

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2023, or tax year beginning 01-01-2023, and ending 12-31-2023

Name of foundation: CHAN ZUCKERBERG INITIATIVE FOUNDATION. A Employer identification number: 45-5002209. B Telephone number: (650) 804-7100. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 6,319,675,100. J Accounting method: Accrual.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include: 1 Contributions, gifts, grants, etc., received (attach schedule) 31,000,000; 2 Check if the foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities 34,817,695; 5a Gross rents; 5b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10 162,198,117; 6b Gross sales price for all assets on line 6a 1,696,629,551; 7 Capital gain net income (from Part IV, line 2) 299,150,884; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; 10b Less: Cost of goods sold; 10c Gross profit or (loss) (attach schedule); 11 Other income (attach schedule) 6,488,189; 12 Total. Add lines 1 through 11 234,504,001; 13 Compensation of officers, directors, trustees, etc. 0; 14 Other employee salaries and wages 41,150,911; 15 Pension plans, employee benefits 7,028,683; 16a Legal fees (attach schedule) 412,010; 16b Accounting fees (attach schedule) 422,143; 16c Other professional fees (attach schedule) 12,918,293; 17 Interest 84,722; 18 Taxes (attach schedule) (see instructions) 12,986,980; 19 Depreciation (attach schedule) and depletion 9,742; 20 Occupancy 534,887; 21 Travel, conferences, and meetings 625,565; 22 Printing and publications; 23 Other expenses (attach schedule) -6,511,705; 24 Total operating and administrative expenses. Add lines 13 through 23 69,662,231; 25 Contributions, gifts, grants paid 57,960,663; 26 Total expenses and disbursements. Add lines 24 and 25 127,622,894; 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements 106,881,107; b Net investment income (if negative, enter -0-) 314,683,271; c Adjusted net income (if negative, enter -0-) 0.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	6,116,121	21,918,409	21,918,409
	2 Savings and temporary cash investments	676,574,775	843,322,654	843,322,654
	3 Accounts receivable ▶ <u>2,726,298</u>			
	Less: allowance for doubtful accounts ▶ _____	2,035,911	2,726,298	2,726,298
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	2,253,065	401,112	401,112
	10a Investments—U.S. and state government obligations (attach schedule)	127,593,573	145,442,461	145,442,461
	b Investments—corporate stock (attach schedule)	301,801,649	600,211,742	600,211,742
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	4,260,143,522	4,659,203,046	4,659,203,046	
14 Land, buildings, and equipment: basis ▶ <u>45,206</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>3,855</u>	35,289	41,351	41,351	
15 Other assets (describe ▶ _____)	35,921,877	46,408,027	46,408,027	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,412,475,782	6,319,675,100	6,319,675,100	
Liabilities	17 Accounts payable and accrued expenses	8,742,589	14,170,173	
	18 Grants payable	595,346,765	493,257,047	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	75,113,614	102,313,845	
	23 Total liabilities (add lines 17 through 22)	679,202,968	609,741,065	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	4,733,272,814	5,709,934,035	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	4,733,272,814	5,709,934,035		
30 Total liabilities and net assets/fund balances (see instructions)	5,412,475,782	6,319,675,100		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	4,733,272,814
2 Enter amount from Part I, line 27a	2	106,881,107
3 Other increases not included in line 2 (itemize) ▶ _____	3	870,753,180
4 Add lines 1, 2, and 3	4	5,710,907,101
5 Decreases not included in line 2 (itemize) ▶ _____	5	973,066
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	5,709,934,035

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include PUBLICLY TRADED SECURITIES and ALTERNATIVE INVESTMENTS.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Rows a-e.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary rows for capital gain net income (line 2) and net short-term capital gain or (loss) (line 3).

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table for excise tax calculation with rows 1a through 11, including exemptions, tax under section 511, and credits/payments.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. \$ 0 (2) On foundation managers. \$ 0
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
CA
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A

Table with 3 columns: Question ID, Yes, No. Rows 1a-13.

14 The books are in care of THE FOUNDATION Telephone no. (650) 804-7100
Located at 314 LYTTON AVE PALO ALTO CA ZIP+4 94301

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here
and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Table with 3 columns: Question ID, Yes, No. Rows 16.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
 - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
 - a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
If "Yes," list the years ► 20___, 20___, 20___, 20___
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
► 20___, 20___, 20___, 20___
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)	Yes	
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b	Yes	
1d		No
2a		No
2b		
3a	Yes	
3b		No
4a		No
4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARK ZUCKERBERG 314 LYTTON AVE PALO ALTO, CA 94301	TRUSTEE 1.00	0	0	0
BRIAN MANCA 314 LYTTON AVE PALO ALTO, CA 94301	FINANCE OFFICER 1.00	0	0	0
MATTHIAS HAURY 314 LYTTON AVE PALO ALTO, CA 94301	COO AND ACTING ED, CZII 40.00	0	0	0
VICTOR COLUNGA 314 LYTTON AVE PALO ALTO, CA 94301	INTERIM TREASURER AND CFO, CZII 1.00	0	0	0
LEXI PEACOCK 314 LYTTON AVE PALO ALTO, CA 94301	SECRETARY, CZII 1.00	0	0	0
STEPHANIE OTTE 314 LYTTON AVE PALO ALTO, CA 94301	DIRECTOR, CZII 10.00	0	0	0
PHIL SMOOT 314 LYTTON AVE PALO ALTO, CA 94301	DIRECTOR, CZII 1.00	0	0	0
MARC MALANDRO 314 LYTTON AVE PALO ALTO, CA 94301	DIRECTOR, CZII 1.00	0	0	0


