

990-PF

Form

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation Hill-Snowdon Foundation		A Employer identification number 22-6081122
Number and street (or P.O. box number if mail is not delivered to street address) 700 12th Street NW 700	Room/suite	B Telephone number (see instructions) (202) 833-8600
City or town, state or province, country, and ZIP or foreign postal code Washington, DC 20005		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 39,351,265	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,497,761			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	2,744	2,744		
	4 Dividends and interest from securities . . .	711,749	711,749		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,007,441			
	b Gross sales price for all assets on line 6a 8,610,271				
	7 Capital gain net income (from Part IV, line 2) . . .		1,007,441		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	42,070	42,070		
	12 Total. Add lines 1 through 11	3,261,765	1,764,004		
	13 Compensation of officers, directors, trustees, etc.	221,639	2,216		219,261
	14 Other employee salaries and wages	341,448	5,166		337,599
	15 Pension plans, employee benefits	230,214	0		233,483
	16a Legal fees (attach schedule)	1,073	0		1,085
	b Accounting fees (attach schedule)	7,000	1,750		5,250
	c Other professional fees (attach schedule)	439,343	327,773		104,145
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	67,803	19,237		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	16,576	0		12,396
	21 Travel, conferences, and meetings	62,872	1,153		61,660
	22 Printing and publications	99	0		99
	23 Other expenses (attach schedule)	41,082	6,598		34,524
	24 Total operating and administrative expenses. Add lines 13 through 23	1,429,149	363,893		1,009,502
	25 Contributions, gifts, grants paid	4,367,500			3,134,096
	26 Total expenses and disbursements. Add lines 24 and 25	5,796,649	363,893		4,143,598
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-2,534,884			
	b Net investment income (if negative, enter -0-)		1,400,111		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	2,220,136	2,771,828	2,771,828	
	3	Accounts receivable ▶ <u>59</u>				
		Less: allowance for doubtful accounts ▶ _____		59	59	
	4	Pledges receivable ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____				
		Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	39,107	41,879	41,879	
	10a	Investments—U.S. and state government obligations (attach schedule)	1,800,251	1,956,574	1,956,574	
	b	Investments—corporate stock (attach schedule)	21,938,441	20,617,314	20,617,314	
	c	Investments—corporate bonds (attach schedule)	1,646,801	1,788,299	1,788,299	
	11	Investments—land, buildings, and equipment: basis ▶ _____				
	Less: accumulated depreciation (attach schedule) ▶ _____					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)	10,910,953	12,147,394	12,147,394		
14	Land, buildings, and equipment: basis ▶ _____					
	Less: accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)	28,595	27,918	27,918		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	38,584,284	39,351,265	39,351,265		
Liabilities	17	Accounts payable and accrued expenses	18,305	26,207		
	18	Grants payable	45,400	1,278,804		
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)	531,514	749,232		
	23	Total liabilities (add lines 17 through 22).	595,219	2,054,243		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions	37,989,065	37,297,022		
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)	37,989,065	37,297,022		
	30	Total liabilities and net assets/fund balances (see instructions) .	38,584,284	39,351,265		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	37,989,065
2	Enter amount from Part I, line 27a	2	-2,534,884
3	Other increases not included in line 2 (itemize) ▶ _____	3	1,842,841
4	Add lines 1, 2, and 3	4	37,297,022
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	37,297,022

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Partnership Investment K-1 pass-thru		P		2023-12-31
b Fidelity Investments				2023-12-31
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		222,340	-222,340
b 8,610,271		7,380,490	1,229,781
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			-222,340
b			1,229,781
c			
d			
e			

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

3

1,007,441

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		1	19,462
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	19,462
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	19,462
6 Credits/Payments:			
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	40,413	
b Exempt foreign organizations—tax withheld at source	6b	0	
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d	0	
7 Total credits and payments. Add lines 6a through 6d	7	40,413	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	20,951	
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax	Refunded	11	0
20,951			

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶DC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶www.hillsnowdon.org	13	Yes	
14	The books are in care of ▶The Foundation Telephone no. ▶(202) 833-8600 Located at ▶700 12th Street NW 700 Washington DC ZIP+4 ▶20005			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶	16	Yes	No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
- (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
- (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
- (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
- (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
- (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here. ☐
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
- If "Yes," list the years ► 20____, 20____, 20____, 20____
- b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
- c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.).
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)	Yes	
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Yes

No

5a(1)

No

5a(2)

No

5a(3)

No

5a(4)

Yes

5a(5)

No

5b

No

5d

Yes

6a

No

6b

No

7a

No

7b

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Elizabeth Bonner 700 12th St NW Suite 700 Washington, DC 20005	President 1.00	0	0	0
Ashley Blanchard 700 12th St NW Suite 700 Washington, DC 20005	Vice President 0.50	0	0	0
Richard Snowdon 700 12th St NW Suite 700 Washington, DC 20005	Emeritus Trustee 0.00	0	0	0
Maria Brenes 700 12th St NW Suite 700 Washington, DC 20005	Trustee 0.50	0	0	0
Judith Browne Dianis 700 12th St NW Suite 700 Washington, DC 20005	Trustee 0.50	0	0	0
William Cordery 700 12th St NW Suite 700 Washington, DC 20005	Trustee 0.50	0	0	0
Andrew Snowdon 700 12th St NW Suite 700 Washington, DC 20005	Treasurer 0.50	0	0	0
Ariana Snowdon 700 12th St NW Suite 700 Washington, DC 20005	Secretary 0.50	0	0	0
Edward Snowdon Jr 700 12th St NW Suite 700 Washington, DC 20005	Trustee 0.50	0	0	0
Marguerite Snowdon 700 12th St NW Suite 700 Washington, DC 20005	Trustee 0.50	0	0	0
Nathaniel Williams 700 12th St NW Suite 700 Washington, DC 20005	Executive Director 40.00	221,639	47,753	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Shona Chakravartty 700 12th St NW Suite 700 Washington, DC 20005	Sr. Prog. Officer 40.00	170,500	58,372	0
Christine Harris 700 12th St NW Suite 700 Washington, DC 20005	Dir. of Finance & Ad 30.00	104,875	53,754	0
Erin Morris 700 12th St NW Suite 700 Washington, DC 20005	Program Associate 30.00	67,390	31,405	0
Total number of other employees paid over \$50,000.				0

