Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation
THE HORACE W GOLDSMITH FOUNDATION

A Employer identification number
13-6107758

Number and street (or P.O. box number if mail is not delivered to street address)
375 PARK AVENUE 3601

Room/suite

B Telephone number (see instructions)
(212) 319-8700

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10152

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 753,425,740

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶☑ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	171,917	171,917		
	4 Dividends and interest from securities	8,798,277	10,772,714		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	12,217,717			
	b Gross sales price for all assets on line 6a 210,185,033				
	7 Capital gain net income (from Part IV, line 2)		16,423,435		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	3,505,855	34,390		
	12 **Total.** Add lines 1 through 11	24,693,766	27,402,456		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	675,000	337,500		337,500
	14 Other employee salaries and wages	181,658	90,829		90,829
	15 Pension plans, employee benefits	14,416	7,208		7,208
	16a Legal fees (attach schedule)	65	65		0
	b Accounting fees (attach schedule)	106,558	53,279		74,421
	c Other professional fees (attach schedule)	1,677,309	1,659,309		18,000
	17 Interest		206,240		
	18 Taxes (attach schedule) (see instructions)	943,150	53,778		0
	19 Depreciation (attach schedule) and depletion	18,216	0		
	20 Occupancy	308,357	154,178		152,082
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	105,476	2,088,866		91,556
	24 **Total operating and administrative expenses.** Add lines 13 through 23	4,030,205	4,651,252		771,596
	25 Contributions, gifts, grants paid	28,054,618			31,917,333
	26 **Total expenses and disbursements.** Add lines 24 and 25	32,084,823	4,651,252		32,688,929
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-7,391,057			
	b **Net investment income** (if negative, enter -0-)		22,751,204		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	11,254,044	26,686,804	26,686,804
	3 Accounts receivable ▶ 151,021			
	Less: allowance for doubtful accounts ▶	153,118	151,021	151,021
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	614,403	172,049	172,049
	10a Investments—U.S. and state government obligations (attach schedule)	98,846,687	123,585,248	123,585,248
	b Investments—corporate stock (attach schedule)	346,956,918	405,932,946	405,932,946
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	189,924,215	193,576,648	193,576,648
	14 Land, buildings, and equipment: basis ▶ 289,065			
	Less: accumulated depreciation (attach schedule) ▶ 192,394	91,594	96,671	96,671
	15 Other assets (describe ▶)	3,083,640	3,224,353	3,224,353
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	650,924,619	753,425,740	753,425,740
Liabilities	17 Accounts payable and accrued expenses	200,897	141,312	
	18 Grants payable	12,880,642	9,017,927	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)	3,095,248	2,966,279	
	22 Other liabilities (describe ▶)	1,375,066	2,515,618	
	23 **Total liabilities**(add lines 17 through 22)	17,551,853	14,641,136	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here** ▶ ☑ **and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions	633,372,766	738,784,604	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ **and complete lines 26 through 30.**			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 **Total net assets or fund balances** (see instructions)	633,372,766	738,784,604	
	30 **Total liabilities and net assets/fund balances** (see instructions)	650,924,619	753,425,740	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	633,372,766
2	Enter amount from Part I, line 27a	2	-7,391,057
3	Other increases not included in line 2 (itemize) ▶	3	113,943,447
4	Add lines 1, 2, and 3	4	739,925,156
5	Decreases not included in line 2 (itemize) ▶	5	1,140,552
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	738,784,604

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	JP MORGAN EAGLE - PUBLICLY TRADED SECURITIES		1999-01-01	2023-12-31
b	SELECT EQUITY GROUP - PUBLICLY TRADED SECURITIES		1999-01-01	2023-12-31
c	JP MORGAN - PUBLICLY TRADED SECURITIES		1999-01-01	2023-12-31
d	JP MORGAN - PUBLICLY TRADED SECURITIES		1999-01-01	2023-12-31
e	SYCAMORE PARTNERS LP II	P	1999-01-01	2023-12-31
	SYCAMORE PARTNERS LP III-A LP	P	1999-01-01	2023-12-31
	GREAT JONES FUND, LP	P	1999-01-01	2023-12-31
	COATUE GROWTH FUND V LP	P	1999-01-01	2023-12-31
	WEBSTER CAPITAL III	P	1999-01-01	2023-12-31
	GOLDEN GATE CAPITAL OPPORTUNITY FUND	P	1999-01-01	2023-12-31
	ADD: AMOUNT ATTRIBUTABLE TO UBI	P	1999-01-01	2023-12-31
	TPG PUBLIC EQUITY PARTNERS	P	1999-01-01	2023-12-31

