

990-PF

Form
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023, or tax year beginning 01-01-2023 , and ending 12-31-2023

Name of foundation GOLDMAN-SONNENFELDT FOUNDATION INC		A Employer identification number 13-3997780	
Number and street (or P.O. box number if mail is not delivered to street address) 1040 6TH AVENUE 3RD FLOOR		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10018		B Telephone number (see instructions) (212) 600-2854	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here..... ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 27,195,536		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	749,242	749,242		
	4 Dividends and interest from securities	104,075	104,075		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,247,971			
	b Gross sales price for all assets on line 6a 19,055,069				
	7 Capital gain net income (from Part IV, line 2)		2,247,971		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	590,003	590,003		
	12 Total. Add lines 1 through 11	3,691,291	3,691,291		
	13 Compensation of officers, directors, trustees, etc.	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	26,400	8,800		17,600
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	153,028	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	18,868	18,023		845
	24 Total operating and administrative expenses. Add lines 13 through 23	198,296	26,823		18,445
	25 Contributions, gifts, grants paid	3,942,764			3,942,764
	26 Total expenses and disbursements. Add lines 24 and 25	4,141,060	26,823		3,961,209
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-449,769			
	b Net investment income (if negative, enter -0-)		3,664,468		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		3,812,836	4,226,085	4,226,085
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	23,089,067	21,664,524	21,664,524	
	14	Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	729,509	1,304,927	1,304,927		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	27,631,412	27,195,536	27,195,536		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue.				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)	202,892	217,560		
	23	Total liabilities (add lines 17 through 22).	202,892	217,560		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ ☒ and complete lines 24, 25, 29 and 30.					
	24	Net assets without donor restrictions	27,428,520	26,977,976		
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
	29	Total net assets or fund balances (see instructions)	27,428,520	26,977,976		
	30	Total liabilities and net assets/fund balances (see instructions) .	27,631,412	27,195,536		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	27,428,520
2	Enter amount from Part I, line 27a	2	-449,769
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	26,978,751
5	Decreases not included in line 2 (itemize) ▶ _____	5	775
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	26,977,976

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Part VI-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.			No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>NY</u>			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," attach schedule. See instructions.</i>	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? <i>If "Yes," attach statement. See instructions</i>	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>THE BONADIO GROUP</u> Telephone no. ▶ <u>(212) 600-2854</u> Located at ▶ <u>1040 6TH AVENUE 3RD FLOOR NEW YORK NY 10018</u> ZIP+4 ▶ _____			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. <i>If "Yes", enter the name of the foreign country</i> ▶ _____	16	Yes	No
				No

Part VI-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
- (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.  
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
- a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
If "Yes," list the years  20____, 20____, 20____, 20____
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
 20____, 20____, 20____, 20____
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(*Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.*)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)		No
1a(5)		No
1a(6)		No
1b		
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c Organizations relying on a current notice regarding disaster assistance check
- d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)		No
5a(5)		No
5b		
5d		
6a		No
6b		No
7a		No
7b		
8		No

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHLEEN DUNLEAVY C/O BONADIO 1040 6TH AVE 3RD FL NEW YORK, NY 10018	ASSISTANT SECRETARY 0.00	0	0	0
RUTH BENDER C/O BONADIO 1040 6TH AVE 3RD FL NEW YORK, NY 10018	SECRETARY 0.00	0	0	0
KATJA B GOLDMAN C/O BONADIO 1040 6TH AVE 3RD FL NEW YORK, NY 10018	TRUSTEE 0.00	0	0	0
PETER JOSEPH C/O BONADIO 1040 6TH AVE 3RD FL NEW YORK, NY 10018	VICE PRESIDENT 0.00	0	0	0
MICHAEL SONNENFELDT C/O BONADIO 1040 6TH AVE 3RD FL NEW YORK, NY 10018	PRESIDENT 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	22,188,799
b	Average of monthly cash balances.	1b	6,524,617
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	28,713,416
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	28,713,416
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	430,701
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	28,282,715
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	1,414,136

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	1,414,136
2a	Tax on investment income for 2022 from Part V, line 5.	2a	50,936
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	26,642
c	Add lines 2a and 2b.	2c	77,578
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,336,558
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,336,558
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	1,336,558

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,961,209
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	3,961,209

