Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation
JOHN TEMPLETON FOUNDATION

A Employer identification number
62-1322826

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
300 CONSHOHOCKEN STATE RD STE 500

B Telephone number (see instructions)
(610) 941-2828

City or town, state or province, country, and ZIP or foreign postal code
WEST CONSHOHOCKEN, PA 19428

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 3,398,215,797

J Accounting method: ☐ Cash ☐ Accrual ☑ Other (specify) modified cash
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	5,620,863			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	1,938,268	1,938,268		
	4	Dividends and interest from securities	60,617,077	60,617,077		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	123,592,301			
	b	Gross sales price for all assets on line 6a 2,771,295,851				
	7	Capital gain net income (from Part IV, line 2)		131,100,859		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-16,014,429	-17,242,090		
	12	**Total.** Add lines 1 through 11	175,754,080	176,414,114		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	2,312,087	894,493		1,417,594
	14	Other employee salaries and wages	10,329,913	328,958		10,000,955
	15	Pension plans, employee benefits	3,303,805	158,540		3,145,265
	16a	Legal fees (attach schedule)	504,142	29,861		474,281
	b	Accounting fees (attach schedule)	505,068	115,691		389,377
	c	Other professional fees (attach schedule)	9,765,551	6,363,996		3,401,555
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	3,327,997	1,676,718		1,768
	19	Depreciation (attach schedule) and depletion	224,976	33,746		
	20	Occupancy	1,821,276	144,273		1,677,003
	21	Travel, conferences, and meetings	1,378,275	58,315		1,319,960
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,178,975	501,314		1,677,661
	24	**Total operating and administrative expenses.** Add lines 13 through 23	35,652,065	10,305,905		23,505,419
	25	Contributions, gifts, grants paid	126,807,051			126,805,997
	26	**Total expenses and disbursements.** Add lines 24 and 25	162,459,116	10,305,905		150,311,416
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	13,294,964			
	b	**Net investment income** (if negative, enter -0-)		166,108,209		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	12,353,413	283,853	283,853
	2	Savings and temporary cash investments	124,836,720	126,513,151	126,513,151
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	74,514,393	0	0
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,727,067,003	3,269,673,416	3,269,673,416
	14	Land, buildings, and equipment: basis ▶ 2,490,020			
		Less: accumulated depreciation (attach schedule) ▶ 1,945,627	600,915	544,393	544,393
	15	Other assets (describe ▶)	1,997,475	1,200,984	1,200,984
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,941,369,919	3,398,215,797	3,398,215,797
Liabilities	17	Accounts payable and accrued expenses	4,805,603	2,117,529	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	4,805,603	2,117,529	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions	2,935,913,267	3,396,098,268	
	25	Net assets with donor restrictions	651,049	0	
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	**Total net assets or fund balances** (see instructions)	2,936,564,316	3,396,098,268	
	30	**Total liabilities and net assets/fund balances** (see instructions)	2,941,369,919	3,398,215,797	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,936,564,316
2	Enter amount from Part I, line 27a	2	13,294,964
3	Other increases not included in line 2 (itemize) ▶	3	446,238,988
4	Add lines 1, 2, and 3	4	3,396,098,268
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	3,396,098,268

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	ARTISAN GLOBAL VALUE FUND			
b	WF 1751 GOVERNMENT			
c	WF 1751 GOVERNMENT			
d	WF 1751 GOVERNMENT			
e	US TREASURY BILLS & MONEY MARKETS			
	RREEF AMERICA II			
	SANDS CAPITAL GLOBAL GROWTH FUND			2023-04-21
	VANGUARD TOTAL WORLD STOCK INDEX FUND INST SHS			
	BLACK CREEK			
	BLS CAPITAL FONDSMAEGLERSELSKAB			
	DSM CAPITAL PARTNERS LLC			
	JENNISON ASSOCIATES LLC			
	LINDSELL TRAIN			
	POLEN CAPITAL MANAGEMENT			
	SANDERS CAPITAL, LLC			
	VERITAS ASSET MANAGEMENT LLP			
	VULCAN VALUE PARTNERS LLC			
	WALTER SCOTT			
	PUBLICLY TRADED SECURITIES			
	INDUS SELECT FUND LP			
	HEARD HIGH CONVICTION LONG ONLY FUND LLC			
	ARROWSTREET GLOBAL EQUITY ACWI TRUST FUND			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	14,987,413		11,683,992	3,303,421
b	100,011,235		100,011,235	0
c	100,011,235		100,011,235	0
d	820,895,682		820,895,682	0
e	99,855,006		99,855,006	0
	5,362,395		4,809,541	552,854
	20,000,000		17,117,583	2,882,417
	90,000,000		71,794,468	18,205,532
	190,678,987		180,276,548	10,402,439
	150,260,643		126,978,209	23,282,434
	310,298,799		307,875,932	2,422,867
	329,700,259		322,737,518	6,962,741
	35,623,401		15,933,177	19,690,224
	119,647,162		111,461,697	8,185,465
	121,389,942		102,401,697	18,988,245
	124,685,046		117,969,145	6,715,901
	72,978,713		84,104,710	-11,125,997
	59,502,234		44,277,572	15,224,662
	1,473		45	1,428
	692,393			692,393
	3,879,452			3,879,452
	834,381			834,381

