

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2022, or tax year beginning 09-01-2022, and ending 08-31-2023

Name of foundation WEITZ FAMILY FOUNDATION
A Employer identification number 47-0834133
B Telephone number (see instructions) (402) 391-1980
C If exemption application is pending, check here
D 1. Foreign organizations, check here
D 2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 117,965,268
J Accounting method: Cash Accrual Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-28).

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	411,229	724,581	724,581
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .		14,080	14,080
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	962,369	962,368	84,195,650
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ 43,669 Less: accumulated depreciation (attach schedule) ▶ _____ 2,892		40,777	40,777
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	35,692,731	35,226,846	32,990,180
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	37,066,329	36,968,652	117,965,268	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	7,133	11,250	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	7,003	12,210	
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22). . . . .	14,136	23,460	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	37,052,193	36,945,192	
<b>29</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	37,052,193	36,945,192		
<b>30</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	37,066,329	36,968,652		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	37,052,193
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-204,802
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	97,801
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	36,945,192
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	36,945,192

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> 152,677 SHS WEITZ PARTNERS III OPPORTUNITY			2022-09-06
<b>b</b> 86,505 SHS WEITZ PARTNERS III OPPORTUNITY			2023-01-09
<b>c</b> 146,154 SHS WEITZ PARTNERS III OPPORTUNITY			2023-03-06
<b>d</b> 87,184 SHS WEITZ PARTNERS III OPPORTUNITY			2023-04-10
<b>e</b> 50,050 SHS WEITZ ULTRA SHORT GOVT			2022-09-02
35,070 SHS WEITZ ULTRA SHORT GOVT			2022-10-04
46,046 SHS WEITZ ULTRA SHORT GOVT			2022-12-15
50,050 SHS WEITZ ULTRA SHORT GOVT			2023-01-13
100,200 SHS WEITZ ULTRA SHORT GOVT			2023-02-06
28,274 SHS WEITZ VALUE FUND			2023-01-09
22,041 SHS WEITZ VALUE FUND			2023-03-06
19,793 SHS WEITZ VALUE FUND			2023-04-10
27,845 SHS WEITZ PARTNERS VALUE FUND			2023-02-06
51,338 SHS WEITZ PARTNERS VALUE FUND			2023-05-03
54,965 SHS WEITZ PARTNERS VALUE FUND			2023-06-06
23,404 SHS WEITZ PARTNERS VALUE FUND			2023-06-06
20,570 SHS WEITZ PARTNERS VALUE FUND			2023-08-08
CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 1,940,520		2,344,566	-404,046
<b>b</b> 1,000,000		1,328,410	-328,410
<b>c</b> 1,710,000		2,244,400	-534,400
<b>d</b> 1,000,000		1,338,833	-338,833
<b>e</b> 500,000		500,028	-28
350,000		350,370	-370
460,000		460,004	-4
500,000		500,003	-3
1,000,000		1,001,005	-1,005
1,250,000		1,398,315	-148,315
1,000,000		1,090,051	-90,051
900,000		978,888	-78,888
800,000		808,075	-8,075
1,400,000		1,532,206	-132,206
1,550,000		1,640,427	-90,427
660,000		698,504	-38,504
621,200		613,902	7,298
3,699,860			3,699,860

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			-404,046
<b>b</b>			-328,410
<b>c</b>			-534,400
<b>d</b>			-338,833
<b>e</b>			-28
			-370
			-4
			-3
			-1,005
			-148,315
			-90,051
			-78,888
			-8,075
			-132,206
			-90,427
			-38,504
			7,298
			3,699,860

