

990-PF

Form
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation WYSS FOUNDATION		A Employer identification number 25-1823874	
% MOLLY MCUSIC			
Number and street (or P.O. box number if mail is not delivered to street address) 1759 R STREET NW	Room/suite	B Telephone number (see instructions) (202) 232-4418	
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20009		C If exemption application is pending, check here ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 2,442,321,899	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	44,165,637	44,165,537		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	6,101,000			
	b Gross sales price for all assets on line 6a 470,341,660				
	7 Capital gain net income (from Part IV, line 2) . . .		6,172,464		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-6,880,870	9,868,372		
	12 Total. Add lines 1 through 11	43,385,767	60,206,373		
	13 Compensation of officers, directors, trustees, etc.	1,147,971			1,147,971
	14 Other employee salaries and wages	2,266,395			2,266,395
	15 Pension plans, employee benefits	233,273			233,273
	16a Legal fees (attach schedule)	524,959	0	0	524,959
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest	1,475,720	1,474,625		
	18 Taxes (attach schedule) (see instructions) . . .	2,280,389	424,867		305,522
	19 Depreciation (attach schedule) and depletion . . .	618,380	136,221		
	20 Occupancy	336,572			336,572
	21 Travel, conferences, and meetings	479,793			479,793
	22 Printing and publications				
	23 Other expenses (attach schedule)	11,347,770	5,263,219		4,727,152
	24 Total operating and administrative expenses. Add lines 13 through 23	20,711,222	7,298,932	0	10,021,637
	25 Contributions, gifts, grants paid	149,332,735			149,332,735
	26 Total expenses and disbursements. Add lines 24 and 25	170,043,957	7,298,932	0	159,354,372
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-126,658,190			
	b Net investment income (if negative, enter -0-)		52,907,441		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		529,579	610,588	610,588
	2	Savings and temporary cash investments		441,878,105	234,738,650	234,738,650
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ 9,065,017 Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		439,933,537	403,298,767	702,784,532
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		868,385,576	976,336,509	1,409,098,192
	14	Land, buildings, and equipment: basis ▶ _____ 18,696,519 Less: accumulated depreciation (attach schedule) ▶ _____ 2,010,821				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		1,835,101,160	1,708,220,005	2,442,321,899	
Liabilities	17	Accounts payable and accrued expenses		336,991	114,026	
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).		336,991	114,026	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☒ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds		1,834,764,169	1,708,105,979	
	29	Total net assets or fund balances (see instructions)		1,834,764,169	1,708,105,979	
	30	Total liabilities and net assets/fund balances (see instructions) .		1,835,101,160	1,708,220,005	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	1,834,764,169
2	Enter amount from Part I, line 27a	2	-126,658,190
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	1,708,105,979
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	1,708,105,979

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ (2) On foundation managers. \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) DC, PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WYSSFUNDATION.ORG	13	Yes	
14	The books are in care of MOLLY MCUSIC Telephone no. (202) 232-4418 Located at 1759 R STREET NW WASHINGTON DC ZIP+4 20009			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country	16	Yes	No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here. 
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
If "Yes," list the years  20____, 20____, 20____, 20____
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.).
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		No
3a	Yes	
3b		No
4a		No
4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Yes

No

5a(1)

No

5a(2)

No

5a(3)

No

5a(4)

No

5a(5)