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	47,359,854		38,034,188	9,325,666
b	39,575,558		36,683,507	2,892,051
c	98,416,153		98,416,153	0
d	14,040,640		14,040,640	0
e				-1,288,565
				5,353,037
				-378,540
				-38,647
				-414,380
				557,649
				415,164
	10,792,828		10,792,828	0

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				9,325,666
b				2,892,051
c				0
d				0
e				-1,288,565
				5,353,037
				-378,540
				-38,647
				-414,380
				557,649
				415,164
				0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	16,423,435
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		1	316,242
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3	Add lines 1 and 2		3	316,242
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	316,242
6	Credits/Payments:			
a	2023 estimated tax payments and 2022 overpayment credited to 2023	6a 832,544		
b	Exempt foreign organizations—tax withheld at source	6b 0		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0		
d	Backup withholding erroneously withheld	6d 0		
7	Total credits and payments. Add lines 6a through 6d		7	832,544
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid.** ▶		10	516,302
11	Enter the amount of line 10 to be: **Credited to 2024 estimated tax** ▶ 516,302 **Refunded** ▶		11	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA, IL, NY, PA, CT, FL, GA, ID, IN, MD, MA, MI, MN, NC, NJ, OH, OK, OR, VA, WV, WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ THE FOUNDATION Telephone no. ▶ (212) 319-8700

Located at ▶ 375 PARK AVENUE SUITE 3601 NY NY ZIP+4 ▶ 10152

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year 15

			Yes	No
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		No
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	5d	Yes	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM A SLAUGHTER 375 PARK AVENUE 1602 NEW YORK, NY 10152	MANAGING DIR. (CEO) 35.00	175,000	0	0
CHARLES L SLAUGHTER 375 PARK AVENUE 1602 NEW YORK, NY 10152	MANAGING DIR. (CFO & TREASURER) 25.00	175,000	0	0
R JAMES SLAUGHTER 375 PARK AVENUE 1602 NEW YORK, NY 10152	MANAGING DIR. (SECRETARY) 25.00	175,000	0	0
JOSEPH W SLAUGHTER 375 PARK AVENUE 1602 NEW YORK, NY 10152	DIRECTOR 3.00	50,000	0	0
HANNAH M JOCELYN 375 PARK AVENUE 1602 NEW YORK, NY 10152	DIRECTOR 3.00	50,000	0	0
SAMUEL SLAUGHTER 375 PARK AVENUE 1602 NEW YORK, NY 10152	DIRECTOR 3.00	50,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DALILA GUNN C/O THE FOUNDATION 375 PARK AVENUE 1602 NEW YORK,NY 10152	OPERATING MANAGER 35.00	135,979	0	0

Total number of other employees paid over $50,000 ▶ 0

Part VII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
EAGLE CAPITAL MANAGEMENT 499 PARK AVENUE NY,NY 10022	INVESTMENT MANAGER	1,121,373
SELECT EQUITY GROUP LP 380 LAFAYETTE STREET NY,NY 10003	INVESTMENT MANAGER	383,548
CONDON O'MEARA MCGINITY & DONNELLY LLP ONE BATTERY PARK PLAZA 7TH FL NY,NY 10004	AUDIT & TAX SERVICES	60,400
JP MORGAN CHASE BANK NA 270 PARK AVENUE NY,NY 10017	INVESTMENT CUSTODIAN	58,215

Total number of others receiving over $50,000 for professional services. . . . . ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	486,174,443
b	Average of monthly cash balances		1b	22,095,828
c	Fair market value of all other assets (see instructions)		1c	137,887,765
d	**Total** (add lines 1a, b, and c)		1d	646,158,036
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	646,158,036
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)		4	9,692,371
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3		5	636,465,665
6	**Minimum investment return.** Enter 5% (0.05) of line 5		6	31,823,283

Part X **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6		1	31,823,283
2a	Tax on investment income for 2022 from Part V, line 5	2a 316,242		
b	Income tax for 2022. (This does not include the tax from Part V.)	2b		
c	Add lines 2a and 2b		2c	316,242
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	31,507,041
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	31,507,041
6	Deduction from distributable amount (see instructions)		6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1		7	31,507,041

