

990-PF

Form
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation SIERRA HEALTH FOUNDATION		A Employer identification number 68-0050036	
Number and street (or P.O. box number if mail is not delivered to street address) 1321 GARDEN HIGHWAY		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SACRAMENTO, CA 95833		B Telephone number (see instructions) (916) 922-4755	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 57,860,059		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	553,550	1,033,421		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	795,406			
	b Gross sales price for all assets on line 6a _____ 16,164,105				
	7 Capital gain net income (from Part IV, line 2)		1,237,678		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	12,270,160	-176,549	12,260,330	
	12 Total. Add lines 1 through 11	13,619,116	2,094,550	12,260,330	
	13 Compensation of officers, directors, trustees, etc.	710,417	0	631,826	78,591
	14 Other employee salaries and wages	10,065,511	0	8,951,997	1,102,976
	15 Pension plans, employee benefits	2,330,352	0	2,072,553	257,651
	16a Legal fees (attach schedule)	27,302	0	3,875	27,172
	b Accounting fees (attach schedule)	26,968	0	0	26,968
	c Other professional fees (attach schedule)	283,396	168,351	91,213	31,726
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	94,882	0	0	0
	19 Depreciation (attach schedule) and depletion	372,298	0	70,463	
	20 Occupancy	281,852	0	218,496	7,841
	21 Travel, conferences, and meetings	166,481	0	122,285	45,097
	22 Printing and publications	45,267	0	35,089	10,178
	23 Other expenses (attach schedule)	336,265	0	62,533	220,709
	24 Total operating and administrative expenses. Add lines 13 through 23	14,740,991	168,351	12,260,330	1,808,909
	25 Contributions, gifts, grants paid	1,387,895			1,888,066
	26 Total expenses and disbursements. Add lines 24 and 25	16,128,886	168,351	12,260,330	3,696,975
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-2,509,770			
	b Net investment income (if negative, enter -0-)		1,926,199		
c Adjusted net income (if negative, enter -0-)				0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			24,804	1,061,816	1,061,816
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ <u>4,550</u>					
		Less: allowance for doubtful accounts ▶ _____			573	4,550	4,550
	4	Pledges receivable ▶ _____					
		Less: allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less: allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U.S. and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)			31,992,423	35,803,424	35,803,424
	c	Investments—corporate bonds (attach schedule)					
	Liabilities	11	Investments—land, buildings, and equipment: basis ▶ <u>229,164</u>				
		Less: accumulated depreciation (attach schedule) ▶ _____			229,164	229,164	229,164
12		Investments—mortgage loans					
13		Investments—other (attach schedule)			16,528,156	14,802,699	14,802,699
14		Land, buildings, and equipment: basis ▶ <u>16,109,753</u>					
		Less: accumulated depreciation (attach schedule) ▶ <u>10,619,092</u>			5,309,877	5,490,661	5,490,661
15		Other assets (describe ▶ _____)			755,580	467,745	467,745
16		Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)			54,840,577	57,860,059	57,860,059
17		Accounts payable and accrued expenses			905,151	780,829	
18		Grants payable			1,104,742	601,235	
19	Deferred revenue.						
20	Loans from officers, directors, trustees, and other disqualified persons						
21	Mortgages and other notes payable (attach schedule)			5,373,325	5,129,122		
22	Other liabilities (describe ▶ _____)			3,085,400	8,507,716		
23	Total liabilities (add lines 17 through 22).			10,468,618	15,018,902		
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions			44,371,959	42,841,157	
	25	Net assets with donor restrictions					
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds					
	27	Paid-in or capital surplus, or land, bldg., and equipment fund					
	28	Retained earnings, accumulated income, endowment, or other funds					
	29	Total net assets or fund balances (see instructions)			44,371,959	42,841,157	
	30	Total liabilities and net assets/fund balances (see instructions)			54,840,577	57,860,059	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	44,371,959
2	Enter amount from Part I, line 27a	2	-2,509,770
3	Other increases not included in line 2 (itemize) ▶ _____	3	978,968
4	Add lines 1, 2, and 3	4	42,841,157
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	42,841,157