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			3,303,421
b			0
c			0
d			0
e			0
			552,854
			2,882,417
			18,205,532
			10,402,439
			23,282,434
			2,422,867
			6,962,741
			19,690,224
			8,185,465
			18,988,245
			6,715,901
			-11,125,997
			15,224,662
			1,428
			692,393
			3,879,452
			834,381

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	131,100,859
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**	1	2,308,904
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,308,904
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	2,308,904
6	Credits/Payments:		
a	2023 estimated tax payments and 2022 overpayment credited to 2023 — 6a: 2,382,262		
b	Exempt foreign organizations—tax withheld at source — 6b: 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	2,382,262
8	Enter any **penalty** for underpayment of estimated tax. Check here ☑ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	73,358
11	Enter the amount of line 10 to be: **Credited to 2024 estimated tax** ▶ 73,358 **Refunded** ▶	11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶PA, TN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶WWW.TEMPLETON.ORG	13	Yes	

14 The books are in care of ▶KRISTEN SHAW CONTROLLER Telephone no. ▶(610) 941-2828

Located at ▶300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN PA ZIP+4 ▶ 19428

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year 15

			Yes	No
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶ BD, CA, DA, KS, SW			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)	Yes	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
BRIAN CRAWFORD 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	DIRECTOR INVESTMENTS 40.00	704,262	66,551	0
DAWN M BRYANT 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	EXEC VP/ASST SECY/GEN COUNSEL 40.00	641,570	51,793	0
HEATHER TEMPLETON DILL 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	PRESIDENT 40.00	474,295	64,016	0
ANN CAMERON 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TREASURER/ASST SECY 2.00	3,000	0	0
HARVEY M TEMPLETON III 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	SECY/ASST TREASURER 2.00	2,500	0	0
JEFFREY EVERETT 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	31,965	0	0
JENNIFER SIMPSON 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE (AS OF 7/01/23) 2.00	3,500	0	0
JEWEL SIDEMAN 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE (AS OF 7/01/23) 2.00	10,250	0	0
JOHN H TEMPLETON 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	25,250	0	0
KIM TAN 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	20,215	0	0
LAUREN TEMPLETON 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE/CHAIRMAN 2.00	29,465	0	0
LEIGH CAMERON 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	27,250	0	0
LORENTZ GREGORY JONES 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	22,050	0	0
MAGATTE WADE 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	23,250	0	0
MARY ANN MEYERS 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	EMPLOYEE/TRUSTEE 2.00	249,300	45,606	0
PHILIP CLAYTON 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	TRUSTEE 2.00	19,750	0	0
RAMIN KHADEM 300 CONSHOHOCKEN STATE RD STE 500	TRUSTEE (UNTIL 6/30/23) 2.00	24,215	0	0

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WEST CONSHOHOCKEN, PA 19428				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID NASSAR 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN,PA 19248	VP STRATEGIC ENGAGEM 40.00	388,399	71,119	0
MATTHEW WALHOUT 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN,PA 19248	CHIEF PROGRAMS OFFIC 40.00	374,400	67,388	0
JAMES PITOFSKY 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN,PA 19248	MANAGING DIRECTOR 40.00	327,918	71,949	0
JOHN BARE 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN,PA 19248	VP PROGRAMS 40.00	352,662	27,131	0
JOHN WITCOSKI 300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN,PA 19248	SR DIRECTOR INFO TEC 40.00	319,672	52,828	0
Total number of other employees paid over $50,000 . . . . . ▶				59