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	26,465,649
b	Average of monthly cash balances.	1b	3,231,963
c	Fair market value of all other assets (see instructions).	1c	8,874,447
d	Total (add lines 1a, b, and c).	1d	38,572,059
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	38,572,059
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	578,581
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	37,993,478
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	1,899,674

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	1,899,674
2a	Tax on investment income for 2022 from Part V, line 5.	2a	19,462
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	19,462
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,880,212
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,880,212
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . .	7	1,880,212

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,143,598
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	4,143,598

Part XII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				1,880,212
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			0	
b Total for prior years: 20 __, 20 __, 20 __		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.	958,009			
b From 2019.	1,016,189			
c From 2020.	2,572,160			
d From 2021.	1,073,564			
e From 2022.	2,501,306			
f Total of lines 3a through e.	8,121,228			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ 4,143,598				
a Applied to 2022, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				1,880,212
e Remaining amount distributed out of corpus	2,263,386			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	10,384,614			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	958,009			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	9,426,605			
10 Analysis of line 9:				
a Excess from 2019	1,016,189			
b Excess from 2020	2,572,160			
c Excess from 2021.	1,073,564			
d Excess from 2022	2,501,306			
e Excess from 2023	2,263,386			

Form 990-PF (2023)		Supplementary Information (continued)		Page 1
3 Grants and Contributions Paid During the Year or Approved for Future Payment				3
b	c	d	e	f
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Name during the year Advancement Project 1220 L St NW Suite 850 Washington, DC 20005		P C	Project or Program Support	10,000
African Communities Together 127 West 127th Street Suite 221 New York, NY 10027		P C	Project or Program Support	40,000
Alliance for Global Justice 639 N Lotus Ave Chicago, IL 60644		P C	Project or Program Support	40,000
Alternate ROOTS 1270 Caroline St Box 0120-353 Atlanta, GA 30322758		P C	Project or Program Support	75,000
Amalgamated Charitable Foundation Inc 1825 K St NW Washington, DC 20006		P C	Project or Program Support	20,000
Amalgamated Charitable Foundation Inc 1825 K St NW Washington, DC 20006		P C	Project or Program Support	15,000
Ayudando Latino A Sonar 636 Purissima St Half Moon Bay, CA 94019		P C	Project or Program Support	5,000
Bend the Arc Jewish Partnership for Justice 330 7th Ave 19th Floor New York, NY 10001		P C	Project or Program Support	20,000
Best Buddies International 100 Southeast Second St Suite 2200 Miami, FL 33131		P C	Project or Program Support	4,000
Black Belt Community Foundation PO Box 2020 Selma, AL 36702		P C	Project or Program Support	10,000
Black Organizers for Leadership & Dignity (BOLD) BOLD c/o WatsonRice LLP New York, NY 10001		P C	General Operating Support	35,000
Black Organizers for Leadership & Dignity (BOLD) BOLD c/o WatsonRice LLP New York, NY 10001		P C	Project or Program Support	7,500
Black Organizing Project Membership Center PO Box 23712 Oakland, CA 94623		P C	General Operating Support	45,000
Black Organizing Project Membership Center PO Box 23712 Oakland, CA 94623		P C	Project or Program Support	7,500
Black Swan Academy 2433 Skyland Pl SE Washington, DC 20020		P C	General Operating Support	40,000
Black Youth Project 100 Education Fund (BYP100) PO Box 467101 Atlanta, GA 31146		P C	General Operating Support	80,000
Black Youth Project 100 Education Fund (BYP100) PO Box 467101 Atlanta, GA 31146		P C	Project or Program Support	7,500
Black Youth Project 100 Education Fund (BYP100) PO Box 467101 Atlanta, GA 31146		P C	Project or Program Support	40,000
Bread for the City 1525 7th St NW Washington, DC 20001		P C	Project or Program Support	40,000
Bread for the City 1525 7th St NW Washington, DC 20001		P C	Project or Program Support	7,500
BVM Capacity Building Institute Inc 4751 Best Road Atlanta, GA 30337		P C	General Operating Support	40,000
Cause Justa Just Cause 1419 34th Ave 203 Oakland, CA 94601		P C	Project or Program Support	3,000
Chelsea's Fund PO Box 1472 Lander, WY 82520		P C	General Operating Support	2,000
Chesapeake Bay Foundation 6 Herndon Ave Annapolis, MD 21403		P C	General Operating Support	806
