

990-PF

Form
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation JOHN PRITZKER FAMILY FUND		A Employer identification number 30-0039815	
% JOHN GREENE			
Number and street (or P.O. box number if mail is not delivered to street address) THREE LAGOON DRIVE SUITE 400	Room/suite	B Telephone number (see instructions) (650) 365-4646	
City or town, state or province, country, and ZIP or foreign postal code REDWOOD CITY, CA 94065		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 3,808,085	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	17,500,000			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	176,547	176,547		
	4 Dividends and interest from securities	87,506	87,506		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-7,195			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	832	832		
	12 Total. Add lines 1 through 11	17,757,690	264,885		
	13 Compensation of officers, directors, trustees, etc.	496,032			493,600
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	94,383			95,027
	16a Legal fees (attach schedule)	1,056	0	0	1,056
	b Accounting fees (attach schedule)	47,240	23,620	0	37,017
	c Other professional fees (attach schedule)	280,525			280,525
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	21,563	2		18,209
	19 Depreciation (attach schedule) and depletion	2,318			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	32,593	93		25,669
	24 Total operating and administrative expenses. Add lines 13 through 23	975,710	23,715	0	951,103
	25 Contributions, gifts, grants paid	16,604,317			20,565,001
	26 Total expenses and disbursements. Add lines 24 and 25	17,580,027	23,715	0	21,516,104
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	177,663			
	b Net investment income (if negative, enter -0-)		241,170		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	7,662,634	3,707,279	3,707,279	
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	36,581	27,962	27,962	
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	125,937	93,107	70,032	
	Liabilities	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____ 12,728	5,128	2,812	2,812
15		Other assets (describe ▶ _____)				
16		Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,830,280	3,831,160	3,808,085	
17		Accounts payable and accrued expenses	229,989	10,000		
18		Grants payable	26,528,183	22,567,499		
Net Assets or Fund Balances	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)	17,739	21,629		
	23	Total liabilities (add lines 17 through 22).	26,775,911	22,599,128		
	Foundations that follow FASB ASC 958, check here ▶ ☒					
	24	Net assets without donor restrictions	-18,945,631	-18,767,968		
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☐					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)	-18,945,631	-18,767,968		
30	Total liabilities and net assets/fund balances (see instructions) .	7,830,280	3,831,160			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	-18,945,631
2	Enter amount from Part I, line 27a	2	177,663
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	-18,767,968
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	-18,767,968

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a FARALLON CAPITAL INSTITUTIONAL PARTNERS				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		7,195	-7,195
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			-7,195
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3

-7,195

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.		
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	1	3,352
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,352
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,352
6	Credits/Payments:		
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a	22,546
b	Exempt foreign organizations—tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	22,546
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	19,194
11	Enter the amount of line 10 to be: Credited to 2024 estimated tax	Refunded	11
	19,194		

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA, IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions.</i>	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ www.jpfamilyfund.org	13	Yes	
14	The books are in care of ▶ JOHN GREENE Telephone no. ▶ (415) 694-5823 Located at ▶ ONE LETTERMAN DR BLDG A SUITE A4- SAN FRANCISCO CA 94129 ZIP+4 ▶			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶ CJ	16	Yes	No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	No
b	If any answer is "Yes" to 1a(1)–(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c	Organizations relying on a current notice regarding disaster assistance check here. 		
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? If "Yes," list the years  20____, 20____, 20____, 20____	2a	No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	No
b	If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

No

(2)

Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4)

Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

5d

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN A PRITZKER THREE LAGOON DRIVE SUITE 400 REDWOOD CITY, CA 94065	CHAIRMAN 5.0	0	0	0
NOAH STONE PRITZKER THREE LAGOON DRIVE SUITE 400 REDWOOD CITY, CA 94065	DIRECTOR, Audit Committee MBR 1.0	0	0	0
JOHN GREENE THREE LAGOON DRIVE SUITE 400 REDWOOD CITY, CA 94065	TREASURER, CFO 5.0	0	0	0
SAMUEL PRITZKER THREE LAGOON DRIVE SUITE 400 REDWOOD CITY, CA 94065	DIRECTOR, Audit Committee MBR 1.0	0	0	0
AMY RABBINO THREE LAGOON DRIVE SUITE 400 REDWOOD CITY, CA 94065	EXECUTIVE DIRECTOR, SECRETARY 40.0	496,032	94,383	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THIRD PLATEAU SOCIAL IMPACT STRATEGIES	CONSULTING	280,525
209 KEARNY STREET 3RD FLOOR SAN FRANCISCO,CA 94108		
SEILER LLP	AUDIT & TAX SERVICES	74,035
THREE LAGOON DR STE 400 REDWOOD CITY,CA 94065		

Total number of others receiving over \$50,000 for professional services. ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation’s four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NOT APPLICABLE	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	6,270,117
c	Fair market value of all other assets (see instructions).	1c	87,297
d	Total (add lines 1a, b, and c).	1d	6,357,414
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	6,357,414
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	95,361
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	6,262,053
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	313,103

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	313,103
2a	Tax on investment income for 2022 from Part V, line 5.	2a	3,352
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	3,352
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	309,751
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	309,751
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	309,751

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	21,516,104
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	21,516,104

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7					309,751
2 Undistributed income, if any, as of the end of 2022:					
a Enter amount for 2022 only.				0	
b Total for prior years: 2021, 2020, 2019			0		
3 Excess distributions carryover, if any, to 2022:					
a From 2018.	16,740,418				
b From 2019.	23,301,354				
c From 2020.	26,347,854				
d From 2021.	15,700,795				
e From 2022.	24,106,831				
f Total of lines 3a through e.		106,197,252			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ 21,516,104					
a Applied to 2022, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2023 distributable amount					309,751
.					
e Remaining amount distributed out of corpus		21,206,353			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)					
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		127,403,605			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
.					
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024					0
.					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).					
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)		16,740,418			
.					
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a		110,663,187			
.					
10 Analysis of line 9:					
a Excess from 2019	23,301,354				
.					
b Excess from 2020	26,347,854				
.					
c Excess from 2021.	15,700,795				
d Excess from 2022	24,106,831				
.					
e Excess from 2023	21,206,353				
.					

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

- | Tax year | Prior 3 years | | | |
|--|-----------------|-----------------|-----------------|------------------|
| (a) 2023 | (b) 2022 | (c) 2021 | (d) 2020 | (e) Total |
| 1a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed | | | | |
| b 85% (0.85) of line 2a
. | | | | |
| c Qualifying distributions from Part XI, line 4 for each year listed | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c. | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | |
| a "Assets" alternative test—enter:
(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | |
| b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . | | | | |
| c "Support" alternative test—enter:
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).
(3) Largest amount of support from an exempt organization
(4) Gross investment income | | | | |

Part	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)
-------------	--

1 Information Regarding Foundation Managers:

- | | | |
|----------|--|--|
| a | List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) | |
| | NONE | |
| b | List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. | |
| | NONE | |

