

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2023, or tax year beginning 01-01-2023, and ending 12-31-2023

Name of foundation THE CHASE AND STEPHANIE COLEMAN FOUNDATION
A Employer identification number 83-0451634
B Telephone number (see instructions) (516) 883-4306
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
G Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 323,953,590
J Accounting method: Cash, Accrual, Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include: 1 Contributions, gifts, grants, etc., received; 2-12 Total revenue; 13-26 Total operating and administrative expenses; 27 Excess of revenue over expenses and disbursements; 28 Net investment income; 29 Adjusted net income.

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	20,505,654	19,300,153	19,300,153
	<b>3</b> Accounts receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .		0	
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____		0	
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	75,304,725	78,649,065	61,857,886
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____		0		
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .	267,193,650	265,300,852	242,783,983	
<b>14</b> Land, buildings, and equipment: basis ▶ _____ <u>319,984</u>				
Less: accumulated depreciation (attach schedule) ▶ _____ <u>319,984</u>	0	0	0	
<b>15</b> Other assets (describe ▶ _____)	11,568	11,568	11,568	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	363,015,597	363,261,638	323,953,590	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .		0	
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .		0	
	<b>22</b> Other liabilities (describe ▶ _____)	0	4,226	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	4,226	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/>			
	<b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	363,015,597	363,257,412	
<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .				
<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .				
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	363,015,597	363,257,412		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	363,015,597	363,261,638		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	363,015,597
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	1,808,469
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	364,824,066
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	1,566,654
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	363,257,412

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include various shares of companies like COUPA SOFTWARE INC., PROCORE TECHNOLOGIES INC., etc.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Rows correspond to the assets listed in Part IV.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary rows for capital gain net income (line 2) and net short-term capital gain or loss (line 3).

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table for Part V with 11 rows (1a-11) detailing excise tax calculations, including exemptions, tax payments, and credits.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Table with 3 columns: Question ID, Yes, No. Row 1a: Yes, No.

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

Table with 3 columns: Question ID, Yes, No. Row 1b: Yes, No.

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

Table with 3 columns: Question ID, Yes, No. Row 1c: Yes, No.

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.

Table with 3 columns: Question ID, Yes, No. Row 2: Yes, No.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.

Table with 3 columns: Question ID, Yes, No. Row 3: Yes, No.

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

Table with 3 columns: Question ID, Yes, No. Row 4a: Yes, No.

b If "Yes," has it filed a tax return on Form 990-T for this year?

Table with 3 columns: Question ID, Yes, No. Row 4b: Yes, No.

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.

Table with 3 columns: Question ID, Yes, No. Row 5: Yes, No.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

Table with 3 columns: Question ID, Yes, No. Row 6: Yes, No.

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

Table with 3 columns: Question ID, Yes, No. Row 7: Yes, No.

8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY

Table with 3 columns: Question ID, Yes, No. Row 8a: Yes, No.

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

Table with 3 columns: Question ID, Yes, No. Row 8b: Yes, No.

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII.

Table with 3 columns: Question ID, Yes, No. Row 9: Yes, No.

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

Table with 3 columns: Question ID, Yes, No. Row 10: Yes, No.

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.

Table with 3 columns: Question ID, Yes, No. Row 11: Yes, No.

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.

Table with 3 columns: Question ID, Yes, No. Row 12: Yes, No.

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A

Table with 3 columns: Question ID, Yes, No. Row 13: Yes, No.

14 The books are in care of JOHN T ABLAMSKY Telephone no. (516) 883-4306

Located at 63 REID AVENUE PORT WASHINGTON NY ZIP+4 11050

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question ID, Yes, No. Row 15: Yes, No.

16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country.

Table with 3 columns: Question ID, Yes, No. Row 16: Yes, No.

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

- 1a** During the year did the foundation (either directly or indirectly):
  - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .
  - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .
  - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
  - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
  - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .
  - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here. . . . .
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023? . . . . .
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
  - a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? . . . . .  
If "Yes," list the years ► 20\_\_\_, 20\_\_\_, 20\_\_\_, 20\_\_\_
  - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) . . . . .
  - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.  
► 20\_\_\_, 20\_\_\_, 20\_\_\_, 20\_\_\_
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.) . . . . .
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
<b>1a(1)</b>		No
<b>1a(2)</b>		No
<b>1a(3)</b>		No
<b>1a(4)</b>		No
<b>1a(5)</b>		No
<b>1a(6)</b>		No
<b>1b</b>		
<b>1d</b>		No
<b>2a</b>		No
<b>2b</b>		
<b>3a</b>		No
<b>3b</b>		
<b>4a</b>		No
<b>4b</b>		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
b If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Table with 3 columns: Question ID, Yes, No. Rows include 5a(1) through 8.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entries for CHARLES P COLEMAN III and STEPHANIE A COLEMAN.

