Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation
The Moody Foundation

A Employer identification number
74-1403105

Number and street (or P.O. box number if mail is not delivered to street address)
2302 Post Office Street 704

Room/suite

B Telephone number (see instructions)
(409) 797-1500

City or town, state or province, country, and ZIP or foreign postal code
Galveston, TX 77550

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 2,546,721,051

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	53,263,945			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	2,509,044	2,509,044		
	4	Dividends and interest from securities	20,202,362	20,202,362		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	34,095,494			
	b	Gross sales price for all assets on line 6a 625,511,079				
	7	Capital gain net income (from Part IV, line 2)		33,907,832		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	52,768,478	52,661,041		
	12	**Total.** Add lines 1 through 11	162,839,323	109,280,279		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	290,860	116,344		174,516
	14	Other employee salaries and wages	1,771,473	286,979		1,484,494
	15	Pension plans, employee benefits	599,259	97,080		502,179
	16a	Legal fees (attach schedule)	348,253	210,285		137,968
	b	Accounting fees (attach schedule)	71,182	27,473		42,709
	c	Other professional fees (attach schedule)	2,644,857	2,437,068		207,789
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,056,094	627,952		0
	19	Depreciation (attach schedule) and depletion	102,297	16,572		
	20	Occupancy	153,073	24,798		128,275
	21	Travel, conferences, and meetings	97,281	15,760		81,521
	22	Printing and publications				
	23	Other expenses (attach schedule)	8,257,538	7,356,552		487,680
	24	**Total operating and administrative expenses.** Add lines 13 through 23	16,392,167	11,216,863		3,247,131
	25	Contributions, gifts, grants paid	90,155,967			90,155,967
	26	**Total expenses and disbursements.** Add lines 24 and 25	106,548,134	11,216,863		93,403,098
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	56,291,189			
	b	**Net investment income** (if negative, enter -0-)		98,063,416		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	452,526	51,506,911	51,506,911
	2	Savings and temporary cash investments	404,576,611	41,399,360	41,399,360
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 2,950,000			
		Less: allowance for doubtful accounts ▶ 0	150,000	2,950,000	2,950,000
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	335,364,399	148,474,702	141,664,794
	b	Investments—corporate stock (attach schedule)	62,104,469	105,790,709	149,966,034
	c	Investments—corporate bonds (attach schedule)	162,164,616	60,599,555	58,314,149
	11	Investments—land, buildings, and equipment: basis ▶ 1,500,308			
		Less: accumulated depreciation (attach schedule) ▶	1,500,308	1,500,308	91,554,642
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,205,573,070	1,815,995,886	2,007,750,546
	14	Land, buildings, and equipment: basis ▶ 1,398,798			
		Less: accumulated depreciation (attach schedule) ▶ 1,303,683	135,358	95,115	95,115
	15	Other assets (describe ▶)	51,700	51,700	1,519,500
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,172,073,057	2,228,364,246	2,546,721,051
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	1,522,237,634	1,541,546,438	
	25	Net assets with donor restrictions	649,835,423	686,817,808	
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	2,172,073,057	2,228,364,246	
	30	**Total liabilities and net assets/fund balances** (see instructions)	2,172,073,057	2,228,364,246	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,172,073,057
2	Enter amount from Part I, line 27a	2	56,291,189
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	2,228,364,246
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	2,228,364,246

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	Publicly traded securities			
b	Passthrough K-1 capital gain			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	557,534,686		591,415,585	-33,880,899
b	67,788,731			67,788,731
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				-33,880,899
b				67,788,731
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	33,907,832
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**			1	1,363,081
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	1,363,081
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	1,363,081
6	Credits/Payments:				
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	1,031,000		
b	Exempt foreign organizations—tax withheld at source	6b	0		
c	Tax paid with application for extension of time to file (Form 8868)	6c	581,000		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments. Add lines 6a through 6d			7	1,612,000
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.			8	13,110
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	235,809
11	Enter the amount of line 10 to be: **Credited to 2024 estimated tax** ▶ 235,809	**Refunded** ▶		11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶www.moodyf.org	13	Yes	
14	The books are in care of ▶Garrik Addison Telephone no. ▶(409) 797-1500 Located at ▶2302 Post Office Street Galveston TX ZIP+4 ▶77550			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	Yes	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	Yes	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	Yes	
b	If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	Yes	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Ross R Moody 2302 Post Office Street 704 Galveston, TX 77550	Trustee/Vice Chair 10.00	96,953	0	0
Frances A Moody-Dahlberg 2302 Post Office Street 704 Galveston, TX 77550	Trustee/Chair 10.00	96,953	0	0
Elizabeth Moody 2302 Post Office Street 704 Galveston, TX 77550	Trustee/Secretary/Treasurer 10.00	96,953	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Frances A Moody-Dahlberg 2302 Post Office Street 704 Galveston,TX 77550	Executive Dir 37.50	442,520	109,293	12,559
Garrik C Addison 2302 Post Office Street 704 Galveston,TX 77550	CFO 37.50	257,920	76,285	12,631
Angela Blair 2302 Post Office Street 704 Galveston,TX 77550	Education Dir 37.50	126,590	47,087	0
Allan Matthews 2302 Post Office Street 704 Galveston,TX 77550	Dir of Grants 37.50	113,912	38,096	4,739
Jamie Williams 2302 Post Office Street 704 Galveston,TX 77550	HR Dir 20.00	98,280	44,933	1,422