Part IVCapital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS FROM PARTNERSHIPS - BOOK	P	2022-12-31	2023-12-31
b CAPITAL GAINS FROM PARTNERSHIPS - TAX	P	2022-12-31	2023-12-31
c CAP GAINS NOMINEE INTEREST ASSIGNED TO SHF CENTER EIN: 45-5282243	P	2022-12-31	2023-12-31
d 18,663.05 SHS - BROWN ADVISORY SMALL CAP FDMTL VAL	P	2021-12-31	2023-12-22
e 105,072.46 SHS - COLUMBIA PYRFORD INTERNATIONAL STK	P	2021-12-31	2023-11-21
27,949.73 SHS - MATTHEWS PACIFIC TIGER FD IS	P	2021-12-31	2023-11-21
60,502.61 SHS - ROYCE INTERNATIONAL PREMIER FUND	P	2021-12-31	2023-11-21
5,482.58 SHS - VANGUARD 500 INDEX ADMIRAL	P	2021-12-31	2023-12-22
68,205.48 SHS - DOUBLELINE FLOATING RATE I	P	2021-12-31	2023-05-18
99,778.27 SHS - GLOBAL OPPORTUNITIES BD FD CL IS	P	2021-12-31	2023-05-18
125,672.04 SHS - PAYDEN GLOBAL FIXED INCOME SI	P	2021-12-31	2023-05-18
317,951.69 SHS - PIMCO TOTAL RETURN FUND INST	P	2021-12-31	2023-05-18
115,877.94 SHS - VANGUARD HIGH YIELD CORPORATE ADM	P	2021-12-31	2023-05-18
ACTION RECEIPT BANK OF NEW YORK MELLON ADR FX SETTLEMENT PROCEEDS FROM SECUR	P	2021-12-31	2023-06-15
CAPITAL GAIN DISTRIBUTION US BANK ACCT #0380	P	2022-12-31	2023-12-31
110 SHS - ADOBE INC	P	2021-12-31	2023-06-12
720 SHS - ALPHABET INC CL A	P	2021-12-31	2023-06-12
512 SHS - AMAZON COM INC	P	2021-12-31	2023-06-12
214 SHS - ARISTA NETWORKS INC	P	2021-12-31	2023-06-12
195 SHS - AUTODESK INC	P	2021-12-31	2023-06-12
99 SHS - AUTOMATIC DATA PROCESSING	P	2021-12-31	2023-06-12
745 SHS - BOSTON SCIENTIFIC CORP	P	2021-12-31	2023-06-12
93 SHS - BURLINGTON STORES INC	P	2021-12-31	2023-06-05
152 SHS - ENTEGRIS INC	P	2021-12-31	2023-06-12
141 SHS - EPAM SYSTEMS INC	P	2021-12-31	2023-06-12
210 SHS - FISERV INC	P	2021-12-31	2023-06-12
126 SHS - FLEETCOR TECHNOLOGIES INC	P	2021-12-31	2023-06-12
96 SHS - INTUIT INC	P	2021-12-31	2023-06-12
250 SHS - KEURIG DR PEPPER INC	P	2021-12-31	2023-01-23
47 SHS - MASTERCARD INC	P	2021-12-31	2023-06-12
370 SHS - MICROSOFT CORP COM	P	2021-12-31	2023-06-12
444 SHS - MONSTER BEVERAGE CORP	P	2021-12-31	2023-06-12
188 SHS - NEUROCRINE BIOSCIENCES INC	P	2021-12-31	2023-06-12
149 SHS - NVIDIA CORP	P	2021-12-31	2023-06-12
15 SHS - O REILLY AUTOMOTIVE INC	P	2021-12-31	2023-02-10
494 SHS - PAYPAL HOLDINGS INC	P	2021-12-31	2023-06-12
498 SHS - SCHWAB CHARLES CORP	P	2021-12-31	2023-06-12
123 SHS - SOLAREEDGE TECHNOLOGIES INC	P	2021-12-31	2023-06-12
16 SHS - THERMO FISHER SCIENTIFIC INC	P	2021-12-31	2023-06-12
47 SHS - UNITEDHEALTH GROUP INC COM	P	2021-12-31	2023-06-12
211 SHS - VISA INC COM CL A	P	2021-12-31	2023-06-12
143 SHS - ACCENTURE PLC IRELAND SHS CLASS A	P	2021-12-31	2023-06-12
58 SHS - AON PLC SHS CL A	P	2021-12-31	2023-04-05
54 SHS - ASML HOLDING NV NY REG SHS A D R	P	2021-12-31	2023-06-12
318 SHS - ASTRAZENECA P L C SPSD A D R	P	2021-12-31	2023-06-12
57 SHS - LINDE PLC SHS	P	2021-12-31	2023-06-12
1,500 SHS - ENTRUSTPERMAL CORE LTD CL C EQUITY	P	2021-12-31	2023-07-11
BLACKSTONE PARTNERS OFFSHORE FD LTD	P	2021-12-31	2023-07-24
277 SHS - ACTIVISION BLIZZARD INC	P	2021-12-31	2023-09-14
BLACKSTONE GROUP INC CLASS A	P	2021-12-31	2023-02-03
207 SHS - CINCINNATI FINL CORP	P	2021-12-31	2023-09-14
0.20 SHS - COMMERCE BANCSHARES INC	P	2021-12-31	2023-01-19
CROWN CASTLE INC	P	2021-12-31	2023-02-03
EQUITY LIFESTYLE PPTYS INC	P	2021-12-31	2023-02-03
26 SHS - LENNAR CORP CL A	P	2021-12-31	2023-03-07
19 SHS - MICROSOFT CORP COM	P	2021-12-31	2023-02-17
97 SHS - PAYPAL HOLDINGS INC	P	2021-12-31	2023-03-07
0.33 SHS - VERALTO CORP COM SHS	P	2021-12-31	2023-10-13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,186,105		1,186,105	0
b 507,163			507,163
c		201,579	-201,579
d 550,000		413,395	136,605
e 1,450,000		1,230,724	219,276
537,753		895,146	-357,393
762,938		752,314	10,624
2,400,000		1,290,940	1,109,060
609,075		643,003	-33,928
900,000		1,014,557	-114,557
935,000		1,178,804	-243,804
2,728,026		3,085,756	-357,730
602,565		670,957	-68,392
3			3
168,347			168,347
48,042		35,553	12,489
81,967		45,123	36,844
63,982		59,409	4,573
34,001		31,964	2,037
39,224		41,693	-2,469
21,163		18,022	3,141
37,512		29,950	7,562
14,161		15,388	-1,227
16,466		12,794	3,672
29,873		49,852	-19,979
24,288		22,962	1,326
29,456		32,175	-2,719
40,760		33,168	7,592
8,632		9,029	-397
17,332		16,202	1,130
120,410		49,539	70,871
26,665		20,784	5,881
17,755		17,204	551
56,965		32,109	24,856
11,787		10,155	1,632
31,884		52,085	-20,201
26,680		37,673	-10,993
35,720		34,445	1,275
8,322		8,881	-559
22,989		16,646	6,343
47,306		36,471	10,835
44,043		42,254	1,789
18,229		11,162	7,067
38,435		29,603	8,832
23,406		21,061	2,345
20,522		18,100	2,422
1,615,961		1,419,096	196,865
91,159			91,159
25,408		21,375	4,033
		441	-441
21,490		16,122	5,368
14		10	4
		287	-287
		29	-29
2,571		1,323	1,248
5,099		2,568	2,531
7,426		10,424	-2,998
25		16	9

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0
b			507,163
c			-201,579
d			136,605
e			219,276
			-357,393
			10,624
			1,109,060
			-33,928
			-114,557
			-243,804
			-357,730
			-68,392
			3
			168,347
			12,489
			36,844
			4,573
			2,037
			-2,469
			3,141
			7,562
			-1,227
			3,672
			-19,979
			1,326
			-2,719
			7,592
			-397
			1,130
			70,871
			5,881
			551
			24,856
			1,632
			-20,201
			-10,993
			1,275
			-559
			6,343
			10,835
			1,789
			7,067
			8,832
			2,345
			2,422
			196,865
			91,159
			4,033
			-441
			5,368
			4
			-287
			-29
			1,248
			2,531
			-2,998
			9