2 Compensation of five highest-paid employees (other than those included on line 1--see instructions). If none, enter "NONE."


Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. First row contains NONE.

Total number of other employees paid over \$50,000. 0

**Part VII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3** **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

<b>(a)</b> Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	<b>(c)</b> Compensation
ABLAMSKY COMPANY CPAS 63 REID AVENUE PORT WASHINGTON, NY 11050	TAX & ACCOUNTING	67,000
FGS GLOBAL US LLC 909 THIRD AVENUE 32ND FL NEW YORK, NY 10022	CONSULTING	75,000

**Total** number of others receiving over \$50,000 for professional services. . . . . 

0

**Part VIII- Summary of Direct Charitable Activities**


List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> NOT APPLICABLE	0
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part VIII- Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . 

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	66,503,750
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	21,586,818
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	256,145,444
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	344,236,012
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	344,236,012
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	5,163,540
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.. . . .	<b>5</b>	339,072,472
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	16,953,624

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	16,953,624
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5. . . . .	<b>2a</b>	231,269
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	231,269
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	16,722,355
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	16,722,355
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	16,722,355

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	20,323,035
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	<b>4</b>	20,323,035

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
<b>1</b> Distributable amount for 2023 from Part X, line 7				16,722,355
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2022 only. . . . .				
<b>b</b> Total for prior years: 20 ____, 20 ____, 20 ____				
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2018. . . . .	6,779,786			
<b>b</b> From 2019. . . . .	2,255,171			
<b>c</b> From 2020. . . . .	1,014,593			
<b>d</b> From 2021. . . . .	7,628,972			
<b>e</b> From 2022. . . . .	0			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	17,678,522			
<b>4</b> Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ _____ 20,323,035				
<b>a</b> Applied to 2022, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2023 distributable amount				16,722,355
<b>e</b> Remaining amount distributed out of corpus	3,600,680			
<b>5</b> Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	21,279,202			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	6,779,786			
<b>9</b> <b>Excess distributions carryover to 2024.</b> Subtract lines 7 and 8 from line 6a	14,499,416			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2019	2,255,171			
<b>b</b> Excess from 2020	1,014,593			
<b>c</b> Excess from 2021. . . . .	7,628,972			
<b>d</b> Excess from 2022	0			
<b>e</b> Excess from 2023	3,600,680			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling . . . . .

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .

b 85% (0.85) of line 2a

c Qualifying distributions from Part XI, line 4 for each year listed . . . . .

d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . . . .

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Table with 5 columns: (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows correspond to lines 2a-e and 3a-d.

