

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2023, or tax year beginning 01-01-2023, and ending 12-31-2023

Name of foundation: Charles Koch Foundation. A Employer identification number: 48-0918408. B Telephone number: (703) 214-7118. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received; 2 Check if the foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; b Gross sales price for all assets on line 6a; 7 Capital gain net income; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss); 11 Other income; 12 Total. Add lines 1 through 11; 13 Compensation of officers, directors, trustees, etc.; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; b Accounting fees; c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation and depletion; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses; Add lines 13 through 23; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements; Add lines 24 and 25; 27 Subtract line 26 from line 12; a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	48,245	48,193	48,193
	2 Savings and temporary cash investments	46,326,740	53,691,262	53,691,262
	3 Accounts receivable ▶ <u>4,409</u>			
	Less: allowance for doubtful accounts ▶ _____	682,868	4,409	4,409
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____		0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	6,169,443	2,821,289	2,821,289
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0		0
	11 Investments—land, buildings, and equipment: basis ▶ <u>1,650,000</u>			
Less: accumulated depreciation (attach schedule) ▶ _____	1,840,000	1,650,000	1,650,000	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	738,655,923	690,008,190	690,008,190	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____	0		0	
15 Other assets (describe ▶ _____)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	793,723,219	748,223,343	748,223,343	
Liabilities	17 Accounts payable and accrued expenses	1,345,102	673,935	
	18 Grants payable	305,000	2,935,491	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶ _____)	2,625,000	1,700,000	
	23 Total liabilities (add lines 17 through 22)	4,275,102	5,309,426	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	789,448,117	742,913,917	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	789,448,117	742,913,917		
30 Total liabilities and net assets/fund balances (see instructions)	793,723,219	748,223,343		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	789,448,117
2 Enter amount from Part I, line 27a	2	-81,696,466
3 Other increases not included in line 2 (itemize) ▶ _____	3	35,162,266
4 Add lines 1, 2, and 3	4	742,913,917
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	742,913,917

Part IV Capital Gains and Losses for Tax on Investment Income

Table with columns (a) through (l) for capital gains and losses. Includes rows for investment capital gain, gross sales price, depreciation, cost basis, gain/loss, and net capital gain/loss.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table for excise tax calculations. Includes rows for exempt operating foundations, tax under section 511, tax based on investment income, credits/payments, and total tax due/overpayment.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
DC, KS, VA
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023?
10 Did any persons become substantial contributors during the tax year?
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address

Table with 3 columns: Question ID, Yes, No. Rows 1a through 13.

14 The books are in care of HENRICH HEUER Telephone no. (703) 214-7118
Located at 4201 WILSON BLVD SUITE 800 ARLINGTON VA ZIP+4 22203

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here
and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Table with 3 columns: Question ID, Yes, No. Rows 16.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
 - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
 - a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
If "Yes," list the years ► 20___, 20___, 20___, 20___
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
► 20___, 20___, 20___, 20___
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)	Yes	
1a(2)		No
1a(3)	Yes	
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Ryan Stowers 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	Executive Director 50.000	419,992	48,564	0
Jonathan Franklin 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	Chief Operating Officer 50.000	341,779	41,272	0
Charles G Koch 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	Chair 1.000	0	0	0
Charles Chase Koch 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	Vice Chair 1.000	0	0	0
Brian Hooks 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	DIRECTOR 1.000	0	0	0
Elizabeth Koch 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	DIRECTOR 1.000	0	0	0
Dale Gibbens 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	DIRECTOR 1.000	0	0	0
David L Robertson 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	DIRECTOR 1.000	0	0	0
Brian Menkes 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	Secretary 1.000	0	0	0
Kara Hartnett 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	Treasurer Outgoing (9/29/23) 1.000	0	0	0
HENRICH Heuer 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	Treasurer Incoming (10/2/23) 1.000	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Brett Hinkey 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	Dir Partnerships 50.000	315,818	44,409	0
Stephen Sweet 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	Sr Program Officer 50.000	253,296	41,327	0
Brennan Brown 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	Dir Partnership Dev. 50.000	241,377	38,666	0
Michael Wilt 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	Prog Off Con Ltd Gov 50.000	194,216	6,963	0
Allison Kasic 4201 WILSON BLVD SUITE 800 ARLINGTON, VA 22203	Vice President 50.000	171,911	24,618	0