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26		1a	32,688,929
b	Program-related investments—total from Part VIII-B		1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	23,293
3	Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4		4	32,712,222

Part XII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				31,507,041
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only			32,057,669	
b Total for prior years: 20 ___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018				
b From 2019				
c From 2020				
d From 2021				
e From 2022				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ $ 32,712,222				
a Applied to 2022, but not more than line 2a			32,057,669	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2023 distributable amount				654,553
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2023. *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				30,852,488
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2024.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021				
d Excess from 2022				
e Excess from 2023				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2023	**(b)** 2022	**(c)** 2021	**(d)** 2020	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Name	Address	Amount	Date	Type	Memo
Abbott, Jeffrey	[redacted]	1,000.00	10/31/2013	General Operating	

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	171,917	
4 Dividends and interest from securities			14	8,798,277	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900099		14	3,259,619	
8 Gain or (loss) from sales of assets other than inventory			18	12,217,717	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a MISCELLANEOUS INCOME				246,236	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		24,693,766	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13	24,693,766

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
11A	MISC. INCOME USED IN FURTHERANCE OF THE FOUNDATION'S EXEMPT PURPOSE

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2024-10-23

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instructions. ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
ALEXANDER LAZZARUOLO				P01775353

Firm's name ▶ CONDON O'MEARA MCGINTY & DONNELLY LLP — Firm's EIN ▶13-3628255

Firm's address ▶ ONE BATTERY PARK PLAZA 7TH FL, NEW YORK, NY 10004 — Phone no. (212) 661-7777

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONDON O'MEARA MCGINTY & DONNELLY LLP - AUDIT & TAX SERVICES	60,400	30,200		42,184
THOMAS & ASSOCIATES CPA PC - BOOKKEEPING	46,158	23,079		32,237

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
ASSET	2023-01-01	18,216		SL	1.000000000000	18,216	0		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
MUSEUM VIEWS	2 PETER COOPER ROAD NEW YORK, NY 10010	2023-09-27	50,000	UNRESTRICTED	50,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
TERRE DES HOMMES	AVENUE DE MONTCHOISI 15 CH-106 LAUSANNE, LAUSANNE SZ	2023-10-30	175,000	PROJECT TO BUILD DIGITAL PLATFORM TO IMPROVE HEALTH QUALITY AND OUTCOMES FOR HEALTH CENTERS IN KARNATAKA, INDIA.	175,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
DRAPER RICHARDS KAPLAN FOUNDATION	1600 EL CAMINO RAL SUITE 155 MENLO PARK, CA 94025	2023-12-01	200,000	STRENGTHENING THEIR CAPACITY TO IDENTIFY AND SUPPORT SOCIAL ENTREPRENEURS USING MOBILE DIGITAL TOOLS AS PRIMARY TOOL TO DRIVE IMPACT AT SCALE.	200,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
CPAWS	600 100 GLOUCESTER STREET OTTAWA, OTTAWA CA	2023-05-26	100,000	UNRESTRICTED	100,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
FRIENDS OF RAISING THE VILLAGE INC	212 KING STREET WEST 6TH FL TORONTO, ONTARIO CA	2023-05-26	50,000	UNRESTRICTED	50,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
ISRAEL ELWYN	8 GRUNWALD STREET JERUSALEM, JERUSALEM IS	2023-03-18	100,000	EARLY INTERVENTION CENTERS	100,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
RESTART AFRICA	GILGIL GILGIL, GILGIL KE	2023-04-05	50,000	UNRESTRICTED	50,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
FAMILY EMPOWERMENT MEDIA	THE LINEN HOUSE 253 KILBURN LANE LONDON, LONDON UK	2023-12-01	100,000	FEM USES RADIO PROGRAMS AND WHATSAPP IN AFRICA TO IMPROVE UPTAKE OF FAMILY PLANNING. VERY HIGH SROI IN EARLY TESTS. GRANT WILL SUPPORT TESTS OF NEW DIGITAL TOOLS. NIGERIA IS MAIN MARKET.	100,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
ISRAEL ELWYN	8 GRUNWALD STREET JERUSALEM, JERUSALEM IS	2023-12-01	100,000	EMERGENCY FUND	100,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
WORLD PRESS PHOTO USA FOUNDATION	POLONCEAU-KADE 20 AMSTERDAM, AMSTERDAM NL	2023-09-27	35,000	UNRESTRICTED	35,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.
REACH DIGITAL HEALTH	50 SMITS ROAD JOHANNESBURG, JOHANNESBURG SF	2023-05-26	200,000	IMPROVE IMPACT OF MOMCONNECT - A SMART CHATBOT FOR MATERNAL AND CHILD HEALTH.	200,000	TO KNOWLEDGE OF THE FD., NO GRANTEE DIVERSION OF FUNDS FROM GRANT PURPOSE.	ANNUAL		THE HORACE W. GOLDSMITH FOUNDATION HAD NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS RECEIVED, THEREFORE NO INDEPENDENT VERIFICATION IS REQUIRED TO BE UNDERTAKEN.