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) CHARLES P COLEMAN III

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [checked] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ABORTION CARE NETWORK 1300 I ST NW STE 400E WASHINGTON, DC 200053318		509(a)(1170)(b) (1)(A)	HUMANITARIAN	125,000
ALL OUR KIN 414A CHAPEL STREET SUITE 100 NEW HAVEN, CT 06511		509(a)(1170)(b) (1)(A)	HUMANITARIAN	100,000
AMERICAN FRIENDS OF THE ROYAL FOUNDATION 1150 WALNUT AVENUE NO 2FL NEWTOWN, MA 02461		509(a)(1170)(b) (1)(A)	EDUCATION	1,280,000
AMERICAN MUSEUM OF NATURAL HISTORY 200 CENTRAL PARK WEST NEW YORK, NY 10024		509(a)(1170)(b) (1)(A)	HUMANITARIAN	25,000
ANIMAL MEDICAL CENTER 510 EAST 62ND STREET NEW YORK, NY 10065		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	10,000
B ROBERT WILLIAMSON JR FOUNDATION CO CHILTON 300 PARK AVE NEW YORK, NY 10022		509(a)(1170)(b) (1)(A)	EDUCATION	10,000
BABY2BABY 5830 W JEFFERSON BLVD LOS ANGELES, CA 90016		509(a)(1170)(b) (1)(A)	EDUCATION	150,000
BLACK WOMEN'S BLUEPRINT 271 CADMAN PLZ E STE 2 24713 BROOKLYN, NY 112011820		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
BLUE MERIDIAN PARTNERS INC 477 MADISON AVE FL 6 NEW YORK, NY 10025827		509(a)(1170)(b) (1)(A)	COMMUNITY	2,857,142
CENTER FOR COMMUNITY ALTERNATIVES 115 E JEFFERSON ST SYRACUSE, NY 13202		509(a)(1170)(b) (1)(A)	COMMUNITY	200,000
CENTRAL PARK CONSERVANCY 717 FIFTH AVENUE NEW YORK, NY 10022		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	25,000
CHILDREN'S AID 117 WEST 124TH STREET 3RD FLOOR NEW YORK, NY 10027		509(a)(1170)(b) (1)(A)	HUMANITARIAN	112,500
COALITION FOR WOMEN'S CANCERS 10 OAK STREET SOUTHAMPTON, NY 11968		509(a)(1170)(b) (1)(A)	MEDICAL	2,500
DAWGPATCH BANDITS INC 21 COVE RD SAG HARBOR, NY 11963		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
DIDI HIRSCH PSYCHIATRIC SERVICE 4760 SEPULVEDA BLVD CULVER CITY, CA 90230		509(a)(1170)(b) (1)(A)	MEDICAL	2,500
FOOD BANK FOR NEW YORK CITY 355 FOOD CENTER DRIVE BRONX, NY 10474		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
GARDEN OF HOPE 4170 MAIN ST FLUSHING, NY 11355		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
GOOD SHEPHERD SERVICES 305 7TH AVENUE NEW YORK, NY 10001		509(a)(1170)(b) (1)(A)	COMMUNITY	50,000
GOODFOUNDATION 306 WEST 37TH STREET 8TH FLOOR NEW YORK, NY 10018		509(a)(1170)(b) (1)(A)	COMMUNITY	75,000
HOLY APOSTLES SOUP KITCHEN 296 9TH AVE NEW YORK, NY 10001		509(a)(1170)(b) (1)(A)	HUMANITARIAN	2,500
HARLEM CHILDREN'S ZONE 35 EAST 125TH STREET NEW YORK, NY 10035		509(a)(1170)(b) (1)(A)	COMMUNITY	1,916,666
HOSPITAL FOR SPECIAL SURGERY 535 EAST 70TH ST NEW YORK, NY 10021		509(a)(1170)(b) (1)(A)	MEDICAL	1,560,000
LAND TO LEARN INC 5109 ROUTE 9W SUITE 1 NEWBURGH, NY 12550		509(a)(1170)(b) (1)(A)	COMMUNITY	100,000
MEALS ON WHEELS 1550 CRYSTAL DRIVE SUITE 1004 ARLINGTON, VA 22202		509(a)(1170)(b) (1)(A)	COMMUNITY	50,000
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVE NEW YORK, NY 10065		509(a)(1170)(b) (1)(A)	MEDICAL	2,030,000
NEW YORK PRESBYTERIAN FUND INC 525 EAST 68TH STREET BOX 156 NEW YORK, NY 10065		509(a)(1170)(b) (1)(A)	MEDICAL	125,000
NATIONAL CENTER FOR FAMILY PHILANTHROPY INC 1667 K ST NW STE 550 WASHINGTON, DC 20006		509(a)(1170)(b) (1)(A)	COMMUNITY	10,000
NATIONAL PHILANTHROPIC TR 165 TOWNSHIP LINE RD STE 1200 JENKINTOWN, PA 19046		509(a)(1170)(b) (1)(A)	COMMUNITY	2,000,000
NOSH DELIVERS INC 4 HIGHLAND AVE SEA CLIFF, NY 11579		509(a)(1170)(b) (1)(A)	COMMUNITY	10,000
NYC KIDS RISE INC 2807 JACKSON AVE FL 5 LONG ISLAND CITY, NY 11101		509(a)(1170)(b) (1)(A)	COMMUNITY	25,000
ROBIN HOOD FOUNDATION 826 BROADWAY 9TH FLOOR NEW YORK, NY 10003		509(a)(1170)(b) (1)(A)	COMMUNITY	250,000
SCHOOL OF LEADERSHIP- AFGHANISTAN INC 700 N OLIVE AVE WEST PALM BEACH, FL 33401		509(a)(1170)(b) (1)(A)	EDUCATION	50,000
SPONSORS FOR EDUCATIONAL OPPORTUNITY 55 EXCHANGE PLACE SUITE 601 NEW YORK, NY 10005		509(a)(1170)(b) (1)(A)	EDUCATION	50,000
