Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation
THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

A Employer identification number
52-6037034

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
7 PARK CENTER COURT

B Telephone number (see instructions)
(410) 654-8500

City or town, state or province, country, and ZIP or foreign postal code
OWINGS MILLS, MD 21117

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 3,054,239,896

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	2,113,615	2,113,615		
	4	Dividends and interest from securities	18,855,741	18,855,741		
	5a	Gross rents	55,111,624	55,145,011		
	b	Net rental income or (loss) 47,700,537				
	6a	Net gain or (loss) from sale of assets not on line 10	85,912,538			
	b	Gross sales price for all assets on line 6a 359,186,456				
	7	Capital gain net income (from Part IV, line 2)		88,005,985		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-240,911	-3,562,482		
	12	**Total.** Add lines 1 through 11	161,752,607	160,557,870		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	1,786,848	446,712		1,340,136
	14	Other employee salaries and wages	14,024,180	7,462,481		6,561,699
	15	Pension plans, employee benefits	2,979,384	1,214,674		1,764,710
	16a	Legal fees (attach schedule)	428,291	149,780		278,511
	b	Accounting fees (attach schedule)	537,284	274,591		262,693
	c	Other professional fees (attach schedule)	3,012,166	1,474,336		1,537,830
	17	Interest	592,743	592,743		0
	18	Taxes (attach schedule) (see instructions)	2,101,277	0		0
	19	Depreciation (attach schedule) and depletion	7,659,514	7,477,966		
	20	Occupancy	2,020,985	978,502		1,042,483
	21	Travel, conferences, and meetings	2,005,308	619,409		1,385,899
	22	Printing and publications				
	23	Other expenses (attach schedule)	6,574,647	5,502,133		1,012,529
	24	**Total operating and administrative expenses.** Add lines 13 through 23	43,722,627	26,193,327		15,186,490
	25	Contributions, gifts, grants paid	140,190,305			140,190,305
	26	**Total expenses and disbursements.** Add lines 24 and 25	183,912,932	26,193,327		155,376,795
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-22,160,325			
	b	**Net investment income** (if negative, enter -0-)		134,364,543		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	57,870,884	34,803,314	34,803,314
	3	Accounts receivable ▶ 5,168,251			
		Less: allowance for doubtful accounts ▶ 1,644,065	3,508,003	3,524,186	3,524,186
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 20,820,100			
		Less: allowance for doubtful accounts ▶ 0	19,292,495	20,820,100	20,820,100
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	888,144	1,097,608	1,097,608
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ 363,165,581			
		Less: accumulated depreciation (attach schedule) ▶ 121,551,638	251,816,711	241,613,943	1,094,457,474
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,417,580,472	1,444,153,613	1,894,277,724
	14	Land, buildings, and equipment: basis ▶ 5,937,252			
		Less: accumulated depreciation (attach schedule) ▶ 760,781	3,128,951	5,176,471	5,176,471
	15	Other assets (describe ▶)	691,019	83,019	83,019
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,754,776,679	1,751,272,254	3,054,239,896
Liabilities	17	Accounts payable and accrued expenses	3,994,898	2,448,843	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	1,000,000		
	22	Other liabilities (describe ▶)	3,196,425	25,074,682	
	23	**Total liabilities**(add lines 17 through 22)	8,191,323	27,523,525	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here** ▶ ☐ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds	0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28	Retained earnings, accumulated income, endowment, or other funds	1,746,585,356	1,723,748,729	
	29	**Total net assets or fund balances** (see instructions)	1,746,585,356	1,723,748,729	
	30	**Total liabilities and net assets/fund balances** (see instructions)	1,754,776,679	1,751,272,254	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,746,585,356
2	Enter amount from Part I, line 27a	2	-22,160,325
3	Other increases not included in line 2 (itemize) ▶	3	13,138
4	Add lines 1, 2, and 3	4	1,724,438,169
5	Decreases not included in line 2 (itemize) ▶	5	689,440
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	1,723,748,729

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	MARKETABLE SECURITIES - VARIOUS	P	2023-01-01	2023-12-31
b	PASS THROUGH GAIN(LOSS) MARKETABLE SECURITIES	P	2023-01-01	2023-12-31
c	REAL ESTATE SALES - VARIOUS	P	1994-01-01	2023-12-31
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	315,793,212	0	265,271,742	50,521,470
b			1,642,827	-1,642,827
c	43,393,244	71,097	4,336,999	39,127,342
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
a				50,521,470
b				-1,642,827
c				39,127,342
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	88,005,985
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**			1	1,867,667
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0
3	Add lines 1 and 2			3	1,867,667
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	1,867,667
6	Credits/Payments:				
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	4,288,963		
b	Exempt foreign organizations—tax withheld at source	6b	0		
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,250,000		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments. Add lines 6a through 6d			7	5,538,963
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	3,671,296
11	Enter the amount of line 10 to be: **Credited to 2024 estimated tax** ▶ 3,671,296 **Refunded** ▶			11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ HJWEINBERGFOUNDATION.ORG

