

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2023, or tax year beginning 01-01-2023, and ending 12-31-2023

Name of foundation: ATRAN FOUNDATION INC. A Employer identification number: 13-5566548. Telephone number: (201) 569-9677. City: ENGLEWOOD, NJ 07631. Check type of organization: Section 501(c)(3) exempt private foundation. Fair market value: \$23,179,948. Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Total revenue of 1,248,821 and Total expenses of 1,088,990.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	603,448	686,683	686,683
	2	Savings and temporary cash investments	688,010	813,309	813,309
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)	3,980,676	4,676,556	4,510,766
	b	Investments—corporate stock (attach schedule)	9,932,030	9,478,344	13,951,849
	c	Investments—corporate bonds (attach schedule)	4,614,101	3,417,318	3,217,341
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	19,818,265	19,072,210	23,179,948	
Liabilities	17	Accounts payable and accrued expenses	2,457	2,015	
	18	Grants payable			
	19	Deferred revenue.			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22).	2,457	2,015	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.				
	24	Net assets without donor restrictions	19,815,808	19,070,195	
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
28	Retained earnings, accumulated income, endowment, or other funds				
29	Total net assets or fund balances (see instructions)	19,815,808	19,070,195		
30	Total liabilities and net assets/fund balances (see instructions)	19,818,265	19,072,210		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 19,815,808
2	Enter amount from Part I, line 27a	2 -745,613
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 19,070,195
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6 19,070,195

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	VARIOUS CITI BANK	P		
b	VARIOUS CITI BANK	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 422,293		396,355	25,938
b 4,216,656		4,271,059	-54,403
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			25,938
b			-54,403
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-28,465
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		1	6,120
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		2	0
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	6,120
3 Add lines 1 and 2.		4	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	6,120
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		6a	4,692
6 Credits/Payments:		6b	0
a 2023 estimated tax payments and 2022 overpayment credited to 2023		6c	0
b Exempt foreign organizations—tax withheld at source		6d	0
c Tax paid with application for extension of time to file (Form 8868)		7	4,692
d Backup withholding erroneously withheld		8	47
7 Total credits and payments. Add lines 6a through 6d		9	1,475
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.		10	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		11	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.			
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax Refunded			

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Table with columns Yes, No and row 1a

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

Table with columns Yes, No and row 1b

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

Table with columns Yes, No and row 1c

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.

Table with columns Yes, No and row 1c

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.

Table with columns Yes, No and row 1c

2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.

Table with columns Yes, No and row 2

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.

Table with columns Yes, No and row 2

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

Table with columns Yes, No and row 3

b If "Yes," has it filed a tax return on Form 990-T for this year?

Table with columns Yes, No and row 4a

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.

Table with columns Yes, No and row 4b

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

Table with columns Yes, No and row 5

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

Table with columns Yes, No and row 6

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

Table with columns Yes, No and row 7

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

Table with columns Yes, No and row 7

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII.

Table with columns Yes, No and row 8b

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

Table with columns Yes, No and row 9

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.

Table with columns Yes, No and row 10

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.

Table with columns Yes, No and row 11

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address

Table with columns Yes, No and row 12

14 The books are in care of THE FOUNDATION Telephone no. Located at 155 NORTH DEAN STREET STE 3D ENGLEWOOD NJ ZIP+4 07631

Table with columns Yes, No and row 13

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with columns Yes, No and row 14

16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country.

Table with columns Yes, No and row 15

Table with columns Yes, No and row 16

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
 - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
 - a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
If "Yes," list the years ► 20___, 20___, 20___, 20___
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20___, 20___, 20___, 20___
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)		No
1a(5)		No
1a(6)		No
1b		
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
b If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Table with 3 columns: Question ID, Yes, No. Rows include 5a(1) through 8.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Lists officers like ALISON FISCHER, ROBERT A KAPLAN, etc.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Shows NONE for all entries.

Total number of other employees paid over \$50,000.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	20,480,163
b	Average of monthly cash balances.	1b	899,995
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	21,380,158
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	21,380,158
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	320,702
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	21,059,456
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	1,052,973

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	1,052,973
2a	Tax on investment income for 2022 from Part V, line 5.	2a	6,120
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	6,120
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,046,853
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,046,853
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	1,046,853

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,088,990
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	1,088,990