Chhaya CDC 37-43 77th St 2nd Floor Jackson Heights, NY 11372		P C	General Operating Support	10,000
Choose Love Inc 45 West 34th St Floor 6 New York, NY 10018		P C	Project or Program Support	10,000
Civitan Citizens Inc 1457 Lexington Ave New York, NY 10128		P C	General Operating Support	2,500
Coleman Advocates for Children and Youth 459 Vienna Street San Francisco, CA 94112		P C	General Operating Support	40,000
Common Counsel Foundation 1624 Franklin St Oakland, CA 94612		P C	Project or Program Support	75,000
Community Partners 1000 North Alameda St Suite 240 Los Angeles, CA 90012		P C	Project or Program Support	1,000
Community Safety Network PO Box 1328 Jackson, MS 39201		P C	General Operating Support	3,000
Council on American-Islamic Relations 453 New Jersey Ave SE Washington, DC 20003		P C	General Operating Support	3,000
DC Jobs with Justice 1640 Columbia Rd NW Washington, DC 20009		P C	Project or Program Support	7,500
DC Jobs with Justice 1640 Columbia Rd NW Washington, DC 20009		P C	General Operating Support	40,000
Dickinson College PO Box 1773 Carlisle, PA 17013		P C	Project or Program Support	1,200
Dolores C Huerta Foundation 4242 S Cottage Grove Avenue Bakersfield, CA 93303		P C	General Operating Support	2,000
Duke University Office of Alumni Engagement and Development 2080 Duke University Rd Durham, NC 27708		P C	General Operating Support	1,000
East Los Angeles College Foundation 1301 Avenida Cesar Chavez Monterey Park, CA 91754		P C	General Operating Support	1,000
Education Justice Alliance 1214 East Lenox St Raleigh, NC 27610		P C	Project or Program Support	7,500
Education Justice Alliance 1214 East Lenox St Raleigh, NC 27610		P C	General Operating Support	40,000
Empower DC 1419 V Street Northwest Washington, DC 20009		P C	General Operating Support	40,000
Faith Crusades Ministries 17 Mildred Street Montgomery, AL 36104		P C	Project or Program Support	25,000
Families and Friends of Louisiana's Incarcerated Children PO Box 56877 Washington, DC 20056		P C	General Operating Support	40,000
Florida Immigrant Coalition 2800 Biscayne Boulevard Suite 300 Miami, FL 33137		P C	Project or Program Support	7,500
Florida Immigrant Coalition 2800 Biscayne Boulevard Suite 300 Miami, FL 33137		P C	Project or Program Support	10,000
Florida Rising Together Inc 10800 Biscayne Blvd Suite 1050 Miami, FL 33161		P C	General Operating Support	1,000
Frank Sinatra School of the Arts 35-12 35th Ave Astoria, NY 11106		P C	Project or Program Support	100
Freedom Inc 2110 Luann Lane Madison, WI 53713		P C	Project or Program Support	5,000
Freedom Inc 2110 Luann Lane Madison, WI 53713		P C	General Operating Support	40,000
Freedom Inc 2110 Luann Lane Madison, WI 53713		P C	Project or Program Support	7,500
Freedom Inc 2110 Luann Lane Madison, WI 53713		P C	General Operating Support	40,000
Fund Texas Choice 5900 Balcones Dr Suite 8257 Austin, TX 78731		P C	Project or Program Support	2,000
Global Peas PO Box 67083 Albuquerque, NM 87193		P C	Project or Program Support	10,000
Global Peas PO Box 67083 Albuquerque, NM 87193		P C	Project or Program Support	5,000
Grassroots DC 4004 E St SE 206 Washington, DC 20019		P C	Project or Program Support	35,000
Greater Washington Community Foundation 1325 G St NW Suite 480 Washington, DC 20005		P C	Project or Program Support	25,000
Harriet's Wildest Dreams 6368 Coventry Way Suite 313 Clinton, MD 20735		P C	General Operating Support	40,000
Harriet's Wildest Dreams 6368 Coventry Way Suite 313 Clinton, MD 20735		P C	Project or Program Support	7,500
Haven Care Liberia Inc 954 Lexington Ave Suite 2046 New York, NY 10021		P C	General Operating Support	2,000
Hawaii People's Fund PO Box 4163 Honolulu, HI 96812		P C	Project or Program Support	10,000
Hawaii People's Fund PO Box 4163 Honolulu, HI 96812		P C	General Operating Support	206
Hawaii Workers Center 2252 Puna St Honolulu, HI 96817		P C	Project or Program Support	5,000
Hawaii Workers Center 2252 Puna St Honolulu, HI 96817		P C	Project or Program Support	7,500
Hawaii Workers Center 2252 Puna St Honolulu, HI 96817		P C	General Operating Support	40,000
Highlander Research and Education Center 1959 Highlander Way New Market, TN 37820		P C	Project or Program Support	20,000
Highlander Research and Education Center 1959 Highlander Way New Market, TN 37820		P C	General Operating Support	20,000
Highlander Research and Education Center 1959 Highlander Way New Market, TN 37820		P C	Project or Program Support	10,000
Highlander Research and Education Center 1959 Highlander Way New Market, TN 37820		P C	General Operating Support	40,000
Highlander Research and Education Center 1959 Highlander Way New Market, TN 37820		P C	Project or Program Support	5,000
Hiiku A Hialeka Cultural Foundation 15144 Los Robles Ave Hacienda Heights, CA 91745		P O F	General Operating Support	1,000
