

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation The Stanley Foundation dba Stanley Center for Peace and Security		A Employer identification number 42-6071036
Number and street (or P.O. box number if mail is not delivered to street address) 304 Iowa Ave	Room/suite	B Telephone number (see instructions) (563) 264-1500
City or town, state or province, country, and ZIP or foreign postal code Muscatine, IA 52761		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>161,223,523</u>	J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) <u>Modified cash</u> (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	200			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	103,729	103,729	103,729	
	4 Dividends and interest from securities	2,699,457	2,699,457	2,699,457	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	21,014,460			
	b Gross sales price for all assets on line 6a <u>58,210,372</u>				
	7 Capital gain net income (from Part IV, line 2)		21,049,112		
	8 Net short-term capital gain			602,974	
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) 	3,582	3,582	3,582	
	12 Total. Add lines 1 through 11	23,821,428	23,855,880	3,409,742	
	13 Compensation of officers, directors, trustees, etc.	902,846	0	0	902,846
	14 Other employee salaries and wages	1,538,177	0	0	1,538,177
	15 Pension plans, employee benefits	817,070	0	0	817,070
	16a Legal fees (attach schedule) 	68,433	0	0	68,433
	b Accounting fees (attach schedule) 	29,268	14,634	0	14,634
	c Other professional fees (attach schedule) 	1,000,570	792,986	0	207,584
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	260,000	0	0	260,000
	19 Depreciation (attach schedule) and depletion	314,200	0	0	
	20 Occupancy	50,064	0	0	50,064
	21 Travel, conferences, and meetings	660,543	0	0	660,543
	22 Printing and publications	31,174	0	0	31,174
	23 Other expenses (attach schedule) 	2,042,134	0	0	2,042,134
	24 Total operating and administrative expenses. Add lines 13 through 23	7,714,479	807,620	0	6,592,659
	25 Contributions, gifts, grants paid	119,211			119,211
	26 Total expenses and disbursements. Add lines 24 and 25	7,833,690	807,620	0	6,711,870
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	15,987,738			
	b Net investment income (if negative, enter -0-)		23,048,260		
	c Adjusted net income (if negative, enter -0-)			3,409,742	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		53,101	282,697	282,697
	2	Savings and temporary cash investments		4,660,327	3,480,781	3,480,781
	3	Accounts receivable ▶ <u>7,000</u>				
		Less: allowance for doubtful accounts ▶ _____		129,924	7,000	7,000
	4	Pledges receivable ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____				
	Less: accumulated depreciation (attach schedule) ▶ _____					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)		100,648,848	114,959,580	143,971,464	
14	Land, buildings, and equipment: basis ▶ <u>13,881,130</u>					
	Less: accumulated depreciation (attach schedule) ▶ <u>399,549</u>		10,737,571	13,481,581	13,481,581	
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		116,229,771	132,211,639	161,223,523	
Liabilities	17	Accounts payable and accrued expenses		18,062	12,192	
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).		18,062	12,192	
Net Assets or Fund Balances		Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.				
	24	Net assets without donor restrictions		116,211,709	132,199,447	
	25	Net assets with donor restrictions				
		Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)		116,211,709	132,199,447	
	30	Total liabilities and net assets/fund balances (see instructions) .		116,229,771	132,211,639	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	116,211,709
2	Enter amount from Part I, line 27a	2	15,987,738
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	132,199,447
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	132,199,447

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Sales of Securities		P		
b Sales of Securities		P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,067,689		1,464,715	602,974
b 56,142,683		35,696,545	20,446,138
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			602,974
b			20,446,138
c			
d			
e			

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3

21,049,112

602,974

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		1	320,371
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	320,371
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	320,371
6 Credits/Payments:			
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	399,703	
b Exempt foreign organizations—tax withheld at source	6b	0	
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d	0	
7 Total credits and payments. Add lines 6a through 6d	7	399,703	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	185	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	79,147	
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax	Refunded	11	0

