

990-PF

Form
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation THE DAVID AND CAROL VAN ANDEL FAMILY FOUNDATION		A Employer identification number 20-2110420
Number and street (or P.O. box number if mail is not delivered to street address) 3133 ORCHARD VISTA DRIVE SE	Room/suite	B Telephone number (see instructions) (616) 574-2741
City or town, state or province, country, and ZIP or foreign postal code GRAND RAPIDS, MI 49546		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ <u>109,872,066</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	127,413	144,227		
	4 Dividends and interest from securities	1,733,023	2,146,086		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,017,494			
	b Gross sales price for all assets on line 6a 14,957,662				
	7 Capital gain net income (from Part IV, line 2)		828,069		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	60,966	239,933		
	12 Total. Add lines 1 through 11	3,938,896	3,358,315		
	13 Compensation of officers, directors, trustees, etc.	298,622	0		298,622
	14 Other employee salaries and wages	102,722	0		102,722
	15 Pension plans, employee benefits	42,333	0		42,333
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	25,953	2,595		20,762
	c Other professional fees (attach schedule)	439,020	439,020		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	90,049	36,837		28,329
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	55,599	17,542		38,187
	24 Total operating and administrative expenses. Add lines 13 through 23	1,054,298	495,994		530,955
	25 Contributions, gifts, grants paid	5,930,238			5,930,238
	26 Total expenses and disbursements. Add lines 24 and 25	6,984,536	495,994		6,461,193
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-3,045,640			
	b Net investment income (if negative, enter -0-)		2,862,321		
c Adjusted net income (if negative, enter -0-)					

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		21,898	24,336	24,336
	2	Savings and temporary cash investments		11,987,052	12,138,015	12,138,015
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		10,076	10,679	10,679
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		92,567,109	97,699,036	97,699,036
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		104,586,135	109,872,066	109,872,066	
Liabilities	17	Accounts payable and accrued expenses		35,878	34,493	
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22).		35,878	34,493	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds		0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
	28	Retained earnings, accumulated income, endowment, or other funds		104,550,257	109,837,573	
	29	Total net assets or fund balances (see instructions)		104,550,257	109,837,573	
30	Total liabilities and net assets/fund balances (see instructions) .		104,586,135	109,872,066		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 104,550,257
2	Enter amount from Part I, line 27a	2 -3,045,640
3	Other increases not included in line 2 (itemize) ▶ _____	3 8,332,956
4	Add lines 1, 2, and 3	4 109,837,573
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6 109,837,573

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES		P		
b PUBLICLY TRADED SECURITIES		P		
c FROM K-1: CALAMOS GLOBAL OPPORTUNITIES, LP		P		
d FROM K-1: CALAMOS GLOBAL OPPORTUNITIES, LP		P		
e CAPITAL GAINS DIVIDENDS		P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,425,478		7,288,389	137,089
b 7,500,820		6,879,278	621,542
c			-103,787
d			141,861
e 31,364			31,364

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			137,089
b			621,542
c			-103,787
d			141,861
e			31,364

2 Capital gain net income or (net capital loss)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2 828,069

3

Part V

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		1	39,786
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	39,786
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	39,786
6 Credits/Payments:			
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a 175,582		
b Exempt foreign organizations—tax withheld at source	6b 0		
c Tax paid with application for extension of time to file (Form 8868)	6c 0		
d Backup withholding erroneously withheld	6d 0		
7 Total credits and payments. Add lines 6a through 6d	7 175,582		
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8 0		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10 135,796		
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax Refunded	11 0		

Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ JASON GUST Telephone no. ▶ (616) 574-2741 Located at ▶ 3133 ORCHARD VISTA DRIVE SE GRAND RAPIDS MI ZIP+4 ▶ 49546			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
- (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
- (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
- (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
- (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
- (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.  
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
- If "Yes," list the years  20____, 20____, 20____, 20____
- b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
- c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.  20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)	Yes	
1a(4)	Yes	
1a(5)		No
1a(6)		No
1b		No
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

5a(1)

Yes

No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)

No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)

No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)

No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)

No

b

If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

c

Organizations relying on a current notice regarding disaster assistance check

d

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

5d

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a

No

b

If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

8

Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

8

No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID VAN ANDEL 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	PRESIDENT 1.00	0	0	0
CAROL VAN ANDEL 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	EXECUTIVE DIRECTOR 32.00	213,462	11,237	0
NICOLE DANDRIDGE 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	TREASURER/SECRETARY 1.00	0	0	0
AARON VAN ANDEL 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	ASSOCIATE DIRECTOR 32.00	41,760	2,327	0
CHRISTIAN VAN ANDEL 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	ASSOCIATE DIRECTOR 21.00	21,600	7,240	0
KYLE VAN ANDEL 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	ASSOCIATE DIRECTOR 21.00	21,800	7,214	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUE TEITSMA 3133 ORCHARD VISTA DRIVE GRAND RAPIDS, MI 49546	EXECUTIVE ASSISTANT 40.00	77,163	11,389	0

Total

number of other employees paid over \$50,000.