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:
-
- b** The form in which applications should be submitted and information and materials they should include:
-
- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Supplementary Information (continued)				
Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A More Perfect Union Tides Center PO Box 889385 Los Angeles, CA 900889385				25,000
American Jewish Joint Distribution Committee Inc PO Box 4124 New York, NY 10163	NONE	P C	Winter Relief in Ukraine	1,000,000
American Jewish World Service Inc 45 W 36th Street 11th Floor New York, NY 100187641	NONE	P C	2023 General Operating Support	25,000
Anti-Defamation League 605 3rd Avenue 10th Floor New York, NY 10158	NONE	P C	National Programs Addressing Extremism; Central Pa	300,000
Birthright Israel Foundation 1711 Third Avenue 10th Floor New York, NY 10017	NONE	P C	General Operating Support Pacific Office	50,000
Booker T Washington Community Service Center 800 Presidio Ave San Francisco, CA 94115	NONE	P C	General Operating Support	125,000
Bring Change to Mind (BC2M) 155 Sansome Street Suite Number 53 San Francisco, CA 94104	NONE	P C	General Operating Support	250,000
Brooklyn Public Library 10 Grand Army Plaza Brooklyn, NY 11238	NONE	P C	Books Unbanned Program	10,000
California College of the Arts Advancement Office 1111 Eighth Str San Francisco, CA 941079728	NONE	P C	Capital Campaign and CCA Gala	65,000
CalMatters 1017 L Street Suite 261 Sacramento, CA 95814	NONE	P C	General Operating Support	25,000
Camp Ramah in Northern California 969-G Edgewater Boulevard Suite 80 Foster City, CA 94404	NONE	P C	2023 General Operating Support	25,000
Camp Tawonga Jewish Community Corporation 13131 Steuart Street Suite 460 San Francisco, CA 94105	NONE	P C	2023 General Operating Support	25,000
Center for Reproductive Rights 199 Water Street 22nd Floor New York, NY 10038	NONE	P C	General Operating Support	25,000
Chinati Foundation PO Box 1135 1 Cavalry Row Marfa, TX 79843	NONE	P C	In Honor of Gabriel Catone	25,000
Chronicle Season of Sharing Fund PO Box 7844 San Francisco, CA 941207844	NONE	P C	2023-2024 Campaign Winnarainbow	100,000
Civic Center Community Benefit District Inc 1083 Market Street Suite 213 San Francisco, CA 94102	NONE	P C	United Nations Plaza Programming	10,000
Clean Air Task Force 114 State Street 6th Floor Boston, MA 02109	NONE	P C	General Operating Support	400,000
Columbia University Hogan Hall Leval A New York, NY 10025	NONE	P C	Columbia College Financial Aid Fund	25,000
Congregation Emanu-El 2 Lake Street San Francisco, CA 94118	NONE	P C	Building and Capital Improvement; Young Adult Fund Endowment; Building Costs and Emanu-El Endowment Fund	250,000
Congregation Emanu-El 2 Lake Street San Francisco, CA 94118	NONE	P C	Young Adult Program and General Operating Support	100,000
Congregation Emanu-El 2 Lake Street San Francisco, CA 94118	NONE	P C	Emanu-El Next Capital Campaign	200,000
Corporation of the Fine Arts Museums Golden Gate Park 50 Hagiwara Tea G San Francisco, CA 94118	NONE	P C	Museums of Tomorrow Roundtable	50,000
Corporation of the Fine Arts Museums Golden Gate Park 50 Hagiwara Tea G San Francisco, CA 94118	NONE	P C	Patron's Circle Membership	10,000
Golden Gate National Parks Conservancy 201 Fort Mason San Francisco, CA 94123	NONE	P C	2024 Trustee Fund Fund Endowment; Building Costs and Emanu-El Endowment Fund	10,000
Greenlight Clinic 336 Bon Air Center Suite 511 Greenbrae, CA 94904	NONE	P C	General Operating Support	7,500
GreenLight Fund 50 Milk Street 16th Floor Boston, MA 02109	NONE	P C	Bay Area Fund, Fund III	25,000
Harold Grinspoon Foundation 67 Hunt Street Suite 100 Agawam, MA 01001	NONE	P C	PJ Library	10,000
Hawai'i Community Foundation 827 Fort Street Mall Honolulu, HI 96813	NONE	P C	Mauli Strong	25,000
HIAS (formerly Hebrew Immigrant Aid Society) PO Box 97077 Washington, DC 20090	NONE	P C	Humanitarian Relief in Ukraine	100,000
Honeymoon Israel Foundation Inc 2406 Mount Vernon Road Suite 130 Atlanta, GA 30338	NONE	P C	Bay Area Program	62,500