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9	Yes	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ www.stanleycenter.org	13	Yes	
14	The books are in care of ▶ Cassie Batzkiel Telephone no. ▶ (563) 264-1500 Located at ▶ 304 Iowa Avenue Muscatine IA ZIP+4 ▶ 52761			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
c Organizations relying on a current notice regarding disaster assistance check here.  		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? If "Yes," list the years  20____, 20____, 20____, 20____	2a	No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Yes

No

5a(1)

No

5a(2)

No

5a(3)

No

5a(4)

No

5a(5)

No

5b

No

5d

6a

No

6b

No

7a

No

7b

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Patrick Keith Porter 304 Iowa Avenue Muscatine, IA 52761	President 40.00	297,848	21,382	625
Jennifer Smyser 304 Iowa Avenue Muscatine, IA 52761	Vice President 40.00	190,480	32,435	650
Patricia Papke 304 Iowa Avenue Muscatine, IA 52761	VP/Secretary 40.00	150,058	31,520	169
Cassie Batzkiel 304 Iowa Avenue Muscatine, IA 52761	VP/Treasurer 40.00	142,622	16,717	0
Mark Seaman 304 Iowa Avenue Muscatine, IA 52761	Vice President 40.00	121,838	16,093	500
Lori Zook-Stanley 304 Iowa Avenue Muscatine, IA 52761	Vice Chair 2.00	0	0	0
Lynne Stanley 304 Iowa Avenue Muscatine, IA 52761	Chair 2.00	0	0	0
April Donnellan 304 Iowa Avenue Muscatine, IA 52761	Director/Member 1.50	0	0	0
Nathan Elliott 304 Iowa Avenue Muscatine, IA 52761	Director/Member 1.50	0	0	0
Brian Hanson 304 Iowa Avenue Muscatine, IA 52761	Director/Member 1.50	0	0	0
Wayne Moyer 304 Iowa Avenue Muscatine, IA 52761	Director/Member 1.50	0	0	0
Jeffrey Pattison 304 Iowa Avenue Muscatine, IA 52761	Director/Member 1.50	0	0	0
Elizabeth Shriver 304 Iowa Avenue Muscatine, IA 52761	Director/Member 1.50	0	0	0
Joseph Stanley 304 Iowa Avenue Muscatine, IA 52761	Director/Member 1.50	0	0	0
Nathan Woodliff-Stanley 304 Iowa Avenue Muscatine, IA 52761	Director/Member 1.50	0	0	0
Donna Buckles 304 Iowa Avenue Muscatine, IA 52761	Director/Member 1.50	0	0	0
Georgina Dodge 304 Iowa Avenue	Director/Member 1.50	0	0	0

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Muscatine, IA 52761				
Tom Hanson	Director/Member	0	0	0
304 Iowa Avenue	1.50			
Muscatine, IA 52761				
Jane Stephenson	Director/Member	0	0	0
304 Iowa Avenue	1.50			
Muscatine, IA 52761				
Catherine Elliott	Director/Member	0	0	0
304 Iowa Avenue	1.50			
Muscatine, IA 52761				
Lincoln Stanley	Director/Member	0	0	0
304 Iowa Avenue	1.50			
Muscatine, IA 52761				
Ann Brandenburg	Director/Member	0	0	0
304 Iowa Avenue	1.50			
Muscatine, IA 52761				
Abbie Miller	Director/Member	0	0	0
304 Iowa Avenue	1.50			
Muscatine, IA 52761				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Devon Terrill	Program Officer	104,399	30,150	59
304 Iowa Avenue	40.00			
Muscatine, IA 52761				
Benjamin Loehrke	Program Officer	100,558	29,731	0
304 Iowa Avenue	40.00			
Muscatine, IA 52761				
Kelsey Shantz	Program Officer	93,305	28,300	550
304 Iowa Avenue	40.00			
Muscatine, IA 52761				
Dane Lovell	Program Officer	90,387	28,507	0
304 Iowa Avenue	40.00			
Muscatine, IA 52761				
Rei Tang	Program Officer	98,587	12,413	650
304 Iowa Avenue	40.00			
Muscatine, IA 52761				
Total number of other employees paid over \$50,000. ▶				14