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
FREETHINK MEDIA INC 626 E STREET NW SUITE 200 WASHINGTON,DC 20004	VIDEO CONTENT/PRODUCTION	1,925,000
SANDERS CAPITAL LLC 777 S FLAGLER DRIVE SUITE 1100 WEST PALM BEACH,FL 33401	INVESTMENT MANAGEMENT	1,458,046
BLS CAPITAL FONDSMAEGLERSELSKAB AS EGEBAEKVEJ 98 NAERUM,COPENHAGEN 2850 DA	INVESTMENT MANAGEMENT	818,487
WALTER SCOTT & PARTNERS LIMITED ONE CHARLOTTE SQUARE EDINBURGH EH2 4DR UK	INVESTMENT MANAGEMENT	651,788
VERITAS ASSET MANAGEMENT LLP ONE SMARTS PLACE LONDON WC2B 5LW UK	INVESTMENT MANAGEMENT	593,162

Total number of others receiving over $50,000 for professional services. . . . . ▶

28

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PROMOTING THE WORK OF OUR GRANTEESSEE GENERAL EXPLANATION STATEMENT 25	2,417,438
2 TEMPLETON PRIZESEE GENERAL EXPLANATION STATEMENT 25	396,235
3 INTELLECTUAL HUMILITY SUMMITSEE GENERAL EXPLANATION STATEMENT 25	259,605
4 CHARACTER THROUGH COMMUNITYSEE GENERAL EXPLANATION STATEMENT 25	163,554

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	3,199,268,407
b	Average of monthly cash balances			1b	10,112,999
c	Fair market value of all other assets (see instructions)			1c	0
d	**Total** (add lines 1a, b, and c)			1d	3,209,381,406
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	3,209,381,406
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)			4	48,140,721
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3			5	3,161,240,685
6	**Minimum investment return.** Enter 5% (0.05) of line 5			6	158,062,034

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	158,062,034
2a	Tax on investment income for 2022 from Part V, line 5	2a	2,308,904		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b			
c	Add lines 2a and 2b			2c	2,308,904
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	155,753,130
4	Recoveries of amounts treated as qualifying distributions			4	3,495,821
5	Add lines 3 and 4			5	159,248,951
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	159,248,951

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	150,311,416
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	168,454
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	150,479,870

Part XII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7					159,248,951
2 Undistributed income, if any, as of the end of 2022:					
a Enter amount for 2022 only.				0	
b Total for prior years: 20 ___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2022:					
a From 2018.					
b From 2019.					
c From 2020.					
d From 2021.					
e From 2022.	23,352,731				
f **Total** of lines 3a through e		23,352,731			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ $ 150,479,870					
a Applied to 2022, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2023 distributable amount					150,479,870
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2023. *(If an amount appears in column (d), the same amount must be shown in column (a).)*		8,769,081			8,769,081
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		14,583,650			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount —see instructions			0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions) . . .		0			
9 **Excess distributions carryover to 2024.** Subtract lines 7 and 8 from line 6a		14,583,650			
10 Analysis of line 9:					
a Excess from 2019					
b Excess from 2020					
c Excess from 2021. . . .					
d Excess from 2022	14,583,650				
e Excess from 2023					

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2023	**(b)** 2022	**(c)** 2021	**(d)** 2020	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter: **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JOHN TEMPLETON FOUNDATION
300 CONSHOHOCKEN STATE RD STE 500
WEST CONSHOHOCKEN,PA 19428
(610) 941-2828

b The form in which applications should be submitted and information and materials they should include:

A DETAILED DESCRIPTION OF A GRANTEE'S PROPOSED CHARITABLE ACTIVITIES IS INCLUDED IN THE JOHN TEMPLETON FOUNDATION'S ONLINE APPLICATION FORM. THE FORM REQUIRES THAT ALL APPLICANTS PROVIDE A DESCRIPTION OF THE PROPOSED ACTIVITIES, WHY THEY ARE IMPORTANT AND HOW THEY RELATE TO OUR FUNDING AREAS. THE FORM ALSO REQUESTS DESCRIPTIVE INFORMATION ABOUT THE ORGANIZATION AND PEOPLE INVOLVED, THE AMOUNT OF FUNDS, A DETAILED BUDGET, A TIMELINE OF ACTIVITIES WITH START AND END DATES AND THE EXPECTED RESULTS.