Total number of other employees paid over \$50,000. 26

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Common Group LLC 1853 Webster St San Francisco, CA 94115	Research services	100,000
GSV Summit LLC 875 N Michigan Avenue Suite 3520 Chicago, IL 60611	Conference	75,750
Jobs for the Future 50 Milk Street 17th Floor Boston, MA 02110	Conference Sponsorship	75,000
Doug Lynch 3031 W Coulter St Philadelphia, PA 19129	Workshop	58,095
The Future of Education 8 Anthony Road Lexington, MA 01864	Speaker	51,000

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 	
2 	
3 	
4 	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2 NONE	
3 All other program-related investments. See instructions.	0
Total. Add lines 1 through 3	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	28,935,006
c	Fair market value of all other assets (see instructions).	1c	740,495,923
d	Total (add lines 1a, b, and c).	1d	769,430,929
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	769,430,929
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	11,541,464
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	757,889,465
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	37,894,473

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	37,894,473
2a	Tax on investment income for 2022 from Part V, line 5.	2a	1,737,434
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	1,737,434
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	36,157,039
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	36,157,039
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	36,157,039

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	77,701,467
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	77,701,467

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				36,157,039
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.				
b Total for prior years: 20 ____, 20 ____, 20 ____				
3 Excess distributions carryover, if any, to 2022:				
a From 2018. 91,068,230				
b From 2019. 112,313,380				
c From 2020. 76,520,082				
d From 2021. 66,742,273				
e From 2022. 31,334,096				
f Total of lines 3a through e	377,978,061			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ <u>77,701,467</u>				
a Applied to 2022, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				36,157,039
e Remaining amount distributed out of corpus	41,544,428			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	419,522,489			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	91,068,230			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	328,454,259			
10 Analysis of line 9:				
a Excess from 2019 112,313,380				
b Excess from 2020 76,520,082				
c Excess from 2021. 66,742,273				
d Excess from 2022 31,334,096				
e Excess from 2023 41,544,428				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

Table with columns: Tax year (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows include 2a, 2b, 2c, 2d, 2e, 3, 3a, 3b, 3c.

b 85% (0.85) of line 2a

c Qualifying distributions from Part XI, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .

c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). (3) Largest amount of support from an exempt organization (4) Gross investment income

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) CHARLES G KOCH DIRECTOR AND CHMN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: CHARLES KOCH FOUNDATION 4201 WILSON BLVD SUITE 800 ARLINGTON, V A 22203 (571) 290-6811

b The form in which applications should be submitted and information and materials they should include: SEE STATEMENT

c Any submission deadlines: NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: SEE STATEMENT