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Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Graham Construction	Construction	2,788,658
56 16th Ave SW Cedar Rapids, I A 52404		
Neumann Monson Architects	Architectural Designs	165,709
221 E College St 303 Iowa City, I A 52240		
Gallagher Fiduciary Advisors	Investment Adisory Fees	122,000
310 Grant St Ste 3000 Pittsburgh, P A 15219		
Wayfinding Partners	Consulting	86,013
3401 12th St NE Washington, D C 20017		

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 The Stanley Foundation seeks a secure peace with freedom and justice, built on global citizenship and effective global governance and advances multilateral action to create fair, just, and lasting solutions to critical issues of peace and security.	5,213,368
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 None	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part IX

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	133,057,045
b	Average of monthly cash balances.	1b	5,150,733
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	138,207,778
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	138,207,778
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	2,073,117
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	136,134,661
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	6,806,733

Part X

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	
2a	Tax on investment income for 2022 from Part V, line 5.	2a	
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	

Part XI

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	6,711,870
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	3,092,862
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	9,804,732

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2022:				
a From 2018.				
b From 2019.				
c From 2020.				
d From 2021.				
e From 2022.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ _____				
a Applied to 2022, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2023 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021.				
d Excess from 2022				
e Excess from 2023				

Part XIII

Private Operating Foundations (see instructions and Part VI-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

1972-03-09

b

Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2023	(b) 2022	(c) 2021	(d) 2020		
3,409,742	3,628,847	5,455,343	3,783,577	16,277,509	
2,898,281	3,084,520	4,637,042	3,216,040	13,835,883	
9,804,732	14,761,975	5,767,948	4,385,157	34,719,812	
119,211	79,087	45,000	19,850	263,148	
9,685,521	14,682,888	5,722,948	4,365,307	34,456,664	
				0	
				0	
4,537,822	4,736,628	5,197,354	4,130,696	18,602,500	
				0	
				0	
				0	
				0	

b

85% (0.85) of line 2a

c

Qualifying distributions from Part XI, line 4 for each year listed

d

Amounts included in line 2c not used directly for active conduct of exempt activities

e

Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3

Complete 3a, b, or c for the alternative test relied upon:

a

"Assets" alternative test—enter:

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .

c

"Support" alternative test—enter:

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a

The name, address, and telephone number or email address of the person to whom applications should be addressed:

b

The form in which applications should be submitted and information and materials they should include:

c

Any submission deadlines:

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Community Foundation of Johnson County 501 12th Ave Ste 102 Coralville,IA 52241	None	P C	Inclusivity Fund	5,000
Community Foundation of Muscatine County 104 W 2nd St Muscatine,IA 52761	None	P C	Racial Justice Fund	12,400
It Takes a Village Animal Rescue & Resources PO Box 634 Muscatine,IA 52761	None	P C	General fund	500
Wyoming Community Foundation 1472 N 5th Ste 201 No 201 Laramie,WY 82072	None	P C	General fund	2,000
United Way of Muscatine Iowa Incorporated 208 West Second Street No 201 Muscatine,IA 52761	None	P C	General fund	200
Shepherd of the Cross Lutheran Church 3300 N IA-38 Muscatine,IA 52761	None	P C	General fund	2,000
Dachshund Rescue South Florida Inc 2800 SW 148 Avenue Davie,FL 33331	None	P C	General fund	711
Faith Chapel Church 100 Mike Moore Blvd Birmingham,AL 35224	None	P C	General fund	2,000
Friends of the Music Hall 28 Chestnut Street Portsmouth,NH 03801	None	P C	General fund	1,500
Island Safe Harbor Animal Sanctuary Inc 2337 S Linda Drive Marblehead,OH 43440	None	P C	General fund	100
Flickinger Learning Center 413 Mulberry Ave Muscatine,IA 52761	None	P C	General fund	10,000
Muscatine Community College Foundation 152 Colorado Muscatine,IA 52761	None	SO III FI	General fund	10,000
Meskwaki Settlement School 1608 305th St Tama,IA 52339	None	GOV	General fund	10,000
National Pearl Button Museum 117 W 2nd St Muscatine,IA 52761	None	P C	General fund	10,000
Muscatine Community YMCA	None	P C	General fund	200