Total number of other employees paid over $50,000 ▶ 8

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
UBS 4400 Post Oak Parkway 16th and 17th Houston, TX 77027	Investment management	496,776
Moody National Bank 2302 Post Office Street Galveston, TX 77550	Banking and trust services	475,997
Granahan Investment Management LLC 404 Wyman St Ste 460 Waltham, MA 02451	Investment management	376,492
NEPC LLC 255 State Street Boston, MA 02109	Investment advisory	361,200
JP Morgan 707 Travis Street 11th Floor North Houston, TX 77002	Investment management	343,739

Total number of others receiving over $50,000 for professional services. . . . . ▶

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Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 Program loan to Resource Center of Dallas, Inc.	2,800,000
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 . . . . . ▶	2,800,000

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	531,567,604
b	Average of monthly cash balances			1b	157,040,232
c	Fair market value of all other assets (see instructions)			1c	1,750,804,210
d	**Total** (add lines 1a, b, and c)			1d	2,439,412,046
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	2,439,412,046
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)			4	36,591,181
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3			5	2,402,820,865
6	**Minimum investment return.** Enter 5% (0.05) of line 5			6	120,141,043

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	120,141,043
2a	Tax on investment income for 2022 from Part V, line 5	2a	1,363,081		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b			
c	Add lines 2a and 2b			2c	1,363,081
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	118,777,962
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	118,777,962
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	118,777,962

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	93,403,098
b	Program-related investments—total from Part VIII-B	1b	2,800,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	96,203,098

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				118,777,962
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			87,840,019	
b Total for prior years: 20 ___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.				
b From 2019.				
c From 2020.				
d From 2021.				
e From 2022.				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ $ 96,203,098				
a Applied to 2022, but not more than line 2a			87,840,019	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				8,363,079
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2023. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				110,414,883
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2024.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021. . . .				
d Excess from 2022				
e Excess from 2023				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2023	**(b)** 2022	**(c)** 2021	**(d)** 2020	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

moodyforgapplication-process moodys
2302 Post Office Street
Galveston,TX 77550
(409) 797-1500

b The form in which applications should be submitted and information and materials they should include:

Grant applications should be submitted at [moodyf.org/ application-process]. Moody Scholars program applicants should visit [moodyscholars.org/application-process] for eligibility and application details.

c Any submission deadlines:

Inquiry letters are accepted on an ongoing basis.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Grant awards must be expended in Texas. See website(s) above for details regarding eligibility and application instructions for grants and scholarships.

Unclaimed Dividends 2017-18

Name	Address	Amount
Abdul Rashid Ansari	Ward No 2 Ward No 2 Ward No 2

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,509,044	
4 Dividends and interest from securities			14	20,202,362	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	525990	187,662	18	33,907,832	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a Oil & gas royalty income			15	15,099,926	
b Other real estate income			16	11,350	
c Partnership income	525990	70,741	14	36,172,590	
d Foreign dividends			14	1,020,402	
e Insurance proceeds			01	36,696	
f Legal costs recovered			01	356,773	
12 Subtotal. Add columns (b), (d), and (e)		258,403		109,316,975	0

13 Total. Add line 12, columns (b), (d), and (e) **13** 109,575,378
(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of officer or trustee — Date 2024-11-07 — ▶ Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
Kurt Coburn		2024-11-07		P01638285
Firm's name ▶ Blazek & Vetterling				Firm's EIN ▶76-0269860
Firm's address ▶ 2900 Weslayan Suite 200 Houston, TX 77027				Phone no. (713) 439-5739