SOUTHAMPTON ANIMAL SHELTER FOUNDATION INC 102 OLD RIVERHEAD RD HAMPTON BAYS, NY 11946		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	2,500
ST JUDE CHILDREN'S RESEARCH HOSPITAL 220 E 42ND ST NEW YORK, NY 10017		509(a)(1170)(b) (1)(A)	MEDICAL	15,001
TECH KIDS UNLIMITED CO 370 JAY ST 3RD FLOOR BROOKLYN, NY 11201		509(a)(1170)(b) (1)(A)	EDUCATION	2,500
THE BONE MARROW FOUNDATION 515 MADISON AVE SUITE 1130 NEW YORK, NY 10022		509(a)(1170)(b) (1)(A)	MEDICAL	85,000
THE BOYS CLUB OF NEW YORK FUND 91 5TH AVE 7TH FLOOR NEW YORK, NY 10003		509(a)(1170)(b) (1)(A)	COMMUNITY	50,000
THE BUCKLEY SCHOOL 113 E 73RD ST NEW YORK, NY 10021		509(a)(1170)(b) (1)(A)	EDUCATION	50,000
THE CHAPIN SCHOOL 100 E END AVE NEW YORK, NY 10028		509(a)(1170)(b) (1)(A)	EDUCATION	300,000
THE EPISCOPAL SCHOOL 35 EAST 69TH ST NEW YORK, NY 10021		509(a)(1170)(b) (1)(A)	EDUCATION	2,500
THE EVERGLADES FOUNDATION 18001 OLD CUTLER ROAD SUITE 625 PALMETTO BAY, FL 33157		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	5,000
THE ROCKEFELLER UNIVERSITY 1230 YORK AVE NEW YORK, NY 10065		509(a)(1170)(b) (1)(A)	EDUCATION	400,000
UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL 104 AIRPORT DR CB 1270 CHAPEL HILL, NC 27599		509(a)(1170)(b) (1)(A)	EDUCATION	50,000
WELLESLEY COLLEGE 106 CENTRAL STREET WELLESLEY, MA 02481		509(a)(1170)(b) (1)(A)	EDUCATION	25,000
THE EAST HARLEM SCHOOL 309 E 103RD ST NEW YORK, NY 10029		509(a)(1170)(b) (1)(A)	EDUCATION	265,000
DEERFIELD ACADEMY 7 BOYDEN LN DEERFIELD, MA 01342		509(a)(1170)(b) (1)(A)	EDUCATION	100,000
ALBANIAN INSTITUTE 450 LEXINGTON AVENUE UNIT 364 NEW YORK, NY 10163		509(a)(1170)(b) (1)(A)	EDUCATION	100,000
ALI FORNEY CENTER 307 W 38TH ST FL 2 NEW YORK, NY 10018		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
ABALOBI ICT4FISHERIES EXPENDITURE RESPONSIBILITY NEW YORK, NY 10065		509(a)(1170)(b) (1)(A)	COMMUNITY	200,000
BIODIVERSITY FUNDERS PO BOX 29361 SAN FRANCISCO, CA 94129		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	850
BLACK FARMER FUND INC 228 PARK AVENUE SOUTH NEW YORK, NY 10003		509(a)(1170)(b) (1)(A)	COMMUNITY	50,000
BOYS AND GIRLS CLUB OF HARLEM 521 WEST 145TH ST NEW YORK, NY 10031		509(a)(1170)(b) (1)(A)	COMMUNITY	6,786
BRILLIANT DETROIT 5675 LARKINS STREET DETROIT, MI 48210		509(a)(1170)(b) (1)(A)	COMMUNITY	500,000
BROOKLYN ORG 80 HANSON PLACE 5TH FLOOR BROOKLYN, NY 11217		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
CARBON CREW PO BOX 123 WATER MILL, NY 11976		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	2,500
CEC ARTS LINK 28 HUBERT STREET NEW YORK, NY 10013		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
DARE RUN INC 2520 BATCHELDER STREET BROOKLYN, NY 11235		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
DEBUTANTE COTILLION 450 LEXINGTON AVE 4445 NEW YORK, NY 10163		509(a)(1170)(b) (1)(A)	COMMUNITY	750
FARM TRAINING COLLECTIVE 228 PARK AVE SOUTH SUITE 18372 NEW YORK, NY 10003		509(a)(1170)(b) (1)(A)	EDUCATION	50,000
GREENWAVE ORGANIZATION 315 FRONT STREET NEW HAVEN, CT 06513		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	150,000
GROW NYC PO BOX 2327 NEW YORK, NY 10027		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
HARLEM GROWN 127 WEST 127TH STREET NEW YORK, NY 10027		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
HEADSTRONG FOUNDATION 1330 MACDADE BLVD WOODLYN, PA 19094		509(a)(1170)(b) (1)(A)	MEDICAL	2,500
HEALTH FEDERAL OF PHILADELPHIA 123 S BROAD ST SUITE 650 PHILADELPHIA, PA 19109		509(a)(1170)(b) (1)(A)	MEDICAL	950,000
HEMOPHILIA ASSOCIATION NY 131 WEST 33RD STREET SUITE 11D NEW YORK, NY 10001		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
SKY HIGH FARM INC 675 HALL HILL ROAD PINE PLAINS, NY 12567		509(a)(1170)(b) (1)(A)	COMMUNITY	75,000
HUDSON RIVER PARK 353 WEST ST PIER 40 2ND FLOOR NEW YORK, NY 10014		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