1823 Logan St Muscatine,IA 52761				
Iowa Nonprofit Alliance 4104 Carlton Drive Cedar Falls,IA 50613	None	P C	General fund	1,000
National TTT Society 6919 Vista Drive West Des Moines,IA 50266	None	P C	General fund	1,000
Teachers Unify to End Gun Violence 176 Warrington Round Danbury,CT 06810	None	P C	General fund	1,000
Community Foundation of Muscatine County 104 W 2nd St Muscatine,IA 52761	None	P C	Alexander Clark Project Fund	12,400
Community Foundation of Muscatine County 104 W 2nd St Muscatine,IA 52761	None	P C	MCSA Charitable Fund	12,400
Community Foundation of Muscatine County 104 W 2nd St Muscatine,IA 52761	None	P C	Friends of Musser Public Library	12,400
Community Foundation of Muscatine County 104 W 2nd St Muscatine,IA 52761	None	P C	Muscatine Art Center Fund	12,400
Total ▶ 3a				119,211
b Approved for future payment				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated.

1 Program service revenue:

a _____

b _____

c _____

d _____

e _____

f _____

g Fees and contracts from government agencies _____

2 Membership dues and assessments

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5 Net rental income or (loss) from real estate:

a Debt-financed property.

b Not debt-financed property.

6 Net rental income or (loss) from personal property _____

7 Other investment income

8 Gain or (loss) from sales of assets other than inventory

9 Net income or (loss) from special events: _____

10 Gross profit or (loss) from sales of inventory _____

11 Other revenue: **a** _____

b _____

c _____

d _____

e _____

12 Subtotal. Add columns (b), (d), and (e)

13 Total. Add line 12, columns (b), (d), and (e).

(See worksheet in line 13 instructions to verify)

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	103,729	
		14	2,699,457	
		14	3,582	
		01	21,014,460	
	0		23,821,228	

Line No. Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

[illegible]

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2024-10-25
Signature of officer or trustee	Date

2024-10-25

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name Carmen Krantz CPA	Preparer's Signature	Date 2024-10-17	Check if self-employed ☐	PTIN P00031958
	Firm's name ▶ Eide Bailly LLP				Firm's EIN ▶ 45-025095
	Firm's address ▶ 1545 Associates Dr Ste 101 Dubuque, IA 520022299				Phone no. (563) 556-1790

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: The Stanley Foundation dba
Stanley Center for Peace and Security

EIN: 42-6071036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting and audit fees	29,268	14,634	0	14,634

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: The Stanley Foundation dba
Stanley Center for Peace and Security
EIN: 42-6071036

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Mass disposal of assets		Purchased				555,629	Cost	0	-34,652	520,977