c Any submission deadlines:

SUBMISSION DEADLINES AS EXPLAINED ON THE FOUNDATIONS WEBSITE AT WWW.TEMPLETON.ORG.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

AWARDS SHOULD ADVANCE THE CHARITABLE, SCIENTIFIC, EDUCATIONAL, LITERARY, AND RELIGIOUS PURPOSES OF THE FOUNDATION'S FUNDING AREAS. THE FUNDING AREAS INCLUDE CHARACTER VIRTUE DEVELOPMENT, INDIVIDUAL FREEDOM AND FREE MARKETS, LIFE SCIENCES, MATHEMATICAL AND PHYSICAL SCIENCES, PUBLIC ENGAGEMENT, AND RELIGION, SCIENCE, AND SOCIETY.

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,938,268	
4 Dividends and interest from securities			14	60,617,077	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	123,592,301	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a FOREIGN CURRENCY TRANSLATION LOSS			14	-19,767,337	
b GRANT REFUNDS			01	3,496,875	
c EXEMPT SERVICE FEE INCOME					124,583
d MISC. INVESTMENT INCOME			14	98,578	
e ROYALTY INCOME			15	24,978	
f REBATE INCOME			01	7,894	
12 Subtotal. Add columns (b), (d), and (e)		0		170,008,634	124,583
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13	170,133,217

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11A	PROVIDING OF MANAGEMENT SERVICES TO ALLOW EXEMPT ORGANIZATION TO FURTHER ITS EXEMPT PURPOSE

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date 2024-11-04 | Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
MICHAEL SALES		2024-10-22		P01770943
Firm's name ▶ ERNST & YOUNG US LLP				Firm's EIN ▶ 34-6565596
Firm's address ▶ 99 WOOD AVE S ISELIN, NJ 08830				Phone no. (732) 516-4200

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

(Form 990)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No. 1545-0047

2023

Name of the organization	**Employer identification number**
JOHN TEMPLETON FOUNDATION	62-1322826

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
JOHN TEMPLETON FOUNDATION

Employer identification number
62-1322826

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TEMPLETON RELIGION TRUST BAYSIDE EXECUTIVE PARK BLDG 2 2ND F NASSAU, BF	$ 5,120,863	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	TEMPLETON WORLD CHARITY FOUNDATION BAYSIDE EXECUTIVE PARK BLDG 2 2ND F NASSAU, BF	$ 500,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
JOHN TEMPLETON FOUNDATION

Employer identification number
62-1322826

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization
JOHN TEMPLETON FOUNDATION

Employer identification number
62-1322826

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $ _____**

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Return to Form

Software ID:

Software Version:

TY 2023 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	505,068	115,691		389,377

ATTACHMENT A

Schedule of Rates and Charges for Water Service

Meter Size	Monthly Service Charge	Tier 1	Tier 2	Tier 3	Tier 4	Tier 5	Tier 6	Tier 7	Tier 8	Tier 9	Tier 10
		0-3	4-6	7-9	10-12	13-15	16-18	19-21	22-24	25-27	28-30
5/8"	$ 15.00	$ 2.50	$ 3.00	$ 3.50	$ 4.00	$ 4.50	$ 5.00	$ 5.50	$ 6.00	$ 6.50	$ 7.00
1"	$ 37.50	$ 2.50	$ 3.00	$ 3.50	$ 4.00	$ 4.50	$ 5.00	$ 5.50	$ 6.00	$ 6.50	$ 7.00
1 1/2"	$ 75.00	$ 2.50	$ 3.00	$ 3.50	$ 4.00	$ 4.50	$ 5.00	$ 5.50	$ 6.00	$ 6.50	$ 7.00
2"	$ 120.00	$ 2.50	$ 3.00	$ 3.50	$ 4.00	$ 4.50	$ 5.00	$ 5.50	$ 6.00	$ 6.50	$ 7.00
3"	$ 240.00	$ 2.50	$ 3.00	$ 3.50	$ 4.00	$ 4.50	$ 5.00	$ 5.50	$ 6.00	$ 6.50	$ 7.00
4"	$ 375.00	$ 2.50	$ 3.00	$ 3.50	$ 4.00	$ 4.50	$ 5.00	$ 5.50	$ 6.00	$ 6.50	$ 7.00
6"	$ 750.00	$ 2.50	$ 3.00	$ 3.50	$ 4.00	$ 4.50	$ 5.00	$ 5.50	$ 6.00	$ 6.50	$ 7.00
8"	$ 1,200.00	$ 2.50	$ 3.00	$ 3.50	$ 4.00	$ 4.50	$ 5.00	$ 5.50	$ 6.00	$ 6.50	$ 7.00
10"	$ 1,725.00	$ 2.50	$ 3.00	$ 3.50	$ 4.00	$ 4.50	$ 5.00	$ 5.50	$ 6.00	$ 6.50	$ 7.00
12"	$ 2,400.00	$ 2.50	$ 3.00	$ 3.50	$ 4.00	$ 4.50	$ 5.00	$ 5.50	$ 6.00	$ 6.50	$ 7.00