INSIDE PHILANTHROPY 837 18TH ST SANTA MONICA, CA 90403		509(a)(1170)(b) (1)(A)	COMMUNITY	847
KINGS AGAINST VIOLENCE 147 PRINCE STREET BROOKLYN, NY 11201		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
LINEAGE PROJECT 228 PARK AVE S PMB 98592 NEW YORK, NY 10003		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
A&M SPORTS ACADEMY 171 WEST 133RD STREET 1B NEW YORK, NY 10030		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
MIDDLE EAST CHILDRENS INSTITUTE INC 63 FOREST AVENUE SUITE 5B LOCUST VALLEY, NY 11560		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
DOCTORS WITHOUT BORDERS USA 40 RECTOR STREET 16TH FLOOR NEW YORK, NY 10006		509(a)(1170)(b) (1)(A)	HUMANITARIAN	75,000
MOUNT SINAI ONE GUSTAVE L LEVY PLACE BROOKLYN, NY 10029		509(a)(1170)(b) (1)(A)	MEDICAL	2,500
NATIONAL ABORTION HOTLINE PO BOX 100 ANNAPOLIS JUNCTION, MD 207010416		509(a)(1170)(b) (1)(A)	MEDICAL	50,000
NEW YORK PRESBYTERIAN 525 EAST 68TH STREET BOX 156 NEW YORK, NY 10065		509(a)(1170)(b) (1)(A)	MEDICAL	500
NEW YORK ABORTION ACCESS FUND FDR STATION BOX 7569 NEW YORK, NY 10150		509(a)(1170)(b) (1)(A)	MEDICAL	50,000
OCEANS 5 6 WEST 48TH STREET NEW YORK, NY 10036		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	500,000
PAWS OF WAR 127 SMITHTOWN BLVD NESCONSET, NY 11767		509(a)(1170)(b) (1)(A)	HUMANITARIAN	2,500
PENNY'S FLIGHT FOUNDATION 65 DUCK POND ROAD GLEN COVE, NY 11542		509(a)(1170)(b) (1)(A)	HUMANITARIAN	50,000
PLANNED PARENTHOOD OF GREATER NEW YORK 26 BLEECKER STREET NEW YORK, NY 10012		509(a)(1170)(b) (1)(A)	MEDICAL	150,000
PROMISE VENTURE STUDIO 160 FOREST AVENUE PALO ALTO, CA 94301		509(a)(1170)(b) (1)(A)	EDUCATION	500,000
PUBLIC HEALTH INSTITUTE 555 12TH STREET SUITE 600 OAKLAND, CA 94607		509(a)(1170)(b) (1)(A)	MEDICAL	100,000
QUOQUE WILDLIFE REFUGE 3 OLD COUNTRY ROAD QUOQUE, NY 11959		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	2,500
RESOLUTION PROJECT 370 LEXINGTON SUITE 302 NEW YORK, NY 10017		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
RESTOR FOUNDATION EXPENDITURE RESPONSIBILITY NEW YORK, NY 10065		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	400,000
SECOND CHANCE RESCUE PO BOX 570701 WHITESTONE, NY 11357		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	2,500
SMART FROM THE START 68 ANNUNCIATION RD ROXBURY, MA 02120		509(a)(1170)(b) (1)(A)	MEDICAL	530,000
SOCIAL TEES ANIMAL RESCUE 443 EAST 9TH STREET NEW YORK, NY 10009		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	7,500
SOROPTIMIST INTERNATIONAL OF STATEN ISLAND PO BOX 140530 STATEN ISLAND, NY 103140530		509(a)(1170)(b) (1)(A)	COMMUNITY	2,500
SOUL FIRE FARM INSTITUTE 1972 NY HIGHWAY 2 PETERSBURGH, NY 12138		509(a)(1170)(b) (1)(A)	COMMUNITY	60,000
SUSTAINABLE OCEAN ALLIANCE INC 1160 BATTERY ST 100 SAN FRANCISCO, CA 94111		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	520,000
SUSTENTARE INC 9300 S DADELAND BLVD STE 600 MIAMI, FL 33156		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	25,000
TEACH FOR AMERICA 25 BROADWAY 12TH FLOOR NEW YORK, NY 10004		509(a)(1170)(b) (1)(A)	EDUCATION	50,000
THE AMERICAN JEWISH JOINT 220 EAST 42ND STREET 400 NEW YORK, NY 10017		509(a)(1170)(b) (1)(A)	COMMUNITY	75,000
THE CORBIN HILL FOOD PROJECT 475 RIVERSIDE DRIVE NEW YORK, NY 10015		509(a)(1170)(b) (1)(A)	COMMUNITY	50,000
THE METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028		509(a)(1170)(b) (1)(A)	COMMUNITY	50,000
TUNNEL TO TOWERS 2361 HYLAN BLVD STATEN ISLAND, NY 10306		509(a)(1170)(b) (1)(A)	HUMANITARIAN	2,500
WORLD CENTRAL KITCHEN 200 MASSACHUSETTS AVE NW WASHINGTON, DC 20001		509(a)(1170)(b) (1)(A)	HUMANITARIAN	175,000
YOUNG MEN YOUNG WOMEN'S HEBREW 1395 LEXINGTON AVENUE NEW YORK, NY 10128		509(a)(1170)(b) (1)(A)	COMMUNITY	50,000
THE RIVERHEAD FOUNDATION 467 E MAIN ST RIVERHEAD, NY 11901		509(a)(1170)(b) (1)(A)	ENVIRONMENTAL	2,500
<b>Total</b>			<b>3a</b>	20,076,042
<b>b Approved for future payment</b>				
<b>Total</b>			<b>3b</b>	