Name: The Stanley Foundation dba				
Stanley Center for Peace and Security				
EIN: 42-6071036				
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value	
Goldman Sachs	AT COST	691,797	1,108,821	
TAP Fund	AT COST	2,155,490	2,071,018	
DFA Emerging Markets	AT COST	6,479,528	7,548,707	
Vanguard REIT Index Fund	AT COST	6,514,741	8,133,440	
DYAL II Offshore Investors	AT COST	1,607,543	2,918,241	
Entrust	AT COST	863,108	1,173,684	
Causeway	AT COST	14,676,882	18,149,731	
BLACKSTONE	AT COST	4,605,777	6,598,987	
ABS	AT COST	2,011,317	2,460,891	
WELLINGTON SMALL CAP	AT COST	5,246,640	8,022,340	
HAMILTON BLAIR	AT COST	3,303,281	4,636,558	
WILLIAM BLAIR INTERNATIONAL LEADERS FUND	AT COST	14,712,663	14,213,621	
APTV PLC-WHEN ISSUED (APTV)	AT COST	39,955	38,669	
NORWEGIAN CRUISE LINE HLDGS LTD (NCLH)	AT COST	16,808	6,573	
GARMIN LTD (GRMN)	AT COST	16,281	20,566	
ROYAL CARIBBEAN CRUISES LTD (RCL)	AT COST	32,671	52,961	
AIRBNB INC-CLASS A (ABNB)	AT COST	101,884	99,382	
AMAZON COM INC (AMZN)	AT COST	804,678	2,309,640	
AUTOZONE INC (AZO)	AT COST	74,529	72,397	
L BRANDS INC - W/I (BBWI)	AT COST	6,292	8,114	
BEST BUY CO INC (BBY)	AT COST	19,550	21,527	
BOOKING HOLDINGS INC (BKNG)	AT COST	151,322	205,739	
BORG WARNER INC (BWA)	AT COST	12,390	11,902	
CAESARS ENTMT INC (CZR)	AT COST	8,187	8,907	
CARMAX INC (KMX)	AT COST	19,303	20,950	
CARNIVAL CORP (CCL)	AT COST	19,007	21,006	
CHIPOTLE MEXICAN GRIL CL A (CMG)	AT COST	89,668	100,626	
D R HORTON INC (DHI)	AT COST	57,095	80,701	
DARDEN RESTAURANTS INC W I (DRI)	AT COST	34,023	36,639	
DOMINO'S PIZZA, INC (DPZ)	AT COST	15,227	20,199	
EBAY INC (EBAY)	AT COST	34,473	33,893	
ETSY INC (ETSY)	AT COST	15,290	13,535	
EXPEDIA GROUP INC (EXPE)	AT COST	19,104	32,483	
FORD MOTOR COMPANY (F)	AT COST	57,719	60,865	
GENERAL MOTORS CO (GM)	AT COST	72,548	82,257	
GENUINE PARTS CO (GPC)	AT COST	47,267	38,503	
HASBRO INC (HAS)	AT COST	8,731	7,455	
HILTON WORLDWIDE HLDGS - W/I (HLT)	AT COST	71,308	91,409	
HOME DEPOT INC (HD)	AT COST	493,466	598,492	
LKQ CORP (LKQ)	AT COST	23,899	20,311	
LAS VEGAS SANDS CORP (LVS)	AT COST	35,731	38,493	
LENNAR CORP (LEN)	AT COST	53,946	71,390	
LOWES COMPANIES INC (LOW)	AT COST	203,501	223,663	
LULULEMON ATHLETICA INC (LULU)	AT COST	95,008	96,123	
MGM RESORTS INTERNATIONAL (MGM)	AT COST	21,263	22,117	
MARRIOTT INTERNATIONAL INC (MAR)	AT COST	77,478	99,224	
MCDONALD'S CORP (MCD)	AT COST	367,311	369,748	
MOHAWK INDS INC (MHK)	AT COST	7,465	7,763	
NVR INC (NVR)	AT COST	29,116	35,002	
NIKE INC (NKE)	AT COST	259,397	227,671	
O REILLY AUTOMOTIVE INC (ORLY)	AT COST	88,637	90,258	
POOL CORP (POOL)	AT COST	21,412	24,720	
PULTE GROUP INC (PHM)	AT COST	19,639	30,553	
RALPH LAUREN CORP (RL)	AT COST	7,684	10,094	
ROSS STORES INC (ROST)	AT COST	55,621	74,869	
STARBUCKS CORP (SBUX)	AT COST	131,888	192,788	
TIX COMPANIES INC NEW (TIX)	AT COST	146,275	178,239	
TAPESTRY INC (TPR)	AT COST	8,243	7,951	
TESLA INC (TSLA)	AT COST	1,045,082	1,153,941	
