLE	50,000
GOULD FAMILY FOUNDATION 5 AVALON AVENUE PRIDES CROSSING,MA 01965	NONE	PRIVATE FOUNDATION	CHARITABLE	95,000
KYANINGA CHILD DEVELOPMENT CENTRE PO BOX 908 FORT PORTAL UG	NONE	FOREIGN PUBLIC CHARI	CHARITABLE	270,000
NATIONAL PHILANTHROPIC TRUST (UBS OPTIMUS) 165 TOWNSHIP LINE RD STE 1200 JENKINTOWN,PA 19046	NONE	PC	CHARITABLE	750,000
NUTRITION INTERNATIONAL 180 ELGIN ST SUITE 1000 OTTAWA,ONTARIO K2P 2K3 C A	NONE	FOREIGN PUBLIC CHARI	CHARITABLE	306,380
PANGAEA ZIMBABWE AIDS TRUST 27 ROWLAND SQUARE MILTON PARK,HARARE ZI	NONE	FOREIGN PUBLIC CHARI	CHARITABLE	62,500
TINY TOTOS KENYA LIMITED 14473-00800 WESTLANDS,NAIROBI KE	NONE	FOREIGN PUBLIC CHARI	CHARITABLE	140,000
WANDIKWEZA PO BOX 851 LILONGWE 8WVPVM6 MI	NONE	FOREIGN PUBLIC CHARI	CHARITABLE	282,200
INTERNATIONAL CHILDREN'S PALLIATIVE CARE NETWORK SUITE 1B WHITEFRIAR LEWINS MEAD BRISTOL BS1 2NT UK	NONE	FOREIGN PUBLIC CHARI	CHARITABLE	112,800
LIVELY MINDS 6 QUEENS TERRACE TOTNES TQ9 5JQ UK	NONE	FOREIGN PUBLIC CHARI	CHARITABLE	175,000
MANA NUTRITIVE AID PRODUCTS INC 130 LIBRARY LANE MATTHEWS,NC 28105	NONE	PC	CHARTIABLE	74,376
MUKISA FOUNDATION PO BOX 34284 KAMPALA UG	NONE	FOREIGN PUBLIC CHARI	CHARITABLE	50,000
NAMA WELLNESS COMMUNITY CENTER PO BOX 350 LUKOJJO	NONE	FOREIGN PUBLIC CHARI	CHARITABLE	100,000

UG				
ONCALL AFRICA 272 BATH STREET GLASGOW G2 4JR UK	NONE	FOREIGN PUBLIC CHARI	CHARITABLE	104,000
TROPICAL HEALTH AND EDUCATION TRUST 3RD FLOOR 86-90 PAUL STREET LONDON EC2A 4NE UK	NONE	FOREIGN PUBLIC CHARI	CHARITABLE	150,000
Total ▶ 3a				2,722,256
b Approved for future payment				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	116,798		
4 Dividends and interest from securities . . .			14	169,551		
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	188,527		
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a MANGROVE PARTNERS FUND	523000	37,506	14	356,208		
b BROOKDALE INTERNATIONAL PARTNERS, L.P.	523000	244,120	14	590,633		
c ADJUVANT GLOBAL HEALTH TECHNOLOGY FUND, LP	523000		14	-37,440		
d GLOBAL HEALTH INVESTMENT FUND	523000		14	-11		
e _____						
12 Subtotal. Add columns (b), (d), and (e) . . .		281,626		1,384,266		
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13			1,665,892

[illegible]

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2024-11-15
Signature of officer or trustee	Date

2024-11-15

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	RIAZ S QUREISHI CPA		2024-11-15		P00047903
	Firm's name ▶ PERELSON WEINER LLP				Firm's EIN ▶ 13-379159
	Firm's address ▶ 299 PARK AVENUE 2ND FLOOR NEW YORK, NY 101710002				Phone no. (212) 605-3100

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2023
Name of the organization CRI FOUNDATION INC C/O PERELSON WEINER LLP		Employer identification number 84-4200329