Housing Justice League Inc 30 Haygood Ave Atlanta, GA 30315		P C	Project or Program Support	7,500
Housing Justice League Inc 30 Haygood Ave Atlanta, GA 30315		P C	General Operating Support	35,000
Inclusive Action for the City 2900 E Cesar E Chavez Los Angeles, CA 90033		P C	Project or Program Support	1,000
InnerCity Struggle 3467 Whittier Blvd Los Angeles, CA 90023		P C	General Operating Support	3,000
Integrated Living Opportunities 451 N Hungerford Dr Suite 119 Rockville, MD 208505148		P C	Project or Program Support	2,000
Interreligious Foundation for Community Organization (IFCO) 418 West 145th St New York, NY 10031		P C	Project or Program Support	1,500
Interreligious Foundation for Community Organization (IFCO) 418 West 145th St New York, NY 10031		P C	General Operating Support	40,000
Jews United for Justice PO Box 41485 Washington, DC 20018		P C	Project or Program Support	35,000
Jews United for Justice PO Box 41485 Washington, DC 20018		P C	General Operating Support	7,500
Julie Community Center Inc 100 S Washington St Baltimore, MD 21231		P C	Project or Program Support	1,000
Kenwood Oakland Community Organization 4242 S Cottage Grove Avenue Chicago, IL 60653		P C	General Operating Support	5,000
Kenwood Oakland Community Organization 4242 S Cottage Grove Avenue Chicago, IL 60653		P C	Project or Program Support	45,000
Kenwood Oakland Community Organization 4242 S Cottage Grove Avenue Chicago, IL 60653		P C	General Operating Support	7,500
Labor Community Strategy Center 1506 Crenshaw Blvd Los Angeles, CA 90019		P C	General Operating Support	2,000
Labor Community Strategy Center 1506 Crenshaw Blvd Los Angeles, CA 90019		P C	Project or Program Support	3,000
Latino Economic Development Corporation 1401 Columbia Rd NW Unit C-1 Washington, DC 20009		P C	General Operating Support	7,500
Latino Economic Development Corporation 1401 Columbia Rd NW Unit C-1 Washington, DC 20009		P C	General Operating Support	40,000
Legacy LA 1350 N San Pablo St Los Angeles, CA 90033		P C	Project or Program Support	1,000
Legal Services for Prisoners with Children 4400 Market Street Oakland, CA 94608		P C	Project or Program Support	7,500
Legal Services for Prisoners with Children 4400 Market Street Oakland, CA 94608		P C	General Operating Support	45,000
Los Angeles Black Worker Center 5350 S Crenshaw Blvd Los Angeles, CA 90043		P C	Project or Program Support	40,000
Many Languages One Voice 15th Street NW Washington, DC 20009		P C	General Operating Support	7,500
Mekong NYC 2471 University Ave Bronx, NY 10468		P C	Project or Program Support	10,000
Memorial Sloan Kettering Cancer Center 633 Third Ave 5th Floor New York, NY 10017		P C	Project or Program Support	200
Mississippi Education Organizing Alliance PO Box 1730 Madison, MS 38626		P C	Project or Program Support	7,500
Movement Alliance Project 924 Cherry Street Philadelphia, PA 19107		P C	Project or Program Support	40,000
Movement Alliance Project 924 Cherry Street Philadelphia, PA 19107		P C	General Operating Support	50,000
Movement Matters 3413 32nd Street NW Washington, DC 20010		P C	Project or Program Support	40,000
Movimiento Poder 1000 S Grove St Denver, CO 80219		P C	Project or Program Support	7,500
National Children's Museum 1300 Pennsylvania Ave NW Washington, DC 20004		P C	General Operating Support	10,000
National Day Laborer Organizing Network (NDLON) 1030 S Arroyo Pkwy Suite 106 Pasadena, CA 91105		P C	Project or Program Support	5,000
National Hispanic American Service & Education Consortium (NAKASEC) 4300 N California Ave Chicago, IL 60618		N C	General Operating Support	1,000
Neighborhood Funders Group 548 Market Street 96531 San Francisco, CA 941045401		P C	Project or Program Support	5,000
NEO Philanthropy Inc 1001 Avenue of the Americas 12th Floor New York, NY 10018		P C	Project or Program Support	3,000
NEO Philanthropy Inc 1001 Avenue of the Americas 12th Floor New York, NY 10018		P C	Project or Program Support	100
NEO Philanthropy Inc 1001 Avenue of the Americas 12th Floor New York, NY 10018		P C	General Operating Support	40,000
NEO Philanthropy Inc 1001 Avenue of the Americas 12th Floor New York, NY 10018		P C	Project or Program Support	3,500
New Orleans Workers' Center for Racial Justice 2500 Canal St New Orleans, LA 70122		P C	Project or Program Support	50,000
New Venture Fund 1828 L Street NW Suite 300 A Washington, DC 20036		P C	General Operating Support	40,000
ONE DC PO Box 26049 Washington, DC 20005		P C	General Operating Support	40,000
One Voice Inc 1072 JR Lynch Street Jackson, MS 39203		P C	General Operating Support	45,000
One22 Resource Center PO Box 1232 Jackson, MS 39201		P C	General Operating Support	2,000
Planned Parenthood Federation of America 123 William St 10th floor New York, NY 10038		P C	General Operating Support	2,000