2	Capital gain net income or (net capital loss)	2	1,237,678
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part VExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	1	26,774
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	26,774
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	26,774
6	Credits/Payments:		
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	12,905
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	26,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	38,905
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	611
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	11,520
11	Enter the amount of line 10 to be: Credited to 2024 estimated tax Refunded	11	0

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0 (2) On foundation managers. \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) AK, AR, AZ, CA, CO, CT, GA, ID, IL, IN, KS, MA, ME, LA, MD, MN, MO, NM, ND, NY, NC, OK, OR, SC, UT, VA, VT, WI, MS, WV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.SIERRAHEALTH.ORG	13	Yes	
14	The books are in care of ED HARRIS Telephone no. (916) 922-4755 Located at 1321 GARDEN HIGHWAY SACRAMENTO CA 95833 ZIP+4			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
c Organizations relying on a current notice regarding disaster assistance check here. ☐		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? If "Yes," list the years ► 20____, 20____, 20____, 20____	2a	No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Yes

No

5a(1)

No

5a(2)

No

5a(3)

No

5a(4)

No

5a(5)

No

5b

5d

6a

No

6b

No

7a

No

7b

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHET P HEWITT 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	PRESIDENT & CEO 40.00	513,649	33,120	0
ED HARRIS AS OF 1223 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	COO/CFO 40.00	29,454	1,151	0
BEATRIX KOEV THRU 0323 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	CHIEF FINANCIAL OFFICER 40.00	57,154	3,065	0
DEBRA MCKENZIE 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	CHAIR 1.10	17,360	0	0
JOSE R HERMOCILLO 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	VICE CHAIR 1.10	17,360	0	0
NANCY P LEE 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	22,560	0	0
ROBERT A PETERSEN CPA 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	17,360	0	0
SHAMUS ROLLER 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	18,760	0	0
CLAIRE POMEROY 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	16,760	0	0
DAVID W GORDON 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833	DIRECTOR 1.10	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HANG KAYING 1321 GARDEN HWY SACRAMENTO, CA 95833	PRESIDENT OF THE CEN 40.00	330,400	18,447	0
SENT SCOTT 1321 GARDEN HWY SACRAMENTO, CA 95833	CONTROLLER 40.00	198,788	10,902	0
CERVANTES MATTHEW 1321 GARDEN HWY SACRAMENTO, CA 95833	ASSOCIATE VP FOR PRO 40.00	193,302	13,763	0
CHAPHALKAR EMILY PARK 1321 GARDEN HWY SACRAMENTO, CA 95833	DIRECTOR OF COMPLIAN 40.00	186,540	11,721	0
CURTIS MATTHEW 1321 GARDEN HWY SACRAMENTO, CA 95833	MANAGING DIRECTOR OF 40.00	182,152	12,386	0

Total

number of other employees paid over \$50,000.

77

Form 990-PF (2023)

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
AFINEOL IT CONSULTING	IT CONSULTING	352,467
548 GIBSON DR STE 100 ROSEVILLE,CA 95678		
NORTH STATE ELECTRICAL CONTRACTORS INC	GENERAL CONTRACTOR	302,383
11101 WHITE ROCK RD RANCHO CORDOVA,CA 95670		
MOSS ADAMS LLP	ACCOUNTING SERVICES	181,663
PO BOX 101822 PASADENA,CA 911891822		
GILBERT ASSOCIATES INC	AUDIT AND TAX PREPARER	173,337
2880 GATEWAY OAKS DR STE 100 SACRAMENTO,CA 95833		
PACIFIC STAFFING	STAFFING	122,518
8795 FOLSOM BLVD 106 SACRAMENTO,CA 95826		

Total number of others receiving over \$50,000 for professional services. ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 IMPROVING HEALTH AND QUALITY OF LIFE - THIS BROAD PROGRAM CATEGORY FOCUSES ON IMPROVING HEALTH EQUITY AND REDUCING HEALTH DISPARITIES TO PROMOTE HEALTH AND WELL-BEING FOR ALL. THIS IS ACCOMPLISHED IN A VARIETY OF WAYS, INCLUDING THE DEVELOPMENT OF COLLABORATIVE COMMUNITY COALITIONS, LEARNING INSTITUTES, AND THE EVALUATION AND DISSEMINATION OF KNOWLEDGE. PROGRAMS ALSO FOCUS ON MENTAL HEALTH AWARENESS AND RESPITE, REDUCING THE DISPROPORTIONATE CAUSES OF DEATH AMONG AFRICAN AMERICAN CHILDREN, SUPPORT FOR COMMUNITY COALITIONS WORKING TO IMPROVE HEALTH AND WORKPLACE WELLNESS.	4,655,992
2 PUBLIC POLICY AND EDUCATION PROGRAM - THIS PROGRAM CATEGORY PROMOTES BETTER-INFORMED POLICY DISCOURSE WITH A FOCUS ON HEALTH EQUITY, AND CAPTURES AND DISSEMINATES LESSONS LEARNED FROM GRANTEES. STAFF ACHIEVES PROGRAM OBJECTIVES THROUGH PARTNERSHIPS, RESEARCH, PUBLIC EDUCATION AND GRANT MAKING.PROGRAMS WITHIN THIS CATEGORY ALSO FOCUS ON HEALTH AND RACIAL EQUITY, AND WORK TO BUILD MOMENTUM AND PUBLIC AWARENESS TO ADDRESS THE SYSTEMIC BARRIERS THAT LIMIT ACCESS TO OPPORTUNITY FOR UNDERSERVED POPULATIONS.	3,399,403
3 NONPROFIT HEALTH SECTOR DEVELOPMENT - PROGRAMS IN THIS CATEGORY SUPPORT LEADERSHIP DEVELOPMENT AND CAPACITY BUILDING TO CREATE A MORE VIBRANT AND DIVERSE NONPROFIT SECTOR. SPECIFICALLY, PROGRAMS SUPPORT CAPACITY BUILDING AND LEADERSHIP DEVELOPMENT ACTIVITIES FOR CURRENT AND EMERGING NONPROFIT AND PUBLIC LEADERS, AND NONPROFIT ORGANIZATIONS LED BY PEOPLE OF COLOR. THE FOUNDATION ALSO HELPS NONPROFIT ORGANIZATIONS AND PUBLIC AGENCIES ACHIEVE THEIR OBJECTIVES BY PROVIDING A VENUE FOR EDUCATION AND TRAINING, NONPARTISAN DEBATE AND COLLABORATION.	635,083
4 SAN JOAQUIN VALLEY HEALTH FUND - THE SAN JOAQUIN VALLEY HEALTH FUND STRENGTHENS THE CAPACITY OF COMMUNITIES AND ORGANIZATIONS IN THE SAN JOAQUIN VALLEY TO IMPROVE HEALTH AND WELL-BEING BY ADVANCING PROGRAMS AND POLICY CHANGES THAT PROMOTE COMMUNITY HEALTH AND HEALTH EQUITY FOR ALL.	272,346