No

5b

5d

6a

No

6b

No

7a

No

7b

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HANSJOERG WYSS 1759 R STREET NW WASHINGTON, DC 20009	CHAIRMAN 8.0	0	0	0
JOSEPH FISHER 1759 R STREET NW WASHINGTON, DC 20009	TREASURER 10.0	0	0	0
MOLLY MCUSIC 1759 R STREET NW WASHINGTON, DC 20009	PRESIDENT & DIRECTOR 40.0	544,785	64,443	0
MARY KILLINGSWORTH 679 EAST 2ND AVENUE UNIT 3 DURANGO, CO 81301	VICE PRESIDENT 40.0	435,531	40,365	0
PATRICIA KOHL DAVIS 1759 R STREET NW WASHINGTON, DC 20009	SECRETARY / CFO 40.0	167,655	47,704	0
ROBERT BLAND 1759 R STREET NW WASHINGTON, DC 20009	DIRECTOR 8.0	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELANOR STARMER 1759 R STREET NW WASHINGTON,DC 20009	PROGRAM OFFICER 40.0	179,720	39,993	0
HEATH NERO 679 EAST 2ND AVENUE DURIANGO,CO 81301	PROGRAM OFFICER 40.0	190,870	30,693	0
NATHANIEL GRYLL 1759 R STREET NW WASHINGTON,DC 20009	PROGRAM OFFICER 40.0	171,701	30,627	0
ANGELA HOOTON 1759 R STREET NW WASHINGTON,DC 20009	PROGRAM OFFICER 40.0	186,949	42,125	0
I SCOTT MESSINGER 1759 R STREET NW WASHINGTON,DC 20009	GENERAL COUNSEL 40.0	291,179	60,428	0

Total

number of other employees paid over \$50,000.

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Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GLOBAL STRATEGY GROUP LLC	CONSULTING SERVICES	137,381
215 PARK AVENUE SOUTH NEW YORK,NY 10003		
COVINGTON & BURLING LLP	CONSULTING SERVICES	187,601
850 10TH STREET NW WASHINGTON,DC 20001		

Total number of others receiving over \$50,000 for professional services. ▶

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	2,249,970,618
b	Average of monthly cash balances.	1b	1,894,375
c	Fair market value of all other assets (see instructions).	1c	124,785,290
d	Total (add lines 1a, b, and c).	1d	2,376,650,283
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	2,376,650,283
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	35,649,754
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	2,341,000,529
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	117,050,026

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	117,050,026
2a	Tax on investment income for 2022 from Part V, line 5.	2a	735,413
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	735,413
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	116,314,613
4	Recoveries of amounts treated as qualifying distributions.	4	2,030,005
5	Add lines 3 and 4.	5	118,344,618
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	118,344,618

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	159,354,372
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	159,354,372

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				118,344,618
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			0	
b Total for prior years: 2021, 2020, 2019				
3 Excess distributions carryover, if any, to 2022:				
a From 2018.				
b From 2019.				
c From 2020.				
d From 2021.			0	
e From 2022.			5,202,182	
f Total of lines 3a through e.	5,202,182			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ 159,354,372				
a Applied to 2022, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2023 distributable amount				118,344,618
e Remaining amount distributed out of corpus	41,009,754			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	46,211,936			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	46,211,936			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021.			0	
d Excess from 2022			5,202,182	
e Excess from 2023			41,009,754	

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

b 85% (0.85) of line 2a					
--------------------------------	--	--	--	--	--

d Amounts included in line 2c not used directly for active conduct of exempt activities					
--	--	--	--	--	--

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c. . . .					
--	--	--	--	--	--

a "Assets" alternative test—enter:					
(1) Value of all assets					

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
---	--	--	--	--	--

c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
---	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
---	--	--	--	--	--

(3) Largest amount of support from an exempt organization					
---	--	--	--	--	--

(4) Gross investment income				
-----------------------------	--	--	--	--

Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

HANSJOERG WYSS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N A

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULE 1759 R STREET NW WASHINGTON,DC 20009	NONE	P C	CHARITABLE CONTRIBUTION	149,332,735
Total ▶ 3a				149,332,735

b Approved for future payment				
Total ▶ 3b				

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities		901101		14	44,165,637	
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income		901101	0	18	11,866,423	
8 Gain or (loss) from sales of assets other than inventory		901101	-71,464	18	6,172,464	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e) . .			-71,464		62,204,524	
13 Total. Add line 12, columns (b), (d), and (e).				13		62,133,060

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVI

Yes

Nc

No

1a(1)

1a(2)

No

1b(1)

1b(2)

1b(3)

1b(4)

1b(5)

1b(6)

1c	Yes
----	-----

et value

[illegible]☒ Yes ☐ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
BERGER ACTION FUND	IRC 501(C)(4)	COMMON DIRECTORS & OFFICERS

May the IRS discuss this return with the preparer shown below?

See instructions. ☐ Yes ☐ No

2024-11-01

Date _____

Title

May the IRS discuss this return with the preparer shown below?