Planting Justice 319 105th Ave Oakland, CA 94603		P C	Project or Program Support	3,000
Progressive Maryland Education Fund PO Box 7557 Largo, MD 20792		P C	General Operating Support	45,000
Proyecto Pastoral 135 North Mission Rd Los Angeles, CA 90033		P C	Project or Program Support	1,000
Scalawag PO Box 129 Durham, NC 27702		P C	General Operating Support	40,000
Scalawag PO Box 129 Durham, NC 27702		P C	Project or Program Support	7,500
Schott Foundation for Public Education One Mirfin Place Suite 400 Cambridge, MA 02138		P C	Project or Program Support	40,000
Seventh Generation Fund for Indigenous Peoples PO Box 4569 Arcata, CA 95518		P C	General Operating Support	35,000
Social and Environmental Entrepreneurs 23544 Calabasas Road Suite 201 Calabasas, CA 91307		P C	Project or Program Support	40,000
Social Impact Fund 750 W 7th Street Los Angeles, CA 90081		P C	Project or Program Support	40,000
Social Impact Fund 750 W 7th Street Los Angeles, CA 90081		P C	General Operating Support	7,500
Solidaire Network 1423 Broadway 314 Oakland, CA 94612		P C	Project or Program Support	28,192
Solidaire Network 1423 Broadway 314 Oakland, CA 94612		P C	General Operating Support	20,000
Southern Rural Black Women's Initiative PO Box 11437 Jackson, MS 39283		P C	Project or Program Support	45,000
Southern Vision Alliance 1803 Chapel Hill Rd Durham, NC 27707		P C	General Operating Support	40,000
Southern Vision Alliance 1803 Chapel Hill Rd Durham, NC 27707		P C	Project or Program Support	7,500
Southerners on New Ground 1201 West Peachtree Street Suite 2300 Atlanta, GA 30309		P C	General Operating Support	40,000
St Mark's Episcopal Church 33-50 82nd Street Jackson Heights, NY 11372		P C	Project or Program Support	1,000
State Democracy Project co CLASI 77 Sands St 6th floor Brooklyn, NY 11201		P C	Project or Program Support	7,500
State Democracy Project co CLASI 77 Sands St 6th floor Brooklyn, NY 11201		P C	General Operating Support	40,000
Step Up Louisiana Organizing Fund 2022 St Bernard Ave 124B New Orleans, LA 70116		P C	Project or Program Support	7,500
Step Up Louisiana Organizing Fund 2022 St Bernard Ave 124B New Orleans, LA 70116		P C	General Operating Support	40,000
Tennessee Immigrant and Refugee Rights Coalition (TIIRC) 3310 Ezell Rd Nashville, TN 37211		P C	Project or Program Support	7,500
The Cadmon School 416 East 80th St New York, NY 10075		P C	General Operating Support	1,000
The Embodiment Institute 311 Milton Rd 71463 Durham, NC 27722		P C	Project or Program Support	7,500
The Embodiment Institute 311 Milton Rd 71463 Durham, NC 27722		P C	General Operating Support	50,000
The Festival Center 1640 Columbia Rd NW Washington, DC 20009		P C	Project or Program Support	17,500
The Festival Center 1640 Columbia Rd NW Washington, DC 20009		P C	General Operating Support	7,500
The Festival Center 1640 Columbia Rd NW Washington, DC 20009		P C	Project or Program Support	40,000
The Festival Center 1640 Columbia Rd NW Washington, DC 20009		P C	General Operating Support	35,000
The Fortuna Society 29-76 Northern Blvd Long Island, NY 11101		P C	Project or Program Support	5,000
The Lesbian Gay Bisexual & Transgender Community Center 208 West 13th St New York, NY 10011		P C	General Operating Support	200
The Lesbian Gay Bisexual & Transgender Community Center 208 West 13th St New York, NY 10011		P C	Project or Program Support	5,000
The Lesbian Gay Bisexual & Transgender Community Center 208 West 13th St New York, NY 10011		P C	General Operating Support	500
The Lesbian Gay Bisexual & Transgender Community Center 208 West 13th St New York, NY 10011		P C	Project or Program Support	10,000
The Voices Project USA 307 Fifth Avenue Floor 12 New York, NY 10016		P C	General Operating Support	1,500
Third Sector New England 89 South St Suite 700 Cambridge, MA 02138		P C	Project or Program Support	2,000
Thunder Valley Community Development Corporation PO Box 290 Percutine, SD 57722		P C	General Operating Support	15,000
Tides Center 800 NW 54th Street Miami, FL 33127		P C	Project or Program Support	35,000
Tides Center 800 NW 54th Street Miami, FL 33127		P C	General Operating Support	100,000
Transgender Law Center PO Box 70976 Oakland, CA 94612		P C	Project or Program Support	40,000
United for Respect Education Fund 2108 N Street Suite 4231 Sacramento, CA 95816		P C	Project or Program Support	7,500
United for Respect Education Fund 2108 N Street Suite 4231 Sacramento, CA 95816		P C	General Operating Support	35,000
University of Illinois Foundation 1305 E West Gate Urbana, IL 61801		P C	Project or Program Support	2,000
University of Virginia Law School Foundation 580 Massie Rd Charlottesville, VA 229031738		P C	General Operating Support	4,000
UNRWA USA PO Box 18507 Washington, DC 20036		P C	Project or Program Support	28,192</