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue:
a OTHER INCOME - FROM K-1S
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.



## Additional Data

[Return to Form](#)

**Software ID:**

**Software Version:**

**Part VI Line 7 -Original Return Overpayment:** -1,480,146

**Form 990PF - Special Condition Description:**

Special Condition Description

**Schedule B**

**Schedule of Contributors**

OMB No. 1545-0047

(Form 990)  
Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

**2023**

Name of the organization THE CHASE AND STEPHANIE COLEMAN FOUNDATION	Employer identification number 83-0451634
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Organization type (check one):

**Filers of:**

**Section:**

- Form 990 or 990-EZ
  - 501(c)( ) (enter number) organization
  - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
  - 527 political organization
- Form 990-PF
  - 501(c)(3) exempt private foundation
  - 4947(a)(1) nonexempt charitable trust treated as a private foundation
  - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
THE CHASE AND STEPHANIE COLEMAN FOUNDATION

Employer identification number  
83-0451634

**Part I**  
**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARLES P COLEMAN III 9 WEST 57TH STREET - 35TH FLOOR NEW YORK, NY 10019	\$ 5,991,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization  
 THE CHASE AND STEPHANIE COLEMAN FOUNDATION

**Employer identification number**  
 83-0451634

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	83,334 SHARES OF FRESHWORKS INC	\$ 2,000,016	2023-12-28
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	238,095 SHARES OF NU HOLDINGS LTD	\$ 1,992,855	2023-12-28
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	31,646 SHARES OF UBER TECHNOLOGIES INC	\$ 1,998,129	2023-12-28
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization THE CHASE AND STEPHANIE COLEMAN FOUNDATION	Employer identification number 83-0451634
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed.