0

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Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DONALD SMITH	INVESTMENT MANAGEMENT	58,108
1500 AMERICAN BOULEVARD PENNINGTON,NJ 085344129		
ADABELLE CAPITAL II - LS	INVESTMENT MANAGEMENT	57,863
250 MONROE AVENUE SUITE 600 GRAND RAPIDS,MI 49503		

Total number of others receiving over \$50,000 for professional services.

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	91,675,100
b	Average of monthly cash balances.	1b	14,594,421
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	106,269,521
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	106,269,521
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,594,043
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	104,675,478
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	5,233,774

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	5,233,774
2a	Tax on investment income for 2022 from Part V, line 5.	2a	39,786
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	39,786
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	5,193,988
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	5,193,988
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	5,193,988

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	6,461,193
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	6,461,193

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7					5,193,988
2 Undistributed income, if any, as of the end of 2022:					
a Enter amount for 2022 only.				0	
b Total for prior years: 20 __, 20 __, 20 __			0		
3 Excess distributions carryover, if any, to 2022:					
a From 2018.		97,511			
b From 2019.		228,776			
c From 2020.		2,110,302			
d From 2021.					
e From 2022.					
f Total of lines 3a through e.		2,436,589			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ 6,461,193					
a Applied to 2022, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2023 distributable amount					5,193,988
e Remaining amount distributed out of corpus		1,267,205			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		3,703,794			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)		97,511			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a		3,606,283			
10 Analysis of line 9:					
a Excess from 2019		228,776			
b Excess from 2020		2,110,302			
c Excess from 2021.					
d Excess from 2022					
e Excess from 2023		1,267,205			