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Name and address (home or business)	Recipient	If recipient is an individual, show any relationship to you as foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year					
North Park University 3225 W Foster Ave Chicago, IL 60625		NONE	PC	General operating support	26,250
Institute for Humane Studies 3434 Washington Blvd MS 1C5 Suite 3 Arlington, VA 22201	NONE		PC	General operating support	11,900,000
Emory University 201 Dowman Dr Atlanta, GA 30322	NONE		PC	General operating support	58,000
Make it Movement 828 W 6th Street Austin, TX 78703	NONE		PC	General operating support	275,000
Azusa Pacific University 901 E Alosta Ave PO Box 7000 Azusa, CA 917027000	NONE		PC	General operating support	22,000
Johns Hopkins University 347 Gilman Hall Baltimore, MD 21218	NONE		PC	General operating support	1,089,000
Louisiana State University Foundation 8308 West Lakeshore Drive Baton Rouge, LA 70808	NONE		PC	General operating support	340,000
Southwest Baptist University 1600 University Ave Bolivar, MO 65613	NONE		PC	General operating support	16,470
Northeastern University 360 Huntington Avenue Boston, MA 02115	NONE		PC	General operating support	184,647
Per Scholas Inc 804 East 138th Street Bronx, NY 10454	NONE		PC	General operating support	250,000
Malone University 2600 Cleveland Ave NW Canton, OH 44709	NONE		PC	General operating support	15,200
West Texas A&M University 2501 4th Avenue Canyon, TX 79016	NONE		GOV	General operating support	5,000
University of North Carolina - Chapel Hill 103 South Building Campus Box 9100 Chapel Hill, NC 27599	NONE		PC	General operating support	788,000
Washington College 300 Washington Ave Crestertown, MD 21620	NONE		PC	General operating support	42,800
University of Chicago 1643 W Bryn Mawr Chicago, IL 60640	NONE		PC	General operating support	255,000
Xavier University 3800 Victory Pkwy Cincinnati, OH 45207	NONE		PC	General operating support	100,000
Lee University 1120 N Ocoee St Cleveland, TN 37320	NONE		PC	General operating support	33,000
University of Maryland - College Park 4113 Van Munching Hall College Park, MD 20742	NONE		GOV	General operating support	5,000
University of Maryland College Park Foundation 4603 Calvert Road College Park, MD 20740	NONE		PC	General operating support	150,000
Texas A&M Foundation 241 Wisenbaker Engineering Research College Station, TX 778431236	NONE		PC	General operating support	459,556
Ohio State University 154 W 12th Ave Columbus, OH 43210	NONE		PC	General operating support	33,140
Ohio State University Foundation 1480 West Lane Avenue Columbus, OH 43221	NONE		PC	General operating support	300,000
University of Central Arkansas Foundation UCA Box 4986 Conway, AR 720354986	NONE		PC	General operating support	282,000
Southern Methodist University O'Neill Center for Global Markets PO Box 750333 Dallas, TX 75275	NONE		PC	General operating support	500,000
University of Florida Foundation PO Box 14425 Gainesville, FL 32604	NONE		PC	General operating support	779,000
Grove City College 100 Campus Dr Grove City, PA 16127	NONE		PC	General operating support	49,500
Hampden-Sydney College 1 College Road Hampden Sydney, VA 23943	NONE		PC	General operating support	25,000
Dartmouth College 6066 Development Office Hanover, NH 03755	NONE		PC	General operating support	1,113,401
Northern Kentucky University Foundation 100 Nunn Drive LAC Suite 822 Highland Heights, KY 41099	NONE		PC	General operating support	36,560
Strada Collaborative Inc 10 West Market Street Indianapolis, IN 46204	NONE		PC	General operating support	123,500
Cornell University 341 Pine Tree Road Ithaca, NY 14850	NONE		PC	General operating support	902,342
Kennesaw State University Foundation Inc 3391 Town Point Drive Suite 4530/Ma il drop 9101 Kennesaw, GA 30144	NONE		PC	General operating support	252,666
University of California - San Diego 9500 Gilman Dr La Jolla, CA 92093	NONE		PC	General operating support	60,000
Lake Forest College 555 N Sheridan Rd Lake Forest, IL 60045	NONE		PC	General operating support	30,315