14 The books are in care of ▶ HARRY & JEANETTE WEINBERG FOUNDATION Telephone no. ▶ (410) 654-8500

Located at ▶ 7 PARK CENTER COURT OWINGS MILLS MD ZIP+4 ▶ 21117

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year | 15 |

			Yes	No
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	Yes	
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8	Yes	

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ROBERT T KELLY JR 7 PARK CENTER COURT OWINGS MILLS, MD 21117	TRUSTEE 6.00	50,000	0	0
FAY HARTOG-LEVIN 7 PARK CENTER COURT OWINGS MILLS, MD 21117	TRUSTEE (THROUGH JUNE 2023) 6.50	25,000	0	0
PAULA PRETLOW 7 PARK CENTER COURT OWINGS MILLS, MD 21117	CHAIR, TRUSTEE 9.00	50,000	0	0
GORDON BERLIN 7 PARK CENTER COURT OWINGS MILLS, MD 21117	TRUSTEE 5.75	50,000	0	0
NIMROD GOOR 7 PARK CENTER COURT OWINGS MILLS, MD 21117	TRUSTEE 6.50	50,000	0	0
MARGERY BRONSTER 7 PARK CENTER COURT OWINGS MILLS, MD 21117	TRUSTEE (BEGINNING JUNE 2023) 5.50	25,000	0	0
ARLENE COX 7 PARK CENTER COURT OWINGS MILLS, MD 21117	SECRETARY 40.00	487,203	50,733	0
RACHEL MONROE 7 PARK CENTER COURT OWINGS MILLS, MD 21117	PRESIDENT 40.00	946,644	52,269	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SEE STATEMENT 21 7 PARK CENTER COURT OWINGS MILLS,MD 21117	VARIOUS 40.00	3,985,427	208,460	0

Total number of other employees paid over $50,000 ▶ 63

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
CBRE INC 1003 BISHOP STREET SUITE 1800 HONOLULU,HI 96813	REAL ESTATE SERVICES	1,411,093
JONES LANG LASALLE 1585 KAPIOLANI BOULEVARD SUITE 750 HONOLULU,HI 96814	REAL ESTATE SERVICES	1,357,024
ENSAFE INC 5724 SUMMER TREES DRIVE MEMPHIS,TN 38134	ENVIRONMENTAL CONSULTING	1,095,479
BAKER TILLY US LLP 1650 MARKET STREET SUITE 4500 PHILADELPHIA,PA 19103	ACCOUNTING SERVICES	537,284
DEL WONG LAW LLC 1164 BISHOP STREET SUITE 1006 HONOLULU,HI 96813	REAL ESTATE SERVICES	392,576

Total number of others receiving over $50,000 for professional services. . . . . ▶

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Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 FOR SEVERAL YEARS, THE WEINBERG FOUNDATION HAS BROUGHT PROMINENT COMMUNITY, NONPROFIT, AND PHILANTHROPIC LEADERS FROM THE FOUNDATION'S PRIORITY COMMUNITIES TO VISIT ISRAEL. THE TRIP IS AN OPPORTUNITY TO EDUCATE THESE LEADERS ON THE COMPLEX REALITIES AND CHALLENGES OF THE MIDDLE EAST. PARTICIPANTS MEET WITH MAJOR COMMUNITY REPRESENTATIVES, INCLUDING SOCIAL-SERVICE AGENCIES THAT REFLECT THE FOUNDATION'S ANNUAL GRANTMAKING IN ISRAEL OF MORE THAN $20 MILLION. THE TRIP HAS ALLOWED PARTICIPANTS TO LEARN FROM AND SHARE INFORMATION WITH NONPROFITS AND EXPERTS IN ISRAEL, WITH A PARTICULAR FOCUS ON PROGRAMS AND STRATEGIES ADDRESSING POVERTY. THE FOUNDATION HOSTED ONE TRIP IN 2023.	681,380
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	1,817,359,362
b	Average of monthly cash balances			1b	43,016,481
c	Fair market value of all other assets (see instructions)			1c	1,155,639,082
d	**Total** (add lines 1a, b, and c)			1d	3,016,014,925
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	3,016,014,925
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)			4	45,240,224
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3			5	2,970,774,701
6	**Minimum investment return.** Enter 5% (0.05) of line 5			6	148,538,735

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6			1	148,538,735
2a	Tax on investment income for 2022 from Part V, line 5	2a	1,867,667		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b			
c	Add lines 2a and 2b			2c	1,867,667
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	146,671,068
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	146,671,068
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1			7	146,671,068

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	155,376,795
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	2,020,242
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4	4	157,397,037

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				146,671,068
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			146,872,301	
b Total for prior years: 20 ___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.				
b From 2019.				
c From 2020.				
d From 2021.				
e From 2022.				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ $ 157,397,037				
a Applied to 2022, but not more than line 2a			146,872,301	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				10,524,736
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2023. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount —see instructions		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				136,146,332
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2024.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021. . . .				
d Excess from 2022				
e Excess from 2023				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2023	**(b)** 2022	**(c)** 2021	**(d)** 2020	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

GRANTS INTAKE MANAGER - HARRY AND J
7 PARK CENTER COURT
OWINGS MILLS,MD 21117
(410) 654-8500

b The form in which applications should be submitted and information and materials they should include:

LETTERS OF INQUIRY AS PRESCRIBED ON THE FOUNDATION'S WEBSITE - HJWEINBERGFOUNDATION.ORG

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE FOUNDATION'S WEBSITE - HJWEINBERGFOUNDATION.ORG

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,113,615	
4 Dividends and interest from securities			14	18,855,741	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			16	47,700,537	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	900001	-2,093,447	18	88,005,986	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a MISCELLANEOUS INCOME	900001			46,892	
b INVESTMENT INCOME/(LOSS) FROM PARTNERSHIPS	900001	3,036,703		-3,609,374	
c INVESTMENT INCOME/(LOSS) FROM RELATED ENTITY	900001			284,868	
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		943,256		153,398,265	0

13 **Total.** Add line 12, columns (b), (d), and (e) **13** 154,341,521

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date 2024-11-15 | Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
HEATHER DWYER CPA		2024-11-07		P01512858

Firm's name ▶ BAKER TILLY ADVISORY GROUP LP — Firm's EIN ▶ 39-0859910

Firm's address ▶ 1650 MARKET STREET SUITE 4500 PHILADELPHIA, PA 191037341 — Phone no. (215) 972-0701

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	537,284	274,591		262,693

[illegible]

[illegible]

Date: [illegible]

Time: [illegible]

Place: [illegible]

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

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TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
UNBOUND PHILANTHROPY	101 AVENUE OF THE AMERICAS SUITE 1400 NEW YORK, NY 10013	2022-03-25	25,000	TO SUPPORT THE DIRECT SERVICE IMMIGRATION WORK WITH VARIOUS US NONPROFIT PARTNERS, ESPECIALLY THE WORK THEY DO FOR IMMIGRANTS WHO ARE LESS VISIBLE, INCLUDING THOSE WHO ARE UNDOCUMENTED, BLACK, ASIAN, FEMALE, LGBTQ+, AND YOUTH.	25,000	NO	2/28/2023	2023-02-28	
THE CONFERENCE ON JEWISH MATERIAL CLAIMS AGAINST GERMANY INC	1359 BROADWAY ROOM 2000 NEW YORK, NY 10018	2022-04-22	3,000,000	TO SUPPORT THE GENERAL OPERATIONS OF THIS ORGANIZATION, WHICH PROVIDES EMERGENCY SERVICES, INCLUDING FOOD, HEATH CARE, AND TRANSPORTATION FOR HOLOCAUST SURVIVORS LIVING IN NORTH AMERICA.	1,898,337	NO	12/28/2023	2023-12-28	
FOUNDATION TO COMBAT ANTI-SEMITISM INC	1 PATRIOT PLACE FOXBOROUGH, MA 02035	2022-12-01	36,000	TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION, IN HONOR OF MR. ROBERT KRAFT.	36,000	NO	12/28/2023	2023-12-28	
BALTIMORE'S PROMISE	PO BOX 65120 BALTIMORE, MD 21209	2023-03-03	36,000	TO SUPPORT THE OPERATIONS OF THE ORGANIZATION IN MEMORY OF MARK LERNER'S BELOVED MOTHER AND FATHER, AND IN HONOR OF MARK'S LONG-STANDING LEADERSHIP ROLE AT THE ORGANIZATION.	36,000	NO	3/6/2024	2024-03-06	
MCFARLAN CHARITABLE CORPORATION	700 E KEARSLEY ST FLINT, MI 48503	2023-05-11	750,000	TO SUPPORT THE RENOVATION OF 300 UNITS OF AFFORDABLE INDEPENDENT LIVING CONNECTED TO SERVICE AND SUPPORTS THAT INCLUDE TRAUMA INFORMED MEMORY CARE.	375,000	NO	2/27/2024	2024-02-27	

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Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
PASS THROUGH GAINS UBTI	2023-01	PURCHASED	2023-12			2,093,447	COST	0	-2,093,447	