Part XV-A

Unrelated business income

Excluded by section 512, 513, or 514

(e)
Related or exempt
function income
(See
instructions.)

(a)
Business
code

(b)
Amount

(c)
Exclusion code

(d)
Amount

b _____

C _____

d _____

e _____

f _____

g Fees and contracts from government agencies

Interest on savings and temporary cash investments

■ ■ ■

a Debt-financed property.

b Not debt-financed property. . . .

Other investment income

inventory

Gross profit or (loss) from sales of inventory

b _____

C _____

d _____

e. _____

Total. Add line 12, columns (b), (d), and (e).

13

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B

▼

Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2024-11-11
Signature of officer or trustee	Date

2024-11-11

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Aaron M Fox		2024-11-11		P01365820
	Firm's name ▶ CBIZ Advisors LLC				Firm's EIN ▶ 88-147866
	Firm's address ▶ 1899 L Street NW 850 Washington, D C 20036				Phone no. (202) 227-4000

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

Schedule B (Form 990) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.	OMB No. 1545-0047
		2023
Name of the organization Hill-Snowdon Foundation		Employer identification number 22-6081122

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐
- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Hill-Snowdon Foundation	Employer identification number 22-6081122
---	--

Part I

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Edward Snowdon Charitable Lead Unitrust #1 1101 30th Street NW 5th Floor Washington, D C 20007	\$ 1,120,513	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	Edward Snowdon Charitable Lead Unitrust #2 1101 30th Street NW 5th Floor Washington, D C 20007	\$ 377,248	☒ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
Hill-Snowdon Foundation

Employer identification number
22-6081122

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Name of organization Hill-Snowdon Foundation	Employer identification number 22-6081122
---	--

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

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Software ID:

Software Version:

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation
EIN: 22-6081122

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting & tax preparation Fees	7,000	1,750		5,250

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation

EIN: 22-6081122

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Movement Matters	3412 13th St NW Washington, DC 20010	2022-11-14	35,000	Support capacity building of organizing groups in Washington, DC	35,000	None	Progress report on 12/31/2022; Final report on 02/02/2024		
Movement Matters	3412 13th St NW Washington, DC 20010	2023-09-27	40,000	Support capacity building of organizing groups in Washington, DC	0	None	Progress report on 1/29/2024		
Hi'ikua A Hi'ialo Cultural Foundation	15144 Los Robles Ave Hacienda Heights, CA 91745	2023-08-18	1,000	General Support-Used Towards Maui Wildfire Aid	1,000	None	Interim and final report 12/31/23		

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation

EIN: 22-6081122

Statement:

District of Columbia no longer requires a copy of the Federal form 990PF.

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation
EIN: 22-6081122

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Abbvie Inc Note	14,920	14,920
Abbvie Inc Ser B Note	23,369	23,369
Alexandria Real Estate EQ Inc Note	30,036	30,036
American Express Co. Note	39,353	39,353
American Honda Fin Corp Mtn	28,425	28,425
American Tower Corp Note	23,947	23,947
Amgen Inc Note	23,245	23,245
Amgen Inc Note Call Make Whole	26,655	26,655
Aon Corp Note	31,032	31,032
Apellis Pharmaceuticals Inc	3,831	3,831
Astrazeneca Finance LLC Note	35,683	35,683
AT&T Inc Note	39,168	39,168
Bank5 2023-5Yr3 Ser 2023-5Yr3 CI A-3	20,247	20,247
Bank New York Mellon Corp Mtn	29,681	29,681
Bank Nova Scotia B C Note	47,910	47,910
Bank of Montreal Ser E Mtn	38,542	38,542
Benchmark Mtg Tr Ser 2023-V3 CL A-3	15,714	15,714
Bk of America Corp Mtn	40,903	40,903
BK of America Corp Ser L Mtn	44,278	44,278
BMO Mortgage Tr Ser 2023-5C2 CI A-3	21,675	21,675
BNP Paribas Mtn	764	764
Boston PPTYS Ltd Partnership Note	29,943	29,943
Carmax Auto Owner Ser 2022-2 CL A-3	13,541	13,541
Carmax Auto Owner TR Ser 2023-2 CL A-3	14,018	14,018
Carrier Global Corp Ser. B	21,841	21,841
Citigroup Inc Note	10,347	10,347
Citigroup Inc Note Call Make Whole	55,128	55,128
CitGrp Coml MTG TR Ser 2015-Dc2 CI A-5	20,490	20,490
CNH Equipment TR 2022-B Ser 2022-B CL A-3	13,759	13,759
CNH Equipment TR Ser 2022-A CI A-3	28,248	28,248
CNH Industrial Capital LLC Note	23,847	23,847
Comm Mtg Tr 2016-DC2 Ser 2016-DC2 CL A-5	21,202	21,202
Crown Castle Intl Corp Not	29,506	29,506
Daimler Trucks Ser 2023-1 CL	16,224	16,224
Ecolab Inc Note	21,272	21,272
Enbridge Inc Note Call Make Whole 10/26	21,068	21,068
Enbridge Inc Note Call Make Whole 12/26	14,797	14,797
Eversource Energy Ser R Note	28,400	28,400
Fifth Third Bancorp Note	23,864	23,864
Fifth Third Auto TR Ser 2023-1 CL A-3	15,208	15,208
Home Depot Inc Note Call Make Whole	37,594	37,594
Honda Auto Rec Ownr Ser 2022-1 CI A-3	14,248	14,248
Honda Auto Rec Own Ser 2023-1 CI A-3	15,018	15,018

Name of Bond	End of Year Book Value	End of Year Fair Market Value
International BK For Recon & Dev Note	18,994	18,994
KeyCorp Mtn	29,768	29,768
Lincoln Natl Corp Ind Note	30,918	30,918
Lowes Cos Inc Note Call Make Whole	44,657	44,657
Merck & Co Inc Note	43,227	43,227
Morgan Stanley Ser I Mtn	32,349	32,349
MS Bofa MI Trust Ser 2015-C24 CL A-4	33,864	33,864
National Rural Utils Coop Fin Bond	31,378	31,378
Phillips 66 Note	34,433	34,433
PNC Finl Svcs Group Inc Note	36,377	36,377
PNC Finl Svcs Group Inc Note	19,569	19,569
Prologis L P Note	32,317	32,317
Ryder System Inc Bond	23,034	23,034
Seattle Childrens Hospital Ser 2021	17,553	17,553
Sempra Note Call	42,885	42,885
Simon PPTY Group Lp Note	21,913	21,913
State St Corp Note	38,977	38,977
Tapestry Inc Note Call Make Whole	20,979	20,979
Thermo Fisher Scientific Inc Note	18,336	18,336
Toronto Dominion Bank Mtn	41,987	41,987
UnitedHealth Group Inc Note	19,570	19,570
UnitedHealth Group Inc Note	24,445	24,445
Welltower Inc Note	20,424	20,424
Westpac Bkg Corp. Note	41,404	41,404