Hopewell Fund 1201 Connecticut Avenue NW Suite Washington, DC 20036	NONE	P C	Early3 Preschool Security Program	25,000
IsraAID (US) Global Humanitarian Assistance Inc PO Box 61227 Palo Alto, CA 94036	NONE	P C	Emergency Relief in Israel	50,000
J the Jewish News of Northern California PO Box 192604 San Francisco, CA 941192604	NONE	P C	General Operating Support	10,000
Jewish Community Center of San Francisco 3200 California Street San Francisco, CA 94118	NONE	P C	Power in Partnership Grant	50,000
Jewish Community Center of San Francisco 3200 California Street San Francisco, CA 94118	NONE	P C	General Operating Support	100,000
Jewish Community Center of San Francisco 3200 California Street San Francisco, CA 94118	NONE	P C	Early3 Preschool Security Program	75,000
Jewish Community Center of San Francisco 3200 California Street San Francisco, CA 94118	NONE	P C	Power in Partnership Grant	25,000
Jewish Community Center of the East Bay 1414 Walnut Street Berkeley, CA 94709	NONE	P C	General Operating Support	10,000
Jewish Community Center Sonoma County 3421 Bonita Vista Lane Santa Rosa, CA 95404	NONE	P C	General Operating Support	10,000
Jewish Community Federation & Endowment Fund 121 Steuart Street San Francisco, CA 94105	NONE	P C	Support for A. Rabbino Donor Advised Fund (#1143)	20,000
Jewish Community Federation & Endowment Fund 121 Steuart Street San Francisco, CA 94105	NONE	P C	Israel Portfolio	50,000
Jewish Community Federation & Endowment Fund 121 Steuart Street San Francisco, CA 94105	NONE	P C	LiveSecure: Northern California	100,000
Jewish Community Federation & Endowment Fund 121 Steuart Street San Francisco, CA 94105	NONE	P C	Transformation Fund	333,334
Jewish Community Federation & Endowment Fund 121 Steuart Street San Francisco, CA 94105	NONE	P C	Israel Emergency Campaign	1,000,000
Jewish Community Federation & Endowment Fund 121 Steuart Street San Francisco, CA 94105	NONE	P C	Daniel Levine Cook Scholarship Fund	5,000
Jewish Community Relations Council 121 Steuart Street Suite 301 San Francisco, CA 94105	NONE	P C	General Operating Support	250,000
Jewish Community Relations Council 121 Steuart Street Suite 301 San Francisco, CA 94105	NONE	P C	Jewish Coalition for Literacy	25,000
Jewish Community Relations Council 121 Steuart Street Suite 301 San Francisco, CA 94105	NONE	P C	Current Emergency Needs	100,000
Jewish Film Institute 145 9th Street Suite 200 San Francisco, CA 94103	NONE	P C	General Operating Support	25,000
Jewish Funders Network 150 West 30th Street Suite 900 New York, NY 10001	NONE	P C	CANVAS	25,000
Jewish Funders Network 150 West 30th Street Suite 900 New York, NY 10001	NONE	P C	2023 Membership & Sponsorship of JFN West Convening	12,500
Jewish Funders Network 150 West 30th Street Suite 900 New York, NY 10001	NONE	P C	New Narratives for Educating about Israel Initiative	250,000
Jewish Silicon Valley (AKA Addison-Penzak Jewish) 14855 Oka Road Suite 201 Los Gatos, CA 95032	NONE	P C	Power in Partnership Grant	25,000
Jewish Vocational Service PMB 37733 San Francisco, CA 94104	NONE	P C	General Operating Support	75,000
KQED Inc 2601 Mariposa Street San Francisco, CA 941101426	NONE	P C	Campaign 21 (Capital Project)	200,000
KQED Inc 2601 Mariposa Street San Francisco, CA 941101426	NONE	P C	General Operating Support	50,000
KQED Inc 2601 Mariposa Street San Francisco, CA 941101426	NONE	P C	General Operating Support	5,000
Larkin Street Youth Services 134 Golden Gate Avenue San Francisco, CA 94102	NONE	P C	General Operating Support	10,000
Menlo College 1000 El Camino Real Atherton, CA 940274300	NONE	P C	Center for Public Speaking	500,000
Mind Share Partners 201 Spear Street Suite 1100 San Francisco, CA 94105	NONE	P C	General Operating Support	75,000
Moishe House Leichtag Commons 441 Saxony Road Encinitas, CA 92024	NONE	P C	General Operating Support	25,000
More in Common Inc 1115 Broadway 7th Floor New York, NY 10006	NONE	P C	Democracy Communications Collaborative	250,000
Mount Tamalpais College PO Box 492 San Quentin, CA 94964	NONE	P C	General Operating Support	10,000