TY 2023 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Identifier	Return Reference	Explanation
	FORM 990PF, PART I, LINE 1 - CONTRIBUTIONS	DURING 2023 THE JOHN TEMPLETON FOUNDATION RECEIVED CONTRIBUTIONS FROM A NON-US TRUST. SECTION V OF INTERNAL REVENUE SERVICE NOTICE 97-34 STATES, IN PART, AS FOLLOWS: "REPORTING IS ALSO NOT REQUIRED UNDER SECTION 6048(C) WITH RESPECT TO DISTRIBUTIONS FROM FOREIGN TRUSTS RECEIVED BY DOMESTIC ORGANIZATIONS DESCRIBED IN SECTION 501(C)(3), PROVIDED THE ORGANIZATION HAS A DETERMINATION LETTER FROM THE SERVICE THAT HAS NOT BEEN REVOKED RECOGNIZING ITS STATUS AS EXEMPT FROM INCOME TAXATION UNDER SECTION 501(A)." THEREFORE, PURSUANT TO NOTICE 97-34 THE JOHN TEMPLETON FOUNDATION HAS NOT FILED FORM 3520.
	FORM 990PF, PART VI-A, LINE 11 - CONTROLLED ENTITIES	TEMPLETON FOUNDATION, INC.300 CONSHOHOCKEN STATE ROAD, SUITE 500WEST CONSHOHOCKEN, PA 19428EIN: 22-6035108JOHN TEMPLETON FOUNDATION IS A DISQUALIFIED PERSON TO TEMPLETON FOUNDATION, INC. ONLY FOR PURPOSES OF IRC SECTION 4943 - EXCESS BUSINESS HOLDINGS. TEMPLETON FOUNDATION, INC. IS NOT AN EXCESS BUSINESS HOLDING AND DOES NOT HOLD ANY EXCESS BUSINESS HOLDINGS AS DEFINED BY IRC SECTION 4943.FORM 990-PF, PART VI-A, LINE 11, TRANSFERS FROM CONTROLLED ENTITY:TEMPLETON FOUNDATION, INC. TRANSFERRED $124,583 TO THE JOHN TEMPLETON FOUNDATION. THIS AMOUNT REPRESENTS FEES PAID TO THE JOHN TEMPLETON FOUNDATION FOR PROVIDING MANAGEMENT SERVICES TO TEMPLETON FOUNDATION, INC. TEMPLETON FOUNDATION, INC. IS A RELATED PERSON WITH RESPECT TO THE JOHN TEMPLETON FOUNDATION AND TEMPLETON FOUNDATION, INC.'S PURPOSES FURTHER THE JOHN TEMPLETON FOUNDATION'S TAX EXEMPT PURPOSE. PLEASE SEE STATEMENT 13 FOR ADDITIONAL DETAILS OF TRANSFER.
	FORM 990-PF, PART VII, LINE 1 - EXPLANATIONS REGARDING OFFICERS, DIRECTOR	JENNIFER SIMPSON SERVED AS TRUSTEE FOR THE FOUNDATION FROM 7/01/23 TO 12/31/23. THE REPORTED AMOUNTS REFLECT TOTAL COMPENSATION RECEIVED IN 2023. JEWEL SIDEMAN SERVED AS TRUSTEE FOR THE FOUNDATION FROM 7/01/23 TO 12/31/23. THE REPORTED AMOUNTS REFLECT TOTAL COMPENSATION RECEIVED IN 2023. MARY ANN MEYERS SERVED AS AN EMPLOYEE OF THE FOUNDATION FROM 1/1/23 TO 9/1/23 AND SERVED AS A TRUSTEE OF THE FOUNDATION FROM 1/1/23 TO 6/30/23. THE REPORTED COMPENSATION REFLECTS TOTAL AMOUNTS RECEIVED IN 2023 FOR HER SERVICES AS AN EMPLOYEE AND TRUSTEE. RAMIN KHADEM SERVED AS TRUSTEE FOR THE FOUNDATION FROM 1/1/23 TO 6/30/23. THE REPORTED AMOUNTS REFLECT TOTAL COMPENSATION RECEIVED IN 2023.
	FORM 990-PF, PART VII, LINE 2	ALL OF THE HIGHEST COMPENSATED EMPLOYEES LISTED ON PART VII, LINE 2 CAN BE REACHED AT THE FOLLOWING ADDRESS:300 CONSHOHOCKEN STATE RD, STE 500WEST CONSHOHOCKEN, PA 19428
	FORM 990PF, PART VIII-A SUMMARY OF DIRECT CHARITABLE ACTIVITIES	1. PROMOTING THE WORK OF OUR GRANTEESTHE JOHN TEMPLETON FOUNDATION DIRECTLY PROMOTES THE WORK OF OUR GRANTEES THROUGH VARIOUS MEDIA OUTLETS. THE FOUNDATION'S WEBSITE, TEMPLETON.ORG, IS THE CORE METHOD OF CLARIFYING OUR MISSION AND VISION, PROVIDING POTENTIAL GRANTEES WITH INFORMATION, AND FEATURES OUR CURRENT AND PAST GRANTS. THE WEBSITE IS ALSO THE PRIMARY COMMUNICATIONS VEHICLE TO INFORM VARIOUS AUDIENCES (GRANT SEEKERS, JOURNALISTS, OPINION LEADERS, THE PUBLIC) ABOUT THE WORK OF THE JOHN TEMPLETON FOUNDATION, THE LIFE AND PHILANTHROPIC VISION OF ITS FOUNDER, AND THE GRANTS AND PROGRAMS SPONSORED BY THE FOUNDATION. THESE TOPICS HELP PROVIDE THE LATEST AND MOST RELEVANT INFORMATION TO THE VARIOUS AUDIENCES THAT