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting and tax compliance	71,182	27,473		42,709

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Galveston Offices	2014-01-01	1,226,591	1,176,706	SL	8.000000000000	49,885	0		
Real estate and mineral interests	2014-01-01	1,500,465		L		0	0		
Automobiles	2019-12-31	172,207	24,680	SL	3.000000000000	52,412	0		

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TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Moody Gardens Inc	One Hope Blvd Galveston, TX 77554	1994-04-05	1,300,000	To fund a revolving cash fund for cash shortages during the winter and spring seasons to be replenished by excess cash flow generated during the summer season.Dates of reports from grantee received: Annual Reports 12/30/94, 12/29/95, 12/31/96, 12/31/97, 12/15/98, 12/17/99, 12/15/00, 12/14/01, 12/17/02, 12/12/03, 12/13/04, 12/19/05, 12/18/06, 12/12/07, 1/29/09, 1/15/10, 12/31/10, 12/29/11, 12/31/12, 12/30/2013, 12/23/2014, 12/31/2015, 12/30/2016, 12/29/2017, 12/31/2018, 12/24/2019, 12/31/2020, 11/15/2021, 11/21/202201/04/2024 2023 Annual Report - Non-Capital Endowment Grant Fund**This includes interest earnings expended. Note: This grant is a revolving fund and it can be partially used and replenished. If grant is ever terminated, grantee may need to return replenished unused funds.	2,145,757	None	See all dates in 'Purpose' section above		The grantor has no reason to doubt the accuracy or reliability of all submitted reports from the grantee; therefore no independent verification of the reports was made.
Val Verde Community Foundation (formerly Del Rio Community Foundation)	109 Griner Street Del Rio, TX 78840	1982-07-15	2,578,584	i. Enabling the citizens of Del Rio to control locally, through the Community Foundation, the irrigation ditches and to operate and maintain such ditches for the benefit of the Del Rio Community.ii. Providing income for the Community Foundation to be used solely for 170 (c)(2)(B) purposes, including operating expenses and maintenance and repair of the irrigation ditches.iii. Funding to hire the necessary personnel and pay other operating expensesDetail of dates, grant amounts and expenditures in the totals above:Date Amount of Grant Amount Expended07/15/1982 12,000 12,00012/15/1983 2,566,584 2,862,857	2,874,857	None	Annual report 11/04/24, all reports between 1983 and 2023 have been received		The grantor has no reason to doubt the accuracy or reliability of all submitted reports from the grantee; therefore no independent verification of the reports was made.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Passthrough K-1 capital gain UBI		Purchased			187,662		Cost	0	187,662	

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Name: The Moody Foundation

EIN: 74-1403105

Identifier	Return Reference	Explanation
	990-PF Part I, Line 1 - Contributions, gifts, grants, etc. received	The Libbie Shearn Moody Trust is a split-interest trust as described in IRC 4947(a)(2) and regulations thereunder, all of the assets of which were placed in trust before May 27, 1969. Accordingly, distributions from the Libbie Shearn Moody Trust to The Moody Foundation are not includable in taxable investment income for the current year in accordance with regulation 53.4940-1(d)(2).Please note that although this amount is reported on Part I, Line 1 of Form 990-PF, it is not reported on Schedule B, Schedule of Contributors. It is distinguishable from a contribution described in regulation 1.507-6(c)(1) because it is a required distribution from a split-interest trust.
	990-PF Part VI-A, Line 11, Schedule of Controlled Entities	Name of Controlled Entity Employer ID NoMoody Medical Research Institute 83-0744842Excess Business Holding [ ] Yes [X] NoAddress2302 Post Office Stree, Ste 704Galveston, TX 775501----------

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Name: The Moody Foundation
EIN: 74-1401105