Part XII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7					1,336,558
2 Undistributed income, if any, as of the end of 2022:					
a Enter amount for 2022 only.				0	
b Total for prior years: 20 ____, 20 ____, 20 ____			0		
3 Excess distributions carryover, if any, to 2022:					
a From 2018.					
b From 2019.					
c From 2020.					
d From 2021.					953,442
e From 2022.					1,783,593
f Total of lines 3a through e.		2,737,035			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ 3,961,209					
a Applied to 2022, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2023 distributable amount					1,336,558
e Remaining amount distributed out of corpus		2,624,651			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)		0			0
6 Enter the net total of each column as indicated below:					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		5,361,686			
b Prior years' undistributed income. Subtract line 4b from line 2b.			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions.				0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)		0			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a		5,361,686			
10 Analysis of line 9:					
a Excess from 2019					
b Excess from 2020					
c Excess from 2021.					953,442
d Excess from 2022					1,783,593
e Excess from 2023					2,624,651

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
2164 445 PARK AVE 16A NEW YORK,NY 10022	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	15,000
3 GENERATIONS LONDON TERRACE 234 10TH AV PO BOX 20009 NEW YORK,NY 10011	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
3500RG PO BOX 843004 BOSTON,MA 02284	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000,000
AABGU 1001 6TH AVE NEW YORK,NY 10018	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000
ACTBLUE 366 SUMMER STREET SOMERVILLE,MA 02144	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	18,000
AMERICA ISRAEL DEMOCRACY COALITION 543 FOXGLOVE LANE WYNNEWOOD,PA 19096	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
AMERICAN ALYN HOSPITAL 122 E 42ND STREET 1519 NEW YORK,NY 10017	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	36,000
AMERICAN FRIENDS OF MAGEN DAVID ADOM 20 W 36TH ST NEW YORK,NY 10018	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	201,800
AMERICAN FRIENDS OF TEL AVIV UNIVERSITY 8 W 40TH ST 8TH FL NEW YORK,NY 10018	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	36,000
AMERICAN FRIENDS OF YAHAD-IN UNUM 25 W 45TH ST NEW YORK,NY 10036	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	22,750
APERTURE FOUNDATION 548 W 28TH STREET 4TH FLOOR NEW YORK,NY 10001	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	68,000
ASIA SOCIETY 725 PARK AVENUE NEW YORK,NY 10021	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,840
BAM 30 LAFAYETTE AVE BROOKLYN,NY 11217	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	375
B'NAI JESHURUN 257 W 88TH ST NEW YORK,NY 10024	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
BOYS TOWN JERUSALEM 209 W 29TH STREET SUITE 6250 NEW YORK,NY 10001	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
BRIDGEHAMPTON CHILD CARE & REC CENTER 551 SAG HARBOR TPKE BRIDGEHAMPTON,NY 11932	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	21,900
BROTHERHOOD SISTERSOL 140 HAMILTON PLACE NEW YORK,NY 10031	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	50,000
BROWN UNIVERSITY 350 EDDY ST 6TH FLOOR PROVIDENCE,RI 02903	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
CENTER AT WEST PARK 165 W 86TH ST NEW YORK,NY 10024	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	300,000
CENTER FOR NEW AMERICAN SECURITY 1152 15TH ST STE 950 WASHINGTON,DC 20005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	4,400
CENTER FOR PHOTOGRAPHY AT WOODSTOCK 474 BROADWAY KINGSTON,NY 12401	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	7,200
CENTRAL FUND OF ISRAEL 461 CENTRAL AVE CEDARHURST,NY 11516	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	28,000
CENTRAL PARK CONSERVANCY 14 E 60TH ST NEW YORK,NY 10022	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	36,000
CHRONICLE OF A PEOPLE FOUNDATION 1 KINGS HWY TAPPAN,NY 10983	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
CITIZENS' COMMITTEE FOR CHILDREN 14 WALL STREET STE 4E NEW YORK,NY 10005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	16,500
CLIMATE CHANGES FOR ALL EDUCATORS 59 SUMMERSWEET LANE NEW CANAAN,CT 06840	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,800
CLIMATE MOBILIZATION PROJECT 228 PARK AVE S PMB 87816 NEW YORK,NY 10003	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
COMMIT FOUNDATION 280 W KAGY BLVD BOZEMAN,MT 59715	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000
CSPI 1250 I STREET NW STE 500 WASHINGTON,DC 20005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,000
DANA-FARBER JIMMY WALK FUND 450 BROOKLINE AVE BOSTON,MA 02215	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	350,000
EARTHJUSTICE 48 WALL ST FL 15 NEW YORK,NY 10005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000
EVERGREEN COLLABORATIVE PO BOX 21961 SEATTLE,WA 98111	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	12,500
FOOTSTEPS DONATION 114 JOHN STREET 930 NEW YORK,NY 10272	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,800
FOUNDATION FOR INDEPENDENT ARTISTS 40 BROAD ST STE 602 NEW YORK,NY 10004	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
FSH INC 361 W 125TH ST FLOOR 4 NEW YORK,NY 10027	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	7,550
GESHERTHE BRIDGE SHUL 2429 MONTAUK HWY BRIDGEHAMPTON,NY 11932	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
GETTING OUT AND STAYING OUT 201A E 124TH ST NEW YORK,NY 10035	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000
GLOBAL JEWISH ASSISTANCE & RELIEF 1414 CARROLL ST BROOKLYN,NY 11213	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