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	1,513,593
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}	<b>3</b>	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, credits/payments, and total tax due. Values include 21,444 and 24,517.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' checkboxes. Questions cover political activities, unrelated business income, and foundation requirements.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.WEITZFAMILYFOUNDATION.ORG
14 The books are in care of WALLACE R WEITZ Telephone no. (402) 391-1980 Located at 110 N 92ND STREET OMAHA NE 68114 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
<b>(1)</b>	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<b>5a(1)</b>		<b>No</b>
<b>(2)</b>	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<b>5a(2)</b>		<b>No</b>
<b>(3)</b>	Provide a grant to an individual for travel, study, or other similar purposes?	<b>5a(3)</b>		<b>No</b>
<b>(4)</b>	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<b>5a(4)</b>		<b>No</b>
<b>(5)</b>	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<b>5a(5)</b>		<b>No</b>
<b>b</b>	If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b>5b</b>		
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check			
<b>d</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	<b>5d</b>		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>6a</b>		<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	<b>6b</b>		<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		<b>No</b>
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<b>8</b>		<b>No</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WALLACE R WEITZ 110 NORTH 92ND STREET OMAHA, NE 68114	PRESIDENT & TREASURER 1.00	0	0	0
BARBARA V WEITZ 110 NORTH 92ND STREET OMAHA, NE 68114	VICE PRESIDENT & SECRETARY 1.00	0	0	0
KATHRYN A WEITZ 1610 S 91ST AVE OMAHA, NE 68124	EXECUTIVE DIRECTOR 40.00	209,333	0	0
ROGER T WEITZ 804 LOVELAND DRIVE OMAHA, NE 68114	DIRECTOR 1.00	0	0	0
ANDREW S WEITZ 2526 S 105TH AVE OMAHA, NE 68124	DIRECTOR 1.00	0	0	0
KATHLEEN WEITZ 804 LOVELAND DRIVE OMAHA, NE 68114	DIRECTOR 1.00	0	0	0
MEREDITH WEITZ 2526 S 105TH AVE OMAHA, NE 68124	DIRECTOR 1.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EMILY NGUYEN 110 N 92ND STREET OMAHA, NE 68114	DEPUTY DIRECTOR 40.00	163,000	0	0
ROBIA QASIMYAR 110 N 92ND STREET OMAHA, NE 68114	PROGRAM ASSOCIATE 40.00	87,500	0	0
DANIELLE OHLMAN 110 N 92ND STREET OMAHA, NE 68114	EXECUTIVE ADMINISTRATOR 40.00	68,250	0	0
ALEXZIA PLUMMER 110 N 92ND STREET OMAHA, NE 68114	PROGRAM ASSOCIATE 40.00	57,900	0	0
<b>Total</b> number of other employees paid over \$50,000.				0

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
LOZIER FOUNDATION 1299 FARNAM STREET STE 1450 OMAHA, NE 68102	ADVOCACY SERVICES	96,307
ALL OF US TOGETHER CO PO BOX 12362 OMAHA, NE 68112	CONSULTING	94,306

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

0

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part VIII- Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . .

0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	105,831,902
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	672,030
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	106,503,932
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	106,503,932
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	1,597,559
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. . . . .	<b>5</b>	104,906,373
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	5,245,319

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	5,245,319
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5. . . . .	<b>2a</b>	21,444
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	21,444
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	5,223,875
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	5,223,875
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	5,223,875

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	16,691,387
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4. . . . .	<b>4</b>	16,691,387

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7				5,223,875
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017. . . . .	7,543,450			
<b>b</b> From 2018. . . . .	8,857,728			
<b>c</b> From 2019. . . . .	6,940,027			
<b>d</b> From 2020. . . . .	8,659,650			
<b>e</b> From 2021. . . . .	10,014,639			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	42,015,494			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ _____ 16,691,387				
<b>a</b> Applied to 2021, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2022 distributable amount				5,223,875
<b>e</b> Remaining amount distributed out of corpus	11,467,512			
<b>5</b> Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	53,483,006			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions)	7,543,450			
<b>9</b> <b>Excess distributions carryover to 2023.</b> Subtract lines 7 and 8 from line 6a	45,939,556			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018	8,857,728			
<b>b</b> Excess from 2019	6,940,027			
<b>c</b> Excess from 2020. . . . .	8,659,650			
<b>d</b> Excess from 2021	10,014,639			
<b>e</b> Excess from 2022	11,467,512			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

Table with 5 columns: (a) 2022, (b) 2021, (c) 2020, (d) 2019, (e) Total. Rows include: 1a Ruling date, 1b Organization type, 2a-2e Qualifying distributions, 3 Alternative tests (Assets, Endowment, Support).