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	32,642,410
b	Average of monthly cash balances.	1b	1,873,271
c	Fair market value of all other assets (see instructions).	1c	15,141,980
d	Total (add lines 1a, b, and c).	1d	49,657,661
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	49,657,661
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	744,865
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	48,912,796
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	2,445,640

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	2,445,640
2a	Tax on investment income for 2022 from Part V, line 5.	2a	26,774
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	26,774
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,418,866
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,418,866
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	2,418,866

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,696,975
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	3,696,975

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				2,418,866
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			0	
b Total for prior years: 20 ____ , 20 ____ , 20 ____		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.	5,078,931			
b From 2019.	3,772,112			
c From 2020.	1,513,084			
d From 2021.	3,506,978			
e From 2022.	1,654,070			
f Total of lines 3a through e.	15,525,175			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ 3,696,975				
a Applied to 2022, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				2,418,866
e Remaining amount distributed out of corpus	1,278,109			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	16,803,284			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	5,078,931			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	11,724,353			
10 Analysis of line 9:				
a Excess from 2019	3,772,112			
b Excess from 2020	1,513,084			
c Excess from 2021.	3,506,978			
d Excess from 2022	1,654,070			
e Excess from 2023	1,278,109			

Grants and Contributions Paid		During the Year or Approved for Future Payment			
Payee	Payee address (name or business)	Relationship	Foundation status of recipient	Purpose of grant or contribution	Amount
A. Amount during the year					
CENTER FOR HEALTH PROGRAM MANAGEMENT	1321 GARDEN HIGHWAY NW 210 SACRAMENTO, CA 958339754	RELATED	501C3	TO PROVIDE GENERAL SUPPORT	350,000
HUMBOLDT AREA FOUNDATION	363 INDIANOLA RD INDIANOLA, CA 95524	NONE	501C3	TO PROVIDE GENERAL SUPPORT	50,000
SILICON VALLEY COMMUNITY FOUNDATION	444 CASTRO STREET SUITE 140 MOUNTAIN VIEW, CA 94041	NONE	501C3	TO PROVIDE GENERAL SUPPORT	100,000
COMMUNITY PARTNERS	1000 N ALAMEDA ST SUITE 240 LOS ANGELES, CA 90012	NONE	501C3	TO PROVIDE GENERAL SUPPORT	50,000
SOUTH SACRAMENTO CHRISTIAN CENTER CHURCH M41 PROGRAM	507H STOCKTON BLVD SACRAMENTO, CA 95823	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,000
NEO PHILANTHROPY	1001 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK, NY 10018	NONE	501C3	TO PROVIDE GENERAL SUPPORT	25,000
NAACP SACRAMENTO BRANCH	4625 44TH STREET SUITE 15 SACRAMENTO, CA 95818	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
SACRAMENTO BOARD CHAMBER OF COMMERCE FOUNDATION	5770 FREEMONT BLVD SUITE 44 SACRAMENTO, CA 95822	NONE	501C6	TO PROVIDE GENERAL SUPPORT	20,000
LATINO CENTER OF ARTS AND CULTURE	2700 FRONT ST SACRAMENTO, CA 95818	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
GRANT DAYLUM LINE MUSIC ASSOC	3646 TAYLOR ST SACRAMENTO, CA 95838	NONE	501C3	TO PROVIDE GENERAL SUPPORT	10,000
HISPANOS ORGANIZED FOR POLITICAL EQUALITY-CALIFORNIA	634 S SPRING STREET STE 920 LOS ANGELES, CA 90014	NONE	501C3	TO PROVIDE GENERAL SUPPORT	25,000
ARMSTEAD ACADEMIC PROJECT	3553 FREEMONT BLVD 125 SACRAMENTO, CA 95818	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,500
THE GREENLINDING INSTITUTE	360 14TH ST OAKLAND, CA 94612	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,500
SOUTH SACRAMENTO CHRISTIAN CENTER CHURCH M41 PROGRAM	2710 STOCKTON BLVD SACRAMENTO, CA 95823	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,800
21 REASONS SCHOLARSHIP FOUNDATION	4625 44TH ST RM 1 SACRAMENTO, CA 95820	NONE	501C3	TO PROVIDE GENERAL SUPPORT	10,000
SOUTH SACRAMENTO CHRISTIAN CENTER CHURCH	7710 STOCKTON BLVD SACRAMENTO, CA 95823	NONE	501C3	TO PROVIDE GENERAL SUPPORT	10,000
7710 STOCKTON BLVD SACRAMENTO, CA 95823	7710 STOCKTON BLVD SACRAMENTO, CA 95823	NONE	501C3	TO PROVIDE GENERAL SUPPORT	115,000
500 JEFFERSON BOULEVARD A AND B WEST SACRAMENTO, CA 95605	500 JEFFERSON BOULEVARD A AND B WEST SACRAMENTO, CA 95605	NONE	501C3	AFS - 10/31/24 01:08PM WORKSHEET PRIVATE FOUNDATION	25,000
FAMILY FARMERS	3635 RUSSELL BLVD DAVIS, CA 95616	NONE	501C3	PUBLIC POLICY	150,000
SUSTAINABLE AGRICULTURE & FOOD SYSTEMS FUNDERS	133 EAST DELIA GUERRA 306 SANTA BARBARA, CA 931012228	NONE	501C3	PUBLIC POLICY	8,000
THE FUNDERS NETWORK INC	2060 PONCE DE LEON BLVD SUITE 600 CORRAL GABLES, FL 33134	NONE	501C3	PUBLIC POLICY	17,500
SACRAMENTO REGIONAL COALITION TO END HOMELESSNESS	1610 N ST SACRAMENTO, CA 95811	NONE	501C3	PUBLIC POLICY	20,000