TRACTOR SUPPLY CO (TSCO)	AT COST	42,538	38,705	
ULTA BEAUTY INC (ULTA)	AT COST	46,159	44,099	
WHIRLPOOL CORP (WHR)	AT COST	11,958	11,690	
WYNN RESORTS LTD (WYNN)	AT COST	20,411	17,038	
YUM! BRANDS INC (YUM)	AT COST	38,625	77,612	
BUNGE GLOBAL SA (BG)	AT COST	25,257	28,569	
ALTRIA GROUP INC (MO)	AT COST	136,471	119,850	
ARCHER DANIELS MIDLAND CO (ADM)	AT COST	73,557	71,714	
BROWN FORMAN CORP CLASS B (FBF)	AT COST	19,217	17,130	
CAMPBELL SOUP CO (CPB)	AT COST	22,872	18,200	
CHURCH & DWIGHT INC (CHD)	AT COST	36,375	35,176	
CLOROX CO (CLX)	AT COST	35,640	29,659	
COCA COLA CO (KO)	AT COST	437,058	404,496	
COLGATE-PALMOLIVE CO (CL)	AT COST	111,796	110,239	
CONAGRA BRANDS INC (CAG)	AT COST	27,564	20,950	
CONSTELLATION BRANDS INC (STZ)	AT COST	70,876	77,119	
COSTCO WHOLESALE CORP (COST)	AT COST	360,559	487,799	
DOLLAR GENERAL CORP (DG)	AT COST	84,023	53,023	
DOLLAR TREE INC (DLTR)	AT COST	53,464	50,002	
GENERAL MILLS INC (GIS)	AT COST	104,943	76,670	
THE HERSHEY COMPANY (HSY)	AT COST	88,832	60,406	
HORMEL FOODS CORP (HRL)	AT COST	15,101	11,881	
KELLANOVA (K)	AT COST	37,612	31,925	
KENVUE INC (KVUE)	AT COST	12,244	12,552	
KEURIG DR PEPPER INC (KDP)	AT COST	37,275	38,251	
KIMBERLY-CLARK CORP (KMB)	AT COST	91,957	77,159	
KRAFT HEINZ CO/THE (KHC)	AT COST	61,853	55,951	
KROGER CO (KR)	AT COST	50,661	47,950	
LAMB WESTON HOLDING INC-W/I (LW)	AT COST	30,033	29,292	
LAUDER ESTEE COS INC (EL)	AT COST	83,691	62,888	
MC CORMICK & CO INC (MCK)	AT COST	39,296	31,587	
MOLSON COORS BEVERAGE COMPANY (TAP)	AT COST	23,463	22,046	
MONDELEZ INTERNATIONAL (MDLZ)	AT COST	197,626	185,204	
MONSTER BEVERAGE CORPORATION (MNST)	AT COST	37,497	94,538	
PEPSICO INC (PEP)	AT COST	506,677	445,320	
PHILIP MORRIS INTERNAT-W/I (PM)	AT COST	250,755	250,535	
PROCTER & GAMBLE CO (PG)	AT COST	634,642	598,616	
JM SMUCKER CO/THE-NEW COM W/I (SJM)	AT COST	43,970	35,260	
SYSCO CORP (SY)	AT COST	63,190	61,502	
TARGET CORP (TGT)	AT COST	116,445	109,236	
TYSON FOODS INC (TSN)	AT COST	32,872	29,455	
WALMART INC (WMT)	AT COST	373,357	391,287	
WALGREENS BOOTS ALLIANCE INC (WBA)	AT COST	30,305	25,170	
BAKER HUGHES COMPANY (BKR)	AT COST	85,153	106,505	
COTERRA ENERGY INC (CTRA)	AT COST	67,829	71,558	
DEVON ENERGY CORP NEW (DVN)	AT COST	103,339	97,304	
DIAMOND BACK ENERGY INC (FANG)	AT COST	140,054	162,214	
EOG RES INC (EOG)	AT COST	203,429	217,952	
EQT CORPORATION (EQT)	AT COST	36,662	45,426	
HALLIBURTON CO (HAL)	AT COST	117,301	145,431	
HESS CORPORATION (HES)	AT COST	119,352	129,023	
KINDER MORGAN INC (KMI)	AT COST	139,686	147,682	
MARATHON OIL CORP (MRO)	AT COST	107,217	116,886	
OCCIDENTAL PETROLEUM CORP (OXY)	AT COST	103,525	105,209	
ONEOK INC (OKE)	AT COST	127,943	143,459	
PIONEER NAT RES CO (PXD)	AT COST	159,919	169,784	
SCHLUMBERGER LTD (SLB)	AT COST	133,051	153,518	
TARGA RESOURCES CORP (TRGP)	AT COST	82,862	94,515	
WILLIAMS COMPANIES INC (WMB)	AT COST	132,732	159,382	
AON PLC/IRELAND-A (AON)	AT COST	110,111	99,820	