Cairn University 200 Manor Avenue Langhorne, PA 19047	NONE		PC	General operating support	60,000
Saint Vincent College 300 Fraser Purchase Rd Latrobe, PA 15650	NONE		PC	General operating support	15,000
University of Nebraska - Lincoln 518 S 118th St Lincoln, NE 68514	NONE		PC	General operating support	5,000
University of Southern California 3670 Trousdale Parkway Ste 308 Brg Hall - 308 Mc-0804 Los Angeles, CA 900890071	NONE		PC	General operating support	398,000
University of Louisville Research Foundation 2215 S Brook St Louisville, KY 40208	NONE		PC	General operating support	15,000
Mercer University 1501 Mercer University Drive Macon, GA 31207	NONE		PC	General operating support	41,000
University of Wisconsin Foundation 1848 University Avenue Madison, WI 537264090	NONE		PC	General operating support	266,000
Tufts University Trustees of Tuft College Eaton Hall 3rd Floor Medford, MA 02155	NONE		PC	General operating support	265,500
McGill University 855 Sherbrooke St W Montreal, QC H3A2T7 CA	NONE		PC	General operating support	15,000
Ball State University Foundation 2800 W Bethel Ave Muncie, IN 47304	NONE		PC	General operating support	240,000
Stephen F Austin State University PO Box 13004 Sfa Sta Nacogdoches, TX 759623004	NONE		GOV	General operating support	15,000
Loyola University - New Orleans 6363 St Charles Ave New Orleans, LA 70118	NONE		PC	General operating support	24,500
Columbia University The Trustees of Columbia University Mail Code 7720 New York, NY 10027	NONE		PC	General operating support	49,924
New York University 19 W 4th St New York, NY 10012	NONE		PC	General operating support	2,983,987
Miami University 804 S Elm St Apt 6 Oxford, OH 45056	NONE		PC	General operating support	158,000
Duquesne University 600 Forbes Ave Pittsburgh, PA 15282	NONE		PC	General operating support	77,627
North Carolina State University 2801 Founders Dr 4102 Nelson Hall Raleigh, NC 276957229	NONE		GOV	General operating support	17,000
Rivet School 1015 Macdonald Ave Richmond, CA 94801	NONE		PC	General operating support	250,000
La Sierra University 4500 Riverwalk Pkwy Riverside, CA 92505	NONE		PC	General operating support	19,000
Roanoke College 221 College Ln Salem, VA 24153	NONE		PC	General operating support	6,500
Susquehanna University 514 University Avenue Selingsgrove, PA 17870	NONE		PC	General operating support	14,250
Stanford University 450 Serra Mall Stanford, CA 94305	NONE		PC	General operating support	894,558
Arizona State University Foundation PO Box 877906 Tempe, AZ 852877906	NONE		PC	General operating support	1,556,503
Troy University Foundation 1120 Us Hwy 231 Troy, AL 36082	NONE		PC	General operating support	110,000
Villanova University 800 Lancaster Avenue Villanova, PA 190851699	NONE		PC	General operating support	174,744
Merit America 712 H Street NE Suite 1560 Washington, DC 200023627	NONE		PC	General operating support	1,000,000
US Chamber of Commerce Foundation 1615 H St NW Washington, DC 20062	NONE		PC	General operating support	544,000
University of New Haven 300 Orange Ave West Haven, CT 065161916	NONE		PC	General operating support	30,000
University of Pennsylvania 3451 Walnut St Wynnewood, PA 19104	NONE		PC	General operating support	198,663
SHRM Foundation Inc 1800 Duke Street Alexandria, VA 22314	NONE		PC	General operating support	300,000
Anderson University (SC) 316 Boulevard Anderson, SC 29621	NONE		PC	General operating support	8,100
The George Washington University C/O Tax Department 45155 Research P STE 260 Ashburn, VA 20147	NONE		PC	General operating support	50,000
Georgia State University Foundation Inc PO Box 2668 Atlanta, GA 30301	NONE		PC	General operating support	3,000
Georgia Tech Foundation 760 Spring Street NW Suite 400 Atlanta, GA 30308	NONE		PC	General operating support	370,000
University of Texas at Austin 2110 Speedway Mail Stop B6006 GSB 5 17501 NE Campus Pkwy Austin, TX 78712	NONE		GOV	General operating support	855,000
Samford University 800 Lakeshore Dr Birmingham, AL 35229	NONE		PC	General operating support	50,000
Virginia Tech Foundation University Gateway Center 902 Price Blacksburg, VA 24061	NONE		PC	General operating support	267,066