FRESNO METROPOLITAN MINISTRY	3845 N CLARK ST SUITE 101 FRESNO, CA 93726	NONE	501C3	PUBLIC POLICY	25,000
SOUTH SACRAMENTO CHRISTIAN CENTER CHURCH M41 PROGRAM	7710 STOCKTON BLVD SACRAMENTO, CA 95823	NONE	501C3	PUBLIC POLICY	25,000
EAST BAY COMMUNITY FOUNDATION	200 FRANK H OGAWA PLAZA OAKLAND, CA 94612	NONE	501C3	PUBLIC POLICY	25,000
ASIAN HEALTH SERVICES	818 WEBSTER STREET OAKLAND, CA 94607	NONE	501C3	PUBLIC POLICY	25,000
ST JOHN'S PROGRAM FOR REAL CHANGE	214 S MAIN ST SACRAMENTO, CA 95825	NONE	501C3	PUBLIC POLICY	50,000
CALIFORNIA CONSORTIUM FOR URBAN INDIAN HEALTH	1016 LINCOLN BLVD 111 SAN FRANCISCO, CA 94129	NONE	501C3	PUBLIC POLICY	180,000
UNITED WAY CALIFORNIA CAPITAL REGION	10389 OLD PLACERVILLE RD LOS ANGELES, CA 90014	NONE	501C3	PUBLIC POLICY	25,000
COUNCIL ON AMERICAN-ISLAMIC RELATIONS CALIFORNIA	2180 W CRESCENT AVE SUITE F ANAHEIM, CA 92801	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
ALWAYS KNOCKING	3301 37TH AVENUE SACRAMENTO, CA 95824	NONE	501C3	TO PROVIDE GENERAL SUPPORT	7,500
8155 DERBYSHIRE CIRCLE SACRAMENTO, CA 95828	8155 DERBYSHIRE CIRCLE SACRAMENTO, CA 95828	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
AMERICAN LEADERSHIP FORUM	601 UNIVERSITY AVE SUITE 127 SACRAMENTO, CA 95825	NONE	501C3	TO PROVIDE GENERAL SUPPORT	4,600
AMERICAN RED CROSS	GOLD COUNTRY REGION 1565 EXPOSITION BLVD SACRAMENTO, CA 95815	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,500
AMERICAN RIVER PARKWAY FOUNDATION	5700 ARDEN WAY CARMICHAEL, CA 95608	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,000
ARAB COMMUNITY CENTER FOR INTEGRATION SERVICES	2740 FULTON AVENUE 101-12 SACRAMENTO, CA 95811	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,500
ASIAN AMERICAN LIBERATION NETWORK	PO BOX 180 ELK GROVE, CA 95624	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,000
ASIAN HEALTH SERVICES	818 WEBSTER STREET OAKLAND, CA 94607	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,000
BIG BROTHERS BIG SISTERS OF NORTHERN SIERRA	535 MAIN STREET PLACERVILLE, CA 95667	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,500
BLACK YOUTH LEADERSHIP PROJECT	9500 W STOCKTON BLVD STE 205 ELK GROVE, CA 95758	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
CALIFORNIA ASSOCIATION OF NONPROFITS	PO BOX 1610 CAPITOLA, CA 95010	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
CALIFORNIA BUDGET & POLICY CENTER	1107 9TH STREET 310 SACRAMENTO, CA 95814	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
CALIFORNIA PAN-ETHNIC HEALTH NETWORK	1221 PRESERVATION PARK WAY SUITE 200 OAKLAND, CA 94612	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,000
CALIFORNIA RURAL LEGAL ASSISTANCE FOUNDATION	2210 K STREET SUITE 201 SACRAMENTO, CA 95816	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,500
CALIFORNIA STATE NATIONAL ACTION NETWORK EDUCATION FUND	2801 MEADOWVIEW RD SACRAMENTO, CA 95832	NONE	UNIVERSITY	TO PROVIDE GENERAL SUPPORT	2,500
CALIFORNIA STATE UNIVERSITY SACRAMENTO	6000 J STREET SACRAMENTO, CA 95819	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
CENTER FOR COMMUNITY HEALTH & WELL-BEING INC	4625 44TH ST RM 13 SACRAMENTO, CA 95820	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
CENTRO LA FAMILIA ADVOCACY SERVICES INC	2911 TULARE STREET FRESNO, CA 93727	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,500
CENTRO LA FAMILIA ADVOCACY SERVICES INC	302 FRESNO STREET SUITE 102 FRESNO, CA 93708	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
CLIMATE PRESOLVE	520 S HEMITT STREET LOS ANGELES, CA 90013	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
COLORECTAL CANCER ALLIANCE	1025 VERMONT AVENUE NW SUITE 1566 WASHINGTON, DC 20005	NONE	501C3	TO PROVIDE GENERAL SUPPORT	25,000
COLOUR OF MUSIC INC	POST OFFICE BOX 22724 CHARLESTON, SC 29413	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,000
COMMUNITY AGAINST SEXUAL HARM	PO BOX 160022 SACRAMENTO, CA 95816	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
COMMUNITY INITIATIVES	1000 BROADWAY SUITE 480 OAKLAND, CA 94607	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,500
COMMUNITY RESOURCE PROJECT	250 HARRIS AVENUE SACRAMENTO, CA 95838	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,000
COUNCIL ON AMERICAN-ISLAMIC RELATIONS CALIFORNIA	555 12TH STREET AVENUE SUITE F ANAHEIM, CA 92801	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
COURT-APPOINTED SPECIAL ADVOCATES FOR CHILDREN	PO BOX 27833 SACRAMENTO, CA 95828383	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
CULTIVA LA SALUD	PO BOX 6003 FRESNO, CA 93703	NONE	501C3	TO PROVIDE GENERAL SUPPORT	10,000
EL DORADO COMMUNITY FOUNDATION	PO BOX 1388 PLACERVILLE, CA 95667	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,500
EL DORADO COUNTY AG IN THE CLASSROOM	2460 HEADINGTON RD PLACERVILLE, CA 95861	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,000
FAIR OAKS UNITED METHODIST CHURCH	9849 FAIR OAKS BLVD FAIR OAKS, CA 95628	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,000