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Identifier	Return Reference	Explanation
	PART VIII, LINE 2 - COMPENSATION OF FIVE HIGHEST PAID EMPLOYEES	(A) (B) (C) (D) (E) NAME TITLE AND COMPENSATION BENEFITS & EXP ADDRESS HOURS PER WEEK DEFERRED ACCT COMP JONATHAN HOOK - CHIEF INVESTMENT 7 PARK CENTER COURT OFFICER (RETIRED 2022)OWINGS MILLS, MD 21117 40.00 1,107,000 37,013 0CHARLES D. GILMORE - CHIEF INVESTMENT7 PARK CENTER COURT OFFICEROWINGS MILLS, MD 21117 40.00 1,238,974 52,240 0CRAIG MELLENDICK - CHIEF FINANCIAL 7 PARK CENTER COURT OFFICEROWINGS MILLS, MD 21117 40.00 563,492 53,085 0GIORGIO CALDARONE - VP, HAWAII OPERATIONS3660 WAIALAE AVE & REAL ESTATEHONOLULU, HI 96816 40.00 534,791 26,689 0AARON MERKI - CHIEF PROGRAM OFFICER 7 PARK CENTER COURT AND GENERAL COUNSELOWINGS MILLS, MD 21117 40.00 541,170 39,433 0
	PART I, LINE 5A GROSS RENTS	THE EXPENSES ASSOCIATED WITH RENTAL PROPERTIES, WITH THE EXCEPTION OF DEPRECIATION, WERE OFFSET AGAINST THE RENTAL INCOME TO ENABLE THE PUBLIC TO OBTAIN A BETTER UNDERSTANDING OF THE OPERATING EXPENSES OF THE FOUNDATION.RENTAL INCOME 83,489,738UBIT PARKING REVENUES (48,132)NET RENTAL INCOME 83,441,606TENANT REIMBURSABLE EXPENSES:COMMON AREA (11,112,459)PROPERTY AND OTHER TAXES (8,338,246)UTILITIES, INSURANCE AND OTHER EXPENSES (2,312,068)NON-REIMBURSABLE EXPENSES:REPAIRS & MAINTENANCE (1,162,047)UTILITIES, INSURANCE AND OTHER OFFICE EXPENSES (2,782,920)PROPERTY AND OTHER TAXES (1,124,668)LEGAL AND OTHER PROFESSIONAL SERVICES (1,250,671)WRITE OFF OF UNCOLLECTIBLE ACCOUNTS (213,516)GROSS RENTS REPORTED ON PART 1, LINE 5A 55,145,011UNRELATED BUSINESS TAXABLE INCOME (33,087) DEPRECIATION/AMORTIZATION EXPENSE RELATED TO RENTAL PROPERTIES INCLUDED ON PART 1 LINE 19 (7,411,086)INCOME NOT REPORTED ON THE TAX RETURN:MISCELLANEOUS EXPENSES (300)NET RENTAL INCOME $47,700,537
	PART I, LINE 23 OTHER EXPENSES	THE CASUALTY LOSS RELATES TO PROPERTY DAMAGED BY THE WILDFIRES IN LAHAINA, MAUI THAT OCCURRED ON AUGUST 8, 2023. THE FOUNDATION DOES NOT EXPECT TO RECEIVE INSURANCE PROCEEDS WITH RESPECT TO THESE PROPERTIES.
	PART II, LINE 22 OTHER LIABILITIES	THE FOUNDATION OWNED SEVERAL BUILDINGS THAT WERE DESTROYED OR SEVERELY DAMAGED BY THE WILDFIRES ON AUGUST 8, 2023 IN LAHAINA, MAUI. ON AUGUST 10, 2023, PRESIDENT BIDEN DECLARED A MAJOR DISASTER FOR THE STATE OF HAWAII. THE FOUNDATION RECEIVED PAYMENTS OF $23,068,941 FROM INSURANCE CARRIERS RELATING TO THIS INVOLUNTARY DESTRUCTION. PURSUANT TO IRS REGULATIONS, THE PAYMENTS RECEIVED IN EXCESS OF THE TAX BASIS IS RECOGNIZED AS A DEFERRED GAIN ON INSURANCE PROCEEDS UNTIL SUCH TIME THE BUILDINGS ARE REBUILT, OR A REPLACEMENT PROPERTY IS PURCHASED. THE TAX BASIS OF THE AFFECTED ASSETS WAS $2,152,873 AND THE DEFERRED GAIN IS $20,916,068. IT IS THE INTENT OF THE FOUNDATION TO USE THE INSURANCE PROCEEDS TO REBUILD THE PROPERTIES IN LAHAINA AT SUCH TIME AS THE COUNTY OF MAUI ALLOWS. IT IS ANTICIPATED THE REBUILD PERIOD WILL TAKE SEVERAL YEARS TO COMPLETE. IF THE PERIOD TO REBUILD IS LONGER THAN ALLOWABLE YEARS PROVIDED IN IRS REGULATIONS, THE FOUNDATION INTENDS TO REQUEST AN EXTENSION TO FURTHER DEFER THE GAIN UNTIL SUCH TIME THAT THE REBUILD CAN BE COMPLETED. AN EXTENSION OF TIME IS ALLOWABLE BY THE IRS WHEN THE PROPERTY IS LOCATED IN A FEDERALLY DECLARED DISASTER AREA.

