

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2023, or tax year beginning 01-01-2023, and ending 12-31-2023

<p>Name of foundation THE DAVID AND CAROL VAN ANDEL FAMILY FOUNDATION</p> <p>Number and street (or P.O. box number if mail is not delivered to street address) 3133 ORCHARD VISTA DRIVE SE</p> <p>City or town, state or province, country, and ZIP or foreign postal code GRAND RAPIDS, MI 49546</p> <p>G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change</p> <p>H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation</p> <p>I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ <u>109,872,066</u></p>		<p>A Employer identification number 20-2110420</p> <p>B Telephone number (see instructions) (616) 574-2741</p> <p>C If exemption application is pending, check here <input type="checkbox"/></p> <p>D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/></p> <p>E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/></p> <p>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/></p>			
		<p>J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____</p> <p>(Part I, column (d) must be on cash basis.)</p>			
<p>Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</p>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)		0		
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	127,413	144,227		
	4 Dividends and interest from securities	1,733,023	2,146,086		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,017,494			
	b Gross sales price for all assets on line 6a	14,957,662			
	7 Capital gain net income (from Part IV, line 2)		828,069		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	60,966	239,933			
12 Total. Add lines 1 through 11	3,938,896	3,358,315			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	298,622	0	298,622	
	14 Other employee salaries and wages	102,722	0	102,722	
	15 Pension plans, employee benefits	42,333	0	42,333	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	25,953	2,595	20,762	
	c Other professional fees (attach schedule)	439,020	439,020	0	
	17 Interest	90,049	36,837	28,329	
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	55,599	17,542	38,187	
	24 Total operating and administrative expenses.	1,054,298	495,994	530,955	
25 Contributions, gifts, grants paid	5,930,238		5,930,238		
26 Total expenses and disbursements. Add lines 24 and 25	6,984,536	495,994	6,461,193		
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-3,045,640				
b Net investment income (if negative, enter -0-)		2,862,321			
c Adjusted net income (if negative, enter -0-)					

	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash—non-interest-bearing		21,898	24,336	24,336
	2 Savings and temporary cash investments		11,987,052	12,138,015	12,138,015
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges		10,076	10,679	10,679
	10a Investments—U.S. and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)				
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment: basis ►				
	Less: accumulated depreciation (attach schedule) ►				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)		92,567,109	97,699,036	97,699,036
	14 Land, buildings, and equipment: basis ►				
	Less: accumulated depreciation (attach schedule) ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		104,586,135	109,872,066	109,872,066
	17 Accounts payable and accrued expenses		35,878	34,493	
	18 Grants payable				
	19 Deferred revenue.				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		35,878	34,493	
	Foundations that follow FASB ASC 958, check here ► <input type="checkbox"/>				
	and complete lines 24, 25, 29 and 30.				
	24 Net assets without donor restrictions				
	25 Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ► <input checked="" type="checkbox"/>				
	and complete lines 26 through 30.				
	26 Capital stock, trust principal, or current funds		0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
	28 Retained earnings, accumulated income, endowment, or other funds		104,550,257	109,837,573	
	29 Total net assets or fund balances (see instructions)		104,550,257	109,837,573	
	30 Total liabilities and net assets/fund balances (see instructions)		104,586,135	109,872,066	
	Part III Analysis of Changes in Net Assets or Fund Balances				
	1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)		1	104,550,257	
	2 Enter amount from Part I, line 27a		2	-3,045,640	
	3 Other increases not included in line 2 (itemize) ►		3	8,332,956	
	4 Add lines 1, 2, and 3		4	109,837,573	
	5 Decreases not included in line 2 (itemize) ►		5	0	
	6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.		6	109,837,573	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES	P				
b PUBLICLY TRADED SECURITIES	P				
c FROM K-1: CALAMOS GLOBAL OPPORTUNITIES, LP	P				
d FROM K-1: CALAMOS GLOBAL OPPORTUNITIES, LP	P				
e CAPITAL GAINS DIVIDENDS	P				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 7,425,478		7,288,389	137,089		
b 7,500,820		6,879,278	621,542		
c			-103,787		
d			141,861		
e 31,364			31,364		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			137,089		
b			621,542		
c			-103,787		
d			141,861		
e			31,364		
2 Capital gain net income or (net capital loss)			If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	828,069
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.	
1b	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1 39,786
2	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)	
3	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2 0
4	Add lines 1 and 2.	3 39,786
5	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4 0
6	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5 39,786
6a	Credits/Payments:	
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a 175,582
b	Exempt foreign organizations—tax withheld at source	6b 0
c	Tax paid with application for extension of time to file (Form 8868)	6c 0
d	Backup withholding erroneously withheld	6d 0
7	Total credits and payments. Add lines 6a through 6d	7 175,582
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8 0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 135,796
11	Enter the amount of line 10 to be: Credited to 2024 estimated tax ► 135,796	Refunded ► 11 0

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file **Form 1120-POL** for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. ► \$ 0 **(2)** On foundation managers. ► \$ 0

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . .

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on **Form 990-T** for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T. . . .

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A

14 The books are in care of  JASON GUST (61) Telephone no.  27

Located at ► 3133 ORCHARD VISTA DRIVE SE GRAND RAPIDS MI ZIP + 4 ►
49546

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** –check here

16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

	Yes	No
1a		No
1b		No
1c		No
2		No
3		No
4a		No
4b		
5		No
6	Yes	
7	Yes	
8b	Yes	
9		No
10		No
11		No
12		No
13	Yes	

) 574-
1 _____

... . . . ►

	Yes	No
16		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

b If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions

c Organizations relying on a current notice regarding disaster assistance check here. ►

d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?

If "Yes," list the years ► 20____, 20____, 20____, 20____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)	Yes	
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)–(5); did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

c Organizations relying on a current notice regarding disaster assistance check ►

d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)		No
5a(5)		No
5b		
5d		
6a		No
6b		No
7a		No
7b		
8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1. List all officers, directors, trustees, foundation managers and their compensation. See instructions.

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
DAVID VAN ANDEL 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	PRESIDENT 1.00	0	0	0
CAROL VAN ANDEL 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	EXECUTIVE DIRECTOR 32.00	213,462	11,237	0
NICOLE DANDRIDGE 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	TREASURER/SECRETARY 1.00	0	0	0
AARON VAN ANDEL 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	ASSOCIATE DIRECTOR 32.00	41,760	2,327	0
CHRISTIAN VAN ANDEL 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	ASSOCIATE DIRECTOR 21.00	21,600	7,240	0
KYLE VAN ANDEL 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	ASSOCIATE DIRECTOR 21.00	21,800	7,214	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUE TEITSMA 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	EXECUTIVE ASSISTANT 40.00	77,163	11,389	0
Total number of other employees paid over \$50,000				0

0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DONALD SMITH	INVESTMENT MANAGEMENT	58,108
1500 AMERICAN BOULEVARD		
PENNINGTON, NJ 08534-4129		
ADABELLE CAPITAL II - LS	INVESTMENT MANAGEMENT	57,863
250 MONROE AVENUE SUITE 600		
GRAND RAPIDS, MI 49503		

Total number of others receiving over \$50,000 for professional services.

1

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	
2	
3	

All other program-related investments. See instructions.

3	
Total. Add lines 1 through 3	► 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	91,675,100
b	Average of monthly cash balances.	1b	14,594,421
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	106,269,521
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	106,269,521
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,594,043
5	Net value of noncharitable-use assets. Subtract line 4 from line 3..	5	104,675,478
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	5,233,774

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	5,233,774
2a	Tax on investment income for 2022 from Part V, line 5.	2a	39,786
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	39,786
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	5,193,988
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	5,193,988
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	5,193,988

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	6,461,193
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4..	4	6,461,193

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				5,193,988
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.	97,511			
b From 2019.	228,776			
c From 2020.	2,110,302			
d From 2021.				
e From 2022.				
f Total of lines 3a through e.	2,436,589			
4 Qualifying distributions for 2023 from Part XI, line 4: ► \$ 6,461,193				
a Applied to 2022, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				5,193,988
e Remaining amount distributed out of corpus	1,267,205			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	3,703,794			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
g				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	97,511			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	3,606,283			
10 Analysis of line 9:				
a Excess from 2019	228,776			
b Excess from 2020	2,110,302			
c Excess from 2021.				
d Excess from 2022				
e Excess from 2023	1,267,205			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling. <input type="text"/>			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed.	<input type="text"/>	<input type="text"/>	<input type="text"/>
b	85% (0.85) of line 2a	<input type="text"/>	<input type="text"/>	<input type="text"/>
c	Qualifying distributions from Part XI, line 4 for each year listed.	<input type="text"/>	<input type="text"/>	<input type="text"/>
d	Amounts included in line 2c not used directly for active conduct of exempt activities.	<input type="text"/>	<input type="text"/>	<input type="text"/>
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.	<input type="text"/>	<input type="text"/>	<input type="text"/>
3	Complete 3a, b, or c for the alternative test relied upon:	<input type="text"/>	<input type="text"/>	<input type="text"/>
a	"Assets" alternative test—enter:	<input type="text"/>	<input type="text"/>	<input type="text"/>
(1)	Value of all assets.	<input type="text"/>	<input type="text"/>	<input type="text"/>
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i).	<input type="text"/>	<input type="text"/>	<input type="text"/>
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed.	<input type="text"/>	<input type="text"/>	<input type="text"/>
c	"Support" alternative test—enter:	<input type="text"/>	<input type="text"/>	<input type="text"/>
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).	<input type="text"/>	<input type="text"/>	<input type="text"/>
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).	<input type="text"/>	<input type="text"/>	<input type="text"/>
(3)	Largest amount of support from an exempt organization	<input type="text"/>	<input type="text"/>	<input type="text"/>
(4)	Gross investment income	<input type="text"/>	<input type="text"/>	<input type="text"/>