Boston University 595 Commonwealth Avenue Suite 700 West Entrance Boston, MA 02215	NONE		PC	General operating support	5,000
Collegiate101 75 Arlington St Ste 500 Boston, MA 02116	NONE		PC	General operating support	250,000
Jobs for the Future 50 Milk Street 17th Floor Boston, MA 02110	NONE		PC	General operating support	600,000
Bowling Green State University Foundation 136 N Mercer Road Bowling Green, OH 43403	NONE		PC	General operating support	270,000
Bridgewater State University Foundation 26 Summer St Bridgewater, MA 02325	NONE		PC	General operating support	11,850
Harvard University 95 Dunster Street Cambridge, MA 02138	NONE		PC	General operating support	978,980
Massachusetts Institute of Technology 77 Massachusetts Avenue Cambridge, MA 02139	NONE		PC	General operating support	98,329
Cedarville University 251 N Main St Cedarville, OH 45314	NONE		PC	General operating support	31,000
UNC School of Government Foundation Campus Box 3330 Knapp-Sanders Build ing Chapel Hill, NC 27599	NONE		PC	General operating support	500,000
College of Charleston Foundation 66 George Street Charleston, SC 29424	NONE		PC	General operating support	21,000
Center for Open Science 210 Ridge McIntire Road Suite 500 Charlottesville, VA 22903	NONE		PC	General operating support	171,500
Association of Private Enterprise Education Tennessee At Chattanooga 313 Fletc Chattanooga, TN 374032598	NONE		PC	General operating support	30,000
Skills For Chicagoland's Future 191 N Wacker Dr Suite 1150 Chicago, IL 60606	NONE		PC	General operating support	500,000
Claremont Graduate University 150 E 10th St Claremont, CA 91711	NONE		PC	General operating support	659,518
Clemson University Foundation 155 Old Greenville Hwy Suite 105 Clemson, SC 29631	NONE		PC	General operating support	1,152,867
Western Carolina University Foundation 300 Hfr Administration Building Cullowhee, NC 28723	NONE		PC	General operating support	45,000
Public Health Data Laboratory Institute 55 SE 2nd Ave Ste 1r Delray Beach, FL 33444	NONE		PC	General operating support	500,000
Metropolitan State University Denver Foundation 1512 Larimer Street Suite 900 Campu s 14 Denver, CO 80217	NONE		PC	General operating support	12,500
Duke University 81 Beverly Dr Durhams Durham, NC 27707	NONE		PC	General operating support	1,756,812
Northwestern University 633 Clark Street Evanston, IL 60208	NONE		PC	General operating support	79,435
College of New Jersey Foundation 2000 Pennington Rd Ewing, NJ 086280718	NONE		PC	General operating support	6,000
George Mason University 4400 University Drive MS 3C1 Fairfax, VA 22030	NONE		PC	General operating support	40,000
George Mason University Foundation 4400 University Drive MS 2E1 Fairfax, VA 22030	NONE		PC	General operating support	17,423,626
Concordia University - Chicago 7400 Augusta St River Forest, IL 60305	NONE		PC	General operating support	20,000
Competency-Based Education Network Inc 1417 Hanson Drive Franklin, TN 37067	NONE		PC	General operating support	1,000,000
Hillsdale College 33 E College St Hillsdale, MI 49242	NONE		PC	General operating support	55,000
Hawaii Pacific University 500 Ala Moana Blvd Ste 6420 Honolulu, HI 96813	NONE		PC	General operating support	13,305
University of Hawaii 2444 Dole Street Honolulu, HI 96822	NONE		GOV	General operating support	53,000
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202	NONE		PC	General operating support	827,090
Truman State University 100 E Normal St Kirksville, MO 63501	NONE		GOV	General operating support	11,500
Biola University 13800 Biola Ave La Mirada, CA 90639	NONE		PC	General operating support	34,000
CLAOC (CEO Leadership Alliance Orange County) 668 N Coast Hwy 319 Laguna Beach, CA 92651	NONE		PC	General operating support	400,000
Center for Growth and Opportunity 3525 Old Main Hall Logan, UT 84322	NONE		PC	General operating support	1,200,000
Utah State University Foundation 3500 Old Main Hill Logan, UT 84322	NONE		PC	General operating support	2,500,000
University of Louisville 2301 So Third Street Louisville, KY 402920001	NONE		GOV	General operating support	48,250