FOOD LITERACY CENTER	PO BOX 188706 SACRAMENTO, CA 95818	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
FOUNDATION FOR UCP OF GREATER SACRAMENTO	4350 AUBURN BLVD SACRAMENTO, CA 95841	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
GIFTS TO SHARE INC	915 I STREET 3RD FLOOR SACRAMENTO, CA 95814	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
GRANTMAKERS CONCERNED WITH IMMIGRANTS & REFUGEES	PO BOX 21788 PETALUMA, CA 94953	NONE	501C3	TO PROVIDE GENERAL SUPPORT	21,825
GRANTMAKERS IN HEALTH	1100 CONNECTICUT AVENUE NW SUITE 1100 WASHINGTON, DC 200364110	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
HEALTHY AGING ASSOCIATION	3500 COFFEE RD SUITE 19 MODESTO, CA 95355	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,000
HEMOPHILIA COUNCIL OF CALIFORNIA	717 K STREET SUITE 501 LOS ANGELES, CA 90014	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,500
I AM SAC FOUNDATION	5940 ROSEBUD LANE SUITE 1 SACRAMENTO, CA 95841	NONE	501C3	TO PROVIDE GENERAL SUPPORT	17,500
IMPROVE YOUR TOWN	3780 ROSIN COURT SUITE 240 SACRAMENTO, CA 95814	NONE	501C3	TO PROVIDE GENERAL SUPPORT	8,500
INSURE THE UNINSURED PROJECT	400 CAPITOL MALL SUITE 900 SACRAMENTO, CA 95814	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,000
INTERFAITH COUNCIL OF GREATER SACRAMENTO	PO BOX 15246 SACRAMENTO, CA 95851	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,000
IU-MIEN COMMUNITY SERVICES	5625 STOCKTON BLVD SACRAMENTO, CA 95824	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,500
JOSH'S HEART	PO BOX 19371 SACRAMENTO, CA 95819	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
KEATON'S CHILD CANCER ALLIANCE	2260 DOUGLAS BLVD SUITE 140 ROSEVILLE, CA 95661	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
KIDSFIRST CHILD ABUSE PREVENTION COUNCIL	516 GIBSON DRIVE STE 100 ROSEVILLE, CA 95678	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,000
LATINO LEADERSHIP COUNCIL	2945 BELL ROAD 274 AUBURN, CA 95603	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
LEADERSHIP COUNSEL FOR JUSTICE AND ACCOUNTABILITY	2210 SAN JOAQUIN ST FRESNO, CA 93721	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
LEAGUE OF CALIFORNIA COMMUNITY FOUNDATIONS	PO BOX 4791 SONOMA, CA 95370	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
LEUKEMIA & LYMPHOMA SOCIETY	PO BOX 92488 PASADENA, CA 911892488	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
LIMB CARE FOUNDATION	1808 ELK GROVE FLOOR RD SUITE 103 SACRAMENTO, CA 95824	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,000
LOS RIOS FOUNDATION	1919 SPANOS COURT SACRAMENTO, CA 95815	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,000
MIXED FOUNDATION	5950 FLORIN RD 103 SACRAMENTO, CA 95813	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
MLK 365	4890 ST AUGUSTINE DR ELK GROVE, CA 95758	NONE	501C3	TO PROVIDE GENERAL SUPPORT	15,000
MLK COMMITTEE	PO BOX 161791 SACRAMENTO, CA 95816	NONE	501C3	TO PROVIDE GENERAL SUPPORT	8,000
MUTUAL ASSISTANCE NETWORK OF DEL PASO HEIGHTS	811 GRAND AVE STE A-3 SACRAMENTO, CA 95818	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
MY SISTER'S HOUSE	3553 FREEMONT BOULEVARD 120 SACRAMENTO, CA 95818	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
NATIONAL COUNCIL OF NEGRO WOMEN	PO BOX 23936 SACRAMENTO, CA 95823936	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
NATIONAL YOUTH EMPLOYMENT COALITION	1155 15TH ST NW SUITE 350 WASHINGTON, DC 20005	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
NEIGHBORHOOD WELLNESS FOUNDATION	7648 MARINA COVE DR SACRAMENTO, CA 95811	NONE	501C3	TO PROVIDE GENERAL SUPPORT	15,000
NEWARK CALIFORNIA GRANTMAKERS	160 SPEAR STREET SUITE 360 SAN FRANCISCO, CA 94105	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,200
ORGANIZATION OF CHINESE AMERICANS - SACRAMENTO	PO BOX 221306 SACRAMENTO, CA 95822	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
PARATRANSIT	2501 FLORIN RD SACRAMENTO, CA 95822	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,500
PHYSICIANS FOR A HEALTHY CALIFORNIA	1201 K STREET SUITE 800 SACRAMENTO, CA 95814	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
PRIDE INDUSTRIES	10030 FOOTHILLS BLVD ROSEVILLE, CA 95747	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,000
PUBLIC HEALTH INSTITUTE	555 12TH STREET SUITE 600 OAKLAND, CA 946074046	NONE	501C3	TO PROVIDE GENERAL SUPPORT	7,500
ROBERTS FAMILY DEVELOPMENT CTR	766 DARINA AVE SACRAMENTO, CA 95815	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
SAFETY CENTER	3909 BROADHAW RD SACRAMENTO, CA 95827	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,313
EATER SACRAMENTO URBAN LEAGUE	3725 MARYSVILLE BLVD SACRAMENTO, CA 95838	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
SIERRA COMMUNITY MEDICAL FOUNDATION	4220 ROCKLIN RD SUITE 5 ROCKLIN, CA 95771	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,000
SACRAMENTO REGIONAL HOSPITAL FOUNDATION	PO BOX 1810 GRASS VALLEY, CA 95945	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,000
SISTERS OF NIA	9630 BRUCEVILLE RD SUITE 106-318 ELK GROVE, CA 95757	NONE	501C3	TO PROVIDE GENERAL SUPPORT	500