GMHC 307 W 38TH ST NEW YORK,NY 10018	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
GODDARD RIVERSIDE COMMUNITY CENTER 593 COLUMBUS AVE NEW YORK,NY 10024	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	180
HAGGADOT PO BOX 385 SARATOGA SPRINGS,NY 12866	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,800
HAMPTON COMMUNITY OUTREACH 2322 MONTAUK HWY 838 BRIDGEHAMPTON,NY 11932	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
HARLEM LACROSSE AND LEADERSHIP 8 WEST 126TH STREET NEW YORK,NY 10027	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	18,000
HOSPITAL FOR SPECIAL SURGERY 535 E 70TH ST NEW YORK,NY 10021	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,800
HUMAN RIGHTS FIRST 75 BROAD ST NEW YORK,NY 10004	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	11,800
INSTITUTE FOR JEWISH SPIRITUALITY 1230 6TH AVE FLOOR 16 NEW YORK,NY 10020	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	18,000
INTERNATIONAL CENTER OF PHOTOGRAPHY 79 ESSEX ST NEW YORK,NY 10002	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	15,000
ISEF 135 W 29TH ST NEW YORK,NY 10001	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	36,000
ISRAAID PO BOX 61227 PALO ALTO,CA 94306	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,500
ISRAEL ADVOCACY GROUP 1121 N BETHLEHEM PIKE STE 60138 SPRINGHOUSE,PA 19477	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
ISRAEL DEMOCRACY INSTITUTE 1266 WEST PACES FERRY RD STE 615 ATLANTA,GA 30327	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	36,000
ISRAEL POLICY FORUM 355 LEXINGTON AVE 4TH FLOOR NEW YORK,NY 10017	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	919
JAPAN SOCIETY 333 E 47TH ST NEW YORK,NY 10017	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	160,000
JCC OF MANHATTAN 334 AMSTERDAM AVENUE AT WEST 76TH ST NEW YORK,NY 10023	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	18,000
KIVUNIM 300 CENTRAL PARK WEST STE 1232 NEW YORK,NY 10024	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
LUPUS RESEARCH ALLIANCE C/O DS CONSULTING GROUP 757 3RD AVE 20TH FL NEW YORK,NY 10017	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK,NY 10065	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	50,000
MET OPERA 30 LINCOLN CENTER PLAZA NEW YORK,NY 10023	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	18,000
MORTON H MEYERSON FAMILY FOUNDATION 4441 BUENA VISTA ST DALLAS,TX 75205	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	4,600
MUSEUM OF ARTS AND DESIGN 2 COLUMBUS CIR NEW YORK,NY 10019	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	3,600
MUSEUM OF MODERN ART 11 W 53RD ST NEW YORK,NY 10019	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,800
NAMI NYC 307 W 38TH ST 8TH FLOOR NEW YORK,NY 10018	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
NATIONAL CENTER FOR LEARNING DISABILITIES 1220 L STREET NW STE100 BOX 168 WASHINGTON,DC 20005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	7,700
NATIONAL MS SOCIETY 733 3RD AVE 3RD FLOOR NEW YORK,NY 10017	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000
NATIONAL REDISTRICTING FOUNDATION 366 SUMMER STREET SOMERVILLE,MA 02144	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000
NETWORK FOR GOOD 655 15TH ST NW STE 650 WASHINGTON,DC 20005	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
NEW YORK BOTANICAL GARDEN 2900 SOUTHERN BLVD BRONX,NY 10458	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000
NEW YORK PRESBYTERIAN FUND 850 THIRD AVE 12TH FLOOR NEW YORK,NY 10022	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
NOLS 1690 E 2000 S DRIGGS,ID 83422	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	250
PADDLERS FOR HUMANITY PO BOX 2555 EAST HAMPTON,NY 11937	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	19,000
PARRISH ART MUSEUM 279 MONTAUK HIGHWAY WATER MILL,NY 11976	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
PECONIC LAND TRUST 296 HAMPTON RD SOUTHAMPTON,NY 11968	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500
PHI BETA KAPPA SOCIETY 1606 NEW HAMPSHIRE AVENUE NW WASHINGTON,DC 20009	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
PROJECT HEALTHY MIND PO BOX 8073 NEW YORK,NY 10116	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500
PROPUBLICA 155 AVENUE OF THE AMERICAS 13TH FLOOR NEW YORK,NY 10013	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
RICHARD TUCKER FOUNDATION 1790 BROADWAY 715 NEW YORK,NY 10019	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	100,000
TARGET ALS FOUNDATION 244 MADISON AVE 1025 NEW YORK,NY 10016	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	1,900
TEMPLE ADAS ISRAEL 30 ATLANTIC AVE SAG HARBOR,NY 11963	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	25,000
THE AMERICAN INDEPENDENT FOUNDATION 800 MAINE AVE SW STE 500 WASHINGTON,DC 20024	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500
THE GARDEN CONSERVANCY PO BOX 608 GARRISON,NY 10524	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
THE INVESTIGATIVE PROJECT 5614 CONNECTICUT AVE NW SUITE 341 WASHINGTON,DC 20015	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	5,000
THE JEWISH MUSEUM 1109 5TH AVE NEW YORK,NY 10128	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
THE WASHINGTON INSTITUTE 1111 19TH STREET NW SUITE 500 WASHINGTON,DC 20036	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	20,000
TURNOUT ACTIVISM 35 WALDEN ST 3G CAMBRIDGE,MA 02140	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	500,000
UNITED JEWISH APPEAL FEDERATION 130 EAST 59TH STREET NEW YORK,NY 10022	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	10,000
URBAN GLASS 647 FULTON ST BROOKLYN,NY 11217	N/A	OTHER PUBLIC CHARITY	EDUCATIONAL AND CHARITABLE	
Total				3a 3,942,764
b <i>Approved for future payment</i>				