2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT BROWN 314 LYTTON AVE PALO ALTO, CA 94301	DIRECTOR, ENGINEERIN 40.00	654,428	60,086	0
TANIA SIMONCELLI 314 LYTTON AVE PALO ALTO, CA 94301	VICE PRESIDENT, SCIE 40.00	611,692	50,560	0
KATJA BROSE 314 LYTTON AVE PALO ALTO, CA 94301	SENIOR SCIENCE PROGR 40.00	600,207	50,560	0
STEPHANI OTTE 314 LYTTON AVE PALO ALTO, CA 94301	SCIENCE PROGRAM OFFI 40.00	574,521	55,292	0
JONAH COOL 314 LYTTON AVE PALO ALTO, CA 94301	SCIENCE PROGRAM OFFI 40.00	555,684	33,108	0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DELOITTE INC 8 ADELAIDE ST WEST STE 200 TORONTO, ONTARIO M5H0A9 CA	SOFTWARE DEVELOPMENT	1,989,833
CHAN ZUCKERBERG BIOHUB 499 ILLINOIS ST SAN FRANCISCO, CA 94158	CONSULTING	1,260,000
QUANSIGHT LLC 8656 W HIGHWAY 71 BLDG F200 AUSTIN, TX 78735	SOFTWARE DEVELOPMENT	1,172,493
APEX SYSTEMS LLC 4400 COX ROAD STE 200 GLEN ALLEN, VA 23060	CONTRACTOR	1,112,687
CELLARITY INC 101 SOUTH ST 6TH FL SOMERVILLE, MA 02143	SOFTWARE DEVELOPMENT	610,000

Total number of others receiving over \$50,000 for professional services. 

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<p>1 TO CURE, PREVENT, OR MANAGE ALL DISEASE BY THE END OF THE CENTURY, FOUNDATION PERSONNEL BUILD AND SUPPORT A VARIETY OF TRANSFORMATIVE TECHNOLOGIES IN PARTNERSHIP WITH THE SCIENTIFIC COMMUNITY AND FOSTER INTERDISCIPLINARY RESEARCH COLLABORATIONS. MAJOR AREAS OF THIS WORK INCLUDE IMAGING TECHNOLOGIES CAPABLE OF BETTER OBSERVING BIOLOGICAL PROCESSES; SINGLE-CELL TECHNOLOGIES TO ENABLE SCIENTISTS TO BETTER AND MORE QUICKLY UNDERSTAND HOW DISEASES MANIFEST IN THE BODY; OPEN SOURCE PLATFORMS THAT ACCELERATE THE DETECTION, IDENTIFICATION, AND TRACKING OF INFECTIOUS DISEASE; AND A RESEARCH DISCOVERY TOOL POWERED BY MACHINE LEARNING.</p>	<p>63,411,033</p>
<p>2</p>	
<p>3</p>	
<p>4</p>	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<p>1</p>	
<p>2</p>	
<p>All other program-related investments. See instructions.</p> <p>3</p>	

Total. Add lines 1 through 3 ▶ 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	434,696,201
b	Average of monthly cash balances.	1b	629,633,337
c	Fair market value of all other assets (see instructions).	1c	4,963,242,677
d	Total (add lines 1a, b, and c).	1d	6,027,572,215
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	6,027,572,215
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	90,413,583
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	5,937,158,632
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	296,857,932

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	296,857,932
2a	Tax on investment income for 2022 from Part V, line 5.	2a	4,374,097
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	4,374,097
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	292,483,835
4	Recoveries of amounts treated as qualifying distributions.	4	6,308,886
5	Add lines 3 and 4.	5	298,792,721
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	298,792,721

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	216,049,658
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	6,533,189
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	222,582,847

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				298,792,721
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			130,596,650	
b Total for prior years: 20 ____, 20 ____, 20 ____		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.				
b From 2019.				
c From 2020.				
d From 2021.				
e From 2022.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ <u>222,582,847</u>				
a Applied to 2022, but not more than line 2a			130,596,650	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				91,986,197
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				206,806,524
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021.				
d Excess from 2022				
e Excess from 2023				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
MARK ZUCKERBERG