Table 1: Sample Characteristics

Mean (SD) or Frequency (%) by Group

Variable	Group A	Group B
Age, years	34.2 (8.1)	34.5 (8.3)
Female	52 (52%)	51 (51%)
Male	48 (48%)	49 (49%)
Non-Hispanic White	61 (61%)	60 (60%)
Non-Hispanic Black	12 (12%)	13 (13%)
Hispanic	14 (14%)	14 (14%)
Asian	8 (8%)	8 (8%)
Other	5 (5%)	5 (5%)
Unknown	0 (0%)	0 (0%)
Height, cm	170.1 (9.4)	169.8 (9.5)
Weight, kg	82.4 (18.6)	82.7 (18.8)
Body Mass Index, kg/m²	28.5 (5.7)	28.7 (5.8)
Underweight (<18.5)	3 (3%)	3 (3%)
Normal (18.5–24.9)	34 (34%)	34 (34%)
Overweight (25–29.9)	35 (35%)	35 (35%)
Obese (≥30)	28 (28%)	28 (28%)
Smoking status	18 (18%)	18 (18%)
Never smoker	60 (60%)	60 (60%)
Former smoker	22 (22%)	22 (22%)
Current smoker	18 (18%)	18 (18%)
Pack-years	4.2 (6.1)	4.3 (6.2)
Alcohol use	41 (41%)	41 (41%)
Drinks per week	3.1 (4.2)	3.2 (4.3)
Physical activity, MET-hr/wk	18.4 (12.6)	18.6 (12.7)
Sedentary (<10 MET-hr/wk)	31 (31%)	31 (31%)
Moderate (10–30 MET-hr/wk)	48 (48%)	48 (48%)
Active (>30 MET-hr/wk)	21 (21%)	21 (21%)
Systolic BP, mmHg	118.4 (12.1)	118.7 (12.2)
Diastolic BP, mmHg	74.2 (8.3)	74.5 (8.4)
Hypertension	19 (19%)	19 (19%)
Diabetes	8 (8%)	8 (8%)
Hyperlipidemia	22 (22%)	22 (22%)
Family history of CVD	31 (31%)	31 (31%)
Family history of cancer	44 (44%)	44 (44%)
Total cholesterol, mg/dl	189.6 (34.2)	189.9 (34.3)
HDL, mg/dl	52.3 (14.8)	52.6 (14.9)
LDL, mg/dl	112.4 (31.5)	112.7 (31.6)
Triglycerides, mg/dl	118.7 (62.4)	119.0 (62.5)
Fasting glucose, mg/dl	92.4 (9.8)	92.7 (9.9)
Hemoglobin A1c, %	5.4 (0.4)	5.4 (0.4)
Hemoglobin, g/dl	13.8 (1.2)	13.8 (1.2)
Hematocrit, %	41.2 (3.4)	41.3 (3.4)
White blood cell count, k/μl	6.8 (1.9)	6.8 (1.9)
Platelet count, k/μl	248.6 (62.4)	249.0 (62.5)
Creatinine, mg/dl	0.9 (0.2)	0.9 (0.2)
Estimated GFR, ml/min/1.73m²	92.4 (14.8)	92.7 (14.9)
Urinary albumin, mg/dl	4.2 (6.1)	4.3 (6.2)
Urinary creatinine, mg/dl	102.4 (31.5)	102.7 (31.6)
Urinary sodium, mg/dl	118.7 (62.4)	119.0 (62.5)
Urinary potassium, mg/dl	92.4 (9.8)	92.7 (9.9)
Urinary chloride, mg/dl	92.4 (9.8)	92.7 (9.9)
Urinary calcium, mg/dl	5.4 (0.4)	5.4 (0.4)
Urinary phosphorus, mg/dl	13.8 (1.2)	13.8 (1.2)
Urinary magnesium, mg/dl	41.2 (3.4)	41.3 (3.4)
Urinary uric acid, mg/dl	6.8 (1.9)	6.8 (1.9)
Urinary ammonium, mg/dl	248.6 (62.4)	249.0 (62.5)
Urinary pH	6.0 (0.6)	6.0 (0.6)
Urinary specific gravity	1.018 (0.006)	1.018 (0.006)
Urinary osmolality, mOsm/kg	612.4 (148.5)	612.7 (148.6)
Urinary volume, ml/24h	1.4 (0.4)	1.4 (0.4)
Urinary creatinine, g/24h	1.2 (0.3)	1.2 (0.3)
Urinary sodium, g/24h	3.4 (1.2)	3.4 (1.2)
Urinary potassium, g/24h	2.4 (0.8)	2.4 (0.8)
Urinary chloride, g/24h	3.4 (1.2)	3.4 (1.2)
Urinary calcium, g/24h	0.2 (0.1)	0.2 (0.1)
Urinary phosphorus, g/24h	0.9 (0.3)	0.9 (0.3)
Urinary magnesium, g/24h	0.2 (0.1)	0.2 (0.1)
Urinary uric acid, g/24h	0.6 (0.2)	0.6 (0.2)
Urinary ammonium, g/24h	0.4 (0.1)	0.4 (0.1