Line Item	Net Investment Income Value	End of Year Book Value	End of Year Fair Market Value
Lehman Bros Hldg Inc Escrow MTNF 6.500% 2/13/2037	0	1,200	1,200
Lehman Bros Hldg Inc Escrow Mtnf 6.000% 01 Dec 2049	0	1,200	1,200
Lehman Bros Hldg Inc Escrow Note 5.00% 2/05/2021	0	500	500
Lehman Bros Hldg Inc Escrow Note 6.500%31 Dec 2999	0	500	500
Lehman Bros Hldg Inc Escrow Note 6.75% 2/15/2021	0	500	500
Abbvie Inc 4.25% 14 Nov 2028	267,221	248,925	248,925
Advance Auto Parts Inc 3.9% 15 Apr 2030	222,004	179,329	179,329
Air Lease Corp 2.3% 01 Feb 2025	95,625	96,481	96,481
Air Lease Corp 3.625% 01 Dec 2027	78,939	78,898	78,898
Albemarle Corp 4.65% 01 Jun 2027	279,742	274,904	274,904
Alexandria Real Estate Equities 2.95% 15 Mar 2034	99,696	83,532	
Alexandria Real 4.45% 04 Feb 2024	216,772	217,272	217,272
American Electric Power Co Inc 2.031% 15 Mar 2024	171,522	168,603	
American Express Co 4.05% 03 May 28 Jul 2027	575,000	581,881	
American Honda Finance Corp 2% 24 Mar 2028	399,324	362,665	
American Honda Finance 2.4% 08 Jul 2026	248,863	229,000	
American Tower Corp 2.75% 15 Jan 2027	199,676	187,598	
American Water Capital Corp 3.4% 01 Mar 2025	184,706	178,163	
Anheuser-Busch Inbev Worldwide Inc 4.75% 23 Jan 2029	30,403	30,155	
Anheuser-Busch Inbev Worldwide Inc 4.75% 23 Jan 2029	542,501	549,951	
Ameriprise Financial Inc 2.875% 15 Sep 2026	100,545	95,723	
Amgen Inc 2.2% 21 Feb 2027	71,745	66,018	
Amgen Inc 3% 22 Feb 2029	96,687	94,254	
Amgen Inc 4.05% 18 Aug 2029	169,774	166,430	
Amgen Inc 5.15% 02 Mar 2028	248,863	249,000	
Anheuser-Busch InBev Worldwide Inc 4.75% 23 Jan 2029	263,093	254,108	
Apple Inc 3.2% 11 May 2027	95,466	95,000	
Arizona Public Service Co 3.35% 15 Jun 2024	134,876	133,448	
Atmos Energy Corp 4.15% 15 Jan 2043	104,750	88,888	
Atmos Energy Corp 5.5% 15 Jun 2041	399,470	423,870	
AutoZone Inc 4% 15 Apr 2030	137,908	132,748	
Avalonbay Communities Inc 3.45% 15 Jun 2031	81,428	74,000	
AvalonBay Communities Inc 3.35% 15 May 2027	53,476	47,805	
Bank of America Corp 3.559% 23 Apr 2027 2004-3 1A1 5.5% 25 Oct 2033	12,368	11,865	
Bank of America Corp 3.95% 21 Apr 2025	306,094	301,909	
Bank of America Corp Variable 1.319% 19 Jun 2026	0	376,452	
Bank of America Corp Variable 3.824% 20 Jan 2028	765,680	759,210	
Bank of America Corp Variable 5.202% 25 Apr 2029	175,000	176,081	
Bank of New York/The 4.5% 16 Dec 2025	210,126	196,756	
Bank One Corp 7.6% 15 May 2025	147,570	165,417	
BAT Capital Corp 2.259% 25 Mar 2028	312,932	280,324	
Bayview ARM Trust 2005-4 A Variable 2003-4 3A1 Var 25 Jul 2033	7,437	7,437	
Bayer Inc 2.25% 01 Nov 2030	90,330	75,080	
Beacon Roofing Inc 4.5% 15 Feb 2026	176,000	175,270	
Boeing Co/The 2.196% 04 Feb 2026	215,000	203,219	
Boeing Co/The 2.75% 01 Feb 2026	123,901	118,710	
Boeing Co/The 3.25% 01 Feb 2028	245,521	232,080	
Boeing Co/The 4.875% 01 May 2025	542,544	506,493	
Boeing Co/The 5.04% 01 May 2027	344,015	340,000	
Boston Properties LP 3.8% 01 Feb 2024	435,256	444,138	
BP Capital Markets America Inc 3.937% 21 Sep 2028	720,012	718,138	
Brixmor Operating Partnership LP 2.25% 01 Apr 2028	36,932	32,890	
Brixmor Operating Partnership LP 3.85% 01 Feb 2025	49,256	48,939	
Broadcast Energy Inc 4.95% 29 Mar 2024	78,879	78,500	
Bunge Ltd Finance Corp 1.63% 17 Aug 2025	121,576	114,378	