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> BARR CENTER PO BOX 249 2355 FAIRVIEW AVE ROSEVILLE, MN 55430		P C	TO IMPROVE PROCUREMENT FOR EVIDENCE-BASED PRACTICES THAT SUPPORT TEACHER AND STUDENT RELATIONSHIPS IN SCHOOLS	500,000
CAJON VALLEY UNION SCHOOL DISTRICT 750 E MAIN ST EL CAJON, CA 92020		GOV	TO SUPPORT THE DEVELOPMENT OF ASSESSMENTS AND INTEROPERABLE DATA VISUALIZATION TOOLS THAT HELP THE DISTRICT UNDERSTAND PROGRESS TOWARDS THEIR GOALS	300,000
CARBON180 1140 3RD ST NE WASHINGTON, DC 20002		P C	FOR GENERAL OPERATING SUPPORT	1,333,334
CHAN ZUCKERBERG BIOHUB INC 499 ILLINOIS ST 4TH FLOOR SAN FRANCISCO, CA 94158		P C	TO SUPPORT THE PURCHASE AND MAINTENANCE OF HIGH-PERFORMANCE COMPUTER HARDWARE TO APPLY ADVANCES IN LARGE LANGUAGE MODELS AND ARTIFICIAL INTELLIGENCE TO BIOMEDICAL RESEARCH	21,000,000
CHARLES R DREW UNIVERSITY OF MEDICINE AND SCIENCE 1731 EAST 120TH ST LOS ANGELES, CA 90059		P C	TO ENGAGE HISTORICALLY BLACK MEDICAL COLLEGES (HBMCS) AND THE COMMUNITIES THEY SERVE TO ADDRESS SIGNIFICANT GAPS IN GENOMICS RESEARCH, CREATE NEW TOOLS AND METHODS TO PREVENT AND TREAT DISEASE, AND ACCELERATE PRECISION HEALTH FOR EVERYONE	2,300,000
CHILD TRENDS 12300 TWINBROOK PKWY STE 235 ROCKVILLE, MD 20852		P C	TO SUPPORT EVALUATION FOR AND IMPLEMENTATION OF STRONG LOGIC MODELS TO GENERATE EVIDENCE ALIGNED TO ESSA TIER 3 IN ORDER TO BEST SERVE SCHOOLS AND STUDENTS	560,500
COALITION OF SCHOOLS EDUCATING BOYS OF COLOR INC 255 MAIN ST CAMBRIDGE, MA 02142		P C	FOR GENERAL OPERATING SUPPORT	611,000
COLD SPRING HARBOR LABORATORY 1 BUNG TOWN RD COLD SPRING HARBOR, NY 11724		P C	TO IMPROVE THE SUSTAINABILITY AND CAPACITY OF BIORXIV AND MEDRXIV FOR MAKING PREPRINTS THE PRIMARY VEHICLE OF DISSEMINATION IN BIOMEDICINE AND BECOMING ESSENTIAL PLATFORMS FOR COMMUNITY REVIEW AND DISCUSSION	2,000,000
COMMON COUNSEL FOUNDATION 1624 FRANKLIN ST STE 1022 OAKLAND, CA 94612		P C	FOR THE CALIFORNIA COMMUNITY OWNERSHIP FOR COMMUNITY POWER POOLED FUND	1,550,000
CZ BIOHUB CHICAGO LLC 499 ILLINOIS ST 4TH FLOOR SAN FRANCISCO, CA 94158		P C	TO SUPPORT CHAN ZUCKERBERG BIOHUB CHICAGO AND ADVANCE ITS GOAL OF PURSUING GRAND SCIENTIFIC CHALLENGES	3,500,000