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) WALLACE R WEITZ

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part 990-PF (2022)		Supplementary Information (continued)			Page 11
Grants and Contributions Paid During the Year or Approved for Future Payment					
Name and address (home or business)	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Purpose of grant or contribution	Amount	
0 PAID DURING THE YEAR					
100 BLACK MEN OF OMAHA	N/A		501(C)(3) ORGANIZATION	40,000	
2221 N 24TH ST OMAHA, NE 68110					
4 URBAN	N/A		501(C)(3) ORGANIZATION	50,000	
60 21 VILLA DE SANTE DR OMAHA, NE 68104					
ACLU OF NEBRASKA	N/A		501(C)(3) ORGANIZATION	100,000	
134 S 13TH ST 1010 LINCOLN, NE 68508					
AFRICAN CULTURE CONNECTION	N/A		501(C)(3) ORGANIZATION	10,000	
8031 W CENTER RD 322 OMAHA, NE 68124					
AMERICAN CANCER SOCIETY	N/A		501(C)(3) ORGANIZATION	311	
8030 FARNAM DR OMAHA, NE 68114					
AUTISM ACTION PARTNERSHIP	N/A		501(C)(3) ORGANIZATION	66,000	
10110 NICHOLAS STREET NO 202 OMAHA, NE 68114					
AVENUE SCHOLARS	N/A		501(C)(3) ORGANIZATION	300,000	
7101 MERCY ROAD SUITE 240 OMAHA, NE 68106					
BANISTERS LEADERSHIP ACADEMY	N/A		501(C)(3) ORGANIZATION	50,000	
4913 DODGE ST OMAHA, NE 68132					
BFF OMAHA	N/A		501(C)(3) ORGANIZATION	20,000	
2729 N 62ND ST OMAHA, NE 68104					
BLACK & PINK NATIONAL	N/A		501(C)(3) ORGANIZATION	20,000	
2406 FOWLER AVE SUITE 316 OMAHA, NE 68111					
BLACK MEN UNITED	N/A		501(C)(3) ORGANIZATION	45,000	
4200 N 30TH ST OMAHA, NE 68114					
BLACK VOTES MATTER INSTITUTE OF COMMUNITY ENGAGEMENT	N/A		501(C)(3) ORGANIZATION	35,000	
2518 N 24TH ST OMAHA, NE 68110					
BLUEBIRD CULTURAL INITIATIVE	N/A		501(C)(3) ORGANIZATION	10,000	
3143 N 59TH ST OMAHA, NE 68104					
BOUNTIFUL HARVEST	N/A		501(C)(3) ORGANIZATION	10,000	
542 S 31ST ST OMAHA, NE 68105					
BOYS & GIRLS CLUB OF THE MIDLANDS	N/A		501(C)(3) ORGANIZATION	20,000	
2610 HAMILTON ST OMAHA, NE 68131					
CANOPY SOUTH	N/A		501(C)(3) ORGANIZATION	84,500	
4136 E PRESCOTT PL OMAHA, NE 685249					
CAROLE'S HOUSE OF HOPE	N/A		501(C)(3) ORGANIZATION	50,000	
7815 HARNEY STREET OMAHA, NE 68114					
CASA FOR DOUGLAS COUNTY	N/A		501(C)(3) ORGANIZATION	50,000	
2412 ST MARYS AVE OMAHA, NE 68105					
CENTER FOR HOLISTIC DEVELOPMENT	N/A		501(C)(3) ORGANIZATION	100,000	
6502 SORENSON PKWY OMAHA, NE 68152					
CENTER FOR RURAL AFFAIRS	N/A		501(C)(3) ORGANIZATION	135,000	
145 MAIN STREET LYONS, NE 68038					
CENTRO HISPANO COMUNITARIO DE NEBRASKA	N/A		501(C)(3) ORGANIZATION	183,000	
3214 25TH ST COLUMBUS, NE 68601					
CHARLES DREW HEALTH CENTER	N/A		501(C)(3) ORGANIZATION	100,000	
2915 GRANT ST OMAHA, NE 68111					
CHILD SAVING INSTITUTE	N/A		501(C)(3) ORGANIZATION	100,000	
4545 DODGE STREET OMAHA, NE 68132					
CHILDREN'S HOSPITAL & MEDICAL CENTER FOUNDATION	N/A		501(C)(3) ORGANIZATION	300,000	
8401 W DODGE RD OMAHA, NE 68114					