FREQUENT THE SITE. THE FOUNDATION DISTRIBUTES A BI-MONTHLY EMAIL NEWSLETTER AND PROMOTES THE WORK OF GRANTEES THROUGH THE TEMPLETON IDEAS PODCAST, ARTICLES POSTED ONLINE AT TEMPLETON.ORG/NEWS AND VARIOUS MEDIA CHANNELS, VIDEO PLATFORMS AND NETWORKING EVENTS.2. TEMPLETON PRIZETHE TEMPLETON PRIZES HONORS AN INDIVIDUAL WHOSE EXEMPLARY ACHIEVEMENTS HARNESS THE POWER OF THE SCIENCES TO EXPLORE THE DEEPEST QUESTIONS OF THE UNIVERSE AND HUMANKIND'S PLACE AND PURPOSE WITHIN IT. ESTABLISHED IN 1972, THE TEMPLETON PRIZE WAS CELEBRATED INVESTOR SIR JOHN TEMPLETON'S FIRST MAJOR PHILANTHROPIC VENTURE. HE CREATED THE TEMPLETON PRIZE BECAUSE HE WANTED TO RECOGNIZE DISCOVERIES THAT YIELDED NEW INSIGHTS ABOUT RELIGION, AND HE SET THE AWARD AMOUNT ABOVE THAT OF THE NOBEL PRIZES IN ORDER TO RECOGNIZE THE IMPORTANCE OF WHAT HE CALLED "PROGRESS IN RELIGION." HIS UNDERSTANDING OF PROGRESS IN RELIGION EVOLVED DURING HIS LIFETIME AND IS SHOWN IN THE VARIETY AMONG THE 53 LAUREATES WHO HAVE RECEIVED THE PRIZE. WINNERS HAVE COME FROM ALL MAJOR FAITHS AND DOZENS OF COUNTRIES AND HAVE INCLUDED NOBEL PRIZE WINNERS, PHILOSOPHERS, THEORETICAL PHYSICISTS, AND ONE CANONIZED SAINT. THROUGHOUT THE DECADES, THE PRIZE HAS ALWAYS REFLECTED SIR JOHN'S CORE CONVICTION THAT A DEEPER LEVEL OF REALITY CAN BE ACCESSED THROUGH RIGOROUS RESEARCH, ESPECIALLY IN THE SCIENCES. 3. INTELLECTUAL HUMILITY SUMMITONE OF THE CENTRAL TOPICS OF INTEREST TO THE JOHN TEMPLETON FOUNDATION IS HUMILITY. SINCE 2010, THE FOUNDATION HAS FOCUSED ITS GRANTMAKING EFFORTS ON THREE DIFFERENT TYPES OF PROJECTS: (A) PHILOSOPHICAL INVESTIGATIONS INTO THE NATURE OF HUMILITY; (B) PSYCHOLOGICAL STUDIES RELATED TO THE MEASUREMENT AND CULTIVATION OF HUMILITY; AND (C) INCREASING ENTHUSIASM AMONG SCHOLARS AND LAY AUDIENCES ON THE SUBJECT OF HUMILITY. TO BETTER UNDERSTAND THE OPPORTUNITIES FOR THE NEXT PHASE OF GRANTMAKING ON HUMILITY, THE JOHN TEMPLETON FOUNDATION CONVENED 35 SCHOLARS AND FUNDERS TO IDENTIFY FUNDING OPPORTUNITIES THAT COULD INCREASE THE PROMINENCE OF INTELLECTUAL HUMILITY WITHIN KEY INSTITUTIONS THAT INFLUENCE THE RISING GENERATION OF LEADERS (E.G., K-12 EDUCATION, HIGHER EDUCATION, SOCIAL MEDIA, INSTITUTIONAL MEDIA). THE THREE-DAY EVENT YIELDED EIGHT STRATEGIC OPPORTUNITIES, WHICH ATTENDEES OUTLINED IN A WRITTEN DOCUMENT. EACH OF THESE OUTLINES INCLUDED A BRIEF DESCRIPTION OF THE OPPORTUNITY, THE SOUGHT-AFTER IMPACT, KEY STAKEHOLDERS, CHALLENGES TO OVERCOME, AND HOW PROGRESS WOULD BE MEASURED. THE INFORMATION IN THESE DOCUMENTS WILL INFORM FUTURE FUNDING CALLS THROUGH OUR OPEN SUBMISSION PROCESS AS WELL AS GRANTMAKING PROJECTS THAT ARE PROACTIVELY DEVELOPED BY THE JOHN TEMPLETON FOUNDATION STAFF.4. CHARACTER THROUGH COMMUNITYTHE CHARACTER VIRTUE DEVELOPMENT DEPARTMENT AT THE JOHN TEMPLETON FOUNDATION INVITED PROPOSALS FROM ORGANIZATIONS THAT SEEK TO STRENGTHEN THEIR UNDERSTANDING AND PRACTICE OF CHARACTER DEVELOPMENT THROUGH COMMUNITIES OF PRACTICE. A TWO-DAY MEETING WAS HELD TO GATHER THE AWARD WINNERS FROM THE CHARACTER THROUGH COMMUNITY (CTC) FUNDING COMPETITION TO FACILITATE NETWORK BUILDING, PROBLEM-SOLVING, AND CROSS-PROJECT LEARNING. THE ATTENDEES WERE ABLE TO NETWORK, ATTEND VARIOUS PRESENTATIONS, AND WERE ABLE TO SHARE PROBLEMS OF PRACTICE. IN ADDITION, THE FOUNDATION CONTRACTED WITH A CONSULTANT TO CONDUCT AN EVALUATION OF THE CTC GRANTMAKING INITIATIVE WHICH RESULTED IN DATA COLLECTION, ANALYSIS, AND REPORTS THAT ARE SUITABLE FOR BOTH INTERNAL AND EXTERNAL AUDIENCES.