CZ BIOHUB NEW YORK LLC 499 ILLINOIS ST 4TH FLOOR SAN FRANCISCO,CA 94158		P C	TO SUPPORT CHAN ZUCKERBERG BIOHUB NEW YORK AND ADVANCE ITS GOAL OF PURSUING GRAND SCIENTIFIC CHALLENGES	2,000,000
DATA QUALITY CAMPAIGN 1341 G ST NW STE 700 WASHINGTON,DC 20005		P C	FOR GENERAL OPERATING SUPPORT	600,000
EDUCATION LEADERS OF COLOR INC 3680 WILSHIRE BLVD STE P-04-1052 LOS ANGELES,CA 90010		P C	FOR GENERAL OPERATING SUPPORT	1,000,000
EQUAL OPPORTUNITY SCHOOLS 130 NICKERSON ST STE 200 SEATTLE,WA 98109		P C	TO SUPPORT AND EXPAND A MULTI-YEAR REDESIGN OF THE ACTION FOR EQUITY (A4E) SURVEY AND STUDENT INSIGHT CARD	1,400,000
FELLOWSHIP FOR RACE & EQUITY IN EDUCATION 4828 ILLINOIS AVE NW WASHINGTON,DC 20011		P C	FOR GENERAL OPERATING SUPPORT	500,000
FLOURISH AGENDA 1714 FRANKLIN ST STE 100-321 OAKLAND,CA 94612		P C	TO DOCUMENT A RANGE OF CULTURALLY BASED HEALING STRATEGIES THAT EXIST IN COMMUNITIES OF COLOR AND BUILD ONLINE TOOLS, BOTH WEB AND/OR MOBILE-BASED, FOR EDUCATIONAL PRACTITIONERS, EVALUATORS, AND RESEARCHERS TO ASSESS THE IMPACT OF SOCIAL EMOTIONAL GROWTH	300,000
FPF EDUCATION AND INNOVATION FOUNDATION 1350 I ST NW STE 350 WASHINGTON,DC 20005		P C	FOR GENERAL OPERATING SUPPORT	1,000,000
GREAT PLAINS INSTITUTE FOR SUSTAINABLE DEVELOPMENT 2801 21ST AVE S MINNEAPOLIS,MN 55407		P C	FOR CORE SUPPORT OF THE CARBON MANAGEMENT PROGRAM	643,750
GREATSCHOOLS INC 2201 BROADWAY 4TH FLOOR OAKLAND,CA 94612		P C	TO SUPPORT THE INCORPORATION OF NEW MEASURES AND DIVERSIFYING COMMUNITY VOICES	500,000
GRIPTAPE INC 60 PARK TERRACE WEST A21 NEW YORK,NY 10034		P C	FOR GENERAL OPERATING SUPPORT	700,000
HOWARD UNIVERSITY 2400 6TH ST NW WASHINGTON,DC 20059		P C	TO ENGAGE HISTORICALLY BLACK MEDICAL COLLEGES (HBMCS) AND THE COMMUNITIES THEY SERVE TO ADDRESS SIGNIFICANT GAPS IN GENOMICS RESEARCH, CREATE NEW TOOLS AND METHODS TO PREVENT AND TREAT DISEASE, AND ACCELERATE PRECISION HEALTH FOR EVERYONE	2,300,000
HUMAN CELL ATLAS INC 415 MAIN ST CAMBRIDGE,MA 02142		P C	FOR GENERAL OPERATING SUPPORT	300,000
HUMAN CELL ATLAS INC 415 MAIN ST CAMBRIDGE,MA 02142		P C	TO SUPPORT AN ECOSYSTEM OF INFRASTRUCTURE AND ANALYSIS THAT ACCELERATES DELIVERY AND ACCESS FOR THE FIRST DRAFT HUMAN CELL ATLAS	1,700,000

INDEPENDENT SCHOOL DISTRICT NO 535 615 7TH ST SW ROCHESTER,MN 55902		GOV	TO SUPPORT A RESEARCH- TO-PRACTICE PARTNERSHIP THAT ALIGNS WITH THE IMPLEMENTATION OF THE DISTRICT'S REFRESHED STRATEGIC PLAN	363,160
INSTRUCTION PARTNERS 604 GALLATIN AVE STE 202 NASHVILLE,TN 37206		PC	TO SUPPORT RESEARCH PARTNERSHIPS WITH SCHOOL DISTRICTS AS THEY ELEVATE STUDENT VOICE	365,000
KINGMAKERS OF OAKLAND 745 ARIMO AVE OAKLAND,CA 94610		PC	FOR GENERAL OPERATING SUPPORT	1,000,000
LATINOS FOR EDUCATION INC 275 PAYSON RD BELMONT,MA 02478		PC	FOR GENERAL OPERATING SUPPORT	1,000,000
LOCUS IMPACT INVESTING 7814 CAROUSEL LN RICHMOND,V A 23294		PC	TO SUPPORT THE OPERATIONS AND MANAGEMENT OF THE COMMUNITY INVESTMENT GUARANTEE POOL	70,000
MEHARRY MEDICAL COLLEGE 1005 DR DB TODD JR BLVD NASHVILLE,TN 37208		PC	TO ENGAGE HISTORICALLY BLACK MEDICAL COLLEGES (HBMCS) AND THE COMMUNITIES THEY SERVE TO ADDRESS SIGNIFICANT GAPS IN GENOMICS RESEARCH, CREATE NEW TOOLS AND METHODS TO PREVENT AND TREAT DISEASE, AND ACCELERATE PRECISION HEALTH FOR EVERYONE	2,300,000
NACA INSPIRED SCHOOLS NETWORK 1000 INDIAN SCHOOL RD NW ALBUQUERQUE,NM 87104		PC	TO BUILD OUT LAND- BASED HEALING AND LEARNING PRACTICES, SUPPORT IMPLEMENTATION ACROSS NACA-INSPIRED SCHOOLS NETWORK SCHOOLS, AND EVALUATE IMPACT	350,000
NATIONAL BOARD FOR PROFESSIONAL TEACHING STANDARDS INC 1525 WILSON BLVD STE 700 ARLINGTON,V A 22209		PC	FOR GENERAL OPERATING SUPPORT	1,000,000
NATIONAL CENTER FOR CIVIC INNOVATION INC 121 SIXTH AVE NEW YORK,NY 10013		PC	TO SUPPORT THE STRATEGIC PLANNING, STARTUP OPERATIONS AND FIELD-BUILDING PROGRAMS OF THE CENTER FOR MEASUREMENT JUSTICE	1,500,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVE STE 3 CAMBRIDGE,MA 02140		PC	TO SEED OPPORTUNITY INSIGHTS, A NEW RESEARCH AND POLICY INSTITUTE FOCUSED ON IMPROVING ECONOMIC OPPORTUNITY FOR PEOPLE ACROSS THE COUNTRY	2,500,000
PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVE STE 3 CAMBRIDGE,MA 02140		PC	FOR THE KEMPNER INSTITUTE FOR THE STUDY OF NATURAL AND ARTIFICIAL INTELLIGENCE AT HARVARD UNIVERSITY	30,000,000
PROJECT EVIDENT INC 185 DARTMOUTH ST BOSTON,MA 02116		PC	TO PROVIDE TECHNICAL ASSISTANCE THAT SUPPORTS DISTRICTS IN GATHERING ACTIONABLE EVIDENCE TO IDENTIFY, PLAN, DIAGNOSE AND IMPLEMENT SYSTEM- LEVEL PRACTICE SHIFTS	1,032,859
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 1608 FOURTH ST BERKELEY,CA 94720		GOV	TO SUPPORT RESEARCH AT THE INNOVATIVE GENOMICS INSTITUTE TO ENHANCE THE NATURAL ABILITY OF PLANTS AND SOIL MICROBES TO	3,000,000