CHILDREN'S SQUARE USA	N/A		501(C)(3) ORGANIZATION	40,000	
520 N 7TH ST COUNCIL BLUFFS, IA 51503					
CIRCLE THEATRE INC	N/A		501(C)(3) ORGANIZATION	10,000	
333 S 132ND ST OMAHA, NE 68154					
CITY SPROUTS	N/A		501(C)(3) ORGANIZATION	20,000	
4002 SEWARD STREET OMAHA, NE 68111					
CIVIC NEBRASKA	N/A		501(C)(3) ORGANIZATION	50,000	
1111 LINCOLN MALL SUITE 350 LINCOLN, NE 68508					
CLYDE MALONE COMMUNITY CENTER FOUNDATION	N/A		501(C)(3) ORGANIZATION	10,000	
134 S 13TH ST SUITE 1200 LINCOLN, NE 68508					
COALITION FOR A STRONG NEBRASKA	N/A		501(C)(3) ORGANIZATION	15,000	
215 CENTENNIAL MALL S 200 LINCOLN, NE 68508					
CODE BLACK PROFESSIONAL TECH NETWORK	N/A		501(C)(3) ORGANIZATION	5,000	
12120 SHAMROCK PLAZA SUITE 200 OMAHA, NE 68154					
COLLECTIVE FOR YOUTH	N/A		501(C)(3) ORGANIZATION	50,000	
105 N 31ST AVE SUITE 103 OMAHA, NE 68131					
COLLEGE OF SAINT MARY	N/A		EDUCATIONAL ORGANIZA	50,000	
7000 MERCY ROAD OMAHA, NE 68106					
COLLEGE POSSIBLE	N/A		501(C)(3) ORGANIZATION	100,000	
900 S 24TH PLAZA SUITE 403 OMAHA, NE 68114					
COLUMBIA UNIVERSITY TEACHERS COLLEGE	N/A		EDUCATIONAL ORGANIZA	600,000	
525 W 120TH ST NEW YORK, NY 10027					
COLUMBIA UNIVERSITY	N/A		EDUCATIONAL ORGANIZA	250,000	
116TH AND BROADWAY NEW YORK, NY 10027					
COMPLETELY KIDS	N/A		501(C)(3) ORGANIZATION	20,000	
2566 SAINT MARYS AVE OMAHA, NE 68105					
COMUNIDAD MAYA PIXAN IXIM	N/A		501(C)(3) ORGANIZATION	130,000	
4513 S 32ND ST OMAHA, NE 68107					
CRCC	N/A		501(C)(3) ORGANIZATION	20,000	
5321 S 138 STREET OMAHA, NE 68137					
CULXR HOUSE	N/A		501(C)(3) ORGANIZATION	15,000	
3014 N 24TH ST OMAHA, NE 68110					
D2 CENTER	N/A		501(C)(3) ORGANIZATION	96,000	
1941 S 42ND ST OMAHA, NE 68105					
DEPAUL UNIVERSITY	N/A		EDUCATIONAL ORGANIZA	140,000	
1 E JACKSON BLVD CHICAGO, IL 60604					
DIBS FOR KIDS	N/A		501(C)(3) ORGANIZATION	20,000	
1111 N 13TH ST SUITE 426 OMAHA, NE 68102					
DR SUSAN LA FLESCHE PICOTTE CENTER	N/A		501(C)(3) ORGANIZATION	125,000	
PO BOX 36 WALTHILL, NE 68067					
EAST AFRICAN DEVELOPMENT ASSOCIATION OF NEBRASKA	N/A		501(C)(3) ORGANIZATION	5,000	
4735 NW RADIAL HWY OMAHA, NE 681044503					
EASTERN NEBRASKA COMMUNITY ACTION PARTNERSHIP	N/A		501(C)(3) ORGANIZATION	50,000	
2406 FOWLER AVE OMAHA, NE 68111					
EAT N TALK AFRICA	N/A		501(C)(3) ORGANIZATION	28,000	
6966 N 89TH AVE STE A OMAHA, NE 68122					
EDUCATION RIGHTS COUNSEL	N/A		501(C)(3) ORGANIZATION	225,000	
5405 NICHOLAS ST OMAHA, NE 68132					
EL MUSEO LATINO	N/A		501(C)(3) ORGANIZATION	25,000	
4701 S 25TH STREET OMAHA, NE 68107					
FAMILY HOUSING ADVISORY SERVICES	N/A		501(C)(3) ORGANIZATION	200,000	
2401 LAKE ST OMAHA, NE 68111					
FILM STREAMS	N/A		501(C)(3) ORGANIZATION	197,563	
340 MIKE FAHEY ST OMAHA, NE 68102					
FINANCIAL BEGINNINGS NEBRASKA	N/A		501(C)(3) ORGANIZATION	5,000	
PO BOX 4243 OMAHA, NE 68104					