Part 2

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
3-11 YOUTH HOUSING 320 STATE ST GRAND RAPIDS,MI 49503		P C	COMMUNITY DEVELOPMENT	50,000
ADA CHRISTIAN SCHOOL EDUCATION FOUNDATION 6206 ADA DRIVE SE ADA,MI 49301		SO III FI	CHRISTIAN EDUCATION	1,000,000
AMERICAN NATIONAL RED CROSS 3886 BROADMOOR AVENUE SE GRAND RAPIDS,MI 49512		P C	COMMUNITY DEVELOPMENT	50,000
AMERICAN NATIONAL RED CROSS 3886 BROADMOOR AVENUE SE GRAND RAPIDS,MI 49512		P C	COMMUNITY DEVELOPMENT	35,000
BAXTER COMMUNITY CENTER 935 BAXTER STREET SE GRAND RAPIDS,MI 49506		P C	COMMUNITY DEVELOPMENT	10,000
BETHANY CHRISTIAN SERVICES 901 EASTERN AVE SE GRAND RAPIDS,MI 49503		P C	CHRISTIAN INSTITUTIONS	300,000
BLANDFORD NATURE CENTER 1715 HILLBURN AVENUE NW GRAND RAPIDS,MI 495042452		P C	COMMUNITY DEVELOPMENT	60,000
BOY SCOUTS OF AMERICA 3213 WALKER AVENUE NW GRAND RAPIDS,MI 495449775		P C	COMMUNITY DEVELOPMENT	60,000
CALVIN THEOLOGICAL SEMINARY 3233 BURTON STREET SE GRAND RAPIDS,MI 495464387		P C	CHRISTIAN INSTITUTIONS	40,000
CAMP HENRY 5575 S GORDON AVE NEWAYGO,MI 49337		P C	CHRISTIAN INSTITUTIONS	5,000
CASCADE FELLOWSHIP CHRISTIAN REFORMED CHURCH 6655 CASCADE ROAD SE GRAND RAPIDS,MI 49546		P C	CHRISTIAN INSTITUTIONS	40,000
CASCADE FELLOWSHIP CHRISTIAN REFORMED CHURCH 6655 CASCADE ROAD SE GRAND RAPIDS,MI 49546		P C	CHRISTIAN INSTITUTIONS	20,000
CASCADE FELLOWSHIP CHRISTIAN REFORMED CHURCH 6655 CASCADE ROAD SE GRAND RAPIDS,MI 49546		P C	CHRISTIAN INSTITUTIONS	40,000
CASCADE FELLOWSHIP CHRISTIAN REFORMED CHURCH 6655 CASCADE ROAD SE GRAND RAPIDS,MI 49546		P C	CHRISTIAN INSTITUTIONS	25,000
CENTRAL PARK CHAPEL 552 GROVE AVENUE HOLLAND,MI 49423		P C	CHRISTIAN INSTITUTIONS	25,000
CHERRY STREET SERVICES FOUNDATION 100 CHERRY ST SE GRAND RAPIDS,MI 495034526		SO I	HEALTH & WELL-BEING	25,000
CHILDFUND INTERNATIONAL USA (FORMERLY CHRISTIAN CHILDREN'S FUND) 2821 EMERYWOOD PARKWAY PO BOX 26484 RICHMOND,VA 232616484		P C	CHRISTIAN INSTITUTIONS	4,060
CHILDREN'S HEALING CENTER 1530 FULTON ST E GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	3,500
DAVENPORT UNIVERSITY FOUNDATION 6191 KRAFT AVE SE GRAND RAPIDS,MI 49512		SO I	EDUCATION	4,000
FANS OF VALLEY FIELD 900 MUSKEGON AVE NW GRAND RAPIDS,MI 49504		P C	COMMUNITY DEVELOPMENT	100,000
FREDERIK MEIJER GARDENS & SCULPTURE PARK 1000 EAST BELTLINE NE GRAND RAPIDS,MI 49525		P C	ARTS & CULTURE	14,000
GILDA'S CLUB GRAND RAPIDS 1806 BRIDGE STREET NW GRAND RAPIDS,MI 49504		P C	HEALTH & WELL-BEING	35,000
GIRL SCOUTS OF MICHIGAN SHORE TO SHORE 3275 WALKER AVE NW GRAND RAPIDS,MI 495449775		P C	HEALTH & WELL-BEING	20,000
GRAND ACTION FOUNDATION 125 OTTAWA AVE NW SUITE 152 GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	250,000
GRAND ACTION FOUNDATION 125 OTTAWA AVE NW SUITE 152 GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	250,000
GRAND ACTION FOUNDATION 125 OTTAWA AVE NW SUITE 152 GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	250,000
GRAND ACTION FOUNDATION 125 OTTAWA AVE NW SUITE 152 GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	250,000
GRAND ACTION FOUNDATION 125 OTTAWA AVE NW SUITE 152 GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	250,000
GRAND ACTION FOUNDATION 125 OTTAWA AVE NW SUITE 152 GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	250,000
GRAND RAPIDS AFRICAN AMERICAN HEALTH INSTITUTE 500 LAFAYETTE AVENUE NE SUITE 18 GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	70,000
GRAND RAPIDS CHRISTIAN SCHOOLS 2400 PLYMOUTH AVENUE SE GRAND RAPIDS,MI 49506		P C	CHRISTIAN EDUCATION	100,000
GRAND RAPIDS COMMUNITY COLLEGE FOUNDATION 143 BOSTWICK AVENUE GRAND RAPIDS,MI 49503		P C	EDUCATION	2,500
GRAND RAPIDS DOWNTOWN MARKET EDUCATION FOUNDATION 435 IONIA AVE SW GRAND RAPIDS,MI 49503		P C	EDUCATION	5,000
GRAND RAPIDS GRIFFINS YOUTH FOUNDATION 130 W FULTON SUITE 111 GRAND RAPIDS,MI 49503		P C	COMMUNITY DEVELOPMENT	2,000
GRAND RAPIDS PUBLIC MUSEUM FOUNDATION 272 PEARL STREET NW GRAND RAPIDS,MI 495045371		P C	ARTS & CULTURE	500
GRAND VALLEY UNIVERSITY FOUNDATION LV EBERHARD CENTER 301 FULTON STREET W PO BOX 1945 GRAND RAPIDS,MI 495011945		P C	EDUCATION	1,000
GRANDVILLE AVENUE ARTS AND HUMANITIES INC 644 GRANDVILLE AVE SW GRAND RAPIDS,MI 49503		P C	COMMUNITY DEVELOPMENT	15,000
GUIDING LIGHT MISSION 255 DIVISION AVENUE S GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	5,000
GUIDING LIGHT MISSION 255 DIVISION AVENUE S GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	25,000
HAND2HAND 306 CHICAGO DR JENISON,MI 49428		P C	HEALTH & WELL-BEING	50,000
HOLLAND HARBOR LIGHTHOUSE HISTORICAL COMMISSION PO BOX 13 MACATAWA,MI 49434		P C	COMMUNITY DEVELOPMENT	30,345
HOPE COLLEGE DE WITT CENTER 141 E 12TH ST PO BOX 9000 HOLLAND,MI 494229000		P C	CHRISTIAN EDUCATION	25,000
INNER CITY CHRISTIAN FEDERATION 415 MARTIN LUTHER KING JR STREET SW SUITE 100 GRAND RAPIDS,MI 49507		P C	HEALTH & WELL-BEING	25,000
INNER CITY CHRISTIAN FEDERATION 415 MARTIN LUTHER KING JR STREET SW SUITE 100 GRAND RAPIDS,MI 49507		P C	HEALTH & WELL-BEING	75,000