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				1,046,853
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			0	
b Total for prior years: 20 ____, 20 ____, 20 ____		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.				
b From 2019.				
c From 2020.				
d From 2021.		5,989,332		
e From 2022.				
f Total of lines 3a through e.	5,989,332			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ <u>1,088,990</u>				
a Applied to 2022, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				1,046,853
e Remaining amount distributed out of corpus	42,137			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6,031,469			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	6,031,469			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021.	5,989,332			
d Excess from 2022				
e Excess from 2023	42,137			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 - b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
MR JUDAH FISCHER
155 NORTH DEAN ST 3RD FLOOR STE 3D
ENGLEWOOD, NJ 07631
(201) 569-9677
FOUNDATRAN@GMAIL.COM
- b** The form in which applications should be submitted and information and materials they should include:
THE GRANT PROPOSALS MUST CONTAIN THE FOLLOWING: 1)THE NATURE OF THE PROJECT. 2)THE OBJECTIVES OF THE PROJECT, INCLUDING ITS SIGNIFICANCE AND USEFULNESS. 3)THE PROGRAM OR PLAN FOR ACHIEVING THE OBJECTIVES. 4)THE ESTIMATED TIME PERIOD NEEDED TO CARRY OUT THE PROGRAM AND REALIZE THE OBJECTIVES. 5)AN ITEMIZED BUDGET SHOWING: A.TOTAL COST OF THE PROJECT. B.CONTRIBUTIONS BY THE APPLICANT AND BY OTHERS. C.AMOUNT REQUESTED FROM ATRAN FOUNDATION INC. 6)WHETHER, IF THE OBJECTIVES ARE REALIZED, IT IS EXPECTED THAT THE PROJECT WILL BE CONTINUED THEREAFTER AND, IF SO, TO WHAT EXTENT ADDITIONAL FINANCIAL SUPPORT WILL BE REQUIRED FOR ITS CONTINUANCE, AS WELL AS EXPECTED SOURCES OF ADDITIONAL FUNDS. 7)WHETHER AND HOW THE RESULTS OF THE PROJECT WILL BE DISSEMINATED. 8)A COPY OF THE RULING GRANTING FEDERAL TAX EXEMPTION PURSUANT TO SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE; ONLY TAX-EXEMPT ORGANIZATIONS SHOULD APPLY.
- c** Any submission deadlines:
N/A
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
GRANT RECIPIENTS ARE EXPECTED TO FORWARD PERIODIC PROGRESS REPORTS TO ATRAN FOUNDATION INC. AND, UPON TERMINATION OF THE PROJECT, TO SUBMIT A FINAL REPORT IN NARRATIVE FORM, AS WELL AS A DETAILED STATEMENT OF DISBURSEMENTS. FUNDS NOT EXPENDED ARE REQUIRED TO BE RETURNED TO ATRAN FOUNDATION INC.

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF MAGEN DAVID ADOM 20 W 36TH STREET SUITE 1100 NEW YORK, NY 10018	NONE	P C	GENERAL SUPPORT	18,000
BEND THE ARC 33 SEVENTH AVENUE 19TH FL NEW YORK, NY 10001	NONE	P C	GENERAL SUPPORT	5,000
CENTER FOR TRADITIONAL MUSIC & DANCE INC 32 BROADWAY SUITE 1314 NEW YORK, NY 10004	NONE	P C	GENERAL SUPPORT	30,000
COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK 635 WEST 115TH STREET MC 8122 NEW YORK, NY 10025	NONE	P C	ATRAN PROFESSOR OF YIDDISH AND FELLOWSHIP SUPPORT	40,000
AMERICAN NEAR EAST REFUGEE AID INC 1111 14TH STREET NW SUITE 400 WASHINGTON, DC 20005	NONE	P C	JEWISH HERITAGE SERIES	18,000
CONGREGATION BEIT SIMCHAT TORAH 130 WEST 30TH STREET NEW YORK, NY 10001	NONE	P C	SOCIAL JUSTICE PROGRAM	10,000
DI GOLDENE KEYT (THE GOLDEN CHAIN) 250 WEST 19TH STREET APT 6G NEW YORK, NY 10011	NONE	P C	GENERAL SUPPORT	5,000
ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI 1 GUSTAVE L LEVY PLACE NEW YORK, NY 10029	NONE	P C	EAST HARLEM OUTREACH PROJECT, HUMAN RIGHTS PROGRAM, AND BIOETHICS NATIONAL CONFERENCE	30,000
IN GEVEB INC 15 WEST 16TH STREET SUITE 345 NEW YORK, NY 10011	NONE	P C	GENERAL SUPPORT	5,000
JEWISH LABOR COMMITTEE 140 WEST 31ST STREET 3RD FLOOR NEW YORK, NY 10001	NONE	P C	GENERAL OPERATING SUPPORT	50,000
NEW YIDDISH REPERTORY THEATER 35 51ST STREET B2 WEEHAWKEN, NJ 07086	NONE	P C	GENERAL SUPPORT	15,000
PEF ISRAEL ENDOWMENT FUNDS INC 1300 SOLDIERS ROAD SUITE 5 BOSTON, MA 02135	NONE	P C	GENERAL SUPPORT	18,000
PROJECT ROZANA 25 BROADWAY NEW YORK, NY 10004	NONE	P C	GENERAL SUPPORT	28,000
CIESLA FOUNDATION 5005 LINNEAN AVENUE NW WASHINGTON, DC 20008	NONE	P C	RECOVERY TRAX PROGRAM	10,000
T'RUAH	NONE	P C	ANTI-SLAVERY AND TRAFFICKING PROGRAMS	25,000