Narrative 4 Inc 11178 Broadway 3rd Floor New York, NY 10001	NONE	P C	General Operating Support	25,000
Neighbors for a Better San Francisco 465 California Street Suite 425 San Francisco, CA 94104	NONE	P C	General Operating Support	82,500
New York Historical Society 170 Central Park West New York, NY 10024	NONE	P C	In honor of Agnes Hsu-Tang	10,000
New York Historical Society 170 Central Park West New York, NY 10024	NONE	P C	Capital Grant in Honor of Agnes Hsu-Tang and Oscar Tang	100,000
NLI USA INC 25 West 45th Street Suite 504 New York, NY 10036	NONE	P C	National Photography Collection (Capital Project); National Photography Collection	500,000
Northern California Grantmakers 160 Spear Street Suite 360 San Francisco, CA 94105	NONE	P C	2023 Membership	15,000
One America Movement 4450 Mitchellville Road 1021 Bowie, MD 20716	NONE	P C	General Operating Support	50,000
Osher Marin Jewish Community Center 200 N San Pedro Road San Rafael, CA 94903	NONE	P C	Power in Partnership Grant	50,000
Oshman Family Jewish Community Center 3921 Fabian Way Palo Alto, CA 94303	NONE	P C	Power in Partnership Grant	25,000
PEF Israel Endowment Funds Inc 630 Third Avenue 15th Floor New York, NY 10017	NONE	P C	Account # 129 LDAN Fund	100,000
Peninsula Jewish Community Center 800 Foster City Boulevard Foster City, CA 94404	NONE	P C	Power in Partnership Grant	50,000
Planned Parenthood Northern California 2185 Pacheco Street Concord, CA 94520	NONE	P C	Acts of Courage Sponsorship	10,000
Planned Parenthood Northern California 2185 Pacheco Street Concord, CA 94520	NONE	P C	General Operating Support	50,000
Planned Parenthood South Atlantic 100 South Boylan Ave Raleigh, NC 27603	NONE	P C	General Operating Support	35,000
Planned Parenthood Southeast Inc 241 Peachtree Street NE Suite 400 Atlanta, GA 30303	NONE	P C	General Operating Support	35,000
Policy Impact 127 University Avenue Berkeley, CA 94710	NONE	P C	Political Violence Working Group and Democracy Funders Network Membership	7,500
Protect Democracy Project 2020 Pennsylvania Avenue NW 163 Washington, DC 20006	NONE	P C	General Operating Support	250,000
Safe & Sound 1757 Waller Street San Francisco, CA 941172727	NONE	P C	General Operating Support, Safe & Sound and Center for Youth Wellness	75,000
San Francisco-Marin Food Bank 900 Pennsylvania Avenue San Francisco, CA 94107	NONE	P C	General Operating Support	75,000
San Francisco Free Clinic 4900 California Street San Francisco, CA 941181115	NONE	P C	General Operating Support	10,000
San Francisco Hillel 33 Banbury Drive San Francisco, CA 94132	NONE	P C	General Operating Support	15,000
San Francisco Museum of Modern Art (SFMOMA) 151 Third Street San Francisco, CA 941033107	NONE	P C	Director's Circle and Architecture + Design	27,500
San Francisco Parks Alliance 1074 Folsom Street San Francisco, CA 94103	NONE	P C	Party for the Parks 2023	10,000
San Francisco Recreation & Parks McLaren Lodge Golden Gate Park 50 San Francisco, CA 94117	NONE	P C	India Basin Park Project (Capital Project)	3,475,000
San Francisco Special Events Committee 601 Van Ness Avenue Suite E240 San Francisco, CA 941023200	NONE	P C	APEC SF23 Funders Network Membership	250,000
Sesame Workshop 1900 Broadway New York, NY 10023	NONE	P C	General Operating Support	10,000
Shalom Hartman Institute of North America 475 Riverside Drive Suite 1450 New York, NY 10115	NONE	P C	Bay Area Program, North America Program, Israel Program	100,000
Stanford University Board of Trustees Development Services Stanford, CA 943000466	NONE	P C	Visiting Israeli Scholar Program	25,000
Stern Grove Festival Association 832 Folsom Street Suite 1000 San Francisco, CA 94107	NONE	P C	General Operating Support	7,500
Tenderloin Neighborhood Development Corporation 201 Eddy Street San Francisco, CA 94102	NONE	P C	General Operating Support	2,500
The Center for Election Innovation & Research 1120 Connecticut Avenue NW Suite 1 Washington, DC 20036	NONE	P C	Election Official Legal Defense Network	100,000
The Commonwealth Club of California 1110 The Embarcadero San Francisco, CA 94105	NONE	P C	General Operating Support	25,000