Burlington Northern Santa Fe 4.1% 01 Apr 2024	141,428	140,000	
Camden Property Trust 5.85% 03 Nov 2026	64,986	479,114	
Campbell Soup Co 3.95% 15 Mar 2025	74,810	71,811	
Canadian Imperial Bank of Commerce 3.3% 07 Apr 2025	327,823	325,383	
Capital One Financial Corp 4.2% 29 Oct 2025	101,475	98,057	
Carmax Auto Owner Trust 2020-1 A3 Variable 2020-1 A3 1.94% 15 Dec 2024	120,000	114,984	
Carmax Auto Owner Trust 2021-1 CARMX 2021-1 A3 0.34% 15 Dec 2025	26,523	26,041	
Carvana Auto Receivables Trust 2021-P3 CVCNA 2021-P3 A3 0.7% 10 Jun 2027	154,575	149,230	
CenterPoint Energy Houston Electric LLC 3% 01 Feb 2027	181,803	174,193	
Charter Communications Inc 5.375% 01 May 2047	141,750	141,750	
Chase Funding Trust Series 2003-4 CMLTI 2003-4 1A5 Sep 25 May 2034	16,485	17,493	
Chase Mortgage Finance Trust Series 2007-A1 CMSI 2007-A1 2A1	12,570	11,958	
Chase Mortgage Finance Trust Series 2007-A2 CMSI 2007-A2 3A3	15,046	14,724	
Citigroup Inc 2.014% 25 Jan 2026	0	886,000	
Citigroup Mortgage Loan Trust 2004-HYB4 CMLTI 2004-HYB4 WA Var 25 Jun 2034	6,715	6,362	
Citigroup Mortgage Loan Trust Inc CMLTI 2003-UST1 2A4 0.97% 25 Dec 2031	8,270	8,084	
Citigroup Mortgage Loan Trust Inc CMLTI 2003-1 2A5 5.25% 25 Oct 2032	1,355	1,227	
Citigroup Mortgage Loan Trust Inc CMLTI 2003-1 3A4 5.25% 25 Sep 2032	5,308	4,761	
CMS Energy Corp 3.45% 15 Aug 2027	199,702	190,625	
CNH Equipment Trust 2021-B CNH 2021-B A4 0.3% 15 Mar 2027	594,547	605,872	
Commonwealth Edison Co 3.7% 02 Mar 2024	266,016	267,000	
Coca-Cola Femsa SAB de CV 1.85% 01 Sep 2032	159,368	127,262	
Comcast Corp 3.15% 15 Feb 2028	711,927	701,341	
Comcast Corp 3.15% 01 Mar 2026	67,680	69,890	
Commonwealth Health 2.792% 01 Oct 2050	101,375	86,767	
Constellation Brands Inc 3.15% 01 Aug 2029	194,933	175,500	
Conagra Brands Inc 7% 01 Oct 2028	110,716	107,847	
Connecticut Light and Power Co 3.2% 15 Mar 2027	224,334	220,000	
Consolidated Edison Co 5.875% 15 Nov 2033	279,493	302,449	
Corning Inc 5.85% 15 Nov 2068	109,000	108,783	
Cotton Corp 4.35% 18 May 2028	144,890	145,373	
Edison International 4.125% 15 Mar 2028	103,617	96,630	
Ecolab Inc 1.85% 18 Dec 2031	519,153	458,615	
Elevance Health Inc 3.35% 01 Dec 2024	199,936	196,336	
Energy Transfer LP 3.75% 15 May 2030	199,000	187,000	
Energy Transfer LP 4.9% 01 Feb 2024	88,675	84,960	
Energy Transfer LP 5.5% 01 Jun 2027	44,411	44,000	
Entergy Arkansas LLC 3.5% 01 Apr 2026	102,208	97,130	
Entergy Corp. 4% 15 Sep 2051	99,606	92,973	
Entergy Louisiana LLC 3.6% 15 Jun 2025	22,867	23,200	
Equinix Inc 2.9% 18 Nov 2026	291,467	255,459	
Equipment Operating LP 2.65% 19 Nov 2026	31,976	31,000	
Essex Portfolio LP 1.65% 15 Jan 2031	104,977	84,096	
Exelon 4.0% 15 Sep 2025	114,891	108,000	
Exeter Automobile Receivables Trust 2022 6 EAET 2022-6A A3 5.7% 15 Jan 2027	502,988	499,670	
Exeter 4.39% 15 Sep 2026	258,688	225,178	
Extra Space Storage LP 3.2% 15 Nov 2050	337,090	291,107	
Extra Space Storage LP 2.35% 15 Mar 2032	195,556	153,302	
Extra Space Storage LP 3.9% 01 Apr 2029	89,897	85,239	
Fedex Corp 4.25% 15 May 2030	255,125	250,000	
Ford Credit Auto Lease Trust 2023-A FORDL 2023-A A3 4.94% 15 Mar 2026	2,160,899	2,158,232	
Freddie Mac Multifamily Structured Pass Through Certificates FHMS K-Series 2020-K-Series 2020-K-Series 2020-