TY 2023 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ARROWSTREET GLOBAL EQUITY	FMV	141,243,472	141,243,472
ARTISAN GLOBAL VALUE FUND	FMV	243,735,712	243,735,712
BAIRD ULTRA SHORT BOND	FMV	117,656,156	117,656,156
BLACK CREEK INVESTMENT MANAGEMENT, INC.	FMV	215,626,079	215,626,079
BLS CAPITAL FONDSMAEGLERSELSKAB A/S	FMV	234,739,276	234,739,276
CANTILLON GLOBAL EQUITY	FMV	191,389,572	191,389,572
FPA NEW INCOME	FMV	114,541,050	114,541,050
HEARD HIGH CONVICTION LONG ONLY FUND LLC	FMV	124,484,906	124,484,906
INDUS SELECT FUND LP	FMV	111,718,148	111,718,148
LINDSELL TRAIN LIMITED	FMV	197,950,671	197,950,671
POLEN CAPITAL MANAGEMENT	FMV	203,969,613	203,969,613
RREEF AMERICA II LP	FMV	45,855,632	45,855,632
SANDERS CAPITAL LLC	FMV	286,512,617	286,512,617
SANDS CAPITAL GLOBAL GROWTH FUND	FMV	165,945,780	165,945,780
VANGUARD TOTAL WORLD STOCK INDEX FUND INST SHS	FMV	160,985,496	160,985,496
VANGUARD ULTRA-SHORT BOND ETF	FMV	73,118,008	73,118,008
VERITAS ASSET MANAGEMENT LLP	FMV	246,037,870	246,037,870
VULCAN VALUE PARTNERS LLC	FMV	174,733,684	174,733,684
WALTER SCOTT & PARTNERS LIMITED	FMV	219,429,674	219,429,674