INNER CITY CHRISTIAN FEDERATION 415 MARTIN LUTHER KING JR STREET SW SUITE 100 GRAND RAPIDS,MI 49507		P C	HEALTH & WELL-BEING	20,000
JOHN BALL ZOOLOGICAL SOCIETY 1300 W FULTON STREET GRAND RAPIDS,MI 49504		P C	ARTS & CULTURE	5,000
KENT COUNTY PARKS FOUNDATION PO BOX 230165 GRAND RAPIDS,MI 495230165		SO III FI	COMMUNITY DEVELOPMENT	10,000
KIDS FOOD BASKET 1300 PLYMOUTH AVENUE NE GRAND RAPIDS,MI 49505		P C	COMMUNITY DEVELOPMENT	50,000
MAKE A WISH FOUNDATION OF MICHIGAN 25 MICHIGAN STREET NE SUITE 1200 GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	5,000
MAKE A WISH FOUNDATION OF MICHIGAN 25 MICHIGAN STREET NE SUITE 1200 GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	10,000
MARY FREE BED REHABILITATION HOSPITAL FOUNDATION 235 WEALTHY SE GRAND RAPIDS,MI 49503		SO I	HEALTH & WELL-BEING	333,333
MEALS ON WHEELS WESTERN MICHIGAN INC 2900 WILSON AVE SW SUITE 500 GRANDVILLE,MI 49418		P C	HEALTH & WELL-BEING	1,000
MEL TROTTER MINISTRIES 225 COMMERCE AVENUE SW GRAND RAPIDS,MI 49503		P C	CHRISTIAN INSTITUTIONS	500,000
NEW CITY NEIGHBORS 1115 LEONARD STREET NE GRAND RAPIDS,MI 49503		P C	COMMUNITY DEVELOPMENT	30,000
OPERA GRAND RAPIDS BETTY VAN ANDEL OPERA CENTER 1320 FULTON STREET EAST GRAND RAPIDS,MI 49503		P C	ARTS & CULTURE	150,000
OPERA GRAND RAPIDS BETTY VAN ANDEL OPERA CENTER 1320 FULTON STREET EAST GRAND RAPIDS,MI 49503		P C	ARTS & CULTURE	15,000
PINE REST FOUNDATION 300 68TH STREET SE PO BOX 165 GRAND RAPIDS,MI 495010165		SO I	CHRISTIAN INSTITUTIONS	10,000
RED GLASSES MOVEMENT 171 MONROE NW STE 410 GRAND RAPIDS,MI 49503		P C	COMMUNITY DEVELOPMENT	1,000
RENEW THERAPEUTIC RIDING CENTER 5080 146TH AVENUE HOLLAND,MI 49423		P C	HEALTH & WELL-BEING	100,000
ROOSEVELT PARK MINISTRIES INC 1530 GRANDVILLE AVENUE SW GRAND RAPIDS,MI 495038046		P C	HEALTH & WELL-BEING	5,000
SAFE HAVEN MINISTRIES 2627 BIRCHCREST DRIVE SE GRAND RAPIDS,MI 49506		P C	HEALTH & WELL-BEING	20,000
SAINT MARY'S FOUNDATION 200 JEFFERSON AVENUE SE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	2,500
SALVATION ARMY 1215 EAST FULTON STREET PO BOX 2603 GRAND RAPIDS,MI 495032603		P C	CHRISTIAN INSTITUTIONS	50,000
SCHOOL EMERGENCY RESPONSE COALITION PO BOX 50 CEDAR SPRINGS,MI 49319		P C	COMMUNITY DEVELOPMENT	20,000
SENIOR NEIGHBORS INC 678 FRONT AVENUE NW SUITE 205 GRAND RAPIDS,MI 49504		P C	COMMUNITY DEVELOPMENT	10,000
SILENT OBSERVER OF WEST MICHIGAN PO BOX 230321 GRAND RAPIDS,MI 49523		P C	COMMUNITY DEVELOPMENT	3,000
THE ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 98 EAST FULTON STREET GRAND RAPIDS,MI 49503		P C	CHRISTIAN EDUCATION	3,500
THE ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 98 EAST FULTON STREET GRAND RAPIDS,MI 49503		P C	CHRISTIAN EDUCATION	30,000
THE GERALD R FORD FOUNDATION C/O GERALD R FORD MUSEUM 303 PEARL STREET NW GRAND RAPIDS,MI 49504		P C	ARTS & CULTURE	2,500
THE MICHIGAN WOMEN'S FOUNDATION 535 CASCADE WEST PARKWAY SE GRAND RAPIDS,MI 49546		P C	EDUCATION	5,000
TRAFFIC SQUAD FUND INC 701 BALL AVE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	16,300
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVUNUE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	1,000
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	400
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	7,500
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	1,000
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	3,500
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	5,000
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	8,700
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	3,000
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	15,000
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	7,500
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	15,000
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVENUE NE GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	1,600
VOLUNTEERS IN SERVICE PO BOX 8215 GRAND RAPIDS,MI 49518		P C	CHRISTIAN INSTITUTIONS	5,000
WEDGWOOD CHRISTIAN SERVICES 3300 36TH STREET SE GRAND RAPIDS,MI 49512		P C	HEALTH & WELL-BEING	50,000
WEST MICHIGAN SPORTS COMMISSION 300 OTTAWA AVE NW SUITE 240 GRAND RAPIDS,MI 49503		P C	COMMUNITY DEVELOPMENT	50,000
WESTERN THEOLOGICAL SEMINARY ADVANCEMENT OFFICE 101 EAST 13TH STREET HOLLAND,MI 494233622		P C	CHRISTIAN EDUCATION	125,000
WESTERN THEOLOGICAL SEMINARY ADVANCEMENT OFFICE 101 EAST 13TH STREET HOLLAND,MI 494233622		P C	CHRISTIAN EDUCATION	750,000
WESTERN THEOLOGICAL SEMINARY ADVANCEMENT OFFICE 101 EAST 13TH STREET HOLLAND,MI 494233622		P C	CHRISTIAN EDUCATION	1,000
WESTERN THEOLOGICAL SEMINARY ADVANCEMENT OFFICE 101 EAST 13TH STREET HOLLAND,MI 494233622		P C	HEALTH & WELL-BEING	25,000
WOMEN'S RESOURCE CENTER 678 FRONT AVENUE NW SUITE 180 GRAND RAPIDS,MI 49504		P C	HEALTH & WELL-BEING	15,000
WOMEN'S RESOURCE CENTER 678 FRONT AVENUE NW SUITE 180 GRAND RAPIDS,MI 49504		P C	HEALTH & WELL-BEING	60,000
YMCA OF GREATER GRAND RAPIDS 475 LAKE MICHIGAN DRIVE GRAND RAPIDS,MI 49504		P C	HEALTH & WELL-BEING	5,930,238
Total				3a