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FUND #1002	FMV	168,256	106,332
FUND #1005	FMV	18,616,723	63,170,266
FUND #1006	FMV	14,561	3,720,000
FUND #1009	FMV	3,246,872	350,000
FUND #1017	FMV	2,079,669	4,782,832
FUND #1020	FMV	413,086	118,135
FUND #1025	FMV	2,349,002	2,247,387
FUND #1029	FMV	3,140,963	12,544,008
FUND #1030	FMV	16,124,270	20,831,734
FUND #1033	FMV	9,712,425	8,077,850
FUND #1034	FMV	30,366,043	50,082,589
FUND #1040	FMV	7,671,414	7,308,999
FUND #1042	FMV	7,066,954	12,138,921
FUND #1058	FMV	1,107,679	64,435
FUND #1059	FMV	930,299	1,616,723
FUND #1061	FMV	23,218,440	35,319,634
FUND #1062	FMV	5,206,795	4,849,721
FUND #1064	FMV	27,811,720	24,473,822
FUND #1065	FMV	7,361,330	4,896,079
FUND #1067	FMV	2,381,958	12,523,163
FUND #1068	FMV	6,529,937	6,761,705
FUND #1069	FMV	9,245,981	3,641,625
FUND #1070	FMV	69,029	18,407
FUND #1072	FMV	20,082,070	50,264,272
FUND #1073	FMV	1,820,889	0
FUND #1075	FMV	6,592,389	14,867,897
FUND #1077	FMV	6,957,234	18,259,220
FUND #1078	FMV	19,717,023	34,113,983
FUND #1079	FMV	28,633,487	45,162,590
FUND #1081	FMV	7,279,303	9,755,352
FUND #1082	FMV	6,473,759	11,763,108
FUND #1083	FMV	12,076,024	20,184,530
FUND #1084	FMV	27,480,250	36,306,809
FUND #1085	FMV	8,554,895	6,711,938
FUND #1087	FMV	11,787,091	18,267,737
FUND #1088	FMV	7,377,292	17,559,911
FUND #1089	FMV	2,351,975	12,600,000
FUND #1092	FMV	9,051,003	12,708,408
FUND #1093	FMV	27,258,437	24,913,059
FUND #1096	FMV	2,474,214	11,519,957
FUND #1097	FMV	4,605,777	1,468,199
FUND #1099	FMV	10,568,261	11,607,232
FUND #1100	FMV	18,800,116	11,849,378
FUND #1101	FMV	48,414	81,151
FUND #1102	FMV	29,056,644	35,900,956
FUND #1103	FMV	4,083,785	9,324,192
FUND #1104	FMV	4,228,049	5,178,464
FUND #1105	FMV	7,489,399	16,546,124
FUND #1106	FMV	788,932	782,755
FUND #1107	FMV	13,840,291	20,174,714
FUND #1109	FMV	1,490,681	1,377,251
FUND #1110	FMV	2,167,141	1,120,000
FUND #1111	FMV	485,818	2,600,000
FUND #1113	FMV	6,565,242	6,455,649
FUND #1114	FMV	3,416,372	5,229,702
FUND #1115	FMV	7,531,952	10,221,055
FUND #1116	FMV	10,160,028	10,302,871
FUND #1117	FMV	8,725,418	12,808,119
FUND #1118	FMV	22,399,545	45,447,852
FUND #1119	FMV	6,512,881	10,499,046
FUND #1120	FMV	5,951,249	6,740,232
FUND #1121	FMV	41,482,861	41,299,188
FUND #1122	FMV	15,257,850	31,163,100
FUND #1123	FMV	7,496,937	10,703,690
FUND #1124	FMV	15,502,654	28,970,314
FUND #1125	FMV	20,913,954	25,899,185
FUND #1126	FMV	11,566,592	20,387,029
FUND #1127	FMV	4,323,059	4,987,142
FUND #1128	FMV	12,740,476	15,480,433
FUND #1130	FMV	5,672,712	14,679,307
FUND #1131	FMV	30,000,000	40,116,640
FUND #1133	FMV	13,155,935	18,044,573
FUND #1134	FMV	8,983,181	11,985,792
FUND #1135	FMV	17,978,639	24,258,936
FUND #1136	FMV	16,472,558	25,286,092
FUND #1138	FMV	30,121,833	42,281,233
FUND #1139	FMV	17,602,960	17,611,898
FUND #1140	FMV	51,604,355	51,539,697
FUND #1141	FMV	37,857,934	43,246,611
FUND #1142	FMV	275,535	28,096
FUND #1144	FMV	8,657,358	8,688,193
FUND #1145	FMV	7,941,063	9,749,360
FUND #1147	FMV	3,778,740	4,841,055
FUND #1148	FMV	4,523,062	4,283,943
FUND #1149	FMV	18,162,514	24,681,801
FUND #1150	FMV	17,974,328	23,130,798
FUND #1151	FMV	5,439,083	6,016,737
FUND #1152	FMV	4,746,510	5,095,540
FUND #1153	FMV	13,459,667	23,672,422
FUND #1154	FMV	48,725,023	47,928,491
FUND #1155	FMV	3,040,931	2,524,620
FUND #1156	FMV	7,843,050	9,325,748
FUND #1159	FMV	6,214,256	6,145,515
FUND #1160	FMV	4,418,381	4,188,782
FUND #1161	FMV	8,548,003	6,762,004
FUND #1162	FMV	12,051,799	11,796,709
FUND #1163	FMV	29,110,709	18,229,169
FUND #1164	FMV	21,160,439	26,843,883
FUND #1165	FMV	1,378,060	1,393,311
FUND #1166	FMV	10,887,749	14,093,388
FUND #1167	FMV	18,539,753	18,681,293
FUND #1168	FMV	1,993,337	2,046,773
FUND #1169	FMV	2,995,735	3,475,126
FUND #1170	FMV	1,000,783	1,064,037
FUND #1171	FMV	1,721,493	1,763,197
FUND #1172	FMV	4,935,006	1
FUND #1173	FMV	4,045,438	4,400,670
FUND #1174	FMV	4,994,564	2,408,591
FUND #1175	FMV	4,772,901	5,139,155
FUND #1176	FMV	6,244,585	6,803,377
FUND #1177	FMV	3,592,029	2,569,690
FUND #1178	FMV	8,402,301	8,237,052
FUND #1179	FMV	6,765,089	10,481,389
FUND #1180	FMV	4,279,806	4,586,512
FUND #1181	FMV	5,000,000	111,458
FUND #1182	FMV	6,584,341	7,332,730
FUND #1183	FMV	6,618,131	7,130,386
FUND #1184	FMV	1,542,159	1,542,159
FUND #1186	FMV	6,496,343	6,703,737
FUND #1187	FMV	8,423,017	9,296,140
FUND #1188	FMV	4,632,946	4,854,066
FUND #1189	FMV	1,738,964	1,744,509
FUND #1190	FMV	1,388,551	1,584,555
FUND #1191	FMV	238,572	254,486
FUND #1192	FMV	5,227,969	5,047,381
FUND #1185	FMV	3,640,635	3,573,432
FUND #1194	FMV	418,747	433,406
FUND #1195	FMV	1,395,298	1,419,759
FUND #1198	FMV	154,930	176,130
FUND #1199	FMV	250,818	544,832
FUND #1200	FMV	120,100	128,263
FUND #1201	FMV	245,372	262,449
FUND #1074	FMV	0	20,423,490
FUND #1158	FMV	186,950	0
FUND #1049	FMV	1,987,273	3,225,422
FUND #1202	FMV	4,015,211	3,857,752
FUND #1203	FMV	14,999,978	15,099,030
FUND #1204	FMV	24,999,916	29,749,049
FUND #1207	FMV	3,559,265	3,953,485
FUND #1208	FMV	822,522	864,973
FUND #1209	FMV	1,079,734	1,219,327
FUND #1210	FMV	4,010,363	4,007,770
FUND #1211	FMV	19,999,977	19,825,950
FUND #1213	FMV	262,229	282,280
FUND #1215	FMV	31,145,938	31,145,939
FUND #1216	FMV	20,721,930	20,721,931
FUND #1217	FMV	31,155,040	31,155,040
FUND #1218	FMV	20,088	118,632
FUND #1090	FMV	0	4,600,000
FUND #1108	FMV	0	2,552,408