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JASON GUST
3133 ORCHARD VISTA DRIVE SE
GRAND RAPIDS, MI 49546
(616) 574-2741

b The form in which applications should be submitted and information and materials they should include:

LETTER OF REFERENCE

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Name and address (home or business)	show a any for or subs
a Paid during the year	

320 STATE ST
GRAND RAPIDS, MI 49503

EDUCATION FOUNDATION 6206 ADA DRIVE SE ADA, MI 49301		
AMERICAN NATIONAL RED CROSS	P C	COMMUNITY DEVELOPMENT

Grand Rapids, MI Nonprofit Organization Database			
Organization Name	Address	Category	Amount
3886 BROADMOOR AVENUE SE GRAND RAPIDS, MI 49512			
AMERICAN NATIONAL RED CROSS		P C COMMUNITY DEVELOPMENT	35,000
3886 BROADMOOR AVENUE SE GRAND RAPIDS, MI 49512			
BAXTER COMMUNITY CENTER	935 BAXTER STREET SE GRAND RAPIDS, MI 49506	P C COMMUNITY DEVELOPMENT	10,000
BETHANY CHRISTIAN SERVICES	901 EASTERN AVE SE GRAND RAPIDS, MI 49503	P C CHRISTIAN INSTITUTIONS	300,000
BLANDFORD NATURE CENTER	1715 HILLBURN AVENUE NW GRAND RAPIDS, MI 495042452	P C COMMUNITY DEVELOPMENT	60,000
BOY SCOUTS OF AMERICA	3213 WALKER AVENUE NW GRAND RAPIDS, MI 495449775	P C COMMUNITY DEVELOPMENT	60,000
CALVIN THEOLOGICAL SEMINARY	3233 BURTON STREET SE GRAND RAPIDS, MI 495464387	P C CHRISTIAN INSTITUTIONS	40,000
CAMP HENRY	5575 S GORDON AVE NEWAYGO, MI 49337	P C CHRISTIAN INSTITUTIONS	5,000
CASCADE FELLOWSHIP CHRISTIAN REFORMED CHURCH	6655 CASCADE ROAD SE GRAND RAPIDS, MI 49546	P C CHRISTIAN INSTITUTIONS	40,000
CASCADE FELLOWSHIP CHRISTIAN REFORMED CHURCH	6655 CASCADE ROAD SE GRAND RAPIDS, MI 49546	P C CHRISTIAN INSTITUTIONS	20,000
CASCADE FELLOWSHIP CHRISTIAN REFORMED CHURCH	6655 CASCADE ROAD SE GRAND RAPIDS, MI 49546	P C CHRISTIAN INSTITUTIONS	40,000
CENTRAL PARK CHAPEL	552 GROVE AVENUE HOLLAND, MI 49423	P C CHRISTIAN INSTITUTIONS	25,000
CHERRY STREET SERVICES FOUNDATION	100 CHERRY ST SE GRAND RAPIDS, MI 495034526	SO I HEALTH & WELL-BEING	25,000
CHILD FUND INTERNATIONAL USA (FORMERLY CHRISTIAN CHILDREN'S FUND)	2821 EMERYWOOD PARKWAY PO BOX 26484 RICHMOND, VA 232616484	P C CHRISTIAN INSTITUTIONS	4,060
CHILDREN'S HEALING CENTER	1530 FULTON ST E GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	3,500
DAVENPORT UNIVERSITY FOUNDATION	6191 KRAFT AVE SE GRAND RAPIDS, MI 49512	SO I EDUCATION	4,000
FANS OF VALLEY FIELD	900 MUSKEGON AVE NW GRAND RAPIDS, MI 49504	P C COMMUNITY DEVELOPMENT	100,000
FREDERIK MEIJER GARDENS & SCULPTURE PARK	1000 EAST BELTLINE NE GRAND RAPIDS, MI 49525	P C ARTS & CULTURE	14,000
GILDA'S CLUB GRAND RAPIDS	1806 BRIDGE STREET NW GRAND RAPIDS, MI 49504	P C HEALTH & WELL-BEING	35,000
GIRL SCOUTS OF MICHIGAN SHORE TO SHORE	3275 WALKER AVE NW GRAND RAPIDS, MI 495449775	P C HEALTH & WELL-BEING	20,000
GRAND ACTION FOUNDATION	125 OTTAWA AVE NW SUITE 152 GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	250,000
GRAND ACTION FOUNDATION	125 OTTAWA AVE NW SUITE 152 GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	250,000
GRAND ACTION FOUNDATION	125 OTTAWA AVE NW SUITE 152 GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	250,000
GRAND ACTION FOUNDATION	125 OTTAWA AVE NW SUITE 152 GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	250,000
GRAND RAPIDS AFRICAN AMERICAN HEALTH INSTITUTE	500 LAFAYETTE AVENUE NE SUITE 18 GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	70,000
GRAND RAPIDS CHRISTIAN SCHOOLS	2400 PLYMOUTH AVENUE SE GRAND RAPIDS, MI 49506	P C CHRISTIAN EDUCATION	100,000
GRAND RAPIDS COMMUNITY COLLEGE FOUNDATION	143 BOSTWICK AVENUE GRAND RAPIDS, MI 49503	P C EDUCATION	2,500
GRAND RAPIDS GRIFFINS YOUTH FOUNDATION	130 W FULTON SUITE 111 GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	15,000
GRAND RAPIDS PUBLIC MUSEUM FOUNDATION	272 PEARL STREET NW GRAND RAPIDS, MI 495045371	P C ARTS & CULTURE	500
GRAND VALLEY UNIVERSITY FOUNDATION	18 EBERHARD CENTER 301 FULTON STREET W PO BOX 1945 GRAND RAPIDS, MI 495011945	P C EDUCATION	1,000
GRANDVILLE AVENUE ARTS AND HUMANITIES INC	1300 W FULTON AVENUE NE SUITE 1200 GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	15,000
GUIDING LIGHT MISSION	644 GRANDVILLE AVE SW GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	5,000