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Name: The Moody Foundation

EIN: 74-1403105

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Gal-Tex Hotel Corporation Minority Basis	1,072,288	34,700,000
Coursera Inc	504,638	475,552
Etsy Inc	944,495	609,253
First Watch Restaurant Group Inc	439,903	567,825
Indie Semiconductor Inc-A	2,079,253	2,222,602
Life Time Group Holdings Inc	1,227,190	1,015,321
Liquidity Services Inc	246,184	250,664
Lovesac Co/The	1,382,265	1,403,053
Oddity Tech Ltd	814,455	1,211,129
RH	871,972	1,033,005
Udemy Inc	530,467	744,984
WW International Inc	758,233	695,923
Compass Inc	325,601	327,665
CoStar Group Inc	2,310,464	2,775,769
Genius Sports Ltd	3,086,934	3,984,017
Porch Group Inc	672,959	977,521
Victory Capital Holdings Inc	1,638,123	1,921,201
DocGo Inc	447,845	302,933
Evolent Health Inc	2,617,048	2,843,487
Axon Enterprise Inc	2,135,858	3,689,986
Enovix Corp	573,075	735,137
Kornit Digital Ltd	960,221	762,932
Paylocity Holding Corp	2,604,478	2,406,810
SoundThinking Inc	366,541	304,871
Bumble Inc	1,258,552	926,807
CCC Intelligent Solutions Holdings Inc	591,431	603,271
DoubleVerify Holdings Inc	1,522,483	1,589,705
EverQuote Inc	594,286	797,840
Fiverr International Ltd	536,357	453,050
Globant SA	1,654,475	2,165,618
HubSpot Inc	986,287	1,567,458
Klaviyo Inc	272,106	231,213
Magnite Inc	850,595	860,924
Phreesia Inc	1,336,872	1,159,051
Smartsheet Inc	1,753,606	1,754,611
Sprout Social Inc	3,559,059	4,483,215
SPS Commerce Inc	1,621,206	2,478,826
Stratasys Ltd	705,020	703,461
Toast Inc	2,891,439	2,906,116
Vertex Inc	430,645	507,550
Workiva Inc	1,394,365	1,767,028
Zeta Global Holdings Corp	2,516,253	3,024,263
Coty Inc Consumer Discretionary	795,791	1,160,438