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
2016 - OFFICE FURNITURE	56,265	56,265	0	
2019 - BUILDINGS AND IMPROVEMENTS	18,022	6,007	12,015	
2019 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	15,694	5,231	10,463	
2019 - BUILDINGS AND IMPROVEMENTS	15,917	4,775	11,142	
2019 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	13,862	4,158	9,704	
2019 - COMPUTER EQUIPMENT	105,718	95,146	10,572	
2019 - COMPUTER EQUIPMENT - PROGRAM RELATED	92,063	82,857	9,206	
2020 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	152,908	40,776	112,132	
2020 - COMPUTER EQUIPMENT	14,394	10,796	3,598	
2020 - COMPUTER EQUIPMENT - PROGRAM RELATED	14,052	10,539	3,513	
2021 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	63,934	10,655	53,279	
2021 - BUILDINGS AND IMPROVEMENTS	27,400	4,567	22,833	
2021 - COMPUTER EQUIPMENT - PROGRAM RELATED	48,714	24,357	24,357	
2021 - EQUIPMENT	20,877	10,438	10,439	
2021 - EQUIPMENT - PROGRAM RELATED	22,319	11,160	11,159	
2021 - EQUIPMENT	33,478	16,739	16,739	
2021 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	357,304	59,550	297,754	
2021 - BUILDINGS AND IMPROVEMENTS	153,130	25,522	127,608	
2021 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	32,755	5,459	27,296	
2021 - BUILDINGS AND IMPROVEMENTS	14,038	2,340	11,698	
2021 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	49,045	8,175	40,870	
2021 - BUILDINGS AND IMPROVEMENTS	21,019	3,503	17,516	
2021 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	117,002	19,500	97,502	
2021 - BUILDINGS AND IMPROVEMENTS	50,144	8,357	41,787	
2021 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	33,217	5,536	27,681	
2021 - BUILDINGS AND IMPROVEMENTS	49,826	8,305	41,521	
2021 - EQUIPMENT - PROGRAM RELATED	26,242	18,223	8,019	
2021 - EQUIPMENT	11,247	7,810	3,437	
2022 - COMPUTER EQUIPMENT - PROGRAM RELATED	75,988	30,396	45,592	
2022 - COMPUTER EQUIPMENT	113,982	45,592	68,390	
2022 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	38,295	5,106	33,189	
2022 - BUILDINGS AND IMPROVEMENTS	57,443	7,660	49,783	
2022 - EQUIPMENT - PROGRAM RELATED	5,550	2,220	3,330	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
2022 - EQUIPMENT	8,325	3,330	4,995	
2022 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	25,898	2,303	23,595	
2022 - BUILDINGS AND IMPROVEMENTS	38,847	3,453	35,394	
2022 - COMPUTER EQUIPMENT - PROGRAM RELATED	8,487	2,121	6,366	
2022 - COMPUTER EQUIPMENT	12,731	3,183	9,548	
2022 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	10,795	1,080	9,715	
2022 - BUILDINGS AND IMPROVEMENTS	4,627	462	4,165	
2022 - COMPUTER EQUIPMENT - PROGRAM RELATED	8,550	1,995	6,555	
2022 - COMPUTER EQUIPMENT	3,665	855	2,810	
2022 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	43,575	1,396	42,179	
2022 - BUILDINGS AND IMPROVEMENTS	18,675	599	18,076	
2022 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED	15,995	513	15,482	
2022 - BUILDINGS AND IMPROVEMENTS	6,855	220	6,635	
2023 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED - RETROFIX OFFICE	135,945	9,063	126,882	
2023 - BUILDINGS AND IMPROVEMENTS - RETROFIX OFFICE LIGHTING (30%)	58,262	3,884	54,378	
2023 - COMPUTER EQUIPMENT - ALERT & NOTIFICATION SYS. (60%)	11,122	1,483	9,639	
2023 - COMPUTER EQUIPMENT - PROGRAM RELATED - ALERT & NOTIFICATION SYS	7,415	989	6,426	
2023 - COMPUTER EQUIPMENT - ALERT & NOTIFICATION SYS - CABLING (60%)	4,218	562	3,656	
2023 - COMPUTER EQUIPMENT - PROGRAM RELATED - ALERT & NOTIFICATION SYS	2,812	375	2,437	
2023 - COMPUTER EQUIPMENT - CARD READERS & SECURITY FOR DOORS (25%)	3,701	555	3,146	
2023 - COMPUTER EQUIPMENT - PROGRAM RELATED - CARD READERS & SECURITY	11,104	1,666	9,438	
2023 - COMPUTER EQUIPMENT - ALERT & NOTIFICATION SYS. (25%)	6,951	927	6,024	
2023 - COMPUTER EQUIPMENT - PROGRAM RELATED - ALERT & NOTIFICATION SYS	20,854	2,781	18,073	
2023 - COMPUTER EQUIPMENT - ALERT & NOTIFICATION SYS - CABLING (25%)	2,019	269	1,750	
2023 - COMPUTER EQUIPMENT - PROGRAM RELATED - ALERT & NOTIFICATION SYS	6,056	807	5,249	
2023 - OFFICE FURNITURE - TABLES (4 EA) FOR 2ND FL. CONF. RM (25%)	10,858	1,163	9,695	
2023 - OFFICE FURNITURE - PROGRAM RELATED - TABLES (4 EA) FOR 2ND FL.	32,574	3,490	29,084	
2023 - BUILDINGS AND IMPROVEMENTS - PERIMETER FENCE (25%)	33,132	1,473	31,659	
2023 - BUILDINGS AND IMPROVEMENTS - PROGRAM RELATED - PERIMETER FENCE	99,397	4,418	94,979	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
2023 - COMPUTER EQUIPMENT - SECURITY ENHANCEMENT - HI (60%)	134,015	6,701	127,314	
2023 - COMPUTER EQUIPMENT - PROGRAM RELATED - SECURITY ENHANCEMENT - H	89,344	4,467	84,877	
2023 - EQUIPMENT - GENERATOR (25%)	42,475	1,180	41,295	
2023 - EQUIPMENT - PROGRAM RELATED - GENERATOR (75%)	127,425	3,540	123,885	
2023 - COMPUTER EQUIPMENT - SECURITY ENHANCEMENT - MD (25%)	79,400	7,940	71,460	
2023 - COMPUTER EQUIPMENT - PROGRAM RELATED - SECURITY ENHANCEMENT - M	238,199	23,820	214,379	
2023 - WIP	576,133	0	576,133	
2023 - WIP	1,728,398	0	1,728,398	
2023 - WIP	207,945	0	207,945	
2023 - WIP	138,630	0	138,630	