Texas Tech Foundation Office of Corporations Foundation P O Box 45025 Lubbock, TX 794095025	NONE		PC	General operating support	158,000
Kansas State University Foundation 2323 Anderson Ave Suite 500 Manhattan, KS 66502	NONE		PC	General operating support	3,000
Medical College of Wisconsin 8701 Watertown Plank Road Milwaukee, WI 53226	NONE		PC	General operating support	60,000
West Virginia University Foundation 1 Waterfront Place 7th Floor Morgantown, WV 26507	NONE		PC	General operating support	963,000
Middle Tennessee State University Foundation Wood-Stegall Center Box 109 Murfreesboro, TN 37132	NONE		PC	General operating support	264,000
Yale University PO Box 2038 New Haven, CT 06521	NONE		PC	General operating support	83,300
Research Foundation of the City University New York 230 W 41st St New York City, NY 10036	NONE		PC	General operating support	398,000
Rockefeller Philanthropy Advisors Inc 90 Church St Fl 1 7082 New York City, NY 10008	NONE		PC	General operating support	1,000,000
Christopher Newport University Education Foundation 1 Avenue of the Arts Newport News, VA 23606	NONE		PC	General operating support	45,000
University of Notre Dame 724 Grace Hall Notre Dame, IN 46556	NONE		PC	General operating support	734,535
Chapman University 1 University Dr Orange, CA 92666	NONE		PC	General operating support	914,000
American University of Paris 5 Boulevard de La Tour-Maubourg PARIS 75007 FR	NONE		PC	General operating support	15,000
Western Resources Legal Center 9220 SW Barbur Blvd Ste 327 Portland, OR 97219	NONE		PC	General operating support	444,000
Institute for Citizens and Scholars 104 Carnegie Center Princeton, NJ 08540	NONE		PC	General operating support	75,000
Brown University 164 Angell Street Box 1877 Providence, RI 02912	NONE		PC	General operating support	9,000
Virginia Commonwealth University Foundation 700 W Grace St Richmond, VA 23284	NONE		PC	General operating support	25,000
University of Rochester 317 Lattimore Hall Rochester, NY 146270401	NONE		PC	General operating support	60,000
University of Utah 201 S Presidents Circle Rm 411 Salt Lake City, UT 84112	NONE		PC	General operating support	500,000
Western Governors University 4001 SOUTH 700 EAST SALT LAKE CITY, UT 84107	NONE		PC	General operating support	750,000
Mount Tamalpais College PO Box 492 San Quentin, CA 94964	NONE		PC	General operating support	100,000
Santa Clara University 500 El Camino Real Office of the Pr esident Santa Clara, CA 950530385	NONE		PC	General operating support	384,000
Georgetown University 1200 WESTLAKE AVE N SUITE 704 Seattle, WA 98109	NONE		PC	General operating support	300,000
Florida State University Foundation 2010 Levy Avenue B-300 PO Box 30627 Tallahassee, FL 323062739	NONE		PC	General operating support	182,727
American University 4400 Massachusetts Avenue NW Washington, DC 20088	NONE		PC	General operating support	27,500
Bipartisan Policy Center 1225 Eye St NW Suite 1000 Washington, DC 20005	NONE		PC	General operating support	300,000
Catholic University of America 620 Michigan Ave NE Washington, DC 20064	NONE		PC	General operating support	300,000
Education Design Lab 1200 18th St NW Suite 710 Washington, DC 20036	NONE		PC	General operating support	1,287,000
OpportunityWork 1100 Connecticut Ave NW Ste 430 Washington, DC 20036	NONE		PC	General operating support	1,000,000
Presidents Forum 80 M St SE Ste 130 Ste 130 Washington, DC 20003	NONE		PC	General operating support	340,000
Boston College 15 Highland St Weston, MA 02493	NONE		PC	General operating support	25,000
College of William & Mary PO Box 8795 Williamsburg, VA 231878795	NONE		GOV	General operating support	126,960
Wake Forest University 1834 Wake Forest Road Box 7227 Winston Salem, NC 27109	NONE		PC	General operating support	18,586
University of Birmingham 97 Vincent Drive BIRMINGHAM B152SQ UK	NONE		NC	General operating support	38,000
University of Hong Kong The University of Hong Kong Pokfulam HK	NONE		NC	General operating support	48,000
University of Oxford 23-38 Hythe Bridge St OXFORD OX12ET UK	NONE		NC	General operating support	10,977
Total					74,707,416