The Contemporary Jewish Museum 736 Mission Street San Francisco, CA 94103	NONE	P C	General Operating Support	50,000
The Giving Back Fund Inc 500 Commercial Street Suite 4R Boston, MA 02109	NONE	P C	Giving Group Community for Ashkelon Foundation	10,000
The Giving Back Fund Inc 500 Commercial Street Suite 4R Boston, MA 02109	NONE	P C	Ashkelon Foundation for Emergency Support for the South of Israel	25,000
The Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 100280198	NONE	P C	Women & The Critical Eye	10,000
The Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 100280198	NONE	P C	The Met Spring Gala	10,000
The Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 100280198	NONE	P C	Daniel H. Weiss Acquisition Fund	25,000
The Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 100280198	NONE	P C	Trustee Fund for the Met	150,000
The Trust for Public Land 101 Montgomery Street Suite 900 San Francisco, CA 94104	NONE	P C	India Basin Park Project (Capital Project) Program	1,525,000
Tides Center Shalom Bayit PO Box 2883 Berkeley, CA 94702	NONE	P C	General Operating Support	25,000
TogetherSF 2505 Mariposa Street San Francisco, CA 941101424	NONE	P C	General Operating Support	125,000
Univ of CA San Fran Foundation Dept of Psychiatry Box 0984 401 Parnassus Avenue San Francisco, CA 94143	NONE	P C	UCSF Focused Ultrasound Program	1,666,667
Univ of CA San Fran Foundation Dept of Psychiatry Box 0984 401 Parnassus Avenue San Francisco, CA 94143	NONE	P C	MDD Treatment Innovation	1,500,000
Univ of CA San Fran Foundation Nancy Pritzker Bldg 220 Montgomery Street 5th Floor U San Francisco, CA 941430248	NONE	P C	Capital Project	2,500,000
Univ of So CA Annenberg Norman Lear Center The Norman Lear Center at Kerckhoff Los Angeles, CA 90007	NONE	P C	Hollywood, Health & Society	75,000
UpStart 1111 Broadway 3rd Floor Oakland, CA 94607	NONE	P C	General Operating Support	25,000
URJ Camp Newman 4088 Porter Creek Road Santa Rosa, CA 95404	NONE	P C	2023 General Operating Support	25,000
Workmoney Foundation Inc 790 N Milwaukee Street Suite 300 Milwaukee, WI 532023712	NONE	P C	General Operating Support	100,000
Total				20,565,000
b Approved for future payment				
California College of the Arts Advancement Office 1111 Eighth Str San Francisco, CA 94107	NONE	P C	Capital Campaign and CCA Gala	0
Center for Reproductive Rights 199 Water Street 22nd Floor New York, NY 10038	NONE	P C	General Operating Support	0
Congregation Emanu-El 2 Lake Street San Francisco, CA 94118	NONE	P C	Emanu-El Next Capital Campaign	0
Fine Arts Museums of San Francisco 50 Hagiwara Tea Garden Dr San Francisco, CA 94118	NONE	P C	Irving Penn Photography Exhibition	0
GreenLight Fund 50 Milk Street 16th Floor Boston, MA 02109	NONE	P C	Bay Area Fund, Fund III	0
Jewish Community Federation & Endowment Fund 121 Steuart Street San Francisco, CA 94105	NONE	P C	Live Secure: Northern California	0
Jewish Community Federation & Endowment Fund 121 Steuart Street San Francisco, CA 94105	NONE	P C	Transformation Fund	0
Jewish Community Relations Council 121 Steuart Street Suite 301 San Francisco, CA 94105	NONE	P C	2024 General Operating Support	0
J Jewish News of Northern California PO Box 192604 San Francisco, CA 94119	NONE	P C	General Operating Support	0
KQED Inc 2601 Mariposa Street San Francisco, CA 94110	NONE	P C	Campaign 21 (Capital Project)	0
KQED Inc 2601 Mariposa Street San Francisco, CA 94110	NONE	P C	General Operating Support	0
Menlo College 1000 El Camino Real Atherton, CA 94027	NONE	P C	Center for Public Speaking	0
Mind Share Partners 201 Spear Street Suite 1100 San Francisco, CA 94105	NONE	P C	General Operating Support	0
One America Movement 4450 Mitchellville Road 1021 Bowie, MD 20716	NONE	P C	General Operating Support	0
Planned Parenthood Northern California 2185 Pacheco Street Concord, CA 94520	NONE	P C	General Operating Support	0
Shalom Hartman Institute of North America 475 Riverside Drive Suite 1450 New York, NY 10115	NONE	P C	Bay Area Program, North America Program, Israel Pr	