TY 2023 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	1,730,195	1,185,802	544,393	544,393
FURNITURE & FIXTURES	759,825	759,825	0	

TY 2023 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	504,142	29,861		474,281

TY 2023 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST/DIVIDENDS RECEIVABLE	1,727,256	1,200,984	1,200,984
DUE FROM BROKER	212,481		
DUE FROM TEMPLETON FOUNDATION, INC.	57,738		

TY 2023 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES, MEMBERSHIPS & SUBS	691,970	483,526		208,444
PUBLIC RELATIONS	608,046	0		608,046
COMPUTER SOFTW. & MAINT	439,997	0		439,997
INSURANCE	170,198	13,667		156,531
OFFICE EXPENSE	102,734	0		102,734
PAYROLL AND BANK FEES	59,334	4,101		55,233
OFF SITE STORAGE	35,641	0		35,641
OFFICE SUPPLIES	28,185	0		28,185
REPAIRS AND MAINTENANCE	25,305	0		25,305
RESEARCH MATERIALS	8,407	0		8,407
SHIPPING COSTS	7,888	20		7,868
ANNUAL FEES	1,270	0		1,270

TY 2023 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM PASS-THROUGH PARTNERSHIPS		2,401,691	
FOREIGN CURRENCY TRANSLATION LOSS	-19,767,337	-19,767,337	-19,767,337
GRANT REFUNDS	3,496,875		3,496,875
EXEMPT SERVICE FEE INCOME	124,583		124,583
MISC. INVESTMENT INCOME	98,578	98,578	98,578
ROYALTY INCOME	24,978	24,978	24,978
REBATE INCOME	7,894		7,894

TY 2023 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	446,238,988

TY 2023 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT & PER FEES	5,781,078	5,781,078		0
PROGRAM RELATED CONSULTING	2,497,072	0		2,497,072
CONSULTING FEES	647,600	0		647,600
INVESTMENT CUSTODY FEES	564,918	564,918		0
EXTERNAL REVIEWS	132,900	0		132,900
PROGRAM RELATED HONORARIA	89,483	0		89,483
HONORARIA	52,500	18,000		34,500

TY 2023 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN DIVIDEND TAX	1,676,718	1,676,718		0
FEDERAL EXCISE TAX	1,649,138	0		0
OTHER TAXES	2,141	0		1,768

TY 2023 IRS 990 e-File Render

Name: JOHN TEMPLETON FOUNDATION

EIN: 62-1322826

Name	US / Foreign Address	EIN	Description	Amount
TEMPLETON FOUNDATION INC	300 CONSHOHOCKEN STATE RD STE 500 WEST CONSHOHOCKEN, PA 19428	22-6035108	SEE GENERAL ATTACHMENT STATEMENT, PART VI-A, QUESTION 11	0
AFRICA OPPORTUNITIES FUND SAC LTD - ALTREE TITANS (THRU 1042023)	WILLIAMS HOUSE 20 REID ST 3RD FL HAMILTON HM11 BD	000000000	TRANSFER OF 253,826 SHARES OF UNDERLYING ASSET	0
Total				124,583