FREEDOMTAINMENT INC	N/A		501(C)(3) ORGANIZATION	5,000	
3448 EVANS STREET OMAHA, NE 68104					
FRONT PORCH INVESTMENTS	N/A		501(C)(3) ORGANIZATION	20,000	
1120 S 101ST ST STE 320 OMAHA, NE 681241088					
GIRLS INC OF OMAHA	N/A		501(C)(3) ORGANIZATION	700	
2811 N 45TH ST OMAHA, NE 68104					
GOTTA BE ME INC	N/A		501(C)(3) ORGANIZATION	54,000	
5108 PINE ST OMAHA, NE 68106					
GREAT PLAINS BLACK HISTORY MUSEUM	N/A		501(C)(3) ORGANIZATION	20,000	
2221 N 24TH ST OMAHA, NE 68110					
GREAT PLAINS THEATRE COMMONS (GPTC)	N/A		501(C)(3) ORGANIZATION	135,000	
3260 DAVENPORT ST OMAHA, NE 68131					
HABITAT FOR HUMANITY OF OMAHA	N/A		501(C)(3) ORGANIZATION	150,000	
1701 N 24TH ST OMAHA, NE 68110					
HEART MINISTRY CENTER	N/A		501(C)(3) ORGANIZATION	40,000	
2322 BINNEY ST OMAHA, NE 68110					
HEARTLAND BIKE SHARE	N/A		501(C)(3) ORGANIZATION	10,000	
1144 N 11TH ST OMAHA, NE 68102					
HEARTLAND INTEGRATION CENTER	N/A		501(C)(3) ORGANIZATION	45,500	
1941 S 42ND ST SUITE 300 OMAHA, NE 68105					
HEARTLAND WORKERS CENTER	N/A		501(C)(3) ORGANIZATION	90,000	
4923 S 24TH STREET SUITE 3A OMAHA, NE 68107					
HOLY NAME HOUSING CORPORATION	N/A		501(C)(3) ORGANIZATION	60,000	
4324 FORT ST OMAHA, NE 68111					
I BE BLACK GIRL	N/A		501(C)(3) ORGANIZATION	210,000	
1111 NORTH 13TH STREET SUITE 106 OMAHA, NE 68102					
IMAGINE OMAHA	N/A		501(C)(3) ORGANIZATION	10,000	
8710 FREDERICK ST 100 OMAHA, NE 68124					
IMMIGRANT LEGAL CENTER	N/A		501(C)(3) ORGANIZATION	450,000	
4223 CENTER STREET OMAHA, NE 68105					
INCLUSIVE COMMUNITIES	N/A		501(C)(3) ORGANIZATION	100,000	
6400 UNIVERSITY DR OMAHA, NE 68182					
INCLUSIVE HEALERS OF THE HEARTLAND INC	N/A		501(C)(3) ORGANIZATION	24,100	
1941 S 42ND ST STE 542 OMAHA, NE 68105					
INCOMMON COMMUNITY DEVELOPMENT	N/A		501(C)(3) ORGANIZATION	60,000	
1340 PARK AVE OMAHA, NE 68105					
INTERCULTURAL SENIOR CENTER	N/A		501(C)(3) ORGANIZATION	100,000	
3010 R STREET OMAHA, NE 68107					
INTERNATIONAL COUNCIL FOR REFUGEES AND IMMIGRANTS	N/A		501(C)(3) ORGANIZATION	100,000	
6901 DODGE ST 104 OMAHA, NE 68132					
JOSLYN ART MUSEUM	N/A		501(C)(3) ORGANIZATION	100,000	
2300 DODGE STREET OMAHA, NE 68102					
JUNETEENTH JOY FEST	N/A		501(C)(3) ORGANIZATION	5,000	
24TH OHIO ST OMAHA, NE 68111					
KANEKO	N/A		501(C)(3) ORGANIZATION	15,000	
1111 JONES ST OMAHA, NE 68102					
KIDS CAN COMMUNITY CENTER	N/A		501(C)(3) ORGANIZATION	200,000	
4860 Q STREET OMAHA, NE 68117					
KINDAIR AT THE BENSON THEATRE	N/A		501(C)(3) ORGANIZATION	10,000	
6054 MAPLE ST OMAHA, NE 68104					
LATINO CENTER OF THE MIDLANDS	N/A		501(C)(3) ORGANIZATION	100,000	
4821 S 24TH ST OMAHA, NE 68107					
LEAGUE OF WOMEN VOTERS OF GREATER OMAHA	N/A		501(C)(3) ORGANIZATION	20,000	
1905 HARNEY ST OMAHA, NE 68102					
LEARNING FOR ALL	N/A		EDUCATIONAL ORGANIZA	20,000	
6001 DODGE ST CEC 117B OMAHA, NE 68192					
LEGAL AID OF NEBRASKA	N/A		501(C)(3) ORGANIZATION	76,200	