Enter gross amounts unless otherwise indicated.

12 Subtotal. Add columns (b), (d), and (e) . . .

3 Total. Add line 12, columns (b), (d), and (e).													13	257,690
---	--	--	--	--	--	--	--	--	--	--	--	--	-----------	---------

(See worksheet in line 13 instructions to verify calculations.)

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
		14	176,547	
		14	87,506	
		18	-7,195	
		01	832	
			257,690	

Line No.

Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Form **990-PF** (2023)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2024-11-15
Signature of officer or trustee	Date

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01252695
	MICHAEL S GOLDSTEIN				
	Firm's name ▶ Baker Tilly Advisory Group LP				Firm's EIN ▶
	Firm's address ▶ THREE LAGOON DR STE 400 REDWOOD CITY, CA 94065				Phone no. (650) 365-4646

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2023
Name of the organization JOHN PRITZKER FAMILY FUND		Employer identification number 30-0039815

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JOHN PRITZKER FAMILY FUND	Employer identification number 30-0039815
---	--

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SETTLEMENT T-915 Bahamas Financial Centre 2nd Floor NASSAU, New Providence P.O. Box N-4899 BF	 \$ 17,500,000	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
JOHN PRITZKER FAMILY FUND

Employer identification number
30-0039815

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization JOHN PRITZKER FAMILY FUND	Employer identification number 30-0039815
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