See instructions. ☐ Yes ☐ No

P01697519

KIMBERLY BIER

Firm's EIN ►

Phone no.
(267) 330-3000

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Contractor	Explanation
GLOBAL STRATEGY GROUP LLC	CONSULTING SERVICES
COVINGTON BURLING LLP	CONSULTING SERVICES

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND	2017-11-08	5,000,000		L					
OFFICE BUILDING	2018-08-01	11,747,892	1,317,996	M39		301,216			
BUILDING IMPROVEME	2018-08-01	1,290,526	144,784	M39		33,089			
OFFICE EQUIPMENT	2018-08-01	156,375	138,438	M5		17,937			
BUILDING IMPROVEME	2019-07-01	501,726	44,497	M39		12,864			

TY 2023 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NORTHERN TRUST	230,215,822	253,795,272
FIDELITY INVESTMENTS	173,082,945	448,989,260

TY 2023 IRS 990 e-File Render**Name:** WYSS FOUNDATION**EIN:** 25-1823874

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BAUPOST VALUE PARTNERS L.P.		131,341,806	117,900,295
CAMPUS BIOTECH		84,525,339	117,867,962
CAPULA FUND		70,630,773	70,597,456
CAXTON FUND		60,000,000	120,678,629
RENAISSANCE INSTITUTIONAL		57,233,543	140,326,053
TUDOR GLOBAL FUND		42,725,415	80,064,305
OTHER INVESTMENT FUNDS		479,809,475	670,900,004
INVESTMENTS IN SUBSIDIARIES		70,158	70,158
SENATOR GLOBAL OPPORTUNITY		50,000,000	90,693,330

TY 2023 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	5,000,000		5,000,000	
OFFICE BUILDING	11,747,892	1,619,212	10,128,680	
BUILDING IMPROVEME	1,290,526	177,873	1,112,653	
OFFICE EQUIPMENT	156,375	156,375		
BUILDING IMPROVEME	501,726	57,361	444,365	

TY 2023 IRS 990 e-File Render

Name: WYSS FOUNDATION
EIN: 25-1823874

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	524,959			524,959

TY 2023 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENTS	67,323,559	67,323,559	67,323,559
OTHER RECEIVABLES		161,217	161,217

TY 2023 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PORTFOLIO DEDUCTIONS	5,266,236	5,263,219		
INSURANCE EXPENSE	128,456			128,456
UTILITIES & TELEPHONE	52,690			52,690
OFFICE EXPENSES	189,382			189,382
NON-DEDUCTIBLE EXPENSES	154,408			
IRC SECTION 59(E)(2) EXPENSES	1,199,974			
PROGRAM CONTRACTS	4,356,624			4,356,624

TY 2023 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CAPULA GLOBAL FUND	5,865,209	5,865,209	
BAUPOST VALUE PARTNERS I LP	60,837	60,837	
BAUPOST VALUE PARTNERS III LP	698,004	698,004	
NON-TAXABLE INCOME	68,259		
RIEF STRATEGIC PARTNERS LP	118,940	118,940	
RENTAL INCOME	113,008	113,008	
GILTI INCOME FROM FORM 8992		100,113	
OTHER PARTNERSHIP INCOME (LOSS)	-15,835,132	2,912,261	
GRANT RECOVERIES	2,030,005		

Name: WYSS FOUNDATION
EIN: 25-1823874

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
THE NATURE CONSERVANCY	NONE	4,139,780	4,139,780	2023-05	2026-05	PAYABLE AT MATURITY	2 %	MORTGAGE	LAND ACQUISITIONS		
THE NATURE CONSERVANCY	NONE	4,925,237	4,925,237	2023-10	2026-10	PAYABLE AT MATURITY	2 %	MORTGAGE	LAND ACQUISITION		

TY 2023 IRS 990 e-File Render

Name: WYSS FOUNDATION

EIN: 25-1823874

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	207,937			207,937
STATE & LOCAL TAXES	50,155	50,155		
FOREIGN TAXES	316,635	316,635		
REAL ESTATE TAXES	155,662	58,077		97,585
FEDERAL TAXES	1,550,000			