Enter gross amounts unless otherwise indicated.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2023)

Part XVI

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3)* Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

	2024-11-15
Signature of officer or trustee	Date

2024-11-15

Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

REGINA ROBERTS

Preparer's Signature

Date _____

2024-11-14

Check if self-employed ☐

PTIN

P01258854

Firm's name ► BONADIO & CO LLP

Firm's address ► 1040 AVENUE OF THE AMERICAS FL3

NEW YORK, NY 10018

Phone no.
(212) 600-2854

Additional Data

Return to Form

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC
EIN: 13-3997780

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	26,400	8,800		17,600

TY 2023 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AG CREDIT	AT COST	2,160,914	2,160,914
AG CREDIT II	AT COST	2,016,317	2,016,317
AIC INCOME	AT COST	1,729,882	1,729,882
BROOKLYN COMMUNITY BAIL FUND	AT COST	100,000	100,000
CONTEXT	AT COST	6,578,460	6,578,460
DIRT CAPITAL	AT COST	211,291	211,291
DORCHESTER V	AT COST	2,739,095	2,739,095
GACP II	AT COST	232,790	232,790
GOLUB CAPITAL PARTNERS	AT COST	451,385	451,385
SPIRE GLOBAL	AT COST	678,453	678,453
TITAN	AT COST	500,000	500,000
WEALTHSPRING	AT COST	4,265,937	4,265,937

TY 2023 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER RECEIVABLE	729,509	1,304,927	1,304,927

TY 2023 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Description	Amount
PY ADJUSTMENT	775

TY 2023 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GRANT RELATED EXPENSES	845	0		845
INVESTMENT EXPENSES	18,023	18,023		0

TY 2023 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GOLUB PFIC ORDINARY INCOME	54,351	54,351	54,351
OTHER PARTNERSHIP INCOME	535,652	535,652	535,652

TY 2023 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC

EIN: 13-3997780

Description	Beginning of Year - Book Value	End of Year - Book Value
CREDIT CARD PAYABLE	6,500	5,100
OTHER PAYABLES	196,392	212,460

TY 2023 IRS 990 e-File Render

Name: GOLDMAN-SONNENFELDT FOUNDATION INC
EIN: 13-3997780

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES PAID	153,028	0		0