Abbott Laboratories	81,782	81,782
Abbvie Inc Com	21,540	21,540
Accenture PLC	78,253	78,253
Acutis Brands Inc	3,072	3,072
Adidas ADR	2,642	2,642
Adobe Systems Inc Com	90,086	90,086
Adobe Systems Incorporated Com	94,262	94,262
Advanced Micro Devices Inc	21,521	21,521
Advantest Corp SPON ADR	3,813	3,813
Aegion In V NY Registry	305	305
Aena Sme Sa Un-sponsored ADR	5,843	5,843
AEON ADR	3,859	3,859
AES Corp	12,012	12,012
Affirm Hlds Inc.	14,987	14,987
AGC Inc UNSP ADS	3,045	3,045
AIA Group ADR	14,630	14,630
Air Products and Chemicals Inc	50,105	50,105
Ajinomoto ADR Rep One	14,996	14,996
Aktiebolaget Electrolux Sponsored ADR	898	898
Akzo Nobel NV Spon Ads Each Rep 1/3 Ord	665	665
Alcoa Corp Com	23,222	23,222
Alcon Inc	859	859
Alcon Inc	50,309	50,309
Allegro Microsystems Inc	44,920	44,920
Allianz SE Unspn ADS	14,946	14,946
Allstate Corp Com	19,317	19,317
Alphabet Inc	366,418	366,418
Alstom SA ADR	1,560	1,560
Amadeus IT Group	11,749	11,749
Amazon.com Inc	192,659	192,659
America Movil Sav De Cy Spon Ads Each rep	926	926
American Express Co Com	13,863	13,863
American Tower Corp New Com	63,684	63,684
American Water Works Company Inc Com	96,616	96,616
American Water Works Company Inc Com	44,612	44,612
Ameriprise Financial Inc Com	28,487	28,487
Amgen Inc	52,995	52,995
AMN Healthcare Svcs Inc.	19,693	19,693
Analog Devices Inc Com	50,632	50,632
Anglo American Platinum Ltd	5,691	5,691
Anhui Conch Cement UNSP ADR	2,688	2,688
ANZ Group Holdings Limited Spon ADR	17,295	17,295
Apple Inc Com	511,937	511,937
Applied Materials Inc Com	74,390	74,390
APTARGroup Inc	30,657	30,657
APTIV PLC Com	22,160	22,160
Archer-Daniels Midla ND	12,999	12,999
Arista Networks Inc Com	14,130	14,130
Arkema SA Spon ADR	10,126	10,126
Asahi Kasei Corp UNSP ADR	7,224	7,224
ASE Technology Holding Co Ltd	11,828	11,828
ASML Holding NV Euro	31,033	31,033
ASML Holding NV Eur0.09 NY Registry	71,150	71,150
ASMPRT LTD	28	28
Assicurazioni Generali Spa	8,287	8,287
Associated British Foods ADR	3,877	3,877
Astellas Pharma UNSP ADR	618	618
Astrazeneca ADR	22,225	22,225
Astrazeneca ADR Rep 0.5 ORD	66,878	66,878
AT&T Inc	16,394	16,394
Atlas Copco ADR	13,595	13,595
AUO Corporation Spon ADS	3,823	3,823
Autodesk Inc	64,035	64,035
Avangrid Inc Com	16,820	16,820
Avery Dennison Corp Com	14,959	14,959
Avis Budget Group Com	15,244	15,244
Aviva Unspn ADR	6,566	6,566
Axa SA Spon ADR	8,726	8,726
Axon Enterprise Inc Com	10,074	10,074
Azenta Inc Com	17,327	17,327
Baidu Inc Spon ADS	6,549	6,549
Ball Corp Com	30,198	30,198
Ball Corp Com NPV	33,994	33,994
Banco Bradesco SA SP ADR	5,218	5,218
Banco De Chile Spon ADS	9,962	9,962
Banco Do Brasil ADR	5,061	5,061
Banco Santander S.A. ADR	5,477	5,477
Banco Santander(Brazil)SA	3,176	3,176
Bancolombia ADR	9,723	9,723
Bank America Corp	64,208	64,208
Bank Mandiri TBK Unspn ADR	8,273	8,273
Bank New York Mellon Corp Com	17,020	17,020
Bank of Montreal Com NPV	15,038	15,038
Bank of New York Mellon Corp Com	23,995	23,995
Bank of Nova Scotia Com NPV	26,000	26,000
Bank Rakyat Indonesia Unsp ADR	5,221	5,221
Bayerische Motoren Werke AG ADR	13,845	13,845
Bayerische Motoren Werke AG ADR Each	37,554	37,554
BCE Inc	15,043	15,043
Best Buy Co Inc Com	10,880	10,880
Billhill Inc Spon ADS	1,655	1,655
BJS Whsl Club Hldgs Inc	54,461	54,461
Blackberry Ltd Com	831	831
Blackrock Inc Com	31,660	31,660
Boc Hong Kong Holdings ADR	2,170	2,170
Boliden AB Unsp ADR	6,320	6,320
Boston Scientific Corp	37,923	37,923
Brambles Ltd Spon ADR	9,946	9,946
BRF ADR	1,412	1,412
Brenntag Se Un-sponsored ADR	5,311	5,311
Bright Horizons Family Solutions Inc	39,380	39,380
Bright Horizons Family Solutions Inc	34,680	34,680
Bristol-Myers Squibb Co Com	6,516	6,516
British Land Co Spon ADR	1,290	1,290
Broadridge Financial Solutiun Inc Com	33,948	33,948
Bunge Limited Com	42,197	42,197
Bunzl Spon ADR	1,842	1,842
Burberry Group Spon ADR	2,608	2,608
Burlington Stores Inc	52,120	52,120
BYD Co UNSP ADR	884	884
Cabot Corp	2,421	2,421
Cadence Design Systems Inc Com	17,976	17,976
Caixabank SA Unsp ADR	2,215	2,215
Canadian Natl Ry Co Com	26,131	26,131
Canadian Pac Kns City Ltd	13,677	13,677</