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue:
a MISCELLANEOUS INCOME
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

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Software ID: 23017437

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Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

Schedule of Contributors

OMB No. 1545-0047

(Form 990)
Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

2023

Name of the organization Charles Koch Foundation	Employer identification number 48-0918408
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Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ
 - 501(c)() (enter number) organization
 - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 - 527 political organization
- Form 990-PF
 - 501(c)(3) exempt private foundation
 - 4947(a)(1) nonexempt charitable trust treated as a private foundation
 - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Charles Koch Foundation

Employer identification number
48-0918408

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARLES G KOCH 1997 TRUST <hr/> 4201 WILSON BLVD SUITE 800 <hr/> ARLINGTON, V A 22203	<hr/> \$ 52,606	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization Charles Koch Foundation	Employer identification number 48-0918408
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization Charles Koch Foundation	Employer identification number 48-0918408
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	

Additional Data

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TY 2023 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 23017437

Software Version: 2023v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES - FORM 990-PF	44,983	4,498	0	40,485
ACCOUNTING FEES - FORM 990-T	4,998	0	0	0

TY 2023 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 23017437

Software Version: 2023v5.1

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 23017437

Software Version: 2023v5.1

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Public Health Data Laboratory Institute	55 SE 2ND AVE STE 1R DELRAY BEACH, FL 33444	2024-03-22	500,000	GENERAL OPERATING SUPPORT	500,000	No	3/22/2024 - FULL REPORT OF ALL EXPENDITURES		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
University of the City of London	Northampton Square LONDON EC1V0HB UK	2024-01-18	49,043	GENERAL OPERATING SUPPORT	0	No	1/18/2024 - PARTIAL REPORT OF EXPENDITURES TO DATE		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
Public Health Data Laboratory Institute	55 SE 2ND AVE STE 1R DELRAY BEACH, FL 33444	2023-11-08	500,000	GENERAL OPERATING SUPPORT	500,000	No	11/8/2023 - FULL REPORT OF ALL EXPENDITURES		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
University of Birmingham	EDGBASTON BIRMINGHAM B152TT UK	2023-11-13	38,000	TRAVEL AND RESEARCH SUPPORT	38,000	No	11/13/2023 - FULL REPORT OF ALL EXPENDITURES		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
University of Oxford	23-38 HYTHE BRIDGE ST OXFORD OX12ET UK	2023-01-23	10,977	GENERAL OPERATING SUPPORT	10,977	No	1/23/2023 - FULL REPORT OF ALL EXPENDITURES		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
King's College - London	KINGS COLLEGE LONDON STRAND, LONDON WC2R2LS UK	2022-03-23	5,000	GENERAL OPERATING SUPPORT	1,155	No	3/22/2024 - PARTIAL REPORT OF EXPENDITURES TO DATE		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.
University of Hong Kong	THE UNIVERSITY OF HONG KONG POKFULAM 999077 HK	2023-07-12	48,000	GENERAL OPERATING SUPPORT	48,000	No	7/12/2023 - FULL REPORT OF ALL EXPENDITURES		THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORTS WERE MADE.

TY 2023 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 23017437

Software Version: 2023v5.1

Identifier	Return Reference	Explanation
FORM AND INFORMATION	Form 990-PF, Part XIV, Line 2b	ORGANIZATIONS SEEKING GRANTS FROM THE FOUNDATION AND WHICH MEET THE CRITERIA LISTED IN THIS ATTACHMENT SHOULD SUBMIT A SHORT LETTER (NO MORE THAN THREE PAGES) OUTLINING THEIR REQUEST. THE LETTER SHOULD CLEARLY AND SUCCINCTLY STATE: 1. PROSPECTIVE GRANTEE'S MISSION AND GOALS; 2. SPECIFIC PROJECT FOR WHICH SUPPORT IS BEING SOUGHT; 3. AMOUNT OF FUNDING REQUESTED; 4. NAME, TITLE, ADDRESS, TELEPHONE NUMBER, AND EMAIL ADDRESS OF THE PRIMARY CONTACT PERSON; AND, 5.CURRENT ANNUAL BUDGET OR AUDITED FINANCIAL STATEMENTS IF APPLICABLE, PLEASE ALSO INCLUDE A LIST OF OTHER SUPPORT (E.G., FUNDING, IN-KIND CONTRIBUTIONS) SECURED FOR THE PROJECT. BECAUSE THE FOUNDATION GENERALLY ONLY SUPPORTS SECTION 501(C)(3) PUBLIC CHARITIES,IT ALSO REQUIRES THAT YOU SUBMIT VERIFICATION FROM THE IRS THAT YOUR ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAX AS A SECTION 501(C)(3) ORGANIZATION AND IS CLASSIFIED AS A PUBLIC CHARITY UNDER SECTION 509(A) OF THE INTERNAL REVENUE CODE. THE FOUNDATION KINDLY REQUESTS THAT NO MATERIALS BEYOND WHAT ARE DESCRIBED ABOVE BE INCLUDED.
RESTRICTIONS AND LIMITATIONS	Form 990-PF, Part XIV, Line 2d	THE CHARLES KOCH FOUNDATION SUPPORTS STUDENTS AND SCHOLARS PURSING RESEARCH AND EXPANDING EDUCATIONAL PROGRAMS THAT HELP PEOPLE REACH THEIR FULL POTENTIAL THROUGH WORK ON POVERTY, IMMIGRATION, CRIMINAL JUSTICE REFORM, FREE EXPRESSION, AND OTHER CRITICAL ISSUES. THE FOUNDATION GENERALLY SUPPORTS ONLY INTERNAL REVENUE CODE SECTION 501(C)(3) NON-PROFIT PUBLIC CHARITIES AND UNIVERSITIES THAT ARE ORGANIZED AND OPERATED WITHIN THE UNITED STATES. GRANT REQUESTS FROM FOR-PROFIT CORPORATIONS WILL GENERALLY NOT BE CONSIDERED, AND REQUESTS FROM INDIVIDUALS WILL NOT BE CONSIDERED UNLESS PURSUANT TO AN IRS-APPROVED FOUNDATION INDIVIDUAL GRANT PROGRAM. THE FOUNDATION GENERALLY DOES NOT PROVIDE SUPPORT FOR OVERHEAD IN GRANTS MADE TO UNIVERSITIES, COLLEGES, AND OTHER SIMILAR INSTITUTIONS. OVERHEAD INCLUDES, BUT IS NOT LIMITED TO, INSUFFICIENTLY SPECIFIED INSUFFICIENTLY DETAILED OVERHEAD COSTS (E.G., A REQUIREMENT THAT A FIXED PERCENTAGE OF A GRANT AMOUNT BE DEDICATED TO GRANT ADMINISTRATION.) AND/OR INSUFFICIENTLY DETAILED OVERHEAD COSTS (E.G., A REQUIREMENT THAT A FIXED PERCENTAGE OF A GRANT AMOUNT BE DEDICATED TO GRANT ADMINISTRATION.)