GUIDING LIGHT MISSION	255 DIVISION AVENUE S GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	25,000
HAND2HAND	255 DIVISION AVENUE S GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	50,000
HOLLAND HARBOR LIGHTHOUSE HISTORICAL COMMISSION	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	30,345
HOPES COLLEGE	DE WITT CENTER 141 E 12TH ST PO BOX 9000 HOLLAND, MI 494229000	P C CHRISTIAN EDUCATION	25,000
INNER CITY CHRISTIAN FEDERATION	1415 MARTIN LUTHER KING JR STREET SW SUITE 100 GRAND RAPIDS, MI 49507	P C HEALTH & WELL-BEING	25,000
INNER CITY CHRISTIAN FEDERATION	415 MARTIN LUTHER KING JR STREET SW SUITE 100 GRAND RAPIDS, MI 49507	P C HEALTH & WELL-BEING	75,000
INNER CITY CHRISTIAN FEDERATION	415 MARTIN LUTHER KING JR STREET SW SUITE 100 GRAND RAPIDS, MI 49507	P C HEALTH & WELL-BEING	20,000
JOHN BALL ZOOLOGICAL SOCIETY	1300 W FULTON STREET GRAND RAPIDS, MI 49504	P C ARTS & CULTURE	5,000
KENT COUNTY PARKS FOUNDATION	PO BOX 230165 GRAND RAPIDS, MI 495230165	SO III FI COMMUNITY DEVELOPMENT	10,000
KIDS FOOD BASKET	1300 PLYMOUTH AVENUE NE SUITE 100 GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	50,000
LAUREL REST FOUNDATION	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	5,000
GRAND RAPIDS, MI 49503	2900 WILSON AVE SW SUITE 500 GRANDVILLE, MI 494418	SO I HEALTH & WELL-BEING	333,333
MEL TROTTER MINISTRIES	225 CROMMER VENUE NW GRAND RAPIDS, MI 49503	P C CHRISTIAN INSTITUTIONS	500,000
NEW CITY NEIGHBORS	225 CROMMER VENUE NW GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	30,000
GRAND LEONARD, MI 49503	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C ARTS & CULTURE	150,000
OPERA GRAND RAPIDS	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN EDUCATION	25,000
OPERA GRAND RAPIDS	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	15,000
PINE REST FOUNDATION	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	SO I CHRISTIAN INSTITUTIONS	10,000
RED GLASSES MOVEMENT	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000
SAFETY HAVEN MINISTRIES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	20,000
SCHOOL EMERGENCY RESPONSE	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	2,500
SENIOR NEIGHBORS INC	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	2,500
SENIOR NEIGHBORS INC	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	10,000
SHINEY BRITE FOUNDATION	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	SO I HEALTH & WELL-BEING	333,333
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	1,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN EDUCATION	500,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	50,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	10,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN INSTITUTIONS	3,500
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	3,500
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	15,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN EDUCATION	1,600
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	5,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	15,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN INSTITUTIONS	5,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	5,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	15,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN EDUCATION	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN INSTITUTIONS	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN EDUCATION	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN INSTITUTIONS	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN EDUCATION	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN INSTITUTIONS	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN EDUCATION	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN INSTITUTIONS	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN EDUCATION	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN INSTITUTIONS	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN EDUCATION	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C HEALTH & WELL-BEING	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C CHRISTIAN INSTITUTIONS	1,000,000
WEDGWOOD CHRISTIAN SERVICES	333 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	P C COMMUNITY DEVELOPMENT	1,000,000
WEDGWOOD CHRISTIAN			