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation

EIN: 22-6081122

**US Government Securities - End of
Year Book Value:**

1,647,923

**US Government Securities - End of
Year Fair Market Value:**

1,647,923

**State & Local Government
Securities - End of Year Book
Value:**

308,651

**State & Local Government
Securities - End of Year Fair
Market Value:**

308,651

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation
EIN: 22-6081122

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
American Tower Corp - REIT	FMV	18,997	18,997
Apis & Heritage Legacy Fund I, LLC	FMV	356,043	356,043
BA Credit Card TR	FMV	16,092	16,092
Camden Property Trust - REIT	FMV	29,389	29,389
Carmax Auto Owner TR SER	FMV	7,174	7,174
CCM Comunity Impact Bond Fund Instl	FMV	1,178,707	1,178,707
CNH Equip TR 2021-B Ser	FMV	11,222	11,222
Cubesmart - REIT	FMV	24,380	24,380
De-Carceration Fund LP	FMV	16,778	16,778
Eastgroup PPTYS - REIT	FMV	38,176	38,176
Equinix Inc Com - REIT	FMV	6,443	6,443
Federal Rlty Invt Tr - REIT	FMV	12,469	12,469
Fedl Home Ln Mtg. CRP Ser	FMV	15,930	15,930
Fedl Natl Mtg Assn Pool	FMV	12,207	12,207
Fedl Natl Mtg Assn Ser 2015-045 CI 5-VW	FMV	6,355	6,355
Fedl Natl Mtg Assn Ser 2017-M13 CL 3-A2	FMV	7,146	7,146
Fedl Natl Mtg Assn Ser 2016-036 CL 6-BC	FMV	2,940	2,940
Ford Credit Auto Own Ser	FMV	4,446	4,446
Ford CR Auto Owner SER 2022-C CL A-3	FMV	13,904	13,904
Generation IM Global Equity Fund, LLC	FMV	7,870,818	7,870,818
GM Fin Cons Atmb TR	FMV	21,541	21,541
GM Fin Cons Atmb Rec	FMV	15,571	15,571
GM Fin Cons Atmb Rec Ser	FMV	16,310	16,310
Hannon Armstrong Sustainable - REIT	FMV	20,464	20,464
Host Hotels & Resorts Inc Com - REIT	FMV	9,637	9,637
Illumen Capital L.P.	FMV	331,951	331,951
Impact America Fund III, LP	FMV	13,164	13,164
Iron Mountain Inc Com - REIT	FMV	12,736	12,736
John Deere Own Ser 2021-B CL	FMV	8,892	8,892
John Deere Own TR Ser 2022 CL A-3	FMV	14,044	14,044
John Deere Own TR Ser 2022-C CL A-4	FMV	14,998	14,998
John Deere Capital Corporation Ser 1	FMV	26,306	26,306
LTC Properties, Inc. - REIT	FMV	20,075	20,075
Macerich Co Com - REIT	FMV	8,162	8,162
Mercedes Benz Auto Ser	FMV	24,033	24,033
Prologis Inc. Com - REIT	FMV	66,650	66,650
Prologis Inc. Com - REIT	FMV	49,987	49,987
Rose Affordable Housing Preservation Fund V REIT, L.P.	FMV	883,091	883,091
Simon Property Group Inc - REIT	FMV	8,843	8,843
Tidal ETF Tr Adasina Social	FMV	743,335	743,335
Uniform MBS Pool #CA162	FMV	15,393	15,393
Uniform MBS Pool #MA5110	FMV	38,011	38,011
Uniform MBS Pool #FM2893	FMV	8,000	8,000
Uniform MBS Pool #AS3855	FMV	25,486	25,486
Uniform MBS Pool #BM1963	FMV	9,272	9,272
Uniform MBS Pool #ZS9495	FMV	25,313	25,313
Uniform MBS Pool #ZA5289	FMV	11,190	11,190
Ventas Inc - REIT	FMV	9,021	9,021
Verizon Master TR Ser 2022-7	FMV	38,999	38,999
Welltower Inc Com - REIT	FMV	7,303	7,303

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation
EIN: 22-6081122

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal fees	1,073	0		1,085

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation
EIN: 22-6081122

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Security deposit	1,850	0	0
Interest receivable	26,745	27,918	27,918

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation

EIN: 22-6081122

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office equip. & supplies	6,702	0		7,107
Telephone/communications	8,165	0		8,298
Membership dues	15,388	6,000		9,226
Insurance	6,446	0		5,613
Postage/shipping	168	0		158
Other	1,276	598		978
Miscellaneous Expenses	2,937	0		3,144

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation

EIN: 22-6081122

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Partnership K-1 Investments	42,070	42,070	42,070

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation

EIN: 22-6081122

Description	Amount
Unrealized Gain on investments	1,842,841

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation

EIN: 22-6081122

Description	Beginning of Year - Book Value	End of Year - Book Value
Deferred excise tax liability	166,383	191,950
Investment margin loan	365,131	557,282

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation

EIN: 22-6081122

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Payroll administration fees	3,323	0		3,323
Investment fees	327,773	327,773		0
Other Professional Fees	108,247	0		100,822

TY 2023 IRS 990 e-File Render

Name: Hill-Snowdon Foundation
EIN: 22-6081122

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign taxes	19,237	19,237		0
Federal Excise taxes	48,566	0		0