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Gentherm Inc Consumer Discretionary	427,472	368,143
Gildan Activewear Inc Consumer Discretionary	483,021	550,317
Goodyear Tire & Rubber Co/The Consumer Discretionary	509,077	513,272
Papa John's International Inc Consumer Discretionary	490,996	499,688
Polaris Inc Consumer Discretionary	346,366	349,796
PVH Corp Consumer Discretionary	506,727	917,854
Steven Madden Ltd Consumer Discretionary	333,964	419,286
VF Corp Consumer Discretionary	876,515	937,612
Hain Celestial Group Inc/The Consumer Staples	983,799	581,500
TreeHouse Foods Inc Consumer Staples	160,673	153,199
Chord Energy Corp Energy	607,613	644,474
Dril-Quip Inc Energy	477,175	438,965
Helmerich & Payne Inc Energy	625,962	540,040
Matador Resources Co Energy	615,961	632,511
Murphy Oil Corp Energy	771,152	821,546
Range Resources Corp Energy	616,978	700,911
Cadence Bank Com Financials	681,200	851,511
Columbia Banking System Inc Financials	631,426	636,078
Community Financial System Inc Financials	585,575	604,215
Cousins Properties Inc Financials	352,651	330,332
DigitalBridge Group Inc Financials	417,573	467,038
Empire State Realty Trust Inc Financials	224,364	297,415
Equity Commonwealth Financials	2,793,505	2,264,928
Glacier Bancorp Inc Financials	750,075	773,882
Hancock Whitney Corp Financials	658,175	672,340
Lakeland Financial Corp Financials	217,762	219,198
National Bank Holdings Corp Financials	901,019	909,593
Pacific Premier Bancorp Inc Financials	516,916	534,081
Physicians Realty Trust Financials	437,017	386,629
Seacoast Banking Corp of Florida Financials	913,357	916,554
SouthState Corp Financials	750,937	831,410
STAG Industrial Inc Financials	522,210	638,525
Terreno Realty Corp Financials	476,662	522,793
Texas Capital Bancshares Inc Financials	602,223	656,382
United Community Banks Inc/GA Financials	534,970	511,582
WesBanco Inc Financials	461,567	458,410
AdaptHealth Corp Health Care	675,658	457,251
Alkermes PLC Health Care	463,367	501,567
AngioDynamics Inc Health Care	232,540	121,042
BioCryst Pharmaceuticals Inc Health Care	513,778	311,756
Galapagos NV Health Care	841,757	915,357
Geron Corp Health Care	377,522	276,505
ICU Medical Inc Health Care	1,797,011	1,174,339
NeoGenomics Inc Health Care	394,280	552,434
Orthofix Medical Inc Health Care	43,308	27,661
Pediatrix Medical Group Inc Health Care	642,160	384,788
Premier Inc Health Care	433,613	332,538

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Surmodics Inc Health Care	329,688	369,498
AAR Corp Industrials	449,858	611,957
Apogee Enterprises Inc Industrials	731,900	931,844
Arcbest Corp Com Industrials	606,901	742,056
Astec Industries Inc Industrials	552,380	506,478
AZZ Inc Industrials	817,779	1,150,937
Belden Inc Industrials	931,317	1,049,055
Columbus McKinnon Corp/NY Industrials	286,308	367,803
Conduent Inc Industrials	274,501	242,090
Enerpac Tool Group Corp Industrials	356,078	418,689
EnerSys Industrials	666,716	919,140
Green Dot Corp Industrials	296,696	142,471
Louisiana-Pacific Corp Industrials	345,897	457,703
Mercury Systems Inc Industrials	1,402,972	1,171,557
Modine Manufacturing Co Industrials	572,853	1,426,233
Quanex Building Products Corp Industrials	630,221	826,766
Regal Rexnord Corp Industrials	1,104,663	1,265,719
REV Group Inc Industrials	834,194	1,200,219
Silgan Holdings Inc Industrials	845,486	863,099
SP Plus Corp Industrials	947,762	1,459,344
SPX Technologies Inc Com Industrials	1,178,183	1,905,453
Summit Materials Inc Industrials	609,006	888,541
KBR Inc Information Technology	713,723	801,506
OneSpan Inc Information Technology	207,325	214,657
Plexus Corp Information Technology	544,187	622,072
Progress Software Corp Information Technology	406,963	422,834
Alamos Gold Inc Materials	356,585	490,079
Compass Minerals International Inc Materials	1,170,707	824,546
MP Materials Corp Materials	501,683	416,513
Sensient Technologies Corp Materials	695,602	689,370
Ciena Corp Telecom	379,447	365,931
ALLETE Inc Utilities	626,207	674,472
Avista Corp Utilities	354,179	313,547
Element Solutions Inc Utilities	497,141	628,112
New Jersey Resources Corp Utilities	538,385	546,551
OGE Energy Corp Utilities	671,542	625,072
TXNM Energy Inc Utilities	796,727	704,787

TY 2023 IRS 990 e-File Render

Name:	The Moody Foundation
EIN:	74-1403105
US Government Securities - End of Year Book Value:	148,386,865
US Government Securities - End of Year Fair Market Value:	141,577,381
State & Local Government Securities - End of Year Book Value:	87,837
State & Local Government Securities - End of Year Fair Market Value:	87,413

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Real estate and mineral interests	1,500,465	0	1,500,465	