			CAPTURE AND STORE CARBON TO MEET THE SCALE OF THE CLIMATE CHANGE PROBLEM	
REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 420 WESTWOOD PLAZA 4121 ENGINEERING V LOS ANGELES,CA 90095		GOV	TO SUPPORT THE INSTITUTE FOR CARBON MANAGEMENT FOR SEACHANGE, ELECTROCHEMICAL DIRECT AIR CAPTURE, AND LOW-TEMP PORTLANDITE CARBON REMOVAL PROJECTS, INCLUDING RESEARCH, DEVELOPMENT, AND SCALING TO MARKET	7,000,000
RESOLVE TO SAVE LIVES INC 85 BROAD ST STE 1626 NEW YORK,NY 10004		PC	FOR GENERAL OPERATING SUPPORT	5,000,000
RICHMOND NEIGHBORHOOD HOUSING SERVICES INC 12972 SAN PABLO AVE RICHMOND,CA 94805		PC	TO PROVIDE CREDIT ENHANCEMENT, IN THE FORM OF RECOVERABLE GRANT DOLLARS, TO SUPPORT HOMEOWNERS IN OVERCOMING FINANCIAL BARRIERS TO BUILDING AN ACCESSORY DWELLING UNIT	40,000
ROCKEFELLER PHILANTHROPY ADVISORS INC 6 W 48TH ST NEW YORK,NY 10036		PC	FOR THE DEVELOPING A FRAMEWORK FOR PRACTITIONERS: FACILITATING DESIGN AND PRACTICE IN WHOLE CHILD ASSESSMENTS PROJECT, TO SUPPORT THE FACILITATION OF A COMMUNITY OF PRACTICE FOR EDUCATION LEADERS	265,000
SAN FRANCISCO GENERAL HOSPITAL FOUNDATION PO BOX 410836 SAN FRANCISCO,CA 94141		PC	TO SUPPORT THE CAPITAL CAMPAIGN	1,000,000
SAN FRANCISCO GENERAL HOSPITAL FOUNDATION PO BOX 410836 SAN FRANCISCO,CA 94141		PC	TO SUPPORT THE CAPITAL CAMPAIGN	12,500,000
SEARCH INSTITUTE 3001 BROADWAY ST NE STE 310 MINNEAPOLIS,MN 55413		PC	TO EXPAND THE EVIDENCE BASE UNDERGIRDING THE DEVELOPMENTAL RELATIONSHIPS FRAMEWORK FOR ADAPTATION IN CULTURALLY DIVERSE AND ADULT RELATIONSHIP CONTEXTS AND CAPTURE EVIDENCE FOR THE DEMAND FOR DEVELOPMENTAL RELATIONSHIPS	1,100,000
SURGE INSTITUTE 935 W CHESTNUT ST STE 515 CHICAGO,IL 60642		PC	FOR GENERAL OPERATING SUPPORT	1,000,000
THE JUST TRUST FOR EDUCATION 2530 MERIDIAN PKWY STE 300 DURHAM,NC 27713		PC	FOR GENERAL OPERATING SUPPORT	4,347,043
THE MOREHOUSE SCHOOL OF MEDICINE INC 720 WESTVIEW DR SW ATLANTA,GA 30310		PC	TO ENGAGE HISTORICALLY BLACK MEDICAL COLLEGES (HBMCS) AND THE COMMUNITIES THEY SERVE TO ADDRESS SIGNIFICANT GAPS IN GENOMICS RESEARCH, CREATE NEW TOOLS AND METHODS TO PREVENT AND TREAT DISEASE, AND ACCELERATE PRECISION HEALTH FOR EVERYONE	2,300,000
		PC	FOR GENERAL OPERATING	670,000