<b>(a)</b> No. from Part I	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	_____	_____	_____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
<b>(a)</b> No. from Part I	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	_____	_____	_____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
<b>(a)</b> No. from Part I	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	_____	_____	_____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
<b>(a)</b> No. from Part I	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	_____	_____	_____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

# TY 2023 IRS 990 e-File Render

**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION

**EIN:** 83-0451634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ABLAMSKY & COMPANY CPAS ACCOUNTING	67,000	16,750		50,250
ANDERSEN TAX ACCOUNTING	31,188	7,797		23,391

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2023 IRS 990 e-File Render**

**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION

**EIN:** 83-0451634

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
F&F	2021-07-01	203,742	0	200DB	7.000000000000	0			
LEASEHOLD IMPROVEMENTS	2021-07-01	116,243	0	SL	15.000000000000	0			

**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION

**EIN:** 83-0451634

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
8,096 SHARES OF COUPA SOFTWARE INC.	2015-05	Purchased	2023-02		655,776	135,924			519,852	
25,608 SHARES OF PROCORE TECHNOLOGIES INC.	2018-12	Purchased	2023-06		1,650,465	271,899			1,378,566	
3,503 SHARES OF COINBASE GLOBAL INC.	2018-10	Purchased	2023-06		184,191	126,781			57,410	
12,503 SHARES OF TOAST INC.	2020-02	Purchased	2023-06		272,035	157,067			114,968	
3,197 SHARES OF FRESHWORKS INC.	2014-06	Purchased	2023-06		50,210	3,260			46,950	
2,878 SHARES OF FRESHWORKS INC.	2014-06	Purchased	2023-06		44,911	2,935			41,976	
6,190 SHARES OF PROCORE TECHNOLOGIES INC.	2018-12	Purchased	2023-06		400,219	15,413			384,806	
3,089 SHARES OF FRESHWORKS INC.	2014-06	Purchased	2023-06		49,149	3,150			45,999	
2,689 SHARES OF FRESHWORKS INC.	2014-06	Purchased	2023-06		43,951	2,742			41,209	
134,186 SHARES OF NU HOLDINGS LTD.	2018-12	Purchased	2023-06		981,937	13,580			968,357	
3,794 SHARES OF FRESHWORKS INC.	2014-06	Purchased	2023-06		65,218	3,869			61,349	
81,422 SHARES OF NU HOLDINGS LTD.	2018-12	Purchased	2023-06		600,972	8,240			592,732	
117,843 SHARES OF NU HOLDINGS LTD.	2018-12	Purchased	2023-06		882,785	11,926			870,859	
1,613 SHARES OF COINBASE GLOBAL INC.	2018-10	Purchased	2023-06		98,722	58,378			40,344	
3,112 SHARES OF FRESHWORKS INC.	2014-06	Purchased	2023-06		50,315	3,173			47,142	
48,977 SHARES OF DATADOG INC.	2015-12	Purchased	2023-06		4,579,330	112,404			4,466,926	
1,890 SHARES OF COINBASE GLOBAL INC.	2018-10	Purchased	2023-11		157,864	68,403			89,461	
3,241 SHARES OF DATADOG INC.	2015-12	Purchased	2023-11		253,657	8,180			245,477	
3,236 SHARES OF TOAST INC.	2020-02	Purchased	2023-11		55,990	40,652			15,338	
8,989 SHARES OF TOAST INC.	2020-02	Purchased	2023-11		153,214	112,923			40,291	
22,105 SHARES OF JD.COM INC.	2015-01	Donated	2023-11		567,753	0			567,753	
77,664 SHARES OF JD.COM INC.	2015-01	Donated	2023-11		1,998,167	0			1,998,167	
58,897 SHARES OF JD.COM INC.	2015-01	Donated	2023-11		1,560,150	0			1,560,150	
18,026 SHARES OF JD.COM INC.	2015-01	Donated	2023-11		474,772	0			474,772	