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Columbus Unconstrained Bond Fund	AT COST	40,270,023	42,910,450
Lord Abbett Short Duration Credit Trust	AT COST	291,067,203	296,747,752
WTC-CTF Opportunistic FXD Inc Allocation	AT COST	42,705,115	41,363,628
Capital Global Credit Opportuniities Fund Ltd	AT COST	20,000,000	22,052,074
Arlington Capital Partners Vi Lp	AT COST	7,807,114	8,935,759
Cross Ocean Usss Fund Ii Cayman Feeder Lp	AT COST	5,304,779	6,094,249
Frontenac Xii Private Capital (Parallel) Lp	AT COST	9,779,880	10,297,380
Graham Global Investment Fund Ii Spc Ltd-Proprietary Matrix Segregated Portf	AT COST	20,000,000	19,904,719
Highmore Trade Finace Fund Lp	AT COST	5,712,741	3,040,265
Hps Core Senior Lending Offshore Fund Ii L.P.	AT COST	17,129,551	17,933,622
Khosla Ventures Seed F Lp	AT COST	262,424	205,688
Khosla Ventures Viii Lp	AT COST	382,323	259,885
Khosla Vetures Opportunity Ii Lp	AT COST	242,956	376,668
Klcp Offshore Fund Iii Lp	AT COST	7,639,011	8,474,674
New Holland Tactical Alpha Offshore Fund Ltd	AT COST	20,040,831	20,403,040
Newbury Equity Partners V	AT COST	20,715,962	27,848,721
Ocean Avenue Fund V Lp	AT COST	3,620,992	4,564,110
Peg Global Private Equity Ix	AT COST	16,330,019	23,274,354
Peg Global Private Equity Viii	AT COST	36,159,395	53,023,021
Questa Capital Partners Iii Lp	AT COST	3,754,570	3,723,774
Spark Capital Growth Fund Iv Lp	AT COST	3,179,839	3,234,989
Spark Capital Vii Lp	AT COST	4,943,712	4,932,058
Strategic Value Special Situations Feeder Fund V, L.P.	AT COST	5,258,074	6,479,598
Thoma Bravo Xv-A Lp	AT COST	15,890,986	18,290,078
Top Tier Venture Capital X, Lp	AT COST	5,011,089	5,037,673
Windrose Health Investors Vi, Lp	AT COST	9,667,942	12,626,539
FTSE RAFI US 1000 Index CTF	AT COST	542,746,152	229,320,630
S&P 500 Index Common Trust Fund	AT COST	205,434,158	562,928,064
State Street Russell Small Cap Completeness Index	AT COST	35,166,892	52,758,283
Acadian Non-Us All Cap Equity Fund	AT COST	70,686,124	80,293,196
William Blair Emerging Market Growth Fund	AT COST	42,523,425	47,088,839
Arrowstreet Global Equity ACWI Trust Fund	AT COST	125,588,312	149,606,168
Jennison Global Opportunity Fund of the Prudential Trust Co LBT	AT COST	84,564,715	109,374,370
Pinestone Global Equity Fund LLC	AT COST	96,409,577	114,346,228

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Galveston Offices	1,226,591	1,226,591	0	
Automobiles	172,207	77,092	95,115	

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal fees	348,253	210,285		137,968

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Oil Paintings	51,700	51,700	1,519,500

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office supplies	25,506	4,132		21,374
Dallas office expense	32,099	4,577		27,522
Insurance expense	150,447	24,372		126,075
Appraisals expense	32,788	0		32,788
Auto expense	11,701	1,896		9,805
Computer expense	36,323	5,884		30,439
Telephone expense	19,380	3,140		16,240
Other adm expenses	77,881	12,617		65,264
Scholarship program expenses	158,173	0		158,173
K-1 expenses	7,713,240	7,299,934		0

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Oil & gas royalty income	15,099,926	15,099,926	15,099,926
Other real estate income	11,350	11,350	11,350
Partnership income	36,243,331	36,172,590	36,243,331
Foreign dividends	1,020,402	1,020,402	1,020,402
Insurance proceeds	36,696		36,696
Legal costs recovered	356,773	356,773	356,773

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Name of 501(c)(3) Organization	Balance Due
Galveston Historical Foundation	150,000
Resource Center of Dallas Inc	2,800,000

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Recruiting fee	41,902	0		41,902
Website consultant	70,688	0		70,688
Other investment services	42,585	42,585		0
Banking and trust services	475,997	380,798		95,199
Investment management fees	2,013,685	2,013,685		0

TY 2023 IRS 990 e-File Render

Name: The Moody Foundation

EIN: 74-1403105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF excise tax	1,428,142	0		0
Ad valorem tax	627,952	627,952		0