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CRI FOUNDATION INC C/O PERELSON WEINER LLP	Employer identification number 84-4200329
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Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	APPLE TRUST 1100 NORTH MARKET STREET WILLMINGTON, DE 19890	\$ 20,150,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	GOOD VENTURES FOUNDATION 314 LYTTON AVE PALO ALTO, CA 94301	\$ 1,250,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization CRI FOUNDATION INC C/O PERELSON WEINER LLP	Employer identification number 84-4200329
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Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization CRI FOUNDATION INC C/O PERELSON WEINER LLP	Employer identification number 84-4200329
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

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TY 2023 IRS 990 e-File Render

Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP
EIN: 84-4200329

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	87,720	41,667		41,667

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP
EIN: 84-4200329

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
GOULD FAMILY FOUNDATION	5 AVALON AVENUE PRIDES CROSSING, MA 01965	2023-05-19	20,000	TO SUPPORT COMMUNITY HEALTH WORKER PROGRAMS IN BURUNDI, THE DEMOCRATIC REPUBLIC OF THE CONGO AND UGANDA.					TO THE KNOWLEDGE OF THE GRANTOR, NO AMOUNTS HAVE BEEN DIVERTED FROM THE STATED PURPOSE OF THE GRANT. THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE GRANTEE'S ACKNOWLEDGMENT.
GOULD FAMILY FOUNDATION	5 AVALON AVENUE PRIDES CROSSING, MA 01965	2023-07-21	75,000	TO UPGRADE NEONATAL INTENSIVE CARE UNITS AT TWO HOSPITALS IN KENYA.					TO THE KNOWLEDGE OF THE GRANTOR, NO AMOUNTS HAVE BEEN DIVERTED FROM THE STATED PURPOSE OF THE GRANT. THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE GRANTEE'S ACKNOWLEDGMENT.
FRIENDS OF IMBUTO FOUNDATION USA INC	100 FEDERAL STREET 37TH FLOOR BOSTON, MA 02110	2023-12-21	50,000	TO PROVIDE GENERAL OPERTING SUPPORT TO THE FREINDS OF IMBUTO FOUNDATION, WHOSE MISSION IS TO SUPPORT THE DEVELOPMENT OF A HEALTHY, EDUCATED AND PROSPEROUS SOCIETY IN AFRICAN COUNTRIES.					TO THE KNOWLEDGE OF THE GRANTOR, NO AMOUNTS HAVE BEEN DIVERTED FROM THE STATED PURPOSE OF THE GRANT. THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE GRANTEE'S ACKNOWLEDGMENT.

Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP
EIN: 84-4200329

Identifier	Return Reference	Explanation
EQUIVALENCY DETERMINATION	FORM 990-PF PART XV	THE FOUNDATION MADE CONTRIBUTIONS TO A FOREIGN CHARITABLE ORGANIZATION - TINY TOTOS KENYA LIMITED IN THE AMOUNT OF \$140,000 AND MADE AN EQUIVALENCY DETERMINATION UNDER TREAS. REG 1.6664-4 AND REV. PROC. 92-94 ABOUT THE STATUS OF THE FOREIGN DONEE.
EQUIVALENCY DETERMINATION	FORM 990-PF PART XV	THE FOUNDATION MADE CONTRIBUTIONS TO A FOREIGN CHARITABLE ORGANIZATION - KYANINGA CHILD DEVELOPMENT IN THE AMOUNT OF \$270,000 AND MADE AN EQUIVALENCY DETERMINATION UNDER TREAS. REG 1.6664-4 AND REV. PROC. 92-94 ABOUT THE STATUS OF THE FOREIGN DONEE.
EQUIVALENCY DETERMINATION	FORM 990-PF PART XV	THE FOUNDATION MADE A CONTRIBUTION TO A FOREIGN CHARITABLE ORGANIZATION - NUTRITION INTERNATIONAL IN THE AMOUNT OF \$306,380 AND MADE AN EQUIVALENCY DETERMINATION UNDER TREAS. REG 1.6664-4 AND REV. PROC. 92-94 ABOUT THE STATUS OF THE FOREIGN DONEE.
EQUIVALENCY DETERMINATION	FORM 990-PF PART XV	THE FOUNDATION MADE CONTRIBUTIONS TO A FOREIGN CHARITABLE ORGANIZATION - PANGAEA ZIMBABWE AIDS TRUST IN THE AMOUNT OF \$62,500 AND MADE AN EQUIVALENCY DETERMINATION UNDER TREAS. REG 1.6664-4 AND REV. PROC. 92-94 ABOUT THE STATUS OF THE FOREIGN DONEE.
EQUIVALENCY DETERMINATION	FORM 990-PF PART XV	THE FOUNDATION MADE CONTRIBUTIONS TO A FOREIGN CHARITABLE ORGANIZATION - WANDIKWEZA IN THE AMOUNT OF \$282,200 AND MADE AN EQUIVALENCY DETERMINATION UNDER TREAS. REG 1.6664-4 AND REV. PROC. 92-94 ABOUT THE STATUS OF THE FOREIGN DONEE.
EQUIVALENCY DETERMINATION	FORM 990-PF PART XV	THE FOUNDATION MADE CONTRIBUTIONS TO A FOREIGN CHARITABLE ORGANIZATION - INTERNATIONAL CHILDREN'S PALLIATIVE CARE NETWORK IN THE AMOUNT OF \$112,800 AND MADE AN EQUIVALENCY DETERMINATION UNDER TREAS. REG 1.6664-4 AND REV. PROC. 92-94 ABOUT THE STATUS OF THE FOREIGN DONEE.
EQUIVALENCY DETERMINATION	FORM 990-PF PART XV	THE FOUNDATION MADE A CONTRIBUTION TO A FOREIGN CHARITABLE ORGANIZATION - LIVELY MINDS IN THE AMOUNT OF \$175,000 AND MADE AN EQUIVALENCY DETERMINATION UNDER TREAS. REG 1.6664-4 AND REV. PROC. 92-94 ABOUT THE STATUS OF THE FOREIGN DONEE.
EQUIVALENCY DETERMINATION	FORM 990-PF PART XV	THE FOUNDATION MADE A CONTRIBUTION TO A FOREIGN CHARITABLE ORGANIZATION - MUKISA FOUNDATION IN THE AMOUNT OF \$50,000 AND MADE AN EQUIVALENCY DETERMINATION UNDER TREAS. REG 1.6664-4 AND REV. PROC. 92-94 ABOUT THE STATUS OF THE FOREIGN DONEE.
EQUIVALENCY DETERMINATION	FORM 990-PF PART XV	THE FOUNDATION MADE CONTRIBUTIONS TO A FOREIGN CHARITABLE ORGANIZATION - NAMA WELLNESS COMMUNITY CENTER IN THE AMOUNT OF \$100,000 AND MADE AN EQUIVALENCY DETERMINATION UNDER TREAS. REG 1.6664-4 AND REV. PROC. 92-94 ABOUT THE STATUS OF THE FOREIGN DONEE.THE FOUNDATION MADE A CONTRIBUTION TO A FOREIGN CHARITABLE ORGANIZATION - TROPICAL HEALTH AND EDUCATION TRUST IN THE AMOUNT OF \$150,000 AND MADE AN EQUIVALENCY DETERMINATION UNDER TREAS. REG 1.6664-4 AND REV. PROC. 92-94 ABOUT THE STATUS OF THE FOREIGN DONEE.THE FOUNDATION MADE CONTRIBUTIONS TO A FOREIGN CHARITABLE ORGANIZATION - ONCALL AFRICA IN THE AMOUNT OF \$104,000 AND MADE AN EQUIVALENCY DETERMINATION UNDER TREAS. REG 1.6664-4 AND REV. PROC. 92-94 ABOUT THE STATUS OF THE FOREIGN DONEE.
	FORM 5471 STATEMENT	NAME/ADDRESS/ID NUMBER OF FOREIGN CORPORATIONS: BROOKDALE MAURITIUS GLOBAL LIMITED3RD FLOOR, 355 NEX, RUE DE SAVOIRCYBERCITY EBENE 72201MAURITIUSREFERENCE ID #: 27375561BROOKDALE MAURITIUS INTERNATIONAL LIMITED3RD FLOOR, 355 NEX, RUE DE SAVOIRCYBERCITY EBENE 72201MAURITIUSREFERENCE ID #: 27375562BROOKDALE GLOBAL OPPORTUNITY FUND39 MARKET ST., STE 3205, 2ND FL. GARDENIA COURTCAMANA BAY GRAND CAYMAN KY-1-9003CAYMAN ISLANDSREFERENCE ID #: BGOF001VOF PE HOLDINGS 3 LIMITEDJAYLA PLACE, WICKHAMS CAY 1ROAD TOWN TORTOLABRITISH VIRGIN ISLANDSREFERENCE ID #: VOPPE001CRI FOUNDATION'S FORM 5471 FILING REQUIREMENT WITH RESPECT TO BROOKDALE MAURITIUS GLOBAL LIMITED, BROOKDALE MAURITIUS INTERNATIONAL LIMITED, BROOKDALE GLOBAL OPPORTUNITY FUND AND VOF PE HOLDINGS 3 LIMITED HAS BEEN SATISFIED BY:WEISS ASSET MANAGEMENT, LP222 BERKELEY STREET, 16TH FLOORBOSTON, MA 02116-3733EIN: 61-1451623IRS SERVICE CENTER: E-FILE