SOCIAL & ENVIRONMENTAL ENTREPRENEURS INC	22564 LAS CASAS ROAD SUITE 201 CALABASAS, CA 91302	NONE	501C3	TO PROVIDE GENERAL SUPPORT	8,500
ST HOPE ACADEMY	PO BOX 54474 SACRAMENTO, CA 95817	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
THE ALS ASSOCIATION	5701 SUNRISE BLVD CITRUS HEIGHTS, CA 95610	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,000
THE PERSPECTIVE CENTER	1725 N FINE AVENUE FRESNO, CA 93727	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
THE PERSISTENCE PROJECT	2404 DEL PASO RD SUITE 100 SACRAMENTO, CA 95814	NONE	501C3	TO PROVIDE GENERAL SUPPORT	1,400
THE UTILITY REFORM NETWORK	360 GRAND AVE 150 OAKLAND, CA 94610	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,500
TRUMP CARCER FOUNDATION	2443 FAIR OAKS BLVD 345 SACRAMENTO, CA 95825	NONE	501C3	TO PROVIDE GENERAL SUPPORT	3,500
UKRAINIAN AMERICAN HOUSE	11790 POINT EAST DRIVE SUITE 215 RANCHO CORDOVA, CA 95742	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
UNITED WAY CALIFORNIA CAPITAL REGION	10389 OLD PLACERVILLE RD SACRAMENTO, CA 95824	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,100
UNIVERSITY FOUNDATION AT SACRAMENTO STATE	6000 J STREET MS 6052 SACRAMENTO, CA 958196010	NONE	501C3	TO PROVIDE GENERAL SUPPORT	5,000
UNIVERSITY OF ILLINOIS URBANA CHAMPAIGN	1310 S SIXTH STREET RM 38 CHAMPAIGN, IL 61820	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,500
WESTERN CENTER ON LAW & POVERTY	3901 WILSHIRE BLVD STE 208 LOS ANGELES, CA 90010	NONE	501C3	TO PROVIDE GENERAL SUPPORT	2,100
WOMEN'S EDUCATION CALIFORNIA	1301 CLAY ST 71719 OAKLAND, CA 94612	NONE	501C3	MATCHING GIFT	400
AMERICAN RED CROSS SACRAMENTO	GOLD COUNTRY REGION 1565 EXPOSITION BLVD SACRAMENTO, CA 95815	NONE	501C6	MATCHING GIFT	2,000
ASSOCIATION OF FUNDRAISING PROFESSIONALS	8859 SPRINGBURN DR ELK GROVE, CA 95758	NONE	501C6	MATCHING GIFT	2,500
CALIFORNIA HASTEN PACIFIC CHAMBER OF COMMERCE	1610 R STREET SUITE 322 SACRAMENTO, CA 95811	NONE	501C3	MATCHING GIFT	10,000
GREG NAJEE GRIMES 212 ANCHOR FOUNDATION	3956 DON RIVER LANE SACRAMENTO, CA 95834	NONE	501C3	MATCHING GIFT	2,500
IMMERSON FOUNDATION	6240 EXCELSIOR RD SACRAMENTO, CA 95829	NONE	501C3	MATCHING GIFT	3,500
JACKETS SPORTS FOUNDATION	9612 RICHLYN WAY ELK GROVE, CA 95757	NONE	501C4	MATCHING GIFT	1,000
PO BOX 907	PO BOX 907 STOCKTON, CA 95201	NONE	501C3	MATCHING GIFT	800
ORGANIZATION OF CHINESE AMERICANS - SACRAMENTO	PO BOX 221306 SACRAMENTO, CA 95822	NONE	501C3	MATCHING GIFT	7,500
SACRAMENTO ASIAN-PACIFIC CHAMBER OF COMMERCE	2125 19TH STREET SUITE 220 SACRAMENTO, CA 95818	NONE	501C6	MATCHING GIFT	6,830
SACRAMENTO BUSINESS JOURNAL	SUBSCRIPTION SERVICES P O BOX 36919 CHARLOTTE, NC 28236919	NONE	501C6	MATCHING GIFT	10,000
SACRAMENTO CONVENTION & VISITORS BUREAU	1608 J STREET SACRAMENTO, CA 95814	NONE	501C4	MATCHING GIFT	13,500
SACRAMENTO METROPOLITAN CHURCH	400 CAPITOL MALL STE 2500 SACRAMENTO, CA 95814	NONE	501C3	MATCHING GIFT	5,000
SACRAMENTO NAACP	4625 44TH STREET RM 15 SACRAMENTO, CA 95820	NONE	501C3	MATCHING GIFT	5,000
THE SACRAMENTO OBSERVER	1825 DEL PASO BLVD SACRAMENTO, CA 95815	NONE	501C3	MATCHING GIFT	100
THE UTILITY REFORM NETWORK	360 GRAND AVE 150 OAKLAND, CA 94610	NONE	501C3	MATCHING GIFT	400
UNIVERSITY FOUNDATION AT SACRAMENTO STATE	6000 J STREET MS 6052 SACRAMENTO, CA 958196010	NONE	501C3	MATCHING GIFT	400
WOMEN'S FOUNDATION CALIFORNIA	1301 CLAY ST 71719 OAKLAND, CA 94612	NONE	501C3	MATCHING GIFT	750
ALWAYS KNOCKING	8155 DERBYSHIRE CIRCLE SACRAMENTO, CA 95828	NONE	501C3	MATCHING GIFT	100
AMERICAN RED CROSS	1300 W SHAW AVE SUITE 4B FRESNO, CA 93711	NONE	501C3	MATCHING GIFT	250
AMERICAN RIVER PARKWAY FOUNDATION	5700 ARDEN WAY CARMICHAEL, CA 95608	NONE	501C3	MATCHING GIFT	250
ASIAN AMERICAN LIBERATION NETWORK	PO BOX 180 ELK GROVE, CA 95624	NONE	501C3	MATCHING GIFT	500
ASIAN COMMUNITY CENTER OF SACRAMENTO VALLEY INC	7334 PARK CITY DRIVE SACRAMENTO, CA 95811	NONE	501C3	MATCHING GIFT	2,250
ASIAN ECONOMIC DEVELOPMENT ASSOCIATION	422 UNIVERSITY AVE STE 14 SAINT PAUL, MN 55103	NONE	501C3	MATCHING GIFT	150
ASSISTANCE LEAGUE OF SACRAMENTO	PO BOX 60874 SACRAMENTO, CA 95860	NONE	501C3	MATCHING GIFT	250
BLACK YOUTH LEADERSHIP PROJECT	9500 W STOCKTON BLVD STE 205 ELK GROVE, CA 95758	NONE	501C3	MATCHING GIFT	280
BRIGHT SPOT NETWORK	PO BOX 3090 ALAMEDA, CA 94601	NONE	501C3	MATCHING GIFT	100
CALIFORNIA BLACK WOMEN'S HEALTH PROJECT	9805 S EL CAMENO BLVD SUITE 905 INGLEWOOD, CA 90301	NONE	501C3	MATCHING GIFT	1,000
CALIFORNIA STATE LIBRARY FOUNDATION	1225 8TH STREET SUITE 345 SACRAMENTO, CA 95814	NONE	501C3	MATCHING GIFT	300
CAMP KESEM NATIONAL	440 N BARRANCA AVE 2273 COVINA, CA 91723	NONE	501C3	MATCHING GIFT	10,250
CAPITAL PUBLIC RADIO INC	7055 FOLSON BLVD SACRAMENTO, CA 95826	NONE	501C3	MATCHING GIFT	1,500
CAROL EMMOTT FOUNDATION	4931 SW 76TH AVE 229 PORTLAND, OR 97225	NONE	501C3	MATCHING GIFT	150
CATHOLIC CHARITIES OF FRESNO	149 N FULTON STREET FRESNO, CA 93701	NONE	501C3	MATCHING GIFT	500
CENTRAL CALIFORNIA LEGAL SERVICES	2135 KERN STREET SUITE 200 SACRAMENTO, CA 95815	NONE	501C3		