266 WEST 37TH STREET SUITE 803 NEW YORK, NY 10018				
TEACH 25 ROBERT PITT DRIVE SUITE 204 MONSEY, NY 10952	NONE	P C	GENERAL SUPPORT	15,000
THE AMERICAN LABOR MUSUEM 83 NORWOOD STREET HALEDON, NJ 07650	NONE	P C	GENERAL SUPPORT	10,000
THE EDUCATIONAL ALLIANCE INC 197 EAST BROADWAY NEW YORK, NY 10002	NONE	P C	PROJECT ORE	15,000
THE FORWARD ASSOCIATION 125 MAIDEN LANE NEW YORK, NY 10038	NONE	P C	INVESTIGATIVE FUND AND THE FORVERTS	120,000
THE JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	NONE	P C	PROJECT JUDAICA	20,000
THE NATIONAL YIDDISH THEATRE - FOLKSBIENE 36 BATTERY PLACE NEW YORK, NY 10280	NONE	P C	GENERAL SUPPORT	50,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE FLOOR 2 NEW YORK, NY 10001	NONE	P C	EMERGENCY GRANT FOR COVID 19 RESPONSE	18,000
UNITED NEGRO COLLEGE FUND 60 PARK PLACE 4TH FLOOR NEWARK, NJ 07102	NONE	P C	GENERAL SUPPORT	15,000
WORKERS DEFENSE LEAGUE PO BOX 618 MADISON SQUARE GARDEN NEW YORK, NY 10159	NONE	P C	GENERAL SUPPORT	35,000
WORKMEN'S CIRCLEARBETER INC 247 WEST 37TH STREET 5TH FLOOR NEW YORK, NY 10018	NONE	P C	YIDDISHFEST AND CULTURAL PROGRAMS, CAMPERSHIP INCENTIVE PROGRAM, JEWISH LITERACY PROJECT, AND YOUTH STAND UP FOR JUSTICE PROGRAM	120,000
YIVO INSTITUTE FOR JEWISH RESEARCH 15 WEST 16TH STREET NEW YORK, NY 10011	NONE	P C	CHALLENGE GRANT AND NEW ARCHIVE PROJECT	120,000
FRIENDS OF UNITED HATZALAH 442 5TH AVENUE APT 1866 NEW YORK, NY 10018	NONE	P C	GENERAL SUPPORT	18,000
ISRAAID US GLOBAL HUMANITARIAN ASSISTANCE INC PO BOX 61227 PALO ALTO, CA 94306	NONE	P C	GENERAL SUPPORT	18,000
LEAGUE FOR YIDDISH 64 FULTON STREET SUITE 1101 NEW YORK, NY 10038	NONE	P C	GENERAL SUPPORT	5,000
MAZON INC A JEWSIH RESPONSE TO HUNGER 10850 WILSHIRE BOULEVARD SUITE 400 LOS ANGELES, CA 90024	NONE	P C	GENERAL SUPPORT	18,000
THE NEW MILFORD EDUCATION FOUNDATION	NONE	P C	GENERAL SUPPORT	10,000

145 MADISON AVENUE NEW MILFORD,NJ 07646				
NEW YORK JEWISH AGENDA PO BOX 380 RADIO CITY STATION NEW YORK,NY 10101	NONE	P C	GENERAL SUPPORT	10,000
PALESTINE CHILDREN'S RELIEF FUND PO BOX 861716 LOS ANGELES,CA 90086	NONE	P C	GENERAL SUPPORT	18,000
RURAL AND MIGRANT MINISTRY INC PO BOX 4757 POUGHKEEPSIE,NY 12602	NONE	P C	GENERAL SUPPORT	10,000
US FRIENDS OF DROR ISRAEL 2901 CLINT MOORE ROAD SUITE 421 BOCA RATON,FL 33496	NONE	P C	GENERAL SUPPORT	20,000
US FRIENDS OF UNICEF 125 MAIDEN LANE NEW YORK,NY 10038	NONE	P C	GENERAL SUPPORT	18,000
YIDDISH INIATIVE INC PO BOX 9446 CORAL SPRINGS,FL 33075	NONE	P C	GENERAL SUPPORT	5,000
Total			▶ 3a	995,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

- 1 Program service revenue:
a
b
c
d
e
f
g Fees and contracts from government agencies
2 Membership dues and assessments
3 Interest on savings and temporary cash investments
4 Dividends and interest from securities
5 Net rental income or (loss) from real estate:
a Debt-financed property.
b Not debt-financed property.
6 Net rental income or (loss) from personal property
7 Other investment income
8 Gain or (loss) from sales of assets other than inventory
9 Net income or (loss) from special events:
10 Gross profit or (loss) from sales of inventory
11 Other revenue: a
b
c
d
e

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row at the bottom.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTANT	21,037	5,259		10,519

TY 2023 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	3,417,318	3,217,341

TY 2023 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	9,478,344	13,951,849

TY 2023 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

**US Government Securities - End of
Year Book Value:**

4,676,556

**US Government Securities - End of
Year Fair Market Value:**

4,510,766

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2023 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	5,335	1,334		4,001

TY 2023 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	13,487	2,923		5,844
INSURANCE	5,848	1,418		2,836

TY 2023 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	47,499	47,499		0

TY 2023 IRS 990 e-File Render

Name: ATRAN FOUNDATION INC

EIN: 13-5566548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	7,759	182		365
FEDERAL EXCISE TAX	1,435	0		0