**TY 2023 IRS 990 e-File Render****Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION**EIN:** 83-0451634

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADYEN N.V - 2,548 SHARES - AT COST - FMV ON DATE OF RECEIPT	2,864,629	3,283,569
APOLLO GLOBAL MANAGEMENT INC. - 40,474 SHARES - AT COST - FMV ON DATE OF RECEIPT	3,008,417	3,771,772
FRESHWORKS INC. - 94,817 SHARES - AT COST - FMV ON DATE OF RECEIPT	2,011,725	2,227,251
PROCORE TECHNOLOGIES INC - 12,466 SHARES - AT COST - FMV ON DATE OF RECEIPT	69,351	861,512
SALESFORCE.COM INC - 10,616 SHARES - AT COST - FMV ON DATE OF RECEIPT	2,635,740	2,793,494
TOAST INC - 29,452 SHARES - AT COST - FMV ON DATE OF RECEIPT	438,924	537,794
UBER TECHNOLOGIES INC - 80,008 SHARES - AT COST - FMV ON DATE OF RECEIPT	4,243,368	4,926,093
JD.COM - 829,697 SHARES - AT COST - FMV ON DATE OF RECEIPT	36,579,731	23,969,946
MEITUAN - 100,000 SHARES - AT COST - FMV ON DATE OF RECEIPT	494,000	1,048,850
NU HOLDINGS LTD - 767,076 SHARES - AT COST - FMV ON DATE OF RECEIPT	2,046,391	6,389,743
STONECO LTD - 668,212 SHARES - AT COST - FMV ON DATE OF RECEIPT	24,256,789	12,047,862

**TY 2023 IRS 990 e-File Render****Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION**EIN:** 83-0451634

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN TIGER GLOBAL LTD		39,359,611	51,177,682
INVESTMENT IN AFRICAN WILDLIFE CAPITAL		224,832	224,832
INVESTMENT IN ICONIQ STRATEGIC PARTNERS-B, LP		539,192	597,757
INVESTMENT IN ICONIQ STRATEGIC PARTNERS-II B, LP		2,404,245	7,589,563
INVESTMENT IN TIGER GLOBAL LONG OPP, LTD.		9,487,523	6,806,725
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS VIII		876,892	505,225
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS IX		2,585,165	5,792,424
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS X		10,939,567	16,796,327
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XI		12,486,223	14,274,169
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XII		9,402,826	10,990,601
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XV FEEDER		142,184,661	98,375,295
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XIV		10,510,684	7,809,423
INVESTMENT IN TIGER GLOBAL CROSSOVER CAYMAN		8,000,000	5,532,929
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS 15 LLC		15,800,000	15,800,000
INVESTMENT IN TIGER GLOBAL PRIV INV PARTNERS XVI FEEDER		499,431	511,031

# TY 2023 IRS 990 e-File Render

**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION

**EIN:** 83-0451634

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE AND FIXTURES	319,984	319,984	0	

## TY 2023 IRS 990 e-File Render

**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION

**EIN:** 83-0451634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MORGAN, LEWIS & BOCKIUS LLP LEGAL	5,757	1,439		4,318
PILLSBURY WINTHROP SHAW PITTMAN LLP LEGAL	7,170	1,793		5,377

# TY 2023 IRS 990 e-File Render

**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION

**EIN:** 83-0451634

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	11,568	11,568	11,568

# TY 2023 IRS 990 e-File Render

**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION

**EIN:** 83-0451634

Description	Amount
BOOK TO TAX ADJUSTMENT	1,566,654

# TY 2023 IRS 990 e-File Render

**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION

**EIN:** 83-0451634

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEES	1,500	0		1,500
ADR FEES	40,256	40,256		0
BANK SERVICE FEE	209	209		0
TELEPHONE & COMMUNICATION	392	0		392
CHARITABLE EXPENSES	3,196	0		3,196
SOFTWARE EXPENSE	1,290	0		1,290
OFFICE EXPENSE	46,114	0		46,114

# TY 2023 IRS 990 e-File Render

**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION

**EIN:** 83-0451634

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - FROM K-1S	346,604	346,604	

## TY 2023 IRS 990 e-File Render

**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION

**EIN:** 83-0451634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TECHSOUP GLOBAL CONSULTING	1,500	0		1,500
FGS GLOBAL US LLC CONSULTING	75,000	0		75,000
MEC INSTITUTE CONSULTING	4,250	0		4,250

# TY 2023 IRS 990 e-File Render

**Name:** THE CHASE AND STEPHANIE COLEMAN FOUNDATION

**EIN:** 83-0451634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	500,000	0		0