[Return to Form](#)

Software ID:

Software Version:

TY 2023 IRS 990 e-File Render

Name: JOHN PRITZKER FAMILY FUND
EIN: 30-0039815

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	47,240	23,620		37,017

TY 2023 IRS 990 e-File Render

Name: JOHN PRITZKER FAMILY FUND

EIN: 30-0039815

Category	Amount
NOT APPLICABLE	

TY 2023 IRS 990 e-File Render

Name: JOHN PRITZKER FAMILY FUND

EIN: 30-0039815

Contractor	Explanation
THIRD PLATEAU SOCIAL IMPACT STRATEG	CONSULTING
SEILER LLP	AUDIT & TAX PREPARATION SERVICES

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: JOHN PRITZKER FAMILY FUND

EIN: 30-0039815

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	2019-02-15	1,534	1,202	SL	5	307			
COMPUTER EQUIPMENT	2019-04-09	2,261	1,695	SL	5	452			
COMPUTER EQUIPMENT	2019-11-26	2,167	1,335	SL	5	433			
WEBSITE	2019-10-04	3,949	3,949	SL	3				
OFFICE FURNITURE	2020-03-03	2,885	1,635	SL	5	577			
COMPUTER EQUIPMENT	2021-12-08	2,745	595	SL	5	549			

TY 2023 IRS 990 e-File Render

Name: JOHN PRITZKER FAMILY FUND

EIN: 30-0039815

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FARALLON CAPITAL INSTL. PTNRS.		92,173	70,032
FCIP, LTD SPIN-OFF		934	0

TY 2023 IRS 990 e-File Render

Name: JOHN PRITZKER FAMILY FUND

EIN: 30-0039815

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	1,534	1,509	25	
COMPUTER EQUIPMENT	2,261	2,147	114	
COMPUTER EQUIPMENT	2,167	1,768	399	
WEBSITE	3,949	3,949		
OFFICE FURNITURE	2,885	2,212	673	
COMPUTER EQUIPMENT	2,745	1,144	1,601	

TY 2023 IRS 990 e-File Render

Name: JOHN PRITZKER FAMILY FUND
EIN: 30-0039815

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,056			1,056

TY 2023 IRS 990 e-File Render

Name: JOHN PRITZKER FAMILY FUND

EIN: 30-0039815

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PARTNERSHIP PORTFOLIO EXPENSES	93	93		
OFFICE EXPENSES	2,076			2,056
PAYROLL EXPENSES	960			960
WORKERS COMPENSATION INSURANCE	4,102			4,102
INSURANCE	3,310			3,349
GIFTS	900			
MEMBERSHIP FEE	175			
EMPLOYEE EXPENSES	14,952			14,693
BUSINESS EXPENSE - OTHER	23			23
SOFTWARE MAINTENANCE	5,606			300
BANK FEES	396			186

TY 2023 IRS 990 e-File Render

Name: JOHN PRITZKER FAMILY FUND

EIN: 30-0039815

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FLOW-THRU FARALLON CAPITAL PTRS ORD INC	832	832	

TY 2023 IRS 990 e-File Render

Name: JOHN PRITZKER FAMILY FUND

EIN: 30-0039815

Description	Beginning of Year - Book Value	End of Year - Book Value
PTO LIABILITY	17,739	20,171
ACCRUED EXPENSES	0	1,458

TY 2023 IRS 990 e-File Render

Name: JOHN PRITZKER FAMILY FUND
EIN: 30-0039815

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	280,525			280,525

TY 2023 IRS 990 e-File Render

Name: JOHN PRITZKER FAMILY FUND

EIN: 30-0039815

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SECRETARY OF STATE-ILLINOIS	15			15
PAYROLL TAXES	17,394			17,394
FEDERAL EXCISE TAX	3,352			
PARTNERSHIP FOREIGN TAXES	2	2		
CALIFORNIA TAXES	800			800