TY 2023 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 23017437

Software Version: 2023v5.1

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	1,650,000	0	1,650,000	1,650,000

TY 2023 IRS 990 e-File Render

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Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PASSIVE FUND III	FMV	689,008,190	689,008,190
PASSIVE FUND X	FMV	500,000	500,000
PROMISSORY NOTE I	FMV	500,000	500,000

TY 2023 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 23017437

Software Version: 2023v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	175	0	0	175

TY 2023 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 23017437

Software Version: 2023v5.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	12,353	0	0	12,353
DUES/LICENSES	26,598	0	0	26,598
POSTAGE & DELIVERY	654	0	0	654
TELECOMMUNICATION	211	0	0	211
ADVERTISING & PROMOTION	-3,995	0	0	-7,282
BANK FEES	14,827	14,827	0	0
GIFTS	2,508	0	0	2,508
INVESTMENTS - CHARITABLE	0	0	0	5,718
INVESTMENT EXPENSES	0	2,012,916	0	0

TY 2023 IRS 990 e-File Render

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Software ID: 23017437

Software Version: 2023v5.1

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - MISCELLANEOUS	-25,000	0	0
INVESTMENTS - OTHER INCOME	0	20,409	0
INVESTMENTS - RENTAL INCOME/LOSS		-590,290	

TY 2023 IRS 990 e-File Render

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Description	Amount
UNREALIZED GAINS/LOSSES	35,162,266

TY 2023 IRS 990 e-File Render

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Description	Beginning of Year - Book Value	End of Year - Book Value
INCOME TAX PAYABLE	2,525,000	1,700,000
SHORT TERM LINE OF CREDIT	100,000	0

TY 2023 IRS 990 e-File Render

Name: Charles Koch Foundation

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Software Version: 2023v5.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL CONSULTING FEES	227,356	0	0	227,356
PROGRAM SPEAKERS	2,500	0	0	2,500

TY 2023 IRS 990 e-File Render

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Software ID: 23017437

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Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXCISE TAXES	780,902	0	0	-2,525,000
PAYROLL TAXES	206,585	0	0	206,585
INVESTMENT FOREIGN TAXES	0	137,059	0	0

TY 2023 IRS 990 e-File Render

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Software Version: 2023v5.1

Name	US / Foreign Address	EIN	Description	Amount
PASSIVE FUND III	PO BOX 5004 WICHITA, KS 67201	85-1484620	DISTRIBUTIONS FROM DOMESTIC PASSIVE INVESTMENT	85,000,000
Total				

TY 2023 IRS 990 e-File Render

Name: Charles Koch Foundation

EIN: 48-0918408

Software ID: 23017437

Software Version: 2023v5.1

Name	US / Foreign Address	EIN	Description	Amount
PASSIVE FUND X	1677 S Highway 198 Payson, UT 84651	83-2555283	CAPITAL CONTRIBUTIONS TO DOMESTIC PASSIVE INVESTMENT	500,000
Total				