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JP MORGAN CHASE BANK, N.A.	169,810,988	169,810,988
SELECT EQUITY GROUP, L.P.	22,090,020	22,090,020
JP MORGAN CHASE BANK, N.A.	214,031,938	214,031,938

TY 2023 IRS 990 e-File Render

Name:	THE HORACE W GOLDSMITH FOUNDATION
EIN:	13-6107758
US Government Securities - End of Year Book Value:	0
US Government Securities - End of Year Fair Market Value:	0
State & Local Government Securities - End of Year Book Value:	123,585,248
State & Local Government Securities - End of Year Fair Market Value:	123,585,248

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GOLDEN GATE CAPITAL	FMV	32,554,989	32,554,989
SYCAMORE PARTNERS	FMV	5,932,868	5,932,868
SYCAMORE PARTNERS II	FMV	14,338,583	14,338,583
WEBSTER CAPITAL III	FMV	79,850	79,850
COATUE GROWTH FUND V	FMV	14,055,796	14,055,796
GREAT JONES FUND	FMV	53,909,535	53,909,535
ETON PARK OVERSEAS FUND LTD	FMV	657	657
TPG PUBLIC EQUITY FUND	FMV	1	1
WEBSTER CAPITAL IV	FMV	16,586,312	16,586,312
SYCAMORE PARTNERS III	FMV	30,902,811	30,902,811
WEBSTER CAPITAL V	FMV	25,215,246	25,215,246

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
ASSET	18,216	18,216	0	

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BALLARD SPAHR ANDREWS & INGERSOLL LLP	65	65		0

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST & DIVIDEND RECEIVABLE	65,774	516,012	516,012
RIGHT-OF-USE ASSET - OPERATING LEASE	3,017,866	2,708,341	2,708,341

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description	Amount
FEDERAL EXCISE TAXES-DEFERRED	1,140,552

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE	84	0		84
POSTAGE	399	0		399
INSURANCE	42,517	21,259		28,597
OFFICE EXPENSES	44,010	0		44,010
PAYROLL SERVICE FEES	2,834	0		2,834
MAINTENANCE	2,208	0		2,208
MISCELLANEOUS EXPENSE	13,424	0		13,424
PARTNERSHIPS OTHER DEDUCTIONS	0	2,071,790		0
LESS:PART DEDUCT ATTRIB. TO	0	-4,183		0

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIPS NET INCOME	3,259,619	-223,649	3,259,619
ADD: AMOUNT ATTRIBUTABLE TO UBI	0	258,039	0
MISCELLANEOUS INCOME	246,236		246,236

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	82,051,123
UNREALIZED LOSS ON LIMITED PARTNERSHIPS	31,892,324

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED FEDERAL EXCISE TAX	1,375,066	2,515,618

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODIAL FEES - JP MORGAN CHASE BANK, N.A.	58,215	58,215		0
INVESTMENT CONSULTING SERVICES	96,173	96,173		0
INVESTMENT MANAGEMENT FEES - EAGLE CAPITAL MANAGEMENT	1,121,373	1,121,373		0
INVESTMENT MANAGEMENT FEES - SELECT EQUITY GROUP, L.P.	383,548	383,548		0
PHILANTHROPIC ADVISORY & GRANT MAKING SERVICES	18,000	0		18,000

TY 2023 IRS 990 e-File Render

Name: THE HORACE W GOLDSMITH FOUNDATION

EIN: 13-6107758

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PART. FOREIGN TAXES	0	3,896		0
FOREIGN TAXES WITHHELD	49,882	49,882		0
FEDERAL EXCISE TAXES-CURRENT	893,268	0		0