Form 990-FP (2023) | Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	127,413	
4 Dividends and interest from securities			14	1,733,023	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	60,966	
8 Gain or (loss) from sales of assets other than inventory			18	2,017,494	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		3,938,896	0
13 Total. Add line 12, columns (b), (d), and (e)					3,938,896

Part V: Calculations of a Minimum Number of Elements of Equipment

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)	No
(3) Rental of facilities, equipment, or other assets.	1b(3)	No
(4) Reimbursement arrangements.	1b(4)	No
(5) Loans or loan guarantees.	1b(5)	No
(6) Performance of services or membership or fundraising solicitations.	1b(6)	No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Sign Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2024-11-13

Signature of officer or trustee

Date

Title

May the IRS discuss this return
with the preparer shown below?

Paid Preparer Use Only	KEVIN T JEAKLE			
	Firm's name ► DELOITTE TAX LLP			Firm's EIN ► 86-106577
	Firm's address ► 37 OTTAWA AVE NW SUITE 600 GRAND RAPIDS, MI 49503			Phone no. (616) 336-7900

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION

EIN: 20-2110420

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	25,953	2,595		20,762

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION
EIN: 20-2110420

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CALAMOS GLOBAL OPPORTUNITIES FUND, L.P.	FMV	4,348,491	4,348,491
MERRILL LYNCH - 105	FMV	9,596,835	9,596,835
MERRILL LYNCH - 735	FMV	4,318,269	4,318,269
MERRILL LYNCH - 687	FMV	3,571,645	3,571,645
SJC ONSHORE DIRECT LENDING FUND III, L.P.	FMV	1,928,646	1,928,646
MERRILL LYNCH - 112	FMV	6,192,312	6,192,312
MERRILL LYNCH - 678	FMV	5,413,827	5,413,827
ADABELLE CAPITAL II, LTD - LONG/SHORT	FMV	25,811,278	25,811,278
MERRILL LYNCH - 144	FMV	5,332,326	5,332,326
MERRILL LYNCH - 104	FMV	7,114,016	7,114,016
MERRILL LYNCH - 677	FMV	4,614,641	4,614,641
ADABELLE CAPITAL II, LTD - ABSOLUTE RETURN	FMV	17,587,350	17,587,350
ADABELLE CAPITAL II, LTD - REAL ASSETS	FMV	1,869,400	1,869,400

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION
EIN: 20-2110420

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OUTSIDE SERVICES	4,890	0		4,890
OFFICE SUPPLIES	744	0		744
COMPUTER EXPENSE	15,878	0		16,489
INSURANCE EXPENSE	6,011	0		6,003
TELECOMMUNICATIONS	6,873	0		6,873
MISCELLANEOUS	3,661	0		3,188
INVESTMENT OPERATING EXPENSES	17,542	17,542		0

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION
EIN: 20-2110420

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM K-1: CALAMOS GLOBAL OPPORTUNITIES FUND LP	0	53,214	0
MISCELLANEOUS INCOME	36,520	776	36,520
FROM K-1: SJC ONSHORE DIRECT LENDING FUND III, L.P.	0	185,943	0
FEDERAL INCOME TAX REFUND	24,446	0	24,446

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION

EIN: 20-2110420

Description	Amount
BOOK TO TAX ADJUSTMENTS	8,332,956

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION
EIN: 20-2110420

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT & CUSTODIAL FEES	439,020	439,020		0

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION

EIN: 20-2110420

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	32,830	36,837		0
STATE TAX EXPENSE	28,890	0		0
PAYROLL TAXES	28,329	0		28,329