209 S 19TH STREET SUITE 200 OMAHA, NE 68102					
LENDING LINK	N/A		501(C)(3) ORGANIZATION	125,000	
4706 S 24TH ST OMAHA, NE 68107					
MALCOM X FOUNDATION	N/A		501(C)(3) ORGANIZATION	75,000	
3448 EVANS ST OMAHA, NE 68111					
MENTOR NEBRASKA	N/A		501(C)(3) ORGANIZATION	21,000	
6173 CENTER STREET OMAHA, NE 68106					
MIDLANDS AFRICAN CHAMBER	N/A		501(C)(3) ORGANIZATION	75,000	
7930 BLONDO ST SUITE 100 OMAHA, NE 68134					
MIDLANDS LATINO COMMUNITY DEVELOPMENT CORPORATION	N/A		501(C)(3) ORGANIZATION	5,000	
4923 S 24TH ST SUITE 201 OMAHA, NE 68107					
MILDRED D BROWN MEMORIAL STUDY CENTER	N/A		501(C)(3) ORGANIZATION	20,000	
2216 N 24TH ST OMAHA, NE 68110					
MOMENTUM PARK	N/A		501(C)(3) ORGANIZATION	40,000	
2484 AMARYL DRIVE SAN JOSE, CA 95132					
MOVEMENT IN OMAHA FOR RACIAL EQUITY (MORE)	N/A		501(C)(3) ORGANIZATION	9,700	
608 N SADDLE CREEK RD 31542 OMAHA, NE 68131					
NEBRASKA ABORTION RESOURCES (NEAR)	N/A		501(C)(3) ORGANIZATION	30,000	
17185 MERION DRIVE OMAHA, NE 68136					
NEBRASKA APPEASED CENTER FOR LAW	N/A		501(C)(3) ORGANIZATION	319,000	
941 O ST OMAHA, NE 68508					
NEBRASKA CIVIC ENGAGEMENT TABLE	N/A		501(C)(3) ORGANIZATION	346,000	
211 N 14TH STREET LINCOLN, NE 68508					
NEBRASKA ENTERPRISE FUND	N/A		501(C)(3) ORGANIZATION	20,000	
330 N OAKLAND AVE OAKLAND, NE 68045					
NEBRASKA PUBLIC MEDIA FOUNDATION	N/A		501(C)(3) ORGANIZATION	20,000	
1800 N 33RD STREET LINCOLN, NE 68105					
NEBRASKA RURAL ORGANIZING PROJECT (WORC)	N/A		501(C)(3) ORGANIZATION	5,000	
220 SOUTH 27TH ST BILLINGS, MT 59101					
NEBRASKA URBAN INDIAN HEALTH COALITION (NUIHC)	N/A		501(C)(3) ORGANIZATION	35,000	
2226 N ST OMAHA, NE 68107					
NEBRASKA WRITERS COLLECTIVE	N/A		501(C)(3) ORGANIZATION	60,000	
9712 N 34TH STREET OMAHA, NE 68112					
NEW LIFE FAMILY ALLIANCE	N/A		501(C)(3) ORGANIZATION	10,000	
3610 DODGE STREET OMAHA, NE 68131					
NO MORE EMPTY POTS	N/A		501(C)(3) ORGANIZATION	250,000	
8511 N 30TH ST OMAHA, NE 68112					
NONPROFIT ASSOCIATION OF THE MIDLANDS	N/A		501(C)(3) ORGANIZATION	40,000	
11205 WRIGHT CIRCLE SUITE 210 OMAHA, NE 68144					
NORTH 24TH ST BUSINESS IMPROVEMENT DISTRICT ASSOCIATION	N/A		501(C)(3) ORGANIZATION	10,000	
PO BOX 11943 OMAHA, NE 681119998					
NOTHING BUT NET FOUNDATION	N/A		501(C)(3) ORGANIZATION	20,000	
3223 NORTH 45TH STREET OMAHA, NE 68104					
OMAHA ECONOMIC DEVELOPMENT CORPORATION	N/A		501(C)(3) ORGANIZATION	125,000	
2221 N 24TH ST OMAHA, NE 68110					
OMAHA FORUS LGBTQ CENTER	N/A		501(C)(3) ORGANIZATION	10,000	
3337 N 107TH ST OMAHA, NE 68134					
OMAHA GIRLS ROCK (OGR)	N/A		501(C)(3) ORGANIZATION	20,000	
5410 CORBY ST OMAHA, NE 68104					
OMAHA INSTITUTE FOR NONPROFIT JOURNALISM	N/A		501(C)(3) ORGANIZATION	70,000	
PO BOX 7360 OMAHA, NE 68107					
OMAHA PERMACULTURE	N/A		501(C)(3) ORGANIZATION	25,000	
4871 NW RADIAL HWY OMAHA, NE 68104					