ARCH CAPITAL GROUP LTD (ACGL)	AT COST	56,418	57,188	
EVEREST GROUP LTD (EG)	AT COST	34,080	32,176	
WILLIS TOWERS WATSON PLC (WTW)	AT COST	42,645	45,828	
CHUBB LTD (CB)	AT COST	149,155	172,212	
AFLAC INC (AFL)	AT COST	80,046	99,413	
ALLSTATE CORP (ALL)	AT COST	56,213	69,290	
AMERICAN EXPRESS CO (AXP)	AT COST	150,072	190,337	
AMERICAN INTERNATIONAL GROUP,INC (AIG)	AT COST	77,181	105,080	
AMERIPRISE FINANCIAL INC (AMP)	AT COST	50,865	68,369	
ASSURANT INC (AIZ)	AT COST	13,692	17,691	
BANK OF AMERICA CORP (BAC)	AT COST	315,714	391,986	
BANK NEW YORK MELLON CORP COM (BK)	AT COST	55,820	72,766	
WR BERKLEY CORP (WRB)	AT COST	25,198	30,763	
BERKSHIRE HATHAWAY INC (BRKB)	AT COST	1,089,237	1,075,687	
BLACKROCK INC (BLK)	AT COST	152,181	195,644	
BLACKSTONE INC (BX)	AT COST	130,240	148,463	
BROWN & BROWN INC (BRO)	AT COST	25,166	27,875	
CBOE GLOBAL MARKETS INC (CBOE)	AT COST	24,809	32,141	
CME GROUP INC (CME)	AT COST	115,858	132,678	
CAPITAL ONE FINANCIAL CORP (COF)	AT COST	64,507	99,913	
CINCINNATI FINANCIAL CORP (CINF)	AT COST	32,495	32,383	
CITIGROUP INC (C)	AT COST	159,059	182,406	
CITIZENS FINANCIAL GROUP (CFG)	AT COST	16,451	22,138	
COMERICA INC (CMA)	AT COST	11,397	12,055	
DISCOVER FINANCIAL W/I (DFS)	AT COST	47,418	57,886	
FACTSET RESH SYS INC (FDS)	AT COST	10,518	28,623	
FIDELITY NATIONAL INFORMATION (FIS)	AT COST	47,353	54,063	
FIFTH THIRD BANCORP (FITB)	AT COST	12,174	18,314	
FISERV INC (FI)	AT COST	126,394	142,006	
FLEETCOR TECHNOLOGIES INC (FLT)	AT COST	33,050	41,261	
FRANKLIN RESOURCES INC (BEN)	AT COST	6,852	8,192	
GALLAGHER ARTHUR J & CO (AJG)	AT COST	76,970	82,081	
GLOBAL PAYMENTS INC-W/I (GPN)	AT COST	47,091	58,928	
GLOBE LIFE INC (GL)	AT COST	30,462	35,055	
GOLDMAN SACHS GROUP INC (GS)	AT COST	197,383	237,249	
HARTFORD FINL SVCS GROUP INC (HIG)	AT COST	56,598	66,876	
HENRY JACK & ASSOC INC (JKHY)	AT COST	17,263	18,956	
INTERCONTINENTAL EXCHANGE INC (ICE)	AT COST	107,193	128,944	
JPMORGAN CHASE & CO (JPM)	AT COST	667,672	647,098	
LOEWS CORPORATION (L)	AT COST	70,033	83,856	
MTB BK CORP (MTB)	AT COST	42,882	51,542	
MSCI INC (MSCI)	AT COST	63,300	77,494	
MARKETAXESS HLDGS INC (MKTX)	AT COST	20,180	19,914	
MARSH & MCLENNAN (MMC)	AT COST	156,797	167,681	
MASTERCARD INC CL A (MA)	AT COST	521,357	592,422	
METLIFE INC (MET)	AT COST	79,480	97,145	
MOODY'S CORP (MCO)	AT COST	78,420	102,327	
MORGAN STANLEY (MS)	AT COST	193,514	218,578	
NASDAQ INC (NDAQ)	AT COST	28,485	30,756	
NORTHERN TRUST CORP (NTRS)	AT COST	29,249	34,680	
PNC FINANCIAL SERVICES GROUP INC (PNC)	AT COST	94,209	128,371	
PAYPAL HOLDINGS INC-W/I (PYPL)	AT COST	214,618	120,793	
PRICE T ROWE GROUP INC (TROW)	AT COST	41,207	42,214	
PRINCIPAL FINANCIAL GROUP (PFG)	AT COST	36,578	41,774	
PROGRESSIVE CORP OHIO (PGR)	AT COST	127,801	161,191	
PRUDENTIAL FINANCIAL, INC (PRU)	AT COST	77,194	100,080	
RAYMOND JAMES FINANCIAL INC (RJF)	AT COST	29,001	39,137	
SBP GLOBAL INC (SPGI)	AT COST	189,575	240,524	