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	428,291	149,780		278,511

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSITS	691,019	83,019	83,019

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Description	Amount
CHANGE IN ALLOWANCE FOR DOUBTFUL ACCOUNTS	689,440

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GENERAL AND ADMINISTRATIVE	95,469	25,196		41,773
COMMUNITY ADVANCEMENT	955,285	32,186		891,614
COMMUNICATIONS	79,921	779		79,142
CASUALTY LOSS - SEE STATEMENT 23	5,443,972	5,443,972		0

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS INCOME	46,892	46,892	46,892
INVESTMENT INCOME/(LOSS) FROM PARTNERSHIPS	-572,671	-3,609,374	-572,671
INVESTMENT INCOME/(LOSS) FROM RELATED ENTITY	284,868		284,868

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Description	Amount
NONTAXABLE GAINS FROM MARKETABLE SECURITIES, NET	13,138

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Description	Beginning of Year - Book Value	End of Year - Book Value
TENANTS SECURITY DEPOSITS	2,867,226	3,746,186
HAWAII GROSS REVENUE TAX PAYABLE	275,297	269,382
PAYROLL WITHHOLDINGS	53,902	143,046
DEFERRED GAIN ON INSURANCE PROCEEDS - SEE STATEMENT 24	0	20,916,068

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	3,012,166	1,474,336		1,537,830

TY 2023 IRS 990 e-File Render

Name: THE HARRY AND JEANETTE WEINBERG FOUNDATION INC

EIN: 52-6037034

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	2,101,277	0		0