THE PRIMARY SCHOOL 2086 CLARKE AVE EAST PALO ALTO,CA 94303			SUPPORT	
THE PRIMARY SCHOOL BAY AREA 2086 CLARKE AVE EAST PALO ALTO,CA 94303		PC	FOR GENERAL OPERATING SUPPORT	240,000
THE PRIMARY SCHOOL-EAST PALO ALTO 2086 CLARKE AVE EAST PALO ALTO,CA 94303		PC	FOR GENERAL OPERATING SUPPORT	4,365,000
TIDES CENTER PO BOX 29907 SAN FRANCISCO,CA 94129		PC	FOR CORE SUPPORT OF THE ASSESSMENT FOR LEARNING PROJECT, AN INITIATIVE STEWARDED BY THE CENTER FOR INNOVATION IN EDUCATION	1,010,000
TRANSCEND INC 159 LINCOLN AVE HASTINGS HDSN,NY 10706		PC	TO COLLABORATE WITH VAN NESS ELEMENTARY IN EXPANDING THEIR PILOT OF THE WHOLE CHILD MODEL IN DC PUBLIC SCHOOLS TO NEW GEOGRAPHIES, AND EXPANDING EVIDENCE GATHERING IN NEW CONTEXTS	500,000
UNIVERSITY OF HAWAII FOUNDATION PO BOX 11270 HONOLULU,HI 96828		PC	TO SUPPORT THE KAUA'I MEDICAL TRAINING TRACK PROGRAM THROUGH THE UNIVERSITY OF HAWAI'I AND THE JOHN A. BURNS SCHOOL OF MEDICINE	1,579,190
UNIVERSITY OF HAWAII FOUNDATION PO BOX 11270 HONOLULU,HI 96828		PC	TO SUPPORT OCEAN CONSERVATION AND RESEARCH	8,700,000
UNIVERSITY OF WASHINGTON 4333 BROOKLYN AVE NE SEATTLE,WA 98195		GOV	TO SUPPORT THE ESTABLISHMENT OF THE SEATTLE HUB FOR SYNTHETIC BIOLOGY	5,000,000
VILLAGE OF WISDOM INC 600 E UMSTEAD AVE DURHAM,NC 27701		PC	FOR GENERAL OPERATING SUPPORT	500,000
YALE UNIVERSITY PO BOX 2038 NEW HAVEN,CT 06521		PC	TO SUPPORT THE YALE CENTER FOR EMOTIONAL INTELLIGENCE IN IMPLEMENTING AN INTEGRATED SUITE OF ASSESSMENT TOOLS THAT SUPPORT POSITIVE HEALTHY LEARNING ENVIRONMENTS IN SCHOOLS	2,211,219
UNITED KINGDOM RESEARCH AND INNOVATION NORTH STAR AV SWINDON SN2 1ET UK		GOV	TO SUPPORT THE UK BIOBANK REPEAT IMAGING PROJECT THAT WILL CREATE A DATASET OF MEDICAL IMAGING FROM MORE THAN 60,000 HEALTHY SUBJECTS AT TWO POINTS IN TIME AS A RESOURCE FOR UNDERSTANDING MANY DISEASES	1,510,194
UNIVERSITY OF CAPE TOWN ANZIO RD CAPE TOWN,WESTERN CAPE SF		GOV	TO ADDRESS A CRITICAL GAP IN ACCESS TO IMAGING TECHNOLOGY, EXPERTISE, AND RESOURCES IN AFRICA BY ESTABLISHING A MICROSCOPY IMAGING HUB WITH CONTINENT-WIDE ACCESS TO STATE-OF-THE-ART INSTRUMENTATION AND A MULTI-PRONGED APPROACH TO CAPACITY BUILDING	221,376

UNIVERSITY OF SOUTHERN CALIFORNIA 1050 CHILDS WAY RRI LOS ANGELES, CA 90089		PC	FOR THE CENTER FOR AFFECTIVE NEUROSCIENCE, DEVELOPMENT, LEARNING AND EDUCATION TO BUILD A CONSORTIUM OF SCHOOLS AND RESEARCHERS THAT GENERATES EVIDENCE AROUND HOLISTIC WELLNESS PRACTICES TO DRIVE CONTINUOUS IMPROVEMENT AND SUSTAIN PROGRAMS IN SCHOOLS	500,000
Total ▶ 3a				152,638,625
b Approved for future payment				
CHAN ZUCKERBERG BIOHUB INC 499 ILLINOIS ST 4TH FLOOR SAN FRANCISCO, CA 94158		PC	TO SUPPORT THE PURCHASE AND MAINTENANCE OF HIGH-PERFORMANCE COMPUTER HARDWARE TO APPLY ADVANCES IN LARGE LANGUAGE MODELS AND ARTIFICIAL INTELLIGENCE TO BIOMEDICAL RESEARCH	20,000,000
CHAN ZUCKERBERG INSTITUTE FOR ADVANCED BIOLOGICAL IMAGING LLC 3400 BRIDGE PKWY REDWOOD CITY, CA 94065		PC	TO SUPPORT CHAN ZUCKERBERG INSTITUTE FOR ADVANCED BIOLOGICAL IMAGING AND ADVANCE ITS GOAL OF PURSUING GRAND SCIENTIFIC CHALLENGES	12,438,230
PROJECT EVIDENT INC 185 DARTMOUTH ST BOSTON, MA 02116		PC	TO PROVIDE TECHNICAL ASSISTANCE THAT SUPPORTS DISTRICTS IN GATHERING ACTIONABLE EVIDENCE TO IDENTIFY, PLAN, DIAGNOSE AND IMPLEMENT SYSTEM-LEVEL PRACTICE SHIFTS	560,000
UNIVERSITY OF WASHINGTON 4333 BROOKLYN AVE NE SEATTLE, WA 98195		PC	TO SUPPORT THE ESTABLISHMENT OF THE SEATTLE HUB FOR SYNTHETIC BIOLOGY	10,000,000
Total ▶ 3b				42,998,230