b Approved for future payment				
BETHANY CHRISTIAN SERVICES 901 EASTERN AVE SE GRAND RAPIDS,MI 49503		P C	CHRISTIAN INSTITUTIONS	300,000
BLANDFORD NATURE CENTER 1715 HILLBURN AVENUE NW GRAND RAPIDS,MI 495042452		P C	COMMUNITY DEVELOPMENT	120,000
GRAND RAPIDS CHRISTIAN SCHOOLS 2400 PLYMOUTH AVENUE SE GRAND RAPIDS,MI 49506		P C	CHRISTIAN EDUCATION	200,000
KIDS FOOD BASKET 1300 PLYMOUTH AVENUE NE GRAND RAPIDS,MI 49505		P C	COMMUNITY DEVELOPMENT	50,000
MAKE A WISH FOUNDATION OF MICHIGAN 648 MONROE AVENUE NW SUITE 104 GRAND RAPIDS,MI 49503		P C	HEALTH & WELL-BEING	10,000
MARY FREE BED REHABILITATION HOSPITAL FOUNDATION 235 WEALTHY SE GRAND RAPIDS,MI 49503		SO I	HEALTH & WELL-BEING	666,667
MEL TROTTER MINISTRIES 225 COMMERCE AVENUE SW GRAND RAPIDS,MI 49503		P C	CHRISTIAN INSTITUTIONS	1,000,000
THE ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 98 EAST FULTON STREET GRAND RAPIDS,MI 49503		P C	CHRISTIAN EDUCATION	40,000
WEST MICHIGAN SPORTS COMMISSION 300 OTTAWA AVE NW SUITE 240 GRAND RAPIDS,MI 49503		P C	COMMUNITY DEVELOPMENT	50,000
WESTERN THEOLOGICAL SEMINARY ADVANCEMENT OFFICE 101 EAST 13TH STREET HOLLAND,MI 494233622		P C	CHRISTIAN EDUCATION	1,000,000
WOMEN'S RESOURCE CENTER 678 FRONT AVENUE NW SUITE 180 GRAND RAPIDS,MI 49504		P C	HEALTH & WELL-BEING	50,000
Total				3b