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a COST REIMBURSEMENT					12,260,330
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	553,550	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income	523000	100,963	14	9,830	
8 Gain or (loss) from sales of assets other than inventory			18	694,443	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e) . .		100,963		1,257,823	12,260,330

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
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Form **990-PF** (2023)

Part XVI

Yes	No
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[illegible]

1a(1)		No
1a(2)		No

[illegible]

1b(1)		No
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1b(2)		No
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1b(3)		No
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1b(4)		No
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1b(5)		No
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1b(6)		No

1c	Yes	
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[illegible]

☒ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
SHF PROPERTIES INC	501(C)(2)	SHF PROPERTIES, INC. IS A TAX-EXEMPT HOLDING ORGANIZATION THAT ACQUIRES AND HOLDS TITLE TO LAND FOR THE SIERRA HEALTH FOUNDATION. SHF PROPERTIES, INC SHARES STAFF AND OFFICE SPACE WITH SIERRA HEALTH FOUNDATION.

May the IRS discuss this return with the preparer shown below?

See instructions. ☐ Yes ☐ No

Title

P01281212

2024-11-13

Firm's EIN ► 68-0037990

Form **990-PF** (2023)

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION
EIN: 68-0050036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	26,968	0	0	26,968

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION

EIN: 68-0050036

Identifier	Return Reference	Explanation
SCHEDULE OF CONTROLLED ENTITIES	PART VII-A, LINE 11	SCNAME OF CONTROLLED ENTITY: SHF PROPERTIES INC.EMPLOYER ID NO: 91-1751915ADDRESS: 1321 GARDEN HIGHWAY, SACRAMENTO, CA 95833EXCESS BUSINESS HOLDING: NONAME OF CONTROLLED ENTITY: SIERRA HEALTH FOUNDATION: CENTER FOR HEALTH PROGRAM MANAGEMENTEMPLOYER ID NO: 45-5282243ADDRESS: 1321 GARDEN HIGHWAY STE 210, SACRAMENTO, CA 95833EXCESS BUSINESS HOLDING: NO

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION

EIN: 68-0050036

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HELD BY U.S. BANK AS CUSTODIAN	35,803,424	35,803,424

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION

EIN: 68-0050036

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
70 PORTOLA CORNER LOT - LAND	229,164	0	229,164	229,164

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION

EIN: 68-0050036

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS IN PARTNERSHIPS	FMV	14,802,699	14,802,699

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION

EIN: 68-0050036

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
1321 GARDEN HIGHWAY - LAND	1,474,641	0	1,474,641	1,474,641
1321 GARDEN HIGHWAY - BUILDING	11,578,855	8,183,858	3,394,997	3,394,997
1321 GARDEN HIGHWAY - FURNITURE, FIXTURES, & EQUIPMENT	2,864,435	2,435,234	429,201	429,201
1321 GARDEN HIGHWAY - ART WORK	191,822	0	191,822	191,822

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION
EIN: 68-0050036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	27,302	0	3,875	27,172

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION

EIN: 68-0050036

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID EXPENSE	170,306	23,522	23,522
DUE FROM CENTER	164,761	18,890	18,890
DUE FROM SAN JOAQUIN VALLEY	420,513	425,333	425,333

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION

EIN: 68-0050036

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	40,728	0	40,355	373
POSTAGE	416	0	197	222
EQUIPMENT REPAIRS & MAINTENANCE	46,509	0	12,769	30,980
INSURANCE	56,152	0	0	0
MISCELLANEOUS	53,657	0	5,551	50,974
EQUIPMENT RENTAL/LEASE	2,645	0	3,661	0
WEBSITE EXPENSE	136,158	0	0	138,160

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION

EIN: 68-0050036

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP NET INCOME		-186,379	
MISCELLANEOUS	9,830	9,830	
COST REIMBURSEMENT	12,260,330		12,260,330

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION

EIN: 68-0050036

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	978,968

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION

EIN: 68-0050036

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX	80,000	80,000
DUE TO CENTER	3,005,400	498,520
INVESTMENTS HELD FOR CENTER	0	7,929,196

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION

EIN: 68-0050036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	168,351	168,351	0	0
RECRUITMENT	11,947	0	0	11,947
OTHER PROFESSIONAL FEES	103,098	0	91,213	19,779

TY 2023 IRS 990 e-File Render

Name: SIERRA HEALTH FOUNDATION
EIN: 68-0050036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE	94,882	0	0	0