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Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP
EIN: 84-4200329

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UBS - STOCKS	530,756	224,365

TY 2023 IRS 990 e-File Render

Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP

EIN: 84-4200329

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NATIONAL FINANCIAL SERVICES (FIDELITY) - ETFS	AT COST	1,342,258	1,489,756
CRI INVESTMENTS LLC (BGO)	AT COST	101,983,382	193,328,586
CRI INVESTMENTS LLC (BIP)	AT COST	10,881,138	10,746,091
MDAAS GLOBAL CORP	AT COST	499,999	499,999
THE MANGROVE PARTNERS FUND LP	AT COST	7,503,906	8,126,776
UBS - ETFS & FUNDS	AT COST	3,024,042	4,070,860

TY 2023 IRS 990 e-File Render

Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP
EIN: 84-4200329

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	10,480	0		10,480

TY 2023 IRS 990 e-File Render

Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP

EIN: 84-4200329

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
AFRIPADS	100,000	100,000	100,000
EDOM NUTRITIONAL SOLUTIONS	35,000	35,000	35,000
GLOBAL HEALTH INVESTMENT FUND	355,124	296,053	720,684
TUGENDE LTD - EQUITY	320,000	320,000	320,000
CROTON INDUSTRIES EAST AFRICA	1,579,914	1,579,914	1,579,914
ACCESS AFYA LLC	745,000	745,000	745,000
ADJUVANT GLOBAL HEALTH TECHNOLOGY FUND	3,405,224	3,681,171	3,326,762
YYTZ AGRO-PROCESSING INC	500,000	500,000	500,000

TY 2023 IRS 990 e-File Render

Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP

EIN: 84-4200329

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	49,154	213		48,941
INSURANCE	27,383	0		27,383
UTILITIES	14,000	0		14,000
DUES AND SUBSCRIPTIONS	9,051	0		9,051
FILING FEES	1,520	0		1,520
OTHER PAYROLL EXPENSES	6,490	0		6,490
PROGRAM-TUITION	19,250	0		19,250

TY 2023 IRS 990 e-File Render

Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP

EIN: 84-4200329

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MANGROVE PARTNERS FUND	393,714	356,208	393,714
BROOKDALE INTERNATIONAL PARTNERS, L.P.	834,753	590,633	834,753
ADJUVANT GLOBAL HEALTH TECHNOLOGY FUND, LP	-37,440	-37,440	-37,440
GLOBAL HEALTH INVESTMENT FUND	-11	-11	-11

TY 2023 IRS 990 e-File Render

Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP
EIN: 84-4200329

Description	Beginning of Year - Book Value	End of Year - Book Value
SEP CONTRIBUTION PAYABLE	67,066	84,577
SHORT TERM LOAN	0	600,000

TY 2023 IRS 990 e-File Render

Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP
EIN: 84-4200329

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	365,967	0		365,967

TY 2023 IRS 990 e-File Render

Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP
EIN: 84-4200329

Name	Address
GOOD VENTURES FOUNDATION	314 LYTTON AVENUE PALO ALTO, CA 94301

TY 2023 IRS 990 e-File Render

Name: CRI FOUNDATION INC
C/O PERELSON WEINER LLP

EIN: 84-4200329

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE & UBTI TAX	60,000	0		0
FOREIGN DIVIDEND WITHHOLDING TAX	11,951	11,951		0
PAYROLL TAXES	51,963	0		51,963