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue:
a FUTURE FORWARD
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include items 1-11 and a total row 13.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.



## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

**Schedule B**

**Schedule of Contributors**

OMB No. 1545-0047

(Form 990)  
Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

**2022**

Name of the organization  
WEITZ FAMILY FOUNDATION

**Employer identification number**  
47-0834133

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
WEITZ FAMILY FOUNDATION

**Employer identification number**  
47-0834133

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WALLACE R WEITZ 110 N 92ND STREET  OMAHA, NE 68114	\$ 15,000.00	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization  
WEITZ FAMILY FOUNDATION

**Employer identification number**

47-0834133

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	299,222.023 SHARES OF VALUE FUND INSTL	\$ 15,000,000	2002-12-08
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	

Name of organization WEITZ FAMILY FOUNDATION	Employer identification number 47-0834133
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

# TY 2022 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	22,263	0		22,263

# TY 2022 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BERKSHIRE A	962,368	84,195,650

**TY 2022 IRS 990 e-File Render****Name:** WEITZ FAMILY FOUNDATION**EIN:** 47-0834133

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERS III OPPORTUNITY FUND	AT COST	19,808,766	16,588,550
ULTRASHORT	AT COST	482,929	482,496
PARTNERS VALUE FUND	AT COST	1,264,239	1,289,012
FUTURE FORWARD	AT COST	362,003	362,003
VALUE FUND	AT COST	13,308,909	14,268,119

# TY 2022 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	23,375	0		23,375

# TY 2022 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK AND CREDIT CARD CHARGES	153	0		153
OFFICE EXPENSE	4,554	0		4,554
MEALS	2,660	0		2,660
PROFESSIONAL DEVELOPMENT	28,913	0		28,913
PAYROLL SERVICE FEE	3,481	0		3,481
MEMBERSHIPS & SUBSCRIPTIONS	1,059	0		1,059
GRANTEE SUPPORT ACTIVITIES	90,316	0		90,316
SOFTWARE & APPS	11,001	0		11,001
MISCELLANEOUS	4,449	0		4,449

# TY 2022 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FUTURE FORWARD	-4,671		-4,671

# TY 2022 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Description	Amount
ADJUSTMENT FOR DISTRIBUTION OF SECURITIES AT FMV	97,801

## TY 2022 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Description	Beginning of Year - Book Value	End of Year - Book Value
CREDIT CARD PAYABLE	7,003	9,704
IRA ER MATCH PAYABLE	0	2,506

# TY 2022 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER	135,102	0		135,102

# TY 2022 IRS 990 e-File Render

**Name:** WEITZ FAMILY FOUNDATION

**EIN:** 47-0834133

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	45,000	0		0
PAYROLL TAXES	43,044	0		43,044