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue:
a ALTERNATIVE INVESTMENTS
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income types and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

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Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B

Schedule of Contributors

OMB No. 1545-0047

2023

(Form 990)
Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization CHAN ZUCKERBERG INITIATIVE FOUNDATION	Employer identification number 45-5002209
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Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ
 - 501(c)() (enter number) organization
 - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 - 527 political organization
- Form 990-PF
 - 501(c)(3) exempt private foundation
 - 4947(a)(1) nonexempt charitable trust treated as a private foundation
 - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
CHAN ZUCKERBERG INITIATIVE FOUNDATION

Employer identification number
45-5002209

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHAN ZUCKERBERG INITIATIVE LLC <hr/> 314 LYTTON AVE <hr/> PALO ALTO, CA 94301	<hr/> \$ 31,000,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
 CHAN ZUCKERBERG INITIATIVE FOUNDATION

Employer identification number
 45-5002209

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization
 CHAN ZUCKERBERG INITIATIVE FOUNDATION

Employer identification number
 45-5002209

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
	_____ _____	_____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
	_____ _____	_____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
	_____ _____	_____ _____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
	_____ _____	_____ _____	

Additional Data

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Software ID:

Software Version:

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	422,143	125,134	0	115,977

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
CURII CORPORATION	212 ELM ST 3RD FLOOR SOMERVILLE, MA 02144	2020-07-20	579,976	OPEN SCIENCE	546,351	NO	5/4/21, 3/31/22, 8/1/22, 11/1/23		
READ THE DOCS INC	18120 2ND AVE BEND, OR 97703	2020-12-23	200,000	OPEN SCIENCE	200,000	NO	10/31/21, 10/30/22, 3/30/23		
OCEAN GENOMICS INC	4620 HENRY ST PITTSBURGH, PA 15213	2021-11-15	366,580	OPEN SCIENCE	366,580	NO	7/20/22, 12/15/23		
QUANSIGHT LLC	8586 W HIGHWAY 71 BUILDING F200 AUSTIN, TX 78735	2021-10-13	352,211	OPEN SCIENCE	340,040	NO	8/1/22, 11/30/22, 10/31/22		
QUANSIGHT LLC	8586 W HIGHWAY 71 BUILDING F200 AUSTIN, TX 78735	2021-10-13	340,000	OPEN SCIENCE	340,000	NO	7/29/22, 10/22/23		
QUANSIGHT LLC	8586 W HIGHWAY 71 BUILDING F200 AUSTIN, TX 78735	2021-10-13	272,000	OPEN SCIENCE	272,000	NO	7/29/22, 10/20/23		
ZAPPYLAB INC DBA PROTOCOLSIO	2120 UNIVERSITY AVE SUITE 625 BERKELEY, CA 94704	2021-10-19	1,657,400	OPEN SCIENCE	1,657,400	NO	12/10/21, 3/1/22, 6/1/22, 9/1/22, 11/1/22, 2/1/23, 5/1/23, 12/6/23		

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Identifier	Return Reference	Explanation
	FORM 990-PF, PART VI-A LINE 11 AND PART XVI, LINE 2B	THE ENTITIES REPORTED IN RESPONSE TO PART VI-A, LINE 11 AND PART XVI LINE 2B ARE "RELATED ORGANIZATIONS" FOR IRS FORM 990-PF REPORTING PURPOSES THROUGH THEIR COMMON RELATIONSHIP WITH A MANAGER OF CHAN ZUCKERBERG INITIATIVE LLC'S ("CZI LLC") MEMBER. OPERATIONALLY THESE ENTITIES DO NOT CONTROL EACH OTHER AND ARE SEPARATELY GOVERNED. THE TRUSTEE OF THE FILING ORGANIZATION ALSO HAS A CONTROLLING INTEREST IN SEVERAL PERSONAL PASSIVE INVESTMENT VEHICLES THAT HAVE NO RELATIONSHIP WITH THE RELATED ENTITIES REPORTED ON THIS RETURN.THE FILING ENTITY'S TRUSTEE IS THE CHIEF EXECUTIVE OFFICER OF META PLATFORMS INC ("META"). META ADMINISTERS A FEDERALLY REGISTERED POLITICAL ACTION COMMITTEE. THERE IS NO RELATIONSHIP BETWEEN META'S PAC AND THE FILING ENTITY.