Form 990-PF (2023)

3,486,66

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	127,413	
4 Dividends and interest from securities				14	1,733,023	
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income				14	60,966	
8 Gain or (loss) from sales of assets other than inventory				18	2,017,494	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e) . .			0		3,938,896	0
13 Total. Add line 12, columns (b), (d), and (e).				13	3,938,896	3,938,896

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVI

Yes

No

1a(1)

1a(2)

No

1b(1)

1b(2)

1b(3)

1b(4)

1b(5)

1b(6)

1c

[illegible]

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

2024-11-13

Date _____

See instructions. ☐ Yes ☐ No

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(616) 336-7900

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION

EIN: 20-2110420

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	25,953	2,595		20,762

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION

EIN: 20-2110420

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CALAMOS GLOBAL OPPORTUNITIES FUND, L.P.	FMV	4,348,491	4,348,491
MERRILL LYNCH - 105	FMV	9,596,835	9,596,835
MERRILL LYNCH - 735	FMV	4,318,269	4,318,269
MERRILL LYNCH - 687	FMV	3,571,645	3,571,645
SJC ONSHORE DIRECT LENDING FUND III, L.P.	FMV	1,928,646	1,928,646
MERRILL LYNCH - 112	FMV	6,192,312	6,192,312
MERRILL LYNCH - 678	FMV	5,413,827	5,413,827
ADABELLE CAPITAL II, LTD - LONG/SHORT	FMV	25,811,278	25,811,278
MERRILL LYNCH - 144	FMV	5,332,326	5,332,326
MERRILL LYNCH - 104	FMV	7,114,016	7,114,016
MERRILL LYNCH - 677	FMV	4,614,641	4,614,641
ADABELLE CAPITAL II, LTD - ABSOLUTE RETURN	FMV	17,587,350	17,587,350
ADABELLE CAPITAL II, LTD - REAL ASSETS	FMV	1,869,400	1,869,400

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION

EIN: 20-2110420

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OUTSIDE SERVICES	4,890	0		4,890
OFFICE SUPPLIES	744	0		744
COMPUTER EXPENSE	15,878	0		16,489
INSURANCE EXPENSE	6,011	0		6,003
TELECOMMUNICATIONS	6,873	0		6,873
MISCELLANEOUS	3,661	0		3,188
INVESTMENT OPERATING EXPENSES	17,542	17,542		0

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION

EIN: 20-2110420

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM K-1: CALAMOS GLOBAL OPPORTUNITIES FUND LP	0	53,214	0
MISCELLANEOUS INCOME	36,520	776	36,520
FROM K-1: SJC ONSHORE DIRECT LENDING FUND III, L.P.	0	185,943	0
FEDERAL INCOME TAX REFUND	24,446	0	24,446

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION

EIN: 20-2110420

Description	Amount
BOOK TO TAX ADJUSTMENTS	8,332,956

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION

EIN: 20-2110420

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT & CUSTODIAL FEES	439,020	439,020		0

TY 2023 IRS 990 e-File Render

Name: THE DAVID AND CAROL VAN ANDEL FAMILY
FOUNDATION

EIN: 20-2110420

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	32,830	36,837		0
STATE TAX EXPENSE	28,890	0		0
PAYROLL TAXES	28,329	0		28,329