TY 2023 IRS 990 e-File Render

Name: The Stanley Foundation dba
Stanley Center for Peace and Security

EIN: 42-6071036

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Equipment & fixtures	1,176,259	146,659	1,029,600	1,029,600
Building	12,644,481	252,890	12,391,591	12,391,591
Land	60,390	0	60,390	60,390

TY 2023 IRS 990 e-File Render

Name: The Stanley Foundation dba
Stanley Center for Peace and Security

EIN: 42-6071036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal fees	68,433	0	0	68,433

TY 2023 IRS 990 e-File Render

Name: The Stanley Foundation dba
Stanley Center for Peace and Security

EIN: 42-6071036

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Insurance	44,621	0	0	44,621
Maintenance	17,768	0	0	17,768
Outside Services	98,544	0	0	98,544
Dues and Subscriptions	37,873	0	0	37,873
Miscellaneous	12,558	0	0	12,558
Supplies	59,336	0	0	59,336
Telephone	59,786	0	0	59,786
Recruitment	22,416	0	0	22,416
Fees	465,954	0	0	465,954
Postage	11,525	0	0	11,525
Advertising	30	0	0	30
Honoraria and Stipends	135,862	0	0	135,862
Housing and Board	742,877	0	0	742,877
Audio Visual	62,717	0	0	62,717
Catering/Meals	195,123	0	0	195,123
Small Equipment	75,144	0	0	75,144

TY 2023 IRS 990 e-File Render

Name: The Stanley Foundation dba
Stanley Center for Peace and Security
EIN: 42-6071036

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Income	3,582	3,582	3,582

TY 2023 IRS 990 e-File Render

Name: The Stanley Foundation dba
Stanley Center for Peace and Security

EIN: 42-6071036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Broker fees	623,019	623,019	0	0
Consultants	207,584	0	0	207,584
Other Investment Expense	169,967	169,967	0	0

TY 2023 IRS 990 e-File Render

Name: The Stanley Foundation dba
Stanley Center for Peace and Security
EIN: 42-6071036

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Excise Tax	260,000	0	0	260,000