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Name of Stock	End of Year Book Value	End of Year Fair Market Value
META PLATFORMS INC CLASS B	600,211,742	600,211,742

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

**US Government Securities - End of
Year Book Value:**

145,442,461

**US Government Securities - End of
Year Fair Market Value:**

145,442,461

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2023 IRS 990 e-File Render**Name:** CHAN ZUCKERBERG INITIATIVE FOUNDATION**EIN:** 45-5002209

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER EQUITY INVESTMENTS	FMV	14,145,102	14,145,102
ABSOLUTE RETURN	FMV	1,484,153,001	1,484,153,001
PUBLIC EQUITIES	FMV	1,703,788,595	1,703,788,595
PRIVATE EQUITIES	FMV	1,168,609,752	1,168,609,752
REAL ASSETS	FMV	19,198,994	19,198,994
COMMINGLED FUNDS	FMV	176,861,921	176,861,921
INVESTMENT RECEIVABLES	AT COST	92,445,681	92,445,681

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	412,010	0	0	248,328

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM-RELATED INVESTMENTS	35,921,877	28,405,039	28,405,039
OPERATING LEASE RIGHT-OF-USE ASSETS	0	18,002,988	18,002,988

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Description	Amount
IN-KIND CONTRIBUTIONS TIMING DIFFERENCE	973,066

TY 2023 IRS 990 e-File Render**Name:** CHAN ZUCKERBERG INITIATIVE FOUNDATION**EIN:** 45-5002209

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	907,257	0	0	616,958
FOREIGN EXCHANGE GAIN/LOSS	-95,404	0	0	0
ALTERNATIVE INVESTMENT DEDUCTIONS	0	54,208,145	0	0
WRITE-OFF OF PROGRAM RELATED INVESTMENTS	82,123	0	0	0
AMORTIZATION/ACCRETION	-7,405,681	-7,405,681	0	0

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	1,589	1,589	0
ALTERNATIVE INVESTMENTS	709,973	-3,408,431	0
PROGRAM-RELATED INVESTMENTS	92,741	92,741	0
RETURN OF PRIOR YEAR GRANTS PAID	5,683,886	0	0
ALTERNATIVE INVESTMENTS	0	0	0

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Description	Amount
UNREALIZED GAIN	870,753,180

TY 2023 IRS 990 e-File Render**Name:** CHAN ZUCKERBERG INITIATIVE FOUNDATION**EIN:** 45-5002209

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX LIABILITY	11,000,000	19,000,000
INVESTMENT PAYABLES AND OTHER	64,113,614	63,586,757
OPERATING LEASE LIABILITY	0	19,727,088

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOFTWARE DEVELOPMENT & PROGRAM COST	11,931,505	0	0	12,228,790
TREASURY SERVICE FEE & INVESTMENT MANAGEMENT	986,788	986,788	0	0

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	12,986,980	0	0	0

TY 2023 IRS 990 e-File Render

Name: CHAN ZUCKERBERG INITIATIVE FOUNDATION

EIN: 45-5002209

Name	US / Foreign Address	EIN	Description	Amount
THE PRIMARY SCHOOL - EAST PALO ALTO	2086 CLARKE AVE EAST PALO ALTO, CA 94303	47-3334579	RETURN OF PRIOR YEAR GRANT PAID	4,365,000
Total				3,193,010

TY 2023 IRS 990 e-File Render**Name:** CHAN ZUCKERBERG INITIATIVE FOUNDATION**EIN:** 45-5002209

Name	US / Foreign Address	EIN	Description	Amount
CHAN ZUCKERBERG BIOHUB INC	499 ILLINOIS ST SAN FRANCISCO, CA 94158	81-1669175	GRANT/CONTRIBUTION TO 501(C)(3) PUBLIC CHARITY	26,500,000
CHAN ZUCKERBERG BIOHUB INC	499 ILLINOIS ST SAN FRANCISCO, CA 94158	81-1669175	PAYMENT FOR CONSULTING SERVICES	1,260,000
THE PRIMARY SCHOOL	2086 CLARKE AVE EAST PALO ALTO, CA 94303	37-1975407	GRANT/CONTRIBUTION TO 501(C)(3) PUBLIC CHARITY	670,000
THE PRIMARY SCHOOL - EAST PALO ALTO	2086 CLARKE AVE EAST PALO ALTO, CA 94303	47-3334579	GRANT/CONTRIBUTION TO 501(C)(3) PUBLIC CHARITY	4,365,000
THE PRIMARY SCHOOL BAY AREA	2086 CLARKE AVE EAST PALO ALTO, CA 94303	84-4481558	GRANT/CONTRIBUTION TO 501(C)(3) PUBLIC CHARITY	240,000
Total				33,035,000